

Domestic Market Highlights:

As per market sources, sugandha paddy arrival in Narela Mandi is around 1000 bags at Rs.1700-1725/quintal, sharbati paddy arrival is 2000 bags at Rs.1650-1700/quintal, 1509 paddy arrival is 12000 bags at Rs.1900-1970/quintal.

Parmal paddy arrival in Karnal Mandi is reported at 30000-35000 bags at Rs.1300-1430/quintal.

In Amritsar Mandi, PR paddy arrival is around 70000 bags at Rs.1000-1335/quintal while 1509 paddy arrival is 60000 bags at Rs.1550-1735/quintal.

Wholesale Prices for India as an average for 03rd week of September traded weak by 5.42% from last week. Prices are currently hovering at Rs.2790-2795 /quintal and 5.13% up from price of Rs.2660Quintal during corresponding period last year. Agriwatch expects non-basmati rice market to move range bound with some firm tone in coming week due to lean season against normal domestic and overseas demand.

The total sown area as on 23th September, 2016 as per reports received from States, stands at 1067.53lakh hectare as compared to 1030.89 lakh hectare at this time last year and total normal area of 1062.50 lakh hectare. It is reported that rice has been sown/transplanted in 387.04 lakh hectare, up by 2.56% from last year till date acreage of 377.35 lakh hectares.

As per 01st Advance Estimate released by Union Agriculture Minister, Total production of Kharif rice is estimated at 93.88 million tons which is a new record. This year rice production is higher by 1.1 million tons than previous record production of 92.78 million tons achieved during 2011-12. Production of Kharif rice is also higher by 4.16 million tons and 2.57 million tons over the average production of the last five years and the last year's Kharif rice production respectively.

Total Rice exported from India in between 05th to 11th September was 138696.19 tons out of which basmati rice contribute 45.84%, and non-basmati rice is 54.15% in this period with quantity of around 63587.9 tons and 75108.29 tons respectively as per latest data extract from IBIS.

Indian FOB for 1121 steam in the month of August moved down from last month and currently is in the range of USD 850-855/MT which is down by around 6.30% from last month price of 910USD/T. Average basmati rice price decreased due to fall in buying interest which push the price in southward direction. Pakistani basmati price has also moved down from USD 907/MT to 862\$/MT, according to the UN's Food and

Agriculture Organization (FAO). Currently Pakistani basmati FOB is hovering in the range of USD 860-862/MT which is down by 5% from last month FOB of USD 907/MT.

Price Outlook:-Average Rice price in all India is likely to trade steady with firm tone due to normal demand and tight supply.

International Market Highlight:

Unofficial preliminary rice exports (excluding premium white and fragrant rice) for September 12- 18, 2016 totaled 91,958 metric tons, down 13,349 metric tons from the previous week and down 12,254 metric tons from the four-week moving average of 104,212 metric tons. Rice exports from January 1 – September 18, 2016 totaled 2,690,824 metric tons, down 11 percent from the same period last year.

Total rice production in Vietnam for MY 2015/2016 is down about a million tons, due mainly to the impact of drought weather conditions caused by El Nino, which lowered the spring crop production in the Mekong River Delta. However, the planting expansion of the late autumn crop in the Delta, and in other areas has superseded the loss of harvested area. Currently, the annual flooding in the Mekong River Delta is diminished due to dams constructed up-stream.

Since January 2016, the Thai government has sold approximately 3.9 million metric tons from total tenders of 9.3 million metric tons. These sales consist of 3.5 million metric tons of food-grade rice, mainly for exports, and 0.4 million metric tons of non-food grade rice, mainly for feed use. Presently, the government is still holding rice stocks of around 8.4 million metric tons.

Bangladesh rice is forecast to fall to 34.51 million tons from an estimated 11.7 million hectares on reduced planting of its summer rice and increased winter rice production, summer rice production was estimated lower at 2.4 million tons due to decreased acreage against the initial expectation due to insufficient irrigation.

Post revises the estimate of MY 2015/16 Indonesian paddy harvested area to 12.0 million hectares from the previous estimate of 11.8 million hectares. Thus, it is estimated that MY 2015/16 Indonesian paddy production will increase to 36.2 MMT compared to the previous estimate of 35.6 MMT of milled rice equivalent. Considering higher production estimates, Post expects MY2015/16 Indonesian rice imports will decline to 1.8 MMT compared to the initial estimate of 2.0 MMT.

