

Domestic Market Highlights:

As per 01st Advance Estimate released by Union Agriculture Minister, Total production of Kharif rice is estimated at 93.88 million tons which is a new record. This year rice production is higher by 1.1 million tons than previous record production of 92.78 million tons achieved during 2011-12. Production of Kharif rice is also higher by 4.16 million tons and 2.57 million tons over the average production of the last five years and the last year's Kharif rice production respectively.

As per market sources, arrival of sugandh paddy in Narela Mandi is around 500 bags at Rs.1700-1725/quintal, arrival of sharbati paddy is 800 bags at Rs.1550-1600/quintal and 1509 modal price is Rs.1800-1911/quintal with arrival of 6000 bags as on 22 September-2016. 1121 paddy arrival in Narela Mandi is 2000 bags with Rs.1600-2050/quintal.

In Haryana most of Mandi like Safidon, babin, ratia, Cheeka, Asandh etc are on strike today in against of online paddy purchase system. Recently Government announced that paddy procurement is starts through E-Trading, thus traders are on strike today as they want the traditional method for paddy trading.

Wholesale Prices for India as an average for 02nd week of September traded firmed by 4.19% from last week. Prices are currently hovering at Rs.2950-2955 /quintal and 11.46% down from price of Rs.2650Quintal during corresponding period last year. Agriwatch expects non-basmati rice market to move range bound with some firm tone in coming week due to lean season against normal domestic and overseas demand.

The total sown area as on 16th September, 2016 as per reports received from States, stands at 1059.48lakh hectare as compared to 1022.61 lakh hectare at this time last year. It is reported that rice has been sown/transplanted in 382.00 lakh ha which is up by 2.75% from last year sowing area of 371.4 lakh hectares.

Total Rice exported from India in between 05th to 11th September was 138696.19 tons out of which basmati rice contribute 45.84%, and non-basmati rice is 54.15% in this period with quantity of around 63587.9 tons and 75108.29 tons respectively as per latest data extract from IBIS.

Indian FOB for 1121 steam in the month of August moved down from last month and currently is in the range of USD 850-855/MT which is down by around 6.30% from last month price of 910USD/T. Average basmati rice price decreased due to fall in buying interest which push the price in southward direction. Pakistani basmati price has also moved down from USD 907/MT to 862\$/MT, according to the UN's Food and Agriculture Organization (FAO). Currently Pakistani basmati FOB is hovering in the

range of USD 860-862/MT which is down by 5% from last month FOB of USD 907/MT.

Price Outlook:-Average Rice price in all India is likely to trade steady with firm tone due to normal demand and tight supply.

International Market Highlight:

Since January 2016, the Thai government has sold approximately 3.9 million metric tons from total tenders of 9.3 million metric tons. These sales consist of 3.5 million metric tons of food-grade rice, mainly for exports, and 0.4 million metric tons of non-food grade rice, mainly for feed use. Presently, the government is still holding rice stocks of around 8.4 million metric tons.

Unofficial preliminary Thailand rice exports (excluding premium white and fragrant rice) for September 5- 11, 2016 totaled 105,307 metric tons, up 6,184 metric tons from the previous week and up 4,481 metric tons from the four-week moving average of 100,826 metric tons. Rice exports from January 1 – September 11, 2016 totaled 2,598,866 metric tons, down 11 percent from the same period last year.

Despite winning the 150,000 tons in the Philippines tender, Vietnam export prices decreased about \$5 for most of rice grades during the week of August 27-September 2, 2016, due to reduced export rice prices from other competitors, and poor demand from Vietnam rice export markets.

The Thai government recently approved the sale of 755,000 tons of rice stocks to 11 winning bidders for a combined 7.2 billion baht. Of the 755,000 tons approved, 702,615 are for human consumption and 52,397 are for industrial use. Thailand will vie to sell more rice to the Philippines and to Indonesia after winning a bid last month to supply 100,000 tons of 25% white rice to the Philippines at US\$424.85 a tons. The Philippine delivery is scheduled for September and October. Vietnam also won a bid to supply 150,000 tons at the same price. The government currently controls less than 9 million tons in state stocks, a sharp drop from 18.7 million tons accumulated through various rice-pledging schemes during 2011-14. The government remains confident about disposing of all state rice stocks next year.

Philippines, one of the world's top rice buyers, is planning to import an additional 750,000 tons of rice to secure the country's supplies of the grain staple through 2017. The immediate volume to be purchased will be the 250,000 tons that the government announced earlier, followed by another tranche of 250,000 tons.

