

### Domestic Market Highlights:

- **So far, Bihar, eastern Uttar Pradesh and Jharkhand had 25% less rainfall. In the country so far 6% of the rainfall has decreased.** Monsoon may be weak in August. Chance of 93% rain fall in normal in September The probability of rainfall is less than 92% in this monsoon season, which is less than earlier estimates.
- **After the European Union, Saudi Arabia showed red flags on its imports as a cancerous insecticide** used in Basmati rice of India. Saudi Arabia asked the exporters to reduce the use of fungicide. Saudi Arabia imports 70% of Indian basmati rice. Some shipment on the rice imported by Saudi Arabia is refrained as of now, Till now approximately 30 containers of Basmati has been rejected from January in which Punjab alone to export 2.5 million tons of basmati rice.
- **Average weekly wholesale prices of rice in India stood at around Rs.2890 per quintal in 04th week of July,** down about 12.01% from around Rs.3284 per quintal last week, and down about 11 % from around Rs.3245 per quintal a year ago. Agriwatch expects non-basmati rice market to move steady in coming weeks.
- **he major food grains-rice acreage in Kharif season is reported to be declining in many states, which include** major producing states like Uttar Pradesh, Bihar, West Bengal, Jharkhand, Orissa, Karnataka, Assam and Tamil Nadu. As on 27th July-2048, about 197.63 lakh hectares area coverage under rice has been reported compered to normal of corresponding week (223.95 Lakh hectares), thus 26.32 lakh hectares less area has been covered compared to normal of corresponding week. Higher area is reported from the states of Madhya Pradesh (4.92 Lakh hectares), Andhra Pradesh (2.06 Lakh hectares), Telangana (1.56 Lakh hectares), Haryana (1.18 Lakh hectares), Punjab (0.77 Lakh hectares), Uttrakhand (0.19 Lakh hectares), Maharashtra (0.27 Lakh hectares).
- **This year, the Punjab government had reduced the area of paddy by one lakh hectare but so far, 29.57 lakh** hectares of paddy was planted and it is expected to reach 30 lakh hectares which is almost same as last year.
- **Chinese government allowed import of rice to 5 more rice mills in India** There are Lal Setia, Adani etc Companies which will now export rice from India to China while the other 4 companies are asked to improve the storage conditions by the Chinese government.
- **Due to the softness in the prices of benchmark Indian non-basmati rice during the last few days, there is** now a signal of increase in export demand, which is likely to improve its prices. Rice prices have remained largely stable due to the cool trade and abundant supply in other producing and exporting countries of Asia.
- **The export offer price of 5% of broken sela rice of India reached \$ 389-393 per ton with an increase of \$ 3,** while last week it dropped to the lowest level after 20 April 2017. It is expected that due to the softening of prices in recent times, the competitiveness of Indian rice has increased in the international market and due to the cheap foreign importers have started showing good interest in its procurement. Buyers in Africa are giving new orders. Bangladesh nation imported 19,600 tons of rice in July. There is a huge increase of 28 percent duty on rice imports, which has imposed a great extent on its imports. Last year, he bought rice from India in huge quantities.

- **Despite the increase in the MSP of paddy by the central government to Rs 200 a quintal, the disappointment** in the farmers of Chhattisgarh But the farmers of Chhattisgarh hope that the existing government will pay 2100 rupees for their paddy to the farmers. The Minister of Agriculture of Chhattisgarh said that the government can give a bonus of Rs.300 / - per quintal to the farmers so that the farmers can get a price of Rs.2050 per quintal.
- **All-India progressive procurement of Rice as on 20.07.2018 for 2017-18 was at 363.23 lakh tons against** the procurement of 380.02 lakh tons in the corresponding period of last year. Higher procurement has been received from northern states of Punjab (118.33 lakh Tons), Haryana (39.67 lakh tons), and U.P (28.75 lakh tons) and in south it is started in Telangana (34.92 Lakh Tons). Andhra Pradesh Government procurement has reached to 38.72 lakh tons. Chhattisgarh government also procured around 32.07 lakh tons of rice as of now, Madhya Pradesh and Odessa procurement reached to 10.96 and 28.65 lakh tons respectively. Procurement in West Bengal and other rice growing states is still underway.
- **Rice export from India in the month of June-2018 was 15.02 lakh tons in which basmati rice contribution was** 31.9% of total and around 4.79 lakh tons of aromatic rice was exported in the month, Iran, Iraq and Saudi Arabia were the major Indian aromatic rice importers in this month; on the other hand non-basmati rice export in this month was 10.23 lakh tons which was higher by around 6.56% from previous month export, major importing countries of non-basmati rice in the month were Benin, Indonesia and Bangladesh followed by Qatar. Total rice export in MY-2017-18 (From Oct to May) from India was 10.53 lakh tons up by 33% from corresponding period of last year export of 79.2 lakh tons.

