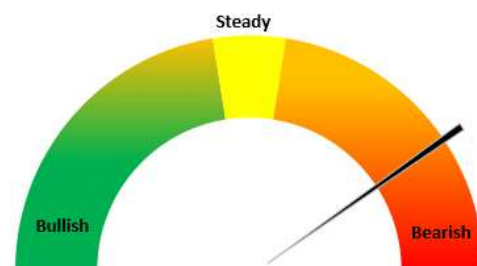


Oilseeds Domestic Fundamentals:

Today's Update-

- Today, In Indore Soybean plant prices remained stable at INR 5,525/Qtl as compared to previous day amid weak demand in the market. Most of the market remained closed amid festivals.
- In near term soybean is likely to trade with weak bias in the range of INR 5,200-5,600/Qtl.



International market update:

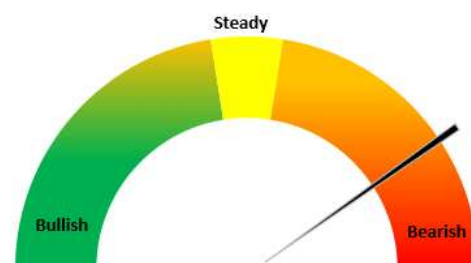
CBOT Soy bean Futures (\$/ Bushels)					
Contract	% Change	Open	High	Low	Close
Mar-23	+0'6 (+0.05%)	15.25	15.25	15.25	15.25
May-23	+5'0 (+0.33%)	15.15	15.17	15.13	15.14
Jul-23	+3'2 (+0.22%)	15.04	15.06	15.02	15.03
Aug-23	+3'4 (+0.24%)	14.70	14.72	14.68	14.71

According to AgRural, the soybean harvest in Brazil had progressed 33% as of the end of last week, which is lower than the 43% progress recorded at the same time last year. The past week saw an 8% increase in progress, which was attributed to drier weather conditions in Mato Grosso. However, wet weather in Parana and Mato Grosso do Sul remained a challenge, preventing farmers from accessing their fields.

RM seed

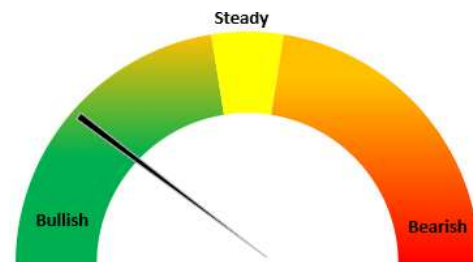
Today's Update-

- In Rajasthan, most of the mandis remained closed due to festivals.



Groundnut:

Rajkot groundnut bold average prices decline by 5.6% to INR 6,177/Qtl as compared to previous day. In upcoming days, Groundnut average prices is likely to trade range bound in the range of INR 6,200-7,200/Qtl.



Sunflower:

Today, Gulbarga market remained closed due to festivals.

As per the USDA oilseed February 2023 (monthly) report, the world total production of sunflower seed is estimated to decrease by 11% and reach 51.07 MMT as compared to 57.3 MMT in the previous year. While in Russia it is projected to increase by 3%, however a drop of 41% is estimated in Ukraine while an increase of 9% in Argentina and the exports are estimated to be up by 240% in Russia at 0.8 MMT Vs 0.2 MMT previous year while 50% up in Ukraine at 2.4 MMT Vs 1.6 MMT in previous year. The world's total ending stocks are estimated to be down by 40% at 4.8 MMT Vs 8 MMT previous year. While in Russia it is estimated to be down by 23% at 0.7 MMT Vs 0.9 MMT, and down by 61% in Ukraine at 1.8 MMT as compared to previous year at 4.6 MMT.

Sesame

Today, sesame (White) sesame market remained closed due to festivals.

