

Pulses Monthly Research Report

October 1, 2014

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Pulses Sector-Highlights

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Domestic:

- Pulses market noticed weak movement.
- Commencement on new moong and urad reported in several domestic cash markets.
- **Kharif Pulses output to be Lowest in 4 years on Fall in moong, tur Production; Rise in Chana Target on Record Last Year Production** - In 2014-15, South West monsoon is highly erratic, delayed onset and initially progress was quite slow and June end with 43% deficient. The Deficient rains in Punjab, Haryana, Uttar Pradesh, Marathwada(Maharashtra), Telangana, Coastal Andhra Pradesh, East Madhya Pradesh coupled with the incidence of flash floods in J&K, Assam, Bihar, Eastern UP and Odisha also resulting lower pulses output in kharif season. The higher production target of chana for the current year's rabi season set to 9.3 million tonne from 8.66 MMT targeted in last year on record 9.88 MMT chana output in the previous year. Following table shows kharif pulses production in last years:

Pulses	Season	2010-11	2011-12	2012-13	2013-14			2014-15		% Change w.r.t Production	% Change w.r.t Targets
					Targets	First Adv. Est.	Forth Adv. Est.	Targets	First Adv. Est.		
Tur	Kharif	2.86	2.65	3.02	3.2	3.04	3.29	3.72	2.74	-16.7	16.3
Gram	Rabi	8.22	7.7	8.83	8.66		9.88	9.3			7.4
Urad	Kharif	1.4	1.23	1.43	1.26	1.33	1.07	1.2	1.15	7.5	-4.8
	Rabi	0.36	0.53	0.47	0.57		0.45	0.41			-28.1
	Total	1.76	1.77	1.9	1.83		1.51	1.61			-12.0
Moong	Kharif	1.53	1.24	0.79	1.07	0.9	0.98	1.08	0.71	-27.6	0.9
	Rabi	0.27	0.4	0.4	0.26		0.51	0.42			61.5
	Total	1.8	1.63	1.19	1.33		1.5	1.5			12.8
Other Kharif Pulses	Kharif	1.33	0.93	0.62	1.47	0.75	0.68	1	0.6	-11.8	-32.0
Other Rabi Pulses	Rabi	2.27	2.4	2.73	2.51		2.41	2.37			-5.6
Total Pulses	Kharif	7.12	6.06	5.91	7	6.01	6.02	7	5.2	-13.6	0.0
	Rabi	11.12	11.03	12.43	12		13.25	12.5			4.2
	Total	18.24	17.09	18.34	19		19.27	19.5			2.6

- Rajasthan State Agriculture Department following 2014-15 First advance estimate:-

Kharif Pulses	2014-15 First Adv. Est.		
	AREA (in - Ha.)	PRODUCTION (in Tonne)	Productivity (in Kg/H.)
Tur	14287	8924	625
Moong	917828	327114	356
Moth	881759	217354	247
Urad	178736	66222	371
Chowla	75186	29977	399
Other Kharif Pulses	1877	648	345
Total Kharif Pulses	2069673	650237	314

- According to Ministry of Agriculture, around 101.05 lakh hectare of area has been sown under pulses (Kharif) this year as on September 29, around 6.45% lower than the previous year, when it was 108.13 lakh hectares during the same period.
- Indian government is zero import duty provision on pulses extended till 31.3.2015 excepts kabuli chana and organic lentil.
- Pravin Dongre, Chairman, India Pulses and Grains Association (IPGA) speaks in an exclusive interview to Media and key highlights of interviews are:-
 - ✓ Kharif pulse production in current year is expected at 5-5.5 MMT (million metric tonne) Whereas According to Government first advance estimates production is expected at 5.2 MMT.
 - ✓ In 2014-15, country's total pulses consumption is expected at 21-22 MMT and to fulfill the gap between demand and supply country will import 3.2-3.5 MMT of pulses.
 - ✓ The yellow pea accounts for 1.2-1.3 MMT out of the total imports and 0.5-0.6 MMT of Australian chana import is also expected in 2014-15.
- Urad prices are likely to reach Rs.3500-3800 per quintal in Jaipur and Indore market in coming month on good new arrivals.
- The withdrawal line of Southwest Monsoon continues to pass through country.
- Madhya Pradesh state government makes certain changes in stamp duty payment on warehouse.
- NCDEX release circular for standardization of chana (1 and 10 MT) contract specifications, contracts which had a basis as 'Inclusive of Sales Tax/VAT' has been changed to 'Exclusive of Sales Tax/VAT'.
- According to the Uttar Pradesh State Agriculture Department, tur production in 2014-15 is expected to fall to 2.25 lakh tonne while moong production is expected to be 12000 tonne same as produced in last year.
- Madhya Pradesh government has signed an MOU with Rallis India, a Tata group firm, to improve production of pulses on 25000 ha. in four district of the state.

International:

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- According to the USA agriculture reports on beans for this week Colorado is at 22%, and Nebraska is at 41%, Montana is at 44%, Idaho is at 70%, Washington is at 91%, and North Dakota is at 29%, Michigan is at 17% harvested. In USA, harvest is 50% complete.
- USDA's Commodity Credit Corporation office seeking offers for 8530 tonne of pulses for the shipments during October and November shipments.

- According to the latest crop progress report by Saskatchewan Agriculture department, harvesting is in good pace. And, Following are yield estimates in this year:
 - ✓ lentil crop will average 1,296 pounds per acre;
 - ✓ chickpeas 1,242 pounds;
 - ✓ Field peas 1,920 pounds per acre.
- China becomes net importer of pulses on rapid growing demand for field pea by domestic food processing industries.
- International lentil markets surge on higher production of lower grade (FAQ no.3 crop grade) in Canada.
- In Canada, yellow pea harvesting is in full pace and almost 70-75% complete.
- Commencement of new crop has started in USA and In Canada, harvesting is likely to be start in coming weeks. This year cooler temperature at the start of growing season slowed initial crop development. However, improved weather conditions have reduced the worries regarding yields and grain quality in North America.
- According to the China's Pulses Import and Export Industry, China's import of Canadian field pea is expected to surge in next two years and potentially exceeding India, the leading importer of Canadian field pea by 2016.

October Outlook: - In September, pulses prices witnessed weak to range-bound movement. In September, prices are likely to remain sensitive with new crop arrivals(quantity) Pluses are likely to witness range-bound to weak movement on new crop arrivals. Good urad crop from Madhya Pradesh will weigh on the prices.

Chana (Chickpeas /Bengal Gram)

Fundamental Analysis and Outlook

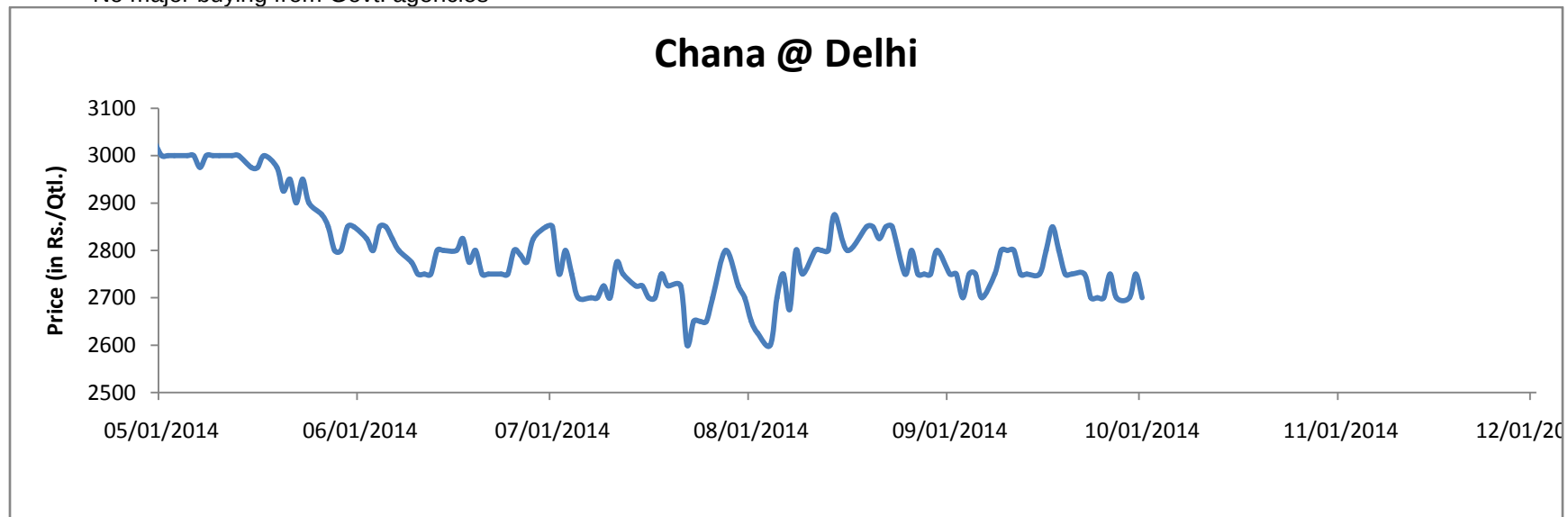
Market Recap:

Chana prices noticed mostly weak tone on comfortable supply side.

Price Dynamics:

In September, average prices in key markets fell up to 2-3%. Prices witness weak tone due to:

- Continuous arrival reported in cash markets.
- Dull buying interest for upcoming festive demand.
- Late rainfall revival.
- Quality is also in good to average range.
- High carry-forward stock.
- However, Weakening of INR, results costlier imports.
- No major buying from Govt. agencies



Seasonality Index hints toward chana is likely to notice flat movement in the august. (Appendix No. 12)

Chana Future Market Analysis (Appendix No. 3)

Chana continue to remain weak at future market; monthly average price remain at Rs.2785 per quintal. And Future market seasonality hints towards range-bound to weak movement in coming months.

The Market spread between Futures and spot is likely to decline in October Month on relative high quotes at cash market. The September monthly spread fell to -44 from 16 in previous month.

Production-

Market participants revealed that farmers may sow higher rabi area under chana as delay in rainfall results fallow land during kharif season.

Lower arrivals are likely to reported in October. Meanwhile, Continuous arrivals noticed in domestic cash markets during September month.

In Canada, chana area is down to 73000 Ha. In 2014-15 from 76000 Ha. in 2013-14 on higher carry-forward stock and declining North American prices. (Appendix No. 20 & 21)

Canadian Chickpeas	Area Seeded	Area Harvested	Yield	Production	Imports	Total Supply	Exports	Total Domestic Use	Carry-out Stocks	Average Price
	thousand ha		t/ha	thousand metric tonnes						(in \$/t)
2012-2013	81	80	2.02	161	9	181	69	59	54	690
2013-2014	77	76	2.33	177	9	240	48	62	130	500
2014-2015	73	73	2.07	151	8	289	90	64	135	525-555

(Source-AAFC)

Import Dynamics (Appendix No 7, 8& 9)

✓ Parity/Disparity-Imports are currently unviable. However, disparity decline to 4000 per tonne.

✓ Imported Quantity-Continuous imported chana reported at Indian ports; (0.2 Lakh tonne against 0.2 lakh tonne in September).

Market Outlook For October:

Chana prices are likely to remain weak to range-bound. Meanwhile buying for Diwali season and seed requirement for upcoming rabi season may support the prices at lower levels

Field Pea (Matar/Dry Pea)

Fundamental Analysis and Outlook

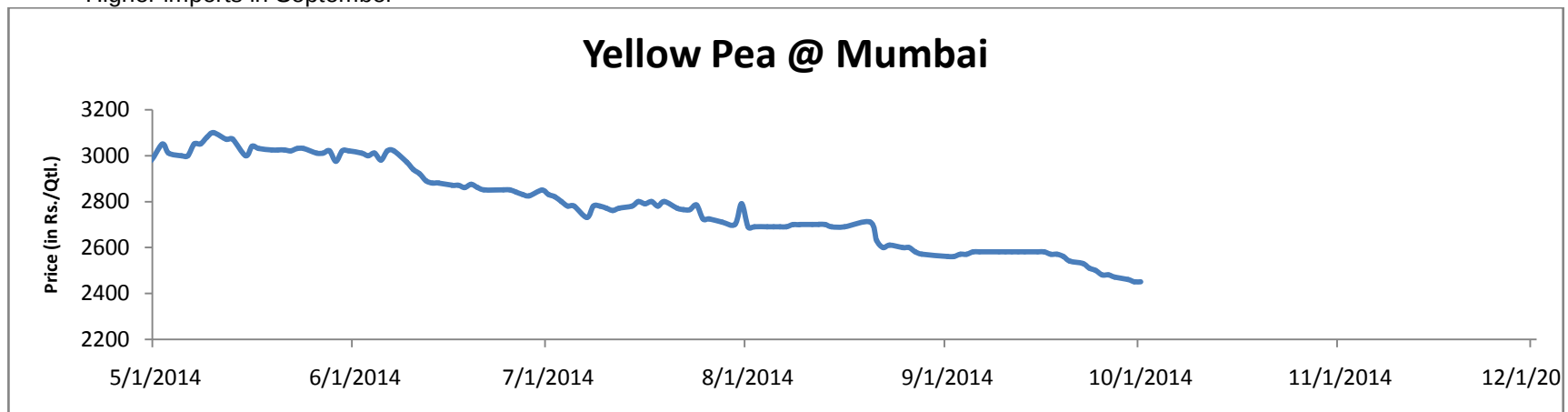
Market Recap:

Imported and domestic yellow peas witnessed weak tone during the month.

Price Dynamics:

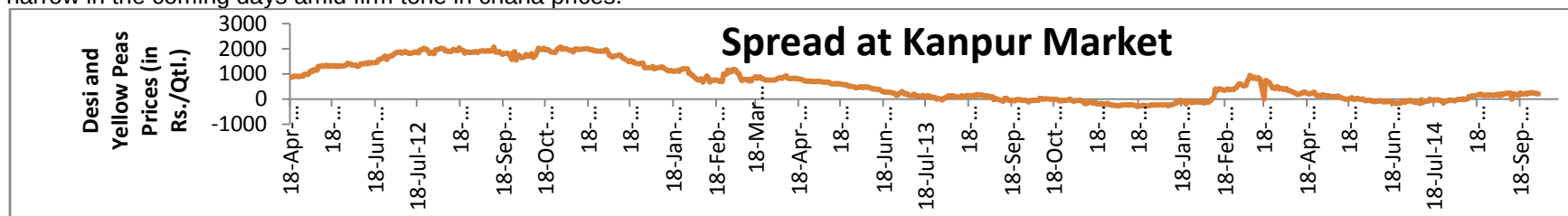
In September, yellow pea average prices at Mumbai and Kanpur fell by 4%. Prices witnessed weak tone due to:-

- Commencement of new international crop
- Flat movement in chana price
- Weakening of INR leads to higher demand in local market.
- Higher imports in September



Spread With Chana

The spread between chana and pea at Kanpur reached to 200 on relative firm movement in chana prices. Meanwhile, spread is expected to narrow in the coming days amid firm tone in chana prices.



Seasonality Index depicts pea prices are likely to notice firm tone to range-bound movement in the coming days. (Appendix No. 12)

Production-In Canada, dry pea area in 2014-15 is expected to up to 1500000 hectare from last year as farmers are getting better returns. (Appendix No. 20 & 21)

Canadian Dry Peas	Area Seeded	Area Harvested	Yield	Production	Imports	Total Supply	Exports	Total Domestic Use	Carry-out Stocks	Average Price
	thousand ha		t/ha	thousand metric tonnes						(in \$/t)
2012-2013	1509	1475	2.26	3341	16	3622	2650	798	174	340
2013-2014	1345	1329	2.98	3961	26	4161	2780	1071	309	260
2014-2015	1588	1488	2.4	3577	15	3901	2800	826	275	230-260

(Source-AAFC)

Import Dynamics (Appendix No 7, 8& 9)

- ✓ Parity/Disparity-Imports are currently unviable and importers are getting disparity of Rs. 2500 per tonne and likely to reach 3000 during October.
- ✓ Imported Quantity- Higher quantity of imported pea arrived at Indian ports; (1.92 Lakh tonne against 1.68 lakh tonne in August).

Market Outlook for October:

We expect prices to witness range-bound to weak tone in the near –term.

Masoor (Lentil/Masur)

Fundamental Analysis and Outlook

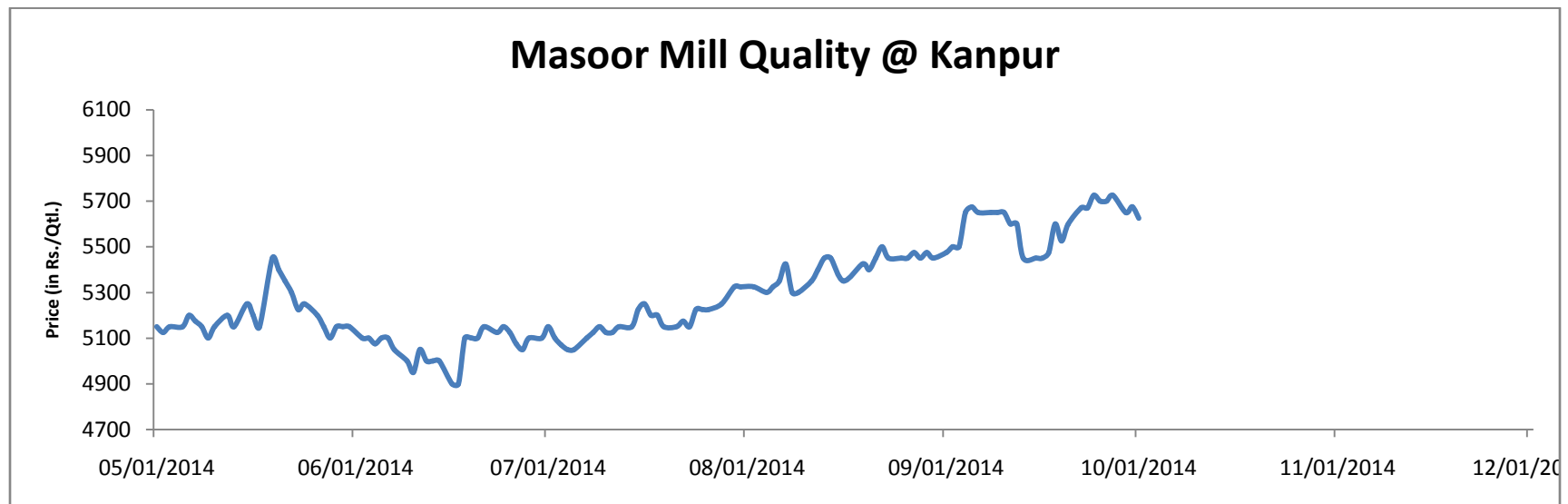
Market Recap:

Desi and imported masoor mostly noticed firm tone during the September.

Price Dynamics:

In September, average prices in key markets up by 3-4%. Prices get support on:

- Good buying interest for new Canadian crop.
- Millers buying for upcoming season.
- Supported by lower planted area under tur crop.
- Weakening of Indian rupees



(Source-AAFC)

Seasonality Index also depicts firm to range-bound movement expected in prices during August month. (Appendix No. 12)

Production-In Canada, lentil area is up to 1157000 Ha. from 958000 Ha in previous year due to higher forecasted returns. (Appendix No. 20 & 21)

Canadian Lentils	Area Seeded	Area Harvested	Yield	Production	Imports	Total Supply	Exports	Total Domestic Use	Carry-out Stocks	Average Price
	thousand ha		t/ha	thousand metric tonnes						(in \$/t)
2012-2013	1018	1004	1.53	1538	9	2407	1638	461	307	440
2013-2014	1060	1052	2.07	2173	10	2489	1750	570	169	445
2014-2015	1267	1161	1.66	1930	10	2109	1600	384	125	500-530

Import Dynamics (Appendix No 7, 8& 9)

✓ Imported Quantity-Higher quantity of imported masoor (0.92 lakh tonne against 0.66lakh tonne shipped in August) arrived at Indian ports.

Market Outlook for October:

Prices are likely to notice steady tone. However, prices may take strong cue from commencement of upcoming rabi season sowing.

Tur (Toor/Arhar/Red Gram/Pigeon Pea/Avare)

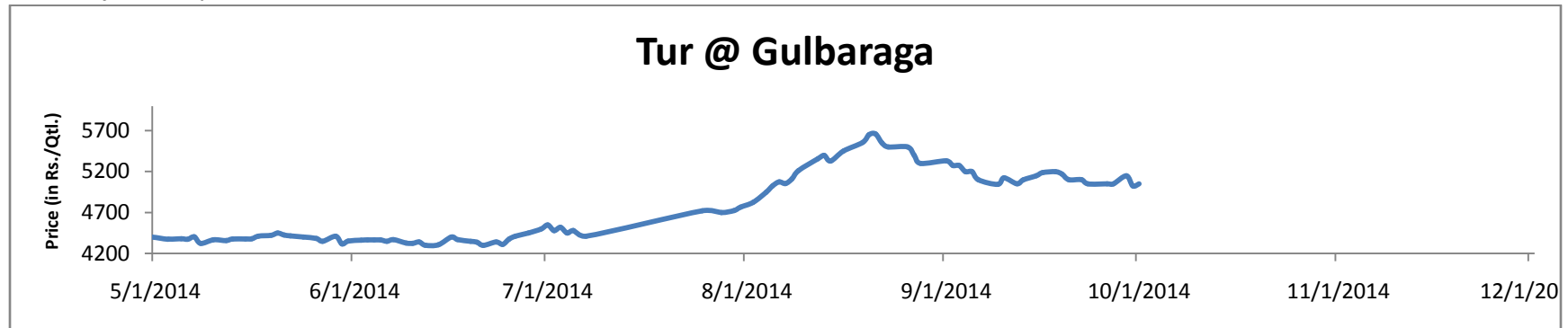
Fundamental Analysis and Outlook

Market Recap:

During September, tur noticed weak tone on profit-booking.

Price Dynamics:

In September, average prices in key markets fell by 3% on profit-booking. However, lower kharif sowing and lesser availability of good quality crop resist major fall in prices.



Seasonality Index also depicts flat tone expected in tur prices in near term. (Appendix No. 12)

Production- According to the AgriWatch preliminary estimates, kharif tur 2014-15 production is down to 29.7 lakh tonne against the 27 lakh tonne estimated and 37.17 lakh tonne targeted by Ministry of Agriculture. (Appendix No.4)

Following table shows the area sown under kharif tur 2014-15 (in lakh ha.) till 26-09-2014:

State-Wise Tur- Kharif Pulses Sowing	Area sown reported	% Change w.r.t Last Year	% Change w.r.t Normal Area as on date	%Sowing completed w.r.t. total normal area
Andhra Pradesh	1.40	-22.22	89.70	27.93
Bihar	0.50	2.04	-2.34	198.41
Chhattisgarh	1.31	-1.43	-5.89	239.23
Gujarat	2.25	-4.87	-15.03	87.63
Karnataka	7.03	-14.06	-3.14	99.89
Madhya Pradesh	5.21	-2.07	4.62	116.50
Maharashtra	10.37	-5.41	-11.59	89.14
Odisha	1.39	0.72	0.87	100.72
Rajasthan	0.14	-1.38	-27.04	74.87

Telangana	2.36	-7.15	132.12	
Uttar Pradesh	3.20	-8.31	-15.48	100.31
All-India	35.63	-7.56	-1.24	93.22

Import Dynamics (Appendix No 7,8& 9)

- ✓ Imported Quantity-Higher quantity of imported tur arrived at Indian ports; (0.48 Lakh tonne against 0.15 lakh tonne in August).

Market Outlook for October:

Tur prices are likely to notice sideways tone in the near –term on new crop arrivals. Meanwhile, the expected lower area in Maharashtra, Karnataka, Madhya Pradesh and Andhra Pradesh, key tur growing states may leads to lower production this year , would also support .

Urad (Black Matpe/Black Gram)

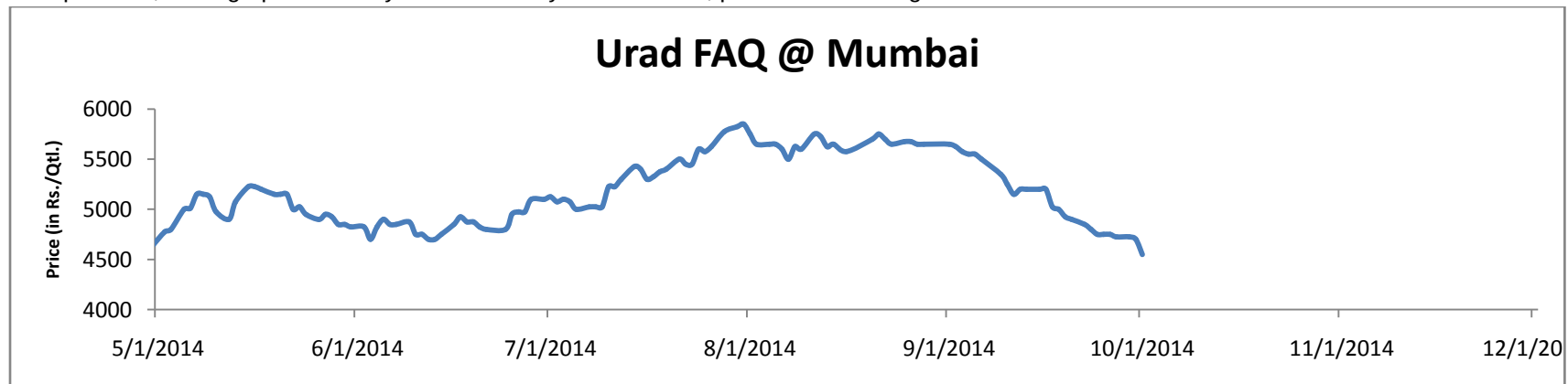
Fundamental Analysis and Outlook

Market Recap:

During the period, urad prices noticed weak tone on good crop in Madhya Pradesh.

Price Dynamics:

In September, average prices in key markets fell by 8-10% While, prices remain range-bound at current levels.



Seasonality Index also depicts weak tone expected in prices in near term. (Appendix No. 12)

Production- According to the AgriWatch preliminary estimates, kharif urad 2014-15 production is down to 10.47 lakh tonne against the targeted 12 lakh tonne by Ministry of Agriculture. (Appendix No.4)

Following table shows the area sown under kharif urad 2014-15 (in lakh ha.) till 25-09-2014:

State-Wise Urad- Kharif Pulses Sowing	Area sown reported	% Change w.r.t Last Year	% Change w.r.t Normal Area as on date	%Sowing completed w.r.t. total normal area
Andhra Pradesh	0.06	50.00	114.29	8.57
Chhattisgarh	1.46	-0.21	-12.39	145.60
Gujarat	0.68	-23.03	-25.17	70.61
Karnataka	0.60	-28.57	-38.02	60.00
Madhya Pradesh	8.62	34.69	36.22	158.17
Maharashtra	2.56	-22.42	-31.39	69.95
Odisha	2.50	2.46	0.08	235.85
Rajasthan	1.79	13.53	19.93	105.12
Tamil Nadu	0.29	26.11	-26.36	76.00

Telangana	0.23	-32.26	46.20	
Uttar Pradesh	5.61	-2.77	16.92	112.20
West Bengal	0.51	4.08	88.89	108.97
All-India	25.00	4.75	6.97	108.14

Import Dynamics (Appendix No 7,8 & 9)

- ✓ Parity/Disparity-Urad FAQ imports are currently unviable and importers are getting disparity of Rs.1200 per tonne; but may surge to 1500 on relative fall in domestic prices. Moreover, Urad SQ imports are also remain unviable and importers are getting disparity of Rs.1000 per tonne.
- ✓ Imported Quantity: Higher quantity of imported urad arrived at Indian ports; (0.47 Lakh tonne against 0.29 lakh tonne in August).

Market Outlook for October:

Prices are likely to remain weak on good crop in Madhya Pradesh.

