

Domestic Market Highlights:

As per marker sources, 1121 paddy arrival in Amritsar Mandi on 15, 2016 is 8000-10000 bags at Rs.1800-2196/quintal while parmal new arrival is 40000 bags at Rs. 1400-1420/quintal, 1509 paddy arrival is 4-5000 bags at Rs. 1900-1940/quintal and sharbati paddy arrival is 1500 bags at Rs. 1695/quintal.

Among the food grains, the inflation for Cereals has increased to 7.23% from the previous month's level of 7.03%, Rice to 4.76% from the previous month's level of 4.08% and Wheat 7.27% from the previous month's level of 6.90%. The inflation for Pulses has decreased to 34.55% from the previous month's level of 35.76%.

Total Rice exported from India in September was 6.35 lakh tons out of which basmati rice contribute 41.85%, and non-basmati rice is 58.14% in this period with quantity of around 2.65 lakh tons and 3.69 lakh tons respectively as per latest data extract from IBIS.

Indian FOB for 1121 steam in the month of September moved down from last month and currently is in the range of USD 800-802/MT which is down by around 5.91% from last month price of 851.9USD/T. Average basmati rice price decreased due to fall in buying interest which push the price in southward direction. Pakistani basmati price has also moved down from USD 862.5/MT to 936\$/MT, according to the UN's Food and Agriculture Organization (FAO). Currently Pakistani basmati FOB is hovering in the range of USD 836-840/MT which is down by 3.07% from last month FOB of USD 862.5/MT.

On average wholesale prices of non-basmati rice for India in September was frail by 0.47% from last month and is currently hovering at Rs.2860-2865/quintal and 5.56% up from price of Rs.2708Quintal during corresponding period last year. Agriwatch expects non-basmati rice market to move range bound with some weak tone in coming week due to expectation of new arrival in the market.

India's rice stocks in the central pool as on September 1, 2016 stood at around 19.73 million tons up by about 12.70% from around 17.51 million tons recorded during the corresponding period last year, according to data from the Food Corporation of India (FCI). India's rice stocks in the central pool are down about 19% from around 24 million tons recorded on August-01, 2016. The current rice stocks are about one million tons more than the required strategic reserve norms of around 1.25 million tons for this time of the year, according to the FCI.

As per 01st Advance Estimate released by Union Agriculture Minister, Total production of Kharif rice is estimated at 93.88 million tons which is a new record. This year rice production is higher by 1.1 million tons than previous record production of 92.78 million tons achieved during 2011-12. Production of Kharif rice is also higher by 4.16 million tons and 2.57 million tons over the average production of the last five years and the last year's Kharif rice production respectively.

The total sown area as on 23th September, 2016 as per reports received from States, stands at 1067.53lakh hectare as compared to 1030.89 lakh hectare at this time last year and total normal area of 1062.50 lakh hectare. It is reported that rice has been sown/transplanted in 387.04 lakh hectare, up by 2.56% from last year till date acreage of 377.35 lakh hectares.

As per 1st Advance Estimates for 2016-17, area coverage under all Kharif crops taken together has been 1060.81 lakh hectares at All India level as compared to 1052.16 lakh hectares during last year. — Area coverage under Rice is lower by 2.6 lakh hectares than its area coverage of 395.35 lakh hectares during 2015-16.

Price Outlook:-Average Rice price in all India is likely to trade steady with firm tone due to normal demand and tight supply.

International Market Highlight:

Unofficial preliminary rice exports (excluding premium white and fragrant rice) for September 12- 18, 2016 totaled 91,958 metric tons, down 13,349 metric tons from the previous week and down 12,254 metric tons from the four-week moving average of 104,212 metric tons. Rice exports from January 1 – September 18, 2016 totaled 2,690,824 metric tons, down 11 percent from the same period last year.

Total rice production in Vietnam for MY 2015/2016 is down about a million tons, due mainly to the impact of drought weather conditions caused by El Nino, which lowered the spring crop production in the Mekong River Delta. However, the planting expansion of the late autumn crop in the Delta, and in other areas has superseded the loss of harvested area. Currently, the annual flooding in the Mekong River Delta is diminished due to dams constructed up-stream.

