

Domestic Market Highlights:

As per 01st Advance Estimate released by Union Agriculture Minister, Total production of Kharif rice is estimated at 93.88 million tons which is a new record. This year rice production is higher by 1.1 million tons than previous record production of 92.78 million tons achieved during 2011-12. Production of Kharif rice is also higher by 4.16 million tons and 2.57 million tons over the average production of the last five years and the last year's Kharif rice production respectively.

As per market sources, arrival of sugandh paddy in Narela Mandi is around 500 bags at Rs.1700-1725/quintal, arrival of sharbati paddy is 800 bags at Rs.1550-1600/quintal and 1509 modal price is Rs.1800-1911/quintal with arrival of 6000 bags as on 22 September-2016. 1121 paddy arrival in Narela Mandi is 2000 bags with Rs.1600-2050/quintal.

In Haryana most of Mandi like Safidon, babin, ratia, Cheeka, Asandhetc are on strike today in against of online paddy purchase system. Recently Government announced that paddy procurement is starts through E-Trading, thus traders are on strike today as they want the traditional method for paddy trading.

Wholesale Prices for India as an average for 02nd week of September traded firmed by 4.19% from last week. Prices are currently hovering at Rs.2950-2955 /quintal and 11.46% down from price of Rs.2650Quintal during corresponding period last year. Agriwatch expects non-basmati rice market to move range bound with some firm tone in coming week due to lean season against normal domestic and overseas demand.

The total sown area as on 16th September, 2016 as per reports received from States, stands at 1059.48lakh hectare as compared to 1022.61 lakh hectare at this time last year. It is reported that rice has been sown/transplanted in 382.00 lakh ha which is up by 2.75% from last year sowing area of 371.4 lakh hectares.

Total Rice exported from India in between 05th to 11th September was 138696.19 tons out of which basmati rice contribute 45.84%, and non-basmati rice is 54.15% in this period with quantity of around 63587.9 tons and 75108.29 tons respectively as per latest data extract from IBIS.

Indian FOB for 1121 steam in the month of August moved down from last month and currently is in the range of USD 850-855/MT which is down by around 6.30% from last month price of 910USD/T. Average basmati rice price decreased due to fall in buying interest which push the price in southward direction. Pakistani basmati price has also moved down from USD 907/MT to 862\$/MT, according to the UN's Food and Agriculture Organization (FAO). Currently Pakistani basmati FOB is hovering in the

range of USD 860-862/MT which is down by 5% from last month FOB of USD 907/MT.

Price Outlook:-Average Rice price in all India is likely to trade steady with firm tone due to normal demand and tight supply.

International Market Highlight:

Since January 2016, the Thai government has sold approximately 3.9 million metric tons from total tenders of 9.3 million metric tons. These sales consist of 3.5 million metric tons of food-grade rice, mainly for exports, and 0.4 million metric tons of non-food grade rice, mainly for feed use. Presently, the government is still holding rice stocks of around 8.4 million metric tons.

Unofficial preliminary Thailand rice exports (excluding premium white and fragrant rice) for September 5- 11, 2016 totaled 105,307 metric tons, up 6,184 metric tons from the previous week and up 4,481 metric tons from the four-week moving average of 100,826 metric tons. Rice exports from January 1 – September 11, 2016 totaled 2,598,866 metric tons, down 11 percent from the same period last year.

Despite winning the 150,000 tons in the Philippines tender, Vietnam export prices decreased about \$5 for most of rice grades during the week of August 27-September 2, 2016, due to reduced export rice prices from other competitors, and poor demand from Vietnam rice export markets.

The Thai government recently approved the sale of 755,000 tons of rice stocks to 11 winning bidders for a combined 7.2 billion baht. Of the 755,000 tons approved, 702,615 are for human consumption and 52,397 are for industrial use. Thailand will vie to sell more rice to the Philippines and to Indonesia after winning a bid last month to supply 100,000 tons of 25% white rice to the Philippines at US\$424.85 a tons. The Philippine delivery is scheduled for September and October. Vietnam also won a bid to supply 150,000 tons at the same price. The government currently controls less than 9 million tons in state stocks, a sharp drop from 18.7 million tons accumulated through various rice-pledging schemes during 2011-14. The government remains confident about disposing of all state rice stocks next year.

