

Domestic Market Highlights:

Wholesale Prices for India as an average for second week of August traded firmed by 4.97% from last week. Prices are currently hovering at Rs.2880-2885 /quintal and 4.59% up from price of Rs.2690/Quintal during corresponding period last year. Agriwatch expects non-basmati rice market to move range bound with firm tone in coming week.

Prices of 1121 steam in Delhi Market is Rs.5200-5350/quintal while 1121 sella rice is about 4100-4150/quintal. At JNPT port, price of Sona Masuri is hover in the range of Rs.3200-3300/quintal.

The total sown area as on 12th August, 2016 as per reports received from States, stands at 954.18 lakh hectare as compared to 895.91 lakh hectares at this time last year. It is reported that rice has been sown/transplanted in 326.08 lakh hectares ,which is up by 7% from last year area of 304.71 lakh hectare.

Kharif sowing in Haryana as on August 8 dropped 0.19 percent at 28.44 lakh hectares against acreage sown same period last year. Paddy area reached at 11.86 lakh hectares, against 12.71 lakh hectare in 2015.

Total Rice exported from India in the first week of August was 12818.19 tons out of which basmati rice contribute 28%, and non-basmati rice is 71.86% in this period with quantity of around 36065.59 tons and 92118.6 tons respectively as per latest data extract from IBIS.

Indian FOB for 1121 steam in the month of July moved up from last month and currently is in the range of USD 909-910/MT which is up by around 1.24% from last month price. Average basmati rice price increased due to increased buying interest for stockpiling which push the price in northward direction. Pakistani basmati price has also moved up from USD 825/MT to 907\$/MT, according to the UN's Food and Agriculture Organization (FAO). Currently Pakistani basmati FOB is hovering in the range of USD 907-908/MT which is up by 9.93% from last month FOB of USD 750/MT.

Procurement target for paddy in terms of rice for Kharif Crop during Kharif Marketing Season (KMS) 2016-17 has been finalized as 330 lakh tonnes against target of 300 lakh tonnes of last year i.e. KMS 2015-16. In KMS 2015-16 actual procurement of rice (Kharif crop) was 309.28 LMT. Highest target is set for Punjab(94.5 lakhtons) followed by Chhattisgarh(35.00) lakh Tons) and U.P(33.50 LT).

Price Outlook:-Average Rice price in all India is likely to trade steady with firm tone due to normal demand and tight supply.

International Market Highlight:

Vietnam's rice exports could fall 27% in 2016 from last year to 4.75 million tons, the lowest since 2008, lack of demand from key markets in Asia and Africa, along with Thailand's sales from state stockpiles would be major reason for the fall.

Bangladesh rice is forecast to fall to 34.51 million tons from an estimated 11.7 million hectares on reduced planting of its summer rice and increased winter rice production, summer rice production was estimated lower at 2.4 million tons due to decreased acreage against the initial expectation due to insufficient irrigation.

Post revises the estimate of MY 2015/16 Indonesian paddy harvested area to 12.0 million hectares from the previous estimate of 11.8 million hectares. Thus, it is estimated that MY 2015/16 Indonesian paddy production will increase to 36.2 MMT compared to the previous estimate of 35.6 MMT of milled rice equivalent. Considering higher production estimates, Post expects MY2015/16 Indonesian rice imports will decline to 1.8 MMT compared to the initial estimate of 2.0 MMT.

Vietnam's rice export is estimated to drop to 5.65 million tonnes in 2016, down 14 percent against the previous year and 800,000 tonnes lower than initial forecast. According to the Vietnam Food Association (VFA), this is the first time since 2009 Vietnam's rice export may fall below 6 million tonnes. At present, Vietnam's big rice importers like the Philippines and Indonesia are showing no intention of buying more rice. Meanwhile, the purchasing power of China, which accounts for nearly 35 percent of Vietnam's export volume, is declining. VFA statistics showed that Vietnam shipped abroad 2.65 million tonnes of rice in the first half of this year, earning 1.14 billion USD. China remained Vietnam's largest rice importer, accounting for 35 percent of the market share, followed by Africa and Indonesia. As of late 2016, there are about 1.27 million tonnes of rice in stock. However, the rice output of the summer-autumn crop is predicted to decrease due to long-lasting drought and saline intrusion.

