

Domestic Market Highlights:

India's rice stocks in the central pool as on August 1, 2016 stood at around 24.17 million tons up by about 19% from around 20.31 million tons recorded during the corresponding period last year, according to data from the Food Corporation of India (FCI). India's rice stocks in the central pool are down about 17% from around 29 million tons recorded on July-01, 2016. The current rice stocks are about one million tons more than the required strategic reserve norms of around 1.25 million tons for this time of the year, according to the FCI.

Wholesale Prices for India as an average for second week of August traded firmed by 4.97% from last week. Prices are currently hovering at Rs.2880-2885 /quintal and 4.59% up from price of Rs.2690/Quintal during corresponding period last year. Agriwatch expects non-basmati rice market to move range bound with firm tone in coming week.

Prices of 1121 steam is in Delhi Market is Rs.5200-5300/quintal while 1121 sella rice is about 4100-4150/quintal. At Kanpur market, price of Sambha Masuri steam is hover in the range of Rs.3000-3100/quintal.

The total sown area as on 12th August, 2016 as per reports received from States, stands at 954.18 lakh hectare as compared to 895.91 lakh hectares at this time last year. It is reported that rice has been sown/transplanted in 326.08 lakh hectares, which is up by 7% from last year area of 304.71 lakh hectares.

Kharif sowing in Haryana as on August 8 dropped 0.19 percent at 28.44 lakh hectares against acreage sown same period last year. Paddy area reached at 11.86 lakh hectares, against 12.71 lakh hectare in 2015.

Total Rice exported from India in the first week of August was 12818.19 tons out of which basmati rice contribute 28%, and non-basmati rice is 71.86% in this period with quantity of around 36065.59 tons and 92118.6 tons respectively as per latest data extract from IBIS.

Indian FOB for 1121 steam in the month of July moved up from last month and currently is in the range of USD 909-910/MT which is up by around 1.24% from last month price. Average basmati rice price increased due to increased buying interest for stockpiling which push the price in northward direction. Pakistani basmati price has also moved up from USD 825/MT to 907\$/MT, according to the UN's Food and Agriculture Organization (FAO). Currently Pakistani basmati FOB is hovering in the range of USD 907-908/MT which is up by 9.93% from last month FOB of USD 750/MT.

Procurement target for paddy in terms of rice for Kharif Crop during Kharif Marketing Season (KMS) 2016-17 has been finalized as 330 lakh tonnes against target of 300 lakh tonnes of last year i.e. KMS 2015-16. In KMS 2015-16 actual procurement of rice (Kharif crop) was 309.28 LMT. Highest target is set for Punjab(94.5 lakhtons) followed by Chhattisgarh(35.00) lakh Tons) and U.P(33.50 LT).

Price Outlook:-Average Rice price in all India is likely to trade steady with firm tone due to normal demand and tight supply.

International Market Highlight:

Philippines, one of the world's top rice buyers, is planning to import an additional 750,000 tons of rice to secure the country's supplies of the grain staple through 2017. The immediate volume to be purchased will be the 250,000 tons that the government announced earlier, followed by another tranche of 250,000 tons.

Unofficial preliminary rice exports (excluding premium white and fragrant rice) for August 1-7, 2016 totaled 50,236 metric tons, down 43,377 metric tons from the previous week and down 9,713 metric tons from the four-week moving average of 59,948 metric tons. Rice exports from January 1 – August 7, 2016 totaled 2,109,912 metric tons, down 11 percent from the same period last year.

Vietnam's rice exports could fall 27% in 2016 from last year to 4.75 million tons, the lowest since 2008, lack of demand from key markets in Asia and Africa, along with Thailand's sales from state stockpiles would be major reason for the fall.

Bangladesh rice is forecast to fall to 34.51 million tons from an estimated 11.7 million hectares on reduced planting of its summer rice and increased winter rice production, summer rice production was estimated lower at 2.4 million tons due to decreased acreage against the initial expectation due to insufficient irrigation.

Post revises the estimate of MY 2015/16 Indonesian paddy harvested area to 12.0 million hectares from the previous estimate of 11.8 million hectares. Thus, it is estimated that MY 2015/16 Indonesian paddy production will increase to 36.2 MMT compared to the previous estimate of 35.6 MMT of milled rice equivalent. Considering higher production estimates, Post expects MY2015/16 Indonesian rice imports will decline to 1.8 MMT compared to the initial estimate of 2.0 MMT.

