

Pulses Monthly Research Report

August 31, 2014

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Pulses Sector-Highlights

Domestic:

- Pulses market noticed range-bound movement.
- Commencement on new moong and urad reported in several domestic cash markets.
- Haryana state government officially declare drought as it sought Rs 4,829.25 crore from the Centre to compensate farmers and power utility companies. Rainfall shortage in the state on September 2 was 64%. In 18 of its 21 districts it was below 50%. Haryana had last declared drought in 2002 when rainfall deficit was 51%.
- According to Ministry of Agriculture, around 95.40 lakh hectare of area has been sown under pulses (Kharif) this year as on August 29, around 5.20% lower than the previous year, when it was 100.64 lakh hectares during the same period.
- For the country as a whole, cumulative rainfall during this year's monsoon has so far upto September 2, 2014 has been 16% below the Long Period Average (LPA). The actual rainfall recorded at 613.4 mm against the 727.6 mm of normal rainfall-IMD.
- RBI states in its annual report for 2013-14 that the impact of weak monsoon so far this year on India's farm production and economy is likely to be limited, if the rainfall is normal in rest of the monsoon season (June to September), some deficiency will stay but it will not have a debilitating impact on the economy. The report said the area sown under kharif crops was 2.3% lower than the normal but 8.9% higher than the 2009 drought year. Based on the sowing data, it appears that the drop in output may now be restricted mainly to coarse cereals and pulses. Historically, whenever rainfall was deficient by 10% or more, kharif food grains production, mainly rice and coarse cereals, declined. Major rabi crops being well irrigated were less impacted. Moreover, the difference between kharif (summer) and rabi (winter) crops have evened out in the past few years, thus eliminating a massive impact on food production due to rainfall shortfall this season. On an average basis, for the last five years, rabi crops accounted for 50.7 per cent of total food grains output. The RBI also said that said current water levels in reservoirs are a source of comfort. Central Water Commission monitors 85 major reservoirs in the country, which have a total live capacity of 155.05 BCM at Full Reservoir Level (FRL). Current live storage in these reservoirs as on 13th August, 2014 was 98.11 BCM as against 112.11 BCM on 13.08.2013 (last year) and 85.79 BCM of normal storage (average storage of the last 10 years). Current year's storage is 88% of the last years and 114% of the normal storage. Following table shows the IMD Rainfall Index and Pulses Production:

Year	IMD Rainfall Index (% of LPA)	Pulses Production Growth (Per cent)
1982-83	86	3.0
1986-87	87	-12.4
1987-88	81	-6.4
2002-03	81	-16.8
2004-05	86	-11.9
2009-10	78	0.6
2014-15	87 [#]	

IMD Forecast

- Madhya Pradesh government has signed an MOU with Rallis India, a Tata group firm, to improve production of pulses on 25000 ha. in four district of the state.
- According to the Andhra Pradesh State Agriculture Dept., following is the kharif pulses 2014-15 sowing progress as on August 27,2014:

Area (in LakhHa.)	This Year	% Change w.r.t Last Year
Moong	0.0735	-47.5
Urad	0.049	22.5
Arhar	1.143	-2.31
Total Pulses	1.31	-5.07

- According to the Gujarat State Agriculture Dept., following is the kharif pulses 2014-15 sowing progress as on Aug. 25,2014:

Area (in Ha.)	This Year	% Change w.r.t Last Year
Tur	206300	-2.32
Moong	74100	-32.76
Urad	67300	-18.52
Total Pulses	368900	-17.95

- According to the Rajasthan State Agriculture Dept., following is the kharif pulses 2014-15 sowing progress as on Aug. 27,2014:

Area (in '000 Ha.)	This Year	% Change w.r.t Last Year
Moong	880.1	-5.00
Urad	201.8	28.21
Arhar	15.1	7.86
Total Pulses	2054.3	-1.57

- According to the Maharashtra State Agriculture Dept., following is the kharif pulses 2014-15 sowing progress as on August 29,2014:

Area (in '00Ha.)	This Year	% Change w.r.t Last Year
Tur	9478.13	-9.90
Urad	2048.38	-33.31
Moong	2608.83	-37.81
Other pulses	721.11	-26.70
Total Pulses	14856.45	-20.85

- According to the 4th advance estimates released by Department of Agriculture and co-operation (DAC), Ministry of Agriculture, total production of Pulses in the country would be around 19.27 million tonnes in the season 2013-14, against the target of 19 million tonnes.
- Tamil Nadu Civil Supplies Corporation (TNCSC) received lowest bids for following:-
 - Rs.5293 per quintal for 8000 tonne of Urad dal (FAQ)-(whole husked)
 - Rs.7075 per quintal for 15000 tonne of Canadian yellow lentil (whole husked)
- The Kerala State Civil Supplies Corporation Ltd., intends to purchase 6100 tonne of pulses through e-tender , which will be accepted up to 12:00 PM Noon on 05-08-2014 and opened on the same day.
- Haryana chief minister Bhupinder Singh Hooda waives off VAT on all pulses, abolished the market fee on jaggery, reduce the VAT on mustard oil cakes (Khal) from five percent to two percent, and lower the market fees on cotton to 1.6 percent.
- State Bank Of India entered into a tie-up with M/S LTC Commercial Co. Pvt. Ltd, a reputed collateral management service provider for NCDEX Spot Exchange Ltd (NSPOT) for lending farmers against the security of warehouse receipts, the borrowers can access market through NSPOT's electronic portal in real time and also helpful for price discovery, creation of charge on pledged commodities and monitoring of loans.

International:

- Commencement of new crop has started in USA and In Canada, harvesting is likely to be start in coming weeks. This year cooler temperature at the start of growing season slowed initial crop development. However, improved weather conditions have reduced the worries regarding yields and grain quality in North America.
- In Canada, field pea harvesting is in full pace, till August 17, Alberta farmers delivered 78,700 metric tons (MT) of peas, compared to 25,600 MT in Saskatchewan and none in Manitoba.
- In Canada, lentil harvesting affected on weather concern.
- According to the Saskatchewan Agriculture Department, desiccation of peas and lentils has just commenced in some southwestern and west-central areas. Moreover, crop damaged by recent hail are being swathed for feed.
- Statistics Canada lowers dry pea production to down to 3.56 million tonne against the 3.85 million tonne produced in previous year. Meanwhile, lentil production likely to surge to 1.93 million tonne from 1.88 million tonne in previous year.

Pulses	Total / Province-Wise	Harvested area in thousand acres	yield in bushels per acre	Production in thousand bushels		
				2014/15	2013/14	2012/13
chickpeas	Total	68.7	2,070	142.5	169.4	161.4
lentils	Total	1,161.40	1,660	1,929.90	1,880.50	1,537.90
	Saskatchewan	1,112.80	1,650	1,835.00	1,802.70	1,469.80
dry peas	Total	1,479.80	2,400	3,558.00	3,849.30	3,340.80
	Manitoba	21	2,500	53.5	67.7	64
	Alberta	509.9	2,600	1,350.50	1,321.30	1,208.40
	Saskatchewan	948.9	2,300	2,154.20	2,460.30	2,068.40

- Sri Lanka reduce special commodity tax on imported pulses with effect from July 26, 2014 to overcome the undersupply of pulses in the markets due to existing drought. The reduction will be applied for lentil (Masoor Dhal), Watana Dhal, moong (Green Gram) and Cowpea.
- In Myanmar, lower availability of urad supporting the price. Currently, expected stock in country is down by 50% approx. to 1.28-1.40 lakh tonne from 2.5 lakh tonne stock during corresponding period in last year.
- Myanmar (Burma) pulses export in July month is down by 21.2% to 70,451 MT against 89,481 MT exported in June month and also 22.1% down from 90,434 MT exported in July, 2013.
- French field pea exports surge to 12,790 tonne, up 21% from 10,570 tonne exported in May month-UNIP.
- Russian President Vladimir Putin signed a decree banning a list of agricultural products from the United States, Canada, European Union, Australia, and Norway as a result of the implementation of economic sanctions against Russia due to events in the region. The ban takes place immediately, according to the decree, and will be valid for 1 calendar year. The list of agricultural products include Pulses comes under the HS code-0713.
- In Russia, pulses area is down by 1.71 million Ha. against 1.983 million Ha. in last year; However, production is up to 2.267 MMT from 2.126 MMT during last year in expectation of higher yields.
- USDA's Commodity Credit Corporation release purchase tender for 9470 tonnes of pulses, for September to October shipments.
- Pakistan yearly pulses export value down by 6% to USD 307.764 million in 2013-14 from the import value of USD 326.825 million during 2012-13 on higher production. However, in term of volume, import rose by 7.17% to 506,503 tonne in 2013-14 from 472,617 tonne imported in previous year -Pakistan Bureau of Statistics.
- According to the AAFC, Canada, following are Canadian pulses outlook for 2014-15:-
 - ✓ Dry pea area is likely to surge by 20% to 1,609,000 ha. due to better comparative returns. However, production is likely to decline 3,760,000 tonne on average yields. Exports are likely to rise to 2,900,000 tonne.
 - ✓ Lentil area is likely to surge by 35% to 131,000 ha. , mainly due to good forecasted returns for red lentil. Moreover, record production of 2,000,000 tonne is expected while lower carry-in stocks would affect the supply. Exports are likely to remain unchanged at 150,000 tonne.
 - ✓ Chickpea area is likely to remain unchanged at 77,000 Ha. , mainly due to record yields achieved in 2013-14. However, lower production is expected, down by 16% to 148,000 tonne. Meanwhile, higher carry-in stocks leads to ample supply, 19% up from last year. Exports are likely to remain unchanged at 130,000 tonne .
- Record Canadian red lentil production at 1.3MMT is expected, up from 1MMT produced in previous year. Meanwhile, lower yellow pea production 2.9 MMT is expected against the 3.3MMT produced in last year-Kostal Ag Consulting.

September Outlook: - In Last week of August, pulses prices witnessed profit-booking after sharp rise in prices in earlier weeks of the month. In September, prices are likely to remain sensitive with new crop arrival (quality and quantity) and INR value.

Chana (Chickpeas /Bengal Gram)

Fundamental Analysis and Outlook

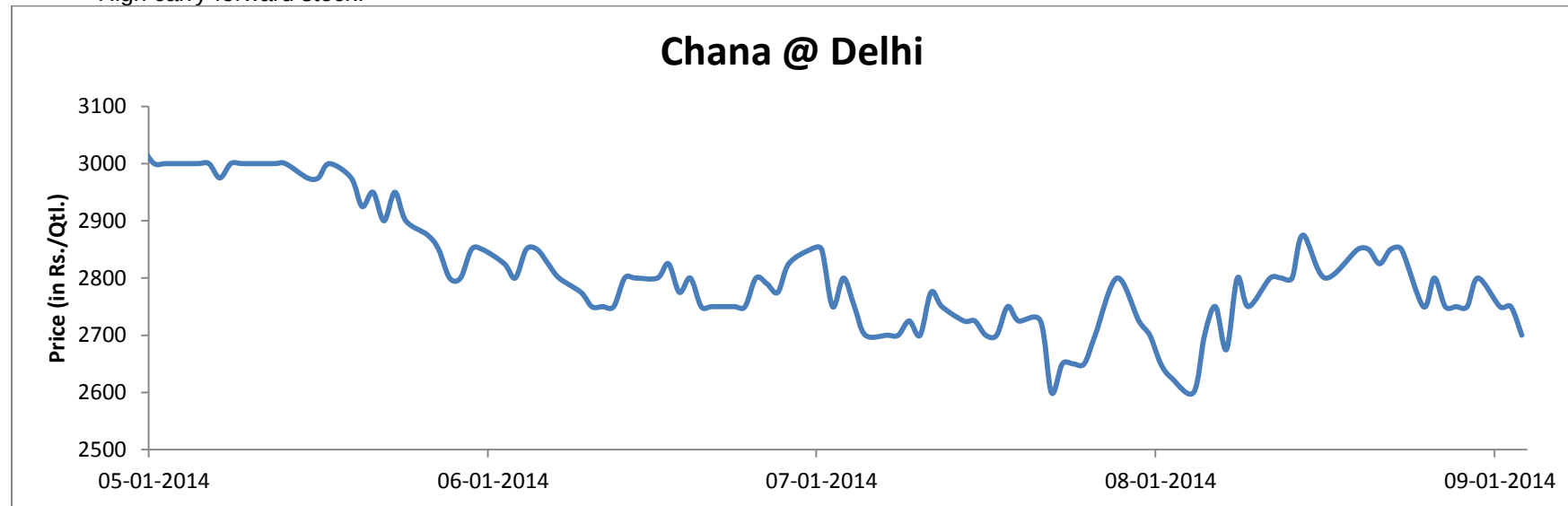
Market Recap:

Chana prices noticed mostly flat to steady tone on fresh buying at lower levels.

Price Dynamics:

In August, average prices in key markets surge up to 6%. Prices witness firm tone due to:

- Festival demand
- Rise in cnf; USD 565 per tonne for Nov. shipments, up from USD 535 per tonne for September shipments.
- Buying at lower levels
- Inventory build-up for upcoming Diwali.
- Support from lower kharif output.
- Uncertainty in INR movement.
- High carry-forward stock.



Seasonality Index hints toward chana is likely to notice flat to steady movement in the September. (Appendix No. 12)

Chana Future Market Analysis (Appendix No. 3)

Chana continue to remain flat at future market; monthly average price remain at Rs.2900 per quintal. And Future market seasonality hints towards range-bound movement in coming months.

The Market spread between Futures and spot is likely to spread in September Month on relative lower quotes at future market. The August monthly spread surge to 16 from 14 in previous month.

Production-

Market participants revealed that farmers may sow higher rabi area under chana as delay in rainfall results fallow land during kharif season.

Continuous arrivals noticed in domestic cash markets during August month.

In Canada, chana area is down to 45000 Ha. from 77000 Ha. in 2013-14 on higher carry-forward stock and declining North American prices. (Appendix No. 20 & 21)

Import Dynamics (Appendix No 7, 8 & 9)

✓ Parity/Disparity-Imports are currently unviable. However, disparity decline to 4000 per tonne.

✓ Imported Quantity-lower quantity of imported chana arrived at Indian ports; (0.21 Lakh tonne against 0.22 lakh tonne in July).

Country-Wise Port-Wise Import to India in August (Quantities in kg):

	CHENNAI	COCHIN	JNPT	KOLKATA	MANGALORE	MUNDRA	TUTICORIN	Grand Total
ARGENTINA			306500				137860	444360
AUSTRALIA							216000	216000
KENYA			570800			322000		892800
MADAGASCAR	138000		47000				72000	257000
MOZAMBIQUE		71900	240000		37500		312000	661400
MYANMAR				503749				503749
TANZANIA	312000		1344358			215850	890683	2762891
UZBEKISTAN			238350					238350
Grand Total	450000	71900	2747008	503749	37500	537850	1628543	5976550

Market Outlook For September:

Chana prices are likely to remain weak to range-bound. Meanwhile inventory build-up for upcoming Diwali season may support the prices at lower levels

Field Pea (Matar/Dry Pea)

Fundamental Analysis and Outlook

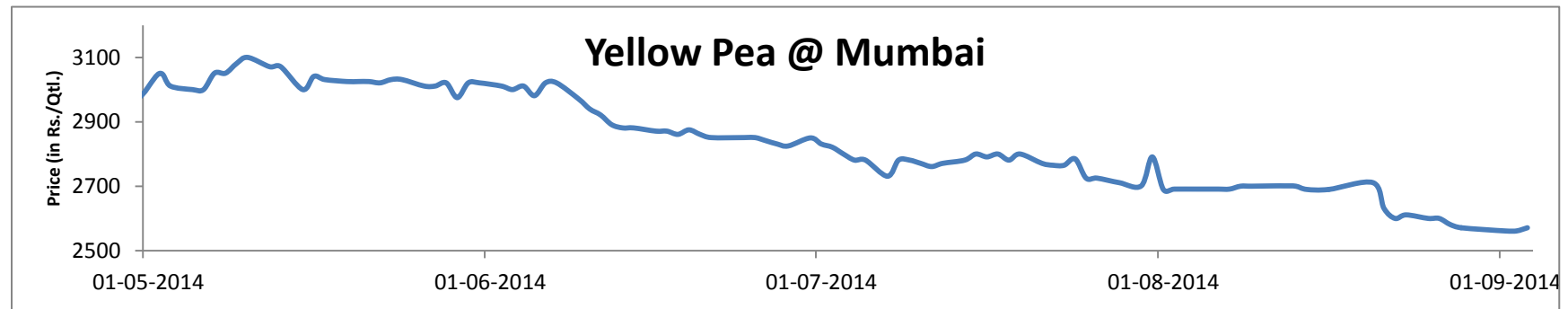
Market Recap:

Imported yellow peas witnessed weak tone while, pea prices at Kanpur surged during the month.

Price Dynamics:

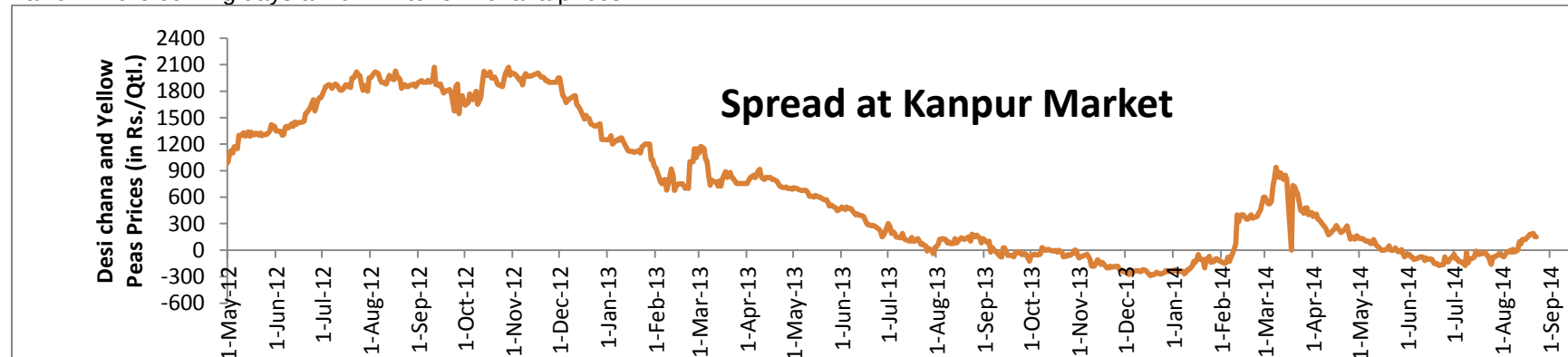
In August, prices fell to -3 to -5%. Prices witnessed weak tone due to:-

- Commencement on new Canadian crop.
- Uncertainty of INR.
- Lower imports in August



Spread With Chana

The spread between pea and chana at Kanpur reached to -200 on relative firm movement in chana prices. Meanwhile, spread is expected to narrow in the coming days amid firm tone in chana prices.



North American field pea markets witnessed dull buying activities on uncertainty caused by local floods due to last week's heavy rainfall in southeastern Saskatchewan. Moreover, cool condition becoming worrisome. Meanwhile, several reports of high risk of disease in crop is likely to affect the expected yields.

Seasonality Index depicts pea prices are likely to notice steady tone to range-bound movement in the coming days. (Appendix No. 12)

Production-In Canada, dry pea area in 2014-15 is expected to up by 20% to 1609000 hectare from last year as farmers are getting better returns. (Appendix No. 20 & 21)

Import Dynamics (Appendix No 7, 8 & 9)

- ✓ Parity/Disparity-Imports are currently unviable and importers are getting disparity of Rs. 1000 per tonne and likely to reach 1500 during September.
- ✓ Imported Quantity- Lower quantity of imported pea arrived at Indian ports; (1.63 Lakh tonne against 1.68 lakh tonne in July).

Country-Wise Port-Wise Import to India in August (Quantities in kg):

	CHENNAI	JNPT	KOLKATA	MUNDRA	TUTICORIN	Grand Total
ARGENTINA		119270		96000		215270
AUSTRALIA	46560	790250	4207580		578540	5622930
CANADA	27410					27410
ETHIOPIA		590240				590240
MEXICO	374000	110000	220000			704000
MYANMAR	383749					383749
RUSSIA		4898920		3198950		8097870
TANZANIA		2393550				2393550
U A E		119175				119175
U S A	46278	1673681				1719959
UKRAINE		1482505				1482505
Grand Total	877997	12177591	4427580	3294950	578540	21356658

Canada field pea export surge to 2.7 lakh tonne in June, compared to 1.84 lakh tonne shipped in May Month and up from 1.24 lakh tonne in the same month during the last year-Statcan. Following table shows country-wise export:

Peas	June 2014	June 2013	2013 - 2014 Crop Year to Date	2012 - 2013 Crop Year to Date
Bangladesh	22.0	7.0	206.7	249.0

Belgium	19.7	-	47.3	31.4
China P.R.	-	38.6	521.1	533.2
Cuba	21.0	-	39.3	48.0
India	157.0	70.8	829.9	953.9
Indonesia	-	-	11.0	-
Kuwait	-	-	4.8	-
Mexico	-	.1	4.2	2.5
Spain	-	-	-	41.2
United Arab Emirates	25.0	10.5	40.3	19.9
United States	25.3	.3	50.3	33.9
Total	270.1	127.1	1,754.8	1,913.0

Market Outlook for September:

We expect prices to witness range-bound tone in the near –term.

Masoor (Lentil/Masur)

Fundamental Analysis and Outlook

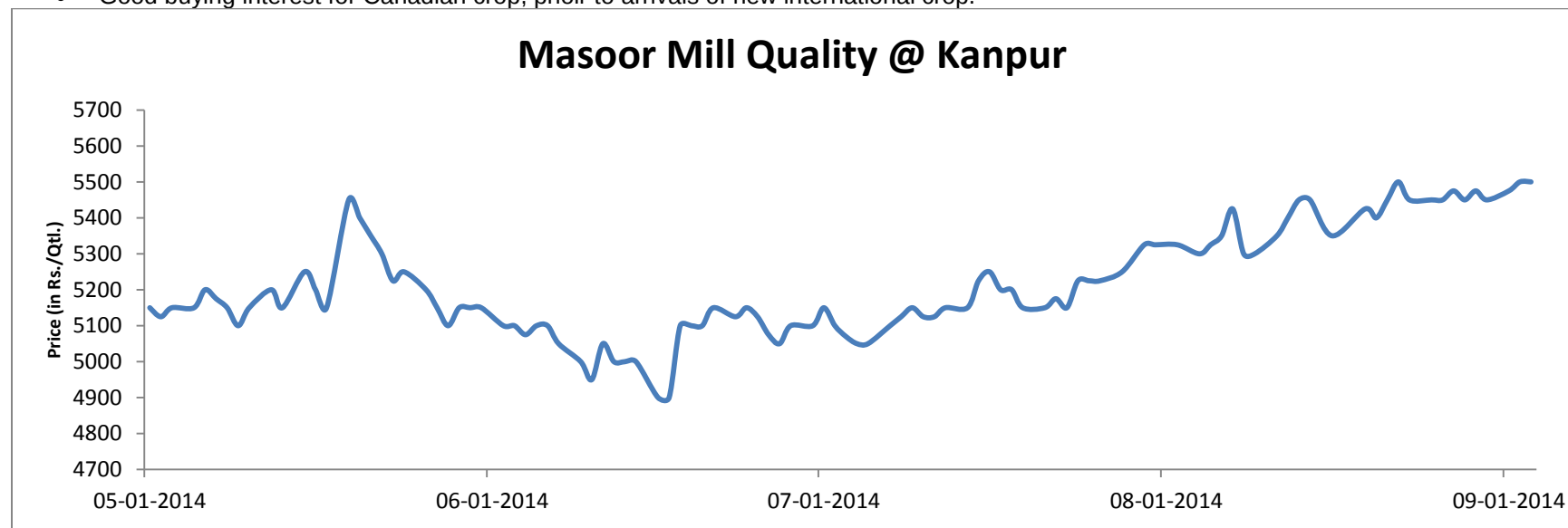
Market Recap:

Desi and imported masoor mostly noticed firm tone during the August month on losses in standing crop in Canada due to rainfall.

Price Dynamics:

In August, average prices in key markets up by 4-7%. Prices get support on:

- Millers buying for inventory build-up.
- Upcoming seed demand.
- Uncertainty of Canadian crop size.
- Good buying interest for Canadian crop, prior to arrivals of new international crop.



Seasonality Index also depicts firm to range-bound movement expected in prices during September month. (Appendix No. 12)

Production-In Canada, lentil area is up to 1157000 Ha. from 958000 Ha in previous year due to higher forecasted returns. (Appendix No. 20 & 21)

Import Dynamics (Appendix No 7, 8 & 9)

✓ Imported Quantity-lower quantity of imported masoor (0.66 lakh tonne against 0.88 lakh tonne shipped in August) arrived at Indian ports.

Country-Wise Port-Wise Import to India in August (Quantities in kg):

Row Labels	CHENNAI	JNPT	KOLKATA	MUMBAI	MUNDRA	PANKI ICD	TUTICORIN	Grand Total
AUSTRALIA		1779050	3592800			250020		5621870
CANADA	2899153	12269545	10060716	6496242	15615000		7526738	54867394
U S A	2361372	1786219	451118				1351727	5950436
Grand Total	5260525	15834814	14104634	6496242	15615000	250020	8878465	66439700

Canada field pea export decline to 0.481 lakh tonne in June, compared to 1.03 lakh tonne shipped in May Month, But up from 0.171 lakh tonne in the same month during the last year-Statcan. Following table shows country-wise export:

Lentils	June 2014	June 2013	2013 - 2014 Crop Year to Date	2012 - 2013 Crop Year to Date
Bangladesh	9.4	9.6	38.4	20.6
Egypt	-	-	40	-
India	35	7	114.8	145.5
Italy	-	-	-	0.4
Mexico	2	-	10.3	0.1
Turkey	-	-	203.5	36.5
United States	1.8	0.5	8.3	2.5
Total	48.1	17.1	415.2	205.6

Market Outlook for September:

Prices are likely to notice firm movement on strong demand.

