

## **Pulses Monthly Research Report: January-2020**

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**Domestic Market Fundamentals:**

- **Indian farmers have covered 146.22 lakh ha , up by 2.42% from last year(142.22 lakh ha).Farmers** have covered 5.72 % higher area under chana to 98.52lakh ha against 93.19 lakh ha. Last year as on3rd Jan -2020. Lentils area is down by 4.33 % to 15.46 lakh ha. Farmers had covered 16.33 lakh ha last year. Peas area has been reported at 9.27 lakh ha against 9.08 lakh ha. Farmers have covered 6.42 lakh ha under urad, up by 4.22 % from last year. Moong area is running down by 9.32% to 3.31 lakh ha. Normal area under moong is 10.10lakh ha. Kulthi, Lythyrus and other rabi pulses area too is running down by 4.23,2.27 and 5.07% so far. Only chana,urad and peas area has been reported up. Overall rabi area is up by 2.81% so far.Rabi area is likely to increase from last year as chana area may cross 105 lakh ha.
- **Rains in some parts of Maharashtra and Karnataka have affected harvesting activities in both states.** If rains continues,it may affect quality of matured peginon pea crop.It may delay arrival by 15 days. There are some damages of harvested crop. Weather has already opened and sunshine is considered to be beneficial to the standing crop.Arrival in markets has decreased due to weather disturbance. As procurement is expected from end Jan, prices are expected to improve from current level. Prices are ruling lower due to higher moisture level in new crop. Moisture levelis still above 14/15.If sunshine continues, bulk buyers would return to market and it would support market once again.Tur is being traded at Rs 5100-5200 in Gulberga market.It may decrease by Rs 100 more on arrival pressure. At this levelgood buying is expected and it would push up market to wards MSP level.
- **Urad cash market traded almost steady and demand from mills got affected at higher level.Offtake of dal** in retail market too is weak.Besides, additional quota of 2.5 lakh MT(total4 lakh MT has weakened inner tone in the market.Stockiest are unwilling to hold stock for longer period. So supply in market is normal.As Nafed too may decide to ofload old stock, market may continue to trade steady.In Chennai market urad is being traded at Rs 7400-7450 whilein Mumbai market it was quoted at Rs 7100-7200.Rabi area is likely to be same as last year.Yield might be improve if weather in south India opens up(likely).So steady trend may prevailin cash urad market this week.It may continue to trade in the range of Rs 7000-7500.
- **Decreased arrivals in major markets and improvement in other pulses price helped moong cash market** to move up again.Moong cash market moved up by Rs200-300 last week. Quality of 40 % kharif crop is discoloured and stock in pipeline is decreasing fast.Besides,millers have started purchasing quality crop.It has creasted shortfall in quality crop.New crop is expected in March from Bihar and UP, after that summer season crop would be available in May. So moong price is likely to trade in the range of Rs7000-8000.In Jaipur market FAQ quality is being traded at Rs 7100-7200 while superior quality has touched 7500. At this level some selling by private trade is expected.Besides,Nafed too would prefer to release stock to contain market price.Overall scenario seems steady to firm in coming weeks.
- **Chana market traded steady to slightly weak during the week under review.Improved sowing** status and good prevailing weather condition for chana crop remain restrictive for any major spike. New crop is hardly 2.5 months away while there is ample stock in central pool. Stock in private hands is decreasing now. Arrivals in major markets like Rajasthan and Madhya Pradesh have also decreased. With restriction on peas import prices of chana improved and traded at Rs 4500-4600 per qt. However, uptrend could not sustain and it decreased once again. In normal condition chana is likely to trade steady in the range of Rs 4500-4600. Weather condition in Jan and Feb would be crucial. If it disturbs standing crop, price may cross new MSP. Right now supply and demand side is normal. Stake holders should continue to release stock at every hike of Rs 75-100.
- **Stock of lentils in local markets has decreased considerably against ongoing demand from mills.** Besides, import prices have gone up in recent weeks.It has pushed up masur price in local market by Rs100-150 per qt.In local market builty price of masur was registered at Rs 5350-5400.Even imported masur from Canada was quoted at Rs 5200-5250.As area is lagging by 5.33 % to 15.46 lakh ha,crop size might be similar as last year.It may help market to move further up by Rs 100-200.Stockiest are unwilling to sell stock sensing uptrend to continue.Australia and Canada are quoting higher price .
- **Hefty import duty imposed on peas (Rs 200 per kg) made import totally unviable and it has almost halted now.No relaxation is likely in near months.** Stock in domestic market is dwindling fast. However, new local crop is expected to hit market by the end of the month. As chana price is ruling lower, peas may stay steady.It may continue to trade in the range of Rs5600-6000 in Jan month.
- **In Dec Govt has increased import quota for urad from1.5 lakh MT to 4 lakh MT.** There was no increase for moong import quota. No further tariff has been imposed for lentils. Tariff on chana remains same.

- **DGFT has issued circular no-38-2015-2020 regarding peas HS code (07131000) and removed it.** Now it has been classified in three categories. For yellow peas new HS code is 07131010, for green peas it is -07131020 and for other peas it is 07131090. Now import would be possible under above code.

**International Market Update:**

- **The new year started with firm tone in global lentil markets on improved demand from bulk buyers.** As per market source, average discount for No 2 Canada large green lentils versus No 1 grade has jumped 41% to CDN \$1.14 per 100 pounds so far this marketing year. The Extra 3 discount has risen 32% to average \$6.14, while the No 3 Canada discount to No 1 grade product has risen 25% to \$9.52 per 100 pounds.
- **As per The Canadian Grain Commission latest reports Canada has exported 47,700 metric tons lentils in November-2019.** It was 31,000 MT last year in Nov. Canada had exported 32100 MT in Oct. Thus total shipment during ongoing marketing year reached at 256,500 MT against 156,400 MT last year till Nov
- **Dry peas production in Canada increased by 18% to 42 lakh MT in 2019-20.** The reason behind higher production is mainly attributed to higher area in Saskatchewan and Alberta despite lower yield in comparison to last year. Out of total yellow pea production is 35 lakh MT while green pea is 6 lakh MT. The rest are other varieties. Supply has increased to only 4.6 Mt, due to lower carry-in stocks. Export is expected to touch at 34 lakh MT. Carryout is expected to be higher due to higher supply in 2019-20.
- **US dry peas area is expected to increase to 11 lakh acres in 2019-20.** Acreage has increased in Montana. Production in US is expected to be around 10 lakh MT. US dry peas are expected to compete, on a smaller scale, in Canadian export markets such as China and the Philippines.
- **Lentils production in Canada is expected to increase by 4% to 22 lakh MT in 2019-20** due to higher yield. Large green lentil production is estimated to have fallen from last year to 0.5 Mt while red lentil production rose to about 1.4 Mt. Production of the other remaining lentil types is estimated to have fallen below 0.3 Mt.
- **Chana production in Canada may decrease by 19% to 2.52 lakh MT in 2019-20.** Crop quality is expected to be below average when compared to the previous year. Supply is forecast to rise as higher carry-in stocks more than offset the lower production.
- **Chickpeas production in US is expected to decrease sharply to 3.0 lakh MT in 2019-20 as area coverage declined to 4.5 lakh acres** despite higher yield realization this year in the initial stages of harvesting. Demand from main export market like India, the EU and Canada is decreasing. Global chickpeas price is expected to decrease due to large world chickpea supply this year.
- **As per the latest report from dry pea & lentils council harvesting activities of pulses in US is coming to an end now.** Dry pea harvesting is over in 98% area while it is 90% for lentils. Small Chickpeas harvest is over in 80% while it is 77% for large chickpeas. Total pulses harvesting on an average comes to 93% so far.
- **Dry peas production has been pegged at 856163 MT, lentil production at 2.47 lakh MT, total chickpeas production has been pegged at 1.79 lakh MT.** Total pulses production has been pegged at 12.82 lakh MT this year against 15 lakh MT last year. Due to rains generated issues, yield has been down this year for all pulses in US.
- **Lentil area in Australia is expected to decrease by 5.84% from 303 to 285 thousand ha in 2019-20.** However, production is expected to increase by 18.89 % from 3.23 to 3.84 lakh MT due to likely better yield in growing regions.

**Pulses Supply & Demand:**

(*All quantities in Lakh tonnes) AW Est.	Urad (Kha-Rabi)		Moong (Kha- Rabi)		Tur		Chana		Masur	
Marketing Year (March to February)	2018-19	2019-20 *	2018-19	2019-20*	2018-19	2019-20*	2019-20	2020-21*	2019-20	2020-21*
Opening Stocks	8.97	<b>8.75</b>	7.26	<b>5.52</b>	8.49	<b>7.87</b>	16.8	<b>11.73</b>	2.44	<b>2.84</b>
Production /Fresh arrival	24.58	<b>19.17</b>	20.26	<b>18.40</b>	36.21	<b>37.19</b>	91.93	<b>96.66</b>	12.5	<b>13</b>
Imports	3	<b>2.25</b>	1.5	<b>1.5</b>	3.5	<b>4</b>	2.5	<b>3</b>	6.5	<b>5.5</b>
<b>Total Supply (O S+ Production+ Imports)</b>	36.55	<b>30.17</b>	29.02	<b>25.42</b>	48.2	<b>49.06</b>	111.2	<b>111.4</b>	21.44	21.34
Exports	0.3	<b>0.2</b>	1	<b>0.75</b>	0.33	<b>0.25</b>	1	<b>1</b>	0.1	<b>0.2</b>
Consumption	27.5	<b>28</b>	22.5	<b>21.5</b>	40	<b>42</b>	98.5	<b>98.5</b>	18.5	<b>19</b>
Total Use( Export + Consumption)	27.8	<b>28.2</b>	23.5	<b>22.25</b>	40.33	<b>42.25</b>	99.5	<b>99.5</b>	18.6	<b>19.2</b>
Ending Stocks (Total Supply - Total Use)	8.75	<b>1.97</b>	5.52	<b>3.17</b>	7.87	<b>6.81</b>	11.73	<b>11.89</b>	2.84	<b>2.14</b>

**Note:** Agriwatch 3rd Adv Estimate For 2019-20 for Urad ,Moong & Tur & preliminary estimate for Chana and Masur for crop year 2019-20, to be marketed in 2020-21 .\* represents AW estimate.

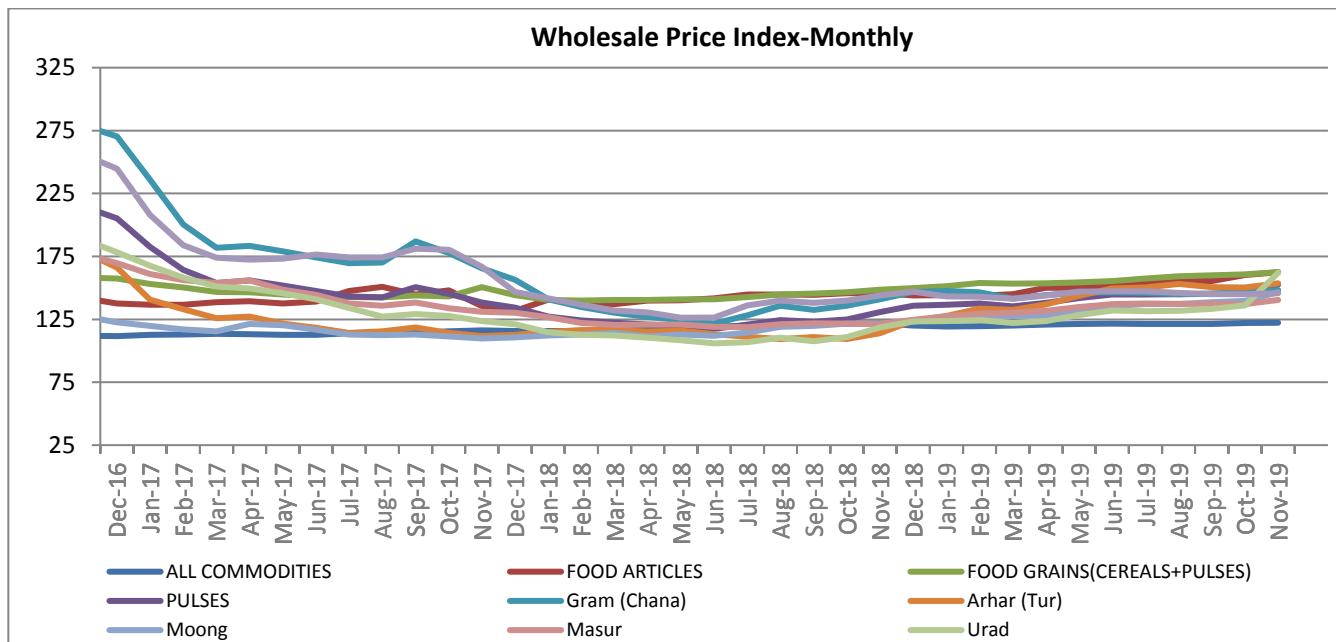
**Urad:** Urad production is likely to decrease by 22 % from 24.58 to 19.17 lakh tonne in MY -2019-20. Import is expected to decrease by 0.75 lakh tonne to 2.25 lakh tonne despite quantitative restriction. Import took place illegally through various channels. Total supply would decrease slightly from 36.55 to 30.17 lakh tonne in 2019-20. Export would decrease from 0.3 to 0.2 lakh tonne due to disparity. Consumption would increase from 27.5 to 28 lakh tonne in 2019-20. So, carryout would decrease from 8.75 to 1.97 lakh tonne. As carryout has declined drastically, supply side is expected to be tight this year. Lower crop size is reflecting on price. It is likely to rule at higher level in new year-2020.

**Moong:** Moong production is likely to decrease by 9.18 % from 20.26 to 18.40 lakh tonne in 2019-20. Import is expected to stay steady at 1.5 lakh MT in 2020 too. Total supply is expected to decrease from 29.02 to 25.42 lakh tonne in MY 2019-20. As there is no demand from overseas market due to disparity, export is likely to decrease from 1 to 0.75 lakh tonne in the new season. Consumption would decrease from 22.5 to 21.5 lakh tonne due to higher prevailing prices in domestic market. Total usage is expected to touch 22.25 lakh tonne. Despite decrease in consumption carry out would decline from 5.52 to 3.17 lakh tonne. So, any major decline in moong price is unlikely in 2020.

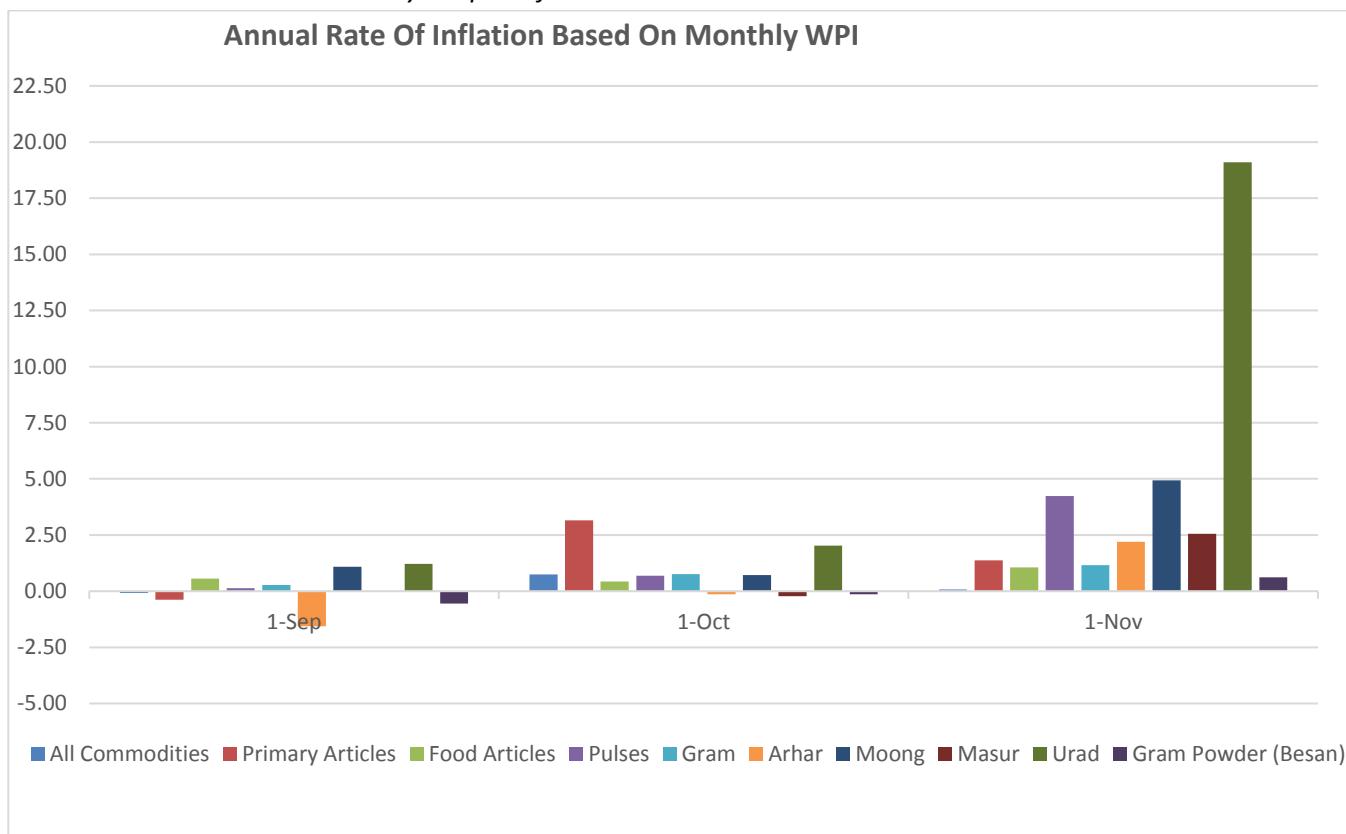
**Tur:** Tur production is likely to increase by 2.7 % from 36.21 to 37.19 lakh tonne, in the new season (2019-20). Import is expected to increase by 3.5 to 4.0 lakh tonne due to eased restriction on quantity and G 2 G basis import. Total supply would decrease slightly from 48.02 to 49.6 lakh tonne due to improved crop condition. Export may decline to 0.25 lakh tonne due to lower availability in domestic market. Consumption may increase from 40. to 42 lakh tonne in 2020. With export, total consumption has been pegged at 42.25 lakh tonne. Due to lower production and import, carry out would decrease from 7.87 to 6.81 lakh tonne in 2020. Market is expected to find balance and no major spike is expected at this point of time amid commencement of new arrival. Procurement drive may help market to move up.

**Chana:** Chana production is likely to increase from 91.93 to 96.66 lakh tonne for MY 2020-21(preliminary estimate). Sowing is on right now and more than 70% area has been covered so far. As new year is likely to start with hefty carry in of 11.73 lakh tonne, starting from March, supply side seems to be at ease despite lower production size of 91.93 lakh tonne. Total availability would remain almost same as last year at 111.4 lakh tonne including 3 lakh tonne expected import. Consumption with import would remain same at 98.5 lakh MT. Consumption of chana increased due to higher usage for besan Pea prices remained higher from last two years so mixing in besan is almost halted.

**Masur:** MY 2020-21 is likely to start with 2.84 lakh tonne carry out amid expected production estimate of 13lakh MT. lakh tonne MT. Sowing is on and area would be same as last year. Import is likely to decrease by 1lakh MT as crop is expected to be higher this year as weather condition is normal for lentils. Higher production estimate would keep availability almost at same level at 21.34 lakh tonne. Export would increase slightly from 0.1 to 0.2 lakh tonne this year. Consumption has been pegged, at 19.2 tonne in the new season. If prices continue to move up, stock from central pool may be released. Nafed has around 2.0lakh MT stock.