Moong (Green gram/Mung)

Fundamental Analysis and Outlook

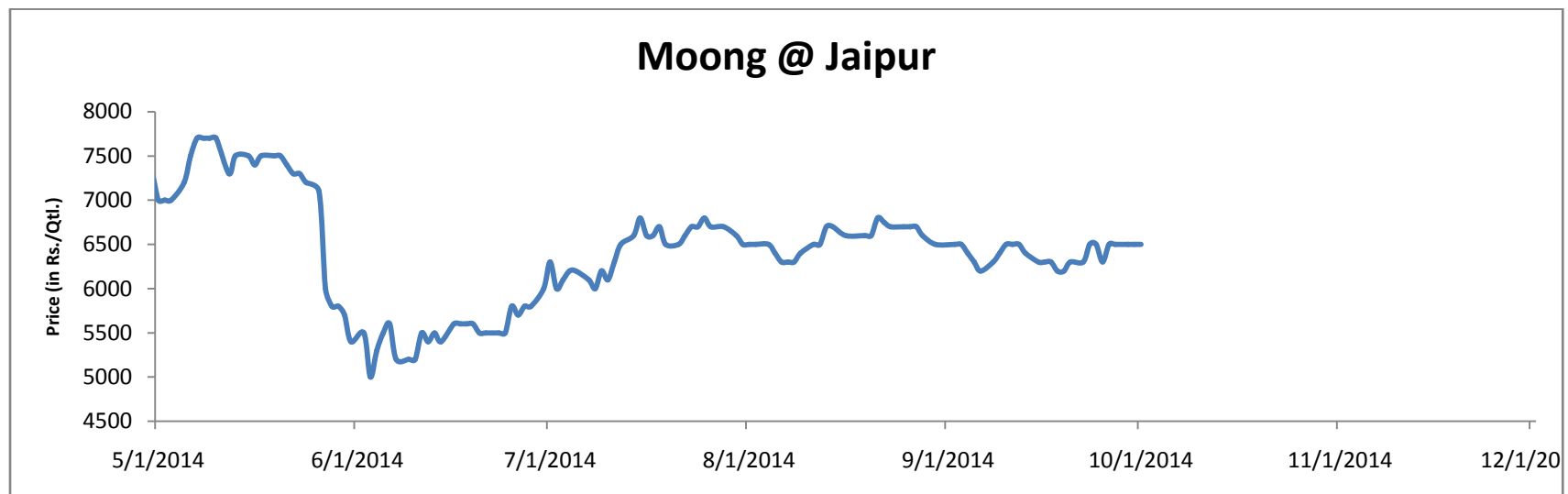
Market Recap:

Moong market witness weakness in September month on new crop arrivals.

Price Dynamics:

In September, average prices in key markets fell by 2-3%. Prices fell due to:

- New crop arrivals.
- Profit-booking.
- Good quality crop.
- Weakening of INR



Seasonality Index also depicts flat movement expected in prices in near term. (Appendix No. 12)

Production- According to the AgriWatch preliminary estimates, kharif moong 2014-15 production is down to 7.85 lakh tonne against the targeted 10.83 lakh tonne by Ministry of Agriculture.(Appendix No.4)

Following table shows the area sown under kharif moong 2014-15 in (lakh ha.) till 26-09-2014:

State-Wise Moong-Kharif Pulses Sowing	Area sown reported	% Change w.r.t Last Year	% Change w.r.t Normal Area as on date	%Sowing completed w.r.t. total normal area
Andhra Pradesh	0.08	-46.67	29.03	4.09
Bihar	0.10	0.00	38.89	112.36
Chhattisgarh	0.20	-7.83	-54.02	212.77
Gujarat	0.80	-37.59	-35.58	50.16
Karnataka	2.44	-18.12	-22.29	82.18
Madhya Pradesh	1.63	45.54	41.00	193.13
Maharashtra	3.19	-28.83	-29.94	70.05
Odisha	2.12	0.95	-2.75	194.50
Rajasthan	9.18	-0.93	-0.47	93.23
Tamil Nadu	0.20	26.11	-12.78	84.62
Telangana	0.82	-35.14	47.03	
Uttar Pradesh	0.64	-14.67	18.96	117.65
West Bengal	0.02	-5.56	112.50	121.43
All-India	21.53	-10.29	-8.41	88.73

Import Dynamics (Appendix No 7,8 & 9)

- ✓ Imported Quantity-Lower quantity of imported moong arrived at Indian ports; (0.05 Lakh tonne against 0.06 lakh tonne in August).

Market Outlook for October:

Prices are likely take cue from new crop arrivals. We expect prices to be steady to range-bound during October.

Appendix

State-Wise Kharif Pulses Area in comparison with rainfall distribution:-

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State	Statewise Rainfall Distribution (in mm)				Total Pulses			
	Normal Rainfall	Cumulative (01-06-14 to 24-09-14)	% Devi. From Normal	Normal Area	Normal Area	Area sown reported		Normal Area as on date
						This Year	Last Year	
Andhra Pradesh	576.4	428.3	-26	26.29	7.844	1.6	2.08	0.862
Arunachal Pradesh	1704.1	1651.1	-3	0.00	0	0.068	0.04	0.022
Assam	1476.0	1375.1	-7	21.36	0	0	0.06	0.036
Bihar	990.4	824.2	-17	31.40	0.634	0.79	0.81	0.764
Chhattisgarh	1123.6	1104.8	-2	37.33	2.174	3.084	3.108	3.739
Goa	2910.0	3032.4	4	0.00	0	0	0	0
Guajrat	643.4	590.6	-8	7.06	5.71	3.947	4.983	5.648
Haryana	450.6	199.1	-56	12.22	0.463	0.28	0.26	0.531
Himachal Pra.	803.8	514.4	-36	0.00	0.208	0.225	0.225	0.25
J&K	519.7	621.9	20	0.00	0.257	0.183	0.165	0.177
Jharkhand	1051.4	928.2	-12	0.00	2.645	3.39	3.33	2.736
Karnataka	794.6	847.3	7	11.06	13.266	11.74	13.8	13.32
Kerala	1974.0	2089.5	6	0.00	0	0	0	0
Madhya Pradesh	934.7	760.5	-19	16.55	11.037	15.63	13.03	12.962
Maharashtra	972.9	858.5	-12	14.96	20.908	16.89	19.819	21.001
Manipur	1353.7	679.3	-50	0.00	0	0.032	0.048	0.031
Meghalaya	2707.5	2611.6	-4	0.00	0	0.028	0.029	0.015
Mizoram	1643.0	1245.7	-24	0.00	0	0.04	0.038	0.034
Nagaland	1295.5	869.1	-33	0.00	0.162	0.169	0.169	0.13
Odisha	1116.3	1251.4	12	39.35	4.974	6.84	6.71	6.804
Punjab	475.7	243.2	-49	28.06	0.141	0.15	0.15	0.16
Rajasthan	413.3	420.3	2	0.00	25.617	20.697	22.83	23.422
Sikkim	1741.3	1890.5	9	0.00	0	0.064	0.064	0.021
Tamil Nadu	289.4	280.8	-3	16.61	1.67	1.249	1.155	1.244

Telangana	0.0	0.0		0.00		3.424	4.167	1.739
Tripura	1436.2	1379.3	-4	0.00	0	0.046	0.05	0.02
Uttar Pradesh	825.0	444.3	-46	57.20	8.737	9.45	10.01	9.164
Uttarakhand	1207.4	882.1	-27	0.00	0.395	0.502	0.48	0.482
West Bengal	1321.6	1168.5	-12	41.17	0.5	0.535	0.515	0.313
Pondicherry	332.0	395.9	19	0.00	0	0	0	0
Others				30.46	0.367	0	0	0.402
All-India	858.8	763.2	-11	391.06	107.709	101.053	108.125	106.029

Kharif Pulses 2014-15 Production Forecast

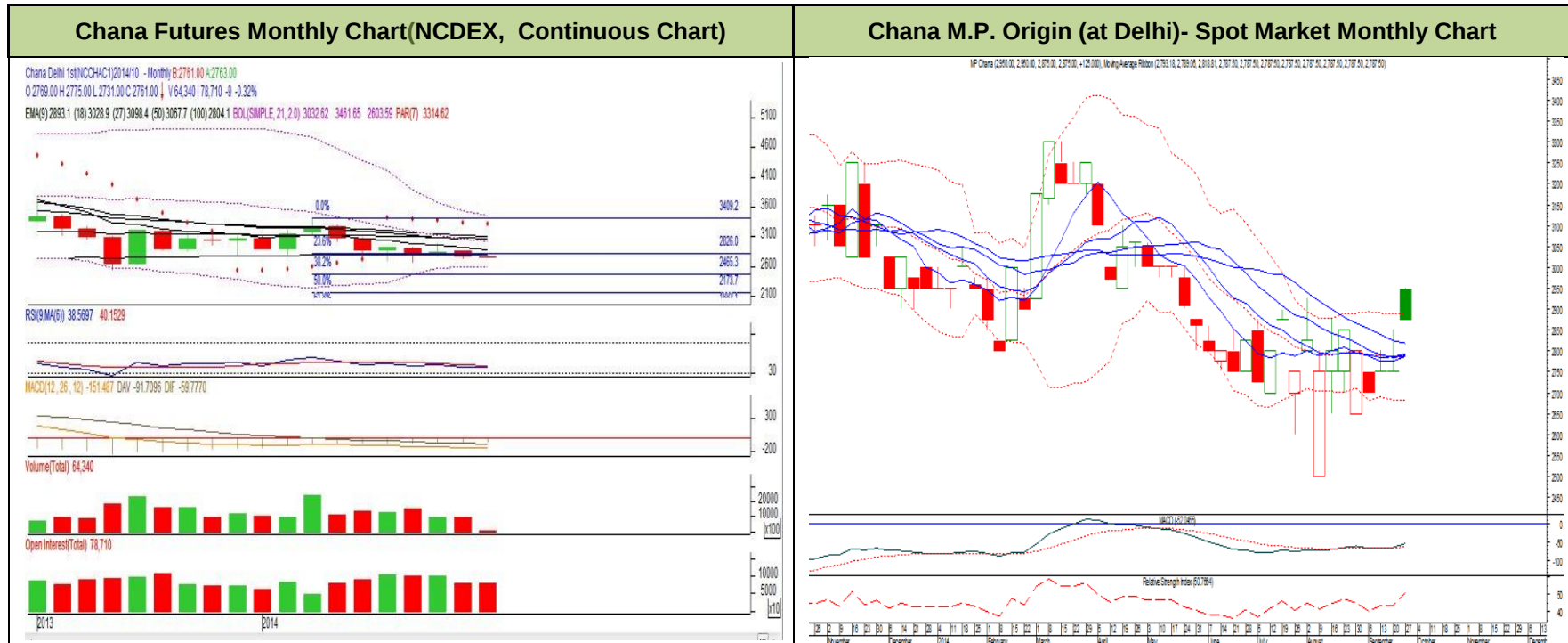
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Pulses	Production in 2014-15 (in Lakh Tonne)	
	Targeted	Expected
Urad	12	10.47
Moong	10.83	7.85
Tur	37.17	29.7

Pulses Wise Technical Outlook For October Month:-

Chana

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Outlook – We expect prices to notice weak to range-bound tone in the coming days.

- ❖ Charts depicts weak trend in prices
- ❖ Downward movement of RSI in neutral region hints for weak tone in price.
- ❖ Expected price band for chana is 2600-2900 levels in this month.

Strategy: Market participant are advised to go for sell on rise.

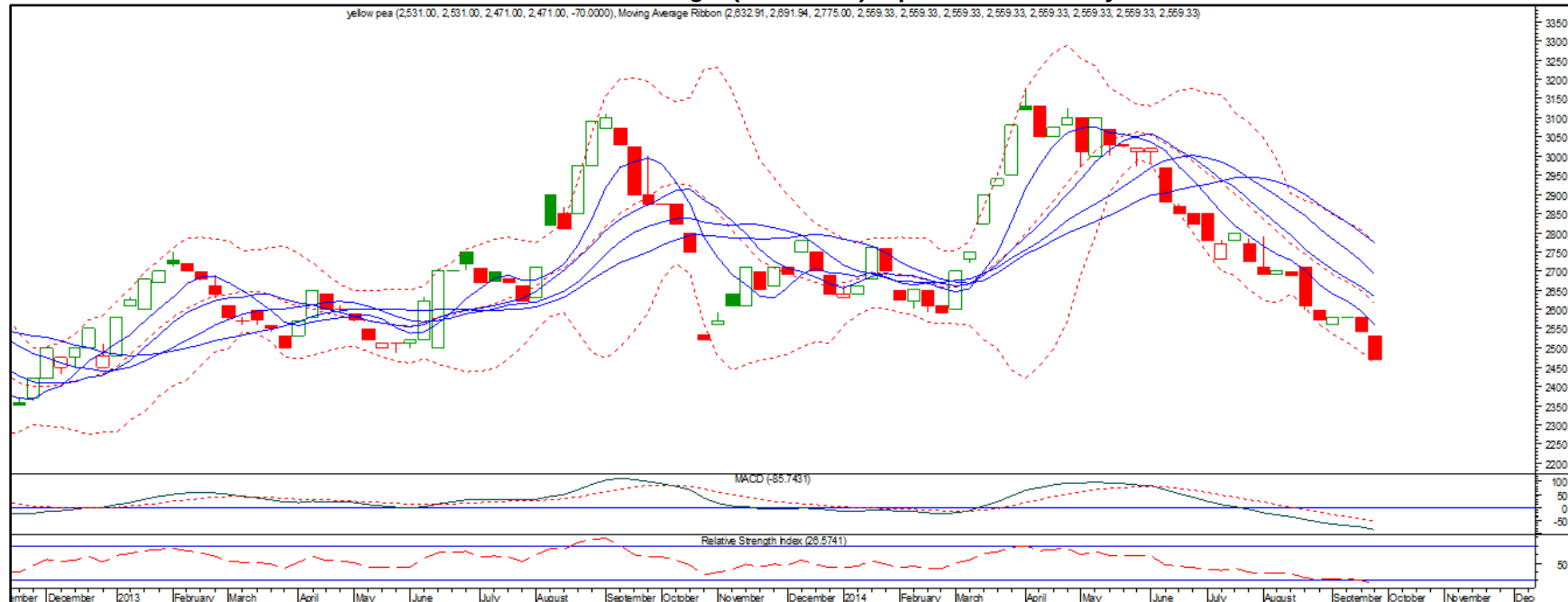
Trade Recommendations:

- **At NCDEX (Nov.)** Sell near 2900-2950 levels with targets of 2760 and 2700 keeping stop loss at 3024
- **Spot Market outlook:**MP origin chana at Delhi is likely to remain in the range of Rs 2600-3000 per Qtl.

Pea

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Yellow Peas -Canadian Origin (at Mumbai)- Spot Market Monthly Chart



Outlook - We expect prices to notice weak tone in the coming days.

- Candlestick chart denotes selling interest in the market.
- Flat movement of RSI in neutral region hints for flat tone in price.
- Expected price band for pea is 2300-2700levels in this week.

Strategy: Sell

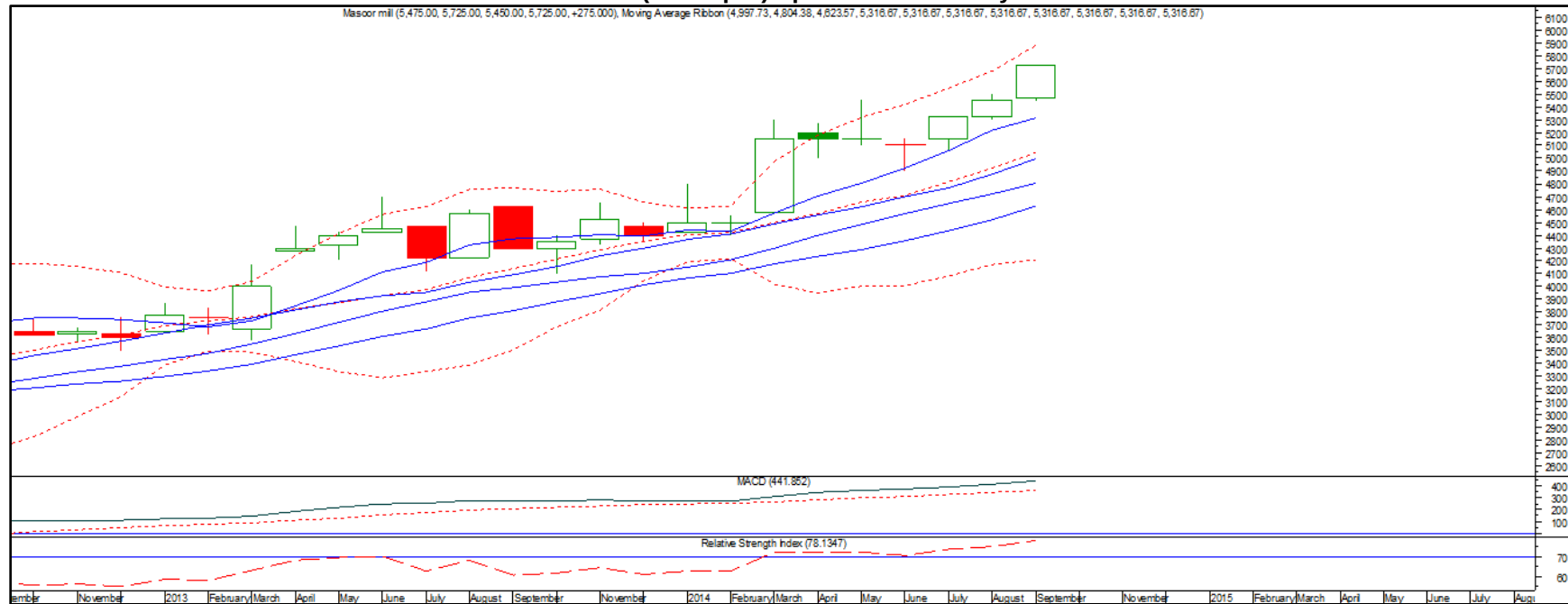
Trade Recommendations: Sell around 2460-2475 with the first target of 2400 and second target 2371 with stop loss at 2520 level.

Support & Resistance				
S2	S1	PCP	R1	R2
2300	2351	2451	2600	2700

Masoor

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Desi Masoor (at Kanpur) Spot Market Monthly Chart



Outlook –Firm movement in prices is likely to be noticed in coming weeks.

- Chart depicts fresh buying interest in the market.
- RSI is oversold region cautions bulls.
- Expected price band 5200-6000.

Strategy: Buy on dip.

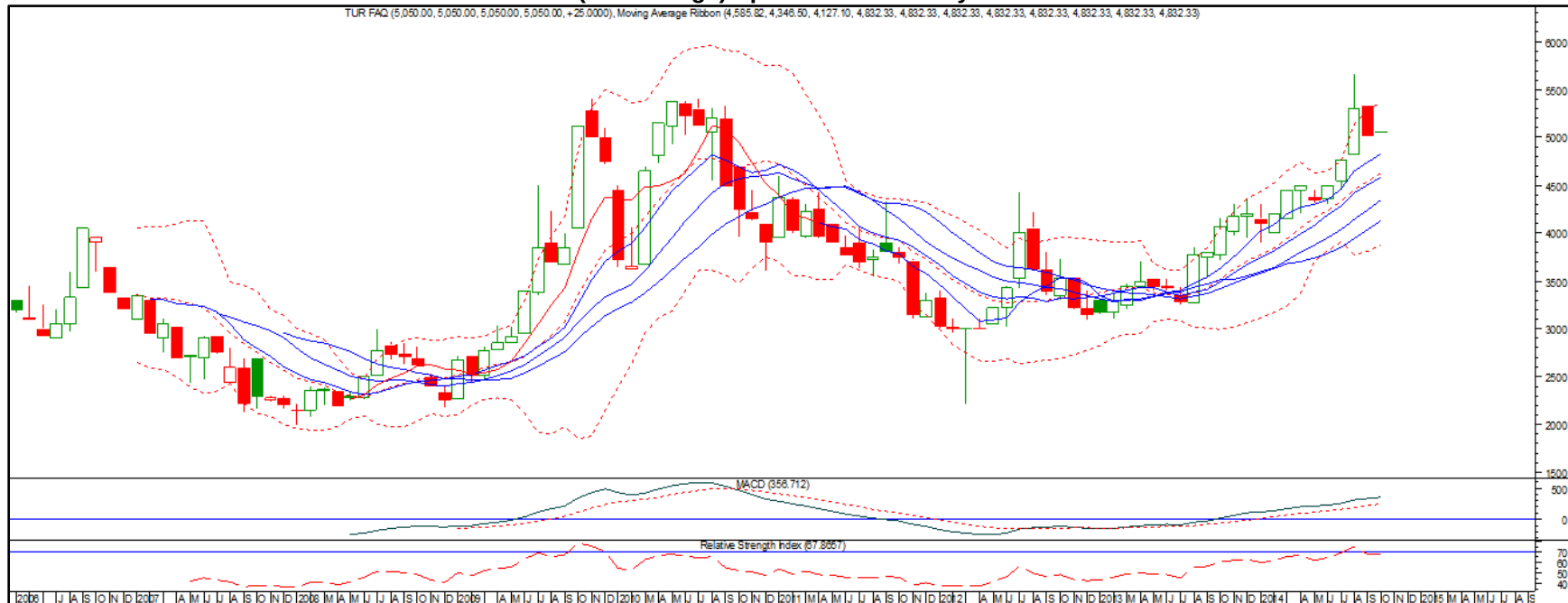
Trade Recommendations: Buy around 5600 with the first target of 5800 and second target 5900 with stop loss at 5460 level.

Support & Resistance				
S2	S1	PCP	R1	R2
4300	4600	5675	6000	5200

Tur

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Tur (at Gulbarga) Spot Market Monthly Chart



Outlook - We expect prices to notice weak tone in the near –term.

- Candlestick chart denotes weak movement in the market.
- RSI is moving down towards neutral region depicting weakness.
- We expect tur prices to remain with weak biasness in coming days.

Strategy: Sell or book profit.

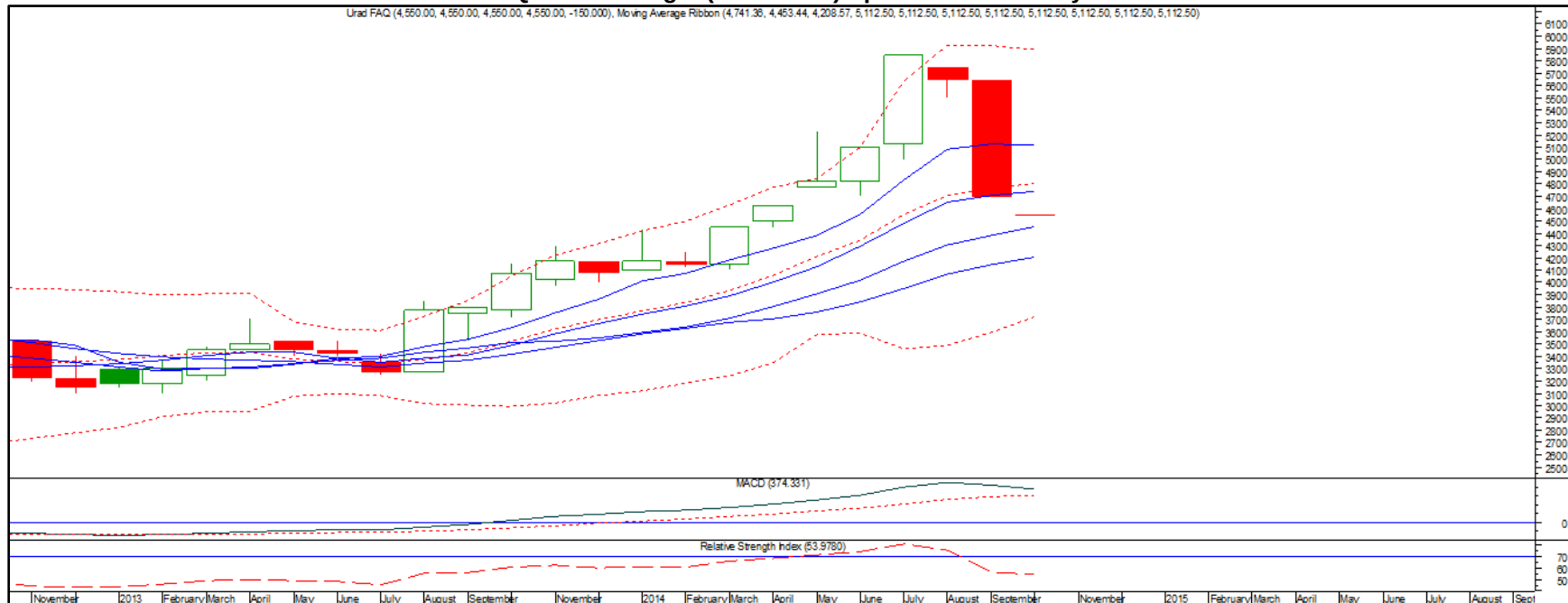
Trade Recommendations: Sell near 5100 with targets of 4900 and 4700, keeping stop loss of 5350.

Support & Resistance				
S2	S1	PCP	R1	R2
4300	4500	5025	5600	5700

Urad

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Urad FAQ- Burma Origin (at Mumbai) Spot Market Monthly Chart



Outlook - We expect weak tone in the near –term.

- Candlestick chart supports weakness in the market.
- RSI is beckoning further weakness in prices. How
- Expected price range is 5400-6100.

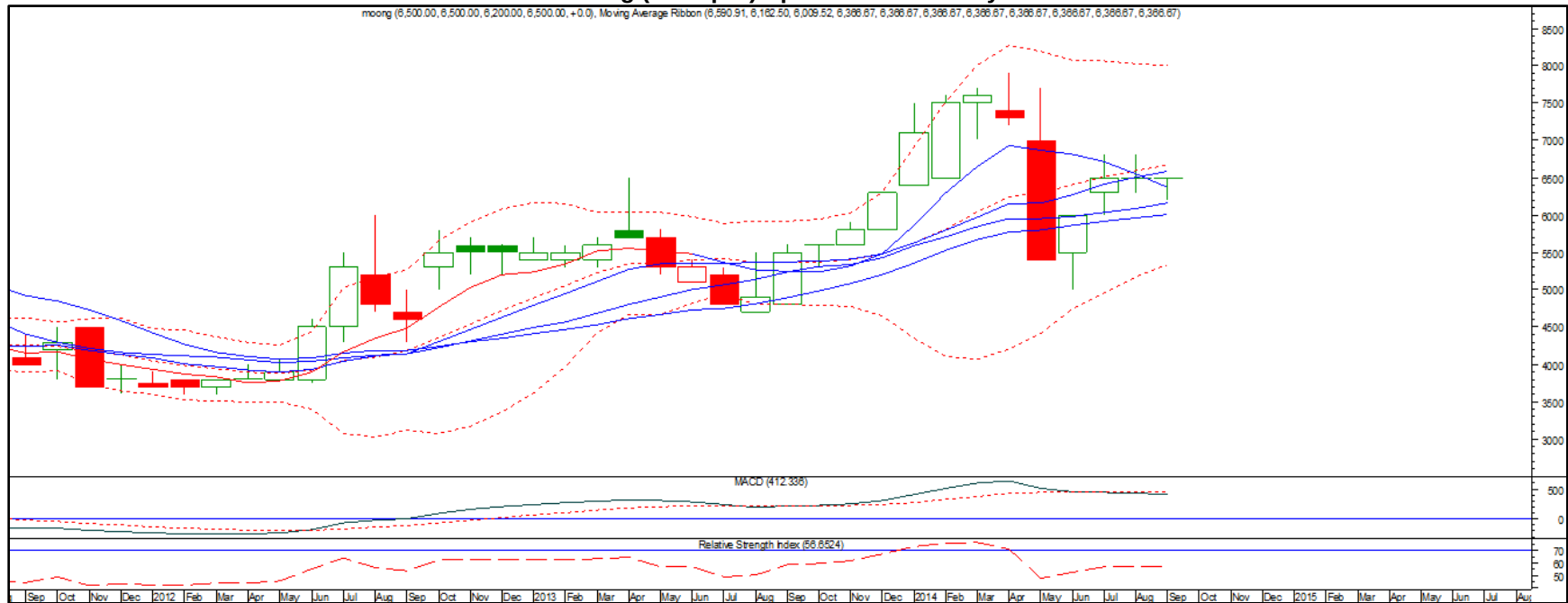
Strategy: Sell on higher and buying at lower levels advisable.