Thailand remained the world's second-largest rice exporter after India in the first eight months of this year, with exports down almost 11% last month, From January to August; Thailand shipped 6.06 million tonnes of rice, in August, exports fell 10.7% year-on-year but jumped 40% from the previous month as African buyers returned,. The largest markets during the period were Benin (11% of total volume), China (9%), Ivory Coast (8.4%), South Africa (6.2%) and Indonesia (5.8%).By comparison, India shipped

6.71 million tonnes in the same period. The third largest exporter was Vietnam, which shipped 3.12 million tonnes.

Bangladesh rice is forecast to fall to 34.51 million tons from an estimated 11.7 million hectares on reduced planting of its summer rice and increased winter rice production, summer rice production was estimated lower at 2.4 million tons due to decreased acreage against the initial expectation due to insufficient irrigation.

Post revises the estimate of MY 2015/16 Indonesian paddy harvested area to 12.0 million hectares from the previous estimate of 11.8 million hectares. Thus, it is estimated that MY 2015/16 Indonesian paddy production will increase to 36.2 MMT compared to the previous estimate of 35.6 MMT of milled rice equivalent. Considering higher production estimates, Post expects MY2015/16 Indonesian rice imports will decline to 1.8 MMT compared to the initial estimate of 2.0 MMT.

Rice Prices in Various Markets :(inRs. /Quintal)

Paddy Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Achanta	NR	MTU-1010	1600	1620	1610
Addanki	NR	B P T	2300	2350	2320
Alamuru	NR	Paddy	1410	1450	1410
Allagadda	NR	Paddy	1400	1600	1500
Ambajipeta	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410
Anaparthi	0.1	MTU-1010	1410	1450	1410
Atmakur	NR	Sona Mahsuri	1650	1650	1650
Attili	NR	MTU-1010	1640	1660	1650
Banaganapalli	NR	Sona Mahsuri	1700	1800	1750
Bapatla	NR	B P T	2400	2500	2450
Bhimavaram	0.1	Swarna Masuri (New)	1430	1480	1450

Bobbili	16.3	1001	1410	1450	1430
Chilakaluripet	0.1	B P T	2400	2500	2450
Chipurupalli	NR	1001	1410	1450	1430
Dharmavaram	NR	B P T	1500	1500	1500
Divi	0.1	B P T	1800	1900	1800
Gannavaram	NR	B P T	1500	1600	1550
Gudur	0.1	MTU-1010	1410	1470	1440
Ipur	NR	B P T	2400	2500	2450
Jaggayyapeta	NR	B P T	1300	1500	1400
Jammalamadugu	NR	Masuri	1706	1800	1750
Kakinada	NR	MTU-1010	1450	1470	1460
Kalyandurg	NR	Sona	1500	1500	1500
Kanchili	NR	1001	1450	1450	1450
Kavali	0.1	MTU-1010	1410	1450	1430
Koilkunta	NR	B P T	1600	1800	1700
Kondapi	0.1	B P T	2000	2200	2100
Kothabommali	NR	Paddy	1430	1500	1450
Kothapeta	NR	MTU-1010	1450	1450	1450
		Swarna Masuri (New)	1410	1410	1410
Kothavalasa	0.1	1001	1410	1450	1450
Kovur	0.1	MTU-1010	1410	1450	1430
Maddipadu	0.1	B P T	2600	2650	2620
Mangalagiri	NR	B P T	1750	1850	1800

