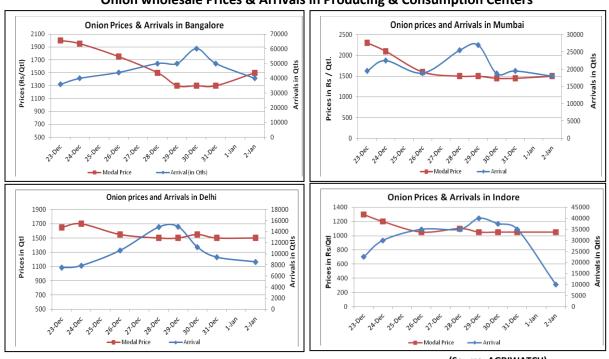
Onion Fundamentals:

- Mostly steady sentiment witnessed in Onion domestic market on Friday.
- Due to higher rain fall in Indore region lower supply reported.
- All India Rabi sowing is in progress across different major producing states. As per initial estimates Rabi sowing is expected to be 5-6% less compared to previous year.
- Kharif arrivals reported similar to previous week because of rains in producing regions and due to fog which are major constraints to supplies.
- In Delhi, wholesale prices are Rs 1313/ quintal. Onion is arriving in market from Rajasthan, Gujarat, Maharashtra and few parts of Haryana.
- In Karnataka, onion is arriving in market from local region and Maharashtra which are contributing approximately 70% and 30% respectively.

Onion wholesale Prices & Arrivals in Producing & Consumption Centers



(Source: AGRIWATCH)

Note: The above graph is made on data collected by Agriwatch through private sources because Agmarknet data are not consistent and lots of gaps in reporting.

Onion Prices & Arrivals in Major Mandis as on 2.Jan.2015

| Mandis | Nashik | Lasalgaon | Pimpalgaon | Niphad | Pune | Indore | Delhi | Bangalore |
|----------------|-----------|-----------|------------|--------|-----------|----------|-----------|-----------|
| Price (Rs/Qtl) | 1200-1400 | 1000-1400 | 1100-1500 | Closed | 1200-2000 | 500-1600 | 1000-2000 | 1200-1800 |
| Arrivals (Qtl) | 2000 | 16000 | 16250 | Closed | 6000 | 10000 | 8550 | 40000 |

Onion Prices & Arrivals in Major Mandis as on 31.Dec.2014

| Mandis | Nashik | Lasalgaon | Pimpalgaon | Niphad | Pune | Indore | Delhi | Bangalore |
|----------------|-----------|-----------|------------|----------|-----------|----------|-----------|-----------|
| Price (Rs/Qtl) | 1200-1500 | 1200-1500 | 1200-1400 | 500-1300 | 1200-2000 | 500-1600 | 1000-2000 | 1000-1600 |
| Arrivals (Qtl) | 2400 | 23000 | 15000 | 30000 | 5000 | 35000 | 9400 | 50000 |

(Source: AGRIWATCH)





(Source: Consumer Affairs)

Onion Prices in major markets – Wholesale vs. Retail as on 2 Jan 2015

| ONION-Wholesale and Retail Prices | | | | | |
|-----------------------------------|----------------------------|-------------------------------------|--|--|--|
| Contro | Wholesale Prices (Rs./Qtl) | Retail Prices (Rs./Qtl) 2-Jan-15 | | | |
| Centre | 2-Jan-15 | | | | |
| DELHI | 1313 | 3200 | | | |
| LUCKNOW | 2000 | 2500 | | | |
| AHMEDABAD | 1800 | 2000 | | | |
| BHOPAL | 1800 | 2000 | | | |
| MUMBAI | 1600 | 2900 | | | |
| JAIPUR | 1000 | 2600 | | | |
| BHUBANESHWAR | 2000 | 2400 | | | |
| KOLKATA | 2300 | 2800 | | | |
| HYDERABAD | 2400 | 2600 | | | |
| BENGALURU | NR | NR | | | |
| TRIVANDRUM* | NR | NR | | | |
| CHENNAI# | 1500 | 2400 | | | |

^{*}Small variety, # larger variety

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The information contained in this document has been compiled by Agriwatch from sources believed to be reliable, such as NHB, Agmarknet, etc. and directly from traders in mandis. However, users of this data are requested to use the information with due caution and crosscheck with other sources. This document is not, and should not be construed as an offer to sell or buy any commodities. This document may not be reproduced, distributed or published without the express consent of SFAC



