

Domestic Market Highlights:

As per market Sources, 1509 paddy in Narela Mandi (Delhi) is around 2500 bags at Rs.1950-2000/quintal and buyers are not very active at this rate. Old Dp paddy arrival is 2000 bags at Rs.2211/quintal. New sarbati and sugandha paddy arrival is 300 bags and 400 bags respectively.

In Amritsar Mandi today 1509 paddy arrival is 80000 bags and Parmal paddy arrival is 50000 bags.

Wholesale Prices for India as an average for 02nd week of September traded firmed by 4.19% from last week. Prices are currently hovering at Rs.2950-2955 /quintal and 11.46% down from price of Rs.2650Quintal during corresponding period last year. Agriwatch expects non-basmati rice market to move range bound with some firm tone in coming week due to lean season against normal domestic and overseas demand.

The total sown area as on 16th September, 2016 as per reports received from States, stands at 1059.48lakh hectare as compared to 1022.61 lakh hectare at this time last year. It is reported that rice has been sown/transplanted in 382.00 lakh ha which is up by 2.75% from last year sowing area of 371.4 lakh hectares.

Total Rice exported from India in between 05th to 11th September was 138696.19 tons out of which basmati rice contribute 45.84%, and non-basmati rice is 54.15% in this period with quantity of around 63587.9 tons and 75108.29 tons respectively as per latest data extract from IBIS.

Indian FOB for 1121 steam in the month of August moved down from last month and currently is in the range of USD 850-855/MT which is down by around 6.30% from last month price of 910USD/T. Average basmati rice price decreased due to fall in buying interest which push the price in southward direction. Pakistani basmati price has also moved down from USD 907/MT to 862\$/MT, according to the UN's Food and Agriculture Organization (FAO). Currently Pakistani basmati FOB is hovering in the range of USD 860-862/MT which is down by 5% from last month FOB of USD 907/MT.

Price Outlook:-Average Rice price in all India is likely to trade steady with firm tone due to normal demand and tight supply.

International Market Highlight:

Since January 2016, the Thai government has sold approximately 3.9 million metric tons from total tenders of 9.3 million metric tons. These sales consist of 3.5 million metric tons of food-grade rice, mainly for exports, and 0.4 million metric tons of non-food grade rice, mainly for feed use. Presently, the government is still holding rice stocks of around 8.4 million metric tons.

Unofficial preliminary Thailand rice exports (excluding premium white and fragrant rice) for September 5- 11, 2016 totaled 105,307 metric tons, up 6,184 metric tons from the previous week and up 4,481 metric tons from the four-week moving average of 100,826 metric tons. Rice exports from January 1 – September 11, 2016 totaled 2,598,866 metric tons, down 11 percent from the same period last year.

Despite winning the 150,000 tons in the Philippines tender, Vietnam export prices decreased about \$5 for most of rice grades during the week of August 27-September 2, 2016, due to reduced export rice prices from other competitors, and poor demand from Vietnam rice export markets.

The Thai government recently approved the sale of 755,000 tons of rice stocks to 11 winning bidders for a combined 7.2 billion baht. Of the 755,000 tons approved, 702,615 are for human consumption and 52,397 are for industrial use. Thailand will vie to sell more rice to the Philippines and to Indonesia after winning a bid last month to supply 100,000 tons of 25% white rice to the Philippines at US\$424.85 a tons. The Philippine delivery is scheduled for September and October. Vietnam also won a bid to supply 150,000 tons at the same price. The government currently controls less than 9 million tons in state stocks, a sharp drop from 18.7 million tons accumulated through various rice-pledging schemes during 2011-14. The government remains confident about disposing of all state rice stocks next year.

Philippines, one of the world's top rice buyers, is planning to import an additional 750,000 tons of rice to secure the country's supplies of the grain staple through 2017. The immediate volume to be purchased will be the 250,000 tons that the government announced earlier, followed by another tranche of 250,000 tons.

