

Pulses Monthly Research Report

July 31, 2014

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Pulses Sector-Highlights

Domestic:

- Pulses market noticed range-bound movement.
- According to Ministry of Agriculture, around 67.19 lakh hectare of area has been sown for pulses (Kharif) this year as on August 01, around 19% lower than the previous year, during the same period.

Pulses	This Year	% Change w.r.t Last Year
Tur	25.385	-22.62
Urad	16.336	-16
Moong	14.516	-24.96
Total Kharif Pulses	67.191	-19

- The Kerala State Civil Supplies Corporation Ltd., intends to purchase 6100 tonne of pulses through e-tender , which will be accepted up to 12:00 PM Noon on 05-08-2014 and opened on the same day.
- For the country as a whole, cumulative rainfall during this year's monsoon has so far upto August 3, 2014 has been 22% below the Long Period Average (LPA). The actual rainfall recorded at 369.7 mm against the 471.4 mm of normal rainfall-IMD.
- Karnataka CM assures FKCCI delegations for a favorable decision on APMC act 2014. Earlier, Karnataka markets (Yadgir and Gulbarga) remain closed on strike against the new APMC act. The state government implemented the amended APMC act and traders now have to get new trading licenses before July 15. Currently, traders call for indefinite strike against the act.
- Thin trading activity witnessed in several cash markets due to heavy rainfall, and the protest against govt. new rules in Rajasthan and Karnataka effect the trading in spot markets.
- In Rajasthan, the stamp duty surged to Rs 1000 for a transaction of one crore for non-delivery transaction from Rs.30 on a crore, charged earlier.
- Rajasthan Chief Minister Vasundhara Raje has asked the food and civil supply department to come out with a plan to sell onion, potato, and pulses through Public Distribution System (PDS) at low price in the state mainly to check inflation and rise in prices of essential commodities. Moreover, she said that the state government would take urgent measures against hoarding of essential commodities, vegetables, and food grains by black marketers. A four-member group also set up to review the inflation index and also the availability of food grains, vegetables, and other essential commodities in the market. Rajasthan state government's asked for suggestion from various department to cap the prices of essential commodities till July 14,2014. Meanwhile, market participants receive rumors that the Rajasthan government may scrap the stock limit on chana lent support to the prices and buying for PDS at MSP may also support the prices.
- According to the Government of India, following is the pulses seed requirement and availability during the kharif 2014:

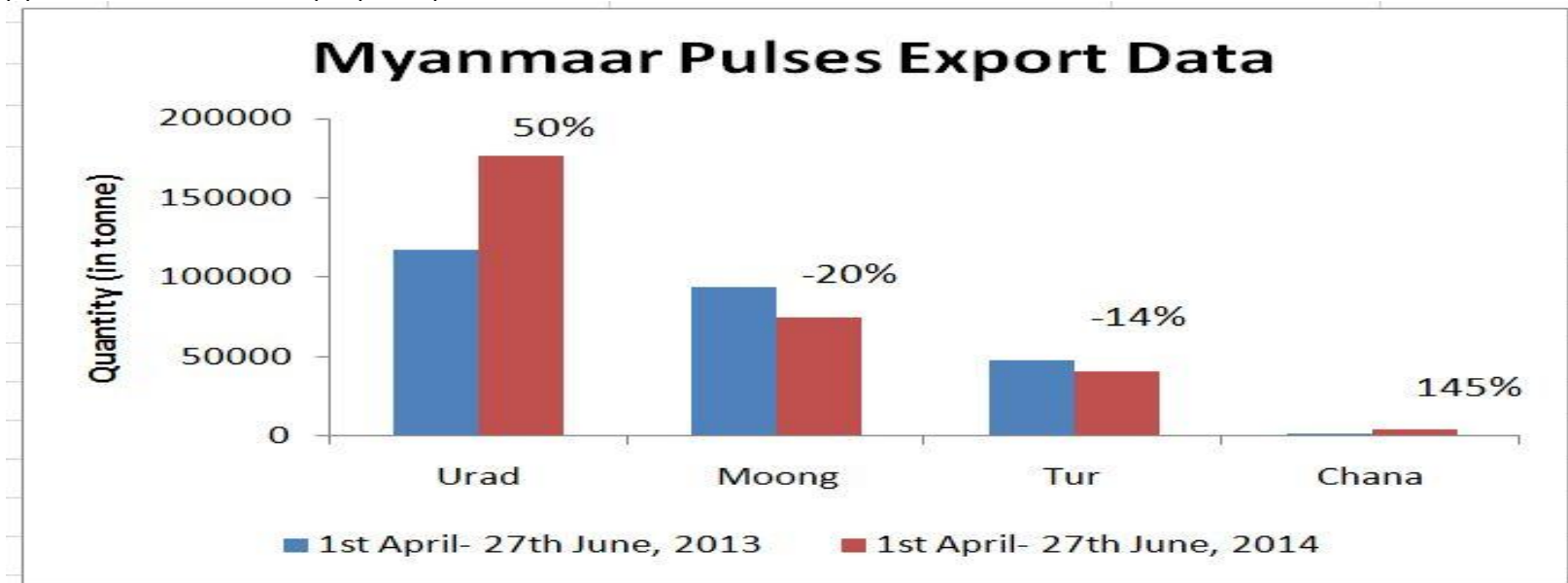
Crop Name	Requirement	Availability	Deficit/Surplus
Tur	262721	270733	8012
Moong	231822	257626	25804
Urad	180633	241987	61354
Moth Bean	25000	13800	-11200
Cow pea	32622	31277	-1345
Rice Bean	80	25	-56
Horse Gram	7734	8119	385

Indian Bean	6435	6665	230
Total Pulses	747047	830232	83185

- Indian pulses import down to 3.66 MMT in 2013-14 from 4.02 imported during 2012-13-Minister of State for Food and Consumer Affairs.
- Delhi government will join hands with Delhi Grain Merchants Association (DGMA) to make pulses available at various outlets across the national capital at reasonable rates
- Gulbarga, one of the largest supplying districts of tur has monsoon crop growing area of 5.7 lakh Ha. and this year 4.23 lakh Ha. is targeted to be planned under pulses crop with a production target of 4.03 lakt tonne. On poor rains the time for sowing of moong , urad and other pulses except tur has been expired in the district. Farmers may shift to tur and sunflower in the region. In Gulbarga APMC, last year 27.06 lakh Qtl of pulses reported with a turnover of Rs.1102 crore; tur accounts for Rs.831 crore from 19.8 lakh Qtl.

International:

- Myanmar export lower moong (down 20% to 74652.517 tonne)and tur (down 14% to 40780.944 tonne) during April 1 to June 27, 2014 in comparison with corresponding period in last year. However, during the same period higher urad (up 50% to 176276.71 tonne) and chana (up 145% to 4221.21 tonne) export reported.



- French field pea export down in May to 10570 tonne; 26% down from 14305 tonne shipped in April and down by 78% from 47665 tonne. Lower exports witnessed due to dull demand from Indian sub-continent. In May, most of the peas shipped within the Europe, Belgium imports highest in month followed by Netherlands and Switzerland.
- Sri Lanka reduce special commodity tax on imported pulses with effect from July 26,2014 to overcome the undersupply of pulses in the markets due to existing drought. The reduction will be applied for lentil (Masoor Dhal), Watana Dhal, moong(Green Gram) and Cowpea.

- Pakistan yearly pulses export value down by 6% to USD 307.764 million in 2013-14 from the import value of USD 326.825 million during 2012-13 on higher production. However, in term of volume, import rose by 7.17% to 506,503 tonne in 2013-14 from 472,617 tonne imported in previous year -Pakistan Bureau of Statistics.
- According to the USDA, following is USA Pulses Area and Production details:-

	Area Planted (in Ha.)		Area Harvested (in Ha.)		Production (in tonne)
	2013	2014	2013	2014	2013
Austrian winter peas	7,280	11,530	5,710		10340
Dry edible beans	548,230	707,680	530,670	679,510	1,110,670
Dry edible peas	348,030	372,720	322,540		708,510
Lentils	146,500	129,500	140,430		227,660

- Commencement of new crop has started in USA and In Canada, harvesting is likely to be start in coming weeks. This year cooler temperature at the start of growing season slowed initial crop development. However, improved weather conditions have reduced the worries regarding yields and grain quality in North America.
- According to the AAFC, Canada, following are Canadian pulses outlook for 2014-15:-
 - ✓ Dry pea area is likely to surge by 20% to 1,609,000 ha. due to better comparative returns. However, production is likely to decline 3,760,000 tonne on average yields. Exports are likely to rise to 2,900,000 tonne. Moreover, , lower yellow pea production 2.9 MMT is expected against the 3.3MMT produced in last year.
 - ✓ Lentil area is likely to surge by 35% to 131,000 ha. , mainly due to good forecasted returns for red lentil. Moreover, record production of 2,000,000 tonne is expected while lower carry-in stocks would affect the supply. Exports are likely to remain unchanged at 150,000 tonne. Record Canadian red lentil production at 1.3MMT is expected, up from 1MMT produced in previous year.
 - ✓ Chickpea area is likely to remain unchanged at 77,000 Ha. , mainly due to record yields achieved in 2013-14. However, lower production is expected, down by 16% to 148,000 tonne. Meanwhile, higher carry-in stocks leads to ample supply, 19% up from last year. Exports are likely to remain unchanged at 130,000 tonne .

August Outlook: - Recent rainfall in key pulses growing region speed up the sowing progress, may weigh on the prices. Meanwhile, unavailability of local urad in domestic markets and higher quotes from Burma support the urad prices. In August, prices are likely to remain sensitive with sowing progress and INR value.

Chana (Chickpeas /Bengal Gram)

Fundamental Analysis and Outlook

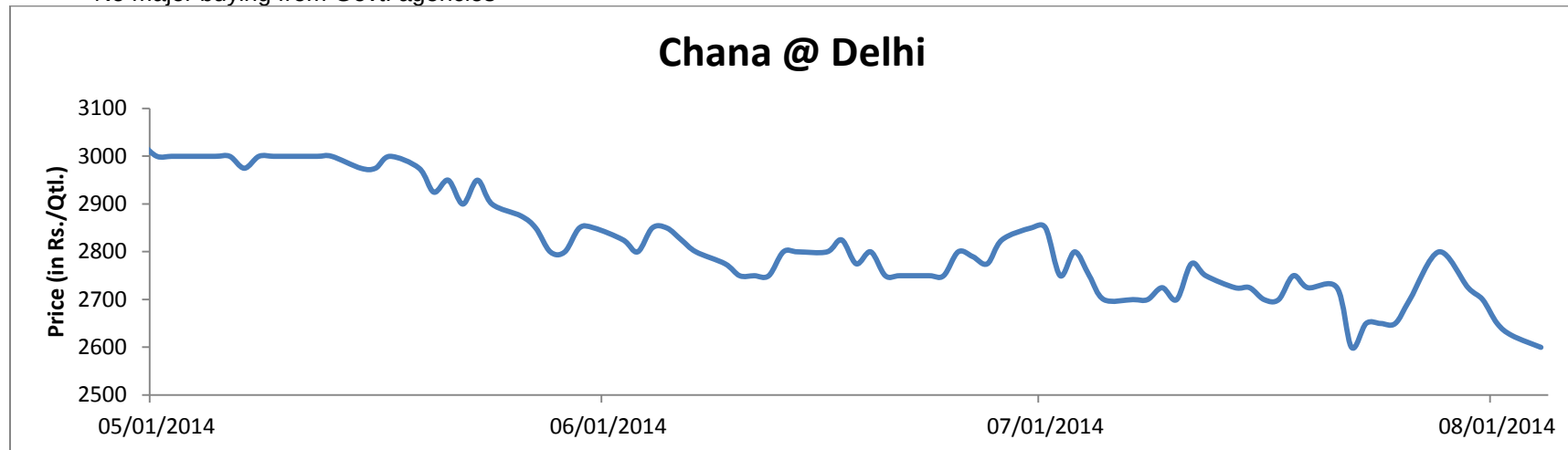
Market Recap:

Chana prices noticed mostly weak tone on comfortable supply side.

Price Dynamics:

In July, average prices in key markets fell up to 6%. Prices witness weak tone due to:

- Late rainfall farmers may leave the land as fallow for rabi sowing due to late rainfall.
- Continuous arrival reported in cash markets.
- Quality is also in good to average range.
- High carry-forward stock.
- Dull buying interest.
- However, Weakening of INR, results costlier imports.
- No major buying from Govt. agencies



Seasonality Index hints toward chana is likely to notice flat movement in the august. ([Appendix No. 12](#))

Chana Future Market Analysis ([Appendix No. 3](#))

Chana continue to remain flat at future market; monthly average price remain at Rs.2890 per quintal. And Future market seasonality hints towards range-bound movement in coming months.

The Market spread between Futures and spot is likely to spread in August Month on relative high quotes at future market. The July monthly spread surge to 14 from -3 in previous month.

Production-

Market participants revealed that farmers may sow higher rabi area under chana as delay in rainfall results fallow land during kharif season.

Lower arrivals are likely to reported in August Meanwhile, Continuous higher arrivals noticed in domestic cash markets during July month.

In Canada, chana area is down to 45000 Ha. from 77000 Ha. in 2013-14 on higher carry-forward stock and declining North American prices. (Appendix No. 20 & 21)

Import Dynamics (Appendix No 7, 8& 9)

✓ Parity/Disparity-Imports are currently unviable. However, disparity decline to 5000 per tonne.

✓ Imported Quantity-lower quantity of imported chana arrived at Indian ports; (0.2 Lakh tonne against 0.3 lakh tonne in June).

Country-Wise Import to India in July:

Country	Quantity Imported (in Kg)
ARGENTINA	48000
AUSTRALIA	11463680
CANADA	162180
ETHIOPIA	336000
MEXICO	814000
MYANMAR	71985
RUSSIA	6627982
U S A	1233626
UKRAINE	1368935
Grand Total	22126388

Market Outlook For August:

Chana prices are likely to remain weak to range-bound. Meanwhile buying for Janamasthmi and inventory build up for upcoming Diwali season may support the prices at lower levels

Field Pea (Matar/Dry Pea)

Fundamental Analysis and Outlook

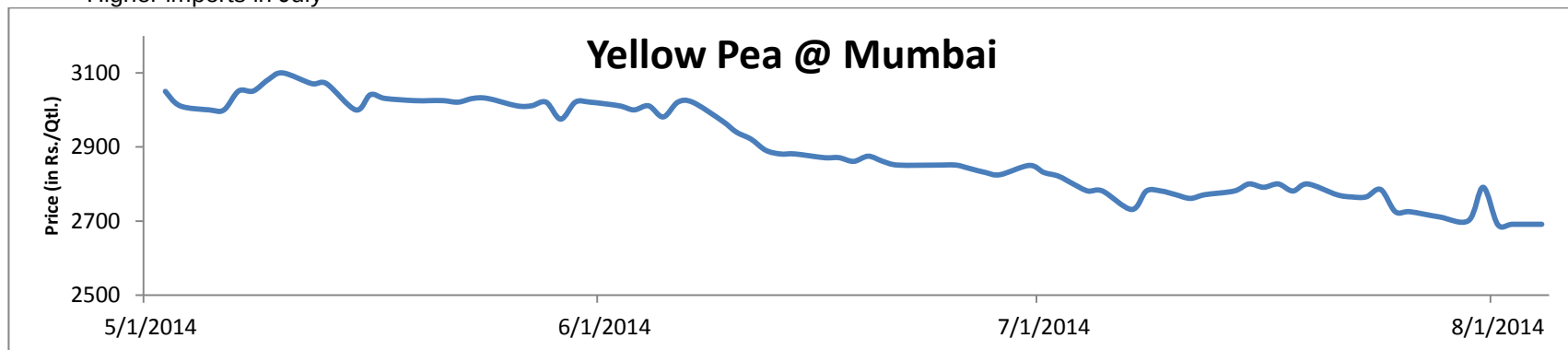
Market Recap:

Imported yellow peas witnessed weak tone while, pea prices at Kanpur surged during the month.

Price Dynamics:

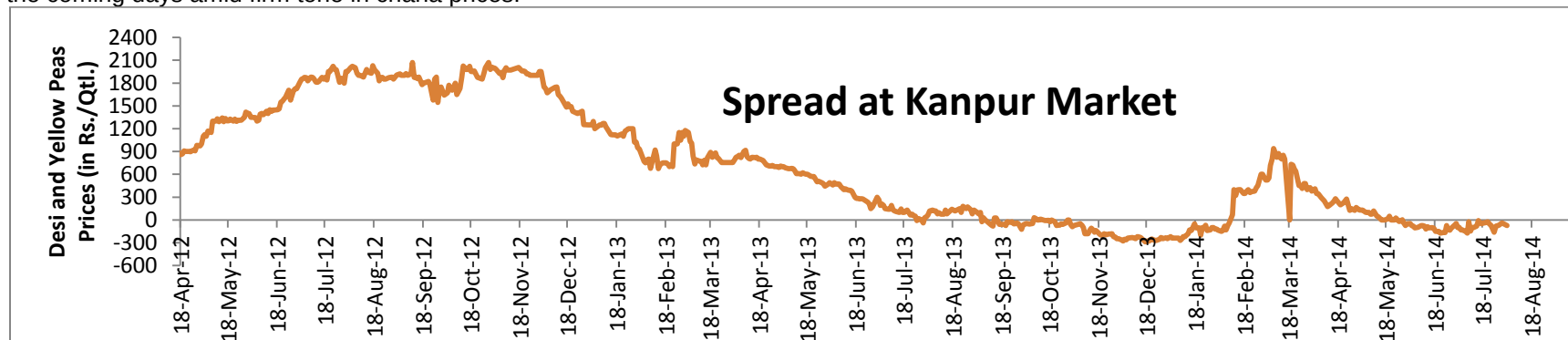
In July, imported yellow pea average prices at Mumbai fell by 3-4% While, prices at Kanpur market remain steady at lower levels. Prices witnessed mixed tone due to:-

- Mixed trend in chana price
- Weakening of INR leads to higher demand in local market.
- Higher imports in July



Spread With Chana

The spread between pea and chana at Kanpur reached to 50 on relative firm movement in pea prices. Meanwhile, spread is expected to narrow in the coming days amid firm tone in chana prices.



North American field pea markets witnessed dull buying activities on uncertainty caused by local floods due to last week's heavy rainfall in southeastern Saskatchewan. Moreover, cool condition becoming worrisome. Meanwhile, several reports of high risk of disease in crop is likely to affect the expected yields.

Seasonality Index depicts pea prices are likely to notice firm tone to range-bound movement in the coming days. (Appendix No. 12)

Production-In Canada, dry pea area in 2014-15 is expected to up by 20% to 1609000 hectare from last year as farmers are getting better returns. (Appendix No. 20 & 21)

Import Dynamics (Appendix No 7, 8& 9)

- ✓ Parity/Disparity-Imports are currently unviable and importers are getting disparity of Rs. 500 per tonne and likely to reach 800-1000 during August.
- ✓ Imported Quantity- Higher quantity of imported pea arrived at Indian ports; (1.63 Lakh tonne against 0.94 lakh tonne in June).

Country-Wise Import to India in July:

Country	Quantity Imported (in Kg)
ARGENTINA	348000
AUSTRALIA	7340285
CANADA	114452856.1
CHINA	691600
ETHIOPIA	235000
MADAGASCAR	46000
MEXICO	66000
MOZAMBIQUE	1557800
MYANMAR	17704060
NEW ZEALAND	19200
PAKISTAN	36300
RUSSIA	9650620
S.AFRICA	48000
TANZANIA	4289819
U S A	3469510.042
UKRAINE	2707370
UZBEKISTAN	182000
Grand Total	162844420.1

Canada field pea export surge to 2.7 lakh tonne in June, compared to 1.84 lakh tonne shipped in May Month and up from 1.24 lakh tonne in the same month during the last year-Statcan. Following table shows country-wise export:

Peas	June 2014	June 2013	2013 - 2014 Crop Year to Date	2012 - 2013 Crop Year to Date
Bangladesh	22.0	7.0	206.7	249.0
Belgium	19.7	-	47.3	31.4
China P.R.	-	38.6	521.1	533.2
Cuba	21.0	-	39.3	48.0
India	157.0	70.8	829.9	953.9
Indonesia	-	-	11.0	-
Kuwait	-	-	4.8	-
Mexico	-	.1	4.2	2.5
Spain	-	-	-	41.2
United Arab Emirates	25.0	10.5	40.3	19.9
United States	25.3	.3	50.3	33.9
Total	270.1	127.1	1,754.8	1,913.0

Market Outlook for August:

We expect prices to witness range-bound tone in the near-term.

Masoor (Lentil/Masur)

Fundamental Analysis and Outlook

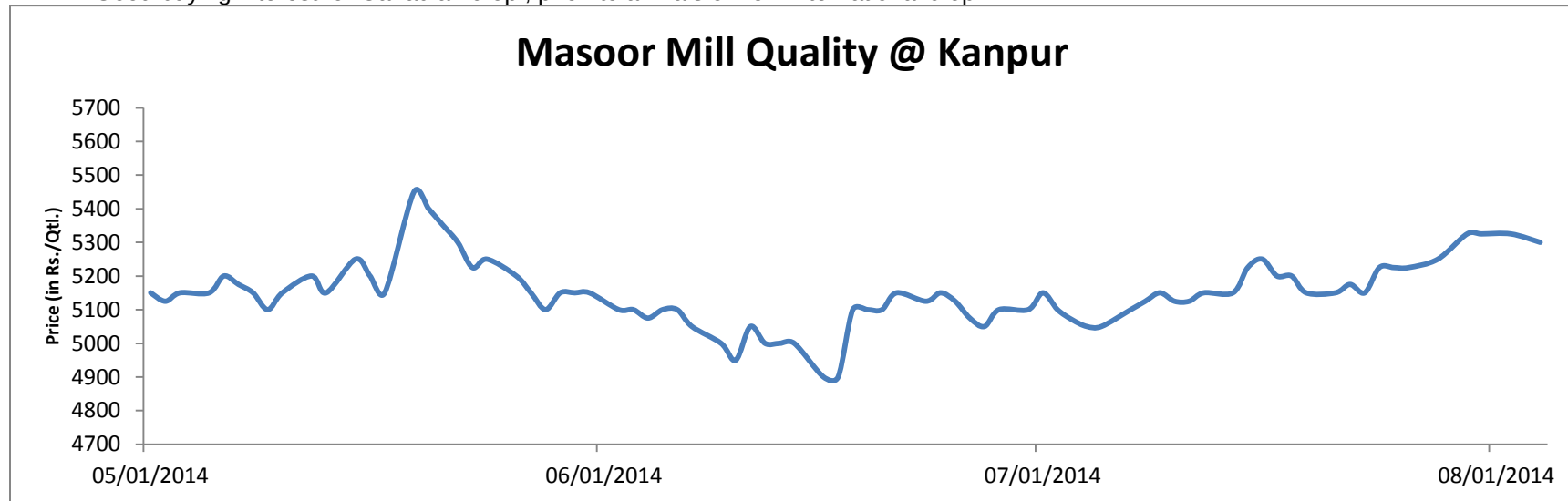
Market Recap:

Desi and imported masoor mostly noticed firm tone during the July month on Ramzan season.

Price Dynamics:

In July, average prices in key markets up by 1-3%. Prices get support on:

- Millers buying after Ramzaan for inventory build -up.
- Supported by Red tur prices.
- Weakening of Indian rupees
- Good buying interest for Canadian crop , prioir to arrivals of new international crop.



Seasonality Index also depicts firm to range-bound movement expected in prices during August month. (Appendix No. 12)

Production-In Canada, lentil area is up to 1157000 Ha. from 958000 Ha in previous year due to higher forecasted returns. (Appendix No. 20 & 21)

Import Dynamics (Appendix No 7, 8& 9)

✓ Imported Quantity-Higher quantity of imported masoor (0.82 lakh tonne against 0.48 lakh tonne shipped in May) arrived at Indian ports.

Country-Wise Import to India in June:

Country	Quantity Imported (in Kg)
AUSTRALIA	7328540
CANADA	66207889
MYANMAR	215731
U S A	8493170
Grand Total	82245330

Canada field pea export decline to 0.481 lakh tonne in June, compared to 1.03 lakh tonne shipped in May Month, But up from 0.171 lakh tonne in the same month during the last year-Statcan. Following table shows country-wise export:

Lentils	June 2014	June 2013	2013 - 2014 Crop Year to Date	2012 - 2013 Crop Year to Date
Bangladesh	9.4	9.6	38.4	20.6
Egypt	-	-	40	-
India	35	7	114.8	145.5
Italy	-	-	-	0.4
Mexico	2	-	10.3	0.1
Turkey	-	-	203.5	36.5
United States	1.8	0.5	8.3	2.5
Total	48.1	17.1	415.2	205.6

Market Outlook for August:

Prices are likely to notice firm movement on strong demand for inventory management after Ramzan season.

Tur (Toor/Arhar/Red Gram/Pigeon Pea/Avare)

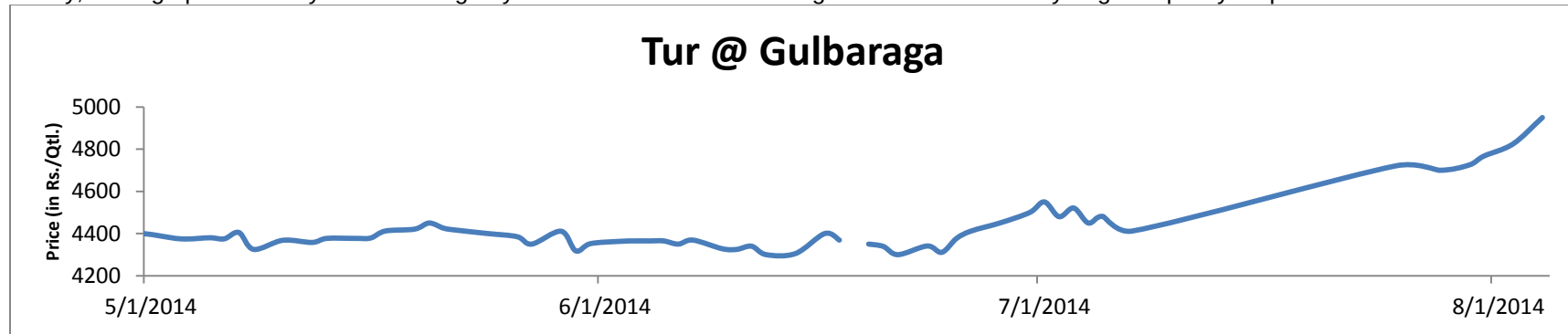
Fundamental Analysis and Outlook

Market Recap:

During July, tur noticed firm tone in expectation of lower kharif production.

Price Dynamics:

In July, average prices in key markets surge by 4-7% on lower kharif sowing and lesser availability of good quality crop.



Seasonality Index also depicts steady tone expected in tur prices in near term. (Appendix No. 12)

Production- According to the AgriWatch preliminary estimates, kharif tur 2014-15 production is down to 31.24 lakh tonne against the targeted 37.17 lakh tonne by Ministry of Agriculture. ([Appendix No.4](#))

Following table shows the area sown under kharif tur 2014-15 (in lakh ha.) till 25-07-2014:

Tur State-Wise	Area sown reported this Year 25-07-2014	% Change w.r.t Last Year	% Change w.r.t. Normal Area as on date	% of Sowing completed w.r.t total normal area
Andhra Pradesh	0.519	-24.78	110.98	10.36
Bihar	0.39	-4.88	19.63	154.76
Chhattisgarh	0.535	-21.55	-7.76	97.63
Gujarat	0.429	-76.57	-65.71	16.74
Karnataka	4.04	-30.46	0.25	57.40
Madhya Pradesh	2.27	-48.17	-41.56	50.76
Maharashtra	3.727	-58.55	-54.85	32.04
Manipur	0.005	-61.54	-37.50	
Nagaland	0.03	-3.23	30.43	
Odisha	0.844	13.44	0.12	61.16

Rajasthan	0.06	-57.14	-68.09	31.41
Tamil Nadu	0.061	-35.79	17.31	18.26
Telangana	1.75	-22.91	104.44	
Uttar Pradesh	1.56	-40.23	-39.53	48.90
All-India	16.26	-43.46	-30.00	42.54

Import Dynamics (Appendix No 7,8& 9)

- ✓ Imported Quantity-Lower quantity of imported tur arrived at Indian ports; (0.32 Lakh tonne against 0.42 lakh tonne in June).

