



Pulses Monthly Research Report

March- 2017

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Pulses Sector-Highlights

Domestic:

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- **Pulses market traded weak in the month of Feb with arrival of new crops** like Chana, Lentils, Urad, Mung and Peas. Tur arrival from kharif crop too was seen increasing. India is heading to harvest bumper Rabi crop too after bumper kharif crop. However, buying interest at lower level and higher quotes for forward deals in Myanmar may help s prices to recover by the end of March. Improvement seen in prices during first week of March is unlikely to sustain and market is expected to return to previous level in the first half of this month. Any major dip is unlikely as bulk buyers may start buying in the second half of the month.
- **All pulses average price declined considerably in the month of February.** Chana decreased by 18.91 % to Rs5277.27 in comparison to Jan-2017. Likewise Pea average price decreased by 13.81 % to Rs 2424.2 per qtl. Tur average price declined by 5.13 % to Rs 4559 per qtl. Urad too lost by 9.44 % to Rs5197 per qtl. Moong and Masur too declined by 3.48 and 8.08 % to Rs 4459 & 4558 per qtl. At lower level Agriwatch expects a recovery in the market in the last week of March/April.
- **Mumbai Tur Lemon is being traded at Rs 4175/4200 per qtl. Urad FAQ traded up by Rs 100** at Rs 5275/5300 per qtl. Australian Chana was quoted at Rs up by Rs 100 to Rs 5200 while at Mundra port it was quoted at Rs 5200. Russian Matar was quoted Up to Rs 2321/31 per qtl. Hari Matar traded at Rs 2850/2900. Masur was quoted at Rs3850/3900 while Australian Masur was quoted at Rs 4000 per qtl.
- **Farmers in South India are not selling Urad due to lower price. Govt.'s procurement** too remains limited to some particular regions. So Agriwatch expects market to stabilize in mid-March. Firmness can be expected April onwards, as demand from bulk and medium buyers would support prices of pulses. Urad, Mung and Tur are almost stabilized and any major dip from current level is unlikely. However, Chana, Lentils and Matar may move down from current level once again.
- **Burma offers Lemon Tur at \$595 per tonne on CiF basis, up by \$15 from previous week.** Urad FAQ is being offered at \$735 and SQ at \$840 per tonne, Moong Pedisheva is being offered at \$1020 per tonne While Pakakois at \$730 per tonne. Tur and Urad CNF offer has been increased and its impact may be seen in domestic cash market.
- **There is a growing concern on Rabi yield as temperature in Rajasthan, Gujarat and MP** has been hovering at higher level. Some damage to Chana crop in Bikaner region due to hailstorm has been reported. So, there is a possibility of revision at yield front of Chana, Moong Urad and Lentils. In case of Chana 7 to 8 % yield loss from previous estimate (90 lakh tonne) is possible. Agriwatch will revise its preliminary production estimate by March end.
- **AW preliminary production estimate for Chana for 2017-18 has been pegged at over 90 Lakh Tonne** this year based on normal weather condition, around 13 % higher area coverage from last year and normal to good crop condition so far. The new season will begin with 1.6 lakh tonne as carry-in. Higher production would increase total supply from 85.62(Current MY) to 96.81 lakh tonne in MY 2017-18. Import is likely to reduce by 50% from 10 lakh to 5 lakh tonne in 2017-18. The new season is likely to end with 3.95 lakh tonne as carryout. Emerging scenario hints bearish trend to continue in Chana market. At peak arrival season Chana is likely to trade below Rs.5000 per qtl.
- **Preliminary production estimate for Lentils too has been pegged at higher side** based on higher area coverage and favorable weather condition for better crop growth. Masur production would increase from 10.4 to 11.68 lakh tonne in 2017-18. Import volume is expected to stay steady around 7 to 8 lakh tonne. Total supply would increase from 22.67 to 23.63 lakh tonne in 2017-18. However, carryout would decrease from 3.95 to 3.63 lakh tonne as consumption is expected to increase over 1 lakh tonne to 20 lakh tonne. Range bound to weak movement is expected in cash lentils market.
- **Kharif Tur production 2016-17(crop is coming into markets) has been pegged at 38.59 lakh tonne** against 24.9 lakh tonne in 2015-16. Around 14 lakh tonne higher production has pressurized market and it is being offered below MSP (RS 5050/per Qtl.) right now. The outlook remains weak until govt. starts procuring at MSP to build up buffer stock of 2MMT. Arrivals have increased in Uttar Pradesh, Karnataka and Maharashtra.
- **India imported 283426 tonne pulses during 21st to 26th Nov-2016, higher by 16.14 %** from previous week .It had imported 244024 tonne pulses during week ended 20th Nov-2016. The highest quantity was of yellow peas out of total import during the week. India imported 193883 tonne yellow peas, 32699 tonne Tur , 7043 tonne Urad and 11358 tonne Chana. during this period. Besides, 32206 T Lentils has been imported. The rest were other pulses

including kidney beans. Agriwatch is unable to update import data as govt. has stopped releasing the latest import data.

International:

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- **Canada has just revised up adv. estimates of average pulses prices for 2016-17** despite some downward correction in prices in recent days. Agriculture and Agro Food Canada (Govt. agency, AAFC). AAFC has estimated price for peas between C\$290/310 per tonne while Lentils average price may hover C\$ 615 to 630 per tonne. Chana may hinge in between C\$910/ 930 per T. AAFC had estimated Matar price to hover between C\$ 280/310 per T. Chana and Lentils price projections were C4900/930 and 605/635 per tonne.
- **Canada Agriculture & Agro Foods has estimated 42.5 lakh tonne peas production** for 2017-18, lower by around 6 lakh to 48.36 lakh tonne in 2016-17. However, production estimates for Chana and Lentils has been revised up to 14.50 lakh tonne and 35 lakh tonne respectively. In 2016-17 Canada has produced 32.48 lakh tonne Lentils
- **The shipping firms in Canada have started refusing loading of pulses for India** because policy regarding fumigation requirements is about to change from 1st of April-2017. As of now exporters are allowed to fumigate pulses with methyl bromide after shipping. If it is fumigated at Indian ports, there is a concern related to environment. However, Canada Agriculture Ministry is trying to solve this issue with Indian govt. It remains to be seen whether it finds any solution to the problem by next month.
- **Lentils export volume from Canada too has increased 5.18 % to 578100 metric tonne** till January-2017. Canada had exported 548100 tonne Lentils last year till Jan-2016 as per latest data published by Canada Grain Commission. Prices of Lentils are hovering 62 to 65 cents per pound in Western Canada. red Lentils are being quoted at 30 cents per pound. New crop (green Lentils) bids are lower at around 40 cents per pound while red lentils are being quoted at around 23 cents per pound. Availability is likely to increase against demand so quotes are expected to decrease in coming weeks.
- **The US latest report reveals that Chickpeas production in 2016 in US jumped** from 115350 tonne (2015) to 247,047 tonne. The reason behind higher production is said to be higher area coverage and above normal yield. Production of larger Chickpeas (8mm) increased from 72896 to 159,167 tonne. Smaller Chickpeas production too increased from 42457 to 87907 tonne. As production size has gone up, export volume too has gone up by 15 to 16 % this year.
- **The latest Grain Commission data shows that peas export volume from Canada** increased by 20 % so far this year to 2 MMT. Canada Peas exporters had exported 1.6 MMT peas last year till January-2017. Higher crop size and good weather condition throughout the growing season including higher area coverage increased crop size this year. Besides, higher demand from India helped growth of export volume. Marketable surplus is still higher as farmers have supplied 28 % more peas into the market so far. Total supplied quantity has touched 2.5 MMT so far against 1.8 MMT last year by the end of January-2017. As Indian demand is likely to decrease due to new incoming domestic crop, Canadian peas quotes for forward months is likely to decline
- **Matar production in Canada has been estimated at 48.35 lakh tonne for 2016-17** It had produced 32.01 lakh tonne in 2015-16. the season started with 1.76 lakh tonne as opening stock while it was 6.84 lakh tonne in 2015-16. Import too have increased from 16 to 29 thousand tonne in 2016-17. Thus total supply has been pegged at 50.40 lakh tonne against 39.01 lakh tonne last year. Total demand for this year has been pegged at 41.60 lakh tonne against 37.24 lakh tonne last year. The season may end with 8.8 lakh tonne peas that hints ample supply to continue throughout the year. Prices are ruling at \$260 to 290 per tonne, depending on quality.
- **Lentils production in Canada has been estimated at 32.48 lakh tonne for 2016-17.** It had produced 25.41 lakh tonne in 2015-16. the season started with 0.73 lakh tonne as opening stock while it was 3.65 lakh tonne in 2015-16. Import too have increased from 16 to 75 thousand tonne in 2016-17. Thus total supply has been pegged at 33.96 lakh tonne against 29.21 lakh tonne last year. Total demand for this year has been pegged at 27.96 lakh tonne against 28.49 lakh tonne last year. The season may end with 6 lakh tonne peas that hints ample supply to continue throughout the year. Prices are ruling at \$585 to 615 per tonne, depending on quality. Last year its average was \$965 per tonne.

Weekly Outlook: -Steady to slightly firm sentiment may be seen in pulses market .

AGRIWATCH Agri Commodity Indices – 5th Feb, 2017

According to Agriwatch Commodity Indices, Pulses Index decreases to 152.32 (-3.75%) on w-o-w basis.



Agriwatch has recently launched its AW Agri Commodity Indices to enable organizations access independent Indices to track and use to benchmark their purchases and sales. The Indices are based on the daily prices in the key benchmark markets for each commodity that AW has been covering for the past decade. The indices include an Aggregate Index, Category Indices and individual commodity indices. The weekly indices are free to access on our website www.agriwatch.com. The daily indices are available on subscription. Please contact for more details.

Chana (Chickpeas /Bengal Gram)

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Fundamental Analysis and Outlook

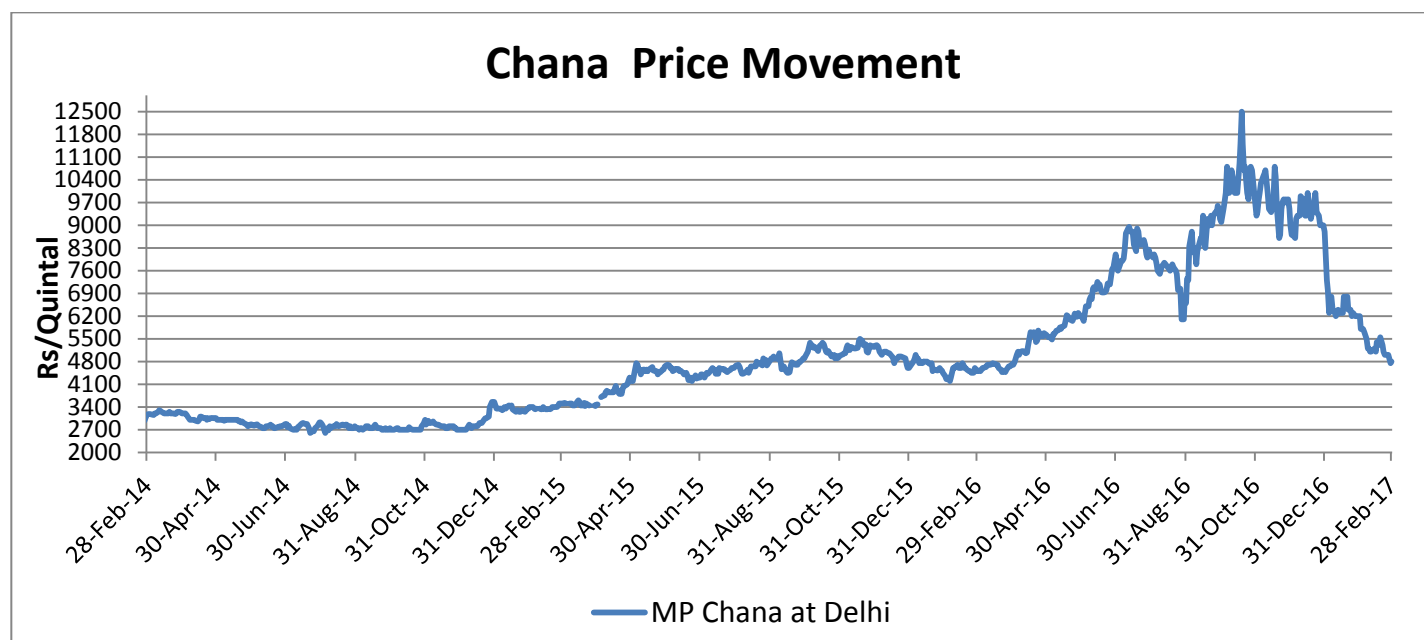
Market Recap:

Weak momentum continued in Chana market with commencement of new arrival and bumper production prospects. Pressure is likely to build up in March with increasing arrival. However, rising temperature may impact yield of late sown varieties in Rajasthan, M.P. & Bihar. However, ample availability would not allow market to move upside in the month of March. Demand from bulk buyers are expected from April.

Price Dynamics:

In Feb-2017, average prices in Delhi (MP line Chana) were down by around 18.11% from Rs 6476 to Rs 5277 per qtl. Prices are likely to decrease further due to:

- Higher arrival and better crop size
- Bulk buyers are waiting for stabilization in the market
- Lower prices for other pulses
- Continuation of import



Seasonality Index hints that Chana is likely to notice weak movement in March too.

Chana Future Market Analysis

Chana Future market is closed.

Production- According to the Agriwatch preliminary estimate, Chana MY 2017-18 production has been estimated at 90.19Lakh tonne. Down wise revision is likely with rising temperature that is affecting late sown crop. Agriwatch, will revise its estimate by March end. India had produced 67 lakh tonne Chana last year.

Import Dynamics:

According to IBIS (provisional data), import of Chana in Nov till 26th was around 1.16 Lakh tonnes at major ports in India, around 207.37 % higher than Oct., which was around 0.38 Lakh tonnes. Import update will be available as and when govt. releases data.

Market Outlook for March-2017

Chana prices are likely to witness weak movement.

Field Pea (Matar /Dry Pea):

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Fundamental Analysis and Outlook:

Market Recap:

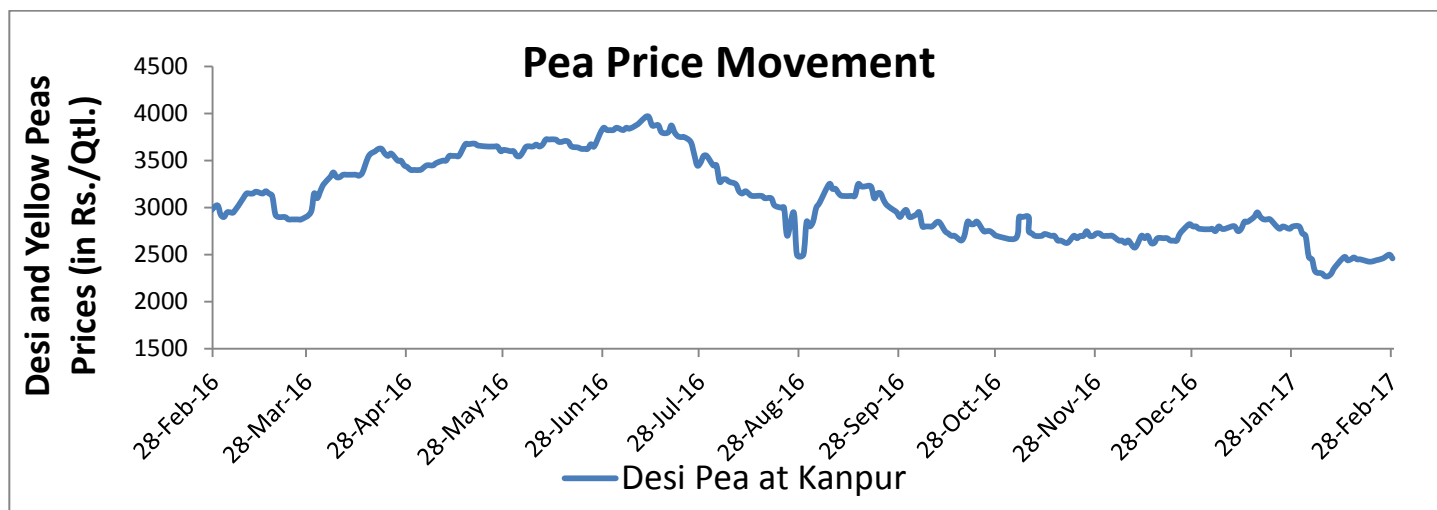
Imported and domestic yellow peas, by and large witness weak momentum during the month under review. Dip in domestic market in March is likely to continue taking clue from weak Chana and other pulses. New arrivals have pressurized pea market. Inner tone remains weak.

