

### Domestic Market Highlights:

- **With the advance of the South-West monsoon cheered last week, planting was hit in many parts of the country,** Kharif sowing till Friday has only covered 165 lakh hectares (lakh ha), 78 per cent of the area (210 lakh ha) planted, during the corresponding period in the previous season, the official data showed. The acreage under rice, on other hand, is 26.91 lakh ha which 10% is lower than 30 lakh ha reported in the corresponding week last year. Tamilnadu, Andhra Pradesh, Telangana and M.P are the only states where sowing of paddy is reported higher than last year. Agriwatch expects that, sowing will peak from second week of July once MSP will declare by govt.
- **Rice export from India in the month of May-2018 was 12.53 lakh tons in which basmati rice contribution was 23.34%** of total and around 2.92 lakh tons of aromatic rice was exported in the month, Iran, U.A.E and Saudi Arabia were the major Indian aromatic rice importers in this month; on the other hand non-basmati rice export in this month was 9.60 lakh tons which was higher by around 55% from previous month export, major importing countries of non-basmati rice in the month were Benin, Indonesia and Saudi Arabia followed by Bangladesh. Total rice export in MY-2017-18 (From Oct to May) from India was 90.34 lakh tons up by 33% from corresponding period of last year export of 67.86 lakh tons.
- **The Telangana State government has instructed the ration shop dealers to pay the amount through Mee Seva Centre** for securing the required quantity of ration by securing RO (release order) by June 28 and cooperate with the government to ensure proper supply of rice to the ration card holders in the State. According to Joint Collector S. Yasmeen Basha they would be forced to remove the ration dealers who fail to pay the required amount before June 28.
- **The government has so far not announced the MSP of the upcoming Kharif season crops, but the sowing has begun.** It seems the government is worried about the promise of one and a half times the MSP. According to sources, the MSP of Paddy is likely to increase by only Rs 80 per quintal.
- **India's rice stocks in the central pool as on June- 1, 2018 stood at around 29.54 million tons up by about 2.42%** from around 28.84 million tons recorded during the corresponding period last year, according to data from the Food Corporation of India (FCI). India's rice stocks in the central pool are down by 0.67% about by from around 29.74 million tons recorded on May-01, 2018. Highest stock could be seen in the state of Punjab (95.37 lakh tons) followed by Uttar Pradesh (19.91 Lakh Tons), Andhra Pradesh (20.91 lakh tons) and Haryana (21.22 lakh tons).
- **All-India progressive procurement of Rice as on 22.06.2018 for 2017-18 was at 360.44 lakh tons against the procurement of 378.33 lakh tons** in the corresponding period of last year. Higher procurement has been received from northern states of Punjab (118.33 lakh Tons), Haryana (39.67 lakh tons), and U.P (28.75 lakh tons) and in south it is picking up in Telangana (36.13 Lakh Tons). Andhra Pradesh Government procurement has reached to 38.20 lakh tons. Chhattisgarh government has also procured around 32.07 lakh tons of rice as of now. Madhya Pradesh and Odisha procurement has reached 10.96 and 32.10 lakh tons respectively. Procurement in West Bengal and other rice growing states is still underway and reached to 0.52 lakh tons.

**Price Outlook:** - Rice prices are expected to trade steady in June with the normal domestic demand across the country. However, prices during the last quarter of MY 2017-18 will largely depend on the progress of 2018 monsoon and the impact on MY 2018-19 rice planting.

### International Market Highlight:

**Thailand Rice export prices declined 2 percent due to the Thai baht weakening from 31.9 baht/U.S. \$1.00 to 32.5 baht/U.S. \$1.00** over the past week. This is the lowest the Thai baht has been since December 2017. Additionally, the government is expected to sell almost all of the remaining 2 million metric tons of rice stocks through the two tenders issued last week. Unofficial and preliminary rice exports (excluding premium white and fragrant rice) for June 4-10, 2018, totaled 210,924 metric tons, up 74,436 metric tons from the previous week and up 48,202 metric tons from the four-week moving average of 162,722 metric tons. Rice exports from January 1 – June 10, 2018 totaled 4,045,895 metric tons.

