

Domestic Market Highlights:

Indian FOB for 1121 steam in the month of September moved down from last month and currently is in the range of USD 800-802/MT which is down by around 5.91% from last month price of 851.9USD/T. Average basmati rice price decreased due to fall in buying interest which push the price in southward direction. Pakistani basmati price has also moved down from USD 862.5/MT to 936\$/MT, according to the UN's Food and Agriculture Organization (FAO). Currently Pakistani basmati FOB is hovering in the range of USD 836-840/MT which is down by 3.07% from last month FOB of USD 862.5/MT.

On average wholesale prices of non-basmati rice for India in September was frail by 0.47% from last month and is currently hovering at Rs.2860-2865/quintal and 5.56% up from price of Rs.2708Quintal during corresponding period last year. Agriwatch expects non-basmati rice market to move range bound with some weak tone in coming week due to expectation of new arrival in the market.

India's rice stocks in the central pool as on September 1, 2016 stood at around 19.73 million tons up by about 12.70% from around 17.51 million tons recorded during the corresponding period last year, according to data from the Food Corporation of India (FCI). India's rice stocks in the central pool are down about 19% from around 24 million tons recorded on August-01, 2016. The current rice stocks are about one million tons more than the required strategic reserve norms of around 1.25 million tons for this time of the year, according to the FCI.

As per 01st Advance Estimate released by Union Agriculture Minister, Total production of Kharif rice is estimated at 93.88 million tons which is a new record. This year rice production is higher by 1.1 million tons than previous record production of 92.78 million tons achieved during 2011-12. Production of Kharif rice is also higher by 4.16 million tons and 2.57 million tons over the average production of the last five years and the last year's Kharif rice production respectively.

The total sown area as on 23th September, 2016 as per reports received from States, stands at 1067.53lakh hectare as compared to 1030.89 lakh hectare at this time last year and total normal area of 1062.50 lakh hectare. It is reported that rice has been sown/transplanted in 387.04 lakh hectare, up by 2.56% from last year till date acreage of 377.35 lakh hectares.

As per 1st Advance Estimates for 2016-17, area coverage under all Kharif crops taken together has been 1060.81 lakh hectares at All India level as compared to 1052.16 lakh hectares during last year. — Area coverage under Rice is lower by 2.6 lakh hectares than its area coverage of 395.35 lakh hectares during 2015-16.

Price Outlook:-Average Rice price in all India is likely to trade steady with firm tone due to normal demand and tight supply.

International Market Highlight:

Unofficial preliminary rice exports (excluding premium white and fragrant rice) for September 12- 18, 2016 totaled 91,958 metric tons, down 13,349 metric tons from the previous week and down 12,254 metric tons from the four-week moving average of 104,212 metric tons. Rice exports from January 1 – September 18, 2016 totaled 2,690,824 metric tons, down 11 percent from the same period last year.

Total rice production in Vietnam for MY 2015/2016 is down about a million tons, due mainly to the impact of drought weather conditions caused by El Nino, which lowered the spring crop production in the Mekong River Delta. However, the planting expansion of the late autumn crop in the Delta, and in other areas has superseded the loss of harvested area. Currently, the annual flooding in the Mekong River Delta is diminished due to dams constructed up-stream.

Thailand remained the world's second-largest rice exporter after India in the first eight months of this year, with exports down almost 11% last month, From January to August; Thailand shipped 6.06 million tonnes of rice, in August, exports fell 10.7% year-on-year but jumped 40% from the previous month as African buyers returned,. The largest markets during the period were Benin (11% of total volume), China (9%), Ivory Coast (8.4%), South Africa (6.2%) and Indonesia (5.8%).By comparison, India shipped 6.71 million tonnes in the same period. The third largest exporter was Vietnam, which shipped 3.12 million tonnes.

Bangladesh rice is forecast to fall to 34.51 million tons from an estimated 11.7 million hectares on reduced planting of its summer rice and increased winter rice production, summer rice production was estimated lower at 2.4 million tons due to decreased acreage against the initial expectation due to insufficient irrigation.

Post revises the estimate of MY 2015/16 Indonesian paddy harvested area to 12.0 million hectares from the previous estimate of 11.8 million hectares. Thus, it is estimated that MY 2015/16 Indonesian paddy production will increase to 36.2 MMT compared to the previous estimate of 35.6 MMT of milled rice equivalent. Considering

higher production estimates, Post expects MY2015/16 Indonesian rice imports will decline to 1.8 MMT compared to the initial estimate of 2.0 MMT.

