

Domestic Market Highlights:

Arrival of 1509 paddy starts in many parts of north Indian states like Haryana and U.P and as per market source, approx daily arrival of 1509 paddy in Safidon Mandi (Haryana) is 70-100 bags at Rs.1625/quintal, Whereas in Saharanpur (U.P) daily 1509 paddy arrival is 50-60 bags at Rs.1600/quintal. In Amritsar Mandi arrival of Govinda paddy is around 250 bags at Rs.1301/quintal.

IR-64 5% broken parboiled rice price is around 2150-2180/quintal which is Ex factory price of Kolkata.

The total sown area as on 2nd September, 2016 as per reports received from States, stands at 1033.99 lakh hectares as compared to 997.11 lakh hectares at this time last year. It is reported that rice has been sown/transplanted in 372.95 lakh ha which is 2.34% up from last year acreage of 364.43 lakh hectares.

Paddy sowing in top producing states are on its peak, paddy acreage as on 2 September in U.P was 59.55 lakh hectares which is up by 0.54% from last year this time area of 59.23 lakh hectares whereas in West Bengal and Odisha and is also up by 9.77%, 2.3% respectively.

Total Rice exported from India in the third week of August was 267584.14 tons out of which basmati rice contribute 15.39%, and non-basmati rice is 84.60% in this period with quantity of around 41192.07 tons and 226393.06 tons respectively as per latest data extract from IBIS.

Wholesale Prices for India as an average for fourth week of August traded firmed by 2.83% from last week. Prices are currently hovering at Rs.2890-2900 /quintal and 5.58% up from price of Rs.2668Quintal during corresponding period last year. Agriwatch expects non-basmati rice market to move range bound with some firm tone in coming week due to lean season against normal domestic and overseas demand.

Price Outlook:-Average Rice price in all India is likely to trade steady with firm tone due to normal demand and tight supply.

International Market Highlight:

Unofficial preliminary rice exports (excluding premium white and fragrant rice) for August 15-21, 2016 totaled 78,411 metric tons, up 27,575 metric tons from the previous week and up 10,137 metric tons from the four-week moving average of 68,274 metric tons. Rice exports from January 1–August 21, 2016 totaled 2,241,116 metric tons, down 13 percent from the same period last year.

Global rice trade in 2017 was projected at 40.6 million tons, up just 0.1 million tons from the previous forecast, but almost 2% below a year earlier and the third consecutive year of decline. India's 2017 export forecast was raised while Vietnam's was lowered. Global trading prices declined over the past month, largely due to a lack of fresh demand. U.S. milled rice prices continue to fall as well.

Philippines, one of the world's top rice buyers, is planning to import an additional 750,000 tons of rice to secure the country's supplies of the grain staple through 2017. The immediate volume to be purchased will be the 250,000 tons that the government announced earlier, followed by another tranche of 250,000 tons.

Vietnam's rice exports could fall 27% in 2016 from last year to 4.75 million tons, the lowest since 2008, lack of demand from key markets in Asia and Africa, along with Thailand's sales from state stockpiles would be major reason for the fall.

Bangladesh rice is forecast to fall to 34.51 million tons from an estimated 11.7 million hectares on reduced planting of its summer rice and increased winter rice production, summer rice production was estimated lower at 2.4 million tons due to decreased acreage against the initial expectation due to insufficient irrigation.

Post revises the estimate of MY 2015/16 Indonesian paddy harvested area to 12.0 million hectares from the previous estimate of 11.8 million hectares. Thus, it is estimated that MY 2015/16 Indonesian paddy production will increase to 36.2 MMT compared to the previous estimate of 35.6 MMT of milled rice equivalent. Considering higher production estimates, Post expects MY2015/16 Indonesian rice imports will decline to 1.8 MMT compared to the initial estimate of 2.0 MMT.