**The rice exports from Pakistan during 11 months of current financial year registered 29.15 percent growth as compared** the exports of corresponding period of last year as about 3.842 million metric tons of rice worth \$1.889 billion exported. During the period from July-May, 2017-18, 461,472 metric tons of basmati rice worth \$478.853 million was exported as against the exports of 406,824 metric tons worth \$385.746 of same period last year. In last 11 months of financial year 2017-18, basmati rice exports grew by 24.14 percent as compared the exports of the corresponding period of last year. The exports of rice other than basmati witnessed 104.16 percent growth during the period under review and about 322,802 metric tons of rice worth \$156.514 million exported as against the exports of 173,782 metric tons valuing \$76.664 million of same month of last year.

**Philippines rice imports in 2019 could decline by 21.42 percent to 1.1 million metric tons (MMT), as the increase in palay** output would allow the Philippines to end 2018 with more stocks. The United States Department of Agriculture (USDA) said in a report that the country's total rice imports next year would decline by 300,000 metric tons (MT), from the projected 1.4 MMT this year. The Philippines is down 300,000 tons to 1.1 million tons on more abundant domestic supplies,

**MY 2018/19 (May-April) Bangladesh total rice area and production levels are forecast to increase to 11.7 million hectares (HA)** and 34.7 million metric tons (MMT), due to a recovery from last year's Boro and Aman crop losses and an expected higher price. MY 2018/19 rice imports are forecast to fall to 0.8 MMT due to higher domestic production while assuming favorable weather conditions. The rice import estimate is revised upward to 3.6 MMT in MY 2017/18 due to increased imports to fill the supply shortfall caused by the previous year's devastating flood.

Variety (All Figures in USD/T)	Prices (Rs/Qtl)		Change
	30-Jun-18	29-Jun-18	
100% Broken raw Rice	333	333	Unch
100% Broken Parboiled Rice	320	320	Unch
Swarna Raw 5% Broken Rice	432	432	Unch

IR - 64 Broken 5% Parboiled Rice	428	428	Unch
Sona Masoori Steam Rice	518	518	Unch

**Major States Rice AW Price Variety Wise**

Rice Daily Prices:				
Centre	Variety	Prices (Rs/Qtl)		Change
		30-Jun-18	29-Jun-18	
Delhi (Naya Bazar)	1121 Paddy	3400	3500	-100
	1509 Paddy	2400	3100	-700
	DB Paddy	3100	3100	Unch
	Traditional Basmati Paddy	3500	3500	Unch
	Basmati Rice (Raw Wand)	7100	7100	Unch
	Sarbati Sella Wand	4000	4000	Unch
	SBT Raw Wand	4600	4600	Unch
	Parmal Sella wand	2950	2950	Unch
	Parmal Steam Wand	3050	3050	Unch
	Parmal Raw	3200	3200	Unch
	DB Raw Wand	6400	6500	-100
	1121 Raw Wand	7200	7200	Unch
	1121 Sella Wand	6700	6600	100
	1121 Steam Wand	7400	7200	200
	1509 Steam Wand	6900	6900	Unch
	1509 Sella Wand	6000	6000	Unch
	Sugandha Steam	5600	5600	Unch
Punjab (Amritsar)	Sarbati Sella Rice	3900	4000	-100
	Sarbati Raw Rice	4600	4600	Unch
	Sarbati Steam	4900	5100	-200
	Basmati Rice Raw	6900	7000	-100
	Basmati Paddy	3400	3450	-50
	Parmal Govt Quality/47	2350	2350	Unch
	Parmal Steam Wand/47	2950	2950	Unch
	1121 Steam Wand	7100	7100	Unch
	1121 Sella Wand	6600	6700	-100
	1121 Paddy	3350	3350	Unch
	1509 Paddy	3200	3200	Unch
	1509 Sella	5900	6100	-200
	1509 Steam	6800	6800	Unch
Haryana (Karnal)	Basmati Rice Raw	6900	7000	-100
	Sarbati Steam	4900	4700	200

