

Domestic Market Highlights:

Old paddy arrival in Narela Mandi as on 15th September was 3000 bags and new 1509 paddy arrival is around 2000 bags, old 1121 paddy price is hover in the range of Rs.1600-2070 whereas new 1509 paddy price is at Rs.1905-2005/quintal.

1509 Paddy arrival in Taraori (Haryana) Mandi is 3000 bags and modal price is Rs.1861/quintal, in Nissing Mandi arrival of only 600 1509 paddy bags reported at Rs.1800/quintal, and in Kaithal Mandi modal price of 1509 paddy is rs.1871/quintal.

In Amritsar Mandi arrival of 1121 paddy is likely to hit in the market after this month and Parmal and 1509 paddy arrival is 20000 bags at Rs.1300/quintal and 30000 bags at Rs.1795/quintal respectively.

Indian FOB for 1121 steam in the month of August moved down from last month and currently is in the range of USD 850-855/MT which is down by around 6.30% from last month price of 910USD/T. Average basmati rice price decreased due to fall in buying interest which push the price in southward direction. Pakistani basmati price has also moved down from USD 907/MT to 862\$/MT, according to the UN's Food and Agriculture Organization (FAO). Currently Pakistani basmati FOB is hovering in the range of USD 860-862/MT which is down by 5% from last month FOB of USD 907/MT.

IR-64 5% broken parboiled rice price is around 2180-2200/quintal which is Ex-factory price of Kolkata.

The total sown area as on 2nd September, 2016 as per reports received from States, stands at 1033.99 lakh hectares as compared to 997.11 lakh hectares at this time last year. It is reported that rice has been sown/transplanted in 372.95 lakh ha which is 2.34% up from last year acreage of 364.43 lakh hectares.

Paddy sowing in top producing states are on its peak, paddy acreage as on 2 September in U.P was 59.55 lakh hectares which is up by 0.54% from last year this time area of 59.23 lakh hectares whereas in West Bengal and Odisha and is also up by 9.77%, 2.3% respectively.

Total Rice exported from India in the third week of August was 267584.14 tons out of which basmati rice contribute 15.39%, and non-basmati rice is 84.60% in this period with quantity of around 41192.07 tons and 226393.06 tons respectively as per latest data extract from IBIS.

Price Outlook:-Average Rice price in all India is likely to trade steady with firm tone due to normal demand and tight supply.

International Market Highlight:

Despite winning the 150,000 tons in the Philippines tender, Vietnam export prices decreased about \$5 for most of rice grades during the week of August 27-September 2, 2016, due to reduced export rice prices from other competitors, and poor demand from Vietnam rice export markets.

Unofficial preliminary rice exports (excluding premium white and fragrant rice) for August 22-28, 2016 totaled 120,462 metric tons, up 42,051 metric tons from the previous week and up 45,476 metric tons from the four-week moving average of 74,986 metric tons. Rice exports from January 1 – August 28, 2016 totaled 2,361,578 metric tons, down 13 percent from the same period last year.

The Thai government recently approved the sale of 755,000 tons of rice stocks to 11 winning bidders for a combined 7.2 billion baht. Of the 755,000 tons approved, 702,615 are for human consumption and 52,397 are for industrial use. Thailand will vie to sell more rice to the Philippines and to Indonesia after winning a bid last month to supply 100,000 tons of 25% white rice to the Philippines at US\$424.85 a tons. The Philippine delivery is scheduled for September and October. Vietnam also won a bid to supply 150,000 tons at the same price. The government currently controls less than 9 million tons in state stocks, a sharp drop from 18.7 million tons accumulated through various rice-pledging schemes during 2011-14. The government remains confident about disposing of all state rice stocks next year.

Philippines, one of the world's top rice buyers, is planning to import an additional 750,000 tons of rice to secure the country's supplies of the grain staple through 2017. The immediate volume to be purchased will be the 250,000 tons that the government announced earlier, followed by another tranche of 250,000 tons.

Bangladesh rice is forecast to fall to 34.51 million tons from an estimated 11.7 million hectares on reduced planting of its summer rice and increased winter rice production, summer rice production was estimated lower at 2.4 million tons due to decreased acreage against the initial expectation due to insufficient irrigation.

Post revises the estimate of MY 2015/16 Indonesian paddy harvested area to 12.0 million hectares from the previous estimate of 11.8 million hectares. Thus, it is estimated that MY 2015/16 Indonesian paddy production will increase to 36.2 MMT compared to the previous estimate of 35.6 MMT of milled rice equivalent. Considering higher production estimates, Post expects MY2015/16 Indonesian rice imports will decline to 1.8 MMT compared to the initial estimate of 2.0 MMT.