Rice Prices in Various Markets :(in Rs. /Quintal)

Paddy Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Banaganapalli	NR	Sona	1800	1900	1850

		Mahsuri			
Bhimunipatnam	NR	Paddy	1410	1450	1430
Eluru	NR	Other	1410	1510	1470
Gopalavaram	NR	Sona Masuri (OLD)	1400	1500	1470
Gudur	0.1	MTU-1010	1410	1480	1450
Koilkunta	NR	B P T	1500	1700	1600
Kurupam	NR	1001	1410	1410	1410
Nandikotkur	NR	Sona	1700	1700	1700
Penugonda	NR	MTU-1010	1480	1500	1490
Assam					
Dhing	50	Paddy Medium	1250	1500	1470
Gauripur	26	Other	1200	1250	1225
Chattisgarh					
Bazar Atriya	NR	Paddy	1200	1300	1250
Bhatgaon	5	Common	1200	1250	1225
		Paddy	1200	1250	1225
Charama	6	Other	1550	1550	1550
Kheragarh	NR	Paddy	1200	1300	1250
Lakhanpuri	2	Other	1250	1250	1250
Narharpur	2	Other	1550	1550	1550
Sarsiwan	5	Common	1200	1250	1225
		Paddy	1200	1250	1225
Gujarat					
Dehgam	1	Other	1325	1525	1425
Vyra	7.98	Other	1350	1545	1447
Kerala					
Pulpally	6	Other	1550	1750	1650
Madhya Pradesh					
Bichhiya	61.09	Other	1475	1475	1475
Gorakhpur	2.25	Other	1471	1471	1471
Lalbarra	NR	Other	1470	1470	1470
Praswada	4	Common	1470	1500	1480
Manipur					
Bishenpur	0.8	Other	2450	2550	2500
Imphal	4	Other	NR	1875	1875
Lamlong Bazaar	1.8	Other	NR	1875	1875
Orissa					
Attabira	NR	Other	1410	1470	1410
Bonai	0.5	Other	1470	1500	1470
Jajpur	72	Other	1450	1470	1470
Karanjia	3	Other	1470	1470	1470
Telangana					
Aler	0.1	I.R.-64	1450	1450	1450
Chityal	NR	MTU-1010	1450	1450	1450
Choutuppal	NR	I.R. 64	1450	1450	1450
Gangadhara	1.5	I.R. 64	1450	1450	1450
Ghanpur	NR	MTU-1010	1450	1450	1450
Manthani	NR	Paddy	1450	1450	1450
Medak	NR	MTU-1010	1450	1450	1450
Narayankhed	NR	MTU-1010	1450	1450	1450

Narsapur	NR	MTU-1010	1400	1500	1450
Nidamanoor	NR	B P T	1410	1450	1410
Shadnagar	NR	Hansa	1340	1450	1350
Voligonda	NR	MTU-1010	1450	1450	1450
Voligonda(Ramannapet)	NR	MTU-1010	1450	1450	1450
Yellareddy	NR	MTU-1010	1410	1450	1450
Tripura					
Champaknagar	3	Masuri	1500	1700	1600
Mohanpur	3	Masuri	1470	1500	1480
		Other	1470	1480	1475
Taliamura	1.2	Masuri	1240	1260	1250
Uttar Pradesh					
Aligarh	45	Basumathi	1950	2050	2000
Bahraich	101	Paddy	1385	1420	1410
Balrampur	50	Other	1325	1350	1340
Devariya	60	Paddy Coarse	1460	1480	1470
Divai	55	Basumathi	1700	1900	1820
Faizabad	40	Paddy Coarse	1380	1425	1410
Pilibhit	74	Other	1190	1230	1210
Sitapur	21	Other	NR	NR	1395
Uttarakhand					
Nanakmatta	6	Other	1200	1200	1200
Rudrapur	22.5	Other	1500	1600	1550
West Bengal					
Bankura Sadar	12	Common	1360	1400	1380
Dinhata	10	Common	1150	1300	1225
Gajol	57	Fine	1450	1500	1480
		Other	1400	1470	1450
Ghatal	13	I.R. 36	1400	1460	1430
		Masuri	1330	1390	1360
Haldibari	3	Common	1150	1250	1200
Indus(Bankura Sadar)	140	I.R. 36	1450	1550	1500
Kalipur	NR	I.R. 36	1500	1530	1520
Kalna	150	I.R. 36	1500	1560	1530
		Ratna	1640	1700	1670
		Swarna Masuri (OLD)	1435	1500	1465
Kandi	21	Other	1310	1330	1320
Mathabhanga	10	Common	1250	1350	1300
Mekhliganj	1.5	Other	1200	1250	1250
Tamluk (Medinipur E)	18	Fine	1380	1420	1400
		I.R. 36	1210	1250	1230