Tur (Toor/Arhar/Red Gram/Pigeon Pea/Avare)

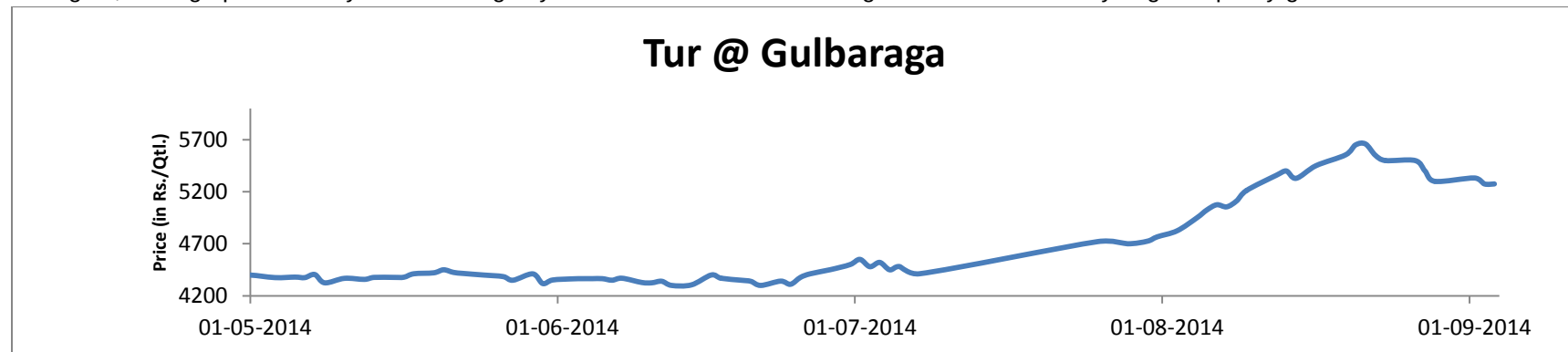
Fundamental Analysis and Outlook

Market Recap:

During July, tur noticed firm tone in expectation of lower kharif production.

Price Dynamics:

In August, average prices in key markets surge by 8-12% on lower kharif sowing and lesser availability of good quality grain.



Seasonality Index also depicts weak tone expected in tur prices in near term. (Appendix No. 12)

Production- According to the AgriWatch preliminary estimates, kharif tur 2014-15 production is down to 31.67 lakh tonne against the targeted 37.17 lakh tonne by Ministry of Agriculture. (Appendix No.4)

Following table shows the area sown under kharif tur 2014-15 (in lakh ha.) till 29-08-2014:

TUR (ARHAR) State-Wise	Area sown reported this Year 29-08-2014	% Change w.r.t Last Year	% Change w.r.t. Normal Area as on date	% of Sowing completed w.r.t total normal area
Andhra Pradesh	1.143	-2.31	22.81	-77.19
Bihar	0.5	2.04	198.41	98.41
Chhattisgarh	1.23	-5.89	224.45	124.45
Gujarat	2.063	-2.32	80.52	-19.48
Karnataka	6.82	-15.28	96.90	-3.10
Madhya Pradesh	5.52	5.95	123.43	23.43
Maharashtra	9.615	-10.24	82.65	-17.35
Odisha	1.372	-0.44	99.42	-0.58
Rajasthan	0.154	4.76	80.63	-19.37
Tamil Nadu	0.174	-21.62	52.10	-47.90

Uttar Pradesh	3.19	-7.54	100.00	0.00
All-India	34.075	-7.67	89.15	-10.85

Import Dynamics (Appendix No 7,8& 9)

- ✓ Imported Quantity-Lower quantity of imported tur arrived at Indian ports; (0.15 Lakh tonne against 0.32 lakh tonne in July).

Country-Wise Port-Wise Import to India in August (Quantities in kg):

Row Labels	CHENNAI	JNPT	KOLKATA	MUNDRA	Grand Total
MALAWI		240000			240000
MOZAMBIQUE		965000		120000	1085000
MYANMAR	335590	9663069	982821		10981480
TANZANIA	118000	966450		1152000	2236450
Grand Total	453590	11834519	982821	1272000	14542930

Market Outlook for September:

Tur prices are likely to notice sideways tone in the near term. Price may pressurize due to new other kharif pulses arrivals.

Urad (Black Matpe/Black Gram)

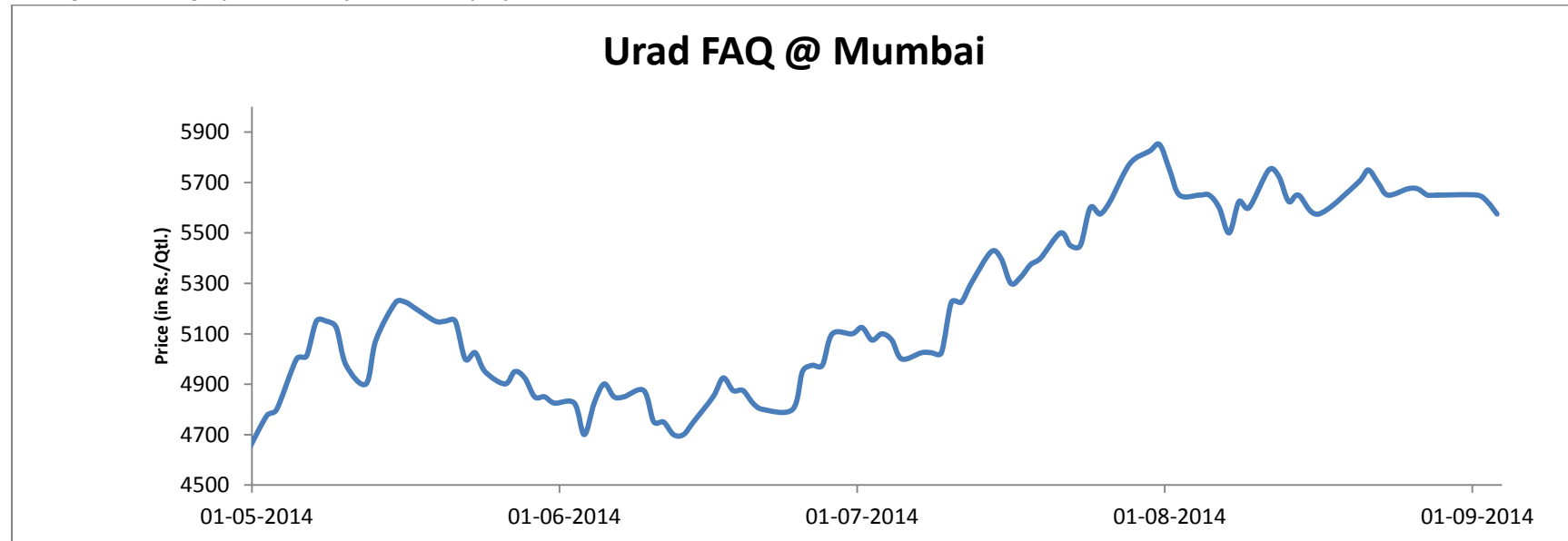
Fundamental Analysis and Outlook

Market Recap:

During the period, urad prices noticed firm tone on lower supply side.

Price Dynamics:

In August, average prices in key markets up by 2-5%.



Seasonality Index also depicts steady tone expected in prices in near term. (Appendix No. 12)

Production- According to the AgriWatch preliminary estimates, kharif urad 2014-15 production is down to 10.1 lakh tonne against the targeted 12 lakh tonne by Ministry of Agriculture. (Appendix No.4)

Following table shows the area sown under kharif urad 2014-15 (in lakh ha.) till 29-08-2014:

URAD State-Wise	Area sown reported this Year 29-08-2014	% Change w.r.t Last Year	% Change w.r.t. Normal Area as on date	% of Sowing completed w.r.t total normal area
Andhra Pradesh	0.049	22.50	7.00	-93.00
Bihar	0.1	-9.09	64.52	-35.48

Chhattisgarh	1.355	2.73	135.50	35.50
Gujarat	0.673	-18.52	70.40	-29.60
Karnataka	0.57	-32.14	57.00	-43.00
Madhya Pradesh	8.55	33.80	156.88	56.88
Maharashtra	2.018	-38.19	55.14	-44.86
Odisha	1.828	5.36	172.45	72.45
Rajasthan	1.987	26.32	116.88	16.88
Tamil Nadu	0.193	19.88	51.47	-48.53
Uttar Pradesh	5.58	-2.45	111.60	11.60
West Bengal	0.51	4.08	108.97	8.97
All-India	23.66	3.23	102.36	2.36

Import Dynamics (Appendix No 7,8 & 9)

- ✓ Parity/Disparity-Urad FAQ imports are currently unviable and importers are getting disparity of Rs.400-1000 per tonne; but may decline to 1500 on relative rise in domestic prices. Moreover, Urad SQ imports are also remain unviable and importers are getting disparity of Rs.1400-1600 per tonne.
- ✓ Imported Quantity: Lower quantity of imported urad arrived at Indian ports; (0.29 Lakh tonne against 0.54 lakh tonne in July).

Country-Wise Port-Wise Import to India in August (Quantities in kg):

	CHENNAI	JNPT	KOLKATA	KRISHNAPATNAM	Grand Total
MYANMAR	26015201	2610308	599826	71896	29297231
Grand Total	26015201	2610308	599826	71896	29297231

Market Outlook for September:

Prices are likely to remain weak on new crop arrivals.

Moong (Green gram/Mung)

Fundamental Analysis and Outlook

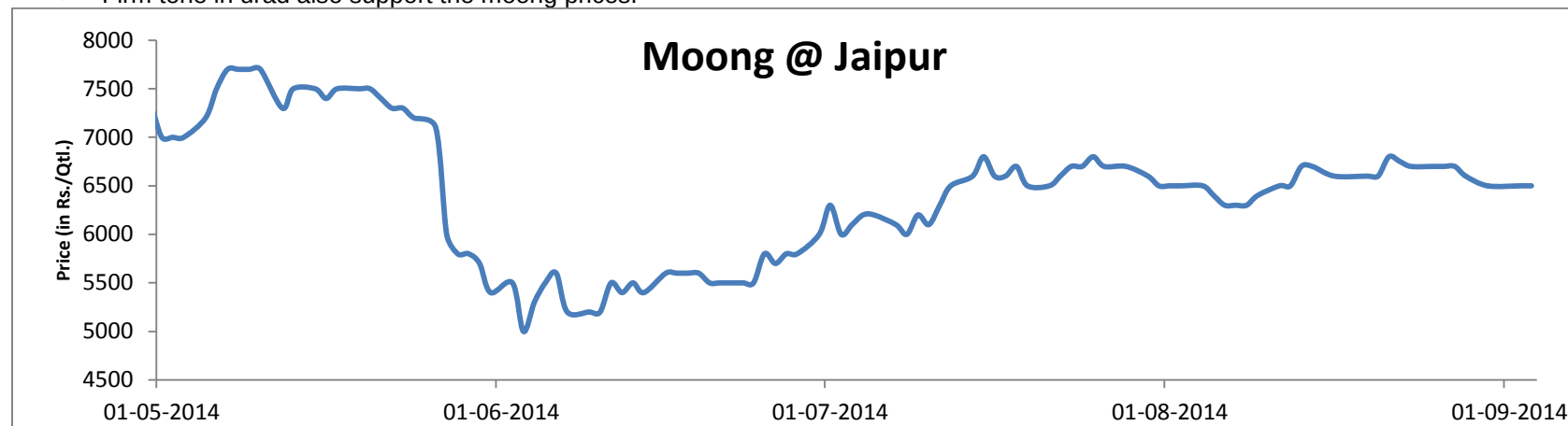
Market Recap:

Moong market witness firmness in August month on crop damage in Naguar region of Rajasthan.

Price Dynamics:

In August, average prices in key markets surge by 1-3%. Prices surged due to:

- Lower kharif sowing; majorly in Rajasthan, Maharashtra.
- Lower availability of domestic crop.
- Firm tone in urad also support the moong prices.



Seasonality Index also depicts firm tone expected in prices in near term. (Appendix No. 12)

Production- According to the AgriWatch preliminary estimates, kharif moong 2014-15 production is down to 7.89 lakh tonne against the targeted 10.83 lakh tonne by Ministry of Agriculture. (Appendix No.4)

Following table shows the area sown under kharif moong 2014-15 in (lakh ha.) till 29-08-2014:

MOONG State-Wise	Area sown reported this Year 29-08-2014	% Change w.r.t Last Year	% Change w.r.t. Normal Area as on date	% of Sowing completed w.r.t total normal area
Andhra Pradesh	0.074	-47.1	3.8	-96.2
Bihar	0.1	0.0	112.4	12.4
Chhattisgarh	0.189	0.5	201.1	101.1

Gujarat	0.741	-34.0	46.3	-53.7
Karnataka	2.39	-19.5	80.5	-19.5
Madhya Pradesh	1.67	54.6	197.9	97.9
Maharashtra	2.575	-41.9	56.5	-43.5
Odisha	1.666	6.7	152.8	52.8
Rajasthan	8.812	-2.9	89.5	-10.5
Tamil Nadu	0.163	37.0	69.7	-30.3
Uttar Pradesh	0.64	-8.6	117.6	17.6
West Bengal	0.017	-5.6	121.4	21.4
All-India	19.942	-12.8	82.2	-17.8

Import Dynamics (Appendix No 7,8 & 9)

- ✓ Imported Quantity-Lower quantity of imported moong arrived at Indian ports; (0.06 Lakh tonne against 0.16 lakh tonne in July).

Country-Wise Port-Wise Import to India in August (Quantities in kg):

	CHENNAI	COCHIN	JNPT	KOLKATA	MANGALORE	MUNDRA	TUTICORIN	Grand Total
ARGENTINA			306500				137860	444360
AUSTRALIA							216000	216000
KENYA			570800			322000		892800
MADAGASCAR	138000		47000				72000	257000
MOZAMBIQUE		71900	240000		37500		312000	661400
MYANMAR				503749				503749
TANZANIA	312000		1344358			215850	890683	2762891
UZBEKISTAN			238350					238350
Grand Total	450000	71900	2747008	503749	37500	537850	1628543	5976550

Market Outlook for September:

Prices are likely take cue from new crop arrivals. We expect prices to be steady to range-bound during September.

Appendix

State-Wise Kharif Pulses Area in comparison with rainfall distribution:-

State	State-Wise Rainfall Distribution (in mm)			Total Pulses			
	Normal Rainfall	Cumulative (01-06-14 to 27-08-14)	% Devi. From Normal	Normal Area as on date	Normal Area	Area sown reported	
						This Year	Last Year
Andhra Pradesh	433.5	265.2	-38.8	6.65	7.844	1.305	1.38
Arunachal Pradesh	1356.5	1445.5	6.6	0.614	0	0.07	0.045
Assam	1196.6	1066.9	-10.8	0.218	0	0	0.06
Bihar	773.4	681.5	-11.9	3.068	0.634	0.79	0.82
Chhattisgarh	889.9	804.9	-9.6	2.311	2.174	2.847	2.841
Goa	2637	2341.7	-11.2	0	0	0	0
Gujarat	520.7	369.3	-29.1	8.579	5.71	3.69	4.513
Haryana	364.3	124.6	-65.8	5.7	0.463	0.32	0.26
Himachal Pra.	661.5	431.8	-34.7	3.009	0.208	0.225	0.225
J&K	424.4	264	-37.8	2.131	0.257	0.183	0.165
Jharkhand	815	742.7	-8.9	2.31	2.645	3.188	3.05
Karnataka	654.8	684	4.5	21.806	13.266	10.93	13.34
Kerala	1760.6	1732.8	-1.6	0	0	0	0
Madhya Pradesh	731.1	564.7	-22.8	16.255	11.037	15.92	12.87
Maharashtra	795.9	620.2	-22.1	26.266	20.908	14.893	19.442
Manipur	1105.6	367.5	-66.8	0	0	0.054	0.084
Meghalaya	2254.8	1903.6	-15.6	0	0	0.017	0.019
Mizoram	1285	966.3	-24.8	0	0	0.04	0.042
Nagaland	1059.5	524.9	-50.5	0	0.162	0.178	0.179
Odisha	869	926.4	6.6	4.229	4.974	5.603	5.369
Punjab	389.2	138.3	-64.5	1.442	0.141	0.15	0.23
Rajasthan	337.5	299	-11.4	58.975	25.617	20.533	20.024
Sikkim	1366.4	1605.7	17.5	0	0	0.031	0.034
Tamil Nadu	187.4	210.4	12.3	1.44	1.67	0.693	0.664

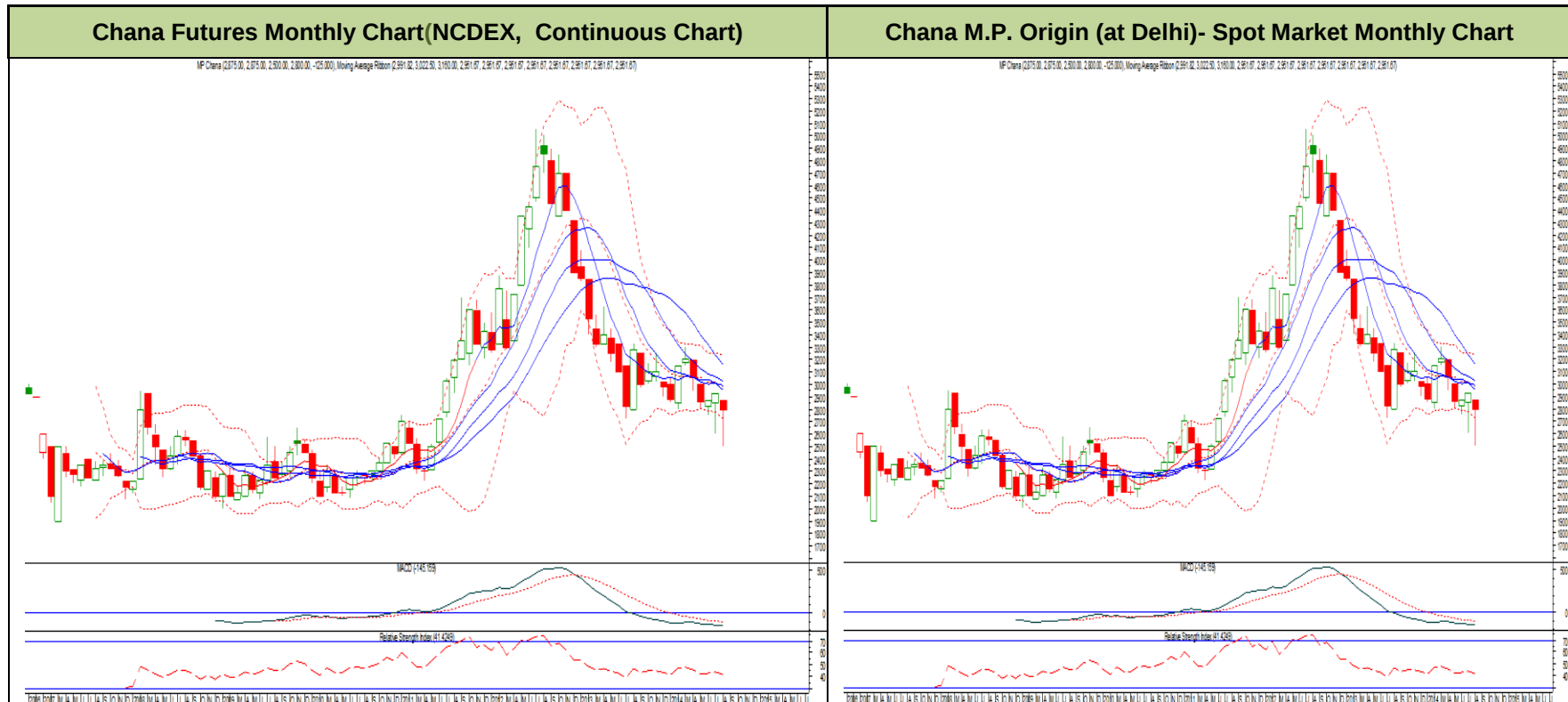
Pulses Monthly Report

August 31 2014

Tripura	1187.3	1027.4	-13.5	0	0	0.041	0.05
Uttar Pradesh	640.9	346.1	-46.0	19.15	8.737	9.41	9.87
Uttarakhand	984.8	773	-21.5	2.345	0.395	0.5	0.45
West Bengal	1035.5	923.2	-10.8	0.56	0.5	0.535	0.519
Pondicherry	226.8	255.8	12.8	0	0	0	0
Others				1.856	0.367	0	0
All-India	685.1	559.3	-18.4	188.914	107.709	95.398	100.635

(Source-MOA & IMD)

Pulses Wise Technical Outlook For September Month:-
Chana



Outlook – We expect prices to notice weak to range-bound tone in the coming days.

- ❖ Charts depicts weak trend in prices
- ❖ Downward movement of RSI in neutral region hints for weak tone in price.
- ❖ Expected price band for chana is 2600-2900 levels in this month.

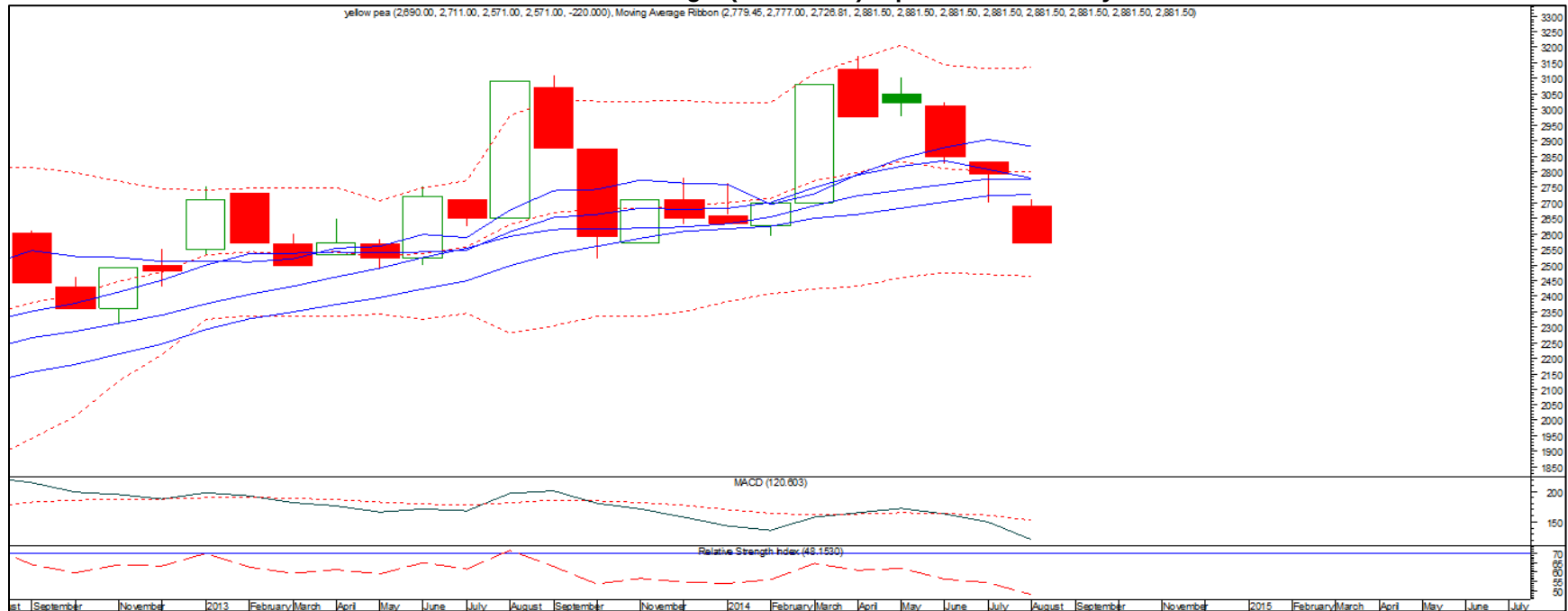
Strategy: Market participant are advised to go for sell on rise.

Trade Recommendations:

- **At NCDEX (September)** Sell near 2900-2950 levels with targets of 2760 and 2700 keeping stop loss at 3024
- **Spot Market outlook:**MP origin chana at Delhi is likely to remain in the range of Rs 2600-3000 per Qtl.

Pea

Yellow Peas -Canadian Origin (at Mumbai)- Spot Market Monthly Chart



Outlook - We expect prices to notice weak tone in the coming days.

- Candlestick chart denotes selling interest in the market.
- Flat movement of RSI in neutral region hints for flat tone in price.
- Expected price band for pea is 2400-2800 levels in this week.

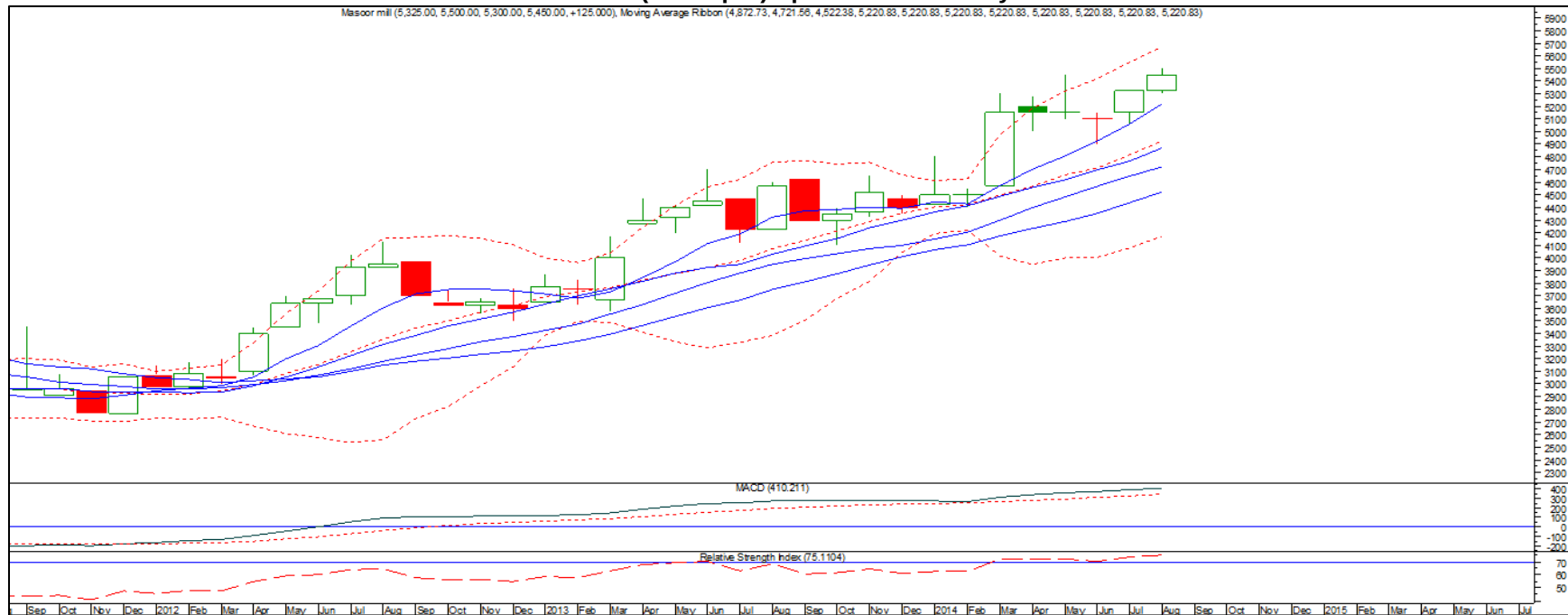
Strategy: Sell

Trade Recommendations: Sell around 2600 with the first target of 2500 and second target 2450 with stop loss at 2700 level.

Support & Resistance				
S2	S1	PCP	R1	R2
2500	2650	2571	3300	3500

Masoor

Desi Masoor (at Kanpur) Spot Market Monthly Chart



Outlook –Firm movement in prices is likely to be noticed in coming weeks.

- Chart depicts fresh buying interest in the market.
- RSI is upward in the neutral region supporting firm tone in the near –term.
- Expected price band 5200-6000.