	Sarbati Sella	3900	4000	-100
	Parmal Raw Rice/14/13/47	2900	2900	Unch
	IR8	2650	2650	Unch
	1121 Sella Wand	6600	6600	Unch
	1121 Paddy	3400	3400	Unch
	Parmal Sella/47	2900	2900	Unch
	DB Sella Wand	5400	5250	150
	DB Steam	6500	6400	100
	1121 Steam	7000	7000	Unch
	Basmati Paddy 31no.	3450	3450	Unch
	PR-Steam	2950	2900	50
	1509 Paddy	3250	3250	Unch
	1509 sella	6000	5900	100
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	2600	2600	Unch
	Swarna Parboiled 100% Silky Sortex	2400	2400	Unch
	IR-36 Parboiled 5% Silky Sortex	2650	2650	Unch
	IR-64 Parboiled 25% Silky Sortex	2800	2800	Unch
	Miniket 5% Broken	3300	3300	Unch
Kurnool (Andhra Pradesh)	Sona Fine (Rice)	NA	NA	-
Machilipatnam (Andhra Pradesh)	B.P.T Raw (Rice)	3450	3450	Unch
Kakinada (Andhra Pradesh)	HMT Steam Rice	4100	4100	Unch
Nalagonda (Telengana)	Jai Shri Ram Sona	2850	2850	Unch
Mumbai(Maharashtra)	Jai Shri Ram(JSR)	5700	5700	Unch
Bhatapara(Chhattisgarh)	HMT	4100	4100	Unch
	Shri Ram	4600	4600	Unch
	Vishnu Bhog	5600	5600	Unch
	Dugraj	3500	3500	Unch
	Swarna	2300	2300	Unch
Rajim(Chhattisgarh)	Swarna 5% Broken	2500	2500	Unch
	BPT Boiled	2870	2870	Unch
	BPT Steam	3125	3125	Unch
Nagpur(Maharashtra)	HMT Raw	3300	3300	Unch
	Shri Ram Best	4200	4200	Unch
	Best Chinnur	6000	6000	Unch
	BPT	2850	2850	Unch
	Rupali	3200	3200	Unch
Gondia(Maharashtra)	IR-36 SELLA	2340	2340	Unch
	HMT RAW	3850	3850	Unch
	BPT RAW	2800	2800	Unch

<b>Raichur(Karnatka)</b>	Sona Steam	4200	4200	<b>Unch</b>
	Sona Raw	3900	3900	<b>Unch</b>
	Ganga Kaveri	3400	3400	<b>Unch</b>
	HMT	3900	3900	<b>Unch</b>
<b>Nizamabad(Telangana)</b>	BPT Steam	4200	4200	<b>Unch</b>
	BPT raw	4700	4700	<b>Unch</b>
	Steam kolam Sortex	5100	5100	<b>Unch</b>
	Shri Ram kolam	5100	5100	<b>Unch</b>
	IR-64	2300	2300	<b>Unch</b>
	Kinki	1850	1850	<b>Unch</b>
<b>Hyderabad(Telangana)</b>	64-Bold Sortex/IR-64	2600	2600	<b>Unch</b>
	Sona Maruti Steam	3600	3600	<b>Unch</b>
	IR-SILKI SORTEX	2550	2550	<b>Unch</b>
<b>Uddhamsingh Nagar(Uttarakhand)</b>	Organic Basmati	10000	10000	<b>Unch</b>
	Dehraduni Basmati	8500	8500	<b>Unch</b>
	1121 Steam	7200	7200	<b>Unch</b>
	1509 Steam	6800	6800	<b>Unch</b>
	Sugandh Sella	4600	4600	<b>Unch</b>
	Parmal Sella	2650	2650	<b>Unch</b>
	Sharbati Steam	5000	5000	<b>Unch</b>
<b>Ahmedabad(Gujarat)</b>	IR 8-Jaya Sortex	2650	2650	<b>Unch</b>
	Parmal Sortex	2550	2550	<b>Unch</b>
	Kolam Sortex	2550	2550	<b>Unch</b>

**Paddy Prices in Various Markets**

Market Center	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
<b>Cereals</b>					
<b>Paddy(Dhan)</b>					
<b>Chattisgarh</b>					
Bhatgaon	100	Common	1400	1400	1400
		Paddy	1400	1400	1400
Charama	6	Other	1400	1400	1400
Kotmi	122.3	Paddy Coarse	1460	1650	1460
Lakhanpuri	2	Other	1400	1400	1400
Pratappur	5	I.R. 36	1600	1600	1600

