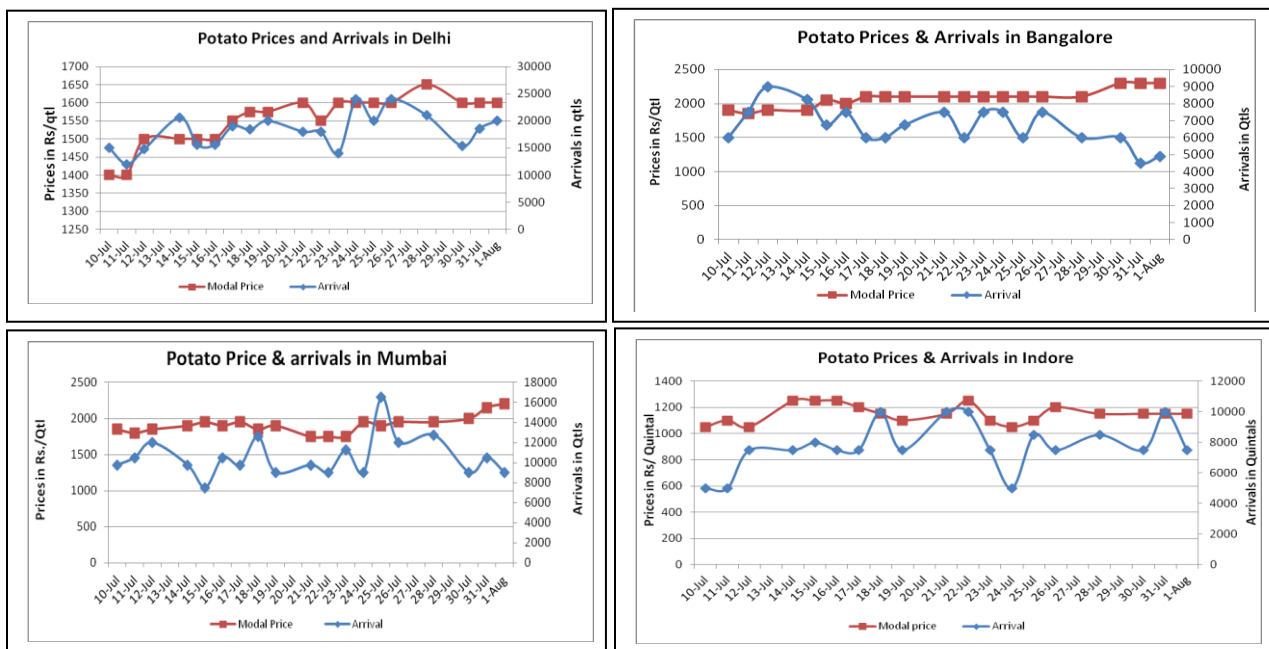


Potato Fundamentals:

- Steady to firm sentiment witnessed in Potato domestic market on Friday.
- New crop arrivals started coming from Hassan region around 800 – 1000 bags (1 bag = 50 kgs) in Bangalore mandi.
- Due to heavy rainfall in Hassan growing regions traders expecting yield loss, however actual result may come after 15 August.
- Potato yield in Bihar regions were down by 30 – 40% due to heavy rainfall at the time of harvesting period.
- The potato production was reported lower this season (2014-15) as yield was hit primarily due to untimely rains before harvest in the major potato producing belt of UP.
- According to International Business Information System (IBIS), approximately 1643 tons of Potato has exported 21 - 27 July (week period) 2014 which includes both processed and unprocessed onion from sea route.

Potato Wholesale Prices & Arrivals trend in Consumption Centers



(Source: AGRIWATCH)

Note: The above graph is made on data collected by Agriwatch through private sources because Agmarknet data are not consistent and lots of gaps in reporting.

Potato Prices & Arrivals in major Mandis as on 1.Aug.2014

Mandis	Khandauli	Farrukhabad	Kanpur	Indore	Bangalore	Tarkeshwar(W.B)	Burdwan (W.B)
Price (Rs./Qtl)	1800-1840	1500-1800	1500-1800	500-1800	2200-2400	1480	1400
Arrivals (Qtl)	54000	--	10000	7500	4900	--	--

Potato Prices & Arrivals in major Mandis as on 31.July.2014

Mandis	Khandauli	Farrukhabad	Kanpur	Indore	Bangalore	Tarkeshwar(W.B)	Burdwan (W.B)
Price (Rs./Qtl)	1600-1850	1500-1800	1500-1800	500-1800	2200-2400	1480	1360
Arrivals (Qtl)	58500	--	7000	10000	4500	--	--

(Source: Agriwatch)

Potato Futures Analysis: (As on 30 July 2014)

	Exchange	Expiry Date	Today's Close Price	Previous Close Price	Net Change	Today's Open Interest	Previous Day Open Interest	Change
POTATO	MCX	28-Aug-14	--	--	--	--	--	--
POTATO	MCX	30-Sep-14	--	--	--	--	--	--

(Source: MCX)

Daily Price Chart of MCX- Agra August Contract:



(Source: Agriwatch)

There is no movement in potato future market as fresh positions were not allowed.

Potato Prices in major markets – Wholesale vs. Retail as on 1 August 2014

POTATO-Wholesale and Retail Prices		
Centre	Wholesale Prices (Rs./Qtl)	Retail Prices (Rs./Qtl)
	1-Aug-14	1-Aug-14
DELHI	1925	2800
LUCKNOW	2000	2500
AHMEDABAD	2300	2500
BHOPAL	1800	2300
MUMBAI	2000	2800
JAIPUR	1300	2000
BHUBANESHWAR	1580	1900
KOLKATA	1400	1700
HYDERABAD	2800	3000
BENGALURU	2600	2800
TRIVANDRUM	3100	3300
CHENNAI	2000	2600

(Source: Consumer Affairs)

Disclaimer

The information contained in this document has been compiled by Agriwatch from sources believed to be reliable, such as NHB, Agmarknet, etc. and directly from traders in mandis. However, users of this data are requested to use the information with due caution and crosscheck with other sources. This document is not, and should not be construed as an offer to sell or buy any commodities. This document may not be reproduced, distributed or published without the express consent of SFAC