

Domestic Market Highlights:

As per market source, arrival of 1509 paddy in Karnal Mandi is about 2000 bags at Rs. 1770/quintal, whereas in Narela Mandi, total paddy arrival is 2000 bags and price of 1121 paddy is hover in the range of Rs. 1700-2100/quintal.

Arrival of Govinda paddy sourcing from Punjab in Cheeka Mandi (Haryana) is around 300 bags at Rs. 1141-1150/quintal. 1509 paddy arrival in Bundi Mandi in Rajasthan is 700 bags at Rs. 1831-1841/quintal and no arrival of any other varieties.

IR-64 5% broken parboiled rice price is around 2150-2180/quintal which is Ex factory price of Kolkata.

Wholesale Prices for India as an average for fourth week of August traded firmed by 2.83% from last week. Prices are currently hovering at Rs.2890-2900 /quintal and 5.58% up from price of Rs.2668Quintal during corresponding period last year. Agriwatch expects non-basmati rice market to move range bound with some firm tone in coming week due to lean season against normal domestic and overseas demand.

The total sown area as on 26th August, 2016 as per reports received from States, stands at 1019.10 lakh hectare as compared to 973.40 lakh hectares at this time last year. It is reported that rice has been sown/transplanted in 36.30 million hectares, which is up by 3.07% from last year area of 35.23 lakh hectare.

Total Rice exported from India in the third week of August was 267584.14 tons out of which basmati rice contribute 15.39%, and non-basmati rice is 84.60% in this period with quantity of around 41192.07 tons and 226393.06 tons respectively as per latest data extract from IBIS.

India's rice stocks in the central pool as on August 1, 2016 stood at around 24.17 million tons up by about 19% from around 20.31 million tons recorded during the corresponding period last year, according to data from the Food Corporation of India (FCI). India's rice stocks in the central pool are down about 17% from around 29 million tons recorded on July-01, 2016. The current rice stocks are about one million tons more than the required strategic reserve norms of around 1.25 million tons for this time of the year, according to the FCI.

Indian FOB for 1121 steam in the month of July moved up from last month and currently is in the range of USD 909-910/MT which is up by around 1.24% from last month price. Average basmati rice price increased due to increased buying interest for stockpiling which push the price in northward direction. Pakistani basmati price has also

moved up from USD 825/MT to 907\$/MT, according to the UN's Food and Agriculture Organization (FAO). Currently Pakistani basmati FOB is hovering in the range of USD 907-908/MT which is up by 9.93% from last month FOB of USD 750/MT.

Price Outlook:-Average Rice price in all India is likely to trade steady with firm tone due to normal demand and tight supply.

International Market Highlight:

Unofficial preliminary rice exports (excluding premium white and fragrant rice) for August 15-21, 2016 totaled 78,411 metric tons, up 27,575 metric tons from the previous week and up 10,137 metric tons from the four-week moving average of 68,274 metric tons. Rice exports from January 1–August 21, 2016 totaled 2,241,116 metric tons, down 13 percent from the same period last year.

Global rice trade in 2017 was projected at 40.6 million tons, up just 0.1 million tons from the previous forecast, but almost 2% below a year earlier and the third consecutive year of decline. India's 2017 export forecast was raised while Vietnam's was lowered. Global trading prices declined over the past month, largely due to a lack of fresh demand. U.S. milled rice prices continue to fall as well.

Philippines, one of the world's top rice buyers, is planning to import an additional 750,000 tons of rice to secure the country's supplies of the grain staple through 2017. The immediate volume to be purchased will be the 250,000 tons that the government announced earlier, followed by another tranche of 250,000 tons.

Vietnam's rice exports could fall 27% in 2016 from last year to 4.75 million tons, the lowest since 2008, lack of demand from key markets in Asia and Africa, along with Thailand's sales from state stockpiles would be major reason for the fall.

Bangladesh rice is forecast to fall to 34.51 million tons from an estimated 11.7 million hectares on reduced planting of its summer rice and increased winter rice production, summer rice production was estimated lower at 2.4 million tons due to decreased acreage against the initial expectation due to insufficient irrigation.

