

Domestic Market Highlights:

IPAB (Intellectual Property Appellate Board)has directed Chennai based assistant registrar to start registration of a GI indication for basmati rice. Notably APEDA had demanded to mark basmati as GI. Now with this direction basmati produced in Punjab, Haryana, Himachal Pradesh and Uttrakhand and some parts of Uttar Pradesh and Jammu & Kashmir will get the geographical Identification tag.

The Appellant Authority has asked the registrar to reconsider the matter related to inclusion of uncovered area too including Madhya Pradesh .Two petition received from Pakistan has been dismissed. A GI tag is issued for agricultural, natural or manufactured goods that have a given quality, reputation or other characteristics attributable to its geographical origin

Wholesale Prices for India as an average for first week of February traded firmed by 4.48% and are currently hovering at Rs.2890-2895/quintal. Agriwatch expects non-basmati rice market to move range bound with firm tone in coming week.

Wholesale basmati rice prices in the national capital have declined this week due to a slackened demand from retailers. Currently hover in the range of Rs.41-4200 for 1121 sella and Rs.5100-5150 for steam. Overall basmati rice is expected to trade range bound in coming weeks.

Total rice exports for MY-2016-16 till January-16 was 38.76 Lakh tons around 9.43% lower than export of 42.8 lakh tons during corresponding period of last year. Non- basmati rice exports in the month of January was 5.00 lakh tons and basmati exports in the month was 3.08 lakh tons.

Indian FOB for 1121 steam in the month of January moved down from last month and currently is in the range of USD 805-810/MT which is down by around 7.43% from last month price. Average basmati rice price declined due to slackened demand from retailers against adequate supply push the price in southward direction. Pakistani basmati price has unlikely increased from USD 716/MT to 734\$/MT, according to the UN's Food and Agriculture Organization (FAO). Currently Pakistani basmati FOB is hovering in the range of USD 716/MT which is up by 2.47% from last month FOB of USD 716/MT.

India's rice stocks in the central pool as on January 1, 2015 stood at around 26.02 million tons up by about 14% from around 22.37 million tons recorded during the corresponding period last year, according to data from the Food Corporation of India (FCI). India's rice stocks in the central pool are up about 10% from around 23.41 million tons recorded on December 1, 2015. The current rice stocks are about one million tons

more than the required strategic reserve norms of around 10.25 million tons for this time of the year, according to the FCI.

Price Outlook:-Average Rice price in all India is likely to trade steady with firm tone due to higher demand and tight supply.

International Market Highlight:

The FAO estimates 2016 global rice trade at around 45.4 million tons, up about 1.4% from an estimated 44.8 million tons last year, and slightly up from its last month's forecast of around 45 million tons. The FAO expects greater purchases by China and Indonesia in 2016.

As per latest report published by the UN's Food and Agricultural Organization forecasts 2015/16 global rice production at around 491.8 million tons, slightly down from an estimated 494.3 million tons in 2014/15, and slightly up from its last month's forecast of around 491.4 million tons. The FAO forecasts improved production outlook in China, Vietnam and the U.S., while lower production prospects in Japan and Nepal.

Viet Nam exported nearly 315,000 tonnes of rice as of January 28, an increase of 46 per cent compared with the same period last year, according to the Viet Nam Food Association. According to the association, the increase in rice exports last month was due to the fact that Viet Nam's rice exporters had to complete government-to-government deals with the Philippines and Indonesia. Last year, Viet Nam exported 6.5 million tonnes for \$2.68 billion, a decrease of 3.9 percent in value. Asian countries were the main buyers, accounting for 74.5 per cent of exports, followed by Africa (13.7 percent), and the US (6.7 per cent). The association forecast that rice export volume this year excluding border trade is expected to remain the same as last year's

Record Rice production in Sri Lanka is expected in MY 2015-16 due to better yield and higher area under paddy. Sri Lanka rice production in this year is expected around 3.3 million tonnes which is higher by around 16% from corresponding period last year production of 2.8 million tonnes. This could be the reason for lower imports by the country in this year. This year only 50, 000 Mt of rice is expected to imports which is 250,000 mt lower from last year imports.

The EU imported about 419,524 tons of rice during the period September 1, 2015 - January 12, 2016, up about 31% from around 392,569 tons imported during the same period last year. The UK remained the largest importer in September 1, 2015 - January 12, 2016 period with around 101,903 tons followed by France (75,397 tons),

Netherlands (46,412 tons), Germany (31,874 tons), Poland (29,552 tons) and Italy (28,264 tons). Other EU countries imported 106,122 tons. The EU imported around 1.143 million tons of rice in the crop year 2014-15, up about 12.7% from around 1.013 million tons imported in the crop year 2013-14.

