# **Market Intelligence System**

### **Onion Fundamentals:**

- Current year as per Agriwatch estimate Rabi onion production was between 95-100 lakh tons which was similar to last year after considering crop damage in Maharashtra due to unseasonal rains and hailstorms.
- According to trade sources in Maharashtra, shelf life of onion has reduced to 3-4 months this year from 6-7 months due to rains and hailstorms during harvesting time.
- Onion prices are comparatively lower than last year in both wholesale and retail market because of crop damaged during harvesting time in producing regions.
- In Bangalore, onion is arriving in market from Local region and Maharashtra which are contributing approximately 40% and 60% respectively.



## **Onion wholesale Prices & Arrivals in Producing & Consumption Centers**

Note: The above graph is made on data collected by Agriwatch through private sources because Agmarknet data are not consistent and lots of gaps in reporting.

#### Onion Prices & Arrivals in Major Mandis as on 28. May. 2015

| Mandis         | Nashik   | Lasalgaon | Pimpalgaon | Niphad   | Pune      | Indore   | Delhi     | Bangalore |
|----------------|----------|-----------|------------|----------|-----------|----------|-----------|-----------|
| Price (Rs/Qtl) | 500-1700 | 1350-1550 | 1100-1700  | 500-2000 | 1400-2100 | 500-1600 | 1200-1800 | 1500-2100 |
| Arrivals (Qtl) | 800      | 11000     | 20000      | 24000    | 9000      | 25000    | 12000     | 20000     |

### Onion Prices & Arrivals in Major Mandis as on 27.May.2015

| Mandis         | Nashik   | Lasalgaon | Pimpalgaon | Niphad   | Pune      | Indore   | Delhi        | Bangalore |
|----------------|----------|-----------|------------|----------|-----------|----------|--------------|-----------|
| Price (Rs/Qtl) | 500-1600 | 1100-1500 | 1000-1600  | 400-1640 | 1200-2100 | 500-1500 | 1200-1625    | 1500-2000 |
| Arrivals (Qtl) | 800      | 12000     | 23750      | 19200    | 12000     | 25000    | 10000        | 20000     |
|                |          |           |            |          |           |          | (Source: AGR | IWATCH)   |



Small Farmers' Agribusiness Consortium



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| ONION-Wholesale and Retail Prices |                            |                                      |  |  |  |
|-----------------------------------|----------------------------|--------------------------------------|--|--|--|
| Centre                            | Wholesale Prices (Rs./Qtl) | Retail Prices (Rs./Qtl)<br>28-May-15 |  |  |  |
| Centre                            | 28-May-15                  |                                      |  |  |  |
| DELHI                             | 1175                       | 2900                                 |  |  |  |
| LUCKNOW                           | 1600                       | 2000                                 |  |  |  |
| AHMEDABAD                         | 1730                       | 2000                                 |  |  |  |
| BHOPAL                            | 900                        | 1000                                 |  |  |  |
| MUMBAI                            | 1650                       | 2300                                 |  |  |  |
| JAIPUR                            | 600                        | 1500                                 |  |  |  |
| BHUBANESHWAR                      | 1600                       | 2000                                 |  |  |  |
| KOLKATA                           | 1600                       | 2400                                 |  |  |  |
| HYDERABAD                         | 2000                       | 2200                                 |  |  |  |
| BENGALURU                         | 2000                       | 2200                                 |  |  |  |
| TRIVANDRUM*                       | 2900                       | 3100                                 |  |  |  |
| CHENNAI#                          | 1600                       | 2000                                 |  |  |  |

#### Onion Prices in major markets - Wholesale vs. Retail as on 28 May 2015

\*Small variety, # larger variety

(Source: Consumer Affairs)

#### Disclaimer

The information contained in this document has been compiled by Agriwatch from sources believed to be reliable, such as NHB, Agmarknet, etc. and directly from traders in mandis. However, users of this data are requested to use the information with due caution and crosscheck with other sources. This document is not, and should not be construed as an offer to sell or buy any commodities. This document may not be reproduced, distributed or published without the express consent of SFAC



