

Domestic Market Highlights:

Preliminary reports of crop coverage in the Kharif season have started coming in. The total sown area as on 22nd July, as per reports received from States, stands at 692.98 lakh hectare compared to 671.01 lakh hectare at the corresponding time last year. It is reported that rice has been sown/transplanted in 183.06 lakh ha which is 0.36% higher than last year area of 182.39 lakh hectare till date.

Till July 22, maily lower area coverage under rice, compared to normal area coverage of corresponding week (average of 2011-12 to 2015-16), was reported from U.P 37.02 lakh hectare down by around 1.80% from same period corresponding year followed by Punjab(28.71 lakh Ha,) Odisha(14.84 lakh Ha,) Haryana (8.77 lakh Ha,) and Bihar (11.69 lakh Ha,).

Wholesale Prices for India as an average for third week of July traded weak by - 6.35% from last week. Prices are currently hovering at Rs.2700-2720/quintal and 0.62% up from price of Rs.2735.72/Quintal during corresponding period last year. Agriwatch expects non-basmati rice market to move range bound with firm tone in coming week.Prices of Basmati rice remained stable for the third week of July on sluggish demand from retailers against supply fromproducing regions.

Total non-basmati Rice export in the 02nd week of July was 151219.83 tons. Gangavaram Sea, Kolkata Sea and Kakinada Sea were the major ports for non-basmati rice export during this period. These five ports cover approx 76% of total export in this period. Total basmati Rice export in the 02nd week of July was 83772 tons. Mundra Sea, Kandla Sea and Loni ICD were the major port for basmati rice export center during this period. These three ports cover more than 90% of total export in this period.

Among the food grains, the inflation for Cereals has increased to 6.32% from the previous month's level of 4.60%, Rice to 3.37% from the previous month's level of 2.22% and Wheat 6.83% from the previous month's level of 3.85%. The inflation for Pulses has decreased to 26.61% from the previous month's level of 35.56%.

Total non-basmati Rice export in the 01st week of July was 125175.72 tons. Kakinada Sea, Kolkata Sea and Vizag Sea were the major ports for non-basmati rice export during this period. These five ports cover approx 83% of total export in this period. Total basmati Rice export in the 01st week of July was 70940.22 tons. Mundra Sea, Loni ICD and Dadri ICD were the major port for basmati rice export center during this period. These three ports cover more than 88% of total export in this period.

Indian FOB for 1121 steam in the month of June moved up from last month and currently is in the range of USD 895.897/MT which is up by around 1.02% from last month price. Average basmati rice price increased due to increase buying interest for

stockpiling which push the price in northward direction. Pakistani basmati price has too up from USD 750/MT to 825\$/MT, according to the UN's Food and Agriculture Organization (FAO). Currently Pakistani basmati FOB is hovering in the range of USD 825-826/MT which is up by 10.00% from last month FOB of USD 750/MT.

India's rice stocks in the central pool as on June 1, 2016 stood at around 27.21 million tons up by about 8% from around 25.72 million tons recorded during the corresponding period last year, according to data from the Food Corporation of India (FCI). India's rice stocks in the central pool are up about 27.62% from around 21.32 million tons recorded on April 1, 2016. The current rice stocks are about one million tons more than the required strategic reserve norms of around 1.25 million tons for this time of the year, according to the FCI.

Price Outlook:-Average Rice price in all India is likely to trade steady with firm tone due to normal demand and tight supply.

International Market Highlight:

Vietnam's rice export is estimated to drop to 5.65 million tonnes in 2016, down 14 percent against the previous year and 800,000 tonnes lower than initial forecast. According to the Vietnam Food Association (VFA), this is the first time since 2009 Vietnam's rice export may fall below 6 million tonnes. At present, Vietnam's big rice importers like the Philippines and Indonesia are showing no intention of buying more rice. Meanwhile, the purchasing power of China, which accounts for nearly 35 percent of Vietnam's export volume, is declining. VFA statistics showed that Vietnam shipped abroad 2.65 million tonnes of rice in the first half of this year, earning 1.14 billion USD. China remained Vietnam's largest rice importer, accounting for 35 percent of the market share, followed by Africa and Indonesia. As of late 2016, there are about 1.27 million tonnes of rice in stock. However, the rice output of the summer-autumn crop is predicted to decrease due to long-lasting drought and saline intrusion.