Bangladesh rice is forecast to fall to 34.51 million tons from an estimated 11.7 million hectares on reduced planting of its summer rice and increased winter rice

production, summer rice production was estimated lower at 2.4 million tons due to decreased acreage against the initial expectation due to insufficient irrigation.

Post revises the estimate of MY 2015/16 Indonesian paddy harvested area to 12.0 million hectares from the previous estimate of 11.8 million hectares. Thus, it is estimated that MY 2015/16 Indonesian paddy production will increase to 36.2 MMT compared to the previous estimate of 35.6 MMT of milled rice equivalent. Considering higher production estimates, Post expects MY2015/16 Indonesian rice imports will decline to 1.8 MMT compared to the initial estimate of 2.0 MMT.

Rice Prices in Various Markets :(in Rs. /Quintal)

Paddy Prices in Various Markets

(Arrivals and Prices in Rs/Qtl)

Rice Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Achanta	NR	MTU-1010	1600	1620	1610
Addanki	NR	B P T	2250	2300	2270
Akiveedu	NR	Paddy	1460	1510	1480
Ambajipeta	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410
Anaparthi	0.1	MTU-1010	1410	1450	1410
Atmakur	NR	Sona Mahsuri	1700	1700	1700
Atmakur(SPS)	0.1	MTU-1010	1410	1450	1430
Banaganapalli	NR	Sona Mahsuri	1800	1900	1850
Bapatla	NR	B P T	2400	2500	2450
Bhimunipatnam	NR	Paddy	1410	1450	1430
Bobbili	NR	1001	1410	1450	1430
Chilakaluripet	0.1	B P T	2400	2500	2450
Chintalapudi	0.2	MTU-1001	1450	1510	1480
		MTU-1010	1410	1480	1450
Chipurupalli	NR	1001	1410	1450	1430

Chodavaram	0.1	Samba Masuri	1750	1950	1850
Dharmavaram	NR	B P T	1200	1200	1200
Eluru	NR	Other	1410	1510	1470
Gopalavaram	NR	Sona Masuri (OLD)	1400	1500	1470
Ipur	NR	B P T	2400	2500	2450
Jaggayyapeta	NR	B P T	1400	1600	1500
Jammalamadugu	NR	Masuri	1500	1600	1550
Kakinada	NR	MTU-1010	1450	1470	1460
Kanchili	NR	1001	1450	1450	1450
Kavali	0.1	MTU-1010	1410	1450	1430
Kothabommali	NR	Paddy	1430	1500	1450
Kothapeta	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410
Kothavalasa	0.1	1001	1410	1450	1450
Kurupam	10	1001	1410	1410	1410
Maddipadu	0.1	B P T	2500	2570	2550
Mangalagiri	NR	B P T	1750	1850	1800
Mydukur	NR	Masuri	2150	2250	2200
Mylavaram	0.1	B P T	1410	1450	1410
Nagaram	NR	Paddy	1410	1450	1410
Nandikotkur	NR	Sona	1650	1650	1650
Narasannapet	NR	Paddy	1410	1450	1450
Narasaraopet	NR	B P T	1600	1700	1650
Narsapuram	NR	MTU-1010	1550	1580	1570
Narsipatnam	NR	Paddy	1410	1450	1430
Nellore	0.1	MTU-1010	1410	1450	1430
Pamaru	NR	1001	1410	1470	1440
Parchur	NR	B P T	2100	2300	2250
Pathapatnam	NR	Paddy	1410	1450	1410
Penamaluru	NR	MTU-1010	1500	1600	1545
Ponduru	NR	Paddy	1410	1450	1430
Ponnur	0.1	B P T	2300	2400	2350
Pusapatirega	0.1	1001	1410	1410	1410
Rajam	NR	Paddy	1410	1450	1430
Rajampet	25	ADT 37	1450	1550	1500