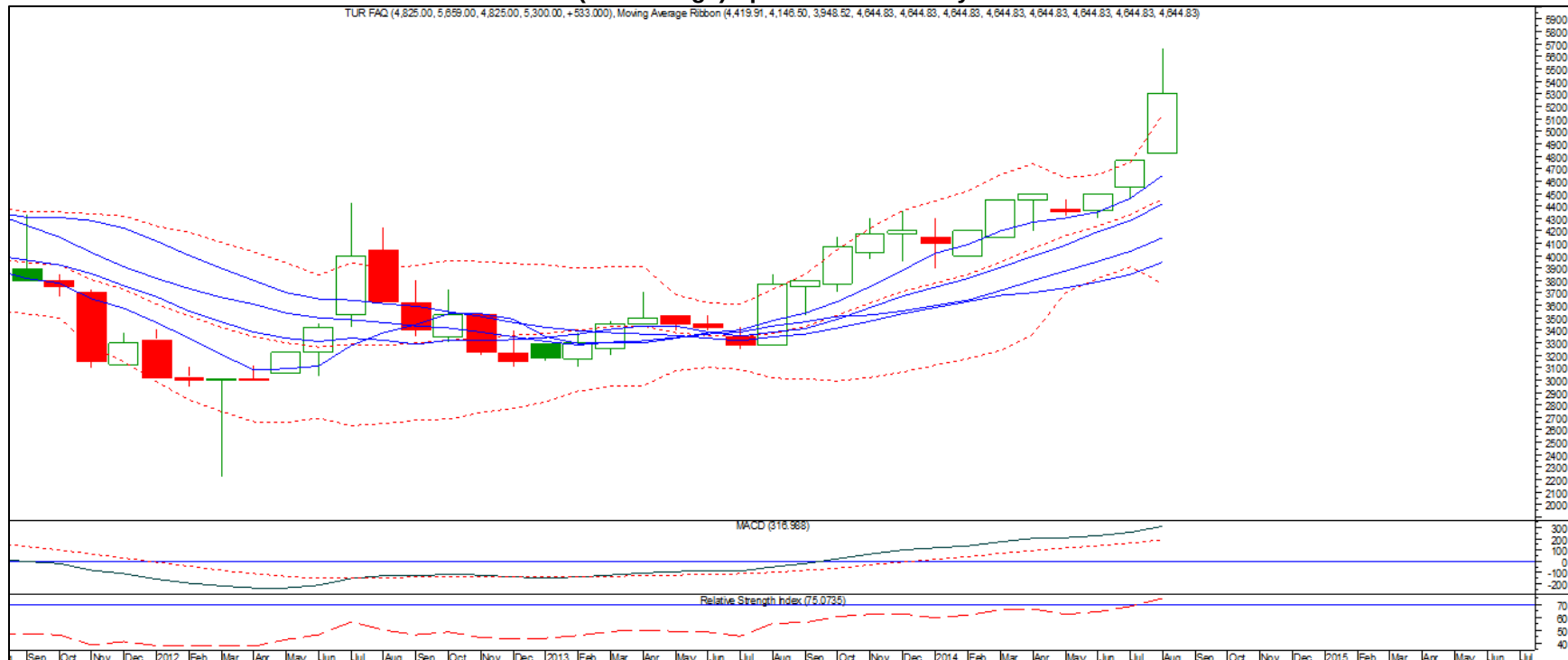
Strategy: Buy on dip.

Trade Recommendations: Buy around 5450 with the first target of 5650 and second target 5800 with stop loss at 5300 level.

Support & Resistance				
S2	S1	PCP	R1	R2
4300	4600	5450	6000	5200

Tur

Tur (at Gulbarga) Spot Market Monthly Chart



Outlook - We expect prices to notice weak tone in the near –term.

- Candlestick chart denotes overall firm movement in the market.
- RSI is moving up towards neutral region depicting firmness.
- We expect tur prices to remain with weak biasness in coming days.

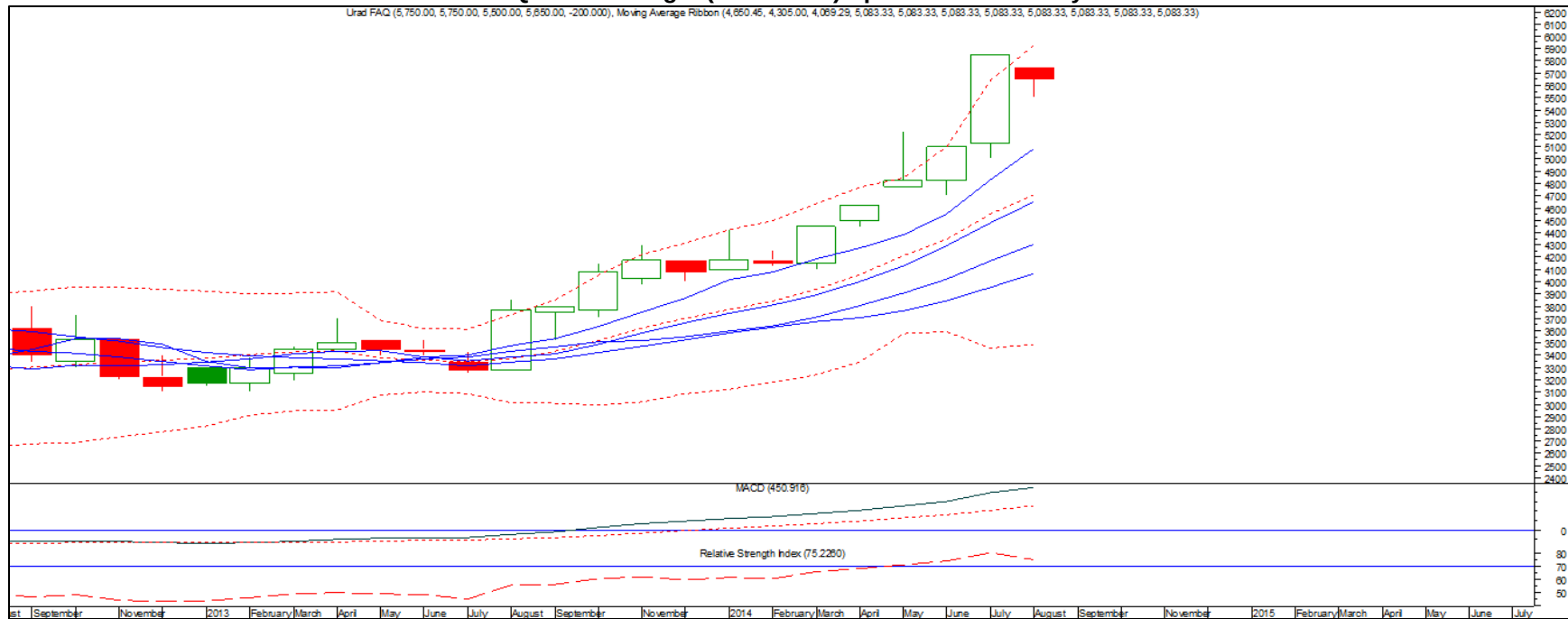
Strategy: Sell or book profit.

Trade Recommendations: Sell near 5300 with targets of 4900 and 4700, keeping stop loss of 5550.

Support & Resistance				
S2	S1	PCP	R1	R2
4300	4500	5300	5600	5700

Urad

Urad FAQ- Burma Origin (at Mumbai) Spot Market Monthly Chart



Outlook - We expect weak tone in the near –term.

- Candlestick chart supports firmness in the market.
- RSI is beckoning further firmness in prices. However, RSI hovering in over-bought region cautions bulls.
- Expected price range is 5400-6100.

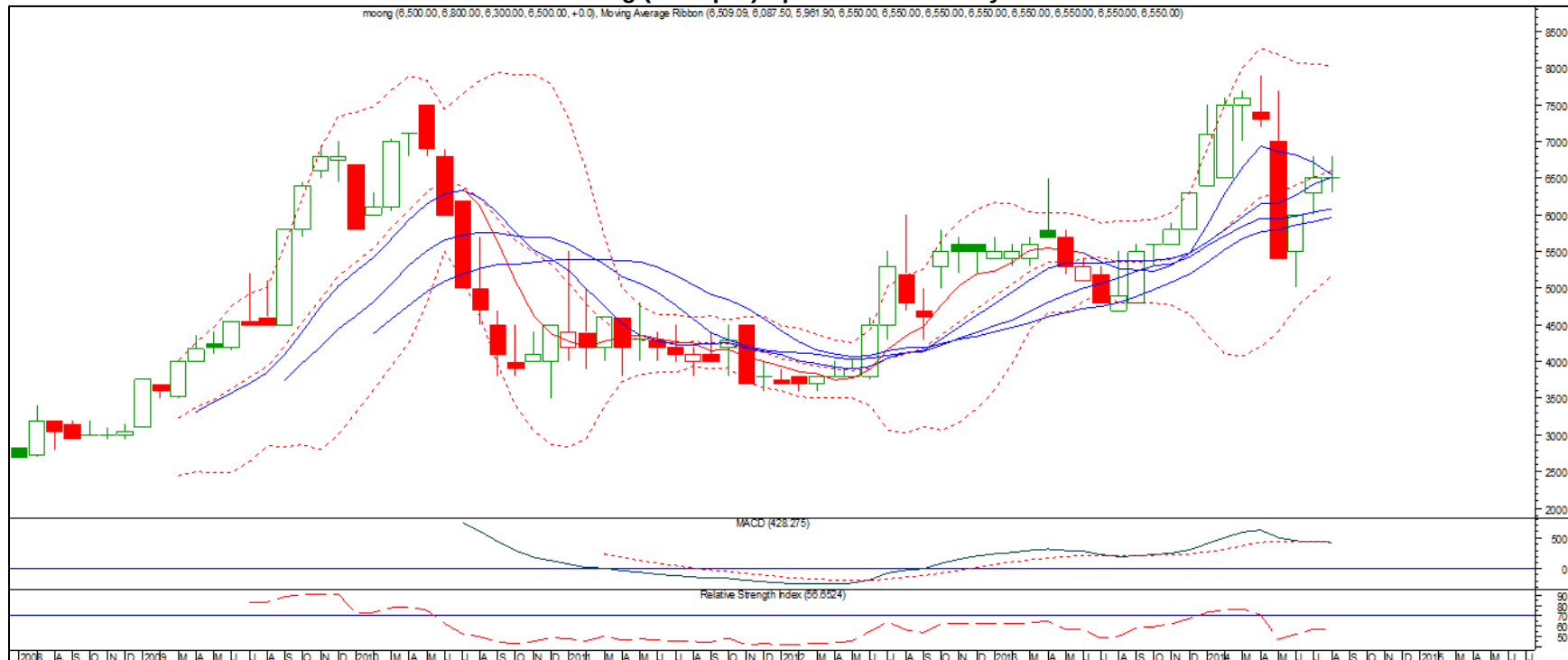
Strategy: Sell on higher and buying at lower levels advisable.

Trade Recommendations: Sell around 5650-5700 with a target of 5500 and 5400 keeping stop-loss at 5900.

Supports & Resistances				
S2	S1	PCP	R1	R2
5100	5300	5650	6100	6350

Moong

Desi Moong (at Jaipur) Spot Market Monthly Chart



Outlook - We expect prices to notice firm to range-bound in the coming days.

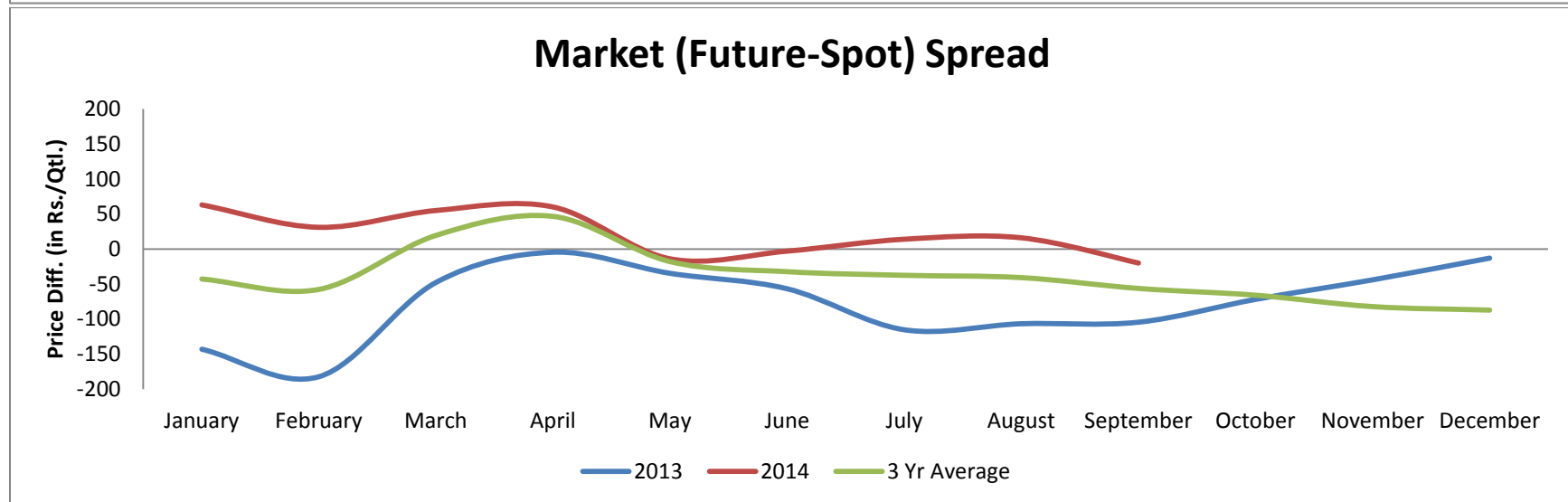
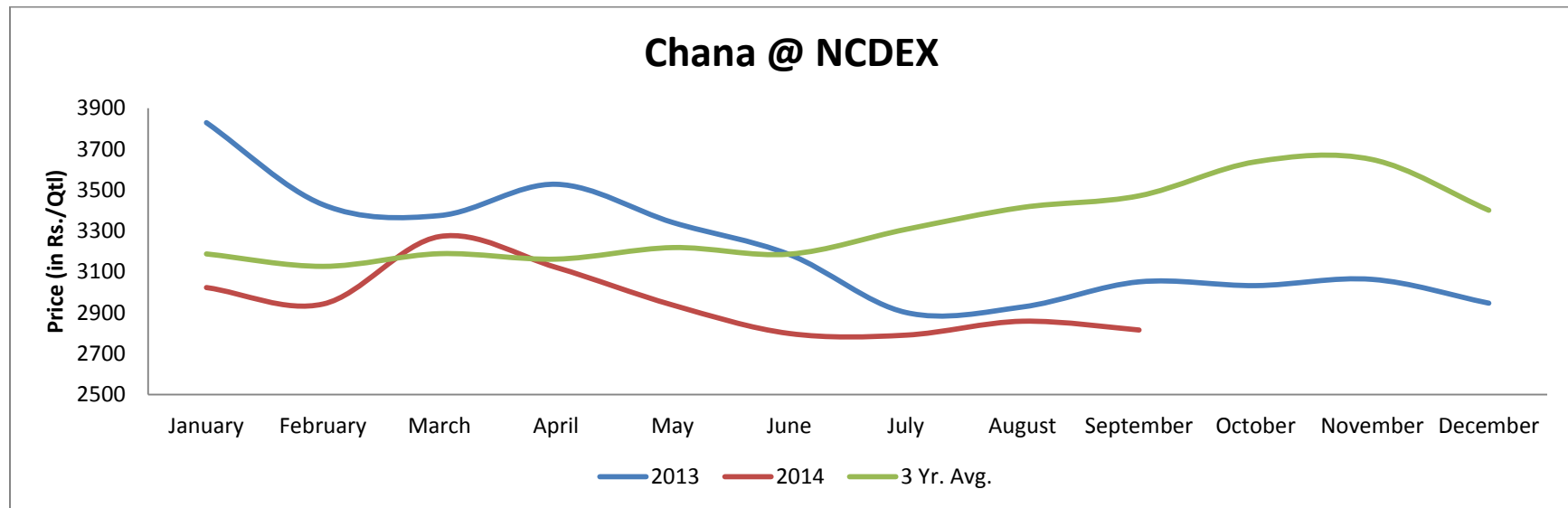
- Candlestick chart depicts firm tone in the market.
- Positioning of oscillator RSI favors bulls.
- Expected price band is 5800-6700 levels.

Strategy: Buy

Trade Recommendations: Buy near 6300- 6400 with target of 6600 and 6700 keeping stop loss of 6100 levels.

Support & Resistance				
S2	S1	PCP	R1	R2
6000	6100	6500	6800	7000

Chana at Future Market



Kharif Pulses 2014-15 Production Forecast:-

Pulses	Production in 2014-15 (in Lakh Tonne)	
	Targeted	Expected
Urad	12	10.1
Moong	10.83	7.89
Tur	37.17	31.67

Kharif Pulses 2014-15 Sowing Progress

Following table shows the area sown under kharif pulses 2014-15 (in lakh ha.) till 29-08-2014:

TOTAL KHARIF PULSES State-Wise	Area sown reported this Year 29-08-2014	% Change w.r.t Last Year	% Change w.r.t. Normal Area as on date	% of Sowing completed w.r.t total normal area
Andhra Pradesh	1.305	-5.43	16.64	-83.36
Bihar	0.79	-3.66	124.61	24.61
Chhattisgarh	2.847	0.21	130.96	30.96
Gujarat	3.69	-18.24	64.62	-35.38
Haryana	0.32	23.08	69.11	-30.89
Himachal Pra.	0.225	0.00	108.17	8.17
J&K	0.183	10.91	71.21	-28.79
Jharkhand	3.188	4.52	120.53	20.53
Karnataka	10.93	-18.07	82.39	-17.61
Madhya Pradesh	15.92	23.70	144.24	44.24
Maharashtra	14.893	-23.40	71.23	-28.77
Nagaland	0.178	-0.56	109.88	9.88
Odisha	5.603	4.36	112.65	12.65
Punjab	0.15	-34.78	106.38	6.38
Rajasthan	20.533	2.54	80.15	-19.85
Tamil Nadu	0.693	4.37	41.50	-58.50
Uttar Pradesh	9.41	-4.66	107.70	7.70
Uttarakhand	0.5	11.11	126.58	26.58
West Bengal	0.535	3.08	107.00	7.00
All-India	95.398	-5.20	88.57	-11.43

Pulses Tender Update

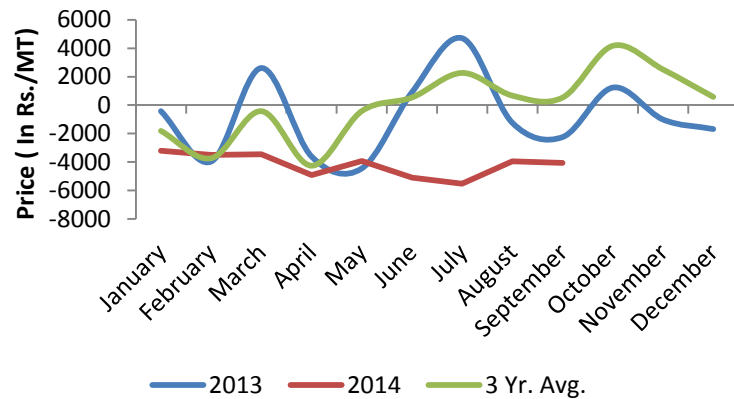
- ✓ NAFED issued tender to sell Gram (Chana) procured under Price Support Scheme, in the State of Rajasthan. The details of the sale for the week ending 29.08.2014 are as follow:

Commodity	Date of Disposal	Name of Godown	Qty.(In MTs)	Name Of Branch
PSS GRAM R-2014	25/08/2014	Sikar	7500	Jaipur
	26/08/2014	Ajmer	7500	Jaipur
	27/08/2014	Chomu	5100	Jaipur
			2400	
			7500	
	28/08/2014	Bikaner	7500	Sriganganagar
	29/08/2014	Hanumangarh	7500	Sriganganagar

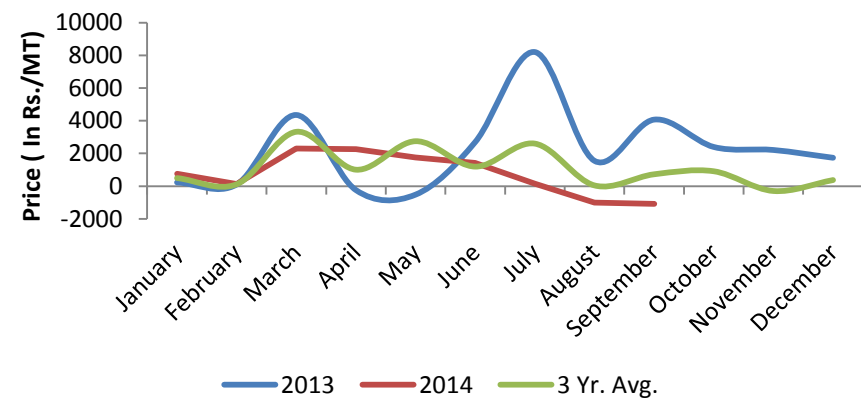
- ✓ NAFED has also issued a tender to sell 1000 metric ton (MT) of Urad procured under PSS lying in different SWC/CWC Warehouses in the State of Uttar Pradesh.
- ✓ Tamil Nadu Civil Supplies Corporation (TNCSC) received lowest bids for following:-
 - Rs.5293 per quintal for 8000 tonne of Urad dal (FAQ)-(whole husked)
 - Rs.7075 per quintal for 15000 tonne of Canadian yellow lentil (whole husked)

Parity/Disparity of Imported Pulses:

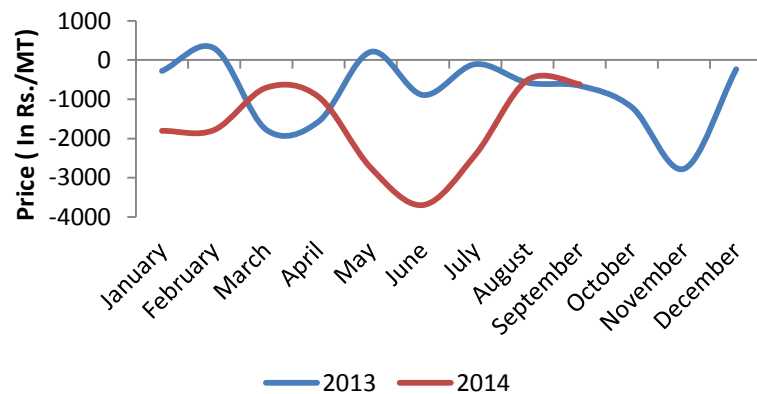
Australian Chana Parity/Disparity at Mumbai



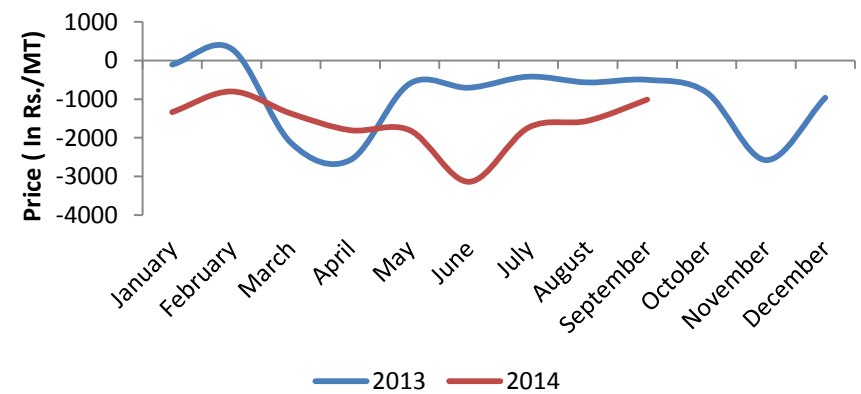
Canadian Yellow Pea Parity/Disparity at Mumbai



Burma Urad FAQ Parity/Disparity at Chennai



Burma Urad SQ Parity/Disparity at Chennai

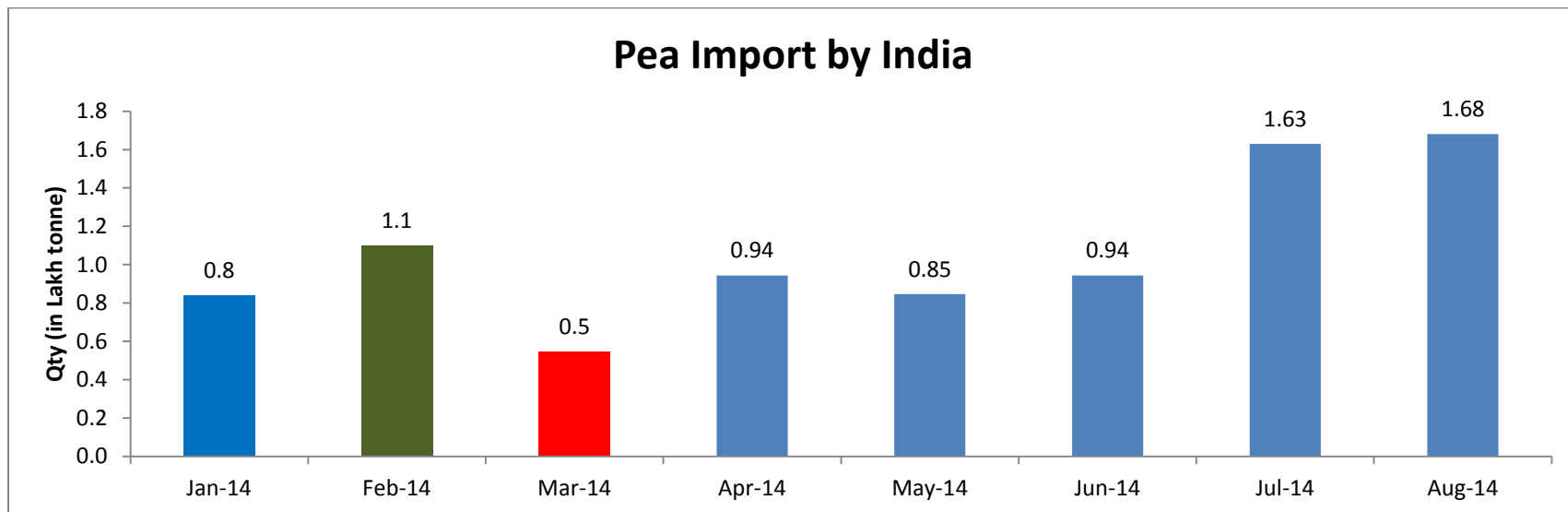
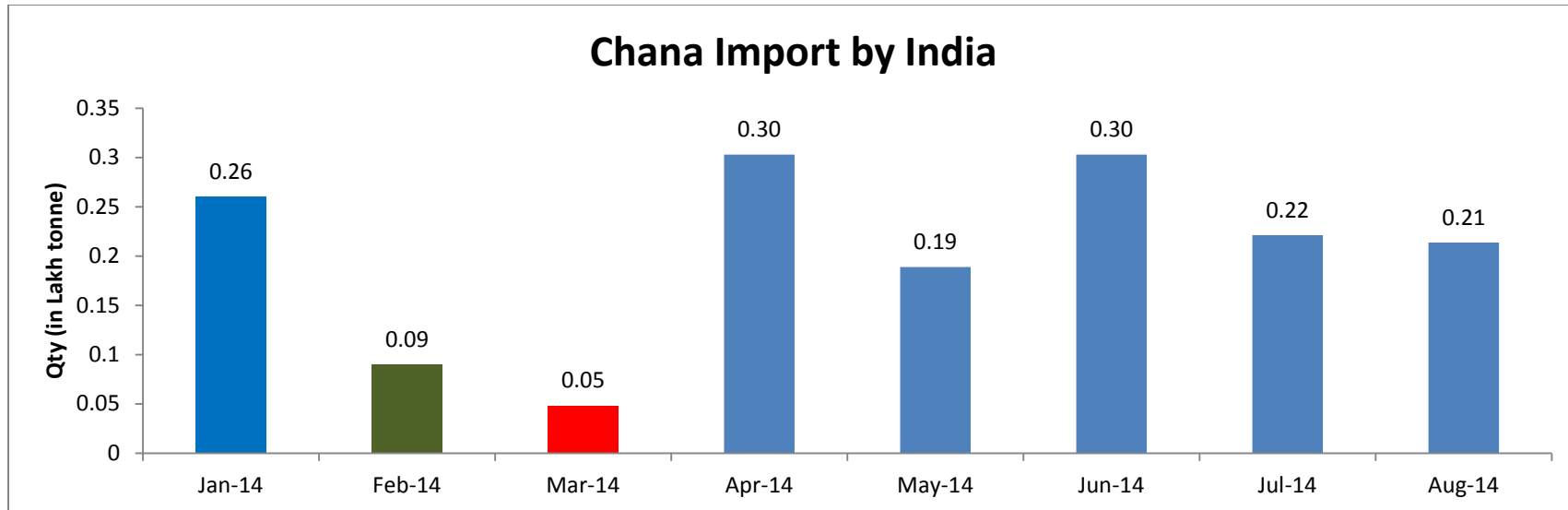