Rice Prices in Various Markets :(inRs. /Quintal)

Paddy Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Achanta	NR	MTU-1010	1600	1620	1610
Addanki	NR	B P T	2250	2300	2280
Akiveedu	NR	MTU-1010	1450	1510	1480
Alamuru	NR	Paddy	1410	1450	1410
Allagadda	NR	Paddy	1250	1700	1400
Amadalavalasa	51.9	Paddy	1410	1450	1430
Atmakur	NR	Sona Mahsuri	1700	1700	1700
Atmakur(SPS)	0.1	MTU-1010	1410	1450	1430
Attili	NR	MTU-1010	1620	1660	1640
Banaganapalli	NR	Sona Mahsuri	1800	1900	1850
Bapatla	NR	B P T	2550	2650	2600
Bobbili	22	MTU-1001	1600	1700	1650
Chipurupalli	NR	1001	1410	1450	1430
Chirala	0.1	B P T	2300	2400	2350
Dharmavaram	NR	B P T	1250	1250	1250
Divi	0.1	B P T	1500	1600	1500
Gajapathinagaram	NR	1001	1410	1420	1410
Gannavaram	NR	B P T	1500	1600	1550
Hiramandalam	NR	Paddy	1410	1450	1410
Ipur	NR	B P T	2500	2600	2550
Kakinada	NR	MTU-1010	1450	1470	1460
Kanchili	NR	1001	1450	1450	1450
Kavali	0.1	MTU-1010	1410	1470	1450
Koilkunta	NR	B P T	1600	1800	1700
Kondapi	0.1	B P T	2000	2200	2100
Kothabommali	NR	Paddy	1430	1500	1450
Kothapeta	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410
Kowur	0.1	MTU-1010	1450	1510	1470
Kurupam	NR	1001	1410	1410	1410
Macharla	0.1	B P T	2050	2250	2150
Mangalagiri	NR	B P T	1750	1850	1800
Mowa Hqs	0.2	B P T	1500	1600	1500
		MTU-2077	1410	1430	1420
Naidupet	0.1	MTU-1010	1410	1450	1430
Nandikotkur	NR	Sona	1750	1750	1750
Nandyal	170	Sona	1750	1850	1800

		Mahsuri			
Narasaraopet	NR	B P T	1600	1700	1650
Narsapuram	NR	MTU-1010	1650	1760	1700
Nellore	0.1	MTU-1010	1410	1450	1430
Ongole	0.1	B P T	2560	2630	2600
Palakole	NR	MTU-1010	1650	1730	1700
Pamaru	NR	1001	1450	1450	1450
Penamaluru	NR	MTU-1010	1500	1600	1545
Ponduru	NR	Paddy	1410	1450	1430
Ponnur	0.1	B P T	2300	2400	2350
Prattipadu	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410
Proddatur	NR	Masuri	1700	1900	1800
Pusapatirega	0.1	1001	1410	1450	1450
Rajampet	35	ADT 37	1450	1550	1500
Rapur	0.1	MTU-1010	1380	1450	1410
Samalkot	NR	Paddy	1410	1450	1430
Sampara	NR	B P T	1500	1520	1510
		Swarna Masuri (OLD)	1450	1500	1470
Sattenapalli	0.1	B P T	2400	2600	2500
Srikalahasti	NR	ADT 37	1133	1266	1200
		B P T	1866	2200	2066
Sullurpet	0.1	MTU-1010	1410	1450	1430
Tellarevu	NR	Swarna Masuri (New)	1410	1450	1430
Thottambedu	0.1	Paddy Coarse	1220	1400	1330
Udayagiri	0.1	MTU-1010	1410	1450	1430
Ungatur	0.1	MTU-1010	1400	1460	1440
Vakadu	0.1	MTU-1010	1410	1450	1430
Venkatagiri	0.1	MTU-1010	1400	1470	1430
Assam					
Dhing	50	Paddy Medium	1390	1550	1470
Chattisgarh					
Amoda	1.4	Paddy fine	1250	1450	1350
Bardewri	1.8	Paddy fine	1250	1450	1350
Kawardha	2.8	I.R. 36	1300	1320	1300
		Other	1300	1320	1300
Narayanpur	10	Paddy Coarse	1100	1200	1150
Gujarat					
Dehgam	1.3	Other	1250	1450	1350
Kadi	4.9	Other	1425	1600	1500
Khambhat(Grain Market)	2	Other	1690	2120	1890