Post revises the estimate of MY 2015/16 Indonesian paddy harvested area to 12.0 million hectares from the previous estimate of 11.8 million hectares. Thus, it is estimated that MY 2015/16 Indonesian paddy production will increase to 36.2 MMT compared to the previous estimate of 35.6 MMT of milled rice equivalent. Considering higher production estimates, Post expects MY2015/16 Indonesian rice imports will decline to 1.8 MMT compared to the initial estimate of 2.0 MMT.

Rice Prices in Various Markets :(in Rs. /Quintal)
Paddy Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Achanta	NR	MTU-1010	1600	1620	1610
Addanki	NR	B P T	2200	2250	2220
Akiveedu	NR	MTU-1010	1430	1480	1450
Alamuru	NR	Paddy	1410	1450	1410
Allagadda	NR	Paddy	1200	1500	1300
Amadalavalasa	NR	Paddy	1410	1450	1430
Ambajipeta	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410
Anaparthi	0.1	MTU-1010	1410	1450	1410
Atmakur	NR	Sona Mahsuri	1750	1750	1750
Atmakur(SPS)	0.1	MTU-1010	1410	1450	1430
Attili	NR	MTU-1010	1600	1640	1620
Badvel	NR	Masuri	1510	1550	1530
		Molagolukulu (New)	1460	1500	1480
Banaganapalli	NR	Sona Mahsuri	1800	1900	1850
Bhimadole	NR	MTU-1010	1450	1500	1480
Bobbili	NR	1001	1410	1450	1430
Chipurupalli	NR	1001	1410	1450	1440
Chirala	0.1	B P T	2450	2550	2500
Darsi	0.1	B P T	2300	2380	2350
Dharmavaram	NR	B P T	1500	1500	1500
Divi	0.1	B P T	1500	1600	1500
Eluru	NR	Other	1410	1510	1470
Gajapathinagaram	NR	1001	1410	1420	1410
Gopalavaram	NR	Sona Masuri (OLD)	1400	1500	1470
Gudur	0.1	MTU-1010	1410	1480	1450
Hiramandalam	NR	Paddy	1410	1450	1410
Jaggampet	NR	Swarna Masuri (New)	1410	1410	1410
Kakinada	NR	MTU-1010	1450	1470	1460
Kalidindi	NR	MTU-1001	1450	1450	1450
		MTU-1010	1500	1500	1500
Kavali	0.1	MTU-1010	1410	1450	1430
Koilkunta	NR	B P T	1500	1700	1600
Kondapi	0.1	B P T	2000	2200	2100
Kothabommali	NR	Paddy	1430	1500	1450
Kothapeta	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410

