

Domestic Market Highlights:

All-India progressive procurement of Rice as on 20.03.2015 for the marketing season 2014-15 was 236.92 lakh tonnes against the procurement of 241.07 lakh tonnes up to the corresponding period of last year. Punjab, Chhattisgarh and Haryana are the major contributor for rice procurement with contribution of 77.81 lakh tonnes, 33.54 Lakh T and 19.96 Lakh T respectively, However in MY-2014-15 contribution by Punjab is lower by 4% from last year same period of 88.06 lakh tonnes due to lower production estimates for MY-2014-15 and comparatively high open market price.

The area under rice in the Rabi season has dropped some 10 per cent to 38.27 lakh hectares (lh) compared with 42.56 lh during the corresponding period a year ago, data released by the Agriculture Ministry on 20th March 2015.

Basmati Rice Market Unaffected due to rain: Recent rains accompanied by strong wind and hails storm have damaged rabi crops, specially wheat, pulses and oilseeds adversely and production of these crops is likely to be revised down by 5 to 10 percent. The rabi rice crop remains unaffected in A.P., West Bengal and Chhattisgarh.

Rice markets in Punjab and Haryana remain unmoved so far. Market participants expect stable price in the weeks ahead as there is no support from demand side. As prices are ruling at lower level, farmers may decrease aromatic rice area by 25 to 30 percent in coming year despite normal weather forecast by IMD.

Karimnagar district, which is now known as the rice bowl of Telangana, now faces a depressing future as the area under paddy cultivation has declined drastically, causing concern among farmers and others. The main reason behind decreasing of paddy area in rabi is due to severe drought condition, a depleting groundwater table. Paddy cultivation came down to 90,850 hectares compared to 1.38 lakh hectares in 2013-14.

Price Outlook:-Average Rice price in all India is likely to trade steady to slightly weak in 04th Week of March.

International Market Highlight:

The MY 2015/16 (October to September) Mexico rice production is forecast at 240,000 MT, with harvested area estimated at 41,000 ha. This year's rough rice production level converts to 165,000 MT of milled rice. The Post/New total rice production estimate for MY 2014/15 has been revised slightly upward from USDA/Official estimates to 230,000 MT (rough production) reflecting the most recent data from SAGARPA (Secretariat of

Agriculture, Livestock, Rural Development, Fisheries and Food). The increase in rough rice production is equivalent to 158,000 MT of milled rice.

The Government of Costa Rica published Executive Decree #38884-MEIC on February 27th, which sets the producer price at colones(Unit) 22,139 per 73.6 kg bag of dry and clean paddy rice. This price is equivalent to \$557/MT at the current exchange rate of colones 540/USD, and represents a 2 percent decline from the previous price. The decree also sets the minimum and maximum price for different presentations and qualities of milled rice, either locally produced or imported. Those prices will enter into effect on June 8th, 2015 so that the millers can sell their current stocks of rice. With the new prices, the consumer will obtain a 4 percent reduction in the price of milled rice. The government had previously said that it would reduce the price of rice as part of an agreement with the rice sector.

In the 2015/16 MY, South Africa's rice imports are expected to increase by 10 percent to 1.3 million tons on increased demand. In the 2014/15 MY, post estimates that rice imports could reach 1.2 million tons. So far in the 2014/15 MY (May 1, 2014 to January 31, 2015), South Africa imported 721,683 tons of rice. In the 2013/14 MY, South Africa imported 1.1 million tons of rice. Thailand regained its position as South Africa's largest trading partner in rice from India. India and Thailand, together, supply more than 70 percent of South Africa's rice demand.

As per latest report by USDA, world rice production is likely to down about 0.4% from last year production of 477,080 Thousand metric tonnes due to major fall in Asian countries like India, Thailand and Pakistan. On the other hand, We can see slightly compensated by increases rice production in Bangladesh, China, Myanmar, Vietnam and Philippines. In 2014-15, India's milled rice production is likely to reach about 102,500 thousand metric tonne, down by around 3.79% from last year production of 106.54 million tonnes.

