

**Domestic Market Highlights:**

**Aromatic rice price in (all varieties) wholesale markets were traded weak in last couple of weeks** due to frail demand from bulk buyers. Normally at the fag end of the season, buyers prefer to stay away from market as usually due to lower demand from bulk buyers at the end of the season and expected arrival from new crop, i.e., hardly one months away.

**Total area planting to India's 2015-16 Kharif (main) rice crop (June - December) in India stood at** around 36.841 million hectares as of September 11, 2015, slightly up from around 36.651 million hectares planted during the same time last year, according to a press release by the Agriculture Ministry.

**As per data extract by IBIS, Weekly Rice export for the period 07-13 Sept, 15 was 189807.4** thousand tonnes. Non- basmati rice export in the period was 102612.6 tonnes and basmati exports contribution for the period was 45.93% with quantity of 87190.8 tonnes. Major importers of this period for basmati rice were, UAE, Kuwait and Saudi Arabia, whereas for non basmati Benin, Senegal and Liberia were the top three importers.

**As per first advance estimates released by Ministry of Agriculture, India's total foodgrain production**, including rice, coarse cereals and pulses, is likely to touch 124.05 million tonnes (mt) this Kharif, 1.78 per cent lower than last year's final estimate of 126.38 mt. However, the early estimate this kharif is higher than last year's early estimate of 120.27 mt – a 3.14 per cent increase. Rice production is pegged at 90.61 mt compared to 88.02 mt last year and targets for total rice production is about 106 million tonnes, whereas Agriwatch total rice production(including rabi) estimates for MY 2015-16 is around 104.5-105 million tonnes.

**Total rice stock in central pool stock as on September,01st 2015 is 16.31 million tonnes which** is down by around 2 million tonnes from last month stock. Out of four zones, south and north zone are major with contribution of 50.49 lakh tonnes and 43.44 lakh tonnes respectively.

**Price Outlook:-Average Rice price in all India is likely to trade steady to firm with lean season in coming days.**

### International Market Highlight:

**Unofficial preliminary rice exports (excluding premium white and fragrant rice) for August 31 – September 6, 2015** totaled 111,176 metric tons, up 2,202 metric tons from the previous week but down 1,909 metric tons from the four-week moving average of 113,085 metric tons. Rice exports (excluding premium white and fragrant rice) from January 1 – September 6, 2015, totaled 2,828,991 metric tons, down 18 percent from the same period last year. Total rice exports from January to June 2015 totaled 4,457,927 metric tons, down 4.7 percent from the same period last year.

**Vietnam exported about 3.818 million tons of rice in first eight months of 2015, down about 10% from about 4.26 million tons of rice exported during same time last year, according to data from the Vietnam Food Association (VFA).** The average rice export price so far in this year stands at about \$417 per ton (FOB), down about 3% per ton from about \$431 per ton recorded during same last year. In August, 2015, Vietnam exported about 517,060 tons of rice, down about 18% from about 627,089 tons rice exported in August 2014, and down about 12% from about 589,323 tons rice exported in July 2015. The average export price in August stands at about \$434 per ton, up about 1% per ton from a year ago and up about 8% per ton from a month ago.

**For marketing year (MY) 2015/16 (May to April), Bangladesh estimate for total rice area and production** is unchanged at 11.8 million hectares and 34.8 million tons. For MY 2014/15, the rice import estimate increased to 1.2 million tons on revised customs data.

### **Rice Prices in Various Markets:**

Sept 17-2015	White Rice 5% Broken	White Rice 25% Broken
Gujarat	2554.48	2322.25
Andhra Pradesh	2534.23	2135.50

**In Rs./Quintal**

**Rice Prices in Various Markets**

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
<b>Andhra Pradesh</b>					
Addanki	NR	B P T	3950	4000	3980
Chirala	0.1	B P T	3900	4000	3950
Denduluru	NR	Sona	2300	2500	2400
Ichapuram	32	Rice Floor	2500	3000	2800
Kandukur	0.1	B P T	3600	3700	3650
Kondapi	0.1	B P T	3600	3800	3700
Nandyal	0.1	Sona	3900	4000	3950
Ongole	0.1	B P T	3800	3900	3840
Repalli	0.1	B P T	4100	4300	4200
Tiruvuru	NR	Fine	3400	3600	3500
Visakhapatnam	0.1	B P T	3500	3800	3700
<b>Assam</b>					
Bohorihat	13	Coarse	2200	2300	2250
		Fine	2800	3200	3000
<b>Gujarat</b>					
Jambusar	NR	Other	2800	4000	3800
<b>Jharkhand</b>					
Gadhwah	NR	Other	2050	2900	2450
Giridih	14.52	Fine	3300	3560	3560
		Medium	2300	2540	2540
		Motta (Coarse) Boiled	2100	2230	2230
Jamshedpur	NR	Fine	3640	3680	3650
		Medium	2230	2300	2250
Khunti	NR	Coarse	1750	1850	1800
		Fine	2500	2900	2700
		Medium	2350	2450	2400
		Other	1800	2200	2000
Lohardaga	22	Common	2200	2400	2300
		Fine	3000	3400	3200
		Medium	2400	2600	2500
Saraikela	NR	Medium	2450	2600	2590
		Other	1880	2000	1960
<b>Karnataka</b>					
Bangalore	2512	Medium	4000	4600	4300
<b>Kerala</b>					
Aroor	4	Basumathi	8000	8200	8100
		IR-8	2500	2700	2600
		Jaya	3200	3400	3300
		Other	3000	3200	3100
Chala	7	Other	2620	2900	2640
Mannar	10	IR-8	2800	3000	2900
		Other	3800	4000	3900
Perinthalmanna	2.5	Jaya	3000	3200	3100