Mummidivaram	NR	Paddy	1410	1450	1410
Mylavaram	0.1	B P T	1430	1470	1450
Naidupet	0.1	MTU-1010	1410	1450	1430
Nandigama	0.1	B P T	1630	1650	1640
Nandikotkur	NR	Sona	1650	1650	1650
Nandyal	NR	Sona Mahsuri	1700	1800	1750
Narasannapet	NR	Paddy	1410	1450	1410
Narasaraopet	NR	B P T	1600	1700	1650
Narsipatnam	NR	Paddy	1410	1450	1430
Ongole	0.1	B P T	2600	2650	2630
Palakole	NR	MTU-1010	1650	1730	1700
Palakonda	NR	Paddy	1410	1450	1430
Pamaru	NR	1001	1410	1450	1440
Pathapatnam	NR	Paddy	1410	1450	1410
Penamaluru	NR	MTU-1010	1500	1600	1545
Penugonda	NR	MTU-1010	1500	1520	1510
Ponduru	NR	Paddy	1410	1450	1430
Rajam	17	Paddy	1410	1450	1430
Razole	NR	1001	1410	1450	1410
Repalli	0.1	B P T	1600	1700	1650
Samalkot	0.1	Paddy	1410	1450	1430
Sampara	NR	B P T	1500	1520	1510
		Swarna Masuri (OLD)	1450	1500	1470
Sattenapalli	0.1	B P T	2400	2600	2500
Sompeta	NR	Paddy	1510	1550	1530
Srikalahasti	NR	ADT 37	1333	1466	1400
		B P T	2133	2233	2200

Sullurpet	0.1	MTU-1010	1410	1450	1430
Thottambedu	0.1	Paddy Coarse	1220	1400	1330
Tuni	NR	Swarna Masuri (OLD)	1410	1450	1430
Undi	0.1	MTU-1010	1480	1520	1500
Vakadu	0.1	MTU-1010	1410	1450	1430
Vinukonda	142.8	B P T	1700	1900	1800
Yellamanchili	NR	Paddy	1410	1450	1430
Chattisgarh					
Abhanpur	NR	Paddy	1400	1400	1400
Arang	2	Paddy Medium	1200	1200	1200
Charama	25	Other	1450	1450	1450
Gandai	6	Paddy	1410	1410	1410
Lakhanpuri	1	Other	1250	1250	1250
Narharpur	1	Other	1250	1250	1250
Pirda	26	Paddy fine	1200	1200	1200
Gujarat					
Dahod	23.3	Paddy Coarse	1140	1180	1160
		Paddy fine	1520	1600	1560
Khambhat(Grain Market)	10	Other	1590	2120	1850
		Paddy	1550	1860	1680
Kheda	NR	Other	1400	1600	1550
Mehmadabad	NR	Jaya	1300	1500	1475
Valod(Buhari)	8.4	Other	1000	1575	1400
Haryana					
Ganaur	351.8	Other	1510	2124	1881
Panipat(Baharpur)	102.9	Other	1510	1510	1510

Jharkhand					
Godda	NR	Other	1480	1500	1490
Khunti	NR	Paddy Coarse	1380	1500	1480
		Paddy Medium	1450	1650	1550
Lohardaga	NR	Paddy fine	1335	1625	1530
		Paddy Medium	1215	1510	1480
Kerala					
Kalpetta	0.1	Other	1500	1600	1600
Pulpally	5	Other	1800	2000	1900
Madhya Pradesh					
Bichhiya	98.15	Other	1475	1475	1475
Lalbarra	NR	Other	1470	1470	1470
Praswada	5	Common	1470	1500	1480
Maharashtra					
Lakhani	49	Other	2420	2460	2444
Orissa					
Jajpur	39	Other	1410	1470	1470
Punjab					
Ajitwal	563	Paddy fine	1510	1510	1510
Ajitwal (Dala)	82	Paddy fine	1510	1510	1510
Amloh	4045	Other	1510	1510	1510
Amloh(Gobind Garh Mandi)	1150	Other	1510	1510	1510
Banga (Kataria)	327	Other	1510	1510	1510
Bhadaur	80	Other	1510	1510	1510
Bhagta Bhai Ka	885	Other	1510	1510	1510