Price Dynamics

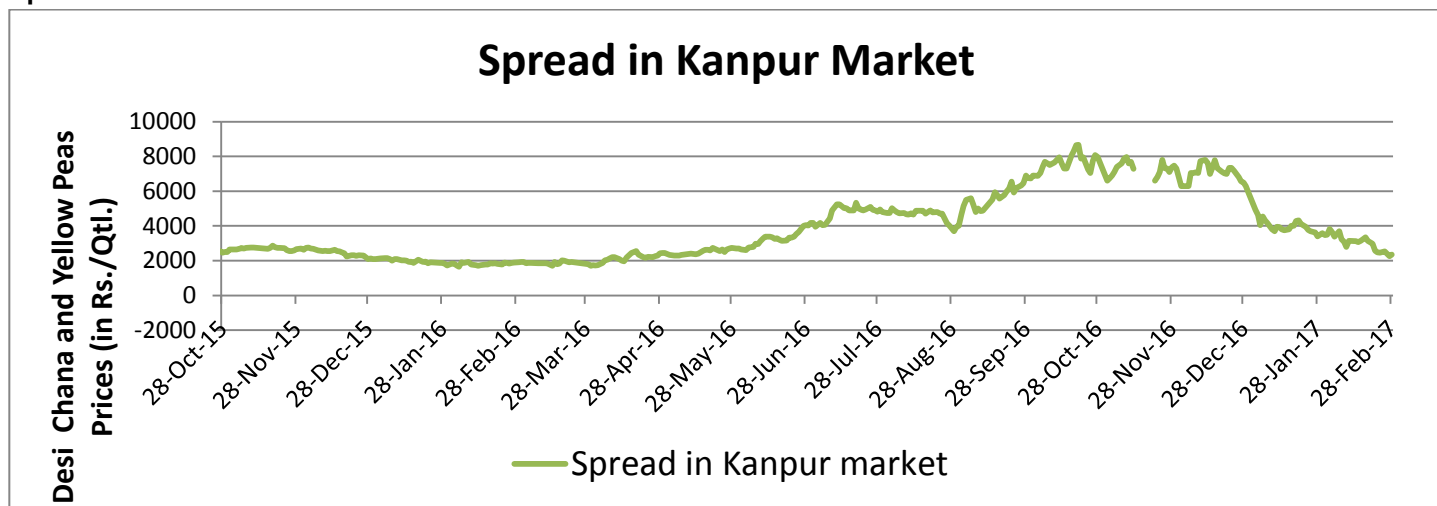
In February-2017., yellow pea average prices at Kanpur traded down by 13.81% from Rs 2812.8 to Rs 2424.2 per qtl.

Now prices are witnessing weak tone due to:-

- Lower forward import quotes and new arrival in domestic market.
- Higher Import volume, cheaper pulses and 14 to 15 % higher production this year.
- Release at regular interval in declining market.



Spread With Chana:



The spread between Chana and Pea at Kanpur decreased from Rs 3984 to Rs 3062, down by 23.14 % mainly because of crash in Chana price., Meanwhile, spread is expected to remain between Rs 2000 to 2400 per quintal in the March on relative movement in Chana prices.

Seasonality Index depicts that pea prices are likely to notice weak movement in the March-2017.

Import Dynamics:

According to IBIS (provisional data), import of Pea in Nov till 26th was around 6.49 Lakh tonnes at major ports in India, around 55 % higher than Oct-2016, which was around 4.16 Lakh tonnes. Import flow may dip despite attractive prices in global market. Import data update is subject to govt .s' releases.

Market Outlook for March: Prices of Pea are likely to trade weak with increasing arrivals from new crop.

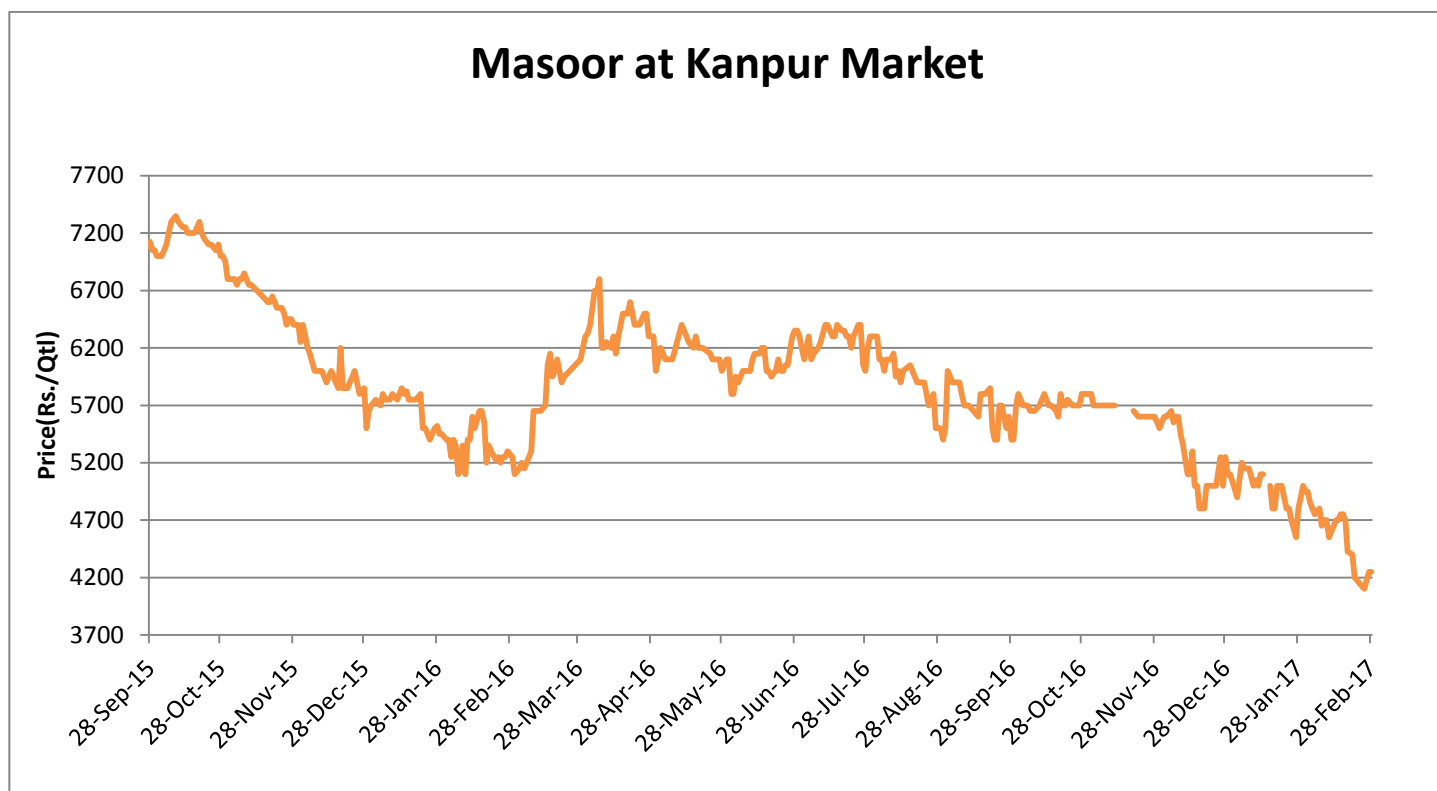
Masoor (Lentils/ Masoor):
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Fundamental Analysis and Outlook:
Market Recap:

Desi Masur continued to trade weak due to commencement of new arrivals and lower quotes in forward deals. Bumper production prospect too has restricted upward movement of market. Stabilization in market is expected by second fortnight of March. Current uptrend seen in the first week of March is unlikely to continue.

Price Dynamics:

In Feb-2017, average price in key market Kanpur was down by 8.08 % from Rs. 4960 to Rs 4559 per qtl MoM basis. Prices were weak due to:

- Higher arrival from new crop & higher crop size.
- Lower Import Quotes and bearish trend in other pulses.
- Continuous import flow
- Lower demand in domestic market.



Seasonality Index depicts steady/ weak movement in prices in March-2017.

Import Dynamics:

According to IBIS (provisional data), import of Masoor in Nov. was around 1.10 Lakh tonnes at major ports in India, around 110% higher than Oct which was around 0.27 Lakh tonnes. Fresh import data is awaited.

Market Outlook for December:

Prices are likely to notice range bound to slightly weak due to weak demand and new arrival.

Tur (Toor/ Arhar/Red Gram/Pigeon Pea/Aware):

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Fundamental Analysis and Outlook:

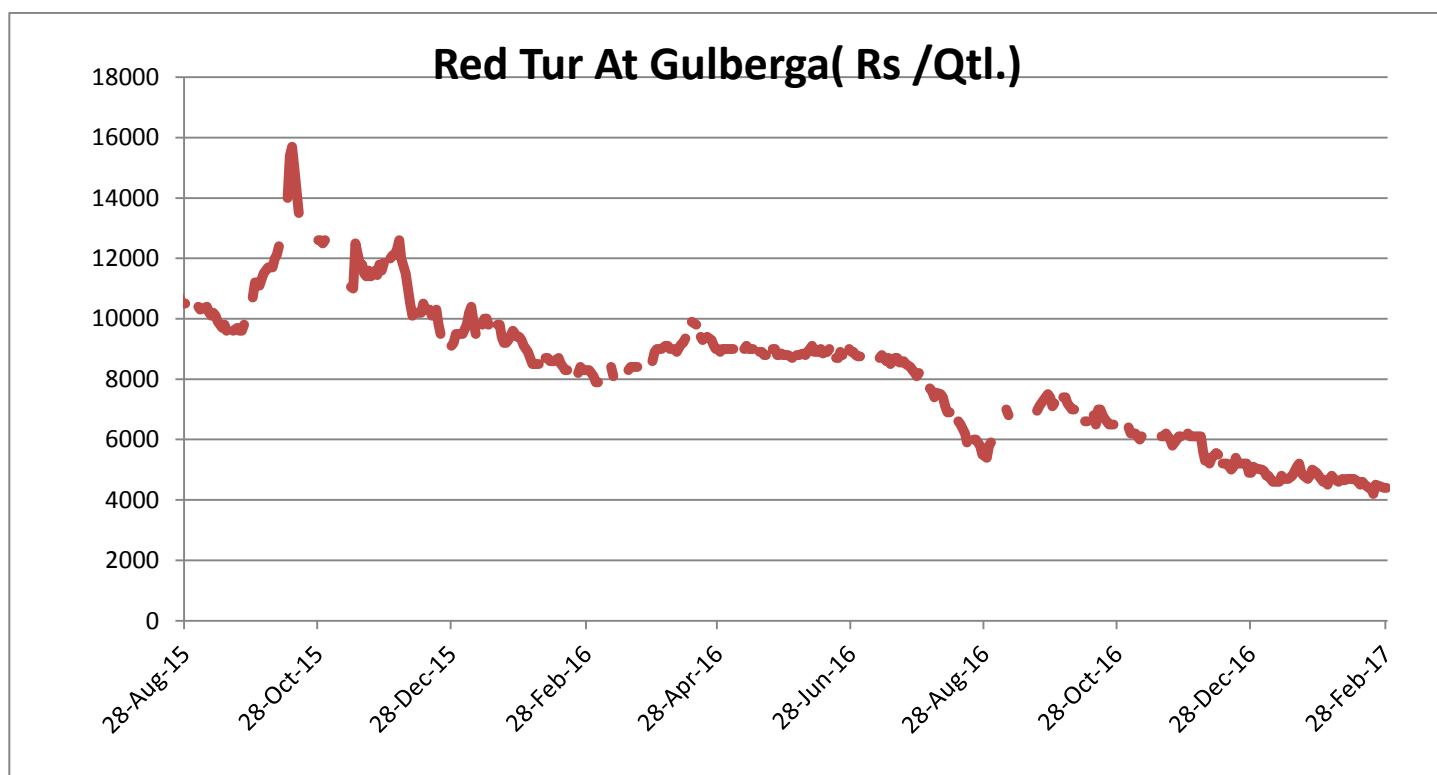
Market Recap:

During Feb Tur prices noticed weak movement on improved arrival and limited procurement at MSP (Rs 5050 per qtl.) by Govt.in major growing region. Lower quote for imported Tur too have pressurized cash market.

Price Dynamics:

In Feb-2017, average prices in key markets were down by around 5.13 % to Rs 4559 per qtl. due to

- Weak demand and cheaper availability of other pulses.
- New arrivals/higher crop size
- Lower quotes for forward delivery.



Seasonality Index- depicts steady to weak movement in the this month too. New crop would continue to put pressure . Average price decreased by 5% MoM basis. However, Farmers have restricted selling at current level. So any major dip is unlikely from current level.

Production- According to the Agriwatch estimate, Kharif Tur MY 2016-17 production is estimated at 38.59 Lakh tonne against 24.9 lakh tonne in 2015-16.

Import Dynamics:

According to IBIS (provisional data), import of Tur was around 1.34 Lakh tonnes at major ports in India, around 31.56 % higher than Oct which was around 1.02 Lakh tons.

Market Outlook for March:

Tur prices are likely to trade steady to slightly weak in March-2017.

Urad (Black Matpe/Black Gram)

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Fundamental Analysis and Outlook:

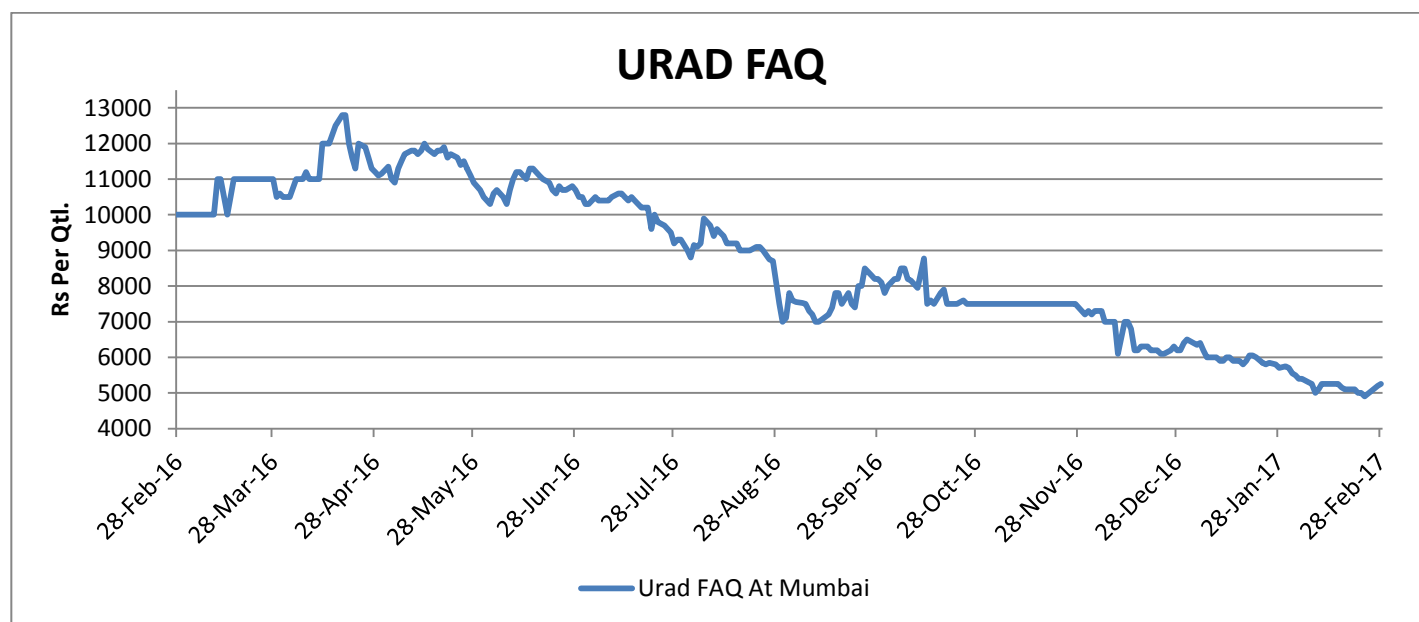
Market Recap:

During Feb-2017, imported and desi Urad prices noticed weak movement owing to higher arrivals and weak inner tone in the market. However, market may trade steady to slightly firm in March. Farmers have preferred to retain stock and it may affect arrival flow. Besides, rising temperature may support prices of other pulses in coming weeks. Stockiest may be active now.

Price Dynamics:

In Feb, average prices in key markets including Mumbai were down by 9.44 % percent from Rs 5740 to Rs 5197 per qtl. Prices were weak due to

- Lower quotes in forward months
- Higher arrival from new crop
- And weak demand against normal supply side.



Seasonality Index depicts steady to firm movement in the near to medium term.

Production:

According to the Agriwatch preliminary estimates, Kharif Urad MY 2016-17 production is estimated at 17.43 lakh tonne against 10.7 lakh tonne 2015-16. Rabi estimate is 5.35 lakh tonne. This means total production (rabi +Kharif) would cross 22.79 lakh tonne against total of 15.8 lakh tonne last year.

Import Dynamics

According to IBIS (provisional data), import of Urad in Nov was around 0.25 Lakh tonnes at major ports in India, which is 3.63% lowerer than that of Oct which was around 0.26 Lakh tonnes. Fresh data is awaited.

Market Outlook for March:

Prices are likely to trade steady to firm in March.