(Arrivals and Prices in Rs/Qtl)

Rice Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
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	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Assam					
Dhing	80	Common	1800	2150	2000
Dibrugarh	7.6	Other	2000	2900	2450
Gauripur	48	Fine	3500	5000	4500
		Other	1600	3000	2500
Goalpara	48.9	Common	1900	2130	2110
		Fine	3500	4500	4000
Golaghat	20	Common	2100	2300	2200
North Lakhimpur	7.7	Common	1800	2000	1900
		Fine	2600	2800	2700
		Super Fine	3000	4000	3500
P.O. Uparhali Guwahati	86	Common	2060	2400	2230
		Fine	2100	3500	2800
		Super Fine	3400	14000	8900
Jharkhand					
Gadwah	NR	Other	2200	3000	2400
Kerala					
Alappuzha	10	Basmati Paddy	4450	4550	4500
		IR-8	2650	2725	2700
		Jaya	2900	3000	2950
		Other	3350	3475	3400
		Ponni	2500	2625	2550
Aroor	3	Basumathi	7000	7200	7100
		IR-8	2700	2900	2800
		Jaya	3200	3400	3300
		Other	3250	3500	3400
Chengannur	4	IR-8	2300	2400	2400
		Jaya	3000	3000	3000
Cherthala	7.5	IR-8	2150	2250	2200
		Jaya	2750	2900	2800
		Other	3400	3500	3450
Ernakulam	0.25	Jaya	3200	3600	3500
Kottayam	10	Other	3400	3800	3700
Manjeri	290	Other	3000	3900	3200
Thodupuzha	70	IR-8	2800	2900	2900
		Mataa Parboiled	3700	3800	3800
Manipur					
Bishenpur	1.1	Other	2900	2900	2900
Imphal	4.1	Other	NR	3100	3100
Lamlong Bazaar	1.4	Other	3000	3000	3000
Meghalaya					
Shillong	0.7	Other	3400	3600	3500
Orissa					

Bonai	0.5	Other	2200	2500	2500
Jajpur	NR	Other	1800	2200	2000
Junagarh	47.92	Other	2100	2200	2100
Kalahandi(Dharamagarh)	48.39	Other	2100	2200	2100
Karanjia	5	Common	2600	2800	2700
		Other	2400	2600	2500
Tripura					
Champaknagar	2.5	Masuri	2800	3000	2900
Melaghar	2.5	Coarse	2600	2700	2650
		Fine	3000	3200	3100
		Masuri	2700	2900	2800
Mohanpur	3	Masuri	2900	3100	3000
		Other	2800	3000	2900
Taliamura	35	Masuri	2700	2900	2800
Uttar Pradesh					
Achalda	28	III	2250	2270	2260
Agra	200	III	NR	NR	2860
Aligarh	85	III	2400	2440	2420
Bahraich	115	III	2190	2210	2200
Ballia	60	III	2025	2150	2075
Balrampur	36	Other	2050	2085	2070
Banda	15	III	NR	NR	2250
Bareilly	211	Coarse	NR	NR	2370
Buland Shahr	8	III	NR	NR	2240
Devariya	70	III	2250	2270	2260
Dibiapur	8	III	2200	2240	2230
Divai	11	III	2280	2320	2300
Faizabad	145	III	2300	2350	2320
Firozabad	7	III	NR	NR	2260
Gazipur	43	III	2080	2120	2100
Ghaziabad	40	III	NR	NR	2360
Haathras	35	Coarse	NR	NR	2425
Hapur	60	III	NR	NR	2280
Jasra	15	III	NR	NR	2360
Jaunpur	250	Coarse	2200	2230	2200
Kannauj	8.5	III	NR	NR	2180
Kanpur(Grain)	670	III	NR	NR	2180
Mainpuri	65	Coarse	NR	NR	2250
Mirzapur	8	Other	1960	2025	1985
Muradabad	9	andra Sanna	NR	NR	2425
Pilibhit	2	Coarse	2215	2255	2235
Raibareilly	6.5	Other	2080	2150	2100
Rampur	26	Other	NR	NR	2465
Robertsganj	7.5	III	NR	NR	1990
Rura	4.5	III	NR	NR	2160
Saharanpur	75	III	NR	NR	2290
Sardhana	1	III	NR	NR	2340
Shahganj	NR	III	2020	2090	2060