Trade Recommendations: Sell around 4700-4800 with a target of 4500 and 4300 keeping stop-loss at 4950.

Supports & Resistances				
S2	S1	PCP	R1	R2
4000	4100	4700	5100	5350

Moong

Desi Moong (at Jaipur) Spot Market Monthly Chart



Outlook - We expect prices to notice firm to range-bound in the coming days.

- Candlestick chart depicts firm tone in the market.
- Positioning of oscillator RSI favors bulls.
- Expected price band is 5800-6700 levels.

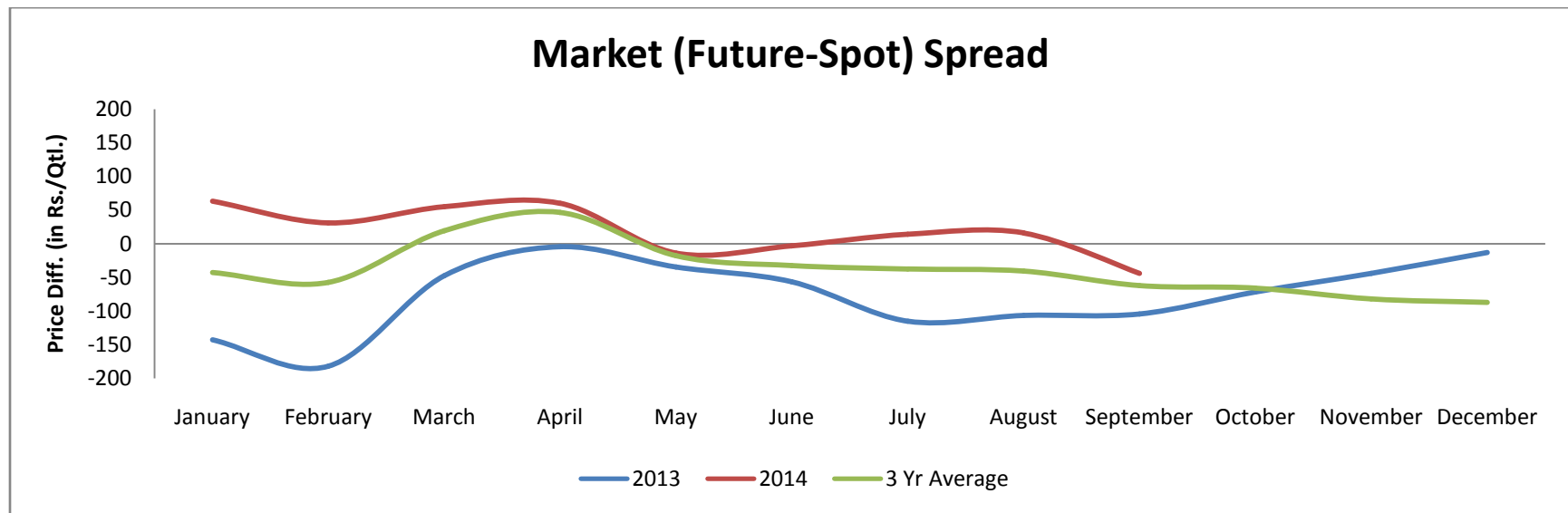
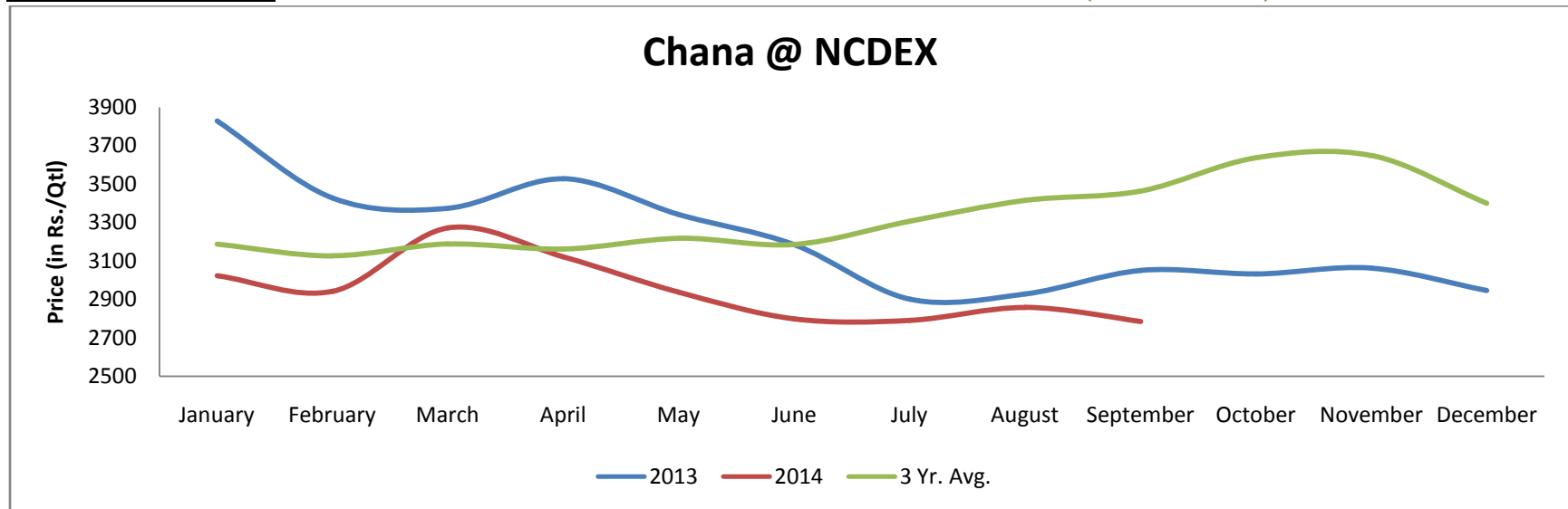
Strategy: Buy

Trade Recommendations: Buy near 6300- 6400 with target of 6600 and 6700 keeping stop loss of 6100 levels.

Support & Resistance				
S2	S1	PCP	R1	R2
6000	6100	6500	6800	7000

Chana at Future Market

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Kharif 2014-15 Sowing Progress

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Following table shows the area sown under kharif pulses 2014-15 (in lakh ha.) till 26-09-2014:

State-Wise Total Kharif Pulses Sowing	Area sown reported	% Change w.r.t Last Year	% Change w.r.t Normal Area as on date	%Sowing completed w.r.t. total normal area
Andhra Pradesh	1.60	-23.08	85.61	20.40
Arunachal Pradesh	0.07	70.00	209.09	
Bihar	0.79	-2.47	3.40	124.61
Chhattisgarh	3.08	-0.77	-17.52	141.86
Gujarat	3.95	-20.79	-30.12	69.12
Haryana	0.28	7.69	-47.27	60.48
J&K	0.18	10.91	3.39	71.21
Jharkhand	3.39	1.80	23.90	128.17
Karnataka	11.74	-14.93	-11.86	88.50
Madhya Pradesh	15.63	19.95	20.58	141.61
Maharashtra	16.89	-14.78	-19.58	80.78
Manipur	0.03	-33.33	3.23	
Meghalaya	0.03	-3.45	86.67	
Mizoram	0.04	5.26	17.65	
Odisha	6.84	1.94	0.53	137.52
Rajasthan	20.70	-9.34	-11.63	80.79
Tamil Nadu	1.25	8.14	0.40	74.79
Telangana	3.42	-17.83	96.89	
Tripura	0.05	-8.00	130.00	
Uttar Pradesh	9.45	-5.59	3.12	108.16
Uttarakhand	0.50	4.58	4.15	127.09
West Bengal	0.54	3.88	70.93	107.00
All-India	101.05	-6.54	-4.69	93.82

[\(Back to Content\)](#)

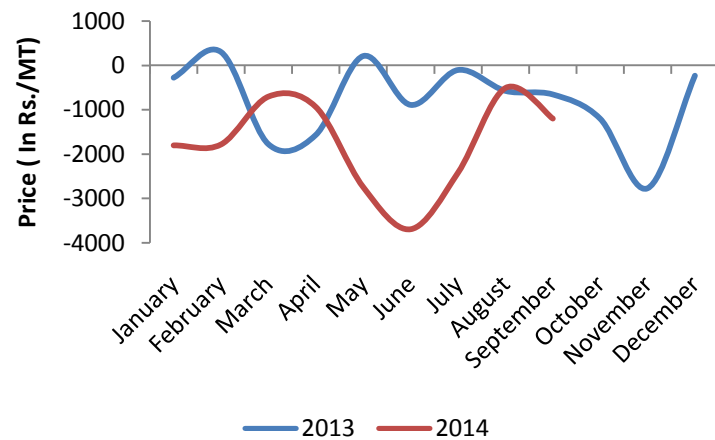
Pulses Tender Update

- NAFED release tender for sale of Urad procured under PSS 2012 lying in different CWC Warehouses in the States of Telangana & Andhra Pradesh for this week.
- USDA's Commodity Credit Corporation office seeking offers for 8530 tonne of pulses for the shipments during October and November shipments.
- Tamil Nadu Civil Supplies Corporation (TNCSC) release purchase tender for 500 tonnes each of black bengal gram (whole) and moong and last date for the submission of tender is October 13,2014. The tender will open in the evening of the same day.

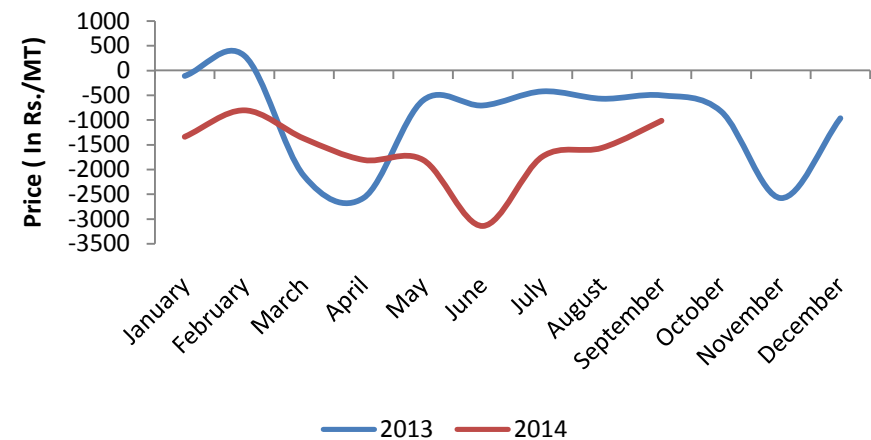
Parity/Disparity of Imported Pulses:

[\(Back to Content\)](#)

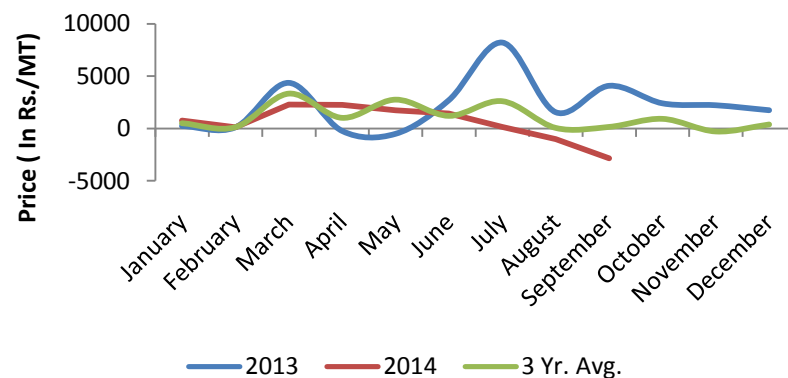
Burma Urad FAQ Parity/Disparity at Chennai



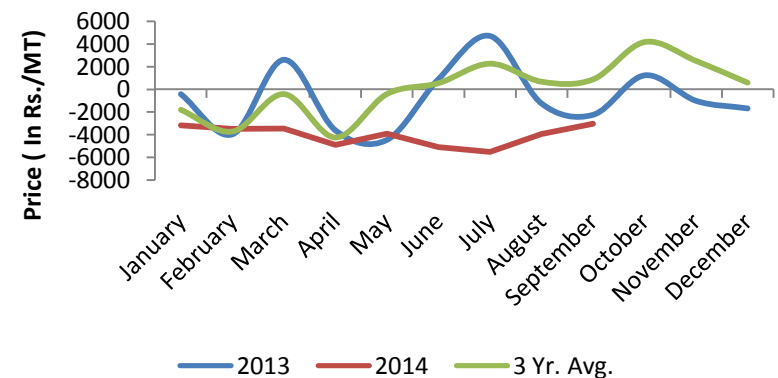
Burma Urad SQ Parity/Disparity at Chennai



Canadian Yellow Pea Parity/Disparity at Mumbai



Australian Chana Parity/Disparity at Mumbai

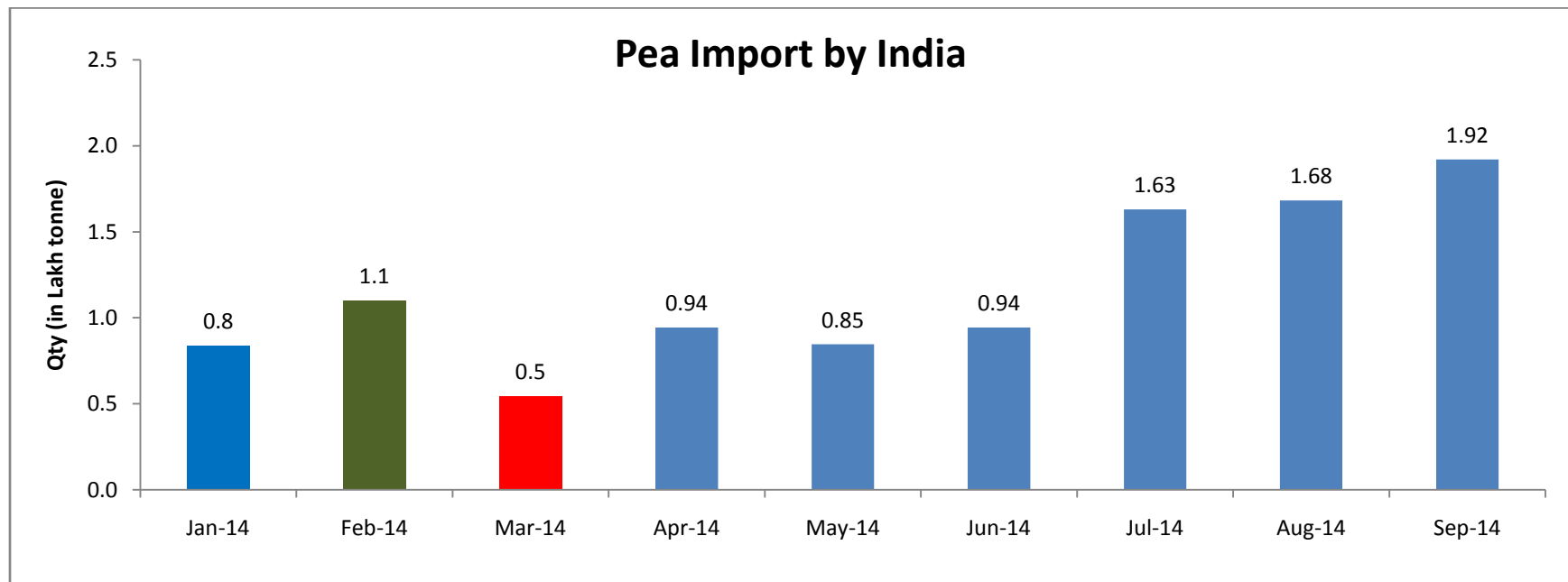
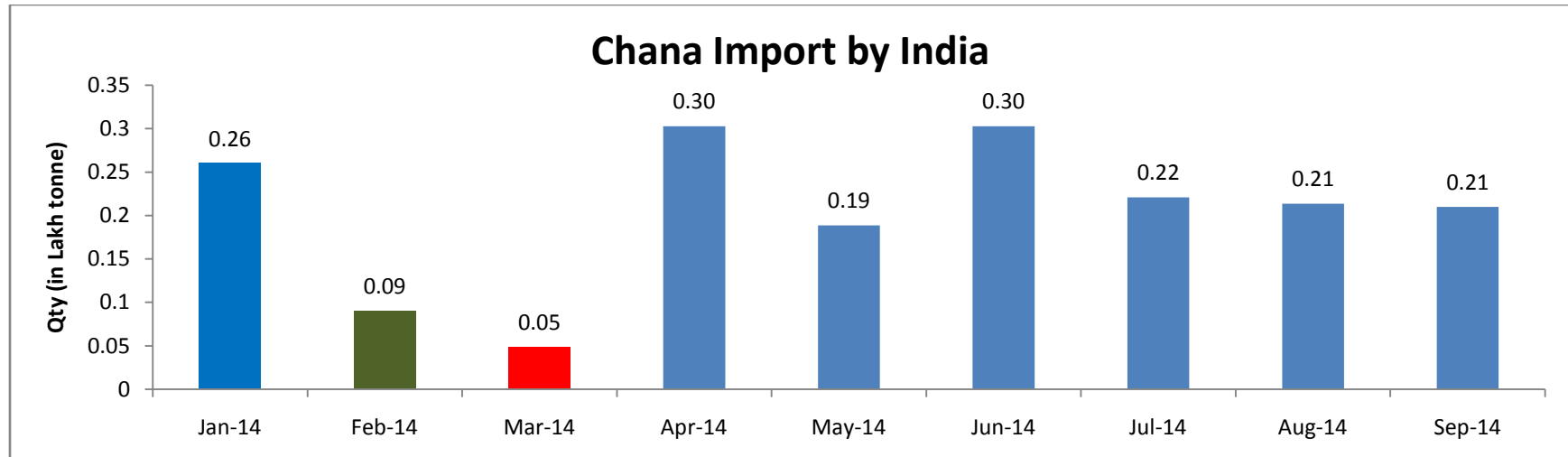


Port Update-Pulses Containers report:

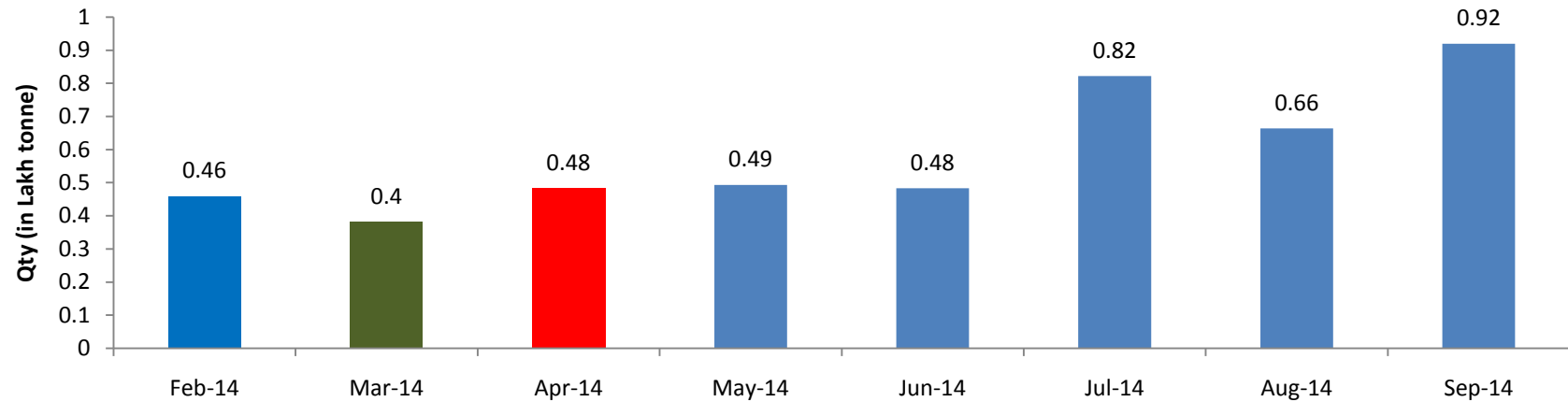
- At Chennai port, 46 containers of urad, 7 containers of cow pea, 42 containers of masoor and 6 tur arrived on September 24,2014.
- At JNPT port,
 - ✓ 10 containers of green peas, 32 containers of masoor, 151 containers of tur arrived on September 30,2014.
 - ✓ 8 containers of chana dal, 11 containers of chana, 29 containers of green peas, 76 containers of masoor, 6 containers of moong dal, 174 containers of tur arrived on September 29,2014.
 - ✓ 177 containers of tur (whole), 1 containers of yellow peas, 6 containers of chana, 20 containers of green peas and 10 containers of masoor arrived on September 26,2014.
 - ✓ 20 containers of lentil, 2 containers of moong, 77 containers of tur arrived on September 24,2014.
 - ✓ 10 containers of urad, 1 containers of green peas, 98 containers of lentil, 45 containers of tur and 3 containers of yellow pea arrived on September 23,2014.
 - ✓ 8 containers of green moong, 2 containers of green peas, 5 containers of lentil and 30 containers of tur arrived on September 22,2014.
 - ✓ 10 containers of chana, 11 containers of masoor and 30 containers of tur whole arrived on September 20,2014.
 - ✓ On September 6,2014, 5 containers of black matpe,22 containers of brown eye beans, 2 containers of green moong, 15 containers of green peas, 2 containers of l s kidney beans, 65 containers of lentils, 2 containers of red kidney beans, 176 containers of toor whole and 11 containers of yellow peas arrived.
 - ✓ On September 9,2014, 6 containers of chick peas,15 containers of lentils and 10 containers of toor whole arrived.
 - ✓ On September 10, 2014, 2 containers of USA yellow peas, 17 containers of Canadian yellow peas, 20 containers of Ukrainian yellow peas, 2 containers of Ethiopian white pea, 7 containers of Canadian green peas, 3 containers of USA green peas, 5 containers of Kenya tur, 10 containers of Myanmar toor whole, 2 containers of Australian lentils , 11 containers of Canadian lentils, 4 containers of USA kabuli chick peas and 2 containers of Tanzanian green moong arrived .
 - ✓ On September 11, 2014, 5 containers of black matpe, 5 containers of lentils, 5 containers of toor whole and 12 containers of green moong arrived.
 - ✓ On September 12,2014,20 containers of Argentina green moong, 5 containers of black matpe, 8 containers of brown eye beans, 15 containers of chick peas, 1 containers of green moong, 21 containers of green peas, 3 containers of kidney beans, 10 containers of lentils, 35 containers of red lentils, 125 containers of toor whole and 25 containers of yellow peas arrived.
 - ✓ On September 15,2014,43 containers of black eye beans, 15 containers of black matpe,26 containers of chick peas, 13 containers of green moong,41 containers of green peas, 12 containers of kidney beans, 81 containers of lentils, 1 containers of masoor dall, 20 containers of pigeon peas, 4 containers of red kidney beans and 85 containers of toor whole arrived.
 - ✓ On September 17,2014, 30 containers of black eye beans, 30 containers of chick peas, 6 containers of pigeon peas, 11 containers of red kidney beans, 65 containers of toor whole and 34 containers of yellow peas arrived.
 - ✓ On September 20,2014, 10 containers of chana, 11 containers of masoor and 30 containers of tur whole arrived on September 20,2014.

Indian Pulses- Wise Import- Monthly Analysis

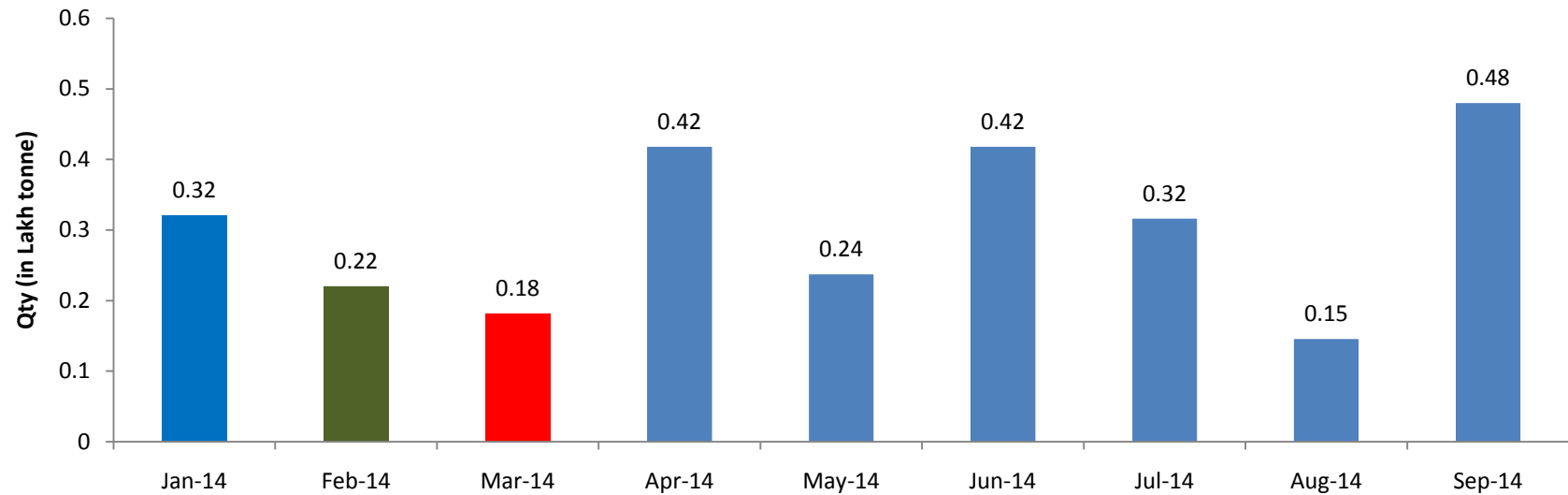
[\(Back to Content\)](#)