Rice Prices in Various Markets :(inRs./Quintal)

Paddy Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Achanta	NR	MTU-1010	1600	1620	1610
Addanki	NR	B P T	2250	2300	2280
Akiveedu	NR	MTU-1010	1450	1510	1480
Ambajipeta	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410
Atmakur	NR	Sona Mahsuri	1750	1750	1750
Attili	NR	MTU-1010	1620	1660	1640
Badvel	NR	Masuri	1510	1550	1530
		Molagolukulu (New)	1460	1500	1480
Banaganapalli	NR	Sona Mahsuri	1800	1900	1850
Bapatla	NR	B P T	2400	2500	2450
Bhimunipatnam	NR	Paddy	1410	1450	1430
Bobbili	NR	1001	1410	1450	1430
Chintalapudi	0.2	MTU-1001	1450	1510	1480
		MTU-1010	1410	1480	1450
Chipurupalli	NR	1001	1410	1450	1430
Chodavaram	0.1	Samba Masuri	1850	1950	1900
Dharmavaram	NR	B P T	1250	1250	1250
Divi	0.1	B P T	1900	2000	1900
Eluru	NR	Other	1410	1510	1470
Gajapathinagaram	NR	1001	1410	1420	1410
Hiramandalam	96.1	Paddy	1410	1450	1410
Ipur	NR	B P T	2400	2500	2450
		Swarna Masuri (New)	1410	1410	1410
Jaggampet	NR	B P T	1300	1500	1400
Jaggayyapeta	NR	MTU-1001	1470	1470	1470
Kaikaluru	NR	MTU-1010	1700	1750	1725

Kakinada	NR	MTU-1010	1450	1470	1460
Kalyandurg	NR	Sona	1500	1500	1500
Kanchili	NR	1001	1450	1450	1450
Kavali	0.1	MTU-1010	1410	1470	1450
Koilkunta	NR	B P T	1600	1800	1700
Kondapi	0.1	B P T	2000	2200	2100
Kothavalasa	0.1	1001	1410	1450	1450
Macharla	0.1	B P T	2050	2250	2150
Mandapeta	0.1	Paddy	1410	1450	1410
Mangalagiri	NR	B P T	1750	1850	1800
Mydukur	NR	Masuri	2000	2100	2050
Mylavaram	0.1	B P T	1410	1450	1450
Nagaram	NR	Paddy	1410	1450	1410
Naidupet	0.1	MTU-1010	1410	1450	1430
Nandigama	0.1	B P T	1630	1650	1640
Nandikotkur	NR	Sona	1650	1650	1650
Nandyal	NR	Sona Mahsuri	1800	1900	1850
Narasannapet	NR	Paddy	1410	1450	1410
Narasaraopet	NR	B P T	1600	1700	1650
Narsapuram	NR	MTU-1010	1550	1580	1570
Nellore	0.1	MTU-1010	1410	1450	1430
Ongole	0.1	B P T	2570	2630	2600
Parchur	NR	B P T	2150	2300	2250
Pathapatnam	NR	Paddy	1410	1450	1410
Peddapuram	NR	Swarna Masuri (New)	1410	1460	1450
Penamaluru	NR	MTU-1010	1500	1600	1545
Penugonda	NR	MTU-1010	1500	1520	1510
Pithapuram	NR	Paddy	1400	1450	1400
Polavaram	NR	Sona Masuri (OLD)	1410	1510	1450
Ponduru	NR	Paddy	1410	1450	1430
Ponnur	0.1	B P T	2400	2600	2500
Prattipadu	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410
Proddatur	NR	Masuri	1700	1900	1800
Pusapatirega	0.1	1001	1410	1450	1450
Rajahmundry	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410