Paddy Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Achanta	NR	MTU-1010	1390	1410	1400
Addanki	NR	B P T	2050	2100	2070
Akiveedu	NR	Paddy	1340	1380	1360
Amadalavalasa	NR	Paddy	1360	1400	1380
Ambajipeta	NR	MTU-1010	1400	1400	1400
		Swarna Masuri (New)	1360	1360	1360
Anaparthi	0.1	Paddy	1360	1400	1360
Atmakur	0.1	Sona Mahsuri	1600	1700	1650
Atmakur(SPS)	0.1	MTU-1010	1360	1400	1380
Banaganapalli	NR	Sona Mahsuri	1450	1650	1550
Bhimunipatnam	0.1	Paddy	1350	1360	1355
Chintalapudi	0.1	MTU-1001	1345	1410	1400
		MTU-1010	1310	1380	1345
Chirala	0.1	B P T	1900	2000	1950
Chodavaram	0.1	Samba Masuri	1450	1550	1500
Denduluru	NR	Paddy	1300	1345	1310
Dharmavaram	0.1	B P T	1200	1400	1300
Divi	0.1	B P T	2100	2200	2100
Gooti	0.1	Other	1400	1600	1500
Gudur	0.1	MTU-1010	1360	1420	1390
Ipur	NR	B P T	2100	2200	2150
Jaggayyapeta	NR	B P T	1300	1500	1400
Kaikaluru	NR	B P T	1500	1500	1500
		MTU-1010	1425	1425	1425

Kakinada	NR	Swarna Masuri (New)	1360	1380	1370
Kalyandurg	NR	Sona	1450	1600	1500
Kavali	0.1	MTU-1010	1360	1400	1380
Koilkunta	NR	B P T	1300	1500	1400
Kondapi	0.1	B P T	1900	2100	2000
Kothabommali	12	Paddy	1330	1360	1345
Kothapeta	NR	MTU-1010	1400	1400	1400
		Swarna Masuri (New)	1360	1360	1360
Kovvur	0.1	MTU-1010	1360	1400	1380
Macharla	0.1	B P T	1420	1470	1450
Machilipatnam	NR	B P T	1670	1730	1700
		MTU-1001	1400	1470	1430
		NO. 2716	1530	1600	1550
Malleswaram	NR	B P T	1550	1575	1560
		MTU-1001	1430	1440	1435
		NO. 2716	1425	1450	1445
Mylavaram	0.1	B P T	1300	1400	1350
Nandikotkur	0.1	Sona	1650	1750	1700
Nandyal	0.1	Sona Mahsuri	1650	1750	1700
Narasannapet	NR	Paddy	1330	1360	1345
Narsapuram	NR	MTU-1010	1360	1400	1380
Narsipatnam	NR	Paddy	1360	1400	1380
Nellore	0.1	MTU-1010	1360	1400	1380
Ongole	0.1	B P T	2120	2200	2160
Palakole	NR	MTU-1010	1400	1450	1400
Peddapuram	NR	Swarna Masuri (New)	1360	1400	1380
Penamaluru	NR	MTU-1010	1400	1500	1450

Penugonda	0.1	Swarna Masuri (New)	1380	1420	1400
Pithapuram	NR	Paddy	1320	1400	1375
Ponduru	NR	Paddy	1360	1400	1380
Proddatur	NR	B P T	1400	1550	1450
Pusapatirega	0.1	1001	1360	1400	1360
Rajam	45	Paddy	1330	1360	1345
Saluru	NR	1001	1360	1360	1360
Sampara	NR	B P T	1400	1500	1450
		Swarna Masuri (New)	1360	1370	1365
Sattenapalli	0.1	B P T	1700	1800	1750
Srikakulam	NR	Paddy	1360	1400	1360
Srikalahasti	NR	ADT 37	1333	1400	1373
		B P T	1600	1733	1666
Tellarevu	NR	Swarna Masuri (New)	1360	1400	1380
Tuni	NR	Swarna Masuri (OLD)	1350	1370	1360
Ungatur	0.1	MTU-1010	1300	1345	1310
Vakadu	0.1	MTU-1010	1360	1400	1380
Venkatagiri	0.1	MTU-1010	1360	1410	1380
Vijayanagaram	0.2	1001	1360	1400	1380
Vinukonda	1319	B P T	1350	1600	1500
Yellamanchili	NR	Paddy	1360	1400	1380
Bihar					
Kishanganj	NR	Other	1360	1400	1380
Chattisgarh					
Baradwar	6	Paddy	1361	1361	1361
Charama	27.5	Other	1310	1310	1310
Gharghoda	4	Paddy Coarse	1260	1260	1260
Khamhariya	8	Common	1400	1400	1400
Lakhanpuri	10	Other	1200	1200	1200
Naila	51.8	Paddy	1361	1365	1361
		Paddy fine	1410	1415	1415

