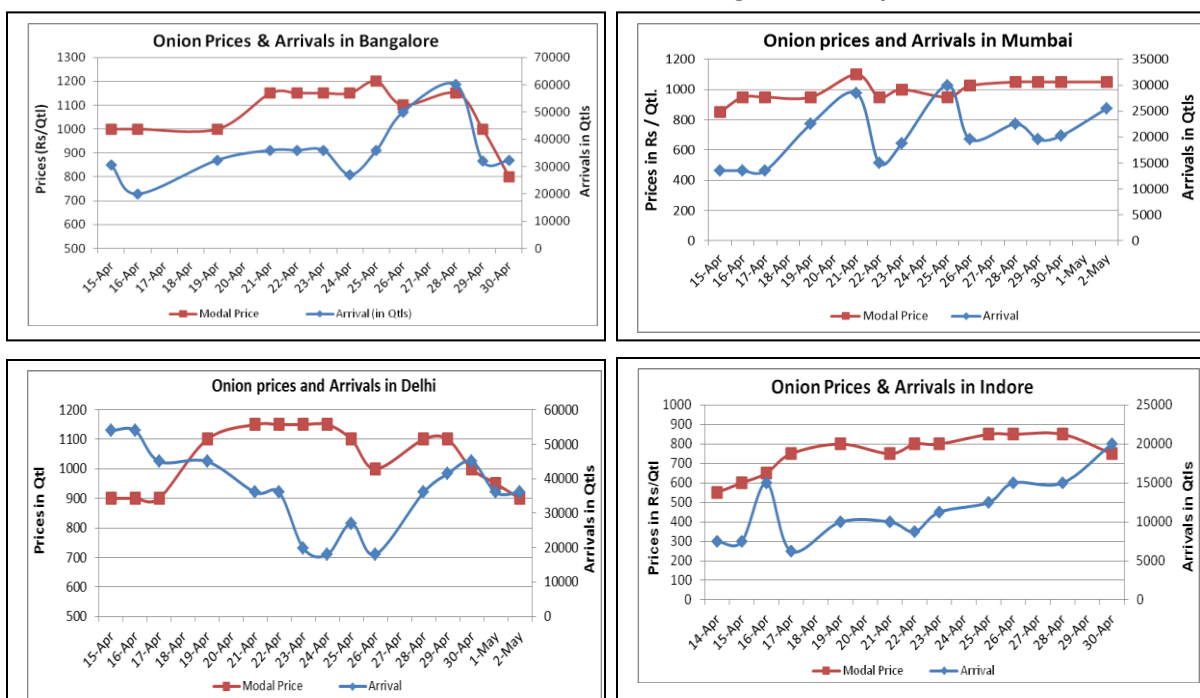


Onion Fundamentals:

- Mixed sentiment witnessed in Mumbai and Delhi market on Friday, Indore and Bangalore market reported closed May Day.
- In Karnataka, Gujarat and other smaller states production is higher this year. Lower production in Maharashtra seems to be compensated by higher supply from other major states.
- Storage in Maharashtra will be clear by end of May month as farmers were not ready to store much at this time due to higher water content and upper layer of onion bulb being damaged.
- In benchmark market of Lasalgaon, prices have increased by 15% compared to previous week whereas arrivals have fallen by approximately 30% compared to previous week.
- Average yield in Maharashtra is estimated to be near 13-14 ton/ha after considering crop damage.
- As per IBIS (International Business Information System), approximately 48,400 tons of processed and fresh onion has been exported in month of April 2014 as on 27th April.

Onion wholesale Prices & Arrivals in Producing & Consumption Centers



(Source: AGRIWATCH)

Onion Prices & Arrivals in Major Mandis as on 2.5.2014

Mandis	Nashik	Lasalgaon	Pimpalgaon	Niphad	Pune	Indore	Delhi	Bangalore
Price (Rs/Qtl)	700-1200	1100-1200	--	Closed	700-1300	Closed	700-1100	--
Arrivals (Qtl)	2000	17000	--	Closed	10000	Closed	36000	--

Onion Prices & Arrivals in Major Mandis as on 1.5.2014

Mandis	Nashik	Lasalgaon	Pimpalgaon	Niphad	Pune	Indore	Delhi	Bangalore
Price (Rs/Qtl)	Closed	Closed	Closed	Closed	Closed	Closed	700-1200	Closed
Arrivals (Qtl)	Closed	Closed	Closed	Closed	Closed	Closed	36000	Closed

(Source: AGRIWATCH)

Onion Prices in major markets – Wholesale vs. Retail as on 2 May 2014

Centre	Min. Price	Max. Price	Modal Price	Retail Price
AHMEDABAD	500	1150	825	1400
BANGALORE	800	1000	900	1400
BHUBANESHWAR	1300	1500	1400	1600
CHENNAI	1300	1500	1400	2000
DELHI	1150	1375	1262	1800
GANGATOK	1400	1800	1600	2000
GUWAHATI	1400	1500	1450	2000
JAIPUR	800	900	860	1400
JAMMU	1300	1400	1350	1800
KOLKATA	1200	1300	1250	1800
LASALGAON	300	1511	1000	1700
LUCKNOW	1250	1450	1350	2000
MUMBAI	700	1300	1000	2000
NASIK	800	1000	910	1200
PATNA	1200	1400	1300	2000
PIMPALGAON	300	1782	900	2000
PUNE	7200	8000	7700	8500
RAIPUR	1000	1100	1040	1500
RANCHI	1115	1300	1265	1600
SHIMLA	1500	1700	1600	2000
SRINAGAR	1600	1850	1750	2200

(Source: State Civil Supplies Dept)

Disclaimer

The information contained in this document has been compiled by Agriwatch from sources believed to be reliable, such as NHB, Agmarknet, etc. and directly from traders in mandis. However, users of this data are requested to use the information with due caution and crosscheck with other sources. This document is not, and should not be construed as an offer to sell or buy any commodities. This document may not be reproduced, distributed or published without the express consent of SFAC



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