Philippines, one of the world's top rice buyers, is planning to import an additional 750,000 tons of rice to secure the country's supplies of the grain staple through 2017. The immediate volume to be purchased will be the 250,000 tons that the government announced earlier, followed by another tranche of 250,000 tons.

Bangladesh rice is forecast to fall to 34.51 million tons from an estimated 11.7 million hectares on reduced planting of its summer rice and increased winter rice

production, summer rice production was estimated lower at 2.4 million tons due to decreased acreage against the initial expectation due to insufficient irrigation.

Post revises the estimate of MY 2015/16 Indonesian paddy harvested area to 12.0 million hectares from the previous estimate of 11.8 million hectares. Thus, it is estimated that MY 2015/16 Indonesian paddy production will increase to 36.2 MMT compared to the previous estimate of 35.6 MMT of milled rice equivalent. Considering higher production estimates, Post expects MY2015/16 Indonesian rice imports will decline to 1.8 MMT compared to the initial estimate of 2.0 MMT.

Rice Prices in Various Markets :(inRs. /Quintal)

Paddy Prices in Various Markets

(Arrivals and Prices in Rs/Qtl)

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Addanki	NR	B P T	2250	2300	2280
Alamuru	NR	Paddy	1410	1450	1410
Allagadda	NR	Paddy	1400	1650	1500
Ambajipeta	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410
Anaparthi	0.1	MTU-1010	1410	1450	1410
Atmakur	NR	Sona Mahsuri	1750	1750	1750
Atmakur(SPS)	0.1	MTU-1010	1410	1450	1430
Attili	NR	MTU-1010	1620	1660	1640
Banaganapalli	NR	Sona Mahsuri	1800	1900	1850
Bobbili	25	1001	1410	1450	1430
Chintalapudi	0.2	MTU-1001	1450	1510	1480
		MTU-1010	1410	1480	1450
Chipurupalli	NR	1001	1410	1450	1430
Chodavaram	0.1	Samba Masuri	1750	1950	1850

Dharmavaram	NR	B P T	1200	1200	1200
Divi	0.1	B P T	1500	1600	1500
Eluru	NR	Other	1410	1510	1470
Gudur	0.1	MTU-1010	1410	1480	1450
Jaggampet	NR	Swarna Masuri (New)	1410	1410	1410
Kaikaluru	NR	MTU-1010	1500	1600	1545
Kamalapuram	NR	Masuri	1500	1650	1600
Kandukur	0.1	B P T	2450	2550	2500
Koilkunta	NR	B P T	1600	1800	1700
Kothabommali	NR	Paddy	1430	1500	1450
Kothapeta	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410
Kothavalasa	0.1	1001	1410	1450	1450
Kovvur	0.1	MTU-1010	1450	1510	1470
Kurupam	17	1001	1410	1410	1410
Machilipatnam	NR	B P T	2270	2400	2300
		MTU-1001	1540	1670	1600
		NO. 2716	1670	1740	1700
Mangalagiri	NR	B P T	1750	1850	1800
Martur	NR	B P T	2300	2350	2320
Mummidivaram	NR	Paddy	1410	1450	1410
Nagaram	NR	Paddy	1410	1450	1410
Nandikotkur	NR	Sona	1700	1700	1700
Nandyal	NR	Sona Mahsuri	1800	1900	1850
Narasaraopet	NR	B P T	1600	1700	1650
Ongole	0.1	B P T	2500	2570	2540
Palakole	NR	MTU-1010	1650	1760	1700
Palakonda	NR	Paddy	1410	1450	1430
Pamaruru	NR	1001	1410	1410	1410
Parchur	NR	B P T	2150	2300	2250
Parvathipuram	NR	1001	1410	1410	1410
Penamaluru	NR	MTU-1010	1500	1600	1545
Penugonda	NR	MTU-	1490	1510	1500