Sakri	NR	Paddy	1500	1500	1500
Takhatpur	10	Paddy	1500	1500	1500
<b>Gujarat</b>					
Dahod	146	Paddy Coarse	1380	1400	1390
		Paddy fine	1525	1650	1600
Mehmadabad	NR	Jaya	1400	1650	1560
<b>Karnataka</b>					
Bhadravathi	486	1001	1500	1750	1650
Gonikappal	17	Paddy Medium	1500	1575	1575
Harihara	414	1001	1570	1600	1585
Honnali	604	Paddy Medium	1560	1870	1780
K.R.Nagar	159	Paddy	1550	1592	1584
Lingasugur	64	Paddy	2676	2760	2700
Mangalore	20	Paddy	1700	1900	1800
Nanjangud	599	Paddy Jyoti	1550	1800	1600
Tarikere	1351	Paddy Dappa	1537	1607	1541
<b>Maharashtra</b>					
Alibagh	NR	Other	1550	1650	1600
Armor	2	Other	1442	1515	1498
Chimur	13	Other	2425	2500	2450
Mul	129	Other	2280	2583	2480
Pen	1	Other	1550	1590	1550
Roha	NR	Other	1550	1600	1575
Savali	24	Other	2300	2500	2450
<b>Orissa</b>					
Dungurapalli	5.6	Other	1550	1590	1550
Jagatsinghpur	26.5	Paddy	1500	1590	1550
Kamakhyanagar	NR	1001	1550	1550	1550
Pandkital	NR	Other	1550	1590	1550
Udala	33	Other	1550	1550	1550
<b>Telangana</b>					
Armoor	11	MTU-1010	1570	1590	1580
Banswada	NR	MTU-1010	1590	1590	1590
Bhongir	NR	I.R. 64	1590	1590	1590
Birkur	NR	MTU-1008	1590	1590	1590
Bodhan	NR	MTU-1010	1590	1590	1590
Chandur	NR	MTU-1010	1590	1590	1590
Chandur(Mungodu)	NR	I.R.-64	1590	1590	1590
Charla	NR	MTU-1010	1550	1590	1580
Cherial	NR	I.R. 64	1590	1590	1590
Chityal	NR	MTU-1010	1590	1590	1590

Choppadandi	2.5	I.R. 64	1251	1521	1516
Choutuppal	NR	I.R. 64	1590	1590	1590
Dammamet	42	Samba Masuri	1510	1570	1550
Dharmapuri	NR	Paddy	1590	1590	1590
Dharmaram	NR	Paddy	1590	1590	1590
Dornakal	NR	1001	1550	1550	1550
Gandhari	NR	MTU-1010	1590	1590	1590
Gangadhara	NR	I.R. 64	1550	1590	1550
Halia	NR	MTU-1010	1590	1590	1590
Huzurnagar	NR	MTU-1010	1590	1590	1590
Huzzurabad	NR	1001	1550	1550	1550
		MTU-1010	1425	1425	1425
Kallur	NR	1001	1500	1500	1500
Kammarpally	12	MTU-1010	1550	1590	1570
Karimnagar	1.6	I.R. 64	1461	1501	1480
Kataram	NR	Paddy	1590	1590	1590
Kathalapuri	NR	I.R. 64	1590	1590	1590
Kodad	NR	I.R. 64	1590	1590	1590
Kollapur	NR	Hansa	1590	1590	1590
Koratla	NR	MTU-1010	1300	1350	1300
Kotagiri	20	B P T	1550	1590	1550
Mahabubabad	NR	1001	1550	1550	1550
Mancharial	NR	1001	1590	1590	1590
Medchal	NR	I.R. 64	1590	1590	1590
Miryalaguda	NR	MTU-1010	1590	1590	1590
Mulugu	NR	Paddy	1590	1590	1590
Nakrekal	NR	MTU-1010	1590	1590	1590
Nalgonda	NR	MTU-1010	1590	1590	1590
Narayankhed	NR	MTU-1010	1590	1590	1590
Narsapur	NR	MTU-1010	1550	1600	1590
Neredcherla	NR	B P T	1590	1590	1590
Nidamanoor	NR	B P T	1590	1590	1590
Pargi	NR	Hansa	1500	1500	1500
Pitlam	6.2	MTU-1010	1590	1590	1590
Pothgal	NR	MTU-1010	1550	1590	1550
Sadashivnagar	20	MTU-1010	1590	1590	1590
Sircilla	NR	MTU-1010	1590	1590	1590
Tirumalagiri	18.6	I.R. 64	1254	1496	1423
		Samba Masuri	1505	1572	1563
Varni	21	B P T	1550	1590	1550
Velpur	6	MTU-1010	1530	1590	1560

