

Domestic Market Highlights:

- **Rice acreage in India as on 07th Sep 2018 increased to 381.93 lakh hectares as compared to 373.36 lakh hectares same period last year.** Higher acreage is mainly reported from the states of Andhra Pradesh (12.85lakh Ha.), Telangana (9.64 lakh Ha.), Haryana (13.29 lakh Ha.), Punjab (30.42 lakh Ha.), Chhattisgarh (37.30 lakh Ha.), Madhya Pradesh (21.06 lakh Ha.). Lower acreage is reported from the states of U.P, Bihar, Manipur, Assam and Tripura.
- **Two Indian companies — Sukhbir Agro Energy and Patabhi Agro Foods — have bagged export orders of 600 tons of non-basmati rice from China,** paving the way for the first shipment of the cereal to the neighboring country after it agreed last month to import it from India. The exports will take place soon after the rice processing plants of these two companies are approved by China.
- **The Chhattisgarh government announced to give 300 rupees / quintal bonus on the purchase of paddy** to the farmers by electing the election. Chhattisgarh farmers will now get 2,070 on A-grade paddy and Rs 2,050 / quintal on normal grade paddy.
- **Indian rice exporters have a sum of nearly Rs.1, 000 crore stuck mainly because an Iranian importer has defaulted on payments due for aromatic rice exported to the Gulf country.** The All India Rice Exporters' Association (AIREA) admitted that there was a fraud by an Iranian company, but said the things are being sorted out with the both governments seized of the matter. In 2017-18, Iran imported 8, 77,422 tons of basmati worth Rs. 5,830 crore, according to the official data. According to the Agricultural and Processed Food Products Export Development Authority (APEDA) data, Indian firms exported basmati 4, 26,034 tons of basmati rice worth Rs. 3,089 crore during the first three months of the current financial year.
- **As on 31stAug-2018, about 369.98 lakh hectares of acreage has been reported under paddy compared to normal** of 365.32 lakh hectares for the corresponding week. Thus 4.66 lakh hectares more acreage has been reported compared to normal of corresponding week, also up by 2.10 lakh hectares up by last year same period of 367.88 lakh hectares. Higher acreage is mainly reported from the states of Andhra Pradesh (11.62 lakh Ha.), Telangana (9.11 lakh Ha.), Haryana (13.29 lakh Ha.), Punjab (30.42 lakh Ha.), Chhattisgarh (36.97 lakh Ha.), Madhya Pradesh (21.06 lakh Ha.). Lower acreage is reported from the states of U.P, Bihar, Manipur, Assam, Tripura etc.
- **Basmati grown in Punjab this year is likely to witness a major reduction in use of pesticides and fungicides** that lead to rejection of export consignments from India. The state government is reaching out to farmers through Gurudwaras, public meetings and social media to dissuade use of Acephate, Cabandazim, Thiamethoxam, Tricyclazole and Triazophos—chemicals responsible for higher residue level in rice.
- **All-India progressive procurement of Rice as on 20.08.2018 for 2017-18 was at 364.45 lakh tons against the procurement of 380.80 lakh tons in the corresponding period of last year.** Higher procurement has been received from northern states of Punjab (118.33 lakh Tons), Haryana (39.92 lakh tons), and U.P (28.75 lakh tons) and in south it is started in Telangana (36.20 Lakh Tons). Andhra Pradesh government's procurement has reached 39.72 lakh tons. Chhattisgarh government also procured around 32.55 lakh tons of rice as of now. Procurement in Madhya Pradesh and Odisha has reached 10.96 and 32.87 lakh tons respectively. Procurement in West Bengal and other rice growing states is still underway.

- **India's rice stocks in the central pool as on Aug- 1, 2018 stood at around 24.94 million tons up by 5.23% from 23.70 million tons** recorded during the corresponding period last year, according to data from the Food Corporation of India (FCI). India's rice stocks in the central pool are up by 5.23% by from 23.25 million tons recorded on July-01, 2018. Highest stock could be seen in the state of Punjab (80.61 lakh tons) followed by Andhra Pradesh (19.58 lakh tons) and Haryana (17.16 lakh tons) and Uttar Pradesh (14.48 Lakh Tons). The highest stock recorded of 339.6 lakh tons recorded in Feb- 2018.

Price Outlook: -Rice prices are expected to trade steady in Last week of July with the normal domestic demand across the country. However, prices during the last quarter of MY 2017-18 will largely depend on the progress of 2018 monsoon and the impact on MY 2018-19 rice planting.