Bangladesh rice is forecast to fall to 34.51 million tons from an estimated 11.7 million hectares on reduced planting of its summer rice and increased winter rice production, summer rice production was estimated lower at 2.4 million tons due to decreased acreage against the initial expectation due to insufficient irrigation.

Post revises the estimate of MY 2015/16 Indonesian paddy harvested area to 12.0 million hectares from the previous estimate of 11.8 million hectares. Thus, it is estimated that MY 2015/16 Indonesian paddy production will increase to 36.2 MMT compared to the previous estimate of 35.6 MMT of milled rice equivalent. Considering

higher production estimates, Post expects MY2015/16 Indonesian rice imports will decline to 1.8 MMT compared to the initial estimate of 2.0 MMT.

Rice Prices in Various Markets :(in Rs. /Quintal)

Paddy Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Achanta	NR	MTU-1010	1600	1620	1610
Addanki	NR	B P T	2250	2300	2280
Akiveedu	NR	MTU-1010	1460	1510	1480
Alamuru	NR	Paddy	1410	1450	1410
Allagadda	NR	Paddy	1200	1500	1400
Atmakur	NR	Sona Mahsuri	1650	1650	1650
Attili	NR	MTU-1010	1620	1660	1640
Bapatla	NR	B P T	2400	2500	2450
Bhimadole	NR	MTU-1010	1450	1500	1480
Bobbili	44	MTU-1001	1525	1600	1550
Chilakaluripet	0.1	B P T	2400	2500	2450
Chintalapudi	0.2	MTU-1001	1450	1510	1480
		MTU-1010	1410	1480	1450
Chipurupalli	NR	1001	1410	1450	1430
Chirala	0.1	B P T	2450	2550	2500
Divi	0.1	B P T	1500	1600	1500
Eluru	NR	Other	1410	1510	1470
Gopalavaram	NR	Sona Masuri (OLD)	1400	1500	1470
Gudur	0.1	MTU-1010	1410	1470	1440
Hiramandalam	11	Paddy	1410	1450	1410
Ipur	NR	B P T	2400	2500	2450
Kakinada	NR	MTU-1010	1450	1470	1460
Kalyandurg	NR	Sona	1500	1500	1500
Kamalapuram	NR	Masuri	1600	1700	1650
Kanchili	NR	1001	1450	1450	1450
Kandukur	0.1	B P T	2450	2550	2500
Kavali	0.1	MTU-1010	1410	1470	1450
Kondapi	0.1	B P T	2000	2200	2100
Kothabommali	NR	Paddy	1430	1500	1450

Kothavalasa	0.1	1001	1410	1450	1450
Kowur	0.1	MTU-1010	1450	1510	1470
Macharla	0.1	B P T	1970	2250	2150
Maddipadu	0.1	B P T	2500	2570	2540
Mandapeta	0.1	Paddy	1410	1450	1410
Mangalagiri	NR	B P T	1750	1850	1800
Mydukur	NR	Masuri	2150	2250	2200
Nagaram	NR	Paddy	1410	1450	1410
Naidupet	0.1	MTU-1010	1410	1450	1430
Nandikotkur	NR	Sona	1650	1650	1650
Narasannapet	NR	Paddy	1410	1450	1410
Narasaraopet	NR	B P T	1600	1700	1650
Nellore	0.1	MTU-1010	1410	1450	1430
Ongole	0.1	B P T	2500	2570	2550
Palakole	NR	MTU-1010	1600	1730	1650
Palakonda	NR	Paddy	1410	1450	1430
Pamaru	NR	Paddy	1450	1450	1450
Parchur	NR	B P T	2150	2300	2250
Pathapatnam	NR	Paddy	1410	1450	1410
Penamaluru	NR	MTU-1010	1500	1600	1545
Penugonda	NR	MTU-1010	1490	1510	1500
Pithapuram	NR	Paddy	1400	1450	1400
Polavaram	NR	Sona Masuri (OLD)	1410	1510	1450
Ponduru	NR	Paddy	1410	1450	1430
Ponnur	0.1	B P T	2300	2400	2350
Rajahmundry	286	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410
Rajam	251.1	Paddy	1410	1450	1430
Razole	NR	1001	1410	1450	1410
Saluru	NR	1001	1410	1430	1420
Srikakulam	NR	Paddy	1410	1450	1410
Srikalahasti	NR	ADT 37	1133	1266	1200
		B P T	1866	2200	2066
Tellarevu	NR	Swarna Masuri (New)	1410	1450	1430
Thottambedu	0.1	Paddy Coarse	1220	1410	1400
Tiruvuru	NR	Sona	1700	2000	1900
Udayagiri	0.1	MTU-1010	1410	1450	1430
Venkatagiri	0.1	MTU-1010	1400	1470	1430
Vinukonda	17	B P T	2400	2500	2450
Chattisgarh					
Bardewri	1	Paddy fine	1250	1350	1300
Bhatgaon	1	Common	1200	1250	1225
		Paddy	1200	1250	1225