Sirsa	17	III	NR	NR	2260
Sitapur	30	Coarse	NR	NR	2220
Unnao	3	III	2225	2300	2250
Varanasi(Grain)	220	III	2150	2200	2185
Yusufpur	20	III	2100	2140	2120
Uttarakhand					
Bazpur	1270	Common	1575	2100	1641
Gadarpur	1632	Other	1940	2280	2110
West Bengal					
Bankura Sadar	14	Common	2240	2300	2270
Barasat	55	Masuri	2300	2400	2350
		Other	2500	2600	2550
Beldanga	50	Other	2460	2500	2480
Bethuadahari	17.2	Fine	3300	3300	3300
Champadanga	14	Ratnachudi (718 5-749)	2600	2800	2700
Coochbehar	45	Coarse	2350	2450	2400
Darjeeling	2.4	Parimal (New)	2800	3000	2900
Dinhata	18	Common	2100	2350	2250
Gajol	48	Fine	3000	3200	3100
		H.Y.V.	2600	2800	2700
		Other	2300	2400	2350
Ghatal	22	Fine	2300	2400	2350
		Masuri	2200	2280	2250
Haldibari	5	Fine	2200	2400	2300
Indus(Bankura Sadar)	85	Other	2450	2550	2500
Islampur	6	Other	2350	2450	2400
Kaliaganj	20	Other	2600	2750	2700
Kalipur	85	Other	2250	2450	2350
		Sona Mansoori Non Basmati	2200	2300	2250
Kalna	100	Coarse (I.R.20)	2260	2320	2290
Karsiyang(Matigara)	6.5	Other	2400	3000	2700
Kasimbazar	47.5	Other	2450	2500	2480
Kasipur	0.7	Other	2360	2380	2360
Kolaghat	21	Common	2350	2500	2450
		Fine	2550	2700	2650
Lalbagh	11	Other	2300	2320	2310
Mathabhanga	100	Common	2400	2500	2450
Mekhliganj	14	Common	2300	2400	2400
Pandua	52	Ratnachudi (718 5-749)	2700	2800	2750
Pundibari	12	Coarse	2300	2400	2400
Purulia	30	Other	2460	2480	2460

Raiganj	9	Other	2700	2800	2750
Ramkrishanpur(Howrah)	24.2	Other	2300	2500	2400
		Sona Mansoori Non Basmati	2200	2400	2300
Sheoraphuly	9	Ratnachudi (718 5- 749)	2700	2900	2800
Siliguri	90	Other	2400	2800	2600
Tamluk (Medinipur E)	20	Common	2350	2500	2450
		Fine	2550	2700	2650
Uluberia	5.8	Other	2300	2500	2400
		Sona Mansoori Non Basmati	2150	2300	2250

(Arrivals and Prices in Rs/Qtl)

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