Cambodia exported 268,190 tons of milled rice in the first half of 2016, down 5.8 percent from the 283,825 tons in the same period last year. The Southeast Asian country has exported its milled rice to 57 countries and regions around the world. Three top buyers are China, France and Poland, adding that China imported some 47,024 tons of milled rice from Cambodia during the January-June period this year, France imported 37,463 tons and Poland purchased 36,164 tons. Cambodia produced over 9 million tons of paddy rice a year. With this amount, country has over 3 million tons of milled rice left over for annual export.

The Thai Government announced that it will issue two new tenders for 2.6 million metric tons of its rice stocks on July 25, 2016. The first tender for 2.2 million metric tons will be contingent for export only as eligible bidders are required to have export orders from their foreign buyers. These tenders will mainly consist of 5% grade white rice and broken rice (A1 Super) from carry-over stocks under the MY2012/13 and MY2013/14 rice pledging programs. Meanwhile, the second tender for 0.4 million metric tons will be industrial uses.

The Thai government issued 4 tenders totaling 4.6 million metric tons during January – June 2016. It has reportedly sold around 2.8 million metric tons. The government reported that it is still holding rice stocks of around 9 million metric tons, which consist of 3 million metric tons of food- grade rice and 6 million metric tons of industrial grade rice (including food processing and feed industries).

Unofficial preliminary rice exports (excluding premium white and fragrant rice) for May 29 – June 5, 2016 totaled 64,534 metric tons, down 30,834 metric tons from the previous week and up 3,862 metric tons from the four-week moving average of 60,671 metric tons. Rice exports from January 1 – June 5, 2016 totaled 1,571,114 metric tons, down 0.3 percent from last year.

The Thailand Commerce Ministry has set a target to sell the remaining 10 million tonnes of rice bought under the Yingluck government's rice pledging scheme within this year. The remaining rice stockpiles are divided into three lots: over six million tonnes of PAA-grade or good quality rice; about two million tonnes of Grade C rice which are not suitable for human consumption; and about two million tonnes of rotten rice which are good for industrial use such as for producing ethanol. As said by Commerce Ministry they would try to sell the 10 million tonnes of rice through every channel, including open auctions, G-to-G deals, direct sale to domestic and overseas customers and even donations.

Rice Prices in Various Markets :(in Rs. /Quintal)

July-13-2016	White Rice 5% Broken	White Rice 25% Broken
Gujarat	2508	2307.36
Andhra Pradesh	2488	2282.36

Paddy Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Addanki	NR	B P T	2150	2200	2170
Akiveedu	NR	Paddy	1440	1480	1460
Alamuru	NR	Paddy	1410	1450	1410
Amadalavalasa	NR	Paddy	1410	1450	1430
Anaparthi	0.1	MTU-1010	1410	1450	1410
Atmakur	NR	Sona Mahsuri	1700	1700	1700
Atmakur(SPS)	0.1	MTU-1010	1410	1450	1430
Attili	NR	MTU-1010	1480	1500	1490
Bapatla	NR	B P T	2400	2500	2450
Bhimunipatnam	0.1	Paddy	1410	1450	1430
Bobbili	NR	1001	1410	1450	1430
Chintalapudi	0.2	MTU-1001	1450	1510	1480
		MTU-1010	1410	1480	1450
Chodavaram	0.1	Samba Masuri	1750	1850	1800
Dharmavaram	NR	B P T	1500	1500	1500
Divi	0.1	B P T	1500	1600	1500
Gudur	0.1	MTU-1010	1410	1480	1430
Hiramandalam	NR	Paddy	1410	1450	1410
Ipur	NR	B P T	2400	2500	2450
Jaggampet	NR	Swarna Masuri (New)	1410	1410	1410
Kakinada	NR	MTU-1010	1450	1470	1460
Kalyandurg	NR	Sona	1500	1500	1500
Kanchili	NR	1001	1410	1410	1410
Kandukur	0.1	B P T	2100	2200	2150
Kavali	0.1	MTU-1010	1410	1450	1430
Koilkunta	NR	B P T	1600	1800	1700
Kondapi	0.1	B P T	2000	2200	2100
Kothabommali	NR	Paddy	1430	1500	1450
Kovvur	0.1	MTU-1010	1410	1450	1430
Macharla	0.1	B P T	1810	2150	1950
Mangalagiri	NR	B P T	1750	1850	1800
Markapur	0.1	B P T	1800	2000	1900
Mummidivaram	NR	Paddy	1410	1450	1410
Nagaram	NR	Paddy	1410	1450	1410