		1010			
Ponduru	NR	Paddy	1410	1450	1430
Ponnur	0.1	B P T	2300	2400	2350
Proddatur	NR	Masuri	1700	1900	1800
Pusapatirega	0.1	1001	1410	1410	1410
Rajahmundry	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410
Sampara	NR	ADT 38	1500	1520	1510
		Swarna Masuri (OLD)	1400	1500	1450
Sattenapalli	0.1	B P T	2400	2600	2500
Sompeta	NR	Paddy	1510	1550	1530
Srikakulam	NR	Paddy	1410	1450	1410
Srikalahasti	NR	ADT 37	1133	1266	1200
		B P T	1866	2200	2066
Tadepalligudem	NR	MTU-1010	1440	1460	1450
Tellarevu	NR	Swarna Masuri (New)	1410	1450	1430
Thottambedu	0.1	Paddy Coarse	1220	1410	1330
Tuni	NR	Swarna Masuri (OLD)	1410	1450	1430
Undi	0.1	MTU-1010	1480	1520	1500
Ungatur	0.1	MTU-1010	1400	1460	1440
Vakadu	0.1	MTU-1010	1410	1450	1430
Vijayanagaram	0.2	1001	1410	1450	1430
Vinukonda	17	B P T	1700	1900	1800
Chattisgarh					
Amoda	21.5	Paddy fine	1250	1450	1350
Antagarh	3	Paddy Coarse	1200	1310	1250
Champa	7.5	Paddy	1420	1420	1420
Charama	30	Other	1550	1550	1550
Gandai	5	Paddy	1410	1410	1410
Gharghoda	9	Paddy	1260	1260	1260

		Coarse			
Kasdol	20	Paddy	1200	1200	1200
		Paddy fine	1250	1250	1250
Lakhanpuri	1	Other	1100	1100	1100
Narayanpur	12	Paddy Coarse	1100	1200	1150
Narharpur	32.5	Other	1250	1250	1250
Pendraroad	10	Paddy	1200	1200	1200
Pirda	30	Paddy fine	1200	1200	1200
Raigarh	61.6	Paddy Coarse	1250	1401	1401
Takhatpur	11.4	Paddy	1230	1250	1230
Gujarat					
Dahod	21	Paddy Coarse	1200	1240	1220
		Paddy fine	1575	1625	1600
Dehgam	1.5	Other	1300	1500	1400
Kadi	4.2	Other	1400	1590	1500
Haryana					
Ganaur	110	Other	1701	1898	1851
Jharkhand					
Jamtara	NR	Other	1050	1300	1150
Lohardaga	NR	Paddy fine	1340	1600	1520
		Paddy Medium	1220	1500	1480
Karnataka					
Channagiri	92	Paddy	2060	2200	2200
Harihara	136	Sona	1850	1900	1875
Srirangapattana	9	1001	1380	1380	1380
Madhya Pradesh					
Balaghat	1.19	Common	1365	1571	1365
		Paddy fine	1700	NR	1700
Lalbarra	NR	Other	1470	1470	1470
Praswada	30	Common	1470	1500	1480
Maharashtra					
Armori	21	Other	2200	2400	2374
Orissa					
Bhadrak	123	1001	1380	1470	1470

Bonai	0.5	Other	1470	1500	1470
Kamakhyanagar	NR	1001	1410	1470	1470
Karanjia	0.04	Other	1470	1470	1470
Kendupatna	20	Other	1470	1470	1470
Punjab					
Ajnala	165	Paddy fine	1550	1700	1660
Tamil Nadu					
Ambasamudram	23	AST 16	1400	1600	1510
Cumbum	NR	Other	1500	1560	1530
Theni	NR	Other	1500	1560	1530
Telangana					
Aler	0.1	I.R. 64	1450	1450	1450
Bodhan	12.1	MTU-1010	1450	1450	1450
Chandur	NR	1001	1510	1510	1510
Chandur(Mungodu)	NR	1001	1510	1510	1510
Charla	NR	1001	1380	1410	1410
Chityal	NR	MTU-1010	1450	1450	1450
Choutuppal	NR	I.R. 64	1450	1450	1450
Dammamet	NR	1001	1400	1450	1410
Dharmaram	NR	Paddy	1510	1510	1510
Dornakal	NR	Other	1450	1450	1450
Gandhari	NR	MTU-1010	1450	1450	1450
Gangadhara	0.1	I.R. 64	1450	1450	1450
Ghanpur	NR	MTU-1010	1450	1450	1450
Gollapally	NR	Paddy	1500	1500	1500
Halia	NR	1001	1510	1510	1510
Husnabad	10	MTU-1010	1500	1500	1500
Huzurnagar	NR	MTU-1010	1450	1450	1450
Huzzurabad	NR	1001	1410	1410	1410
		MTU-1010	1450	1450	1450
Jammikunta	NR	MTU-1001	1410	1410	1410
Kallur	15	Samba Masuri	1365	1450	1400
Kataram	NR	Paddy	1510	1510	1510
Kathalapur	NR	1001	1450	1450	1450
Khanapur	NR	MTU-	1510	1510	1510

