

Domestic Market Highlights:

Wholesale Prices for India as an average for second week of August traded firmed by 4.97% from last week. Prices are currently hovering at Rs.2880-2885 /quintal and 4.59% up from price of Rs.2690/Quintal during corresponding period last year. Agriwatch expects non-basmati rice market to move range bound with firm tone in coming week.

Prices of 1121 steam in Delhi Market is Rs.5200-5300/quintal while 1121 sella rice is about 4100-4150/quintal. At Kanpur market, price of Sambha Masuri steam is hover in the range of Rs.3000-3100/quintal.

The total sown area as on 12th August, 2016 as per reports received from States, stands at 954.18 lakh hectare as compared to 895.91 lakh hectares at this time last year. It is reported that rice has been sown/transplanted in 326.08 lakh hectares, which is up by 7% from last year area of 304.71 lakh hectares.

Kharif sowing in Haryana as on August 8 dropped 0.19 percent at 28.44 lakh hectares against acreage sown same period last year. Paddy area reached at 11.86 lakh hectares, against 12.71 lakh hectare in 2015.

Total Rice exported from India in the first week of August was 12818.19 tons out of which basmati rice contribute 28%, and non-basmati rice is 71.86% in this period with quantity of around 36065.59 tons and 92118.6 tons respectively as per latest data extract from IBIS.

Indian FOB for 1121 steam in the month of July moved up from last month and currently is in the range of USD 909-910/MT which is up by around 1.24% from last month price. Average basmati rice price increased due to increased buying interest for stockpiling which push the price in northward direction. Pakistani basmati price has also moved up from USD 825/MT to 907\$/MT, according to the UN's Food and Agriculture Organization (FAO). Currently Pakistani basmati FOB is hovering in the range of USD 907-908/MT which is up by 9.93% from last month FOB of USD 750/MT.

Procurement target for paddy in terms of rice for Kharif Crop during Kharif Marketing Season (KMS) 2016-17 has been finalized as 330 lakh tonnes against target of 300 lakh tonnes of last year i.e. KMS 2015-16. In KMS 2015-16 actual procurement of rice (Kharif crop) was 309.28 LMT. Highest target is set for Punjab(94.5 lakhtons) followed by Chhattisgarh(35.00) lakh Tons) and U.P(33.50 LT).

Price Outlook:-Average Rice price in all India is likely to trade steady with firm tone due to normal demand and tight supply.

International Market Highlight:

Philippines, one of the world's top rice buyers, is planning to import an additional 750,000 tons of rice to secure the country's supplies of the grain staple through 2017. The immediate volume to be purchased will be the 250,000 tons that the government announced earlier, followed by another tranche of 250,000 tons.

Unofficial preliminary rice exports (excluding premium white and fragrant rice) for August 1-7, 2016 totaled 50,236 metric tons, down 43,377 metric tons from the previous week and down 9,713 metric tons from the four-week moving average of 59,948 metric tons. Rice exports from January 1 – August 7, 2016 totaled 2,109,912 metric tons, down 11 percent from the same period last year.

Vietnam's rice exports could fall 27% in 2016 from last year to 4.75 million tons, the lowest since 2008, lack of demand from key markets in Asia and Africa, along with Thailand's sales from state stockpiles would be major reason for the fall.

Bangladesh rice is forecast to fall to 34.51 million tons from an estimated 11.7 million hectares on reduced planting of its summer rice and increased winter rice production, summer rice production was estimated lower at 2.4 million tons due to decreased acreage against the initial expectation due to insufficient irrigation.

Post revises the estimate of MY 2015/16 Indonesian paddy harvested area to 12.0 million hectares from the previous estimate of 11.8 million hectares. Thus, it is estimated that MY 2015/16 Indonesian paddy production will increase to 36.2 MMT compared to the previous estimate of 35.6 MMT of milled rice equivalent. Considering higher production estimates, Post expects MY2015/16 Indonesian rice imports will decline to 1.8 MMT compared to the initial estimate of 2.0 MMT.

Cambodia exported 268,190 tons of milled rice in the first half of 2016, down 5.8 percent from the 283,825 tons in the same period last year. The Southeast Asian country has exported its milled rice to 57 countries and regions around the world. Three top buyers are China, France and Poland, adding that China imported some 47,024 tons of milled rice from Cambodia during the January-June period this year, France imported 37,463 tons and Poland purchased 36,164 tons. Cambodia produced over 9 million tons of paddy rice a year. With this amount, country has over 3 million tons of milled rice left over for annual export.

