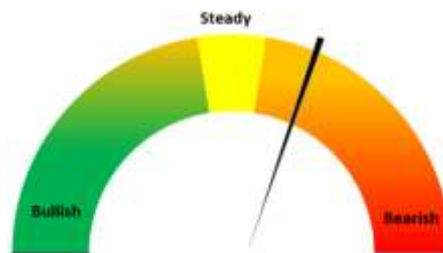


### Oilseeds Domestic Fundamentals:

#### Today's Update-

Today, In Indore Soybean plant prices remained sideways and went marginally up by 0.45% to INR 5,575/Qtl amid shrink in arrivals. In other mandis, market witnessed mixed sentiments. So far Soybean prices are trading well above MSP of 4300 by 24%. Soybean (plant delivery, Indore) prices are expected to trade sideways with weak bias in the range of 5,500-5,700/qtl levels in the near-term amid weakness in rival commodities.



#### International market update:

On Tuesday, CBOT Soy bean January Contract went marginally up by 1.20% amid ease in lockdown in china in expectation of revive in demand.

Brazil has exported 2.6 MMT in Nov'22 down from 3.9 MMT in Oct, slightly higher than YoY. China imported the bulk of Brazil's November bean exports (2.1 million mt) while other relevant imports headed to Thailand (172,047 mt), Russia (166,519 mt), Spain (121,000 mt) and Vietnam (92,711 mt). While Russia has been importing larger-than-normal soybean volumes from Brazil since the beginning of the war with Ukraine, having bought 1.3 million mt of Brazilian beans since January, almost twice as much as it imported during the same period in 2021. The main originations for Brazilian beans exported in November were Mato Grosso (19%) and Rio Grande do Sul (18%) as the latter typically has larger soybean availability in the end of the year compared to other states due to its later planting schedule. Bahia (14%), Goiás (11%) and Paraná (10%) were other relevant origins for Brazilian soybeans in November.

Monthly exports pushed total soybean volumes shipped by the country since January up to 77 million mt, below the 83.4 million mt exported in the same period in 2021.

According to Ag Rural, Brazil's 2022/23 soybeans were 87% planted as of late last week compared to 90% last year. This represents an advance of 11% for the week. The planting pace in Brazil has slowed over the last several weeks. Planting is near completion in Mato Grosso, Mato Grosso do Sul, Parana, and Goias. The areas left to plant are mainly in Rio Grande do Sul and Santa Catarina in southern Brazil and Piaui and Para in northeastern Brazil.

#### RM seed

#### Today's Update-

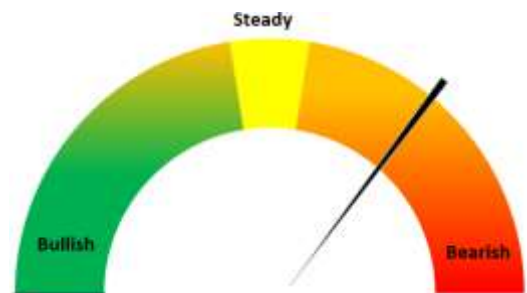
Today Jaipur RM seed prices remained stable at Rs. 6,700/qtl. Amid steady arrivals and weak demand. Currently RM seed trading near three-four months high on shrink in arrivals. RM seed is likely to trade in the range of 6,600-6,800 levels amid weak demand in the market.



Mustard and Rapeseed			
Area Covered (Lakh Ha) as of 2 December 2022			
State	2022	2021	% Change
Rajasthan	37.966	34.476	10.12%
Madhya.Pradesh	13.18	10.34	27.47%
Uttar.Pradesh	12.434	12.592	-1.25%
West.Bengal	4.75	3.65	30.14%
Gujarat	2.809	2.354	19.33%
Assam	1.95	2.533	-23.02%
Jharkhand	1.455	1.328	9.56%
Chhattisgarh	0.747	0.715	4.48%
Others	1.396	1.327	5.20%
<b>Total</b>	<b>76.687</b>	<b>69.32</b>	<b>10.64%</b>

### Groundnut:

Groundnut Rajkot extended previous day gains and went up by 0.8% to INR 6,012/Qtl amid shrinking arrivals. In Upcoming days, Groundnut is likely to trade in the range of INR 5,800-6,200/Qtl. Oil millers and groundnut seed processors have started buying the commodity in large quantities. Export demand for groundnuts has also increased. Besides, there are encouraging inquiries from Chinese buyers for groundnut oil, currently prices are stable amid shrinking arrivals. In Andhra Pradesh, farmers are shifting to cotton crop instead of groundnut whose prices are ruling high in the market. As per sources, Govt. have permission to buy up to 1 million tons of groundnut in Gujarat at MSP. However, only limited farmers have registered themselves to sell their produce at these centres. Since they are getting much higher prices in the open market. NAFED centres will remain open till January 26, 2023.