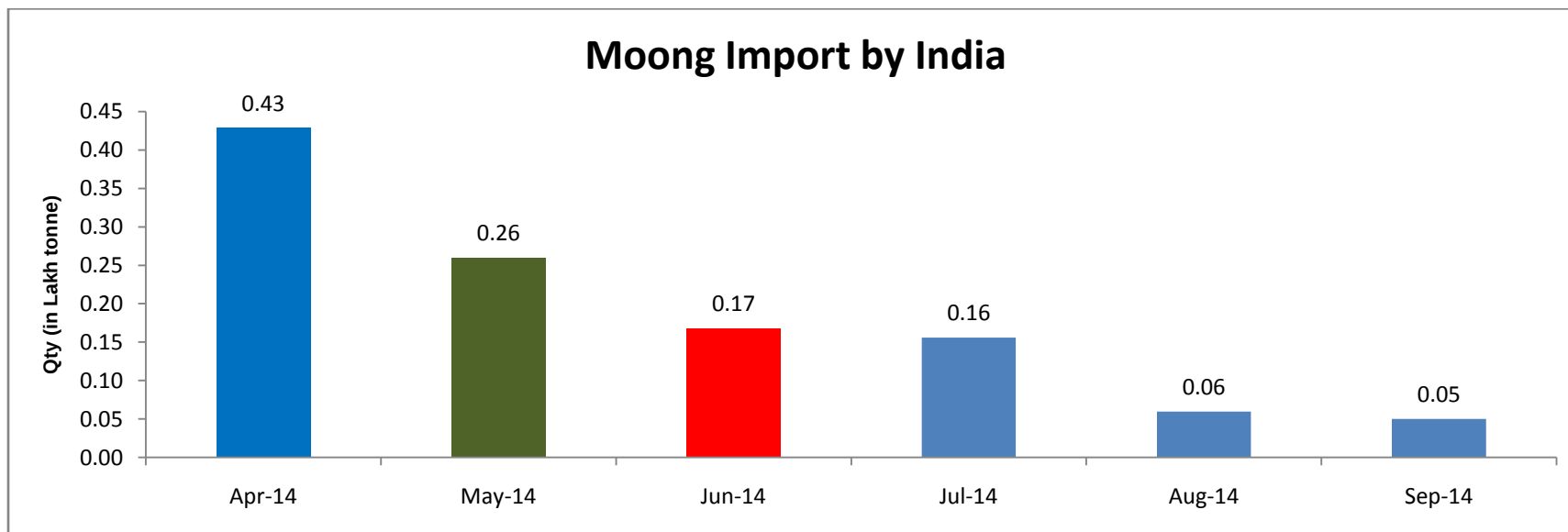
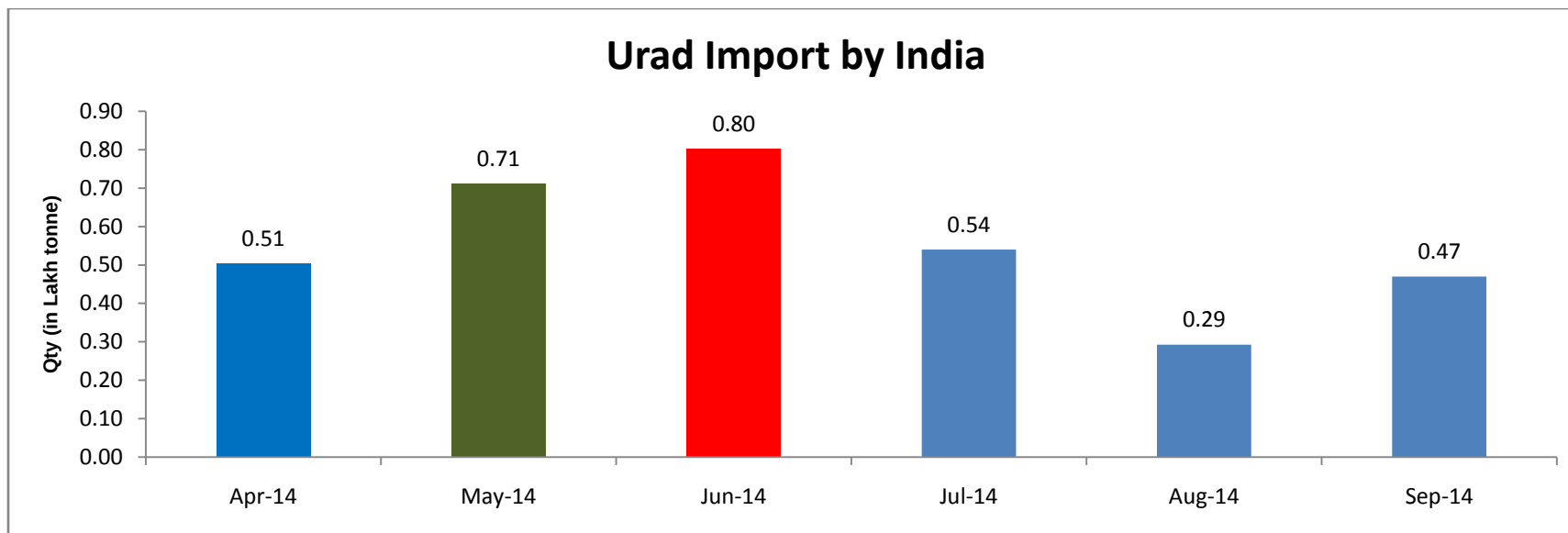


Masoor Import by India



Tur Import by India





Monthly Inflation (year on year)

Inflation (year on year)- Percentage Variations in the Wholesale Price Indices (WPI) of Major items:-

Period / commodities	Weight	Aug., 2014	Jul, 2014	Aug., 2013
All Commodities	100	3.74	5.19	6.99
Primary Articles	20.12	3.89	6.78	13.57
Food Articles	14.34	5.15	8.43	19.17
Pulses	0.72	7.81	3.31	-14.70
Gram	0.33	-9.39	-14.3	-27.18
Arhar	0.13	8.43	5.56	-2.60
Moong	0.08	29.32	25.72	3.40
Masur	0.05	24.38	19.97	6.36
Urad	0.10	30.26	25.10	-5.38

(Source- Govt. of India)

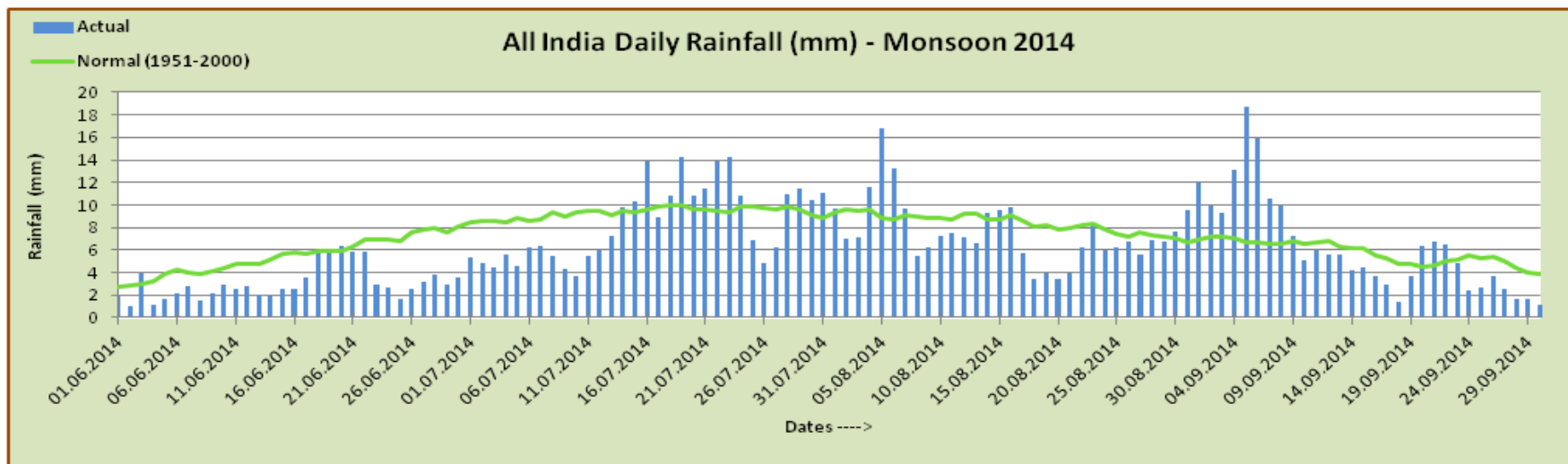
Monsoon 2014

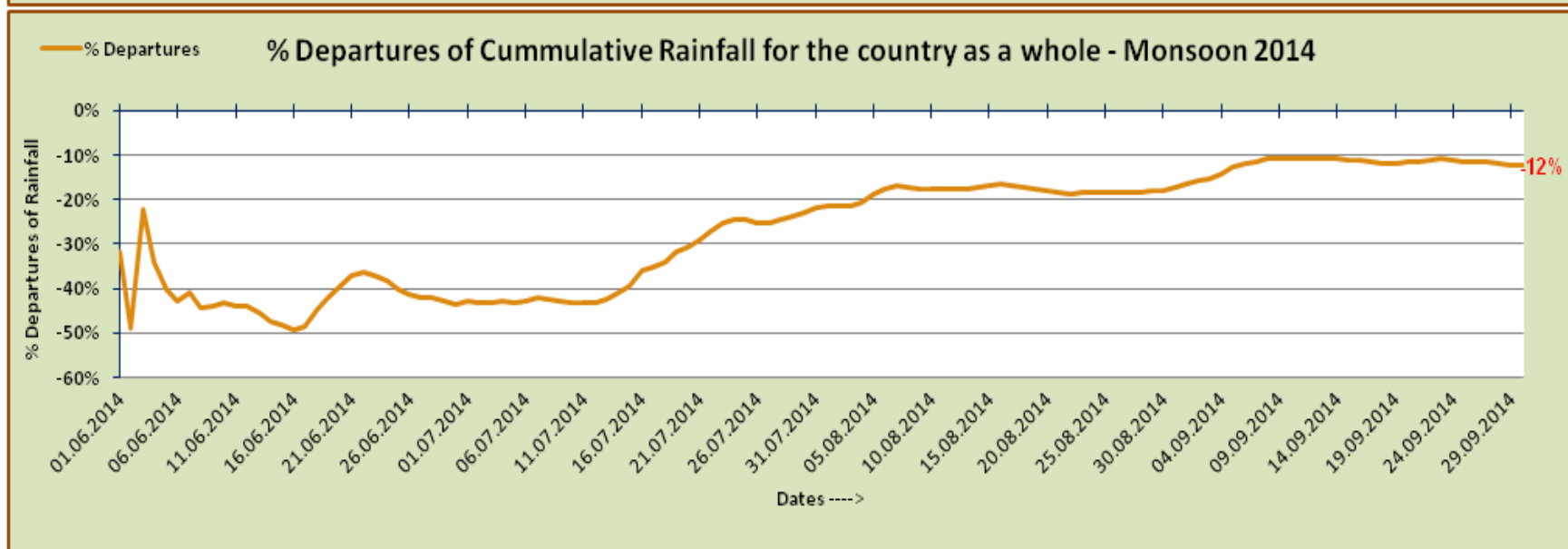
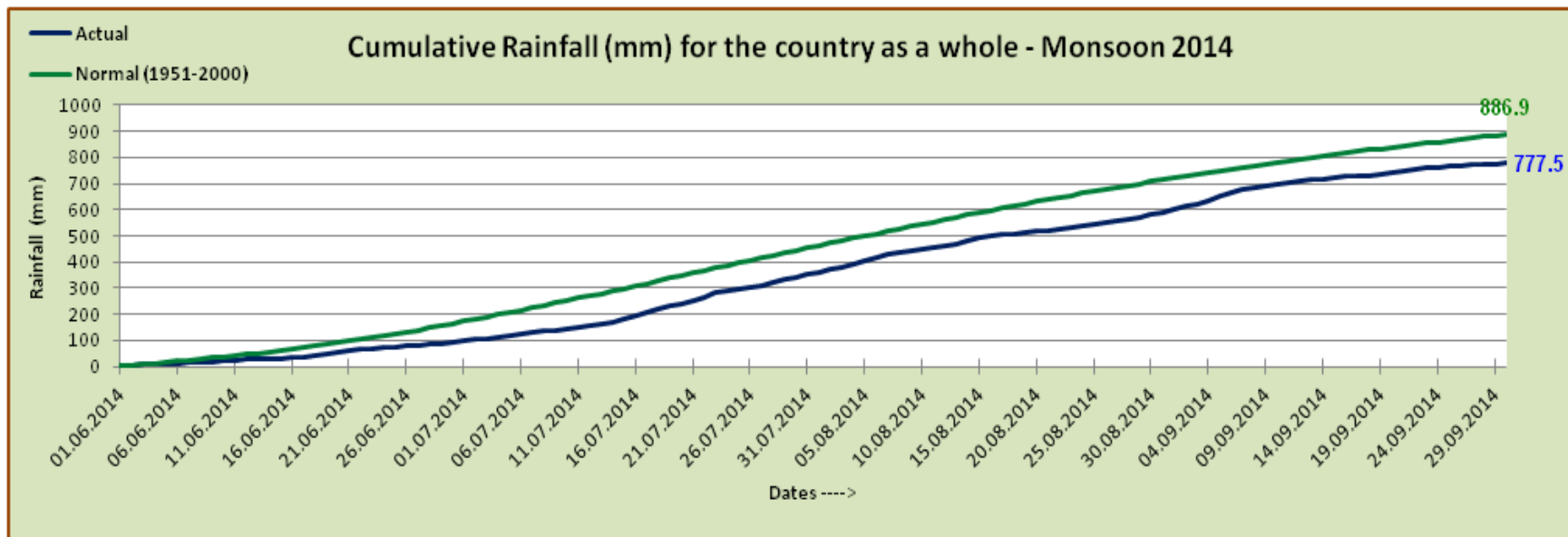
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- The withdrawal line of southwest monsoon continues to pass through Jammu, Una, Bareilly, Kanpur, Nowgong, Ujjain, Vadodara, Porbandar.
- For the country as a whole, cumulative rainfall during this year's monsoon has so far upto September 30, 2014 has been 12% below the Long Period Average (LPA). The actual rainfall recorded at 777.5 mm against the 886.9 mm of normal rainfall-IMD.

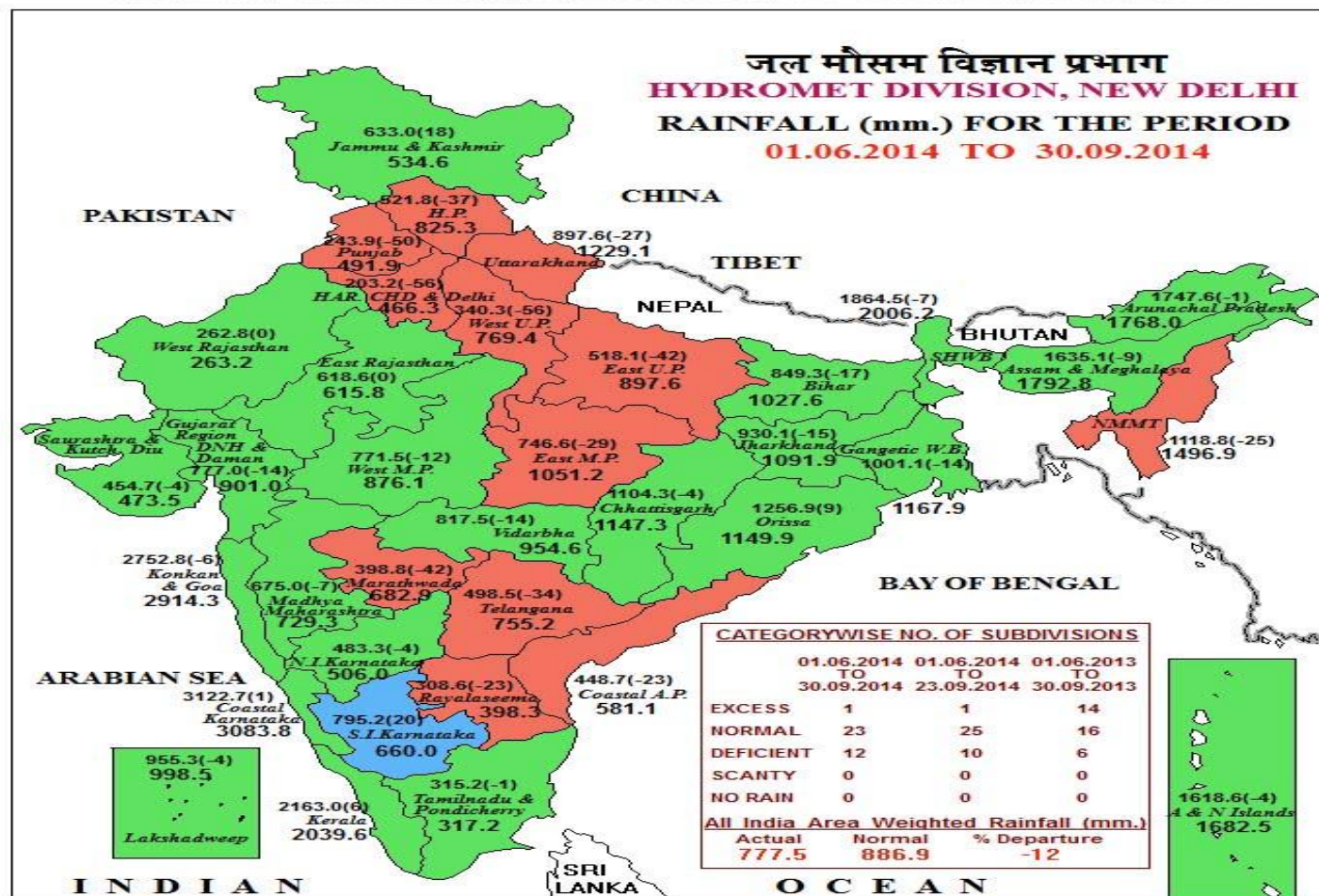
Seasonal Rainfall Scenario (June 1 to September 30, 2014) :

Regions	Rainfall (mm)		% Departure from LPA
	Actual	Normal	
Country as a whole	777.5	886.9	-12%
Northwest India	483.1	615	-21%
Central India	879.7	974.2	-10%
South Peninsula	665.4	715.7	-7%
East & northeast India	1267.7	1437.8	-12%





भारत मौसम विज्ञान विभाग INDIA METEOROLOGICAL DEPARTMENT

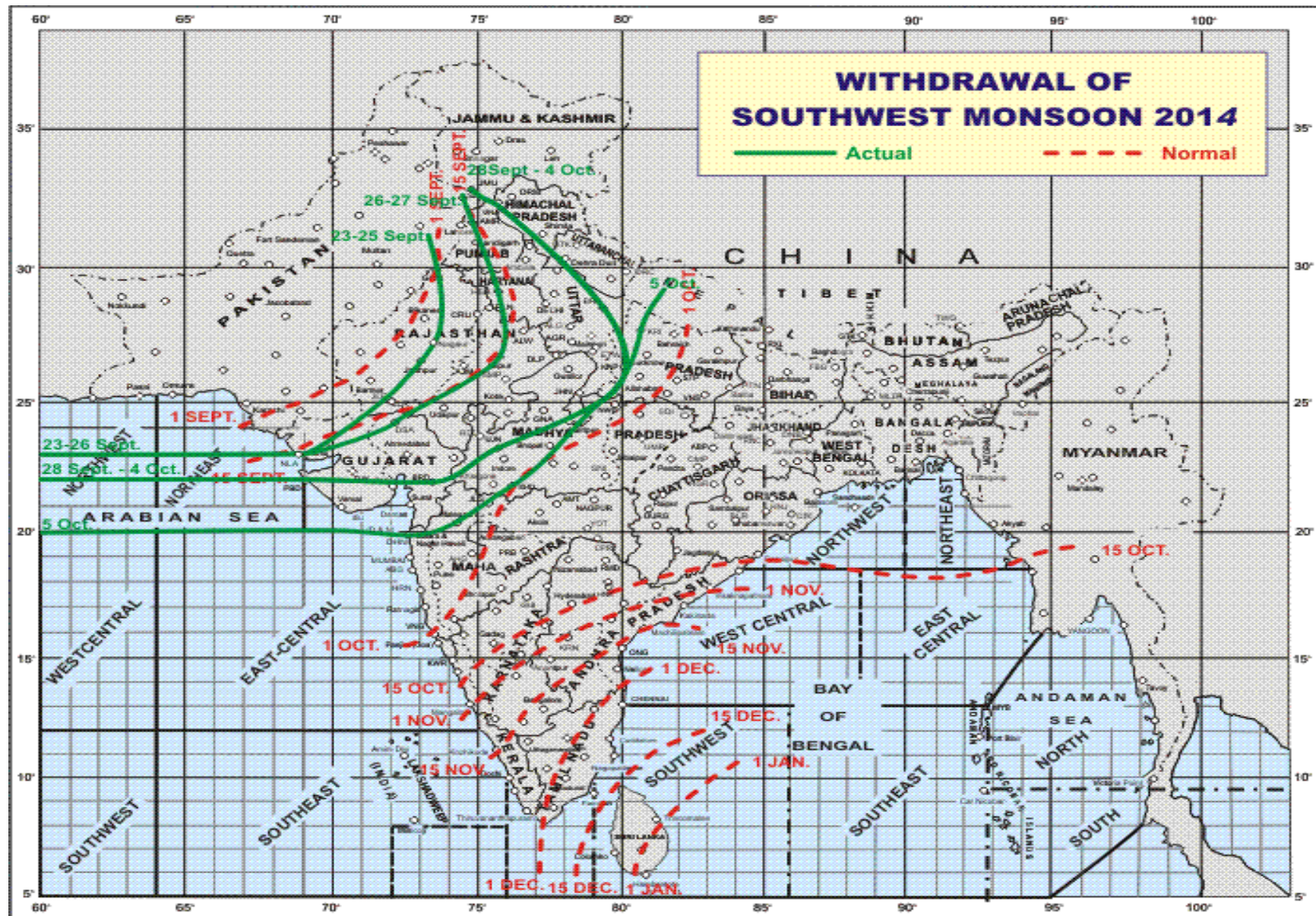


LEGEND: ■ EXCESS (+20% OR MORE) ■ NORMAL (+19% TO -19%) ■ DEFICIENT (-20% TO -59%)
■ SCANTY (-60% TO -99%) ■ NO RAIN (-100%) ■ NO DATA

NOTES:

(a) Rainfall figures are based on operational data.

(b) Small figures indicate actual rainfall (mm.), while bold figures indicate Normal rainfall (mm.)
 Percentage Departures of Rainfall are shown in Brackets.



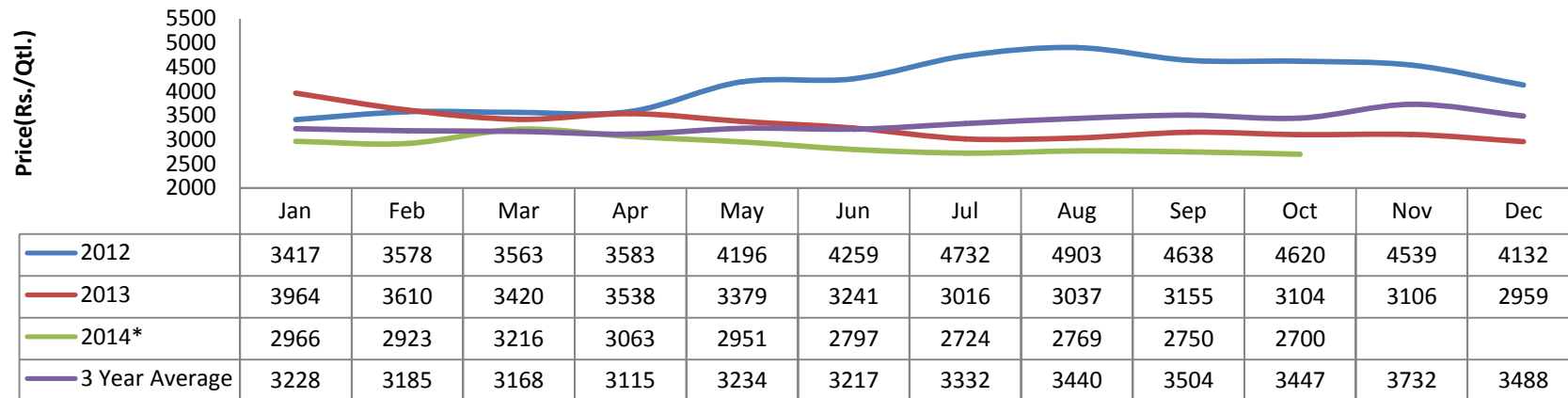
Seasonality Index (Note:-*refers running month average prices till Oct 4, 2014)

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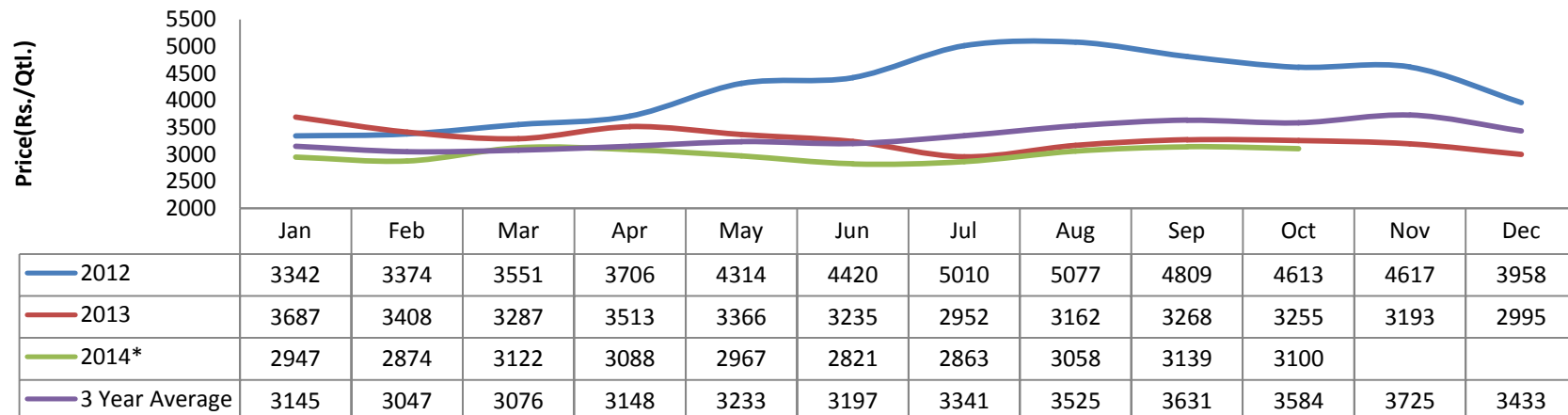
a) Chana

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Kantewala Chana(M.P.) at Delhi



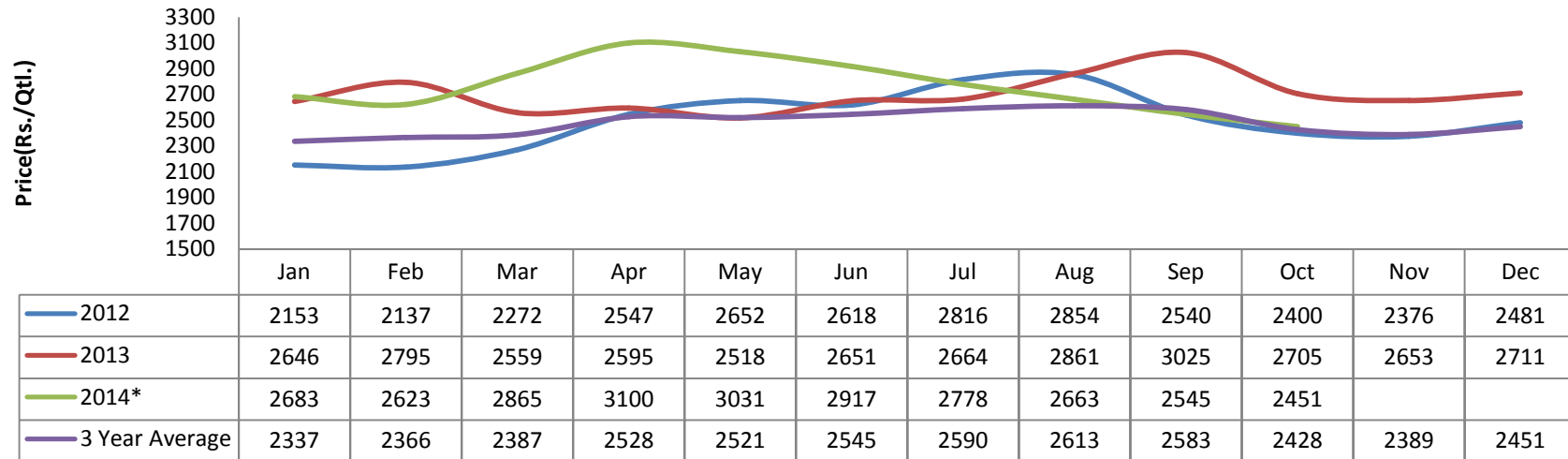
Australian Chana at Mumbai



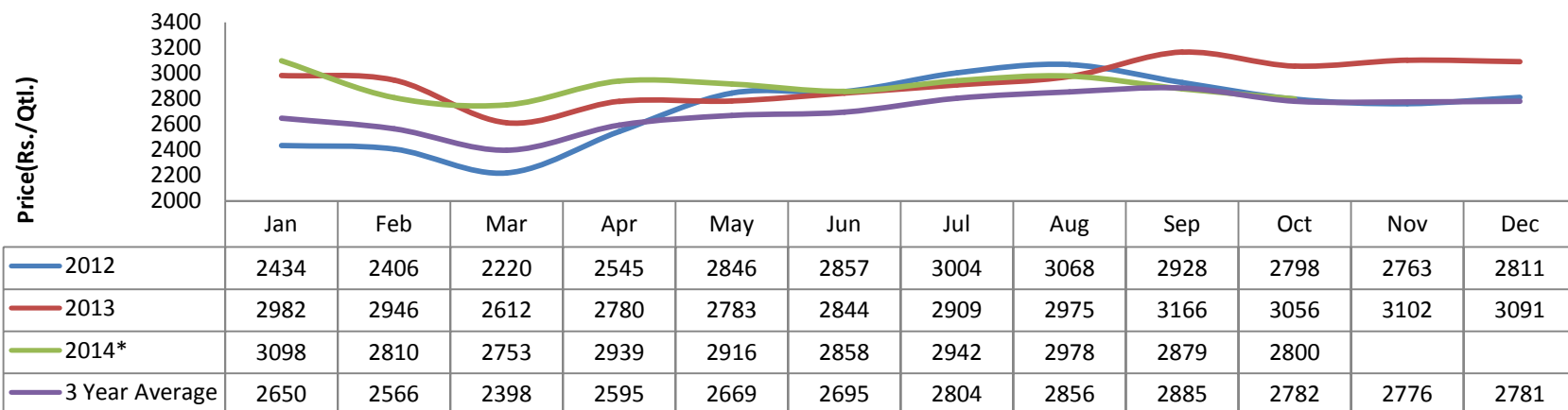
b) Pea

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Canadian Yellow Peas in Mumbai



