

- Guar seed and guar gum spot markets closed mixed at different trading markets amid tight supply, However in Rajasthan mandi remain closed.
- According to the provisional data from Agricultural and Processed Food Products Export Development Authority (APEDA), the guar gum exports from India declined by 38% to 2.35 lakh tonnes during April-March (2020-2021) this fiscal vs 3.81 lakh tonnes during the corresponding period last year. In value terms, the exports witnessed a decline of 40.25% to Rs. 1949 crores vs Rs. 3262 crores same period last year.
- As per data released by Baker Hughes, the number of oil rigs in USA remain steady to 470 as on 25th June 2021 compared to 470 previous week, 19th June 2021. Further, they are up by 51.82% from 301 oil rigs in the corresponding period in last year.
- India's guar gum exports declined in the month of May 2021 by 2.25% to 20,340 tonnes compared to 20,808 tonnes during March 2021 at an average FoB of US \$ 1676 per tonne in the month of May 2021 as compared to US \$ 1392 per tonne in the month of March 2021. Further, the gum shipments were up by 19% in May 2021 compared to the same period last year. Of the total exported quantity, around 6,438 tonnes is bought US, Russia (2,959 tonnes) and Thailand (2,81 tonnes).
- India's guar split exports rose in the month of May 2021 by +99.93% to 10838 tonnes compared to 5,560 tonnes during May 2021 at an average FoB of US \$ 1002 per tonne in the month of April compared to US \$ 960 per tonne in the month of April 2021. However, the guar split shipments gone up by 41.82 % in May 2021 compared to the same period last year. Of the total exported quantity, around 8,700 tonnes is bought China, US (1420 tonnes) and Switzerland 320 tonnes.
- **Outlook:** The guar seed and guar gum prices are likely to feature range-bound movement on firm guar gum demand, in near to medium-term. Some signs of recovery in the exports in the guar products may push up the prices to some extent on long run.

**NCDEX-FUTURES MARKET – Guar Seed**

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	-0.13	4005	4011	3981	3993	8020	-3885	31390	-2900
Jul-21	+0.25	4072	4085	4054	4061	9555	-3980	30625	2205

**NCDEX-FUTURES MARKET- Guar Gum**

Contract	+/-	Open	High	Low	Close	Volume	Change	OI	Change
Jun-21	+0.14	6226	6264	6211	6223	4985	415	19470	-2820
Jul-21	+0.43	6321	6362	6310	6313	5930	230	38320	2065

**Guar seed Stock Position & EDD:**

Stocks	Demat	In-Process	Total	EDD
	05-Jul-21	05-Jul-21	05-Jul-21	05-Jul-21
Bikaner	20963	-	20963	20963
Deesa	-	-	-	-
Sri Ganganagar	2421	-	2421	2420
Jodhpur	1124	-	1124	1124
Nokha	-	-	-	-

**Guar Gum Stock Position & EDD:**

Stocks	Demat	In-Process	Total	EDD
	05-Jul-21	05-Jul-21	05-Jul-21	05-Jul-21
Deesa	-	-	-	-
Bikaner	2663	-	2663	2664
Jodhpur	10837	89	10926	10837
Nokha	3776	100	3876	3777
Sri Ganganagar	558	-	558	558

**5-Jul-21**

**Churi and Korma Prices:**

**5-Jul-21**

Commodity	Center	Rs./75 kg.
Churi	Jodhpur	NR
Korma	Jodhpur	NR
Churi	Sri Ganganagar	NR
Korma	Sri Ganganagar	NR

Guar Export Prices:		5-Jul-21	5-Jul-21
	Variety	Value (Rs/Kg)	Value (\$/MT)
Guargum/Split (Mundra Port)		NR	NR
Guargum Powder	200 Mesh 5000 CPS	NR	NR
	200 Mesh 3500 CPS	NR	NR
Guargum Meal	Meal 40%	NR	NR
	Meal 50%	NR	NR