Rice Prices in Various Markets :(inRs. /Quintal)

Paddy Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Achanta	NR	MTU-1010	1600	1620	1610
Addanki	NR	B P T	2250	2300	2280
Akiveedu	NR	MTU-1010	1460	1510	1480
Alamuru	NR	Paddy	1410	1450	1410
Allagadda	NR	Paddy	1250	1500	1400
Ambajipeta	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410
Atmakur	NR	Sona Mahsuri	1700	1800	1750
Atmakur(SPS)	0.1	MTU-1010	1410	1450	1430
Banaganapalli	NR	Sona Mahsuri	1750	1850	1800
Bapatla	NR	B P T	2400	2500	2450
Bhimadole	50.7	MTU-1010	1450	1500	1480
Bhimunipatnam	NR	Paddy	1410	1450	1430
Bobbili	NR	1001	1410	1450	1430
Chilakaluripet	0.1	B P T	2400	2500	2450
Chintalapudi	0.2	MTU-1001	1450	1510	1480
		MTU-1010	1410	1480	1450
Chipurupalli	NR	1001	1410	1450	1430
Chirala	0.1	B P T	2450	2550	2500
Chodavaram	0.1	Samba Masuri	1700	1900	1800
Dharmavaram	NR	B P T	1500	1500	1500
Gajapathinagaram	NR	1001	1410	1420	1410
Ipur	NR	B P T	2300	2400	2350
Jaggampet	NR	Swarna Masuri (New)	1410	1410	1410
Jammalamadugu	NR	Masuri	2182	2300	2250
Kalyandurg	NR	Sona	1500	1500	1500
Kamalapuram	NR	Masuri	1550	1650	1600
Kavali	0.1	MTU-1010	1410	1450	1430
Koilkunta	NR	B P T	1500	1700	1600
Kondapi	0.1	B P T	2000	2200	2100
Kothabommali	NR	Paddy	1430	1500	1450
Kothapeta	NR	MTU-1010	1450	1450	1450
		Swarna	1410	1410	1410

		Masuri (New)			
Kothavalasa	0.1	1001	1410	1450	1450
Kovur	0.25	MTU-1010	1410	1450	1430
Macharla	0.1	B P T	1970	2150	2050
Mangalagiri	NR	B P T	1750	1850	1800
Nagaram	NR	Paddy	1410	1450	1410
Naidupet	0.1	MTU-1010	1410	1450	1430
Nandikotkur	NR	Sona	1700	1700	1700
Nandyal	NR	Sona Mahsuri	1800	1900	1850
Narasannapet	NR	Paddy	1410	1450	1410
Narasaraopet	NR	B P T	1600	1700	1650
Narsapuram	NR	MTU-1010	1550	1580	1570
Nellore	0.1	MTU-1010	1410	1450	1430
Ongole	0.1	B P T	2500	2570	2530
Palakole	NR	MTU-1010	1600	1730	1650
Palakonda	NR	Paddy	1410	1450	1430
Parchur	NR	B P T	2100	2300	2200
Pathapatnam	NR	Paddy	1410	1450	1410
Peddapuram	NR	Swarna Masuri (New)	1410	1460	1450
Penamaluru	NR	MTU-1010	1410	1600	1500
Penugonda	NR	MTU-1010	1490	1510	1500
Pidugurala(Palnadu)	NR	B P T	1700	1900	1800
Ponduru	NR	Paddy	1410	1450	1430
Ponnur	0.1	B P T	2300	2400	2350
Prattipadu	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1460	1450
Proddatur	NR	Masuri	1750	1900	1800
Pusapatirega	0.1	1001	1410	1410	1410
Rajahmundry	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410
Rajam	NR	Paddy	1410	1450	1430
Saluru	NR	1001	1410	1430	1420
Samalkot	NR	Paddy	1410	1450	1430
Sampara	NR	ADT 38	1500	1520	1510
		Swarna Masuri (OLD)	1400	1500	1450