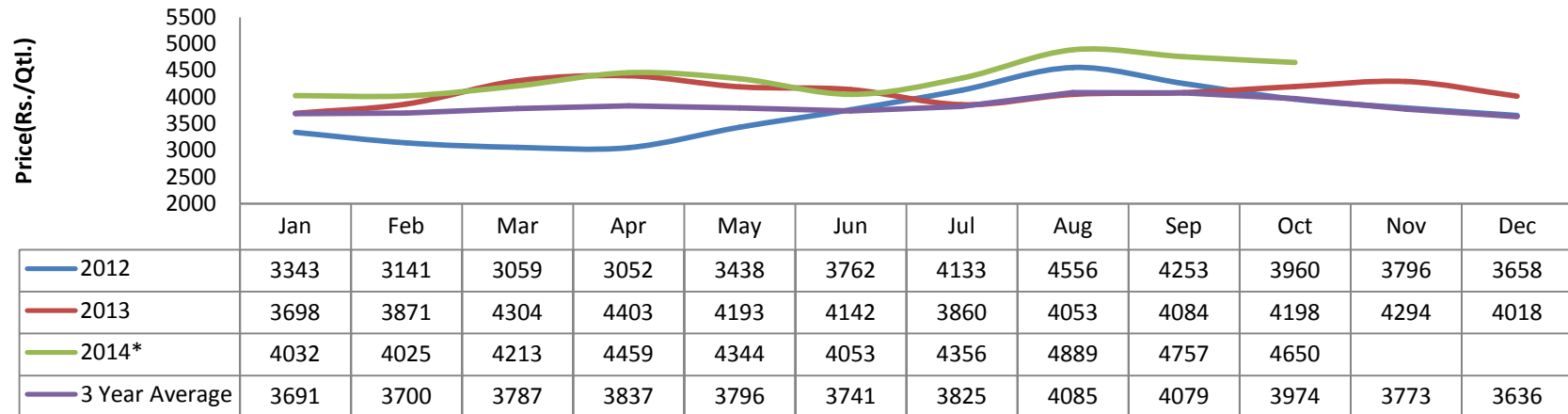
Desi Peas at Kanpur



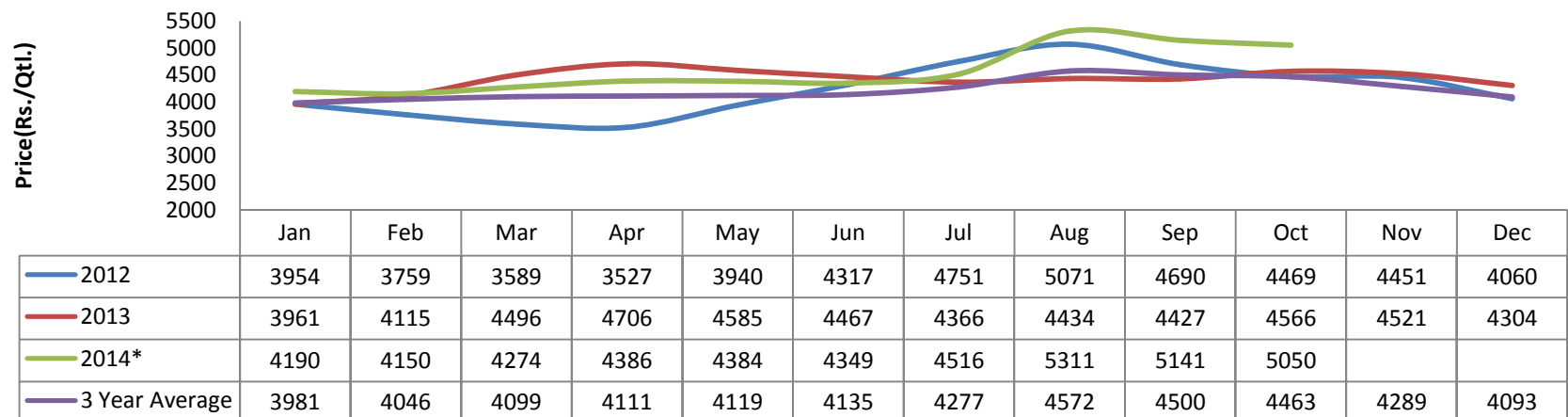
c) Tur

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Tur- Lemon (Burma) at Mumbai



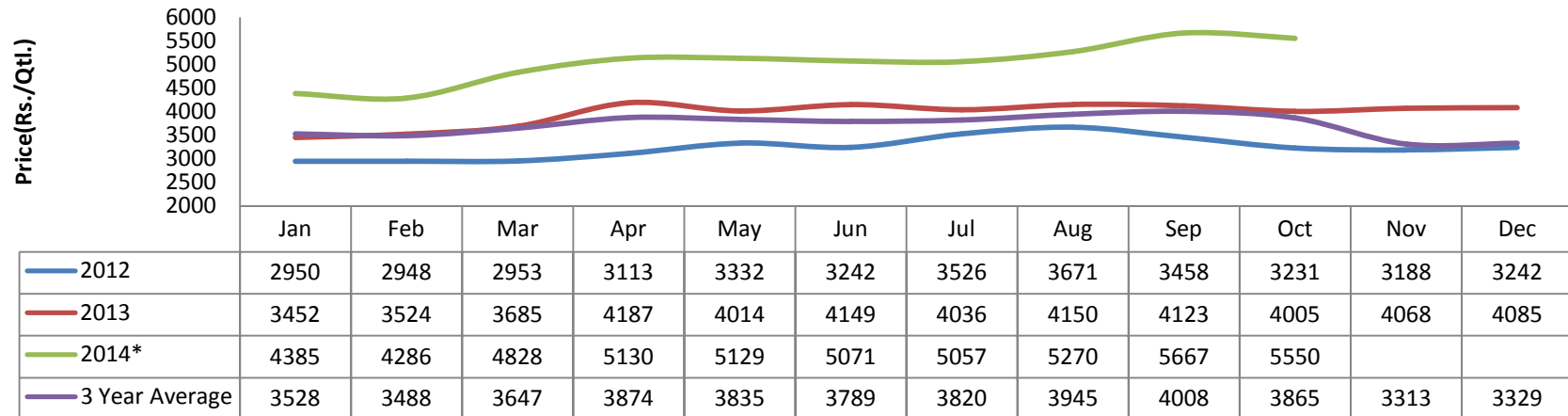
Red Tur (FAQ) at Gulbarga



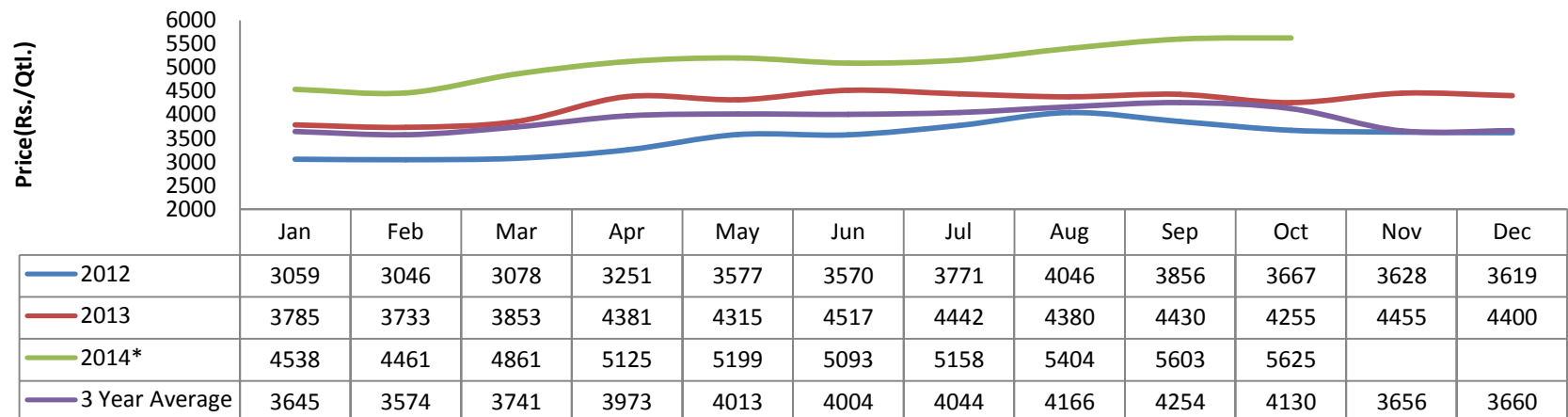
d) Masoor

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Canadian Red Lentils at Mumbai



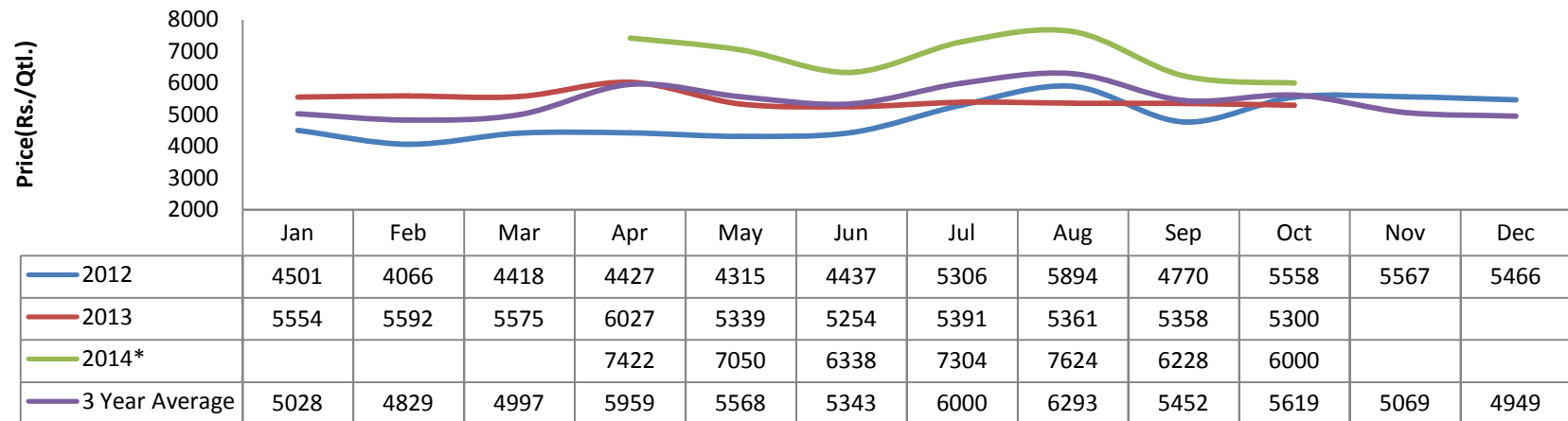
Masoor (mill quality) at Kanpur



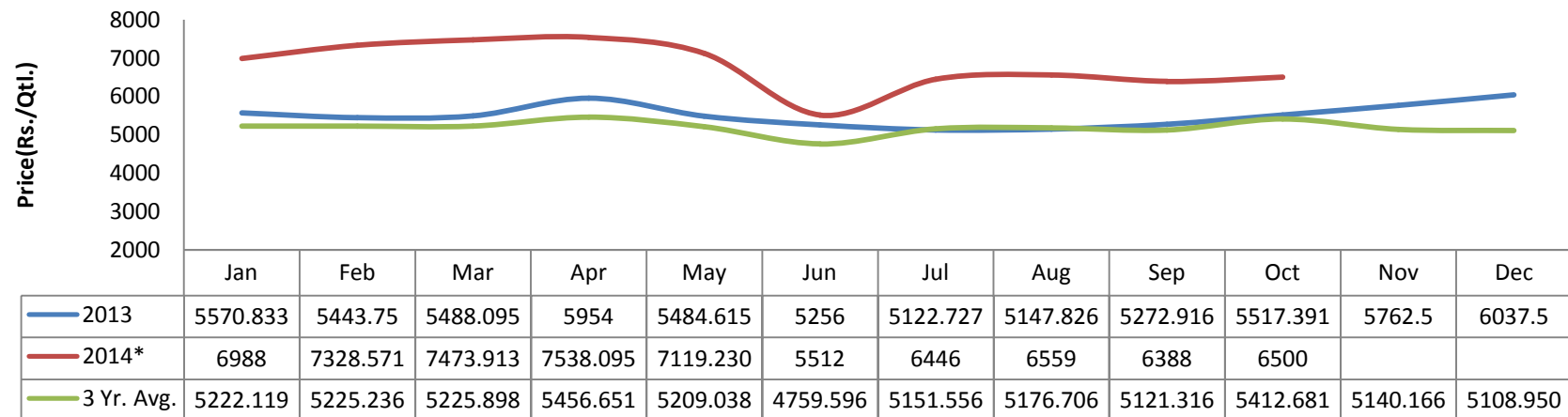
e) Moong

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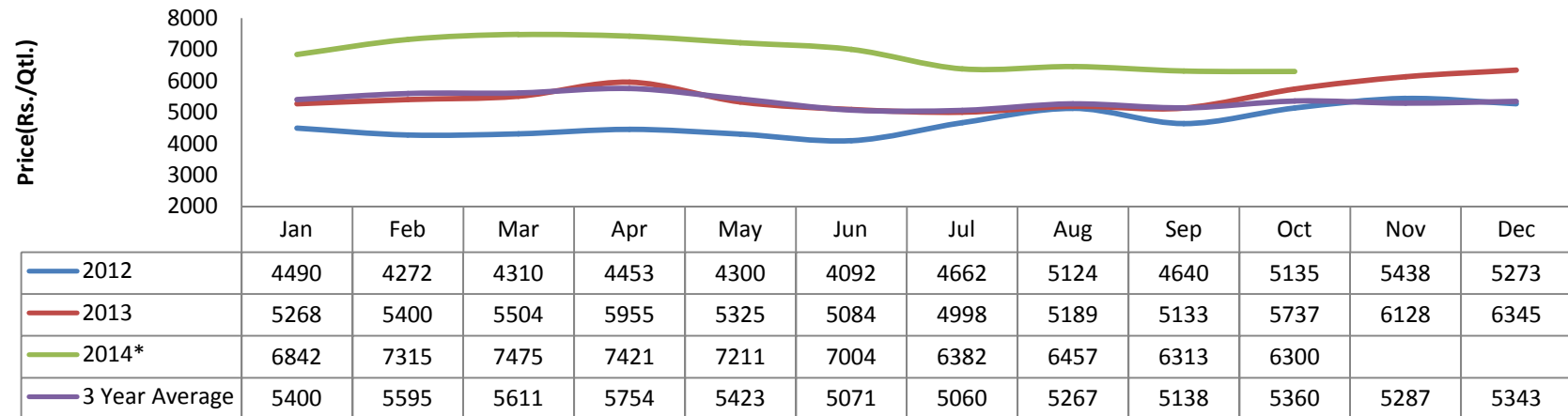
Moong Pedishava at Mumbai



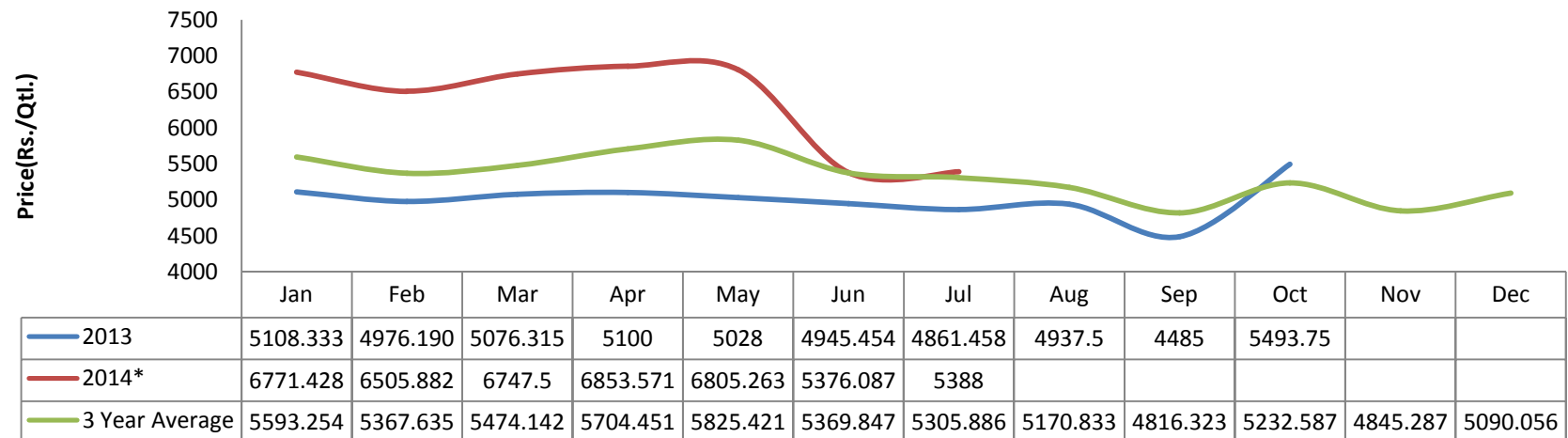
Moong at Jaipur



Moong Chamki at Indore



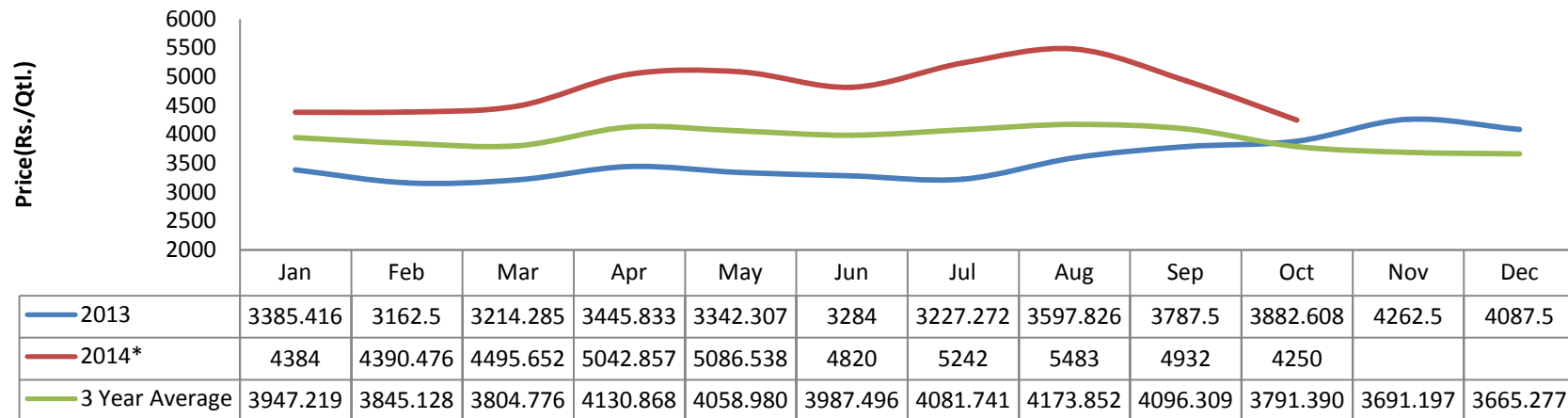
Moong at Vijayawada



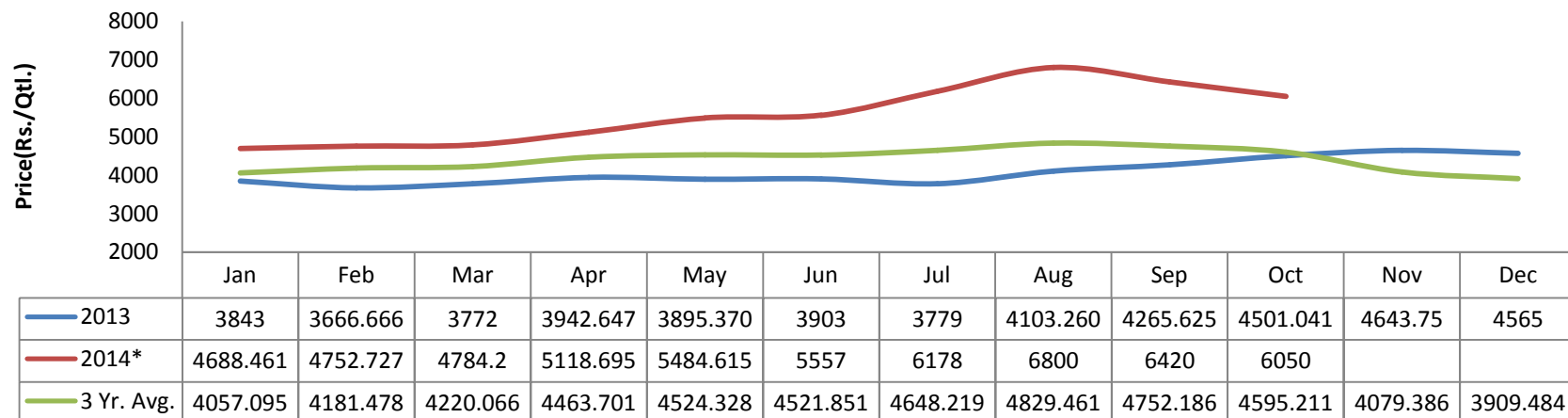
f) Urad

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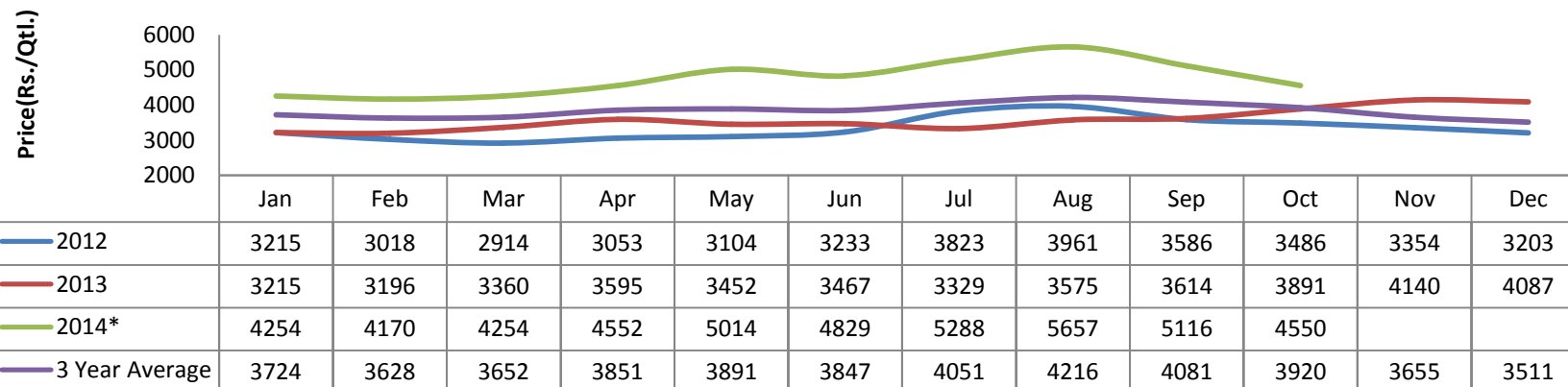
Urad at Jaipur



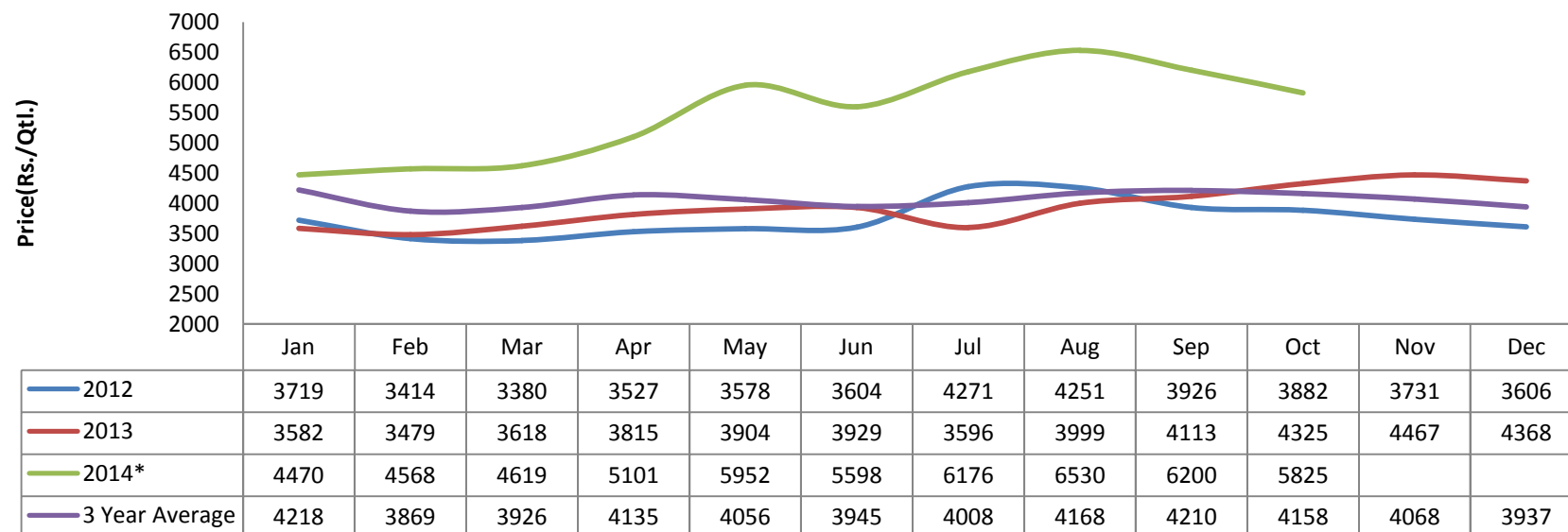
Urad (SQ) at Delhi



Urad (FAQ)-Burma at Mumbai

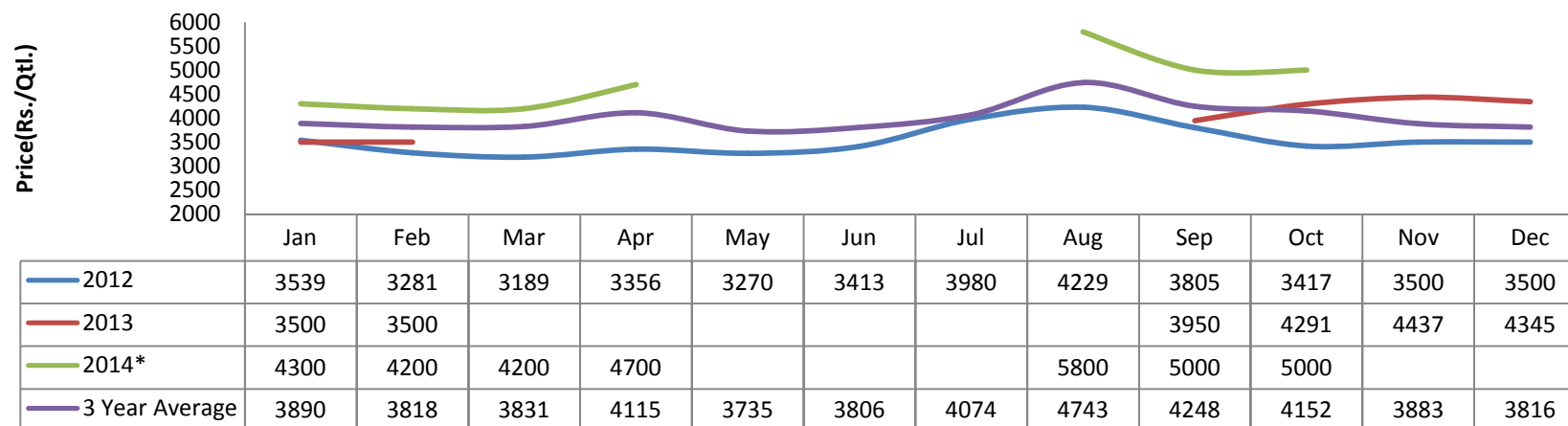


Urad (SQ)-Burma at Mumbai





Urad at Jalgaon



Indicative International Prices (C&F, in USD/Metric Tonne):