**Price Outlook:** - Rice prices are expected to trade steady in Last week of July with the normal domestic demand across the country. However, prices during the last quarter of MY 2017-18 will largely depend on the progress of 2018 monsoon and the impact on MY 2018-19 rice planting.

### **International Market Highlight:**

**Unofficial and preliminary Thailand rice exports (excluding premium white and fragrant rice) for July 2-8, 2018, totaled** 160,931 metric tons, up 16,522 metric tons from the previous week and down 6,374 metric tons from the four-week moving average of 167,305 metric tons. Rice exports from January 1 – July8, 2018 were totaled 4,715,114 metric tons.

**The federal government of China has already provided theoretical approval for the import of non-basmati rice and for** this there has been a stamp on the name of some Indian rice mills (firms) but its actual contract or shipment has not been possible so far. According to a senior government official, Chinese officials are inspecting Indian rice mills, so that they can be duly approved for the import of non-basmati rice. While China is the world's largest rice-producing country, there is a need to import it there. So far, he has been importing rice mainly from Thailand, Vietnam, Myanmar, Cambodia and Pakistan, while further importing its vast quantity from India. Indian Millers are giving China the confidence to provide good quality rice at competitive prices.

**Cambodia exported 271,500 tons of milled rice in the first six months of 2018, down 5.9 percent from 288,500 tons over the same period last year.**

**Iran rice imports in the first three months of current year (March 21-June 21), were around 379,000 tons of rice worth \$375 million showing 7.9% and 1.3% decrease in volume and value respectively compared with the corresponding period last year**

**The rice exports from Pakistan during 11 months of current financial year registered 29.15 percent growth as compared the exports of corresponding period of last year as about 3.842 million metric tons of rice worth \$1.889 billion exported. During the period from July-May, 2017-18, 461,472 metric tons of basmati rice worth \$478.853 million was exported as against the exports of 406,824 metric tons worth \$385.746 of same period last year. In last 11 months of financial year 2017-18, basmati rice exports grew by 24.14 percent as compared the exports of the corresponding period of last year. The exports of rice other than basmati witnessed 104.16 percent growth during the period under review and about 322,802 metric tons of rice worth \$156.514 million exported as against the exports of 173,782 metric tons valuing \$76.664 million of same month of last year.**

**Philippines rice imports in 2019 could decline by 21.42 percent to 1.1 million metric tons (MMT), as the increase in palay output would allow the Philippines to end 2018 with more stocks. The United States Department of Agriculture (USDA) said in a report that the country's total rice imports next year would decline by 300,000 metric tons (MT), from the projected 1.4 MMT this year. The Philippines is down 300,000 tons to 1.1 million tons on more abundant domestic supplies,**

**MY 2018/19 (May-April) Bangladesh total rice area and production levels are forecast to increase to 11.7 million hectares (HA) and 34.7 million metric tons (MMT), due to a recovery from last year's Boro and Aman crop losses and an expected higher price. MY 2018/19 rice imports are forecast to fall to 0.8 MMT due to higher domestic production while assuming favorable weather conditions. The rice import estimate is revised upward to 3.6 MMT in MY 2017/18 due to increased imports to fill the supply shortfall caused by the previous year's devastating flood.**

#### **Major States Rice AW Price Variety Wise**

<b>Rice Daily Prices:</b>				
<b>Centre</b>	<b>Variety</b>	<b>Prices (Rs/Qtl)</b>		<b>Change</b>
		<b>01-Aug-18</b>	<b>31-Jul-18</b>	
<b>Delhi (Naya Bazar)</b>	1121 Paddy	Closed	3400	-
	1509 Paddy	Closed	2450	-
	DB Paddy	Closed	2900	-
	Traditional Basmati Paddy	3500	3500	Unch
	Basmati Rice (Raw Wand)	7000	7000	Unch
	Sarbati Sella Wand	3900	3900	Unch
	SBT Raw Wand	5050	5050	Unch
	Parmal Sella wand	3100	3100	Unch
	Parmal Steam Wand	3250	3250	Unch
	Parmal Raw	3300	3300	Unch