		1010			
Kodad	NR	I.R. 64	1400	1400	1400
Koratla	NR	Paddy	1450	1450	1450
Kotagiri	NR	B P T	1510	1510	1510
Madhira	12	1001	1380	1400	1390
Mallial(Cheppial)	NR	MTU-1010	1510	1510	1510
Manthani	NR	Paddy	1510	1510	1510
Medak	NR	MTU-1010	1450	1450	1450
Medchal	NR	I.R. 64	1450	1450	1450
Metpally	NR	MTU-1010	1450	1450	1450
Miryalaguda	NR	MTU-1010	1450	1450	1450
Mothkur	NR	MTU-1010	1450	1450	1450
Nakrekal	NR	MTU-1010	1450	1450	1450
Nalgonda	NR	MTU-1010	1450	1450	1450
Narsapur	NR	MTU-1010	1400	1500	1450
Nelakondapally	35	Samba Masuri	1550	1725	1630
Neredcherla	NR	B P T	1450	1450	1450
		MTU-1010	1450	1450	1450
Nidamanoor	NR	B P T	1410	1450	1410
Pitlam	NR	1001	1510	1510	1510
Pothgal	NR	MTU-1010	1450	1450	1450
Pudur	NR	MTU-1010	1510	1510	1510
Ramayampet	NR	MTU-1010	1410	1450	1430
Sarangapur	NR	MTU-1010	1510	1510	1510
Sattupalli	NR	Samba Masuri	1400	1450	1400
Siddipet	2.9	I.R. 64	1360	1400	1380
Sircilla	NR	MTU-1010	1450	1450	1450
Varni	NR	B P T	1510	1510	1510
Vemulawada	NR	1001	1450	1450	1450
Venkateswarnagar	NR	1001	1510	1510	1510
Venkateswarnagar(Chintapa	NR	1001	1510	1510	1510

lii)					
Voligonda	NR	MTU-1010	1450	1450	1450
Voligonda(Ramannapet)	NR	MTU-1010	1450	1450	1450
Wyra	NR	Samba Masuri	1380	1460	1420
Yellandu	12	1001	1380	1400	1390
Yellareddy	NR	MTU-1010	1410	1450	1450
Uttar Pradesh					
Aligarh	40	Basumathi	1810	1910	1860
Bahraich	233	Paddy	1390	1425	1410
Balrampur	8.5	Other	1295	1325	1310
Basti	25	Paddy Coarse	NR	NR	1380
Gonda	36.5	Common	1250	1360	1315
Pilibhit	450	Other	1185	1215	1200
Shahjahanpur	200	Other	1100	1180	1150
Sultanpur	18	Other	1400	1450	1425
Uttarakhand					
Nanakmatta	11	Other	1050	1050	1050
West Bengal					
Memari	163	Common	1520	1570	1550
		Fine	1510	1560	1540
Nadia	10	Fine	1820	1850	1835

Rice Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Addanki	NR	B P T	4150	4200	4180
Divi	0.1	B P T	2500	2600	2500
Kandukur	0.1	B P T	4000	4200	4100
Markapur	0.1	B P T	4100	4200	4150
Nandyal	NR	Sona Fine	4400	4500	4450
Narasaraopet	NR	B P T	3900	4100	4000
Ongole	0.1	B P T	4100	4200	4130
Pamaru	NR	Fine	2600	2800	2700