International Market Highlight:

- **Rice exports from Pakistan during first month of current financial year grew by 2.85 percent as compared the corresponding month of last year** and about 212,518 metric tons of rice worth US\$ 110.966 million exported as against the exports of 190,455 metric tons valuing US\$ 107.893 million of same period of last year. During the month of July, 2018, about 37,661 metric tons of basmati rice worth US\$ 34.832 million exported as compared the exports of 31,433 metric tons valuing US\$ 33.91 million of the corresponding month of last year.
- **Unofficial and preliminary Thailand rice exports (excluding premium white and fragrant rice) for August 6-12, 2018, totaled 253,712 metric tons, up 56,402 metric tons from the previous week and up 55,991 metric tons from the four-week moving average of 197,721 metric tons.** Rice exports from January 1 – August 12, 2018 totaled 5,728,136 metric tons.
- **Iraq's state grains board said on Thursday it had purchased a total of 60,000 tons of rice in an international tender,** which closed this week. Traders said separately some 30,000 tons of rice was purchased from the United States at around \$655 a ton & free out.
- **For marketing year (MY) 2018/19 (May to April), forecast for Bangladesh total rice area and production levels** are revised downward to 11.6 million hectares and 34.4 million tons respectively based on marginal production loss in Boro rice (planted in December/January) due to heavy downpours in harvesting season and lower Aus rice harvested area due to expected flooding in this current monsoon season.
- **Vietnam's rice exports in the first seven months of this year brought home 2 billion USD, rising 32 percent** against the same period last year. From January to July, the country sold 3.86 million tons of the grain abroad, a year-on-year increase of 12.8 percent. In the first six months of the year, China remained the largest importer of Vietnamese rice with 1.13 million tons, followed by African market with 537,000 tons, the Philippines with 429,000 tons, Indonesia with 776,000 tons, and Malaysia with 305,000 tons.
- **The 2017/18 Indonesia harvested area for rice is estimated to decline slightly to 12.2 million hectares due to increased corn plantings.** Production for 2017/18 is estimated to remain at 37.0 million tons of milled rice equivalent as a result of better yields due to fewer incidents of pest and

disease and increased use of higher yielding varieties. To replenish stocks, Government of Indonesia (GOI) is expected to continue issuing authorizations for importing rice to state-run procurement agency BULOG. Rice imports for 2017/18 are estimated to increase significantly to 2.0 million tons, over 2016/17 imported volumes.

- **MY 2017/18 Brazil imports are forecast at 650,000 metric tons (MT), virtually unchanged from MY 2016/17 levels.** The vast majority of Brazil's rice imports come in duty-free from its MERCOSUL neighbors: Paraguay, Uruguay, and Argentina, with nearly 60 percent of MY 2016/17 imports coming from Paraguay alone. MY 2018/19 imports are forecast at 725,000 MT to account for a small uptick in consumption based on population growth.

Rice Daily Prices:				
Centre	Variety	Prices (Rs/Qtl)		Change
		08-Sep-18	07-Sep-18	
Delhi (Naya Bazar)	1121 Paddy	3300	3200	100
	1509 Paddy	2610	2610	Unch
	DB Paddy	3000	3000	Unch
	Traditional Basmati Paddy	3500	3500	Unch
	Basmati Rice (Raw Wand)	7000	7000	Unch
	Sarbati Sella Wand	3850	3850	Unch
	SBT Raw Wand	5000	5000	Unch
	Parmal Sella wand	3050	3050	Unch
	Parmal Steam Wand	3200	3200	Unch
	Parmal Raw	3300	3300	Unch
	DB Raw Wand	6600	6600	Unch
	1121 Raw Wand	7000	7000	Unch
	1121 Sella Wand	6650	6650	Unch
	1121 Steam Wand	7500	7500	Unch
	1509 Steam Wand	6800	6800	Unch
	1509 Sella Wand	6200	6200	Unch
	Sugandha Steam	5500	5500	Unch
Punjab (Amritsar)	Sarbati Sella Rice	3650	3650	Unch
	Sarbati Raw Rice	4850	4850	Unch
	Sarbati Steam	4900	4900	Unch
	Basmati Rice Raw	6800	6800	Unch
	Basmati Paddy	3800	3800	Unch
	Parmal Govt Quality/47	2600	2600	Unch
	Parmal Steam Wand/47	3000	3000	Unch
	1121 Steam Wand	7300	7300	Unch
	1121 Sella Wand	6450	6450	Unch
	1121 Paddy	3250	3250	Unch