Kothavalasa	0.1	1001	1410	1450	1450
Mandapeta	0.1	Paddy	1410	1450	1410
Mangalagiri	NR	B P T	1750	1850	1800
Martur	NR	B P T	2200	2250	2225
Movva Hqs	0.2	B P T	1500	1600	1500
		MTU-2077	1410	1430	1420
Mummidivaram	NR	Paddy	1410	1450	1410
Mydukur	NR	Masuri	2150	2250	2200
Mylavaram	0.1	B P T	1410	1450	1410
Nagaram	NR	Paddy	1410	1450	1410
Naidupet	0.1	MTU-1010	1410	1450	1430
Nandikotkur	NR	Sona	1650	1650	1650
Narasannapet	NR	Paddy	1410	1450	1410
Narasaraopet	NR	B P T	1600	1700	1650
Narsapuram	NR	MTU-1010	1550	1580	1570
Narsipatnam	NR	Paddy	1410	1450	1430
Ongole	0.1	B P T	2510	2570	2530
Palakole	NR	MTU-1010	1600	1720	1650
Pamaru	NR	B P T	1500	1700	1600
Parchur	NR	B P T	2200	2400	2350
Parvathipuram	NR	1001	1410	1410	1410
Pathapatnam	NR	Paddy	1410	1450	1410
Peddapuram	17.5	Swarna Masuri (New)	1410	1460	1450
Penamaluru	NR	MTU-1010	1500	1600	1545
Penugonda	NR	MTU-1010	1480	1500	1490
Pidugurala(Palnadu)	NR	B P T	1750	2000	1900
Ponduru	NR	Paddy	1410	1450	1430
Ponnur	0.1	B P T	2300	2400	2350
Prattipadu	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1460	1450
Proddatur	NR	Masuri	1700	1900	1800
Rajahmundry	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410
Rajam	NR	Paddy	1410	1450	1430
Rapur	0.1	MTU-1010	1380	1450	1410
Razole	NR	1001	1410	1450	1410
Saluru	NR	1001	1410	1430	1420
Samalkot	0.1	Paddy	1410	1450	1430
Sattenapalli	0.1	B P T	2300	2500	2400
Srikalahasti	NR	ADT 37	1133	1266	1200
		B P T	1866	2200	2066
Sullurpet	0.1	MTU-1010	1410	1450	1430
Tanuku	NR	MTU-1010	1460	1490	1470
Tellarevu	NR	Swarna Masuri (New)	1410	1450	1430
Thottambedu	0.1	Paddy Coarse	1300	1420	1330

Tirupati	NR	Paddy Coarse	1300	1400	1350
Tuni	NR	Swarna Masuri (OLD)	1410	1450	1430
Udayagiri	0.1	MTU-1010	1410	1450	1430
Undi	0.1	MTU-1010	1490	1510	1500
Vakadu	0.1	MTU-1010	1410	1450	1430
Venkatagiri	0.1	MTU-1010	1400	1470	1440
Vijayanagaram	0.2	1001	1410	1450	1430
Yellamanchili	NR	Paddy	1410	1450	1430
Chattisgarh					
Amoda	1.1	Paddy fine	1300	1300	1300
Charama	5	Other	1250	1250	1250
Kawardha	1.4	I.R. 36	1200	1200	1200
Lakhanpuri	2	Other	1250	1250	1250
Narharpur	2	Other	1250	1250	1250
Pendraroad	50	Paddy	1200	1200	1200
Pirda	20	Paddy fine	1200	1210	1200
Ramanujganj	20	Other	1500	1500	1500
Takhatpur	1.4	Paddy	1300	1300	1300
Gujarat					
Dahod	26.1	Paddy Coarse	1320	1350	1340
		Paddy fine	1650	1750	1700
Dehgam	1.2	Other	1325	1500	1412
Dehgam(Rekhiyal)	NR	Other	1300	1450	1375
Kalol	2.2	Other	1300	1675	1500
Khambhat(Grain Market)	2	Other	1650	2200	1890
		Paddy	1600	1950	1760
Mehmadabad	NR	Jaya	1500	1750	1600
Sanad	5	Other	1550	1790	1670
Valod(Buhari)	11	Other	1000	1655	1385
Vyra	25.22	Other	1350	1685	1517
Jharkhand					
Chakulia	NR	I.R. 36	1280	1380	1340
		Paddy Coarse	1200	1270	1240
Gumla	NR	Other	1200	1300	1250
Karnataka					
Bangarpet	206	Paddy fine	1580	1980	1850
Belthangdi	12	Paddy	1540	1900	1750
Chamaraj Nagar	20	Paddy Medium	1400	1500	1400
Chikkamagalore	10	Paddy Medium	1330	1330	1330
Davangere	45	Paddy fine	1850	1990	1980
Mangalore	4	Paddy	1500	1800	1700
Shikaripura	80	1001	1600	1850	1780
Siddapur	6	Paddy	1830	1830	1830
T. Narasipura	18	Paddy	1410	1610	1410
Kerala					