Bhagta Bhai Ka(Kotha Guru Ka)	190	Other	1510	1510	1510
Bilga	7602	Other	1510	1510	1510
Bilga (Talwan)	2012	Other	1510	1510	1510
Dinanagar	700	Other	1400	1510	1450
		Paddy	1400	1510	1450
		Sarvati	1500	1650	1550
Doraha	1699	Paddy	1510	1510	1510
Goraya	941.3	Other	1510	1510	1510
Hathur	280	Paddy	1510	1510	1510
Jalandhar Cantt (Jamshedpur Dana Mandi)	237	Other	1510	1510	1510
Jalandhar Cantt.	278	Other	1510	1510	1510
Malout	6445	Other	1510	1510	1510
Mullanpur	3035	Paddy fine	1510	1510	1510
Mullanpur Dakha (Sawadi)	714	Other	1510	1510	1510
Narot J Singh	200	Paddy	1510	1510	1510
		Sarvati	1500	1525	1525
Noor Mehal	842.3	Other	1510	1510	1510
Noor Mehal(Kot Badal Khan)	203.8	Other	1510	1510	1510
Rajpura	5850	Paddy	1510	1510	1510
Sadiq	6455	Paddy	1510	1510	1510
Samana	4570	Basmati 1509	1830	2125	1975
		Paddy fine	1510	1510	1510
Samana(Gajewas)	30	Paddy fine	1510	1510	1510

Samana(Kakrala)	180	Paddy fine	1510	1510	1510
Shahkot	2050	Paddy	1510	1510	1510
Shakot (Malsian)	14054	Other	1510	1510	1510
Sidhwan Bet	1182	Other	1510	1510	1510
Sidhwan Bet (Lodhiwala)	214	Other	1510	1510	1510
Tarantaran	31831	Other	1750	1860	1800
		Paddy	1510	1510	1510
Tamil Nadu					
Cumbum	NR	Other	1500	1580	1540
Madurai	NR	ADT 43	1650	1750	1700
		AST 16	1650	1750	1700
		Ponni	2100	2300	2200
		Sona	2000	2200	2100
Melur	NR	ADT 36	1600	1700	1650
		ADT 43	1600	1700	1650
Theni	NR	Other	1500	1580	1540
Thirumangalam	NR	ADT 43	1250	1550	1500
		Ponni	1700	1900	1800
Usilampatty	NR	ADT 43	1550	1650	1600
		Co. 43	1550	1650	1600
		Ponni	1700	1900	1800
Telangana					
Aler	0.1	I.R. 64	1510	1510	1510
Bhongir	2.6	I.R. 64	1281	1310	1310
Birkur	78.5	MTU-1010	1450	1450	1450
Bodhan	NR	MTU-1010	1510	1510	1510
Chandur	NR	1001	1510	1510	1510
Chandur(Mungodu)	NR	I.R. 64	1510	1510	1510
Charla	NR	1001	1450	1470	1470
Cherial	NR	I.R. 64	1450	1450	1450

Chityal	NR	MTU-1010	1510	1510	1510
Choutuppal	NR	I.R. 64	1510	1510	1510
Dammamet	NR	1001	1400	1450	1410
Devarakonda	NR	MTU-1010	1450	1450	1450
Devarkonda(Dindi)	NR	MTU-1010	1450	1450	1450
Devarkonda(Mallepalli)	NR	MTU-1010	1450	1450	1450
Dharmapuri	NR	Paddy	1450	1450	1450
Dharmaram	NR	Paddy	1510	1510	1510
Dubbak	NR	I.R. 64	1450	1450	1450
Gangadhara	0.5	I.R. 64	1470	1470	1470
Gollapally	NR	Paddy	1510	1510	1510
Halia	NR	1001	1510	1510	1510
Husnabad	10	MTU-1010	1500	1500	1500
Huzzurabad	NR	1001	1470	1470	1470
		MTU-1010	1510	1510	1510
Jammikunta	NR	MTU-1010	1450	1450	1450
Kataram	NR	Paddy	1510	1510	1510
Kathalapur	NR	1001	1450	1450	1450
Kesamudram	NR	Samba Masuri	1555	2221	2007
Khanapur	NR	MTU-1010	1510	1510	1510
Kodad	NR	I.R. 64	1450	1450	1450
Koratla	10	MTU-1010	1510	1510	1510
		Paddy	1510	1510	1510
Kotagiri	NR	B P T	1510	1510	1510
Kothagudem	NR	1001	1430	1470	1450
Mallial(Cheppial)	NR	MTU-1010	1510	1510	1510