Pirda	40	Paddy Coarse	1130	1130	1130
Salihabhata	5	Paddy Coarse	1260	1260	1260
Gujarat					
Ahwa-Dang	0.7	Other	1200	1250	1225
Bayad	12	Other	2850	3150	3000
Dehgam	80	Other	1125	1250	1187
Dehgam(Rekhiyal)	NR	Other	1100	1200	1150
Kalol	10.5	Other	1230	1505	1375
Shehra	NR	Other	1200	1400	1300
Jharkhand					
Chakulia	NR	Other	1210	1400	1330
Khunti	NR	Paddy Coarse	1360	1460	1410
		Paddy Medium	1450	1650	1550
Maharashtra					
Armori	1	Other	1400	1420	1410
Orissa					
Bhadrak	900	1001	1360	1380	1380
Bonai	50	Other	1360	1400	1360
Chandabali	125	Common	1360	1360	1360
Jatni	40	Other	1360	1450	1400
Kamakhyanagar	7000	1001	1360	1400	1360
Sahidngar	400	1001	1360	1380	1380
Pondicherry					
Karaikal	NR	ADT 38	1300	1430	1365
		ADT 39	1333	1430	1381
		Other	1333	1430	1381
		Papatla	1700	1800	1750
		Pommani	1333	1380	1356
		White Ponni	1700	1833	1766
Thattanchavady	51.75	ADT 37	1345	1347	1346
		ADT 39	1252	1359	1305
		Papatla	1249	1249	1249
		White Ponni	1747	1747	1747
Punjab					

Gehri(Jandiala mandi)	11	Other	2300	2525	2450
Tamil Nadu					
Acharapakkam	NR	ADT 43	1180	1370	1365
Ambasamudram	164	Other	1400	1600	1500
Ammoor	171.04	ADT 36	1332	1388	1360
Arani	121.11	A. Ponni	1244	1276	1260
		ADT 37	1149	1203	1176
		ADT 43	1296	1373	1335
		Sona	1272	1295	1284
Aruppukottai	NR	Culture	1310	1480	1420
Chengalpattu	NR	ADT 37	1175	1380	1375
Gingee	NR	ADT 37	1235	1461	1348
		ADT 43	1468	1555	1512
		Other	1155	1453	1304
		Ponni	1585	2391	1988
		TKM 9	1288	1405	1347
Gummidipoondy	NR	ADT 43	1160	1365	1360
Kanchipuram	NR	ADT 36	1165	1375	1370
Madurai	NR	ADT 43	1420	1500	1470
		AST 16	1400	1420	1410
		Ponni	1530	1600	1560
		Sona	1600	1650	1620
Maduranthagam	NR	ADT 39	1195	1390	1380
Manachanallur	15	Other	1400	1500	1450
Manalurpet	100	Other	1164	1275	1220
Manamadurai	NR	A. Ponni	1650	1800	1720
		ADT 36	1470	1650	1580
		Red	1350	1450	1400
Manapparai	NR	Other	1400	1600	1500
Melur	NR	ADT 36	1620	1700	1680
		ADT 43	1680	1720	1700
Nazerethpet	NR	ADT 36	1190	1380	1375
Oddunchairum	NR	Other	1360	1430	1410
Pallipattu	NR	ADT 37	1200	1385	1380
Paramakudi	NR	ADT 36	1400	1600	1500
		Other	1200	1400	1360
Ponner	NR	ADT 39	1160	1370	1365
Ramanathapuram(phase 3)	NR	Other	1200	1690	1470