Champa	3	Paddy	1420	1420	1420
Charama	6	Other	1550	1550	1550
Dudhawa	4.5	Paddy fine	1250	1350	1300
Gandai	5	Paddy	1410	1410	1410
Gidam	2	Paddy Medium	1000	1100	1050
Kanker	1	Paddy fine	1250	1350	1300
Lakhanpuri	2	Other	1100	1100	1100
Narayanpur	6	Paddy Coarse	1100	1200	1150
Narharpur	15	Other	1250	1250	1250
Sakra	20	Paddy fine	1270	1270	1270
Sakri	9.5	Paddy	1280	1300	1280
Sarsiwan	1.5	Common	1200	1250	1225
		Paddy	1200	1250	1225
Takhatpur	4	Paddy	1250	1250	1250
Gujarat					
Dehgam	1	Other	1300	1400	1350
Godhra	NR	Other	1180	1600	1480
Khambhat(Grain Market)	2	Other	1680	2200	1860
		Paddy	1590	1950	1755
Matar(Limbasi)	NR	Other	1450	1520	1485
Haryana					
Ganaur	75	Other	1850	1981	1911
Jharkhand					
Lohardaga	20	Paddy fine	1300	1600	1500
		Paddy Medium	1225	1495	1478
Karnataka					
Belthangdi	15	Paddy	1500	1950	1850
Honnali	10	Paddy Medium	1600	1600	1600
T. Narasipura	17	Paddy	1500	1615	1500
Madhya Pradesh					
Balaghat	18.48	Common	1355	1651	1500
		Paddy fine	1453	1739	1691
Gorakhpur	8.5	Other	1471	1471	1471
Praswada	5	Common	1470	1500	1480
Orissa					
Bhadrak	130	1001	1380	1470	1470
Bonai	0.5	Other	1470	1500	1470
Chandabali	75	Common	1470	1470	1470
Kamakhyanagar	NR	1001	1410	1470	1470
Karanjia	3.5	Other	1470	1470	1470
Nimapara	12	Other	1450	1500	1470
Punjab					
Ajnala	0.8	Paddy fine	1550	1670	1610
Tamil Nadu					
Ambasamudram	27	AST 16	1400	1600	1520