Cambodia exported 268,190 tons of milled rice in the first half of 2016, down 5.8 percent from the 283,825 tons in the same period last year. The Southeast Asian country has exported its milled rice to 57 countries and regions around the world. Three top buyers are China, France and Poland, adding that China imported some 47,024 tons of milled rice from Cambodia during the January-June period this year, France imported 37,463 tons and Poland purchased 36,164 tons. Cambodia produced over 9 million tons of paddy rice a year. With this amount, country has over 3 million tons of milled rice left over for annual export.

Rice Prices in Various Markets :/(in Rs. /Quintal)
Paddy Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Addanki	NR	B P T	2150	2200	2170
Alamuru	NR	Paddy	1410	1450	1410
Allagadda	NR	Paddy	1250	1420	1370
Anaparthi	0.1	MTU-1010	1410	1450	1410
Atmakur	NR	Sona Mahsuri	1700	1700	1700
Atmakur(SPS)	0.1	MTU-1010	1410	1450	1430
Banaganapalli	NR	Sona Mahsuri	1800	1900	1850
Bapatla	NR	B P T	2400	2500	2450
Bhimunipatnam	NR	Paddy	1410	1450	1430
Bobbili	NR	1001	1410	1450	1430
Chipurupalli	NR	1001	1410	1450	1440
Darsi	0.1	B P T	2300	2380	2350
Dharmavaram	NR	B P T	1500	1500	1500
Divi	0.1	B P T	1500	1600	1500
Eluru	NR	Other	1410	1510	1470
Gudur	0.1	MTU-1010	1410	1470	1450
Ipur	NR	B P T	2400	2500	2450
Jaggampet	NR	Swarna Masuri (New)	1410	1410	1410
Jaggayyapeta	NR	B P T	1500	1650	1600
Kanchili	NR	1001	1410	1410	1410
Kavali	0.1	MTU-1010	1410	1450	1430
Koilkunta	NR	B P T	1500	1700	1600
Kondapi	0.1	B P T	2000	2200	2100
Kothabommali	NR	Paddy	1430	1500	1450
Kovur	0.1	MTU-1010	1410	1450	1430
Kurupam	NR	1001	1410	1410	1410
Macharla	0.1	B P T	1970	2250	2150
Maddipadu	0.1	B P T	2200	2350	2300
Mangalagiri	NR	B P T	1750	1850	1800
Movva Hqs	0.2	B P T	1500	1600	1500
		MTU-2077	1410	1430	1420
Mydukur	NR	Masuri	2150	2250	2200

Nagaram	NR	Paddy	1410	1450	1410
Naidupet	0.1	MTU-1010	1410	1450	1430
Nandikotkur	NR	Sona	1650	1650	1650
Nandyal	NR	Sona Mahsuri	2200	2300	2250
Narasaraopet	NR	B P T	1600	1700	1650
Narsipatnam	NR	Paddy	1410	1450	1430
Nellore	0.1	MTU-1010	1410	1450	1430
Palakonda	NR	Paddy	1410	1450	1430
Pamaru	NR	1001	1000	1000	1000
Parchur	NR	B P T	2200	2400	2350
Peddapuram	NR	Swarna Masuri (New)	1410	1460	1450
Penamaluru	NR	MTU-1010	1500	1600	1545
Pidugurula(Palnadu)	NR	B P T	1800	2000	1900
Pithapuram	NR	Paddy	1400	1450	1400
Ponduru	NR	Paddy	1410	1450	1430
Ponnur	0.1	B P T	2300	2400	2350
Proddatur	NR	Masuri	1800	1900	1850
Pusapatirega	0.1	1001	1410	1410	1410
Rajahmundry	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410
Razole	NR	1001	1410	1450	1410
Saluru	NR	1001	1410	1430	1420
Sampara	NR	B P T	1500	1520	1510
		Swarna Masuri (OLD)	1450	1500	1470
Srikalahasti	NR	ADT 37	1200	1333	1266
		B P T	2000	2133	2066
Sullurpet	0.1	MTU-1010	1410	1450	1430
Thottambedu	0.1	Paddy Coarse	1300	1400	1330
Tirupati	NR	Paddy Coarse	1300	1400	1350
Tuni	NR	Swarna Masuri (OLD)	1410	1450	1430
Udayagiri	0.1	MTU-1010	1410	1450	1430
Vakadu	0.1	MTU-1010	1410	1450	1430
Venkatagiri	0.1	MTU-1010	1400	1470	1450
Vijayanagaram	0.2	1001	1410	1450	1430

