

Domestic Market Highlights:

As per market source, arrival of 1509 paddy in Karnal Mandi is about 2000 bags at Rs. 1770/quintal, whereas in Narela Mandi, total paddy arrival is 2000 bags and price of 1121 paddy is hover in the range of Rs. 1700-2100/quintal.

Arrival of Govinda paddy sourcing from Punjab in Cheeka Mandi (Haryana) is around 300 bags at Rs. 1141-1150/quintal. 1509 paddy arrival in Bundi Mandi in Rajasthan is 700 bags at Rs. 1831-1841/quintal and no arrival of any other varieties.

IR-64 5% broken parboiled rice price is around 2150-2180/quintal which is Ex factory price of Kolkata.

Wholesale Prices for India as an average for fourth week of August traded firmed by 2.83% from last week. Prices are currently hovering at Rs.2890-2900 /quintal and 5.58% up from price of Rs.2668Quintal during corresponding period last year. Agriwatch expects non-basmati rice market to move range bound with some firm tone in coming week due to lean season against normal domestic and overseas demand.

The total sown area as on 26th August, 2016 as per reports received from States, stands at 1019.10 lakh hectare as compared to 973.40 lakh hectares at this time last year. It is reported that rice has been sown/transplanted in 36.30 million hectares, which is up by 3.07% from last year area of 35.23 lakh hectare.

Total Rice exported from India in the third week of August was 267584.14 tons out of which basmati rice contribute 15.39%, and non-basmati rice is 84.60% in this period with quantity of around 41192.07 tons and 226393.06 tons respectively as per latest data extract from IBIS.

India's rice stocks in the central pool as on August 1, 2016 stood at around 24.17 million tons up by about 19% from around 20.31 million tons recorded during the corresponding period last year, according to data from the Food Corporation of India (FCI). India's rice stocks in the central pool are down about 17% from around 29 million tons recorded on July-01, 2016. The current rice stocks are about one million tons more than the required strategic reserve norms of around 1.25 million tons for this time of the year, according to the FCI.

Indian FOB for 1121 steam in the month of July moved up from last month and currently is in the range of USD 909-910/MT which is up by around 1.24% from last month price. Average basmati rice price increased due to increased buying interest for stockpiling which push the price in northward direction. Pakistani basmati price has also

moved up from USD 825/MT to 907\$/MT, according to the UN's Food and Agriculture Organization (FAO). Currently Pakistani basmati FOB is hovering in the range of USD 907-908/MT which is up by 9.93% from last month FOB of USD 750/MT.

Price Outlook:-Average Rice price in all India is likely to trade steady with firm tone due to normal demand and tight supply.

International Market Highlight:

Unofficial preliminary rice exports (excluding premium white and fragrant rice) for August 15-21, 2016 totaled 78,411 metric tons, up 27,575 metric tons from the previous week and up 10,137 metric tons from the four-week moving average of 68,274 metric tons. Rice exports from January 1–August 21, 2016 totaled 2,241,116 metric tons, down 13 percent from the same period last year.

Global rice trade in 2017 was projected at 40.6 million tons, up just 0.1 million tons from the previous forecast, but almost 2% below a year earlier and the third consecutive year of decline. India's 2017 export forecast was raised while Vietnam's was lowered. Global trading prices declined over the past month, largely due to a lack of fresh demand. U.S. milled rice prices continue to fall as well.

Philippines, one of the world's top rice buyers, is planning to import an additional 750,000 tons of rice to secure the country's supplies of the grain staple through 2017. The immediate volume to be purchased will be the 250,000 tons that the government announced earlier, followed by another tranche of 250,000 tons.

Vietnam's rice exports could fall 27% in 2016 from last year to 4.75 million tons, the lowest since 2008, lack of demand from key markets in Asia and Africa, along with Thailand's sales from state stockpiles would be major reason for the fall.

Bangladesh rice is forecast to fall to 34.51 million tons from an estimated 11.7 million hectares on reduced planting of its summer rice and increased winter rice production, summer rice production was estimated lower at 2.4 million tons due to decreased acreage against the initial expectation due to insufficient irrigation.

Post revises the estimate of MY 2015/16 Indonesian paddy harvested area to 12.0 million hectares from the previous estimate of 11.8 million hectares. Thus, it is estimated that MY 2015/16 Indonesian paddy production will increase to 36.2 MMT compared to the previous estimate of 35.6 MMT of milled rice equivalent. Considering higher production estimates, Post expects MY2015/16 Indonesian rice imports will decline to 1.8 MMT compared to the initial estimate of 2.0 MMT.

