

**Domestic Market Highlights:**

**Punjab and Haryana governments have counsel** paddy farmers not to undertake sowing of a high- yielding variety 'PUSA Basmati 1509' before July 15 after exporters complained of high incidence of breakage in basmati rice due to early plantation.

**All India Average rice price in the fourth week of June, moved up by 1.47% from previous week** and currently hovers in the range of Rs.2715-2720/quintal. We expect that the market will move in the range bound with some positive tone in coming week due to lower area coverage compared to last year. Basmati Rice price get firmed by Rs 200-300 per quintal (major varieties) at the wholesale grain markets from last week due to limited supply from producing belts.

**The total sown area as on 26th June, as per reports received from States, stands at 165.62 lakh hectare** as compared to lakh hectare at this time last year. It is reported that rice has been sown/transplanted in 23.28 lakh ha, pulses in 11.04 lakh ha, coarse cereals in 19.28 lakh hectare, oilseeds in 27.89 lakh ha and cotton in 34.87 lakh ha.

**This kharif season 2015-16, better-than-expected monsoon rains in the past two weeks have** helped farmers in several parts of India sow all kharif crops like paddy, cotton, pulses and oilseeds on time, but the IMD is still sticking to its forecast of a likely drought. Although a delayed arrival of the monsoon had worried farmers, more than two-thirds of the country has now received normal or above-normal levels of rainfall so far this monsoon season, which starts on June 1. Overall, rainfall is 23 percent above normal as of Wednesday. Agriwatch first preliminary rice production estimates that this year (KMS 2015-16) rice production is expected to be around 104 million tonnes under current rainfall condition. However if paddy growing states receives lower rain fall between -5 to -10%, production may decreases by 1.5% to 103.23 million tonnes.

**Price Outlook:-Average Rice price in all India is likely to trade steady to firm with lean season in coming days.**

**International Market Highlight:**

**A severe drought may reduce** North Korea's rice harvest by 12 percent this year from a year earlier, a report by the Food and Agriculture Organization of the U.N. The recent

FAO report put North Korea's rice production at an estimated 2.3 million tons for this year, compared with the country's rice harvest of 2.6 million tons a year earlier.

**Pakistan's total exports declined sharply in May 2015, continuing to decline for the second consecutive** month after increasing about 33% m/m in March 2015. Pakistan exported around 263,044 tons of rice (including basmati and non-basmati) in May 2015, down about 27% from around 360,446 tons exported in April 2015, according to provisional data from the Pakistan Bureau of Statistics (PBS). In terms of value, Pakistan's rice export earnings declined about 16% to around \$152 million in May 2015 from around \$180 million earned in April 2015.

**Thai Rice Mill Association President Manus Kitprasert** has expressed concern that the prolonged low rice price in Thailand could force many rice mill operators to exit the market.

**The Thailand Commerce Ministry plans to auction another 1.4 million tonnes of rice on July 7**, the Foreign Trade Department under fourth auction program. As per Director-general Duangporn Rodphaya, the fourth auction this year will offer 1.395 million tonnes of both fragrant and white rice in different grades. In the 3rd auction The Ministry of Commerce reported that 840,000 tons of rice out of the 1.06 million tons worth 7.8 billion baht in the government stockpile was sold.

#### **Rice Prices in Various Markets:**

June-29-2015	White Rice 5% Broken	White Rice 25% Broken
Gujrat	2522.47	2298.96
Andhra Pradesh	2502.22	2135.50

**In Rs./Quintal**

#### **Rice Prices in Various Markets**

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
<b>Andhra Pradesh</b>					
Denduluru	NR	Sona	2300	2500	2400
Divi	0.1	B P T	3100	3200	3100
Kondapi	0.1	B P T	3600	3800	3700
Nandyal	0.1	Sona Fine	3900	4000	3950
Ongole	0.1	B P T	3200	3300	3240
Assam					
Cachar	20	Common	2400	2900	2700
		Fine	3000	3600	3200
		Other	2000	2500	2300
Dhekiajuli	32	Common	1920	2200	2100
		Fine	2450	2700	2600
Dhing	120	Common	1900	2100	1950
		Fine	3200	3500	3350
Howly	34.5	Broken Rice	1600	1700	1650
		Common	2000	2100	2050
		Fine	2600	3000	2800
		Super Fine	4300	4700	4450
P.O. Uparhali Guwahati	80	Common	1800	2400	2100
		Fine	2100	3500	2800
		Super Fine	3400	14000	8700
Srirampur	240	Other	2450	3150	2700
Bihar					
Motihari	NR	Other	2500	3700	3000
Jharkhand					
Chakulia	NR	Fine	2150	2350	2260
		Medium	1970	2070	2030
Daltenganj	NR	Other	2460	2700	2650
Gumla	24	Other	2800	3100	2950
Khunti	NR	Coarse	1750	1850	1800
		Fine	2500	2900	2700
		Medium	2350	2450	2400
Saraikela	NR	Medium	2350	2600	2560
		Other	1770	2000	1960
Karnataka					
Bangalore	2114	Medium	4000	4500	4300
Bangarpet	352	Broken Rice	1460	1960	1850
		Sarbati Raw	2460	2960	2580
Kerala					
Aroor	3	Basumathi	7600	7800	7700
		IR-8	2400	2600	2500
		Jaya	3200	3400	3300