Cambodia exported 268,190 tons of milled rice in the first half of 2016, down 5.8 percent from the 283,825 tons in the same period last year. The Southeast Asian country has exported its milled rice to 57 countries and regions around the world. Three top buyers are China, France and Poland, adding that China imported some 47,024 tons of milled rice from Cambodia during the January-June period this year, France imported

37,463 tons and Poland purchased 36,164 tons. Cambodia produced over 9 million tons of paddy rice a year. With this amount, country has over 3 million tons of milled rice left over for annual export.

Rice Prices in Various Markets : (in Rs. /Quintal)

Paddy Prices in Various Markets

Market	Arrivals (Tonnes)	Variety	Minimum Price (Rs./Quintal)	Maximum Price (Rs./Quintal)	Modal Price (Rs./Quintal)
Andhra Pradesh					
Achanta	NR	MTU-1010	1590	1610	1600
Addanki	NR	B P T	2180	2220	2200
Akiveedu	NR	Paddy	1440	1480	1460
Alamuru	NR	Paddy	1410	1450	1410
Allagadda	NR	Paddy	1300	1500	1400
Anaparthi	0.1	Paddy	1410	1450	1410
Atmakur	NR	Sona Mahsuri	1700	1700	1700
Atmakur(SPS)	0.1	MTU-1010	1410	1450	1430
Attili	NR	MTU-1010	1530	1580	1550
Badvel	NR	Masuri	1510	1550	1530
		Molagolukulu (New)	1460	1500	1480
Banaganapalli	NR	Sona Mahsuri	1800	1900	1850
Bapatla	NR	B P T	2500	2600	2550
Chilakaluripet	0.1	B P T	2400	2500	2450
Divi	0.1	B P T	1500	1600	1500
Eluru	NR	Other	1410	1510	1470
Gopalavaram	NR	Sona Masuri (OLD)	1400	1500	1470
Gudur	0.1	MTU-1010	1410	1480	1440
Ipur	NR	B P T	2400	2500	2450
Kaikaluru	NR	MTU-1001	1450	1450	1450
		MTU-1010	1680	1700	1680
Kakinada	NR	MTU-1010	1450	1470	1460
Kanchili	NR	Paddy	1410	1450	1410
Kavali	0.1	MTU-1010	1410	1450	1430
Koilkunta	NR	B P T	1500	1700	1600
Kondapi	0.1	B P T	2000	2200	2100
Kothabommali	NR	Paddy	1430	1500	1450
Kothavalasa	0.1	1001	1410	1450	1450
Kovvur	0.1	MTU-1010	1450	1510	1470
Macharla	0.1	B P T	1920	2150	1970
Malleswaram	NR	B P T	1840	1850	1845
		MTU-1010	1710	1725	1720
		NO. 2716	1730	1740	1735

Mandapeta	0.1	Paddy	1410	1450	1410
Mangalagiri	NR	B P T	1750	1850	1800
Nagalapuram	0.1	Paddy Coarse	1200	1250	1200
Nagaram	NR	Paddy	1410	1450	1410
Nandikotkur	NR	Sona	1650	1650	1650
Narasaraopet	NR	B P T	1600	1700	1650
Narsipatnam	NR	Paddy	1410	1450	1430
Nellore	0.1	MTU-1010	1410	1450	1430
Palakole	NR	MTU-1010	1600	1720	1650
Pamaru	NR	B P T	1500	1700	1600
Parchur	NR	B P T	2250	2400	2300
Peddapuram	NR	Swarna Masuri (New)	1410	1460	1450
Penamaluru	NR	MTU-1010	1500	1600	1545
Penugonda	NR	MTU-1010	1440	1450	1440
Polavaram	NR	Sona Masuri (OLD)	1410	1510	1450
Ponduru	NR	Paddy	1410	1450	1430
Prattipadu	NR	MTU-1010	1410	1450	1430
		Swarna Masuri (New)	1410	1410	1410
Proddatur	NR	Masuri	1700	1900	1800
Pusapatirega	0.1	1001	1410	1410	1410
Rajahmundry	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410
Rajam	NR	Paddy	1410	1450	1430
Rapur	0.1	MTU-1010	1380	1450	1410
Razole	NR	1001	1410	1450	1410
Samalkot	NR	Paddy	1410	1450	1430
Sampara	NR	B P T	1500	1520	1510
		Swarna Masuri (OLD)	1450	1500	1470
Sattenapalli	0.1	B P T	2200	2400	2300
Srikakulam	NR	Paddy	1410	1450	1410
Srikalahasti	NR	ADT 37	1200	1333	1266
		B P T	2000	2133	2066
Sullurpet	0.1	MTU-1010	1410	1450	1430
Tellarevu	NR	Swarna Masuri (New)	1410	1450	1430
Thottambedu	0.1	Paddy Coarse	1330	1440	1400
Tirupati	NR	Paddy Coarse	1300	1400	1350
Tuni	NR	Swarna	1410	1450	1430