Rajam	10	Paddy	1410	1450	1430
Rajampet	55	ADT 37	1450	1550	1500
Rapur	0.1	MTU-1010	1380	1450	1410
Razole	NR	1001	1410	1450	1410
Saluru	NR	1001	1410	1430	1420
Samalkot	NR	Paddy	1410	1450	1430
Sampara	NR	B P T	1500	1520	1510
		Swarna Masuri (OLD)	1450	1500	1470
Sattenapalli	0.1	B P T	2350	2550	2450
Sompeta	NR	Paddy	1510	1550	1530
Srikalahasti	NR	ADT 37	1333	1466	1400
		B P T	2133	2233	2200
Sullurpet	0.1	MTU-1010	1410	1450	1430
Tanuku	NR	MTU-1010	1460	1490	1470
Thottambedu	0.1	Paddy Coarse	1220	1400	1330
Udayagiri	0.1	MTU-1010	1410	1450	1430
Vakadu	0.1	MTU-1010	1410	1450	1430
Vijayanagaram	0.2	1001	1410	1450	1430
Assam					
Dhing	46	Paddy Medium	1360	1500	1480
Chattisgarh					
Abhanpur	NR	Paddy	1400	1400	1400
Bardewri	39.5	Paddy fine	1300	1400	1350
Charama	3	Other	1250	1250	1250
Dondilohara	8.5	Common	1300	1300	1300
Dongargarh	5	1001	1410	1510	1470
Gandai	7.1	Paddy	1410	1410	1410
Kanker	50	Paddy fine	1300	1400	1350
Kasdol	8	Paddy	1200	1200	1200
		Paddy fine	1250	1250	1250
Lakhanpuri	2	Other	1250	1250	1250
Narharpur	5	Other	1250	1250	1250
Pendraroad	5.8	Paddy Coarse	1480	1480	1480
		Paddy fine	1600	1600	1600
Saja	17	Other	1500	1500	1500
Gujarat					
Dehgam	2.5	Other	1460	1500	1480
Dehgam(Rekhiyal)	NR	Other	1425	1450	1437
Matar(Limbasi)	NR	Other	1450	1490	1470

Mehmadabad	NR	Jaya	1500	1750	1600
Jharkhand					
Chakulia	NR	I.R. 36	1250	1360	1310
		Paddy Coarse	1140	1200	1180
Godda	NR	Other	1480	1500	1490
Gumla	NR	Other	1300	1400	1350
Lohardaga	NR	Paddy fine	1320	1600	1530
		Paddy Medium	1200	1500	1475
Karnataka					
Harihara	75	1001	1900	1950	1925
Honnali	31	Paddy fine	2000	2000	2000
Kerala					
Sultan bathery	NR	Other	1600	1700	1600
Madhya Pradesh					
Bichhiya	66.91	Other	1475	1475	1475
Lalbarra	NR	Other	1470	1470	1470
Nainpur	256	Common	1470	1470	1470
Maharashtra					
Armorli	4	Other	1600	1600	1600
Gandchiroli	3	Other	1600	1600	1600
Orissa					
Bhadrak	87	1001	1380	1470	1470
Bonai	0.7	Other	1470	1500	1470
Jajpur	66	Other	1450	1500	1470
Kamakhyanagar	NR	1001	1410	1470	1470
Pondicherry					
Karaikal	NR	ADT 36	1500	1500	1500
		ADT 39	1375	1450	1413
		ADT 43	1500	1500	1500
		B P T	2500	2667	2584
		Other	1375	1450	1413
		Pommani	1500	1500	1500
		TKM 9	1333	1375	1354
		White Ponni	2500	2667	2584
Thattanchavady	33.75	ADT 37	1280	1363	1321
		ADT 39	1393	1461	1427
		Sinna Ponni	1260	1439	1349
		Super Ponni	1361	1472	1416
Punjab					
Ajnala	509	Basmati 1509	1630	1740	1685