Port Update-Pulses Containers report:

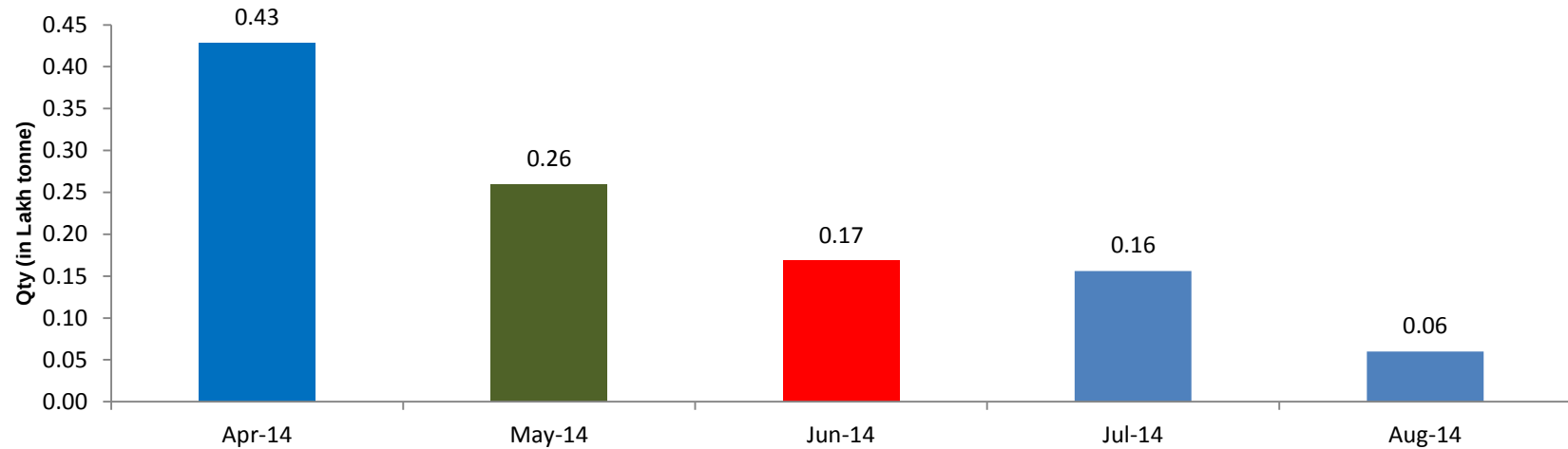
✓ At JNPT,

- ✓ 67 Containers of USA lentil, 65 Containers of lentil, 58 Containers of Canadian lentil, 10 Containers of Australian lentil, 10 Containers of Canadian green peas, 6 Containers of green peas, 26 Containers of USA green pea, 20 Containers of Ukraine yellow pea, 22 Containers of Canadian yellow pea, 22 Containers of yellow pea, 22 Containers of Chana, 5 Containers of USA chana, 5 Containers of Ukraine chana, 7 Containers of USA kabuli chana, 5 Containers of Tanzanian green moong, 5 Containers of Kenya green moong, 20 Containers of Burmese (Myanmar) urad and 176 Containers of Burmese (Myanmar) toor whole arrived on September 2, 2014.
- ✓ 19 containers of Canadian lentil, 1 container of Canadian green pea, 50 containers of Burmese tur whole, 12 containers of Tanzanian chana dal, 22 containers of Tanzanian chana, 5 containers of Tanzanian tur and 4 Uzbekistan green moong arrived on August 28, 2014.
- ✓ 27 containers of Canadian lentil, 33 containers of USA lentil, 25 containers of Canadian yellow pea, 15 containers of Russian yellow pea, 11 containers of Chana dal, 16 containers of Russian chana, 5 containers of USA kabuli chana, 6 containers of Mozambique green moong, 3 containers of green moong, 5 containers of Burmese urad, 25 containers of Burmese toor and 8 containers of USA green peas arrived on August 26, 2014.
- ✓ 17 containers of Myanmar Urad, 85 containers of Myanmar tur whole, 6 containers of Tanzania chana dal, 17 containers of Russia chana, 10 containers of Ethiopia desi chana, 2 containers of USA Chana, 5 containers of USA Green pea, 19 containers of USA lentil, 45 containers of Canada lentil, 43 containers of Canada yellow pea, 10 containers of Ukraine yellow pea, 5 containers of Kenya moong arrived on August 22, 2014.
- ✓ 15 containers of chana, 11 containers of USA chana, 1 container of Ukraine chana, 2 containers of Ukraine kabuli chana, 16 containers of Russia chana, 9 containers of Canada yellow pea, 9 containers of USA green pea, 10 containers of Canada green pea, 28 containers of Canada lentil, 5 containers of USA lentil, 24 containers of Australia lentil, 20 containers of Myanmar urad, 40 containers of Myanmar tur and 6 containers of tur dal arrived on August 19, 2014.
- ✓ 56 containers of Canadian lentil, 13 containers of yellow pea, 37 containers of Burma tur and 12 containers of USA green peas arrived on August 7, 2014.
- ✓ Vessel named Sagar Moti containing 13245 tonne of yellow pea arrived at Mundra port on Aug 8, 2014.
- ✓ 12 containers of masoor, 16 containers of chana, 7 containers of green pea arrived on August 5, 2014.
- ✓ 144 containers of masoor, 73 containers of tur, 71 containers of chana, 60 containers of Russian chana, 19 containers of Yellow Pea, 5 containers of green moong, 5 containers of Argentinean Green moong, 31 containers of urad arrived on Aug 4, 2014.
- ✓ **At Chennai**, 204 containers of Urad and 27 containers of tur arrived on August 6, 2014.

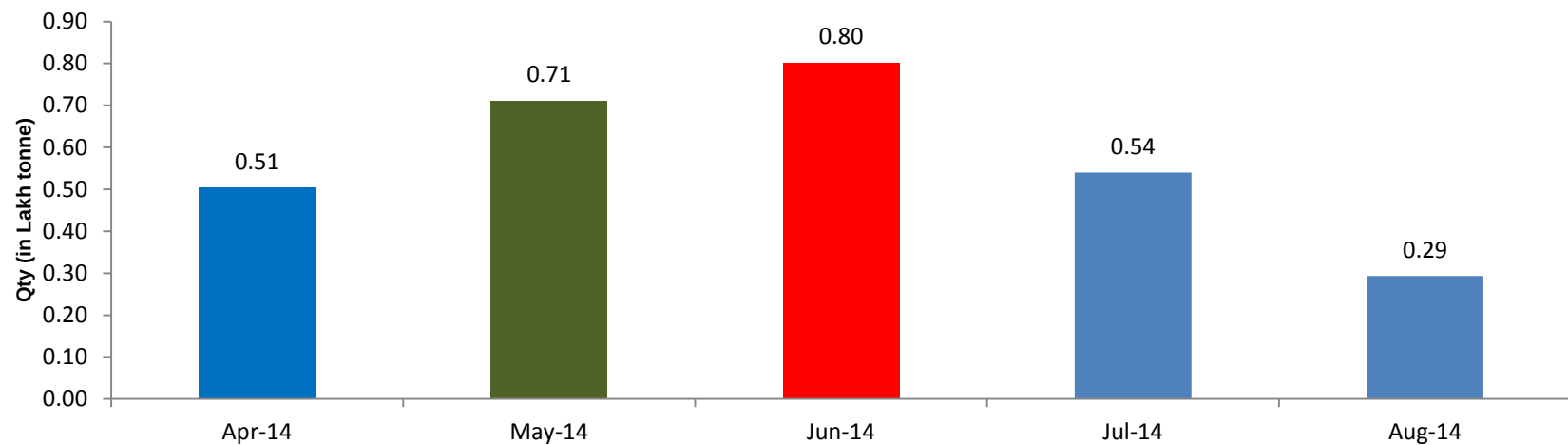
Indian Pulses- Wise Import- Monthly Analysis



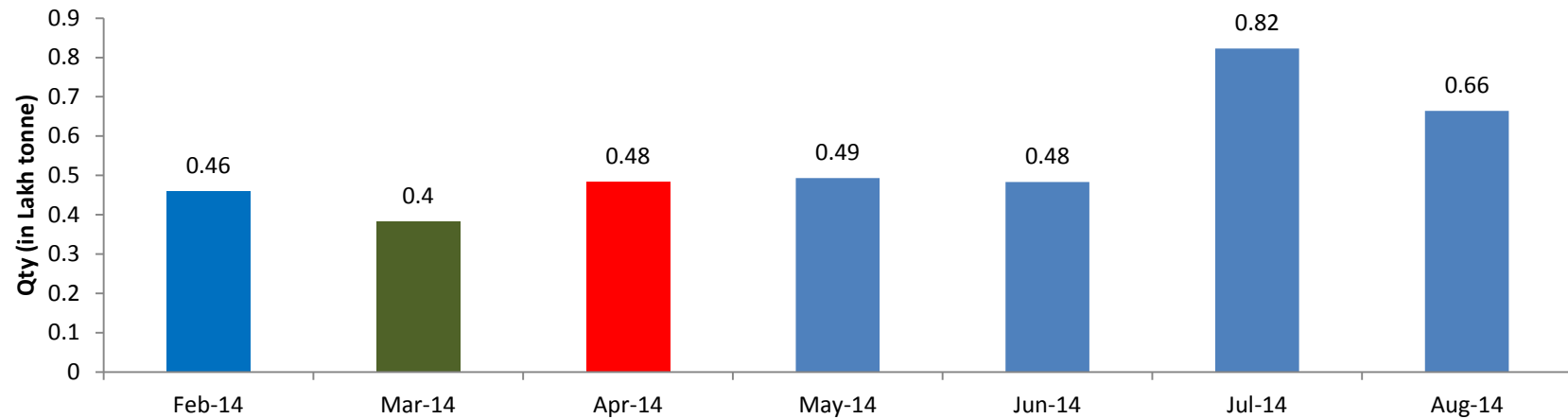
Moong Import by India



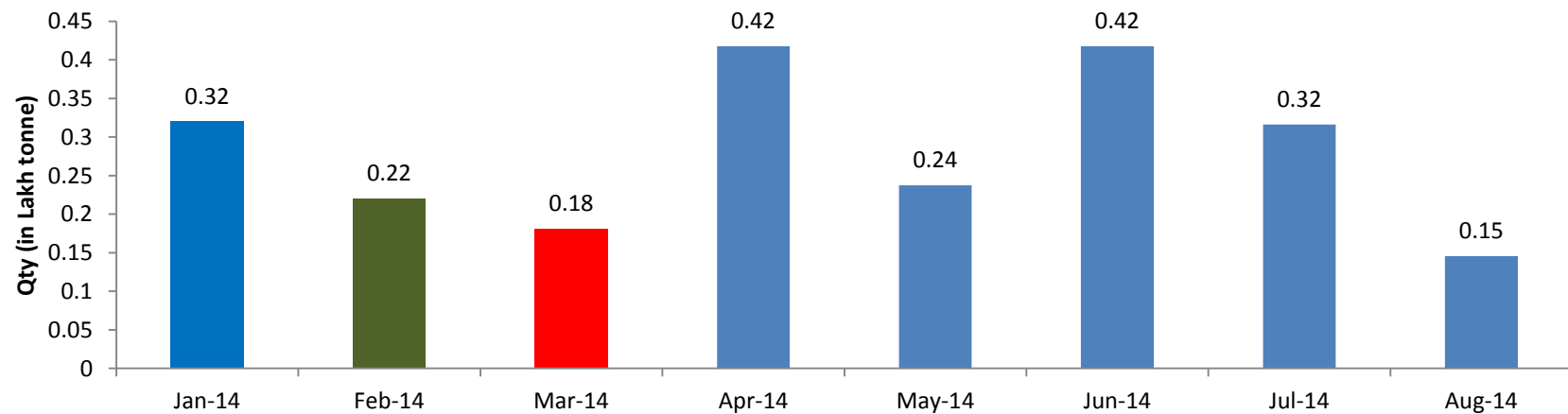
Urad Import by India



Masoor Import by India



Tur Import by India



Monthly Inflation (year on year)

Inflation (year on year)- Percentage Variations in the Wholesale Price Indices (WPI) of Major items:-

Period / commodities	Weight	Jul, 2014	June, 2014	Jul, 2013
All Commodities	100	5.19	5.43	5.9
Primary Articles	20.12	6.78	6.84	9.7
Food Articles	14.34	8.43	8.14	12.3
Pulses	0.72	3.31	1.78	-7.4
Gram	0.33	-14.3	-13.34	-19.8
Arhar	0.13	5.6	2.36	5.1
Moong	0.08	25.7	25.19	12.1
Masur	0.05	20.0	15.97	11.7
Urad	0.10	25.1	19.55	0.8

(Source- Govt. of India)

Monsoon 2014

- For the country as a whole, cumulative rainfall during this year's monsoon has so far upto September 3, 2014 has been 15% below the Long Period Average (LPA). The actual rainfall recorded at 622.5 mm against the 734.7 mm of normal rainfall-IMD.
- Haryana state government officially declare drought as it sought Rs 4,829.25 crore from the Centre to compensate farmers and power utility companies. Rainfall shortage in the state on September 2 was 64%. In 18 of its 21 districts it was below 50%. Haryana had last declared drought in 2002 when rainfall deficit was 51%.

Seasonal Rainfall Scenario (June 1 to September 2, 2014) :

Regions	Rainfall (mm)		% Departure from LPA
	Actual	Normal	
Country as a whole	613.4	727.6	-16%
Northwest India	336.4	513.9	-35%
Central India	716.9	810.5	-12%
South Peninsula	542.9	568.6	-5%
East & northeast India	1016.1	1160.6	-12%

भारत मौसम विज्ञान विभाग INDIA METEOROLOGICAL DEPARTMENT



NOTES:

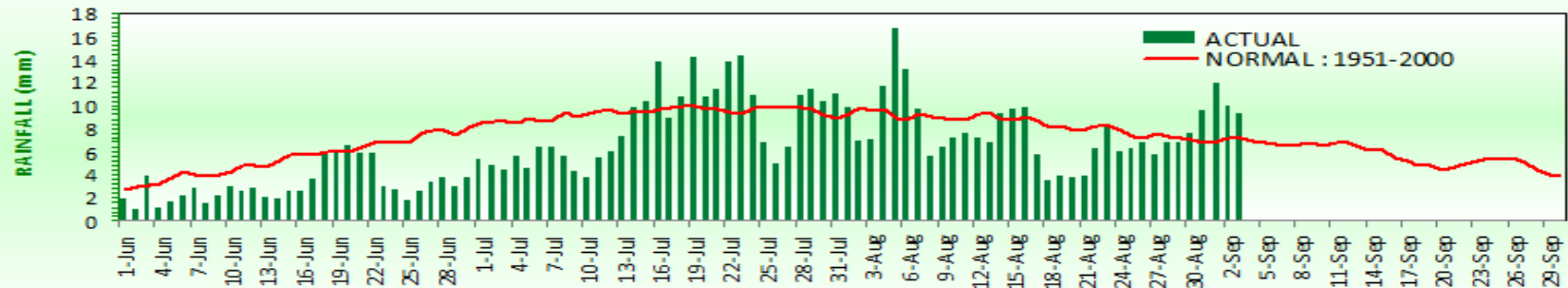
[a] Rainfall figures are based on operational data.

[b] Small figures indicate actual rainfall (mm.), while bold figures indicate Normal rainfall (mm.)

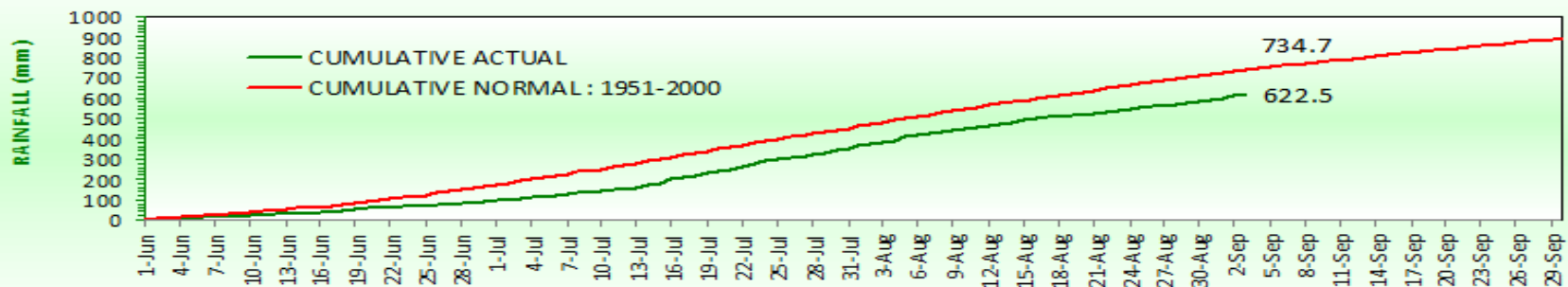
Percentage Departures of Rainfall are shown in Brackets.



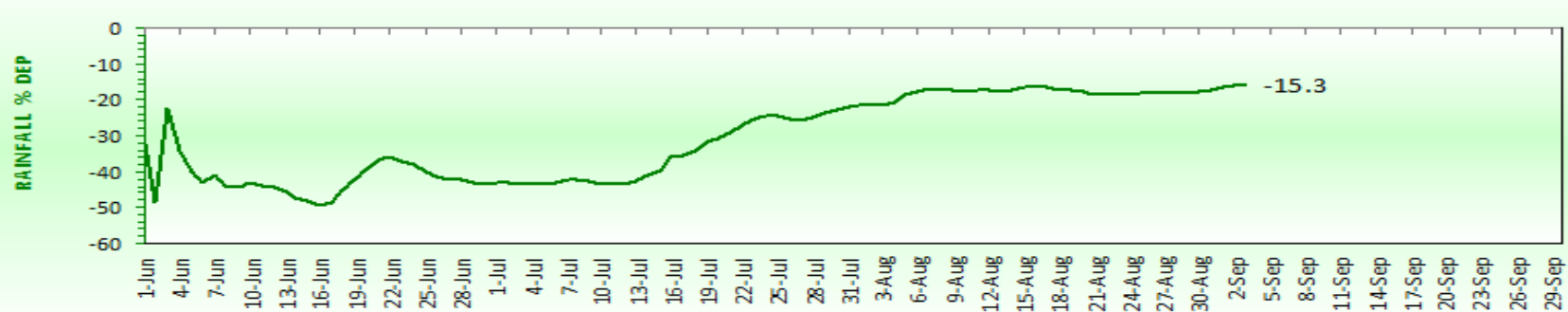
DAILY MEAN RAINFALL (mm) OVER THE COUNTRY AS A WHOLE (2014)



CUMULATIVE RAINFALL (mm) OVER THE COUNTRY AS A WHOLE (2014)



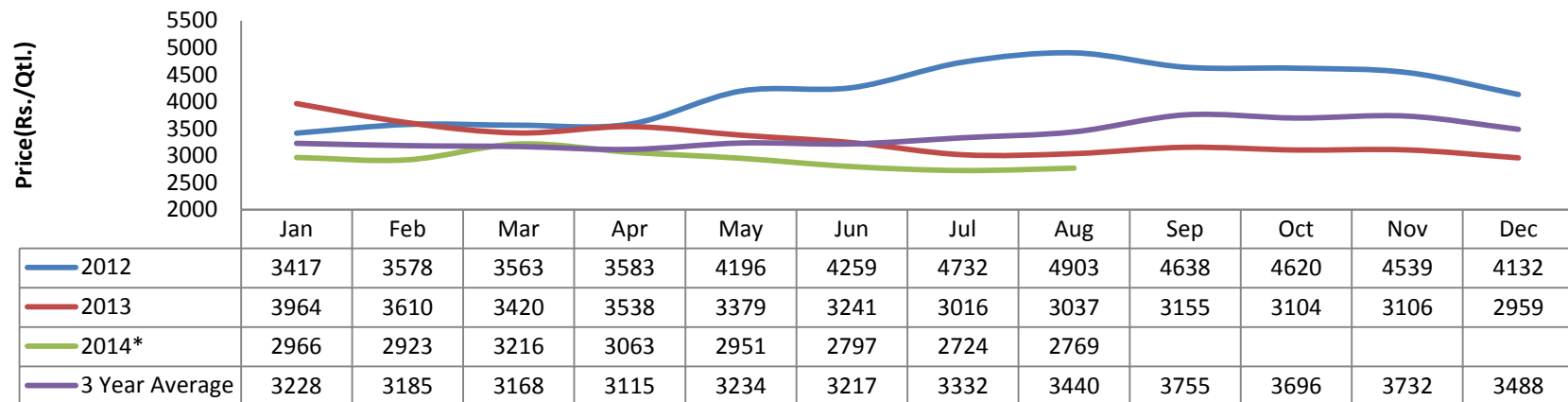
CUMULATIVE RAINFALL (% DEPARTURE) OVER THE COUNTRY AS A WHOLE (2014)