Country-Wise Import to India in July:

Country	Quantity Imported (in Kg)
AUSTRALIA	92080
MALAWI	240000
MOZAMBIQUE	3022325
MYANMAR	24633346
TANZANIA	3689669
Grand Total	31677420

Market Outlook for August:

Tur prices are likely to notice sideways to steady tone in the near –term. The expected lower area in Maharashtra, Karnataka, Madhya Pradesh and Andhra Pradesh, key tur growing states may leads to lower production this year.

Urad (Black Matpe/Black Gram)

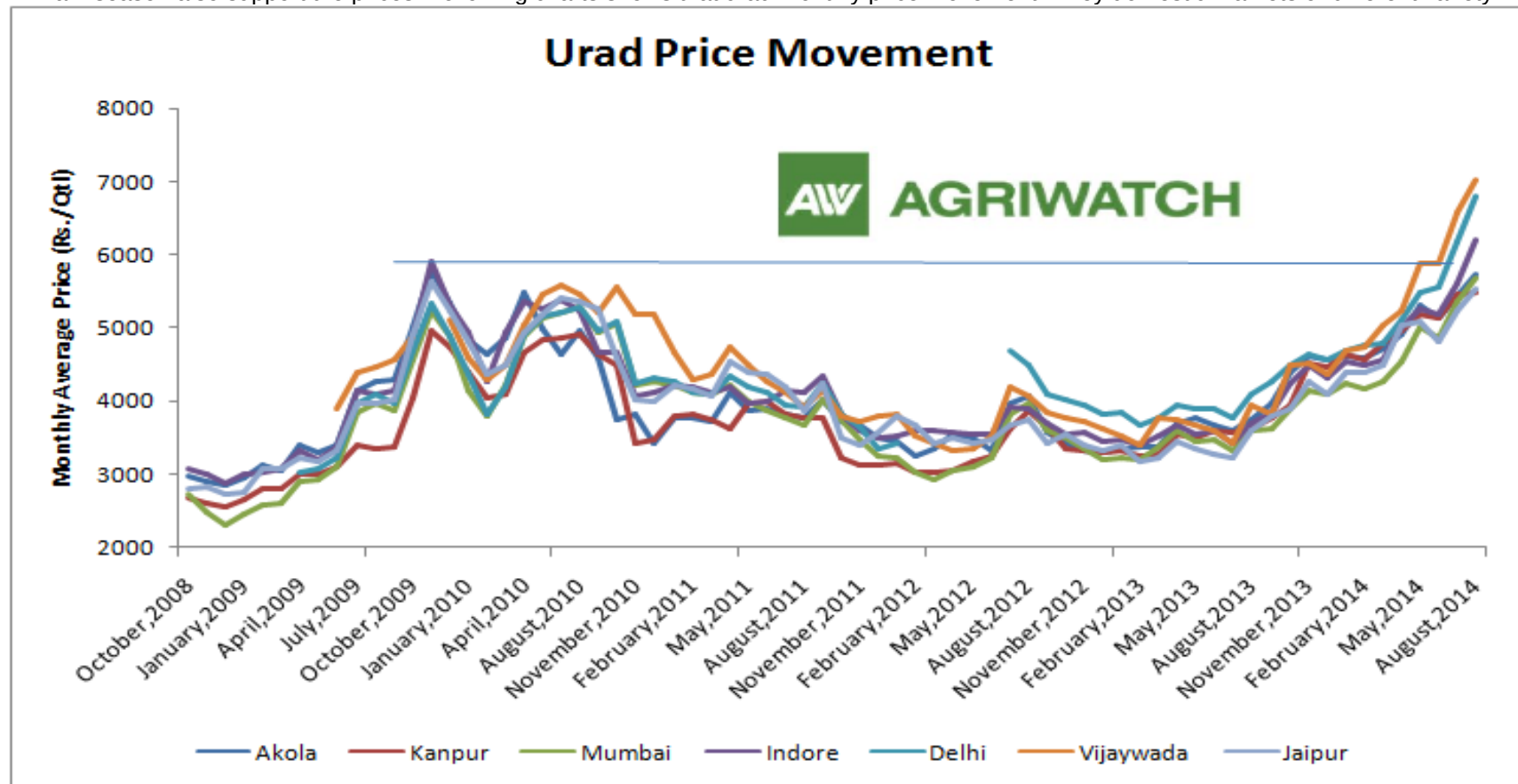
Fundamental Analysis and Outlook

Market Recap:

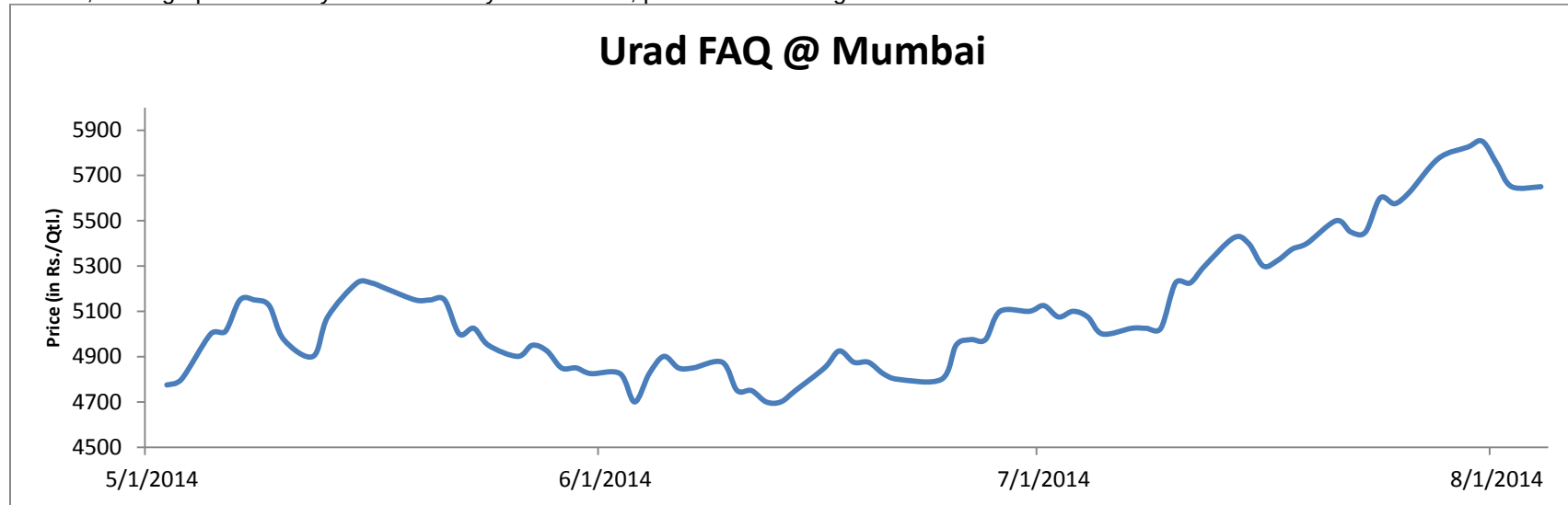
During the period, urad prices noticed weak tone on dull tone witnessed in other pulses; higher Burmese import and marginal increase in MSP of Rs.50 per Qtl also weigh on the prices.

Price Dynamics:

Urad(Black matpe) price touched to a record high at Rs.60-70 per Kg on strong demand from local traders amid restricted supply of good quality domestic crop and higher quotes for available Burma urad crop. Market participants revealed that along with demand, expected lower production in kharif season also support the prices. Following charts shows that urad monthly price movement in key domestic markets of different variety:



In June, average prices in key markets fell by 4-6% While, prices remain range-bound at current levels.



Seasonality Index also depicts firm tone expected in prices in near term. (Appendix No. 12)

Production- According to the AgriWatch preliminary estimates, kharif urad 2014-15 production is down to 10.53 lakh tonne against the targeted 12 lakh tonne by Ministry of Agriculture. (Appendix No.4)

Following table shows the area sown under kharif urad 2014-15 (in lakh ha.) till 25-07-2014:

Urad State-wise	Area sown reported this Year 25-07-2014	% Change w.r.t Last Year	% Change w.r.t. Normal Area as on date	% of Sowing completed w.r.t total normal area
Andhra Pradesh	0.027	-10.00	68.75	3.86
Bihar	0.08	33.33	25.00	51.61
Chhattisgarh	0.441	-12.67	6.78	44.10
Gujarat	0.171	-75.92	-63.38	17.89
Karnataka	0.49	-37.97	-44.32	49.00
Madhya Pradesh	3.06	-46.50	-40.21	56.15
Maharashtra	0.546	-78.06	-79.18	14.92
Manipur	0.014	-39.13	-26.32	
Nagaland	0.003	-25.00	50.00	
Odisha	0.495	51.84	-6.43	46.70
Rajasthan	0.527	-63.48	-60.85	31.00

Tamil Nadu	0.119	3.48	-36.36	31.73
Telangana	0.159	-50.31	8.90	
Uttar Pradesh	2.87	-31.99	-7.60	57.40
West Bengal	0.46	2.22	58.62	98.29
All-India	9.462	-45.26	-37.93	40.93

Import Dynamics (Appendix No 7,8 & 9)

- ✓ Parity/Disparity-Urad FAQ imports are currently unviable and importers are getting disparity of Rs.2500 per tonne; but may decline to 1500 on relative rise in domestic prices. Moreover, Urad SQ imports are also remain unviable and importers are getting disparity of Rs.1800-2500 per tonne.
- ✓ Imported Quantity: Lower quantity of imported urad arrived at Indian ports; (0.54 Lakh tonne against 0.8 lakh tonne in June).

Country-Wise Import to India in July:

Country	Quantity Imported (in Kg)
AUSTRALIA	5650
MYANMAR	53338631
THAILAND	239424
U A E	48000
Grand Total	53631705

Market Outlook for August:

Prices are likely to remain firm and further take cue from kharif sowing progress.

Moong (Green gram/Mung)

Fundamental Analysis and Outlook

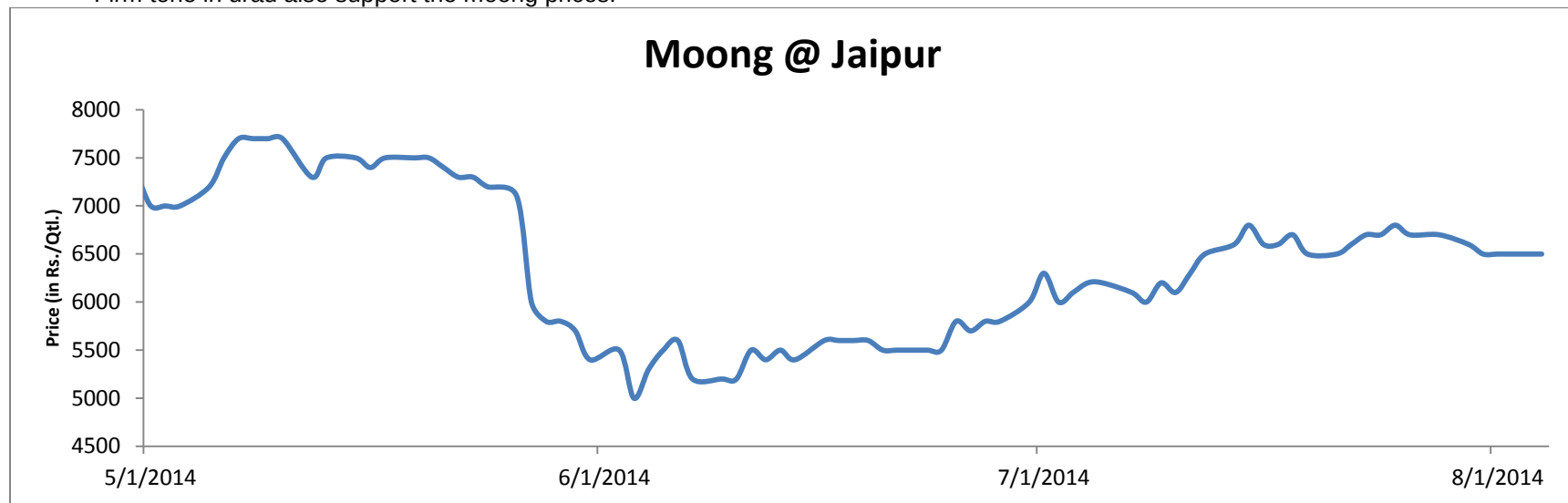
Market Recap:

Moong market witness firmness in July month on lower sowing, unavailability of good quality crop and regular import from Burma on weak INR.

Price Dynamics:

In July, average prices in key markets surge by 8-10%. Prices surged due to:

- Lower kharif sowing; majorly in Maharashtra.
- Weakening of INR
- Lower availability of domestic crop.
- Firm tone in urad also support the moong prices.



Seasonality Index also depicts firm tone expected in prices in near term. (Appendix No. 12)

Production- According to the AgriWatch preliminary estimates, kharif moong 2014-15 production is down to 8.17 lakh tonne against the targeted 10.83 lakh tonne by Ministry of Agriculture.(Appendix No.4)

Following table shows the area sown under kharif moong 2014-15 in (lakh ha.) till 25-07-2014:

Moong State-wise	Area sown reported this Year 25-07-2014	% Change w.r.t Last Year	% Change w.r.t. Normal Area as on date	% of Sowing completed w.r.t total normal area
Andhra Pradesh	0.056	-49.09	33.33	2.87

Bihar	0.08	14.29	81.82	89.89
Chhattisgarh	0.082	-30.51	3.80	87.23
Gujarat	0.123	-83.51	-77.68	7.69
Karnataka	2.27	-18.05	-12.29	76.46
Madhya Pradesh	0.5	-50.00	-45.18	59.24
Maharashtra	0.678	-81.11	-79.70	14.89
Odisha	0.564	4.44	-3.26	51.74
Rajasthan	4.805	-29.18	-28.29	48.81
Tamil Nadu	0.14	33.33	25.00	59.83
Telangana	0.581	-48.13	14.82	
Uttar Pradesh	0.3	-50.25	-13.79	55.15
West Bengal	0.018	-5.26	63.64	128.57
All-India	10.277	-41.86	-35.45	42.35

Import Dynamics (Appendix No 7,8 & 9)

- ✓ Imported Quantity-Lower quantity of imported moong arrived at Indian ports; (0.16 Lakh tonne against 0.17 lakh tonne in June).

Country-Wise Import to India in July:

Country	Quantity Imported (in Kg)
ARGENTINA	460620
AUSTRALIA	1120425
KENYA	345000
MADAGASCAR	138000
MOZAMBIQUE	3935007
MYANMAR	239494
S.AFRICA	48000
TANZANIA	8979568
UZBEKISTAN	388000
Grand Total	15654114

Market Outlook for August:

Prices are likely take cue from kharif sowing progress. We expect prices to be steady to range-bound during August.

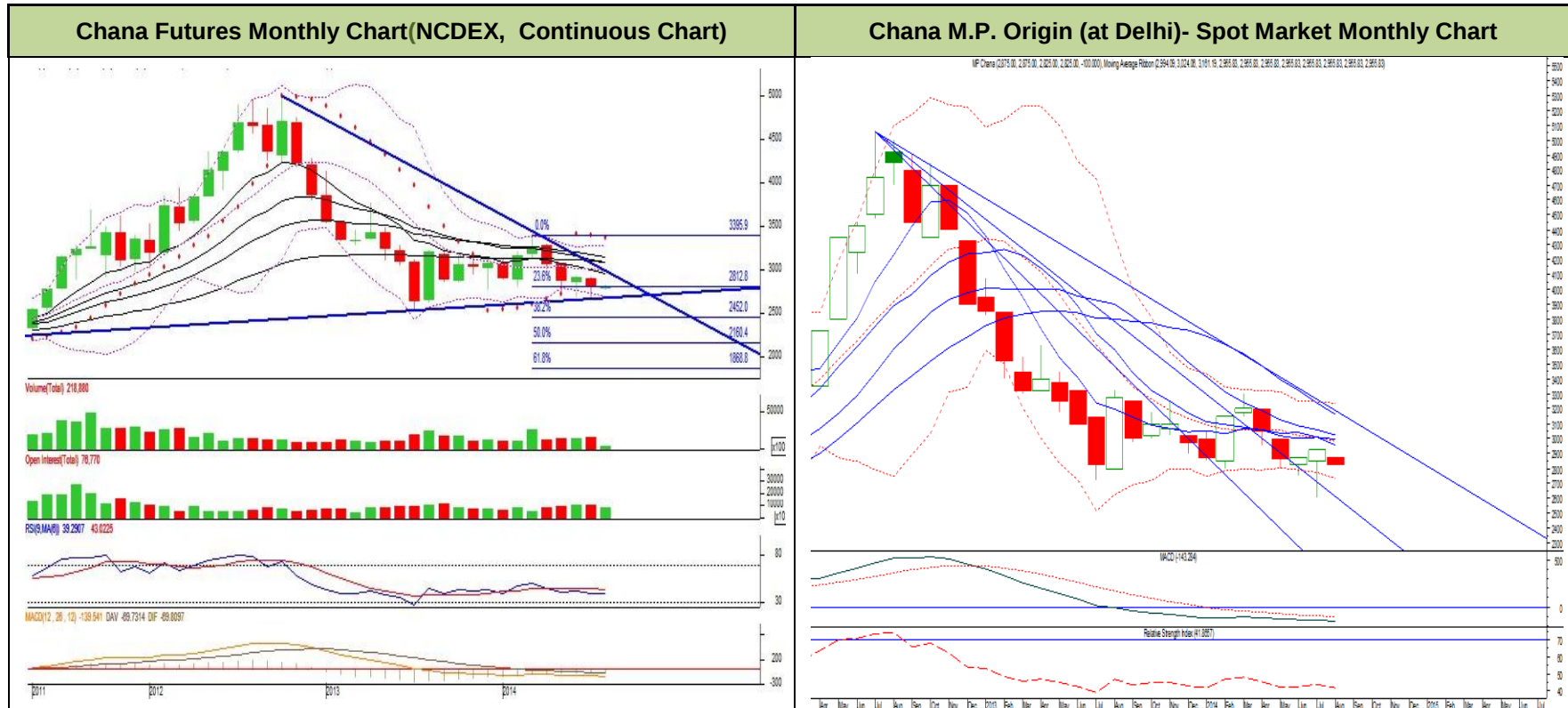
Appendix

State-Wise Kharif Pulses Area in comparison with rainfall distribution:-

State	State-Wise Rainfall Distribution (in mm)			Total Pulses			
	Normal Rainfall	Cumulative (01-06-14 to 30-07-14)	% Devi. From Normal	Normal Area	Area sown reported		Normal Area as on date
					This Year	Last Year	
Andhra Pradesh	278.5	173.1	-37.85	7.844	0.804	1.07	0.442
Arunachal Pradesh	1024.7	832.7	-18.74	0	0.066	0.04	0.031
Assam	870.8	699.4	-19.68	0	0	0.06	0.052
Bihar	502.4	377.4	-24.88	0.634	0.71	0.62	0.496
Chhattisgarh	548	500.32	-8.70	2.174	1.418	1.867	1.8
Goa	1972.8	1554.8	-21.19	0	0	0	0
Gujarat	349.9	235.5	-32.70	5.71	1.994	3.988	4.393
Haryana	202.8	95.7	-52.81	0.463	0.21	0.13	0.552
Himachal Pra.	391.9	263.6	-32.74	0.208	0.19	0.203	0.25
J&K	247.8	134.8	-45.60	0.257	0.171	0.161	0.143
Jharkhand	524.6	453.9	-13.48	2.645	2.09	2.29	1.838
Karnataka	463.2	394	-14.94	13.266	8.58	11.72	10.398
Kerala	1358.3	1106.1	-18.57	0	0	0	0
Madhya Pradesh	422.5	362.1	-14.30	11.037	11.09	11.26	10.882
Maharashtra	532.7	415.4	-22.02	20.908	10.624	18.758	19.55
Manipur	790.1	252.6	-68.03	0	0.043	0.081	0.059
Meghalaya	1686.1	988.5	-41.37	0	0	0.019	0.014
Mizoram	878.5	486.1	-44.67	0	0.04	0.042	0.035
Nagaland	734	298.6	-59.32	0.162	0.171	0.171	0.13
Odisha	541	550.5	1.76	4.974	3.247	2.792	2.99
Punjab	223.3	96.6	-56.74	0.141	0.15	0.23	0.216
Rajasthan	196	151.7	-22.60	25.617	13.741	13.487	17.155
Sikkim	967.3	1067.3	10.34	0	0.031	0.03	0.014
Tamil Nadu	112.1	97.2	-13.29	1.67	0.425	0.41	0.695
Telangana					2.658	4.01	1.627
Tripura	862.9	697	-19.23	0	0.041	0.05	0.019
Uttar Pradesh	366.8	231.4	-36.91	8.737	7.76	8.62	7.338
Uttarakhand	580.7	522.7	-9.99	0.395	0.43	0.34	0.388
West Bengal	702.5	573	-18.43	0.5	0.507	0.5	0.374
Pondicherry	122.4	176.8	44.44	0	0	0	0
Others				0.367	0	0	0.274
All-India	443.6	342.2	-22.86	107.709	67.191	82.949	82.155

(Source-MOA & IMD)

**Pulses Wise Technical Outlook For August Month:-
Chana**



Outlook – We expect prices to notice weak to range-bound tone in the coming days.

- ❖ Charts depicts weak trend in prices
- ❖ Downward movement of RSI in neutral region hints for Weak tone in price.
- ❖ Expected price band for chana is 2600-2900 levels in this month.

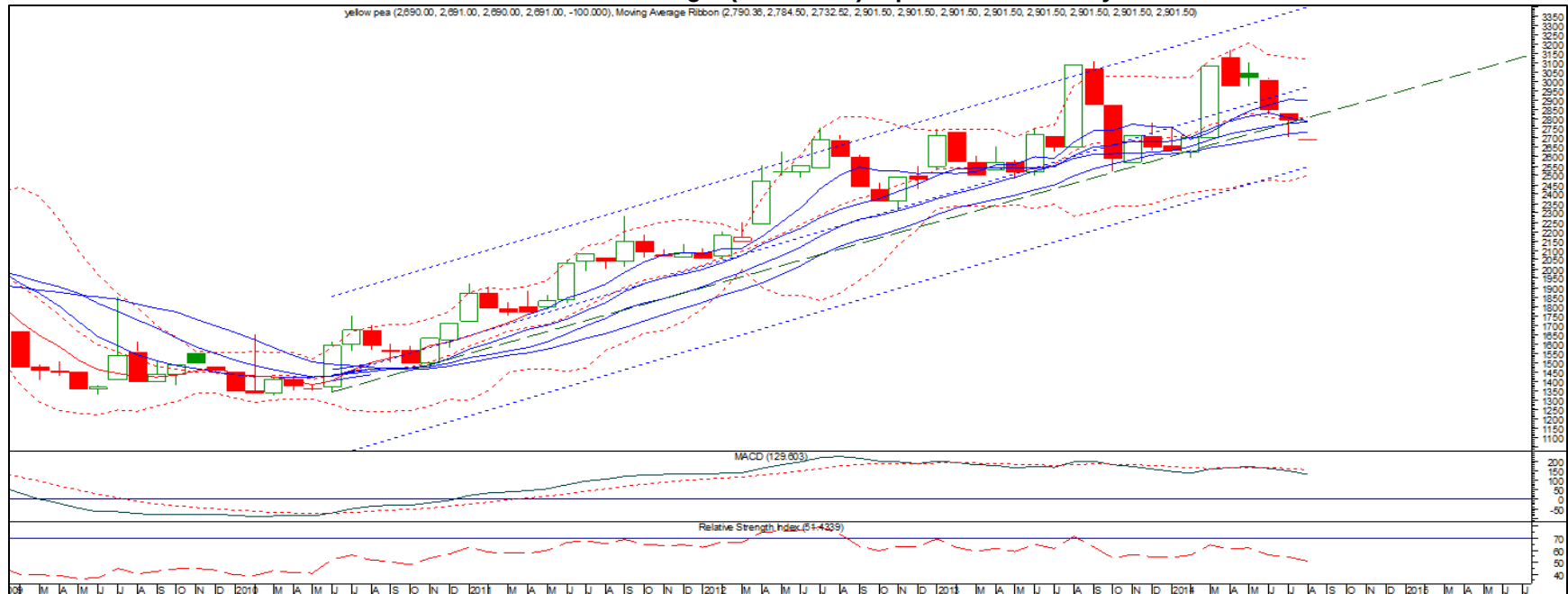
Strategy: Market participant are advised to go for sell on rise.

Trade Recommendations:

- **At NCDEX (September)** Sell near 2900-2950 levels with targets of 2811 and 2750 keeping stop loss at 3033
- **Spot Market outlook:**MP origin chana at Delhi is likely to remain in the range of Rs 2600-2900 per Qtl.

Pea

Yellow Peas -Canadian Origin (at Mumbai)- Spot Market Monthly Chart



Outlook - We expect prices to notice weak tone in the coming days.

- Candlestick chart denotes selling interest in the market.
- Flat movement of RSI in neutral region hints for flat tone in price.
- Expected price band for pea is 2650-2950 levels in this week.

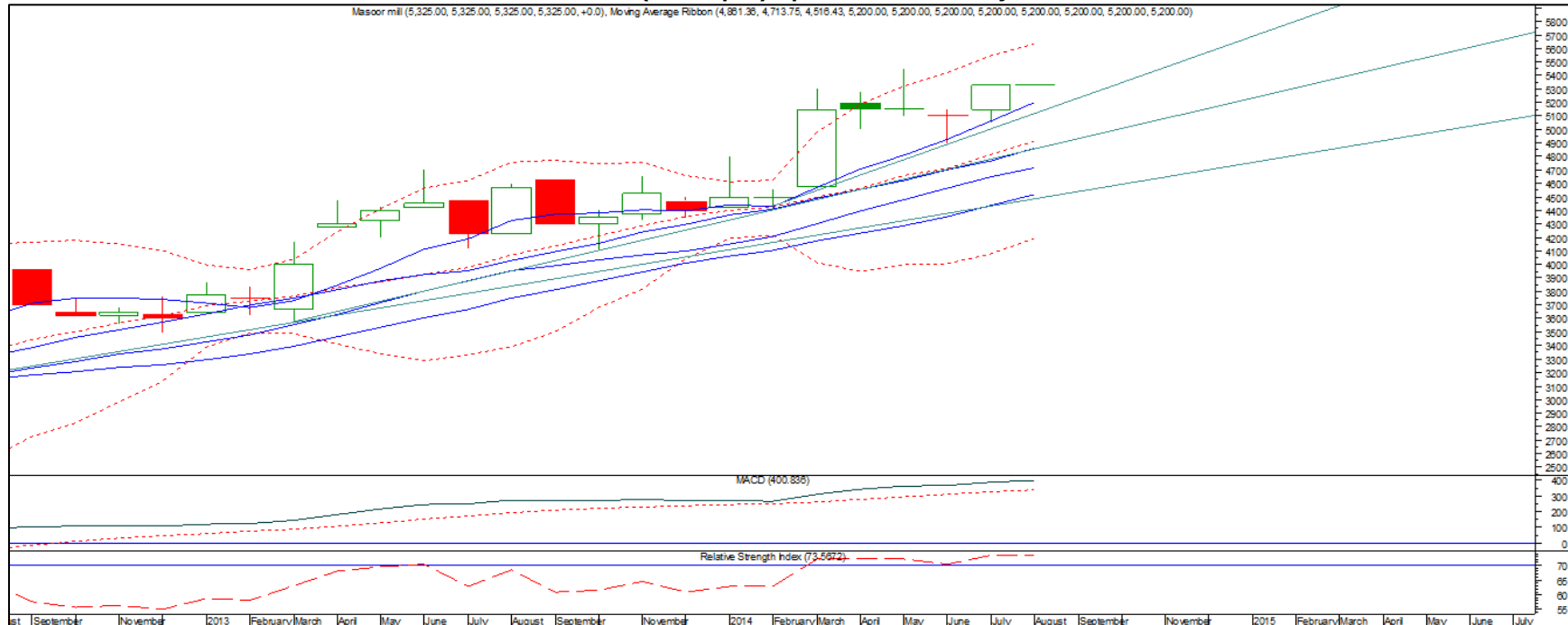
Strategy: Sell

Trade Recommendations: Sell around 2790 with the first target of 2690 and second target 2650 with stop loss at 2850 level.