Gujarat government is planning to purchase groundnut at MSP of INR 5,850/Qtl under price support scheme 2022-23. For kharif 2022 central govt. has approved MSP purchase of 9.79 lakh MT of groundnut.

Rabi Groundnut			
Area Covered (Lakh Ha) as of 2 December 2022			
State	2022	2021	% Change
Karnataka	1.24	1.01	22.77%
Telangana.	0.531	1.138	-53.34%
Odisha	0.323	0.157	105.73%
Tamil.Nadu	0.308	0.157	96.18%
Andhra.Pradesh	0.24	0.24	0.00%
Others	0.031	0.025	24.00%
<b>Total</b>	<b>2.67</b>	<b>2.10</b>	<b>27.53%</b>

### Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	07-Dec-22		06-Dec-22		
	Low	High	Low	High	
Indore –Plant	5500	5600	5325	5575	25
Indore–Mandi	5200	5500	5150	5450	50
Nagpur-Plant	5110	5610	5500	5680	-70
Nagpur – Mandi	4500	5310	5100	5380	-70
Latur – Mandi	Closed	Closed	Closed	Closed	-
Akola – Mandi	4900	5520	Closed	Closed	-
Kota-Plant	5250	5450	5250	5425	25
Kota – Mandi	5150	5350	5150	5325	25
Bundi-Plant	5000	5500	4600	5600	-100
Bundi-Mandi	4900	5400	4500	5500	-100
Baran-Plant	5300	5700	5300	5700	Unch
Baran-Mandi	5200	5600	5200	5600	Unch
Bhawani Mandi Jhalawar–Plant	5150	5550	5150	5550	Unch
Jhalwar-Mandi	Closed	Closed	5050	5450	-
<b>Rapeseed/Mustard</b>					
Jaipur-(Condition)	6675	6700	6675	6700	Unch
Alwar-(Condition)	6150	6450	6150	6450	Unch
Sri Ganganagar-(Non-Condition)	5925	6125	5800	6050	75
New Delhi–(Condition)	6500	6600	6625	6650	-50
Kota-(Condition)	5950	6250	6150	6550	-300
Agra-(Condition)	6714	6810	6762	6857	-48
Neewai-(Condition)	5550	6350	5700	6400	-50
Hapur (UP)-(Condition)	6450	6550	6500	6600	-50
<b>Groundnut Seed</b>					
Rajkot	1080	1080	1070	1070	10
<b>Sunflower Seed</b>					
Gulbarga	5000	6000	5450	6100	-100
Latur	6300	6500	Closed	Closed	-
Sholapur	6300	6500	6300	6500	Unch
Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qt (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.					

### Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>	<b>07-Dec-22</b>	<b>06-Dec-22</b>	
Madhya Pradesh	250000	275000	-25000
Maharashtra	180000	175000	5000
Kota	60000	60000	Unch
Bundi (Raj)	1500	2000	-500
Baran (Raj)	8000	5000	3000
Jhalawar (Raj)	Closed	10000	-
<b>Rapeseed/Mustard</b>			
Rajasthan	95000	95000	Unch
Alwar	1500	2000	-500
Sri Ganganagar	1000	600	400
Kota	1800	1000	800
<b>Groundnut Seed</b>			
Rajkot (Gujarat)	6012.5	5962.5	50
<b>Sunflower Seed</b>			
Sholapur (Maharashtra)	1200	1200	Unch

### Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	7-Dec-22	6-Dec-22	Change
Groundnut Kernel	7625	7625	Unch
Gr. Bolds 60/70	8500	8500	Unch
Gr. Javas 60/70	9400	9400	Unch
Gr Javas 70/80	9300	9300	Unch
Gr.Javas 80/90	9100	9100	Unch
KardiSeed 2% Exp Qly	5400	5400	Unch
Sesame White 98/2/1 FM	11200	11200	Unch
Whitish 95/5/FFA/1FM	11000	11000	Unch
Brown 48/2 FFA/4 FM	10800	10800	Unch
Brown 48/3 FFA/4 FM	10600	10600	Unch
Brown 48/4 FM/* No FFA Guarantee	10400	10400	Unch
Sunflower Seed	6700	6700	Unch
Niger Seed (4% FM)	8500	8500	Unch

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