Sattenapalli	0.1	B P T	2400	2600	2500
Srikalahasti	NR	ADT 37	1133	1266	1200
		B P T	1866	2200	2066
Tuni	NR	Swarna Masuri (OLD)	1410	1450	1430
Udayagiri	0.1	MTU-1010	1410	1450	1430
Undi	0.1	MTU-1010	1480	1520	1500
Vakadu	0.1	MTU-1010	1410	1450	1430
Venkatagiri	0.1	MTU-1010	1400	1470	1430
Vijayanagaram	0.2	1001	1410	1450	1430
Assam					
Gauripur	34.5	Other	1200	1250	1225
Chattisgarh					
Akaltara	32	Paddy Medium	1370	1380	1380
Ambikapur	10	I.R. 36	1455	1455	1455
Amoda	1.5	Paddy fine	1250	1300	1275
Antagarh	11	Paddy Coarse	1100	1200	1150
Bardewri	1	Paddy fine	1250	1300	1275
Dongargarh	20	1001	1350	1480	1470
Gandai	10	Paddy	1410	1410	1410
Korar	20	Paddy fine	1450	1450	1450
Pathalgaon	50	Common	1412	1412	1412
Pendraroad	5.5	Paddy	1200	1200	1200
Pirda	30	Paddy fine	1200	1200	1200
Pithoura	20	Paddy fine	1350	1350	1350
Sakra	24	Paddy fine	1270	1270	1270
Sambalpur	20	Common	1410	1410	1410
Gujarat					
Dahod	29.3	Paddy Coarse	1240	1270	1250
		Paddy fine	1575	1650	1600
Dehgam	1	Other	1375	1500	1437
Gogamba	NR	Other	1450	1500	1475
Gogamba(Similiya)	NR	Other	1450	1500	1475
Mehmadabad	NR	Jaya	1500	1750	1600
Thasara	NR	Paddy	1400	1600	1500
Thasara(Dokar)	NR	Paddy	1400	1600	1500
Haryana					
Ganaur	8	Other	1931	1976	1961
Jharkhand					
Lohardaga	NR	Paddy fine	1340	1560	1500

		Paddy Medium	1200	1485	1470
Karnataka					
Honnali	49	Paddy Medium	1600	2600	2300
Nanjangud	74	Paddy Jyoti	1550	1800	1800
T. Narasipura	38	Paddy	1500	1610	1500
Madhya Pradesh					
Balaghat	0.42	Common	1323	1375	1323
Dabra	6	Other	1300	1470	1470
Nainpur	52	Common	1470	1470	1470
Maharashtra					
Alibagh	3	Other	1450	1500	1475
Chimur	15	Other	2315	2350	2330
Orissa					
Bonai	0.5	Other	1470	1500	1470
Jajpur	53	Other	1450	1470	1470
Kamakhyanager	NR	1001	1410	1470	1470
Karanjia	3.9	Other	1470	1470	1470
Punjab					
Samana	50	Basmati 1509	1500	1850	1700
Tamil Nadu					
Aruppukottai	NR	Culture	1420	1490	1460
Cumbum	NR	Other	1480	1560	1520
Rajapalayam	NR	Super Ponni	1600	2000	1800
Theni	NR	Other	1480	1560	1520
Telangana					
Aler	0.1	I.R. 64	1450	1450	1450
Bhongir	0.1	I.R. 64	1450	1450	1450
Bodhan	NR	MTU-1010	1450	1450	1450
Chandur	NR	I.R. 64	1450	1450	1450
Chandur(Mungodu)	NR	1001	1450	1450	1450
Charla	NR	1001	1380	1410	1410
Chityal	NR	MTU-1010	1450	1450	1450
Dammapet	NR	1001	1400	1450	1410
Dharmapuri	NR	Paddy	1450	1450	1450
Dharmaram	NR	Paddy	1510	1510	1510
Dubbak	NR	I.R. 64	1450	1450	1450
Gandhari	NR	MTU-1010	1450	1450	1450
Gangadhara	0.1	I.R. 64	1450	1450	1450
Ghanpur	NR	MTU-1010	1450	1450	1450

Halia	NR	1001	1510	1510	1510
Huzurnagar	NR	MTU-1010	1450	1450	1450
Huzzurabad	NR	1001	1410	1410	1410
		MTU-1010	1450	1450	1450
Jammikunta	NR	MTU-1001	1410	1410	1410
		MTU-1010	1450	1450	1450
Kallur	17	Samba Masuri	1365	1450	1400
Kataram	NR	Paddy	1510	1510	1510
Kathalapur	NR	1001	1450	1450	1450
Khanapur	NR	MTU-1010	1510	1510	1510
Kodad	NR	I.R. 64	1400	1400	1400
Koratla	NR	Paddy	1450	1450	1450
Manthani	NR	Paddy	1510	1510	1510
Medak	NR	MTU-1010	1450	1450	1450
Medchal	NR	I.R. 64	1450	1450	1450
Metpally	NR	MTU-1010	1450	1450	1450
Miryalaguda	NR	MTU-1010	1450	1450	1450
Mothkur	NR	MTU-1010	1450	1450	1450
Nakrekal	NR	MTU-1010	1450	1450	1450
Nalgonda	NR	MTU-1010	1450	1450	1450
Neredcherla	NR	B P T	1450	1450	1450
Nidamanoor	NR	B P T	1410	1450	1410
Pothgal	NR	MTU-1010	1450	1450	1450
Ramayampet	NR	MTU-1010	1410	1450	1430
Sarangapur	NR	MTU-1010	1510	1510	1510
Sattupalli	NR	Samba Masuri	1400	1450	1400
Siddipet	1.5	I.R. 64	1360	1400	1380
Sircilla	NR	MTU-1010	1450	1450	1450
Sultanabad	NR	MTU-1001	1410	1410	1410
		MTU-1010	1450	1450	1450
Vemulawada	NR	1001	1450	1450	1450
Venkateswarnagar	NR	1001	1510	1510	1510
Venkateswarnagar(Chintapalli)	NR	1001	1510	1510	1510
Voligonda	NR	MTU-1010	1450	1450	1450
Voligonda(Ramannapet)	NR	MTU-1010	1450	1450	1450
Wyra	NR	Samba Masuri	1380	1460	1420
Yellareddy	NR	MTU-1010	1410	1450	1450
Tripura					
Sonamura	5	Fine	1500	1600	1550
		Masuri	1475	1575	1525