**Agri Commodity Indices –Nov -2019:**


**Pulses WPI:** Pulses WPI increased by 6.2 point from 146.3 in Oct to 152.5 in Nov-2019



Source: Eaindustry.nic.in

**Kharif progressive Sowing Area As On 06.12.2019**

Crop Name	Normal Area for whole Kharif Season	Rabi Pulses Progressive Sowing Area Coverage Till 03.01.2020 ( Area in Lakh Ha)			
		This Year 2019	% of Normal for whole season	Area sown reported	% diff. till date from last year
Gram	93.53	98.52	105.34	93.19	5.72
Lentil	14.19	15.46	108.93	16.33	-5.33
Peas	9.45	9.27	98.11	9.08	2.09
Kulthi(Horse Gram)	2.04	4.98	244.23	5.2	-4.23
Urad	8.61	6.42	74.55	6.16	4.22
Moong	10.10	3.31	32.77	3.65	-9.32
Lathyrus	4.13	3.02	73.05	3.09	-2.27
Others	3.94	5.24	132.99	5.52	-5.07
<b>Total Pulses</b>	<b>146.00</b>	<b>146.22</b>	<b>100.15</b>	<b>142.22</b>	<b>2.81</b>

Source: DES govt. of India ( Rabi Sowing is at last phase now)

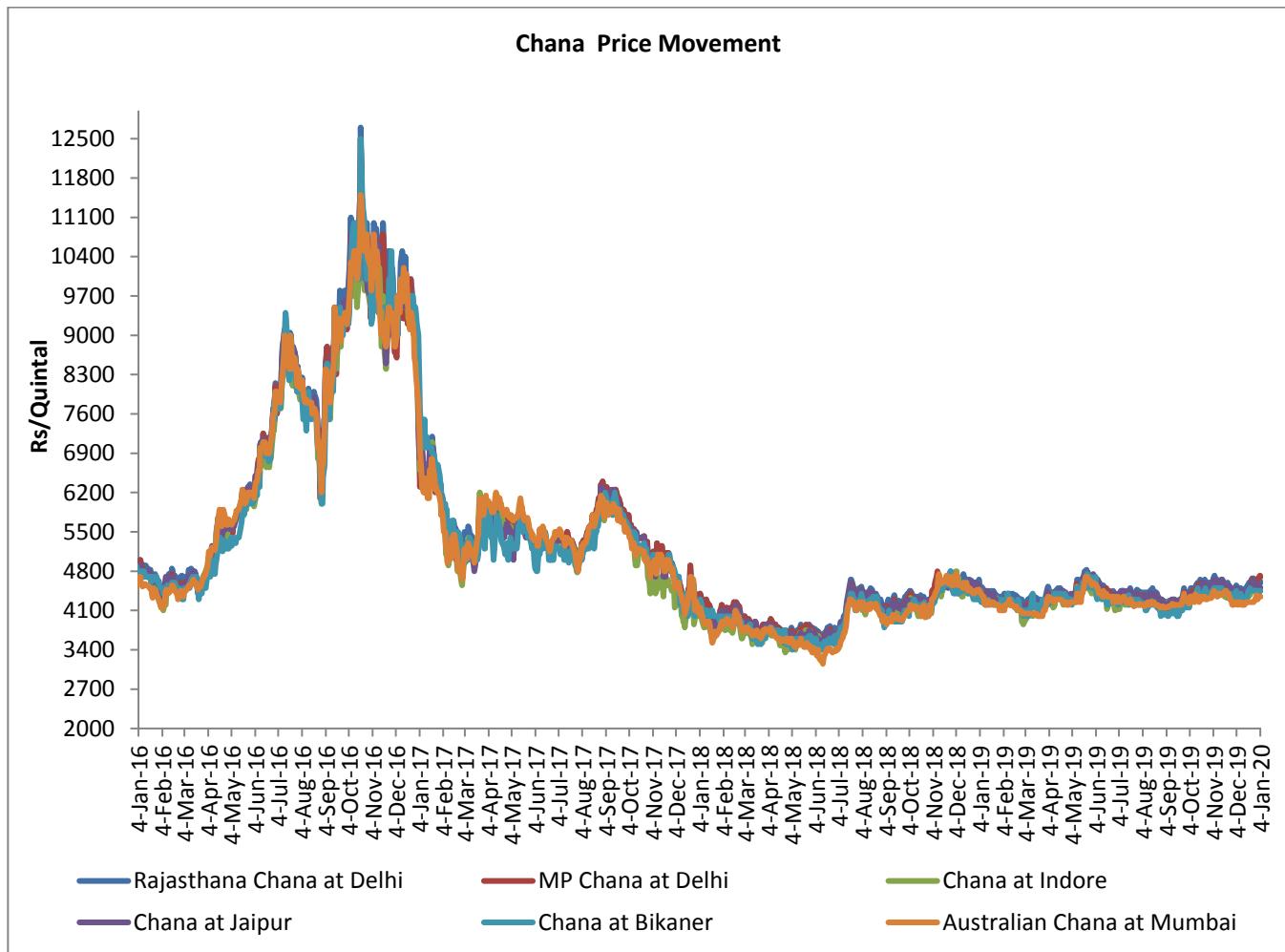
**Chana (Chickpeas /Bengal Gram):**

**Fundamental Analysis and Outlook:**

**Market Recap:**

*Chana market could not sustain its higher level due to higher availability of stock with Nafed and private trades. Besides, area is unexpectedly higher this year and may cross 105 lakh ha. New crop is expected to hit market after mid Feb. So, supply of old crop is increasing while buyers are buying based of immediate needs. Nafed too would prefer to lighten burden of old stock, at least 6 lakh MT in next two months. Weather is favorable right now for standing crop. In normal condition production of chana may cross 95 lakh MT. Carryout is higher. So supply side seems at ease. From long time perspective weather condition in Jan and Feb would be crucial. If weather turns rough chana price may recover. Otherwise it would continue to rule in the range of Rs4400 to Rs 4600 in Delhi market. If Nafed starts accepting bids below 4100-4200, it would pressurize chana market further.*

*All India average price for Chana decreased by 0.98 percent from Rs 4488 in Nov to 4344 per qtl. in Dec-2019. Australian Chana (imported) price too decreased by 2.56 percent from Rs 4360 to Rs 4248 per 100kg during the same period. Following graph illustrates the chana price movement in different markets:*



**Price Dynamics:** Prices are likely to stay steady to slightly weak in Jan due to

- Higher area coverage and favorable weather condition
- Availability of higher stock with Nafed and private hands
- Stockiest are active to release stock as new crop is hardly one and a half month away.
- Weak futures
- Sluggish demand from millers and retailers at this point of time.

**Seasonality Index:** hints firm movement for spot market in Jan-2020.

**Chana Future Market Analysis:**

**Technical Commentary:**

- Decreasing price & OI hint market to trade week in coming weeks.
- RSI is moving down in neutral region, hints caution to bulls.
- Prices closed below 9 and 18 days EMAs

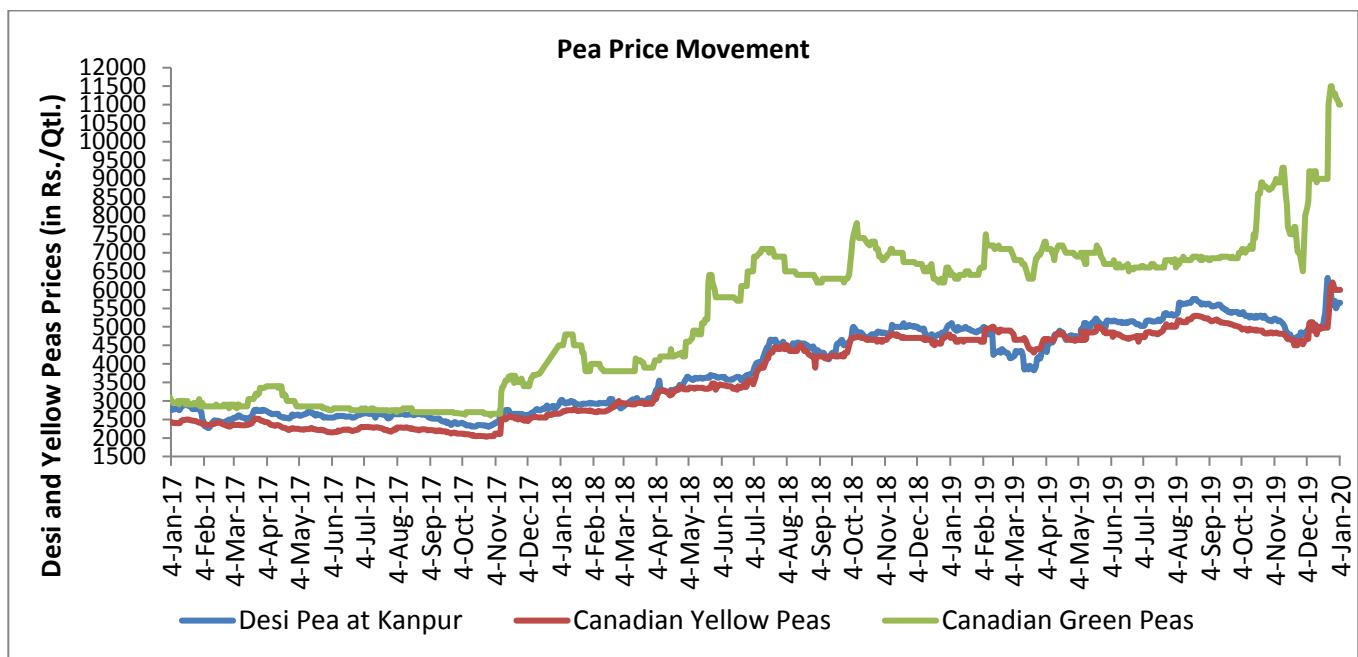
**Strategy: Buy above**

Supports & Resistances			S1	S2	PCP	R1	R2
Chana	NCDEX	March	4335	4288	4429	4503	4542
<b>Monthly Trade Call*</b>			Call	Entry	T1	T2	SL
Chana	NCDEX	March	Buy above	4345	4450	4500	4285
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**Field Pea (Matar/Dry Pea):**
**Fundamental Analysis and Outlook:**

With changed status from the free to restricted category and hefty levy imposed on peas, its import has halted completely now. The commerce ministry issued a separate harmonized system (HS code) for all peas (including yellow, green dun and kasper) and changed its status in the third week of Dec. It has affected importers badly whose consignment is on port or in way to India. Now import deals are not taking place. The fixed quota of 1.5 lakh MT has already been completed. Actually govt is trying to increase consumption of chana as it is abundantly available in domestic market. Importers have requested govt to allow green peas import as prices of green peas have increased to Rs 10500-11,000 per qtl from 6000 per qtl a week ago. Against the quota of 1.5 lakh MT over 5.6 lakh MT has been imported so far. Under prevailing condition govt is unlikely to allow green peas import. New crop in local market started hitting mandis now.

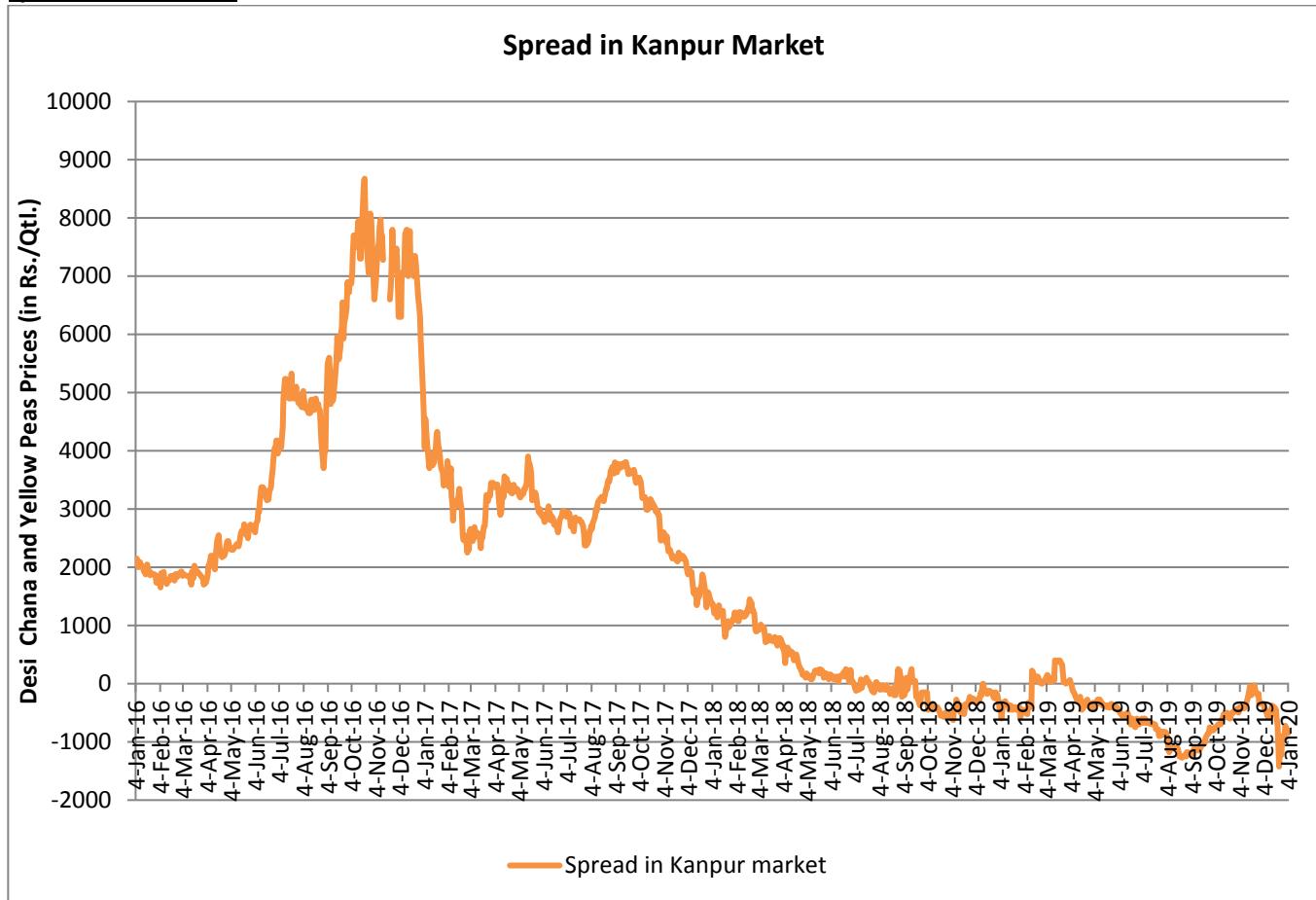
Pea in Mumbai market traded sharply at Rs.6000-6100 with closing the import window completely. It impacted price of peas in Kanpur market too and traded at Rs 5550-5600 per qtl. As chana price has declined, pea too may stay steady in tandem with chana price. Arrival in local markets has decreased and it may support pea market to some extent. However, demand at higher level got affected and a downward correction of Rs 200-300 is expected in coming weeks.


**Market recap:**

With hefty duty peas market gained smartly in Dec and touched a record level of Rs 7000 while green peas traded at Rs 11500. However, demand at higher level got affected and consumer shifted to other cheap alternatives. It suppressed market to some extent despite lower stock and almost halted import volume. As new crop is at hand, no spike is expected in peas market. Range bound movement might be seen in coming weeks. In Kanpur market pea is being traded at Rs 5600 while imported pea is ruling at Rs 6000. Green pea is being traded at Rs 11000 per qtl. Overall sentiments remain weak in Jan-2020.

**Price Dynamics: Pea market is expected to trade steady to slightly weak in Jan due to:-**

- Higher area coverage and good crop condition
- New arrival is expected by the end of this month
- Illegal flow from Nepal continues
- Weak demand at higher level and
- Cheaper availability of other pulses

**Spread With Chana:**


*Spread between Chana and Peas, at Kanpur market remained in negative zone. However, gap has increased from Rs 325 to Rs 638, based on monthly average of the price. Spread is expected to remain in the negative zone in Jan too on relative movement in Chana prices. Overall outlook seems steady to slightly weak this month.*

**Seasonality Index** depicts that pea prices are likely to notice slight decrease in Jan-2020.

**Market Outlook For Jan:** Steady to slightly weak movement is expected.

**Masoor (Lentil/Masoor):**

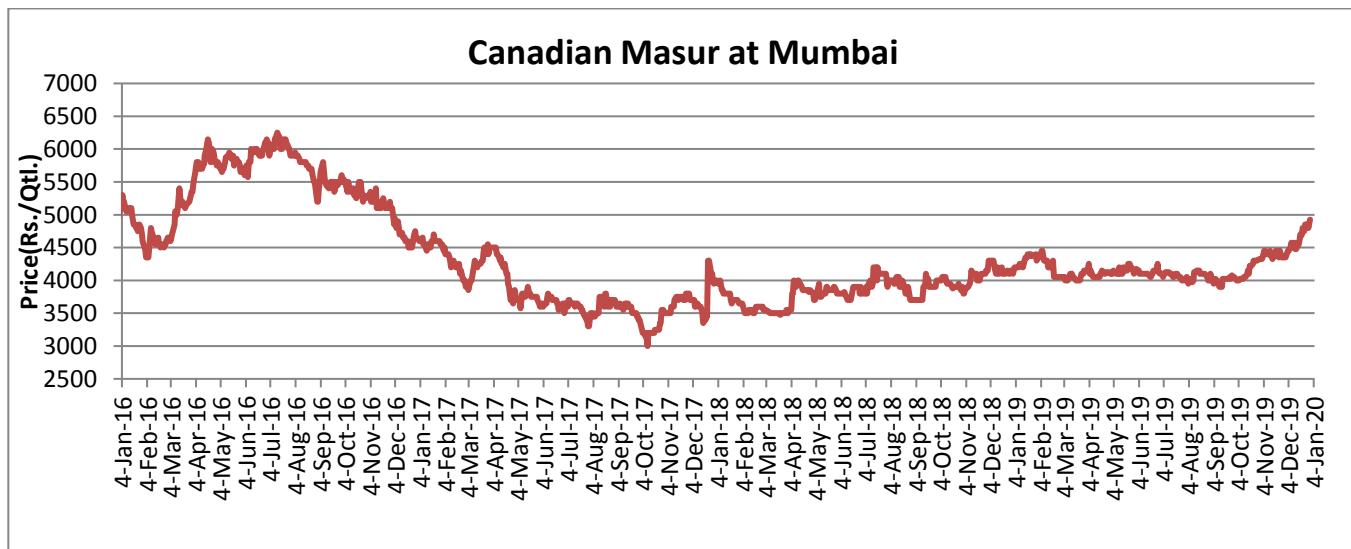
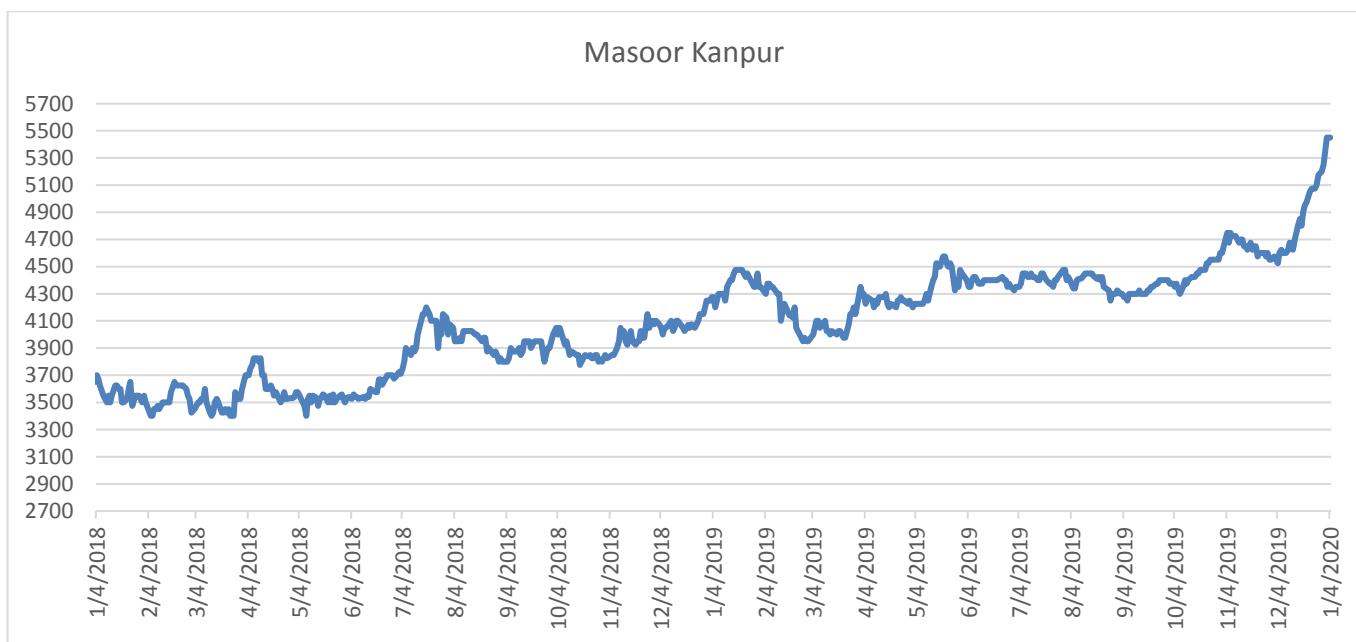
*Demand for masur and masur dal has improved in recent weeks. Stockiest have restricted sale. It is lending support to cash masur market. Import pace remains slow and is not up to the normal expectation. At sowing front area coverage is 4.53% lower to 15.18 lakh ha so far. As it is last phase of sowing, any recovery is unlikely. Selling by stockiest is rather slow so price may move further up by Rs 200 from current level. Right now it is ruling above MSP and may cross Rs5000 soon. Gap between demand and supply is increasing. Imported masur in Mumbai is being traded at rs 4900-5000 while in Kanpur market it is being quoted at Rs5150-5200. In Katni region of MP it is being traded at Rs 5200. There is an expectation in the market that price may cross Rs5400 soon if demand continues at current level. At this level selling is expected by end Jan -Feb. Overall outlook remains firm.*