Rice Prices in Various Markets:

Feb-07-2016	White Rice 5% Broken	White Rice 25% Broken
Gujarat	2514.89	2276.995
Andhra Pradesh	2494.89	2251.995

In Rs. /Quintal

Paddy Prices in Various Markets

Market	Arrivals (Tonnes)	Variety	Minimum Price (Rs./Quinta l)	Maximum Price (Rs./Quinta l)	Modal Price (Rs./Quinta l)
Andhra Pradesh					
Achanta	NR	MTU-1010	1440	1460	1450
Addanki	NR	B P T	2350	2400	2380
Alamuru	NR	Paddy	1410	1450	1410
Allagadda	NR	Paddy	1500	1700	1600
Anaparthi	0.1	Paddy	1410	1450	1410
Atmakur	NR	Sona Mahsuri	1600	1700	1650
Atmakur(SPS)	0.1	MTU-1010	1410	1450	1430
Badvel	NR	Masuri	1510	1550	1530
		Molagolukulu (New)	1460	1500	1480
Bapatla	NR	B P T	2300	2400	2350
Bhimadole	NR	MTU-1010	1410	1450	1430
Bhimunipatnam	0.1	Paddy	1410	1450	1430
Bobbili	22	1001	1500	1500	1500
Darsi	0.1	B P T	2250	2350	2300
Denduluru	NR	Paddy	1400	1450	1410
Dharmavaram	0.1	B P T	1200	1400	1300
Divi	0.1	B P T	1700	1800	1700
Gooti	NR	Other	1300	1500	1400
Gudur	0.1	MTU-1010	1400	1450	1425

Ipur	NR	B P T	2200	2300	2250
Kaikaluru	NR	MTU-2077	1410	1410	1410
		NO. 2716	1450	1450	1450
Kakinada	NR	Swarna Masuri (New)	1410	1430	1420
Kanchili	NR	Paddy	1410	1450	1430
Kandukur	0.1	B P T	2350	2450	2400
Kavali	0.1	MTU-1010	1410	1450	1430
Koilkunta	NR	B P T	1400	1600	1500
Kondapi	0.1	B P T	2200	2300	2250
Kothabommali	NR	Paddy	1410	1450	1430
Kothavalasa	0.1	1001	1410	1450	1410
Macharla	0.1	B P T	1470	1570	1550
Mandapeta	0.1	Paddy	1410	1450	1410
Mangalagiri	NR	B P T	1750	1850	1800
Mydukur	NR	Masuri	1560	1600	1580
Mylavaram	0.1	B P T	1410	1450	1410
Nagaram	NR	Paddy	1410	1450	1410
Naidupet	0.1	MTU-1010	1410	1450	1430
Nandigama	0.1	B P T	1900	1950	1900
Nandikotkur	NR	Sona	1650	1750	1700
Nandyal	0.1	Sona Mahsuri	2100	2200	2150
Narasannapet	NR	Paddy	1410	1450	1410
Narsapuram	NR	MTU-1010	1550	1580	1570
Narsipatnam	NR	Paddy	1410	1450	1430
Nellore	0.1	MTU-1010	1410	1450	1430
Palakole	NR	MTU-1010	1560	1580	1570
Palakonda	195.2	Paddy	1410	1450	1430
Penamaluru	NR	MTU-1010	1500	1600	1545
Penugonda	NR	MTU-1010	1430	1450	1440
Pithapuram	NR	Paddy	1320	1450	1375
Polavaram	NR	Sona Masuri (OLD)	1380	1450	1410
Ponduru	20	Paddy	1410	1450	1430
Ponnur	NR	B P T	2300	2400	2350
Proddatur	NR	Masuri	1900	2000	1950
Pusapatirega	0.1	1001	1410	1450	1450
Rajam	47	Paddy	1410	1450	1430
Rayachoti	NR	ADT 37	1400	1500	1450
Razole	NR	1001	1410	1450	1410
Saluru	NR	1001	1410	1430	1420
Sampara	NR	B P T	1450	1500	1475