Rice Prices in Various Markets : (in Rs. /Quintal)
Paddy Prices in Various Markets

Market	Arrivals (Tonnes)	Variety	Minimum Price (Rs./Quintal)	Maximum Price (Rs./Quintal)	Modal Price (Rs./Quintal)
Andhra Pradesh					
Achanta	NR	MTU-1010	1570	1610	1580
Addanki	NR	B P T	2150	2200	2180
Akiveedu	NR	MTU-1010	1440	1480	1460
Alamuru	NR	Paddy	1410	1450	1410
Allagadda	NR	Paddy	1100	1400	1200
Ambajipeta	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410
Anaparthi	0.1	Paddy	1410	1450	1410
Atmakur	NR	Sona Mahsuri	1650	1650	1650
Atmakur(SPS)	0.1	MTU-1010	1410	1450	1430
Badvel	NR	Masuri	1510	1550	1530
		Molagolukul u (New)	1460	1500	1480
Banaganapalli	NR	Sona Mahsuri	1800	1900	1850
Bapatla	NR	B P T	2400	2500	2450
Bhimavaram	0.1	Swarna Masuri (New)	1430	1480	1450
Bhimunipatnam	NR	Paddy	1410	1450	1430
Chilakaluripet	0.1	B P T	2400	2500	2450
Chintalapudi	0.2	MTU-1001	1450	1510	1480
		MTU-1010	1410	1480	1450
Chipurupalli	NR	1001	1410	1450	1430
Chodavaram	0.1	Samba Masuri	1800	1900	1850
Darsi	0.1	B P T	2250	2350	2300
Dharmavaram	NR	B P T	1550	1550	1550
Divi	0.1	B P T	1500	1600	1500
Eluru	NR	Other	1410	1510	1470
Gopalavaram	NR	Sona Masuri (OLD)	1400	1500	1470
Gudiwada	NR	B P T	1730	1800	1750
		MTU-1001	1400	1460	1430
Hiramandalam	NR	Paddy	1410	1450	1410
Ipur	NR	B P T	2400	2500	2450
Jaggayyapeta	NR	B P T	1500	1650	1600
Kakinada	NR	MTU-1010	1450	1470	1460
Kalyandurg	NR	Sona	1500	1500	1500
Kamalapuram	NR	Masuri	1600	1700	1650
Kanchili	NR	1001	1410	1410	1410
Kandukur	0.1	B P T	2500	2600	2550

Kavali	0.1	MTU-1010	1410	1450	1430
Koilkunta	NR	B P T	1500	1700	1600
Kothabommali	NR	Paddy	1430	1500	1450
Kovvur	0.1	MTU-1010	1410	1450	1430
Macharla	0.1	B P T	1910	2150	2050
Mandapeta	0.1	Paddy	1410	1450	1410
Martur	NR	B P T	2200	2250	2220
Mydukur	NR	Masuri	2150	2250	2200
Nagaram	NR	Paddy	1410	1450	1410
Naidupet	0.1	MTU-1010	1410	1450	1430
Nandigama	0.1	B P T	1540	1560	1550
Nandikotkur	NR	Sona	1700	1700	1700
Nandyal	NR	Sona Mahsuri	2200	2300	2250
Narsapuram	NR	MTU-1010	1550	1580	1570
Narsipatnam	NR	Paddy	1410	1450	1430
Nellore	0.1	MTU-1010	1410	1450	1430
Ongole	0.1	B P T	2500	2570	2540
Palakole	NR	MTU-1010	1600	1720	1650
Parchur	NR	B P T	2250	2400	2350
Peddapuram	NR	Swarna Masuri (New)	1410	1460	1450
Penamaluru	NR	MTU-1010	1500	1600	1545
Penugonda	NR	MTU-1010	1480	1500	1490
Pithapuram	NR	Paddy	1400	1450	1400
Polavaram	NR	Sona Masuri (OLD)	1410	1510	1450
Ponduru	NR	Paddy	1410	1450	1430
Ponnur	0.1	B P T	2300	2400	2350
Proddatur	NR	Masuri	1700	1900	1800
Pusapatirega	0.1	1001	1410	1410	1410
Rajahmundry	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410
Rajam	NR	Paddy	1410	1450	1430
Razole	NR	1001	1410	1450	1410
Samalkot	0.1	Paddy	1410	1450	1430
Sampara	NR	B P T	1500	1520	1510
		Swarna Masuri (OLD)	1450	1500	1470
Sattenapalli	0.1	B P T	2300	2500	2400
Srialahasti	NR	ADT 37	1200	1333	1266
		B P T	2000	2133	2066
Sullurpet	0.1	MTU-1010	1410	1450	1430
Tellarevu	NR	Swarna Masuri (New)	1410	1450	1430
Thottambedu	0.1	Paddy Coarse	1300	1400	1330
Tirupati	NR	Paddy Coarse	1300	1400	1350