**Price Dynamics:**

In Dec-2019, average price in key market Kanpur was up by 2.10 % from Rs 4648 to Rs 4748 per qtl. MoM basis. Prices are likely to trade steady to slightly firm in Jan-2020 .

**Firm movement is expected due to:**

- Lower area coverage
- Slower pace of import
- Restricted selling by stockiest & Nafed
- Good demand from retail market and Lower stock
- Fear of bad weather condition in Jan -Feb

**Price Trend In Cash Market:**


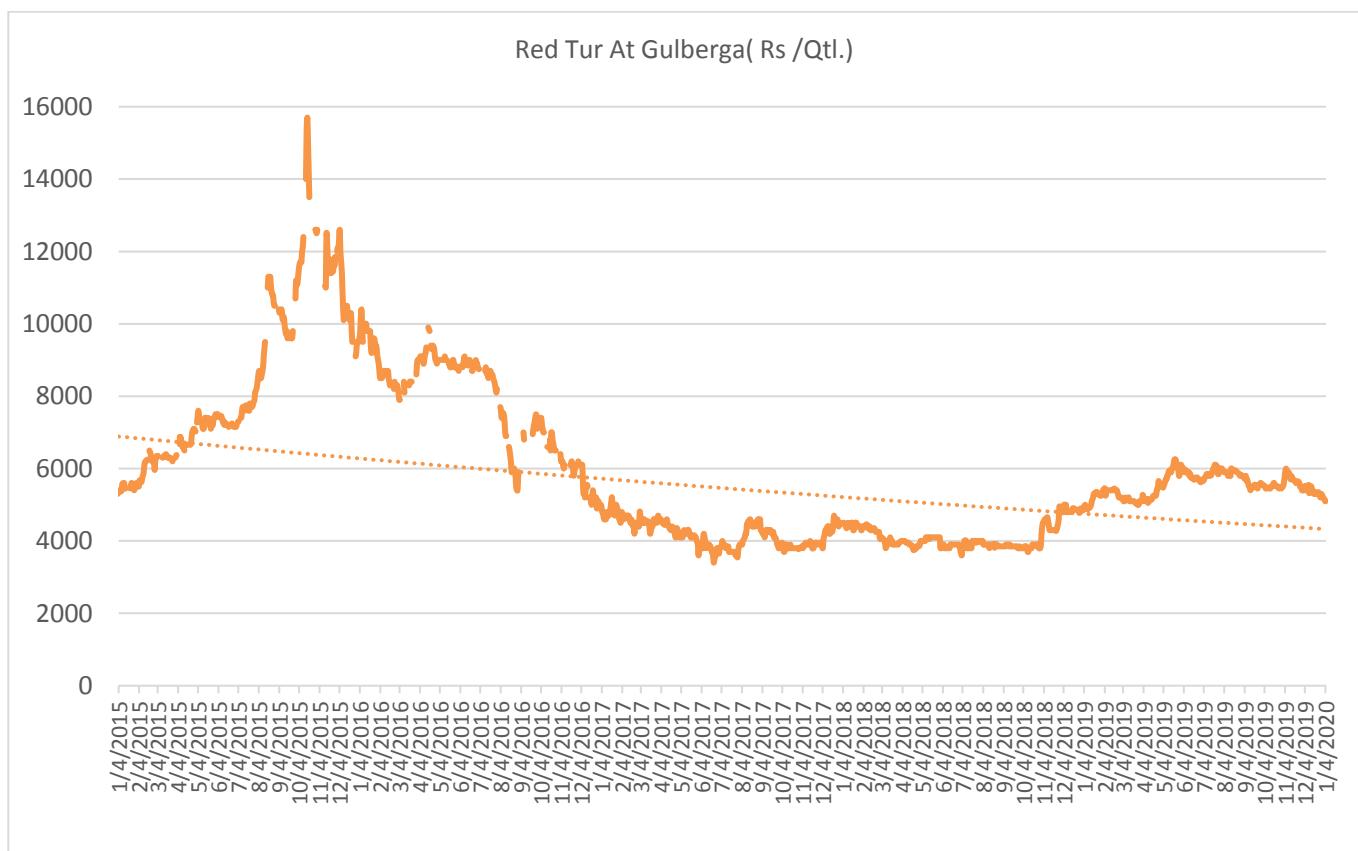
**Seasonality Index depicts steady to slightly firm movement in Jan-2020.**

**Tur (Toor/Arhar/Red Gram/Pigeon Pea/Aware):**
**Fundamental Analysis and Outlook:**

Rains in some parts of Maharashtra and Karnataka have affected harvesting activities in both states .If rains continues, it may affect quality of matured crop. There is rumour in the market that standing crop got affected. There are some damage of harvested crop. Weather has already opened and sunshine is considered to be beneficial to the standing crop. Arrival in markets has decreased due to weather disturbance. As procurement is expected from mid Jan, prices are expected to improve from current level. Prices are ruling lower due to higher moisture level in new crop. Moisture level is still above 14/15.If sunshine continues, bulk buyers would return to market and it would support market once again. Tur is being traded at Rs 5100-5200 in Gulberga market. It may decrease by Rs 100 more on arrival pressure. At this level good buying is expected and it would push up market to wards MSP level.

**Market Recap:**

Tur procurement target has been fixed at 545573MT. As a nodal agencies Nafed and FCI would procure tur this year, supported by some state agencies too. FCI would procure tur in Karnataka when arrival would start picking up. Actually procurement target has been decreased this year due to lower kharif crop size,so that supply in open market continues. Crop size may cross 37lakh MT with prevailing good weather condition. Cash market is expected to trade in the range of Rs 5000-5600 during Jan-2020.





#### **Price Dynamics:**

In Dec-2019, average price in Gulberga market was down from 5350 to Rs 5150 per qtl. due to higher supply from old crop and weak demand amid decision of selling from buffer stock . Tur price in Jan is likely to improve due to

- Reports of crop loss
- Decreasing stock at ports
- Delayed new arrival
- Procurement drive to commence soon
- Likely higher demand from retailers and
- Lower crop size

**Seasonality Index**-depicts steady to slightly firm movement.

#### **Market Outlook for Jan:**

Fundamental remains un-supportive for Tur cash market in the near term.

### ***Urad (Black Matpe/Black Gram)***

#### **Fundamental Analysis and Outlook:**

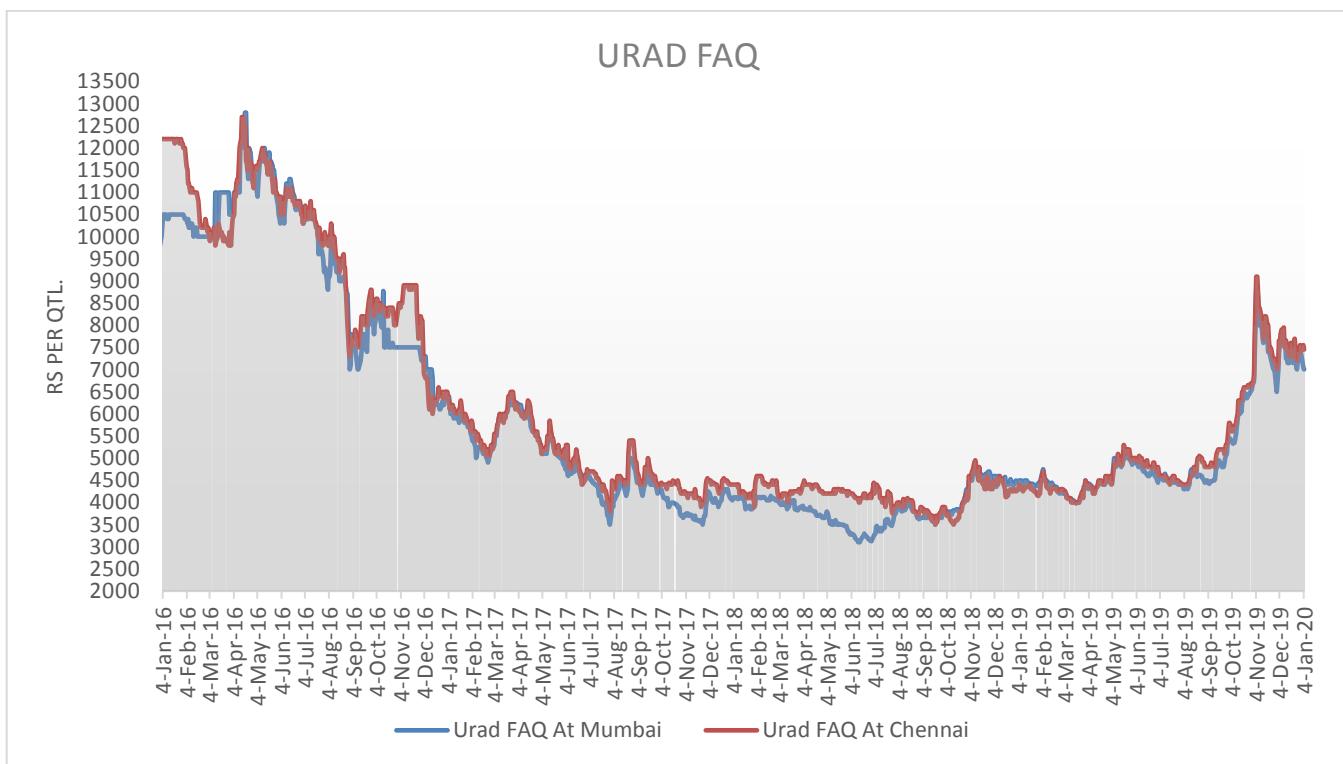
##### **Market Recap:**

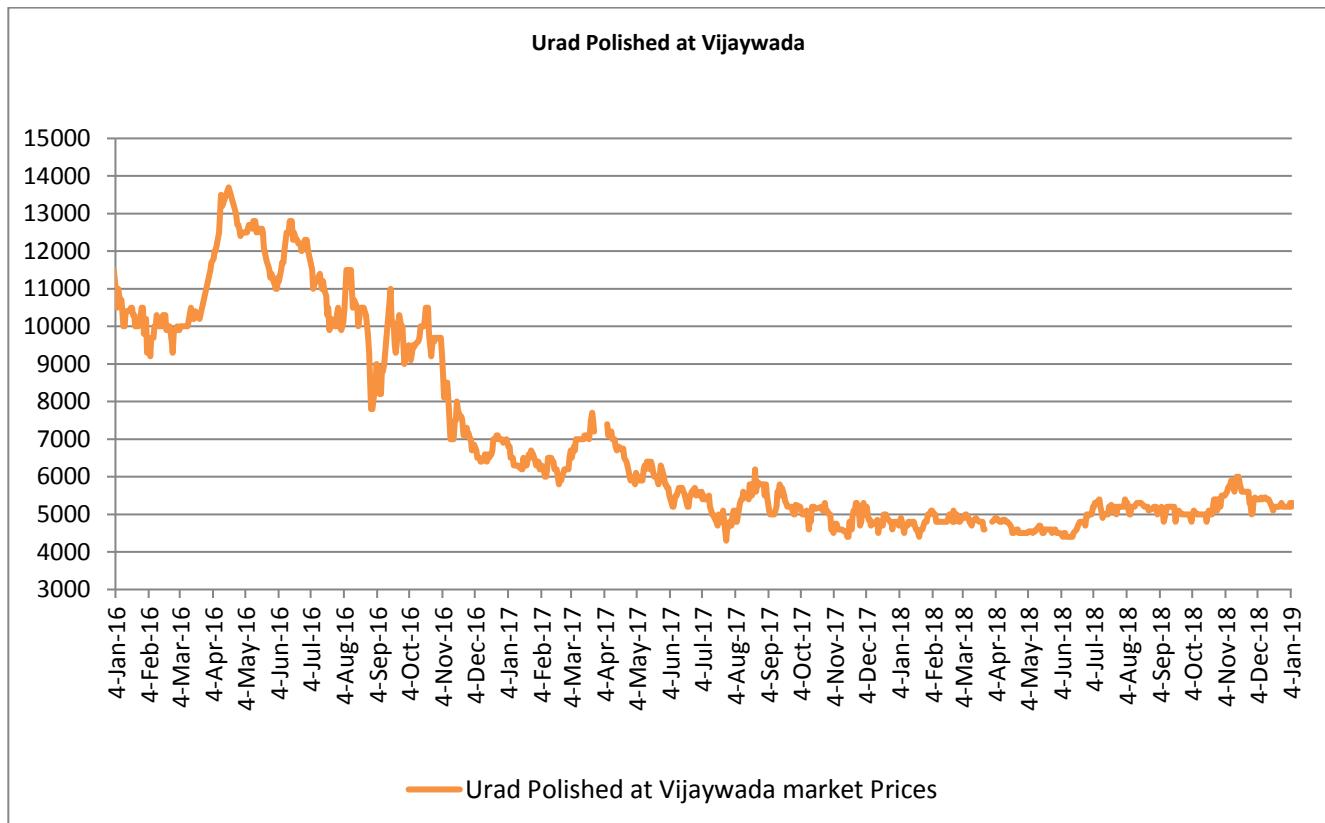
Urad cash market traded almost steady and demand from mills got affected at higher level. Offtake of dal in retail market too is weak. Besides, additional quota of 2.5 lakh MT (total 4 lakh MT has weakened inner tone in the market. Stockiest are unwilling to hold stock for longer period. So supply in market is normal. As Nafed too may decide to ofload old stock, market may continue to trade steady. In Chennai market urad is being traded at Rs 7400-7450 while in Mumbai market it was quoted at Rs 7100-7200. Rabi area is likely to be same as last year. Yield might be improve if weather in south India opens up(likely). So steady trend may prevail in cash urad market this week. It may continue to trade in the range of Rs 6500-7500.

##### **Price Dynamics:**

In Dec, average prices in key markets including Mumbai/was down by 3.74 % percent to 7423 per qtl. In Chennai it was down by 4% to 7540.. Prices may stay steady to slightly weak in Jan due to

- Higher import quota
- Selling of old from central pool
- Weak demand at higher level
- Import volume to increase and
- New local crop expected by Feb end





**Seasonality Index** depicts range bound movement in the near to medium term.

**Market Outlook for Jan :** Prices are likely to trade steady to slightly weak .

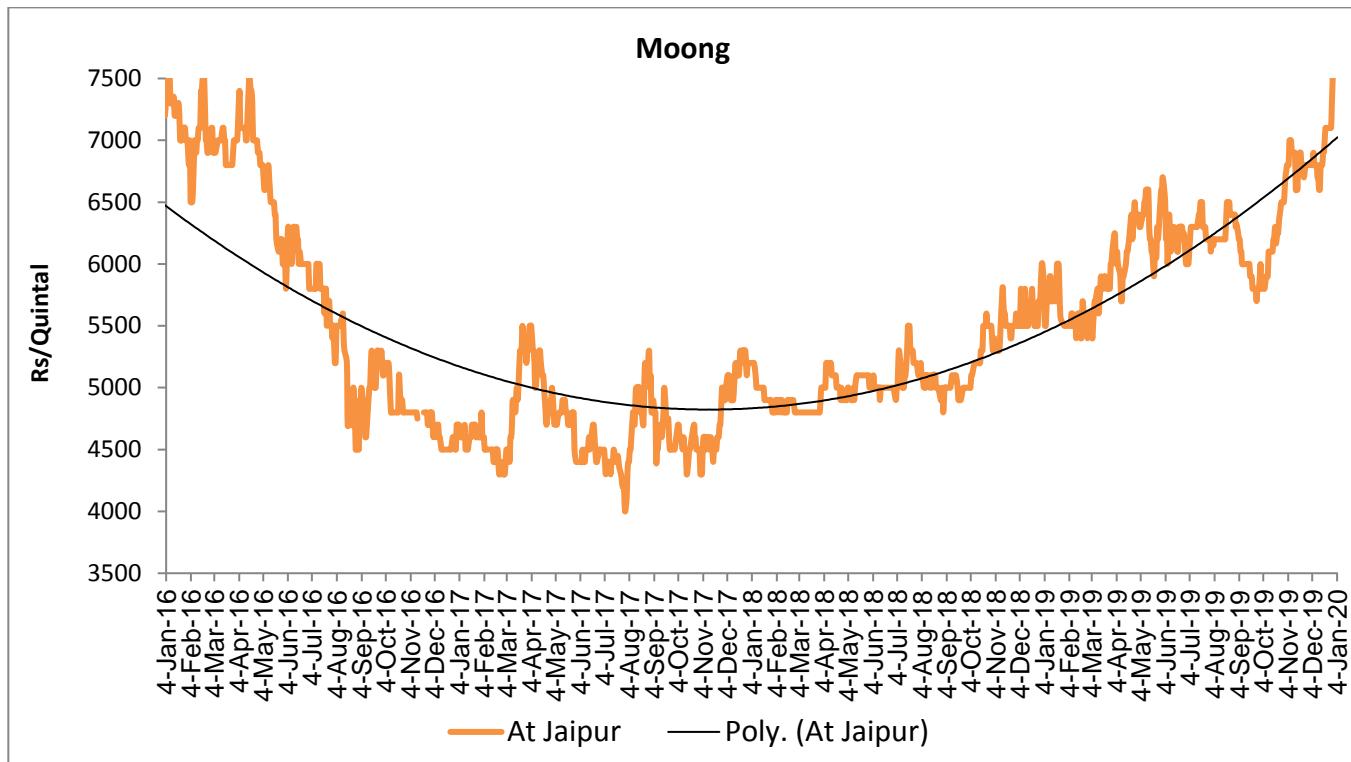
#### Fundamental Analysis and Outlook For Moong:

##### Market Recap:

Decreased arrivals in major markets and improvement in other pulses price helped moong cash market to move up again. Moong cash market moved up by Rs200-300 last week. Quality of 40 % kharif crop is dis-coloured and stock in pipeline is decreasing fast. Besides, millers have started purchasing quality crop. It has created shortfall in quality crop. New crop is expected in March from Bihar and UP, after that summer season crop would be available in May. So moong price is likely to trade in the range of Rs7000-8000. In Jaipur market FAQ quality is being traded at Rs 7100-7200 while superior quality has touched 7500. At this level some selling by private trade is expected. Besides, Nafed too would prefer to release stock to contain market price. Overall scenario seems steady to firm in coming weeks.