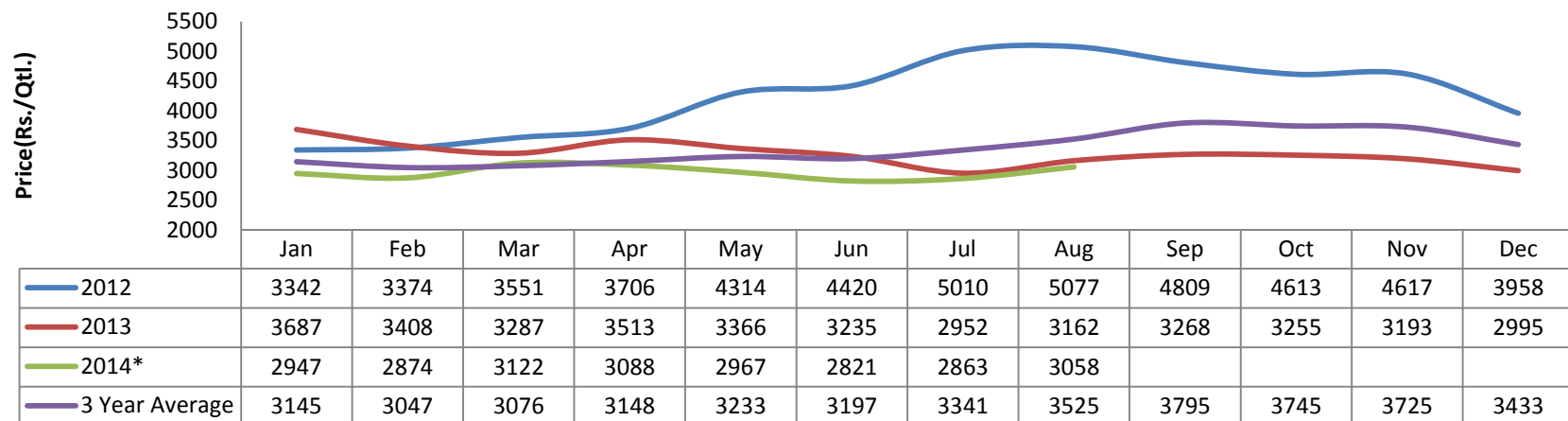
Seasonality Index (Note:-*refers running month average prices till August 30, 2014)

a) Chana

Kantewala Chana(M.P.) at Delhi

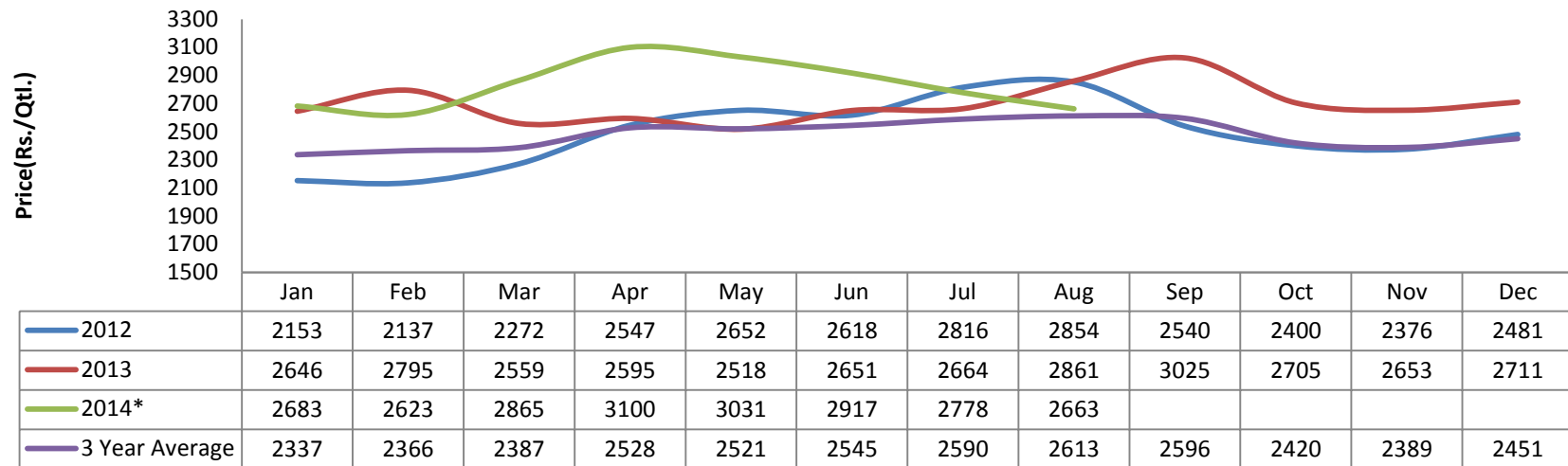


Australian Chana at Mumbai

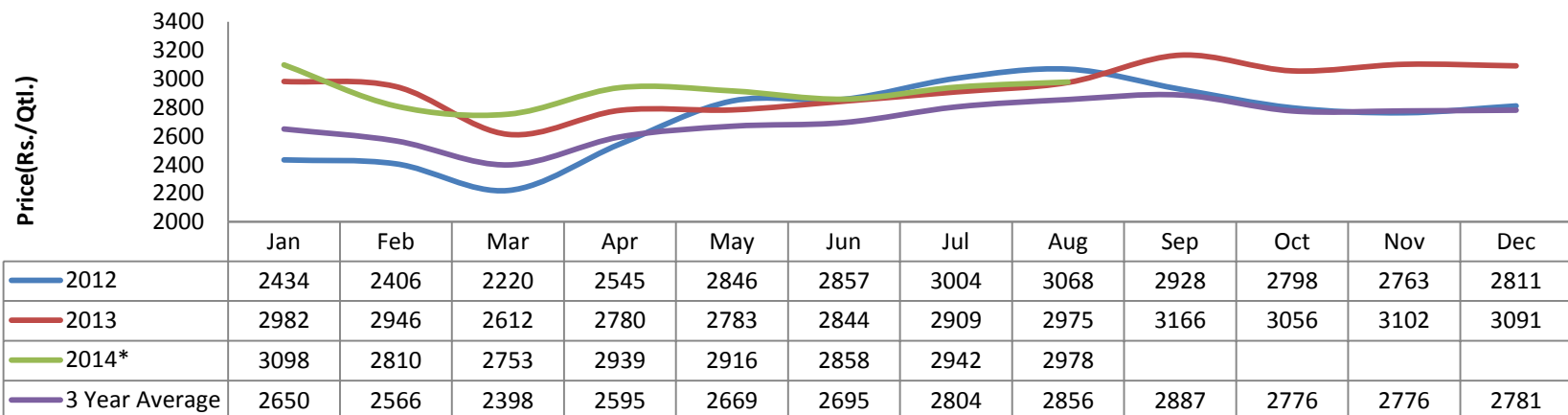


b) Pea

Canadian Yellow Peas in Mumbai

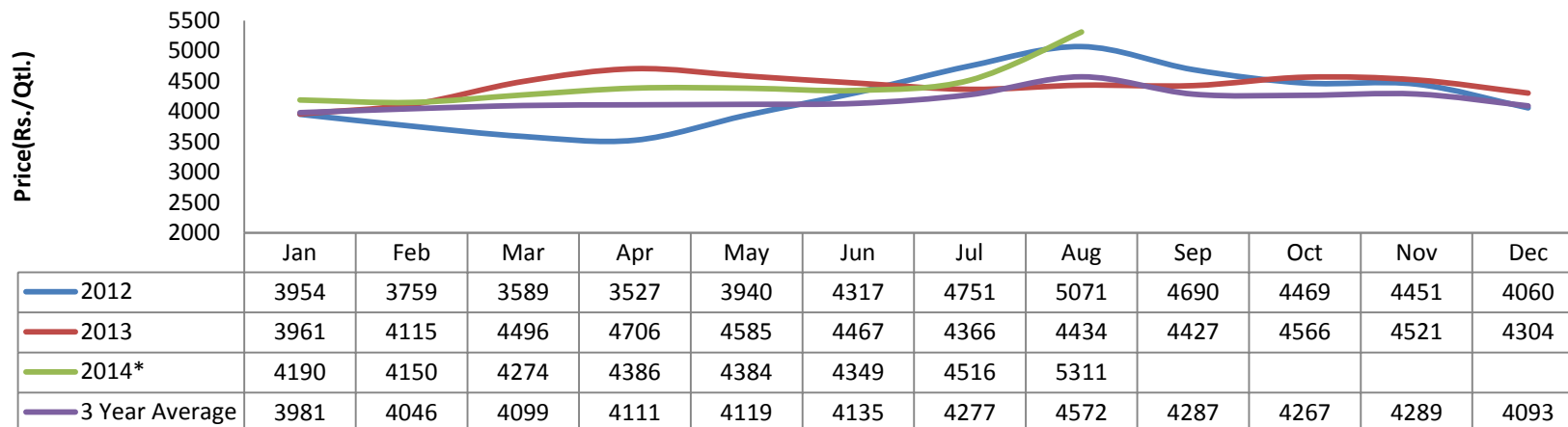


Desi Peas at Kanpur

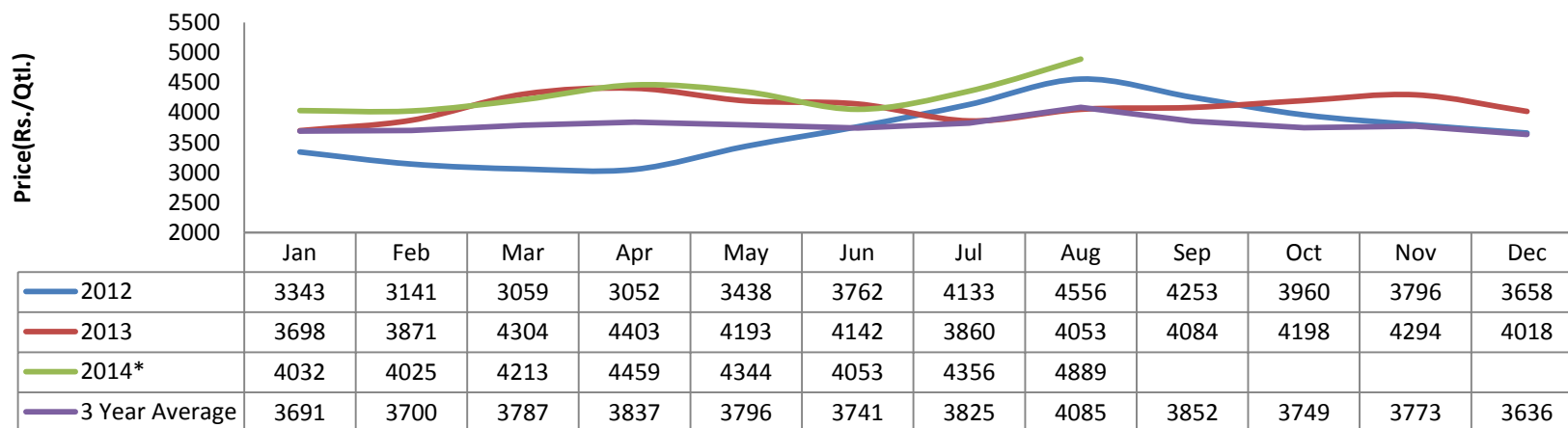


c) Tur

Red Tur (FAQ) at Gulbarga

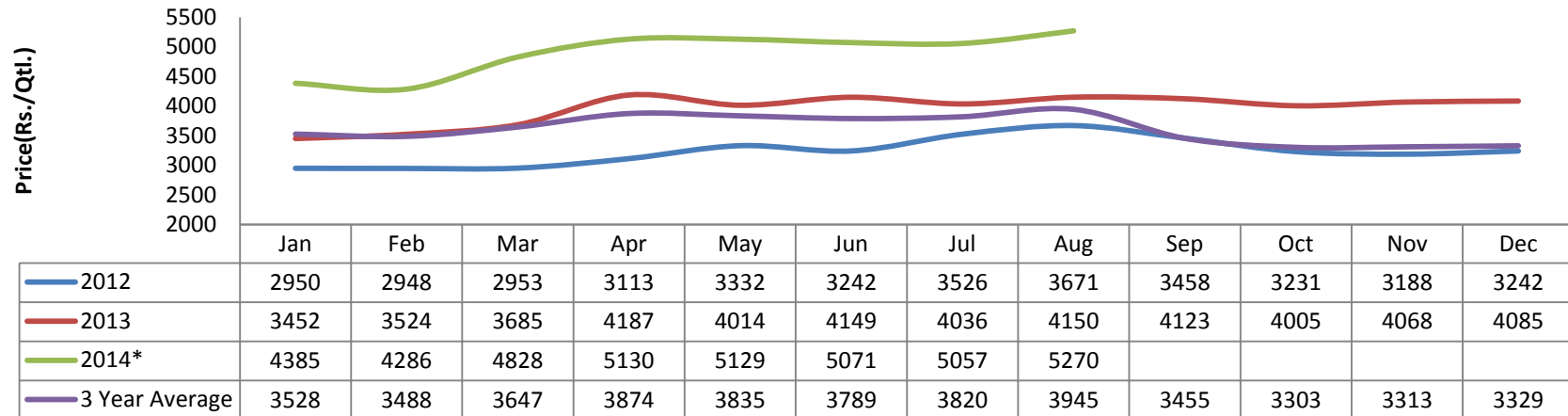


Tur- Lemon (Burma) at Mumbai

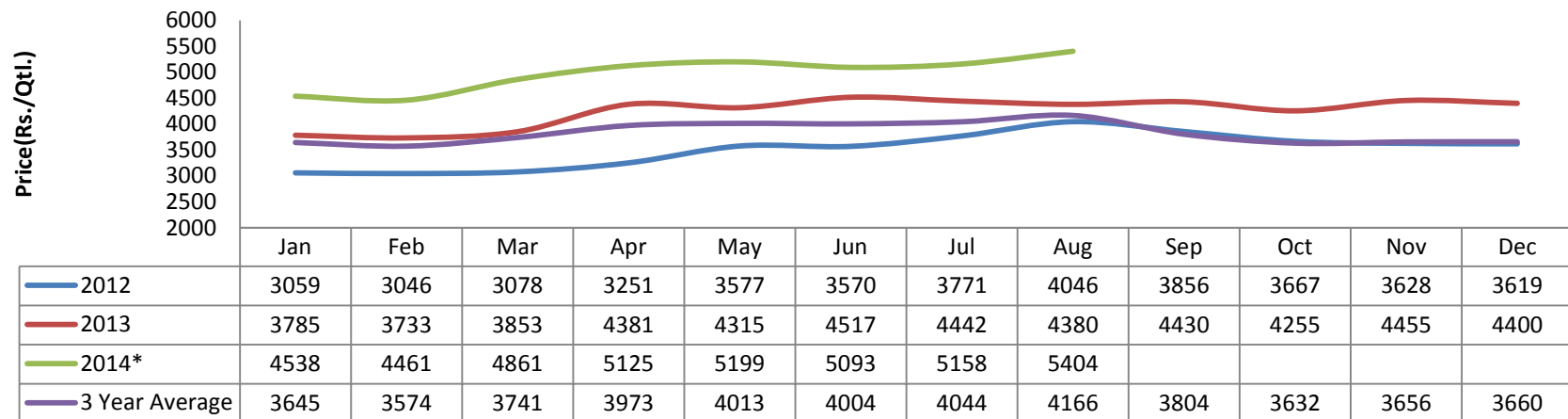


d) Masoor

Canadian Red Lentils at Mumbai

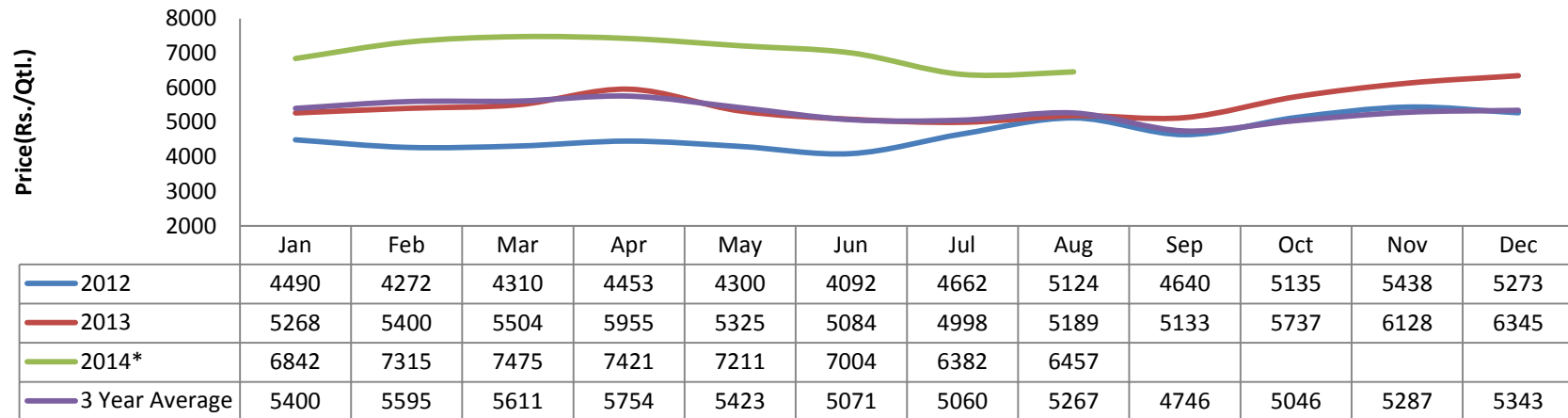


Masoor (mill quality) at Kanpur

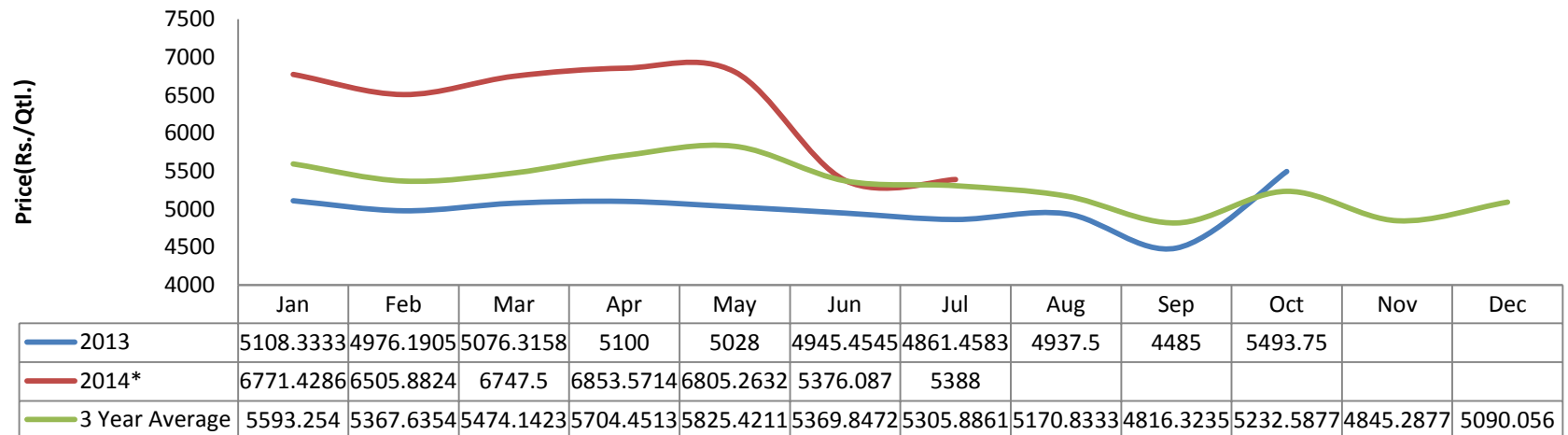


e) Moong

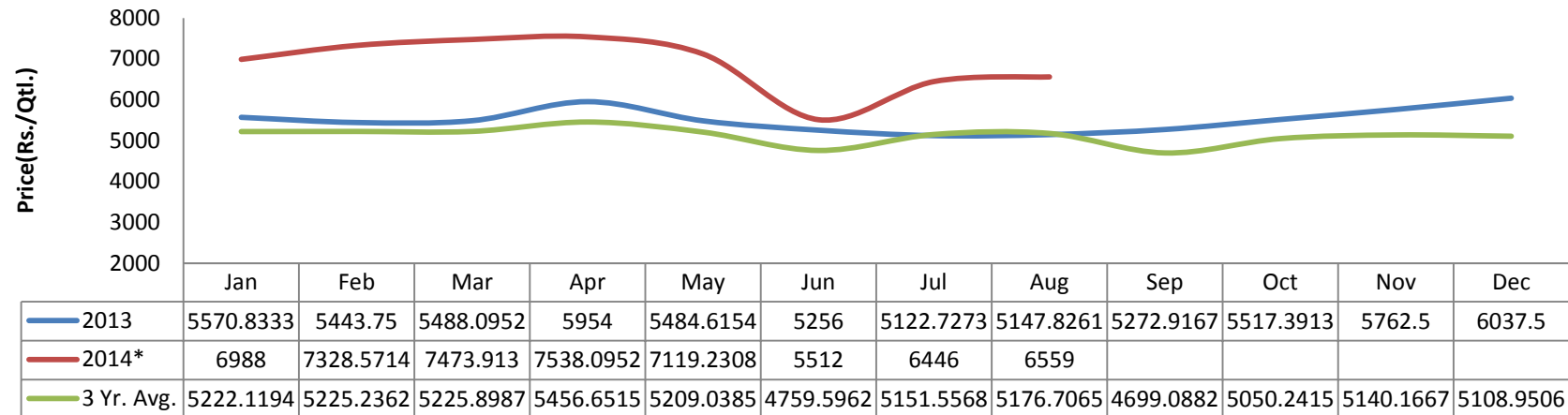
Moong Chamki at Indore



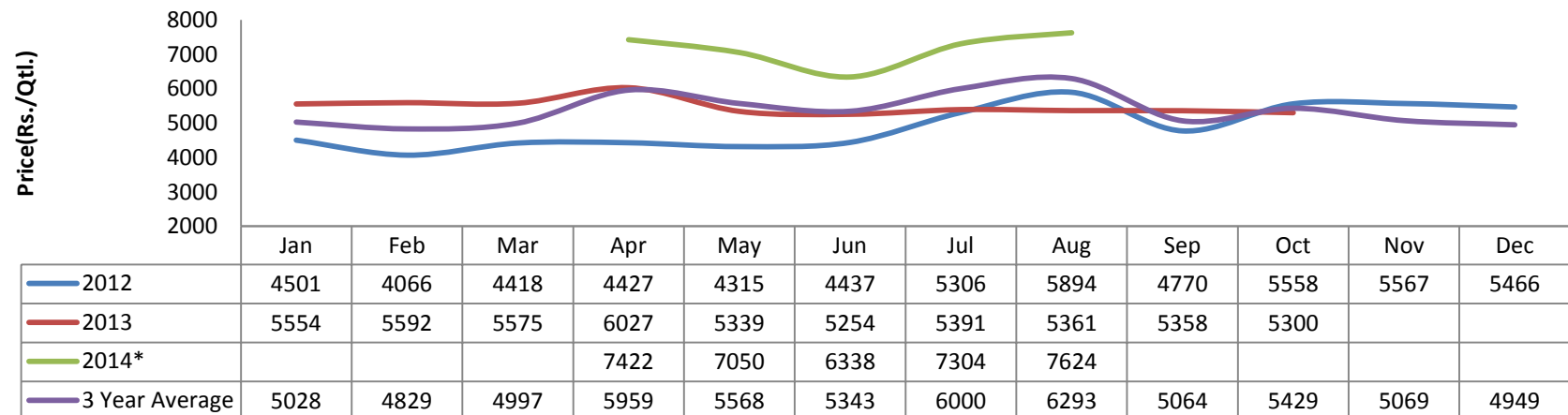
Moong at Vijayawada



Moong at Jaipur

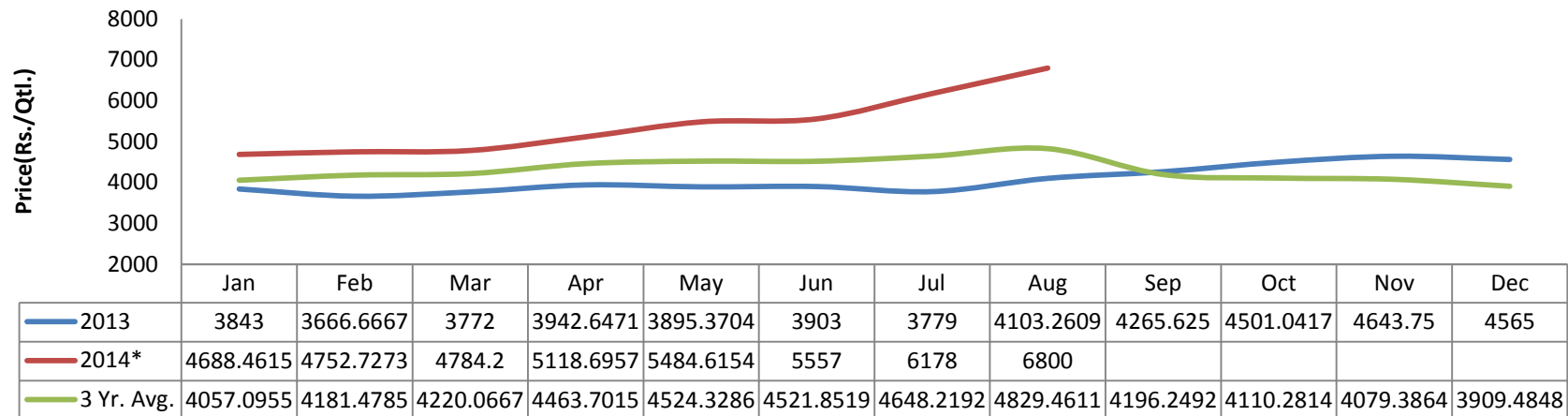


Moong Pedishava at Mumbai

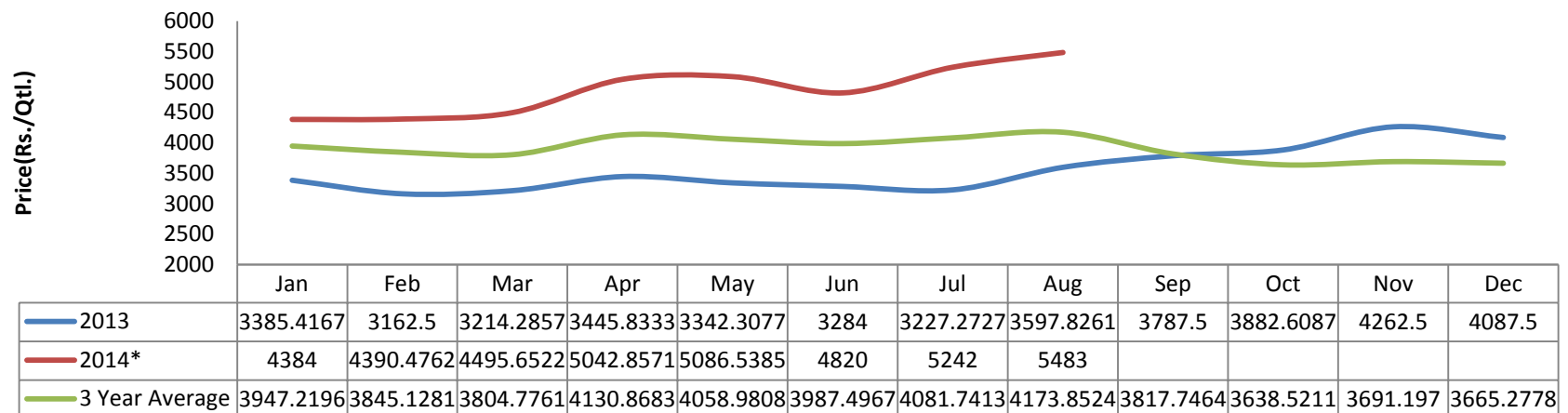


f) Urad

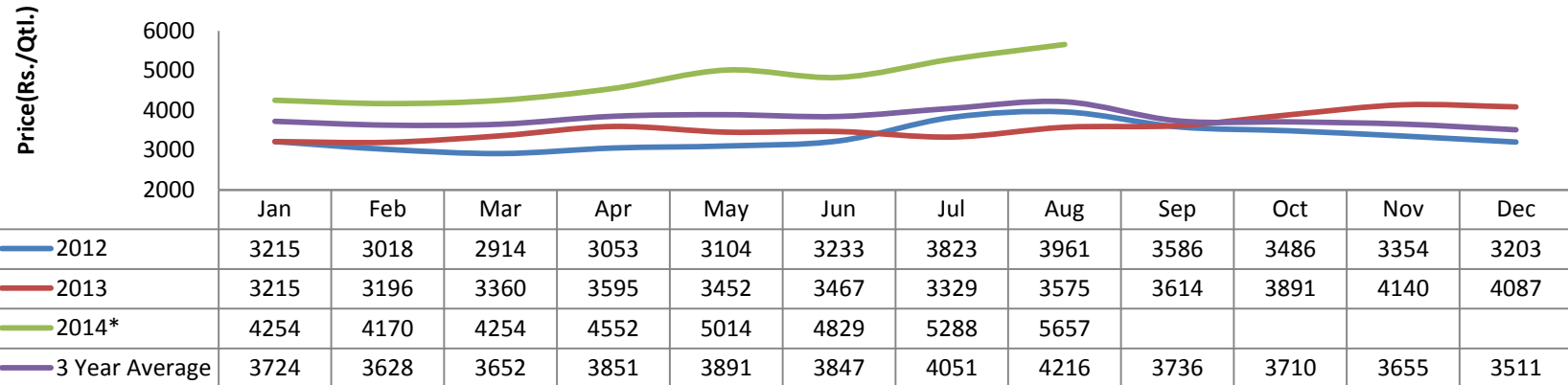
Urad (SQ) at Delhi



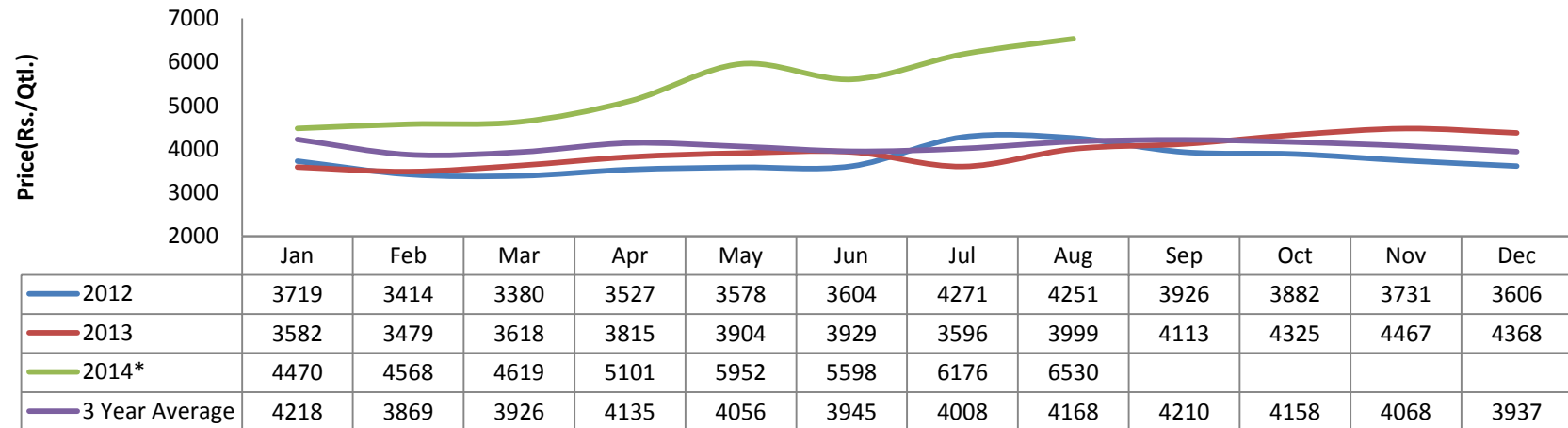
Urad at Jaipur



Urad (FAQ)-Burma at Mumbai



Urad (SQ)-Burma at Mumbai



Indicative International Prices (C&F, in USD/Metric Tonne):