Yellamanchili	NR	Paddy	1410	1450	1430
Chattisgarh					
Baikunthpur	1	Other	1452	1452	1452
Bazar Atriya	NR	Paddy	1200	1300	1250
Bhatgaon	2	Common	1200	1200	1200
		Paddy	1200	1200	1200
Champa	4.8	Paddy	1415	1415	1415
Charama	20.5	Other	1550	1550	1550
Dudhawa	5	Paddy fine	1250	1300	1275
Lakhanpuri	2	Other	1550	1550	1550
Narharpur	26	Other	1550	1550	1550
Neora	199	Common	1400	1450	1425
Sarona	2.1	Paddy fine	1250	1300	1275
Gujarat					
Dehgam	1.1	Other	1350	1625	1487
Matar	NR	Other	1270	1370	1340
Mehmadabad	NR	Other	1500	1750	1600
Jharkhand					
Godda	NR	Other	1420	1440	1430
Gumla	NR	Other	1225	1300	1263
Khunti	NR	Paddy Coarse	1380	1500	1440
		Paddy Medium	1450	1650	1550
Karnataka					
Belthangdi	12	Paddy	1550	1900	1740
Kollegal	47	Paddy Medium	1410	1450	1420
T. Narasipura	49	Paddy	1410	1500	1410
Kerala					
Manathavady	NR	Other	1400	1500	1500
Pulpally	5	Other	1450	1650	1550
Madhya Pradesh					
Bichhiya	32.7	Other	1475	1475	1475
Maharashtra					
Alibagh	3	Other	1500	1550	1525
Chimur	17	Other	2300	2350	2325
Orissa					
Bonai	0.4	Other	1410	1450	1410
Jajpur	83	Other	1410	1500	1410
Kendupatna	20	Other	1410	1410	1410
Nawarangpur	18	Paddy Coarse	1410	1410	1410
Tamil Nadu					
Ambasamudram	NR	AST 16	1400	1600	1500
Aruppukottai	NR	Culture	1410	1480	1450
Arur	NR	Paddy	1500	1600	1550
Avalurpet	90	ADT 37	1332	1332	1332
		Ponni	1985	2640	2495
Gingee	600	ADT 37	1200	1360	1280