##### Price Dynamics:

Moong arrivals have started decreasing and there is a shortage of quality crop. It would push prices up in cash market amid procurement drive. Average price increased by 3.5 % to 7200 in Jaipur market in Dec. Nafed still has 1.35 lakh MT stock to release and auction started in many states with procurement drive. Even demand is weak at higher level. So, market is likely to trade range bound with firm bias.

**Price Trend:**

**Market is expected to trade firm in Jan due to:**

- Commencement of procurement at MSP
- Decreasing arrivals
- Shortage of quality crop
- Decreasing stock in central pool
- Increasing disparity for import
- Shortage of moong in global market

**Seasonality Index** depicts firm movement in the near term.

**Market Outlook for Jan:** Steady to slightly firm movement is expected.

**India Comparative Exim Data For 2019-20 with Average CiF:**

**Import:**

Pulses Import	Chickpea		Tur		Green Peas		Lentil	
	Quantity/MT	CiF (\$/T)						
Apr-19	20150.46	614.17	8057.84	585.92	2728.47	351.98	50968.45	416.82
May-19	28338.26	604.83	5245.7	574.29	8407.68	357.82	32749.37	418.89
Jun-19	22105.65	565.58	11598.9	609.62	7792.69	394.01	51102.96	418.69
Jul-19	36275.21	519.04	29566.5	630.63	16179.8	397.99	78570.91	420.26
Aug-19	33488.04	479.13	47454.12	676.06	8528.94	379.86	92189.73	418.81
Sep-19	28635.44	537.22	56687.75	647.23	475.64	373.7	104577	450.31
Oct-19	33319.98	548.97	141438.07	621.25	149.67	358.95	91835.21	446.93
Nov-19	28265.759	578.88	42195.15	608.17	6384.57	590.92	49685.34	451.19
Dec-19								

<b>Jan-20</b>								
<b>Feb-20</b>								
<b>Mar-20</b>								
<b>Grand Total</b>	230578.80	555.98	342244.03	619.15	50647.46	400.65	551678.97	430.24

Pulses Month	Black Matpe		Moong		Yellow Pea		Kidney Bean	
	Quantity/MT	CiF (\$/T)	Quantity/MT	CiF (\$/T)	Quantity/MT	CiF (\$/T)	Quantity?MT	CiF (\$/T)
<b>Apr-19</b>	431.18	465	513.34	751.56	35714.17	268.31	12881.52	918.81
<b>May-19</b>	1686.04	491.57	743.21	634.79	66284.46	273.12	8638.237	896.05
<b>Jun-19</b>	1582.34	523.16	3497.26	798.28	57214.31	268.76	9005.72	882.54
<b>Jul-19</b>	9099.37	657	11710.49	769.89	46579.47	270.91	11013.61	957.71
<b>Aug-19</b>	58631.61	631.04	17562.83	782.88	54535.91	257.92	10331.41	940.97
<b>Sep-19</b>	40521.56	608.33	21076.08	812.09	60692.86	280.64	5375.24	952.51
<b>Oct-19</b>	44317.83	633.76	12601.73	828.11	61103.25	275.91	10882.04	886.25
<b>Nov-19</b>	43978.87	783.54	1035.66	857.18	74401.71	693.02	9176.25	904.37
<b>Dec-19</b>								
<b>Jan-20</b>								
<b>Feb-20</b>								
<b>Mar-20</b>								
<b>Grand Total</b>	200248.80	599.18	68740.60	779.35	456526.14	323.57	77304.03	917.40

**Export:**

Pulses Export	Chickpea		Tur		Green Peas		Lentil	
	Quantity	CiF (\$/T)	Quantity	CiF (\$/T)	Quantity	CiF (\$/T)	Quantity	CiF (\$/T)
<b>19-Apr</b>	13031.02	891.68	265.98	1066.69	4.12	830.25	858.49	844.35
<b>May-19</b>	15294.01	883.79	917.79	1030.73	4.03	876.36	1759.89	826.86
<b>Jun-19</b>	9748.91	901.43	727.47	970.66	11	1032.95	2099.57	876.17
<b>Jul-19</b>	8698.89	894.11	1283.78	961.12	821.01	1011.13	868.95	844.33
<b>Aug-19</b>	9083	850.1	951.22	930.25	5.71	998.14	915.56	885.16
<b>Sep-19</b>	12103.61	805.17	1624.87	920.14	218.87	1020.23	1673.94	855.94
<b>Oct-19</b>	1074.75	798.2	881.17	901.2	181.27	1055.16	1284.56	862.15
<b>Nov-19</b>	813.03	774.1	553.17	889.2	101.11	1070.6	1033	868.27
<b>Dec-19</b>								
<b>Jan-20</b>								
<b>Feb-20</b>								
<b>Mar-20</b>								
<b>Grand Total</b>	69847.22	843.50	7205.45	958.41	1347.12	983.38	10493.96	857.90

Pulses Export	Black Matpe		Moong		Yellow Pea	
	Quantity	CiF (\$/T)	Quantity	CiF (\$/T)	Quantity	CiF (\$/T)
<b>19-Apr</b>	454.69	1035.68	1305.12	1095.27	5.01	827.99
<b>May-19</b>	517.44	1077.96	881.36	1072.75	217.51	652.59

<b>Jun-19</b>	647.75	1022.32	1407.92	1050.26	1.58	713.66
<b>Jul-19</b>	833.26	1011.33	1578.91	1043.77	0.73	707.58
<b>Aug-19</b>	745.86	1001.1	1506.81	1025.21	7.39	695.13
<b>Sep-19</b>	707.12	990.45	1339.36	995.12	7.24	680.23
<b>Oct-19</b>	690.3	1002.22	1320.18	998.2	5.34	690.3
<b>Nov-19</b>	555.44	2005.2	991.1	990.2	2.14	695.23
<b>Dec-19</b>						
<b>Jan-20</b>						
<b>Feb-20</b>						
<b>Mar-20</b>						
<b>Grand Total</b>	5151.86	1162.13	10330.76	1032.43	246.94	707.88

**Source:** Trades ( Fig In MT)

**Pulses Wise Technical Outlook for Dec -2019: -**
**Chana:**


**Outlook**—We expect prices to notice steady to slightly weak movement in Jan-2020. Market may trade down due to:

- Higher area coverage
- Weak demand
- Likely bulk sale by Nafed
- Normal demand for besan
- Selling by private trades and weak futures
- Expected price band for Chana in Delhi is 4400 to 4750 levels in this month.

**Trade Strategy:** Buy on dip

**Trade Recommendations:** Go long around 4450 with the first target of 4550 and second target 4650 with stop loss at 4250 level.

Support & Resistance				
S2	S1	PCP	R1	R2
4200	4350	4650	4650	4750

**Pea:****Yellow Peas -Canadian Origin (at Mumbai) - Spot Market Monthly Chart**

**Outlook** - We expect prices to notice steady to slightly weak movement in this month.

**Technical analysis:**

- Candlestick chart denotes weak movement in the market.
- RSI is moving down in neutral region.
- Expected price band for pea is 5700- 6300 in this month.

**Strategy:** Buy on dip

**Trade Recommendations:** Go long around 5750 with the first target of 6150 and second target 6200 with stop loss at 5700 level

Support & Resistance				
S2	S1	PCP	R1	R2
5500	5700	6000	6300	6500

**Masur :****Desi Masur (at Kanpur) Spot Market Monthly Chart:**

**Outlook –Steady to firm movement is likely to be noticed this month.**

**Technical Analysis:**

- Chart depicts steady to firm movement in the market.
- RSI oscillator is moving up in neutral region.
- Expected price range is 5200-5650

**Strategy:** Buy on dip

**Trade Recommendations:** Buy around 5200 with the first target of 5450 and second target 4650 with stop loss at 5100 level.

Support & Resistance				
S2	S1	PCP	R1	R2
4900	5100	5250	5650	5850

**Tur:****Tur (at Gulbarga-Kalaburagi) Spot Market Monthly Chart:****Outlook - We expect prices to show weak movement..****Technical Analysis:**

- Candlestick chart denotes weak movement in the market.
- Oscillator RSI is moving down in neutral region.
- Expected price range is 5000-5600

**Strategy: Sell on Rise**

- **Trade Recommendations:** -Go long around 5050 with the first target of 5450 and second target 5550 with stop loss at 5000 level.

Support & Resistance				
S2	S1	PCP	R1	R2
4900	5000	5200	5600	5850

**Urad:**

*Urad FAQ- Burma Origin (at Mumbai) Spot Market Monthly Chart*



**Outlook – We expect steady to slightly weak momentum in this month.**

**Technical Analysis:**

- Candlestick chart shows steady to weak movement in the market.
- RSI is moving down in neutral region.
- Expected price range is 6600-7600

**Strategy: Buy on dip**

**Trade Recommendations:** Go long near 6700 for a target of 7200 and 7450 keeping stop-loss at 6600

Supports & Resistances				
S2	S1	PCP	R1	R2
6200	6550	7000	7600	8050

**Moong:****Desi Moong (at Jaipur) Spot Market Monthly Chart:**

**Outlook - We expect prices to notice steady to firm movement in this month.**

**Technical Analysis:**

- Candlestick chart depicts firm movement in the market.
- RSI is moving up in the neutral zone.
- Expected price band is 7400-7800 levels.
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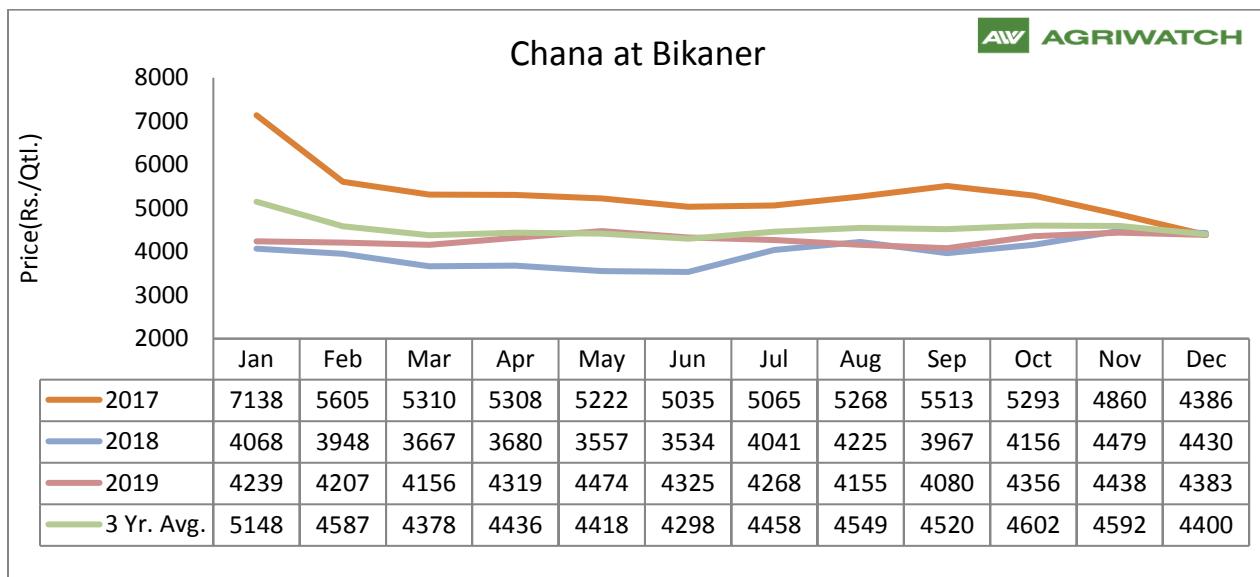
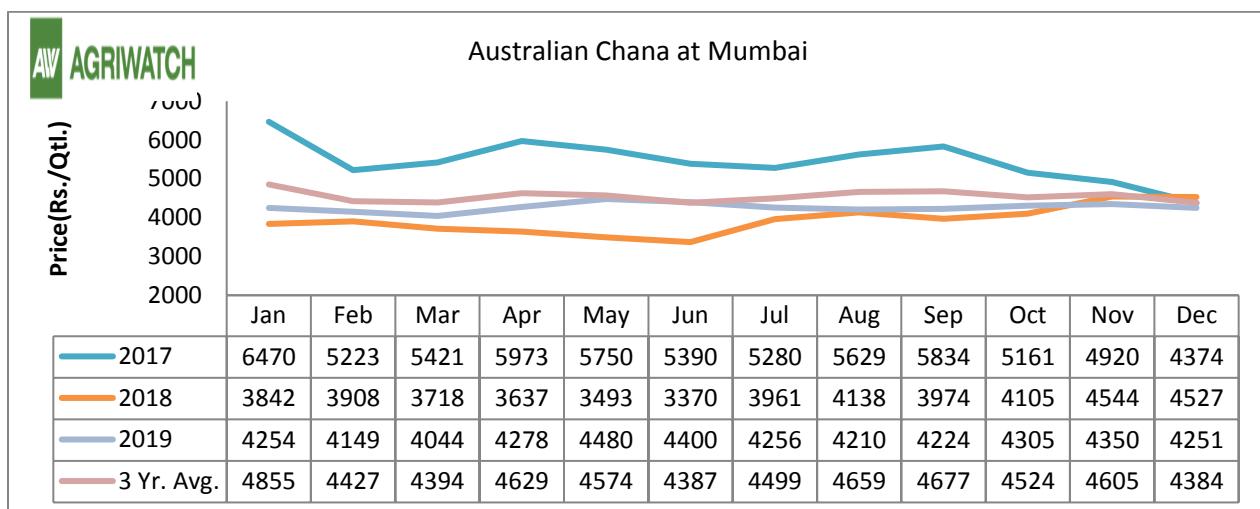
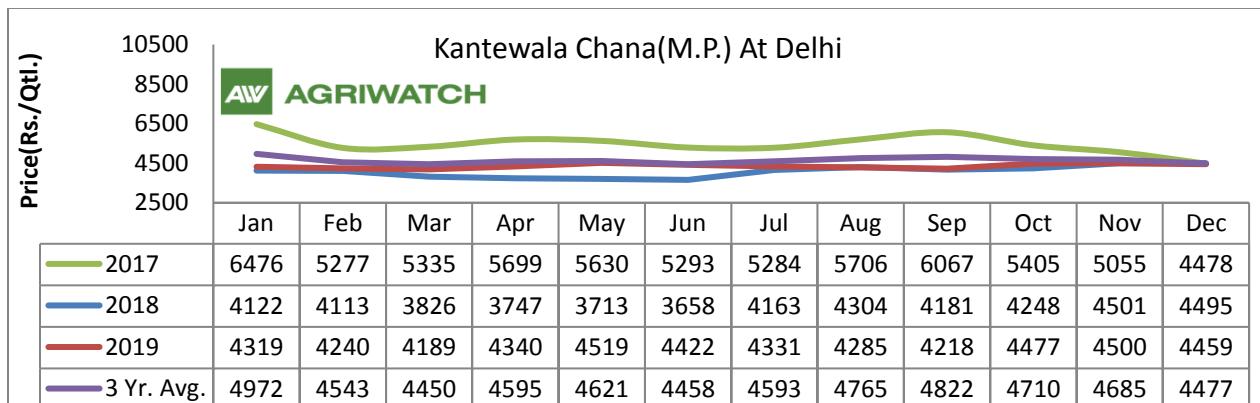
**Strategy:** Buy on dip.