		Other	2600	2800	2700
Maharashtra					
Mangaon	1	Other	1800	3500	2500
Orissa					
Balugaon	10	Sona Mansoori Non Basmati	3000	3200	3100
Betnoti	0.03	Sanna Bhatta	1800	2200	2000
Jajpur	NR	Other	2000	2800	2400
Karanjia	5	Common	2500	2700	2600
		Other	2400	2500	2450
Tripura					
Taliamura	28	Masuri	2500	2700	2600
Uttar Pradesh					
Achalda	45	III	NR	NR	2250
Aligarh	80	III	2100	2200	2150
Allahabad	170	Other	NR	NR	2225
Badayoun	2.5	Other	2100	2170	2135
Bahraich	105	III	2050	2080	2065
Ballia	140	III	1950	2050	1970
Balrampur	40	Other	1995	2030	2010
Basti	135	III	1900	2100	1975
Bindki	55	Other	NR	NR	2170
Buland Shahr	14	III	1800	2100	2025
Dadri	50	III	NR	NR	2140
Devariya	50	III	2000	2050	2025
Etawah	150	III	NR	NR	2260
Ghaziabad	50	III	NR	NR	2165
Gonda	78	III	2000	2050	2025
Gorakhpur	260	III	2010	2130	2065
Gulavati	1.5	III	2020	2090	2050
Hapur	70	III	NR	NR	2050
Jahanabad	9.5	Coarse	NR	NR	2160
Jayas	22.5	III	2070	2100	2080
Jhansi	9	Other	1900	2000	1950
Kasganj	16	Coarse	2030	2070	2050
Khairagarh	14	III	2030	2090	2060
Khatauli	1.5	III	2050	2125	2100
Lakhimpur	11	Other	2100	2250	2180
Mainpuri	45	Coarse	1960	2100	2020
Mawana	1	III	NR	NR	2155
Mirzapur	4	Other	1970	2010	1990
Muradabad	7	III	NR	NR	2180
Muzzafarnagar	35	Common	NR	NR	2070
Partaval	30	III	1910	1970	1940
Payagpur	60	III	2050	2080	2065
Pilibhit	68	Coarse	2170	2210	2190
Pratapgarh	41.5	III	2030	2070	2050
Raibareilly	6	Other	2090	2150	2100
Saharanpur	65	III	NR	NR	2150

Shahabad(New Mandi)	9	Other	2150	2250	2200
Shahganj	NR	III	1970	2010	1990
Shahjahanpur	47.2	Other	2000	2080	2040
Sitapur	62	Coarse	2050	2200	2109
Siyana	2	III	1950	2150	2040
Tilhar	17.1	Other	1380	1450	1440
Varanasi(Grain)	344	Other	1950	2200	2010
Yusufpur	8	III	1950	2040	2000
West Bengal					
Balurghat	25	Other	1960	2050	2000
Baruipur(Canning)	1.5	Common	2700	2900	2800
		Super Fine	3700	3900	3800
Beldanga	32.5	Other	2300	2350	2325
Darjeeling	3.5	Parimal (New)	2600	2800	2700
Egra/contai	4	Coarse	2070	2150	2100
		Fine	2550	2660	2600
Indus(Bankura Sadar)	40	Other	2150	2250	2200
Islampur	3.5	Other	2100	2200	2150
Jangipur	69	Other	2090	2110	2100
Jhargram	30	Fine	2700	2850	2800
		Other	2200	2400	2300
		Super Fine	3100	3300	3200
Kalna	70	Coarse (I.R.20)	1740	1760	1750
		Fine	1850	1870	1860
Karsiyang(Matigara)	1.8	Other	2100	2300	2200
Kasimbazar	30	Other	2300	2350	2325
Mathabhanga	100	Common	1900	2000	1950
Medinipur(West)	12	Other	2270	2300	2300
Nadia	50	Fine	2850	2950	2900
Ramkrishanpur(Howrah)	17.5	Other	2400	2600	2500
		Sona Mansoori Non Basmati	2200	2400	2300
Samsi	600	Fine	2780	2820	2800
		H.Y.V.	1990	2020	2000
Sealdah Koley Market	60.9	Fine	2200	2300	2300
Sheoraphuly	12	Ratnachudi (718 5-749)	2550	2750	2650

**(Arrivals and Prices in Rs/Qtl)**
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