Port	Commodity	Variety / Crop Year	Origin	C&F Prices (\$/MT)		
				30-Aug-14	31-Jul-14	30-Aug-13
Mumbai		Lemon(2014)	Burma	NA	785	625
		Red	Malavi	NA	NA	525
		Red	Arusha	NA	NA	575
		Tanzania	Matwara/Mozambique	NA	NA	540
	Matar (Peas)	Yellow	Canada (Break-bulk)	NA	NA	413
			Ukraine	NA	NA	395
			Canada (container)	NA	NA	445
		Green	U.S	NA	NA	590
			Canada	NA	590	590
			Argentina	NA	NA	NA
	Masoor (lentil)	Red (Crimpsion)	Canada	NA	NA	675
		Flash	Australia	NA	NA	670
		Nuggets		NA	NA	675
	Urad (Black Matpe / Black Gram)	FAQ		NA	950	570
		SQ		NA	1115	650
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	NA	530	525
			Tanzania	NA	NA	525
		Kabuli	Iran	NA	NA	NA
			Burma (FAQ-7MM)	NA	NA	NA
	Moong (Green gram)	Pedishewa	Burma	NA	NA	930
		Annaseva		NA	NA	NA
		Pokako		NA	NA	NA
		Crystal Variety	Australia	NA	NA	NA
			Tanzania	NA	NA	775
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma	910	945	550
		FAQ (Old)		NA	NA	NA

		SQ		1040	1110	625
		SQ (Old)		NA	NA	NA
	Moong (Green gram)	Pedishewa	Burma	NA	NA	NA
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma	NA	NA	620
		Lemon(Old)		NA	NA	NA
	Matar (Peas)	Green	U.S.	NA	NA	NA
			Canada	NA	NA	NA
	Masoor (lentil)	Yellow	Canada	NA	700	NA

Pulses Prices (Pulses-Wise; Market-Wise Comparison) at Key Spot Markets (in Rs./Quintal)

Commodity	State	Centre	Origin/Variety	Prices (Rs./Qtl)		
				30-Aug-14	31-Jul-14	30-Aug-13
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	NA	2950	3325
		Latur	Gauran	NA	2600	3200
			Chana Mixed	NA	2675	3200
			Annagiri	NA	2950	3800
			G-12	NA	2850	3250
		Jalna	Gauran	2750	2700	3100
			Pila	2950	2850	3250
		Akola	Mixed chana	2850	2800	3150
			Chapa	3200	2875	3200
			Annagiri	3200	3025	3250
		Amravati	Desi	2850	2800	3150
		Jalgaon		NA	2700	3100
	Delhi	Delhi	Rajasthan	2950	2900	3175
			Madhya Pradesh	2800	2925	3175
	Rajasthan	Jaipur	Desi	2900	2875	3140
		Bikaner		NA	2800	3100
	Uttar Pradesh	Kanpur		3080	2975	3250
	West Bengal	Kolkata	Australian	3400	3200	3800

	Karnataka	Gulbarga	Annagiri	NA	3100	3600
	Andhra Pradesh	Vijayawada	Desi	NA	3000	NA
	Gujarat	Dahod		NA	NA	3175
	Madhya Pradesh	Indore	Kantewala	NA	2850	3200
			Kabuli 4446 Mill quality	NA	5100	5000
			Kabuli 5860 Export quality	NA	5600	5700
		Pipariya	Desi	NA	2650	3000
		Ashok Nagar		NA	NA	2900
		Gwalior		2700	2550	2900
		Katni		2700	NA	2850
		Neemuch	Kantewala	NA	NA	3100
		Ganjbasoda	Desi	NA	NA	NA
		Guna		NA	NA	2900
		Gadarwara		NA	2600	2900
	Maharashtra	Solapur		3350	3000	NA
	Madhya Pradesh	Ujjain	Dollar	5100	4900	NA
	Rajasthan	Alwar	desi	2750	2725	NA
		Sri-ganganagar	desi	2675	2760	NA
		Kota	desi	2650	2600	NA
	Maharashtra	Nagpur	chapa	NA	2900	NA
			desi annagri	NA	3000	NA
		Ahmednagar	Desi	NA	2700	NA
			Vishal	NA	2800	NA
		Barshi	Kante wala	NA	NA	NA
			chapa	NA	NA	NA
	Madhya Pradesh	Khurai	Desi	2551	2350	NA
			Kante wala	2801	2700	NA
	Rajasthan	Ajmer(Kishnagarh)	Desi	2750	NA	NA
		Kekri	Desi	2630	2600	NA
	Uttar Pradesh	Jhansi	Desi	NA	NA	NA
	Karnataka	Sedam	Desi	3150	NA	NA

	Uttar Pradesh	Lalitpur	Desi	NA	NA	NA
	Chhattisgarh	Raipur	Desi	3025	2800	NA
	Maharashtra	Udgir	Desi	3200	3050	NA
	Madhya Pradesh	Jabalpur	Desi	NA	NA	NA
			Kante wala	NA	NA	NA
		Badnagar	Dollar (Kabuli)	4800	NA	NA
		Biaora	Kantawala	NA	2600	2950
		Bhind	desi	2550	2500	2850
		Bairagarh	kantewala	NA	NA	NA
		Bina	Desi	2700	NA	3100
		Chhattarpur		NA	NA	NA
		Dabra		2600	2550	3000
			Kabuli	NA	NA	3100
		Gotegaon	Desi	NA	NA	NA
		Harda		NA	NA	NA
		Khandwa		NA	NA	NA
		Rajgarh	kante wala	2700	2600	NA
			White Chana	NA	3000	NA
			Dollar(Kabuli)	NA	5000	NA
		Morena	Desi	NA	2650	3100
Matar (Peas)	Maharashtra	Mumbai	White Canadian	NA	2791	3051
			White American	NA	2791	NA
			Green Canadian	NA	4000	NA
			Green American	NA	4200	NA
	West Bengal	Kolkata	Yellow/White Peas Canadian	2800	2825	3100
			Green Peas Canadian	3950	4150	NA
	Tamil Nadu	Chennai	Canada White Peas	2700	2900	NA
	Uttar Pradesh	Kanpur	Desi	2940	2975	3170
			White Canadian	2940	3000	NA
	Madhya Pradesh	Gwalior	White peas	2550	2400	3000

		Dabra	White	2600	2500	2500
			Green	2600	2500	2400
		Harpalpur	White	NA	2600	2850
		Gotegaon	Yellow	NA	NA	NA
			Green	NA	NA	NA
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	NA	4650	4200
			Arusha	NA	4700	4051
			Matwara	NA	4550	3850
			Malawi / Mozambique	NA	4550	NA
		Latur	White	NA	4850	4590
			Red	NA	4950	4590
		Jalna			4600	4400
			White	4900	4600	4350
			BDM	5100	4850	4500
		Akola	Red	5200	4775	4425
		Jalgaon		NA	4600	4450
		Amravati	Desi	5275	4825	4500
	Delhi	Delhi	Burmese Lemon	4900	4600	4300
	Uttar Pradesh	Kanpur	Tur U.P Line	4675	4325	4535
			Tur M.P Line	4625	4250	4500
	West Bengal	Kolkata	Burmese Lemon	4900	4550	NA
	Tamil Nadu	Chennai	Burmese Lemon	5000	4650	4175
	Karnataka	Gulbarga	Red	NA	4767	4600
	Andhra Pradesh	Vijayawada		NA	4600	NA
	Gujarat	Dahod		NA	NA	4050
			White	NA	NA	4300
	Madhya Pradesh	Katni	Desi	4000	NA	4000
		Indore	Mh	NA	4700	4500
		Pipariya	Desi	NA	4250	4300
		Gadarwara	Red	NA	4250	4250
	Maharashtra	Solapur		5350	4925	NA

		Nagpur	MH line	NA	4700	NA	
		Ahmednagar	White	NA	4500	NA	
			Black	NA	4400	NA	
			Red	NA	4100	NA	
			Barshi	White	NA	NA	NA
		Black		NA	NA	NA	
		Red		NA	NA	NA	
		Karnataka	Sedam		5200	NA	NA
			Yadgir	Red	NA	4700	NA
	Maharashtra	Udgir		5100	4950	NA	
	Madhya Pradesh	Jabalpur		NA	NA	NA	
		Bhind	Red	4250	3850	3900	
		Bairagarh		NA	NA	NA	
		Dabra		NA	NA	NA	
		Khandwa		NA	NA	NA	
		Morena		NA	3700	4100	
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	NA	5250	4350	
	Tamil Nadu	Chennai	Yellow Lentil	4550	4575	3500	
	Delhi	Delhi	Chanti Export	7100	6800	6600	
			MP/ Kota Line	5100	5000	4450	
			UP/ Sikri Line	5750	5500	5300	
	Uttar Pradesh	Kanpur	Mill Delivery	5450	5325	4600	
			Bareilly Delivery	5685	5500	4825	
	West Bengal	Kolkata	Masoor Canadian	5800	5450	4700	
	Madhya Pradesh	Gwalior	Desi	5450	5100	4500	
		Katni	Seed	5500	NA	4450	
		Guna	Desi	NA	NA	NA	
		Ganjbasoda		NA	NA	NA	
		Indore	Mota Masra	NA	5400	4400	
			Chota	NA	5375	4375	
		Pipariya	Desi	NA	5200	4300	

		Ashok Nagar		NA	NA	4000
		Khurai	Desi	4861	4850	NA
	Uttar Pradesh	Jhansi		NA	NA	NA
		Lalitpur		NA	NA	NA
	Chhattisgarh	Raipur		5300	5200	NA
	Madhya Pradesh	Jabalpur	Seed	NA	NA	NA
		Biaora	Medium	NA	NA	NA
		Bairagarh	Whole	NA	NA	NA
		Bina	kali	NA	5100	4100
		Dabra	Medium	NA	NA	4000
		Gotegaon	whole	NA	NA	NA
		Harpalpur	Seed	NA	NA	NA
		Rajgarh	Medium	NA	4500	NA
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	NA	7800	5400
			Tanzania	NA	6300	4950
		Jalna	Desi	NA	NA	4300
			Chamki	7800	NA	4900
		Latur	Desi	NA	6750	5100
		Akola		7300	6700	5100
		Jalgaon	Chamki	NA	NA	4800
		Amravati	Desi	NA	NA	5000
	Delhi	Delhi	Kanpur	NA	NA	NA
			Karnataka	NA	NA	5600
			M.P.	6800	7000	NA
			Merta city(Mogar)	NA	NA	5000
			Merta city(Polish)	NA	NA	NA
	Madhya Pradesh	Indore	Chamki	NA	6600	4800
	Punjab	Ludhiana	Desi	6600	6200	4900
	Uttar Pradesh	Kanpur		6550	6550	NA
	Rajasthan	Jaipur		6500	6500	5000
		Merta City	Polish	NA	NA	NA

	Rajasthan	Sri-ganganagar	Desi	NA	NA	NA
	Maharashtra	Ahmednagar	Desi	NA	6800	NA
		Barshi	Desi	NA	NA	NA
	Rajasthan	Ajmer(Kishnagarh)	Desi	NA	NA	NA
		Kekri	Desi	6600	6600	NA
	Madhya Pradesh	Gotegaon	Desi	NA	NA	NA
		Chhattarpur	Desi	NA	NA	NA
		Harda	Desi	NA	NA	NA
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	NA	5850	3750
		Jalna	Desi	NA	NA	NA
		Latur		NA	6050	4500
		Akola		5800	5700	4000
		Jalgaon		NA	NA	NA
	Delhi	Delhi	Burmese SQ	6925	6800	4275
	Tamil Nadu	Chennai	Burmese FAQ(New)	5600	5850	3750
			Burmese SQ(New)	6425	6825	4225
	Andhra Pradesh	Vijayawada	Polished	NA	7300	NA
			Sada(Bada)	NA	7100	NA
		Guntur	Gota Barnded	8800	8990	5400
	West Bengal	Kolkata	Urad Faq	5950	6000	3850
	Rajasthan	Jaipur	Desi	5300	5600	3900
	Gujarat	Dahod	Local	NA	NA	3700
	Madhya Pradesh	Indore		NA	5700	3400
		Ashok nagar	Maharashtra Line	NA	6200	3900
			Desi	NA	NA	NA
		Neemuch		NA	NA	3750
	Rajasthan	Kota		NA	NA	NA
	Maharashtra	Ahmednagar		NA	6200	NA
		Barshi		NA	NA	NA
	Rajasthan	Kekri		5600	5700	NA
	Uttar Pradesh	Jhansi		NA	NA	NA

	Madhya Pradesh	Lalitpur		NA	NA	NA
		Jabalpur	local	NA	NA	NA
		Chhattarpur		NA	NA	NA
			Lal	NA	NA	NA
		Dabra	Kali	NA	NA	NA

Pulses Arrivals (Pulses-Wise; Market-Wise Comparison) at Key Spot Markets (in bags of 1 Qtl.):

Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		
				30-Aug-14	31-Jul-14	30-Aug-13
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	35	35	40
			Madhya Pradesh	35	35	40
	Maharashtra	Latur	Total	NA	8000	3000
		Jalna	Gauran	100	200	100
			Pila	50	50	NA
		Amravati	Desi	1000	600	500
		Akola	Chana Mixed	500	400	NA
	Karnataka	Gulbarga	Annagiri	NA	500	1000
	Andhra Pradesh	Vijayawada	Desi	NA	500	NA
	Uttar Pradesh	Kanpur		NA	NA	NA
	Gujarat	Dahod	Local	NA	NA	200
	Madhya Pradesh	Indore	Kantewala	NA	2000	1500
		Pipariya	Desi	NA	6000	4000
		Katni		300	NA	250
		Neemuch	Kantewala	NA	NA	200
		Ganjbasoda	Desi	NA	NA	NA
		Guna		NA	NA	NA
		Ashok Nagar		NA	NA	600
		Gadarwara		NA	200	400
	Maharashtra	Solapur		800	1500	NA
	Madhya Pradesh	Ujjain	Dollar	NA	NA	NA
	Rajasthan	Alwar	desi	NA	700	NA

		Sri-ganganagar	desi	200	125	NA
		Kota	desi	150	150	NA
	Maharashtra	Nagpur	chapa	NA	2000	NA
		Ahmednagar	All varieties	NA	600	NA
		Barshi	All varieties	NA	NA	NA
	Madhya Pradesh	Khurai	All varieties	2700	2400	NA
	Rajasthan	Ajmer(Kishnagarh)		400	NA	NA
		Kekri		NA	NA	NA
	Uttar Pradesh	Jhansi		NA	NA	NA
	Karnataka	Sedam		200	NA	NA
	Uttar Pradesh	Lalitpur(		NA	NA	NA
	Chhattisgarh	Raipur		2500	4000	NA
	Maharashtra	Udgir		300	400	NA
	Madhya Pradesh	Jabalpur		NA	NA	NA
		Badnagar	Dollar (Kabuli)	500	NA	NA
		Biaora	Kantawala	NA	150	60
		Bhind	Desi	20	20	20
		Bairagarh	kantewala	NA	NA	NA
		Bina	Desi	300	NA	1200
		Chhatarpur		NA	NA	NA
		Dabra		125	500	150
			Kabuli	NA	NA	50
		Gotegaon	Desi	NA	NA	NA
		Harda		NA	NA	NA
		Khandwa		NA	NA	NA
		Rajgarh	kante wala	50	50	NA
			White Katu	NA	30	NA
			Dollar	NA	20	NA
		Morena	Desi	NA	NA	NA
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	NA
	Madhya Pradesh	Dabra	White	NA	NA	100

			Green	NA	NA	100
		Goteगाon	Yellow	NA	NA	NA
			Green	NA	NA	NA
		Harpalpur	White	NA	250	NA
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	9000	2000
	Maharashtra	Latur		NA	1000	4000
		Jalna		100	50	150
			White	300	500	NA
		Akola	Red	500	200	NA
		Jalgaon	White	NA	100	NA
		Amravati	Desi	1500	1500	2000
	Gujarat	Dahod	Red&White	NA	NA	100
	Madhya Pradesh	Katni		100	NA	300
		Indore	MH	NA	600	800
		Pipariya	Desi	NA	300	1000
		Gadarwara		NA	NA	NA
	Maharashtra	Solapur		1500	1200	NA
		Nagpur		NA	1000	NA
		Ahmednagar	All varieties	NA	500	NA
		Barshi	All varieties	NA	NA	NA
	Karnataka	Sedam		500	NA	NA
		Yadgir		NA	100	NA
	Maharashtra	Udgir		300	700	NA
	Madhya Pradesh	Bhind		50	50	25
		Bairagarh	Red	NA	NA	NA
		Dabra	Red	NA	NA	NA
		Khandwa	Red	NA	NA	NA
		Morena	Red	NA	15	NA
Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	NA
	Madhya Pradesh	Indore	Masra	NA	800	400

		Pipariya	Desi	NA	400	150
		Ashok Nagar		NA	NA	NA
		Katni	Seed	200	NA	NA
		Guna	Desi	NA	NA	NA
		Ganjbasoda		NA	NA	NA
	Madhya Pradesh	Khurai	whole	20	125	NA
	Uttar Pradesh	Jhansi		NA	NA	NA
		Lalitpur(		NA	NA	NA
	Chhattisgarh	Raipur		500	1200	NA
	Madhya Pradesh	Jabalpur		NA	NA	NA
		Biaora	Seed	NA	NA	NA
		Bairagarh	Medium	NA	NA	NA
		Bina	Whole	NA	NA	125
		Dabra	kali	NA	NA	50
		Gotegaon	Medium	NA	NA	NA
		Harpalpur	whole	NA	NA	NA
		Rajgarh	Seed	NA	10	NA
			Medium			
	Madhya Pradesh	Indore		NA	500	500
Moong (Green gram)	Punjab	Ludhiana	Chamki	NA	NA	NA
	Rajasthan	Jaipur	Desi	NA	NA	NA
	Uttar Pradesh	Kanpur		50	60	NA
	Maharashtra	Jalgaon		NA	NA	5000
		Latur	Chamki	NA	50	2000
		Akola	Desi	5	NA	NA
	Rajasthan	Sri-ganganagar		NA	NA	NA
	Maharashtra	Ahmednagar		NA	300	NA
		Barshi		NA	NA	NA
	Rajasthan	Ajmer(Kishnagarh)		NA	NA	NA
		Kekri		NA	NA	NA
	Madhya Pradesh	Gotegaon		NA	NA	NA
		Chhattarpur	Desi	NA	NA	NA

		Harda	Desi	NA	NA	NA
			Desi			
	Maharashtra	Jalgaon		NA	NA	NA
Urad (Black Matpe /Black Gram)		Latur	Desi	NA	50	2000
		Akola		NA	NA	NA
		Jalna		300	500	NA
	Uttar Pradesh	Kanpur		NA	NA	NA
	Andhra Pradesh	Vijayawada		NA	NA	NA
	Rajasthan	Jaipur		Polished	NA	NA
	Gujarat	Dahod	Desi	NA	NA	50
	Madhya Pradesh	Ashok nagar	Local	NA	NA	NA
		Indore	Desi	NA	500	700
			MH	NA	NA	500
		Neemuch	Local	NA	NA	200
	Rajasthan	Kota	Desi	NA	NA	NA
		Kekri		NA	400	NA
	Maharashtra	Ahmednagar		NA	NA	NA
		Barshi		NA	NA	NA
	Uttar Pradesh	Jhansi		NA	NA	NA
		Lalitpur		NA	NA	NA
	Madhya Pradesh	Chhattarpur		NA	NA	NA
			local	NA	NA	NA
		Dabra		NA	NA	NA
Lal			NA	NA	NA	

*(Arrival in motor, 1 motor=9 or 15 tonne)

Processed Pulses Prices (Dal-Wise; Market-Wise Comparison):

Commodity	State	Centre	Price (Rs/Qtl)		
			30-Aug-14	31-Jul-14	30-Aug-13
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	3400	3900
		Akola	3700	3450	4200
	Uttar Pradesh	Kanpur	3480	3400	3550
	Rajasthan	Bikaner	NA	3300	3600
	Delhi	Delhi	3325	3375	3700
	Karnataka	Gulbarga	NA	3500	6900
	Gujarat	Dahod	NA	NA	4300
	Maharashtra	Nagpur	NA	4000	NA
	Madhya Pradesh	Jabalpur	NA	NA	NA
		Indore	NA	3525	4150
		Katni	NA	NA	3675
		Gwalior	3300	3250	3700
		Guna	NA	NA	NA
		Bhind	3425	3250	3800
		Chhattarpur	NA	NA	NA
		Dabra	NA	NA	3900
Besan	Delhi	Delhi	3743	3714	4000
Matar (Peas)	Madhya Pradesh	Gwalior	3100	3125	3300
	Uttar Pradesh	Kanpur	3050	3100	3280
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	7000	6600
		Latur	NA	6850	6600
		Akola(Phatka)	7300	6550	6400
		Akola(sava no.)	6700	6000	5700
	Karnataka	Gulbarga	NA	6900	6350
	Madhya Pradesh	Indore	NA	6500	6500
		Katni	NA	NA	6400

	Gujarat	Katni (Sava)	NA	NA	5800
		Dahod (Phatka)	NA	NA	6500
		Dahod (Sava)	NA	NA	6000
	Maharashtra	Nagpur(Dal Phatka)	NA	7000	NA
		Barshi(Dal Phatka)	NA	NA	NA
		Barshi(Sava)	NA	NA	NA
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	6500	6500	5250
	Madhya Pradesh	Indore	NA	6200	5325
		Katni	6300	NA	5075
		Gwalior	6250	6100	NA
	Delhi	Delhi (Badi Masoor)	6250	6000	5500
		Delhi (Choti Masoor)	6800	6600	6400
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	NA
		Akola(Mogar)	NA	NA	7000
	Rajasthan	Bikaner (Split)	NA	8500	6500
	Madhya Pradesh	Indore	NA	9000	6800
	Karnataka	Gulbarga	NA	9200	5300
	Gujarat	Dahod (Mogar)	NA	NA	7000
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	NA
	Rajasthan	Bikaner (Split)	NA	7500	4600
	Madhya Pradesh	Indore	NA	9500	6600
	Karnataka	Gulbarga	NA	9400	NA
	Andhra Pradesh	Guntur	8800	8990	5400
	Gujarat	Dahod (Mogar)	8800	8990	5400

Retail & Wholesale Prices (Source:- Ministry of Consumer Affairs, Food and Public distribution)

Gram Dal Retail Prices (in Rs/Qtl)

Centre	30-Aug-14	31-Jul-14	30-Aug-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	4600	4600	5100	-10
DELHI	5000	4900	5400	-7
HISAR	3800	3800	6100	-38
KARNAL	4100	4200	4100	Unch
SHIMLA	4500	4500	4800	-6
MANDI	4400	4400	4400	Unch
SRINAGAR	NR	6500	NR	-
JAMMU	4300	4300	5200	-17
AMRITSAR	5500	5500	4600	20
LUDHIANA	4500	NR	NR	-
BATHINDA	4800	NR	4700	2
LUCKNOW	5000	4500	5700	-12
KANPUR	5000	5000	5000	Unch
VARANASI	4600	4600	4500	2
AGRA	3800	3700	4800	-21
DEHRADUN	5000	5000	4500	11
WEST ZONE				
RAIPUR	NR	NR	NR	-
PANAJI	NR	5300	NR	-
AHMEDABAD	NR	3800	4600	-
RAJKOT	NR	4000	4600	-
BHOPAL	NR	3500	6300	-
INDORE	4000	4000	5000	-20
GWALIOR	3900	4700	5700	-32
JABALPUR	4300	4500	5200	-17
MUMBAI	NR	5900	6600	-

NAGPUR	NR	3800	4700	-
JAIPUR	NR	3500	3900	-
JODHPUR	3600	3600	3400	6
KOTA	NR	4300	5200	-
EAST ZONE				
PATNA	3800	3800	NR	-
BHAGALPUR	NR	4200	NR	-
RANCHI	NR	4400	5200	-
BHUBANESHWAR	NR	4000	4600	-
CUTTACK	NR	4000	4700	-
SAMBALPUR	NR	3900	4400	-
ROURKELA	NR	4200	4500	-
KOLKATA	4600	4600	5400	-15
SILIGURI	NR	3900	NR	-
NORTH-EAST ZONE				
ITANAGAR	NR	NR	NR	-
GUWAHATI	4000	3800	4300	-7
SHILLONG	4900	4900	5000	-2
AIZWAL	NR	NR	NR	-
DIMAPUR	5500	5500	5500	Unch
AGARTALA	4600	4500	4800	-4
SOUTH ZONE				
PORT BLAIR	NR	5100	NR	-
HYDERABAD	NR	5400	6900	-
VIJAYWADA	NR	4600	NR	-
VISAKHAPATNAM	NR	5000	NR	-
BENGALURU	NR	4600	4900	-
DHARWAD	NR	5100	5200	-

T.PURAM	7500	7200	7100	6
ERNAKULAM	6800	6800	7300	-7
KOZHIKODE	6400	6600	7400	-14
PUDUCHERRY	NR	5000	5500	-
CHENNAI	NR	4700	5000	-
DINDIGUL	NR	4500	5000	-
THIRUCHIRAPALLI	NR	4400	5100	-
Maximum Price	7500	7200	7400	1
Minimum Price	3600	3500	3400	6
Modal Price	4600	4600	5100	-10

Gram Dal Wholesale Prices (In Rs./Qtl)				
Centre	30-Aug-14	31-Jul-14	30-Aug-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	4000	4000	4900	-18
DELHI	3800	3800	4200	-10
HISAR	3600	3600	5900	-39
KARNAL	3500	3640	4030	-13
SHIMLA	4000	4000	4000	Unch
MANDI	4110	4110	4070	1
SRINAGAR	NR	NR	NR	-
JAMMU	3700	3700	4200	-12
AMRITSAR	5100	5100	4200	21
LUDHIANA	4000	NR	NR	-
BATHINDA	4200	NR	4000	5
LUCKNOW	4400	NR	5420	-19
KANPUR	NR	4000	3850	-
VARANASI	4400	4400	4300	2