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Port	Commodity	Variety / Crop Year	Origin	C&F Prices (\$/MT)		
				30-Sep-14	30-Aug-14	30-Sep-13
Mumbai		Lemon(2014)	Burma	735	NA	620
		Red	Malavi	605	NA	NA
		Red	Arusha	685	NA	NA
		Tanzania	Matwara/Mozambique	655	NA	NA
	Matar (Peas)	Yellow	Canada (Break-bulk)	NA	NA	365
			Ukraine	NA	NA	NA
			Canada (container)	NA	NA	400
		Green	U.S	NA	NA	NA
			Canada	NA	NA	535
			Argentina	NA	NA	NA
	Masoor (lentil)	Red (Crimpson)	Canada	NA	NA	620
		Flash	Australia	NA	NA	NA
		Nuggets		NA	NA	615
	Urad (Black Matpe / Black Gram)	FAQ		735	NA	585
		SQ		855	NA	650
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	510	NA	485
			Tanzania	NA	NA	520
		Kabuli	Iran	NA	NA	NA
			Burma (FAQ-7MM)	NA	NA	NA
	Moong (Green gram)	Pedishewa	Burma	NA	NA	880
		Annaseva		1110	NA	NA
		Pokako		1160	NA	NA
		Crystal Variety	Australia	NA	NA	NA
			Tanzania	NA	NA	740
Chennai	Urad (Black Matpe / Black Gram)	FAQ	Burma	NA	910	585
		FAQ (Old)		NA	NA	NA
		SQ		NA	1040	655

		SQ (Old)		NA	NA	NA
	Moong (Green gram)	Pedishewa	Burma	NA	NA	NA
	Tur (Pigeon Pea /Red Gram)	Lemon	Burma	NA	NA	620
		Lemon(Old)		NA	NA	NA
	Matar (Peas)	Green	U.S.	NA	NA	NA
			Canada	NA	NA	NA
	Masoor (lentil)	Yellow	Canada	NA	NA	580

Pulses Prices (Pulses-Wise; Market-Wise Comparison) at Key Spot Markets (in Rs./Quintal)
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Commodity	State	Centre	Origin/Variety	Prices (Rs./Qtl)		
				30-Sep-14	30-Aug-14	30-Sep-13
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	3125	NA	3000
		Latur	Gauran	2800	NA	3050
			Chana Mixed	2800	NA	3100
			Annagiri	3100	NA	3800
			G-12	2900	NA	3100
		Jalna	Gauran	2700	2750	2900
			Pila	2850	2950	3050
		Akola	Mixed chana	2600	2850	3150
			Chapa	2800	3200	3250
			Annagiri	2900	3200	3250
		Amravati	Desi	2800	2850	3000
		Jalgaon		2700	NA	3000
	Delhi	Delhi	Rajasthan	2900	2950	3000
			Madhya Pradesh	2750	2800	3000
	Rajasthan	Jaipur	Desi	2850	2900	2975
		Bikaner		2825	NA	3000
	Uttar Pradesh	Kanpur		3020	3080	3000
	West Bengal	Kolkata	Australian	3400	3400	3550

	Karnataka	Gulbarga	Annagiri	3150	NA	3400
	Andhra Pradesh	Vijayawada	Desi	NA	NA	NA
	Gujarat	Dahod		2800	NA	2825
	Madhya Pradesh	Indore	Kantewala	2800	NA	3100
			Kabuli 4446 Mill quality	5000	NA	4300
			Kabuli 5860 Export quality	5600	NA	5100
		Pipariya	Desi	2700	NA	2850
		Ashok Nagar		NA	NA	NA
		Gwalior		2625	2700	2800
		Katni		NA	2700	2700
		Neemuch	Kantewala	2572	NA	2900
		Ganjbasoda	Desi	NA	NA	NA
		Guna		NA	NA	NA
		Gadarwara		NA	NA	2900
	Maharashtra	Solapur		3150	3350	NA
	Madhya Pradesh	Ujjain	Dollar	4800	5100	NA
	Rajasthan	Alwar	desi	2675	2750	NA
		Sri-ganganagar	desi	2580	2675	NA
		Kota	desi	2600	2650	NA
	Maharashtra	Nagpur	chapa	3000	NA	NA
			desi annagri	3000	NA	NA
		Ahmednagar	Desi	2700	NA	NA
			Vishal	2900	NA	NA
		Barshi	Kante wala	NA	NA	NA
			chapa	NA	NA	NA
	Madhya Pradesh	Khurai	Desi	2400	2551	NA
			Kante wala	2650	2801	NA
	Rajasthan	Ajmer(Kishnagarh)	Desi	2670	2750	NA
		Kekri	Desi	2550	2630	NA
	Uttar Pradesh	Jhansi	Desi	2500	NA	NA

	Karnataka	Sedam	Desi	3050	3150	NA
	Uttar Pradesh	Lalitpur	Desi	NA	NA	NA
	Chhattisgarh	Raipur	Desi	2950	3025	NA
	Maharashtra	Udgir	Desi	3000	3200	NA
	Madhya Pradesh	Jabalpur	Desi	NA	NA	NA
			Kante wala	NA	NA	NA
		Badnagar	Dollar (Kabuli)	NA	4800	NA
		Biaora	Kantawala	NA	NA	NA
		Bhind	desi	2500	2550	2650
		Bairagarh	kantewala	NA	NA	NA
		Bina	Desi	2600	2700	2800
		Chhattarpur		NA	NA	2600
		Dabra		2600	2600	2700
		Gotegaon	Desi	NA	NA	2900
				NA	NA	2800
		Harda		NA	NA	NA
		Khandwa		NA	NA	NA
		Rajgarh	kante wala	NA	2700	NA
			White Chana	NA	NA	NA
			Dollar(Kabuli)	NA	NA	NA
		Morena	Desi	NA	NA	2800
Matar (Peas)	Maharashtra	Mumbai	White Canadian	2451	NA	2875
			White American	2451	NA	NA
			Green Canadian	3800	NA	NA
			Green American	3900	NA	NA
	West Bengal	Kolkata	Yellow/White Peas Canadian	2575	2800	2850
			Green Peas Canadian	3800	3950	NA
	Tamil Nadu	Chennai	Canada White Peas	2575	2700	NA
	Uttar Pradesh	Kanpur	Desi	2800	2940	3125

			White Canadian	2701	2940	NA
	Madhya Pradesh	Gwalior	White peas	2475	2550	2750
		Dabra	White	2500	2600	2400
			Green	2500	2600	2400
		Harpalpur	White	2400	NA	NA
		Gotegaon	Yellow	NA	NA	NA
			Green	NA	NA	NA
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	4625	NA	4075
			Arusha	4700	NA	NA
			Matwara	NA	NA	NA
			Malawi / Mozambique	NA	NA	NA
		Latur	White	5100	NA	4500
			Red	5250	NA	4500
		Jalna		4500	4600	4400
			White	4800	4900	4400
			BDM	5000	5100	4550
		Akola	Red	5000	5200	4400
		Jalgaon		5000	NA	4400
		Amravati	Desi	5000	5275	4350
	Delhi	Delhi	Burmese Lemon	4850	4900	4070
	Uttar Pradesh	Kanpur	Tur U.P Line	4650	4675	4300
			Tur M.P Line	4625	4625	4180
	West Bengal	Kolkata	Burmese Lemon	4850	4900	4375
	Tamil Nadu	Chennai	Burmese Lemon	4650	5000	4150
	Karnataka	Gulbarga	Red	5025	NA	4400
	Andhra Pradesh	Vijayawada		NA	NA	NA
	Gujarat	Dahod		4500	NA	3900
				White	4600	NA
	Madhya Pradesh	Katni	Desi	NA	4000	3800
		Indore	Mh	4900	NA	4400

		Pipariya	Desi	4450	NA	4200
		Gadarwara	Red	NA	NA	4200
	Maharashtra	Solapur		5250	5350	NA
		Nagpur	MH line	4800	NA	NA
		Ahmednagar	White	4800	NA	NA
			Black	4700	NA	NA
			Red	4500	NA	NA
		Barshi	White	NA	NA	NA
			Black	NA	NA	NA
			Red	NA	NA	NA
	Karnataka	Sedam		5000	5200	NA
		Yadgir	Red	NA	NA	NA
	Maharashtra	Udgir		5100	5100	NA
	Madhya Pradesh	Jabalpur		NA	NA	NA
		Bhind	Red	4000	4250	NA
		Bairagarh		NA	NA	NA
		Dabra		NA	NA	NA
		Khandwa		NA	NA	NA
		Morena		NA	NA	NA
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	5600	NA	4075
	Tamil Nadu	Chennai	Yellow Lentil	NA	4550	3650
	Delhi	Delhi	Chanti Export	7450	7100	6550
			MP/ Kota Line	5400	5100	4300
			UP/ Sikri Line	6000	5750	5300
			Mill Delivery	5675	5450	4300
	Uttar Pradesh	Kanpur	Bareilly Delivery	5900	5685	4550
	West Bengal	Kolkata	Masoor Canadian	5700	5800	4250
	Madhya Pradesh	Gwalior	Desi	5450	5450	4200
		Katni	Seed	NA	5500	4200
		Guna	Desi	NA	NA	NA
		Ganjbasoda		NA	NA	NA

		Indore	Mota Masra	5600	NA	4200
			Chota	5575	NA	4175
		Pipariya	Desi	5350	NA	3900
		Ashok Nagar		NA	NA	NA
		Khurai	Desi	4900	4861	NA
	Uttar Pradesh	Jhansi		4600	NA	NA
		Lalitpur		NA	NA	NA
	Chhattisgarh	Raipur		5700	5300	NA
	Madhya Pradesh	Jabalpur	Seed	NA	NA	NA
		Biaora	Medium	NA	NA	NA
		Bairagarh	Whole	NA	NA	NA
		Bina	kali	5200	NA	3900
		Dabra	Medium	NA	NA	NA
		Gotegaon	whole	NA	NA	NA
		Harpalpur	Seed	NA	NA	NA
		Rajgarh	Medium	NA	NA	NA
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	7500	NA	5300
			Tanzania	6000	NA	4900
		Jalna	Desi	NA	NA	5350
			Chamki	7350	7800	5600
		Latur	Desi	7300	NA	5600
		Akola		6900	7300	5400
		Jalgaon	Chamki	7200	NA	5600
		Amravati	Desi	NA	NA	5200
	Delhi	Delhi	Kanpur	7000	NA	NA
			Karnataka	NA	NA	5600
			M.P.	NA	6800	NA
			Merta city(Mogar)	NA	NA	5400
			Merta city(Polish)	NA	NA	5600
	Madhya Pradesh	Indore	Chamki	6200	NA	5500
	Punjab	Ludhiana	Desi	6500	6600	5200

	Uttar Pradesh	Kanpur		NA	6550	NA
	Rajasthan	Jaipur		6500	6500	5500
		Merta City	Polish	NA	NA	NA
	Rajasthan	Sri-ganganagar	Desi	NA	NA	NA
	Maharashtra	Ahmednagar	Desi	7100	NA	NA
		Barshi	Desi	NA	NA	NA
	Rajasthan	Ajmer(Kishnagarh)	Desi	6600	NA	NA
		Kekri	Desi	6000	6600	NA
	Madhya Pradesh	Gotegaon	Desi	4800	NA	NA
		Chhattarpur	Desi	NA	NA	NA
		Harda	Desi	NA	NA	NA
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	4700	NA	3800
		Jalna	Desi	NA	NA	4200
		Latur		6250	NA	4300
		Akola		6500	5800	4200
		Jalgaon		5000	NA	4200
	Delhi	Delhi	Burmese SQ	6050	6925	4325
	Tamil Nadu	Chennai	Burmese FAQ(New)	4400	5600	3775
			Burmese SQ(New)	5950	6425	4175
	Andhra Pradesh	Vijayawada	Polished	NA	NA	NA
			Sada(Bada)	NA	NA	NA
		Guntur	Gota Barnded	8100	8800	5225
	West Bengal	Kolkata	Urad Faq	5250	5950	3900
	Rajasthan	Jaipur	Desi	4200	5300	4100
	Gujarat	Dahod	Local	4500	NA	3850
	Madhya Pradesh	Indore		4300	NA	3600
			Maharashtra Line	4800	NA	4000
		Ashok nagar	Desi	NA	NA	NA
		Neemuch		5400	NA	4100
	Rajasthan	Kota		4000	NA	NA
	Maharashtra	Ahmednagar		5000	NA	NA

		Barshi		NA	NA	NA
	Rajasthan	Kekri		5000	5600	NA
	Uttar Pradesh	Jhansi		4150	NA	NA
		Lalitpur		NA	NA	NA
	Madhya Pradesh	Jabalpur	local	NA	NA	NA
		Chhattarpur		NA	NA	3350
			Lal	NA	NA	4200
		Dabra	Kali	NA	NA	3300

Pulses Arrivals (Pulses-Wise; Market-Wise Comparison) at Key Spot Markets (in bags of 1 Qtl.):

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Commodity	State	Centre	Origin/Variety	Arrivals (in bags of 1 Qtl)		
				30-Sep-14	30-Aug-14	30-Sep-13
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	20	35	60
			Madhya Pradesh	20	35	60
	Maharashtra	Latur	Total	3000	NA	3000
		Jalna	Gauran	50	100	50
			Pila	50	50	50
		Amravati	Desi	1000	1000	3000
		Akola	Chana Mixed	200	500	NA
	Karnataka	Gulbarga	Annagiri	500	NA	NA
	Andhra Pradesh	Vijayawada	Desi	NA	NA	NA
	Uttar Pradesh	Kanpur		NA	NA	NA
	Gujarat	Dahod	Local	NA	NA	300
	Madhya Pradesh	Indore	Kantewala	1000	NA	2000
		Pipariya	Desi	2000	NA	2500
		Katni		NA	300	200
		Neemuch	Kantewala	NA	NA	150
		Ganjbasoda	Desi	NA	NA	NA
		Guna		NA	NA	NA
		Ashok Nagar		NA	NA	NA
		Gadarwara		NA	NA	200

	Maharashtra	Solapur		1500	800	NA
	Madhya Pradesh	Ujjain	Dollar	NA	NA	NA
	Rajasthan	Alwar	desi	500	NA	NA
		Sri-ganganagar	desi	80	200	NA
		Kota	desi	70	150	NA
	Maharashtra	Nagpur	chapa	2500	NA	NA
		Ahmednagar	All varieties	500	NA	NA
		Barshi	All varieties	NA	NA	NA
	Madhya Pradesh	Khurai	All varieties	2400	2700	NA
	Rajasthan	Ajmer(Kishnagarh)		600	400	NA
		Kekri		NA	NA	NA
	Uttar Pradesh	Jhansi		400	NA	NA
	Karnataka	Sedam		200	200	NA
	Uttar Pradesh	Lalitpur(		NA	NA	NA
	Chhattisgarh	Raipur		1600	2500	NA
	Maharashtra	Udgir		300	300	NA
	Madhya Pradesh	Jabalpur		NA	NA	NA
		Badnagar	Dollar (Kabuli)	NA	500	NA
		Biaora	Kantawala	NA	NA	NA
		Bhind	Desi	20	20	20
		Bairagarh	kantewala	NA	NA	NA
		Bina	Desi	500	300	1200
		Chhatarpur		NA	NA	NA
		Dabra		150	125	50
			Kabuli	150	NA	50
		Gotegaon	Desi	NA	NA	NA
		Harda		NA	NA	NA
		Khandwa		NA	NA	NA
		Rajgarh	kante wala	NA	50	NA
			White Katu	NA	NA	NA
			Dollar	NA	NA	NA
		Morena	Desi	NA	NA	100

Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	NA
	Madhya Pradesh	Dabra	White	20	NA	60
			Green	20	NA	60
		Gotegaon	Yellow	60	NA	NA
			Green	NA	NA	NA
		Harpalpur	White	NA	NA	NA
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	3000	NA	NA
	Maharashtra	Latur		2000	NA	3000
		Jalna		100	100	50
			White	300	300	50
		Akola	Red	100	500	NA
		Jalgaon	White	100	NA	NA
		Amravati	Desi	1000	1500	2000
	Gujarat	Dahod	Red&White	NA	NA	150
	Madhya Pradesh	Katni		NA	100	100
		Indore	MH	500	NA	700
		Pipariya	Desi	200	NA	500
		Gadarwara		NA	NA	NA
	Maharashtra	Solapur		1200	1500	NA
		Nagpur		500	NA	NA
		Ahmednagar	All varieties	500	NA	NA
		Barshi	All varieties	NA	NA	NA
	Karnataka	Sedam		200	500	NA
		Yadgir		NA	NA	NA
	Maharashtra	Udgir		600	300	NA
	Madhya Pradesh	Bhind		NA	50	NA
		Bairagarh	Red	NA	NA	NA
		Dabra	Red	NA	NA	NA
		Khandwa	Red	NA	NA	NA
		Morena	Red	NA	NA	200

Masoor (lentil)	Uttar Pradesh	Kanpur	Desi	NA	NA	NA
	Madhya Pradesh	Indore	Masra	1500	NA	500
		Pipariya	Desi	NA	NA	100
		Ashok Nagar		NA	NA	NA
		Katni	Seed	NA	200	200
		Guna	Desi	NA	NA	NA
		Ganjbasoda		NA	NA	NA
	Madhya Pradesh	Khurai	whole	15	20	NA
	Uttar Pradesh	Jhansi		500	NA	NA
		Lalitpur(		NA	NA	NA
	Chhattisgarh	Raipur		200	500	NA
	Madhya Pradesh	Jabalpur		NA	NA	NA
		Biaora	Seed	NA	NA	NA
		Bairagarh	Medium	NA	NA	NA
		Bina	Whole	50	NA	60
		Dabra	kali	NA	NA	NA
		Gotegaon	Medium	NA	NA	NA
		Harpalpur	whole	NA	NA	NA
		Rajgarh	Seed	NA	NA	NA
			Medium			
	Madhya Pradesh	Indore		500	NA	500
Moong (Green gram)	Punjab	Ludhiana	Chamki	NA	NA	NA
	Rajasthan	Jaipur	Desi	NA	NA	50000
	Uttar Pradesh	Kanpur		NA	50	NA
	Maharashtra	Jalgaon		700	NA	800
		Latur	Chamki	2500	NA	4000
		Akola	Desi	500	5	700
	Rajasthan	Sri-ganganagar		NA	NA	NA
	Maharashtra	Ahmednagar		500	NA	NA
		Barshi		NA	NA	NA
	Rajasthan	Ajmer(Kishnagarh)		4000	NA	NA

		Kekri		NA	NA	NA
	Madhya Pradesh	Gotegaon		NA	NA	NA
		Chhattarpur	Desi	NA	NA	NA
		Harda	Desi	NA	NA	NA
			Desi			
	Maharashtra	Jalgaon		100	NA	300
Urad (Black Matpe /Black Gram)		Latur	Desi	2000	NA	7000
		Akola		25	NA	250
		Jalna		300	300	50
	Uttar Pradesh	Kanpur		NA	NA	NA
	Andhra Pradesh	Vijayawada		NA	NA	NA
	Rajasthan	Jaipur	Polished	NA	NA	2000
	Gujarat	Dahod	Desi	NA	NA	200
	Madhya Pradesh	Ashok nagar	Local	NA	NA	NA
Urad (Black Matpe /Black Gram)		Indore	Desi	1000	NA	500
			MH	NA	NA	300
		Neemuch	Local	NA	NA	200
	Rajasthan	Kota	Desi	300	NA	NA
Kekri			500	NA	NA	
	Maharashtra	Ahmednagar		NA	NA	NA
		Barshi		NA	NA	NA
	Uttar Pradesh	Jhansi		2000	NA	NA
		Lalitpur		NA	NA	NA
	Madhya Pradesh	Chhattarpur		NA	NA	NA
Urad (Black Matpe /Black Gram)			local	NA	NA	1000
		NA		NA	2000	
		Dabra	Lal	NA	NA	200

*(Arrival in motor, 1 motor=9 or15 tonne)

Processed Pulses Prices (Dal-Wise; Market-Wise Comparison):

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Commodity	State	Centre	Price (Rs/Qtl)		
			30-Sep-14	30-Aug-14	30-Sep-13
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	3500	NA	3800
		Akola	3700	3700	3800
	Uttar Pradesh	Kanpur	3420	3480	3275
	Rajasthan	Bikaner	3225	NA	3350
	Delhi	Delhi	3400	3325	3450
	Karnataka	Gulbarga	7800	NA	6900
	Gujarat	Dahod	NA	NA	4100
	Maharashtra	Nagpur	4000	NA	NA
	Madhya Pradesh	Jabalpur	NA	NA	NA
		Indore	3500	NA	3950
		Katni	NA	NA	3900
		Gwalior	3200	3300	3400
		Guna	NA	NA	NA
		Bhind	3250	3425	3300
		Chhattarpur	NA	NA	NA
		Dabra	NA	NA	3300
Besan	Delhi	Delhi	3686	3743	3829
Matar (Peas)	Madhya Pradesh	Gwalior	3000	3100	3150
	Uttar Pradesh	Kanpur	2870	3050	3240
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	7500	NA	6600
		Latur	7250	NA	6300
		Akola(Phatka)	6800	7300	6200
		Akola(sava no.)	6350	6700	5600
	Karnataka	Gulbarga	7000	NA	6100
	Madhya Pradesh	Indore	7000	NA	6500
		Katni	NA	NA	6600
		Katni (Sava)	NA	NA	6000

	Gujarat	Dahod (Phatka)	NA	NA	6400
		Dahod (Sava)	NA	NA	5900
	Maharashtra	Nagpur(Dal Phatka)	7500	NA	NA
		Barshi(Dal Phatka)	NA	NA	NA
		Barshi(Sava)	NA	NA	NA
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	6675	6500	4850
	Madhya Pradesh	Indore	6700	NA	5000
		Katni	NA	6300	5150
		Gwalior	6450	6250	NA
	Delhi	Delhi (Badi Masoor)	6400	6250	5100
		Delhi (Choti Masoor)	6900	6800	6400
Moong (Green gram)	Maharashtra	Jalgaon	NA	NA	NA
		Akola(Mogar)	NA	NA	7100
	Rajasthan	Bikaner (Split)	7700	NA	6900
	Madhya Pradesh	Indore	8000	NA	7200
	Karnataka	Gulbarga	7800	NA	5700
	Gujarat	Dahod (Mogar)	9000	NA	7000
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	NA	NA
	Rajasthan	Bikaner (Split)	6100	NA	5000
	Madhya Pradesh	Indore	9000	NA	6600
	Karnataka	Gulbarga	6150	NA	NA
	Andhra Pradesh	Guntur	8100	8800	NA
	Gujarat	Dahod (Mogar)	8100	8800	5400

Retail & Wholesale Prices (Source:- Ministry of Consumer Affairs, Food and Public distribution)

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Gram Dal Retail Prices (in Rs/Qtl)				
Centre	30-Sep-14	30-Aug-14	30-Sep-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	4600	4600	5100	-10
DELHI	4900	5000	5300	-8
HISAR	3700	3800	6100	-39
KARNAL	4100	4100	4500	-9
SHIMLA	4500	4500	4800	-6
MANDI	4600	4400	4600	Unch
SRINAGAR	NR	NR	7500	-
JAMMU	4300	4300	4800	-10
AMRITSAR	5300	5500	4700	13
LUDHIANA	4500	4500	NR	-
BATHINDA	4900	4800	NR	-
LUCKNOW	5000	5000	5900	-15
KANPUR	5000	5000	5000	Unch
VARANASI	4600	4600	4500	2
AGRA	3800	3800	4500	-16
DEHRADUN	5000	5000	4800	4
WEST ZONE				
RAIPUR	4000	NR	NR	-
PANAJI	5300	NR	NR	-
AHMEDABAD	3800	NR	4600	-17
RAJKOT	4000	NR	4700	-15
BHOPAL	3700	NR	6300	-41
INDORE	3900	4000	5000	-22
GWALIOR	NR	3900	5700	-

JABALPUR	4400	4300	5200	-15
MUMBAI	5200	NR	5600	-7
NAGPUR	3900	NR	4700	-17
JAIPUR	3500	NR	3800	-8
JODHPUR	NR	3600	NR	-
KOTA	4400	NR	NR	-
EAST ZONE				
PATNA	4000	3800	4300	-7
BHAGALPUR	4000	NR	4700	-15
RANCHI	4500	NR	4800	-6
BHUBANESHWAR	4200	NR	4600	-9
CUTTACK	4000	NR	4800	-17
SAMBALPUR	4200	NR	4400	-5
ROURKELA	4500	NR	4500	Unch
KOLKATA	4600	4600	5500	-16
SILIGURI	3900	NR	4200	-7
NORTH-EAST ZONE				
ITANAGAR	NR	NR	NR	-
GUWAHATI	4100	4000	4300	-5
SHILLONG	NR	4900	5000	-
AIZWAL	NR	NR	NR	-
DIMAPUR	5500	5500	5500	Unch
AGARTALA	4700	4600	4800	-2
SOUTH ZONE				
PORT BLAIR	5300	NR	5900	-10
HYDERABAD	5200	NR	6900	-25
VIJAYWADA	4700	NR	NR	-
VISAKHAPATNAM	5000	NR	NR	-

BENGALURU	4500	NR	4900	-8
DHARWAD	5100	NR	5200	-2
T.PURAM	7200	7500	6100	18
ERNAKULAM	6800	6800	8100	-16
KOZHIKODE	6200	6400	7300	-15
PUDUCHERRY	5000	NR	5500	-9
CHENNAI	4700	NR	5000	-6
DINDIGUL	4800	NR	5000	-4
THIRUCHIRAPALLI	4600	NR	5000	-8
Maximum Price	8000	7500	8100	-1
Minimum Price	3500	3600	3800	-8
Modal Price	4500	4600	4900	-8

Gram Dal Wholesale Prices (In Rs./Qtl)				
Centre	30-Sep-14	30-Aug-14	30-Sep-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	4000	4000	4900	-18
DELHI	3600	3800	4200	-14
HISAR	3500	3600	5900	-41
KARNAL	3560	3500	3770	-6
SHIMLA	4000	4000	4200	-5
MANDI	4110	4110	4406	-7
SRINAGAR	NR	NR	NR	-
JAMMU	3700	3700	4200	-12
AMRITSAR	4900	5100	4300	14
LUDHIANA	4000	4000	NR	-
BATHINDA	4300	4200	NR	-