Udayagiri	0.1	MTU-1010	1410	1450	1430
Undi	0.1	MTU-1010	1440	1480	1460
Vakadu	0.1	MTU-1010	1410	1450	1430
Venkatagiri	0.1	MTU-1010	1400	1470	1450
Vijayanagaram	0.2	1001	1410	1450	1430
Yellamanchili	NR	Paddy	1410	1450	1430
Assam					
Dhing	37	Paddy Medium	1200	1500	1450
Howly	28	Common	1300	1360	1350
		Paddy fine	1600	1650	1630
Chattisgarh					
Arang	1.5	Paddy Medium	1200	1200	1200
Bhatgaon	1.4	Common	1200	1200	1200
		Paddy	1200	1200	1200
Charama	14	Other	1200	1550	1375
Gharghoda	5	Paddy Coarse	1260	1260	1260
Lakhanpuri	1.5	Other	1550	1550	1550
Narayanpur	16.6	Paddy Coarse	1200	1300	1250
Narharpur	13	Other	1550	1550	1550
Sakri	6	Paddy	1250	1300	1250
Sarsiwan	1.8	Common	1200	1200	1200
		Paddy	1200	1200	1200
Gujarat					
Khambhat(Grain Market)	1	Other	1650	2100	1860
		Paddy	1590	1950	1750
Mehmadabad	NR	Other	1500	1750	1600
Sanad	3	Other	1740	1905	1822
Jharkhand					
Gumla	NR	Other	1125	1300	1163
Karnataka					
Belthangdi	40	Paddy	1550	1950	1800
Bhadravathi	50	Paddy Jyoti	1700	1700	1700
Nanjangud	69	Paddy Jyoti	1510	1550	1550
T. Narasipura	51	Paddy	1410	1500	1410
Madhya Pradesh					
Lalbarra	NR	Other	1410	1410	1410
Orissa					
Bhadrak	79	1001	1380	1410	1410
Bonai	0.3	Other	1410	1450	1410
Dungurapalli	NR	Other	1410	1500	1410
Jajpur	45	Other	1410	1500	1410
Pandkital	NR	Other	1410	1500	1410
Sahidngar	44	1001	1380	1410	1410
Pondicherry					
Thattanchavady	48.75	ADT 37	1128	1177	1152
		ADT 39	1139	1340	1239
		Papatla	1479	1479	1479
		Sinna Ponni	1364	1372	1368
		Super	1228	1228	1228

		Ponni			
		White Ponni	1345	1813	1594
Tamil Nadu					
Amموor	237.68	Super Ponni	955	1420	1415
Arur	NR	Paddy	1500	1600	1550
Gingee	225	ADT 37	1173	1345	1259
		ADT 43	1173	1319	1246
		B P T	1267	1372	1320
		Other	1333	1620	1477
		Ponni	1867	2359	2203
		TKM 9	1200	1359	1280
Karur	NR	Other	1480	1500	1490
Lalgudi	NR	Other	1450	1500	1480
Madurai	NR	ADT 43	1650	1750	1700
		AST 16	1650	1750	1700
		Ponni	2100	2300	2200
		Sona	2000	2200	2100
Manachanallur	NR	Other	1450	1500	1480
Manapparai	NR	Other	1450	1500	1480
Melur	NR	ADT 36	1600	1700	1650
		ADT 43	1600	1700	1650
Panruti	30	ADT 37	1136	1172	1152
		AST 16	1186	1238	1200
		Other	1106	1212	1156
Rajapalayam	NR	Super Ponni	1500	1850	1650
Sankarankovil	NR	ADT 36	1400	1550	1500
Thirumangalam	NR	ADT 43	1200	1500	1450
		Ponni	1700	1900	1800
Tirunelvali	NR	ADT 36	1400	1600	1500
		AST 16	1400	1600	1500
Trichy	NR	A. Ponni	2130	2520	2300
Usilampatty	NR	ADT 43	1500	1700	1600
		Co. 43	1500	1700	1600
		Ponni	1650	1850	1750
Villupuram	5	ADT 37	1190	1236	1222
		ADT 39	1158	1158	1158
		B P T	1705	1705	1705
		Other	1217	1273	1246
		TKM 9	1249	1257	1253
		White Ponni	1958	1958	1958
Telangana					
Aler	0.1	I.R. 64	1450	1450	1450
Chandur	NR	1001	1450	1450	1450
Chandur(Mungodu)	NR	I.R. 64	1450	1450	1450
Charla	NR	1001	1380	1410	1410
Cherial	NR	I.R. 64	1450	1450	1450
Choutuppal	NR	I.R. 64	1450	1450	1450
Devarakonda	NR	MTU-1010	1450	1450	1450
Devarkonda(Dindi)	NR	MTU-1010	1450	1450	1450
Devarkonda(Mallepalli)	NR	MTU-1010	1450	1450	1450