		Swarna Masuri (New)	1410	1420	1415
Sattenapalli	0.1	B P T	2000	2200	2100
Srikalahasti	NR	ADT 37	1200	1266	1233
		B P T	1866	2000	1933
Sullurpet	0.1	MTU-1010	1410	1450	1430
Thottambedu	NR	Paddy Coarse	1200	1410	1333
Tirupati	NR	Paddy Coarse	1300	1400	1350
Tuni	NR	Swarna Masuri (OLD)	1410	1450	1430
Udayagiri	0.1	MTU-1010	1410	1450	1430
Vakadu	0.1	MTU-1010	1410	1450	1430
Venkatagiri	0.1	MTU-1010	1360	1410	1380
Vijayanagaram	0.2	1001	1410	1450	1430
Yellamanchili	NR	Paddy	1410	1450	1430
Chattisgarh					
Baradwar	38	Paddy	1411	1411	1411
Charama	15	Other	1200	1200	1200
Dongargaon	10.1	Other	1150	1200	1150
Kasdol	6	Paddy	1200	1200	1200
		Paddy fine	1250	1250	1250
Naila	3.6	Paddy	1412	1412	1412
Shakti	10	Paddy	1200	1200	1200
Surajpur	200	I.R. 36	1452	1452	1452
Gujarat					
Khambhat(Grain Market)	432.5	Other	1650	2110	1860
		Paddy	1490	1870	1630
Songadh	7.9	Other	1300	1495	1397
Tarapur	159.7	Other	850	2080	1690
Haryana					
Jakhal	110	Other	1820	2000	2000
Jharkhand					
Godda	NR	Other	1430	1500	1450
Lohardaga	NR	Paddy fine	1350	1585	1495
		Paddy Medium	1245	1480	1460
Pakur	8	Paddy Coarse	1250	1450	1350
Karnataka					
Gonikappal	20	Paddy Medium	1510	1510	1510
Kerala					
Kalpetta	6	Other	1250	1410	1410
Pulpally	1	Other	1650	1850	1750
Madhya Pradesh					

Bhopal	33	Other	1600	1600	1600
Bichhiya	13.95	Other	1420	1420	1420
Lalbarra	NR	Other	1410	1410	1410
Maharashtra					
Alibagh	3	Other	1450	1550	1500
Murud	3	Other	1450	1550	1500
Orissa					
Bonai	250	Other	1410	1450	1410
Dungurapalli	32.1	Other	1410	1500	1410
Jeypore	203.1	Common	1410	1450	1430
Jeypore(Kotpad)	188.4	Common	1410	1450	1430
Karanjia	16.8	Other	1410	1410	1410
Pandkital	21.4	Other	1410	1500	1410
Punjab					
Khanna	63	Basumathi	1500	2060	2000
Rajpura	20	1121	1900	2100	2000
Tamil Nadu					
Ambasamudram	NR	Other	1400	1600	1500
Ammoor	41.19	Co. 43	998	1576	1572
		Sona	1723	1832	1827
		White Ponni	1842	2080	2075
Avalurpet	18.5	Other	1200	2300	1500
Cheyar	1.11	ADT 37	1280	1523	1415
Gingee	187.5	ADT 37	1147	1452	1300
		ADT 43	1345	1612	1479
		B P T	1867	2120	1994
		Other	1707	1707	1707
		Ponni	1867	2453	2160
Karumanturai	0.1	Other	900	1250	1075
Karur	NR	A. Ponni	1420	1500	1430
Manalurpet	2.5	Other	1853	NR	NR
Sangarapuram	80	Other	1087	1632	1451
Sankarankovil	68	ADT 36	1510	1580	1550
Thammampati	0.1	Other	1100	1200	1150
Thenkasi	NR	ADT 36	1450	1600	1500
Thoothukudi	NR	Other	1420	1480	1450
Tirunelvali	NR	ADT 36	1400	1600	1500
		AST 16	1400	1600	1500
Vadaseri	7	AST 16	1400	1500	1450
Villupuram	215	ADT 37	1280	1368	1324
		ADT 39	1310	1368	1333