		Other	1450	1550	1500
Uttar Pradesh					
Divai	6	Basumathi	1500	1700	1600
West Bengal					
Jiaganj	5.3	I.R. 36	1220	1260	1240
Siliguri	NR	Paddy Coarse	1500	1700	1600
		Paddy fine	1600	1800	1700

(Arrivals and Prices in Rs/Qtl)

Rice Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Addanki	NR	B P T	4150	4200	4180
Allagadda	NR	Sona	3100	3600	3300
Chirala	0.1	B P T	4200	4300	4250
Kondapi	0.1	B P T	4000	4100	4050
Nandyal	NR	Sona Fine	4400	4500	4450
Narasaraopet	NR	B P T	3900	4100	4000
Ongole	0.1	B P T	4100	4200	4140
Assam					
Gauripur	30	Fine	3500	5000	4500
		Other	1600	3000	2500
Bihar					
Aurangabad	NR	Other	1900	3100	2500
Nawada	NR	Other	1800	2000	1900
Gujarat					
Dahod	49.6	Coarse	4000	4200	4100
Jambusar	NR	Other	2500	3500	3000
Jambusar(Kaavi)	NR	Other	2800	3400	3100
Jharkhand					
Gadhwah	NR	Other	2200	3000	2600
Koderma	37	Fine	3500	3700	3600
		Medium	2400	2700	2600
		Motta (Coarse) Boiled	1800	2000	1900
Latehar	NR	Boiled Rice	1900	2100	2000
		Fine	3300	3500	3400
		Medium	2600	2800	2700
Lohardaga	NR	Common	1600	1800	1750

		Fine	2800	3200	3000
		Medium	2000	2200	2100
Ramgarh	NR	Other	2400	2800	2600
Ranchi	NR	Coarse	1950	2400	2200
		Fine	3500	6000	3600
		Medium	2500	2900	2600
Karnataka					
Siddapur	1	CR 1009 (Coarse) Boiled	2680	2680	2680
Kerala					
Ernakulam	0.25	Jaya	3200	3500	3500
Maharashtra					
Alibagh	3	Other	3500	4500	4000
Bhivandi	2200	1009 Kar	2900	3450	3200
Kolhapur(Laxmipuri)	9	1009 Kar	2100	4800	3000
Murud	3	Other	2500	3500	3000
Tumsar	2	Other	1731	3400	3400
Orissa					
Bampada	10	Sona Boiled	2400	3000	2500
Bonai	0.5	Other	2200	2500	2500
Deogarh	9	Other	2000	3000	2500
Nilagiri	10	Other	2200	2400	2300
Udala	10	Other	1900	3500	2800
Tripura					
Melaghar	1	Coarse	2600	2700	2650
		Fine	2900	3100	3000
		Masuri	2800	3000	2900
Uttar Pradesh					
Jaunpur	230	Coarse	2070	2100	2080
Mirzapur	6	Other	1960	2030	1990
Muradabad	9	III	NR	NR	2440
Naugarh	16.5	III	2080	2145	2110
West Bengal					
Balarampur	2.3	Other	2420	2450	2440
Darjeeling	2.8	Parimal (New)	2800	3000	2900
Durgapur	132	Fine	2500	2600	2550
Islampur	4	Other	2400	2500	2450
Jiaganj	11	Fine	2300	2320	2310
Karsiyang(Matigara)	6.2	Other	1700	2100	1900
Lalbagh	10.5	Other	2300	2320	2310

Pandua	42	Ratnachudi (718 5-749)	2750	2800	2800
Raiganj	8	Other	2650	2750	2700
Sheoraphuly	8	Ratnachudi (718 5-749)	2750	2950	2850
Siliguri	95	Other	2400	2800	2600

(Arrivals and Prices in Rs/Qtl)

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