		Other	3300	3500	3400
Chengannur	7	IR-8	2400	2800	2500
		Jaya	3200	3600	3300
Kondotty	25	Mataa Parboiled	2900	3100	3000
Manjeri	290	Other	2800	3800	3300
Mannar	10	IR-8	2800	3000	2900
		Jaya	3500	3700	3600
Maharashtra					
Palghar	55	1009 Kar	2355	3873	2400
Manipur					
Imphal	3.8	Other	NR	2900	2900
Lamlong Bazaar	1.2	Other	NR	2900	2900
<b>Thoubal</b>	<b>1.7</b>	<b>Other</b>	<b>2800</b>	<b>2800</b>	<b>2800</b>
Meghalaya					
Shillong	0.7	Other	3400	3600	3500
Orissa					
<b>Balugaon</b>	<b>20</b>	<b>Sona Mansoori Non Basmati</b>	<b>2800</b>	<b>3000</b>	<b>2900</b>
Bampada	10	Other	2400	3000	2500
<b>Bargarh</b>	<b>1.85</b>	<b>Other</b>	<b>2200</b>	<b>2400</b>	<b>2300</b>
Barikpur	10	Common	2400	3000	2500
Bolangir	5.5	Other	2200	2300	2200
Chandabali	85	Common	1400	1600	1600
Jagatsinghpur	1.8	Alur Sanna	2200	2600	2400
		<b>Basanti Dawat</b>	<b>3500</b>	<b>5600</b>	<b>4700</b>
Jajpur	NR	Other	2000	3000	2500
Jatni	3	Other	2000	2500	2250
Jeypore	3.4	Common	300	330	325
Jeypore(Kotpad)	1.2	Common	3000	3300	3250
Junagarh	61.18	Other	2100	2200	2200
Kalahandi(Dharamagarh)	18.89	Other	2100	2200	2200
Karanjia	5.7	Common	2400	2700	2500
		<b>Other</b>	<b>2200</b>	<b>2500</b>	<b>2400</b>
Nilagiri	11	Other	2200	2400	2300
Tusura	7	Other	2200	2300	2200
Telangana					
Adilabad(Rythu Bazar)	0.31	B P T	3000	3000	3000
<b>Uttar Pradesh</b>					
Achalda	43.5	III	NR	NR	2280
Aligarh	90	III	1900	1960	1930
Ballia	170	III	1975	2050	1990
Baraut	7	III	NR	NR	2115
Basti	24.5	III	1900	2050	1950
Bijnaur	18	III	NR	NR	2125
<b>Bindki</b>	<b>120</b>	<b>Other</b>	<b>2125</b>	<b>2170</b>	<b>2150</b>

Chandoli	7	Other	1860	1895	1885
<b>Dadri</b>	<b>70</b>	<b>III</b>	<b>2000</b>	<b>2180</b>	<b>2100</b>
Faizabad	120	Other	2060	2090	2075
Gazipur	36	III	2000	2020	2010
Gulavati	2.5	III	2020	2080	2040
<b>Jahanabad</b>	<b>14.4</b>	<b>Coarse</b>	<b>NR</b>	<b>NR</b>	<b>2200</b>
Jasra	20	III	NR	NR	2115
Khurja	4	III	NR	NR	2050
Lalitpur	21.5	Other	2150	2220	2180
Mirzapur	8	Other	NR	NR	1975
Muradabad	7	III	NR	NR	2060
Partaval	8	III	1920	2000	1960
Pilibhit	140	Coarse	2170	2210	2195
Rampur	14	Other	2080	2100	2090
Rura	5.5	III	NR	NR	2235
Saharanpur	80	III	NR	NR	2170
<b>Sardhana</b>	<b>NR</b>	<b>III</b>	<b>NR</b>	<b>NR</b>	<b>2140</b>
Shahjahanpur	983.8	Other	1980	2025	2005
Sitapur	29	Coarse	2000	2200	2084
Siyana	2	III	NR	NR	2040
Yusufpur	16	III	1900	1960	1925
West Bengal					
Asansol	128	Fine	2285	2330	2300
Balurghat	24	Other	1860	1950	1900
Baxirhat	35	Masuri	2875	2925	2900
Beldanga	50	Other	2250	2350	2300
Bolpur	192	Fine	2150	2250	2200
		<b>Other</b>	<b>1980</b>	<b>2100</b>	<b>2050</b>
Champadanga	16	Ratnachudi (718 5- 749)	2450	2600	2550
<b>Durgapur</b>	<b>144</b>	<b>Fine</b>	<b>2280</b>	<b>2330</b>	<b>2300</b>
Jalpaiguri Sadar	20	Fine	2750	2850	2800
		Other	2100	2200	2150
		Super Fine	3450	3600	3500
Jangipur	95.5	Other	2160	2180	2170
Kaliaganj	13	Other	2510	2580	2550
Kalimpong	0.8	Other	2300	2500	2400
Kalipur	120	Other	2000	2100	2050
		Sona Mansoori Non Basmati	1900	2000	1950
Kasimbazar	49	Other	2250	2350	2300
Kasipur	1.3	Other	2200	2200	2200
Mekhliganj	17	Fine	2950	3100	3000
Memari	154	Fine	1930	1970	1950
Purulia	44	Other	2350	2350	2350
Raiganj	14.5	Other	2540	2630	2600

Toofanganj	42	Fine	2875	2925	2900
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**(Arrivals and Prices in Rs/Qtl)**

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