Nandigama	0.1	B P T	1820	1850	1830
Nandikotkur	NR	Sona	1650	1650	1650
Narsapuram	NR	MTU-1010	1550	1580	1570
Narsipatnam	NR	Paddy	1410	1450	1430
Palakole	NR	MTU-1010	1500	1700	1660
Palakonda	NR	Paddy	1410	1450	1430
Pamaru	NR	1001	1380	1427	1400
Parchur	NR	B P T	2250	2400	2350
Penamaluru	NR	MTU-1010	1500	1600	1545
Penugonda	NR	MTU-1010	1440	1450	1440
Pidugurala(Palnadu)	NR	B P T	1800	2000	1900
Polavaram	NR	Sona Masuri (OLD)	1410	1510	1450
Ponduru	20	Paddy	1410	1450	1430
Ponnur	NR	B P T	2400	2500	2450
Proddatur	NR	Masuri	2000	2100	2050
Pusapatirega	0.1	1001	1410	1410	1410
Rajahmundry	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410
Rajam	55	Paddy	1410	1450	1430
Rapur	0.1	MTU-1010	1380	1450	1410
Razole	NR	1001	1410	1450	1410
Samalkot	0.1	Paddy	1410	1450	1430
Sampara	NR	B P T	1500	1520	1510
		Swarna Masuri (OLD)	1450	1500	1470
Sattenapalli	0.1	B P T	2200	2400	2300
Srikakulam	NR	Paddy	1410	1450	1410
Srikalahasti	NR	ADT 37	1200	1333	1266
		B P T	2000	2133	2066
Sullurpet	0.1	MTU-1010	1410	1450	1430
Thottambedu	0.1	Paddy Coarse	1300	1400	1330
Tirupati	NR	Paddy Coarse	1300	1400	1350
Tiruvuru	NR	Sona	1500	1700	1600
Tuni	NR	Swarna Masuri (OLD)	1410	1450	1430
Vakadu	0.1	MTU-1010	1410	1450	1430
Vijayanagaram	0.2	1001	1410	1450	1430

Yellamanchili	NR	Paddy	1410	1450	1430
Assam					
Silapathar	4	Paddy fine	1400	1500	1450
		Paddy Medium	1350	1450	1400
Chattisgarh					
Bazar Atriya	NR	Paddy	1200	1300	1250
Champa	5	Paddy	1200	1415	1415
Gharghoda	9	Paddy Coarse	1260	1260	1260
Kasdol	4	Paddy	1200	1200	1200
		Paddy fine	1250	1250	1250
Kheragarh	NR	Paddy	1200	1300	1250
Kota	1.7	Paddy	1250	1250	1250
Naila	3.6	Paddy	1500	1500	1500
Narayanpur	12	Paddy Coarse	1300	1400	1350
Gujarat					
Dehgam	0.5	Other	1700	1850	1775
Matar	NR	Other	1270	1410	1350
Shehra	NR	Other	1400	1600	1500
Thasara	NR	Paddy	1450	1500	1475
Thasara(Dokar)	NR	Paddy	1400	1500	1450
Jharkhand					
Chakulia	NR	Other	1160	1330	1250
Godda	NR	Other	1420	1440	1430
Lohardaga	18	Paddy fine	1235	1520	1470
		Paddy Medium	1110	1460	1435
Karnataka					
Chikkamagalore	15	Paddy fine	1900	1900	1900
Kerala					
Kalpetta	0.2	Other	1350	1450	1450
Manathavady	NR	Other	1400	1500	1500
Madhya Pradesh					
Bichhiya	43.2	Other	1475	1475	1475
Maharashtra					
Gondpimpri	15	Other	2300	2375	2350
Manipur					
Bishenpur	1	Other	1750	1750	1750
Imphal	2.8	Other	NR	1875	1875
Lamlong Bazaar	1.8	Other	NR	1875	1875
Thoubal	1.1	Other	1875	1875	1875