		Masuri (OLD)			
Undi	0.1	MTU-1010	1440	1480	1460
Vakadu	0.1	MTU-1010	1410	1450	1430
Venkatagiri	0.1	MTU-1010	1400	1470	1440
Vijayanagaram	0.2	1001	1410	1450	1430
Yellamanchili	NR	Paddy	1410	1450	1430
Assam					
Silapathar	5	Paddy fine	1400	1500	1450
		Paddy Medium	1350	1450	1400
Chattisgarh					
Akaltara	4	Paddy Medium	1400	1400	1400
Amoda	102	Paddy fine	1250	1400	1325
Bardewri	101.5	Paddy fine	1300	1400	1350
Bhatgaon	1.7	Common	1200	1250	1225
		Paddy fine	1200	1250	1225
Charama	13	Other	1550	1550	1550
Lakhanpuri	2	Other	1250	1250	1250
Narharpur	14	Other	1550	1550	1550
Sarsivan	2.3	Common	1200	1250	1225
		Paddy	1200	1250	1225
Gujarat					
Dahod	25.7	Paddy Coarse	1320	1350	1340
		Paddy fine	1675	1750	1700
Dehgam	0.5	Other	1375	1600	1487
Khambhat(Grain Market)	1	Other	1630	2200	1860
		Paddy	1600	1860	1780
Mehmadabad	NR	Other	1500	1750	1600
Sanad	4	Other	1750	1900	1825
Thasara	NR	Paddy	1400	1600	1450
Thasara(Dokar)	NR	Paddy	1400	1600	1450
Valod(Buhari)	8.9	Other	1250	1765	1460
Jharkhand					
Khunti	NR	Paddy Coarse	1380	1500	1440
		Paddy Medium	1450	1650	1550
Karnataka					
Bagepalli	26	Jaya	1400	1500	1470
Belthangdi	20	Paddy	1550	1900	1800
Nanjangud	32	Paddy Jyoti	1550	1550	1550
Kerala					
Kalpetta	0.2	Other	1400	1500	1500
Manathavady	NR	Other	1400	1500	1500
Pulpally	12	Other	1500	1700	1600
Madhya Pradesh					
Katni	27.7	Paddy	1025	1482	1391

		Medium			
Maharashtra					
Alibagh	3	Other	1500	1550	1525
Armori	6	Other	2350	2350	2350
Murud	3	Other	1500	1550	1525
Manipur					
Bishenpur	0.9	Other	1750	1750	1750
Orissa					
Bonai	0.5	Other	1410	1450	1410
Dungurapalli	NR	Other	1410	1500	1410
Jajpur	30	Other	1410	1500	1410
Kamakhyanagar	NR	1001	1410	1440	1410
Nawarangpur	10	Paddy Coarse	1410	1410	1410
Tamil Nadu					
Karur	NR	Other	1480	1500	1490
Madurai	NR	ADT 43	1650	1750	1700
		AST 16	1650	1750	1700
		Ponni	2100	2300	2200
		Sona	2000	2200	2100
Melur	NR	ADT 36	1600	1700	1650
		ADT 43	1600	1700	1650
Sankarankovil	NR	ADT 36	1400	1550	1500
Thirumangalam	NR	ADT 43	1200	1550	1450
		Ponni	1700	1900	1800
Usilampatty	NR	ADT 43	1500	1700	1600
		Co. 43	1500	1700	1600
		Ponni	1650	1850	1750
Telangana					
Aler	0.1	I.R. 64	1450	1450	1450
Charla	NR	1001	1380	1410	1410
Chityal	NR	MTU-1010	1450	1450	1450
Choutuppal	NR	I.R. 64	1450	1450	1450
Dammamet	NR	1001	1400	1450	1410
Devarakonda	NR	MTU-1010	1450	1450	1450
Devarkonda(Dindi)	NR	MTU-1010	1450	1450	1450
Devarkonda(Mallepalli)	NR	MTU-1010	1450	1450	1450
Dharmaram	NR	Paddy	1450	1450	1450
Enkoor	NR	Samba Masuri	1380	1460	1420
Gangadhara	0.1	I.R. 64	1450	1450	1450
Ghanpur	NR	MTU-1010	1450	1450	1450
Gollapally	NR	Paddy	1450	1450	1450
Huzurnagar	NR	MTU-1010	1450	1450	1450
Huzzurabad	NR	1001	1410	1410	1410
		MTU-1010	1450	1450	1450
Jammikunta	NR	MTU-1001	1410	1410	1410
		MTU-1010	1450	1450	1450
Kallur	34	Samba	1365	1450	1400