Vemulawada	NR	I.R. 64	1590	1590	1590
Wyra	53	Samba Masuri	1550	1590	1570
<b>Uttar Pradesh</b>					
Amroha	NR	Common	1470	1550	1550
Bachranwa	25	Common	1520	1540	1530
Basti	30	Paddy Coarse	1500	1550	1530
Chorichora	8	Paddy Coarse	1460	1540	1500
Choubepur	5	Common	1500	1600	1550
Gonda	39.5	Common	1415	1435	1425
Gorakhpur	10	Paddy Coarse	1480	1545	1520
Jahangirabad	100	Paddy fine	2200	2800	2500
Jayas	63	Common	1650	1710	1700
Khair	6	Basmati 1509	2180	2340	2250
Lucknow	10	Paddy Coarse	1550	1650	1600
Sitapur	16	Paddy	1410	1430	1420
<b>West Bengal</b>					
Samsi	22	Common	1375	1425	1400
		Paddy fine	1775	1825	1800

(Arrivals in Tons and Prices in Rs/Qtl)

#### Rice Prices in Various Markets

Market Center	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
<b>Cereals</b>					
<b>Rice</b>					
<b>Gujarat</b>					
Dahod	22.9	Coarse	4000	4300	4200
<b>Karnataka</b>					
Bangalore	1469	Medium	4100	4500	4300
Chintamani	44	Broken Rice	1900	2050	2000
		Hansa	2200	2300	2250
		Sona	3400	5250	4300
Honnali	22	Broken Rice	1580	1882	1820
Malur	22	Sona	3500	5000	4002
Mangalore	68	Fine	3000	3990	3500
		IR-8	2450	2850	2650
		Kattasambar	2700	2950	2800
<b>Maharashtra</b>					



Alibagh	NR	Other	4500	5500	5000
Palghar	6	1009 Kar	2975	2975	2975
Pen	1	Other	3550	6050	4080
Vasai	38	1009 Kar	2650	4900	3320
<b>Orissa</b>					
Bolangir	8	Other	2800	3000	2800
Jeypore(Kotpad)	12	Common	4200	4200	4200
Tusura	7	Other	2800	3000	2800
Udala	6	Other	2700	2750	2750
<b>Uttar Pradesh</b>					
Agra	100	III	2500	2550	2520
Amroha	NR	III	2500	2800	2600
Auraiya	7	III	2400	2500	2430
Banda	13	Common	2260	2340	2300
Bareilly	21	Common	2325	2400	2360
Basti	55	III	2100	2200	2120
Bharthna	30	Coarse	2200	2600	2400
Bilsa	0.5	Medium	2200	2400	2300
Buland Shahr	6	III	2500	2700	2600
Charra	2	III	2600	2700	2640
Chhibramau(Kannuj)	3	III	2300	2340	2310
Chorichora	17.5	III	2110	2190	2150
Choubepur	85	III	2320	2420	2370
Etah	16	III	2650	2820	2760
Etawah	45	III	2200	2600	2425
Fatehpur	16.5	III	2185	2300	2225
Gazipur	39	III	2260	2300	2280
Gonda	135	III	2165	2185	2175
Gorakhpur	110	III	2100	2190	2145
Jahangirabad	8	III	2540	2580	2560
Jayas	90	III	2080	2150	2100
Kannauj	6.2	III	2400	2500	2450
Kanpur(Grain)	125	III	2150	2250	2200
Karvi	10	III	2250	2350	2300
Kasganj	1.8	III	2750	2800	2770
Kayamganj	15	III	2270	2290	2280
Khair	3	III	2500	2600	2550
Khurja	7.5	III	2500	2630	2570
Kosikalan	4.5	III	2520	2545	2535
Lucknow	80	Coarse	2200	2400	2300
Mainpuri	31	III	2835	2935	2885

Mathura	30	III	2420	2610	2550
Mirzapur	7	Coarse	2220	2265	2240
Muradabad	12	Common	2375	2450	2400
Paliakala	6	Coarse	2290	2320	2310
Pukhrayan	15	Other	2020	2220	2120
Puranpur	50	III	2300	2460	2380
Raibareilly	7	Other	2100	2175	2150
Rampur	22.5	Common	2375	2450	2400
Robertsganj	12.5	III	2240	2280	2260
Shikohabad	4	Other	NR	NR	2920
Sirsaganj	24	III	2575	2775	2675
Sitapur	25	Other	2150	2500	2280
Tundla	1	III	2600	2650	2615
Vishalpur	16	Common	2350	2475	2400
<b>West Bengal</b>					
English Bazar	114.5	Fine	3800	3900	3850
Samsi	44	Fine	3450	3550	3500
		H.Y.V.	2750	2850	2800
Sheoraphuly	9	Ratnachudi (718 5-749)	3400	3600	3500

**(Arrivals in Tons and Prices in Rs/Qtl)**

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