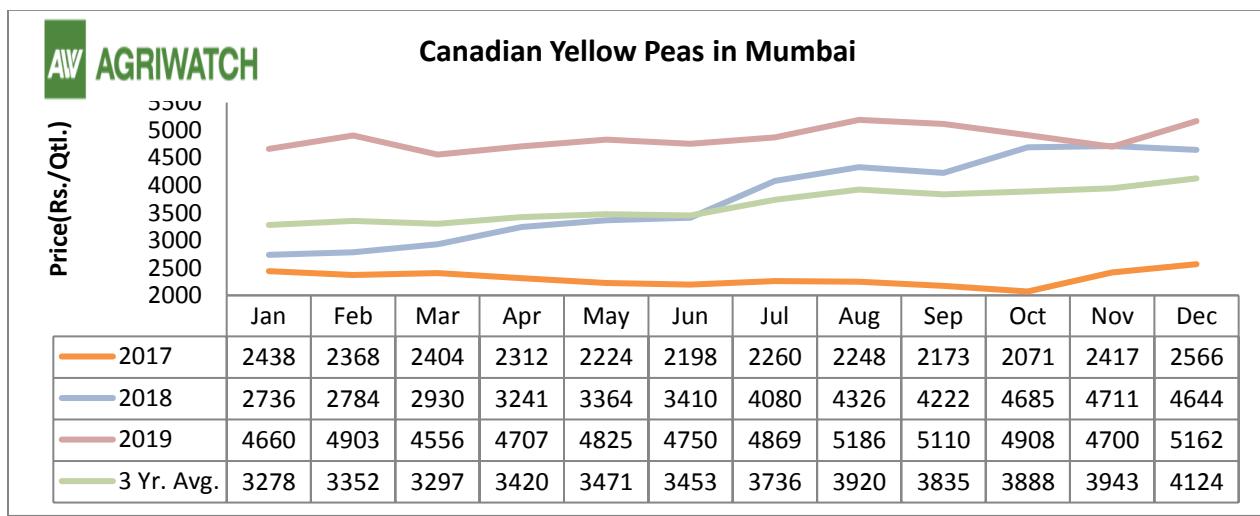
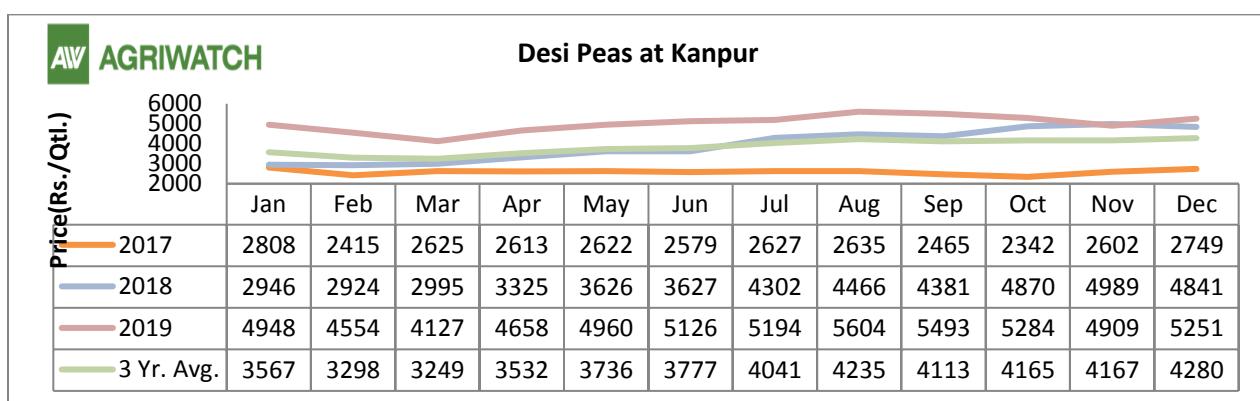
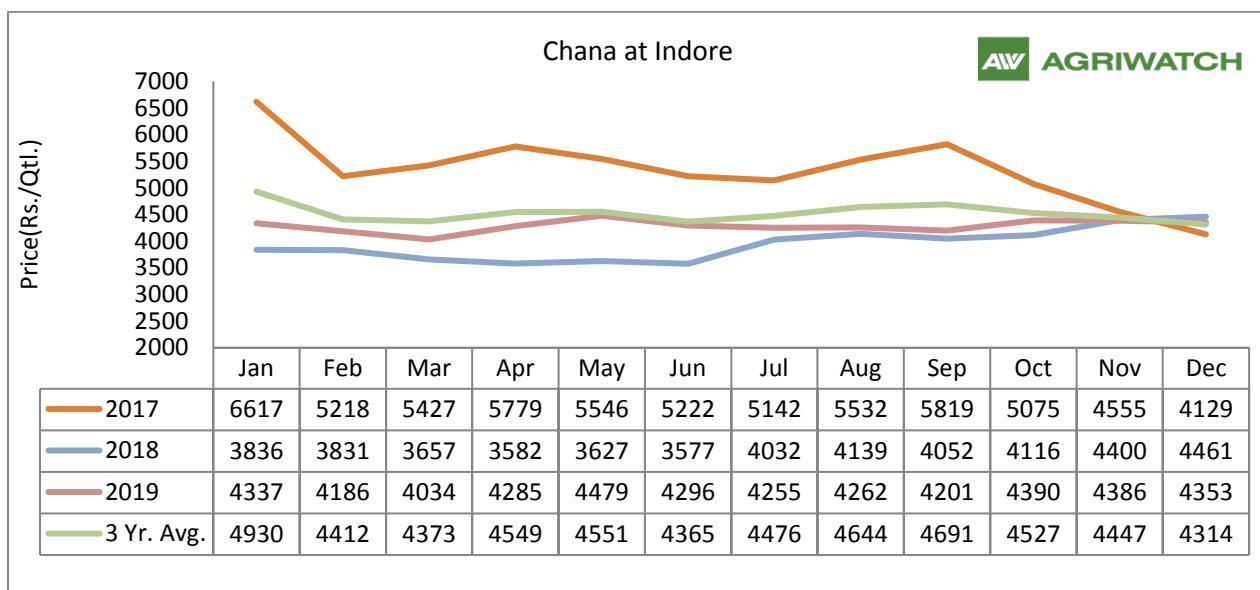
**Trade Recommendations:** Buy near 7550 with target of 7850 and 7950 keeping stop loss of 5400 level.

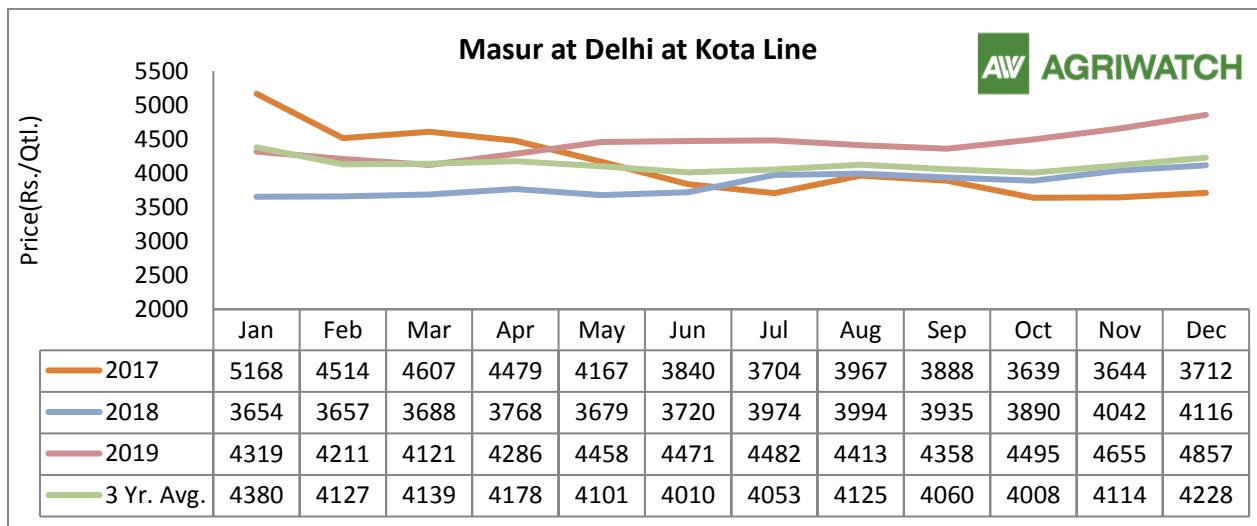
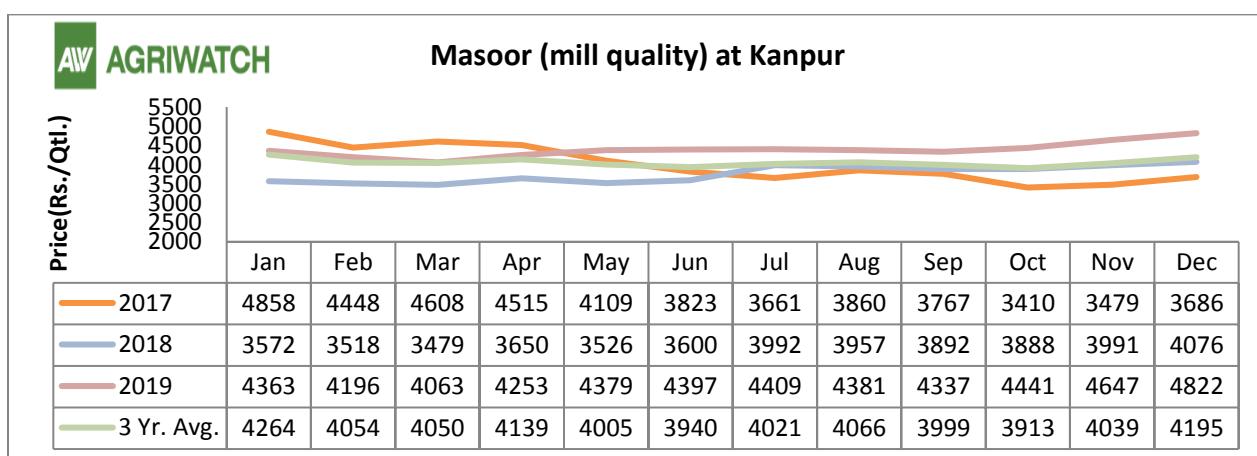
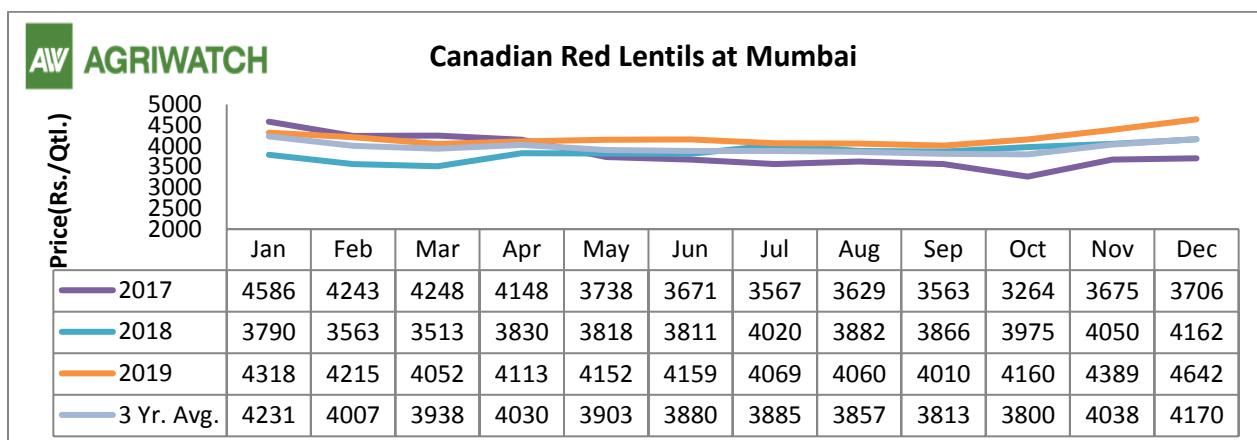
Support & Resistance				
S2	S1	PCP	R1	R2
7200	7400	7700	8000	8200

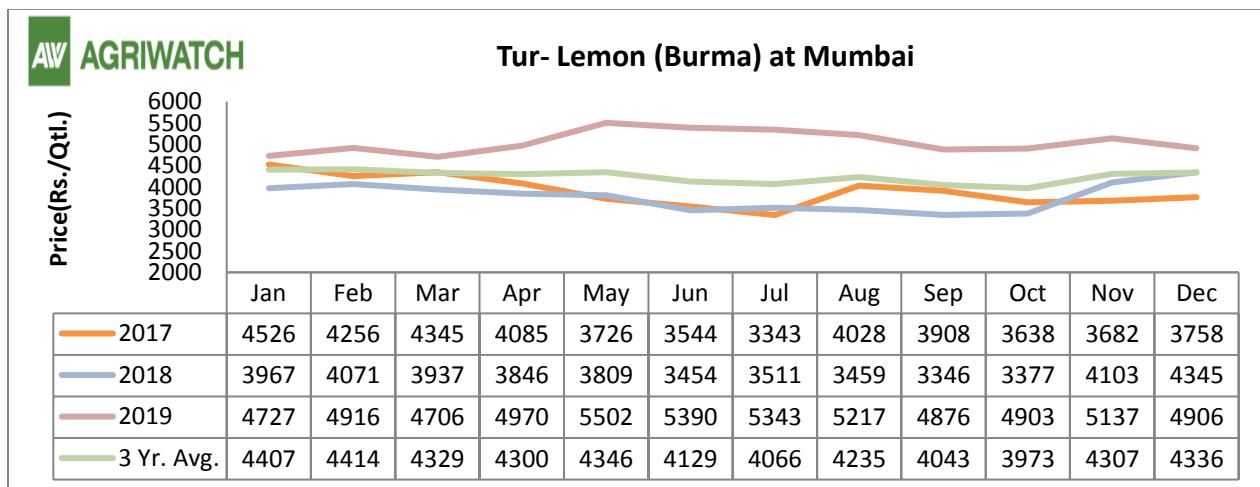
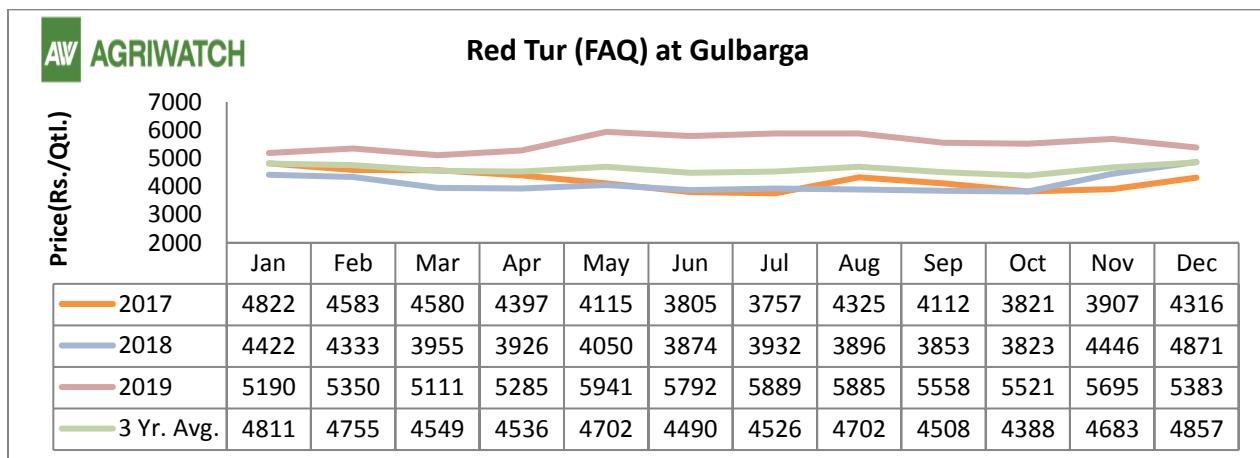
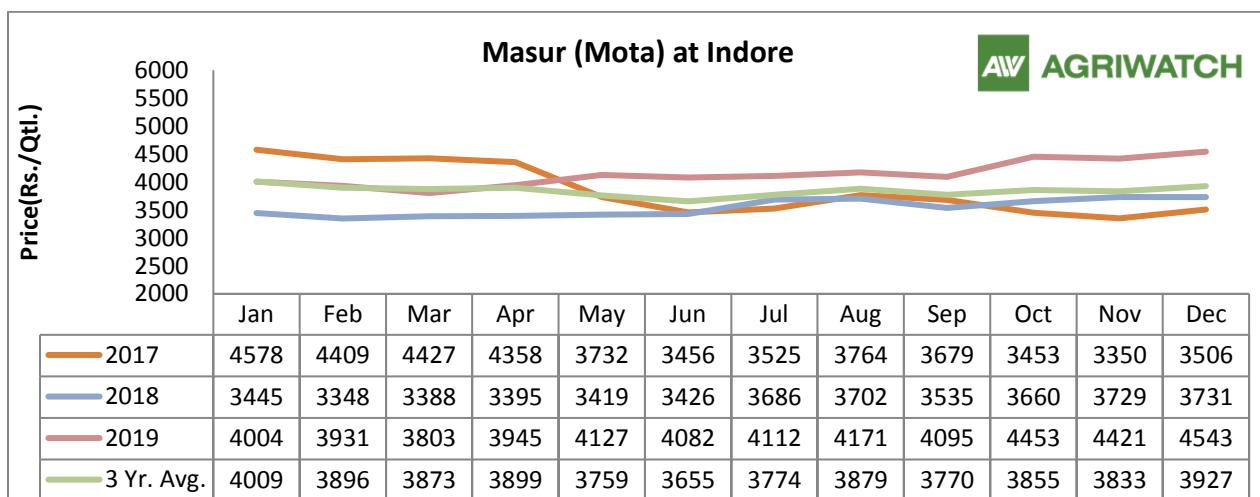


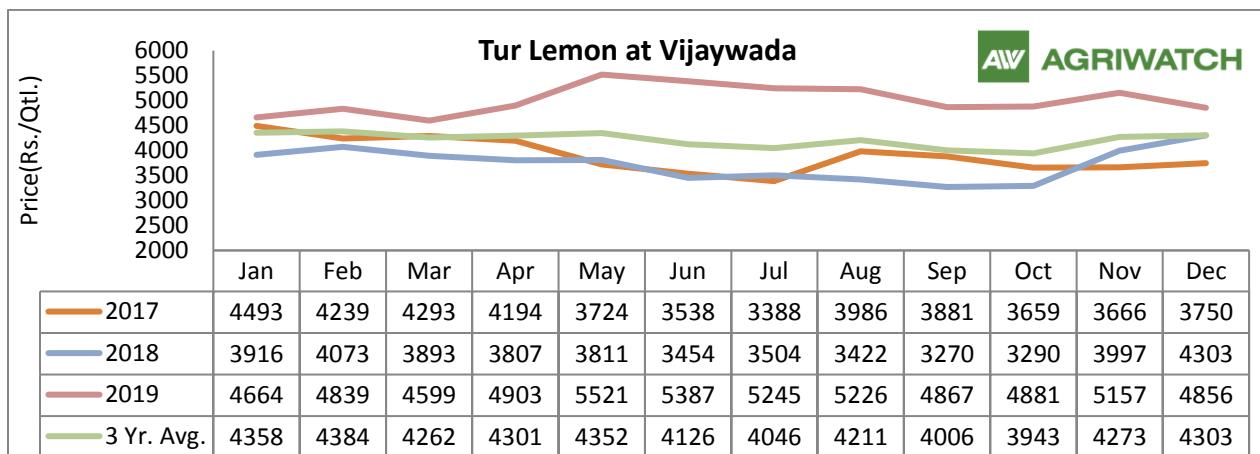
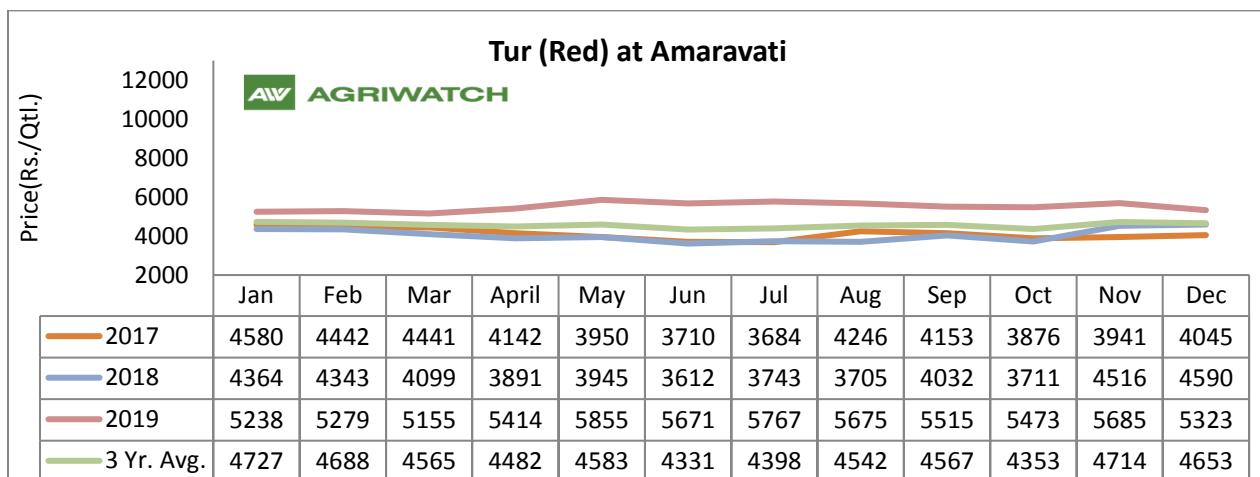
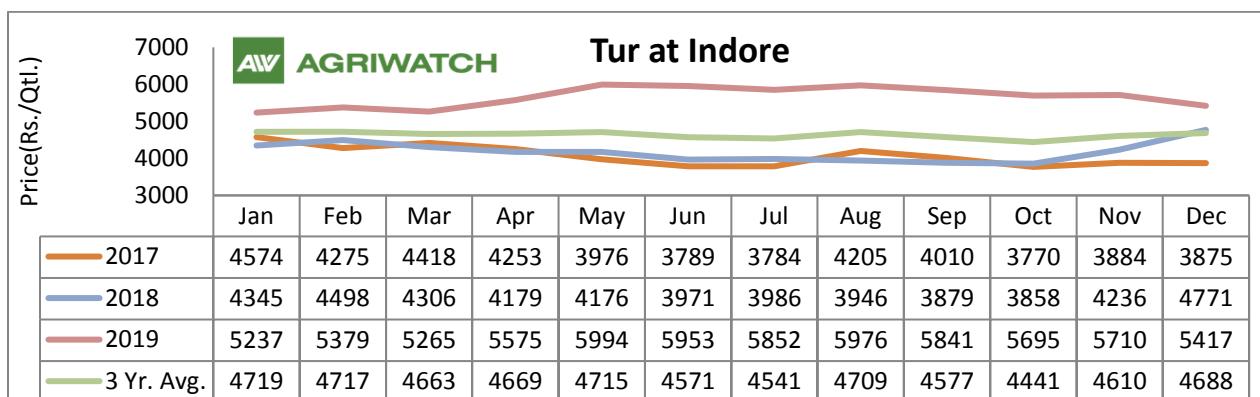
## Price Trend In Various Markets:

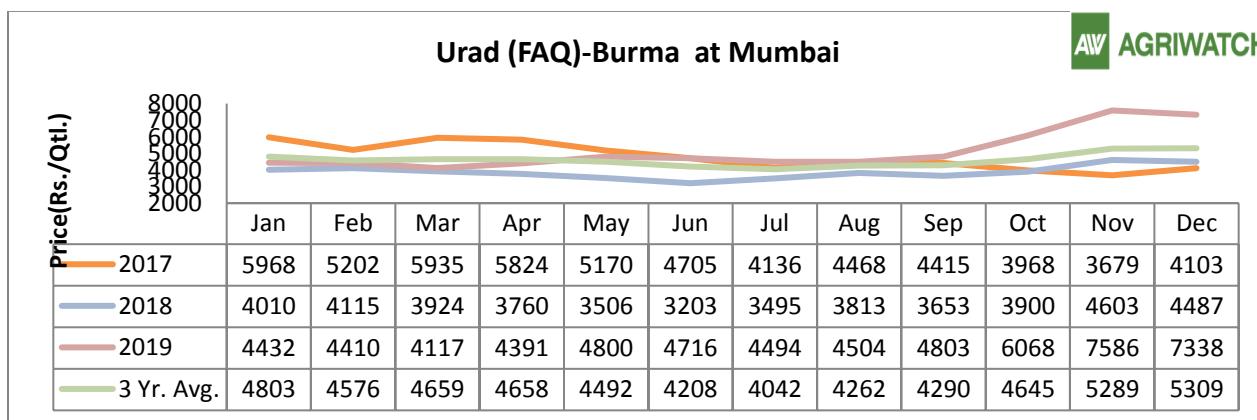
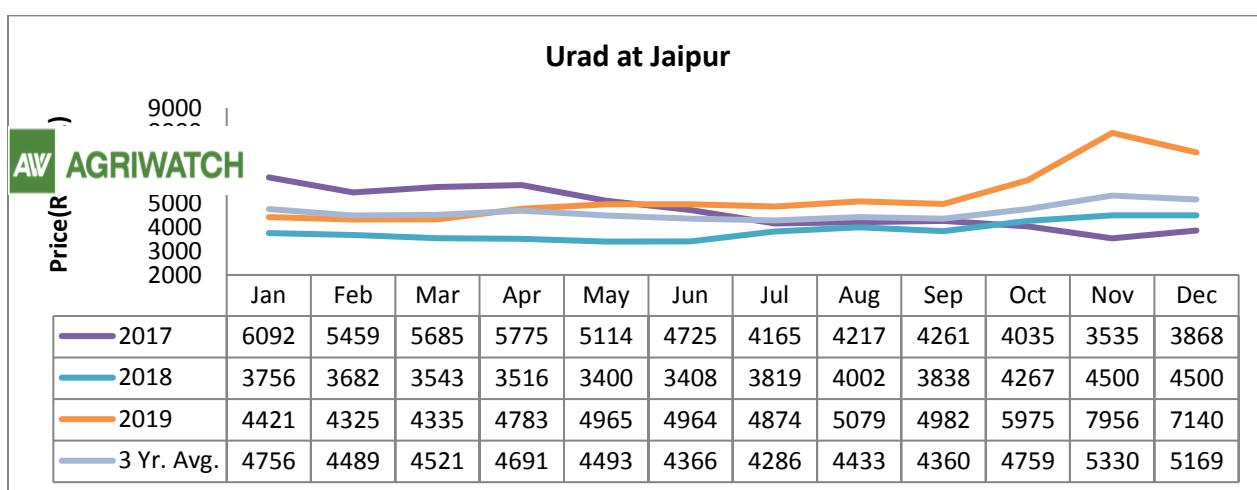
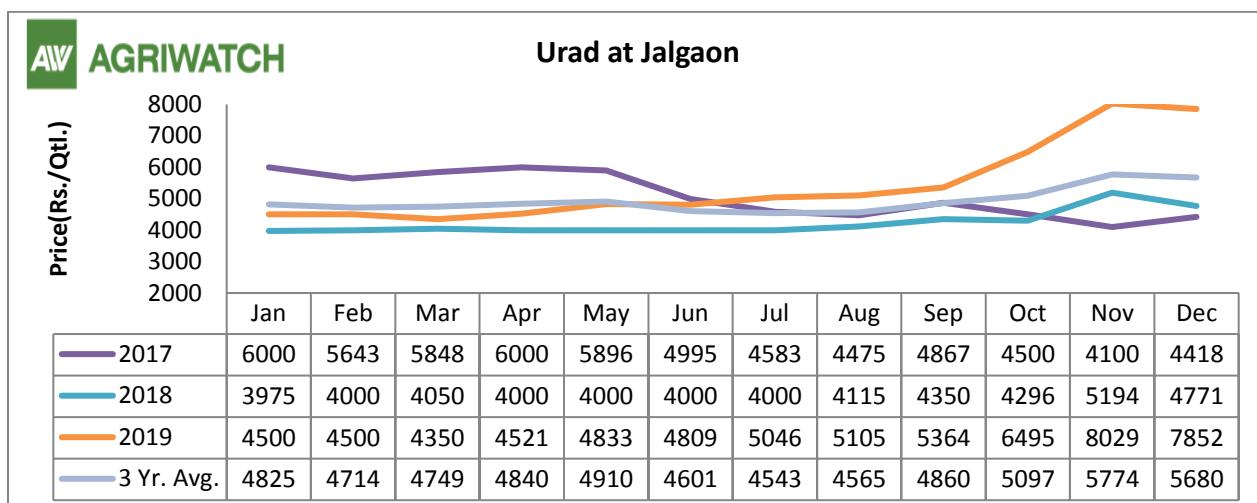


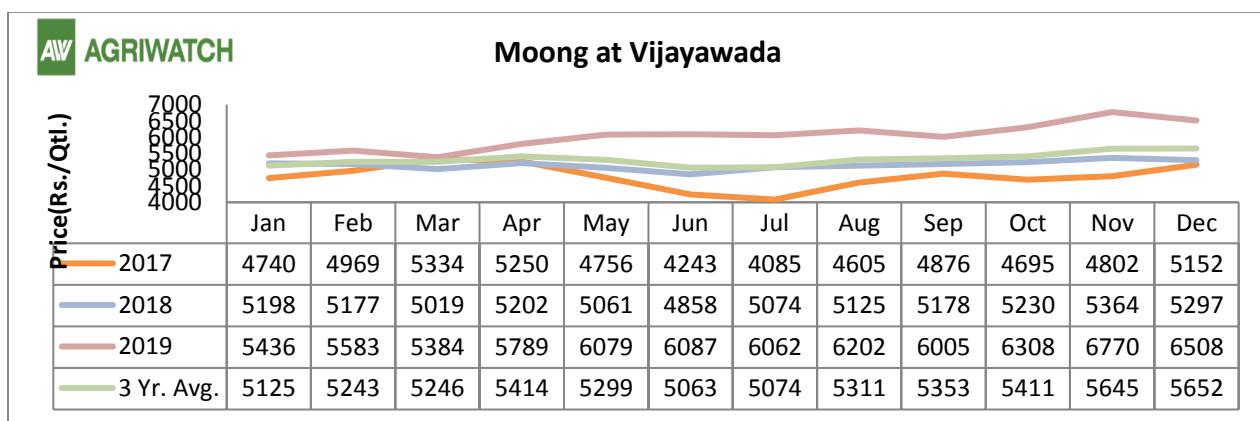
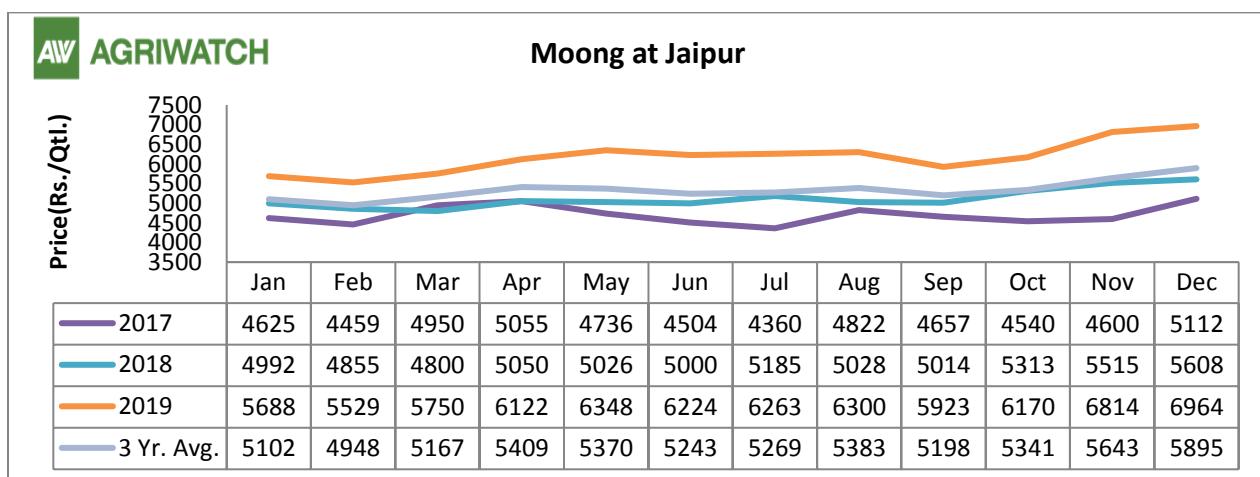
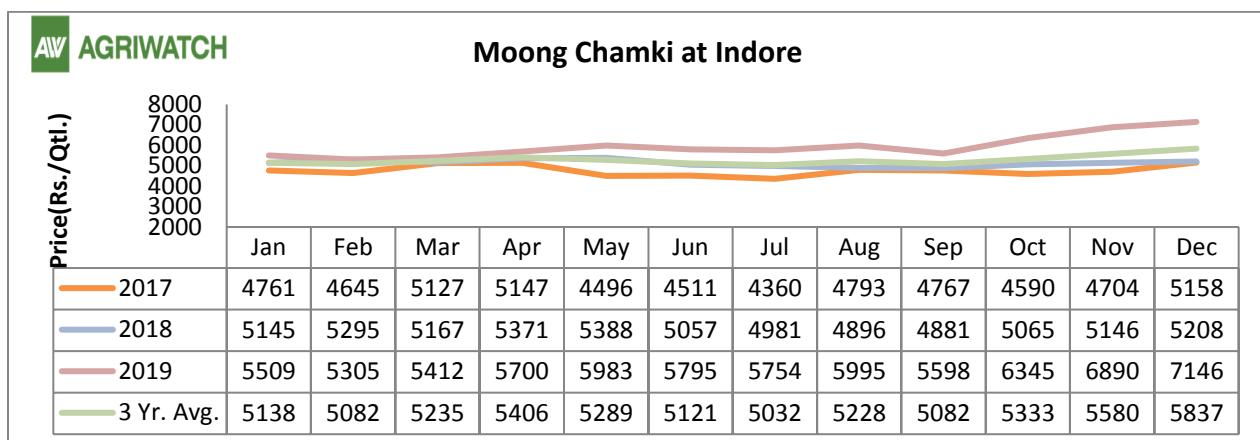














**Indicative Pulses & Processed Pulses Prices (Domestic; Imported; Cnf) & Arrival**

Pulses Prices					
Market (State)	Pulses Variety/Origin	31-Dec-19	30-Nov-19	31-Dec-18	
Ahmednagar (Mah.)	Chana Desi in Rs./Qtl.	4000	4100	4200	
Ahmednagar (Mah.)	Chana Vishal in Rs./Qtl.	4200	4300	4400	
Ahmednagar (Mah.)	Moong in Rs./Qtl.	8000	7000	6300	
Ahmednagar (Mah.)	Tur Black in Rs./Qtl.	4900	5100	4200	
Ahmednagar (Mah.)	Tur Red in Rs./Qtl.	5000	5200	4400	
Ahmednagar (Mah.)	Tur White in Rs./Qtl.	5100	5300	4800	
Ahmednagar (Mah.)	Urad in Rs./Qtl.	8000	7800	5100	
Ajmer (Raj.)	Chana Desi in Rs./Qtl.	4075	3925	4200	
Ajmer (Raj.)	Moong Desi in Rs./Qtl.	7500	6300	5800	
Akola (Mah.)	Chana Annagiri in Rs./Qtl.	4525	4400	4350	
Akola (Mah.)	Chana Chapa in Rs./Qtl.	4525	4400	4350	
Akola (Mah.)	Chana Dall in Rs./Qtl.	5450	5600	5600	
Akola (Mah.)	Chana Mixed in Rs./Qtl.	4450	4300	4000	
Akola (Mah.)	Moong Dall Mogar (bold) in Rs./Qtl.	9000	8800	7300	
Akola (Mah.)	Moong in Rs./Qtl.	7500	7000	5650	
Akola (Mah.)	Tur Dall Phatka in Rs./Qtl.	8100	8100	6550	
Akola (Mah.)	Tur Dall Sava no. in Rs./Qtl.	7200	7100	5900	
Akola (Mah.)	Tur Red in Rs./Qtl.	5400	5400	4850	
Akola (Mah.)	Urad Desi in Rs./Qtl.	7000	6800	4650	
Alwar (Raj.)	Chana Desi in Rs./Qtl.	4250	4150	NA	
Amaravati (Mah.)	Chana in Rs./Qtl.	4100	4100	4700	
Amaravati (Mah.)	Tur Red in Rs./Qtl.	5350	5400	4650	
Ashok Nagar (M.P.)	Chana Desi in Rs./Qtl.	4300	NA	4250	
Ashok Nagar (M.P.)	Masoor Desi in Rs./Qtl.	4800	NA	3650	
Ashok Nagar (M.P.)	Urad Desi in Rs./Qtl.	6300	NA	4500	
Barshi (Mah.)	Chana Chapa in Rs./Qtl.	3800	3900	4100	
Barshi (Mah.)	Chana Dall in Rs./Qtl.	5600	5900	6100	
Barshi (Mah.)	Chana Desi in Rs./Qtl.	3500	3700	3900	
Barshi (Mah.)	Chana kantewala/katawala in Rs./Qtl.	3500	3700	3900	
Barshi (Mah.)	Moong in Rs./Qtl.	6500	6700	5000	
Barshi (Mah.)	Tur Black in Rs./Qtl.	4700	4400	4200	



Pulses Prices					
Market (State)	Pulses Variety/Origin	31-Dec-19	30-Nov-19	31-Dec-18	
Barshi (Mah.)	Tur Dall Phatka in Rs./Qtl.	7400	8000	6200	
Barshi (Mah.)	Tur Dall Sava no. in Rs./Qtl.	6500	7100	5600	
Barshi (Mah.)	Tur Red in Rs./Qtl.	5000	4700	4700	
Barshi (Mah.)	Tur White in Rs./Qtl.	5400	5000	4800	
Barshi (Mah.)	Urad in Rs./Qtl.	6500	7000	4000	
Bhind (M.P.)	Chana Dall in Rs./Qtl.	5300	5400	NA	
Bhind (M.P.)	Chana Desi in Rs./Qtl.	4100	4100	NA	
Bhind (M.P.)	Tur in Rs./Qtl.	4950	4900	NA	
Bikaner (Raj.)	Chana Dall in Rs./Qtl.	5250	NA	5200	
Bikaner (Raj.)	Chana in Rs./Qtl.	4450	NA	4400	
Bikaner (Raj.)	Moong Dall Split (Average) in Rs./Qtl.	9000	NA	6700	
Bikaner (Raj.)	Urad Dall Split (Average) in Rs./Qtl.	9400	NA	6000	
Bina (M.P.)	Chana Desi in Rs./Qtl.	4300	4100	NA	
Bina (M.P.)	Masoor Kali in Rs./Qtl.	4850	4250	NA	
Bundi (Raj.)	Chana Desi in Rs./Qtl.	4050	3875	4020	
Bundi (Raj.)	Urad in Rs./Qtl.	6200	6300	3900	
Chennai (T.N.)	Tur Lemon in Rs./Qtl.	5100	5250	4500	
Chennai (T.N.)	Urad FAQ in Rs./Qtl.	7400	7100	4250	
Chennai (T.N.)	Urad SQ in Rs./Qtl.	8200	7900	5250	
Dabra (M.P.)	Urad Kali in Rs./Qtl.	NA	6500	3600	
Dabra (M.P.)	Urad Lal in Rs./Qtl.	NA	NA	5000	
Dabra (M.P.)	Urad Rangoli in Rs./Qtl.	NA	8500	NA	
Dahod (Guj.)	Chana Desi in Rs./Qtl.	4350	4200	4250	
Dahod (Guj.)	Moong chamki in Rs./Qtl.	6000	6000	4000	
Dahod (Guj.)	Tur Red in Rs./Qtl.	4950	4700	4500	
Dahod (Guj.)	Tur White in Rs./Qtl.	5150	4900	4700	
Dahod (Guj.)	Urad in Rs./Qtl.	6500	5600	4500	
Delhi	Chana (Raj.) in Rs./Qtl.	4650	4425	4650	
Delhi	Chana Besan in Rs./Qtl.	5800	5571	5571	
Delhi	Chana Dall in Rs./Qtl.	5300	5000	5250	
Delhi	Chana kantewala/katawala (M.P. Origin) in Rs./Qtl.	4550	4325	4550	
Delhi	Masoor (Kotaline) in Rs./Qtl.	5300	4575	4175	
Delhi	Masoor (Sikri Line) in Rs./Qtl.	6750	5650	5000	
Delhi	Masoor Badi /malka dal in Rs./Qtl.	5950	5275	4750	
Delhi	Masoor Chanti-Export Quality in Rs./Qtl.	8400	7200	5900	
Delhi	Masoor Dall Choti in Rs./Qtl.	7400	6400	5300	
Delhi	Moong Mogar (Mertacity-Raj) in Rs./Qtl.	7600	6500	5500	
Delhi	Moong Polish (Mertacity-Raj) in Rs./Qtl.	7800	6900	5900	