Guar Seed Prices at Key Spot Markets:					
Commodity	District	Centre	Prices (Rs/Qtl)		Change
Guar Seed			6-Jul-21	5-Jul-21	
Rajasthan	Jodhpur	Jodhpur (Loose)	Closed	3925	-
		Jodhpur(Delivery)	Closed	4121	-
	Sri-Ganganagar	Sri-Ganganagar(Loose)	Closed	3850	-
		Sri-Ganganagar (Delivery)	Closed	4000	-
		Rawla (Loose)	NR	-	-
		Gharsana (Loose)	NA	-	-
		Raisinghnagar (Loose)	NR	-	-
	Bikaner	Bikaner (Loose)	Closed	3920	-
		Bikaner (Delivery)	Closed	4116	-
		Nokha(Loose)	Closed	3975	-
		Nokha (Delivery)	Closed	4174	-
		Khajuwala (Loose)	Closed	3900	-
		Khajuwala (Delivery)	Closed	4095	-
		Lunkaransar (Loose)	Closed	4000	-
	Hanumangarh	Hanumangarh (Loose)	NA	NA	-
		Hanumangarh (Delivery)	NA	NA	-
		Nohar (Loose)	NR	NR	-
		Pilibanga (Loose)	NA	NA	-
	Nagaur	Nagaur (Loose)	NR	NR	-
	Churu	Churu (Delivery)	NA	NA	-
	Alwar	Alwar (Loose)	NR	NR	-
Haryana	Hisar	Adampur (Loose)	3800	3870	-70
		Adampur (Delivery)	3990	4064	-74
	Bhiwani	Bhiwani (Delivery)	4000	4150	-150

		Siwani (Loose)	4030	4050	-20
	Sirsa	Sirsa (Loose)	3825	3800	25
		Dhabwali (Loose)	NR	-	-
		Dhabwali (Delivery)	NR	-	-
		Ellanabad (Loose)	3850	3800	50
	Fatehabad	Fatehabad (Loose)	3925	3900	25
Gujarat	Banaskantha	Deesa (Loose)	NA	NA	-
	Patan	Patan (Loose)	3670	3670	Unch
	Rajkot	Rajkot (Loose)	3600	3800	-200
	Jamnagar	Dhrol (Loose)	NA	NA	-
Madhya Pradesh	Gwalior	Dabra (Loose)	NR	NR	-
<b>Guar Gum</b>					
Rajasthan	Jodhpur	Jodhpur	Closed	6400	-
	Alwar	Alwar	NR	NR	-
	Hanumangarh	Nohar	NR	NR	-
Haryana	Bhiwani	Bhiwani	6200	6650	-450
	Sirsa	Sirsa	6300	6500	-200
		Dhabwali	NR	-	-
		Ellanabad	NA	-	-
	Fatehabad	Fatehabad	6350	6400	-50

Guar Seed Arrivals in Key Centers					
Commodity	District	Centre	Arrivals (Quintals)		Change
			6-Jul-21	5-Jul-21	
Guar Seed					
Rajasthan	Jodhpur	Jodhpur	Closed	-	-
	Sri-Ganganagar	Sri-Ganganagar	Closed	400	-
		Rawla	NR	-	-
		Gharsana	NA	-	-
		Raisinghnagar	NR	-	-
	Bikaner	Bikaner	Closed	300	-
		Nokha	Closed	250	-
		Khajuwala	Closed	300	-
		Lunkaransar	Closed	400	-
	Hanumangarh	Hanumangarh	NA	NA	-
		Nohar	NR	NR	-
		Pilibanga	NA	NA	-
	Nagaur	Nagaur	NR	NR	-
	Churu	Churu	NA	NA	-

	<b>Alwar</b>	Alwar	NR	NR	-
<b>Haryana</b>	<b>Hisar</b>	Adampur	500	400	100
	<b>Bhiwani</b>	Bhiwani	1000	400	600
		Siwani	300	200	100
	<b>Sirsa</b>	Sirsa	500	300	200
		Dhabwali	NR	-	-
		Ellanabad	NA	-	-
	<b>Fatehabad</b>	Fatehabad	50	50	Unch
<b>Gujarat</b>	<b>Banaskantha</b>	Deesa	NA	NA	-
	<b>Patan</b>	Patan	25	31	-6
	<b>Rajkot</b>	Rajkot	10	15	-5
	<b>Jamnagar</b>	Dhrol	NA	NA	-
<b>Madhya Pradesh</b>	<b>Gwalior</b>	Dabra	NR	NR	-
<b>Total Arrivals/Above Markets</b>			<b>2385</b>	<b>3046</b>	<b>-661</b>

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