

Domestic Market Highlights:

Total non-basmati Rice export in the 01st week of July was 125175.72 tons. Kakinada Sea, Kolkata Sea and Vizag Sea were the major ports for non-basmati rice export during this period. These five ports cover approx 83% of total export in this period. Total basmati Rice export in the 01st week of July was 70940.22 tons. Mundra Sea, Loni ICD and Dadri ICD were the major port for basmati rice export center during this period. These three ports cover more than 88% of total export in this period.

Wholesale Prices for India as an average for second week of July traded firmed by 8% from last week. Prices are currently hovering at Rs.2970-2975/quintal and 12.58% up from price of Rs.2662/Quintal during corresponding period last year. Agriwatch expects non-basmati rice market to move range bound with firm tone in coming week. Prices of Basmati rice remained weak for the fourth week of June on sluggish demand from retailers against supply from producing regions.

Preliminary reports of crop coverage in the Kharif season have started coming in. The total sown area as on 15th July, as per reports received from States, stands at 559.76 lakh hectare compared to 548.38 lakh hectare at the corresponding time last year. It is reported that rice has been sown/transplanted in 123.93 lakh ha which is 0.76% higher than last year area of 122.99 lakh hectare till date.

Till July 15, higher area coverage under rice, compared to normal area coverage of corresponding week (average of 2011-12 to 2015-16), was reported from Punjab 26.90 lakh hectare up by around 11% from same period corresponding year followed by Chhattisgarh(18.27 lakh Ha,) Odisha(10.28 lakh Ha,) Haryana (7.01 lakh Ha,) and U.P(15.14 lakh Ha,).

According to the preliminary official statistics for January-April 2016, rice exports from India in the first four months of CY 2016 are estimated at 3.48 MMT compared to 4.14 MMT during the corresponding period last year down 16 percent over last year. Assuming no significant change in the export demand and price parity for Indian rice vis-avis rice from competing origins, CY 2016 exports are likely to reach 10 MMT.

Wholesale Prices for India as an average for first week of July traded firmed by 2.6% from last week. Prices are currently hovering at Rs.2750-2755/quintal and 3.34% up from price of Rs.2662/Quintal during corresponding period last year. Agriwatch expects non-basmati rice market to move range bound with firm tone in coming week. Prices of Basmati rice remained weak for the fourth week of June on sluggish demand from retailers against supply from producing regions.

Indian FOB for 1121 steam in the month of June moved up from last month and currently is in the range of USD 895.897/MT which is up by around 1.02% from last

month price. Average basmati rice price increased due to increase buying interest for stockpiling which push the price in northward direction. Pakistani basmati price has too up from USD 750/MT to 825\$/MT, according to the UN's Food and Agriculture Organization (FAO). Currently Pakistani basmati FOB is hovering in the range of USD 825-826/MT which is up by 10.00% from last month FOB of USD 750/MT.

India's rice stocks in the central pool as on June 1, 2016 stood at around 27.21 million tons up by about 8% from around 25.72 million tons recorded during the corresponding period last year, according to data from the Food Corporation of India (FCI). India's rice stocks in the central pool are up about 27.62% from around 21.32 million tons recorded on April 1, 2016. The current rice stocks are about one million tons more than the required strategic reserve norms of around 1.25 million tons for this time of the year, according to the FCI.

Iran will ban rice imports from July 21, the main aim is to protect domestic farmers during their harvest. Iran has imported 191,000 tonnes of rice this year, noting imports are already down from previous years.

Price Outlook:-Average Rice price in all India is likely to trade steady with firm tone due to normal demand and tight supply.

International Market Highlight:

Cambodia exported 268,190 tons of milled rice in the first half of 2016, down 5.8 percent from the 283,825 tons in the same period last year. The Southeast Asian country has exported its milled rice to 57 countries and regions around the world. Three top buyers are China, France and Poland, adding that China imported some 47,024 tons of milled rice from Cambodia during the January-June period this year, France imported 37,463 tons and Poland purchased 36,164 tons. Cambodia produced over 9 million tons of paddy rice a year. With this amount, country has over 3 million tons of milled rice left over for annual export.