Support & Resistance				
S2	S1	PCP	R1	R2
2500	2650	2791	3300	3500

Masoor

Desi Masoor (at Kanpur) Spot Market Monthly Chart



Outlook –Firm movement in prices is likely to be noticed in coming weeks.

- Chart depicts fresh buying interest in the market.
- RSI is upward in the neutral region supporting firm tone in the near –term.
- Expected price band 5200-5700.

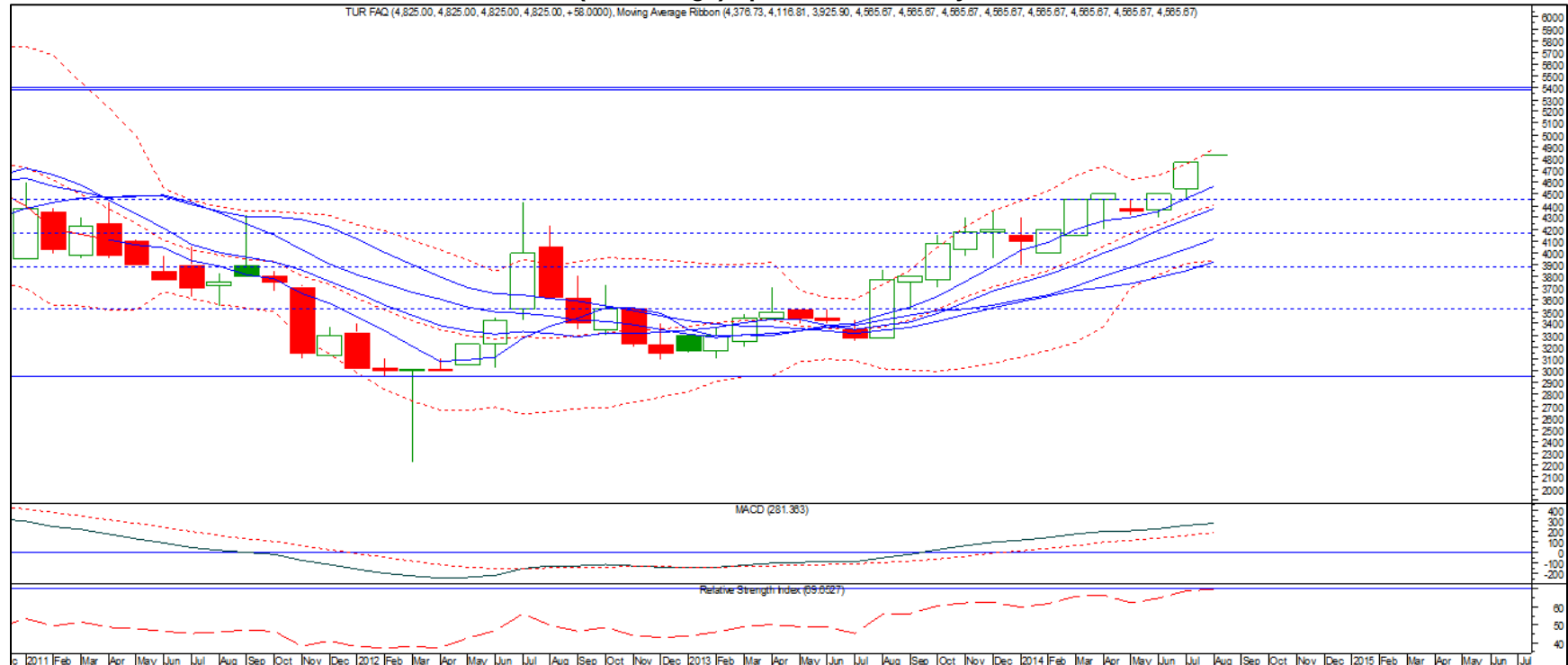
Strategy: Buy on dip.

Trade Recommendations: Buy around 5275-5325 with the first target of 5500 and second target 5600 with stop loss at 5160 level.

Support & Resistance				
S2	S1	PCP	R1	R2
4300	4600	5325	5360	5500

Tur

Tur (at Gulbarga) Spot Market Monthly Chart



Outlook - We expect prices to notice firm tone in the near –term.

- Candlestick chart denotes overall firm movement in the market.
- RSI is moving up towards neutral region depicting firmness.
- We expect tur prices to remain with firm biasness in coming days.

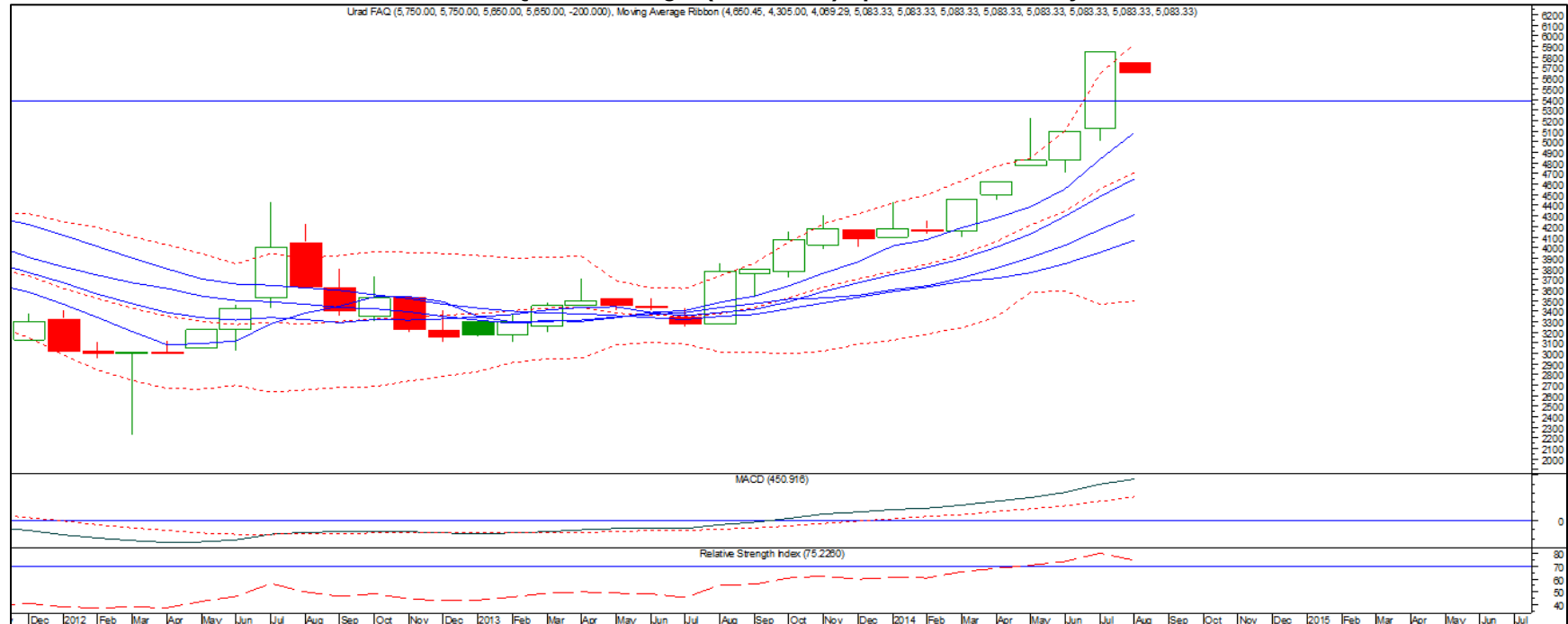
Strategy: Buy

Trade Recommendations: Buy near 4650-4750 with targets of 4900 and 5100, keeping stop loss of 4550.

Support & Resistance				
S2	S1	PCP	R1	R2
4300	4500	4767	5100	5300

Urad

Urad FAQ- Burma Origin (at Mumbai) Spot Market Monthly Chart



Outlook - We expect weak tone in the near –term.

- Candlestick chart supports firmness in the market.
- RSI is beckoning further firmness in prices. However, RSI hovering in over-bought region cautions bulls.
- Expected price range is 5400-6100.

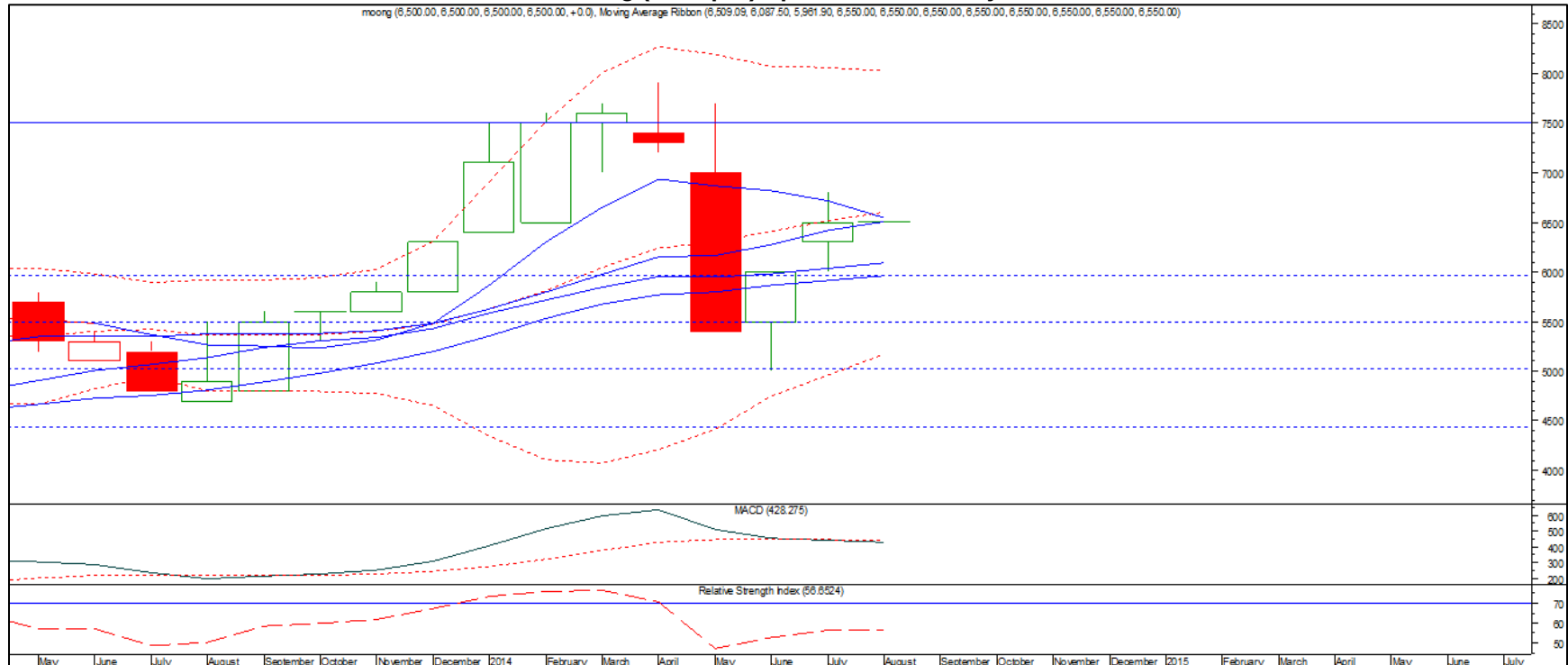
Strategy: Sell on higher and buying at lower levels advisable.

Trade Recommendations: Sell around 5850 with a target of 5600 and 5400 keeping stop-loss at 6050.

Supports & Resistances				
S2	S1	PCP	R1	R2
5300	5500	5850	6100	6350

Moong

Desi Moong (at Jaipur) Spot Market Monthly Chart



Outlook - We expect prices to notice firm to range-bound in the coming days.

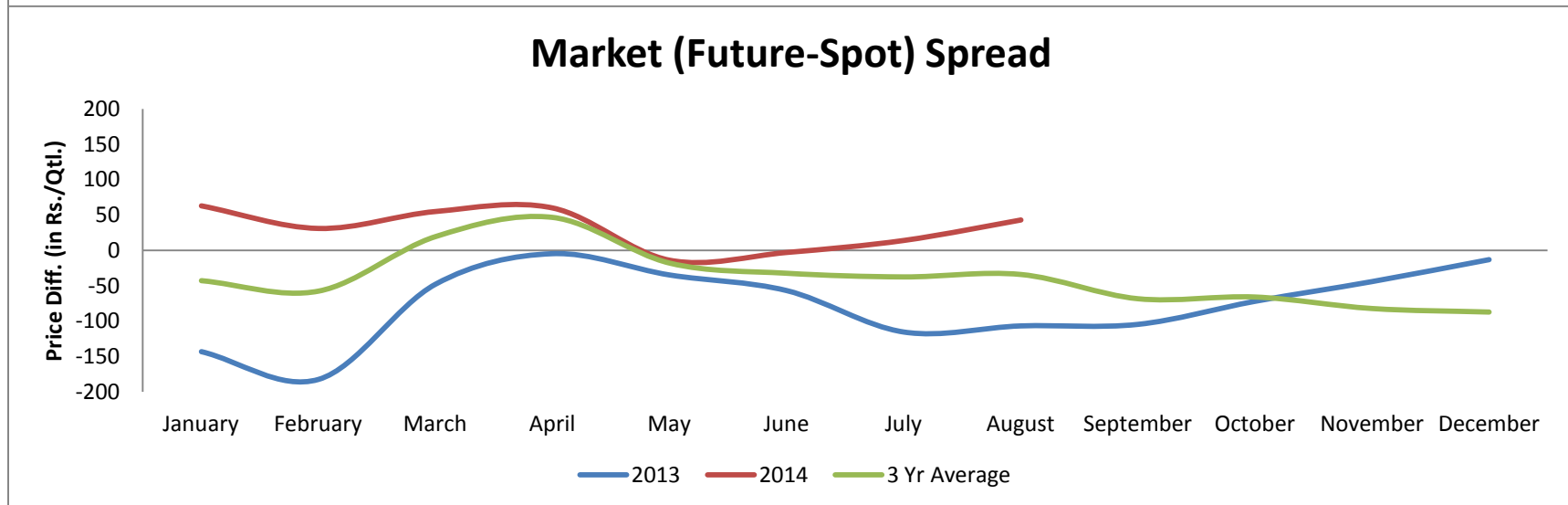
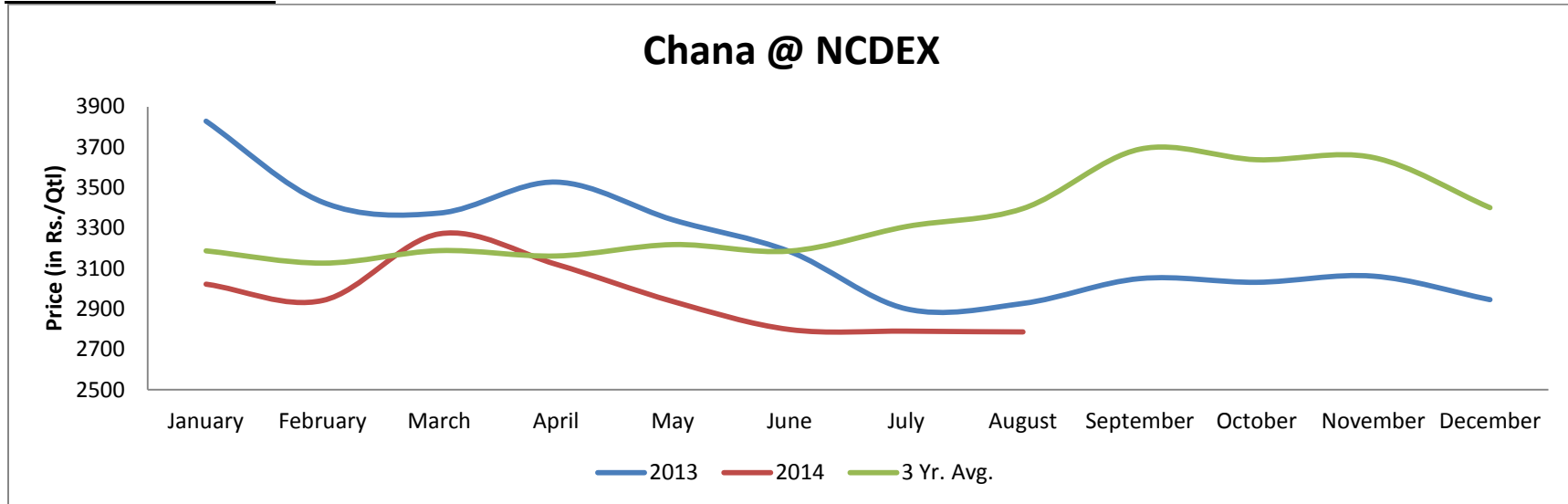
- Candlestick chart depicts firm tone in the market.
- Positioning of oscillator RSI favors bulls.
- Expected price band is 5800-6700 levels.

Strategy: Buy

Trade Recommendations: Buy near 6300- 6400 with target of 6600 and 6700 keeping stop loss of 6100 levels.

Support & Resistance				
S2	S1	PCP	R1	R2
6000	6100	6500	6800	7000

Chana at Future Market



Kharif Pulses 2014-15 Production Forecast:-

Pulses	Production in 2014-15 (in Lakh Tonne)	
	Targeted	Expected
Urad	12	10.53
Moong	10.83	8.17
Tur	37.17	31.24

Kharif Pulses 2014-15 Sowing Progress

Following table shows the area sown under kharif pulses 2014-15 (in lakh ha.) till 25-07-2014:

Total Kharif Pulses State-Wise	Area sown reported this Year 25-07-2014	% Change w.r.t Last Year	% Change w.r.t. Normal Area as on date	% of Sowing completed w.r.t total normal area
Andhra Pradesh	0.624	-26.59	100.00	7.96
Bihar	0.62	3.33	33.05	97.79
Chhattisgarh	1.058	-18.87	-8.08	48.67
Guajrat	0.761	-79.04	-68.72	13.33
Haryana	0.21	61.54	-61.25	45.36
Himachal Pra.	0.105	-27.59	-55.88	50.48
J&K	0.166	10.67	49.55	64.59
Jharkhand	1.614	2.15	24.73	61.02
Karnataka	7.41	-27.64	-10.42	55.86
Madhya Pradesh	5.87	-47.87	-41.58	53.18
Maharashtra	5.206	-66.91	-64.64	24.90
Manipur	0.043	19.44	26.47	
Mizoram	0.04	5.26	17.65	
Nagaland	0.171	0.00	31.54	105.56
Odisha	2.234	10.32	-2.53	44.91
Punjab	0.12	-47.83	-41.75	85.11
Rajasthan	9.571	-24.50	-38.32	37.36
Sikkim	0.034	25.93	142.86	
Tamil Nadu	0.425	3.66	3.66	25.45
Telangana	2.499	-32.82	65.17	
Tripura	0.043	-8.51	126.32	
Uttar Pradesh	4.73	-36.34	-21.61	54.14
Uttarakhand	0.43	26.47	13.46	108.86
West Bengal	0.489	2.09	44.25	97.80
All-India	44.473	-39.33	-33.20	41.29

Pulses Tender Update

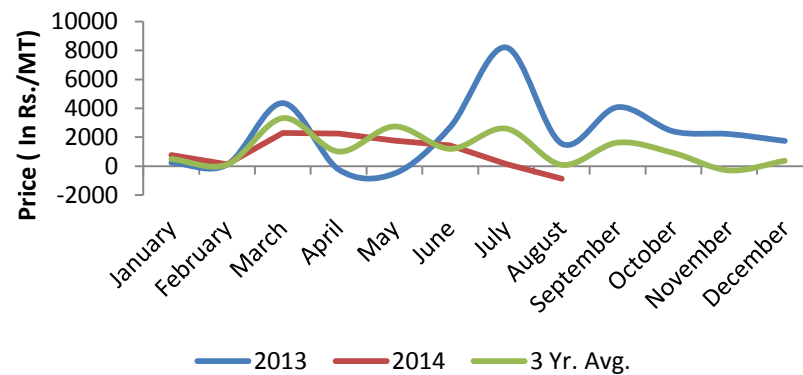
- ✓ Tamil Nadu Civil Supplies Corporation (TNCSC) has floated the purchase tender for following:-
 - 8000 tonne of Urad dal (FAQ)-(whole husked)
 - 15000 tonne of Canadian yellow lentil (whole husked)
 And the last date for submission of bids for tender is August 7,2014, tender will open on the same day.
- ✓ The Kerala State Civil Supplies Corporation Ltd., intends to purchase pulses through e-tender , which will be accepted up to 12:00 PM Noon on 05-08-2014 and opened on the same day. Following are the indicative requirement:

Pulses	Qty (in Tonne)
Greengram (Moong)	890.5
Black Gram (Washed Whole) (Urd dhuli)	1125.1
Black Gram Split (Urd dal)	59
Bengal Gram Bold (Badi Chana)	1189.7
Cowpea (Lobia)	911.4
Split Red Gram (Toor Dhal/Arhar Dhal)	1084
Split Peas (Muttar Dhal/Peas Dhal)	248
Black Gram Dhal (Washed) Urd dal	149
Toordhal (FATKA)	119
Green peas	333.5
Total	6109.2

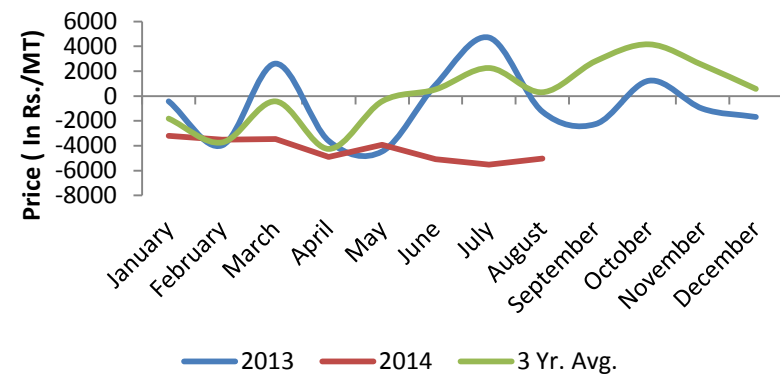
- ✓ USDA's Commodity Credit Corporation release purchase tender for 9470 tonnes of pulses, for September to October shipments.
- ✓ USDA's Commodity Credit Corporation release purchase tender for 3250 tonnes of pulses, for September to October shipments.
- ✓ Tamil Nadu Civil Supplies Corporation (TNCSC) received the lowest bids of Rs.65653 per tonne for 7,000 tonne of urad dal-FAQ(Whole Husked) on July 11,2014.

Parity/Disparity of Imported Pulses:

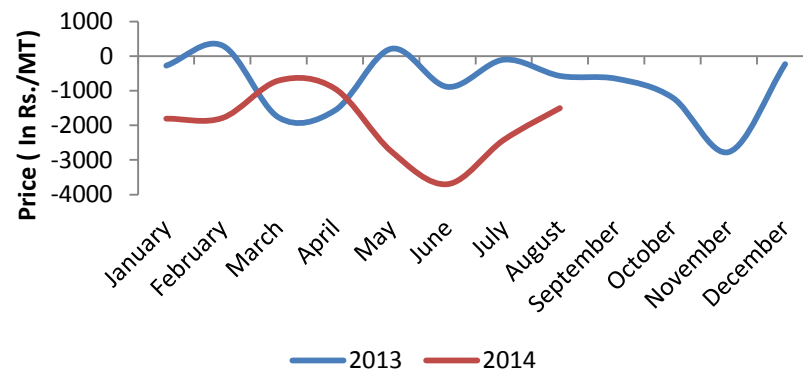
**Canadian Yellow Pea
Parity/Disparity at Mumbai**



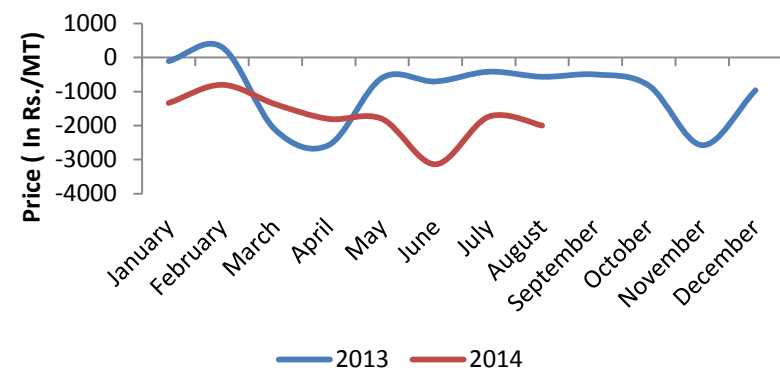
**Australian Chana
Parity/Disparity at Mumbai**



**Burma Urad FAQ Parity/Disparity
at Chennai**



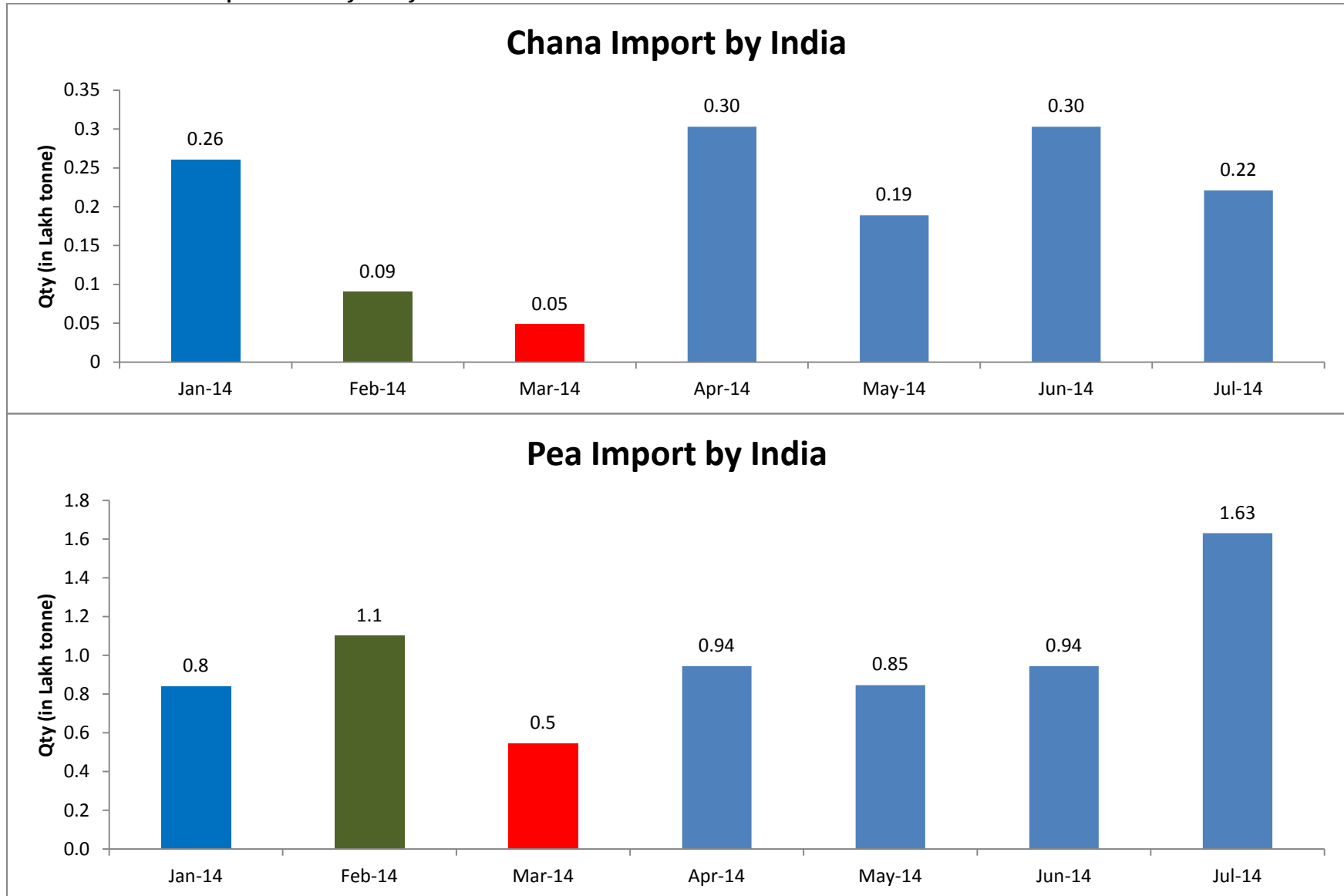
**Burma Urad SQ Parity/Disparity
at Chennai**