Moong (Green gram/Mung)

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Fundamental Analysis and Outlook:

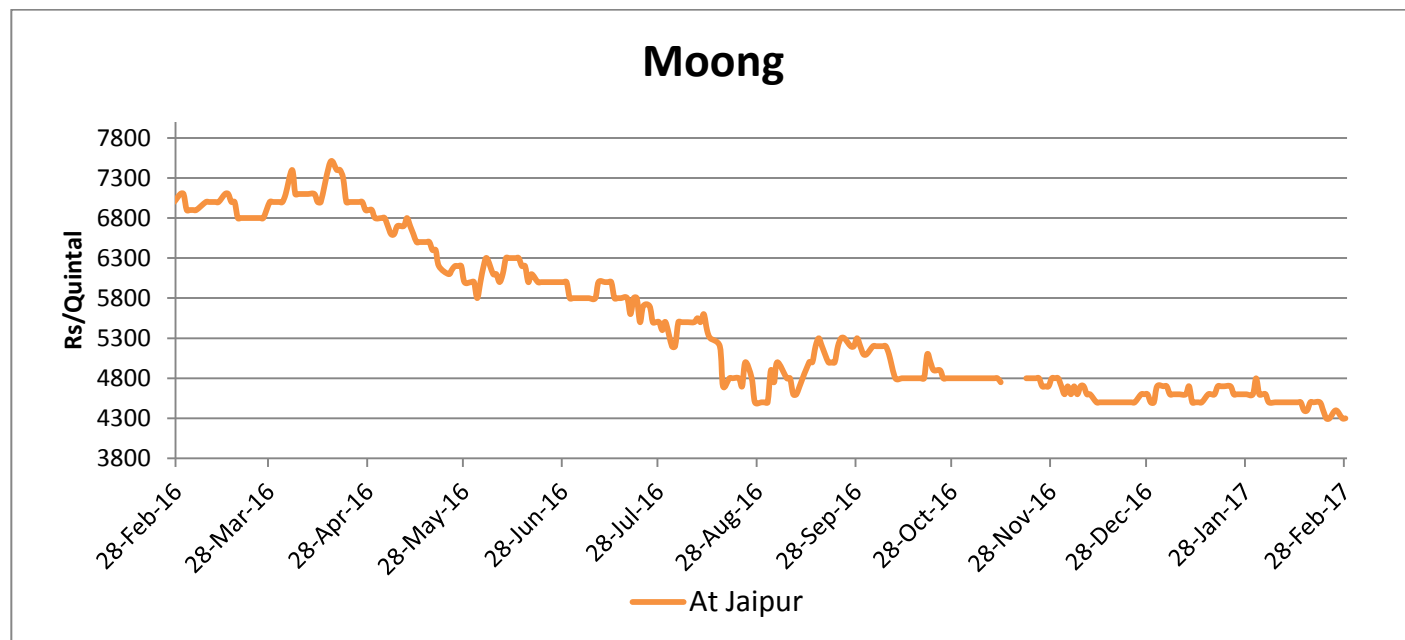
Market Recap:

Moong market witnessed steady to weak movement in Feb-2017. It may trade stable to slightly firm in March. Buyers remain active at current level.

Price Dynamics:

Market is expected to stabilize at current level as other pulses may move up in March. Average prices in key markets were slightly down by 3.48 % to Rs 4459 per qtl.. Following factors influenced Moong prices in Feb.

- Crop Arrival/higher Rabi area
- Lower demand eased availability for other pulses.
- Higher Stock.
- Limited purchase on MSP (Rs 5225 per 100kg)



Seasonality Index depicts steady to slightly weak movement in the near term.

Production-According to the Agriwatch preliminary estimates, Kharif Moong 2016-17 production is estimated at 13.88 Lakh tonne. Total kharif Rabi production may touch 20 lakh tonne against 15.1 lakh tonne last year(2015-16)

Import Dynamics

According to IBIS (provisional data), import of Moong in Nov was around 0.09 Lakh tonnes at major ports in India, same as Oct. which was around 0.09 Lakh tonnes.

Market Outlook for March:

Prices may trade steady to slightly firm as buyers remain active at current level..

Pulses Wise Technical Outlook for March-2017 :-

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Chana:



Outlook –*We expect prices to notice firm movement in the near the term.*

- ❖ *Charts depict weak movement in prices.*
- ❖ *RSI is moving down in oversold region.*
- ❖ *Expected price band for Chana is 4800 to 5400 levels in this month.*

Strategy: Buy on Dip.

Trade Recommendations:

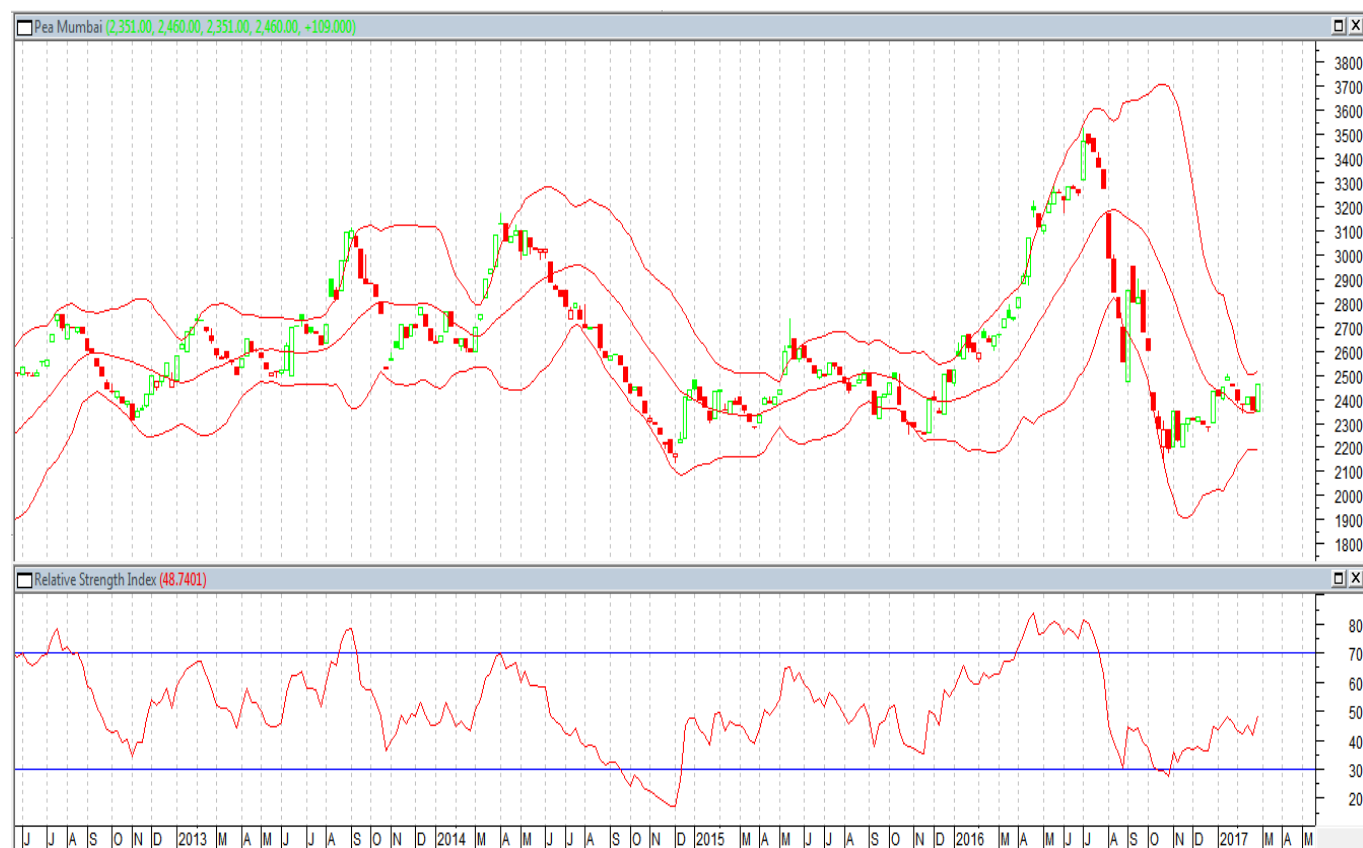
- **At NCDEX: Chana Future Market is closed.**
- **Spot Market outlook:** Chana is likely to stay steady to slightly firm between 4800-5400 per quintal.

Trade Recommendations: Buy around 4800 with the first target of 5300 and second target 5400 with stop loss at 4700 level.

Support & Resistance				
S2	S1	PCP	R1	R2
4500	4750	4950	5500	5700

Pea: Yellow Peas -Canadian Origin (at Mumbai) - Spot Market Monthly Chart

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Outlook - We expect prices to notice range bound to slightly firm movement in this month taking clue from firm Chana.

- Candlestick chart denotes firm movement in the market.
- RSI is moving up in neutral region.
- Expected price band for pea is 2350-2475 in this month.

Strategy: Buy on Dip

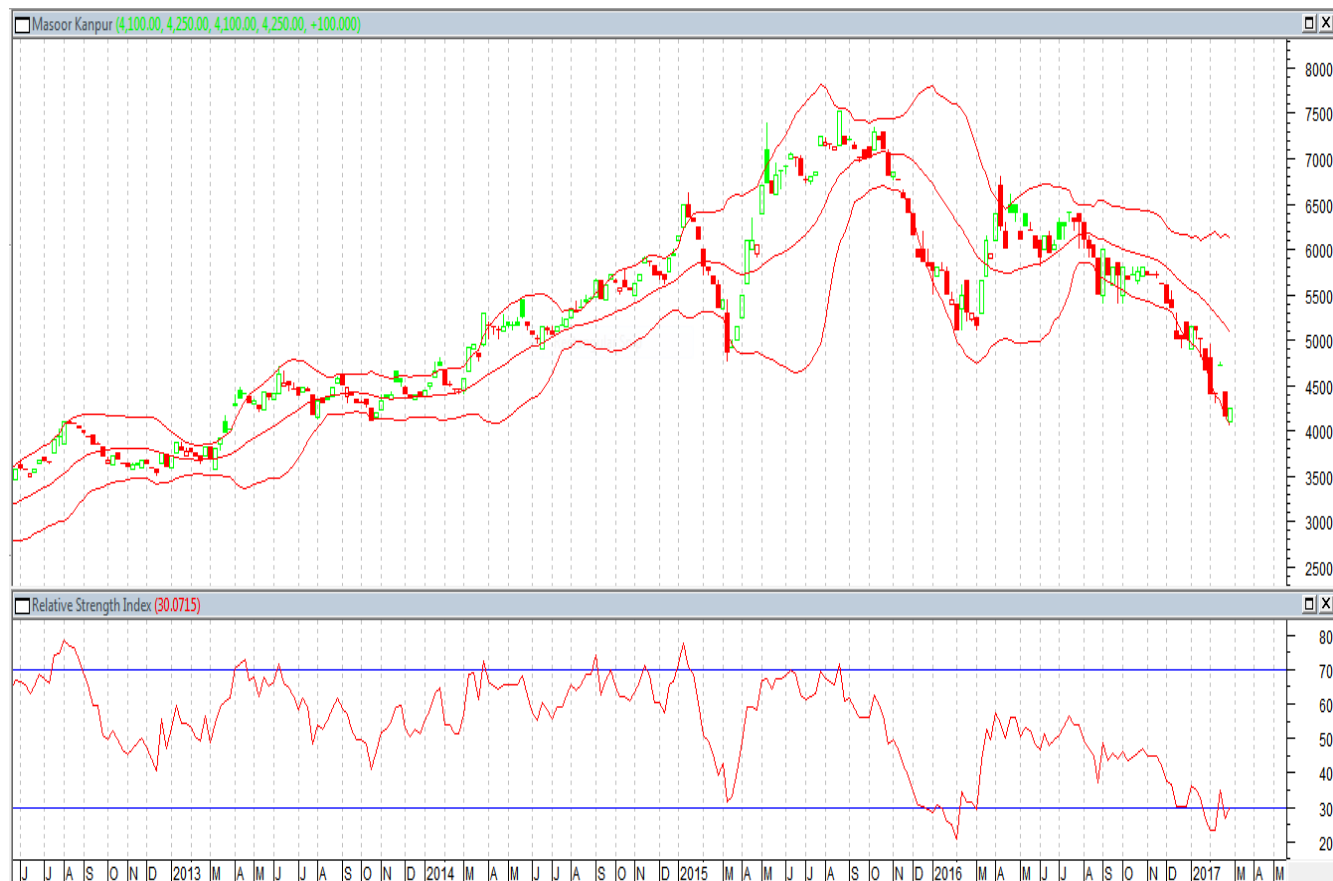
Trade Recommendations: Buy around 2400 with the first target of 2475 and second target 2525 with stop loss at 2325 level.

Support & Resistance				
S2	S1	PCP	R1	R2
2250	2350	2450	2550	2600

Masoor:

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Desi Masoor (at Kanpur) Spot Market Monthly Chart:



Outlook—Range bound to slightly firm movement in price is likely to be noticed in this month.

- Chart depicts steady to firm movement in the market.
- RSI oscillator is moving down in the oversold region.
- Expected price band 4000-4600.

Strategy: Buy on Dip

Trade Recommendations: Buy around 4100 with the first target of 4250 and second target 4350 with stop loss at 3950 level.

Support & Resistance				
S2	S1	PCP	R1	R2
3800	3950	4200	4400	4600

Tur:

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Tur (at Gulbarga-Kalaburagi) Spot Market Monthly Chart:



Outlook - We expect prices to notice range bound to firm movement.

- Candlestick chart denotes recovery in the market.
- Oscillator RSI is moving down in neutral region.
- We expect Tur prices to trade in the range of 4300-4800.

Strategy: Buy on Dip

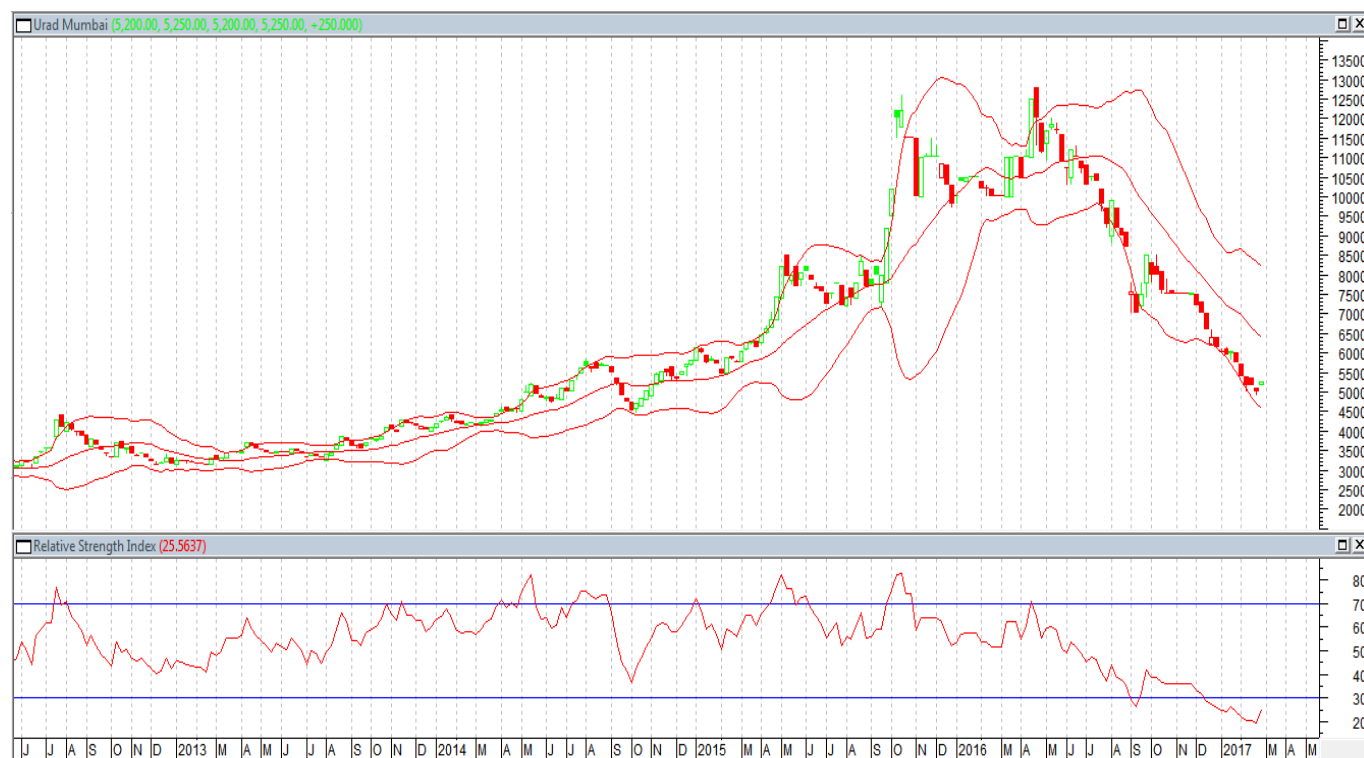
Trade Recommendations:-Buy around 4300 with the first target of 4450 and second target 4550 with stop loss at 4200 level.

Support & Resistance				
S2	S1	PCP	R1	R2
4200	4300	4400	4650	4800

Urad

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Urad FAQ- Burma Origin (at Mumbai) Spot Market Monthly Chart



Outlook - We expect steady to firm price movement in current month.

- Candlestick chart denotes upward movement in the market.
- RSI is moving up in oversold region.
- Expected price range is 5000-.5500

Strategy: Buy on Dip.

Trade Recommendations: Buy around 5150 with a target of 5250 and 5400 keeping stop-loss at 5000.

Supports & Resistances				
S2	S1	PCP	R1	R2
4850	5000	5250	5500	5700

Moong:

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Desi Moong (at Jaipur) Spot Market Monthly Chart:



Outlook - We expect prices to notice range bound to firm movement in this month .

- Candlestick chart depicts weak movement in the market.
- RSI is moving down in the neutral zone.
- Expected price band is 4200-4500 levels.