Razole	NR	1001	1410	1450	1410
Saluru	NR	1001	1410	1430	1420
Samalkot	NR	Paddy	1410	1450	1430
Sampara	NR	B P T	1500	1520	1510
		Swarna Masuri (OLD)	1400	1500	1450
Sompeta	NR	Paddy	1510	1550	1530
Srikakulam	NR	Paddy	1410	1450	1410
Srikalahasti	NR	ADT 37	1133	1266	1200
		B P T	1866	2200	2066
Sullurpet	0.1	MTU-1010	1410	1450	1430
Thottambedu	0.1	Paddy Coarse	1220	1410	1330
Tiruwuru	NR	Sona	1800	2000	1900
Undi	0.1	MTU-1010	1480	1520	1500
Vakadu	0.1	MTU-1010	1410	1450	1430
Vijayanagaram	0.2	1001	1410	1450	1430
Vinukonda	17	B P T	1800	2000	1900
Yellamanchili	NR	Paddy	1410	1450	1430
Assam					
Silapathar	6	Paddy fine	1400	1500	1450
		Paddy Medium	1350	1450	1400
Chattisgarh					
Amoda	64	Paddy fine	1250	1450	1350
Bardewri	52.8	Paddy fine	1250	1450	1350
Bemetara	19	Common	1400	1415	1410
Charama	31.5	Other	1550	1550	1550
Lakhanpuri	2	Other	1100	1100	1100
Munguli	65	Paddy	1301	1450	1360
		Paddy fine	1326	1927	1410
Narharpur	28	Other	1250	1250	1250
Gujarat					
Mehmadabad	NR	Jaya	1500	1650	1600
Haryana					
Ganaur	76.5	Other	1781	1871	1801
Jharkhand					
Gumla	NR	Other	1300	1400	1350

Lohardaga	NR	Paddy fine	1340	1600	1520
		Paddy Medium	1220	1500	1480
Karnataka					
Gonikappal	10	Paddy Medium	1600	1600	1600
Harihara	375	Sona	1800	1800	1800
Honnali	10	Paddy Medium	1600	1600	1600
Nanjangud	26	Paddy Jyoti	1550	1600	1550
Sakaleshpura	6	Paddy	1560	1560	1560
T. Narasipura	16	Paddy	1600	1600	1600
Kerala					
Kalpetta	0.2	Other	1400	1500	1500
Pulpally	3	Other	1600	1800	1700
Madhya Pradesh					
Balaghat	14.56	Common	1254	1600	1380
		Paddy fine	1650	2200	1751
Praswada	4	Common	1470	1500	1480
Maharashtra					
Lakhani	4	Other	2000	2365	2106
Orissa					
Bonai	0.5	Other	1470	1500	1470
Kamakhyanagar	NR	1001	1410	1470	1470
Karanjia	3.5	Other	1470	1470	1470
Nimapara	12	Other	1450	1500	1470
Pondicherry					
Thattanchavady	34.5	ADT 37	1605	1605	1605
		ADT 39	1300	1459	1379
		AST 16	1236	1236	1236
		Papatla	969	969	969
		Sinna Ponni	1325	1852	1588
Punjab					
Samana	20	Basmati 1509	1700	1800	1750
Tamil Nadu					
Ambasamudram	39	AST 16	1400	1600	1520
Aruppukottai	NR	Culture	1540	1620	1580
Arur	NR	Paddy	1470	1550	1500
Avalurpet	75	Other	1505	1555	1545
		Ponni	1652	2412	1665

Gingee	225	ADT 37	1200	1667	1434
		ADT 43	1413	1547	1480
		B P T	1467	1599	1533
		Other	1467	1798	1633
		Ponni	1867	2720	2294
		TKM 9	1200	1306	1253
Kalavai	1.07	Super Ponni	1418	1472	1471
Kaveripakkam	1.23	ADT 43	1415	1533	1470
Koradacheri	NR	B P T	2000	2550	2250
Lalgudi	NR	Other	1450	1500	1480
Madurai	NR	ADT 43	1650	1750	1700
		AST 16	1650	1750	1700
		Ponni	2100	2300	2200
		Sona	2000	2200	2100
Manachanallur	NR	Other	1450	1500	1480
Mannargudi	NR	B P T	2000	2550	2250
Melur	NR	ADT 36	1600	1700	1650
		ADT 43	1600	1700	1650
Palani	NR	ADT 39	1400	1500	1470
Sangarapuram	225	Other	1448	1448	1448
		Ponni	2267	2267	2267
Sankarankovil	36	ADT 36	1400	1550	1500
Thirumangalam	NR	ADT 43	1400	1500	1450
		Ponni	1700	1900	1800
Tiruthuraipoondi	NR	B P T	2000	2550	2250
Usilampatty	NR	ADT 43	1500	1700	1600
		Co. 43	1500	1700	1600
		Ponni	1700	1900	1800
Vaduvur	NR	B P T	2000	2550	2250
Telangana					
Aler	0.1	I.R. 64	1450	1450	1450
Bhongir	0.1	I.R. 64	1450	1450	1450
Bodhan	42.8	MTU-1010	1450	1450	1450
Chandur	NR	MTU-1010	1450	1450	1450
Chandur(Mungodu)	NR	MTU-1010	1450	1450	1450
Charla	NR	1001	1380	1410	1410
Cherial	NR	I.R. 64	1450	1450	1450
Chityal	NR	MTU-1010	1450	1450	1450
Choppadandi	0.1	I.R. 64	1250	1250	1250