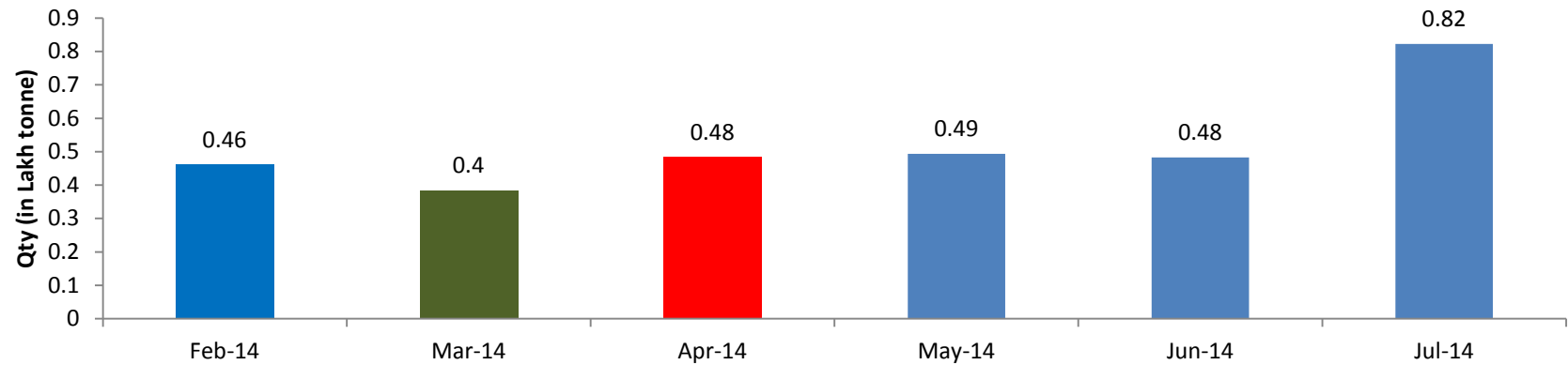
Port Update-Pulses Containers report:

- **At JNPT,**
 - ✓ 27 containers of tur, 9 containers of green peas, 51 containers of masoor and 10 containers of yellow pea arrived on July 31,2014.
 - ✓ 107 containers of chana,224 containers of masoor,134 containers of tur,27 containers of yellow pea,134 containers of tur,2 containers of yellow moong,31 containers of moong and 10 containers of urad arrived on July 28,2014.
 - ✓ 11 containers of urad, 14 containers of masoor, 33 containers of tur, 3 containers of green pea (USA), and 3 containers of kabuli chana (USA) arrived on July 26, 2014.
 - ✓ 26 containers of masoor, 10 containers of yellow pea, 5 containers of chana and 1 containers of cow pea arrived on July 24,2014.
 - ✓ 31 containers of Australian lentil, 72 containers of Canadian lentil, 3 containers of USA chana, 10 containers of Ethiopian chana, 5 containers of Burma chana, 6 containers of tur dal, 55 containers of Burmese tur,5 containers of Kenya moong, 5 containers of Tanzania moong, 5 containers of Burma urad, 5 containers of Ukraine yellow pea and 31 containers of Canadian yellow pea arrived on July 21,2014.
 - ✓ 88 containers of tur, 142 containers of masoor, 14 containers of yellow pea, 15 containers of urad, 4 containers of chana, 20 containers of moong, 41 containers of green pea arrived on July 18,2014.
 - ✓ 75 containers of tur,23 containers of masoor, 78 containers of red masoor, 19 containers of green moong,8 containers of chana and 10 containers of green pea arrived on July 14,2014.
 - ✓ 2 containers of urad dal, 59 containers of urad,4 containers of green moong,4 containers of green peas,68 containers of masoor,73 containers of tur and 61 containers of yellow pea arrived on July 11.
 - ✓ 5 containers of urad,5 containers of chana,4 containers of green peas,8 containers of masoor,20 containers of tur and 3 containers of yellow pea arrived on July 10.
 - ✓ 25 container of moong,3 container of masoor,69 container of tur,20 container of yellow pea arrived on July 9,2014.
 - ✓ 61 containers of urad and 146 containers of tur arrived on July 8.
 - ✓ 18 containers of green peas, 161 containers of masoor , 10 containers of green moong,48 containers of chana and 80 containers of tur arrived on July 7.
 - ✓ 6 containers of urad, 31 containers of chana, 11 containers of green moong,6 containers of green peas,72 containers of masoor,49 containers of tur and 10 containers of yellow pea arrived on July 4,2014
- **At Chennai port,**
 - ✓ 147 containers of urad, 26 containers of masoor and 5 containers of tur arrived on July 27,2014.
 - ✓ 94 containers of Burmese urad, 3 containers of masoor,2 containers of lab lab bean arrived on July 24,2014.
 - ✓ 52 containers of urad, 8 containers of chana,3 containers of moong,10 containers of green pea,35 containers of masoor are expected to arrive in the week ended on July 19,2014.
- **At Mundra port,**
 - ✓ MV vessel named Prabhu Parvati containing 19400 tonnes of yellow pea and 8882 tonne of Canadian masoor is likely to arrived on July 26,2014.

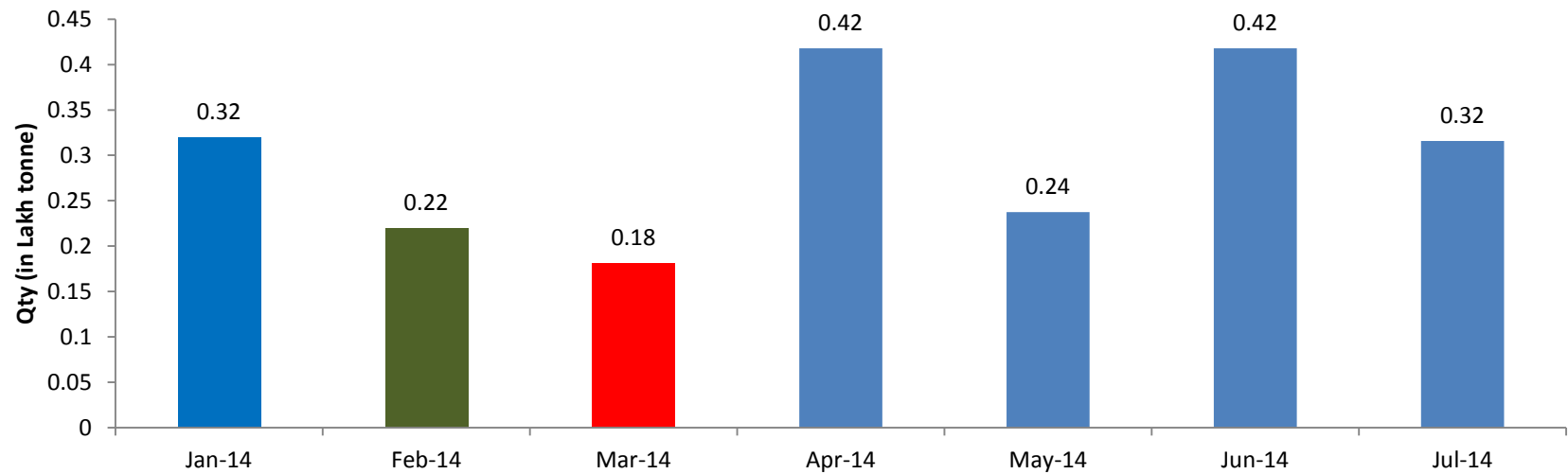
Indian Pulses- Wise Import- Monthly Analysis



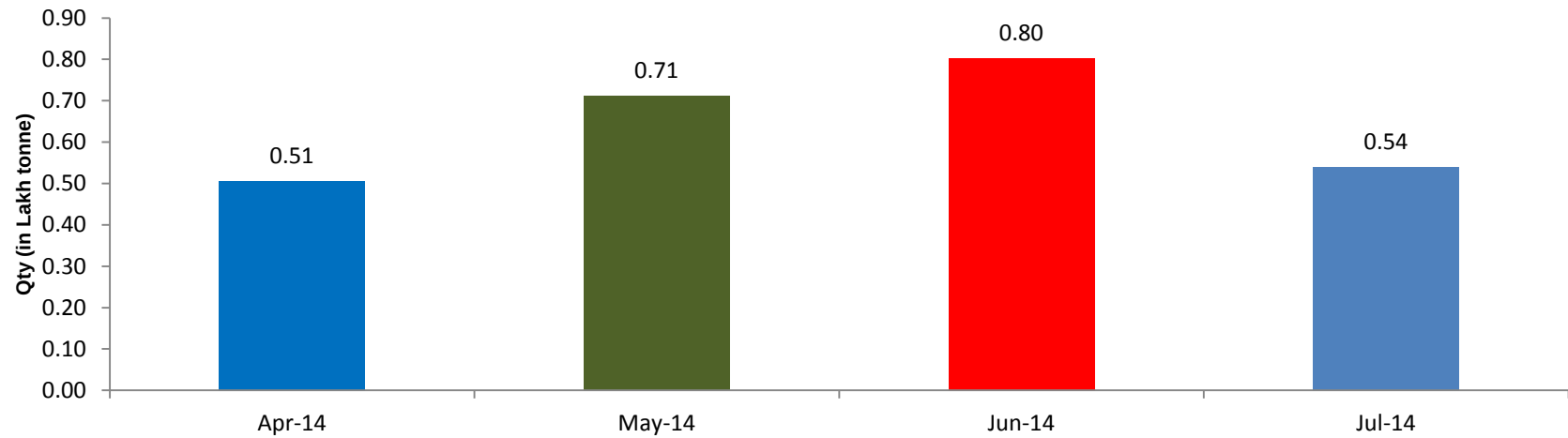
Masoor Import by India



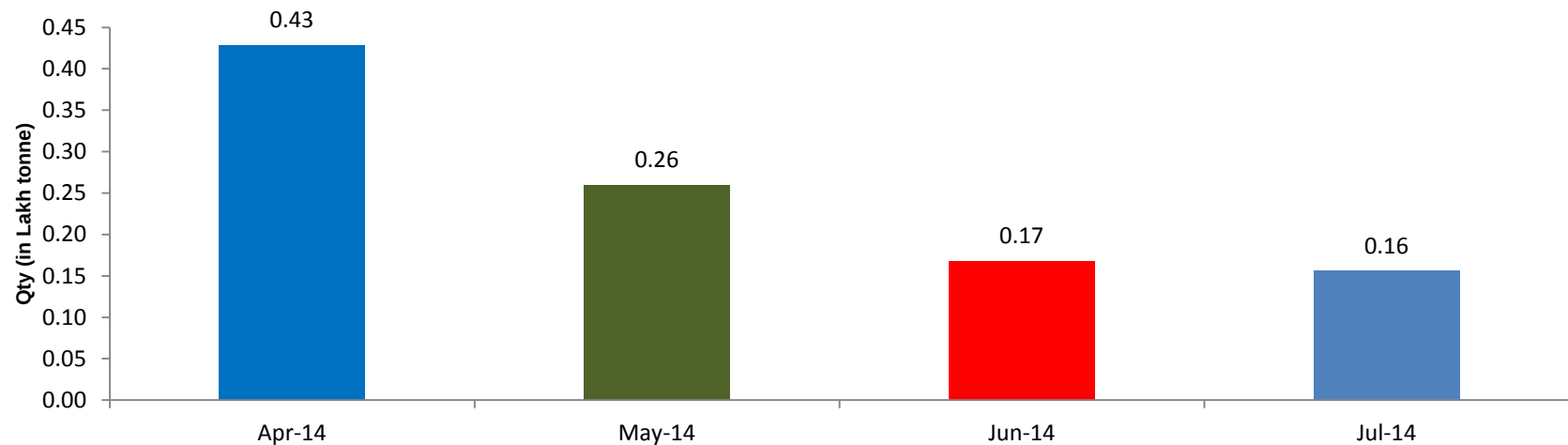
Tur Import by India



Urad Import by India



Moong Import by India



Inflation (year on year)

Period / commodities	Weight	June, 2014	May, 2014	June, 2013
All Commodities	100	5.43	6.01	5.16
Primary Articles	20.12	6.84	8.58	8.79
Food Articles	14.34	8.14	9.50	10.27
Pulses	0.72	1.78	0.78	1.59
Gram	0.33	-13.34	-13.74	-9.20
Arhar	0.13	2.36	1.32	14.16
Moong	0.08	25.19	26.88	20.08
Masur	0.05	15.97	15.58	15.60
Urad	0.10	19.55	14.80	4.64

(Source- Govt. of India)

Monsoon 2014

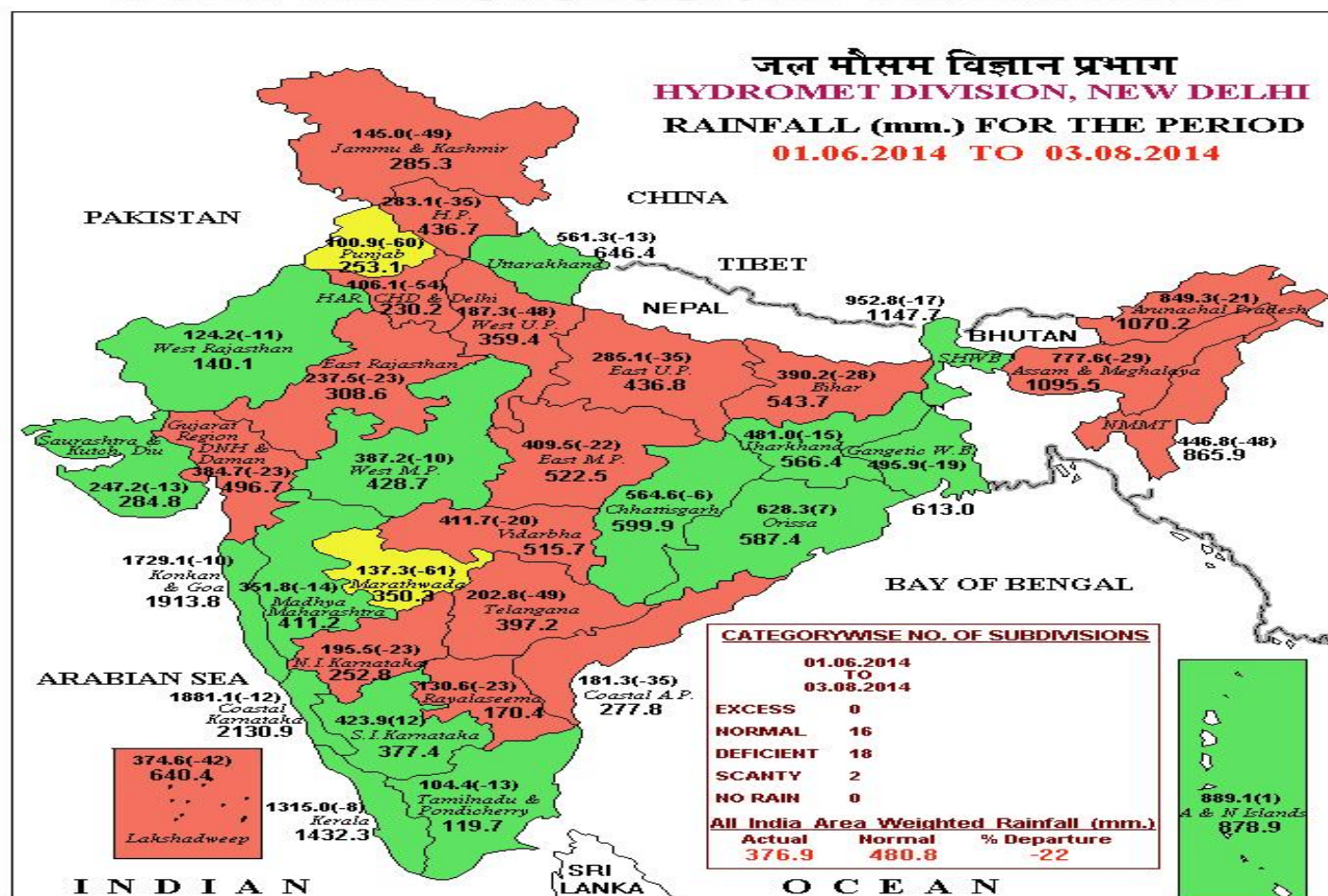
For the country as a whole, cumulative rainfall during this year's monsoon has so far upto August 3, 2014 has been 22% below the Long Period Average (LPA). The actual rainfall recorded at 369.7 mm against the 471.4 mm of normal rainfall-IMD.

Seasonal Rainfall Scenario (June 1 to August 3, 2014) :

Regions	Rainfall (mm)		% Departure from LPA
	Actual	Normal	
Country as a whole	369.7	471.4	-22%
Northwest India	199.5	304.5	-34%
Central India	445.7	510.0	-13%
South Peninsula	322.8	391.6	-18%
East & northeast India	595.5	810.1	-26%

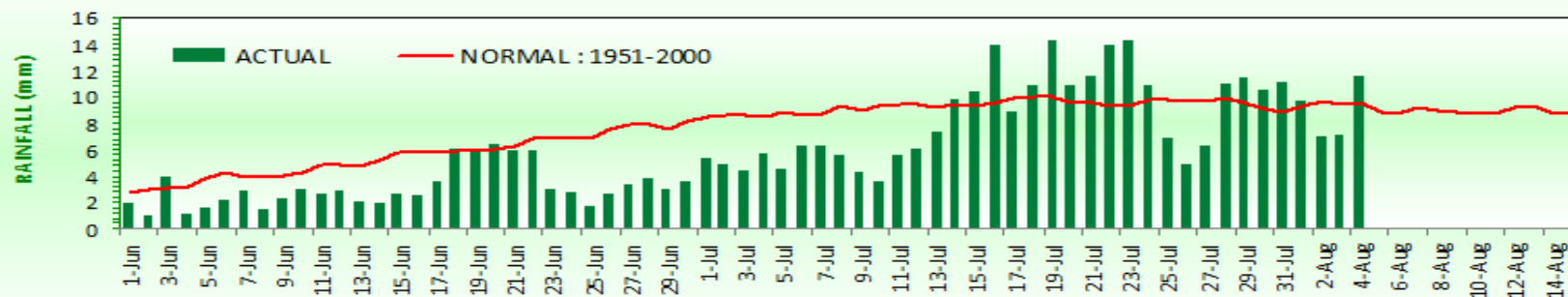
Rainfall was normal in 15 and deficient/scanty in 21 out of 36 meteorological sub-divisions.

भारत मौसम विज्ञान विभाग INDIA METEOROLOGICAL DEPARTMENT

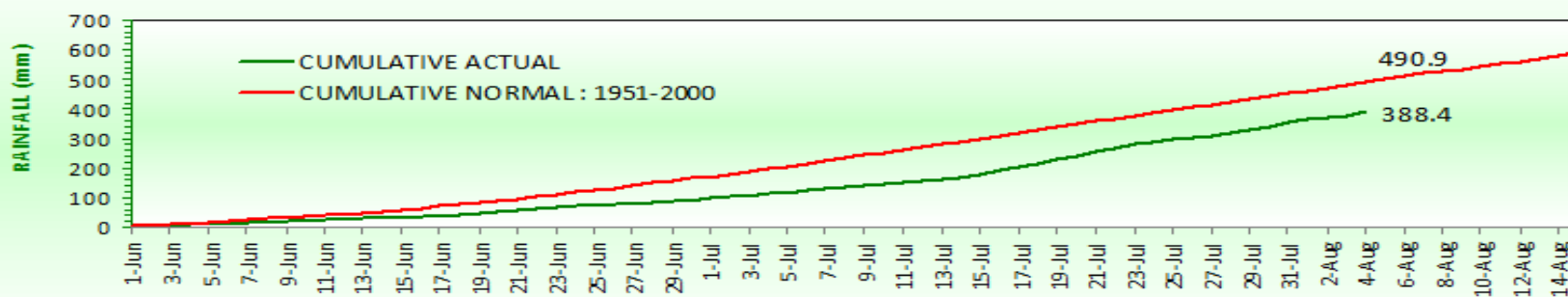




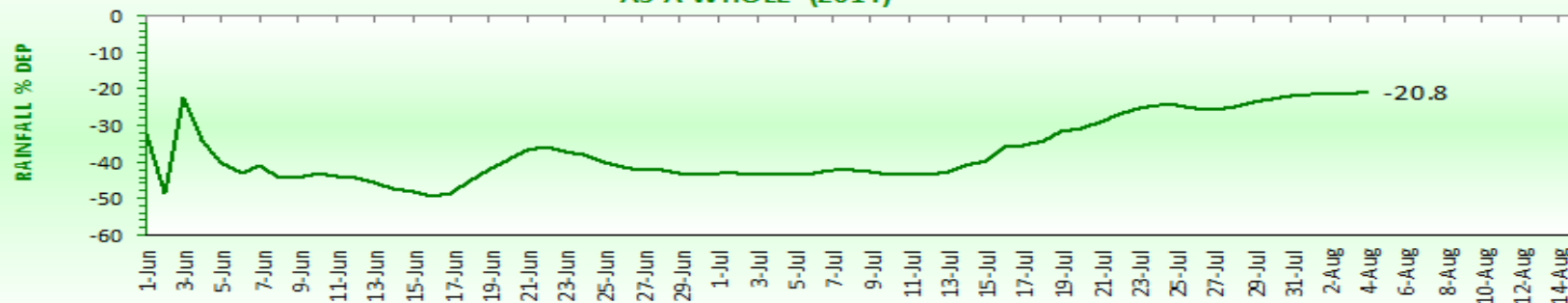
DAILY MEAN RAINFALL (mm) OVER THE COUNTRY AS A WHOLE (2014)



CUMULATIVE RAINFALL (mm) OVER THE COUNTRY AS A WHOLE (2014)



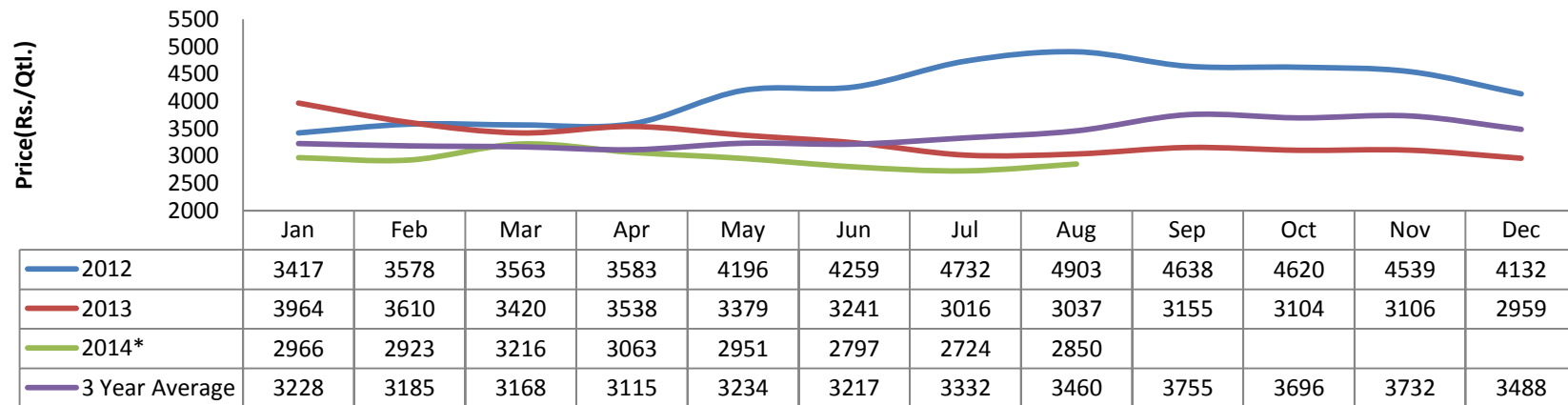
CUMULATIVE RAINFALL (% DEPARTURE) OVER THE COUNTRY AS A WHOLE (2014)



