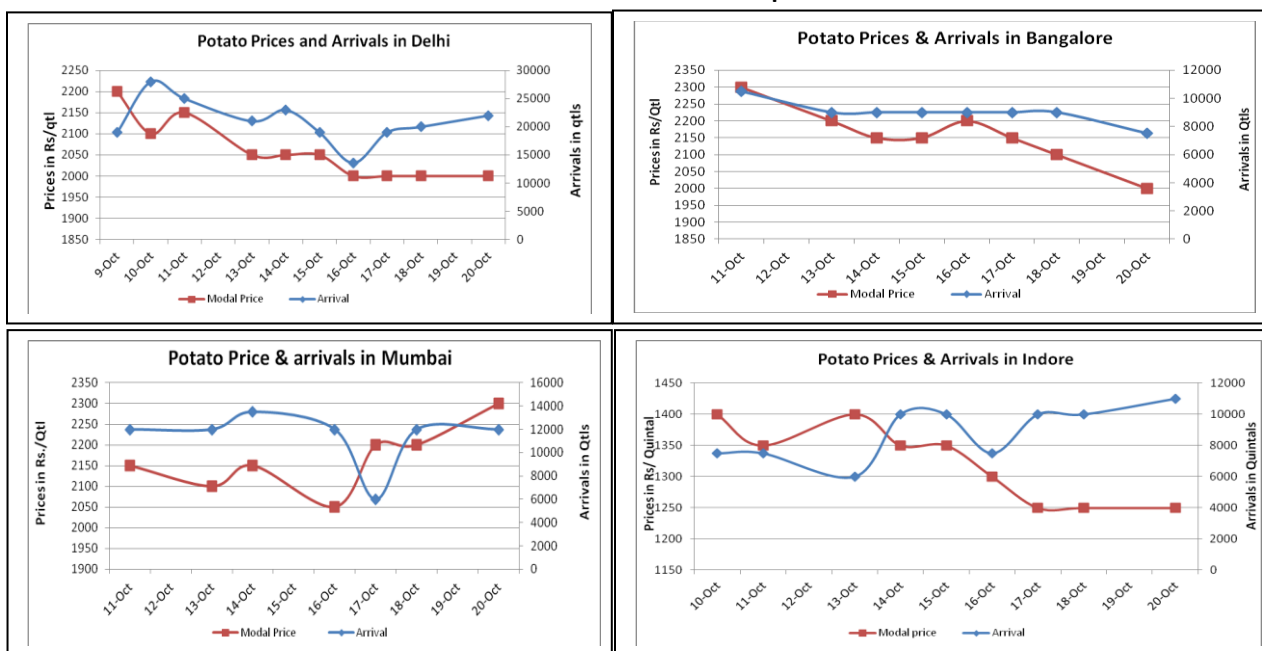


## Potato Fundamentals:

- Mixed sentiment witnessed in major domestic market on Monday.
- New crop arrivals likely to come from Punjab region after Diwali festival.
- Sowing in West Bengal is expected to start from 20th Oct which is 10 days early to the normal time. In U.P and Bihar sowing is expected to be on time.
- Whole sale price in Delhi are trading in the range of Rs. 20-22/Kg and expected to be firm in coming month also.
- In Bihar, this year capacity utilization was close to 67% against last year's capacity utilization of 76%. This year, total potato storage in the beginning of the season is estimated to be 7.5 lakh tons. Total Production was approx. 50 lakhs ton.
- Punjab crop is expected to arrive from October last or November 1<sup>st</sup> Week. Acreage is 5% higher compared to last year.

## Potato Wholesale Prices & Arrivals trend in Consumption Centers



(Source: AGRIWATCH)

Note: The above graph is made on data collected by Agriwatch through private sources because Agmarknet data are not consistent and lots of gaps in reporting.

## Potato Prices & Arrivals in major Mandis as on 20.Oct.2014

Mandis	Khandauli	Farrukhabad	Kanpur	Indore	Bangalore	Tarkeshwar(W.B)	Burdwan (W.B)
Price (Rs./Qtl)	1800-2000	2000-2500	-	500-2000	1800-2200	1750	1680
Arrivals (Qtl)	63000	11000	-	11000	7500	-	-

## Potato Prices & Arrivals in major Mandis as on 18.Oct.2014

Mandis	Khandauli	Farrukhabad	Kanpur	Indore	Bangalore	Tarkeshwar(W.B)	Burdwan (W.B)
Price (Rs./Qtl)	1900-2100	2400	1500-2000	500-2000	2000-2200	Closed	Closed
Arrivals (Qtl)	72000	12000	23000	10000	9000	Closed	Closed

(Source: Agriwatch)

## Potato Futures Analysis: (As on 29 September 2014)

	Exchange	Expiry Date	Today's Close Price	Previous Close Price	Net Change	Today's Open Interest	Previous Day Open Interest	Change
POTATO	MCX	28-Aug-14	--	--	--	--	--	--
POTATO	MCX	30-Sep-14	--	--	--	--	--	--

(Source: MCX)

## Daily Price Chart of MCX- Agra August Contract:



(Source: Agriwatch)

There is no movement in potato future market as fresh positions were not allowed.

## Potato Prices in major markets – Wholesale vs. Retail as on 20 Oct 2014

POTATO-Wholesale and Retail Prices		
Centre	Wholesale Prices (Rs./Qtl)	Retail Prices (Rs./Qtl)
	20-Oct-14	20-Oct-14
DELHI	2563	3600
LUCKNOW	2000	2500
AHMEDABAD	2000	2200
BHOPAL	2500	3000
MUMBAI	2050	3000
JAIPUR	1600	2500
BHUBANESHWAR	2000	2400
KOLKATA	1700	2000
HYDERABAD	3000	3200
BENGALURU	2100	2300
TRIVANDRUM	4000	4300
CHENNAI	2100	2800

(Source: Consumer Affairs)

## Disclaimer

The information contained in this document has been compiled by Agriwatch from sources believed to be reliable, such as NHB, Agmarknet, etc. and directly from traders in mandis. However, users of this data are requested to use the information with due caution and crosscheck with other sources. This document is not, and should not be construed as an offer to sell or buy any commodities. This document may not be reproduced, distributed or published without the express consent of SFAC