Rice Daily Prices:				
Centre	Variety	Prices (Rs/Qtl)		Change
		01-Aug-18	31-Jul-18	
	DB Raw Wand	6400	6400	Unch
	1121 Raw Wand	7100	7100	Unch
	1121 Sella Wand	6400	6400	Unch
	1121 Steam Wand	7300	7300	Unch
	1509 Steam Wand	6800	6800	Unch
	1509 Sella Wand	6000	6000	Unch
	Sugandha Steam	5800	5800	Unch
Punjab (Amritsar)	Sarbati Sella Rice	3750	3750	Unch
	Sarbati Raw Rice	4900	4700	200
	Sarbati Steam	4850	4850	Unch
	Basmati Rice Raw	6850	6850	Unch
	Basmati Paddy	3400	3400	Unch
	Parmal Govt Quality/47	2400	2400	Unch
	Parmal Steam Wand/47	3100	3100	Unch
	1121 Steam Wand	7150	7150	Unch
	1121 Sella Wand	6250	6250	Unch
	1121 Paddy	3300	3300	Unch
	1509 Paddy	2550	2550	Unch
	1509 Sella	5850	5850	Unch
	1509 Steam	6650	6650	Unch
Haryana (Karnal)	Basmati Rice Raw	6900	6900	Unch
	Sarbati Steam	4900	4900	Unch
	Sarbati Sella	3800	3800	Unch
	Parmal Raw Rice/14/13/47	3200	3200	Unch
	IR8	2650	2650	Unch
	1121 Sella Wand	6300	6300	Unch
	1121 Paddy	3350	3400	-50
	Parmal Sella/47	3000	3000	Unch
	DB Sella Wand	5650	5650	Unch
	DB Steam	6400	6400	Unch
	1121 Steam	7200	7200	Unch
	Basmati Paddy 31no.	3450	3450	Unch
	PR-Steam	3150	3150	Unch
	1509 Paddy	2550	2550	Unch
	1509 sella	5900	5900	Unch
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	2620	2620	Unch

Rice Daily Prices:				
Centre	Variety	Prices (Rs/Qtl)		Change
		01-Aug-18	31-Jul-18	
	Swarna Parboiled 100% Silky Sortex	2370	2370	Unch
	IR-36 Parboiled 5% Silky Sortex	2670	2670	Unch
	IR-64 Parboiled 25% Silky Sortex	2820	2820	Unch
	Miniket 5% Broken	3320	3320	Unch
<b>Kurnool (Andhra Pradesh)</b>	Sona Fine (Rice)	NA	NA	-
<b>Machilipatnam (Andhra Pradesh)</b>	B.P.T Raw (Rice)	NA	NA	-
<b>Bhatapara(Chhattisgarh)</b>	HMT	4100	4100	Unch
	Shri Ram	4600	4600	Unch
	Vishnu Bhog	5600	5600	Unch
	Dugraj	3500	3500	Unch
	Swarna	2300	2300	Unch
<b>Rajim(Chhattisgarh)</b>	Swarna 5% Broken	2450	2450	Unch
	BPT Boiled	2900	2900	Unch
	BPT Steam	3200	3200	Unch
<b>Nagpur(Maharashtra)</b>	HMT Raw	3300	3300	Unch
	Shri Ram Best	4200	4200	Unch
	Best Chinnur	6000	6000	Unch
	BPT	2850	2850	Unch
	Rupali	3150	3150	Unch
<b>Gondia(Maharashtra)</b>	IR-36 SELLA	2340	2340	Unch
	HMT RAW	3750	3750	Unch
	BPT RAW	2750	2750	Unch
<b>Raichur(Karnatka)</b>	Sona Steam	4400	4400	Unch
	Sona Raw	4200	4200	Unch
	Ganga Kaveri	3400	3400	Unch
	HMT	4000	4400	-400
<b>Nizamabad(Telangna)</b>	BPT Steam	3800	3800	Unch
	BPT raw	3700	3700	Unch
	Steam kolam Sortex	5100	5100	Unch
	Shri Ram kolam	5200	5200	Unch
	IR-64	2300	2300	Unch
	Kinki	1800	1800	Unch
<b>Hyderabad(Telangana)</b>	64-Bold Sortex/IR-64	2600	2600	Unch
	Sona Maruti Steam	3600	3600	Unch
	IR-SILKI SORTEX	2550	2550	Unch