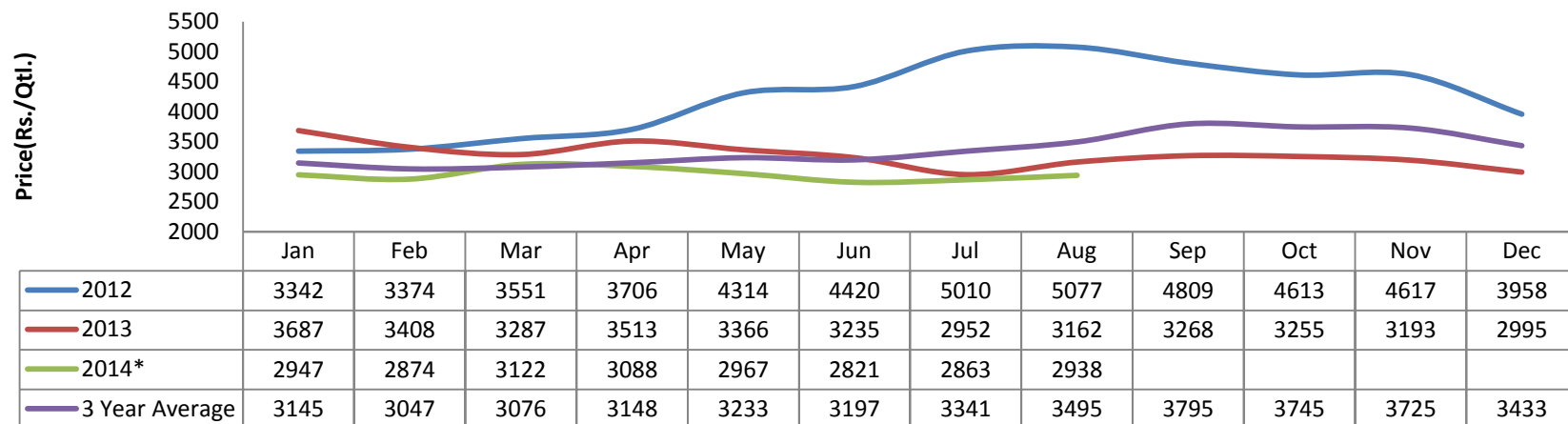
Seasonality Index (Note:-*refers running month average prices till August 2, 2014)

a) Chana

Kantewala Chana(M.P.) at Delhi

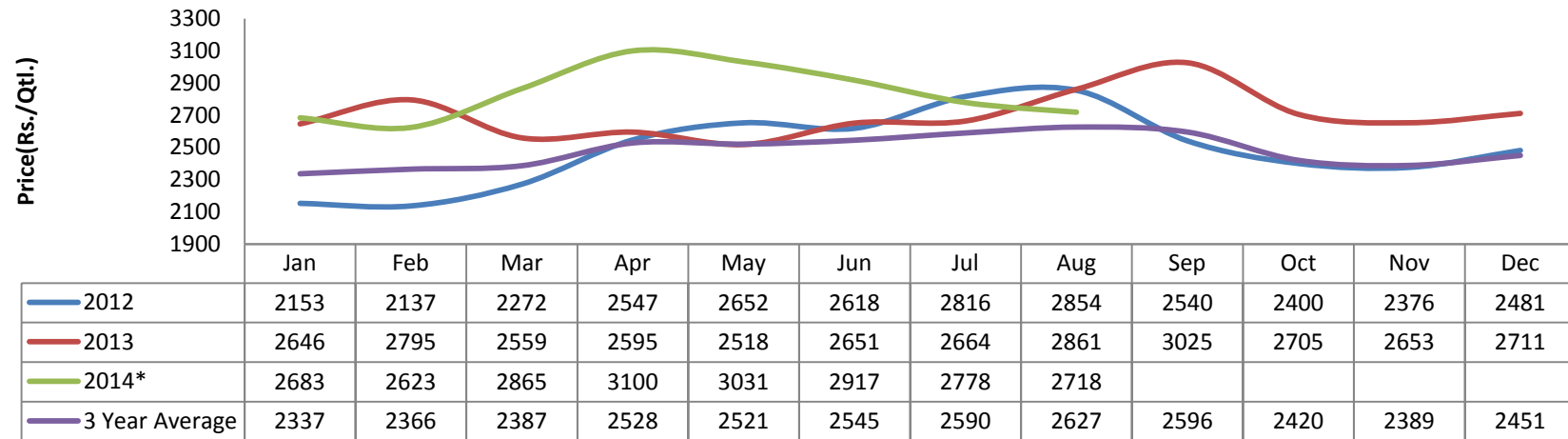


Australian Chana at Mumbai

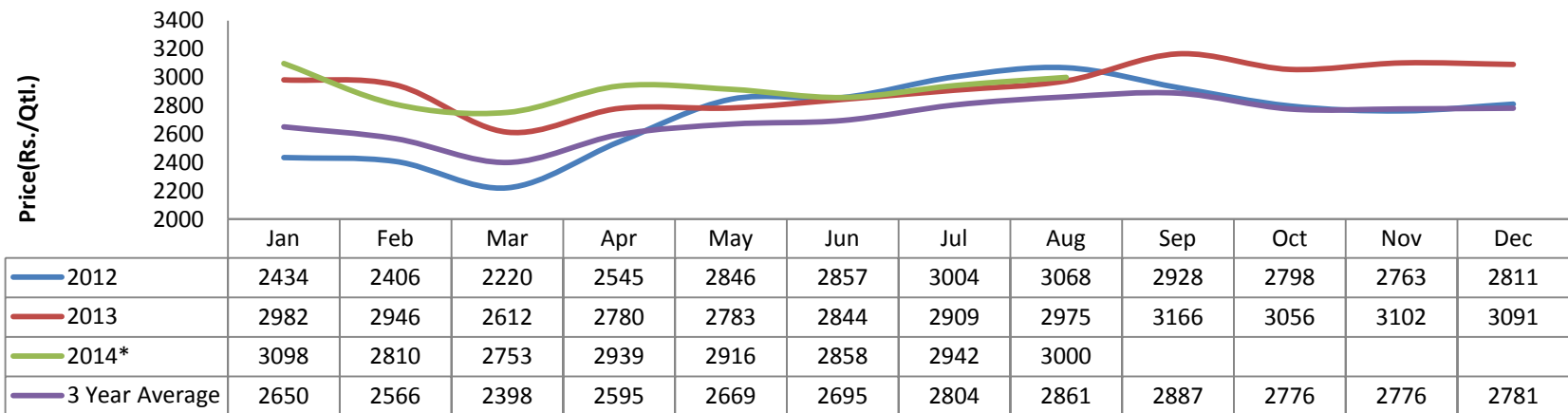


b) Pea

Canadian Yellow Peas in Mumbai

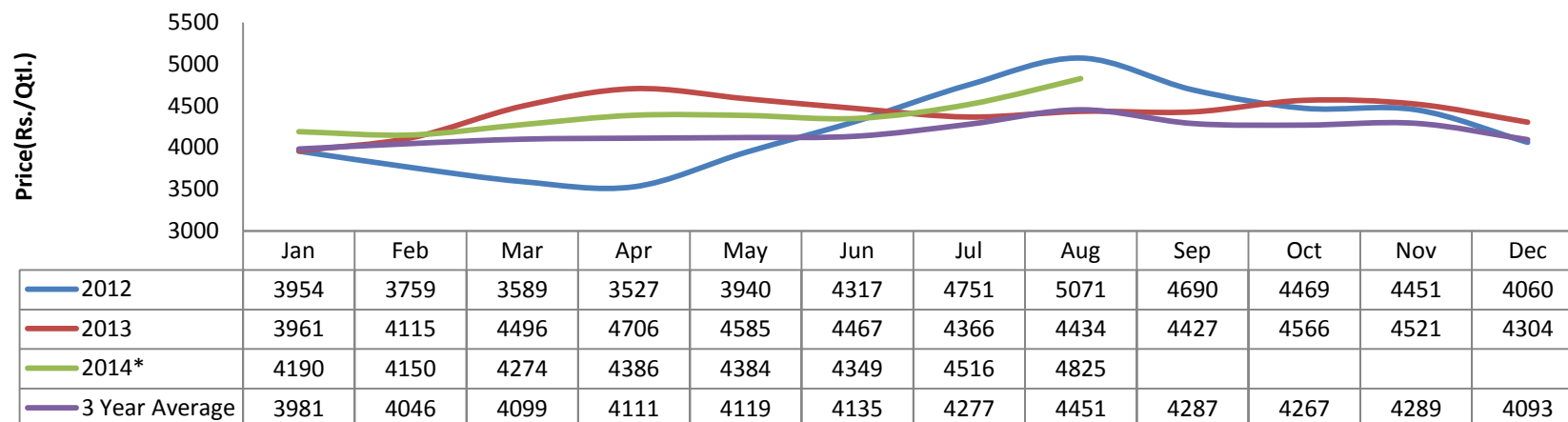


Desi Peas at Kanpur

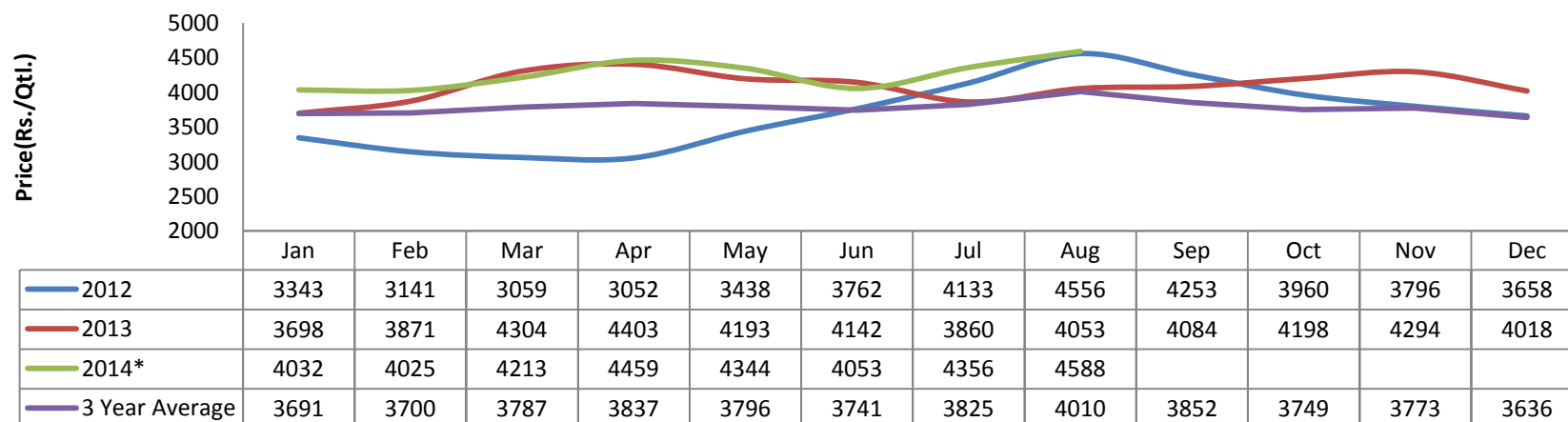


c) Tur

Red Tur (FAQ) at Gulbarga

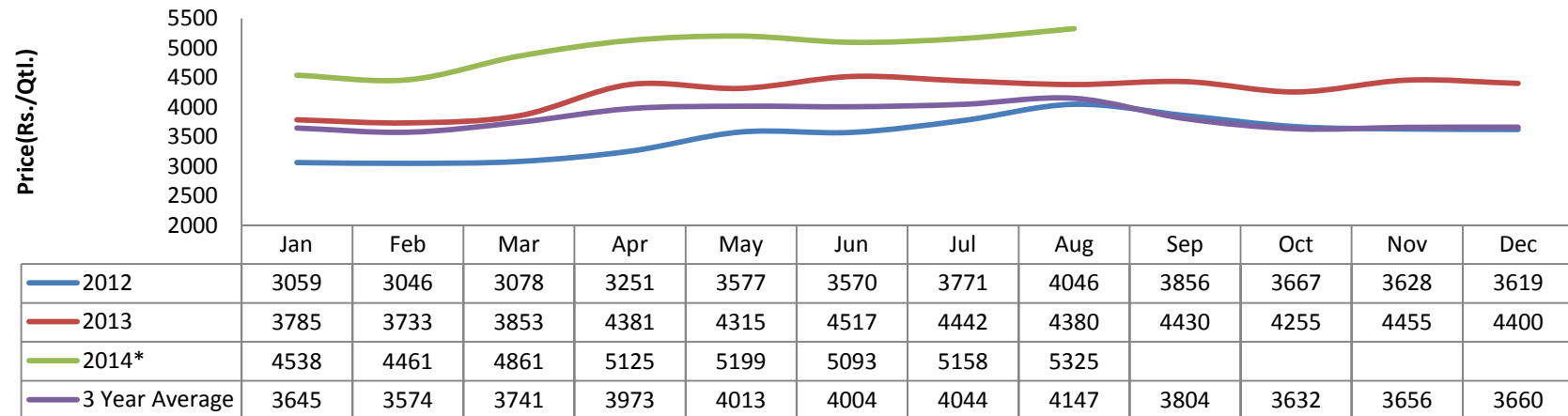


Tur- Lemon (Burma) at Mumbai

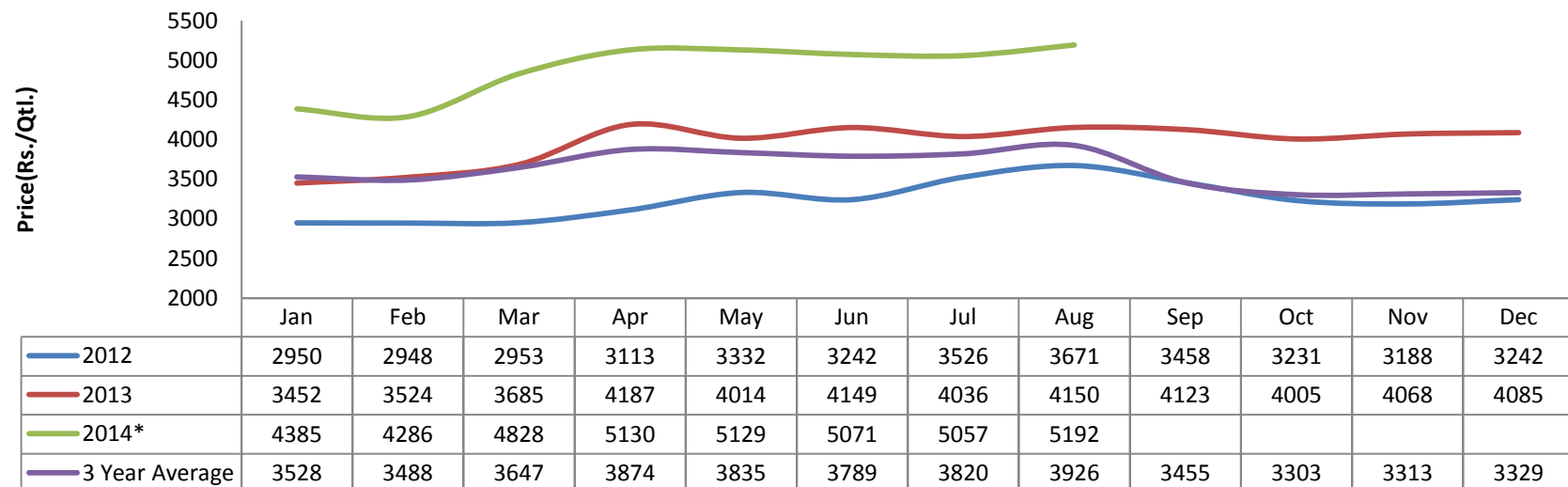


d) Masoor

Masoor (mill quality) at Kanpur

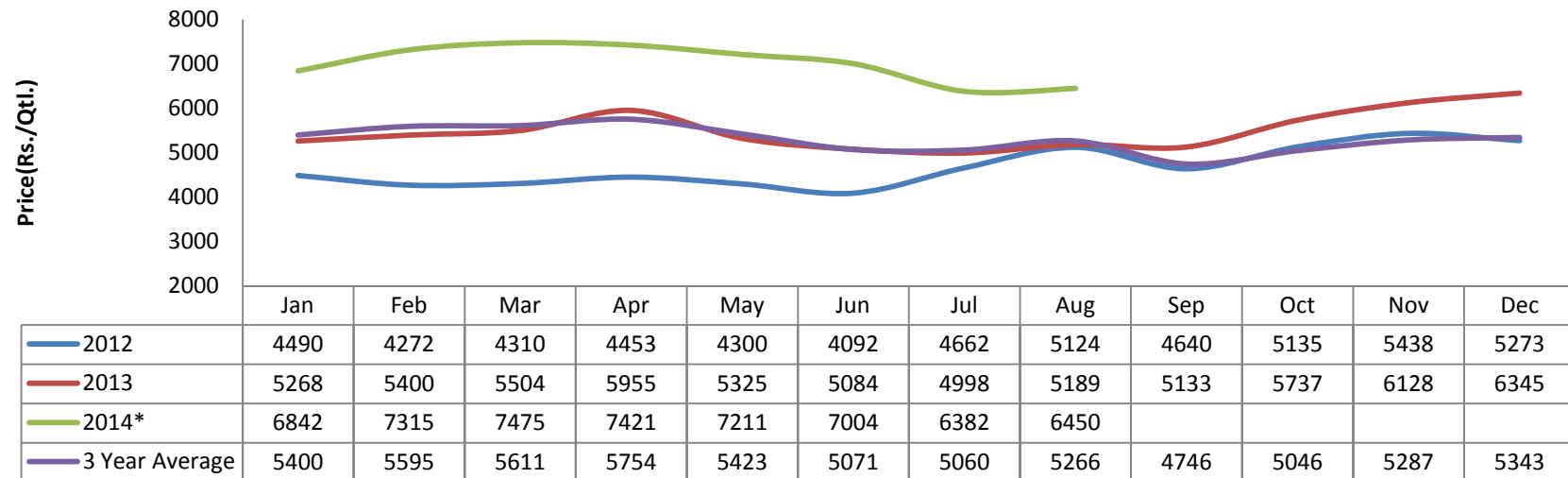


Canadian Red Lentils at Mumbai

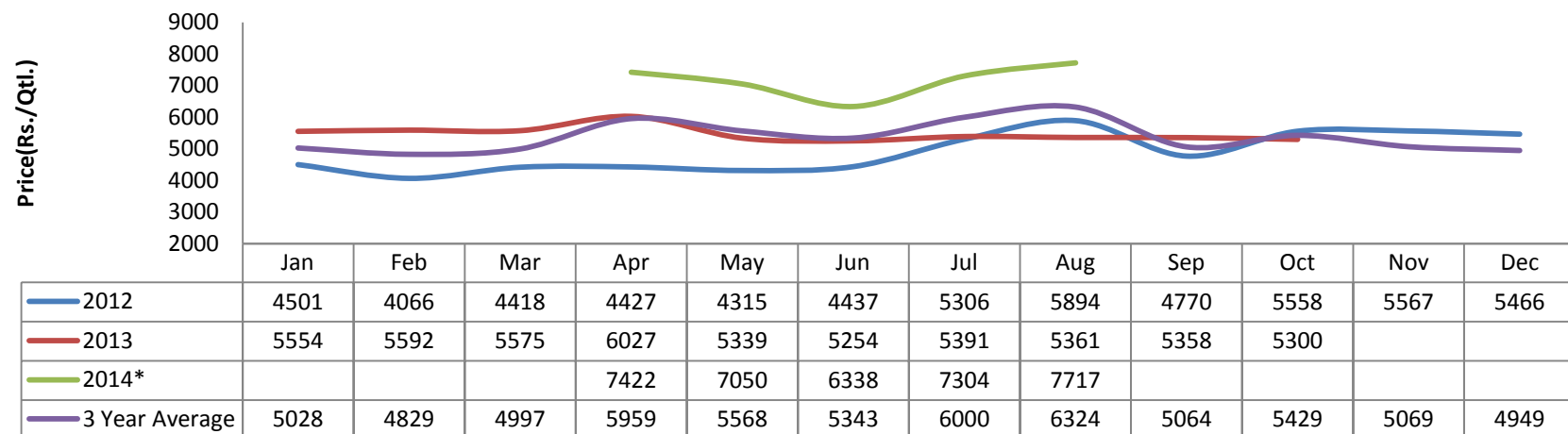


e) Moong

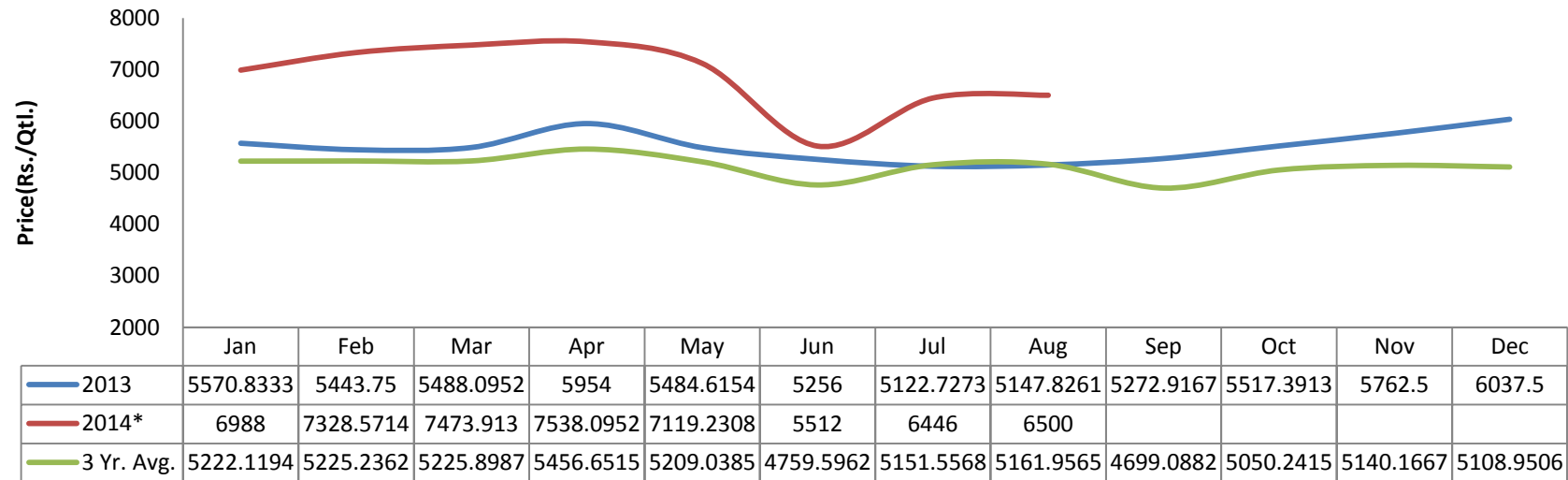
Moong Chamki at Indore



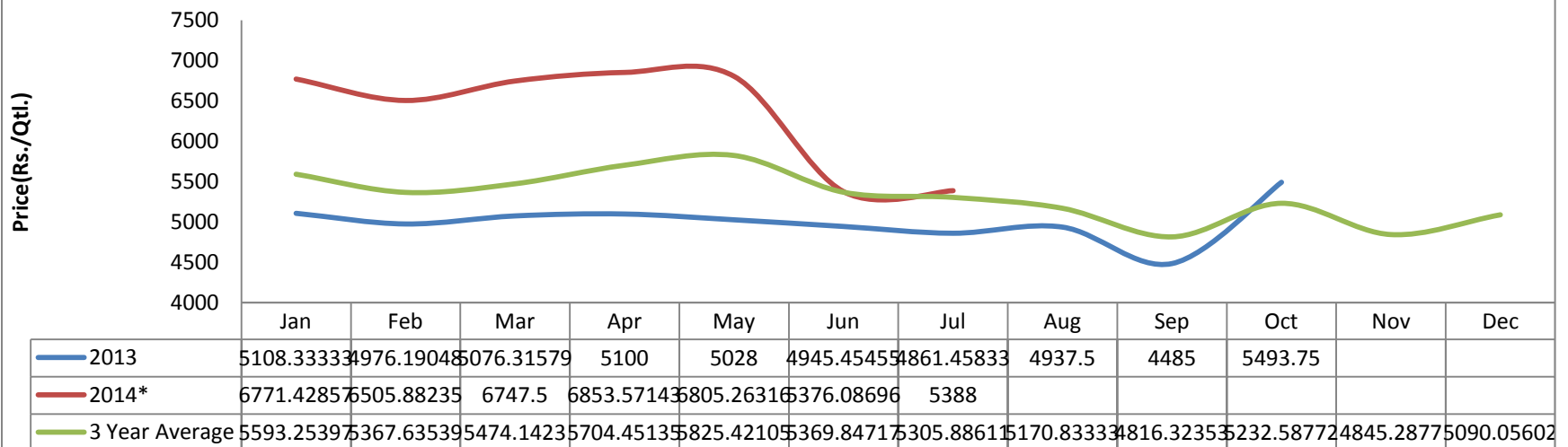
Moong Pedishava at Mumbai



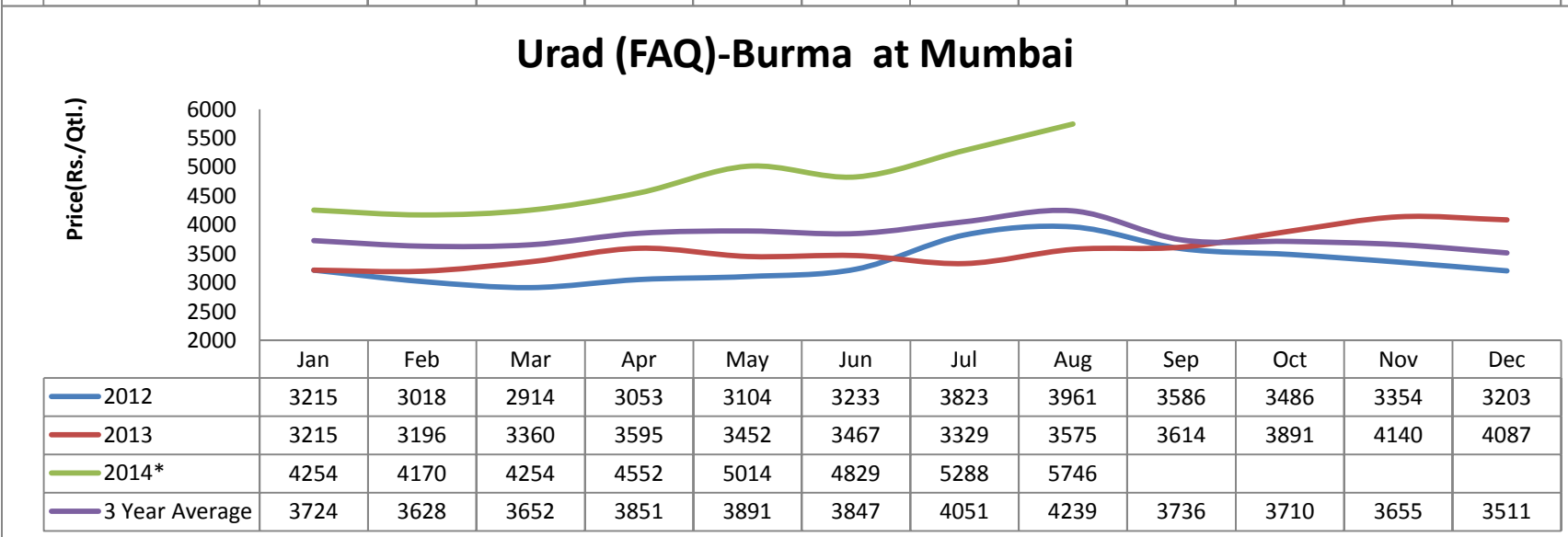
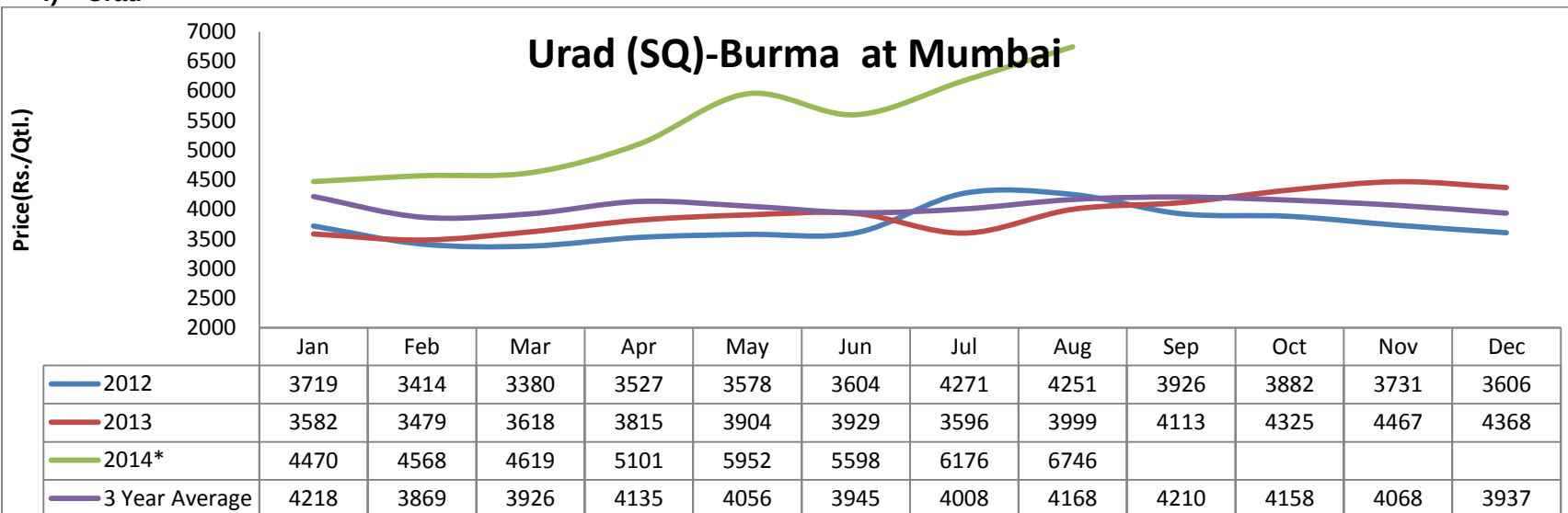
Moong at Jaipur