Dharmapuri	NR	Paddy	1450	1450	1450
Dharmaram	NR	Paddy	1450	1450	1450
Gangadhara	0.8	I.R. 64	1450	1450	1450
Ghanpur	NR	MTU-1010	1450	1450	1450
Gollapally	NR	Paddy	1450	1450	1450
Halia	NR	MTU-1010	1450	1450	1450
Huzzurabad	NR	1001	1410	1410	1410
		MTU-1010	1450	1450	1450
Jagtial	NR	MTU-1010	1450	1450	1450
Kallur	21	Samba Masuri	1365	1450	1400
Kataram	NR	Paddy	1450	1450	1450
Kathalapur	NR	1001	1450	1450	1450
Khanapur	NR	MTU-1010	1510	1510	1510
Kodad	NR	I.R. 64	1450	1450	1450
Kollapur	NR	Hansa	1450	1450	1450
Koratla	NR	Paddy	1450	1450	1450
Kothagudem	NR	1001	1430	1470	1450
Mallial(Cheppial)	NR	MTU-1010	1450	1450	1450
Manthani	NR	Paddy	1450	1450	1450
Medak	NR	MTU-1010	1450	1450	1450
Metpally	NR	MTU-1010	1450	1450	1450
Miryalaguda	NR	MTU-1010	1450	1450	1450
Mothkur	NR	MTU-1010	1410	1410	1410
Nakrekal	NR	MTU-1010	1450	1450	1450
Nalgonda	NR	MTU-1010	1450	1450	1450
Narayankhed	NR	MTU-1010	1450	1450	1450
Narsapur	NR	MTU-1010	1400	1500	1450
Nelakondapally	NR	1001	1325	1450	1355
Neredcherla	NR	B P T	1450	1450	1450
Nidamanoor	NR	B P T	1410	1450	1410
		I.R. 64	1450	1450	1450
Peddapalli	NR	Paddy	1450	1450	1450
Pitlam	NR	1001	1510	1510	1510
Pothgal	NR	MTU-1010	1450	1450	1450
		Paddy	1450	1450	1450
Pudur	NR	MTU-1010	1450	1450	1450
Sarangapur	NR	MTU-1010	1510	1510	1510
Sattupalli	NR	Samba Masuri	1400	1450	1400
Shadnagar	NR	Hansa	1340	1450	1350
Siddipet	NR	I.R. 64	1375	1425	1400
Sultanabad	NR	Paddy	1450	1450	1450
Suryapeta	19.7	I.R. 64	1316	1409	1396
		Nellore Sanna	1702	2242	1818
		Samba Masuri	1769	2288	2159
Vemulawada	145	1001	1450	1450	1450
Venkateswarnagar	NR	1001	1510	1510	1510
Venkateswarnagar(Chintapalli)	NR	1001	1510	1510	1510
Voligonda	NR	MTU-1010	1450	1450	1450
Voligonda(Ramannapet)	NR	MTU-1010	1450	1450	1450