The Thai Government announced that it will issue two new tenders for 2.6 million metric tons of its rice stocks on July 25, 2016. The first tender for 2.2 million metric tons will be contingent for export only as eligible bidders are required to have export orders from their foreign buyers. These tenders will mainly consist of 5% grade white rice and broken rice (A1 Super) from carry-over stocks under the MY2012/13 and MY2013/14 rice pledging programs. Meanwhile, the second tender for 0.4 million metric tons will be industrial uses.

The Thai government issued 4 tenders totaling 4.6 million metric tons during January – June 2016. It has reportedly sold around 2.8 million metric tons. The

government reported that it is still holding rice stocks of around 9 million metric tons, which consist of 3 million metric tons of food- grade rice and 6 million metric tons of industrial grade rice (including food processing and feed industries).

Unofficial preliminary rice exports (excluding premium white and fragrant rice) for May 29 – June 5, 2016 totaled 64,534 metric tons, down 30,834 metric tons from the previous week and up 3,862 metric tons from the four-week moving average of 60,671 metric tons. Rice exports from January 1 – June 5, 2016 totaled 1,571,114 metric tons, down 0.3 percent from last year.

The Thailand Commerce Ministry has set a target to sell the remaining 10 million tonnes of rice bought under the Yingluck government's rice pledging scheme within this year. The remaining rice stockpiles are divided into three lots: over six million tonnes of PAA-grade or good quality rice; about two million tonnes of Grade C rice which are not suitable for human consumption; and about two million tonnes of rotten rice which are good for industrial use such as for producing ethanol. As said by Commerce Ministry they would try to sell the 10 million tonnes of rice through every channel, including open auctions, G-to-G deals, direct sale to domestic and overseas customers and even donations.

Rice Prices in Various Markets :(in Rs. /Quintal)

July-13-2016	White Rice 5% Broken	White Rice 25% Broken
Gujarat	2508	2307.36
Andhra Pradesh	2488	2282.36

Paddy Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Allagadda	NR	Paddy	1100	1400	1200
Bapatla	NR	B P T	2400	2500	2450
Ipur	NR	B P T	2300	2400	2350
Koilkunta	NR	B P T	1800	1900	1850
Narasannapet	NR	Paddy	1410	1450	1410
Pathapatnam	NR	Paddy	1410	1450	1410
Ponnur	NR	B P T	2400	2500	2450
Assam					
Gauripur	15.5	Other	1000	1200	1150

Howly	20	Common	1270	1300	1290
		Paddy fine	1525	1550	1535
Chattisgarh					
Arang	5	Paddy Medium	1300	1300	1300
Bagbahra	62.4	Paddy fine	1190	1350	1270
Charama	51	Other	1550	1550	1550
Gidam	4	Common	1000	1100	1050
Kanker	0.5	Other	1300	1300	1300
Kasdol	4	Paddy	1200	1200	1200
		Paddy fine	1250	1250	1250
Kurud	351.1	HMT	1500	2050	2031
		MTU-1001	1480	1750	1643
		MTU-1010	1425	1606	1570
		Samba Masuri	1477	1870	1568
		Swarna Masuri (OLD)	1400	1459	1445
Lakhanpuri	5	Other	1300	1300	1300
Narayanpur	19	Paddy Coarse	1200	1300	1250
Narharpur	8.5	Other	1300	1300	1300
Gujarat					
Dehgam	0.5	Other	1725	1825	1775
Dehgam(Rekhiyal)	NR	Other	1700	1800	1750
Khambhat(Grain Market)	1	Other	1690	2220	1950
		Paddy	1590	1940	1850
Valod(Buhari)	2.2	Other	1250	1830	1550
Jharkhand					
Lohardaga	18	Paddy fine	1240	1535	1480
		Paddy Medium	1135	1485	1455
Kerala					
Kalpetta	0.2	Other	1350	1450	1450
Pulpally	2	Other	1450	1650	1550
Madhya Pradesh					
Dindori	28.11	Other	1410	1410	1410
Manipur					
Imphal	2.8	Other	NR	1875	1875
Lamlong Bazaar	1.6	Other	NR	1875	1875