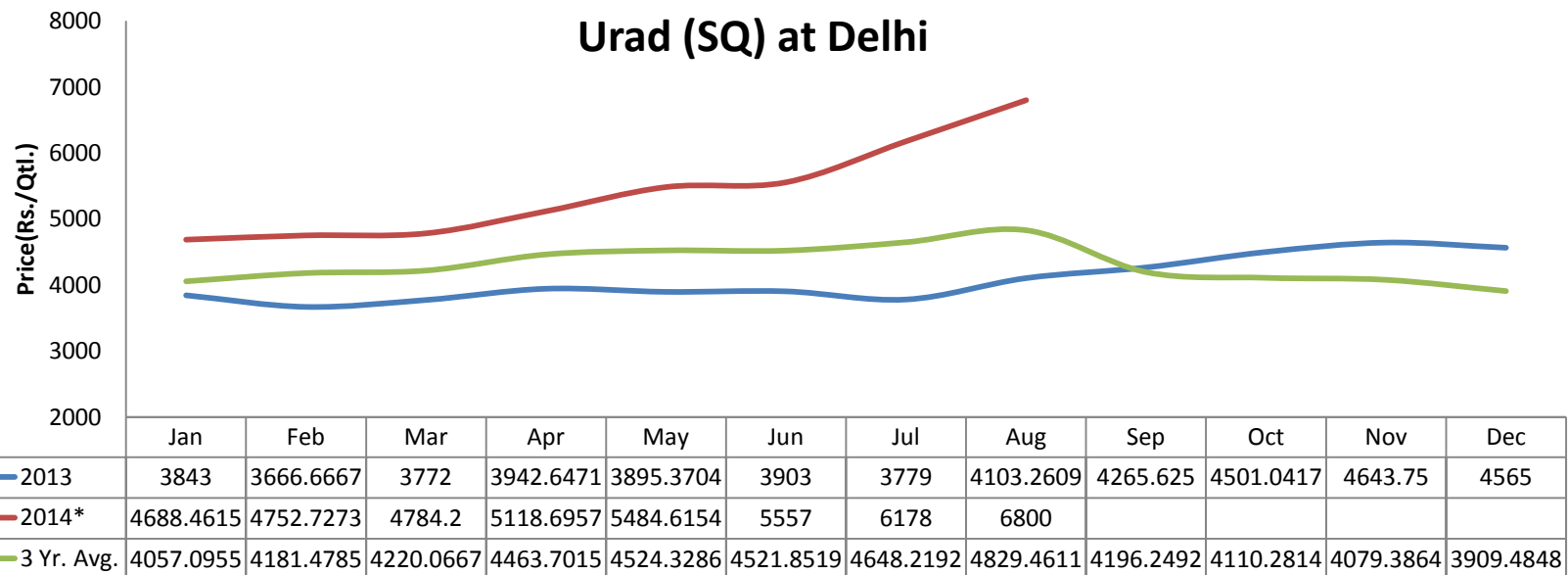
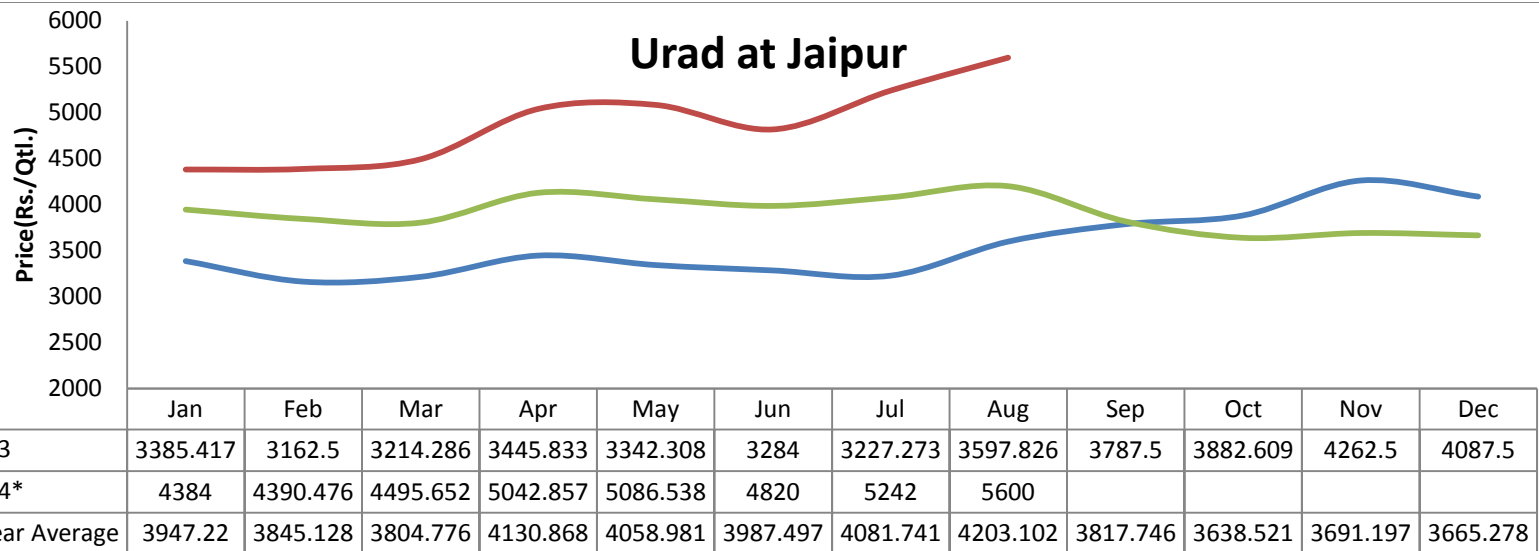


Moong at Vijayawada



f) Urad





Indicative International Prices (C&F, in USD/Metric Tonne):

Port	Commodity	Variety / Crop Year	Origin	C&F Prices (\$/MT)		
				31-Jul-14	30-Jun-14	31-Jul-13
Mumbai		Lemon(2014)	Burma	785	725	615
		Red	Malavi	NA	NA	530
		Red	Arusha	NA	NA	570
		Tanzania	Matwara/Mozambique	NA	NA	545
	Matar (Peas)	Yellow	Canada (Break-bulk)	NA	4325	403
			Ukraine	NA	NA	410
			Canada (container)	NA	NA	450
		Green	U.S	NA	NA	740
			Canada	590	600	680
			Argentina	NA	NA	NA
	Masoor (lentil)	Red (Crimpsion)	Canada	NA	NA	695
		Flash	Australia	NA	NA	700
		Nuggets		NA	NA	710
	Urad (Black Matpe / Black Gram)	FAQ		950	875	520
		SQ		1115	990	555
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	530	530	485
			Tanzania	NA	NA	500
		Kabuli	Iran	NA	NA	NA
			Burma (FAQ-7MM)	NA	NA	NA
	Moong (Green gram)	Pedishewa	Burma	NA	1200	930
		Annaseva		NA	NA	NA
		Pokako		NA	NA	NA
		Crystal Variety	Australia	NA	NA	NA
			Tanzania	NA	NA	780
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma	945	NA	NA
		FAQ (Old)		NA	NA	NA
		SQ		1110	NA	NA

		SQ (Old)		NA	NA	NA
	Moong (Green gram)	Pedishewa	Burma	NA	NA	NA
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma	NA	NA	NA
		Lemon(Old)		NA	NA	NA
	Matar (Peas)	Green	U.S.	NA	NA	NA
			Canada	NA	NA	NA
	Masoor (lentil)	Yellow	Canada	700	NA	NA

Pulses Prices (Pulses-Wise; Market-Wise Comparison) at Key Spot Markets (in Rs./Quintal)

Commodity	State	Centre	Origin/Variety	Prices (Rs/Qtl)		
				31-Jul-14	30-Jun-14	31-Jul-13
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	2950	2900	2900
		Latur	Gauran	2600	2600	2500
			Chana Mixed	2675	2700	2550
			Annagiri	2950	NA	2800
			G-12	2850	2850	2700
		Jalna	Gauran	2700	2500	2600
			Pila	2850	2600	2750
		Akola	Mixed chana	2800	2650	2850
			Chapa	2875	3100	2900
			Annagiri	3025	2950	2950
		Amravati	Desi	2800	2800	2900
		Jalgaon		2700	2500	NA
	Delhi	Delhi	Rajasthan	2900	2875	2825
			Madhya Pradesh	2925	2875	2825
	Rajasthan	Jaipur	Desi	2875	2800	2800
		Bikaner		2800	2850	2650
	Uttar Pradesh	Kanpur		2975	2850	2900

West Bengal	Kolkata	Australian	3200	3300	NA
Karnataka	Gulbarga	Annagiri	3100	2800	2900
Andhra Pradesh	Vijayawada	Desi	3000	2900	2700
Gujarat	Dahod		NA	2800	2700
Madhya Pradesh	Indore	Kantewala	2850	2800	2925
		Kabuli 4446 Mill quality	5100	4700	NA
		Kabuli 5860 Export quality	5600	5300	NA
	Pipariya	Desi	2650	2550	NA
	Ashok Nagar		NA	NA	NA
	Gwalior		2550	2550	NA
	Katni		NA	2650	2600
	Neemuch	Kantewala	NA	2700	2820
	Ganjbasoda	Desi	NA	NA	NA
	Guna		NA	2800	NA
	Gadarwara		2600	NA	NA
Maharashtra	Solapur		3000	NA	NA
Madhya Pradesh	Ujjain	Dollar	4900	4400	NA
Rajasthan	Alwar	desi	2725	2675	NA
	Sri-ganganagar	desi	2760	2665	NA
	Kota	desi	2600	2600	NA
Maharashtra	Nagpur	chapa	2900	2700	NA
		desi annagri	3000	3000	NA
	Ahmednagar	Desi	2700	2350	NA
		Vishal	2800	2625	NA
	Barshi	Kante wala	NA	NA	NA
		chapa	NA	NA	NA
Madhya Pradesh	Khurai	Desi	2350	2450	NA
		Kante wala	2700	2600	NA
Rajasthan	Ajmer(Kishnagarh)	Desi	NA	2625	NA

		Kekri	Desi	2600	2580	NA	
	Uttar Pradesh	Jhansi	Desi	NA	NA	NA	
	Karnataka	Sedam	Desi	NA	NA	NA	
	Uttar Pradesh	Lalitpur	Desi	NA	NA	NA	
	Chhattisgarh	Raipur	Desi	2800	NA	NA	
	Maharashtra	Udgir	Desi	3050	NA	NA	
	Madhya Pradesh	Jabalpur	Desi	NA	NA	NA	
			Kante wala	NA	NA	NA	
		Badnagar	Dollar (Kabuli)	NA	4500	NA	
		Biaora	Kantawala	2600	NA	NA	
		Bhind	desi	2500	2450	2550	
		Bairagarh	kantewala	NA	NA	NA	
		Bina	Desi	NA	2600	NA	
		Chhattarpur		NA	NA	NA	
		Dabra		2550	2600	2700	
				Kabuli	NA	NA	2900
		Gotegaon	Desi	NA	NA	NA	
		Harda		NA	NA	NA	
		Khandwa		NA	NA	NA	
		Rajgarh	kante wala	2600	NA	NA	
			White Chana	3000	NA	NA	
			Dollar(Kabuli)	5000	NA	NA	
		Morena	Desi	2650	2300	NA	
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2791	2850	2651	
			White American	2791	2850	NA	
			Green Canadian	4000	3851	6500	
			Green American	4200	4000	6800	
	West Bengal	Kolkata	Yellow/White Peas Canadian	2825	3050	2775	
			Green Peas Canadian	4150	4500	6300	

	Tamil Nadu	Chennai	Canada White Peas	2900	NA	NA
	Uttar Pradesh	Kanpur	Desi	2975	2920	2870
			White Canadian	3000	2870	NA
	Madhya Pradesh	Gwalior	White peas	2400	2450	NA
		Dabra	White	2500	2400	2400
			Green	2500	2500	2450
		Harpalpur	White	2600	2600	NA
		Gotegaon	Yellow	NA	NA	NA
			Green	NA	NA	NA
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4650	4325	3751
			Arusha	4700	4501	3751
			Matwara	4550	4251	3600
			Malawi / Mozambique	4550	4251	3311
		Latur	White	4850	4500	4450
			Red	4950	4600	4450
		Jalna		4400	4100	3700
			White	4600	4300	3900
			BDM	4850	4500	4100
		Akola	Red	4775	4500	4100
		Jalgaon		4600	4400	NA
		Amravati	Desi	4825	4450	4200
	Delhi	Delhi	Burmese Lemon	4600	4450	3900
	Uttar Pradesh	Kanpur	Tur U.P Line	4325	4200	4225
			Tur M.P Line	4250	4150	4100
	West Bengal	Kolkata	Burmese Lemon	4550	4250	NA
	Tamil Nadu	Chennai	Burmese Lemon	4650	4150	3850
	Karnataka	Gulbarga	Red	4767	4500	4200
	Andhra Pradesh	Vijayawada		4600	4350	3725
	Gujarat	Dahod		NA	3900	3700

			White	NA	4600	4100
	Madhya Pradesh	Katni	Desi	NA	3800	3800
		Indore	Mh	4700	4500	NA
		Pipariya	Desi	4250	4050	NA
		Gadarwara	Red	4250	NA	NA
		Maharashtra	Solapur		4925	NA
	Nagpur		MH line	4700	4400	NA
	Ahmednagar		White	4500	4100	NA
			Black	4400	4000	NA
			Red	4100	3800	NA
	Barshi		White	NA	NA	NA
			Black	NA	NA	NA
			Red	NA	NA	NA
	Karnataka		Sedam		NA	NA
		Yadgir	Red	4700	4400	NA
	Maharashtra	Udgir		4950	NA	NA
	Madhya Pradesh	Jabalpur		NA	NA	NA
		Bhind	Red	3850	3800	3900
		Bairagarh		NA	NA	NA
		Dabra		NA	NA	NA
Khandwa			NA	NA	NA	
Morena			3700	3600	NA	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	5250	5100	3975
	Tamil Nadu	Chennai	Yellow Lentil	4575	4550	NA
	Delhi	Delhi	Chanti Export	6800	6550	6100
			MP/ Kota Line	5000	3800	4100
			UP/ Sikri Line	5500	5000	4750
	Uttar Pradesh	Kanpur	Mill Delivery	5325	5100	4225
			Bareilly Delivery	5500	5350	4450

	West Bengal	Kolkata	Masoor Canadian	5450	5150	4200
	Madhya Pradesh	Gwalior	Desi	5100	5000	NA
		Katni	Seed	NA	5150	4150
		Guna	Desi	NA	4100	NA
		Ganjbasoda		NA	NA	NA
		Indore	Mota Masra	5400	5100	4150
			Chota	5375	5075	4125
		Pipariya	Desi	5200	4700	NA
		Ashok Nagar		NA	NA	NA
		Khurai	Desi	4850	4700	NA
	Uttar Pradesh	Jhansi		NA	NA	NA
		Lalitpur		NA	NA	NA
	Chhattisgarh	Raipur		5200	NA	NA
	Madhya Pradesh	Jabalpur	Seed	NA	NA	NA
		Biaora	Medium	NA	NA	NA
		Bairagarh	Whole	NA	NA	NA
		Bina	kali	5100	4850	NA
		Dabra	Medium	NA	NA	4000
		Gotegaon	whole	NA	NA	NA
		Harpalpur	Seed	NA	NA	NA
		Rajgarh	Medium	4500	NA	NA
	Moong (Green gram)	Mumbai	Pedishewa	7800	7000	5300
			Tanzania	6300	6400	5000
		Jalna	Desi	NA	NA	NA
			Chamki	NA	NA	NA
		Latur	Desi	6750	6000	5000
		Akola		6700	5600	4800
		Jalgaon	Chamki	NA	NA	NA
		Amravati	Desi	NA	NA	NA

	Delhi	Delhi	Kanpur	NA	NA	NA
			Karnataka	NA	NA	5100
			M.P.	7000	6300	NA
			Merta city(Mogar)	NA	NA	5100
			Merta city(Polish)	NA	NA	NA
	Madhya Pradesh	Indore	Chamki	6600	6000	4900
	Punjab	Ludhiana	Desi	6200	5800	4200
	Uttar Pradesh	Kanpur		6550	6100	NA
	Rajasthan	Jaipur		6500	6000	4800
		Merta City	Polish	NA	NA	NA
	Rajasthan	Sri-ganganagar	Desi	NA	NA	NA
	Maharashtra	Ahmednagar	Desi	6800	7000	NA
		Barshi	Desi	NA	NA	NA
	Rajasthan	Ajmer(Kishnagarh)	Desi	NA	NA	NA
		Kekri	Desi	6600	6300	NA
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	5850	5100	3275
		Jalna	Desi	NA	NA	NA
		Latur		6050	5800	3400
		Akola		5700	5200	3600
		Jalgaon		NA	NA	NA
	Delhi	Delhi	Burmese SQ	6800	5850	3725
	Tamil Nadu	Chennai	Burmese FAQ(New)	5850	5101	3300
			Burmese SQ(New)	6825	5901	3500
	Andhra Pradesh	Vijayawada	Polished	7300	6300	3650
			Sada(Bada)	7100	6100	3450
		Guntur	Gota Barnded	8990	8250	4500

	West Bengal	Kolkata	Urad Faq	6000	5400	3200
	Rajasthan	Jaipur	Desi	5600	5000	3200
	Gujarat	Dahod	Local	NA	5300	3250
	Madhya Pradesh	Indore		5700	4950	NA
			Maharashtra Line	6200	5400	NA
		Ashok nagar	Desi	NA	NA	NA
		Neemuch		NA	6200	2980
	Rajasthan	Kota		NA	NA	NA
	Maharashtra	Ahmednagar		6200	5200	NA
		Barshi		NA	NA	NA
	Rajasthan	Kekri		5700	5500	NA
	Uttar Pradesh	Jhansi		NA	NA	NA
		Lalitpur		NA	NA	NA
	Madhya Pradesh	Jabalpur	local	NA	NA	NA
		Chhattarpur		NA	NA	NA
		Lal	NA	NA	NA	
Dabra		Kali	NA	NA	NA	

Pulses Arrivals (Pulses-Wise; Market-Wise Comparison) at Key Spot Markets (in bags of 1 Qtl.):

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		
				31-Jul-14	30-Jun-14	31-Jul-13
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	35	35	15
			Madhya Pradesh	35	35	15
	Maharashtra	Latur	Total	8000	5000	400
		Jalna	Gauran	200	250	100
			Pila	50	100	NA
		Amravati	Desi	600	1000	500
		Akola	Chana Mixed	400	400	NA
	Karnataka	Gulbarga	Annagiri	500	200	NA
	Andhra Pradesh	Vijayawada	Desi	500	500	NA

Uttar Pradesh	Kanpur		NA	NA	NA
Gujarat	Dahod	Local	NA	NA	NA
Madhya Pradesh	Indore	Kantewala	2000	1500	800
	Pipariya	Desi	6000	3000	NA
	Katni		NA	400	200
	Neemuch	Kantewala	NA	NA	150
	Ganjbasoda	Desi	NA	NA	NA
	Guna		NA	800	NA
	Ashok Nagar		NA	NA	NA
	Gadarwara		200	NA	NA
Maharashtra	Solapur		1500	NA	NA
Madhya Pradesh	Ujjain	Dollar	NA	NA	NA
Rajasthan	Alwar	desi	700	800	NA
	Sri-ganganagar	desi	125	400	NA
	Kota	desi	150	500	NA
Maharashtra	Nagpur	chapa	2000	3000	NA
	Ahmednagar	All varieties	600	900	NA
	Barshi	All varieties	NA	NA	NA
Madhya Pradesh	Khurai	All varieties	2400	2300	NA
Rajasthan	Ajmer(Kishnagarh)		NA	1000	NA
	Kekri		NA	NA	NA
Uttar Pradesh	Jhansi		NA	NA	NA
Karnataka	Sedam		NA	NA	NA
Uttar Pradesh	Lalitpur(		NA	NA	NA
Chhattisgarh	Raipur		4000	NA	NA
Maharashtra	Udgir		400	NA	NA
Madhya Pradesh	Jabalpur		NA	NA	NA
	Badnagar	Dollar (Kabuli)	NA	500	NA
	Biaora	Kantawala	150	NA	NA
	Bhind	Desi	20	30	20

		Bairagarh	kantewala	NA	NA	NA
		Bina	Desi	NA	500	NA
		Chhatarpur		NA	NA	NA
		Dabra		500	200	NA
		Gotegaon	Kabuli	NA	NA	100
		Harda	Desi	NA	NA	NA
		Khandwa		NA	NA	NA
		Rajgarh		kante wala	50	NA
			White Katu	30	NA	NA
			Dollar	20	NA	NA
Morena	Desi	NA	10	NA		
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	NA
	Madhya Pradesh	Dabra	White	NA	50	100
			Green	NA	100	200
		Gotegaon	Yellow	NA	NA	NA
			Green	NA	NA	NA
		Harpalpur	White	250	500	NA
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	9000	9200	NA
	Maharashtra	Latur		1000	3000	800
		Jalna		50	50	100
			White	500	300	NA
		Akola	Red	200	500	NA
		Jalgaon	White	100	150	NA
		Amravati	Desi	1500	1500	500
	Gujarat	Dahod	Red&White	NA	200	NA
	Madhya Pradesh	Katni		NA	200	200
		Indore	MH	600	600	NA

		Pipariya	Desi	300	250	NA
		Gadarwara		NA	NA	NA
	Maharashtra	Solapur		1200	NA	NA
		Nagpur		1000	800	NA
		Ahmednagar	All varieties	500	500	NA
		Barshi	All varieties	NA	NA	NA
		Karnataka	Sedam		NA	NA
	Yadgir			100	250	NA
	Maharashtra	Udgir		700	NA	NA
	Madhya Pradesh	Bhind		50	50	25
		Bairagarh	Red	NA	NA	NA
		Dabra	Red	NA	NA	NA
		Khandwa	Red	NA	NA	NA
		Morena	Red	15	50	NA
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	NA
	Madhya Pradesh	Indore	Masra	800	1000	NA
		Pipariya	Desi	400	200	NA
		Ashok Nagar		NA	NA	NA
		Katni	Seed	NA	200	NA
		Guna	Desi	NA	NA	NA
		Ganjbasoda		NA	NA	NA
	Madhya Pradesh	Khurai	whole	125	100	NA
	Uttar Pradesh	Jhansi		NA	NA	NA
		Lalitpur(		NA	NA	NA
	Chhattisgarh	Raipur		1200	NA	NA
	Madhya Pradesh	Jabalpur		NA	NA	NA
		Biaora	Seed	NA	NA	NA
		Bairagarh	Medium	NA	NA	NA
Bina		Whole	NA	20	NA	

		Dabra	kali	NA	NA	NA
		Gotegaon	Medium	NA	NA	NA
		Harpalpur	whole	NA	NA	NA
		Rajgarh	Seed	10	NA	NA
		Medium				
	Madhya Pradesh	Indore		500	600	500
Moong (Green gram)	Punjab	Ludhiana	Chamki	NA	NA	NA
	Rajasthan	Jaipur	Desi	NA	NA	NA
	Uttar Pradesh	Kanpur		60	400	NA
	Maharashtra	Jalgaon		NA	NA	NA
		Latur	Chamki	50	50	50
		Akola	Desi	NA	25	NA
	Rajasthan	Sri-ganganagar		NA	NA	NA
	Maharashtra	Ahmednagar		300	300	NA
		Barshi		NA	NA	NA
	Rajasthan	Ajmer(Kishnagarh)		NA	NA	NA
		Kekri		NA	NA	NA
	Madhya Pradesh	Gotegaon		NA	NA	NA
		Chhattarpur	Desi	NA	NA	NA
		Harda	Desi	NA	NA	NA
			Desi			
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon		NA	NA	NA
		Latur	Desi	50	20	100
		Akola		NA	NA	NA
		Jalna		500	300	NA
	Uttar Pradesh	Kanpur		NA	NA	NA
	Andhra Pradesh	Vijayawada		NA	NA	NA
	Rajasthan	Jaipur	Polished	NA	NA	NA
	Gujarat	Dahod	Desi	NA	NA	NA
	Madhya Pradesh	Ashok nagar	Local	NA	NA	NA

		Indore	Desi	500	600	NA
			MH	NA	NA	NA
		Neemuch	Local	NA	NA	125
	Rajasthan	Kota	Desi	NA	NA	NA
		Kekri		400	500	NA
	Maharashtra	Ahmednagar		NA	NA	NA
		Barshi		NA	NA	NA
	Uttar Pradesh	Jhansi		NA	NA	NA
		Lalitpur		NA	NA	NA
	Madhya Pradesh	Chhattarpur		NA	NA	NA
			local	NA	NA	NA
		Dabra			NA	NA
Lal			NA	NA	NA	

*(Arrival in motor, 1 motor=9 or15 tonne)

Processed Pulses Prices (Dal-Wise; Market-Wise Comparison):

Commodity	State	Centre	Price (Rs/Qtl)		
			31-Jul-14	30-Jun-14	31-Jul-13
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3400	3200	NA
		Akola	3450	3300	3600
	Uttar Pradesh	Kanpur	3400	3250	3200
	Rajasthan	Bikaner	3300	3150	3200
	Delhi	Delhi	3375	3350	3325
	Karnataka	Gulbarga	3500	3350	3600
	Gujarat	Dahod	NA	3900	3900
	Maharashtra	Nagpur	4000	4000	NA
	Madhya Pradesh	Jabalpur	NA	NA	NA
		Indore	3525	3500	3800
		Katni	NA	NA	4000

		Gwalior	3250	3250	NA
		Guna	NA	NA	NA
		Bhind	3250	3200	3300
		Chhattarpur	NA	NA	NA
		Dabra	NA	NA	3300
Besan	Delhi	Delhi	3714	3686	3886
Matar (Peas)	Madhya Pradesh	Gwalior	3125	3100	NA
	Uttar Pradesh	Kanpur	3100	3025	2970
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7000	6700	NA
		Latur	6850	6550	6100
		Akola(Phatka)	6550	6600	6200
		Akola(sava no.)	6000	6100	5400
	Karnataka	Gulbarga	6900	6600	5800
	Madhya Pradesh	Indore	6500	6500	6200
		Katni	NA	NA	6250
		Katni (Sava)	NA	NA	5750
	Gujarat	Dahod (Phatka)	NA	7000	6400
		Dahod (Sava)	NA	7000	5900
	Maharashtra	Nagpur(Dal Phatka)	7000	7000	NA
		Barshi(Dal Phatka)	NA	NA	NA
		Barshi(Sava)	NA	NA	NA
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	6500	5950	4700
	Madhya Pradesh	Indore	6200	6200	5000
		Katni	NA	6000	5100
		Gwalior	6100	6000	NA
	Delhi	Delhi (Badi Masoor)	6000	5800	4850
		Delhi (Choti Masoor)	6600	6200	6000

Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	NA
		Akola(Mogar)	NA	8100	6600
	Rajasthan	Bikaner (Split)	8500	7900	6300
	Madhya Pradesh	Indore	9000	8400	6800
	Karnataka	Gulbarga	9200	8500	6800
	Gujarat	Dahod (Mogar)	NA	NA	6500
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	NA
	Rajasthan	Bikaner (Split)	7500	6600	4000
	Madhya Pradesh	Indore	9500	8700	5700
	Karnataka	Gulbarga	9400	7900	5000
	Andhra Pradesh	Guntur	8990	8250	4500
	Gujarat	Dahod (Mogar)	8990	8250	4700

Retail & Wholesale Prices (Source:- Ministry of Consumer Affairs, Food and Public distribution)

Gram Dal Retail Prices (in Rs/Qtl)				
Centre	31-Jul-14	30-Jun-14	31-Jul-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	4600	4600	5100	-10
DELHI	4900	4700	5300	-8
HISAR	3800	3700	6100	-38
KARNAL	4200	4200	5500	-24
SHIMLA	4500	4500	5000	-10
MANDI	4400	4200	4600	-4
SRINAGAR	6500	6500	7000	-7
JAMMU	4300	4500	4800	-10
AMRITSAR	5500	5500	4400	25
LUDHIANA	NR	7200	7200	-