Manthani	NR	Paddy	1450	1450	1450
Medak	NR	MTU-1010	1450	1450	1450
Medchal	NR	I.R. 64	1450	1450	1450
Metpally	NR	Paddy	1510	1510	1510
Miryalaguda	NR	MTU-1010	1450	1450	1450
Mothkur	NR	MTU-1010	1470	1470	1470
Nakrekal	NR	MTU-1010	1510	1510	1510
Nalgonda	NR	MTU-1010	1510	1510	1510
Narayankhed	NR	MTU-1010	1450	1450	1450
Narsapur	NR	MTU-1010	1400	1500	1450
Nidamanoor	NR	B P T	1410	1450	1410
Pothgal	NR	MTU-1010	1450	1450	1450
Pudur	NR	MTU-1010	1510	1510	1510
Sarangapur	NR	MTU-1010	1510	1510	1510
Sattupalli	NR	Samba Masuri	1400	1450	1400
Varni	NR	B P T	1510	1510	1510
Vemulawada	NR	1001	1450	1450	1450
Venkateswarnagar	NR	1001	1510	1510	1510
Venkateswarnagar(Chintapalli)	NR	1001	1510	1510	1510
Voligonda	NR	MTU-1010	1450	1450	1450
Voligonda(Ramannapet)	NR	MTU-1010	1450	1450	1450
Wardhannapet	NR	MTU-1010	1510	1510	1510
Wyra	NR	Samba Masuri	1380	1460	1420
Yellareddy	17	MTU-1010	1470	1510	1510

Tripura					
Sonamura	4	Fine	1575	1650	1600
		Masuri	1550	1650	1600
		Other	1525	1575	1550
Uttar Pradesh					
Bahraich	24.5	Paddy	1400	1430	1415
Buland Shahr	500	Fine	NR	NR	1700
		Other	NR	NR	1600
Chandoli	20	Other	1475	1490	1485
Faizabad	40	Paddy Coarse	1400	1435	1415
Gonda	40	Common	1280	1350	1300
Pilibhit	60000	Other	1100	1130	1115
Sultanpur	20.65	Other	1350	1450	1400
Uttarakhand					
Bazpur	252.31	Common	1470	1470	1470
		Other	1510	1510	1510
Gadarpur	4250	Other	1124	1470	1297
Kicchha	388.3	Common	1100	1510	1470
Lakshar	12.5	Other	1470	1510	1480
Nanakmatta	65.5	Other	1100	1470	1334
Rudrapur	73.7	Other	1500	1600	1550
West Bengal					
Burdwan	287	Common	1532	1560	1546
		Fine	1532	1560	1546
Guskara(Burdwan)	62	Fine	1516	1544	1530
Katwa	34.5	Other	1516	1544	1530

(Arrivals and Prices in Rs/Qtl)

Rice Prices in Various Markets

Market	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
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	(Tonnes)		(Rs./Quintal)	(Rs./Quintal)	(Rs./Quintal)
Andhra Pradesh					
Addanki	NR	B P T	4200	4250	4230
Allagadda	NR	Sona	3100	3500	3300
Divi	0.1	B P T	3100	3200	3100
Gannavaram	NR	B P T	4000	4500	4250
Kondapi	0.1	B P T	4000	4100	4050
Markapur	0.1	B P T	4100	4200	4150
Nandyal	NR	Sona Fine	4400	4500	4450
Narasaraopet	NR	B P T	3900	4100	4000
Ongole	0.1	B P T	4100	4200	4140
Pamaru	NR	Fine	2500	2800	2600
Repalli	0.1	B P T	2100	2300	2200
Assam					
Dhekiajuli	15	Common	2200	2400	2300
		Fine	2500	2700	2600
Dibrugarh	9.2	Other	2000	2900	2450
Gauripur	43	Fine	3500	5000	4500
		Other	1600	3000	2500
Goalpara	24.8	Common	1900	2140	2120
		Fine	3500	4000	3850
Hailakandi	5	Common	2100	2250	2200
		Fine	2250	2900	2700
Jorhat	32	Common	2250	3000	2800
Lanka	40	Common	1900	2100	2000