Redhills	NR	ADT 38	1160	1375	1370
Sankarankovil	28	ADT 36	1200	1400	1250
Sunguvarchatram	NR	ADT 37	1170	1365	1360
Thalaivasal	0.1	Other	1100	1200	1150
Thammampati	0.1	Other	1100	1200	1150
Thenkasi	NR	ADT 36	1400	1600	1500
Thirukkalukundram	NR	ADT 39	1180	1370	1365
Thirumangalam	NR	ADT 43	1300	1400	1350
		Ponni	1500	1700	1600
Thoothukudi	NR	Other	1400	1600	1500
Tirunelvali	NR	ADT 36	1400	1600	1500
		AST 16	1400	1600	1500
Tiruttani	NR	ADT 38	1185	1375	1370
Tiruvellore	NR	ADT 36	1150	1370	1365
Trichy	NR	A. Ponni	1650	2090	1850
		ADT 39	1290	1610	1480
		Co. 43	1200	1600	1410
Ulundurpettai	50	Other	955	1139	1047
Usilampatty	NR	ADT 43	1700	1800	1750
		Co. 43	1600	1700	1650
		Ponni	2300	2400	2350
Uthiramerur	NR	ADT 39	1170	1365	1360
Uthukottai	NR	ADT 43	1175	1370	1365
Valathi	80	Other	1226	1292	1236
Vathlagundu	NR	Co. 43	1235	1300	1240
		Culture	1200	1350	1275
Vellore	13.97	ADT 37	1365	1399	1380
		B P T	1375	1389	1377
Vikkravandi	400	Other	899	1264	1025
Telangana					
Armoor	NR	MTU-1010	1360	1360	1360
Bhadrachalam	12	5001	1320	1680	1450
Chityal	NR	MTU-1010	1400	1400	1400
Choutuppal	NR	I.R. 64	1400	1400	1400
Huzurnagar	0.1	B P T	1400	1400	1400
Miryalaguda	43	MTU-1010	1250	1307	1303

Nakrekal	NR	MTU-1010	1400	1400	1400
Nidamanoor	NR	B P T	1400	1400	1400
Pargi	0.1	Hansa	1350	1350	1350
Pitlam	10	1001	1400	1400	1400
Tirumalagiri	2.9	I.R. 64	1269	1411	1411
		Samba Masuri	1504	1504	1504
Varni	NR	B P T	1750	1800	1750
Vemulawada	NR	Other	1345	1345	1345
Uttar Pradesh					
Akbarpur	85	Paddy	1250	1300	1275
Anandnagar	30	Other	1150	NR	1220
Balrampur	85	Other	1315	1340	1325
Basti	68	Paddy Coarse	1250	1360	1290
Chorichora	400	Paddy Coarse	1220	1230	1225
Devariya	200	Paddy Coarse	1245	1265	1255
Gonda	506	Common	1200	1360	1310
Gorakhpur	235	Paddy Coarse	1235	1290	1260
Gulavati	3.5	Other	1460	2200	1550
Haathras	320	Sugandha	1400	1475	1440
		SuperFine(Basmati)	2260	2360	2310
Hardoi	931	Other	1370	1390	1380
Khurja	21	Paddy fine	1370	1550	1480
Lakhimpur	630	Common	1000	1390	1385
Lalganj	90	Common	1355	1370	1365
Naugarh	10.5	Paddy Coarse	1240	1360	1270
Payagpur	97.5	Paddy	1320	1360	1330
Pratapgarh	11	Paddy	1300	1360	1325
Raibareilly	22.5	Other	1345	1375	1350
Sandila	120	Paddy Coarse	1390	1410	1400
Shahjahanpur	137.3	Other	1310	1360	1330