		B P T	1825	2152	1947
		Other	1528	1573	1547
		White Ponni	1825	2175	2107
Telangana					
Aler	0.1	I.R. 64	1450	1450	1450
Chandur	NR	1001	1450	1450	1450
Chandur(Mungodu)	NR	I.R. 64	1450	1450	1450
Charla	8.5	1001	1380	1410	1410
Chityal	NR	MTU-1010	1450	1450	1450
Choutuppal	NR	I.R. 64	1450	1450	1450
Devarakonda	NR	MTU-1010	1450	1450	1450
Devarkonda(Dindi)	NR	MTU-1010	1450	1450	1450
Devarkonda(Mallepalli)	NR	MTU-1010	1450	1450	1450
Dharmapuri	NR	MTU-1010	1450	1450	1450
Gandhari	NR	MTU-1010	1450	1450	1450
Huzurnagar	0.1	MTU-1010	1450	1450	1450
Kallur	17	Samba Masuri	1375	1450	1410
Kathalapur	NR	1001	1400	1400	1400
Kodad	NR	I.R. 64	1400	1400	1400
Mancharial	NR	1001	1400	1400	1400
Manthani	5	Paddy	1410	1410	1410
Medchal	NR	I.R. 64	1410	1410	1410
Metpally	NR	MTU-1010	1450	1450	1450
Miryalaguda	NR	Samba Masuri	1450	1450	1450
Mothkur	NR	MTU-1010	1450	1450	1450
Nakrekal	NR	MTU-1010	1450	1450	1450
Neredcherla	NR	B P T	1450	1450	1450
Nidamanoor	NR	B P T	1410	1450	1450
Pargi	0.1	Hansa	1345	1345	1345
Pothgal	NR	MTU-1010	1450	1450	1450
Sattupalli	NR	Samba Masuri	1400	1400	1400
Varni	0.1	B P T	1450	1450	1450
Venkateswarnagar	NR	1001	1400	1400	1400
Venkateswarnagar(Chintapa Ili)	NR	1001	1400	1400	1400
Voligonda	NR	MTU-1010	1450	1450	1450
Voligonda(Ramannapet)	NR	MTU-1010	1450	1450	1450
Wyra	NR	Samba Masuri	1360	1450	1400
Tripura					
Bachaibari	1	Other	1250	1280	1265
Uttar Pradesh					
Bahraich	171	Paddy	1380	1415	1410

Bindki	200	Common	NR	NR	1410
Buland Shahr	16	Other	1500	1950	1550
Devariya	190	Paddy Coarse	1400	1420	1410
Etawah	220	Paddy Coarse	NR	NR	1410
Farukhabad	4	Paddy Coarse	NR	NR	1415
Fatehpur	4	Common	NR	NR	1420
Gonda	141	Common	1405	1420	1410
Haathras	430	Basmati 1509	1500	1600	1550
		Sugandha	1420	1500	1460
		SuperFine(Basmati)	1950	2050	2000
Jaunpur	37	Other	NR	NR	1410
Lakhimpur	600	Common	1280	1412	1410
Lucknow	60	Paddy Coarse	1400	1425	1415
Mirzapur	90	Paddy	1400	1415	1410
Pilibhit	250	Other	1395	1425	1410
Pukhrayan	75	Other	NR	NR	1420
Rura	14	Common	NR	NR	1410
Shahganj	600	Other	1405	1415	1410
Shahjahanpur	40.5	Other	1360	1410	1400
Sitapur	128.7	Other	1250	1410	1410
Tilhar	4.5	Other	1180	1410	1380
Unnao	46.1	Paddy Coarse	1410	1420	1415
		SuperFine(Basmati)	1985	2025	2000
Uttarakhand					
Bazpur	1360.47	Common	1410	1410	1410
Lakshar	NR	Other	1410	2550	1450
Nanakmatta	254.2	Other	1410	1410	1410
West Bengal					
Kalipur	112	Other	1290	1310	1300
		Swarna Masuri (New)	1100	1130	1120

(Arrivals and Prices in Rs/Qtl)

Rice Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Addanki	NR	Arti Mashuri	4050	4100	4070
Denduluru	NR	Sona	2300	2500	2400

Divi	0.1	B P T	2700	2800	2700
Kandukur	0.1	B P T	3800	4000	3900
Kondapi	0.1	B P T	3800	4000	3900
Markapur	0.1	B P T	3800	4000	3900
Nandyal	0.1	Sona Fine	4300	4400	4350
Polavaram	NR	Sona	3000	3600	3400
Proddatur	NR	Masuri	3350	3500	3400
Assam					
Dhekiajuli	30	Common	1700	1900	1800
		Fine	2100	2600	2400
Dibrugarh	21	Other	1900	2900	2400
Jorhat	35	Common	2000	3000	2700
North Lakhimpur	6.7	Common	1800	2000	1900
		Fine	2600	2800	2700
		Super Fine	3000	4000	3500
Gujarat					
Jambusar	NR	Other	3200	4000	3600
Jharkhand					
Godda	NR	Medium	2200	2600	2400
		Other	1800	2000	1900
Lohardaga	NR	Common	1600	1800	1765
		Fine	2600	3000	2800
		Medium	2000	2200	2100
Pakur	4.59	Fine	3056	3250	3147
Saraikela	NR	Medium	2450	2600	2530
		Other	1840	2000	1950
Kerala					
Aroor	0.7	Basumathi	6800	7000	6900
		IR-8	2400	2600	2500
		Jaya	2600	2800	2700
		Other	2800	3000	2900
Cherthala	10	IR-8	2250	2350	2300
		Jaya	3100	3200	3150
		Other	3650	3800	3700
Manjeri	290	Other	2800	3800	3000
Thodupuzha	70	IR-8	2300	2600	2600
		Mataa Parboiled	3500	4000	3800
Maharashtra					
Alibagh	3	Other	3500	4000	3750
Bhivandi	7	1009 Kar	1950	2250	2000
Kolhapur(Laxmipuri)	25	1009 Kar	2050	4700	3000