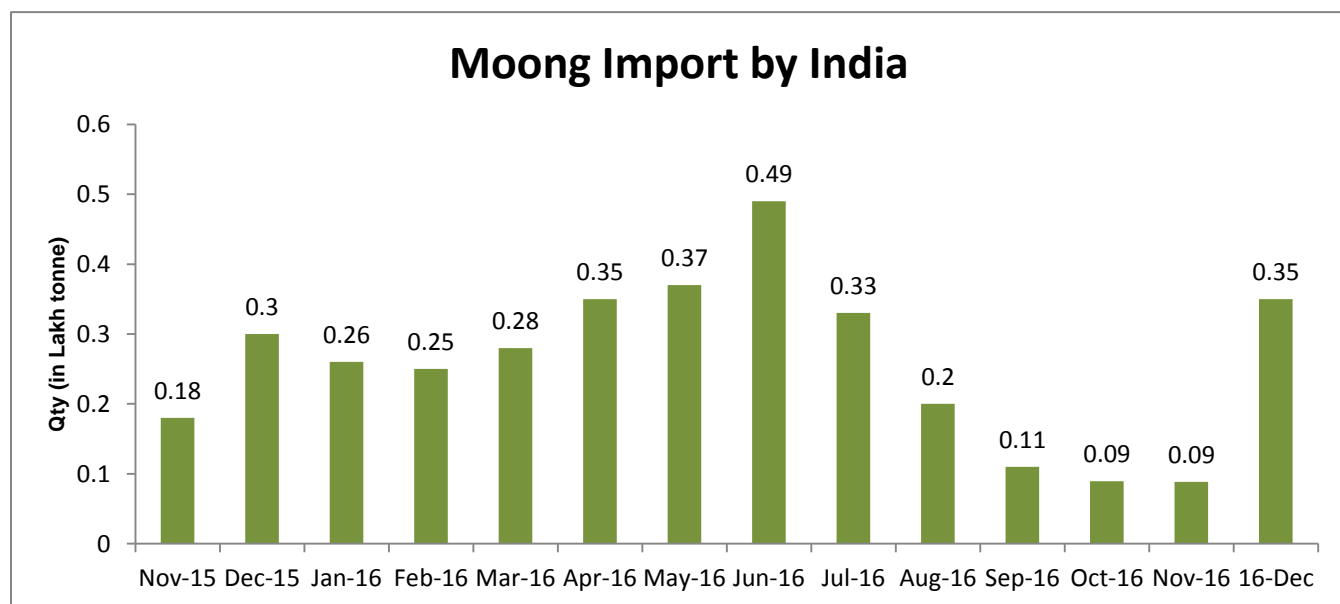
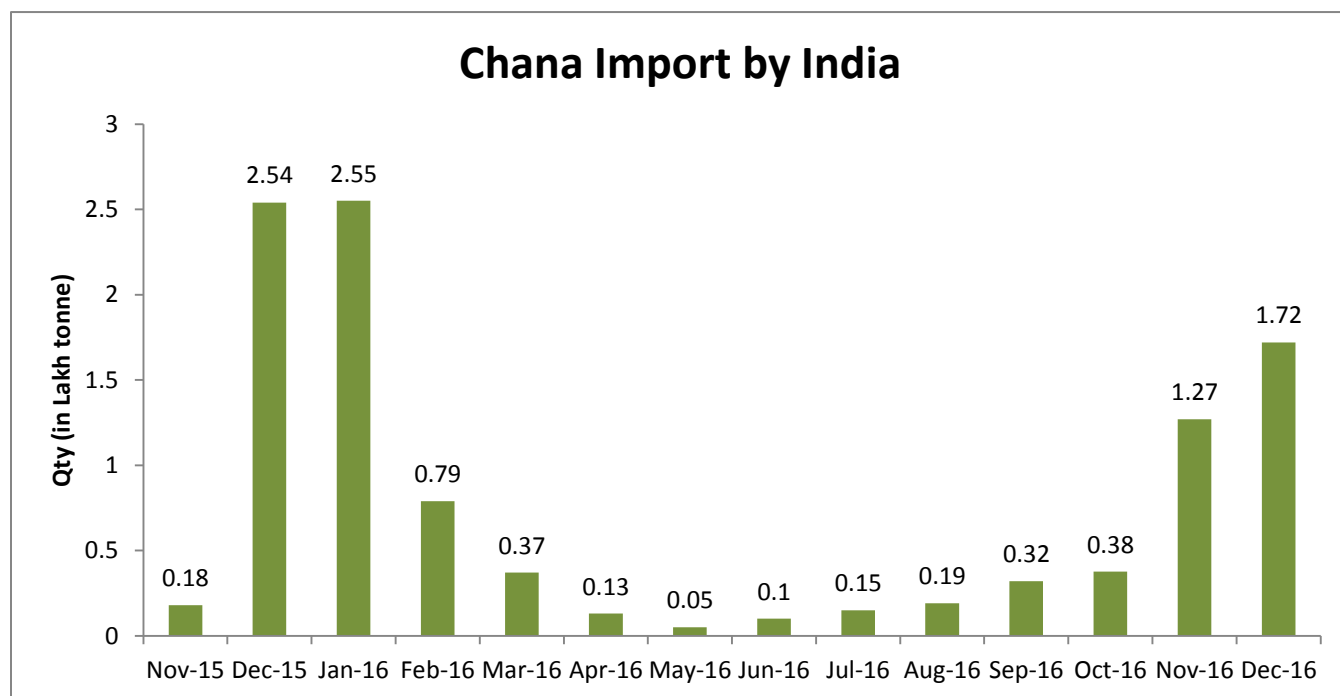
Strategy: Buy on Dip.

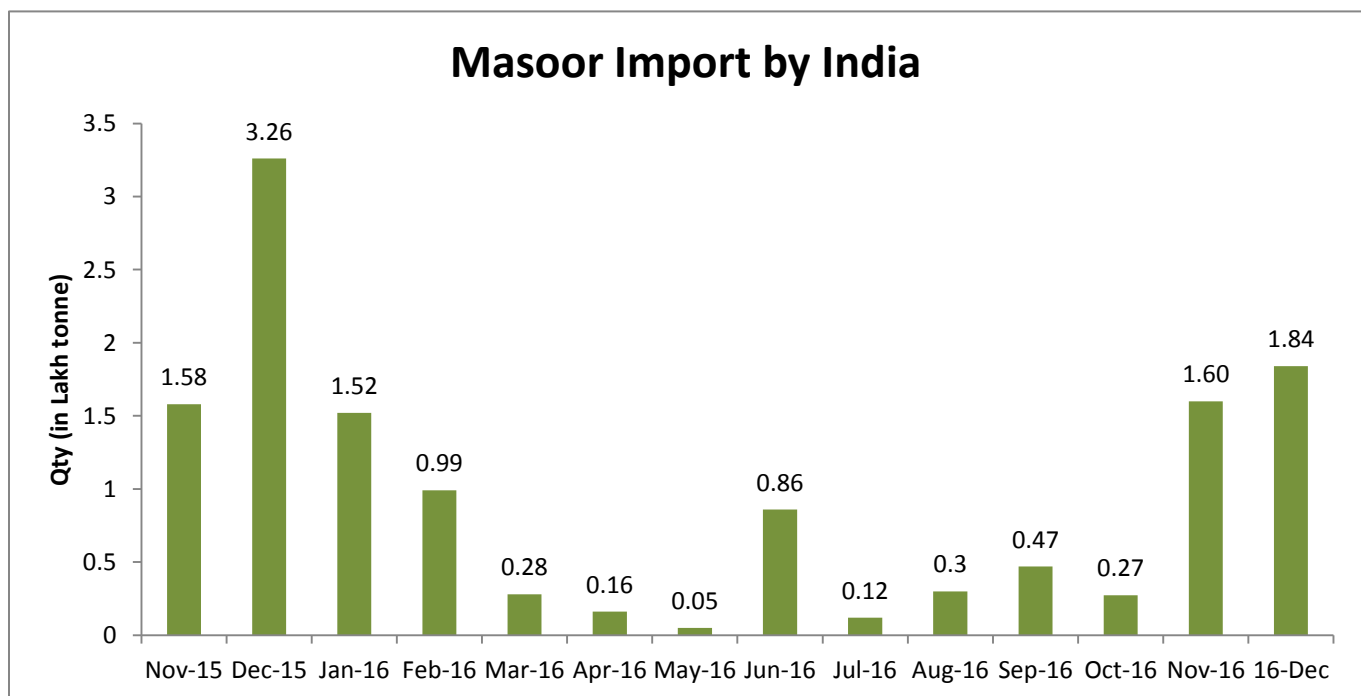
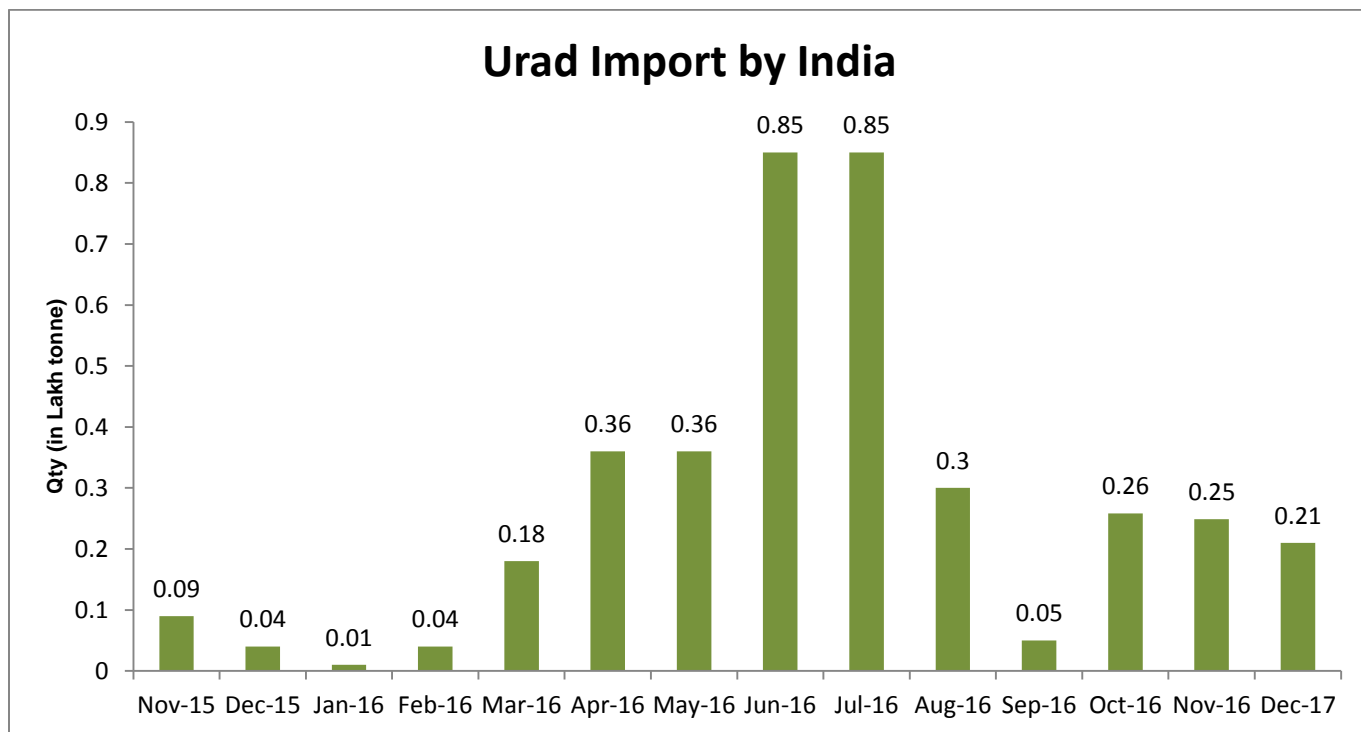
Trade Recommendations: Buy near 4300 with target of 4400 and 4500 keeping stop loss of 4200 levels.

Support & Resistance				
S2	S1	PCP	R1	R2
4100	4200	4300	4500	4600

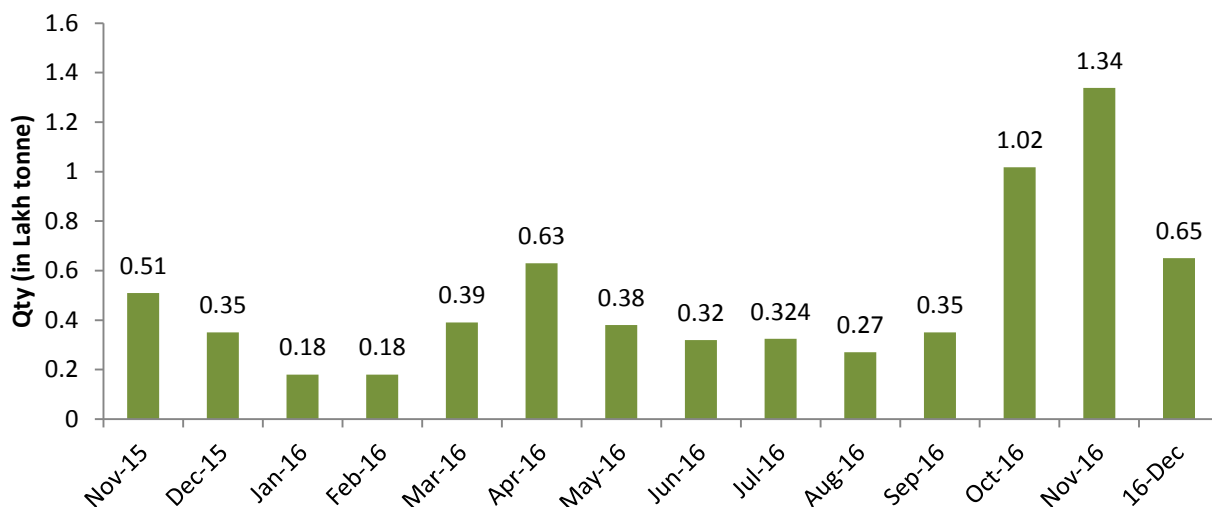
Indian Pulses- Wise Import- Monthly Analysis (Source- IBIS)

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Tur Import by India

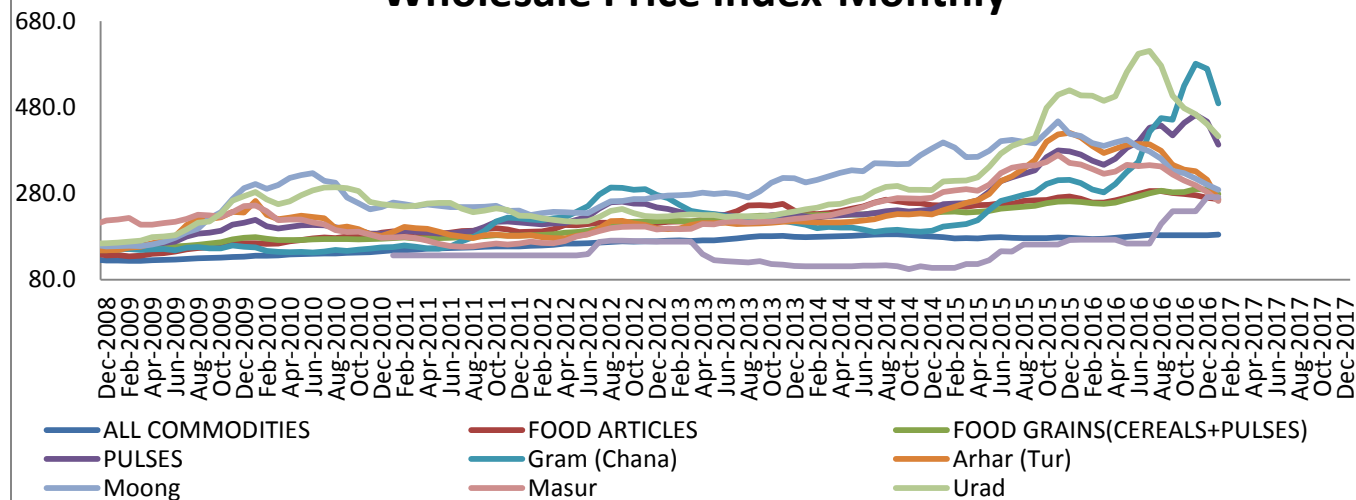


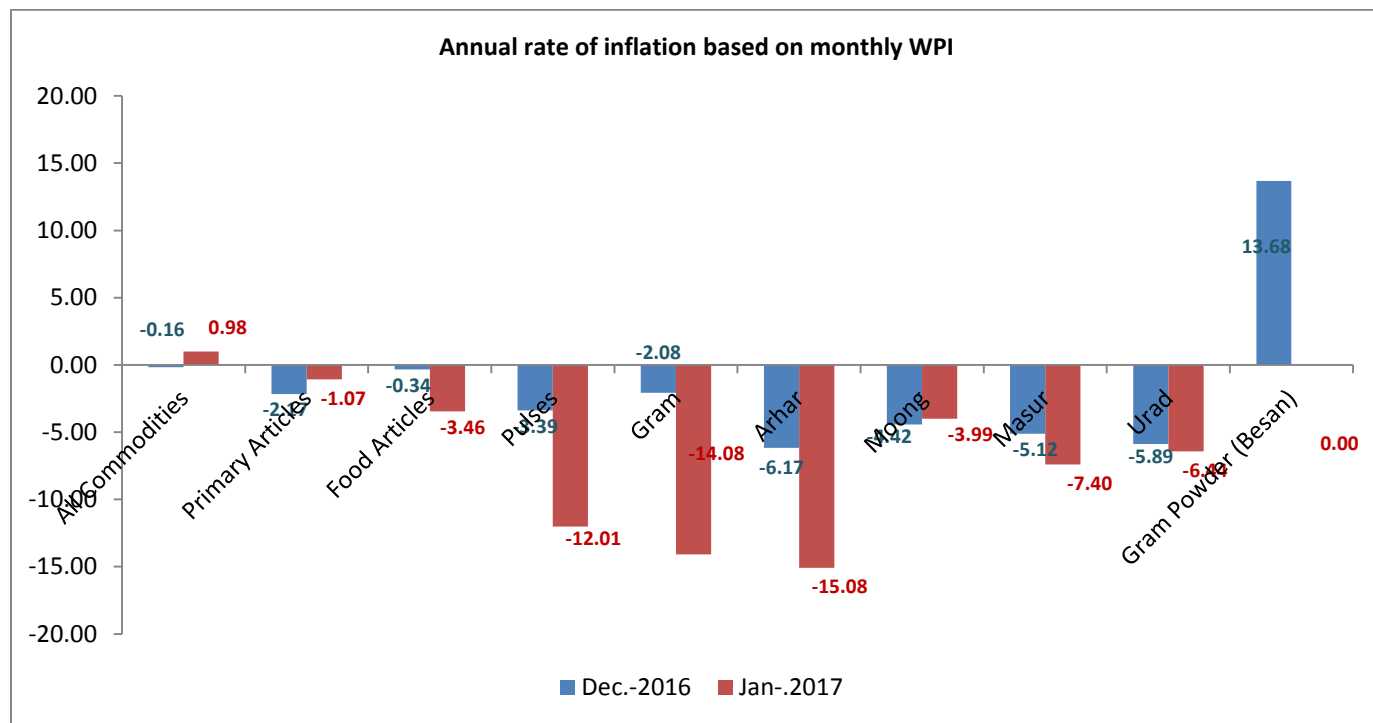
Monthly Inflation

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- **Pulses WPI.** The Wholesale price index for Pulses for the month of Jan, 2017 decreases from 447.1 to 393.4 in previous month (Dec-2016).