Orissa					
Bhadrak	130	1001	1380	1410	1410
Bhanjanagar	0.1	Common	1410	1450	1450
Bonai	0.4	Other	1410	1450	1410
Jajpur	28	Other	1410	1500	1410
Kamakhyanagar	NR	1001	1410	1440	1410
Karanjia	3	Other	1410	1410	1410
Sahidngar	45	1001	1380	1410	1410
Tamil Nadu					
Ambasamudram	NR	Other	1400	1600	1500
Aruppukottai	NR	Culture	1420	1480	1450
Madurai	NR	ADT 43	1600	1700	1650
		AST 16	1600	1700	1650
		Ponni	1900	2000	1950
		Sona	1900	2000	1950
Melur	NR	ADT 36	1400	1500	1450
		ADT 43	1400	1500	1450
Sankarankovil	NR	ADT 36	1400	1550	1500
Thirumangalam	NR	ADT 43	1200	1500	1450
		Ponni	1700	1900	1800
Usilampatty	NR	ADT 43	1450	1550	1500
		Co. 43	1450	1550	1500
		Ponni	1600	1800	1700
Telangana					
Aler	0.1	I.R.-64	1450	1450	1450
Chandur	NR	1001	1450	1450	1450
Chandur(Mungodu)	NR	I.R. 64	1450	1450	1450
Charla	NR	1001	1380	1410	1410
Chityal	NR	MTU-1010	1450	1450	1450
Choutuppal	NR	I.R. 64	1450	1450	1450
Dammamet	44	1001	1400	1450	1410
Devarakonda	NR	1001	1450	1450	1450
		MTU-1010	1450	1450	1450
Devarkonda(Dindi)	NR	1001	1450	1450	1450
		MTU-1010	1450	1450	1450
Devarkonda(Mallepalli)	NR	1001	1450	1450	1450
		MTU-1010	1450	1450	1450
Dharmapuri	NR	Paddy	1450	1450	1450
Dharmaram	NR	Paddy	1450	1450	1450
Gangadhara	0.1	I.R. 64	1450	1450	1450
Gollapally	NR	Paddy	1450	1450	1450