Rice Daily Prices:				
Centre	Variety	Prices (Rs/Qtl)		Change
		01-Aug-18	31-Jul-18	
Uddhamsingh Nagar(Uttarakhand)	Organic Basmati	10000	10000	Unch
	Dehraduni Basmati	8500	8500	Unch
	1121 Steam	7400	7400	Unch
	1509 Steam	6800	6800	Unch
	Sugandh Sella	4600	4600	Unch
	Parmal Sella	2700	2700	Unch
	Sharbati Steam	5000	5000	Unch
Ahmedabad(Gujarat)	IR 8-Jaya Sortex	2575	2575	Unch
	Parmal Sortex	2575	2550	25
	Kolam Sortex	2550	2550	Unch

**Paddy Prices in Various Markets**

Market Center	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
<b>Paddy(Dhan)</b>					
<b>Karnataka</b>					
Haliyala	37	Paddy Medium	1650	1900	1800
Harihara	374	1001	1530	1530	1530
		Sona	2000	2230	2115
Moodigere	10	Paddy Medium	2000	2000	2000
Raichur	103	Sona Mahsuri	1300	1909	1669
<b>Maharashtra</b>					
Alibagh	NR	Other	1550	1650	1600
Chimur	7	Other	2400	2500	2450
Lakhani	3	Other	2300	2300	2300
Murud	NR	Other	1550	1650	1600
Pen	1	Other	1550	1590	1550
<b>Telangana</b>					
Banswada	NR	MTU-1010	1550	1590	1590
Birkur	18.2	MTU-1010	1750	1750	1750
Bodhan	NR	MTU-1010	1590	1590	1590
Chandur	NR	MTU-1010	1590	1590	1590
Chandur(Mungodu)	NR	I.R. 64	1590	1590	1590
Charla	NR	MTU-1010	1550	1590	1580
Chityal	NR	MTU-1010	1590	1590	1590
Choutuppal	NR	I.R. 64	1590	1590	1590
Devarakonda	NR	MTU-1010	1590	1590	1590
Devarkonda(Dindi)	NR	MTU-1010	1590	1590	1590
Devarkonda(Mallepalli)	NR	MTU-1010	1590	1590	1590

Market Center	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
Dharmapuri	NR	Paddy	1590	1590	1590
Gandhari	NR	MTU-1010	1590	1590	1590
Gangadhara	NR	I.R. 64	1550	1590	1550
Gollapally	NR	Paddy	1590	1590	1590
Husnabad	NR	MTU-1010	1590	1590	1590
Huzurnagar	NR	MTU-1010	1590	1590	1590
Huzzurabad	NR	1001	1550	1550	1550
		MTU-1010	1590	1590	1590
Kallur	NR	1001	1500	1500	1500
Karimnagar	NR	I.R. 64	1590	1590	1590
Kathalapur	NR	I.R. 64	1590	1590	1590
Kesamudram	36.3	Samba Masuri	1662	2169	2059
Kodad	NR	I.R. 64	1590	1590	1590
Kodakandal	NR	1001	1550	1550	1550
Koratla	NR	MTU-1010	1400	1500	1450
Kotagiri	NR	B P T	1550	1590	1550
Mancharial	NR	1001	1590	1590	1590
Medchal	NR	I.R. 64	1590	1590	1590
Medipally	NR	1001	1590	1590	1590
Metpally	NR	MTU-1010	1590	1590	1590
Miryalaguda	NR	MTU-1010	1590	1590	1590
Mothkur	NR	MTU-1010	1590	1590	1590
Nakrekal	NR	MTU-1010	1590	1590	1590
Narayankhed	NR	MTU-1010	1590	1590	1590
Narsapur	NR	MTU-1010	1550	1600	1590
Nelakondapally	NR	Samba Masuri	1475	1595	1475
Neredcherla	NR	B P T	1590	1590	1590
Pargi	NR	Hansa	1550	1550	1550
Pothgal	NR	MTU-1010	1550	1590	1550
Sadashivnagar	10	MTU-1010	1590	1590	1590
Sardarnagar	NR	Hansa	1550	1550	1550
Sircilla	NR	MTU-1010	1590	1590	1590
Suryapeta	43.9	I.R. 64	1232	1569	1569
		Samba Masuri	1411	2262	2133
Vemulawada	NR	I.R. 64	1590	1590	1590
Voligonda	NR	MTU-1010	1590	1590	1590
Voligonda(Ramannapet)	NR	MTU-1010	1590	1590	1590
Wyra	24	Samba Masuri	1550	1590	1570
Yellareddy	NR	MTU-1010	1550	1590	1590
<b>Uttar Pradesh</b>					
Aligarh	35	Sugandha	2000	2100	2050