Tadepalligudem	NR	Sona	4000	4500	4300
Assam					
Dibrugarh	10	Other	2000	2900	2450
North Lakhimpur	8.9	Common	1800	2000	1900
		Fine	2600	2800	2700
		Super Fine	3000	4000	3500
Bihar					
Nawada	NR	Other	1800	2000	1900
Gujarat					
Dahod	35.6	Coarse	4000	4200	4100
Jambusar	NR	Other	2800	3500	3200
Jambusar(Kaavi)	NR	Other	3000	3500	3300
Jharkhand					
Gadhwah	NR	Boiled Rice	2200	3000	2500
		Other	2800	4000	3500
Jamtara	NR	Fine	3200	3600	3400
		Medium	2800	3000	2900
		Other	2400	2600	2500
Lohardaga	NR	Common	1600	1850	1780
		Fine	2600	3000	2850
		Medium	2200	2400	2300
Ranchi	NR	Coarse	1950	2400	2200
		Fine	3500	6000	3600
		Medium	2500	2900	2600
Karnataka					
Bangalore	2800	Medium	3600	4200	3900
Chintamani	46	Broken Rice	1950	2200	2100
		Hansa	2400	2600	2500
		Sona	3750	5250	4400
Gulbarga	18	Broken Rice	1750	2350	2050
		Fine	3050	4250	3850
Kerala					
Aroor	1	Basumathi	7000	7200	7100
		IR-8	2500	2700	2600
		Jaya	3000	3200	3100
		Other	3100	3300	3200
Cherthala	8	IR-8	2250	2350	2300
		Jaya	2850	2950	2900
		Other	3250	3400	3300

Thodupuzha	70	IR-8	2800	2900	2900
		Mataa Parboiled	3700	3800	3800
Maharashtra					
Kolhapur(Laxmipuri)	9	1009 Kar	2100	4900	3000
Orissa					
Bonai	0.5	Other	2200	2500	2500
Deogarh	9	Other	2000	3000	2500
Jeypore	4.2	Other	4000	4200	4100
Karanjia	4.8	Common	2600	2800	2700
		Other	2400	2600	2500
Kendupatna	16	Other	2200	2200	2200
Uttar Pradesh					
Achalda	18	III	2260	2280	2270
Aligarh	80	III	2420	2460	2440
Bahraich	113	III	2200	2225	2210
Ballia	80	III	2030	2200	2080
Balrampur	30	Other	2010	2040	2025
Banda	16	III	NR	NR	2250
Basti	78.5	III	NR	NR	2095
Buland Shahr	8	III	NR	NR	2240
Chorichora	20	III	2100	2124	2110
Etah	6	Other	2240	2260	2250
Etawah	70	III	NR	NR	2260
Fatehpur	6.5	III	2200	2250	2225
Gazipur	30	III	2090	2110	2100
Gonda	162	III	1900	2080	2000
Jahanabad	3.5	Coarse	NR	NR	2220
Jasvantnagar	140	III	NR	NR	2265
Jaunpur	20	Coarse	2130	2170	2150
Khair	6	III	2400	2460	2430
Mirzapur	7	Other	2060	2140	2090
Muradabad	9	III	NR	NR	2440
Pilibhit	490	Coarse	2230	2260	2245
Raibareilly	6.5	Other	2050	2130	2100
Robertsganj	4.5	III	NR	NR	2100
Saharanpur	75	III	NR	NR	2270
Shahganj	21	III	2060	2140	2100
Shahjahanpur	100	Other	2125	2165	2150
Sirsa	13.5	III	NR	NR	2250
Sultanpur	567.5	Other	2300	2325	2315
Uttrakhand					

Gadarpur	887	Other	2272	3429	2851
West Bengal					
Beldanga	50	Other	2400	2500	2450
Jalpaiguri Sadar	20	Fine	2600	2700	2650
		Other	2200	2300	2250
		Super Fine	3850	4050	3950
Memari	142	Common	2100	2180	2150
		Fine	2200	2300	2250
Nadia	50	Fine	3300	3400	3350

(Arrivals and Prices in Rs/Qtl)

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