Wholesale Price Index-Monthly





(Source- Govt. of India)

Seasonality Index :

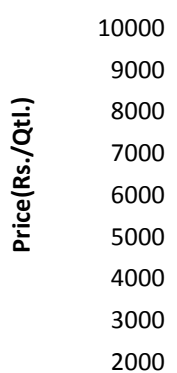
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Kantewala Chana(M.P.) At Delhi



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2015	3335	3388	3484	3916	4515	4449	4505	4648	4743	5133	5229	4986
2016	4508	4624	5336	5936	6996	8363	7475	8722	10439	9823	9296	
2017	6476	5277										
3 Yr. Avg.	4841	4391	4054	4626	5226	5723	6434	6062	6733	7786	7526	7141

Australian Chana at Mumbai



	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2015	3557	3752	3688	4011	4680	4544	4539	4800	5006	5394	5179	4752
2016	4502	4375	4562	5446	5975	6923	8411	7569	8681	10374	9558	9248
2017	6470	5223										
3 Yr. Avg.	4843	4450	4125	4729	5328	5734	6475	6185	6844	7884	7369	7000

Chana at Bikaner

Price(Rs./Qtl.)

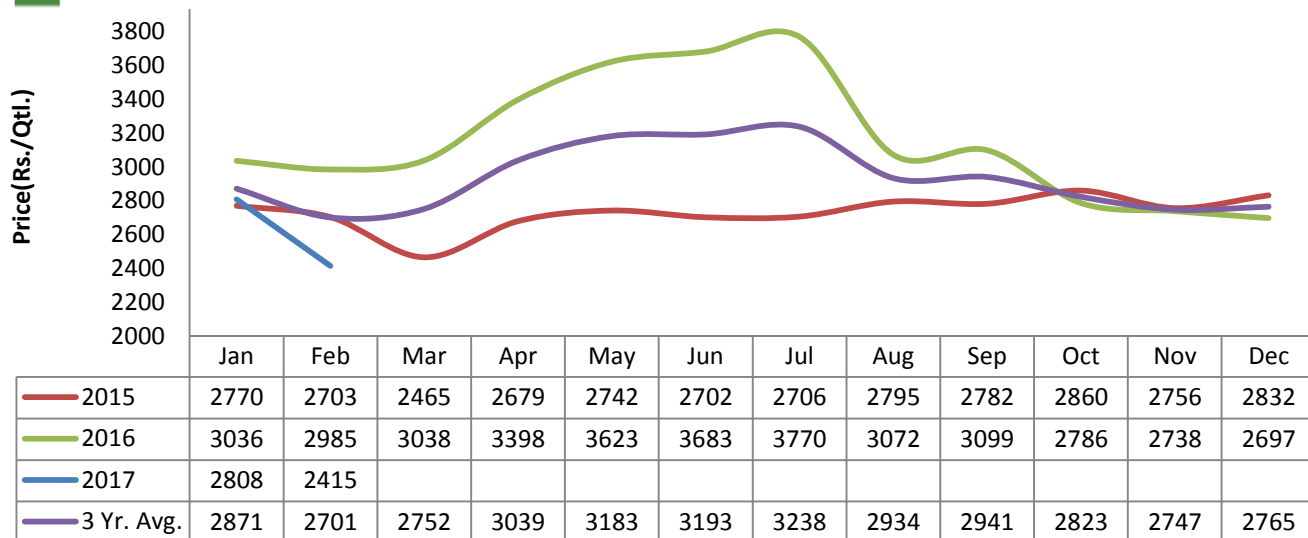
	Jan	Feb	M	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2015*	3310	3390	3414	3836	4494	4365	4371	4498	4574	4975	5025	4928
2016	4712	4500	4535	5038	5695	6834	8430	7370	8558	10563	9708	9573
2017	7138	5605										
3 Yr. Avg.	5053	4498	3975	4437	5095	5600	6401	5934	6566	7769	7367	7251

Chana at Indore

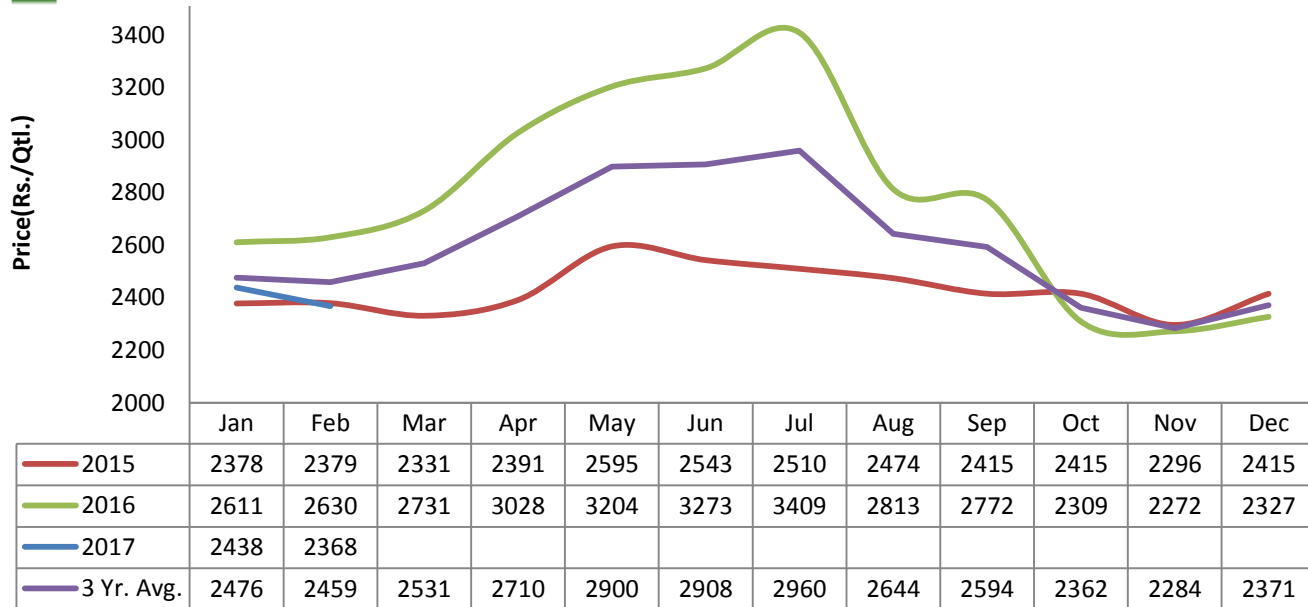
Price(Rs./Qtl.)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2015*	3259	3388	3460	4005	4559	4432	4464	4575	4755	5069	4991	4788
2016	4648	4409	4589	5361	5897	6715	8223	7437	8495	9982	9442	9415
2017	6617	5218										
3 Yr. Avg.	4841	4338	4025	4683	5228	5574	6344	6006	6625	7526	7217	7102

Desi Peas at Kanpur



Canadian Yellow Peas in Mumbai



Canadian Yellow Pea at Kolkatta



Price(Rs./Qtl.)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2015	2552	2518	2428	2540	2692	2679	2719	2778	2710	2641	2505	2641
2016	2820	2800	2806	3156	3314	3406	3424	2893	2950	2636	2649	2424
2017	2593	2517										
3 Yr. Avg.	2655	2612	2617	2848	3003	3043	3072	2836	2830	2639	2577	2533



Canadian Red Lentils at Mumbai

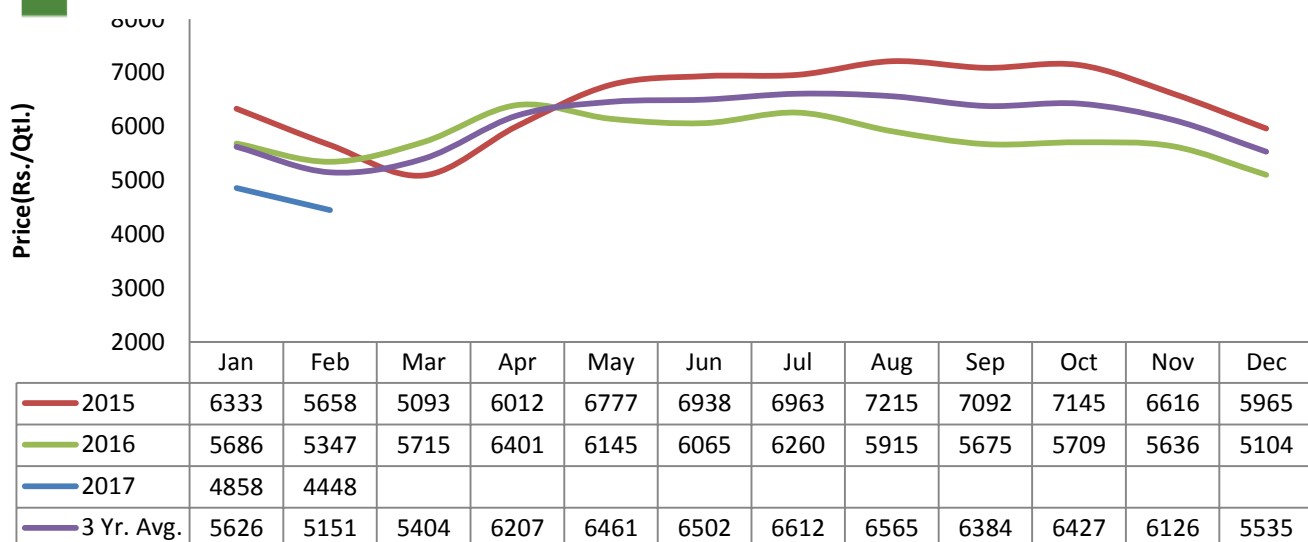
Price(Rs./Qtl.)

	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2015	5777	5333	4983	5804	6648	6538	6650	6775	6324	6394	5620	5424
2016	4961	4553	5065	5824	5798	5899	6068	5708	5506	5374	5183	4708
2017	4586	4243										
3 Yr. Avg.	5108	4710	5024	5814	6223	6219	6359	6242	5915	5884	5402	5066