Sirsa	20	Other	NR	NR	1380
Sitapur	145.7	Other	1000	1350	1300
Tamkuhi Road	19	Paddy Coarse	1230	1270	1250
Vilaspur	15000	Other	1300	1370	1360
Uttrakhand					
Gadarpur	251	Other	1360	1360	1360
West Bengal					
Burdwan	503	Common	1202	1222	1212
		Fine	1202	1222	1222
Gajol	105	Other	1150	1250	1200
		Paddy fine	1450	1550	1500
Haldibari	20	Common	1150	1250	1200
Samsi	300	Other	1090	1110	1100
		Paddy fine	1130	1160	1150
Toofanganj	30	Fine	1475	1525	1500

(Arrivals and Prices in Rs/Qtl)

Rice Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Addanki	NR	B P T	3550	3600	3570
Chirala	0.1	B P T	3500	3600	3550
Divi	0.1	B P T	3100	3200	3100
Kondapi	0.1	B P T	3400	3600	3500
Machilipatnam	NR	B P T	3600	4000	3800
		Coarse	2200	2300	2250
Nandyal	0.1	Sona Fine	4900	5000	4950
Ongole	0.1	B P T	3550	3600	3560
Visakhapatnam	0.1	B P T	3400	3600	3500
Assam					
Cachar	30	Common	2400	2900	2700

		Fine	3000	3600	3200
		Other	2000	2500	2300
Dhekiajuli	45	Common	1740	1960	1870
		Fine	2100	2650	2400
Goalpara	17	Fine	2600	3800	3200
Hailakandi	3	Common	2400	2950	2700
		Fine	3000	3600	3200
		Other	2000	2500	2300
Jorhat	0.8	Common	2200	3000	2800
Lanka	65	Medium	1750	1800	1775
North Lakhimpur	NR	Common	1800	2000	1900
		Fine	2600	2800	2700
		Super Fine	3000	4000	3500
P.O. Uparhali Guwahati	89	Common	2400	2800	2600
		Fine	3500	4800	4200
		Super Fine	6500	8000	7000
Bihar					
Kishanganj	NR	Other	2400	2600	2500
Gujarat					
Jhagadiya	0.5	Other	1970	3050	2500
Jharkhand					
Bokaro (Chas)	30	Other	2500	2700	2600
Chakulia	NR	Fine	2200	2400	2350
		Medium	2010	2100	2040
Daltenganj	NR	Other	2490	2700	2640
Jamshedpur	45	Fine	2540	2580	2550
		Medium	1920	1960	1940
Khunti	NR	Coarse	1750	1850	1800
		Fine	2500	2700	2550
		Medium	2350	2450	2400
Saraikela	NR	Medium	2380	2600	2430
		Other	1680	2000	1810
Kerala					
Aroor	6	Basumathi	7300	7500	7400
		IR-8	2500	2700	2600
		Jaya	3050	3300	3200

		Other	2800	3000	2900
Chengannur	8	IR-8	2700	3000	2800
		Jaya	3200	3600	3400
Cherthala	10	IR-8	2550	2650	2600
		Jaya	3350	3500	3400
		Other	3650	3800	3700
Kottayam	10	Other	2600	3200	3000
Mannar	10	IR-8	3000	3200	3100
		Jaya	3500	3700	3600
		Other	3800	4000	3900
Munnar	30	Mataa Parboiled	3800	4500	4200
Punalur	2	Basumathi	5500	10000	8000
		IR-8 Raw (New)	2500	2800	2700
		Jaya	3000	3400	3250
Meghalaya					
Shillong	0.5	Other	3400	3600	3500
Orissa					
Bolangir	6	Other	2400	2500	2400
Bonai	30	Other	2000	2200	2000
Chandabali	75	Common	1400	1800	1400
Deogarh	9	Other	2000	3000	2500
Jatni	1.5	Other	2000	2400	2200
Nilagiri	80	Other	2200	2400	2300
Tusura	6	Other	2400	2500	2400
Uttar Pradesh					
Ajuha	11.5	Other	NR	NR	2050
Akbarpur	152	III	1940	2000	1970
Auraiya	37	III	2215	2250	2230
Azamgarh	210	Other	1950	1990	1970
Badayoun	5	Other	2050	2130	2090
Ballia	220	III	1950	2050	1970
Balrampur	39	Other	2015	2050	2030
Bareilly	181	Coarse	NR	NR	2050
Basti	73	III	1800	2000	1925
Bijnaur	17.5	Common	NR	NR	2030
Bilsi	800	Other	2040	2140	2090
Chorichora	20	III	1970	1980	1975