		Paddy	1620	1960	1850
Shehra	NR	Other	1650	1750	1700
Haryana					
Panipat(Baharpur)	83.7	Basmati 1509	1551	1951	1721
		Other	1510	1510	1510
Karnataka					
Bangarpet	52	Paddy fine	1580	1980	1850
Siddapur	6	Paddy	1800	1800	1800
T. Narasipura	20	Paddy	1410	1500	1410
Kerala					
Kalpetta	0.1	Other	1500	1600	1600
Pulpally	2	Other	1900	2100	2000
Madhya Pradesh					
Lalbarra	NR	Other	1470	1470	1470
Maharashtra					
Alibagh	3	Other	1450	1500	1475
Murud	3	Other	1450	1500	1475
Orissa					
Bhadrak	87	1001	1380	1470	1470
Chandabali	75	Common	1470	1470	1470
Dungurapalli	NR	Other	1470	1470	1470
Jajpur	37	Other	1410	1470	1470
Kamakhyanagar	NR	1001	1410	1470	1470
Pandkital	NR	Other	1470	1470	1470
Punjab					
Ajnala	294	Basmati 1509	1611	1711	1661
Ajnala (Sudhar)	150	Basmati 1509	1655	1701	1676
Kahnuwan	15	Paddy fine	1350	1500	1450
Khanna	8	Basumathi	1510	1510	1510
Samana	15	Basmati 1509	1750	1825	1800
Tamil Nadu					
Rajapalayam	NR	Super Ponni	1600	2000	1800
Telangana					
Aler	0.1	I.R. 64	1450	1450	1450
Banswada	16	MTU-1010	1450	1450	1450
Bhiknoor	NR	1001	1400	1450	1450
Birkur	16	MTU-1010	1450	1450	1450
Bodhan	NR	MTU-1010	1450	1450	1450
Chandur	NR	1001	1450	1450	1450
Chandur(Mungodu)	NR	I.R. 64	1450	1450	1450
Charla	15	1001	1410	1450	1450
Cherial	NR	I.R. 64	1450	1450	1450
Chityal	NR	MTU-1010	1450	1450	1450
Choutuppal	NR	I.R. 64	1450	1450	1450
Dammamet	NR	1001	1400	1450	1410

Devarakonda	NR	MTU-1010	1450	1450	1450
Devarkonda(Dindi)	NR	MTU-1010	1450	1450	1450
Devarkonda(Mallepalli)	NR	MTU-1010	1450	1450	1450
Dharmapuri	NR	Paddy	1450	1450	1450
Dharmaram	NR	Paddy	1510	1510	1510
Enkoor	12	1001	1380	1400	1390
Gandhari	NR	MTU-1010	1450	1450	1450
Gangadhara	145	I.R. 64	1450	1450	1450
Gollapally	NR	Paddy	1510	1510	1510
Huzurnagar	NR	I.R. 64	1450	1450	1450
Huzzurabad	NR	1001	1470	1470	1470
		MTU-1010	1510	1510	1510
Jagtial	NR	MTU-1010	1200	1200	1200
Jammikunta	NR	MTU-1001	1410	1410	1410
		MTU-1010	1450	1450	1450
Kallur	NR	Samba Masuri	1365	1450	1400
Kataram	NR	Paddy	1510	1510	1510
Kathalapur	NR	1001	1450	1450	1450
Khanapur	NR	MTU-1010	1510	1510	1510
Kodad	NR	I.R. 64	1450	1450	1450
Kotagiri	NR	B P T	1510	1510	1510
Kothagudem	NR	1001	1430	1470	1450
Mallial(Cheppial)	NR	MTU-1010	1510	1510	1510
Manthani	NR	Paddy	1510	1510	1510
Medak	NR	MTU-1010	1450	1450	1450
Medchal	NR	I.R. 64	1450	1450	1450
Metpally	NR	MTU-1010	1450	1450	1450
Miryalaguda	NR	MTU-1010	1450	1450	1450
Nakrekal	NR	MTU-1010	1450	1450	1450
Nalgonda	NR	MTU-1010	1510	1510	1510
Narayankhed	NR	MTU-1010	1450	1450	1450
Narsapur	NR	MTU-1010	1400	1500	1450
Nelakondapally	3	Samba Masuri	1550	1785	1667
Neredcherla	NR	MTU-1010	1450	1450	1450
Nidamanoor	NR	1001	1450	1450	1450
		B P T	1410	1450	1410
Pothgal	NR	MTU-1010	1450	1450	1450
Pudur	NR	MTU-1010	1510	1510	1510
Sarangapur	NR	MTU-1010	1510	1510	1510
Sattupalli	NR	Samba Masuri	1400	1450	1400
Siddipet	1.6	I.R. 64	1260	1280	1270
Sultanabad	NR	MTU-1001	1410	1410	1410
		MTU-1010	1450	1450	1450
Suryapeta	22.9	I.R. 64	1256	1356	1336
		Nellore Sanna	1356	1759	1759