		Masuri			
Kamareddy	NR	MTU-1010	1450	1450	1450
Karimnagar	4.2	I.R. 64	1416	1416	1416
Kataram	NR	Paddy	1450	1450	1450
Kathalapur	NR	1001	1450	1450	1450
Khanapur	NR	MTU-1010	1510	1510	1510
Kodad	NR	I.R. 64	1450	1450	1450
Kollapur	NR	Hansa	1450	1450	1450
Koratla	NR	Paddy	1450	1450	1450
Madhira	NR	Samba Masuri	1380	1460	1420
Manthani	NR	Paddy	1450	1450	1450
Medak	NR	MTU-1010	1450	1450	1450
Medchal	NR	I.R. 64	1450	1450	1450
Miryalaguda	NR	MTU-1010	1450	1450	1450
Mothkur	NR	MTU-1001	1410	1410	1410
Nakrekal	NR	MTU-1010	1450	1450	1450
Nalgonda	NR	MTU-1010	1450	1450	1450
Narsapur	NR	MTU-1010	1400	1500	1450
Neredcherla	NR	B P T	1450	1450	1450
Nidamanoor	NR	I.R. 64	1450	1450	1450
Pitlam	NR	1001	1510	1510	1510
Pothgal	NR	Paddy	1450	1450	1450
Ramayampet	NR	Paddy	1410	1450	1430
Sarangapur	NR	MTU-1010	1510	1510	1510
Sattupalli	NR	1001	1400	1450	1410
Siddipet	NR	I.R. 64	1400	1450	1425
Sircilla	NR	MTU-1010	1450	1450	1450
Sultanabad	NR	Paddy	1450	1450	1450
Suryapeta	17.4	I.R. 64	1256	1399	1379
		Nellore Sanna	1362	1409	1362
		Samba Masuri	2009	2269	2219
Tirumalagiri	11.4	I.R. 64	1311	1409	1379
Vemulawada	NR	1001	1450	1450	1450
Venkateswarnagar	NR	MTU-1010	1450	1450	1450
Venkateswarnagar(Chintapalli)	NR	MTU-1010	1450	1450	1450
Voligonda	NR	MTU-1010	1450	1450	1450
Voligonda(Ramannapet)	NR	MTU-1010	1450	1450	1450
Wyra	NR	Samba Masuri	1380	1460	1420
Yellandu	NR	Samba Masuri	1380	1460	1420
Tripura					
Sonamura	6	Fine	1500	1600	1550
		Masuri	1475	1575	1525
		Other	1450	1550	1500
Uttar Pradesh					

Aligarh	75	Basumathi	1960	2060	2010
Anandnagar	NR	Other	1300	1650	1425
Divai	2.5	Basumathi	1700	2000	1860
Faizabad	40	Paddy Coarse	1385	1415	1400
Pilibhit	78	Other	1175	1215	1195
Shahjahanpur	50	Other	1260	1340	1300
West Bengal					
Nadia	10	Fine	1735	1765	1750

(Arrivals and Prices in Rs/Qtl)

Rice Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Addanki	NR	B P T	4150	4200	4170
Divi	0.1	B P T	2500	2600	2500
Kondapi	0.1	B P T	3950	4050	4000
Narasaraopet	NR	B P T	3900	4100	4000
Pamaru	NR	Fine	2500	3500	3000
Proddatur	NR	Masuri	3800	4000	3900
Assam					
Cachar	40	Common	2400	2800	2500
		Fine	3000	3600	3200
Dhekiajuli	16	Common	2000	2300	2200
		Fine	2450	2700	2600
Dibrugarh	7.2	Other	2000	2900	2450
Jorhat	20	Common	2200	3000	2700
North Lakhimpur	19.7	Common	1800	2000	1900
		Fine	2600	2800	2700
		Super Fine	3000	4000	3500
P.O. Uparhali Guwahati	70	Common	2060	2400	2230
		Fine	2100	3500	2800
		Super Fine	3400	14000	8900
Silapathar	5	Fine	2500	3500	3000
		Medium	2100	2300	2200
Bihar					
Nawada	NR	Other	1800	2000	1900
Gujarat					
Dahod	50.6	Coarse	4000	4200	4100
Jambusar	NR	Other	2500	4000	3200
Jambusar(Kaavi)	NR	Other	3000	4000	3500
Jhagadiya	NR	Other	2000	3245	2575
Jharkhand					
Bokaro (Chas)	NR	Other	2460	2940	2580
Khunti	NR	Coarse	1650	1750	1700