Halia	NR	1001	1450	1450	1450
Huzurnagar	NR	MTU-1010	1450	1450	1450
Huzzurabad	NR	1001	1410	1410	1410
		MTU-1010	1450	1450	1450
Jagtial	0.8	MTU-1010	1300	1300	1300
Kallur	17	Samba Masuri	1365	1450	1400
Kataram	NR	Paddy	1450	1450	1450
Kathalapur	NR	Paddy	1450	1450	1450
Kesamudram	NR	1001	1410	1427	1411
Khanapur	NR	MTU-1010	1450	1450	1450
Kodad	NR	I.R. 64	1400	1400	1400
Kollapur	NR	Hansa	1450	1450	1450
Koratla	NR	Paddy	1450	1450	1450
Kothagudem	NR	1001	1430	1470	1450
Manthani	NR	Paddy	1450	1450	1450
Medchal	NR	I.R. 64	1410	1410	1410
Medipally	NR	1001	1450	1450	1450
Metpally	NR	MTU-1010	1450	1450	1450
Mothkur	NR	MTU-1001	1410	1410	1410
Nakrekal	NR	MTU-1010	1450	1450	1450
Nalgonda	NR	MTU-1010	1450	1450	1450
Narsapur	NR	MTU-1010	1400	1500	1450
Nelakondapally	NR	Samba Masuri	1450	1550	1500
Neredcherla	NR	B P T	1450	1450	1450
Nidamanoor	NR	B P T	1410	1450	1410
Pothgal	NR	MTU-1010	1450	1450	1450
		Paddy	1450	1450	1450
Sarangapur	NR	MTU-1010	1450	1450	1450
Sattupalli	NR	Samba Masuri	1400	1450	1400
Shadnagar	NR	Hansa	1340	1450	1350
Siddipet	NR	I.R. 64	1400	1450	1425
Sircilla	NR	MTU-1010	1450	1450	1450
Suryapeta	NR	MTU-1010	1450	1450	1450
Vemulawada	NR	Paddy	1450	1450	1450
Venkateswarnagar	NR	1001	1470	1470	1470
Venkateswarnagar(Chintapalli)	NR	1001	1470	1470	1470
Voligonda	NR	MTU-1010	1450	1450	1450
Voligonda(Ramannapet)	NR	MTU-1010	1450	1450	1450
Wyra	0.01	Samba Masuri	1380	1460	1420

Yellandu	18	1001	1380	1400	1390
Tripura					
Kalsi	0.05	Other	1500	1700	1600
Uttar Pradesh					
Aligarh	100	Basumathi	1970	2070	2020
Bahraich	134	Paddy	1360	1390	1375
Balrampur	80	Other	1280	1320	1300
Basti	27.5	Paddy Coarse	NR	NR	1320
Divai	7	Basumathi	1700	2050	1860
Gonda	167	Common	1270	1330	1300
Lakhimpur	0.9	Common	1390	1450	1408
Partaval	9	Paddy Coarse	1350	1410	1380
Pilibhit	260	Other	1150	1190	1170
Shahjahanpur	400	Other	1100	1160	1130
Uttarakhand					
Gadarpur	1250	Other	1125	1200	1163
Rudrapur	49.5	Other	1500	1600	1550
West Bengal					
Birbhum	200	Other	1310	1330	1320
Jiaganj	4.2	I.R. 36	1210	1230	1220
Sainthia	2283	Common	1300	1320	1310

(Arrivals and Prices in Rs/Qtl)

Rice Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Addanki	NR	B P T	4150	4200	4170
Divi	0.1	B P T	2500	2600	2500
Kandukur	0.1	B P T	3700	3900	3800
Kondapi	0.1	B P T	3800	4000	3900
Markapur	0.1	B P T	4000	4200	4100
Pamarru	NR	Fine	2500	3700	3000
Tiruvuru	NR	Fine	3500	3700	3600
Assam					
Dibrugarh	5.1	Other	2000	2900	2450
North Lakhimpur	22	Common	1800	2000	1900
		Fine	2600	2800	2700
		Super Fine	3000	4000	3500
Silapathar	6	Fine	2500	3500	3000
		Medium	2100	2300	2200