Choutuppal	NR	I.R. 64	1450	1450	1450
Dammamet	NR	1001	1400	1450	1410
Devarakonda	NR	MTU-1010	1450	1450	1450
Devarkonda(Dindi)	NR	MTU-1010	1450	1450	1450
Devarkonda(Mallepalli)	NR	MTU-1010	1450	1450	1450
Dharmapuri	NR	Paddy	1450	1450	1450
Dornakal	NR	Other	1450	1450	1450
Gandhari	NR	MTU-1010	1450	1450	1450
Gangadhara	0.1	I.R. -64	1450	1450	1450
Ghanpur	NR	MTU-1010	1450	1450	1450
Gollapally	NR	Paddy	1450	1450	1450
Husnabad	NR	MTU-1010	1510	1510	1510
Huzurnagar	NR	MTU-1010	1450	1450	1450
Huzzurabad	NR	1001	1410	1410	1410
		MTU-1010	1450	1450	1450
Kallur	17	Samba Masuri	1365	1450	1400
Kathalapur	NR	1001	1450	1450	1450
Khanapur	NR	MTU-1010	1510	1510	1510
Kodad	NR	I.R. 64	1450	1450	1450
Koratla	NR	Paddy	1450	1450	1450
Kothagudem	NR	1001	1430	1470	1450
Mallial(Cheppial)	NR	MTU-1010	1510	1510	1510
Manthani	NR	Paddy	1450	1450	1450
Medak	NR	MTU-1010	1450	1450	1450
Medchal	NR	I.R. 64	1450	1450	1450
Metpally	NR	MTU-1010	1450	1450	1450
Miryalaguda	NR	MTU-1010	1450	1450	1450
Mothkur	NR	MTU-1010	1450	1450	1450
Nakrekal	NR	MTU-1010	1450	1450	1450
Nalgonda	NR	MTU-1010	1450	1450	1450
Narsapur	NR	MTU-1010	1400	1500	1450
Nelakondapally	NR	Samba Masuri	1450	1550	1500

Neredcherla	NR	B P T	1450	1450	1450
		MTU-1010	1450	1450	1450
Nidamanoor	NR	B P T	1410	1450	1410
		I.R. 64	1450	1450	1450
Pothgal	NR	MTU-1010	1450	1450	1450
Pudur	NR	MTU-1010	1510	1510	1510
Ramayampet	NR	MTU-1010	1410	1450	1430
Sarangapur	NR	MTU-1010	1510	1510	1510
Sattupalli	NR	Samba Masuri	1400	1450	1400
Siddipet	8.4	I.R. 64	1220	1300	1250
Sircilla	NR	MTU-1010	1450	1450	1450
Vemulawada	NR	1001	1450	1450	1450
Venkateswarnagar	NR	MTU-1010	1450	1450	1450
Voligonda	NR	MTU-1010	1450	1450	1450
Voligonda(Ramannapet)	NR	MTU-1010	1450	1450	1450
Wardhannapet	NR	MTU-1010	1450	1450	1450
Wyra	NR	Samba Masuri	1380	1460	1420
Yellandu	12	1001	1390	1410	1400
Yellareddy	NR	MTU-1010	1410	1450	1450
Uttar Pradesh					
Basti	28	Paddy Coarse	NR	NR	1380
Devariya	80	Paddy Coarse	1470	1490	1480
Faizabad	50	Paddy Coarse	1395	1430	1415
Gonda	35	Common	1260	1380	1320
Pilibhit	400	Other	1170	1205	1190
West Bengal					
Ghatal	14	I.R. 36	1410	1470	1435
		Masuri	1360	1420	1390
Kalipur	115	I.R. 36	1480	1520	1500
		Swarna Masuri (OLD)	1460	1500	1480
Mathabhanga	10	Common	1250	1350	1300
Mekhliganj	1	Other	1200	1250	1250