Wardhannapet	NR	MTU-1010	1450	1450	1450
Wyra	0.01	Samba Masuri	1380	1460	1420
Tripura					
Taliamura	1	Masuri	1240	1260	1250
Uttar Pradesh					
Aligarh	80	Basumathi	1950	2050	2000
Balrampur	60	Other	1335	1370	1350
Gonda	79	Common	1260	1350	1315
Naugarh	NR	Paddy Coarse	1280	1340	1310
Pilibhit	80	Other	1180	1215	1200
Shahjahanpur	45	Other	1310	1375	1340
West Bengal					
Haldibari	2	Common	1150	1250	1200
Jangipur	69	I.R. 36	1400	1410	1405
Kalipur	118	I.R. 36	1560	1580	1570
		Swarna Masuri (OLD)	1540	1560	1550
Kalna	150	I.R. 36	1500	1560	1530
		Ratna	1620	1680	1650
		Swarna Masuri (OLD)	1450	1610	1480
Kandi	19	Other	1350	1450	1400
Mathabhanga	7.5	Common	1250	1350	1300
Mekhliganj	1.5	Other	1175	1225	1200
Nadia	10	Fine	1735	1765	1750
Siliguri	35	Paddy Coarse	1500	1700	1600
		Paddy fine	1600	1800	1700
Tamluk (Medinipur E)	16	Fine	1340	1380	1360
		I.R. 36	1130	1170	1150

(Arrivals and Prices in Rs/Qtl)

Rice Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Alur	NR	Local	1360	1440	1400
Atmakur	NR	Hybrid/Local	1370	1370	1370
Chintalapudi	0.1	Hybrid/Local	1300	1325	1310
Chipurupalli	NR	Local	1410	1450	1430
Gopalavaram	NR	Local	1310	1350	1340
Jaggayyapeta	NR	Local	1400	1550	1500
Martur	NR	Hybrid	1450	1500	1470
Nandikotkur	NR	Hybrid	1400	1400	1400
Polavaram	NR	Local	1300	1360	1310
Pusapatirega	0.1	Local	1325	1450	1450
Vijayanagaram	0.2	Local	1325	1375	1350

Gujarat					
Himatnagar	2.8	Other	1650	1750	1700
Jambusar	NR	Other	1550	1750	1650
Jambusar(Kaavi)	NR	Other	1550	1650	1600
Jhagadiya	2	Other	1570	1830	1700
Junagadh	1	Other	1405	1405	1405
Palanpur	1	Deshi Red	1850	1875	1862
Karnataka					
Bangalore	45	Hybrid/Local	1950	2100	2025
Kudchi	9	Hybrid/Local	1550	1700	1600
Madhya Pradesh					
Indore	1.5	Other	1500	1500	1500
Orissa					
Nawarangpur	16.2	Hybrid/Local	1325	1325	1325
Punjab					
Hoshiarpur	110	Other	900	1500	1200
Khanna	7.6	Other	1250	1565	1465
Rajasthan					
Bijay Nagar	0.6	Other	1821	1925	1875
Kekri	3	Other	1745	1815	1790
Kota	6	Other	1580	1841	1700
Mandalgarh	1	Hybrid/Local	1560	1700	1610
Tamil Nadu					
Kallakurichi	40	Other	1587	1716	1652
Panruti	1.5	Other	1559	1585	1580
Pongalur	NR	Other	1350	1850	1600
Rajapalayam	NR	Hybrid Yellow (Cattle Feed)	1000	1800	1400
Sankarankovil	NR	Hybrid Red (Cattle Feed)	1450	1600	1580
Vathlagundu	NR	Local	1400	1550	1450
Villupuram	0.26	Other	1333	1333	1333
Telangana					
Alampur	NR	Local	1325	1325	1325
Bhiknoor	NR	Hybrid	1300	1330	1330
Dammamet	32	Local	1300	1350	1310
Gangadhara	0.1	Hybrid	1350	1350	1350
Ghanpur	NR	Local	1325	1325	1325
Husnabad	10	Local	1550	1600	1550
Huzzurabad	NR	Fine	1325	1325	1325
Kallur	51	Local	1200	1350	1275
Kamareddy	NR	Hybrid	1365	1365	1365
Kollapur	NR	Local	1310	1310	1310
Medipally	NR	Local	1350	1350	1350
Narayankhed	NR	Local	1325	1325	1325
Sattupalli	135	Hybrid	1310	1325	1310
Vemulawada	NR	Other	1100	1100	1100
Uttar Pradesh					
Agra	51	Yellow	NR	NR	1420

Aligarh	15	Hybrid	1410	1450	1430
Allahabad	7	Other	NR	NR	1590
Gonda	150	Yellow	1300	1400	1360
Gulavati	10	Other	NR	NR	1425
Haathras	55	Hybrid/Local	NR	NR	1460
Kasganj	200	Hybrid/Local	1470	1510	1490
Mainpuri	35	Hybrid	NR	NR	1450
Sambhal	50	Other	NR	NR	1460
Uttrakhand					
Haldwani	2.8	Other	1490	1490	1490

(Arrivals and Prices in Rs/Qtl)
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