Jharkhand					
Chakulia	NR	Fine	2130	2340	2250
		Medium	1920	2060	1980
Deoghar	NR	Fine	4200	4600	4400
		Medium	2600	3000	2800
		Motta (Coarse) Boiled	2400	2600	2500
Godda	NR	Medium	2400	2600	2500
		Other	2000	2200	2100
Koderma	25	Fine	3400	3700	3600
		Medium	2400	2600	2500
		Motta (Coarse) Boiled	1700	1900	1800
Lohardaga	15.5	Common	1600	1800	1700
		Fine	3000	3400	3200
		Medium	2000	2200	2100
Ranchi	NR	Coarse	1950	2400	2200
		Fine	3500	6000	3600
		Medium	2450	2900	2600
Karnataka					
Arakalgud	4	Coarse	2050	2400	2050
Bangalore	1627	Medium	4000	4400	4200
Chintamani	30	Hansa	2300	2600	2500
		Sona	3600	5200	4500
Kerala					
Alappuzha	10	Basmati Paddy	4100	4200	4150
		IR-8	2650	2725	2700
		Jaya	2900	3050	2975
		Other	3500	3600	3550
		Ponni	2650	2775	2700
Cherthala	8.5	IR-8	2150	2250	2200
		Jaya	2850	3000	2900
		Other	3450	3600	3500
Ernakulam	0.56	Jaya	3200	3500	3500
Manjeri	290	Other	3000	3900	3200
Maharashtra					
Kolhapur(Laxmipuri)	9	1009 Kar	2200	5400	3800
Tumsar	1	Other	1801	1801	1801
Manipur					
Bishenpur	0.9	Other	2900	2900	2900

Imphal	3.8	Other	NR	3100	3100
Lamlong Bazaar	1.6	Other	3000	3000	3000
Thoubal	1	Other	3000	3000	3000
Orissa					
Balugaon	25	Sona Mansoori Non Basmati	3200	3500	3400
Bhanjanagar	0.1	Common	2000	2200	2100
Deogarh	9	Other	2000	3000	2500
Karanja	4.5	Common	2500	2800	2600
		Other	2400	2600	2500
Uttar Pradesh					
Achalda	30	III	NR	NR	2245
Aligarh	85	III	2350	2390	2370
Auraiya	38	III	NR	NR	2285
Badayoun	2.5	Other	2210	2300	2265
Bahraich	107	III	2185	2210	2200
Ballia	60	III	2050	2200	2100
Balrampur	46.5	Other	2060	2100	2085
Bareilly	45	Coarse	NR	NR	2385
Basti	75	III	NR	NR	2040
Buland Shahr	5	III	NR	NR	2250
Dadri	46	III	NR	NR	2340
Dataganj	280	Other	2220	2320	2270
Etah	13	Other	2100	2200	2150
Etawah	50	III	NR	NR	2270
Fatehpur	20	III	2175	2275	2225
Firozabad	8	III	NR	NR	2210
Gazipur	30	III	2080	2140	2110
Ghaziabad	60	III	NR	NR	2350
Gonda	210	III	2020	2080	2050
Jasra	16	III	NR	NR	2275
Jaunpur	400	Coarse	2040	2060	2050
Kasganj	5	Coarse	2160	2200	2180
Lakhimpur	1.2	Coarse	2300	2400	2350
Mainpuri	52	Other	NR	NR	2080
Mathura	NR	III	NR	NR	2340
Mirzapur	7	Other	1950	2010	1975
Naugarh	15.5	III	2060	2120	2085
Partaval	50	III	2155	2210	2180
Pilibhit	150	Coarse	2220	2250	2235

Raibareilly	5.5	Other	2080	2150	2125
Rampur	18	Other	NR	NR	2370
Robertsganj	10	III	NR	NR	1960
Shahjahanpur	240	Other	2160	2240	2210
Siyana	1.5	III	NR	NR	2190
Varanasi(Grain)	270	III	2125	2160	2145
Yusufpur	40	III	2000	2080	2040
Uttarakhand					
Gadarpur	1005	Other	1900	2100	2000
West Bengal					
Balarampur	2.4	Other	2450	2500	2480
Barasat	60	Masuri	2300	2400	2350
		Other	2500	2650	2600
Birbhum	196	Common	1900	1950	1920
English Bazar	179	Common	2000	2200	2100
		Fine	3100	3300	3200
Islampur	3.2	Other	2300	2400	2350
Jiaganj	9.5	Fine	2300	2320	2310
Kaliaganj	10	Other	2500	2600	2550
Lalbagh	11	Other	2310	2340	2320
Sainthia	201	Common	1850	1920	1880
Sheoraphuly	6.5	Ratnachudi (718 5-749)	2700	2900	2800

(Arrivals and Prices in Rs/Qtl)

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