Ammoor	112.5	ADT 37	1472	1650	1556
		Super Ponni	1432	1525	1511
Aruppukottai	NR	Culture	1540	1620	1600
Arur	NR	Paddy	1470	1550	1500
Avalurpet	56.3	ADT 37	1545	1648	1619
		Other	1596	2279	1648
Gingee	300	ADT 37	1400	1625	1513
		ADT 43	1333	1552	1443
		B P T	1373	1573	1473
		Other	1467	1813	1640
		Ponni	1867	3033	2450
		TKM 9	1187	1387	1287
Kamuthi	NR	ADT 36	1400	1550	1500
Madurai	NR	ADT 43	1650	1750	1700
		AST 16	1650	1750	1700
		Ponni	2100	2300	2200
		Sona	2000	2200	2100
Melur	NR	ADT 36	1600	1700	1650
		ADT 43	1600	1700	1650
Moongilthuraipattu	75	Other	1467	1467	1467
		Ponni	2088	2088	2088
Rajapalayam	NR	Super Ponni	1600	2000	1800
Sankarankovil	14.3	ADT 36	1400	1550	1500
Thenkasi	NR	AST 16	1000	1600	1450
Thirumangalam	NR	ADT 43	1400	1500	1450
		Ponni	1700	1900	1800
Tirunelveli	NR	ADT 36	1400	1600	1500
		AST 16	1400	1600	1500
Trichy	NR	A. Ponni	2000	2200	2100
Usilampatty	NR	ADT 43	1500	1700	1600
		Co. 43	1500	1700	1600
		Ponni	1700	1900	1800
Vandavasi	156.43	ADT 37	900	1672	1532
		Other	900	1487	1448
Villupuram	67.5	ADT 37	1501	1501	1501
		Other	1501	1501	1501
		Sinna Ponni	1310	1310	1310
		White Car	1332	1332	1332
Telangana					
Bhadrachalam	NR	1001	1380	1410	1410
Bodhan	NR	MTU-1010	1450	1450	1450
Chandur	NR	B P T	1450	1450	1450
Cherial	NR	I.R. 64	1450	1450	1450
Chityal	NR	MTU-1010	1450	1450	1450
Dammapet	NR	1001	1400	1450	1410
Devarakonda	NR	MTU-1010	1450	1450	1450

Dharmapuri	NR	Paddy	1450	1450	1450
Dharmaram	NR	Paddy	1510	1510	1510
Gangadhara	0.1	I.R. 64	1450	1450	1450
Ghanpur	NR	MTU-1010	1450	1450	1450
Gollapally	NR	Paddy	1450	1450	1450
Halia	NR	MTU-1010	1450	1450	1450
Huzzurabad	NR	1001	1410	1410	1410
		MTU-1010	1450	1450	1450
Kallur	NR	Samba Masuri	1365	1450	1400
Kataram	NR	Paddy	1510	1510	1510
Khanapur	NR	MTU-1010	1510	1510	1510
Kodad	NR	I.R. 64	1450	1450	1450
		MTU-1001	1450	1450	1450
Kollapur	NR	Hansa	1450	1450	1450
Koratla	NR	Paddy	1450	1450	1450
Kothagudem	NR	1001	1430	1470	1450
Manthani	NR	Paddy	1450	1450	1450
Medak	NR	MTU-1010	1450	1450	1450
Miryalaguda	NR	MTU-1010	1450	1450	1450
Nidamanoor	NR	B P T	1410	1450	1410
Shadnagar	NR	Hansa	1350	1450	1440
Siddipet	NR	I.R. 64	1320	1380	1350
Yellandu	NR	1001	1390	1410	1400
Yellareddy	NR	MTU-1010	1410	1450	1450
Uttar Pradesh					
Lakhimpur	20	Common	1400	1470	1410
Uttarakhand					
Rudrapur	65	Other	1500	1600	1550
West Bengal					
Bishnupur(Bankura)	15	Fine	1450	1550	1500
Khatra	78	I.R. 36	1450	1550	1500
		Swarna Masuri (OLD)	1350	1420	1380
Mathabhanga	5	Common	1250	1350	1300
Rampurhat	80	Common	1460	1480	1470
		Fine	1440	1460	1450
Tamluk (Medinipur E)	17	Common	1280	1320	1300
		Fine	1430	1470	1450

(Arrivals and Prices in Rs/Qtl)