Murud	3	Other	2500	3000	2750
Meghalaya					
Shillong	1	Other	3400	3600	3500
Orissa					
Bampada	10	Other	2400	3000	2500
Barikpur	10	Common	2300	3000	2400
		Other	2400	3200	2500
Bolangir	7.5	Other	2200	2300	2200
Bonai	5	Other	2000	2000	2000
Jeypore	4.4	Common	300	330	325
Jeypore(Kotpad)	3.4	Common	3000	3300	3250
Karanjia	5	Common	2500	2800	2600
		Other	2400	2600	2500
Tusura	6	Other	2200	2300	2200
Uttar Pradesh					
Achalda	70	III	NR	NR	2240
Allahabad	220	Other	NR	NR	2100
Baberu	5	Other	NR	NR	2125
Bahraich	165	III	2065	2095	2080
Baraut	NR	III	NR	NR	2130
Bharuasumerpur	1	III	NR	NR	1780
Bijnaur	8	III	2150	2250	2190
Bindki	40	Other	NR	NR	2230
Buland Shahr	7	III	1800	2100	2045
Dadri	36	III	NR	NR	2070
Devariya	110	III	2075	2095	2085
Etawah	320	III	NR	NR	2255
Faizabad	160	III	2125	2175	2150
Farukhabad	4.5	III	NR	NR	2180
Fatehpur	4	III	NR	NR	2160
Gazipur	38	III	1900	1920	1910
Gonda	147.5	III	1970	2130	2020
Gurusarai	0.8	III	2200	2300	2250
Haathras	40	Coarse	2100	2200	2145
Jaunpur	37	Coarse	1900	2000	1940
Kanpur(Grain)	380	III	NR	NR	2140
Karvi	13	III	NR	NR	2150
Khair	20	III	2120	2180	2150
Khairagarh	8	III	NR	NR	2050
Lakhimpur	20	Other	2050	2200	2110
Lucknow	123	Coarse	2100	2200	2150

Mainpuri	70	Coarse	NR	NR	2020
Mawana	1	III	NR	NR	2075
Meerut	20	III	NR	NR	2140
Mirzapur	26	Other	1890	1950	1915
Pilibhit	200	Coarse	2175	2205	2190
Pukhrayan	16	III	NR	NR	1975
Rampur	20	Other	NR	NR	2195
Rura	4.5	III	NR	NR	2190
Saharanpur	60	III	NR	NR	2040
Sardhana	1	III	NR	NR	2070
Shahganj	15	III	1870	1920	1900
Shahjahanpur	151.5	Other	2160	2230	2200
Sitapur	148	Coarse	2100	2350	2222
Siyana	1.5	III	NR	NR	2050
Unnao	6.4	III	2130	2200	2175
Uttarakhand					
Roorkee	876	Other	1600	2250	1600
West Bengal					
Champadanga	10	Ratnachudi (718 5-749)	2250	2450	2350
Coochbehar	64	Coarse	2000	2100	2050
		Masuri	3050	3150	3100
Diamond Harbour(South 24-pgs)	20	Common	1800	1900	1850
		Super Fine	3800	3900	3850
Islampur	3	Other	2100	2200	2150
Jalpaiguri Sadar	25	Fine	2650	2725	2700
		Other	2100	2200	2150
		Super Fine	3550	3600	3575
Kalipur	82	Other	1950	2100	2050
		Sona Mansoori Non Basmati	1700	1800	1750
Karsiyang(Matigara)	2.3	Other	2400	2900	2600
Mekhliganj	20	Common	1975	2025	2000
		Fine	3050	3150	3100
Pandua	50	Ratnachudi (718 5-749)	2400	2600	2500
Pundibari	12	Coarse	1950	2000	1975
Purulia	30	Other	2160	2200	2180
Ramkrishanpur(Howrah)	24.4	Other	2200	2400	2300
		Sona Mansoori Non Basmati	1800	2000	1900

(Arrivals and Prices in Rs/Qtl)

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