Pulses Prices					
Market (State)	Pulses Variety/Origin	31-Dec-19	30-Nov-19	31-Dec-18	
Delhi	Yellow Peas in Rs./Qtl.	6300	5200	4850	
Delhi	Tur Lemon (Burma) in Rs./Qtl.	5325	5050	4600	
Delhi	Urad SQ in Rs./Qtl.	8600	7700	5600	
Dewas (M.P.)	Chana kantewala/katawala in Rs./Qtl.	6000	5500	5000	
Ganjbasoda (M.P.)	Chana Desi in Rs./Qtl.	4200	4000	4150	
Ganjbasoda (M.P.)	Urad in Rs./Qtl.	6000	5000	3700	
Gulbarga (KA)	Chana Annagiri in Rs./Qtl.	4400	4200	4900	
Gulbarga (KA)	Chana Dall (Branded) in Rs./Qtl.	5400	4300	6700	
Gulbarga (KA)	Chana Dall in Rs./Qtl.	5200	5200	6500	
Gulbarga (KA)	Moong chamki in Rs./Qtl.	7500	6800	5500	
Gulbarga (KA)	Moong Dall Mogar (colourful branded) in Rs./Qtl.	9900	8700	7200	
Gulbarga (KA)	Moong FAQ in Rs./Qtl.	7502	NA	NA	
Gulbarga (KA)	Tur Dall Phatka in Rs./Qtl.	8550	8350	6700	
Gulbarga (KA)	Tur Red FAQ in Rs./Qtl.	5200	5400	4850	
Gulbarga (KA)	Urad Dall Mogar (local branded) in Rs./Qtl.	11500	11800	8200	
Gulbarga (KA)	Urad FAQ in Rs./Qtl.	7600	7200	4900	
Guntur (A.P.)	Urad (Polish) in Rs./Qtl.	7500	7800	5350	
Guntur (A.P.)	Urad (Unpolish) in Rs./Qtl.	7100	7300	4750	
Guntur (A.P.)	Urad Dall (Branded) in Rs./Qtl.	11200	11200	7700	
Guntur (A.P.)	Urad Gota Branded in Rs./Qtl.	11200	11200	7700	
Gwalior (M.P.)	Chana Dall in Rs./Qtl.	5250	5000	5200	
Gwalior (M.P.)	Chana Desi in Rs./Qtl.	4300	4100	4000	
Gwalior (M.P.)	Masoor Dall Malka in Rs./Qtl.	5700	4900	4700	
Gwalior (M.P.)	Masoor in Rs./Qtl.	5100	4200	3700	
Harda (M.P.)	Chana Desi in Rs./Qtl.	4150	4100	NA	
Harda (M.P.)	Moong in Rs./Qtl.	7850	6600	NA	
Harpalpur (M.P.)	Peas White in Rs./Qtl.	5000	NA	4300	
Harpalpur (M.P.)	Urad in Rs./Qtl.	NA	NA	3800	
Hathras (U.P.)	Tur Red Desi in Rs./Qtl.	NA	NA	3900	
Indore (M.P.)	Chana Dall (Average Quality) in Rs./Qtl.	5700	5700	5900	
Indore (M.P.)	Chana kantewala/katawala in Rs./Qtl.	4475	4250	4550	
Indore (M.P.)	Kabuli Chana 58-60 Export Quality in Rs./Qtl.	5900	5600	4500	
Indore (M.P.)	Kabuli Chana 44-46 Mill Quality in Rs./Qtl.	6700	6200	6000	
Indore (M.P.)	Masoor Chota (FAQ) in Rs./Qtl.	4925	4275	3825	
Indore (M.P.)	Masoor Dall (Medium) in Rs./Qtl.	6000	5400	5100	
Indore (M.P.)	Masoor Medium (barik) in Rs./Qtl.	4900	4250	3800	
Indore (M.P.)	Masoor Mota Masra in Rs./Qtl.	4950	4300	3850	



Pulses Prices				
Market (State)	Pulses Variety/Origin	31-Dec-19	30-Nov-19	31-Dec-18
Indore (M.P.)	Moong Chamki in Rs./Qtl.	8050	6800	5400
Indore (M.P.)	Moong Dall Mogar in Rs./Qtl.	9500	8800	7000
Indore (M.P.)	Tur Dall Phatka(General) in Rs./Qtl.	8200	8800	6600
Indore (M.P.)	Tur Mah. Origin in Rs./Qtl.	5300	5300	4900
Indore (M.P.)	Urad (Mah. origin) in Rs./Qtl.	7800	7500	5000
Indore (M.P.)	Urad Dall Mogar (General-Average) in Rs./Qtl.	10500	10500	8000
Indore (M.P.)	Urad in Rs./Qtl.	7800	7500	5000
Jaipur (Raj.)	Chana Desi in Rs./Qtl.	4500	4400	4550
Jaipur (Raj.)	Moong in Rs./Qtl.	7800	6800	6000
Jaipur (Raj.)	Urad in Rs./Qtl.	7000	7400	4300
Jalgoan (Mah.)	Chana Dall in Rs./Qtl.	5500	5300	5100
Jalgoan (Mah.)	Chana in Rs./Qtl.	4425	4250	4200
Jalgoan (Mah.)	Moong Chamki in Rs./Qtl.	7450	7100	6000
Jalgoan (Mah.)	Tur Dall in Rs./Qtl.	7800	7900	7200
Jalgoan (Mah.)	Tur White Desi in Rs./Qtl.	4900	5300	5000
Jalgoan (Mah.)	Urad Desi in Rs./Qtl.	7900	7200	4500
Jalna (Mah.)	Chana Gauran in Rs./Qtl.	4000	4100	4000
Jalna (Mah.)	Chana Pila in Rs./Qtl.	4200	4250	4200
Jalna (Mah.)	Moong Chamki in Rs./Qtl.	7300	7000	5500
Jalna (Mah.)	Moong Gauran in Rs./Qtl.	6500	6000	4600
Jalna (Mah.)	Tur BDM in Rs./Qtl.	5500	5300	5200
Jalna (Mah.)	Tur Red (Variety-Maruti) in Rs./Qtl.	5000	5000	4700
Jalna (Mah.)	Tur White in Rs./Qtl.	5300	5200	5000
Jalna (Mah.)	Urad in Rs./Qtl.	7000	7000	5000
Jamshedpur (Jh.)	Chana Dall in Rs./Qtl.	5300	5050	5350
Jamshedpur (Jh.)	Masoor Dall Malka in Rs./Qtl.	5700	5175	4900
Jamshedpur (Jh.)	Moong Dall Mogar in Rs./Qtl.	9200	8200	7000
Jamshedpur (Jh.)	Peas Dall in Rs./Qtl.	7500	5250	5300
Jamshedpur (Jh.)	Tur Dall in Rs./Qtl.	7800	8000	6600
Jamshedpur (Jh.)	Urad Dall Mogar in Rs./Qtl.	11500	11000	7350
Jhansi (U.P.)	Chana Desi in Rs./Qtl.	NA	4000	NA
Jhansi (U.P.)	Masoor in Rs./Qtl.	NA	3800	NA
Jhansi (U.P.)	Urad in Rs./Qtl.	NA	4500	NA
Kanpur (U.P.)	Chana Dall in Rs./Qtl.	5250	4950	5300
Kanpur (U.P.)	Chana Desi in Rs./Qtl.	4775	4450	4750
Kanpur (U.P.)	Masoor (Bareily) in Rs./Qtl.	5400	4600	4300
Kanpur (U.P.)	Masoor Mill Quality Kanpur in Rs./Qtl.	5250	4550	4250
Kanpur (U.P.)	Moong (UP line) in Rs./Qtl.	NA	6800	5700



Pulses Prices					
Market (State)	Pulses Variety/Origin	31-Dec-19	30-Nov-19	31-Dec-18	
Kanpur (U.P.)	Peas Desi in Rs./Qtl.	5500	4800	4950	
Kanpur (U.P.)	Peas White (Canada) in Rs./Qtl.	5700	4850	4850	
Kanpur (U.P.)	Tur (MP) in Rs./Qtl.	5300	5250	4400	
Kanpur (U.P.)	Tur (UP Line) in Rs./Qtl.	5400	5350	4500	
Kanpur (U.P.)	Urad Desi in Rs./Qtl.	7700	7200	4300	
Kekri (Raj.)	Chana Desi in Rs./Qtl.	4200	3950	4000	
Kekri (Raj.)	Moong in Rs./Qtl.	7400	6075	5500	
Kekri (Raj.)	Urad in Rs./Qtl.	7200	6400	4500	
Kolkatta (W.B.)	Chana (Australia) in Rs./Qtl.	4750	4600	4900	
Kolkatta (W.B.)	Masoor (Canada) in Rs./Qtl.	5300	4625	4200	
Kolkatta (W.B.)	Peas Yellow/White (Canada) in Rs./Qtl.	6300	4875	5000	
Kolkatta (W.B.)	Peas Yellow/White (Russia) in Rs./Qtl.	6200	4800	5000	
Kolkatta (W.B.)	Urad FAQ (Burma) in Rs./Qtl.	7600	6900	4500	
Latur (Mah.)	Chana Annagiri in Rs./Qtl.	NA	4350	4800	
Latur (Mah.)	Chana Dall in Rs./Qtl.	NA	5350	5800	
Latur (Mah.)	Chana G 12/Vijay in Rs./Qtl.	NA	4300	5000	
Latur (Mah.)	Chana Gauran in Rs./Qtl.	NA	3950	4300	
Latur (Mah.)	Chana Mixed (Mill) in Rs./Qtl.	NA	3950	4300	
Latur (Mah.)	Moong in Rs./Qtl.	NA	7100	5600	
Latur (Mah.)	Tur Dall Phatka in Rs./Qtl.	NA	8200	7000	
Latur (Mah.)	Tur Red in Rs./Qtl.	NA	5150	4800	
Latur (Mah.)	Urad in Rs./Qtl.	NA	7700	5000	
Merta City (Raj.)	Moong Chilka in Rs./Qtl.	7600	6500	5600	
Merta City (Raj.)	Moong Mogar in Rs./Qtl.	7300	6200	5300	
Merta City (Raj.)	Moong Polish in Rs./Qtl.	7600	6500	5600	
Morena (M.P.)	Tur Desi in Rs./Qtl.	NA	NA	3950	
Mumbai (Mah.)	Chana (Australia) in Rs./Qtl.	4300	4200	4475	
Mumbai (Mah.)	Chana (Ethiopia) in Rs./Qtl.	4250	4100	NA	
Mumbai (Mah.)	Chana (Tanzania) in Rs./Qtl.	4300	4150	NA	
Mumbai (Mah.)	Kabuli Chana (Russia) in Rs./Qtl.	4200	4150	NA	
Mumbai (Mah.)	Masoor (Canada)(Container) in Rs./Qtl.	5100	4350	4100	
Mumbai (Mah.)	Masoor Vessel in Rs./Qtl.	4600	4275	4000	
Mumbai (Mah.)	Moong (Tanzania) in Rs./Qtl.	7200	6700	4900	
Mumbai (Mah.)	Moong Kenya in Rs./Qtl.	NA	NA	5700	
Mumbai (Mah.)	Moong Pokako/Pakkaku in Rs./Qtl.	6500	5700	5000	
Mumbai (Mah.)	Peas Green (America) in Rs./Qtl.	11000	7700	6800	
Mumbai (Mah.)	Peas Green (Canada) in Rs./Qtl.	11000	7700	6800	
Mumbai (Mah.)	Peas White/Yellow (America) in Rs./Qtl.	6000	4525	4750	



Pulses Prices					
Market (State)	Pulses Variety/Origin	31-Dec-19	30-Nov-19	31-Dec-18	
Mumbai (Mah.)	Peas White/Yellow (Canada) in Rs./Qtl.	6000	4525	4750	
Mumbai (Mah.)	Peas Yellow (Russia) in Rs./Qtl.	NA	NA	4525	
Mumbai (Mah.)	Tur Lemon (Burma) in Rs./Qtl.	5050	4800	4350	
Mumbai (Mah.)	Urad FAQ (Burma) in Rs./Qtl.	7350	6500	4500	
Mumbai (Mah.)-Cnf	Kabuli Chana (Russia) in \$/t	670	NA	NA	
Mumbai (Mah.)-Cnf	Moong Annaseva (Burma) in \$/t	900	NA	NA	
Mumbai (Mah.)-Cnf	Moong Pedishewa/Pedisheva/Pedishewar (Burma) in \$/t	1000	NA	NA	
Mumbai (Mah.)-Cnf	Moong Pokako/Pakaku (Burma) in \$/t	920	NA	NA	
Mumbai (Mah.)-Cnf	Tur Lemon (Burma) in \$/t	600	NA	NA	
Mumbai (Mah.)-Cnf	Urad FAQ (Burma) in \$/t	850	NA	NA	
Mumbai (Mah.)-Cnf	Urad SQ (Burma) in \$/t	920	NA	NA	
Nagpur (Mah.)	Chana Annagiri in Rs./Qtl.	4500	4200	4400	
Nagpur (Mah.)	Chana Desi in Rs./Qtl.	4250	4000	4200	
Nagpur (Mah.)	Chana chapa in Rs./Qtl.	4400	4150	4300	
Nanded (Mah.)	Chana Annagiri in Rs./Qtl.	4400	4400	4500	
Nanded (Mah.)	Chana kantewala/katawala in Rs./Qtl.	4300	4300	4400	
Neemuch (M.P.)	Chana kantewala/katawala in Rs./Qtl.	4130	3825	4025	
Neemuch (M.P.)	Urad Desi in Rs./Qtl.	7150	6250	4600	
Patna (BR.)	Masoor in Rs./Qtl.	5600	4775	4300	
Pipariya (M.P.)	Chana Dall in Rs./Qtl.	5800	5700	6000	
Pipariya (M.P.)	Chana Desi in Rs./Qtl.	4300	4000	4300	
Pipariya (M.P.)	Masoor Desi in Rs./Qtl.	4775	4100	3600	
Pipariya (M.P.)	Moong Desi in Rs./Qtl.	7850	6500	5300	
Pipariya (M.P.)	Tur Dall in Rs./Qtl.	8200	8500	6800	
Pipariya (M.P.)	Tur Desi in Rs./Qtl.	4750	5000	3950	
Pipariya (M.P.)	Urad Desi in Rs./Qtl.	NA	NA	3500	
Raipur (CG.)	Chana in Rs./Qtl.	4475	4250	4550	
Raipur (CG.)	Masoor in Rs./Qtl.	5100	4450	4050	
Raipur (CG.)	Tur in Rs./Qtl.	5650	5550	4900	
Ramganj (Raj.)	Chana (Both Desi and kantewala) in Rs./Qtl.	4200	4000	4000	
Ramganj (Raj.)	Urad Desi in Rs./Qtl.	6700	6200	4300	
Sedam (KA.)	Chana in Rs./Qtl.	4120	NA	NA	
Sedam (KA.)	Moong Green in Rs./Qtl.	NA	6100	NA	
Sedam (KA.)	Tur Red in Rs./Qtl.	5200	5100	4700	
Sedam (KA.)	Urad in Rs./Qtl.	NA	7000	NA	



Pulses Prices					
Market (State)	Pulses Variety/Origin	31-Dec-19	30-Nov-19	31-Dec-18	
Solapur (Mah.)	Chana in Rs./Qtl.	4300	4350	4700	
Solapur (Mah.)	Tur in Rs./Qtl.	5300	5400	4975	
Sriganganagar (Raj.)	Chana Desi in Rs./Qtl.	4125	4070	4100	
Sriganganagar (Raj.)	Moong in Rs./Qtl.	7375	6330	5500	
Udgir (Mah.)	Chana Annagiri in Rs./Qtl.	4000	4300	NA	
Udgir (Mah.)	Chana Vijay in Rs./Qtl.	3900	4100	NA	
Udgir (Mah.)	Moong Desi in Rs./Qtl.	7300	7000	NA	
Udgir (Mah.)	Tur Red in Rs./Qtl.	5600	5600	NA	
Udgir (Mah.)	Urad Desi in Rs./Qtl.	7500	8400	NA	
Ujjain (M.P.)	Chana Dollar in Rs./Qtl.	5700	5500	4800	
Vijaywada (A.P.)	Chana Desi in Rs./Qtl.	4500	4300	4400	
Vijaywada (A.P.)	Moong in Rs./Qtl.	7100	6300	5400	
Vijaywada (A.P.)	Tur Lemon in Rs./Qtl.	4850	4900	4250	
Vijaywada (A.P.)	Urad (Polish) in Rs./Qtl.	8000	7900	5200	
Vijaywada (A.P.)	Urad Sada(Bada) in Rs./Qtl.	7800	7700	5000	
Yadgir (KA)	Moong Polish in Rs./Qtl.	NA	NA	5280	
Yadgir (KA)	Tur Red in Rs./Qtl.	5770	NA	4970	

(Source:-Wholesale and Retail Prices are taken from Ministry of Consumer Affairs, Food and Public distribution.

Pulses Arrivals		31-Dec-19	30-Nov-19	31-Dec-18
<b>Chana (Both Desi and kantewala) in Qtls.</b>				
Ramganj (Raj.)		10800	7800	17600
<b>Chana Annagiri in Qtls.</b>				
Latur (Mah.)		NA	NA	NA
Udgir (Mah.)		14500	6600	4750
Yadgir (KA)		NA	NA	NA
Gulbarga (KA)		13600	3567	7900
<b>Chana Dall in Qtls.</b>				
Dabra (M.P.)		NA	NA	NA
<b>Chana Desi in Qtls.</b>				
Ajmer (Raj.)		24300	4050	19500
Alwar (Raj.)		10900	1700	8045
Ashok Nagar (M.P.)		1315	32300	5450
Barshi (Mah.)		6285	4700	3150



Pulses Arrivals	31-Dec-19	30-Nov-19	31-Dec-18
Bhind (M.P.)	1250	780	540
Bina (M.P.)	6050	11800	9000
Bundi (Raj.)	78800	14505	38000
Dabra (M.P.)	NA	NA	NA
Dahod (Guj.)	NA	NA	NA
Gwalior (M.P.)	NA	NA	1950
Harda (M.P.)	6900	5735	100
Harpalpur (M.P.)	NA	NA	NA
Jaipur (Raj.)	NA	NA	NA
Jhansi (U.P.)	1525	5800	750
Kanpur (U.P.)	NA	NA	NA
Kekri (Raj.)	23500	10450	26000
Khandwa (M.P.)	NA	NA	NA
Merta City (Raj.)	97500	NA	53500
Morena (M.P.)	NA	NA	1730
Pipariya (M.P.)	2550	43700	2000
Sriganganagar (Raj.)	9445	829	13030
Tikamgarh (M.P.)	NA	NA	NA
Vijaywada (A.P.)	7200	7900	1800
<b>Chana Dollar in Qtls.</b>			
Rajgarh (M.P.)	NA	NA	750
<b>Chana G 12/Vijay in Qtls.</b>			
Latur (Mah.)	NA	NA	NA
<b>Chana Gauran in Qtls.</b>			
Jalna (Mah.)	1100	4300	2250
Latur (Mah.)	8700	NA	11300
<b>Chana in Qtls.</b>			
Ahmednagar (Mah.)	5800	11000	6600
Akola (Mah.)	1950	13300	9900
Amaravati (Mah.)	NA	14350	NA
Barshi (Mah.)	4450	NA	11400
Bikaner (Raj.)	8900	NA	11800
Jalgoan (Mah.)	2750	2400	2200
Nagpur (Mah.)	NA	10050	1400
Nanded (Mah.)	13600	66500	11000



Pulses Arrivals	31-Dec-19	30-Nov-19	31-Dec-18
Raipur (CG.)	12800	17600	12800
Sedam (KA.)	435	NA	400
Solapur (Mah.)	NA	14300	NA
Ujjain (M.P.)	10700	12600	6700
<b>Chana kantewala/katawala in Qtls.</b>			
Dewas (M.P.)	15000	41500	17100
Indore (M.P.)	12800	51500	23200
Neemuch (M.P.)	5350	25400	15300
Rajgarh (M.P.)	NA	NA	NA
<b>Chana Masumi in Qtls.</b>			
Yadgir (KA)	NA	NA	NA
<b>Chana Mixed (Mill) in Qtls.</b>			
Latur (Mah.)	4300	27800	7600
<b>Chana Pila in Qtls.</b>			
Jalna (Mah.)	2500	2650	4340
<b>Chana White-Katu in Qtls.</b>			
Rajgarh (M.P.)	NA	NA	2450
<b>Kabuli Chana in Qtls.</b>			
Dabra (M.P.)	NA	NA	NA
<b>Masoor (Bareily) in Qtls.</b>			
Kanpur (U.P.)	NA	NA	NA
<b>Masoor Dall Malka in Qtls.</b>			
Kanpur (U.P.)	NA	NA	NA
<b>Masoor Desi in Qtls.</b>			
Ashok Nagar (M.P.)	2900	2975	22100
Pipariya (M.P.)	4710	1435	8300
<b>Masoor in Qtls.</b>			
Gwalior (M.P.)	4100	NA	1800
Harpalpur (M.P.)	285	NA	320