AGRA	3400	3300	4500	-24
DEHRADUN	4500	4500	4200	7
WEST ZONE				
RAIPUR	NR	NR	NR	-
PANAJI	NR	4000	NR	-
AHMEDABAD	NR	3600	4400	-
RAJKOT	NR	3600	3800	-
BHOPAL	NR	3100	5800	-
INDORE	3500	3350	4200	-17
GWALIOR	3700	4600	5500	-33
JABALPUR	4250	4300	5000	-15
MUMBAI	NR	4000	4600	-
NAGPUR	NR	3733	4427	-
JAIPUR	NR	3300	3600	-
JODHPUR	3300	3300	3350	-1
KOTA	NR	4000	4500	-
EAST ZONE				
PATNA	3500	3500	NR	-
BHAGALPUR	NR	4000	NR	-
RANCHI	NR	3800	NR	-
BHUBANESHWAR	NR	3700	4300	-
CUTTACK	NR	3600	4400	-
SAMBALPUR	NR	3600	4100	-
ROURKELA	NR	3800	4100	-
KOLKATA	3700	3600	4000	-8
SILIGURI	NR	3700	NR	-
NORTH-EAST ZONE				
ITANAGAR	NR	NR	NR	-

GUWAHATI	3650	3600	3900	-6
SHILLONG	4400	4400	4500	-2
AIZWAL	NR	NR	NR	-
DIMAPUR	5000	5000	5000	Unch
AGARTALA	4275	4200	4600	-7
SOUTH ZONE				
PORT BLAIR	NR	4600	NR	-
HYDERABAD	NR	5200	6700	-
VIJAYWADA	NR	4300	NR	-
VISAKHAPATNAM	NR	4500	NR	-
BENGALURU	NR	4400	4700	-
DHARWAD	NR	5050	5100	-
T.PURAM	7000	6900	6600	6
ERNAKULAM	6200	6200	7000	-11
KOZHIKODE	6200	6400	6900	-10
PUDUCHERRY	NR	4200	4700	-
CHENNAI	NR	3500	4000	-
DINDIGUL	NR	3750	4000	-
THIRUCHIRAPALLI	NR	3900	4500	-
Maximum Price	7000	6900	7000	Unch
Minimum Price	3300	3100	3350	-1
Modal Price	3950	3800	4100	-4

Tur Dal Retail Prices (in Rs/Qtl)				
Centre	30-Aug-14	31-Jul-14	30-Aug-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	7500	7500	6600	14
DELHI	8100	7400	7000	16

HISAR	6600	6600	6800	-3
KARNAL	6900	6800	6200	11
SHIMLA	8500	7500	7000	21
MANDI	7700	7400	7100	8
SRINAGAR	NR	7000	NR	-
JAMMU	7800	7800	7200	8
AMRITSAR	7200	7200	6900	4
LUDHIANA	7500	NR	NR	-
BATHINDA	8100	NR	7200	13
LUCKNOW	7000	6800	6600	6
KANPUR	7200	6800	7000	3
VARANASI	7400	7400	6900	7
AGRA	7300	7000	6800	7
DEHRADUN	7000	7000	6600	6
WEST ZONE				
RAIPUR	NR	NR	NR	-
PANAJI	NR	7300	NR	-
AHMEDABAD	NR	6500	6500	-
RAJKOT	NR	8000	6800	-
BHOPAL	NR	6500	7000	-
INDORE	8000	7300	7200	11
GWALIOR	6300	6200	6200	2
JABALPUR	6200	5900	6700	-7
MUMBAI	NR	7700	7400	-
NAGPUR	NR	7000	6800	-
JAIPUR	NR	6800	6400	-
JODHPUR	7000	7000	6000	17
KOTA	NR	7500	7000	-

EAST ZONE				
PATNA	6000	6000	NR	-
BHAGALPUR	NR	7200	NR	-
RANCHI	NR	7200	NR	-
BHUBANESHWAR	NR	6700	6600	-
CUTTACK	NR	7000	6900	-
SAMBALPUR	NR	6700	6700	-
ROURKELA	NR	7000	6500	-
KOLKATA	7200	6800	7200	Unch
SILIGURI	NR	6800	NR	-
NORTH-EAST ZONE				
ITANAGAR	NR	NR	NR	-
GUWAHATI	6400	6200	6200	3
SHILLONG	6800	6800	6600	3
AIZWAL	NR	NR	NR	-
DIMAPUR	7500	7500	7000	7
AGARTALA	5600	5600	5600	Unch
SOUTH ZONE				
PORT BLAIR	NR	7900	NR	-
HYDERABAD	NR	7200	7600	-
VIJAYWADA	NR	6800	NR	-
VISAKHAPATNAM	NR	6600	NR	-
BENGALURU	NR	7600	7100	-
DHARWAD	NR	7200	7200	-
T.PURAM	7600	7500	7000	9
ERNAKULAM	8200	8200	7500	9
KOZHIKODE	8100	7700	7800	4
PUDUCHERRY	NR	8000	8000	-

CHENNAI	NR	7200	6800	-
DINDIGUL	NR	6400	7000	-
THIRUCHIRAPALLI	NR	6800	6600	-
Maximum Price	8500	8200	8000	6
Minimum Price	5600	5600	5600	Unch
Modal Price	7500	6800	7000	7

Tur Dal Wholesale Prices (in Rs./Qtl)				
Centre	30-Aug-14	31-Jul-14	30-Aug-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	6800	6800	6000	13
DELHI	7200	6500	6550	10
HISAR	6300	6300	6500	-3
KARNAL	6450	6300	6400	1
SHIMLA	8000	7000	6500	23
MANDI	7244	7150	6660	9
SRINAGAR	NR	NR	NR	-
JAMMU	7400	6700	6400	16
AMRITSAR	6800	6800	6500	5
LUDHIANA	7000	NR	NR	-
BATHINDA	7200	NR	6400	13
LUCKNOW	6250	NR	6425	-3
KANPUR	6900	6500	6700	3
VARANASI	6900	6900	6350	9
AGRA	6800	6500	6500	5
DEHRADUN	6600	6600	6200	6
WEST ZONE				
RAIPUR	NR	NR	NR	-

PANAJI	NR	6100	NR	-
AHMEDABAD	NR	6300	6300	-
RAJKOT	NR	6800	6100	-
BHOPAL	NR	6000	6300	-
INDORE	7300	6450	6300	16
GWALIOR	6100	6100	6000	2
JABALPUR	6100	5700	6500	-6
MUMBAI	NR	6650	6600	-
NAGPUR	NR	6645	6475	-
JAIPUR	NR	6250	5900	-
JODHPUR	6500	6500	5700	14
KOTA	NR	6900	6800	-
EAST ZONE				
PATNA	5700	5700	NR	-
BHAGALPUR	NR	7000	NR	-
RANCHI	NR	6200	NR	-
BHUBANESHWAR	NR	6400	6400	-
CUTTACK	NR	6700	6600	-
SAMBALPUR	NR	6400	6400	-
ROURKELA	NR	6600	6100	-
KOLKATA	6700	6200	6000	12
SILIGURI	NR	6300	NR	-
NORTH-EAST ZONE				
ITANAGAR	NR	NR	NR	-
GUWAHATI	6050	5800	5850	3
SHILLONG	6200	6200	6000	3
AIZWAL	NR	NR	NR	-
DIMAPUR	7200	7200	6600	9

AGARTALA	5350	5350	5350	Unch
SOUTH ZONE				
PORT BLAIR	NR	7400	NR	-
HYDERABAD	NR	7000	7400	-
VIJAYWADA	NR	6500	NR	-
VISAKHAPATNAM	NR	6500	NR	-
BENGALURU	NR	7400	6900	-
DHARWAD	NR	7150	7100	-
T.PURAM	7200	7200	6700	7
ERNAKULAM	7700	7700	7300	5
KOZHIKODE	7800	7500	6800	15
PUDUCHERRY	NR	7300	7200	-
CHENNAI	NR	6200	5900	-
DINDIGUL	NR	6150	6800	-
THIRUCHIRAPALLI	NR	6500	6000	-
Maximum Price	8000	7700	7400	8
Minimum Price	5350	5350	5350	Unch
Modal Price	7000	6500	6300	11

Urad Dal Retail Prices (in Rs/Qtl)				
Centre	30-Aug-14	31-Jul-14	30-Aug-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	6000	6000	5800	3
DELHI	8500	7700	6800	25
HISAR	6200	6200	6800	-9
KARNAL	7000	6600	6000	17
SHIMLA	7500	7500	6000	25

MANDI	8400	7700	6000	40
SRINAGAR	NR	NR	NR	-
JAMMU	7800	7600	7000	11
AMRITSAR	6500	6500	4800	35
LUDHIANA	7500	NR	NR	-
BATHINDA	9300	NR	NR	-
LUCKNOW	8800	7800	7400	19
KANPUR	9000	8500	6000	50
VARANASI	6500	6500	6500	Unch
AGRA	7500	6800	5500	36
DEHRADUN	8000	7000	5300	51
WEST ZONE				
RAIPUR	NR	NR	NR	-
PANAJI	NR	9100	NR	-
AHMEDABAD	NR	7000	5500	-
RAJKOT	NR	7900	5800	-
BHOPAL	NR	6200	5400	-
INDORE	7800	7200	5000	56
GWALIOR	6300	5800	5000	26
JABALPUR	4900	4800	4000	23
MUMBAI	NR	8000	7400	-
NAGPUR	NR	6300	6000	-
JAIPUR	NR	7300	4700	-
JODHPUR	7000	6200	4500	56
KOTA	NR	7000	4500	-
EAST ZONE				
PATNA	7200	6200	NR	-
BHAGALPUR	NR	7000	5200	-

RANCHI	NR	6600	NR	-
BHUBANESHWAR	NR	7700	4800	-
CUTTACK	NR	7400	5100	-
SAMBALPUR	NR	7700	5500	-
ROURKELA	NR	7500	NR	-
KOLKATA	7400	7000	4800	54
SILIGURI	NR	7000	NR	-
NORTH-EAST ZONE				
ITANAGAR	NR	NR	NR	-
GUWAHATI	8800	7900	5400	63
SHILLONG	9000	8200	6100	48
AIZWAL	8100	NR	8000	1
DIMAPUR	7000	7000	5000	40
AGARTALA	6500	6500	6500	Unch
SOUTH ZONE				
PORT BLAIR	NR	NR	NR	-
HYDERABAD	NR	8400	6900	-
VIJAYWADA	NR	7500	NR	-
VISAKHAPATNAM	NR	7200	NR	-
BENGALURU	NR	9200	7300	-
DHARWAD	NR	9300	7200	-
T.PURAM	8200	8200	6600	24
ERNAKULAM	7300	7600	6200	18
KOZHIKODE	9000	9000	7200	25
PUDUCHERRY	NR	9500	7000	-
CHENNAI	NR	8700	6100	-
DINDIGUL	NR	9000	6100	-
THIRUCHIRAPALLI	NR	9000	6200	-

Maximum Price	9300	9500	8000	16
Minimum Price	4900	4800	4000	23
Modal Price	7250	7000	6000	21

Urad Dal Wholesale Prices (in Rs./Qtl)				
Centre	30-Aug-14	31-Jul-14	30-Aug-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	5600	5600	5400	4
DELHI	7500	7600	6100	23
HISAR	6000	6000	6400	-6
KARNAL	6430	6000	5800	11
SHIMLA	6800	6800	5300	28
MANDI	7900	7322	5700	39
SRINAGAR	NR	NR	NR	-
JAMMU	7200	6700	6400	13
AMRITSAR	6100	6100	4400	39
LUDHIANA	7000	NR	NR	-
BATHINDA	8200	NR	NR	-
LUCKNOW	8200	NR	6850	20
KANPUR	8000	7400	5400	48
VARANASI	6000	6000	6000	Unch
AGRA	6900	6400	5300	30
DEHRADUN	7400	6400	4800	54
WEST ZONE				
RAIPUR	NR	NR	NR	-
PANAJI	NR	7600	NR	-
AHMEDABAD	NR	6800	5400	-

RAJKOT	NR	7500	5000	-
BHOPAL	NR	6000	4600	-
INDORE	6800	6350	4350	56
GWALIOR	6100	5600	4900	24
JABALPUR	4800	4600	3800	26
MUMBAI	NR	7150	4750	-
NAGPUR	NR	5823	5448	-
JAIPUR	NR	7100	4500	-
JODHPUR	6600	5800	4400	50
KOTA	NR	6500	4500	-
EAST ZONE				
PATNA	7000	5800	NR	-
BHAGALPUR	NR	6800	NR	-
RANCHI	NR	5800	NR	-
BHUBANESHWAR	NR	7400	4900	-
CUTTACK	NR	7000	4600	-
SAMBALPUR	NR	7400	4800	-
ROURKELA	NR	7200	4400	-
KOLKATA	6800	6600	4000	70
SILIGURI	NR	6500	NR	-
NORTH-EAST ZONE				
ITANAGAR	NR	NR	NR	-
GUWAHATI	8400	7500	5000	68
SHILLONG	8200	7500	5500	49
AIZWAL	NR	NR	7700	-
DIMAPUR	6500	6500	4500	44
AGARTALA	6300	6300	6200	2
SOUTH ZONE				

PORT BLAIR	NR	NR	NR	-
HYDERABAD	NR	8200	6700	-
VIJAYWADA	NR	7000	NR	-
VISAKHAPATNAM	NR	6700	NR	-
BENGALURU	NR	9000	7100	-
DHARWAD	NR	9250	7050	-
T.PURAM	7600	7900	6100	25
ERNAKULAM	6900	7100	5800	19
KOZHIKODE	8800	8800	6000	47
PUDUCHERRY	NR	8850	6200	-
CHENNAI	NR	7400	5600	-
DINDIGUL	NR	8500	5900	-
THIRUCHIRAPALLI	NR	8500	5600	-
Maximum Price	8800	9250	7700	14
Minimum Price	4800	4600	3800	26
Modal Price	7333.33	6633.33	4766.67	54

Moong Dal Retail Prices (in Rs/Qtl)				
Centre	30-Aug-14	31-Jul-14	30-Aug-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	8800	8800	8400	5
DELHI	9500	9100	8000	19
HISAR	7400	7300	6900	7
KARNAL	9400	10000	7800	21
SHIMLA	9000	9000	8000	13
MANDI	9100	8800	7000	30
SRINAGAR	NR	NR	NR	-

JAMMU	8200	8200	7400	11
AMRITSAR	8600	8600	7200	19
LUDHIANA	9500	NR	NR	-
BATHINDA	10300	NR	NR	-
LUCKNOW	8500	8300	8000	6
KANPUR	8800	9000	7600	16
VARANASI	9000	9000	8000	13
AGRA	7700	7500	7000	10
DEHRADUN	10600	10600	7900	34
WEST ZONE				
RAIPUR	NR	NR	NR	-
PANAJI	NR	10500	NR	-
AHMEDABAD	NR	9000	7200	-
RAJKOT	NR	9500	7800	-
BHOPAL	NR	8000	6200	-
INDORE	8500	8300	7200	18
GWALIOR	7400	6800	6300	17
JABALPUR	6600	6600	5800	14
MUMBAI	NR	8900	7600	-
NAGPUR	NR	8500	6500	-
JAIPUR	NR	8000	6500	-
JODHPUR	8000	7400	5900	36
KOTA	NR	9500	7500	-
EAST ZONE				
PATNA	8500	7500	NR	-
BHAGALPUR	NR	7600	NR	-
RANCHI	NR	9000	NR	-
BHUBANESHWAR	NR	8400	7000	-

CUTTACK	NR	8200	7000	-
SAMBALPUR	NR	8100	6800	-
ROURKELA	NR	8400	6600	-
KOLKATA	9500	8800	9200	3
SILIGURI	NR	9200	NR	-
NORTH-EAST ZONE				
ITANAGAR	NR	NR	NR	-
GUWAHATI	8800	8700	6900	28
SHILLONG	11000	11000	7900	39
AIZWAL	9200	NR	7500	23
DIMAPUR	8500	8500	8000	6
AGARTALA	7000	7000	NR	-
SOUTH ZONE				
PORT BLAIR	NR	NR	NR	-
HYDERABAD	NR	9800	8400	-
VIJAYWADA	NR	9800	NR	-
VISAKHAPATNAM	NR	9500	NR	-
BENGALURU	NR	10000	7400	-
DHARWAD	NR	10000	8200	-
T.PURAM	9300	9100	7600	22
ERNAKULAM	9300	8700	7600	22
KOZHIKODE	9400	9400	6800	38
PUDUCHERRY	NR	10000	8000	-
CHENNAI	NR	9300	7200	-
DINDIGUL	NR	9000	7000	-
THIRUCHIRAPALLI	NR	8800	7200	-
Maximum Price	11000	11000	9200	20
Minimum Price	6600	6600	5800	14

Modal Price	8500	9000	8000	6
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Moong Dal Wholesale Prices (in Rs./Qtl)				
Centre	30-Aug-14	31-Jul-14	30-Aug-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	8200	8200	7900	4
DELHI	7800	8600	6900	13
HISAR	7200	7100	6600	9
KARNAL	8700	9330	6600	32
SHIMLA	8600	8600	7500	15
MANDI	8680	8412	6570	32
SRINAGAR	NR	NR	NR	-
JAMMU	7800	7600	6500	20
AMRITSAR	8200	8200	6800	21
LUDHIANA	9000	NR	NR	-
BATHINDA	9200	NR	NR	-
LUCKNOW	7800	NR	7750	1
KANPUR	7800	7900	6100	28
VARANASI	8000	8000	7400	8
AGRA	7200	7000	6800	6
DEHRADUN	9700	9700	7400	31
WEST ZONE				
RAIPUR	NR	NR	NR	-
PANAJI	NR	8900	NR	-
AHMEDABAD	NR	8800	7000	-

RAJKOT	NR	8500	7000	-
BHOPAL	NR	7500	6000	-
INDORE	7550	7400	6300	20
GWALIOR	7200	6600	6100	18
JABALPUR	6500	6400	5600	16
MUMBAI	NR	8850	6000	-
NAGPUR	NR	8377	6123	-
JAIPUR	NR	7700	6000	-
JODHPUR	7600	6800	5700	33
KOTA	NR	9000	7000	-
EAST ZONE				
PATNA	8100	7200	NR	-
BHAGALPUR	NR	7400	NR	-
RANCHI	NR	7800	NR	-
BHUBANESHWAR	NR	8000	6650	-
CUTTACK	NR	7800	6700	-
SAMBALPUR	NR	7800	6500	-
ROURKELA	NR	8000	6200	-
KOLKATA	8700	7800	6600	32
SILIGURI	NR	8500	NR	-
NORTH-EAST ZONE				
ITANAGAR	NR	NR	NR	-
GUWAHATI	8450	8300	6500	30
SHILLONG	10000	10000	7100	41
AIZWAL	NR	NR	7000	-
DIMAPUR	8000	8000	7500	7
AGARTALA	6600	6600	NR	-
SOUTH ZONE				

PORT BLAIR	NR	NR	NR	-
HYDERABAD	NR	9600	8200	-
VIJAYWADA	NR	9450	NR	-
VISAKHAPATNAM	NR	8900	NR	-
BENGALURU	NR	9500	7200	-
DHARWAD	NR	9900	8100	-
T.PURAM	9000	8800	7200	25
ERNAKULAM	9000	8400	7300	23
KOZHIKODE	9200	9200	6400	44
PUDUCHERRY	NR	9400	7400	-
CHENNAI	NR	8100	6200	-
DINDIGUL	NR	8300	6750	-
THIRUCHIRAPALLI	NR	8400	7000	-
Maximum Price	10000	10000	8200	22
Minimum Price	6500	6400	5600	16
Modal Price	7500	7900	7000	7

Masoor Dal Retail Prices (in Rs/Qtl)				
Centre	30-Aug-14	31-Jul-14	30-Aug-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	7000	7000	5900	19
DELHI	8100	7400	6500	25
HISAR	5800	5800	NR	-
KARNAL	6700	6500	NR	-
SHIMLA	7000	7000	6000	17
MANDI	7600	7600	6300	21

SRINAGAR	NR	NR	NR	-
JAMMU	7700	7500	6500	18
AMRITSAR	6300	6300	6200	2
LUDHIANA	8000	NR	NR	-
BATHINDA	7700	NR	5900	31
LUCKNOW	7400	7000	6800	9
KANPUR	7000	7000	5800	21
VARANASI	6500	6500	5500	18
AGRA	6700	7000	5500	22
DEHRADUN	7600	7600	NR	-
WEST ZONE				
RAIPUR	NR	NR	NR	-
PANAJI	NR	7600	NR	-
AHMEDABAD	NR	6500	4200	-
RAJKOT	NR	6800	5800	-
BHOPAL	NR	6200	4400	-
INDORE	7400	7100	6000	23
GWALIOR	6100	5500	4500	36
JABALPUR	5400	5400	4500	20
MUMBAI	NR	7700	6400	-
NAGPUR	NR	5900	5500	-
JAIPUR	NR	6400	5300	-
JODHPUR	6800	6000	NR	-
KOTA	NR	6200	4500	-
EAST ZONE				
PATNA	6400	6200	NR	-
BHAGALPUR	NR	6000	NR	-
RANCHI	NR	6400	NR	-

BHUBANESHWAR	NR	6700	5800	-
CUTTACK	NR	6500	5700	-
SAMBALPUR	NR	6500	5600	-
ROURKELA	NR	6800	5600	-
KOLKATA	6400	6000	5600	14
SILIGURI	NR	6600	NR	-
NORTH-EAST ZONE				
ITANAGAR	NR	NR	NR	-
GUWAHATI	6900	6700	5700	21
SHILLONG	7500	7300	6200	21
AIZWAL	8300	NR	7000	19
DIMAPUR	7000	6800	6500	8
AGARTALA	7500	7500	6900	9
SOUTH ZONE				
PORT BLAIR	NR	7700	NR	-
HYDERABAD	NR	6500	5700	-
VIJAYWADA	NR	6900	NR	-
VISAKHAPATNAM	NR	5800	NR	-
BENGALURU	NR	NR	NR	-
DHARWAD	NR	NR	NR	-
T.PURAM	6000	5500	6200	-3
ERNAKULAM	6500	6500	5600	16
KOZHIKODE	6300	6300	7000	-10
PUDUCHERRY	NR	6000	5000	-
CHENNAI	NR	7600	6000	-
DINDIGUL	NR	NR	NR	-
THIRUCHIRAPALLI	NR	NR	NR	-
Maximum Price	8300	7700	7000	19

Minimum Price	5400	5400	4200	29
Modal Price	7000	6500	5600	25

Masoor Dal Wholesale Prices (in Rs./Qtl)				
Centre	30-Aug-14	31-Jul-14	30-Aug-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	6500	6500	5600	16
DELHI	6800	6500	5700	19
HISAR	5500	5500	NR	-
KARNAL	6250	6020	NR	-
SHIMLA	6500	6500	5300	23
MANDI	7290	7288	5950	23
SRINAGAR	NR	NR	NR	-
JAMMU	6800	6800	5800	17
AMRITSAR	5900	5900	5800	2
LUDHIANA	7500	NR	NR	-
BATHINDA	6800	NR	5200	31
LUCKNOW	6900	NR	6370	8
KANPUR	6800	6600	5350	27
VARANASI	6000	6000	5000	20
AGRA	6300	6400	5300	19
DEHRADUN	7200	7200	NR	-
WEST ZONE				
RAIPUR	NR	NR	NR	-
PANAJI	NR	6650	NR	-
AHMEDABAD	NR	6300	4000	-
RAJKOT	NR	6100	5000	-

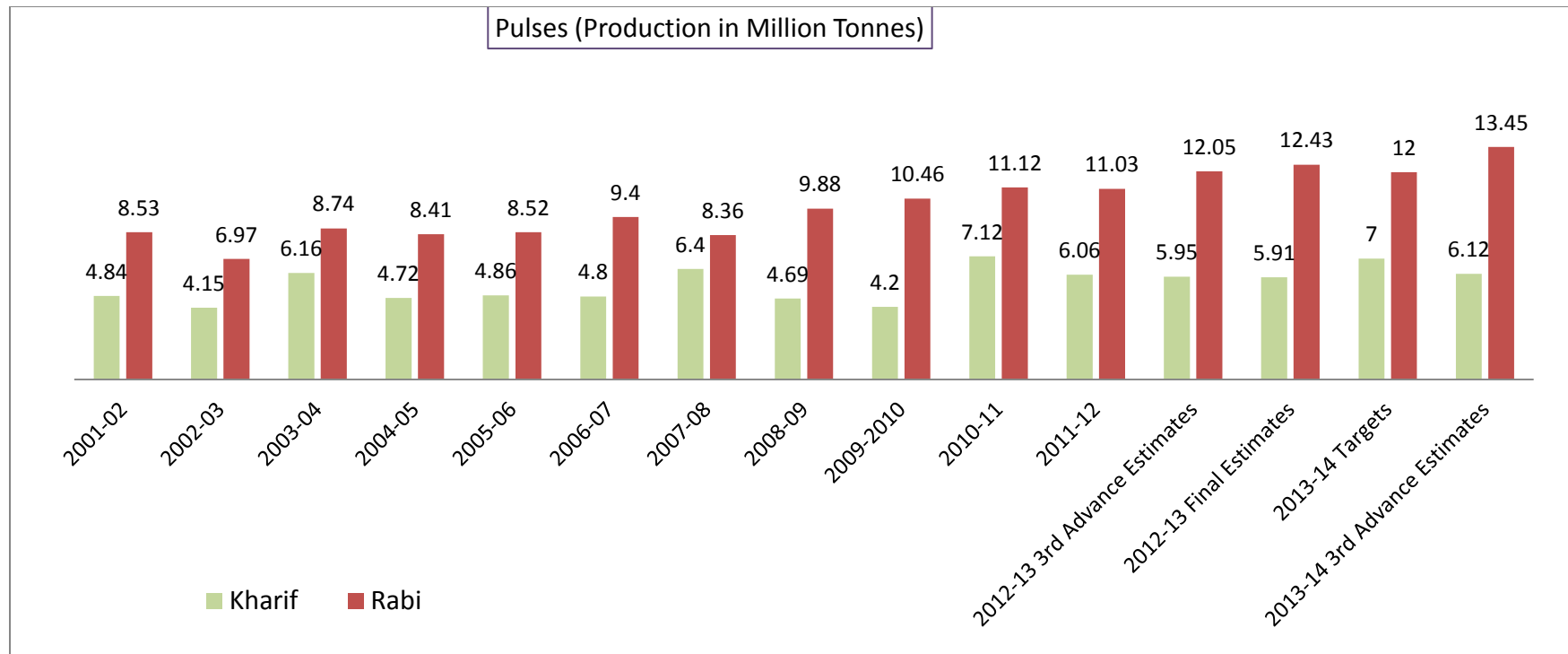
BHOPAL	NR	6000	4000	-
INDORE	6350	6150	5200	22
GWALIOR	5900	5300	4400	34
JABALPUR	5300	5200	4300	23
MUMBAI	NR	6050	5250	-
NAGPUR	NR	5825	4967	-
JAIPUR	NR	6200	4800	-
JODHPUR	6200	5600	NR	-
KOTA	NR	6000	4600	-
EAST ZONE				
PATNA	6100	5900	NR	-
BHAGALPUR	NR	5800	NR	-
RANCHI	NR	5500	NR	-
BHUBANESHWAR	NR	6400	5500	-
CUTTACK	NR	6200	5400	-
SAMBALPUR	NR	6200	5300	-
ROURKELA	NR	6400	5200	-
KOLKATA	5800	5600	5000	16
SILIGURI	NR	6100	NR	-
NORTH-EAST ZONE				
ITANAGAR	NR	NR	NR	-
GUWAHATI	6500	6350	5350	21
SHILLONG	6800	6600	5600	21
AIZWAL	NR	NR	6400	-
DIMAPUR	6600	6400	6000	10
AGARTALA	7000	7000	6600	6
SOUTH ZONE				
PORT BLAIR	NR	7200	NR	-