Rice Prices in Various Markets :(in Rs. /Quintal)

Paddy Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Achanta	NR	MTU-1010	1590	1610	1600
Addanki	NR	B P T	2200	2250	2220
Akiveedu	NR	Paddy	1440	1480	1460
Ambajipeta	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410
Anaparthi	0.1	MTU-1010	1410	1450	1410
Atmakur	NR	Sona Mahsuri	1650	1650	1650
Banaganapalli	NR	Sona Mahsuri	1800	1900	1850
Bhimunipatnam	NR	Paddy	1410	1450	1430
Bobbili	NR	1001	1410	1450	1430
Chilakaluripet	0.1	B P T	2400	2500	2450
Chipurupalli	NR	1001	1410	1450	1440
Chodavaram	0.1	Samba Masuri	1700	1900	1800
Divi	0.1	B P T	1500	1600	1500
Gopalavaram	NR	Sona Masuri (OLD)	1400	1500	1470
Jaggayyapeta	NR	B P T	1400	1600	1500
Jammalamadugu	NR	Masuri	2060	2160	2100
Kakinada	NR	MTU-1010	1450	1470	1460
Kalyandurg	NR	Sona	1500	1500	1500
Kandukur	0.1	B P T	2450	2550	2500
Kavali	0.1	MTU-1010	1410	1450	1430
Koilkunta	NR	B P T	1500	1700	1600
Kondapi	0.1	B P T	2000	2200	2100
Kothabommali	NR	Paddy	1430	1500	1450
Kothavalasa	0.1	1001	1410	1450	1450
Mangalagiri	NR	B P T	1800	1850	1830
Nagaram	NR	Paddy	1410	1450	1410
Naidupet	0.1	MTU-1010	1410	1450	1430
Nandigama	0.1	B P T	1630	1650	1640
Nandikotkur	NR	Sona	1700	1700	1700

Nandyal	NR	Sona Mahsuri	1800	1900	1850
Narasannapet	NR	Paddy	1410	1450	1410
Narasaraopet	NR	B P T	1600	1700	1650
Narsapuram	NR	MTU-1010	1550	1580	1570
Narsipatnam	NR	Paddy	1410	1450	1430
Ongole	0.1	B P T	2500	2570	2530
Pamaruru	NR	B P T	1500	1700	1600
Parchur	NR	B P T	2050	2200	2100
Pathapatnam	NR	Paddy	1410	1450	1410
Penamaluru	NR	MTU-1010	1500	1600	1545
Penugonda	NR	MTU-1010	1530	1550	1540
Ponduru	NR	Paddy	1410	1450	1430
Ponnur	0.1	B P T	2300	2400	2350
Pusapatirega	0.1	1001	1410	1410	1410
Rajahmundry	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410
Razole	NR	1001	1410	1450	1410
Saluru	NR	1001	1410	1430	1420
Samalkot	0.1	Paddy	1410	1450	1430
Sampara	NR	B P T	1500	1520	1510
		Swarna Masuri (OLD)	1450	1500	1470
Srikakulam	NR	Paddy	1410	1450	1410
Srikalahasti	NR	ADT 37	1200	1333	1266
		B P T	2000	2133	2066
Thottambedu	0.1	Paddy Coarse	1300	1330	1300
Tirupati	NR	Paddy Coarse	1300	1400	1350
Tiruvuru	NR	Sona	1700	2000	1900
Udayagiri	0.1	MTU-1010	1410	1450	1430
Undi	0.1	MTU-1010	1490	1510	1500
Vijayanagaram	0.2	1001	1410	1450	1430
Yellamanchili	NR	Paddy	1410	1450	1430
Chattisgarh					
Charama	5	Other	1250	1250	1250
Kheragarh	NR	Paddy	1200	1300	1250

Lakhanpuri	1	Other	1250	1250	1250
Naila	4	Paddy	1450	1450	1450
Narharpur	1	Other	1250	1250	1250
Gujarat					
Dehgam	1	Other	1350	1500	1425
Mehmadabad	NR	Jaya	1500	1750	1600
Jharkhand					
Jamtara	NR	Other	1000	1300	1150
Lohardaga	25	Paddy fine	1320	1540	1475
		Paddy Medium	1215	1480	1470
Madhya Pradesh					
Gorakhpur	7	Other	1426	1426	1426
Maharashtra					
Akole	1	Other	1500	2000	1625
Alibagh	3	Other	1500	1550	1525
Murud	3	Other	1480	1500	1490
Orissa					
Dungurapalli	NR	Other	1470	1500	1470
Karanjia	4	Other	1470	1470	1470
Tamil Nadu					
Ammoor	97.5	ADT 37	1066	1556	1552
		Super Ponni	1008	1615	1612
Dindigul	NR	B P T	1650	2250	1950
Gangavalli	0.1	Other	920	960	940
Kamuthi	NR	ADT 36	1450	1550	1500
Madurai	NR	ADT 43	1650	1750	1700
		AST 16	1650	1750	1700
		Ponni	2100	2300	2200
		Sona	2000	2200	2100
Maduranthagam	NR	ADT 37	1068	1280	1210
		ADT 43	1181	1310	1250
Melur	NR	ADT 36	1600	1700	1650
		ADT 43	1600	1700	1650
Palani	NR	ADT 39	1300	1510	1470
Thammampati	0.1	Other	1100	1200	1150
Thenkasi	NR	AST 16	1000	1600	1450
Thirumangalam	NR	ADT 43	1400	1500	1450
		Ponni	1700	1900	1800
Tindivanam	0.2	Other	1133	1133	1133
Tiruthuraipoondi	NR	B P T	2000	2550	2250