Oilseed Prices at Key Spot Markets:

Commodity / Centre	Prices (Rs/Qtl)				Change
Soybean	07-Mar-23		06-Mar-23		
	Low	High	Low	High	
Indore –Plant	5425	5525	5425	5525	Unch
Indore–Mandi	Closed	Closed	5200	5400	-
Nagpur-Plant	5250	5450	5200	5400	50
Nagpur – Mandi	Closed	Closed	5000	5200	-
Latur – Mandi	Closed	Closed	5200	5300	-
Akola – Mandi	Closed	Closed	Closed	Closed	-
Kota-Plant	Closed	Closed	5200	5550	-
Kota – Mandi	Closed	Closed	5150	5350	-
Bundi-Plant	Closed	Closed	5300	5500	-
Bundi-Mandi	Closed	Closed	5100	5200	-
Baran-Plant	Closed	Closed	5400	5500	-
Baran-Mandi	Closed	Closed	5200	5400	-
Bhawani / Jhalawar–Plant	Closed	Closed	5400	5500	-
Bhawani /Jhalwar-Mandi	Closed	Closed	5200	5450	-
Rapeseed/Mustard					
Jaipur-(Condition)	Closed	Closed	5625	5650	-
Alwar-(Condition)	Closed	Closed	5300	5400	-
Sri Ganganagar-(Non-Condition)	Closed	Closed	4800	5200	-
New Delhi–(Condition)	Closed	Closed	5500	5550	-
Kota-(Condition)	Closed	Closed	5200	5400	-
Agra-(Condition)	Closed	Closed	5667	5714	-
Neewai-(Loose)	Closed	Closed	5300	5400	-
Hapur (UP)-(Condition)	Closed	Closed	5500	5550	-
Groundnut Seed (with shell)					
Rajkot	5325	7030	6200	7450	-420
Jasdan	Closed	Closed	NA	NA	-
Bikaner	Closed	Closed	7000	7800	-
Groundnut (Bold Without shell 40/50)					
Bikaner	Closed	Closed	11000	11000	-
Sunflower Seed					
Gulbarga	Closed	Closed	4500	5500	-
Latur	Closed	Closed	NA	NA	-
Sholapur	Closed	Closed	NA	NA	-

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qt (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/100 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers:

Commodity / Centre	Arrivals in Bags/Qtl		Change
Soybean	07-Mar-23	06-Mar-23	
Madhya Pradesh	Closed	60000	-
Maharashtra	Closed	75000	-
Rajasthan	Closed	25000	-
Indore(MP)	Closed	2000	-
Latur(MH)	Closed	30000	-
Kota (Raj)	Closed	3000	-
Rapeseed/Mustard			
All India	Closed	700000	-
Rajasthan	Closed	350000	-
Alwar	Closed	10000	-
Sri Ganganagar	Closed	1000	-
Kota	Closed	20000	-
Groundnut Seed			
Rajkot (Gujarat)	85	300	-215
Sunflower Seed			
Sholapur (Maharashtra)	Closed	NA	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	7-Mar-23	6-Mar-23	Change
Groundnut Kernel	Closed	8500	-
Gr. Bolds 60/70	Closed	9600	-
Gr. Javas 60/70	Closed	10500	-
Gr Javas 70/80	Closed	10400	-
Gr.Javas 80/90	Closed	10200	-
KardiSeed 2% Exp Qly	Closed	5100	-
Sesame White 98/2/1 FM	Closed	12900	-
Whitish 95/5/FFA/1FM	Closed	12700	-
Brown 48/2 FFA/4 FM	Closed	12100	-
Brown 48/3 FFA/4 FM	Closed	11900	-
Brown 48/4 FM/* No FFA Guarantee	Closed	11500	-
Sunflower Seed	Closed	6600	-
Niger Seed (4% FM)	Closed	9200	-

Disclaimer

The information and opinions contained in the document have been compiled from sources believed to be reliable. The company does not warrant its accuracy, completeness and correctness. Use of data and information contained in this report is at your own risk. This document is not, and should not be construed as, an offer to sell or solicitation to buy any commodities. This document may not be reproduced, distributed or published, in whole or in part, by any recipient hereof for any purpose without prior permission from the Company. IASL and its affiliates and/or their officers, directors and employees may have positions in any commodities mentioned in this document (or in any related investment) and may from time to time add to or dispose of any such commodities (or investment). Please see the detailed disclaimer at <http://www.agriwatch.com/disclaimer.php> © 2023 Indian Agribusiness Systems Limited