HYDERABAD	NR	6300	5500	-
VIJAYWADA	NR	6500	NR	-
VISAKHAPATNAM	NR	5300	NR	-
BENGALURU	NR	NR	NR	-
DHARWAD	NR	NR	NR	-
T.PURAM	5800	5300	5200	12
ERNAKULAM	6200	6200	5400	15
KOZHIKODE	6100	6100	6400	-5
PUDUCHERRY	NR	5300	4300	-
CHENNAI	NR	6800	5400	-
DINDIGUL	NR	NR	NR	-
THIRUCHIRAPALLI	NR	NR	NR	-
Maximum Price	7500	7288	6600	14
Minimum Price	5300	5200	4000	33
Modal Price	6800	6100	5200	31

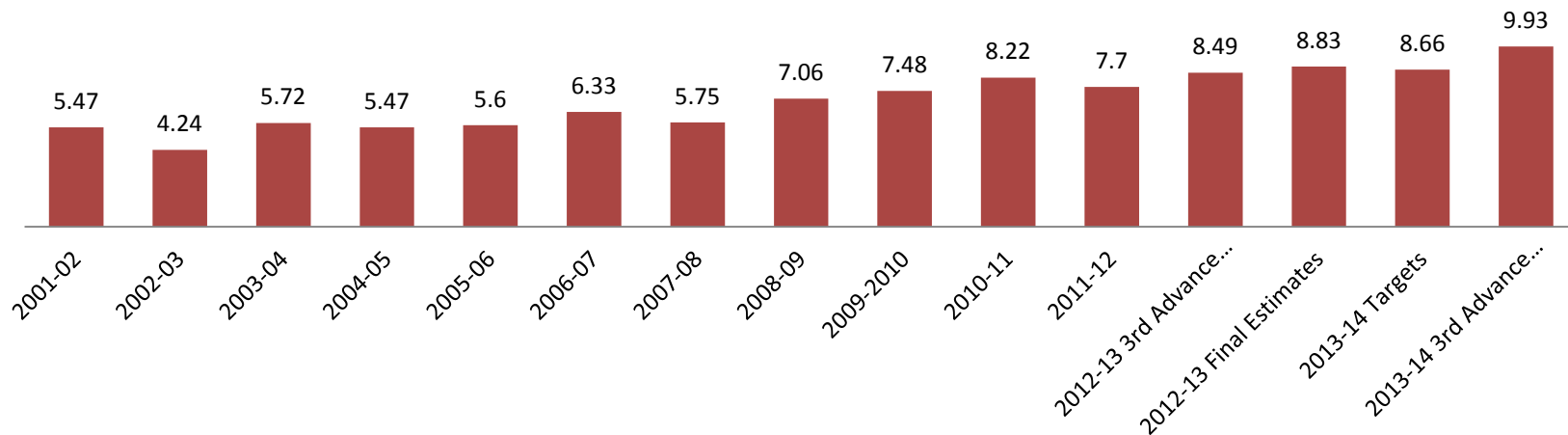
Pulses Production Snapshot by MOA – Total and Pulses-Wise

- According to the 4th advance estimates released by Department of Agriculture and co-operation (DAC), Ministry of Agriculture, total production of Pulses in the country would be around 19.27 million tonnes in the season 2013-14, against the target of 19 million tonnes. Following are the details of pulses production:

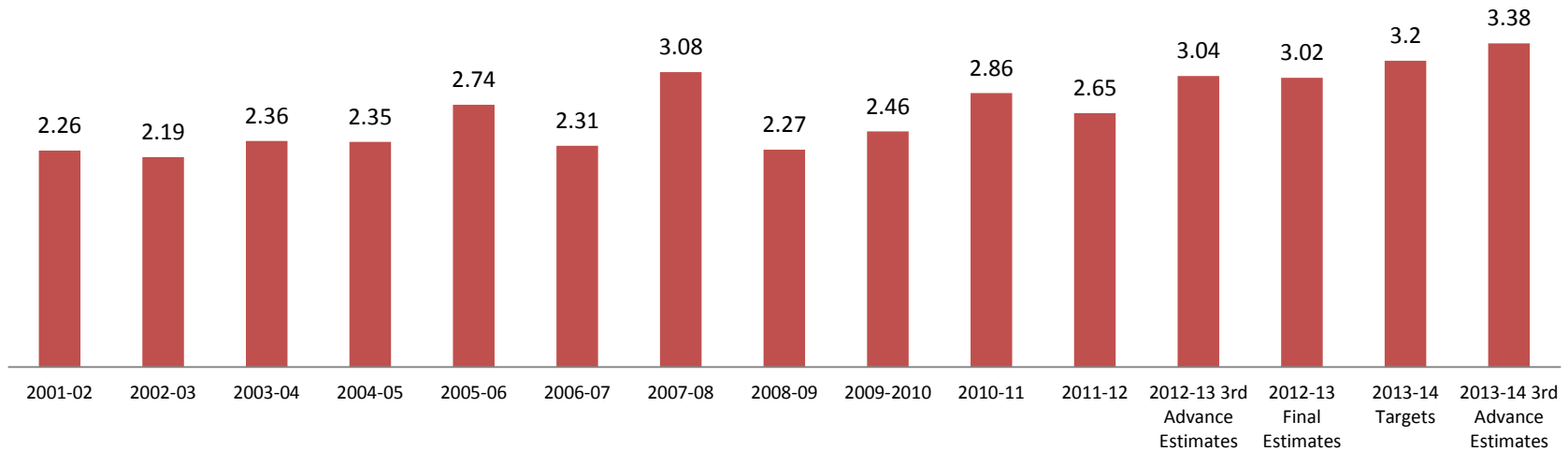
Crop	Season	2012-13		2013-14	
		4th Advance Estimate	Final Estimate	Targets	4th Advance Estimate
Tur	Kharif	3.07	3.02	3.2	3.29
Gram	Rabi	8.88	8.83	8.66	9.88
Urad	Kharif	1.45	1.43	1.26	1.07
	Rabi	0.46	0.47	0.57	0.45
	Total	1.9	1.9	1.83	1.51
Moong	Kharif	0.76	0.79	1.07	0.98
	Rabi	0.43	0.4	0.26	0.51
	Total	1.2	1.19	1.33	1.5
Other Kharif Pulses	Kharif	0.63	0.62	1.47	0.68
Other Rabi Pulses	Rabi	2.77	2.73	2.51	2.41
Total Pulses	Kharif	5.91	5.91	7	6.02
	Rabi	12.54	12.43	12	13.25
Total		18.45	18.34	19	19.27
Figures in Million Tonnes					



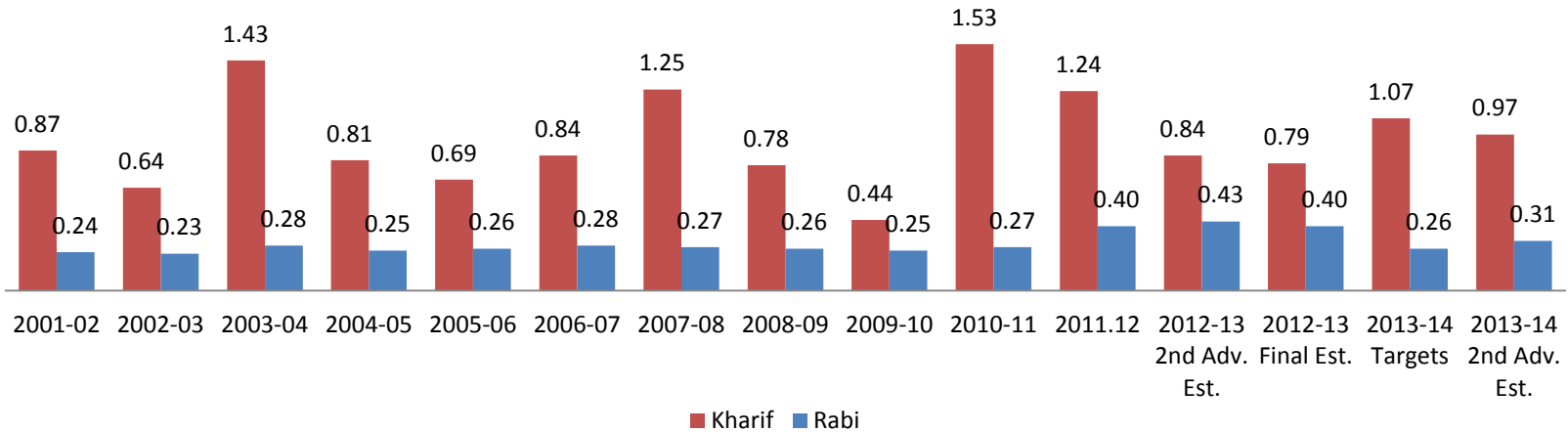
Gram in Rabi (Production in million Tonnes)



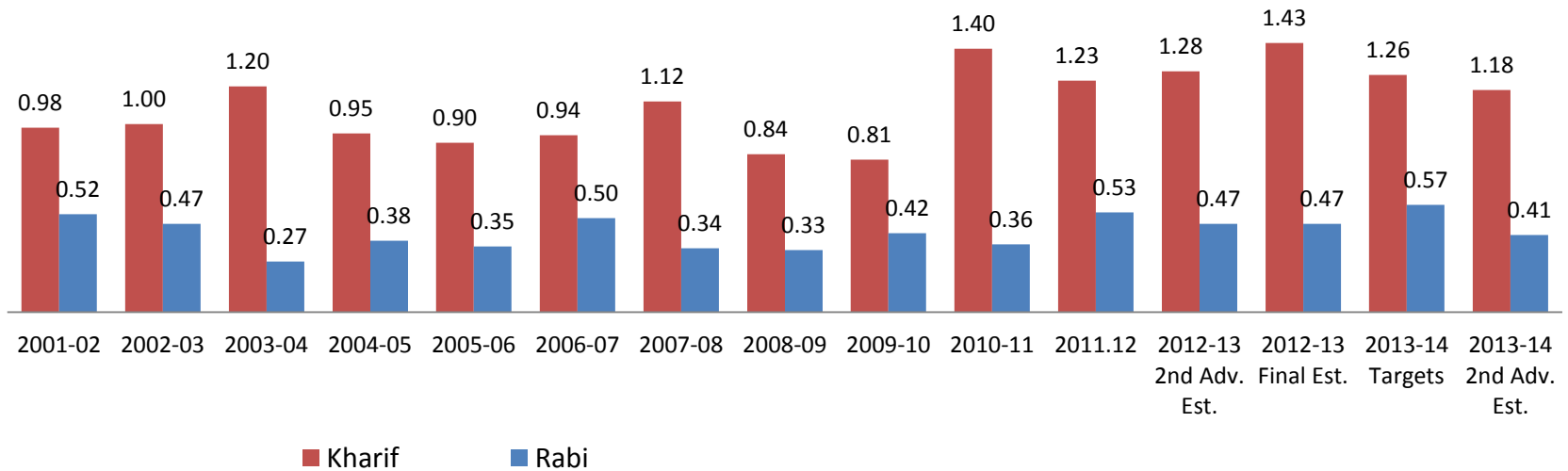
Tur in Kharif (Production in Million Tonnes)



Moong (Production In Million Tonnes)



Urad (Production In Million Tonnes)



Domestic pulses Production, Demand and Import (in Million Tonne) by MOA:-

Year	Production	Imports	Demand
2009-10	14.66	3.51	18.29
2010-11	18.24	2.7	19.08
2011-12	17.09	3.36	19.91
2012-13	18.45	3.84	20.9
2013-14	19	1.42 (upto Sept'13)	21.77

Indian pulses export - MOA

Following table illustrate the pulses export scenario:

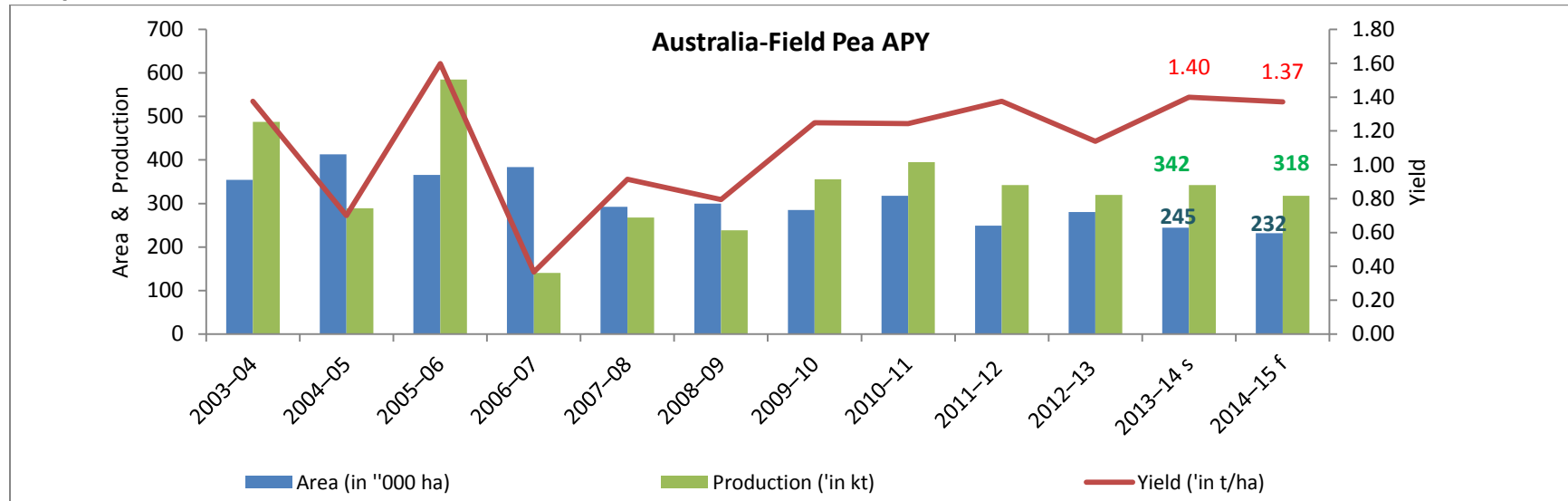
Pulses Export	Qty (in '000 tonne)	Value (in Rscrores)
2011-12	174	1066
2012-13	202	1280
2013-14	343	1737

Australian Pulses – Area, Production and Yield

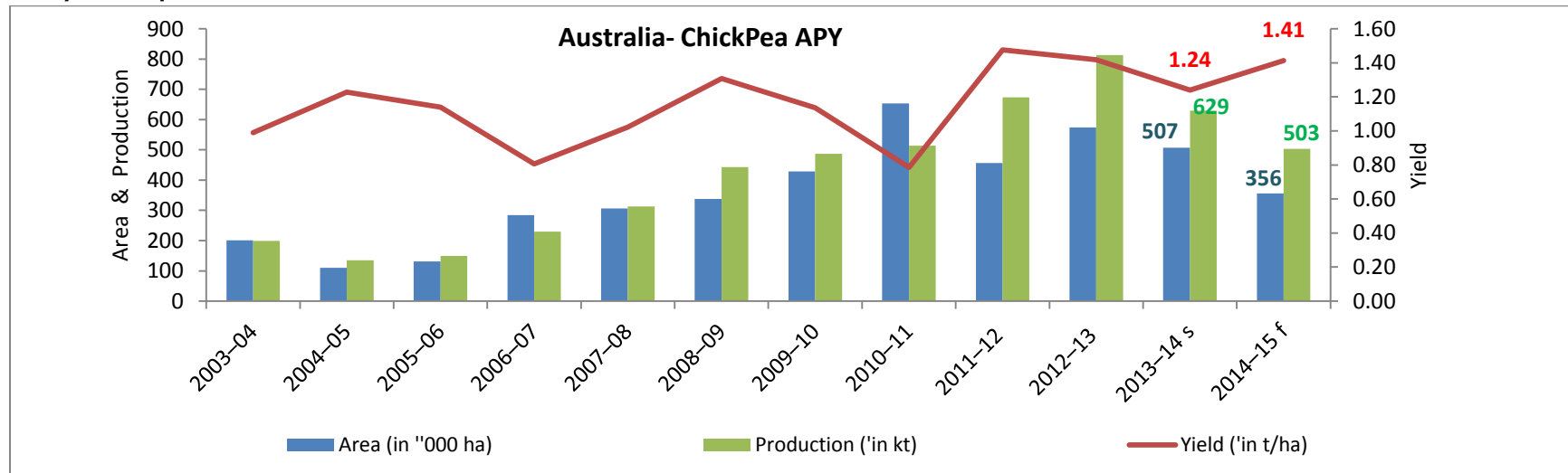
Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast a decline of 20%, 7% and 29% in Australian 2014-15 crop of chana, field pea and lentil production respectively.

Following charts illustrates further:-

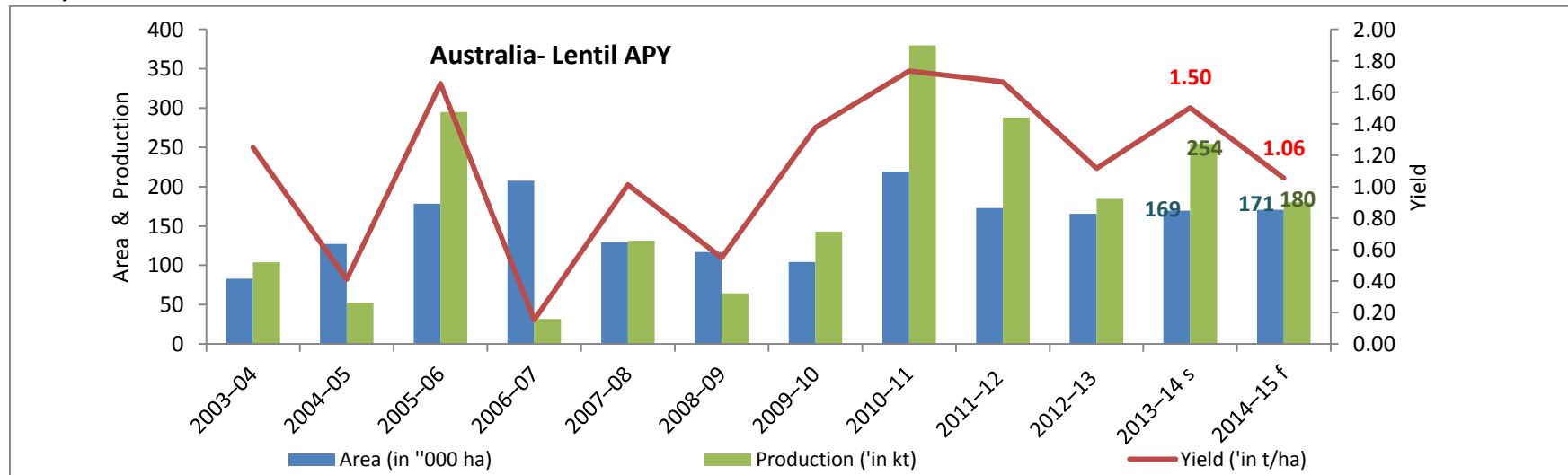
a) Field Pea



b) Chickpea



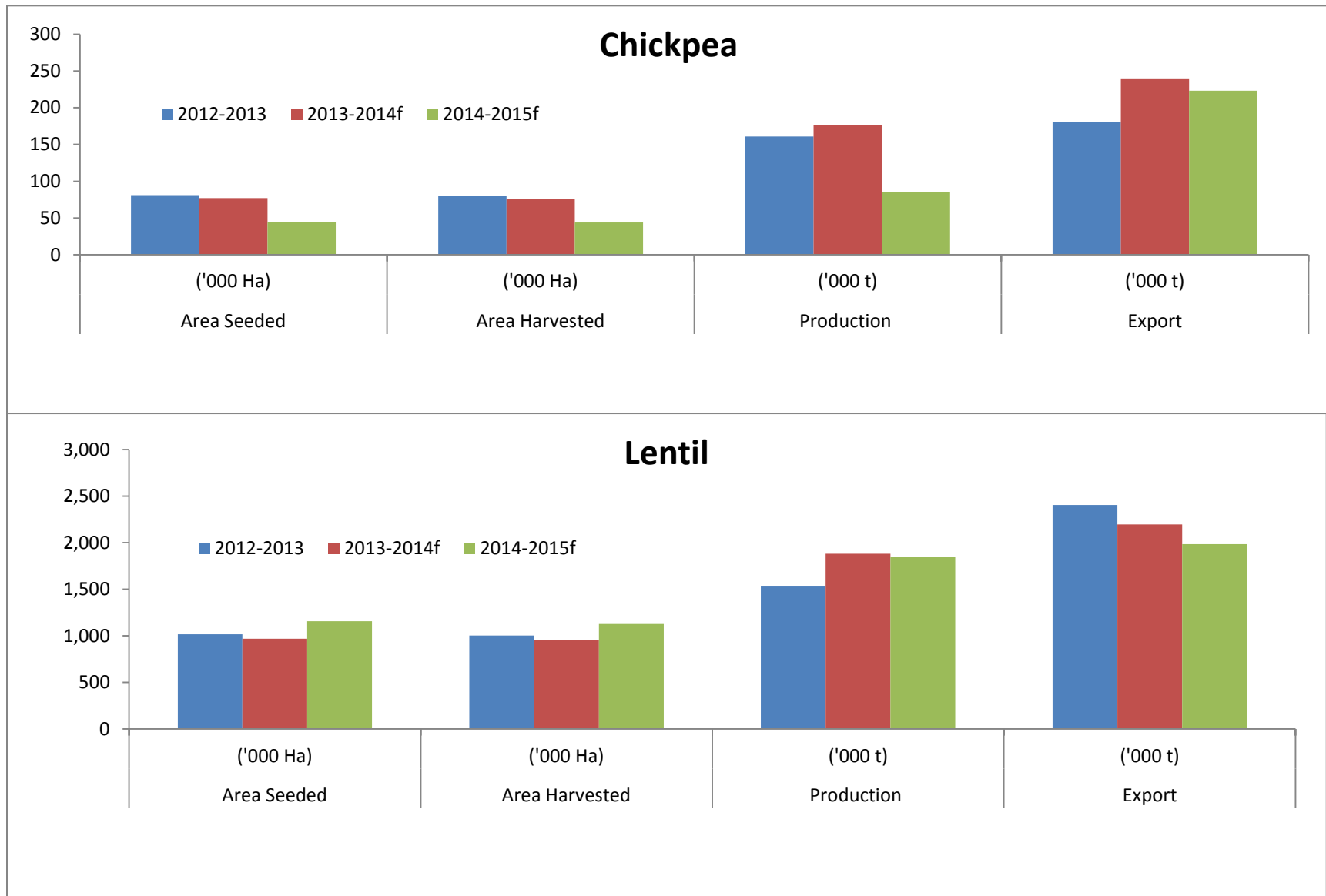
c) Lentil

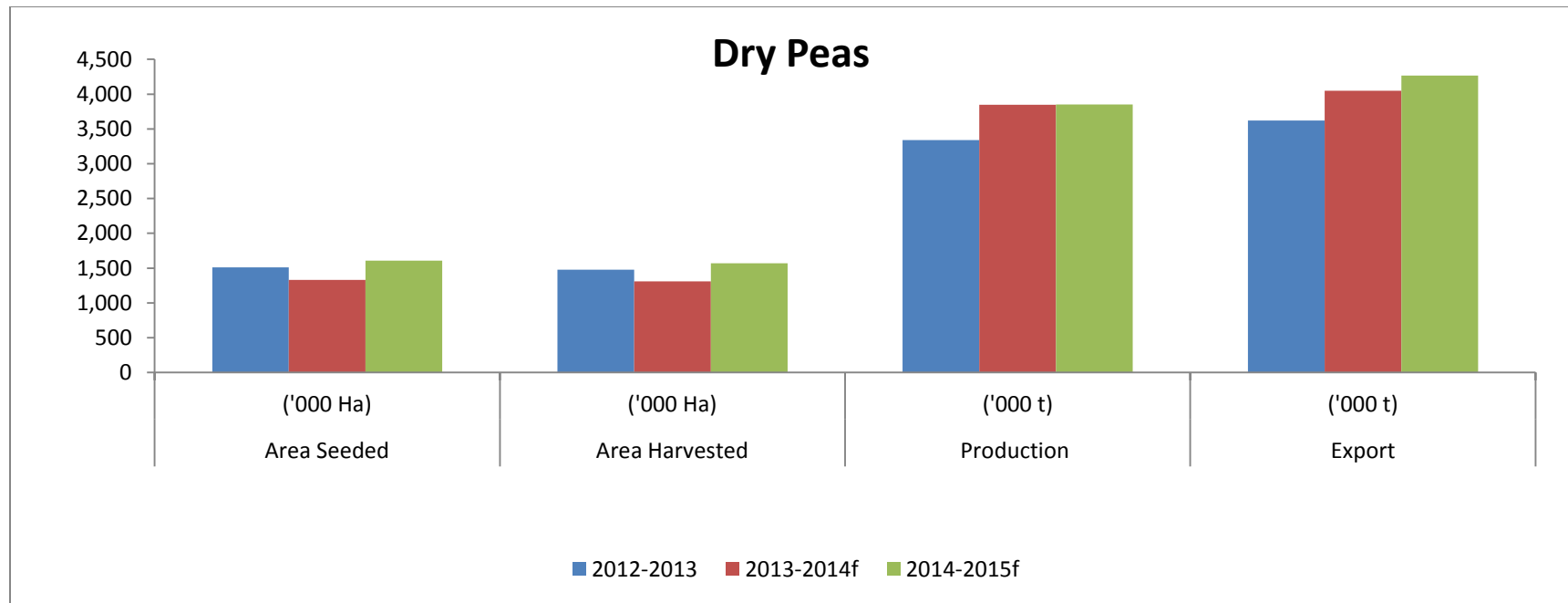


(f ABARES forecast. s ABARES estimate)

Canadian Pulses – Area, Production and Export

(Source- Agriculture and Agri-Food Canada & Statistics Canada)





(f-forecast)