		ADT 43	1173	1319	1246
		B P T	1187	1307	1247
		Other	1307	1559	1433
		Ponni	1799	2772	2286
		TKM 9	1267	1401	1334
Gudiyatham	39.52	ADT 43	1400	1460	1450
Kalavai	163.21	Super Ponni	1378	1412	1411
Karur	NR	Other	1460	1500	1480
Kumbakonam	NR	B P T	1450	1500	1470
Lalgudi	NR	Other	1450	1500	1480
Madurai	NR	ADT 43	1650	1750	1700
		AST 16	1650	1750	1700
		Ponni	2100	2300	2200
		Sona	2000	2200	2100
Manachanallur	NR	Other	1450	1500	1480
Manapparai	NR	Other	1450	1500	1480
Melur	NR	ADT 36	1600	1700	1650
		ADT 43	1600	1700	1650
Orathanadu	NR	B P T	1450	1500	1470
Palani	NR	ADT 39	1350	1450	1410
Panruti	NR	AST 16	1172	1221	1180
		Other	1181	1202	1190
Pattukottai	NR	B P T	1450	1500	1470
Rajasingamangalam	NR	ADT 36	1250	1450	1420
Ramanathapuram(phase 3)	NR	Other	1380	1450	1420
Sankarankovil	NR	ADT 36	1400	1550	1500
Thanjavur	NR	B P T	1450	1500	1470
		Culture	1650	1700	1670
Thenkasi	NR	AST 16	1000	1600	1450
Thirumangalam	NR	ADT 43	1200	1500	1450
		Ponni	1700	1900	1800
Thoothukudi	NR	ADT 36	1420	1440	1430
Thuraiyur	NR	Ponni	1450	1500	1480
Trichy	NR	A. Ponni	2110	2510	2310
Usilampatty	NR	ADT 43	1500	1700	1600
		Co. 43	1500	1700	1600
		Ponni	1650	1850	1750
Vadaseri	NR	Pommani	1400	1500	1450
Vandavasi	357.06	ADT 37	900	1316	1265
		Other	900	1301	1261
Villupuram	6	ADT 37	1172	1255	1220
		Other	1084	1209	1173
		TKM 9	1172	1240	1213
		White Car	1119	1199	1160
Telangana					
Aler	0.1	I.R. 64	1450	1450	1450
Bhadrachalam	12	Samba Masuri	1360	1450	1360
Chandur	NR	1001	1450	1450	1450
Chandur(Mungodu)	NR	I.R. 64	1450	1450	1450

Charla	NR	1001	1380	1410	1410
Cherial	NR	I.R. 64	1450	1450	1450
Chityal	NR	MTU-1010	1450	1450	1450
Choutuppal	NR	I.R. 64	1450	1450	1450
Dammamet	24	1001	1400	1450	1410
Devarakonda	NR	MTU-1010	1450	1450	1450
Devarkonda(Dindi)	NR	MTU-1010	1450	1450	1450
Devarkonda(Mallepalli)	NR	MTU-1010	1450	1450	1450
Dharmapuri	NR	Paddy	1450	1450	1450
Dharmaram	NR	Paddy	1450	1450	1450
Dornakal	NR	1001	1450	1450	1450
Dubbak	NR	I.R. 64	1450	1450	1450
Gangadhara	1	I.R. 64	1450	1450	1450
Ghanpur	NR	MTU-1010	1450	1450	1450
Gollapally	NR	Paddy	1450	1450	1450
Halia	NR	MTU-1010	1450	1450	1450
Huzurnagar	NR	I.R. 64	1400	1400	1400
Kallur	34	Samba Masuri	1365	1450	1400
Kataram	NR	Paddy	1450	1450	1450
Kathalapur	NR	1001	1450	1450	1450
Kesamudram	6.4	1001	1350	1405	1405
		Samba Masuri	2030	2251	2110
Khanapur	NR	MTU-1010	1510	1510	1510
Kodad	NR	I.R. 64	1400	1400	1400
Kodakandal	NR	1001	1000	1000	1000
Koratla	NR	Paddy	1450	1450	1450
Kothagudem	NR	1001	1430	1470	1450
Mallial(Cheppial)	NR	MTU-1010	1450	1450	1450
Manthani	NR	Paddy	1450	1450	1450
Medak	NR	MTU-1010	1450	1450	1450
Medchal	NR	I.R. 64	1450	1450	1450
Metpally	NR	MTU-1010	1450	1450	1450
Nakrekal	NR	I.R. 64	1400	1400	1400
Nalgonda	NR	MTU-1010	1450	1450	1450
Nelakondapally	NR	Samba Masuri	1450	1550	1500
Neredcherla	NR	B P T	1450	1450	1450
Nidamanoor	NR	B P T	1410	1450	1410
Peddapalli	NR	Paddy	1450	1450	1450
Pitlam	NR	1001	1510	1510	1510