		Fine	2400	2600	2500
North Lakhimpur	18	Common	1800	2000	1900
		Fine	2600	2800	2700
		Super Fine	3000	4000	3500
P.O. Uparhali Guwahati	77.5	Common	2060	2400	2230
		Fine	2100	3400	2750
		Super Fine	3400	14000	8900
Bihar					
Nawada	NR	Other	1800	2000	1900
Gujarat					
Dahod	64.9	Coarse	4000	4200	4100
Jambusar	NR	Other	1750	1850	1800
Jambusar(Kaavi)	NR	Other	2700	3300	3000
Kheda	NR	Other	2000	3350	3050
Jharkhand					
Bokaro (Chas)	NR	Other	2155	2514	2340
Gadhwah	NR	Boiled Rice	2500	3000	2800
		Other	2800	3500	3000
Godda	NR	Medium	2600	2800	2700
		Other	2200	2400	2300
Khunti	NR	Coarse	1650	1750	1700
		Fine	3120	3280	3200
		Medium	2200	2300	2250
		Other	1800	2000	1900

Latehar	NR	Boiled Rice	2000	2200	2100
		Fine	3300	3500	3400
		Medium	2500	2700	2600
Lohardaga	NR	Common	1600	1800	1700
		Fine	3200	3400	3300
		Medium	2000	2200	2150
Ranchi	NR	Coarse	1950	2350	2150
		Fine	3300	6000	3500
		Medium	2400	2900	2500
Kerala					
Alappuzha	10	Basmati Paddy	4300	4400	4350
		IR-8	2550	2625	2600
		Jaya	3050	3150	3100
		Other	3350	3475	3400
		Ponni	2650	2725	2700
Maharashtra					
Mangaon	3	Other	1800	3500	2800
Tripura					
Bishalgarh	3.5	Fine	2900	3100	3000
		Masuri	2700	2900	2800
Melaghar	2	Coarse	2700	2800	2750
		Fine	3100	3200	3150
		Masuri	3000	3100	3050
Uttar Pradesh					
Azamgarh	120	III	2175	2275	2220
Bahraich	113	III	2200	2225	2215
Ballia	80	III	2050	2200	2100

Bareilly	10	Coarse	NR	NR	2320
Buland Shahr	8	III	NR	NR	2240
Chandoli	7	Other	2140	2190	2165
Dadri	40	III	NR	NR	2280
Devariya	70	III	2185	2210	2195
Etah	15	Other	2180	2240	2200
Etawah	70	III	NR	NR	2260
Faizabad	95	III	2275	2350	2300
Fatehpur	11.5	III	2100	2300	2200
Gazipur	34	III	2150	2190	2170
Gonda	189	III	1950	2050	2000
Jasvantnagar	120	III	NR	NR	2265
Kannauj	3.2	III	NR	NR	2260
Kasganj	12	Other	NR	NR	2265
Mainpuri	55	Coarse	NR	NR	2250
Mawana	1.5	III	NR	NR	2250
Meerut	23	III	NR	NR	2340
Mirzapur	7	Other	2150	2200	2175
Pilibhit	9000	Coarse	2220	2250	2235
Rampur	41	Other	NR	NR	2550
Shahganj	8	III	1940	2000	1980
Sultanpur	867.5	Other	2240	2320	2280
Varanasi(Grain)	240	III	2215	2260	2245
Yusufpur	35	III	2100	2180	2140
Uttrakhand					
Bazpur	1337.8	Common	1950	2010	1965
Gadarpur	4085	Other	1700	2167	1934
West Bengal					

Barasat	60	Masuri	2500	2600	2550
		Other	2650	2750	2700
Beldanga	50	Other	2500	2600	2550
Burdwan	245	Common	2150	2230	2200
		Fine	2250	2330	2300
Guskara(Burdwan)	44	Fine	2300	2380	2350
Katwa	26.5	Other	2300	2400	2350
Raiganj	7	Other	2700	2800	2750
Sealdah Koley Market	61.5	Fine	3100	3150	3100
Sheoraphuly	8	Ratnachudi (718 5-749)	2775	2975	2875

(Arrivals and Prices in Rs/Qtl)

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