BATHINDA	NR	4600	NR	-
LUCKNOW	4500	4500	6000	-25
KANPUR	5000	4800	5000	Unch
VARANASI	4600	4600	5500	-16
AGRA	3700	4100	6000	-38
DEHRADUN	5000	5000	4500	11
WEST ZONE				
RAIPUR	NR	4000	4500	-
PANAJI	5300	5300	NR	-
AHMEDABAD	3800	3900	4600	-17
RAJKOT	4000	3500	4600	-13
BHOPAL	3500	3800	6300	-44
INDORE	4000	4000	4800	-17
GWALIOR	4700	5500	5700	-18
JABALPUR	4500	4500	5200	-13
MUMBAI	5900	NR	5800	2
NAGPUR	3800	NR	5700	-33
JAIPUR	3500	3400	3900	-10
JODHPUR	3600	3600	3600	Unch
KOTA	4300	4200	NR	-
EAST ZONE				
PATNA	3800	3800	4500	-16
BHAGALPUR	4200	NR	4600	-9
RANCHI	4400	NR	NR	-
BHUBANESHWAR	4000	3800	4500	-11
CUTTACK	4000	3700	4400	-9
SAMBALPUR	3900	3600	4100	-5
ROURKELA	4200	4200	4700	-11

KOLKATA	4600	4600	5400	-15
SILIGURI	3900	3700	4600	-15
NORTH-EAST ZONE				
ITANAGAR	NR	NR	5000	-
GUWAHATI	3800	4000	4100	-7
SHILLONG	4900	NR	5300	-8
AIZWAL	NR	NR	NR	-
DIMAPUR	5500	NR	NR	-
AGARTALA	4500	4500	4600	-2
SOUTH ZONE				
PORT BLAIR	5100	NR	NR	-
HYDERABAD	5400	5400	6900	-22
VIJAYWADA	4600	4600	4800	-4
VISAKHAPATNAM	5000	5000	5200	-4
BENGALURU	4600	4700	4900	-6
DHARWAD	5100	5100	5400	-6
T.PURAM	7200	7100	6200	16
ERNAKULAM	6800	6800	7300	-7
KOZHIKODE	6600	6300	6500	2
PUDUCHERRY	5000	5000	5500	-9
CHENNAI	4700	4700	5000	-6
DINDIGUL	4500	4800	4800	-6
THIRUCHIRAPALLI	4400	4800	5100	-14
Maximum Price	7200	7200	7300	-1
Minimum Price	3500	3400	3600	-3
Modal Price	4600	4600	4600	Unch

Gram Dal Wholesale Prices (In Rs./Qtl)				
Centre	31-Jul-14	30-Jun-14	31-Jul-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	4000	4000	4900	-18
DELHI	3800	3800	4200	-10
HISAR	3600	3500	5900	-39
KARNAL	3640	3650	5100	-29
SHIMLA	4000	4000	4400	-9
MANDI	4110	3999	4379	-6
SRINAGAR	NR	NR	NR	-
JAMMU	3700	3600	4100	-10
AMRITSAR	5100	5000	4000	28
LUDHIANA	NR	6700	6700	-
BATHINDA	NR	3800	NR	-
LUCKNOW	NR	4000	5560	-
KANPUR	4000	3800	3700	8
VARANASI	4400	4400	5100	-14
AGRA	3300	3900	5800	-43
DEHRADUN	4500	4500	4200	7
WEST ZONE				
RAIPUR	NR	3500	4000	-
PANAJI	4000	4100	NR	-
AHMEDABAD	3600	3700	4400	-18
RAJKOT	3600	3300	3800	-5
BHOPAL	3100	3200	5800	-47
INDORE	3350	3300	3850	-13
GWALIOR	4600	5300	5500	-16
JABALPUR	4300	4300	5000	-14

MUMBAI	4000	NR	4850	-18
NAGPUR	3733	NR	4977	-25
JAIPUR	3300	3200	3600	-8
JODHPUR	3300	3300	3500	-6
KOTA	4000	3900	NR	-
EAST ZONE				
PATNA	3500	3500	4000	-13
BHAGALPUR	4000	NR	4400	-9
RANCHI	3800	NR	NR	-
BHUBANESHWAR	3700	3500	4200	-12
CUTTACK	3600	3450	4080	-12
SAMBALPUR	3600	3300	3800	-5
ROURKELA	3800	3800	4400	-14
KOLKATA	3600	3500	4000	-10
SILIGURI	3700	3600	4200	-12
NORTH-EAST ZONE				
ITANAGAR	NR	NR	4400	-
GUWAHATI	3600	NR	3700	-3
SHILLONG	4400	NR	4800	-8
AIZWAL	NR	NR	NR	-
DIMAPUR	5000	NR	NR	-
AGARTALA	4200	4200	4600	-9
SOUTH ZONE				
PORT BLAIR	4600	NR	NR	-
HYDERABAD	5200	5200	6700	-22
VIJAYWADA	4300	4300	4600	-7
VISAKHAPATNAM	4500	4500	4900	-8
BENGALURU	4400	4500	4700	-6

DHARWAD	5050	5050	5300	-5
T.PURAM	6900	6800	5800	19
ERNAKULAM	6200	6200	7000	-11
KOZHIKODE	6400	6100	5300	21
PUDUCHERRY	4200	4200	4700	-11
CHENNAI	3500	3500	4000	-13
DINDIGUL	3750	3800	3980	-6
THIRUCHIRAPALLI	3900	4100	4600	-15
Maximum Price	6900	6800	7000	-1
Minimum Price	3100	3200	3500	-11
Modal Price	3800	3500	4200	-10

Tur Dal Retail Prices (in Rs/Qtl)				
Centre	31-Jul-14	30-Jun-14	31-Jul-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	7500	7500	6600	14
DELHI	7400	7400	7200	3
HISAR	6600	6900	6800	-3
KARNAL	6800	7000	6700	1
SHIMLA	7500	7500	7000	7
MANDI	7400	7400	6500	14
SRINAGAR	7000	7000	6500	8
JAMMU	7800	7800	7200	8
AMRITSAR	7200	7200	6900	4
LUDHIANA	NR	7700	7600	-
BATHINDA	NR	7700	NR	-
LUCKNOW	6800	6800	6700	1

KANPUR	6800	7000	7000	-3
VARANASI	7400	7400	6900	7
AGRA	7000	7000	7000	Unch
DEHRADUN	7000	7000	6600	6
WEST ZONE				
RAIPUR	NR	6500	7500	-
PANAJI	7300	7300	NR	-
AHMEDABAD	6500	6400	6500	Unch
RAJKOT	8000	7000	6800	18
BHOPAL	6500	6500	7000	-7
INDORE	7300	6800	6700	9
GWALIOR	6200	6200	6200	Unch
JABALPUR	5900	6000	6700	-12
MUMBAI	7700	NR	7200	7
NAGPUR	7000	NR	6900	1
JAIPUR	6800	6300	6400	6
JODHPUR	7000	7000	6100	15
KOTA	7500	7000	NR	-
EAST ZONE				
PATNA	6000	6000	6700	-10
BHAGALPUR	7200	NR	5400	33
RANCHI	7200	NR	NR	-
BHUBANESHWAR	6700	6600	6400	5
CUTTACK	7000	6900	6600	6
SAMBALPUR	6700	6600	6500	3
ROURKELA	7000	7000	6800	3
KOLKATA	6800	6800	7000	-3
SILIGURI	6800	6800	7000	-3

NORTH-EAST ZONE				
ITANAGAR	NR	NR	7500	-
GUWAHATI	6200	6100	6100	2
SHILLONG	6800	NR	6600	3
AIZWAL	NR	NR	NR	-
DIMAPUR	7500	NR	NR	-
AGARTALA	5600	5600	5600	Unch
SOUTH ZONE				
PORT BLAIR	7900	NR	NR	-
HYDERABAD	7200	7200	7500	-4
VIJAYWADA	6800	6600	6700	1
VISAKHAPATNAM	6600	6500	6500	2
BENGALURU	7600	7700	7000	9
DHARWAD	7200	7300	7400	-3
T.PURAM	7500	7400	7300	3
ERNAKULAM	8200	8200	7500	9
KOZHIKODE	7700	7700	7800	-1
PUDUCHERRY	8000	8000	8000	Unch
CHENNAI	7200	7200	7000	3
DINDIGUL	6400	6400	6900	-7
THIRUCHIRAPALLI	6800	6600	6500	5
Maximum Price	8200	8200	8000	3
Minimum Price	5600	5600	5400	4
Modal Price	6800	7000	7000	-3

Tur Dal Wholesale Prices (in Rs./Qtl)				
Centre	31-Jul-14	30-Jun-14	31-Jul-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	6800	6800	6000	13
DELHI	6500	6400	6600	-2
HISAR	6300	6500	6500	-3
KARNAL	6300	6400	6120	3
SHIMLA	7000	7000	6500	8
MANDI	7150	7048	6250	14
SRINAGAR	NR	NR	NR	-
JAMMU	6700	6700	6300	6
AMRITSAR	6800	6800	6500	5
LUDHIANA	NR	7200	7100	-
BATHINDA	NR	6800	NR	-
LUCKNOW	NR	6200	6520	-
KANPUR	6500	6600	6600	-2
VARANASI	6900	6900	6350	9
AGRA	6500	6800	6800	-4
DEHRADUN	6600	6450	6200	6
WEST ZONE				
RAIPUR	NR	6000	7000	-
PANAJI	6100	6100	NR	-
AHMEDABAD	6300	6200	6300	Unch
RAJKOT	6800	6500	6100	11
BHOPAL	6000	6000	6300	-5
INDORE	6450	6200	6000	8
GWALIOR	6100	6100	6000	2
JABALPUR	5700	5800	6500	-12

MUMBAI	6650	NR	6500	2
NAGPUR	6645	NR	6520	2
JAIPUR	6250	6100	5900	6
JODHPUR	6500	6500	6000	8
KOTA	6900	6600	NR	-
EAST ZONE				
PATNA	5700	5700	6300	-10
BHAGALPUR	7000	NR	5200	35
RANCHI	6200	NR	NR	-
BHUBANESHWAR	6400	6300	6200	3
CUTTACK	6700	6600	6300	6
SAMBALPUR	6400	6300	6200	3
ROURKELA	6600	6600	6400	3
KOLKATA	6200	6000	5800	7
SILIGURI	6300	6300	6500	-3
NORTH-EAST ZONE				
ITANAGAR	NR	NR	6950	-
GUWAHATI	5800	NR	5700	2
SHILLONG	6200	NR	6000	3
AIZWAL	NR	NR	NR	-
DIMAPUR	7200	NR	NR	-
AGARTALA	5350	5350	5350	Unch
SOUTH ZONE				
PORT BLAIR	7400	NR	NR	-
HYDERABAD	7000	7000	7300	-4
VIJAYWADA	6500	6300	6483	Unch
VISAKHAPATNAM	6500	6400	6233	4
BENGALURU	7400	7500	6800	9

DHARWAD	7150	7250	7300	-2
T.PURAM	7200	7100	6900	4
ERNAKULAM	7700	7700	7300	5
KOZHIKODE	7500	7500	6500	15
PUDUCHERRY	7300	7200	7200	1
CHENNAI	6200	6000	6000	3
DINDIGUL	6150	6100	6700	-8
THIRUCHIRAPALLI	6500	6300	6000	8
Maximum Price	7700	7700	7300	5
Minimum Price	5350	5350	5200	3
Modal Price	6500	6300	6250	4

Urad Dal Retail Prices (in Rs/Qtl)				
Centre	31-Jul-14	30-Jun-14	31-Jul-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	6000	6000	5800	3
DELHI	7700	7700	7000	10
HISAR	6200	6400	6800	-9
KARNAL	6600	6500	5700	16
SHIMLA	7500	7500	6000	25
MANDI	7700	7300	5700	35
SRINAGAR	NR	NR	NR	-
JAMMU	7600	7400	7000	9
AMRITSAR	6500	6300	4700	38
LUDHIANA	NR	7700	7700	-
BATHINDA	NR	7700	NR	-

LUCKNOW	7800	7800	7100	10
KANPUR	8500	7600	6000	42
VARANASI	6500	6500	6500	Unch
AGRA	6800	6400	5800	17
DEHRADUN	7000	6500	5300	32
WEST ZONE				
RAIPUR	NR	6000	5000	-
PANAJI	9100	8300	NR	-
AHMEDABAD	7000	7000	5500	27
RAJKOT	7900	7000	5800	36
BHOPAL	6200	6000	5400	15
INDORE	7200	6800	4800	50
GWALIOR	5800	5300	5000	16
JABALPUR	4800	4900	4000	20
MUMBAI	8000	NR	7000	14
NAGPUR	6300	NR	6300	Unch
JAIPUR	7300	6600	4300	70
JODHPUR	6200	6000	4500	38
KOTA	7000	6600	NR	-
EAST ZONE				
PATNA	6200	6200	7000	-11
BHAGALPUR	7000	NR	4800	46
RANCHI	6600	NR	NR	-
BHUBANESHWAR	7700	7300	5000	54
CUTTACK	7400	7000	4500	64
SAMBALPUR	7700	6800	5500	40
ROURKELA	7500	7300	4900	53
KOLKATA	7000	6600	4400	59

SILIGURI	7000	6700	5700	23
NORTH-EAST ZONE				
ITANAGAR	NR	NR	6500	-
GUWAHATI	7900	7500	5300	49
SHILLONG	8200	NR	6100	34
AIZWAL	NR	NR	8000	-
DIMAPUR	7000	NR	NR	-
AGARTALA	6500	6600	6300	3
SOUTH ZONE				
PORT BLAIR	NR	NR	NR	-
HYDERABAD	8400	8400	6800	24
VIJAYWADA	7500	7200	5600	34
VISAKHAPATNAM	7200	6700	5500	31
BENGALURU	9200	9200	6400	44
DHARWAD	9300	9300	7400	26
T.PURAM	8200	8100	6400	28
ERNAKULAM	7600	7500	6100	25
KOZHIKODE	9000	9000	7200	25
PUDUCHERRY	9500	9000	6500	46
CHENNAI	8700	8400	6000	45
DINDIGUL	9000	8500	6100	48
THIRUCHIRAPALLI	9000	8800	6100	48
Maximum Price	9500	9300	8000	19
Minimum Price	4800	4900	4000	20
Modal Price	7000	6533	6550	7

Urad Dal Wholesale Prices (in Rs./Qtl)				
Centre	31-Jul-14	30-Jun-14	31-Jul-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	5600	5600	5400	4
DELHI	7600	6400	6000	27
HISAR	6000	6100	6400	-6
KARNAL	6000	5850	5470	10
SHIMLA	6800	6800	5300	28
MANDI	7322	7108	5492	33
SRINAGAR	NR	NR	NR	-
JAMMU	6700	6200	6300	6
AMRITSAR	6100	5900	4300	42
LUDHIANA	NR	7200	7200	-
BATHINDA	NR	6800	NR	-
LUCKNOW	NR	7200	6430	-
KANPUR	7400	6550	5400	37
VARANASI	6000	6000	6000	Unch
AGRA	6400	6200	5500	16
DEHRADUN	6400	6000	4800	33
WEST ZONE				
RAIPUR	NR	5600	4500	-
PANAJI	7600	7500	NR	-
AHMEDABAD	6800	6800	5400	26
RAJKOT	7500	6500	5000	50
BHOPAL	6000	5900	4600	30
INDORE	6350	5800	4250	49
GWALIOR	5600	5100	4900	14

JABALPUR	4600	4700	3800	21
MUMBAI	7150	NR	5500	30
NAGPUR	5823	NR	5513	6
JAIPUR	7100	6400	4100	73
JODHPUR	5800	5500	4400	32
KOTA	6500	6400	NR	-
EAST ZONE				
PATNA	5800	5800	4550	27
BHAGALPUR	6800	NR	5500	24
RANCHI	5800	NR	NR	-
BHUBANESHWAR	7400	6900	4500	64
CUTTACK	7000	6600	4100	71
SAMBALPUR	7400	6500	4200	76
ROURKELA	7200	7000	4600	57
KOLKATA	6600	6100	4100	61
SILIGURI	6500	6500	6600	-2
NORTH-EAST ZONE				
ITANAGAR	NR	NR	5800	-
GUWAHATI	7500	NR	4900	53
SHILLONG	7500	NR	5500	36
AIZWAL	NR	NR	7700	-
DIMAPUR	6500	NR	NR	-
AGARTALA	6300	6400	6000	5
SOUTH ZONE				
PORT BLAIR	NR	NR	NR	-
HYDERABAD	8200	8200	6600	24
VIJAYWADA	7000	6800	5400	30
VISAKHAPATNAM	6700	6000	5267	27

BENGALURU	9000	9000	6200	45
DHARWAD	9250	9200	7250	28
T.PURAM	7900	7800	5900	34
ERNAKULAM	7100	6900	5700	25
KOZHIKODE	8800	8800	6000	47
PUDUCHERRY	8850	8400	5800	53
CHENNAI	7400	6900	5400	37
DINDIGUL	8500	8100	5900	44
THIRUCHIRAPALLI	8500	8300	5600	52
Maximum Price	9250	9200	7700	20
Minimum Price	4600	4700	3800	21
Modal Price	6633.33	6566.67	5400	23

Moong Dal Retail Prices (in Rs/Qtl)				
Centre	31-Jul-14	30-Jun-14	31-Jul-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	8800	8800	8400	5
DELHI	9100	9200	8100	12
HISAR	7300	7500	6900	6
KARNAL	10000	10000	7700	30
SHIMLA	9000	9000	7500	20
MANDI	8800	7900	7900	11
SRINAGAR	NR	NR	NR	-
JAMMU	8200	9400	7200	14
AMRITSAR	8600	7000	7200	19
LUDHIANA	NR	7800	7500	-
BATHINDA	NR	9700	NR	-
LUCKNOW	8300	8300	7800	6
KANPUR	9000	8600	7600	18

VARANASI	9000	8000	8000	13
AGRA	7500	7500	7000	7
DEHRADUN	10600	10700	8100	31
WEST ZONE				
RAIPUR	NR	8500	7500	-
PANAJI	10500	10500	NR	-
AHMEDABAD	9000	8800	7200	25
RAJKOT	9500	9000	7800	22
BHOPAL	8000	8000	6200	29
INDORE	8300	7400	7000	19
GWALIOR	6800	6400	6300	8
JABALPUR	6600	6400	5800	14
MUMBAI	8900	NR	7600	17
NAGPUR	8500	NR	6700	27
JAIPUR	8000	7500	6300	27
JODHPUR	7400	7200	5900	25
KOTA	9500	9200	NR	-
EAST ZONE				
PATNA	7500	7600	6900	9
BHAGALPUR	7600	NR	6800	12
RANCHI	9000	NR	NR	-
BHUBANESHWAR	8400	7800	6800	24
CUTTACK	8200	7400	6600	24
SAMBALPUR	8100	7600	6700	21
ROURKELA	8400	8400	7000	20
KOLKATA	8800	8500	9000	-2
SILIGURI	9200	8700	7400	24
NORTH-EAST ZONE				
ITANAGAR	NR	NR	8500	-

GUWAHATI	8700	8200	7000	24
SHILLONG	11000	NR	7900	39
AIZWAL	NR	NR	7500	-
DIMAPUR	8500	NR	NR	-
AGARTALA	7000	7200	NR	-
SOUTH ZONE				
PORT BLAIR	NR	NR	NR	-
HYDERABAD	9800	9900	8200	20
VIJAYWADA	9800	9900	7600	29
VISAKHAPATNAM	9500	9000	8000	19
BENGALURU	10000	10600	7400	35
DHARWAD	10000	9900	8700	15
T.PURAM	9100	9200	7300	25
ERNAKULAM	8700	8300	7400	18
KOZHIKODE	9400	9400	6800	38
PUDUCHERRY	10000	10000	8000	25
CHENNAI	9300	9500	7100	31
DINDIGUL	9000	9000	7400	22
THIRUCHIRAPALLI	8800	9000	7300	21
Maximum Price	11000	10700	9000	22
Minimum Price	6600	6400	5800	14
Modal Price	9000	9000	7300	23

Moong Dal Wholesale Prices (in Rs./Qtl)				
Centre	31-Jul-14	30-Jun-14	31-Jul-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	8200	8200	7900	4
DELHI	8600	7800	7000	23

HISAR	7100	7300	6600	8
KARNAL	9330	9340	7460	25
SHIMLA	8600	8600	7000	23
MANDI	8412	7490	7562	11
SRINAGAR	NR	NR	NR	-
JAMMU	7600	7200	6400	19
AMRITSAR	8200	6600	6800	21
LUDHIANA	NR	7300	7000	-
BATHINDA	NR	8800	NR	-
LUCKNOW	NR	7800	7500	-
KANPUR	7900	7800	6000	32
VARANASI	8000	7400	7400	8
AGRA	7000	7300	6800	3
DEHRADUN	9700	9800	7600	28
WEST ZONE				
RAIPUR	NR	8000	7000	-
PANAJI	8900	9400	NR	-
AHMEDABAD	8800	8600	7000	26
RAJKOT	8500	8000	7000	21
BHOPAL	7500	7500	6000	25
INDORE	7400	6650	6250	18
GWALIOR	6600	6300	6100	8
JABALPUR	6400	6200	5600	14
MUMBAI	8850	NR	7000	26
NAGPUR	8377	NR	6053	38
JAIPUR	7700	7300	5800	33
JODHPUR	6800	7000	5800	17
KOTA	9000	9000	NR	-

EAST ZONE				
PATNA	7200	7200	6400	13
BHAGALPUR	7400	NR	6600	12
RANCHI	7800	NR	NR	-
BHUBANESHWAR	8000	7500	6550	22
CUTTACK	7800	7100	6200	26
SAMBALPUR	7800	7300	6400	22
ROURKELA	8000	8000	6500	23
KOLKATA	7800	7700	6800	15
SILIGURI	8500	8300	6800	25
NORTH-EAST ZONE				
ITANAGAR	NR	NR	7650	-
GUWAHATI	8300	NR	6600	26
SHILLONG	10000	NR	7100	41
AIZWAL	NR	NR	7000	-
DIMAPUR	8000	NR	NR	-
AGARTALA	6600	6800	NR	-
SOUTH ZONE				
PORT BLAIR	NR	NR	NR	-
HYDERABAD	9600	9700	8000	20
VIJAYWADA	9450	9500	7400	28
VISAKHAPATNAM	8900	8500	7647	16
BENGALURU	9500	10200	7200	32
DHARWAD	9900	9800	8550	16
T.PURAM	8800	8900	6800	29
ERNAKULAM	8400	8000	7100	18
KOZHIKODE	9200	9200	6400	44
PUDUCHERRY	9400	9200	7400	27

CHENNAI	8100	8000	6000	35
DINDIGUL	8300	8300	7150	16
THIRUCHIRAPALLI	8400	8600	7100	18
Maximum Price	10000	10200	8550	17
Minimum Price	6400	6200	5600	14
Modal Price	7900	7650	7000	13

Masoor Dal Retail Prices (in Rs/Qtl)				
Centre	31-Jul-14	30-Jun-14	31-Jul-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	7000	7000	5900	19
DELHI	7400	6900	6600	12
HISAR	5800	6100	NR	-
KARNAL	6500	6400	NR	-
SHIMLA	7000	7000	6000	17
MANDI	7600	7400	6100	25
SRINAGAR	NR	NR	NR	-
JAMMU	7500	7500	6400	17
AMRITSAR	6300	6200	6000	5
LUDHIANA	NR	7800	7800	-
BATHINDA	NR	7200	NR	-
LUCKNOW	7000	7000	6000	17
KANPUR	7000	7000	5600	25
VARANASI	6500	5500	5500	18
AGRA	7000	6400	5400	30
DEHRADUN	7600	7700	NR	-
WEST ZONE				

RAIPUR	NR	6000	6000	-
PANAJI	7600	7300	NR	-
AHMEDABAD	6500	6500	4200	55
RAJKOT	6800	7000	5800	17
BHOPAL	6200	6300	4400	41
INDORE	7100	7000	5800	22
GWALIOR	5500	4800	4500	22
JABALPUR	5400	5200	4500	20
MUMBAI	7700	NR	6600	17
NAGPUR	5900	NR	5700	4
JAIPUR	6400	6300	5200	23
JODHPUR	6000	6000	NR	-
KOTA	6200	5700	NR	-
EAST ZONE				
PATNA	6200	6300	5200	19
BHAGALPUR	6000	NR	5200	15
RANCHI	6400	NR	NR	-
BHUBANESHWAR	6700	6500	5800	16
CUTTACK	6500	6600	5600	16
SAMBALPUR	6500	6300	5400	20
ROURKELA	6800	6700	6000	13
KOLKATA	6000	6000	5400	11
SILIGURI	6600	6500	6500	2
NORTH-EAST ZONE				
ITANAGAR	NR	NR	7500	-
GUWAHATI	6700	6600	5700	18
SHILLONG	7300	NR	6200	18
AIZWAL	NR	NR	7000	-

DIMAPUR	6800	NR	NR	-
AGARTALA	7500	7500	6900	9
SOUTH ZONE				
PORT BLAIR	7700	NR	NR	-
HYDERABAD	6500	6500	5700	14
VIJAYWADA	6900	6900	6300	10
VISAKHAPATNAM	5800	5400	5400	7
BENGALURU	NR	NR	NR	-
DHARWAD	NR	NR	NR	-
T.PURAM	5500	5500	5800	-5
ERNAKULAM	6500	5600	5600	16
KOZHIKODE	6300	6300	7000	-10
PUDUCHERRY	6000	6500	5000	20
CHENNAI	7600	7500	6000	27
DINDIGUL	NR	NR	NR	-
THIRUCHIRAPALLI	NR	NR	NR	-
Maximum Price	7700	7800	7800	-1
Minimum Price	5400	4800	4200	29
Modal Price	6500	7000	6000	8

Masoor Dal Wholesale Prices (in Rs./Qtl)				
Centre	31-Jul-14	30-Jun-14	31-Jul-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	6500	6500	5600	16
DELHI	6500	6000	5600	16
HISAR	5500	5900	NR	-
KARNAL	6020	5900	NR	-
SHIMLA	6500	6500	5500	18

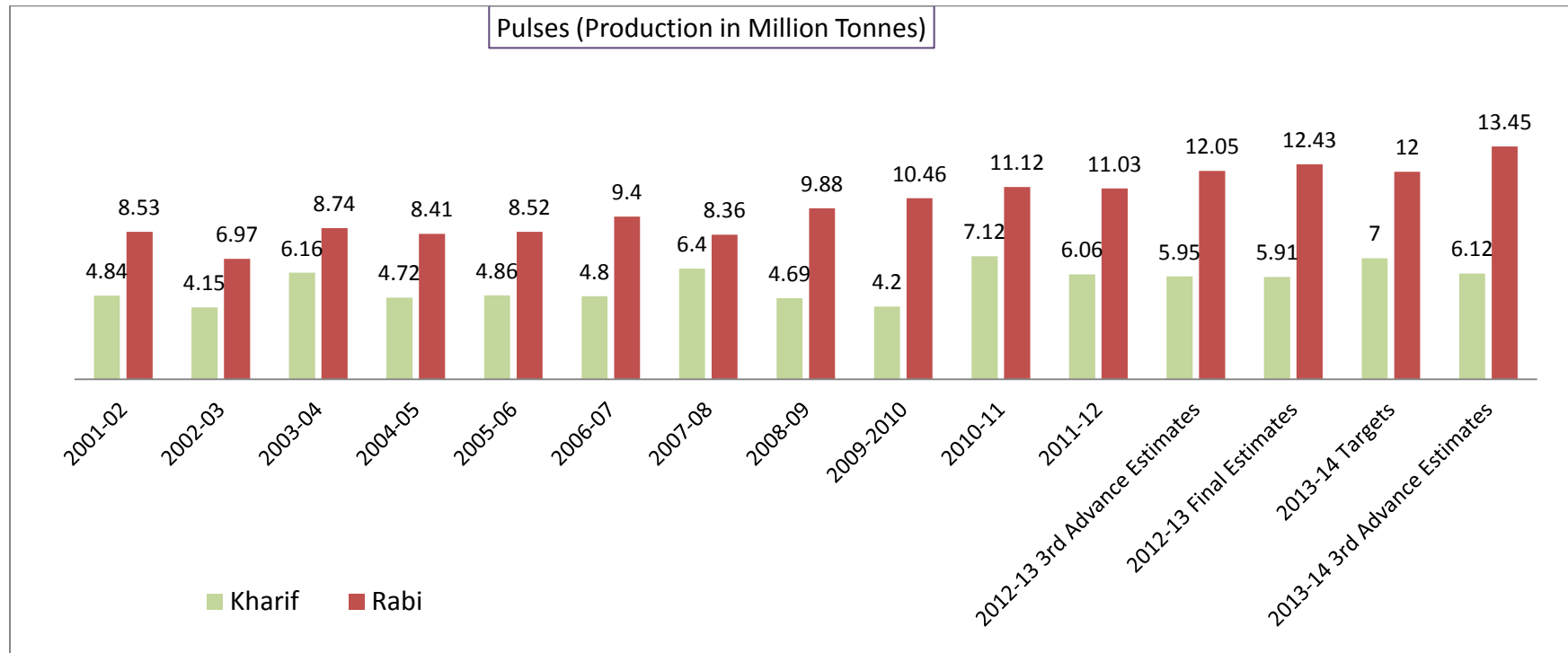
MANDI	7288	7053	5848	25
SRINAGAR	NR	NR	NR	-
JAMMU	6800	6600	5700	19
AMRITSAR	5900	5800	5600	5
LUDHIANA	NR	7300	7300	-
BATHINDA	NR	6500	NR	-
LUCKNOW	NR	6500	5725	-
KANPUR	6600	6600	5200	27
VARANASI	6000	5000	5000	20
AGRA	6400	6200	5200	23
DEHRADUN	7200	7300	NR	-
WEST ZONE				
RAIPUR	NR	5200	5500	-
PANAJI	6650	6700	NR	-
AHMEDABAD	6300	6300	4000	58
RAJKOT	6100	6200	5000	22
BHOPAL	6000	6000	4000	50
INDORE	6150	6000	5100	21
GWALIOR	5300	4700	4400	20
JABALPUR	5200	5000	4300	21
MUMBAI	6050	NR	5200	16
NAGPUR	5825	NR	4950	18
JAIPUR	6200	6100	4700	32
JODHPUR	5600	5500	NR	-
KOTA	6000	5500	NR	-
EAST ZONE				
PATNA	5900	5900	4850	22
BHAGALPUR	5800	NR	5000	16