AGRIWATCH

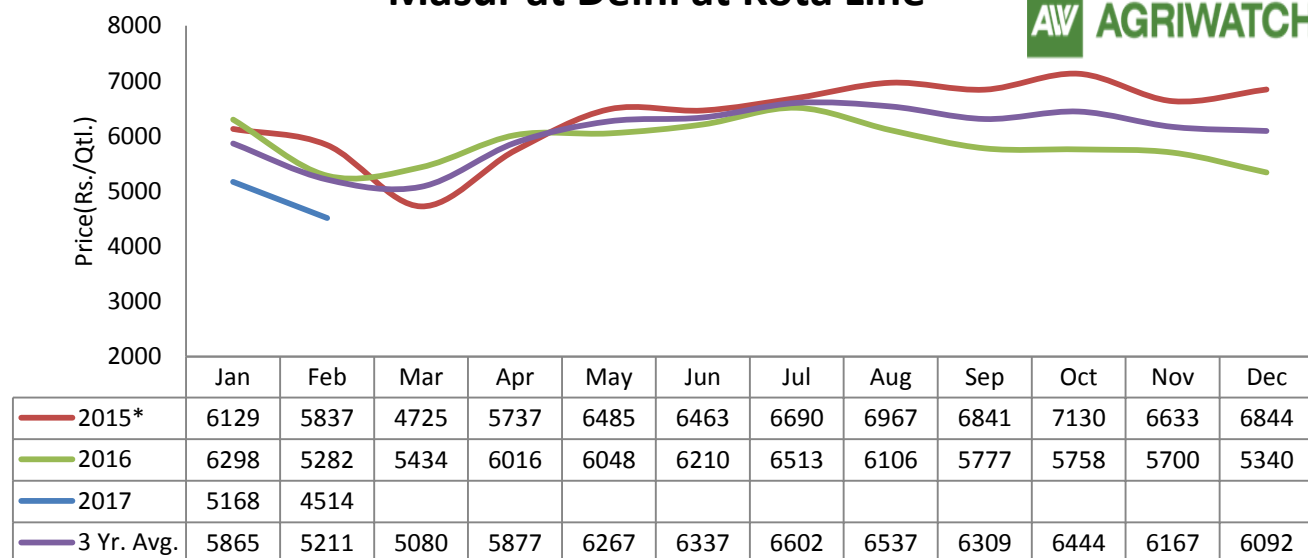
Masoor (mill quality) at Kanpur



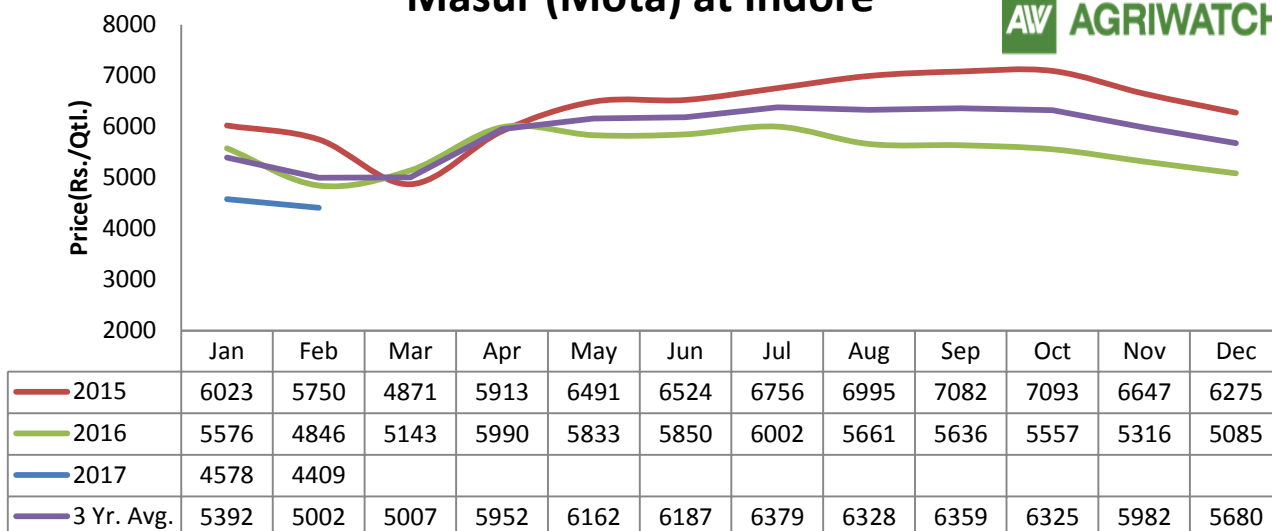
Masur at Delhi at Kota Line



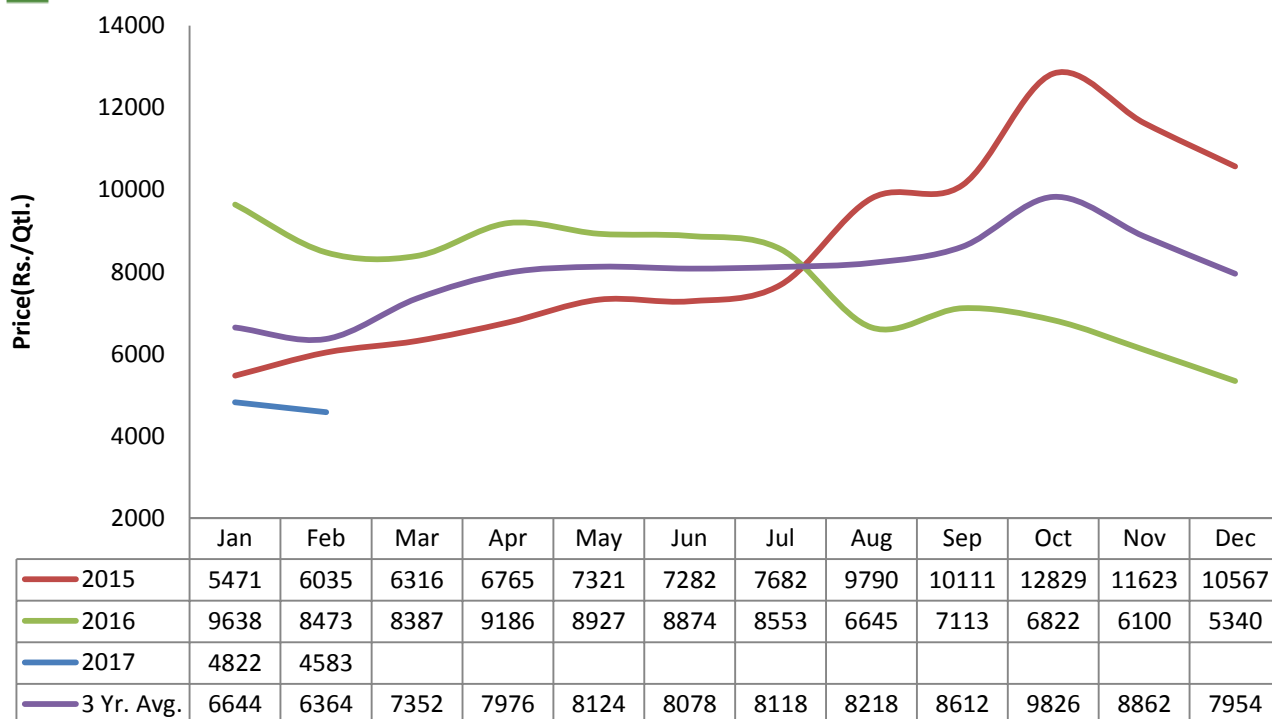
AGRIWATCH



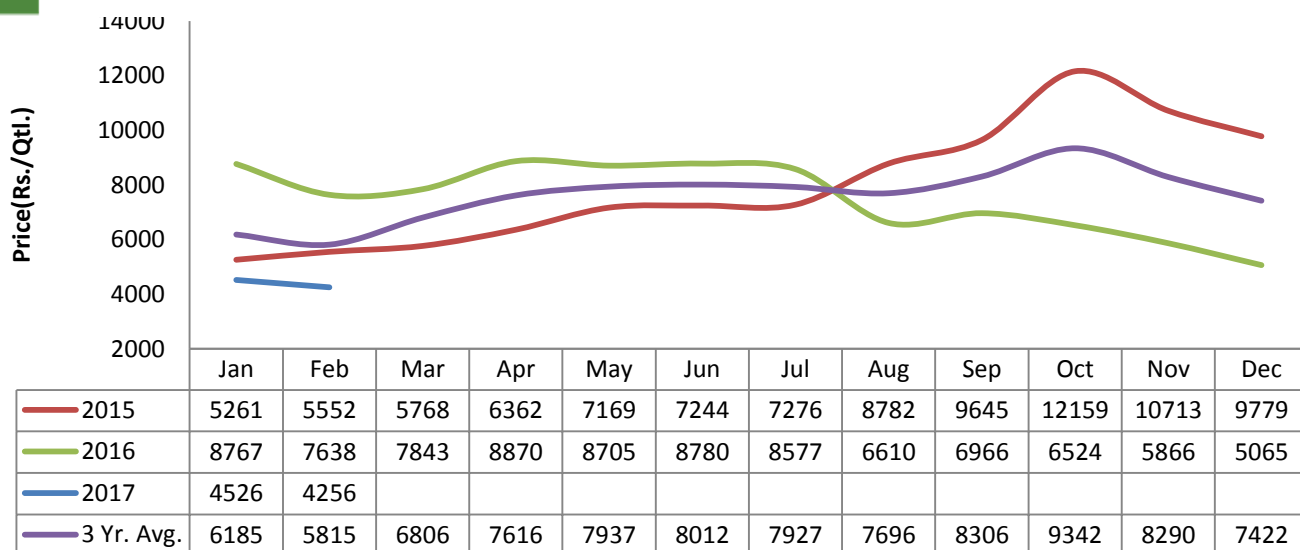
Masur (Mota) at Indore



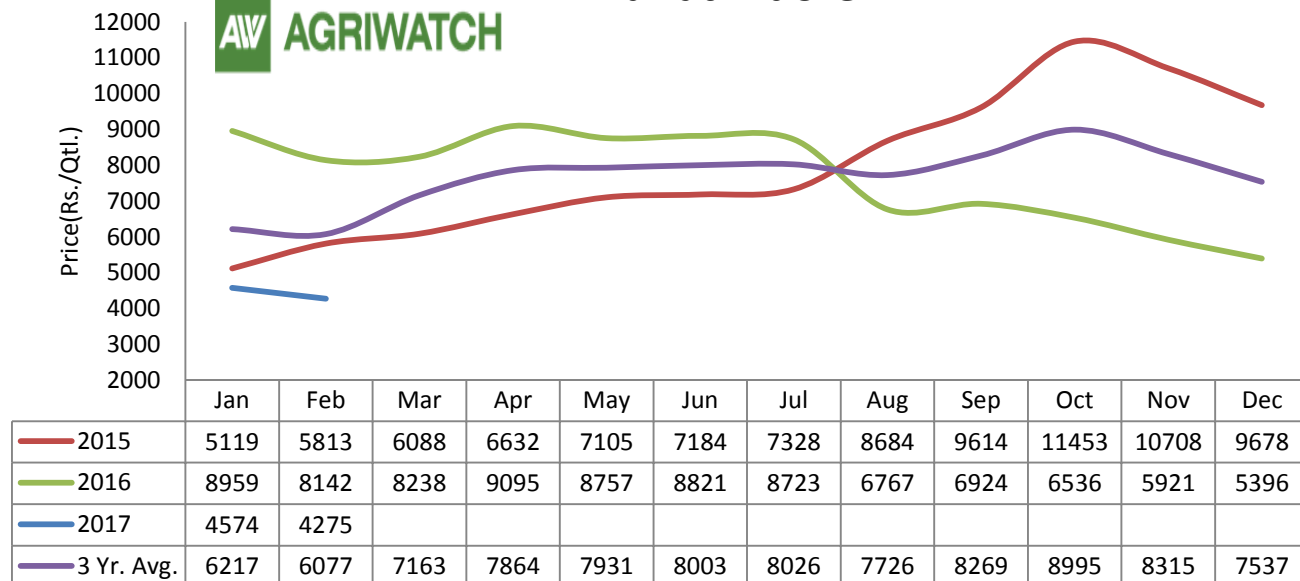
Red Tur (FAQ) at Gulbarga



Tur- Lemon (Burma) at Mumbai



Tur at Indore



Tur Lemon at Vijaywada

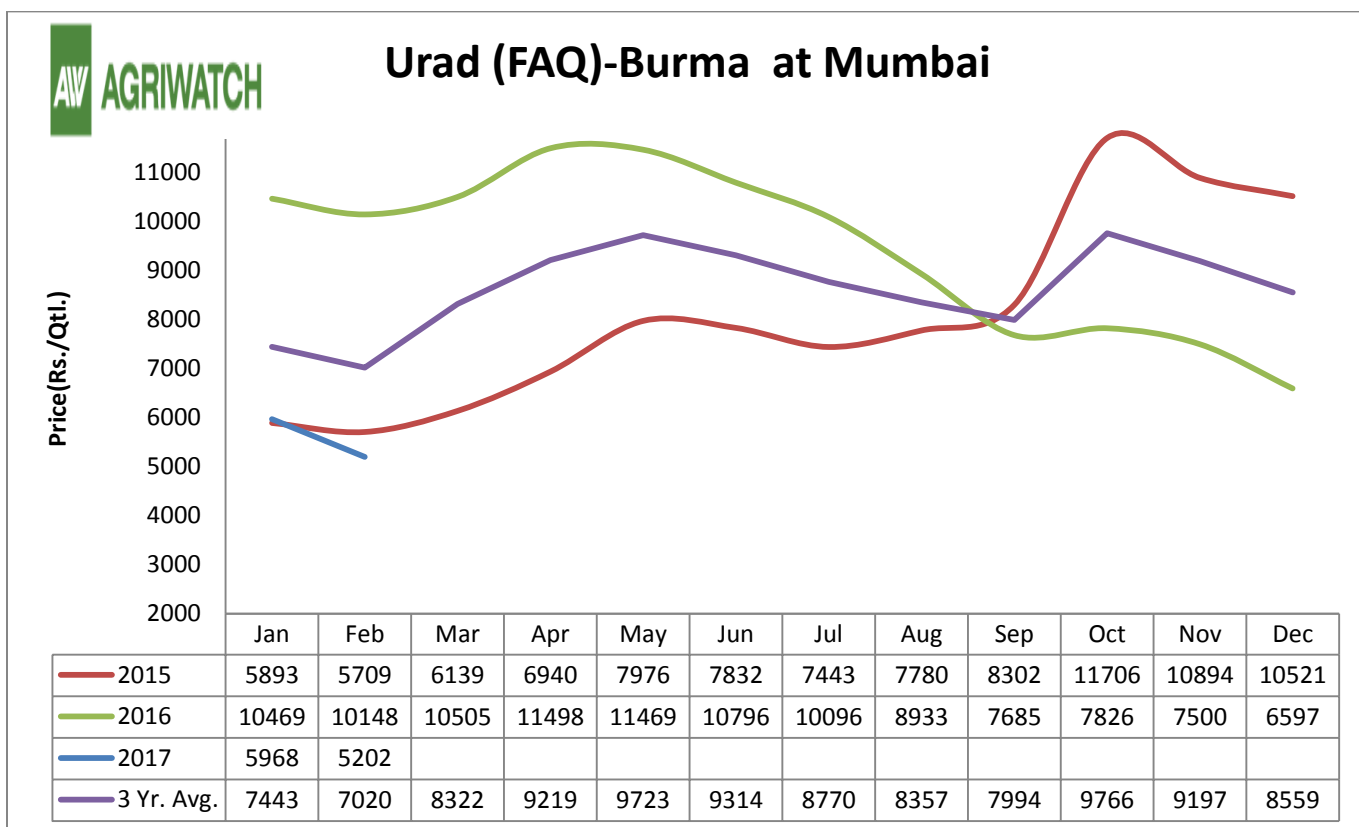
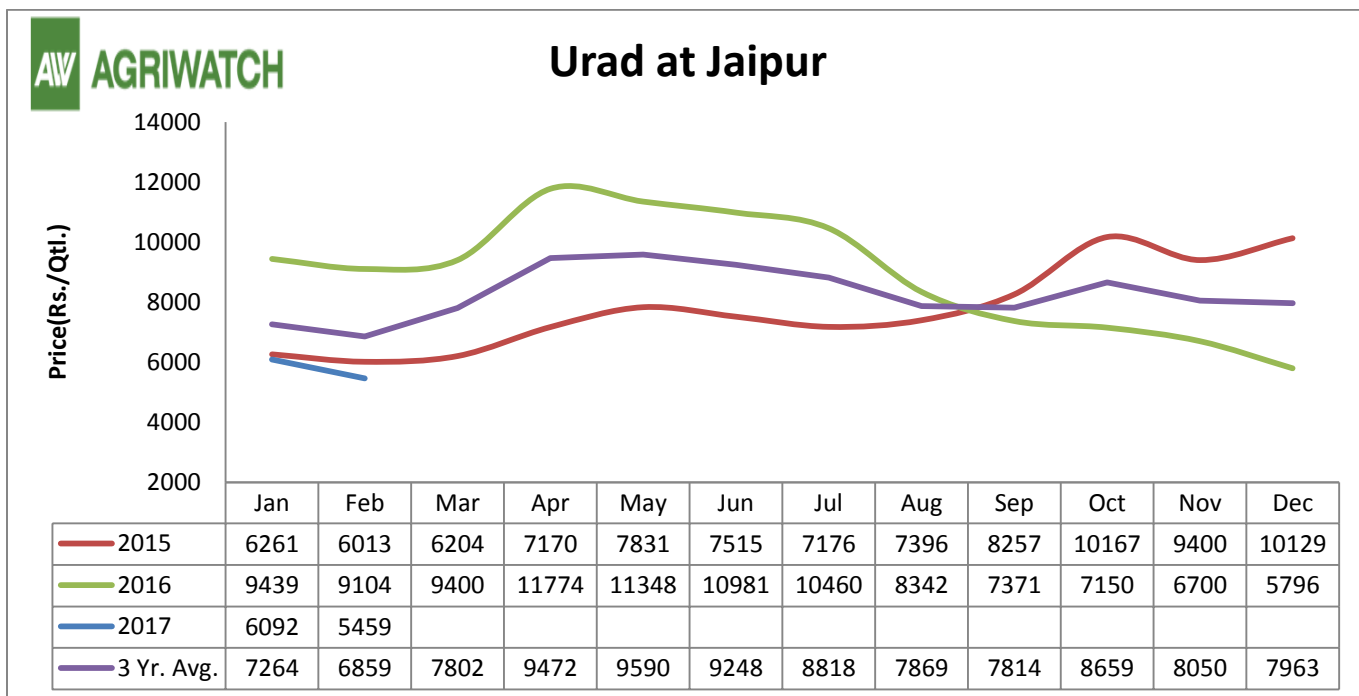
Price(Rs./Qtl.)

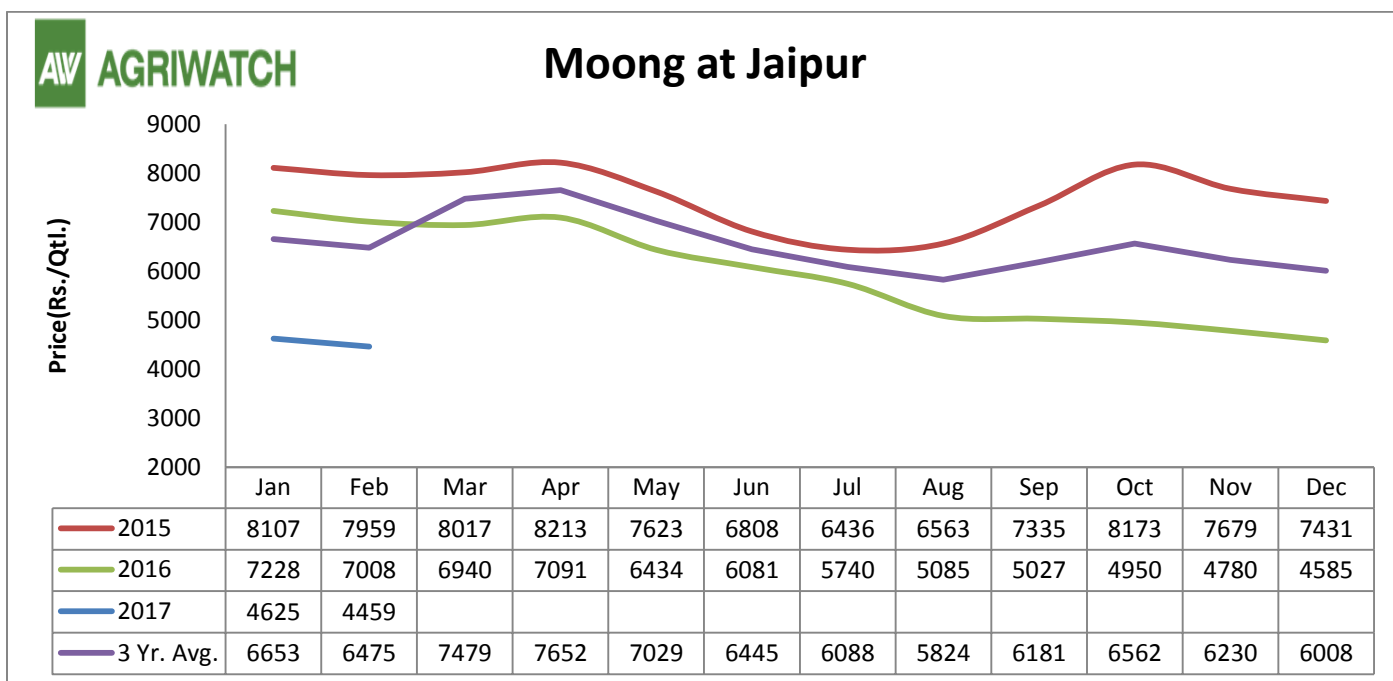
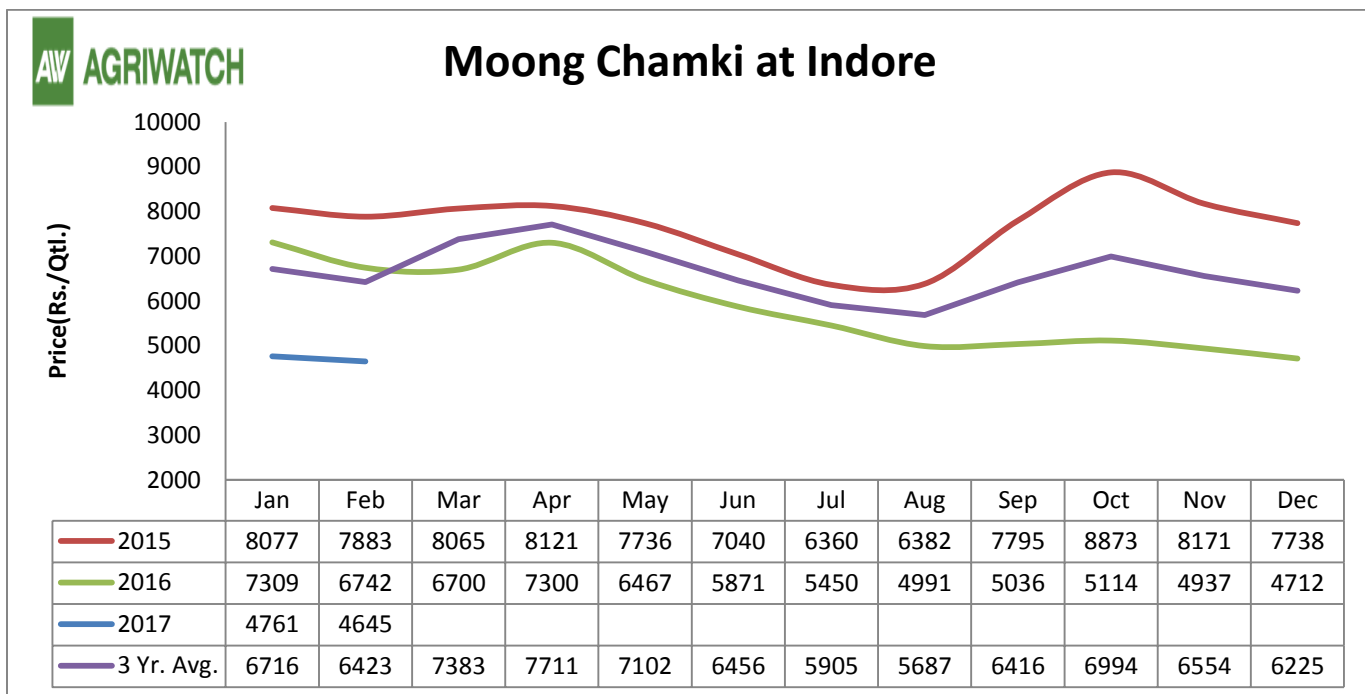
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2015	5254	5565	5795	6387	7135	7213	7235	8748	9543	12371	10659	10343
2016	8730	7694	7697	8790	8721	8716	8454	6598	6974	6447	5832	4956
2017	4493	4239										
3 Yr. Avg.	6159	5833	6746	7589	7928	7965	7845	7673	8259	9409	8246	7650

Tur (Red) at Amaravati

Price(Rs./Qtl.)