Thoubal	1.2	Other	1875	1875	1875
Orissa					
Bonai	0.3	Other	1410	1500	1410
Jajpur	74	Other	1410	1500	1410
Kamakhyanagar	NR	1001	1410	1440	1410
Karanjia	3.5	Other	1410	1410	1410
Nimapara	16	Other	1350	1450	1410
Pondicherry					
Karaikal	NR	ADT 36	1333	1450	1392
		ADT 39	1333	1450	1392
		Other	1333	1450	1392
		Papatla	2250	2333	2292
		Pommani	1333	1416	1375
		White Ponni	2333	2333	2333
Tamil Nadu					
Ambasamudram	17	Other	1400	1600	1520
Ammoor	225	Sona	1261	1990	1985
		Super Ponni	1048	1418	1413
Aruppukottai	NR	Culture	1420	1480	1450
Arur	NR	Paddy	1550	1700	1650
Gingee	300	ADT 37	1200	1301	1250
		ADT 43	1200	1332	1266
		B P T	1280	1425	1353
		Other	1333	1652	1493
		Ponni	1733	2132	1933
		TKM 9	1240	1385	1313
Kalavai	138.19	Super Ponni	1387	1412	1411
Karumanturai	0.1	B P T	1250	1450	1350
Lalgudi	NR	Other	1400	1500	1450
Madurai	NR	ADT 43	1600	1700	1650
		AST 16	1600	1700	1650
		Ponni	1900	2000	1950
		Sona	1900	2000	1950
Maduranthagam	NR	ADT 37	1157	1250	1200
		Other	1076	1275	1200
Manachanallur	NR	Other	1450	1500	1480
Manapparai	NR	Other	1450	1500	1480
Melur	NR	ADT 36	1400	1500	1450
		ADT 43	1400	1500	1450
Orathanadu	NR	B P T	1450	1500	1470

Panruti	15	ADT 39	1067	1069	1068
		AST 16	1185	1232	1202
Paramakudi	NR	ADT 36	1320	1500	1460
Pattukottai	NR	B P T	1450	1500	1470
Rajapalayam	NR	Super Ponni	1500	1850	1650
Sankarankovil	39	ADT 36	1400	1550	1500
Shrimushnam	25	Other	1275	1452	1345
Thammampati	0.1	Other	1100	1300	1250
Thanjavur	NR	B P T	1450	1500	1470
		Culture	1650	1700	1670
Thenkasi	NR	Other	1450	1600	1500
Thirumangalam	NR	ADT 43	1200	1500	1450
		Ponni	1700	1900	1800
Thoothukudi	NR	Other	1420	1440	1430
Thuraiyur	NR	Ponni	1450	1500	1480
Tirunelvali	NR	ADT 36	1400	1600	1500
		AST 16	1400	1600	1500
Trichy	NR	A. Ponni	2010	2200	2150
		ADT 39	1100	1450	1310
		Co. 43	1000	1250	1150
Udumalpet	NR	Other	1750	1800	1770
Usilampatty	NR	ADT 43	1450	1550	1500
		Co. 43	1450	1550	1500
		Ponni	1600	1800	1700
Vandavasi	366.34	ADT 37	900	1305	1225
		Other	900	1307	1235
		Super Ponni	900	1377	1342
Villupuram	1.6	ADT 37	1192	1247	1220
		Other	1204	1225	1215
Telangana					
Aler	0.1	I.R. 64	1450	1450	1450
Narsapur	NR	MTU-1010	1400	1500	1450
Voligonda	NR	MTU-1010	1450	1450	1450
Voligonda(Ramannapet)	NR	MTU-1010	1450	1450	1450
Tripura					
Melaghar	5	Masuri	1375	1475	1425
		Other	1350	1450	1400
		Paddy fine	1400	1500	1450