Pulses Arrivals	31-Dec-19	30-Nov-19	31-Dec-18
Jhansi (U.P.)	670	1165	50
Patna (BR.)	26400	24900	21800
Raipur (CG.)	13600	14300	17000
<b>Masoor Kali in Qtls.</b>			
Bina (M.P.)	NA	7750	NA
<b>Masoor Medium (barik) in Qtls.</b>			
Indore (M.P.)	14300	14100	11800
<b>Masoor Medium in Qtls.</b>			
Dabra (M.P.)	NA	NA	NA
Rajgarh (M.P.)	NA	NA	NA
<b>Masoor Mill Quality in Qtls.</b>			
Kanpur (U.P.)	NA	NA	NA
<b>Moong (Kanpur-U.P.) in Qtls.</b>			
Delhi	NA	NA	NA
<b>Moong (Karnataka) in Qtls.</b>			
Delhi	NA	NA	NA
<b>Moong (kishangarh-Raj) in Qtls.</b>			
Delhi	NA	NA	NA
<b>Moong (Sumerpur-Raj.) in Qtls.</b>			
Delhi	NA	NA	NA
<b>Moong (UP line) in Qtls.</b>			
Kanpur (U.P.)	NA	NA	NA
<b>Moong Chamki in Qtls.</b>			
Delhi	NA	NA	NA
Indore (M.P.)	13700	15000	11300
Jalgoan (Mah.)	1850	8700	13800
Jalna (Mah.)	1450	6650	2400
Solapur (Mah.)	52950	NA	61000
Gulbarga (KA)	5142	26800	16842



Pulses Arrivals	31-Dec-19	30-Nov-19	31-Dec-18
<b>Moong Desi (Merta City-Raj) in Qtls.</b>			
Delhi	NA	NA	NA
<b>Moong Desi in Qtls.</b>			
Ajmer (Raj.)	11200	27400	13400
Bina (M.P.)	1725	NA	8500
Hathras (U.P.)	40000	NA	24600
Ludhiana (PB.)	NA	NA	NA
Merta City (Raj.)	NA	117000	105
Pipariya (M.P.)	NA	16050	605
Udgir (Mah.)	5700	12250	6950
<b>Moong FAQ in Qtls.</b>			
Gulbarga (KA)	45555	31971	32600
<b>Moong Gauran in Qtls.</b>			
Jalna (Mah.)	2090	2200	3600
<b>Moong Green in Qtls.</b>			
Delhi	NA	NA	NA
Sedam (KA.)	1235	4510	5850
<b>Moong in Qtls.</b>			
Ahmednagar (Mah.)	8000	7800	16700
Akola (Mah.)	11700	5850	8400
Amaravati (Mah.)	14700	NA	11190
Barshi (Mah.)	13600	12700	39300
Harda (M.P.)	NA	4740	NA
Jaipur (Raj.)	NA	NA	NA
Kekri (Raj.)	14300	29500	46200
Latur (Mah.)	9400	24300	40500
Sriganganagar (Raj.)	NA	13985	NA
Vijaywada (A.P.)	NA	6300	NA
<b>Moong Kekri in Qtls.</b>			
Delhi	NA	NA	NA
<b>Moong Mogar (Merta City-Raj) in Qtls.</b>			



Pulses Arrivals	31-Dec-19	30-Nov-19	31-Dec-18
Delhi	NA	NA	NA
<b>Moong Mogar in Qtls.</b>			
Yadgir (KA)	4819	NA	6500
<b>Moong Polish (Merta City-Raj) in Qtls.</b>			
Delhi	NA	NA	NA
<b>Moong Polish in Qtls.</b>			
Yadgir (KA)	NA	6710	NA
<b>Moong Popat in Qtls.</b>			
Delhi	24300	NA	26400
<b>Peas Desi in Qtls.</b>			
Kanpur (U.P.)	NA	NA	NA
<b>Peas White in Qtls.</b>			
Dabra (M.P.)	NA	NA	NA
Harpalpur (M.P.)	155	385	1230
Jhansi (U.P.)	17900	370	6500
<b>Tur BDM in Qtls.</b>			
Jalna (Mah.)	230	2650	100
<b>Tur Desi in Qtls.</b>			
Morena (M.P.)	3650	NA	12250
Pipariya (M.P.)	14400	5655	31100
<b>Tur in Qtls.</b>			
Ahmednagar (Mah.)	12000	6300	6700
Barshi (Mah.)	11100	5300	11700
Bhind (M.P.)	NA	1350	NA
Dabra (M.P.)	NA	NA	1295
Dahod (Guj.)	NA	NA	NA
Jaipur (Raj.)	NA	NA	NA
Khandwa (M.P.)	NA	NA	NA
Nagpur (Mah.)	79500	420	25800
Raipur (CG.)	NA	14000	NA



Pulses Arrivals	31-Dec-19	30-Nov-19	31-Dec-18
Solapur (Mah.)	NA	34300	NA
<b>Tur Lemon in Qtls.</b>			
Vijaywada (A.P.)	39500	NA	17900
<b>Tur Mah. Origin in Qtls.</b>			
Indore (M.P.)	NA	13400	NA
<b>Tur Nirmal in Qtls.</b>			
Yadgir (KA)	16677	NA	27484
<b>Tur Red (Variety-Maruti) in Qtls.</b>			
Jalna (Mah.)	6150	NA	13900
<b>Tur Red in Qtls.</b>			
Akola (Mah.)	NA	12300	NA
Amaravati (Mah.)	13700	25100	26500
Hathras (U.P.)	NA	NA	NA
Latur (Mah.)	NA	20000	NA
Sedam (KA.)	475	44	400
Udgir (Mah.)	13400	7100	3400
Yadgir (KA)	NA	554	NA
Gulbarga (KA)	9400	30265	8600
<b>Tur TRS in Qtls.</b>			
Yadgir (KA)	NA	NA	NA
<b>Tur White Desi in Qtls.</b>			
Jalgoan (Mah.)	2950	2400	2500
<b>Tur White in Qtls.</b>			
Akola (Mah.)	2700	NA	9000
Jalna (Mah.)	2100	2750	2400
Latur (Mah.)	3200	NA	27400
<b>Urad (Mah. origin) in Qtls.</b>			
Indore (M.P.)	NA	16200	NA
<b>Urad (Polish) in Qtls.</b>			



Pulses Arrivals	31-Dec-19	30-Nov-19	31-Dec-18
Vijaywada (A.P.)	NA	19000	NA
<b>Urad Desi in Qtls.</b>			
Akola (Mah.)	1504	10300	NA
Ashok Nagar (M.P.)	NA	3850	NA
Jalgoan (Mah.)	1900	14400	4700
Kanpur (U.P.)	8700	NA	11200
Neemuch (M.P.)	27400	5900	27500
Ramganj (Raj.)	535	11500	NA
Solapur (Mah.)	1035	NA	1351
Udgir (Mah.)	7450	11600	16500
<b>Urad FAQ in Qtls.</b>			
Gulbarga (KA)	NA	20200	1900
<b>Urad in Qtls.</b>			
Ahmednagar (Mah.)	2025	16500	1810
Barshi (Mah.)	700	39100	555
Bina (M.P.)	6686	NA	2665
Bundi (Raj.)	NA	171750	NA
Dahod (Guj.)	600	NA	562
Harda (M.P.)	NA	NA	NA
Harpalpur (M.P.)	NA	575	NA
Indore (M.P.)	17200	NA	24700
Jaipur (Raj.)	2950	NA	3900
Jalna (Mah.)	5050	4500	900
Jhansi (U.P.)	NA	40000	NA
Kekri (Raj.)	NA	31700	NA
Khandwa (M.P.)	NA	NA	NA
Latur (Mah.)	NA	29600	NA
Pipariya (M.P.)	1450	NA	11090
Rajgarh (M.P.)	8400	NA	7650
Sedam (KA.)	13100	3190	20800
Tikamgarh (M.P.)	5300	NA	8100
<b>Urad Kali in Qtls.</b>			
Dabra (M.P.)	NA	7900	3285
<b>Urad Lal in Qtls.</b>			



Pulses Arrivals			31-Dec-19	30-Nov-19	31-Dec-18
Dabra (M.P.)			NA	NA	NA
<b>Urad Rangoli in Qtls.</b>					
Dabra (M.P.)			NA	11100	NA
<b>Urad Sada(Bada) in Qtls.</b>					
Vijaywada (A.P.)			NA	NA	NA
<b>Chana Both(MP and Raj. Origin) in Motors/trucks (each of arround 9-15 tonne)</b>					
Delhi			NA	627	NA
<b>Chana Desi in Rs./Qtl.</b>					
Ganjbasoda (M.P.)			5900	21300	10000
<b>Urad in Rs./Qtl.</b>					
Ganjbasoda (M.P.)			3600	6700	1940
<b>Masoor (Kota-Raj.) in Motors/trucks.</b>					
Delhi			NA	NA	NA
<b>Masoor (Sikri-Raj.) in Motors/trucks.</b>					
Delhi			NA	NA	NA

**India MSP For Pulses:**

MSP (Rs/Quintal) For Crop Year From 2013-14 To 2019-20								
MSP (Rs/Quintal)		2013-14	2014-15	2015-16	2016-17	2017-18	2018-19	2019-20
Tur (Arhar)		4300	4350	4625	5050	5450	5675	5800
Moong		4500	4600	4850	5225	5575	6975	7050
Urad		4300	4350	4625	5000	5400	5600	5700
Gram		3100	3175	3425	4000	4400	4620	4875
Lentil (Masur)		2950	3075	3325	3950	4250	4475	4800

**Indian Pulses/Snap Shot/Govt.'s historical data/Adv estimate:**

Pulse s	4th Advance Estimate released on 19.08.2019									2018-19(4th Adv Est)		2019-20 1st Adv Est	
	Seaso n	201 0-11	201 1-12	201 2-13	201 3-14	201 4-15	201 5-16	201 6-17	201 7-18	2018-19	Tar ge t	Target	1st Adv Est



<b>Tur</b>	Kharif	2.8 6	2.6 5	3.0 2	3.1 7	2.8 1	2.5 6	4.8 7	4.2 9		3.5 9	4.6	3.54
<b>Gram</b>	Rabi	8.2 2		8.8 3	9.5 3	7.3 3	7.0 6	9.3 8	11. 38	11.5	10. 13	11.6	
<b>Urad</b>	Kharif	1.2 1.4 3	1.4 3	1.1 5	1.2 8	1.2 5	2.1 8	2.7 5		2.8	2.5 6	2.9	2.43
	Rabi	0.3 6	0.5 3	0.4 7	0.5 5	0.6 8	0.7 0.7	0.6 6	0.7 4	0.8	0.7 0.7	0.8	
	Total	1.7 6	1.7 6	1.9 1.7		1.9 6	1.9 5	2.8 4	3.4 9	3.6	3.2 6	3.7	2.43
<b>Moon g</b>	Kharif	1.5 3	1.2 4	0.7 9	0.9 6	0.8 7		1.6 4	1.4 3	1.55	1.8 4	1.6	1.42
	Rabi	0.2 7	0.4	0.4	0.6 5	0.6 4	0.5 9	0.5 2	0.5 9	0.7	0.5 1	0.7	
	Total	1.8 4	1.6 9	1.1 1	1.6 1	1.5 1	1.5 9	2.1 6	2.0 2	2.25	2.3 5	2.3	1.42
<b>Lentil</b>	Rabi	0.9 4	1.0 6	1.1 3	1.0 2	1.0 4	0.9 8	1.2 2	1.6 2	0	1.5 6		
<b>Other Pulses</b>	Kharif	1.3 3	0.9 3	0.6 2	0.7 1	0.7 7	0.7 2	0.8 9	0.8 3	1	0.6 1	1	0.83
<b>Other Pulses</b>	Rabi	1.3 3	1.3 4		1.5 1	1.7 4		1.7 7	1.7 8	3.1	1.9	3.1	
	Total	2.6 6	2.2 7	2.2 2	2.2 1	2.5 9	3.1 8	2.6 1		4.1	2.5 1	4.1	0.83
<b>Total Pulses</b>	Kharif	7.1 2	6.0 5	5.8 6	5.9 9	5.7 3	5.5 3	9.5 8	9.3	9.85	8.5 9	10.1	8.23
<b>Total Pulses</b>	Rabi	10. 18	9.9 7	11. 3	12. 24	10. 39	10. 82	13. 55	16. 11	16.1	14. 8	16.2	
<b>All India</b>	Grand Total	17. 3	16. 02	17. 16	18. 23	16. 12	16. 35	23. 13	25. 41	25.95	23. 39	26.3	8.23

Source: Govt .Of India, MoA

**Australian Pulses:****Australia Area & Production Estimate:**

Australia Area Production Forecast												
Winter Crop source:Abares	Area					Production					Area % Ch(18-19)	Production % Ch(18-19)
	2015 -16	2016 -17	2017 -18s	2018-19f	2019-20f	2015 -16	2016 -17	2017 -18s	2018-19f	2019-20f		
S-Est.												
F-Forecast	'000 ha	'000 ha	'000 ha	'000 ha	'000 ha	kt	kt	kt	kt	kt	'000 ha	kt



Chickpeas	677	1,069	1,075	303	370	875	2,00 4	998	282	366	22.1 1	29.79
Faba beans	220	233	313	178	227	301	484	416	217	326	27.5 3	50.23
Field peas	238	230	291	179	202	205	415	317	152	249	12.8 5	63.82
Lentils	225	276	418	303	285	182	680	543	323	384	-5.94	18.89
Lupins	534	515	612	500	483	652	1,03 1	714	693	678	-3.40	-2.1645

Source: ABARES

## Australia State-wise:

Table : Production, other crops, Australian states, 2016–17 to 2019–20

Winter crops	New South Wales		Victoria		Queensland		South Australia		Western Australia		Tasmania	
	area	pro d.	area	pro d.	area	pro d.	area	pro d.	area	pro d.	area	pro d.
	'000 ha	kt	'000 ha	kt	'000 ha	kt	'000 ha	kt	'000 ha	kt	'000 ha	kt
<b>Chickpeas</b>												
2019-20f	100	123	20	24	180	198	12	15	8	12	0	0
2018–19 f	22	22	20	20	200	190	25	25	8	12	0	0
2017–18 s	450	407	55	60	575	638	30	35	6	8	0	0
2016–17	480	792	16	28	550	1,15 0	19	27	4	7	0	0
Five-year average to 2018–19	312	399	31	36	335	476	22	23	5	7	0	0
<b>Field peas</b>												
2019-20f	27	26	55	65	0	0	85	110	35	48	0	0
	39	29	50	35	0	0	70	50	20	38	0	0
2017–18 s	52	52	60	70	0	0	90	125	20	42	0	0
2016–17	50	85	49	100	0	0	100	175	31	55	0	0
Five-year average to 2018–19	53	60	58	62	0	0	99	114	26	39	0	0
<b>Lentils</b>												
2019-20	5	4	110	120	0	0	160	250	10	10	0	0
2018–19 f	7	5	125	105	0	0	160	200	11	13	0	0
2017–18 s	22	29	150	200	0	0	175	250	6	6	0	0
2016–17	5	10	110	200	0	0	160	470	0	0	0	0
Five-year average to 2018–19	3	4	128	137	0	0	147	249	4	4	0	0
<b>Lupins</b>												
2019-20	38	32	40	41	0	0	45	55	360	350	0	0
2018–19 f	50	38	30	20	0	0	40	35	380	600	0	1



2017–18 s	95	46	49	52	0	0	66	82	402	532	0	1
2016–17	51	66	33	60	0	0	70	100	361	805	0	0
Five-year average to 2018–19	69	65	38	38	0	0	61	69	352	555	0	0

fABARES forecast. s ABARES estimate. Note: Zero is used to denote nil or less than 500 tonnes or 500 hectares.

Sources: ABARES; Australian Bureau of Statistics; Pulse Australia

Note: f ABARES forecast. s ABARES estimate

### Canadian Pulses:

Pulses & Crop year	Area Seeded	Area Harvested	Yield	Production	Imports	Total supply	Exports	Total domestic use	Carry out stock	Stock to use ratio	Ave price
Year	----- thousand ha -----		t.ha	----- thousand tonnes -----							
<b>Dry Pea</b>											
2015-16	1,489	1,470	2	3,201	15	3,900	2,647	1,077	176	5	365
2016-17	1,733	1,677	3	4,836	32	5,042	3,944	797	300	6	300
2017-18	1,656	1,642	3	4,112	12	4,424	3,083	691	650	17	265
2018-19F*	1,463	1,431	3	3,581	15	4,246	2,600	901	745	21	240-270
2019-20	1,754	1,715	3	4,300	15	4,515	3,100	915	500	12	255-285
<b>Lentils</b>											
2015-16	1,633	1,630	2	2,541	16	2,922	2,145	704	73	3	965
2016-17	2,254	2,221	1	3,194	98	3,365	2,455	595	315	10	575
2017-18	1,783	1,774	1	2,559	35	2,908	1,537	495	876	43	475
2018-19F*	1,525	1,499	1	2,092	20	2,989	1,800	489	700	31	350-380
2019-20	1,530	1,500	1	2,200	20	2,895	1,800	595	500	21	430-460
<b>Dry Beans</b>											
2015-16	124	119	2	234	81	342	330	18	2	0	865
2016-17	129	118	2	249	91	355	335	19	1	0	885
2017-18	133	131	2	322	86	409	351	23	35	9	760
2018-19F*	145	137	2	341	80	456	360	26	70	18	815-845
2019-20	142	138	2	327	80	492	350	32	110	29	800-830
<b>Chickpeas</b>											



2015-16	50	50	2	90	14	229	151	63	15	7	815
2016-17	62	44	2	82	27	129	108	20	1	1	1,000
2017-18	68	68	1	102	48	151	116	34	1	1	950
2018-19F*	179	176	2	311	25	337	100	67	170	102	450-480
2019-20 F	155	150	2	260	18	428	130	78	220	106	520-550

USA Pulses Outlook (Source-USDA), Canada Agriculture Stats, Trade source

### USA 2018 Production Report- NASS

#### USA Pulses Updates:

2019 Nass(US) planted acreage projection on 28 June -2019 Fig in acres					
CROP	2105	2016	2017	2018	2019 EST.
ALL CHICKPEAS	207,500	325,300	625,500	859,600	559,500
Small Chickpeas				222,700	125,000
Large Chickpeas				636,900	434,500
ALL DRY PEAS	1,177,000	1,420,000	1,153,500	872,900	1,027,000
ALL LENTILS	493,000	933,000	1,104,000	7 80,000	535,000
TOTAL ACREAGE	1,877,500	2,687,300	2,883,000	2,512,800	2,121,500

NASS (US)Pulses Stock Summary ( All Fig In MT) 28,June-2019			
CROP	2018	2019	UP IN %
DRY PEAS	199628	203983	0.02
LENTILS	79833	144425	0.81
ALL CHICKPEAS	39916	157262	2.94
SMALL CHICKPEAS	12156	43318	2.56
LARGE CHICKPEAS	27760	113943	3.1

Source: USA Dry Pea & Lentil Council

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