RANCHI	5500	NR	NR	-
BHUBANESHWAR	6400	6200	5500	16
CUTTACK	6200	6250	5300	17
SAMBALPUR	6200	6000	5100	22
ROURKELA	6400	6300	5700	12
KOLKATA	5600	5500	4800	17
SILIGURI	6100	6000	6000	2
NORTH-EAST ZONE				
ITANAGAR	NR	NR	6950	-
GUWAHATI	6350	NR	5350	19
SHILLONG	6600	NR	5600	18
AIZWAL	NR	NR	6400	-
DIMAPUR	6400	NR	NR	-
AGARTALA	7000	7000	6600	6
SOUTH ZONE				
PORT BLAIR	7200	NR	NR	-
HYDERABAD	6300	6300	5500	15
VIJAYWADA	6500	6500	6016	8
VISAKHAPATNAM	5300	4900	4867	9
BENGALURU	NR	NR	NR	-
DHARWAD	NR	NR	NR	-
T.PURAM	5300	5300	5400	-2
ERNAKULAM	6200	5400	5400	15
KOZHIKODE	6100	6100	6400	-5
PUDUCHERRY	5300	6000	4300	23
CHENNAI	6800	6500	5400	26
DINDIGUL	NR	NR	NR	-
THIRUCHIRAPALLI	NR	NR	NR	-

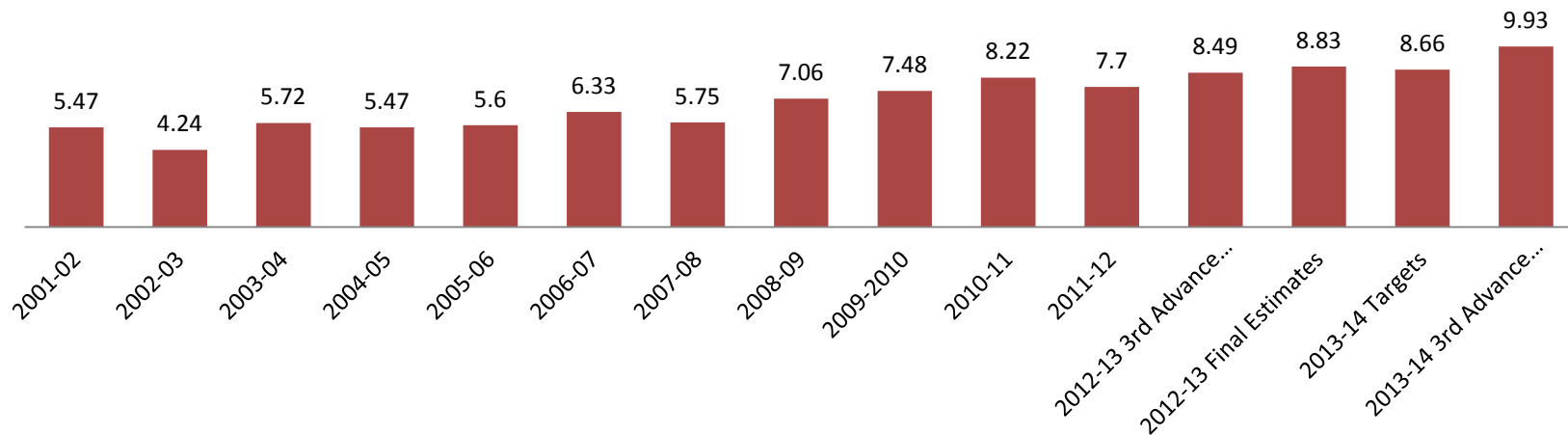
Maximum Price	7288	7300	7300	Unch
Minimum Price	5200	4700	4000	30
Modal Price	6100	6250	5550	10

Pulses Production Snapshot by MOA – Total and Pulses-Wise

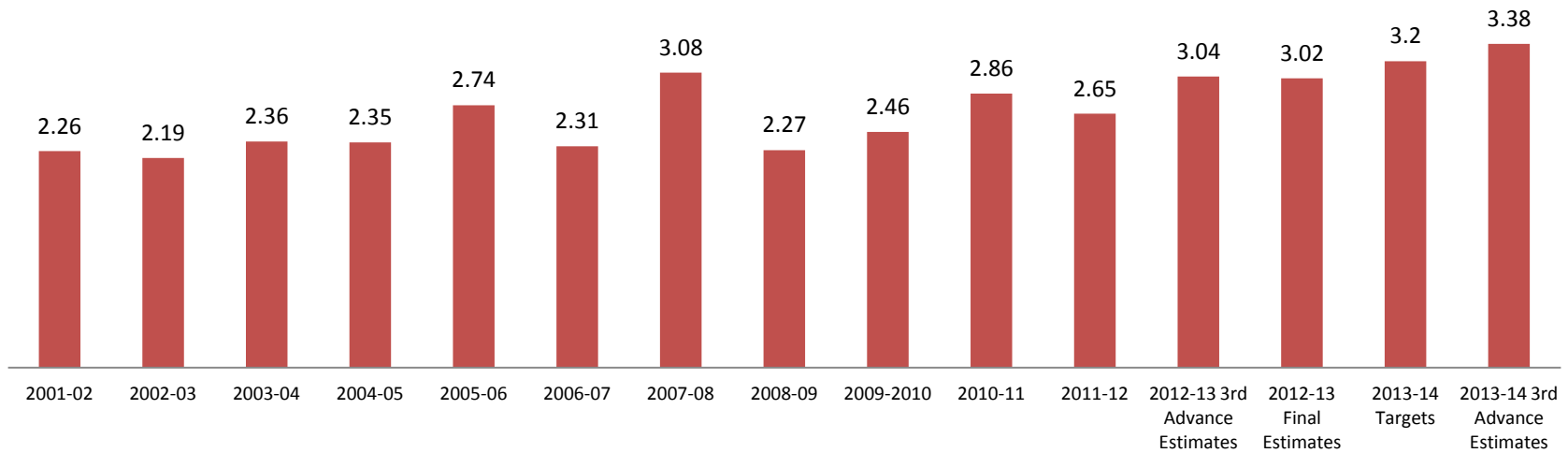
According to third estimates by Ministry of Agriculture, output of pulses would be around 19.57 million tonnes in 2013-14, which was around 18.34 million tonnes in 2012-13. Country is likely to produce 3.38 million tonnes of Tur, 9.93 million tonnes of chana, 1.50 million tonnes of Urad and 1.40 million tonnes of Moong in the current year.



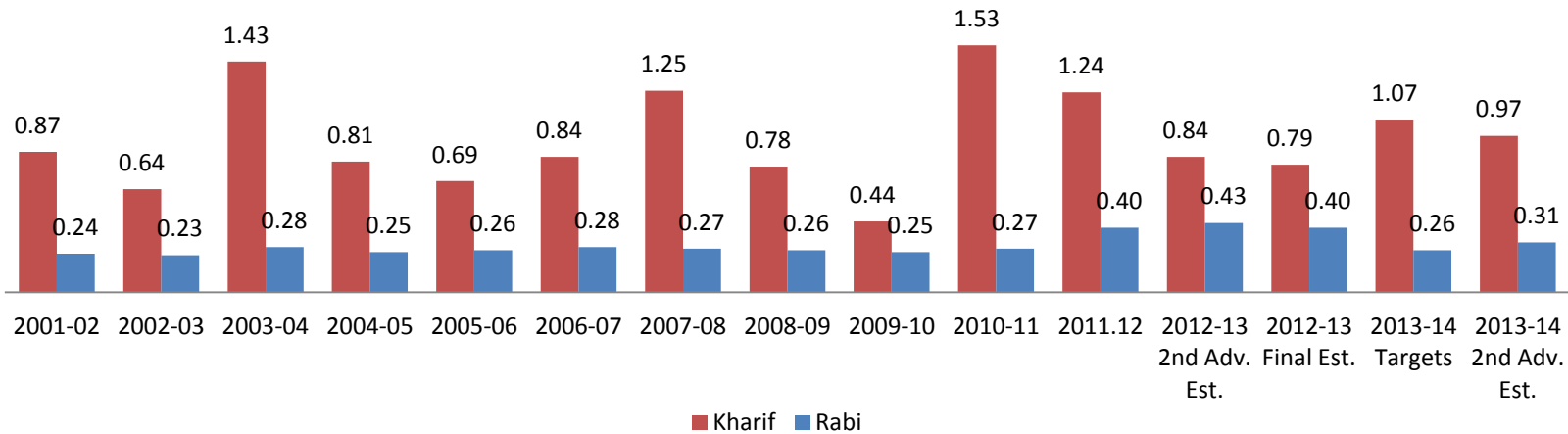
Gram in Rabi (Production in million Tonnes)



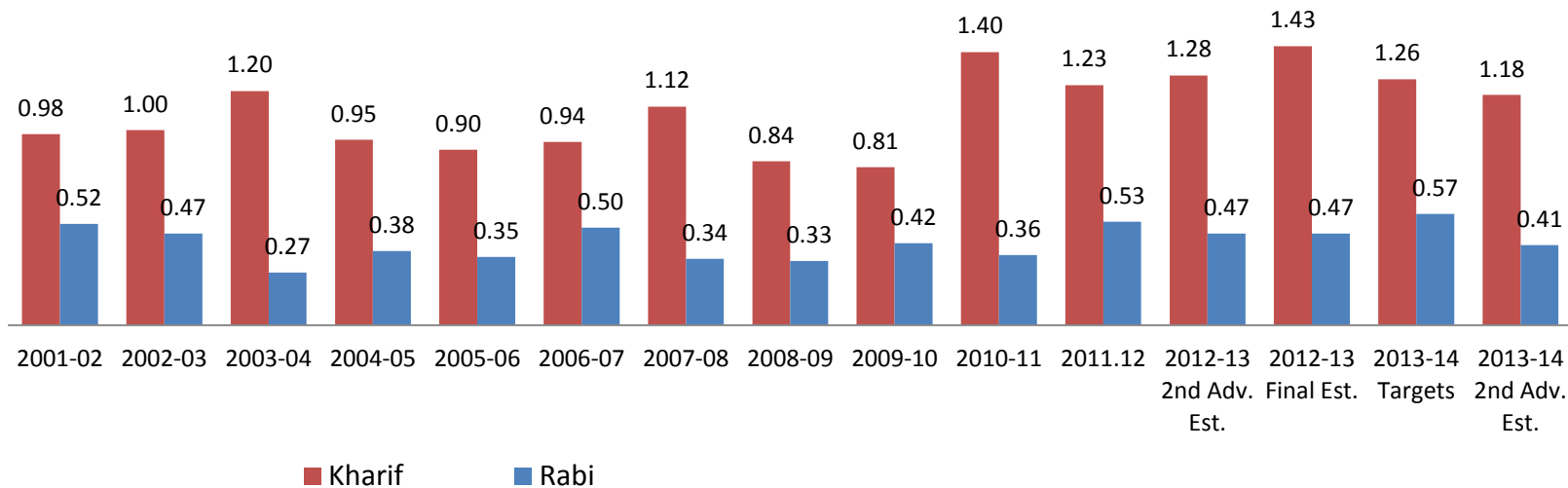
Tur in Kharif (Production in Million Tonnes)



Moong (Production In Million Tonnes)



Urad (Production In Million Tonnes)



Domestic pulses Production, Demand and Import (in Million Tonne) by MOA:-

Year	Production	Imports	Demand
2009-10	14.66	3.51	18.29
2010-11	18.24	2.7	19.08
2011-12	17.09	3.36	19.91
2012-13	18.45	3.84	20.9
2013-14	19	1.42 (upto Sept'13)	21.77

Indian pulses export - MOA

Following table illustrate the pulses export scenario:

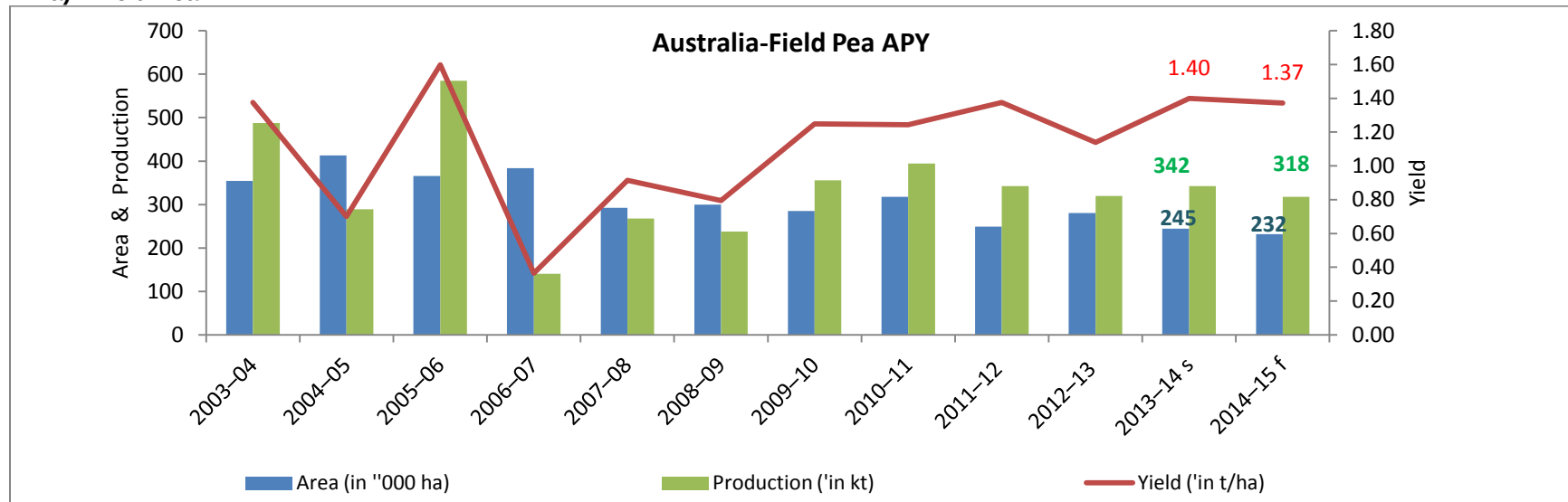
Pulses Export	Qty (in '000 tonne)	Value (in Rs crores)
2011-12	174	1066
2012-13	202	1280
2013-14	343	1737

Australian Pulses – Area, Production and Yield

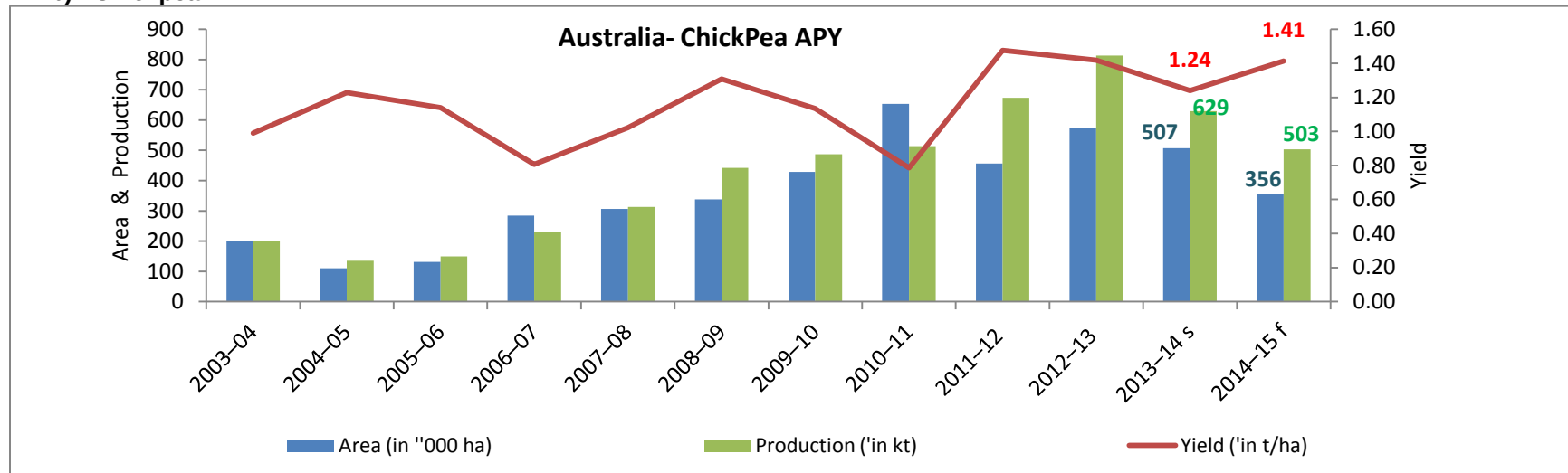
Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast a decline of 20%, 7% and 29% in Australian 2014-15 crop of chana, field pea and lentil production respectively.

Following charts illustrates further:-

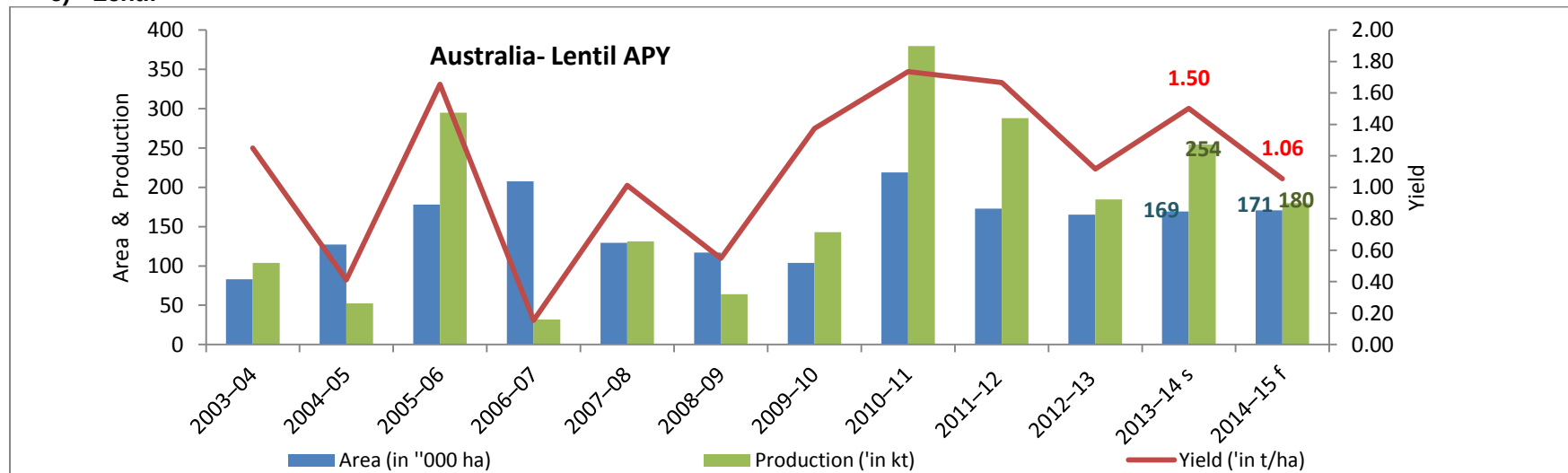
a) Field Pea



b) Chickpea



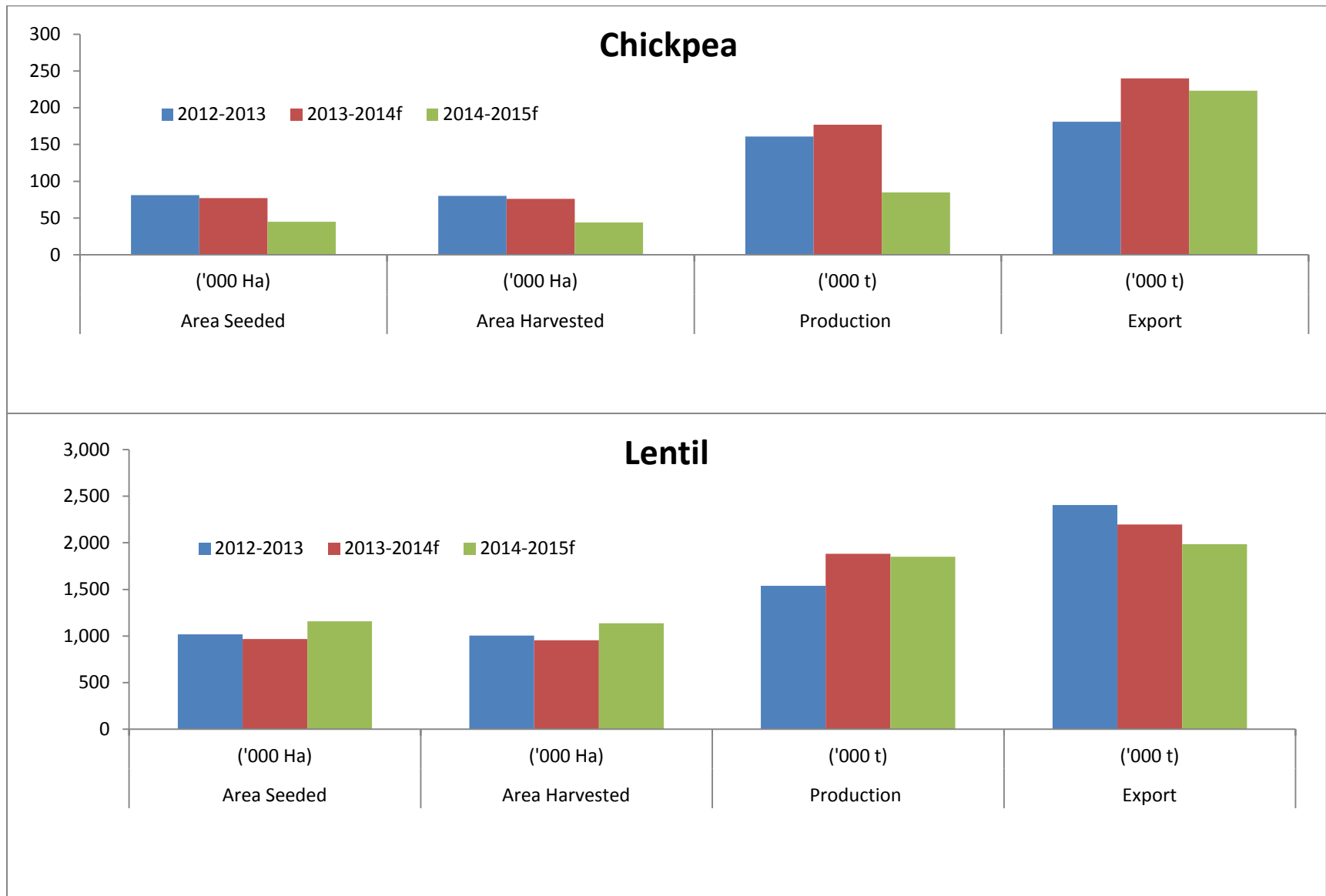
c) Lentil

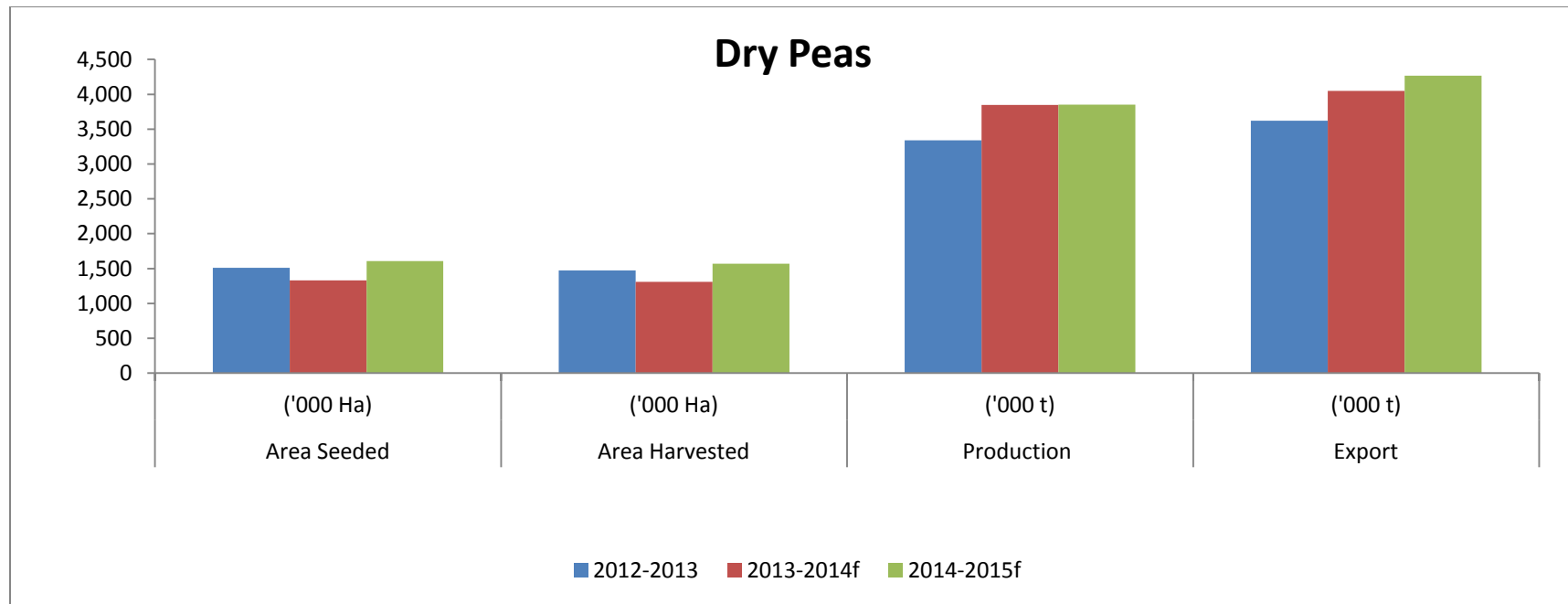


(f ABARES forecast. s ABARES estimate)

Canadian Pulses – Area, Production and Export

(Source- Agriculture and Agri-Food Canada & Statistics Canada)





(f-forecast)