Usilampatty	NR	ADT 43	1450	1650	1550
		Co. 43	1450	1650	1550
		Ponni	1600	1800	1700
Vaduvur	NR	B P T	2000	2550	2250
Vandavasi	126.28	ADT 37	900	1563	1425
		Other	900	1484	1425
Telangana					
Aler	0.1	I.R. 64	1450	1450	1450
Chandur	NR	1001	1450	1450	1450
Chandur(Mungodu)	NR	I.R. 64	1450	1450	1450
Charla	NR	1001	1380	1410	1410
Cherial	NR	I.R. 64	1450	1450	1450
Chityal	NR	MTU-1010	1450	1450	1450
Choppadandi	NR	I.R. 64	1450	1450	1450
Choutuppal	NR	I.R. 64	1450	1450	1450
Dammamet	NR	1001	1400	1450	1410
Devarakonda	NR	MTU-1010	1450	1450	1450
Devarkonda(Dindi)	NR	MTU-1010	1450	1450	1450
Devarkonda(Mallepalli)	NR	MTU-1010	1450	1450	1450
Dharmapuri	NR	Paddy	1450	1450	1450
Dharmaram	NR	Paddy	1510	1510	1510
Dubbak	NR	I.R. 64	1440	1450	1450
Gandhari	NR	MTU-1010	1450	1450	1450
Gollapally	NR	MTU-1010	1450	1450	1450
Halia	NR	MTU-1010	1450	1450	1450
Husnabad	NR	MTU-1010	1450	1450	1450
Huzurnagar	NR	MTU-1010	1450	1450	1450
Huzzurabad	NR	1001	1410	1410	1410
		MTU-1010	1450	1450	1450
Jagtial	NR	MTU-1010	1400	1400	1400
Kallur	17	Samba Masuri	1365	1450	1400
Kataram	NR	Paddy	1510	1510	1510
Kathalapur	NR	1001	1450	1450	1450
Khanapur	NR	MTU-1010	1510	1510	1510
Kodad	NR	MTU-	1450	1450	1450

		1010			
Koratla	NR	Paddy	1450	1450	1450
Kothagudem	NR	1001	1430	1470	1450
Mallial(Cheppial)	NR	MTU-1010	1510	1510	1510
Manthani	NR	Paddy	1510	1510	1510
Medak	NR	MTU-1010	1450	1450	1450
Metpally	NR	MTU-1010	1450	1450	1450
Miryalaguda	NR	MTU-1010	1450	1450	1450
Nakrekal	NR	MTU-1010	1450	1450	1450
Nalgonda	NR	MTU-1010	1450	1450	1450
Nelakondapally	NR	Samba Masuri	2110	2325	2215
Neredcherla	NR	B P T	1450	1450	1450
Nidamanoor	NR	B P T	1410	1450	1410
Peddapalli	NR	Paddy	1450	1450	1450
Pitlam	NR	1001	1510	1510	1510
Pothgal	NR	MTU-1010	1450	1450	1450
Pudur	NR	MTU-1010	1510	1510	1510
Ramayampet	NR	MTU-1010	1410	1450	1430
Sarangapur	NR	MTU-1010	1510	1510	1510
Sattupalli	NR	Samba Masuri	1400	1450	1400
Shadnagar	NR	Hansa	1340	1450	1350
Siddipet	NR	I.R. 64	1420	1450	1430
Sircilla	NR	MTU-1010	1450	1450	1450
Sultanabad	NR	MTU-1001	1410	1410	1410
		MTU-1010	1450	1450	1450
Varni	NR	B P T	1510	1510	1510
Vemulawada	NR	1001	1450	1450	1450
Venkateswarnagar	NR	1001	1510	1510	1510
Venkateswarnagar(Chintapalli)	NR	1001	1510	1510	1510
Voligonda	NR	MTU-1010	1450	1450	1450
Voligonda(Ramannapet)	NR	MTU-1010	1450	1450	1450
Yellandu	NR	1001	1400	1450	1410
Uttar Pradesh					

