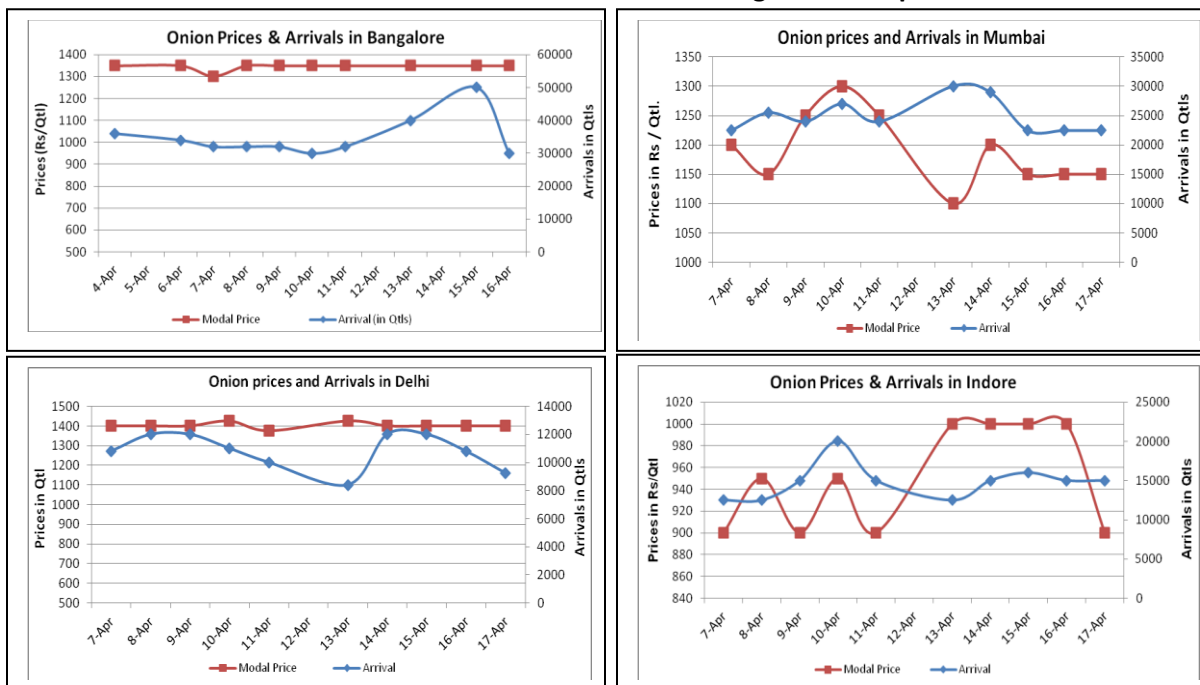


Onion Fundamentals:

- Steady to weak sentiment witnessed in Onion market on Friday.
- In Pune, according to trade sources Rabi onion acreage is approximately 11% lower compared to previous year.
- In M.P, rabi onion harvesting is in full pace but rabi area is expected to be 15% lower compared to previous year as per our primary survey.
- In Bangalore, onion is arriving in market from local region and Maharashtra region which are contributing approximately 40% and 60% respectively. Local region onion is able to fetch higher prices as onion from Maharashtra is of low quality.
- Onion MEP (Minimum Export Price) has reduced to \$ 250/ton from \$ 300/ ton.

Onion wholesale Prices & Arrivals in Producing & Consumption Centers



(Source: AGRIWATCH)

Note: The above graph is made on data collected by Agriwatch through private sources because Agmarknet data are not consistent and lots of gaps in reporting.

Onion Prices & Arrivals in Major Mandis as on 17.Apr.2015

Mandis	Nashik	Lasalgaon	Pimpalgaon	Niphad	Pune	Indore	Delhi	Bangalore
Price (Rs/Qtl)	400-1100	800-1100	1100-1300	Closed	700-1500	500-1300	1200-1600	1200-1600
Arrivals (Qtl)	1800	16000	21250	Closed	8000	15000	9240	28000

Onion Prices & Arrivals in Major Mandis as on 16.Apr.2015

Mandis	Nashik	Lasalgaon	Pimpalgaon	Niphad	Pune	Indore	Delhi	Bangalore
Price (Rs/Qtl)	500-1000	800-1200	1100-1400	300-1250	800-1500	500-1500	1200-1600	1200-1500
Arrivals (Qtl)	1000	22000	22500	24000	8000	15000	10800	30000

(Source: AGRIWATCH)



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Onion Prices in major markets – Wholesale vs. Retail as on 17 April 2015

ONION-Wholesale and Retail Prices		
Centre	Wholesale Prices (Rs./Qtl)	Retail Prices (Rs./Qtl)
	17-Apr-15	17-Apr-15
DELHI	1350	2700
LUCKNOW	NR	NR
AHMEDABAD	1725	2000
BHOPAL	1300	1400
MUMBAI	1300	2100
JAIPUR	600	1800
BHUBANESHWAR	1600	2000
KOLKATA	1400	2000
HYDERABAD	2200	2400
BENGALURU	1800	2000
TRIVANDRUM*	2700	3000
CHENNAI#	1200	1800

*Small variety, # larger variety

(Source: Consumer Affairs)

Disclaimer

The information contained in this document has been compiled by Agriwatch from sources believed to be reliable, such as NHB, Agmarknet, etc. and directly from traders in mandis. However, users of this data are requested to use the information with due caution and crosscheck with other sources. This document is not, and should not be construed as an offer to sell or buy any commodities. This document may not be reproduced, distributed or published without the express consent of SFAC