		Samba Masuri	1629	2423	2423
Tirumalagiri	NR	I.R. 64	1249	1389	1359
Varni	NR	B P T	1510	1510	1510
Vemulawada	NR	1001	1450	1450	1450
Venkateswarnagar	NR	1001	1450	1450	1450
Venkateswarnagar(Chintapalli)	NR	I.R. 64	1450	1450	1450
Voligonda	NR	MTU-1010	1450	1450	1450
Voligonda(Ramannapet)	NR	MTU-1010	1450	1450	1450
Wardhannapet	NR	MTU-1010	1450	1450	1450
Wyra	NR	1001	1400	1450	1410
Yellandu	12	1001	1380	1400	1390
Yellareddy	NR	MTU-1010	1470	1510	1510
Tripura					
Sonamura	10	Fine	1550	1625	1575
		Masuri	1525	1600	1575
		Other	1500	1575	1525
Uttar Pradesh					
Chandoli	40	Other	1470	1490	1475
Uttarakhand					
Gadarpur	1961	Other	1250	1950	1600
Nanakmatta	14	Other	1110	1130	1120
Rudrapur	166.5	Other	1500	1600	1550
West Bengal					
Belacoba	5	Common	1250	1350	1300
Nadia	10	Fine	1820	1850	1835

(Arrivals and Prices in Rs/Qtl)
Rice Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Addanki	NR	B P T	4150	4200	4180
Allagadda	NR	Sona	3200	3600	3300
Chirala	0.1	B P T	4100	4200	4150
Divi	0.1	B P T	2500	2600	2500
Gannavaram	NR	B P T	4000	4500	4250
Kondapi	0.1	B P T	4000	4100	4050
Markapur	0.1	B P T	4100	4200	4150
Nandyal	NR	Sona Fine	4400	4550	4450
Narasaraopet	NR	B P T	3900	4100	4000
Ongole	0.1	B P T	4100	4200	4130
Pamarru	NR	Fine	3300	3500	3400
Assam					
Dhing	100	Common	1800	2150	2000
		Fine	2600	3200	2850

Jorhat	42	Common	2250	3000	2700
Lanka	40	Common	1900	2100	2000
		Fine	2500	2700	2600
P.O. Uparhali Guwahati	87.5	Common	2060	2400	2230
		Fine	2100	3400	2750
		Super Fine	3400	14000	8900
Bihar					
Nawada	NR	Other	1800	2000	1900
Gujarat					
Jambusar	NR	Other	2500	3500	3000
Jambusar(Kaavi)	NR	Other	3000	3400	3200
Jharkhand					
Latehar	NR	Boiled Rice	1900	2100	2000
		Fine	3300	3500	3400
		Medium	2500	2700	2600
Ramgarh	NR	Other	2400	2800	2600
Karnataka					
Bangalore	5240	Medium	3600	4200	3900
Bangarpet	254	Broken Rice	1730	1960	1830
		Sarbati Raw	2540	3280	2680
Siddapur	1	CR 1009 (Coarse) Boiled	3550	4000	3550
Kerala					
Cherthala	10	IR-8	2150	2250	2200
		Jaya	3050	3150	3100
		Other	3400	3500	3450
Thodupuzha	70	IR-8	2800	2900	2900
		Mataa Parboiled	3700	3800	3800
Maharashtra					
Alibagh	3	Other	3500	4500	4000
Bhivandi	3000	1009 Kar	2260	3500	2800
Murud	3	Other	2500	3500	3000
Pen	1	Other	3550	6050	4080
Orissa					
Chandabali	85	Common	1400	2200	1800
Tripura					
Melaghar	2.5	Coarse	2700	2800	2750
		Fine	3200	3300	3250
		Masuri	2900	3000	2950
Uttar Pradesh					
Agra	235	III	NR	NR	2280
Azamgarh	225	III	2100	2200	2165
Ballia	50	III	2020	2150	2065
Chandoli	5	Other	2125	2200	2150
Mirzapur	7	Other	2150	2200	2175
Muradabad	10	III	NR	NR	2400

Robertsganj	7.5	III	NR	NR	2145
Uttrakhand					
Bazpur	1870	Common	1800	1800	1800
Gadarpur	1974	Other	1650	2084	1857
West Bengal					
Darjeeling	2.5	Parimal (New)	2800	3000	2900
Islampur	15	Other	2500	2600	2550
Kaliaganj	15	Other	2700	2800	2750
Kalimpong	1.4	Other	2500	2700	2600
Nadia	50	Fine	3300	3400	3350
Raiganj	7	Other	2750	2850	2800
Sheoraphuly	8	Ratnachudi (718 5-749)	2700	2900	2800

(Arrivals and Prices in Rs/Qtl)

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