Tamluk (Medinipur E)	18	Common	1280	1320	1300
		Fine	1430	1470	1450

Rice Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Addanki	NR	B P T	4150	4200	4180
Markapur	0.1	B P T	4100	4200	4150
Narasaraopet	NR	B P T	3900	4100	4000
Pamaru	NR	Fine	2500	3500	3000
Tiruvuru	NR	Fine	3500	3700	3600
Assam					
Cachar	20	Common	2100	2250	2200
		Fine	2250	2900	2700
Dhekiajuli	23	Common	2200	2400	2300
		Fine	2500	2700	2600
North Lakhimpur	15.5	Common	1800	2000	1900
		Fine	2600	2800	2700
		Super Fine	3000	4000	3500
Silapathar	5	Fine	2500	3500	3000
		Medium	2100	2300	2200
Gujarat					
Jambusar	NR	Other	3000	3500	3300
Jambusar(Kaavi)	NR	Other	3000	3500	3250
Jharkhand					
Daltenganj	NR	Other	2130	2400	2240
Gadhwah	NR	Other	2300	3000	2600
Gumla	NR	Other	3000	3600	3300
Lohardaga	NR	Common	1600	1850	1780
		Fine	2600	3000	2850
		Medium	2200	2400	2300
Saraikela	NR	Medium	2350	2600	2470
Karnataka					
Bangalore	2456	Medium	3600	4200	3900
Kerala					
Alappuzha	10	Basmati Paddy	4250	4325	4300
		IR-8	2675	2775	2725
		Jaya	2900	3000	2950

		Other	3350	3450	3400
		Ponni	2600	2725	2700
Aroor	1	Basumathi	7000	7200	7100
		IR-8	2500	2700	2600
		Jaya	3000	3200	3100
		Other	3100	3300	3200
Chengannur	7.5	IR-8	2200	2500	2300
		Jaya	3000	3500	3200
Cherthala	8.5	IR-8	2050	2200	2100
		Jaya	2850	2950	2900
		Other	3400	3500	3450
Ernakulam	0.56	Jaya	3200	3600	3500
Thodupuzha	70	IR-8	2800	2900	2900
		Mataa Parboiled	3700	3800	3800
Maharashtra					
Bhivandi	1100	1009 Kar	2560	3500	3200
Ulhasnagar	16	Other	2000	3200	2500
Meghalaya					
Shillong	0.7	Other	3400	3600	3500
Orissa					
Bampada	10	Sona Boiled	2400	3000	2500
Barikpur	10	Common	2400	3000	2500
Bolangir	7.5	Other	2400	2500	2400
Bonai	0.5	Other	2200	2500	2500
Karanjia	6	Common	2600	2800	2700
		Other	2400	2600	2500
Nimapara	4	Other	2000	2200	2100
Tusura	8	Other	2400	2500	2400
Uttar Pradesh					
Basti	97.5	III	NR	NR	2095
Devariya	60	III	1265	1285	1275
Etah	5	Other	2240	2270	2260
Faizabad	150	III	2250	2300	2275
Fatehpur	10	III	2175	2275	2230
Gonda	153	III	1900	2080	2020
Gorakhpur	250	III	2120	2190	2160
Mirzapur	7.5	Other	2060	2160	2085
Pilibhit	480	Coarse	2220	2260	2240
Raibareilly	5.5	Other	2050	2130	2080
Robertsganj	5	III	NR	NR	2100

Saharanpur	80	III	NR	NR	2265
Sardhana	1	III	NR	NR	2290
West Bengal					
Barasat	70	Masuri	2400	2500	2450
		Other	2550	2650	2600
Champadanga	16	Ratnachudi (718 5-749)	2600	2800	2700
Darjeeling	3	Parimal (New)	2800	3000	2900
Ghatal	24	Fine	2340	2400	2370
		Masuri	2250	2310	2270
Jalpaiguri Sadar	20	Fine	2600	2700	2650
		Other	2200	2300	2250
		Super Fine	3850	4050	3950
Kalimpong	0.7	Other	2550	2750	2600
Kalipur	110	Other	2250	2450	2350
		Sona Mansoori Non Basmati	2150	2250	2200
Kasipur	0.7	Other	2300	2360	2320
Kolaghat	21	Common	2400	2550	2500
		Fine	2600	2750	2700
Mathabhanga	111	Common	2400	2500	2450
Mekhliganj	13.6	Common	2300	2400	2350
Purulia	18	Other	2380	2400	2380
Raiganj	7.5	Other	2700	2800	2750
Ramkrishanpur(Howrah)	13	Other	2300	2500	2400
		Sona Mansoori Non Basmati	2200	2400	2300
Sheoraphuly	8	Ratnachudi (718 5-749)	2750	2950	2850
Tamluk (Medinipur E)	18	Common	2400	2550	2500
		Fine	2600	2750	2700
Uluberia	6	Other	2300	2500	2400
		Sona Mansoori Non Basmati	2200	2300	2250

(Arrivals and Prices in Rs/Qtl)

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