		Fine	3120	3280	3200
		Medium	2200	2300	2250
		Other	1800	2000	1900
Koderma	37	Fine	3400	3700	3500
		Medium	2500	2800	2700
		Motta (Coarse) Boiled	1800	2000	1900
Ranchi	NR	Coarse	1950	2400	2250
		Fine	3500	6000	3600
		Medium	2500	2900	2640
Karnataka					
Chintamani	22	Broken Rice	1950	2150	2000
		Hansa	2350	2600	2500
		Sona	3800	5300	4500
Kerala					
Aroor	0.2	Basumathi	7600	7800	7700
		IR-8	2600	2800	2700
		Jaya	2800	3000	2900
		Other	2500	2700	2600
Ernakulam	0.35	Jaya	3200	3600	3500
Thodupuzha	70	IR-8	2700	2800	2800
		Mataa Parboiled	3600	4000	4000
Maharashtra					
Alibagh	3	Other	3500	4500	4000
Bhivandi	3300	1009 Kar	2400	2900	2640
Kolhapur(Laxmipuri)	11	1009 Kar	2100	5100	3400
Murud	3	Other	2500	3500	3000
Ulhasnagar	18	Other	2000	4000	3000
Manipur					
Bishenpur	1.2	Other	2900	2900	2900
Orissa					
Bolangir	7	Other	2400	2500	2400
Bonai	0.4	Other	2200	2500	2500
Deogarh	9	Other	2000	3000	2500
Jajpur	NR	Other	1800	2400	2000
Jatni	2.5	Masuri	2000	2500	2250
Jeypore	5.5	Other	4500	4700	4600
Jeypore(Kotpad)	5.5	Other	4000	4500	4200
Junagarh	54.92	Other	2100	2200	2100
Kalahandi(Dharamagarh)	48.28	Other	2100	2200	2100
Kesinga	75	Other	2500	3000	2700
Rahama	1.25	Other	2000	3500	2400
Tusura	6.5	Other	2400	2500	2400
Tripura					
Melaghar	2	Coarse	2600	2700	2650
		Fine	3000	3200	3100

		Masuri	2700	2800	2750
Uttar Pradesh					
Achalda	25	III	2240	2260	2250
Achnera	3	III	NR	NR	2120
Aligarh	80	III	2390	2430	2410
Azamgarh	195	III	2150	2250	2190
Ballia	30	III	2025	2175	2070
Barabanki	80	III	2050	2150	2100
Bareilly	41	Coarse	NR	NR	2415
Buland Shahr	6	III	NR	NR	2230
Chorichora	10	III	2140	2165	2150
Faizabad	130	III	2225	2300	2250
Fatehpur Sikri	2	III	NR	NR	2120
Gazipur	33	III	2130	2190	2160
Haathras	30	Coarse	NR	NR	2380
Jagnair	2	III	NR	NR	2100
Jahanabad	7	Coarse	NR	NR	2300
Kanpur(Grain)	570	III	NR	NR	2160
Mainpuri	47.5	Coarse	NR	NR	2195
Mirzapur	8	Other	1945	2000	1970
Muradabad	9	III	NR	NR	2425
Pilibhit	100	Coarse	2215	2255	2235
Pukhrayan	12	III	NR	NR	2200
Raibareilly	8	Other	2075	2150	2110
Rampur	25	Other	NR	NR	2430
Robertsganj	15	III	NR	NR	1935
Rura	4.5	III	NR	NR	2160
Saharanpur	53	III	NR	NR	2430
Sambhal	11	III	NR	NR	2400
Shahganj	14	III	2020	2080	2060
Shahjahanpur	30	Other	2200	2280	2240
Shikohabad	8	Other	NR	NR	2120
Yusufpur	20	III	2050	2100	2075
Uttrakhand					
Bazpur	570	Common	1800	1807	1804
Gadarpur	706	Other	1840	2311	2076
West Bengal					
Baruipur(Canning)	4.2	Common	2600	2800	2700
		Super Fine	3600	3800	3700
Bethuadahari	16.5	Fine	3300	3300	3300
Darjeeling	2.2	Parimal (New)	2800	3000	2900
Islampur	4	Other	2300	2400	2350
Kaliaganj	20	Other	2600	2700	2650
Nadia	50	Fine	3200	3300	3250
Pandua	45	Ratnachudi (718 5- 749)	2650	2800	2750

(Arrivals and Prices in Rs/Qtl)

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