Rice Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					

Addanki	NR	B P T	4150	4200	4180
Chirala	0.1	B P T	4200	4300	4250
Divi	0.1	B P T	2500	2600	2500
Kandukur	0.1	B P T	4000	4200	4100
Kondapi	0.1	B P T	4000	4100	4050
Markapur	0.1	B P T	4000	4200	4100
Narasaraopet	NR	B P T	3900	4100	4000
Ongole	0.1	B P T	4150	4200	4170
Pamaru	NR	Fine	2600	2800	2700
Tiruvuru	NR	Fine	3500	3700	3600
Assam					
Cachar	40	Common	2100	2250	2200
		Fine	2250	2900	2700
Dhekiajuli	16	Common	2100	2400	2300
		Fine	2500	2800	2700
Dibrugarh	7.6	Other	2000	2900	2450
North Lakhimpur	18.4	Common	1800	2000	1900
		Fine	2600	2800	2700
		Super Fine	3000	4000	3500
Gujarat					
Jambusar	NR	Other	3000	3400	3200
Jambusar(Kaavi)	NR	Other	2800	3400	3100
Jharkhand					
Daltenganj	NR	Other	2110	2400	2320
Gadhwah	NR	Other	2200	3000	2600
Koderma	28	Fine	3500	3700	3600
		Medium	2500	2700	2600
		Motta (Coarse) Boiled	1800	2000	1900
Lohardaga	15	Common	1600	1800	1730
		Fine	2600	3000	2800
		Medium	2000	2200	2150
Saraikela	NR	Medium	2330	2600	2450

Karnataka					
Bangalore	2917	Medium	3500	4100	3800
Maharashtra					
Kolhapur(Laxmipuri)	10	1009 Kar	2100	4900	3000
Ulhasnagar	18	Other	2000	4000	3000
Orissa					
Bonai	0.5	Other	2200	2500	2500
Chandabali	85	Common	1400	1800	1800
Karanja	5	Common	2600	2800	2700
		Other	2400	2600	2500
Nilagiri	10	Other	2200	2400	2300
Nimapara	4	Other	2000	2200	2100
Uttar Pradesh					
Etawah	50	III	NR	NR	2265
Fatehpur	13.5	III	2200	2300	2240
Firozabad	4	III	NR	NR	2260
Gazipur	32	III	2040	2080	2060
Khairagarh	8	III	2180	2260	2220
Mirzapur	8	Other	1960	2060	1990
Saharanpur	64	III	NR	NR	2270
Sardhana	1	III	NR	NR	2285
Shahganj	NR	III	2070	2140	2100
Uttrakhand					
Bazpur	1000	Common	1925	1925	1925
Roorkee	1318	Other	1660	2933	2250
Vikasnagar	16.6	Other	2100	2500	2500
West Bengal					

Beldanga	50	Other	2350	2500	2450
Bishnupur(Bankura)	10	Common	2250	2350	2300
		Fine	2500	2600	2550
Darjeeling	3.2	Parimal (New)	2800	3000	2900
Islampur	4.2	Other	2400	2500	2450
Kaliaganj	15	Other	2700	2800	2750
Kalimpong	1.5	Other	2550	2750	2650
Kasimbazar	48	Other	2450	2500	2480
Khatra	34	Other	2450	2550	2500
Kolaghat	19	Common	2400	2550	2500
		Fine	2600	2750	2700
Mathabhanga	100	Common	2400	2500	2450
Raiganj	7.5	Other	2700	2800	2750
Ramkrishanpur(Howrah)	14.5	Other	2300	2500	2400
		Sona Mansoori Non Basmati	2200	2400	2300
Rampurhat	90	Common	2180	2220	2200
		Fine	2630	2670	2650
Sheoraphuly	8	Ratnachudi (718 5-749)	2700	2900	2800
Tamluk (Medinipur E)	17	Common	2400	2550	2500
		Fine	2600	2750	2700

(Arrivals and Prices in Rs/Qtl)

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