Faizabad	45	Paddy Coarse	1385	1420	1400
Gonda	68.5	Common	1250	1350	1305
Lalganj	7	Common	1550	1600	1580
Pilibhit	68	Other	1195	1225	1210
West Bengal					
Burdwan	242	Common	1530	1560	1544
		Fine	1512	1540	1526
Egra/contai	0.5	Paddy Coarse	1280	1350	1320
		Paddy fine	1370	1450	1410
Guskara(Burdwan)	146	Fine	1512	1540	1526
Indus(Bankura Sadar)	130	I.R. 36	1450	1550	1500
Kalipur	118	I.R. 36	1500	1530	1520
		Swarna Masuri (OLD)	1480	1510	1500
Kandi	19	Other	1300	1350	1320
Katwa	20.8	Other	1512	1540	1526
Memari	120	Common	1520	1560	1540
		Fine	1510	1550	1530

(Arrivals and Prices in Rs/Qtl)

Rice Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Addanki	NR	B P T	4150	4200	4170
Divi	0.1	B P T	2500	2600	2500
Kandukur	0.1	B P T	4000	4200	4100
Kondapi	0.1	B P T	3950	4050	4000
Markapur	0.1	B P T	4000	4200	4100
Nandyal	NR	Sona Fine	3900	4000	3950
Narasaraopet	NR	B P T	3900	4100	4000
Ongole	0.1	B P T	4100	4200	4150
Pamarru	NR	Fine	2600	2800	2700
Rajam	60	Sona	2500	2800	2700
Tiruvuru	NR	Fine	3500	3700	3600
Assam					
Dibrugarh	8.7	Other	2000	2900	2450
North Lakhimpur	11	Common	1800	2000	1900
		Fine	2600	2800	2700

		Super Fine	3000	4000	3500
Jharkhand					
Daltenganj	NR	Other	2110	2400	2390
Gadhwah	NR	Other	2000	3000	2500
Jamshedpur	NR	Fine	3500	4000	3800
		Medium	3000	3300	3200
Jamtara	NR	Fine	3200	3600	3400
		Medium	2600	3000	2800
		Other	2200	2500	2350
Lohardaga	20	Common	1600	1820	1750
		Fine	2800	3200	3000
		Medium	2000	2200	2160
Ranchi	NR	Coarse	1950	2400	2200
		Fine	3500	6000	3600
		Medium	2500	2900	2600
Saraikela	NR	Medium	2390	2600	2490
Maharashtra					
Alibagh	3	Other	3500	4500	4000
Kolhapur(Laxmipuri)	12	1009 Kar	2100	5000	3600
Murud	3	Other	3000	3500	3250
Orissa					
Deogarh	9	Other	2000	3000	2500
Karanjia	5	Common	2600	2800	2700
		Other	2400	2600	2500
Uttar Pradesh					
Dibiapur	7	III	2220	2250	2230
Faizabad	130	III	2300	2360	2325
Gonda	187	III	1950	2060	2010
Jaunpur	200	Coarse	2180	2200	2190
Kanpur(Grain)	655	III	NR	NR	2175
Lalganj	9	III	1980	2015	2000
Mawana	1.5	III	NR	NR	2380
Mirzapur	8.5	Other	1950	2050	1990
Pilibhit	84	Coarse	2220	2250	2235
Pukhrayan	13	III	NR	NR	2200
Rampur	25	Other	NR	NR	2460
Robertsganj	6	III	NR	NR	1955
Sardhana	1	III	NR	NR	2330
Uttarakhand					
Bazpur	1319.5	Common	1960	2127	2050
West Bengal					

Bethuadahari	16	Fine	3300	3300	3300
Burdwan	210	Common	2110	2200	2160
		Fine	2250	2330	2300
Champadanga	16	Ratnachudi (718 5-749)	2550	2750	2650
Egra/contai	43	Coarse	2300	2500	2400
		Fine	2600	2800	2700
Guskara(Burdwan)	122	Fine	2300	2380	2350
Indus(Bankura Sadar)	90	Other	2520	2570	2550
Islampur	2	Other	2350	2450	2400
Kalipur	98	Other	2250	2450	2350
		Sona Mansoori Non Basmati	2200	2300	2250
Katwa	16.7	Other	2300	2400	2350
Memari	108	Common	2100	2180	2150
		Fine	2250	2330	2300
Raiganj	7	Other	2650	2750	2700
Ranaghat	6	Other	2200	2300	2200
Sheoraphuly	8	Ratnachudi (718 5-749)	2650	2850	2750
Uluberia	5.4	Other	2300	2500	2400
		Sona Mansoori Non Basmati	2150	2300	2250

(Arrivals and Prices in Rs/Qtl)

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