Uttar Pradesh					
Anandnagar	NR	Other	1300	1550	1420
Basti	27	Paddy Coarse	NR	NR	1315
Hardoi	28	Other	1290	1310	1300
Naugarh	4	Paddy Coarse	1275	1325	1300
Partaval	10	Paddy Coarse	1330	1390	1360
Pilibhit	180	Other	1105	1145	1125
Shahjahanpur	350	Other	1100	1180	1140
Sitapur	17.5	Other	1300	1360	1320
Uttrakhand					
Gadarpur	2482	Other	1900	2200	2100
West Bengal					
Burdwan	625	Common	1470	1498	1484
		Fine	1500	1530	1515
Guskara(Burdwan)	186	Fine	1490	1520	1506
Haldibari	6	Common	1150	1250	1200
Kalipur	114	I.R. 36	1480	1520	1500
		Swarna Masuri (OLD)	1460	1500	1480
Kalna	130	I.R. 36	1350	1400	1375
		Ratna	1540	1610	1575
		Swarna Masuri (OLD)	1305	1370	1335
Katwa	36	Other	1478	1506	1492
Mathabhanga	8	Common	1100	1200	1150
Rampurhat	85	Common	1350	1370	1360
		I.R. 36	1370	1390	1380
Tamluk (Medinipur E)	18	Fine	1260	1300	1280
		I.R. 36	1050	1090	1070

(Arrivals and Prices in Rs/Qtl)

Rice Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Assam					
Gauripur	36	Fine	3500	5000	4500
		Other	1500	2500	2200
Howly	56.5	Broken Rice	1700	2000	1850
		Common	1900	2200	2150

		Fine	2600	2700	2650
		Super Fine	5200	5600	5400
Karimganj	NR	Common	2150	2250	2200
Lanka	45	Common	1700	1850	1800
		Fine	2500	2550	2525
Nalbari	NR	Common	2000	2200	2100
		Fine	2400	2600	2500
		Super Fine	4000	4800	4400
Gujarat					
Jambusar	NR	Other	3300	3900	3600
Jambusar(Kaavi)	NR	Other	3000	3800	3400
Jharkhand					
Bokaro (Chas)	NR	Other	2410	2740	2564
Giridih	16.35	Fine	3300	3500	3500
		Medium	2300	2500	2500
		Motta (Coarse) Boiled	2100	2200	2200
Jamshedpur	NR	Fine	4400	4800	4600
		Medium	3500	4000	3800
Koderma	28	Fine	3400	3600	3500
		Medium	2300	2500	2400
		Motta (Coarse) Boiled	1700	1900	1800
Lohardaga	16.5	Common	1650	1800	1750
		Fine	3000	3200	3100
		Medium	1900	2100	2050
Ranchi	NR	Coarse	1950	2400	2200
		Fine	3500	6000	3600
		Medium	2450	2900	2600
Saraikela	NR	Other	1820	2000	1930
Kerala					
Alappuzha	10	Basmati Paddy	4000	4125	4075
		IR-8	2550	2650	2600
		Jaya	2750	2875	2800
		Other	3500	3600	3550
		Ponni	2650	2725	2700
Ernakulam	0.35	Jaya	3200	3600	3500
Manjeri	290	Other	3000	3900	3200
Perinthalmanna	2.9	Jaya	2800	3400	3100
		Other	2700	3300	3000

