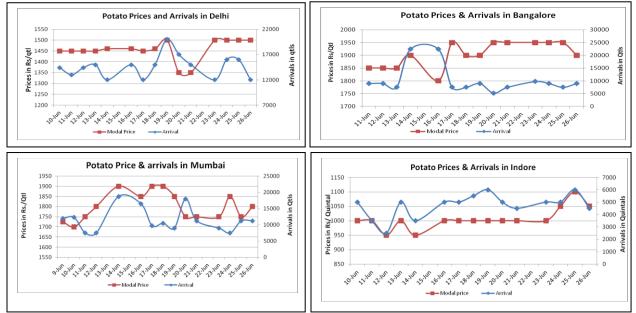
Market Intelligence System

Potato Fundamentals:

- Government has imposed an MEP OF \$450/Ton on potatoes so that rising prices may bring down.
- In MCX, 25% special (Cash) margin shall be imposed on long (Buy) side for all contracts of potato with effect from June 23, 2014 as to curb down rising prices.
- According to trade sources in West Bengal, State government may ban export of potatoes outside State and may fix prices in both wholesale and retail market in next coming days to curb down rising prices.
- In Hasan (Karnataka), which is major producing region for Kharif season, sowing has almost completed in 18004 of total targeted area of 20267 hectares.
- In Bangalore, potato is arriving in market from U.P, Indore and local region which are contributing approximately 75%, 15% and 10% respectively.



Potato Wholesale Prices & Arrivals trend in Consumption Centers

(Source: AGRIWATCH)

Potato Prices & Arrivals in major Mandis as on 26.6.2014

| Mandis | Khandauli | Farrukhabad | Kanpur | Indore | Bangalore | Tarkeshwar(W.B) | Burdwan (W.B) |
|-----------------|-----------|-------------|-----------|----------|-----------|-----------------|---------------|
| Price (Rs./Qtl) | 1500-1700 | 1300-1400 | 1300-1600 | 500-1600 | 1700-2100 | 1390 | 1280 |
| Arrivals (Qtl) | 63000 | - | 18000 | 4500 | 9000 | - | - |

Potato Prices & Arrivals in major Mandis as on 25.6.2014

| Mandis | Khandauli | Farrukhabad | Kanpur | Indore | Bangalore | Tarkeshwar(W.B) | Burdwan (W.B |
|-----------------|-----------|-------------|-----------|----------|-----------|-----------------|--------------|
| Price (Rs./Qtl) | 1400-1700 | 1300-1500 | 1200-1600 | 500-1700 | 1900-2000 | 1390 | 1280 |
| Arrivals (Qtl) | 67500 | - | 19000 | 6000 | 7500 | - | - |

(Source: Agriwatch)





Market Intelligence System

| | Exchange | Expiry Date | Today's Close Price | Previous Close Price | Net Change | Today's Open Interest | Previous Day Open Interest | Change |
|--------|---------------|-------------|------------------------|-------------------------|------------|-----------------------------|----------------------------------|--------|
| ΡΟΤΑΤΟ | MCX | 30-Jun-14 | 1290.00 | 1275.00 | 15.00 | 1995 | 2115 | -120 |
| ΡΟΤΑΤΟ | MCX | 30-Jul-14 | 1250.10 | 1245.00 | 5.10 | 11535 | 11745 | -210 |
| ΡΟΤΑΤΟ | MCX | 28-Aug-14 | 1250.00 | 1245.00 | 5.00 | 3450 | 3465 | -15 |
| | (Source: MCX) | | | | | | | |

Potato Futures Analysis: (As on 26 June 2014)

Daily Price Chart of MCX- Agra July Contract:



Candlestick chart pattern reveals bearish trend in the market. RSI is moving down in oversold zone in the market indicates prices may correct in the market. Volumes are not supporting the prices. Prices may take support at Rs. 1180/- quintal in short term. Expected Price range may vary in the range of Rs. 1230 - 1200/ quintal.





Market Intelligence System



Potato Prices in major markets - Wholesale vs. Retail as on 26 June 2014

| Centre | Min. Price | Max. Price | Modal Price | Retail Price |
|------------|------------|------------|-------------|--------------|
| AHMEDABAD | 1250 | 1600 | 1425 | 1900 |
| AMRITSAR | 1100 | 1300 | 1200 | 2000 |
| BANGALORE | 2200 | 2400 | 2300 | 3000 |
| CHANDIGARH | 1000 | 1200 | 1100 | 2000 |
| CHENNAI | 2300 | 2500 | 2400 | 3200 |
| DELHI | 1900 | 2312 | 2106 | 2500 |
| GANGATOK | 1800 | 2500 | 2200 | 2600 |
| GUWAHATI | 1700 | 1900 | 1800 | 2300 |
| HYDERABAD | 1400 | 1800 | 1600 | 2200 |
| JAMMU | 1800 | 2000 | 1900 | 2400 |
| LUCKNOW | 1550 | 1800 | 1675 | 2300 |
| MUMBAI | 1550 | 2000 | 1775 | 2500 |
| MUMBAI | 1800 | 2000 | 1900 | 2500 |
| NAGPUR | 1250 | 1950 | 1600 | 3000 |
| NASIK | 1600 | 1800 | 1710 | 2000 |
| PATNA | 1450 | 1800 | 1625 | 2300 |
| PUNE | 2000 | 2300 | 2200 | 2500 |
| RANCHI | 1285 | 1500 | 1465 | 1800 |
| SHIMLA | 1900 | 2100 | 2000 | 2500 |
| SRINAGAR | 1900 | 2250 | 2200 | 2500 |
| TRIVANDRUM | 2600 | 3300 | 2800 | 3800 |

Disclaimer

The information contained in this document has been compiled by Agriwatch from sources believed to be reliable, such as NHB, Agmarknet, etc. and directly from traders in mandis. However, users of this data are requested to use the information with due caution and crosscheck with other sources. This document is not, and should not be construed as an offer to sell or buy any commodities. This document may not be reproduced, distributed or published without the express consent of SFAC