		Paddy fine	1510	1510	1510
Ajnala (Sudhar)	40	Basmati 1509	1645	1721	1685
Amloh	3500	Other	1510	1510	1510
Anandpur Sahib	24	Paddy fine	1510	1510	1510
Banga	107.2	Other	1510	1510	1510
Banga (Kataria)	362	Other	1510	1510	1510
Bariwala	173	Paddy	1510	1510	1510
Dhilwan	2435	Paddy	1510	1510	1510
Dirba	20	Paddy fine	1510	1510	1510
Doraha	1008	Paddy	1510	1510	1510
Ferozepur Cantt, (Sadehasham)	365	1121	1400	1550	1510
Jalandhar Cantt (Jamshedpur Dana Mandi)	117	Other	1510	1510	1510
Jalandhar Cantt.	79	Other	1510	1510	1510
Jalandhar City	1747.9	Other	1510	1510	1510
Jalandhar City(Kartar Pur Dana mandi)	984.3	Other	1510	1510	1510
Khanna	4642	Basumathi	1650	1730	1660
		Paddy	1510	1510	1510
Maloud	149	Other	1510	1510	1510
Malout	25905	Other	NR	NR	1510
Nawan Shahar(MandiRaho)	475	Other	1510	1515	1510
Nawanshahar	1211	Paddy	1510	1510	1510
Noor Mehal	291.5	Other	1510	1510	1510
Noor Mehal(Kot Badal Khan)	36.9	Other	1510	1510	1510
Patiala(New Anaj Mandi)	2655	Paddy	1510	1510	1510
Quadian	50	Paddy	1400	1430	1420
Ropar	3227	Other	1510	1510	1510
Samana	760	Basmati 1509	1700	1800	1750
		Paddy fine	1510	1510	1510
Sidhwan Bet	61	Other	1510	1510	1510
Tarantaran	1022	Other	1700	1860	1770
		Paddy	1510	1510	1510
Rajasthan					
Hanumangarh	473	Basumathi	1725	1725	1725
		Other	1281	1452	1432
Hanumangarh Town	707	Other	1325	1461	1455
Hanumangarh(Urlivas)	5	Other	1369	1369	1369

Tamil Nadu					
Ambasamudram	38	AST 16	1400	1600	1520
Ammoor	NR	ADT 37	1350	1677	1493
		Super Ponni	1385	1665	1485
Aruppukottai	NR	Culture	1540	1620	1590
Avalurpet	52.5	ADT 37	1585	1585	1585
		Other	1549	1549	1549
Chethupattu	122.85	A. Ponni	1455	1720	1610
		ADT 37	1225	1620	1524
		ADT 42	1327	1720	1620
		Other	1400	1704	1560
Desur	532.32	A. Ponni	1325	1426	1425
		ADT 37	1225	1404	1395
Dusi	55.32	A. Ponni	1324	1523	1427
		ADT 37	1235	1406	1399
Gingee	112.5	ADT 37	1560	1659	1610
		ADT 43	1533	1953	1593
		B P T	1613	1723	1668
		Other	1573	1816	1695
		Ponni	2133	2867	2500
		TKM 9	1453	1492	1473
Kalavai	2.15	ADT 37	1451	1568	1527
Karur	NR	Other	1500	1600	1550

(Arrivals and Prices in Rs/Qtl)
Rice Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Addanki	NR	B P T	4150	4200	4180
Divi	0.1	B P T	3100	3200	3100
Kondapi	0.1	B P T	4000	4100	4050
Markapur	0.1	B P T	4100	4200	4150
Nandyal	NR	Sona Fine	4100	4200	4150
Narasaraopet	NR	B P T	3900	4100	4000
Ongole	0.1	B P T	4150	4200	4170
Assam					
Cachar	40	Common	2100	2250	2200
		Fine	2250	2900	2700
Dhekiajuli	21	Common	2100	2300	2200

		Fine	2450	2700	2600
Dhing	110	Common	1800	2200	2000
		Fine	2800	3200	3000
Dibrugarh	7.6	Other	2000	2900	2450
Gauripur	40	Fine	3500	5000	4500
		Other	1600	2500	2200
Hailakandi	4	Common	2100	2250	2200
		Fine	2250	2900	2700
Jorhat	32	Common	2250	3200	2800
Nalbari	NR	Common	2200	2400	2300
		Fine	2300	2500	2400
		Super Fine	4800	5200	5000
North Lakhimpur	9.2	Common	1800	2000	1900
		Fine	2600	2800	2700
		Super Fine	3000	4000	3500
P.O. Uparhali Guwahati	87.5	Common	2060	2400	2230
		Fine	2100	3400	2750
		Super Fine	3400	14000	8900
Srirampur	NR	Common	2600	3500	3000
Gujarat					
Jambusar	NR	Other	3100	3300	3200
Jambusar(Kaavi)	NR	Other	2700	3300	3000
Jharkhand					
Bokaro (Chas)	NR	Other	2165	2560	2354
Daltenganj	NR	Other	2120	2400	2230
Gadhwah	NR	Boiled Rice	2500	3000	2800
		Other	2800	3500	3000
Godda	NR	Medium	2600	2800	2700
		Other	2200	2400	2300
Gumla	NR	Other	2800	3200	3000
Jamshedpur	NR	Fine	4100	4700	4300
		Medium	2400	2800	2600
Lohardaga	NR	Common	1800	2000	1940
		Fine	3000	3200	3100
		Medium	2000	2200	2100
Ranchi	NR	Coarse	1950	2350	2150
		Fine	3300	6000	3500
		Medium	2400	2900	2500
Saraikela	NR	Medium	2330	2600	2410