Pothgal	145	Paddy	1450	1450	1450
Pudur	NR	MTU-1010	1450	1450	1450
Sarangapur	NR	MTU-1010	1510	1510	1510
Sattupalli	NR	Samba Masuri	1400	1450	1400
Siddipet	NR	I.R. 64	1400	1450	1425
Tirumalagiri	NR	I.R. 64	1409	1419	1419
Vemulawada	NR	1001	1450	1450	1450
Voligonda	NR	MTU-1010	1450	1450	1450
Voligonda(Ramannapet)	NR	MTU-1010	1450	1450	1450
Wardhannapet	NR	MTU-1010	1450	1450	1450
Tripura					
Bachaibari	1	Other	1460	1500	1480
Mohanpur	1	Masuri	1450	1470	1460
		Other	1430	1440	1435
Uttar Pradesh					
Bahraich	25.8	Paddy	1375	1410	1390
Barabanki	60	Other	1400	1420	1410
Basti	28.5	Paddy Coarse	NR	NR	1355
Gonda	77	Common	1270	1400	1315
Lakhimpur	8	Common	1400	1410	1408
Pilibhit	80	Other	1170	1205	1190
Sitapur	17	Other	1360	1410	1390
Soharatgarh	5	Paddy Coarse	1280	1340	1310
West Bengal					
Ghatal	13	I.R. 36	1450	1510	1480
		Masuri	1370	1430	1400
Jangipur	71.5	I.R. 36	1400	1410	1405
Jiaganj	5.2	I.R. 36	1220	1240	1230
Kalna	150	I.R. 36	1500	1560	1530
		Ratna	1640	1700	1670
		Swarna Masuri (OLD)	1470	1500	1480
Rampurhat	80	Common	1420	1440	1430
		Fine	1420	1440	1430

(Arrivals and Prices in Rs/Qtl)

Rice Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Addanki	NR	B P T	4150	4200	4170
Divi	0.1	B P T	2500	2600	2500

Kondapi	0.1	B P T	3800	4000	3900
Markapur	0.1	B P T	4000	4200	4100
Nandyal	NR	Sona Fine	3900	4000	3950
Narasaraopet	NR	B P T	3900	4100	4000
Pamaru	NR	Fine	2600	2800	2700
Proddatur	NR	Masuri	3800	4000	3900
Assam					
Cachar	40	Common	2400	2800	2500
		Fine	3000	3600	3200
Dhekiajuli	22	Common	1900	2200	2100
		Fine	2300	2600	2500
Dibrugarh	8.6	Other	2000	2900	2450
Gauripur	54	Fine	3500	5000	4500
		Other	1600	3000	2200
Jorhat	45	Common	2200	3000	2700
Karimganj	450	Common	2150	2250	2200
		Fine	2700	4500	3500
North Lakhimpur	9.1	Common	1800	2000	1900
		Fine	2600	2800	2700
		Super Fine	3000	4000	3500
Silapathar	6.5	Fine	2500	3500	3000
		Medium	2100	2300	2200
Bihar					
Aurangabad	NR	Other	1800	2800	2300
Nawada	NR	Other	1800	2000	1900
Jharkhand					
Chaibasa	NR	Coarse	2400	2600	2500
		Medium	2100	2500	2400
Godda	NR	Medium	2600	2800	2700
		Other	2200	2400	2300
Gumla	NR	Other	2800	4200	3500
Jamshedpur	NR	Fine	3500	3800	3600
		Medium	3000	3300	3200
Khunti	NR	Coarse	1650	1750	1700
		Fine	3120	3280	3200
		Medium	2200	2300	2250
		Other	1800	2000	1900
Latehar	NR	Boiled Rice	1900	2100	2000
		Fine	3300	3500	3400
		Medium	2500	2700	2600
Karnataka					
Kolar	1	Broken Rice	1500	1800	1700
T. Narasipura	13	Broken Rice	1500	1500	1500
Kerala					
Aroor	0.2	Basumathi	7200	7400	7300
		IR-8	2600	2800	2700
		Jaya	3000	3200	3100