Kalpetta	0.2	Other	1400	1500	1500
Pulpally	1	Other	1450	1650	1550
Madhya Pradesh					
Lalbarra	NR	Other	1470	1470	1470
Praswada	5	Common	1470	1500	1480
Maharashtra					
Alibagh	3	Other	1450	1500	1475
Chamorshi	8	Other	2350	2460	2400
Chimur	5	Other	2300	2350	2315
Orissa					
Bonai	0.5	Other	1470	1500	1470
Dungurapalli	NR	Other	1470	1500	1470
Jajpur	87	Other	1450	1470	1470
Kamakhyanagar	NR	1001	1410	1470	1410
Nimapara	12	Other	1380	1500	1470
Pandkital	NR	Other	1470	1500	1470
Tamil Nadu					
Arur	NR	Paddy	1450	1650	1500
Cumbum	NR	Other	1460	1540	1500
Madurai	NR	ADT 43	1650	1750	1700
		AST 16	1650	1750	1700
		Ponni	2100	2300	2200
		Sona	2000	2200	2100
Melur	NR	ADT 36	1600	1700	1650
		ADT 43	1600	1700	1650
Rajapalayam	NR	Super Ponni	1600	2000	1800
Theni	NR	Other	1480	1560	1520
Thenkasi	NR	AST 16	1000	1600	1450
Thirumangalam	NR	ADT 43	1400	1500	1450
		Ponni	1700	1900	1800
Usilampatty	NR	ADT 43	1450	1650	1550
		Co. 43	1450	1650	1550
		Ponni	1600	1800	1700
Telangana					
Aler	0.1	I.R. 64	1450	1450	1450
Badepalli	2	Hansa	1361	1361	1361
Bhongir	0.1	I.R. 64	1450	1450	1450
Chandur	NR	1001	1450	1450	1450
Chandur(Mungodu)	NR	I.R. 64	1450	1450	1450
Charla	15	1001	1380	1460	1410
Cherial	NR	I.R. 64	1450	1450	1450
Chityal	NR	MTU-1010	1450	1450	1450
Choppadandi	NR	I.R. 64	1450	1450	1450
Choutuppal	NR	I.R. 64	1450	1450	1450
Dammamet	17	1001	1400	1450	1410
Dharmaram	NR	Paddy	1510	1510	1510
Dornakal	NR	1001	1450	1450	1450
Gandhari	NR	MTU-1010	1450	1450	1450

Gangadhara	1.5	I.R. 64	1450	1450	1450
Ghanpur	NR	MTU-1010	1450	1450	1450
Gollapally	NR	MTU-1010	1450	1450	1450
Husnabad	NR	MTU-1010	1450	1450	1450
Huzurnagar	NR	MTU-1010	1450	1450	1450
Huzzurabad	NR	1001	1410	1410	1410
		MTU-1010	1450	1450	1450
Jagtial	0.1	MTU-1010	1350	1350	1350
Jammikunta	NR	MTU-1010	1450	1450	1450
Karimnagar	NR	I.R. 64	1400	1400	1400
Kataram	NR	Paddy	1450	1450	1450
Kathalapur	NR	1001	1450	1450	1450
Khanapur	NR	MTU-1010	1510	1510	1510
Kodad	NR	MTU-1010	1450	1450	1450
Kodakandal	NR	1001	1000	1100	1000
Kollapur	NR	Hansa	1450	1450	1450
Koratla	17	Paddy	1450	1450	1450
Kothagudem	NR	1001	1430	1470	1450
Mahabubabad	NR	1001	1400	1400	1400
Mahbubnagar	7.8	Hansa	1601	1886	1882
Mallial(Cheppial)	NR	MTU-1010	1510	1510	1510
Manthani	NR	Paddy	1450	1450	1450
Medak	NR	MTU-1010	1450	1450	1450
Medchal	NR	I.R. 64	1450	1450	1450
Metpally	NR	MTU-1010	1450	1450	1450
Miryalaguda	NR	MTU-1010	1450	1450	1450
Mothkur	NR	MTU-1001	1410	1410	1410
Nakrekal	NR	MTU-1010	1450	1450	1450
Nalgonda	NR	MTU-1010	1450	1450	1450
Narayanpet	3.4	Hansa	1632	1689	1660
Narsapur	NR	MTU-1010	1400	1500	1450
Nelakondapally	NR	Samba Masuri	2115	2325	2215
Neredcherla	NR	B P T	1450	1450	1450
Nidamanoor	NR	B P T	1410	1450	1410
Pitlam	NR	1001	1510	1510	1510
Pothgal	NR	MTU-1010	1450	1450	1450
Pudur	NR	MTU-1010	1510	1510	1510
Ramayampet	NR	MTU-1010	1410	1450	1430
Sarangapur	NR	MTU-1010	1510	1510	1510
Sattupalli	61.7	Samba Masuri	1400	1450	1400
Suryapeta	17.1	I.R. 64	1339	1359	1339
		Nellore Sanna	1446	1529	1446
		Samba Masuri	1909	2411	2389
Varni	NR	B P T	1510	1510	1510
Vemulawada	NR	1001	1450	1450	1450
Voligonda	NR	MTU-1010	1450	1450	1450