Simdega	NR	Boiled Rice	2140	2300	2200
		Broken Rice	1325	1495	1400
		Fine	2420	2600	2550
		Motta (Coarse) Boiled	2040	2200	2100
Karnataka					
Bangalore	1261	Medium	3600	4200	3900
Chintamani	86	Broken Rice	1950	2200	2100
		Hansa	2400	2650	2500
		Sona	3800	5300	4400
Kerala					
Aroor	1	Basumathi	7200	7400	7300
		IR-8	2600	2800	2700
		Jaya	2900	3100	3000
		Other	3000	3200	3100
Cherthala	7	IR-8	2250	2350	2300
		Jaya	2850	2950	2900
		Other	3450	3550	3500
Ernakulam	0.56	Jaya	3200	3500	3500
Manjeri	290	Other	3000	3900	3200
Maharashtra					
Bhivandi	4300	1009 Kar	2200	4000	2400
Kolhapur(Laxmipuri)	11	1009 Kar	2100	5000	3200
Palghar	44	1009 Kar	2052	3850	2936
Pen	1	Other	3550	6050	4070
Ulhasnagar	17	Other	2000	4000	3000
Meghalaya					
Shillong	1.6	Other	3400	3600	3500
Orissa					
Bolangir	8	Other	2400	2500	2400
Bonai	0.7	Other	2200	2500	2500
Jeypore	7	Other	4000	4200	4100
Jeypore(Kotpad)	3.4	Other	4000	4200	4100
Nilagiri	10	Other	2300	2500	2400
Tusura	5	Other	2400	2500	2400
Uttar Pradesh					
Aligarh	85	III	2430	2470	2450
Amroha	12	III	NR	NR	2400
Banda	12	III	NR	NR	2265

Buland Shahr	5	III	NR	NR	2220
Chandoli	5	Other	2150	2200	2175
Etah	16	Other	2220	2260	2240
Fatehpur	11.5	III	2200	2300	2250
Gazipur	32	III	2150	2170	2160
Gonda	182.5	III	1900	2100	2000
Hardoi	92	III	2100	2200	2160
Jhansi	NR	Other	2100	2200	2150
Kanpur(Grain)	1000	III	NR	NR	2125
Mainpuri	56	Coarse	NR	NR	2245
Meerut	16	III	NR	NR	2360
Mirzapur	6	Other	2150	2220	2185
Muradabad	9	III	NR	NR	2410
Pilibhit	1200	Coarse	2220	2260	2240
Pukhrayan	8	III	NR	NR	2180
Raibareilly	8.5	Other	2080	2100	2090
Rampur	24	Other	NR	NR	2530
Saharanpur	68	III	NR	NR	2250
Shahganj	NR	III	1970	2040	2000
Shahjahanpur	1819.6	Other	2200	2250	2225
Sitapur	46	Coarse	NR	NR	2220
Yusufpur	15	III	2120	2200	2160
Uttarakhand					
Bazpur	1036	Common	1854	2295	2241
Gadarpur	2097	Other	1700	2070	1885
West Bengal					
Balarampur	2.3	Other	2390	2420	2400
Darjeeling	3.3	Parimal (New)	2900	3000	2950
Dinhata	10	Common	2150	2400	2250
Haldibari	5	Fine	2200	2400	2300
Kolaghat	17	Common	2450	2600	2550
		Fine	2650	2800	2750
Purulia	30	Other	2400	2400	2400
Raiganj	7	Other	2750	2850	2800
Ramkrishanpur(Howrah)	23	Other	2300	2500	2400
		Sona Mansoori Non Basmati	2200	2400	2300
Sealdah Koley Market	60.5	Fine	3100	3150	3100
Tamluk (Medinipur E)	17	Common	2450	2600	2550
		Fine	2650	2800	2750

(Arrivals and Prices in Rs/Qtl)

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