LUCKNOW	4300	4400	5600	-23
KANPUR	4000	NR	3850	4
VARANASI	4400	4400	4300	2
AGRA	3500	3400	4300	-19
DEHRADUN	4500	4500	4500	Unch
WEST ZONE				
RAIPUR	3500	NR	NR	-
PANAJI	4100	NR	NR	-
AHMEDABAD	3600	NR	4400	-18
RAJKOT	3600	NR	4200	-14
BHOPAL	3300	NR	5800	-43
INDORE	3350	3500	4100	-18
GWALIOR	NR	3700	5500	-
JABALPUR	4200	4250	5000	-16
MUMBAI	3950	NR	4500	-12
NAGPUR	3822	NR	4400	-13
JAIPUR	3300	NR	3500	-6
JODHPUR	NR	3300	NR	-
KOTA	4000	NR	NR	-
EAST ZONE				
PATNA	3700	3500	4050	-9
BHAGALPUR	3800	NR	4500	-16
RANCHI	3850	NR	NR	-
BHUBANESHWAR	3900	NR	4300	-9
CUTTACK	3700	NR	4500	-18
SAMBALPUR	3900	NR	4100	-5
ROURKELA	4200	NR	4100	2
KOLKATA	3700	3700	4000	-8

SILIGURI	3700	NR	4000	-8
NORTH-EAST ZONE				
ITANAGAR	NR	NR	NR	-
GUWAHATI	3650	3650	3900	-6
SHILLONG	NR	4400	4500	-
AIZWAL	NR	NR	NR	-
DIMAPUR	5000	5000	5000	Unch
AGARTALA	4300	4275	4600	-7
SOUTH ZONE				
PORT BLAIR	4700	NR	5400	-13
HYDERABAD	5000	NR	6700	-25
VIJAYWADA	4400	NR	NR	-
VISAKHAPATNAM	4500	NR	NR	-
BENGALURU	4300	NR	4700	-9
DHARWAD	5050	NR	5100	-1
T.PURAM	6800	7000	5700	19
ERNAKULAM	6200	6200	7400	-16
KOZHIKODE	6000	6200	6800	-12
PUDUCHERRY	4300	NR	4700	-9
CHENNAI	3700	NR	4000	-8
DINDIGUL	3950	NR	4100	-4
THIRUCHIRAPALLI	4200	NR	4300	-2
Maximum Price	7300	7000	7400	-1
Minimum Price	3300	3300	3500	-6
Modal Price	4300	3950	4400	-2

Tur Dal Retail Prices (in Rs/Qtl)

Centre	30-Sep-14	30-Aug-14	30-Sep-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	7500	7500	6600	14
DELHI	8100	8100	7500	8
HISAR	6600	6600	6800	-3
KARNAL	7000	6900	6900	1
SHIMLA	8500	8500	7000	21
MANDI	7800	7700	7100	10
SRINAGAR	NR	NR	7000	-
JAMMU	8400	7800	7600	11
AMRITSAR	7200	7200	6900	4
LUDHIANA	7500	7500	NR	-
BATHINDA	8200	8100	NR	-
LUCKNOW	6800	7000	7000	-3
KANPUR	7500	7200	7000	7
VARANASI	7400	7400	7400	Unch
AGRA	7500	7300	6800	10
DEHRADUN	7000	7000	6500	8
WEST ZONE				
RAIPUR	6500	NR	NR	-
PANAJI	7800	NR	NR	-
AHMEDABAD	6900	NR	6500	6
RAJKOT	8000	NR	6900	16
BHOPAL	7000	NR	7000	Unch
INDORE	7800	8000	7000	11
GWALIOR	NR	6300	6200	-
JABALPUR	6400	6200	6700	-4
MUMBAI	7800	NR	8200	-5

NAGPUR	7100	NR	6800	4
JAIPUR	6700	NR	6500	3
JODHPUR	NR	7000	NR	-
KOTA	7000	NR	NR	-
EAST ZONE				
PATNA	7000	6000	6500	8
BHAGALPUR	7000	NR	5400	30
RANCHI	7500	NR	7200	4
BHUBANESHWAR	7000	NR	6600	6
CUTTACK	7000	NR	7000	Unch
SAMBALPUR	7400	NR	6700	10
ROURKELA	7600	NR	6500	17
KOLKATA	7500	7200	7200	4
SILIGURI	6800	NR	6800	Unch
NORTH-EAST ZONE				
ITANAGAR	NR	NR	NR	-
GUWAHATI	6500	6400	6300	3
SHILLONG	NR	6800	6600	-
AIZWAL	NR	NR	NR	-
DIMAPUR	7500	7500	7000	7
AGARTALA	5600	5600	5600	Unch
SOUTH ZONE				
PORT BLAIR	8500	NR	7900	8
HYDERABAD	7900	NR	7600	4
VIJAYWADA	7700	NR	NR	-
VISAKHAPATNAM	7700	NR	NR	-
BENGALURU	8000	NR	7100	13
DHARWAD	7500	NR	7200	4

T.PURAM	6700	7600	6900	-3
ERNAKULAM	8200	8200	7800	5
KOZHICODE	8100	8100	7800	4
PUDUCHERRY	8500	NR	8000	6
CHENNAI	8600	NR	7100	21
DINDIGUL	7300	NR	7000	4
THIRUCHIRAPALLI	7800	NR	6600	18
Maximum Price	8600	8500	8200	5
Minimum Price	5600	5600	5400	4
Modal Price	7500	7500	7000	7

Tur Dal Wholesale Prices (in Rs./Qtl)				
Centre	30-Sep-14	30-Aug-14	30-Sep-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	6800	6800	6000	13
DELHI	6900	7200	6600	5
HISAR	6300	6300	6500	-3
KARNAL	6500	6450	6000	8
SHIMLA	8000	8000	6500	23
MANDI	7680	7244	6786	13
SRINAGAR	NR	NR	NR	-
JAMMU	7600	7400	6600	15
AMRITSAR	6800	6800	6500	5
LUDHIANA	7000	7000	NR	-
BATHINDA	7300	7200	NR	-
LUCKNOW	6200	6250	6650	-7
KANPUR	7100	6900	6700	6
VARANASI	6900	6900	6900	Unch

AGRA	7000	6800	6500	8
DEHRADUN	6600	6600	6200	6
WEST ZONE				
RAIPUR	6000	NR	NR	-
PANAJI	6900	NR	NR	-
AHMEDABAD	6600	NR	6300	5
RAJKOT	6800	NR	6200	10
BHOPAL	6600	NR	6300	5
INDORE	7000	7300	6100	15
GWALIOR	NR	6100	6000	-
JABALPUR	6100	6100	6500	-6
MUMBAI	6750	NR	6100	11
NAGPUR	6882	NR	6488	6
JAIPUR	6550	NR	6000	9
JODHPUR	NR	6500	NR	-
KOTA	6600	NR	NR	-
EAST ZONE				
PATNA	6800	5700	6250	9
BHAGALPUR	6800	NR	5200	31
RANCHI	6400	NR	NR	-
BHUBANESHWAR	6700	NR	6400	5
CUTTACK	6600	NR	6700	-1
SAMBALPUR	7100	NR	6400	11
ROURKELA	7200	NR	6100	18
KOLKATA	6900	6700	6000	15
SILIGURI	6300	NR	6300	Unch
NORTH-EAST ZONE				
ITANAGAR	NR	NR	NR	-

GUWAHATI	6100	6050	5850	4
SHILLONG	NR	6200	6000	-
AIZWAL	NR	NR	NR	-
DIMAPUR	7200	7200	6600	9
AGARTALA	5350	5350	5350	Unch
SOUTH ZONE				
PORT BLAIR	8000	NR	7400	8
HYDERABAD	7700	NR	7400	4
VIJAYWADA	7400	NR	NR	-
VISAKHAPATNAM	7400	NR	NR	-
BENGALURU	7600	NR	6900	10
DHARWAD	7400	NR	7100	4
T.PURAM	6400	7200	6600	-3
ERNAKULAM	7700	7700	7400	4
KOZHICODE	7800	7800	6800	15
PUDUCHERRY	7700	NR	7200	7
CHENNAI	7400	NR	6000	23
DINDIGUL	7100	NR	6720	6
THIRUCHIRAPALLI	7600	NR	6100	25
Maximum Price	8000	8000	7400	8
Minimum Price	5350	5350	5200	3
Modal Price	6800	7000	6000	13

Urad Dal Retail Prices (in Rs/Qtl)				
Centre	30-Sep-14	30-Aug-14	30-Sep-13	% Change w.r.t previous year
NORTH ZONE				

CHANDIGARH	6000	6000	5800	3
DELHI	8300	8500	6600	26
HISAR	6500	6200	6800	-4
KARNAL	7300	7000	5800	26
SHIMLA	7500	7500	6500	15
MANDI	8200	8400	5900	39
SRINAGAR	NR	NR	NR	-
JAMMU	8200	7800	7200	14
AMRITSAR	6500	6500	4800	35
LUDHIANA	7500	7500	NR	-
BATHINDA	9200	9300	NR	-
LUCKNOW	8600	8800	8200	5
KANPUR	8800	9000	6000	47
VARANASI	6500	6500	6500	Unch
AGRA	7400	7500	5400	37
DEHRADUN	8200	8000	5400	52
WEST ZONE				
RAIPUR	6000	NR	NR	-
PANAJI	9100	NR	NR	-
AHMEDABAD	7200	NR	5500	31
RAJKOT	7900	NR	6200	27
BHOPAL	7000	NR	5400	30
INDORE	7000	7800	5000	40
GWALIOR	NR	6300	5000	-
JABALPUR	4800	4900	4000	20
MUMBAI	8100	NR	7800	4
NAGPUR	6300	NR	5900	7
JAIPUR	6800	NR	4800	42

JODHPUR	NR	7000	NR	-
KOTA	7000	NR	NR	-
EAST ZONE				
PATNA	NR	7200	6800	-
BHAGALPUR	7400	NR	5500	35
RANCHI	7500	NR	NR	-
BHUBANESHWAR	7600	NR	5000	52
CUTTACK	7400	NR	5100	45
SAMBALPUR	6600	NR	5600	18
ROURKELA	7700	NR	4900	57
KOLKATA	7400	7400	4800	54
SILIGURI	7000	NR	5800	21
NORTH-EAST ZONE				
ITANAGAR	NR	NR	NR	-
GUWAHATI	8400	8800	5500	53
SHILLONG	NR	9000	6100	-
AIZWAL	8200	8100	8000	3
DIMAPUR	7000	7000	5000	40
AGARTALA	7000	6500	6500	8
SOUTH ZONE				
PORT BLAIR	NR	NR	NR	-
HYDERABAD	9000	NR	6900	30
VIJAYWADA	8500	NR	NR	-
VISAKHAPATNAM	8500	NR	NR	-
BENGALURU	9900	NR	7300	36
DHARWAD	9800	NR	7200	36
T.PURAM	8100	8200	6500	25
ERNAKULAM	7300	7300	6200	18

KOZHIKODE	9000	9000	7200	25
PUDUCHERRY	9500	NR	7000	36
CHENNAI	9100	NR	6100	49
DINDIGUL	10200	NR	6500	57
THIRUCHIRAPALLI	10000	NR	6200	61
Maximum Price	10200	9300	8200	24
Minimum Price	4800	4900	4000	20
Modal Price	7000	7250	6500	8

Urad Dal Wholesale Prices (in Rs./Qtl)				
Centre	30-Sep-14	30-Aug-14	30-Sep-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	5600	5600	5400	4
DELHI	6750	7500	6100	11
HISAR	6300	6000	6400	-2
KARNAL	6820	6430	4870	40
SHIMLA	6800	6800	5800	17
MANDI	7992	7900	5666	41
SRINAGAR	NR	NR	NR	-
JAMMU	7500	7200	6400	17
AMRITSAR	6100	6100	4400	39
LUDHIANA	7000	7000	NR	-
BATHINDA	8400	8200	NR	-
LUCKNOW	8000	8200	7550	6
KANPUR	7700	8000	NR	-
VARANASI	6000	6000	6000	Unch

AGRA	7000	6900	5200	35
DEHRADUN	7600	7400	4900	55
WEST ZONE				
RAIPUR	5600	NR	NR	-
PANAJI	8100	NR	NR	-
AHMEDABAD	6800	NR	5400	26
RAJKOT	7500	NR	5400	39
BHOPAL	6800	NR	4600	48
INDORE	6200	6800	4400	41
GWALIOR	NR	6100	4900	-
JABALPUR	4500	4800	3800	18
MUMBAI	7400	NR	5750	29
NAGPUR	5995	NR	5445	10
JAIPUR	6450	NR	4600	40
JODHPUR	NR	6600	NR	-
KOTA	6600	NR	NR	-
EAST ZONE				
PATNA	NR	7000	4600	-
BHAGALPUR	7200	NR	5600	29
RANCHI	6200	NR	NR	-
BHUBANESHWAR	7200	NR	5200	38
CUTTACK	7000	NR	4500	56
SAMBALPUR	6300	NR	4800	31
ROURKELA	7400	NR	4700	57
KOLKATA	6800	6800	4300	58
SILIGURI	6300	NR	6300	Unch
NORTH-EAST ZONE				
ITANAGAR	NR	NR	NR	-

GUWAHATI	8000	8400	5100	57
SHILLONG	NR	8200	5500	-
AIZWAL	NR	NR	7700	-
DIMAPUR	6500	6500	4500	44
AGARTALA	6700	6300	6200	8
SOUTH ZONE				
PORT BLAIR	NR	NR	NR	-
HYDERABAD	8800	NR	6700	31
VIJAYWADA	8100	NR	NR	-
VISAKHAPATNAM	8050	NR	NR	-
BENGALURU	9700	NR	7100	37
DHARWAD	9700	NR	7050	38
T.PURAM	7500	7600	6100	23
ERNAKULAM	6900	6900	5800	19
KOZHIKODE	8800	8800	6000	47
PUDUCHERRY	8850	NR	6200	43
CHENNAI	8500	NR	5400	57
DINDIGUL	9600	NR	6300	52
THIRUCHIRAPALLI	9500	NR	5600	70
Maximum Price	9700	8800	7700	26
Minimum Price	4500	4800	3800	18
Modal Price	6900	7333.33	5400	28

Moong Dal Retail Prices (in Rs/Qtl)				
Centre	30-Sep-14	30-Aug-14	30-Sep-13	% Change w.r.t previous year
NORTH ZONE				

CHANDIGARH	8800	8800	8400	5
DELHI	8800	9500	7700	14
HISAR	7200	7400	6900	4
KARNAL	8900	9400	7200	24
SHIMLA	9000	9000	7600	18
MANDI	9000	9100	7300	23
SRINAGAR	NR	NR	NR	-
JAMMU	8800	8200	7400	19
AMRITSAR	8800	8600	7200	22
LUDHIANA	9500	9500	NR	-
BATHINDA	10500	10300	NR	-
LUCKNOW	8600	8500	8000	8
KANPUR	8600	8800	7600	13
VARANASI	9000	9000	8000	13
AGRA	7500	7700	7000	7
DEHRADUN	10600	10600	8000	33
WEST ZONE				
RAIPUR	8500	NR	NR	-
PANAJI	10500	NR	NR	-
AHMEDABAD	9000	NR	7200	25
RAJKOT	9500	NR	7800	22
BHOPAL	8000	NR	6200	29
INDORE	8200	8500	7200	14
GWALIOR	NR	7400	6300	-
JABALPUR	6600	6600	5800	14
MUMBAI	9500	NR	8600	10
NAGPUR	8500	NR	6500	31
JAIPUR	7700	NR	6500	18

JODHPUR	NR	8000	NR	-
KOTA	9200	NR	NR	-
EAST ZONE				
PATNA	8500	8500	6900	23
BHAGALPUR	8400	NR	6800	24
RANCHI	9500	NR	NR	-
BHUBANESHWAR	8200	NR	7000	17
CUTTACK	8200	NR	6800	21
SAMBALPUR	8300	NR	6700	24
ROURKELA	8400	NR	6900	22
KOLKATA	9000	9500	9200	-2
SILIGURI	8900	NR	7400	20
NORTH-EAST ZONE				
ITANAGAR	NR	NR	NR	-
GUWAHATI	8600	8800	6800	26
SHILLONG	NR	11000	7900	-
AIZWAL	9300	9200	7500	24
DIMAPUR	8500	8500	8000	6
AGARTALA	7000	7000	6600	6
SOUTH ZONE				
PORT BLAIR	NR	NR	NR	-
HYDERABAD	9800	NR	8400	17
VIJAYWADA	9800	NR	NR	-
VISAKHAPATNAM	9500	NR	NR	-
BENGALURU	9800	NR	7400	32
DHARWAD	10000	NR	8200	22
T.PURAM	9200	9300	7500	23
ERNAKULAM	9500	9300	7600	25

KOZHIKODE	9400	9400	6800	38
PUDUCHERRY	10000	NR	8000	25
CHENNAI	9700	NR	7200	35
DINDIGUL	9300	NR	7000	33
THIRUCHIRAPALLI	9200	NR	7600	21
Maximum Price	10600	11000	9200	15
Minimum Price	6600	6600	5800	14
Modal Price	9000	8500	7600	18

Moong Dal Wholesale Prices (in Rs./Qtl)				
Centre	30-Sep-14	30-Aug-14	30-Sep-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	8200	8200	7900	4
DELHI	7650	7800	6700	14
HISAR	7000	7200	6600	6
KARNAL	8300	8700	6690	24
SHIMLA	8600	8600	7000	23
MANDI	8480	8680	7030	21
SRINAGAR	NR	NR	NR	-
JAMMU	7800	7800	6600	18
AMRITSAR	8400	8200	6800	24
LUDHIANA	9000	9000	NR	-
BATHINDA	9400	9200	NR	-
LUCKNOW	7900	7800	7740	2
KANPUR	7600	7800	NR	-
VARANASI	8000	8000	7400	8
AGRA	7200	7200	6800	6

DEHRADUN	9700	9700	7400	31
WEST ZONE				
RAIPUR	8000	NR	NR	-
PANAJI	9100	NR	NR	-
AHMEDABAD	8800	NR	7000	26
RAJKOT	8500	NR	7000	21
BHOPAL	7200	NR	6000	20
INDORE	7400	7550	6200	19
GWALIOR	NR	7200	6100	-
JABALPUR	6400	6500	5600	14
MUMBAI	8600	NR	7250	19
NAGPUR	8312	NR	6180	34
JAIPUR	7500	NR	6000	25
JODHPUR	NR	7600	NR	-
KOTA	9000	NR	NR	-
EAST ZONE				
PATNA	8250	8100	6550	26
BHAGALPUR	8200	NR	6600	24
RANCHI	8700	NR	NR	-
BHUBANESHWAR	7900	NR	6700	18
CUTTACK	7800	NR	6500	20
SAMBALPUR	8000	NR	6400	25
ROURKELA	8000	NR	6600	21
KOLKATA	8300	8700	6800	22
SILIGURI	8100	NR	6800	19
NORTH-EAST ZONE				
ITANAGAR	NR	NR	NR	-
GUWAHATI	8200	8450	6400	28
SHILLONG	NR	10000	7100	-

AIZWAL	NR	NR	7000	-
DIMAPUR	8000	8000	7500	7
AGARTALA	6600	6600	6100	8
SOUTH ZONE				
PORT BLAIR	NR	NR	NR	-
HYDERABAD	9600	NR	8200	17
VIJAYWADA	9450	NR	NR	-
VISAKHAPATNAM	8900	NR	NR	-
BENGALURU	9600	NR	7200	33
DHARWAD	9950	NR	8100	23
T.PURAM	8800	9000	7200	22
ERNAKULAM	9200	9000	7300	26
KOZHIKODE	9200	9200	6400	44
PUDUCHERRY	9400	NR	7400	27
CHENNAI	8500	NR	6200	37
DINDIGUL	8500	NR	6750	26
THIRUCHIRAPALLI	8900	NR	6900	29
Maximum Price	9950	10000	8200	21
Minimum Price	6400	6500	5600	14
Modal Price	8000	7500	6800	18

Masoor Dal Retail Prices (in Rs/Qtl)				
Centre	30-Sep-14	30-Aug-14	30-Sep-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	7000	7000	5900	19
DELHI	8000	8100	6400	25
HISAR	5800	5800	NR	-
KARNAL	6800	6700	NR	-

SHIMLA	7000	7000	7200	-3
MANDI	7800	7600	6100	28
SRINAGAR	NR	NR	NR	-
JAMMU	7700	7700	7200	7
AMRITSAR	6300	6300	6300	Unch
LUDHIANA	8000	8000	NR	-
BATHINDA	7700	7700	NR	-
LUCKNOW	7500	7400	7000	7
KANPUR	7500	7000	5800	29
VARANASI	6500	6500	5500	18
AGRA	6900	6700	5500	25
DEHRADUN	7600	7600	NR	-
WEST ZONE				
RAIPUR	6000	NR	NR	-
PANAJI	8000	NR	NR	-
AHMEDABAD	6500	NR	4200	55
RAJKOT	6800	NR	5800	17
BHOPAL	6600	NR	4400	50
INDORE	7700	7400	6000	28
GWALIOR	NR	6100	4500	-
JABALPUR	5400	5400	4500	20
MUMBAI	7800	NR	6100	28
NAGPUR	6200	NR	5500	13
JAIPUR	6700	NR	5300	26
JODHPUR	NR	6800	NR	-
KOTA	6000	NR	NR	-
EAST ZONE				
PATNA	6500	6400	5000	30
BHAGALPUR	6800	NR	5200	31

RANCHI	6500	NR	NR	-
BHUBANESHWAR	6800	NR	5800	17
CUTTACK	7200	NR	5700	26
SAMBALPUR	7000	NR	5500	27
ROURKELA	7100	NR	5600	27
KOLKATA	6800	6400	5600	21
SILIGURI	6800	NR	6500	5
NORTH-EAST ZONE				
ITANAGAR	NR	NR	NR	-
GUWAHATI	7200	6900	5700	26
SHILLONG	NR	7500	6200	-
AIZWAL	8300	8300	7000	19
DIMAPUR	7000	7000	6500	8
AGARTALA	7500	7500	7200	4
SOUTH ZONE				
PORT BLAIR	8100	NR	6800	19
HYDERABAD	6700	NR	5700	18
VIJAYWADA	6900	NR	NR	-
VISAKHAPATNAM	6200	NR	NR	-
BENGALURU	NR	NR	NR	-
DHARWAD	NR	NR	NR	-
T.PURAM	6000	6000	6100	-2
ERNAKULAM	6500	6500	5600	16
KOZHIKODE	6300	6300	7000	-10
PUDUCHERRY	7000	NR	5000	40
CHENNAI	7500	NR	6000	25
DINDIGUL	NR	NR	NR	-
THIRUCHIRAPALLI	NR	NR	NR	-
Maximum Price	8300	8300	7200	15

Minimum Price	5400	5400	4200	29
Modal Price	6800	7000	5500	24

Masoor Dal Wholesale Prices (in Rs./Qtl)				
Centre	30-Sep-14	30-Aug-14	30-Sep-13	% Change w.r.t previous year
NORTH ZONE				
CHANDIGARH	6500	6500	5600	16
DELHI	6900	6800	5700	21
HISAR	5500	5500	NR	-
KARNAL	6300	6250	NR	-
SHIMLA	6500	6500	6700	-3
MANDI	7587	7290	5861	29
SRINAGAR	NR	NR	NR	-
JAMMU	6950	6800	6400	9
AMRITSAR	5900	5900	5900	Unch
LUDHIANA	7500	7500	NR	-
BATHINDA	6800	6800	NR	-
LUCKNOW	7050	6900	6510	8
KANPUR	7200	6800	5300	36
VARANASI	6000	6000	5000	20
AGRA	6600	6300	5300	25
DEHRADUN	7200	7200	NR	-
WEST ZONE				
RAIPUR	5200	NR	NR	-
PANAJI	7200	NR	NR	-
AHMEDABAD	6300	NR	4000	58
RAJKOT	6100	NR	5100	20

BHOPAL	6400	NR	4000	60
INDORE	6700	6350	5100	31
GWALIOR	NR	5900	4400	-
JABALPUR	5200	5300	4300	21
MUMBAI	6250	NR	5350	17
NAGPUR	5990	NR	4983	20
JAIPUR	6500	NR	4800	35
JODHPUR	NR	6200	NR	-
KOTA	5600	NR	NR	-
EAST ZONE				
PATNA	6000	6100	4800	25
BHAGALPUR	6400	NR	5000	28
RANCHI	5600	NR	NR	-
BHUBANESHWAR	6500	NR	5500	18
CUTTACK	6800	NR	5400	26
SAMBALPUR	6700	NR	5200	29
ROURKELA	6800	NR	5200	31
KOLKATA	6200	5800	5000	24
SILIGURI	6600	NR	6000	10
NORTH-EAST ZONE				
ITANAGAR	NR	NR	NR	-
GUWAHATI	6800	6500	5300	28
SHILLONG	NR	6800	5600	-
AIZWAL	NR	NR	6400	-
DIMAPUR	6600	6600	6000	10
AGARTALA	7000	7000	6900	1
SOUTH ZONE				
PORT BLAIR	7800	NR	6300	24
HYDERABAD	6500	NR	5500	18

VIJAYWADA	6500	NR	NR	-
VISAKHAPATNAM	5700	NR	NR	-
BENGALURU	NR	NR	NR	-
DHARWAD	NR	NR	NR	-
T.PURAM	5800	5800	5600	4
ERNAKULAM	6200	6200	5400	15
KOZHIKODE	6100	6100	6400	-5
PUDUCHERRY	6400	NR	4300	49
CHENNAI	7000	NR	5400	30
DINDIGUL	NR	NR	NR	-
THIRUCHIRAPALLI	NR	NR	NR	-
Maximum Price	7800	7500	6900	13
Minimum Price	5200	5300	4000	30
Modal Price	6500	6800	5540	17

(Source:-Wholesale and Retail Prices are taken from Ministry of Consumer Affairs, Food and Public distribution)

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Pulses Production Snapshot by MOA – Total and Pulses-Wise

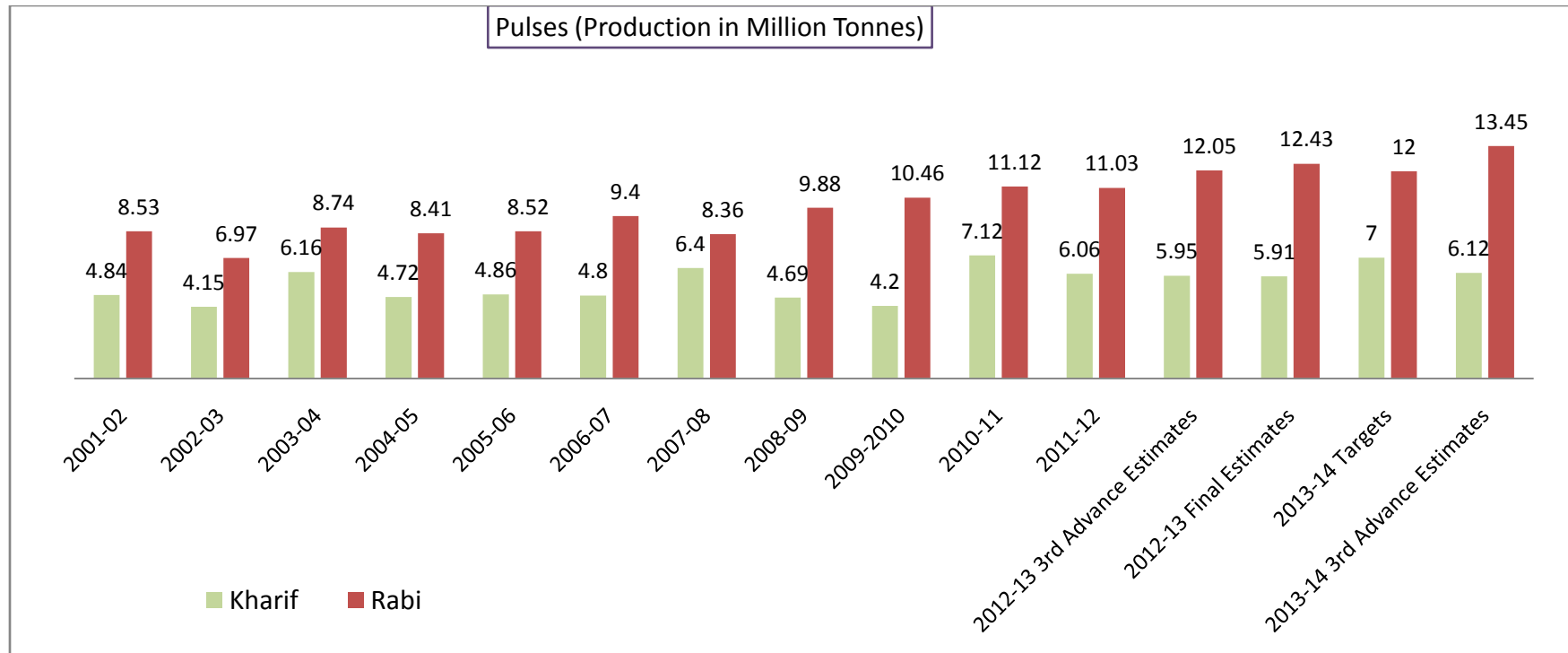
- Kharif Pulses output to be Lowest in 4 years on Fall in moong, tur Production; Rise in Chana Target on Record Last Year Production** - In 2014-15, South West monsoon is highly erratic, delayed onset and initially progress was quite slow and June end with 43% deficient. The Deficient rains in Punjab, Haryana, Uttar Pradesh, Marathwada(Maharashtra), Telangana, Coastal Andhra Pradesh, East Madhya Pradesh coupled with the incidence of flash floods in J&K, Assam, Bihar, Eastern UP and Odisha also resulting lower pulses output in kharif season. The higher production target of chana for the current year's rabi season set to 9.3 million tonne from 8.66 MMT targeted in last year on record 9.88 MMT chana output in the previous year. Following table shows kharif pulses production in last years:

Pulses	Season	2010-11	2011-12	2012-13	2013-14			2014-15		% Change w.r.t Production	% Change w.r.t Targets
					Targets	First Adv. Est.	Forth Adv. Est.	Targets	First Adv. Est.		
Tur	Kharif	2.86	2.65	3.02	3.2	3.04	3.29	3.72	2.74	-16.7	16.3
Gram	Rabi	8.22	7.7	8.83	8.66		9.88	9.3			7.4
Urad	Kharif	1.4	1.23	1.43	1.26	1.33	1.07	1.2	1.15	7.5	-4.8
	Rabi	0.36	0.53	0.47	0.57		0.45	0.41			-28.1
	Total	1.76	1.77	1.9	1.83		1.51	1.61			-12.0
Moong	Kharif	1.53	1.24	0.79	1.07	0.9	0.98	1.08	0.71	-27.6	0.9
	Rabi	0.27	0.4	0.4	0.26		0.51	0.42			61.5
	Total	1.8	1.63	1.19	1.33		1.5	1.5			12.8
Other Kharif Pulses	Kharif	1.33	0.93	0.62	1.47	0.75	0.68	1	0.6	-11.8	-32.0
Other Rabi Pulses	Rabi	2.27	2.4	2.73	2.51		2.41	2.37			-5.6
Total Pulses	Kharif	7.12	6.06	5.91	7	6.01	6.02	7	5.2	-13.6	0.0
	Rabi	11.12	11.03	12.43	12		13.25	12.5			4.2
	Total	18.24	17.09	18.34	19		19.27	19.5			2.6

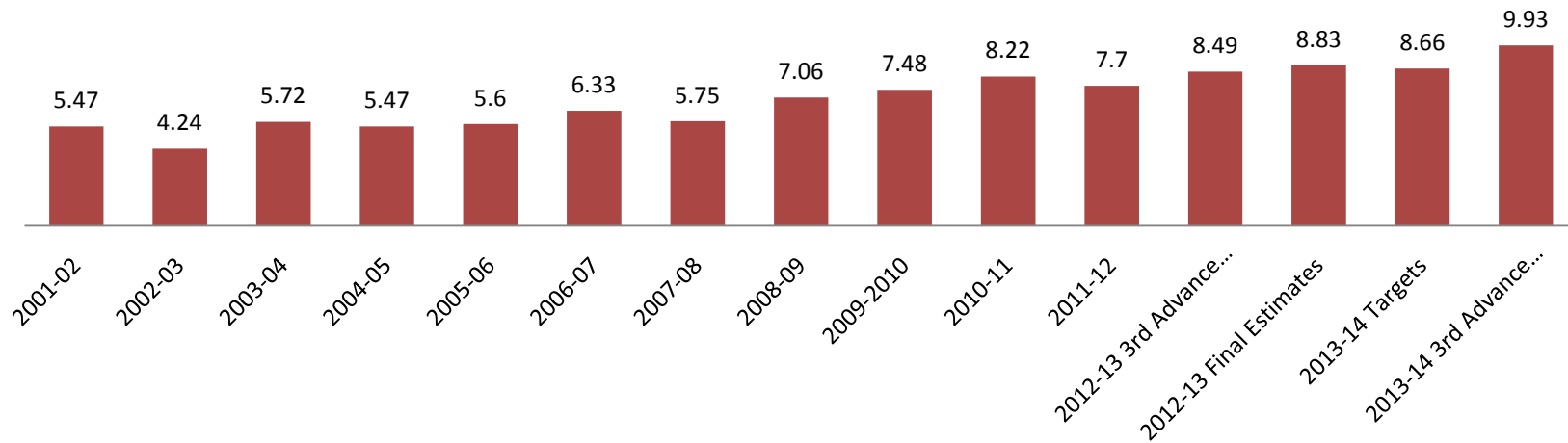
- According to the 4th advance estimates released by Department of Agriculture and co-operation (DAC), Ministry of Agriculture, total production of Pulses in the country would be around 19.27 million tonnes in the season 2013-14, against the target of 19 million tonnes. Following are the details of pulses production:

Crop	Season	2012-13		2013-14	
		4th Advance Estimate	Final Estimate	Targets	4th Advance Estimate
Tur	Kharif	3.07	3.02	3.2	3.29
Gram	Rabi	8.88	8.83	8.66	9.88
Urad	Kharif	1.45	1.43	1.26	1.07
	Rabi	0.46	0.47	0.57	0.45
	Total	1.9	1.9	1.83	1.51
Moong	Kharif	0.76	0.79	1.07	0.98
	Rabi	0.43	0.4	0.26	0.51
	Total	1.2	1.19	1.33	1.5
Other Kharif Pulses	Kharif	0.63	0.62	1.47	0.68
Other Rabi Pulses	Rabi	2.77	2.73	2.51	2.41
Total Pulses	Kharif	5.91	5.91	7	6.02
	Rabi	12.54	12.43	12	13.25
Total		18.45	18.34	19	19.27

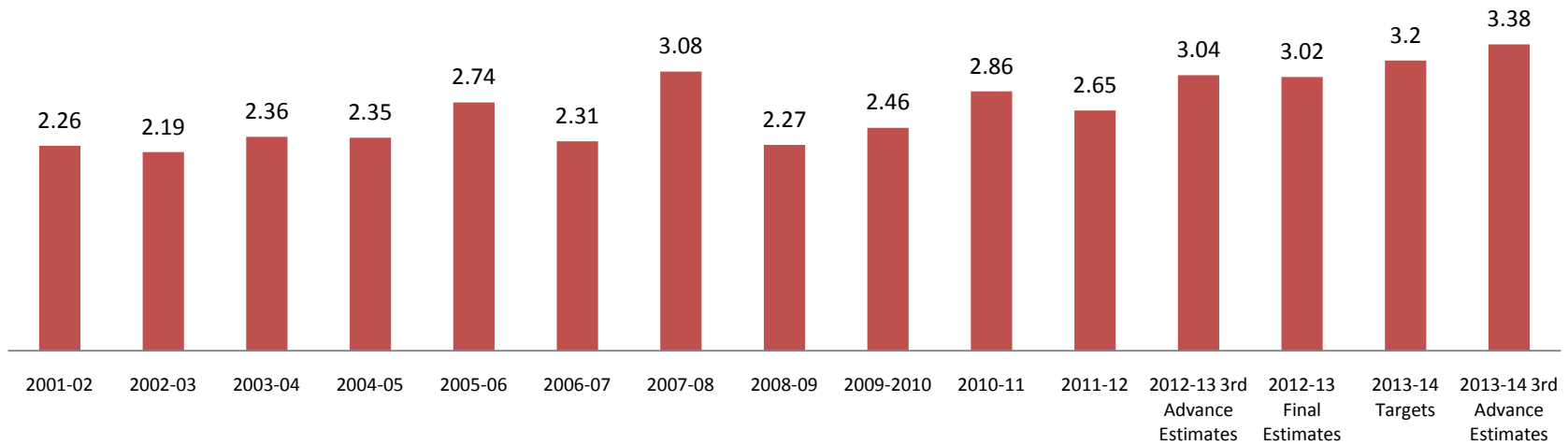
Figures in Million Tonnes



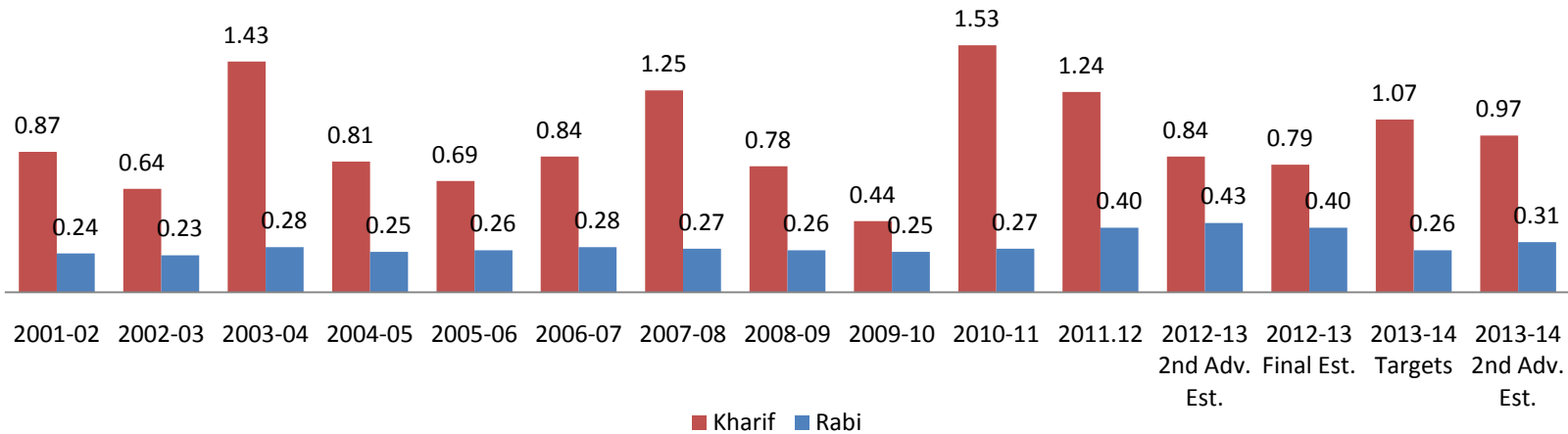
Gram in Rabi (Production in million Tonnes)



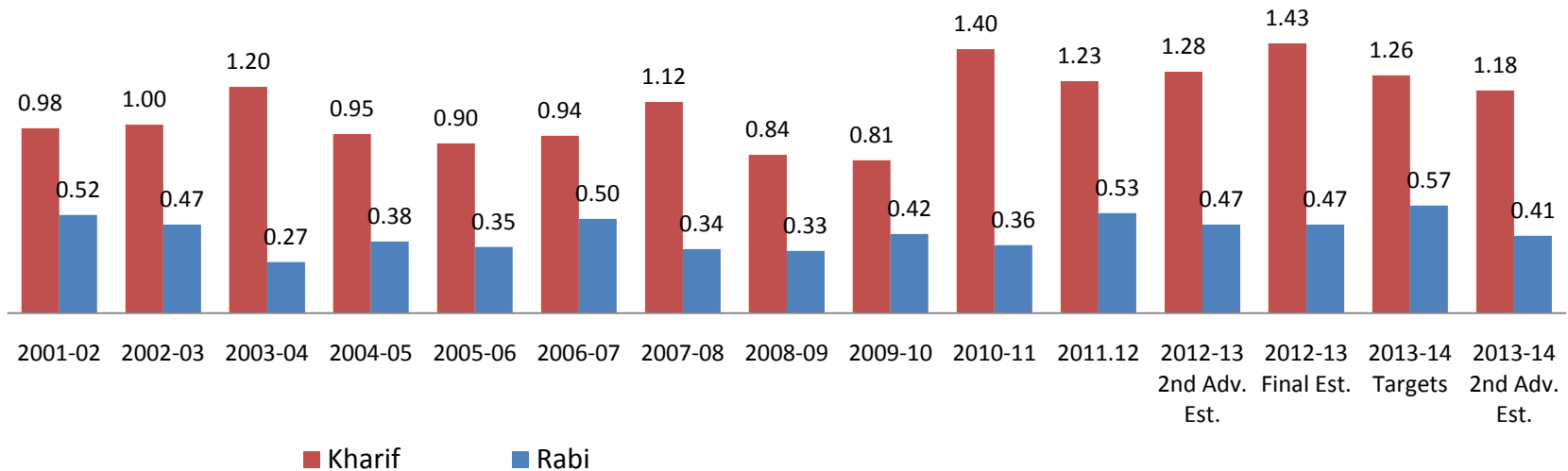
Tur in Kharif (Production in Million Tonnes)



Moong (Production In Million Tonnes)



Urad (Production In Million Tonnes)



Domestic pulses Production, Demand and Import (in Million Tonne) by MOA:-
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Year	Production	Imports	Demand
2009-10	14.66	3.51	18.29
2010-11	18.24	2.7	19.08
2011-12	17.09	3.36	19.91
2012-13	18.45	3.84	20.9
2013-14	19	1.42 (upto Sept'13)	21.77

Indian pulses export - MOA
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Following table illustrate the pulses export scenario:

Pulses Export	Qty (in '000 tonne)	Value (in Rscrores)
2011-12	174	1066
2012-13	202	1280
2013-14	343	1737

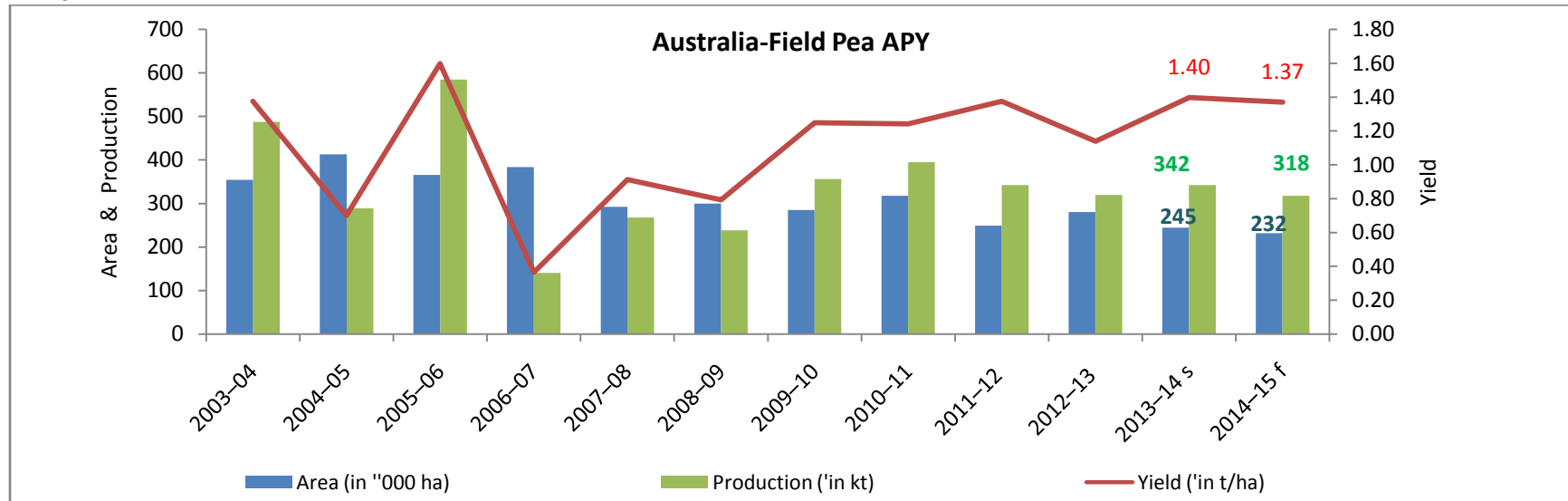
Australian Pulses – Area, Production and Yield

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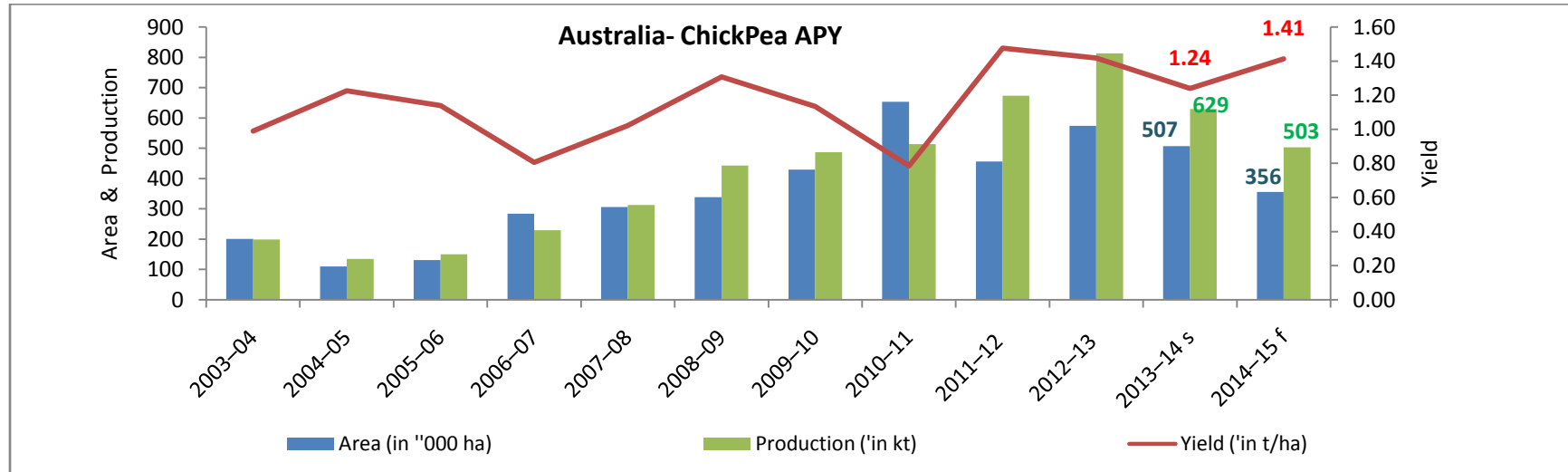
Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES) forecast a decline of 20%, 7% and 29% in Australian 2014-15 crop of chana, field pea and lentil production respectively.

Following charts illustrates further:-

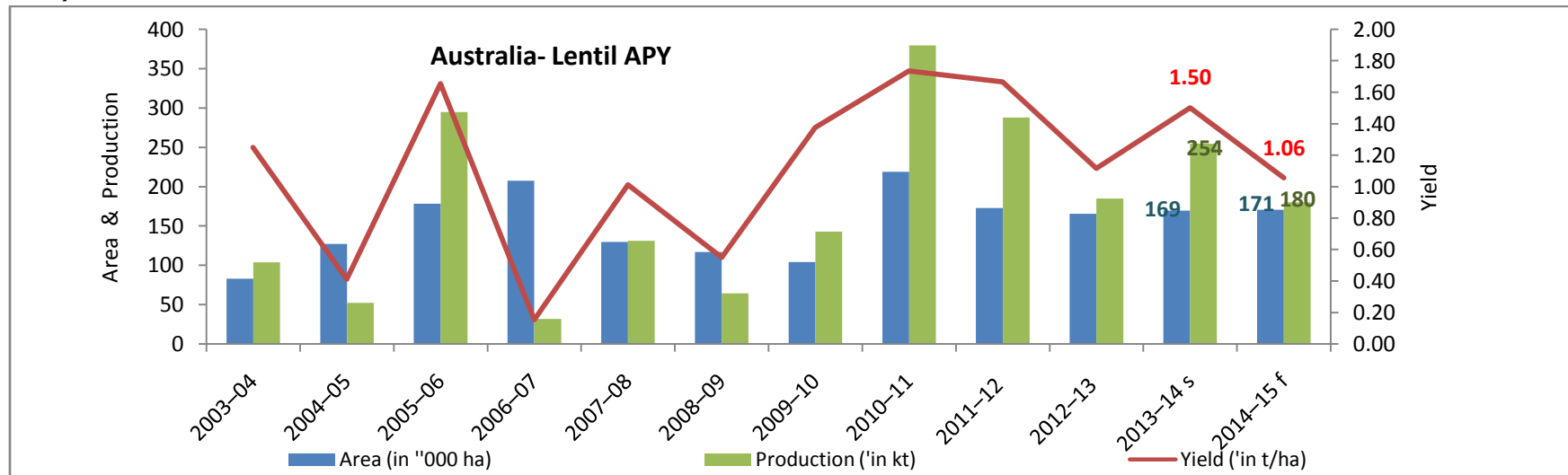
a) Field Pea



b) Chickpea



c) Lentil

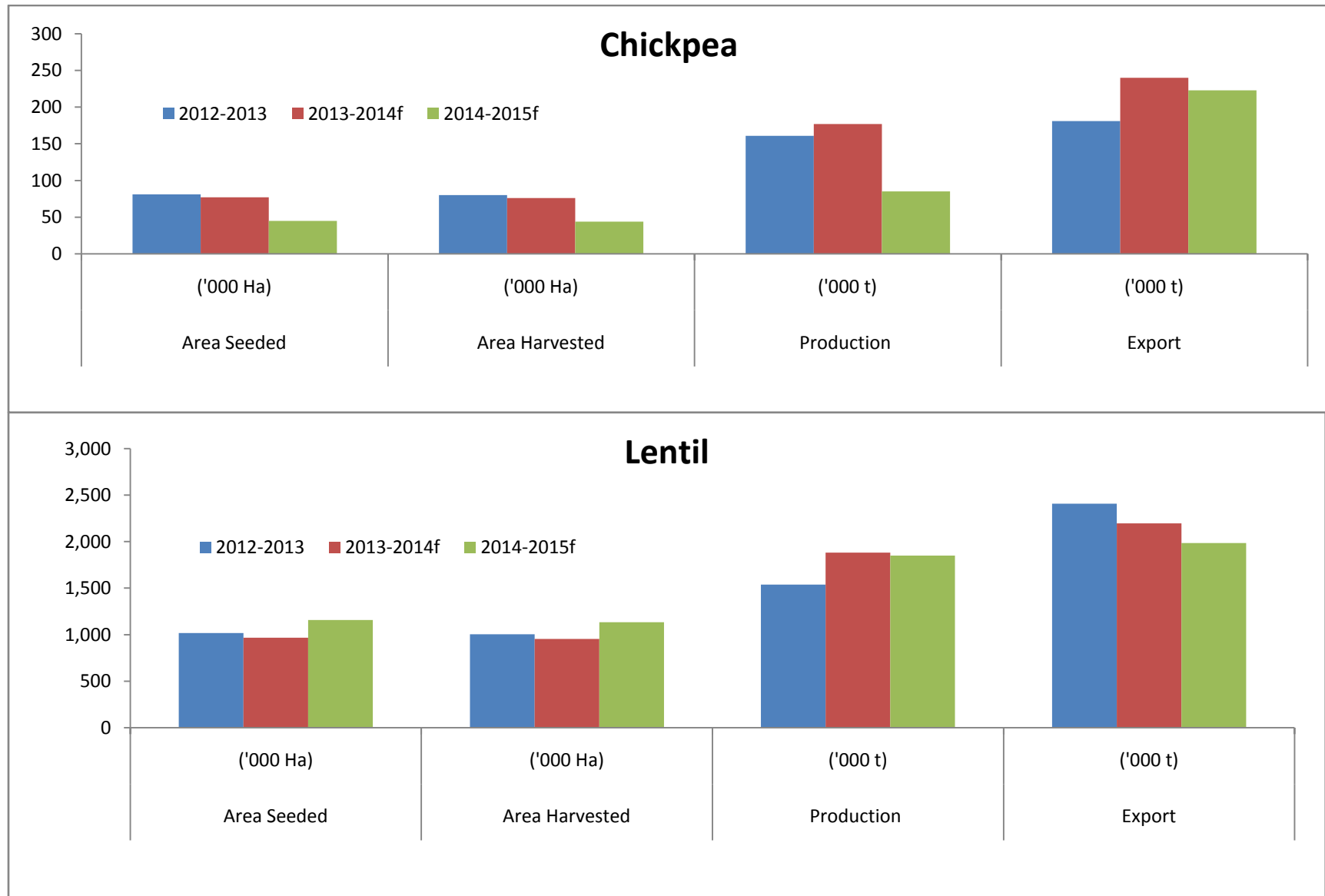


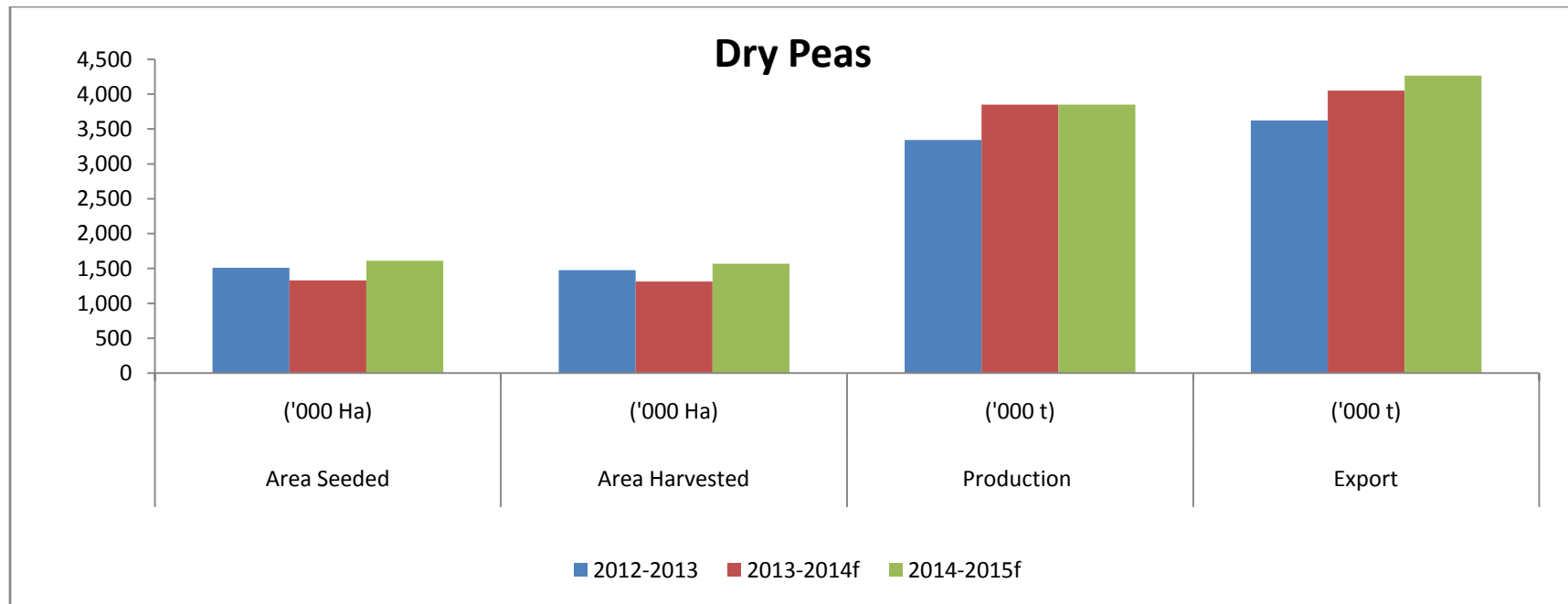
(f ABARES forecast. s ABARES estimate)

Canadian Pulses – Area, Production and Export

(Source- Agriculture and Agri-Food Canada & Statistics Canada)

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(f-forecast)

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