	Jan	Feb	Mar	April	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2015	5422	5926	6132	6642	7283	7415	7586	9374	9779	12290	9767	9710
2016	9224	8450	8309	9226	8895	8881	9013	6188	6956	6679	5953	4832
2017	4580	4442										
3 Yr. Avg.	6409	6273	7221	7934	8089	8148	8300	7781	8368	9485	7860	7271





Indicative Pulses & Processed Pulses Prices (Domestic; Imported; Cnf) & Arrival

(Source:-Wholesale and Retail Prices are taken from Ministry of Consumer Affairs, Food and Public distribution)

Pulses Prices	28-Feb-17	27-Feb-17	Change
Chana (Australia) in Rs./Qtl.			
Kolkatta (W.B.)	4800	5000	-200
Mumbai (Mah.)	4700	4750	-50
Chana (Both Desi and kantewala) in Rs./Qtl.			
Ramganj (Raj.)	4150	4150	Unch
Chana (Raj.) in Rs./Qtl.			
Delhi	5000	5050	-50
Chana Annagiri in Rs./Qtl.			
Gulbarga (KA)	4900	4900	Unch
Latur (Mah.)	4600	4600	Unch
Nagpur (Mah.)	4400	4400	Unch
Nanded (Mah.)	4650	4600	50
Udgir (Mah.)	5000	NA	-
Chana Besan in Rs./Qtl.			
Delhi	6357	6357	Unch
Chana Chapa in Rs./Qtl.			
Barshi (Mah.)	4300	4300	Unch
Nagpur (Mah.)	4450	4450	Unch
Chana Dall (Average Quality) in Rs./Qtl.			
Indore (M.P.)	6000	6000	Unch
Chana Dall (Branded) in Rs./Qtl.			
Gulbarga (KA)	6200	6400	-200
Chana Dall in Rs./Qtl.			
Barshi (Mah.)	7100	7000	100
Bhind (M.P.)	6000	NA	-
Bikaner (Raj.)	6000	6200	-200
Delhi	5800	5900	-100
Gulbarga (KA)	6000	6200	-200
Gwalior (M.P.)	5800	6100	-300
Jalgaon (Mah.)	6000	6000	Unch
Jamshedpur (Jh.)	6000	6000	Unch
Latur (Mah.)	5900	5900	Unch
Pipariya (M.P.)	6500	7000	-500
Chana Desi in Rs./Qtl.			

Ahmednagar (Mah.)	4400	4500	-100
Ashok Nagar (M.P.)	4500	NA	-
Barshi (Mah.)	4150	4200	-50
Bhind (M.P.)	4200	NA	-
Bina (M.P.)	4400	4400	Unch
Gwalior (M.P.)	4800	4800	Unch
Harda (M.P.)	4400	4500	-100
Jaipur (Raj.)	4800	4800	Unch
Jhansi (U.P.)	NA	4700	-
Kanpur (U.P.)	5100	4800	300
Nagpur (Mah.)	4300	4350	-50
Pipariya (M.P.)	4400	4400	Unch
Vijaywada (A.P.)	4800	5000	-200
Chana Dollar in Rs./Qtl.			
Ujjain (M.P.)	8800	8800	Unch
Chana G 12/Vijay in Rs./Qtl.			
Latur (Mah.)	4500	4500	Unch
Chana Gauran in Rs./Qtl.			
Jalna (Mah.)	4450	4450	Unch
Latur (Mah.)	4400	4400	Unch
Chana in Rs./Qtl.			
Amaravati (Mah.)	4300	4600	-300
Bikaner (Raj.)	5000	5200	-200
Jalgoan (Mah.)	4500	4500	Unch
Raipur (CG.)	NA	5000	-
Solapur (Mah.)	5150	5200	-50
Chana kantewala/katawala (M.P. Origin) in Rs./Qtl.			
Delhi	4800	4750	50
Chana kantewala/katawala in Rs./Qtl.			
Barshi (Mah.)	4150	4200	-50
Dewas (M.P.)	9000	9200	-200
Indore (M.P.)	4550	4600	-50
Nanded (Mah.)	4450	4400	50
Rajgarh (M.P.)	4500	NA	-
Chana Mixed (Mill) in Rs./Qtl.			
Latur (Mah.)	4400	4400	Unch
Chana Pila in Rs./Qtl.			
Jalna (Mah.)	4550	4550	Unch
Chana Vijay in Rs./Qtl.			
Udgir (Mah.)	4500	NA	-

Chana Vishal in Rs./Qtl.			
Ahmednagar (Mah.)	4600	4700	-100
Kabuli Chana 44-46 Mill Quality in Rs./Qtl.			
Indore (M.P.)	9000	9000	Unch
Kabuli Chana 58-60 Export Quality in Rs./Qtl.			
Indore (M.P.)	9700	9700	Unch
Lentil Yellow (USA) in Rs./Qtl.			
Chennai (T.N.)	4900	4900	Unch
Masoor (Bareilly) in Rs./Qtl.			
Kanpur (U.P.)	4250	4250	Unch
Masoor (Canada) in Rs./Qtl.			
Kolkatta (W.B.)	4200	4300	-100
Masoor (Canada)(Container) No. 2 in Rs./Qtl.			
Mumbai (Mah.)	3900	4000	-100
Masoor (Kotaline) in Rs./Qtl.			
Delhi	4075	4075	Unch
Masoor (Sikri Line) in Rs./Qtl.			
Delhi	5200	5200	Unch
Masoor Badi /malka dal in Rs./Qtl.			
Delhi	4700	4700	Unch
Masoor Chanti-Export Quality in Rs./Qtl.			
Delhi	6400	6400	Unch
Masoor Chota (FAQ) in Rs./Qtl.			
Indore (M.P.)	4275	4175	100
Masoor Dall (Medium) in Rs./Qtl.			
Indore (M.P.)	5100	5000	100
Masoor Dall Choti in Rs./Qtl.			
Delhi	5400	5400	Unch
Masoor Dall Malka in Rs./Qtl.			
Gwalior (M.P.)	4800	4800	Unch
Jamshedpur (Jh.)	4850	4850	Unch
Kanpur (U.P.)	5000	5000	Unch
Masoor Desi in Rs./Qtl.			

Ashok Nagar (M.P.)	3800	NA	-
Pipariya (M.P.)	3800	4000	-200
Masoor in Rs./Qtl.			
Gwalior (M.P.)	4200	4100	100
Patna (BR.)	4400	4400	Unch
Raipur (CG.)	NA	4200	-
Masoor Kali in Rs./Qtl.			
Bina (M.P.)	3800	3800	Unch
Masoor Medium (barik) in Rs./Qtl.			
Indore (M.P.)	4250	4150	100
Masoor Medium in Rs./Qtl.			
Rajgarh (M.P.)	3800	NA	-
Masoor Mill Quality Kanpur in Rs./Qtl.			
Kanpur (U.P.)	4100	4150	-50
Masoor Mota Masra in Rs./Qtl.			
Indore (M.P.)	4300	4200	100
Moong (Tanzania) in Rs./Qtl.			
Mumbai (Mah.)	4200	4200	Unch
Moong (UP line) in Rs./Qtl.			
Kanpur (U.P.)	NA	4500	-
Moong chamki in Rs./Qtl.			
Gulbarga (KA)	4500	4400	100
Indore (M.P.)	4500	4600	-100
Jalgaon (Mah.)	5200	5200	Unch
Jalna (Mah.)	4700	4700	Unch
Moong Chilka in Rs./Qtl.			
Merta City (Raj.)	4500	4500	Unch
Moong Dall Mogar (colourful branded) in Rs./Qtl.			
Gulbarga (KA)	6000	6000	Unch
Moong Dall Mogar in Rs./Qtl.			
Indore (M.P.)	5600	5600	Unch
Jamshedpur (Jh.)	6000	6000	Unch
Moong Dall Split (Average) in Rs./Qtl.			
Bikaner (Raj.)	5500	5500	Unch
Moong Desi in Rs./Qtl.			

Ajmer (Raj.)	4400	4350	50
Ludhiana (PB.)	4200	4200	Unch
Pipariya (M.P.)	4300	4300	Unch
Udgir (Mah.)	5000	NA	-
Moong FAQ in Rs./Qtl.			
Gulbarga (KA)	4655	4575	80
Moong Gauran in Rs./Qtl.			
Jalna (Mah.)	4100	4100	Unch
Moong in Rs./Qtl.			
Ahmednagar (Mah.)	5500	5500	Unch
Barshi (Mah.)	4000	4000	Unch
Harda (M.P.)	4500	4400	100
Jaipur (Raj.)	4300	4400	-100
Kekri (Raj.)	4150	4100	50
Latur (Mah.)	4850	4850	Unch
Sriganganagar (Raj.)	NA	3850	-
Vijaywada (A.P.)	4900	5000	-100
Moong Mogar (Mertacity-Raj) in Rs./Qtl.			
Delhi	4400	4400	Unch
Moong Mogar in Rs./Qtl.			
Merta City (Raj.)	4200	4200	Unch
Moong Pedishewa/Pedisheva/Pedishewar (Burma) in \$/t			
Mumbai (Mah.)-Cnf	NA	965	-
Moong Pokako/Pakaku (Burma) in \$/t			
Mumbai (Mah.)-Cnf	NA	720	-
Moong Pokako/Pakkaku in Rs./Qtl.			
Mumbai (Mah.)	4300	4400	-100
Moong Polish (Mertacity-Raj) in Rs./Qtl.			
Delhi	4800	4800	Unch
Moong Polish in Rs./Qtl.			
Merta City (Raj.)	4500	4500	Unch
Peas Dall in Rs./Qtl.			
Jamshedpur (Jh.)	2800	2800	Unch
Kanpur (U.P.)	2925	2925	Unch
Peas Desi in Rs./Qtl.			
Kanpur (U.P.)	2460	2500	-40

Peas Green (America) in Rs./Qtl.			
Mumbai (Mah.)	2900	2800	100
Peas Green (Canada) in Rs./Qtl.			
Kolkatta (W.B.)	3000	3000	Unch
Mumbai (Mah.)	2900	2800	100
Peas Green in Rs./Qtl.			
Dabra (M.P.)	2750	2750	Unch
Peas White (Canada) in Rs./Qtl.			
Kanpur (U.P.)	2581	2591	-10
Peas White Dall in Rs./Qtl.			
Gwalior (M.P.)	2875	2850	25
Peas White in Rs./Qtl.			
Gwalior (M.P.)	2450	2500	-50
Jhansi (U.P.)	NA	2125	-
Peas White/Yellow (America) in Rs./Qtl.			
Mumbai (Mah.)	2311	2311	Unch
Peas White/Yellow (Canada) in Rs./Qtl.			
Mumbai (Mah.)	2311	2311	Unch
Peas Yellow (Russia) in Rs./Qtl.			
Mumbai (Mah.)	NA	2301	-
Peas Yellow/White (Canada) in Rs./Qtl.			
Kolkatta (W.B.)	2475	2450	25
Peas Yellow/White (Russia) in Rs./Qtl.			
Kolkatta (W.B.)	2425	2400	25
Tur (Mah.) in Rs./Qtl.			
Nagpur (Mah.)	4300	4200	100
Tur (MP) in Rs./Qtl.			
Kanpur (U.P.)	4100	4000	100
Tur (UP Line) in Rs./Qtl.			
Kanpur (U.P.)	4200	4100	100
Tur BDM in Rs./Qtl.			
Jalna (Mah.)	4350	4350	Unch
Tur Black in Rs./Qtl.			
Ahmednagar (Mah.)	3700	3800	-100

Barshi (Mah.)	4000	3700	300
Tur Dall in Rs./Qtl.			
Jalgoan (Mah.)	6400	6400	Unch
Jamshedpur (Jh.)	5800	5800	Unch
Pipariya (M.P.)	6500	6500	Unch
Tur Dall Phatka in Rs./Qtl.			
Barshi (Mah.)	7200	7100	100
Gulbarga (KA)	6400	6400	Unch
Latur (Mah.)	6500	6500	Unch
Tur Dall Phatka(General) in Rs./Qtl.			
Indore (M.P.)	6300	6300	Unch
Tur Dall Sava no. in Rs./Qtl.			
Barshi (Mah.)	6200	6200	Unch
Tur Desi in Rs./Qtl.			
Pipariya (M.P.)	4500	4300	200
Tur in Rs./Qtl.			
Bhind (M.P.)	3600	NA	-
Dabra (M.P.)	3550	3550	Unch
Raipur (CG.)	NA	4400	-
Solapur (Mah.)	4500	4550	-50
Tur Lemon (Burma) in \$/t			
Chennai (T.N.)-Cnf	600	590	10
Mumbai (Mah.)-Cnf	590	600	-10
Tur Lemon (Burma) in Rs./Qtl.			
Delhi	4300	4300	Unch
Mumbai (Mah.)	4100	4150	-50
Tur Lemon in Rs./Qtl.			
Chennai (T.N.)	4200	4300	-100
Vijaywada (A.P.)	4200	4150	50
Tur Mah. Origin in Rs./Qtl.			
Indore (M.P.)	4200	3900	300
Tur Red (Variety-Maruti) in Rs./Qtl.			
Jalna (Mah.)	4100	4100	Unch
Tur Red FAQ in Rs./Qtl.			
Gulbarga (KA)	4400	4500	-100
Tur Red in Rs./Qtl.			

