

Oilseeds Domestic Fundamentals:

- Cash oilseeds market remained flat to bullish in spot market.
- In a recent move, NAFED has suspended the auction of Mustard from immediate effect in Rajasthan till further notice.
- Soybean arrivals have been recorded at 7.5 lakh bags which is drastically low from the week before Diwali. Farmers offloaded their stocks to fetch some money for the festivals. Usual per day arrivals in this month is 7 to 9 lakh bags per day. Mustard all India arrivals have been at 1.4 lakh bags.
- Rajasthan state co-operative marketing federation limited (RAJFED) are buying soybean and groundnut in the state and more than Rs 31 crore have been transferred directly to the bank accounts of the farmers via online mode. The number of such farmers is 2,956. In the state, the purchase of soybean is being done since October 11 while groundnut is being bought since October 16. For purchasing these crops 295 centres across the state have been set up by the department of cooperatives and more than 3 lakh farmers had got them registered for the purchase of these crops. About 1.7 lakh farmers of groundnut had registered online.
- Gujarat government has announced Rs 110 bonus to farmers over and above the Rs 4,890 MSP per quintal declared by the Centre for 2018-19 kharif season. The responsibility of procurement has been shifted from the co-operative to Food and Civil Supplies Department. The state will set up 122 procurement centres across the state, and will start procuring groundnut from farmers from November 15. Procurement will be done under the price support scheme (PSS) of the Central government.

Oilseeds International Fundamentals

- Chicago soybean continued traded positive to sideways trade on third consecutive day closing on Friday.
- According to Williams shipping Agent, Exports from Brazil, are expected to surpass 80 million tonnes in 2018. 3
- According to Agribrazil, Brazil soybean exports is expected to reach 83 million tonnes on strong Chinese demand, up from 68 million tonnes last year.
- According to EC, European Union soybean imports in the 2018/19 season that started on July 1 totaled 4.6 million tonnes by Nov. 11, up 4 percent from 4.5 million a year earlier. EU 2018/19 soymeal imports had reached 6.2 million tonnes, down 17 percent from a year-earlier 7.4 million.
- According to Ukrainian Ministry of Agriculture, Ukraine has almost completed 2018's sunflower harvest at 13.6 million tonnes compared with 11.7 million tonnes in 2017. Ukraine's 2018 soybean harvest near end at 4.3 million tonnes versus 3.5 million tonnes in 2017.
- **Outlook:** Soybean (plant delivery) prices are likely feature losses in coming days. The Indore (Plant Delivery) prices are expected to start trading in the range of 3350 to 3250 in coming days. Mustard (42%) spot prices are expected to remain in between 4150 and 4300 per quintal in coming days.



Soybean									
Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Nov-18	-17	3358	3376	3355	3363	2340	-9840	16170	-4800
Dec-18	-38	3425	3433	3376	3389	60020	-31810	210010	-950
Jan-19	-38	3474	3478	3428	3439	9600	-7610	76080	6970
Mustard									
Nov-18	-59	4113	4113	4013	4054	190	-1020	160	-1210
Dec-18	-38	4183	4190	4131	4139	17950		44480	
Jan-19	-26	4198	4210	4165	4172	2780		6280	
Soybean					Mustard				
Basis	-13				Basis	211			
Spread					Spread				
	Dec-18	Jan-19				Dec-18	Jan-19		
Nov-18	26	50			Nov-18	85	33		
Dec-18		76			Dec-18		118		

Soybean Stock Position & Fed:				
Stocks	Demat	In-Process	Total	FED
	16-Nov-18	16-Nov-18	16-Nov-18	#####
Akola	35397	726	36123	33963
Indore	11930	2260	14190	8588
Kota	30251	603	30854	28518
Sagar	609	416	1025	-
Nagpur	452	0	452	452

Rapeseed Stock Position & Fed:				
Stocks	Demat	In-Process	Total	FED
	17-Nov-18	17-Nov-18	17-Nov-18	#####
Sri Ganganagar	0	0	0	0
Bharatpur	-	-	-	-
Bikaner	1360	0	1360	2398
Kota	4484	20	4504	4464
Jaipur	1137	0	1137	1138
Alwar	1490	61	1551	1469
Hapur	-	-	-	-

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)	Change
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Soybean	17-Nov-18		16-Nov-18		
	Low	High	Low	High	
Indore –Plant	3300	3350	3400	3425	-75
Indore–Mandi	3000	3200	3100	3300	-100
Nagpur-Plant	3430	3500	3430	3500	Unch
Nagpur – Mandi	3000	3375	3000	3390	-15
Latur – Mandi	NR	NR	NR	NR	-
Akola – Mandi	3100	3345	3350	3350	-5
Kota-Plant	3275	3320	3300	3350	-30
Kota – Mandi	3100	3275	3150	3300	-25
Bundi-Plant	3270	3300	3340	3370	-70
Bundi-Mandi	3160	3220	3220	3280	-60
Baran-Plant	3300	3400	3360	3440	-40
Baran-Mandi	3150	3200	3200	3260	-60
Bhawani Mandi Jhalawar–Plant	3280	3300	3300	3350	-50
Jhalwar-Mandi	3100	3200	3130	3250	-50
Rapeseed/Mustard					
Jaipur-(Condition)	4255	4260	4275	4280	-20
Alwar-(Condition)	4100	4150	4050	4100	50
SriGanganagar-(Non-Condition)	3850	3900	3850	3900	Unch
New Delhi–(Condition)	4150	4175	4175	4200	-25
Kota-(Condition)	3850	3900	3850	3900	Unch
Agra-(Condition)	4476.1905	4524	4476.1905	4524	Unch
Neewai-(Condition)	3950	4000	3950	4000	Unch
Hapur (UP)-(Condition)	4075	4125	4075	4125	Unch
Groundnut Seed					
Rajkot	#REF!	#REF!	#REF!	#REF!	-
Sunflower Seed					
Gulbarga	3400	3650	3400	3650	Unch
Latur	NA	NA	NA	NA	-
Sholapur	3750	3950	3750	3950	Unch
Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qt (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.					

Commodity / Centre	Arrivals in Bags/Qtl	Change
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Soybean	17-Nov-18	16-Nov-18	
Madhya Pradesh	375000	480000	-105000
Maharashtra	150000	180000	-30000
Rajasthan	100000	130000	-30000
Bundi (Raj)	500	1100	-600
Baran (Raj)	8000	6000	2000
Jhalawar (Raj)	6000	5000	1000
Rapeseed/Mustard			
Rajasthan	45000	60000	-15000
Alwar	1000	2000	-1000
Sri Ganganagar	150	150	Unch
Kota	900	900	Unch
Groundnut Seed			
Rajkot (Gujarat)	#REF!	#REF!	-
Sunflower Seed			
Sholapur (Maharashtra)	1200	1200	Unch

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	17-Nov-18	16-Nov-18	Change
Groundnut Kernel	5000	5025	-25
Gr. Bolds 60/70	6250	6250	Unch
Gr. Javas 60/70	7700	7700	Unch
Gr Javas 70/80	7400	7400	Unch
Gr.Javas 80/90	7000	7000	Unch
KardiSeed 2% Exp Qly	4400	4400	Unch
Sesame White 98/2/1 FM	13900	13900	Unch
Whitish 95/5/FFA/1FM	13700	13700	Unch
Brown 48/2 FFA/4 FM	10700	10700	Unch
Brown 48/3 FFA/4 FM	10300	10300	Unch
Brown 48/4 FM/* No FFA Guarantee	9500	9500	Unch
Sunflower Seed	4100	4100	Unch
Niger Seed (4% FM)	4900	4900	Unch



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