Thodupuzha	70	IR-8	2600	2700	2700
		Mataa Parboiled	3500	3800	3800
Manipur					
Imphal	3.9	Other	NR	3100	3100
Lamlong Bazaar	1.5	Other	3000	3000	3000
Thoubal	1.3	Other	3000	3000	3000
Meghalaya					
Shillong	0.6	Other	3400	3600	3500
Orissa					
Bampada	10	Other	2600	3200	2650
Bonai	0.3	Other	2200	2500	2400
Jajpur	32	Other	1800	2400	2000
Jatni	3	Masuri	2000	2500	2250
Karanjia	5.5	Common	2500	2800	2600
		Other	2400	2600	2500
Kesinga	10	Other	2200	2400	2300
Nilagiri	12	Other	2300	2500	2400
Nimapara	4.5	Other	1800	2000	1900
Udala	16	Other	1800	3500	2700
Tripura					
Bishalgarh	2.4	Fine	2900	3100	3000
		Masuri	2600	2800	2700
Melaghar	2	Coarse	2400	2500	2450
		Fine	3000	3100	3050
		Masuri	2600	2700	2650
Uttar Pradesh					
Achalda	30	III	NR	NR	2245
Agra	175	III	NR	NR	2180
Allahabad	67.5	Other	NR	NR	2320
Azamgarh	150	III	2125	2225	2175
Ballia	40	III	1980	2100	2025
Bareilly	65	Coarse	NR	NR	2350
Basti	98.5	III	NR	NR	2040
Dadri	48	III	NR	NR	2360
Etawah	50	III	NR	NR	2270
Farukhabad	4.5	III	NR	NR	2210
Hardoi	124	III	2190	2210	2200
Jahanabad	4	Coarse	NR	NR	2150
Jasra	11	III	NR	NR	2250
Jaunpur	300	Coarse	2030	2060	2050
Kasganj	14	Coarse	2130	2170	2150

Khairagarh	9	III	NR	NR	2160
Lucknow	99	Coarse	2300	2400	2360
Mathura	NR	III	NR	NR	2330
Meerut	27.5	III	NR	NR	2425
Mirzapur	7.5	Other	1950	2025	1980
Naugarh	5	III	2060	2125	2085
Partaval	40	III	2160	2200	2180
Pilibhit	120	Coarse	2215	2255	2235
Robertsganj	20	III	NR	NR	1940
Saharanpur	58	III	NR	NR	2370
Sambhal	22	III	NR	NR	2400
Sardhana	NR	III	NR	NR	2350
Shahjahanpur	226	Other	2200	2300	2245
Sirsa	15	III	NR	NR	2150
Sitapur	55	Coarse	2100	2300	2220
Siyana	2.5	III	NR	NR	2075
Uttarakhand					
Gadarpur	500	Other	1140	1140	1140
West Bengal					
Burdwan	332	Common	2050	2200	2100
		Fine	2250	2400	2300
Champadanga	10	Ratnachudi (718 5-749)	2550	2750	2650
Guskara(Burdwan)	172	Fine	2350	2500	2400
Haldibari	20	Fine	2200	2400	2300
Kalimpong	0.4	Other	2500	3700	3600
Kalipur	93	Other	2250	2450	2350
		Sona Mansoori Non Basmati	2150	2250	2200
Kalna	100	Coarse (I.R.20)	2130	2180	2155
		Fine	2755	2815	2785
Kasipur	0.9	Other	2400	2400	2400
Katwa	28	Other	2350	2500	2400
Kolaghat	20	Common	2200	2350	2300
		Fine	2400	2550	2500
Mathabhanga	100	Common	2100	2200	2150
Pandua	50	Ratnachudi (718 5-749)	2650	2850	2750
Raiganj	6.5	Other	2550	2650	2600

Ramkrishanpur(Howrah)	16.8	Other	2300	2500	2400
		Sona Mansoori Non Basmati	2100	2300	2200
Rampurhat	80	Common	2180	2220	2200
		Fine	2630	2670	2650
Ranaghat	9	Other	2100	2200	2150
Sheoraphuly	7	Ratnachudi (718 5- 749)	2700	2900	2800
Tamluk (Medinipur E)	20	Common	2200	2350	2300
		Fine	2400	2550	2500
Uluberia	8.6	Other	2200	2400	2300
		Sona Mansoori Non Basmati	1900	2100	2000

(Arrivals and Prices in Rs/Qtl)

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