Voligonda(Ramannapet)	NR	MTU-1010	1450	1450	1450
Wardhannapet	NR	MTU-1010	1450	1450	1450
Yellareddy	NR	MTU-1010	1410	1450	1450
Uttar Pradesh					
Naugarh	1	Paddy Coarse	1300	1355	1325
Pilibhit	80	Other	1200	1230	1215
Shahjahanpur	40	Other	1300	1400	1350
Sultanpur	21.65	Other	1375	1400	1390
Uttarakhand					
Nanakmatta	5	Other	1100	1200	1150
Rudrapur	44.9	Other	1500	1600	1550
West Bengal					
Jangipur	67.5	I.R. 36	1390	1400	1395

(Arrivals and Prices in Rs/Qtl)

Rice Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Addanki	NR	B P T	4150	4200	4180
Chirala	0.1	B P T	4200	4300	4250
Divi	0.1	B P T	2500	2600	2500
Kondapi	0.1	B P T	3950	4050	4000
Markapur	0.1	B P T	4000	4200	4100
Narasaraopet	NR	B P T	3900	4100	4000
Ongole	0.1	B P T	4100	4200	4160
Pamaruru	NR	Fine	2600	2800	2700
Assam					
Dibrugarh	6	Other	2000	2900	2450
North Lakhimpur	14.4	Common	1800	2000	1900
		Fine	2600	2800	2700
		Super Fine	3000	4000	3500
Bihar					
Nawada	NR	Other	1800	2000	1900
Gujarat					
Dahod	22.7	Coarse	4000	4200	4100
Jambusar	NR	Other	2500	3600	3100
Jambusar(Kaavi)	NR	Other	2800	3600	3200
Jharkhand					
Chakulia	NR	Fine	2250	2360	2320
		Medium	2080	2200	2150
Daltenganj	NR	Other	2120	2400	2310
Gumla	NR	Other	2600	3800	3200
Hazaribagh	NR	Other	2550	2780	2650
Madhupur	NR	Coarse	2250	2450	2350
		Other	3200	3400	3300