**(Arrivals in Tons and Prices in Rs/Qtl)**



**Rice Prices in Various Markets**

Market Center	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
<b>Rice</b>					
<b>Karnataka</b>					
Bangalore	2243	Medium	4100	4500	4300
Bidar	27	Broken Rice	2000	2600	2200
		CR 1009 (Coarse) Boiled	3800	5100	4600
Kolar	14	Fine	5100	5200	5160
Nargunda	125	Broken Rice	1870	1870	1870
<b>Kerala</b>					
Thodupuzha	70	IR-8	3100	3200	3200
		Mataa Parboiled	3900	4000	4000
<b>Maharashtra</b>					
Alibagh	NR	Other	4500	5500	5000
Bhivandi	102	1009 Kar	2200	3500	2750
Murud	NR	Other	3500	4500	4000
Pen	1	Other	3550	6050	4080
Vasai	14	1009 Kar	2650	2650	2650
<b>Uttar Pradesh</b>					
Agra	90	III	2550	2600	2580
Aligarh	70	III	2530	2570	2550
Allahabad	60	Coarse	2400	2650	2560
Atarra	12.5	III	2150	2300	2200
Bahraich	79.5	III	2100	2300	2250
Ballia	80	III	2350	2500	2450
Banda	10	III	2200	2300	2245
Basti	75	III	2120	2190	2160
Bharthna	20	Coarse	2260	2600	2440
Charra	1.3	III	2470	2600	2540
Chhibramau(Kannuj)	7	III	2300	2340	2310
Chorichora	10	III	2125	2210	2165
Choubepur	45	III	2320	2420	2370
Devariya	18.5	III	2120	2175	2150
Etah	9	III	2780	2860	2820
Faizabad	47.5	III	2200	2250	2230
Farukhabad	8.5	III	2350	2450	2400
Gadaura	0.8	III	1900	2100	2000
Gazipur	49	III	2250	2300	2270
Gorakhpur	130	III	2120	2200	2160



Market Center	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
Hardoi	26	III	2430	2550	2490
Jangipura	53	III	2240	2280	2260
Kannauj	7.2	III	2420	2500	2460
Kasganj	3	III	2800	2860	2830
Kayamganj	11	III	2270	2290	2280
Kopaganj	51	III	2100	2200	2165
Kosikalan	4	III	2435	2525	2480
Lucknow	73	Coarse	2200	2350	2275
Mainpuri	9.5	III	2860	2960	2910
Muskara	NR	III	2200	2400	2300
Paliakala	5.8	Coarse	2230	2290	2260
Partaval	19	III	2100	2175	2145
Pilibhit	86	Coarse	2430	2460	2445
Pukhrayan	4	III	2100	2200	2150
Puranpur	78	III	2370	2490	2425
Puwaha	11	III	2400	2520	2470
Sehjanwa	3.5	III	2130	2200	2165
Shahganj	NR	III	2100	2160	2140
Sitapur	16	Coarse	2160	2400	2285
Varanasi(Grain)	250	III	2230	2270	2250
<b>West Bengal</b>					
Kalyani	3.5	Other	2700	3100	3000
Kasimbazar	78	Other	2780	2850	2800
Ramkrishanpur(Howrah)	12	Other	2900	3100	3000
Ranaghat	8.2	Other	3400	3600	3500
Uluberia	4.2	Other	2800	3000	2900

(Arrivals in Tons and Prices in Rs/

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