		Other	2500	2700	2600
Kottayam	10	Other	3500	3900	3800
Thodupuzha	70	IR-8	2700	2800	2800
		Mataa Parboiled	3600	4000	4000
Maharashtra					
Alibagh	3	Other	3500	4500	4000
Khalanpur	3	Other	2500	7000	3700
Kolhapur(Laxmipuri)	13	1009 Kar	2100	5100	3400
Meghalaya					
Shillong	0.8	Other	3400	3600	3500
Orissa					
Bonai	0.3	Other	2200	2500	2200
Jajpur	12	Other	1800	2200	2000
Jeypore	1.9	Other	5000	5500	5200
Jeypore(Kotpad)	4.5	Other	4000	4200	4100
Kendupatna	16	Other	1800	1800	1800
Tripura					
Bishalgarh	2.6	Fine	2900	3100	3000
		Masuri	2700	2900	2800
Uttar Pradesh					
Agra	215	III	NR	NR	2200
Azamgarh	188	III	2175	2275	2220
Bahraich	110	III	2180	2220	2200
Ballia	20	III	2050	2200	2080
Barabanki	80	III	2090	2120	2110
Bareilly	37	Coarse	NR	NR	2415
Basti	104	III	NR	NR	2080
Buland Shahr	6	III	NR	NR	2230
Gazipur	37	III	2140	2160	2150
Gonda	346	III	2000	2150	2080
Jasra	15	III	NR	NR	2275
Jaunpur	190	Coarse	2210	2230	2220
Kasganj	12	Coarse	2120	2160	2140
Lakhimpur	12	Other	2300	2450	2390
Mathura	30	III	NR	NR	2280
Mirzapur	8	Other	1945	2015	1970
Partaval	30	III	2120	2180	2150
Pilibhit	124	Coarse	2220	2250	2235
Rampur	21.5	Other	NR	NR	2425
Robertsganj	15	III	NR	NR	1940
Saharanpur	63	III	NR	NR	2430
Sitapur	40.8	Coarse	2100	2300	2218
Soharatgarh	NR	III	1970	2130	2100
Yusufpur	40	III	2050	2100	2070
Uttrakhand					
Bazpur	2294	Common	2050	2094	2075
Gadarpur	130	Other	1900	1900	1900
West Bengal					

Alipurduar	20	Common	2250	2350	2300
Balarampur	2.4	Other	2480	2500	2480
Bethuadahari	17	Fine	3300	3300	3300
Darjeeling	3	Parimal (New)	2800	3000	2900
Ghatal	23	Fine	2370	2440	2400
		Masuri	2270	2330	2300
Islampur	4	Other	2300	2400	2350
Jalpaiguri Sadar	25	Fine	2600	2700	2650
		Other	2200	2300	2250
		Super Fine	3850	4050	3950
Jangipur	63	Other	2215	2235	2225
Jiaganj	11	Fine	2290	2325	2310
Kaliaganj	25	Other	2600	2700	2650
Kalna	95	Coarse (I.R.20)	2270	2330	2300
Kasimbazar	48	Other	2425	2500	2450
Kolaghat	20	Common	2300	2450	2400
		Fine	2500	2650	2600
Lalbagh	10	Other	2290	2315	2300
Mekhliganj	14	Common	2200	2300	2250
Pandua	48	Ratnachudi (718 5-749)	2650	2800	2750
Raiganj	10	Other	2650	2750	2700
Ramkrishanpur(Howrah)	19.5	Other	2300	2500	2400
		Sona Mansoori Non Basmati	2100	2300	2200
Rampurhat	90	Common	2230	2270	2250
		Fine	2580	2620	2600
Ranaghat	8	Other	2200	2300	2300
Sheoraphuly	6	Ratnachudi (718 5-749)	2750	2950	2850
Uluberia	8.6	Other	2300	2500	2400
		Sona Mansoori Non Basmati	2100	2300	2200

(Arrivals and Prices in Rs/Qtl)

Disclaimer

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