Ahmednagar (Mah.)	3600	3700	-100
Amaravati (Mah.)	4200	4300	-100
Barshi (Mah.)	4200	4000	200
Latur (Mah.)	4300	4400	-100
Udgir (Mah.)	4500	NA	-
Yadgir (KA)	4450	4500	-50
Tur TRS in Rs./Qtl.			
Yadgir (KA)	4320	4320	Unch
Tur White Desi in Rs./Qtl.			
Jalgoan (Mah.)	4400	4400	Unch
Tur White in Rs./Qtl.			
Ahmednagar (Mah.)	3800	3900	-100
Barshi (Mah.)	4200	4200	Unch
Jalna (Mah.)	4200	4200	Unch
Latur (Mah.)	4300	4400	-100
Urad (Black and Brown) in Rs./Qtl.			
Bina (M.P.)	4500	4500	Unch
Urad (Mah. origin) in Rs./Qtl.			
Indore (M.P.)	5000	5000	Unch
Urad (Polish) in Rs./Qtl.			
Vijaywada (A.P.)	6200	6400	-200
Urad (Unpolish) in Rs./Qtl.			
Guntur (A.P.)	5650	5550	100
Urad Dall (Branded) in Rs./Qtl.			
Guntur (A.P.)	8200	8500	-300
Urad Dall Mogar (General-Average) in Rs./Qtl.			
Indore (M.P.)	8500	8500	Unch
Urad Dall Mogar (local branded) in Rs./Qtl.			
Gulbarga (KA)	9000	9400	-400
Urad Dall Mogar in Rs./Qtl.			
Jamshedpur (Jh.)	7500	7500	Unch
Urad Dall Split (Average) in Rs./Qtl.			
Bikaner (Raj.)	6500	6500	Unch
Urad Desi in Rs./Qtl.			
Ashok Nagar (M.P.)	4600	NA	-
Jalgoan (Mah.)	5000	5000	Unch

Kanpur (U.P.)	5200	5300	-100
Pipariya (M.P.)	3200	3500	-300
Ramganj (Raj.)	5000	4800	200
Udgir (Mah.)	5700	NA	-
Urad FAQ (Burma) in \$/t			
Mumbai (Mah.)-Cnf	760	765	-5
Urad FAQ (Burma) in Rs./Qtl.			
Mumbai (Mah.)	5250	5200	50
Urad FAQ in Rs./Qtl.			
Chennai (T.N.)	5300	5300	Unch
Gulbarga (KA)	5200	5500	-300
Urad in Rs./Qtl.			
Ahmednagar (Mah.)	6500	6500	Unch
Barshi (Mah.)	4000	4500	-500
Bundi (Raj.)	4300	4300	Unch
Harpalpur (M.P.)	4500	4500	Unch
Indore (M.P.)	5000	5000	Unch
Jaipur (Raj.)	5000	5000	Unch
Jalna (Mah.)	5500	5500	Unch
Jhansi (U.P.)	NA	4500	-
Kekri (Raj.)	5450	5500	-50
Latur (Mah.)	5700	5700	Unch
Tikamgarh (M.P.)	NA	4800	-
Urad Sada(Bada) in Rs./Qtl.			
Vijaywada (A.P.)	6000	6200	-200
Urad SQ (Burma) in \$/t			
Mumbai (Mah.)-Cnf	880	880	Unch
Urad SQ in Rs./Qtl.			
Chennai (T.N.)	6200	6200	Unch
Delhi	6100	6100	Unch
Urad Gota Branded in Rs./Qtl.2			
Guntur (A.P.)	8200	8500	-300
Yellow Peas in Rs./Qtl.			
Delhi	2600	2600	Unch
Urad (Polish) in Rs./Qtl.(New Crop)			
Guntur (A.P.)	6050	6000	50
Urad FAQ (Burma) in \$/t(March shippment)			
Chennai (T.N.)-Cnf	765	765	Unch

Urad SQ (Burma) in \$/t(March shipment)			
Chennai (T.N.)-Cnf	880	880	Unch
Yellow Lentil (Canada Laired No.1).			
Chennai	7200	7000	200
Yellow Lentil (Canada Laired No.2).			
Chennai	7000	6800	200
Yellow Lentil (Canada Laired No.3).			
Chennai	6800	6600	200

Pulses Arrivals	28-Feb-17	27-Feb-17	Change
Chana (Both Desi and kantewala) in Qtls.			
Ramganj (Raj.)	1000	1200	-200
Chana Annagiri in Qtls.			
Gulbarga (KA)	1500	1500	Unch
Udgir (Mah.)	4000	NA	-
Chana Both(MP and Raj. Origin) in Motors/trucks (each of around 9-15 tonne)			
Delhi	15	15	Unch
Chana Desi in Qtls.			
Ashok Nagar (M.P.)	350	NA	-
Barshi (Mah.)	7000	6000	1000
Bhind (M.P.)	25	NA	-
Bina (M.P.)	100	100	Unch
Harda (M.P.)	1200	2500	-1300
Jhansi (U.P.)	NA	150	-
Pipariya (M.P.)	600	600	Unch
Vijaywada (A.P.)	5000	5000	Unch
Chana Gauran in Qtls.			
Jalna (Mah.)	2000	2000	Unch
Chana in Qtls.			
Ahmednagar (Mah.)	2000	2000	Unch
Amaravati (Mah.)	5000	4000	1000
Jalgoan (Mah.)	2000	2000	Unch
Nagpur (Mah.)	3000	3000	Unch
Nanded (Mah.)	18000	20000	-2000
Raipur (CG.)	NA	500	-
Solapur (Mah.)	500	600	-100

Ujjain (M.P.)	2000	1500	500
Chana kantewala/katawala in Qtls.			
Dewas (M.P.)	1500	2000	-500
Indore (M.P.)	1000	2000	-1000
Rajgarh (M.P.)	150	NA	-
Chana Mixed (Mill) in Qtls.			
Latur (Mah.)	20000	20000	Unch
Chana Pila in Qtls.			
Jalna (Mah.)	800	800	Unch
Masoor Desi in Qtls.			
Ashok Nagar (M.P.)	2500	NA	-
Pipariya (M.P.)	30	20	10
Masoor in Qtls.			
Raipur (CG.)	NA	150	-
Masoor Kali in Qtls.			
Bina (M.P.)	400	400	Unch
Masoor Medium (barik) in Qtls.			
Indore (M.P.)	900	1000	-100
Masoor Medium in Qtls.			
Rajgarh (M.P.)	2000	NA	-
Moong Chamki in Qtls.			
Gulbarga (KA)	50	100	-50
Indore (M.P.)	500	500	Unch
Jalgoan (Mah.)	100	100	Unch
Jalna (Mah.)	100	100	Unch
Moong Desi in Qtls.			
Ajmer (Raj.)	1200	1100	100
Ludhiana (PB.)	NA	200	-
Merta City (Raj.)	3000	3000	Unch
Pipariya (M.P.)	80	300	-220
Udgir (Mah.)	300	NA	-
Moong FAQ in Qtls.			
Gulbarga (KA)	155	235	-80
Moong in Qtls.			
Ahmednagar (Mah.)	500	500	Unch
Barshi (Mah.)	200	200	Unch
Harda (M.P.)	400	500	-100

Kekri (Raj.)	600	700	-100
Latur (Mah.)	200	200	Unch
Sriganganagar (Raj.)	NA	300	-
Vijaywada (A.P.)	500	500	Unch
Peas White in Qtls.			
Jhansi (U.P.)	NA	500	-
Tur BDM in Qtls.			
Jalna (Mah.)	1000	1000	Unch
Tur Desi in Qtls.			
Pipariya (M.P.)	3000	5000	-2000
Tur in Qtls.			
Ahmednagar (Mah.)	1500	1500	Unch
Barshi (Mah.)	7000	8000	-1000
Bhind (M.P.)	25	NA	-
Dabra (M.P.)	50	60	-10
Nagpur (Mah.)	4000	4000	Unch
Raipur (CG.)	NA	400	-
Solapur (Mah.)	2000	2000	Unch
Tur Mah. Origin in Qtls.			
Indore (M.P.)	900	500	400
Tur Red (Variety-Maruti) in Qtls.			
Jalna (Mah.)	100	100	Unch
Tur Red in Qtls.			
Amaravati (Mah.)	7000	7000	Unch
Gulbarga (KA)	6000	7000	-1000
Latur (Mah.)	5000	5000	Unch
Udgir (Mah.)	7000	NA	-
Yadgir (KA)	500	500	Unch
Tur TRS in Qtls.			
Yadgir (KA)	1000	1000	Unch
Tur White Desi in Qtls.			
Jalgoan (Mah.)	3000	3000	Unch
Tur White in Qtls.			
Jalna (Mah.)	3000	3000	Unch
Latur (Mah.)	1000	1000	Unch
Urad (Mah. origin) in Qtls.			
Indore (M.P.)	800	800	Unch

Urad (Polish) in Qtls.			
Vijaywada (A.P.)	3000	2000	1000
Urad Desi in Qtls.			
Ashok Nagar (M.P.)	250	NA	-
Jalgoan (Mah.)	20	20	Unch
Ramganj (Raj.)	400	600	-200
Udgir (Mah.)	300	NA	-
Urad FAQ in Qtls.			
Gulbarga (KA)	50	50	Unch
Urad in Qtls.			
Ahmednagar (Mah.)	300	300	Unch
Barshi (Mah.)	200	200	Unch
Bina (M.P.)	200	200	Unch
Bundi (Raj.)	50	100	-50
Harpalpur (M.P.)	30	30	Unch
Jhansi (U.P.)	NA	300	-
Kekri (Raj.)	800	800	Unch
Latur (Mah.)	500	500	Unch
Pipariya (M.P.)	40	40	Unch
Tikamgarh (M.P.)	NA	700	-

Pulses Snapshot India
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India Pulses Production (in MMT) Snapshot

Fig in MMT						2015-16		2016-17	
	Season	2011-12	2012-13	2013-14	2014-15	2nd Adv Est	Final	Target	2nd adv Est.
Tur	Kharif	2.65	3.02	3.17	2.81	2.55	2.56	3.62	4.23
Gram	Rabi	7.7	8.83	9.53	7.33	8.09	7.06	9.6	9.12
Urad	Kharif	1.23	1.43	1.15	1.28	1.11	1.25	1.45	2.11
	Rabi	0.53	0.47	0.55	0.68	0.64	0.7	0.7	0.78
	Total	1.76	1.9	1.7	1.96	1.75	1.95	2.15	2.89
Moong	Kharif	1.24	0.79	0.96	0.87	0.96	1	1.22	1.51
	Rabi	0.4	0.4	0.65	0.64	0.59	0.59	0.65	0.62
	Total	1.64	1.19	1.61	1.51	1.55	1.59	1.87	2.13
Other Pulses	Kharif	0.93	0.62	0.71	0.77	0.75	0.72	0.96	0.87
Other Pulses	Rabi	2.4	2.73	2.53	2.77	2.64	2.47	2.55	2.9
	Total	3.33	3.35	3.24	3.54	3.39	3.19	3.51	3.77
Total Pulses	Kharif	6.05	5.86	5.99	5.73	5.36	5.53	7.25	8.72

Total Pulses	Rabi	11.03	12.43	13.26	11.42	11.97	10.8 2	13.5	13.41
All India	Grand Total	17.08	18.29	19.25	17.15	17.33	16.3 5	20.75	22.13

(*Source-DES India)

Other Information
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Pulses Import (in '000 tonne)

Year	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16
Urad & Moong	432	429.5	642.8	624.1	622.8	581.6
Tur	346.1	470.9	506.4	465.6	575.2	462.7
Chana	100.6	206.5	697.6	276.1	418.8	1031.4
Peas Dry	1504.6	2039.4	1370.8	1330.4	1951.9	2245.3
Masur	161.2	117.9	506.3	708.7	816.4	1260.1
Total	2698.7	3364.8	3839.3	3404.9	4385.1	5581.1

Pulses Export (in '000 tonne)

HS Code	Commodity	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16
0713 10 00	Peas (PisumSativum)	0.63	0.4	0.57	0.85	3.9	6.4
0713 20 00	Chickpeas (Garbanzos)-Majorly Kabuli chana	204.58	170.02	194.91	333.82	190.2	216.9
0713 31 00	Moong/Urad	0	0.75	1.61	1.66	4.25	6.39
0713 40 00	Lentils (Mosur)	0.11	0.44	1.04	1.09	7.98	11.77
0713 60 00	Pigeon Peas (Tur)	0.03	0.66	1.56	0.1	1.2	4.02
Total Pulses		208.03	174.21	201.71	337.5	207.5	245.48

Indian Pulses Supply & Demand

(*All quantities in Lakh tonnes)	Urad(Kharif-Rabi)		Moong(kharif-Rabi)		Tur		Chana		Masoor	
Marketing Year	2015-16	2016-17*	2015-16	2016-17*	2015-16	2016-17*	2016-17	2017-18*	2016-17	2017-18*
Opening Stocks	3.5	3.3	5.5	4.6	4.79	3.69	8.58	1.62	5.27	3.95
Production /Fresh arrival	15.8	22.79	15.1	20	24.9	38.59	67.04	90.19	10.4	11.68
Imports	4.2	5	2	2.5	7	6.24	10	5	7	8
Total Supply (Opening Stocks+ Production+ Imports)	23.5	31.09	22.6	27.1	36.69	48.52	85.62	96.81	22.67	23.63
Exports	0	0	0	0	0	0	0	0	0	0
Consumption	20.2	23.5	18	20	33	37	84	90	18.72	20

Total Use(Export + Consumption)	20.2	23.5	18	20	33	36	84	90	18.7 2	20
Ending Stocks (Total Supply - Total Use)	3.3	7.59	4.6	7.1	3.69	12.52	1.62	6.81	3.95	3.63

*Agriwatch Preliminary Estimate

Source-Ministry of Agriculture, IPGA, Trade Sources ,CACP

Indian Pulses MSP

MSP (Rs/Quintal)	2008-09	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15	2015-16	2016-17
Tur (Arhar)	2000	2300	3000*	3200*	3850	4300	4350	4625**	5050***
Moong	2520	2760	3170*	3500*	4400	4500	4600	4850**	5225***
Urad	2520	2520	2900*	3300*	4300	4300	4350	4625**	5000***
Gram	1730	1760	2100	2800	3000	3100	3175	3425	4000**
Lentil (Masur)	1870	1870	2250	2800	2900	2950	3075	3325	3950*

*: Additional Bonus of Rs 100 per quintal

**: Additional Bonus of Rs 200 per quintal

***: Additional Bonus of Rs 425 per quintal

Australian Pulses –

Australia Supply & Demand

Crop	2009-10	2010-11	2011-12	2012-13	2013-14	2014-15
	kt	kt	kt	kt	kt	kt
Pulses						
Production						
-lupins	823	808	982	459	626	549
-field peas	356	395	342	320	342	290
-chickpeas	487	513	673	813	629	555
Apparent domestic use a						
-lupins	470	621	416	290	310	306
-field peas	196	95	130	145	175	124
-chickpeas	1	39	93	1	0	3
Exports						
-lupins	353	186	565	169	316	243
-field peas	162	302	215	177	169	168
-chickpeas	503	474	581	853	629	663
Source:ABARES ,Kt: Kilo tonnes						

Australian Pulses Production and Area						
Crop	Area			Production		
	2014-15	2015-16 s	2016-17 s	2014-15	2015-16 s	2016-17 f
	'000 ha	'000 ha	'000 ha	kt	kt	kt

Chickpeas	425	661	822	555	1013	1234
Field peas	21	238	242	290	205	317
Lentils	189	232	253	242	258	365
Lupins	443	490	517	549	607	705
f: ABARES forecast, s: ABARES estimate.						

(Australian Bureau of Agricultural and Resource Economics and Sciences (ABARES))

Crop	New South Wales		Victoria		Queensland		South Australia		Western Australia		Tasmania	
	area	pro d.	area	pro d.	area	pro d.	area	pro d.	area	pro d.	area	pro d.
	'000 ha	kt	'000 ha	kt	'000 ha	kt	'000 ha	kt	'000 ha	kt	'000 ha	kt
Winter crops												
Chickpeas												
2016–17 f	335	491	15	16	345	566	18	15	3	3	0	0
2015–16 s	291	439	13	5	338	555	17	11	3	3	0	0
2014–15	209	282	26	52	165	201	21	16	3	4	0	0
Five-year average to 2015–16	249	342	37	46	217	326	18	18	4	5	0	0
Field peas												
2016–17 f	50	75	49	50	0	0	112	133	31	42	0	0
2015–16 s	48	73	54	21	0	0	114	82	22	29	0	0
2014–15	51	66	51	65	0	0	110	127	25	32	0	0
Five-year average to 2015–16	49	64	49	56	0	0	112	135	40	46	0	0
Lentils												
2016–17 f	0	0	111	108	0	0	142	222	0	0	0	0
2015–16 s	3	2	100	50	0	0	130	206	0	0	0	0
2014–15	1	1	86	80	0	0	102	162	0	0	0	0
Five-year average to 2015–16	1	1	84	89	0	0	100	155	0	0	0	0
Lupins												
2016–17 f	51	50	33	29	0	0	72	70	361	513	0	0
2015–16 s	62	76	33	24	0	0	70	61	326	445	0	0
2014–15	56	66	32	26	0	0	68	75	287	382	0	0
Five-year average to 2015–16	62	69	34	30	0	0	64	72	332	473	0	0

Note: f ABARES forecast. s ABARES estimate.

Canadian Pulses

Canadian Pulses – Area, Production, and Export (Source- Agriculture and Agri-Food Canada & Statistics Canada)

	2014-2015	2015-2016[f]	2016-2017[f]
Area seeded (kha)	3,418	3,556	4,279
Area harvested (kha)	3,329	3,514	4,204
Yield (t/ha)	1.98	1.78	1.9
Production (kt)	6,584	6,257	8,000
Imports (kt)	168	154	166
Total supply (kt)	8,077	7,675	8,416
Exports (kt)	5,982	5,960	6,240
Total domestic use (kt)	831	1465	1,176
Carry-out stocks (kt)	1,264	250	1,000
kha: kilohectares			
t/ha: tonnes per hectare			
kt: kilotonnes			

Canada Dry Pea Production Estimate

	2014-2015	2015-2016[f]	2016-2017[f]
Area seeded (kha)	1,613	1,489	1,732
Area harvested (kha)	1,588	1,470	1,700
Yield (t/ha)	2.4	2.18	2.41
Production (kt)	3,810	3,201	4,100
Imports (kt) [b]	31	20	30
Total supply (kt)	4,170	3,905	4,230
Exports (kt) [b]	3,091	2,900	3,200
Total domestic use (kt) [c]	395	905	730
Carry-out stocks (kt)	684	100	300
Stocks-to-use ratio (%)	20	3	8
Average price (\$/t) [d]	260	360-390	300-330

Canada Lentil Production Estimate

	2014-2015	2015-2016[f]	2016-2017[f]
Area seeded (kha)	1,263	1,597	2,080
Area harvested (kha)	1,217	1,589	2,050

Yield (t/ha)	1.63	1.49	1.59
Production (kt)	1,987	2,373	3,255
Imports (kt) [b]	13	18	13
Total supply (kt)	2,786	2,756	3,343
Exports (kt) [b]	2,179	2,300	2,400
Total domestic use (kt) [c]	242	381	293
Carry-out stocks (kt)	365	75	650
Stocks-to-use ratio (%)	15	3	24
Average price (\$/t) [d]	585	985-1015	760-790

Canada Chickpea Production Estimate

	2014-2015	2015-2016[f]	2016-2017[f]
Area seeded (kha)	73	50	43
Area harvested (kha)	70	50	42
Yield (t/ha)	1.87	1.8	1.9
Production (kt)	131	90	80
Imports (kt) [b]	8	8	8
Total supply (kt)	269	223	98
Exports (kt) [b]	80	150	50
Total domestic use (kt) [c]	64	63	43
Carry-out stocks (kt)	125	10	5
Stocks-to-use ratio (%)	87	5	5
Average price (\$/t) [d]	515	805-835	790-820

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