Devariya	150	III	1950	1970	1960
Farukhabad	4	III	NR	NR	2185
Gazipur	70	III	1975	2005	1990
Gonda	144	III	1950	2050	2010
Gorakhpur	360	III	1950	2020	1970
Gulavati	2	III	2020	2080	2040
Haathras	40	Coarse	1890	1990	1930
Hardoi	454	III	2180	2200	2190
Jasvantnagar	35	III	2150	2290	2210
Jaunpur	90	Coarse	1900	2000	1965
Kannauj	7.8	III	NR	NR	2190
Kanpur(Grain)	270	III	NR	NR	2175
Khairagarh	16	III	1980	2020	2000
Khatauli	1	III	1950	2080	2000
Khurja	6	III	1965	2220	2045
Kiratpur	35	Common	NR	NR	2050
Kopaganj	42	III	NR	NR	1975
Lakhimpur	12	Coarse	2100	2200	2130
Lalganj	3	III	1960	1980	1975
Mawana	1.2	III	NR	NR	2070
Meerut	26	III	NR	NR	2120
Muradabad	11	III	NR	NR	2020
Naugarh	14	III	1850	1950	1900
Payagpur	6.5	III	2035	2075	2050
Pratapgarh	31	III	2000	2030	2015
Pukhrayan	8.5	III	NR	NR	2180
Raibareilly	6.5	Other	1960	2000	1990
Rampur	6	Other	2070	2090	2080
Saharanpur	118	III	1810	2320	2130
Sambhal	16	III	2000	2025	2020
Sandila	5	Other	2190	2210	2200
Shahganj	NR	III	1920	1980	1950
Shahjahanpur	169.1	Other	2015	2065	2035
Sirsa	23.5	III	NR	NR	2060
Sitapur	26	Coarse	1960	2100	2040
Tamkuhi Road	17	Other	1960	2000	1975
Vilaspur	10000	Other	2060	2090	2075
Visoli	400	Other	2050	2150	2100
Yusufpur	40	III	1850	1950	1900
Uttarakhand					

Bazpur	972.89	Common	1400	1400	1400
Gadarpur	400	Other	1900	2287	2094
Tanakpur	19	Other	1800	2200	2000
West Bengal					
Alipurduar	58	Common	2100	2200	2150
		Fine	3100	3200	3150
		Super Fine	3500	3600	3550
Balarampur	4	Other	2400	2425	2400
Baxirhat	37	Masuri	2875	2925	2900
Beldanga	73	Other	2450	2550	2500
Burdwan	403	Common	1760	1800	1780
		Fine	1960	2000	1980
Darjeeling	3.3	Parimal (New)	2600	2800	2700
Gajol	110	Fine	3000	3200	3100
		H.Y.V.	2500	2700	2600
		Other	1900	2000	1950
Habra	89	Other	1850	1850	1850
Haldibari	12	Fine	2600	2700	2650
Islampur	4	Common	2050	2150	2100
Jalpaiguri Sadar	18	Fine	2680	2730	2700
		Other	2000	2050	2030
		Super Fine	3380	3570	3400
Kasimbazar	68	Other	2450	2550	2500
Kasipur	0.8	Other	2300	2300	2300
Medinipur(West)	13	Other	2330	2350	2350
Pandua	50	Ratnachudi (718 5-749)	2550	2800	2700
Purulia	62	Other	2380	2380	2380
Samsi	200	H.Y.V.	2480	2520	2500
		Other	2790	2820	2800
Toofanganj	42.5	Fine	2875	2925	2900

(Arrivals and Prices in Rs/Qtl)

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