Ranchi	NR	Coarse	1950	2400	2200
		Fine	3500	6000	3600
		Medium	2500	2900	2600
Karnataka					
Bangalore	2075	Medium	3500	4100	3800
Bangarpet	390	Broken Rice	1730	1960	1830
		Sarbat Raw	2540	3280	2680
Madhugiri	4	Rice Floor	2300	3000	2547
Mangalore	25	Fine	2800	3590	3450
		IR-8	2300	2800	2600
		Kattasambar	2400	2800	2700
Sindhanur	24	Sarbat Raw	2100	2100	2100
Kerala					
Aroor	0.2	Basumathi	7200	7400	7300
		IR-8	2500	2700	2600
		Jaya	2900	3100	3000
		Other	3000	3200	3100
Cherthala	10	IR-8	2150	2300	2200
		Jaya	2650	2800	2700
		Other	3250	3350	3300
Ernakulam	0.56	Jaya	3200	3500	3500
Thodupuzha	70	IR-8	2800	2900	2900
		Mataa Parboiled	3700	3800	3800
Maharashtra					
Alibagh	3	Other	3500	4500	4000
Kolhapur(Laxmipuri)	11	1009 Kar	2100	5000	3600
Mangaon	2	Other	1800	3500	2800
Mumbai	1508	Other	2200	5300	3700
Murud	3	Other	2500	3500	3000
Palghar	31	1009 Kar	2191	4550	2801
Pen	1	Other	3550	6050	4080
Tumsar	1	Other	1650	2411	1900
Vasai	32	1009 Kar	2140	4700	2840
Orissa					
Balugaon	30	Sona Mansoori Non Basmati	3200	3300	3200
Bolangir	8	Other	2400	2500	2400
Bonai	0.5	Other	2000	2500	2000
Deogarh	9	Other	2000	3000	2500
Jajpur	NR	Other	1800	2200	2000
Jeypore	1.8	Other	4100	4300	4200
Junagarh	47.92	Other	2100	2200	2100
Kalahandi(Dharamagarh)	19.73	Other	2100	2200	2100
Nilagiri	12	Other	2400	2600	2500
Nimapara	4	Other	1900	2100	2000
Tusura	7	Other	2500	2600	2500
Udala	5	Other	1800	3500	2800

Tripura					
Bishalgarh	2.6	Fine	2800	3000	2900
		Masuri	2700	2900	2800
Uttar Pradesh					
Achalda	20	III	2250	2270	2260
Agra	210	III	NR	NR	2250
Atarra	12	III	2000	2200	2100
Ballia	50	III	2025	2150	2070
Banda	13	III	NR	NR	2260
Bareilly	87	Coarse	NR	NR	2375
Dibiapur	8.5	III	2230	2260	2250
Etawah	80	III	NR	NR	2265
Fatehpur	11.5	III	2225	2315	2265
Firozabad	8	III	NR	NR	2260
Gazipur	41	III	2080	2120	2100
Haathras	35	Coarse	NR	NR	2400
Jahanabad	5	Coarse	NR	NR	2180
Jasvantnagar	120	III	NR	NR	2270
Jaunpur	220	Coarse	2190	2210	2200
Kanpur(Grain)	700	III	NR	NR	2150
Khair	10	III	2380	2450	2420
Mainpuri	48	Coarse	NR	NR	2250
Mawana	1	III	NR	NR	2390
Mirzapur	7.5	Other	1960	2050	1985
Naugarh	11.5	III	2070	2135	2100
Pilibhit	100	Coarse	2220	2260	2240
Pukhrayan	11	III	NR	NR	2210
Raibareilly	6	Other	2100	2150	2120
Rampur	28	Other	NR	NR	2460
Robertsganj	5	III	NR	NR	1970
Rura	3.5	III	NR	NR	2170
Saharanpur	62	III	NR	NR	2300
Shahjahanpur	20	Other	2200	2300	2270
Shikohabad	12	Other	NR	NR	2125
Sirsa	12	III	NR	NR	2250
Sultanpur	267.5	Other	2275	2325	2300
Yusufpur	40	III	2100	2180	2140
Uttarakhand					
Bazpur	595.8	Common	1825	1825	1825
Gadarpur	2046	Other	2040	2380	2210
West Bengal					
Darjeeling	3.3	Parimal (New)	2800	3000	2900
Islampur	4	Other	2350	2450	2400
Jangipur	63	Other	2215	2235	2225
Karsiyang(Matigara)	5	Other	2400	3000	2700
Kolaghat	22	Common	2350	2500	2450
		Fine	2550	2700	2650
Purulia	24	Other	2440	2460	2440

Sheoraphuly	9	Ratnachudi (718 5-749)	2700	2900	2800
Siliguri	90	Other	2400	2800	2600
Tamluk (Medinipur E)	22	Common	2350	2500	2450
		Fine	2550	2700	2650

(Arrivals and Prices in Rs/Qt!)

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