	1509 Paddy	2625	2625	Unch
	1509 Sella	6000	6000	Unch
	1509 Steam	6600	6600	Unch
Haryana (Karnal)	Basmati Rice Raw	6900	6900	Unch
	Sarbati Steam	5000	5000	Unch
	Sarbati Sella	3750	3750	Unch
	Parmal Raw Rice/14/13/47	3150	3150	Unch
	IR8	2550	2550	Unch
	1121 Sella Wand	6550	6550	Unch
	1121 Paddy	3200	3200	Unch
	Parmal Sella/47	2950	2950	Unch
	DB Sella Wand	6000	6000	Unch
	DB Steam	6500	6500	Unch
	1121 Steam	7400	7400	Unch
	Basmati Paddy 31no.	3500	3500	Unch
	PR-Steam	3100	3100	Unch
	1509 Paddy	2711	2560	151
	1509 sella	6100	6100	Unch
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	2710	2710	Unch
	Swarna Parboiled 100% Silky Sortex	2510	2510	Unch
	IR-36 Parboiled 5% Silky Sortex	2760	2760	Unch
	IR-64 Parboiled 25% Silky Sortex	3010	3010	Unch
	Miniket 5% Broken	3410	3410	Unch
Kurnool (Andhra Pradesh)	Sona Fine (Rice)	NA	NA	-
Machilipatnam (Andhra Pradesh)	B.P.T Raw (Rice)	NA	NA	-
Bhatapara(Chhattisgarh)	HMT	4100	4200	-100
	Shri Ram	4600	4600	Unch
	Vishnu Bhog	5600	5600	Unch
	Dugraj	3500	3500	Unch
	Swarna	2400	2400	Unch
Rajim(Chhattisgarh)	Swarna 5% Broken	2400	2450	-50
	BPT Boiled	2780	2800	-20
	BPT Steam	3175	3150	25
Nagpur(Maharashtra)	HMT Raw	3800	3300	500
	Shri Ram Best	4500	4500	Unch
	Best Chinnur	6100	6000	100
	BPT	3000	2850	150
	Rupali	3500	3150	350

Gondia(Maharashtra)	IR-36 SELLA	2380	2380	Unch
	HMT RAW	3750	3750	Unch
	BPT RAW	2750	2750	Unch
Raichur(Karnatka)	Sona Steam	4400	4400	Unch
	Sona Raw	4000	4000	Unch
	Ganga Kaveri	3200	3200	Unch
	HMT	4100	4100	Unch
Nizamabad(Telangna)	BPT Steam	3275	3275	Unch
	BPT raw	3700	3700	Unch
	Steam kolam Sortex	5200	5200	Unch
	Shri Ram kolam	5800	5800	Unch
	IR-64	2400	2400	Unch
	Kinki	1750	1750	Unch
Hyderabad(Telangana)	64-Bold Sortex/IR-64	2500	2500	Unch
	Sona Maruti Steam	3900	3900	Unch
	IR-SILKI SORTEX	2300	2300	Unch
Uddhamsingh Nagar(Uttarakhand)	Organic Basmati	10000	10000	Unch
	Dehraduni Basmati	7500	7500	Unch
	1121 Steam	7400	7400	Unch
	1509 Steam	6800	6800	Unch
	Sugandh Sella	4600	4600	Unch
	Parmal Sela	2700	2700	Unch
	Sharbati Steam	5100	5100	Unch
Ahmedabad(Gujarat)	IR 8-Jaya Sortex	2600	2600	Unch
	Parmal Sortex	2600	2600	Unch
	Kolam Sortex	2600	2600	Unch

Paddy Price (in Rs./Qtl)

Market Center	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
Cereals					
Paddy(Dhan)					
Chattisgarh					
Abhanpur	56	Paddy	1570	1580	1575
Amoda	2.6	Paddy Coarse	1400	1500	1450
Charama	8	Other	1500	1500	1500
Kasdol	5	Paddy	1200	1400	1300
Korar	2.5	1001	1400	1400	1400
Lakhanpuri	3	Other	1500	1500	1500
Munguli	26.5	Paddy	1400	1473	1450

		Paddy fine	1370	2088	1810
Narharpur	4.5	Other	1500	1500	1500
Pathalgaon	20	Common	1555	1555	1555
Sambalpur	5.5	1001	1400	1400	1400
Gujarat					
Dahod	101.7	Paddy Coarse	1400	1440	1420
		Paddy fine	1600	1650	1620
Dehgam	2	Other	1800	1850	1825
Gogamba(Similiya)	NR	Other	1450	1600	1550
Morva Hafad	1	Paddy	1200	1825	1512
Thasara	NR	Paddy	1400	1600	1550
Thasara(Dokar)	NR	Paddy	1400	1600	1550
Valod(Buhari)	20.5	Other	1250	1700	1450
Jharkhand					
Gumla	NR	Other	1500	1600	1550
Khunti	NR	Paddy Coarse	1550	1750	1650
		Paddy Medium	1560	1760	1660
Karnataka					
Lingasugur	102	Paddy	1650	1700	1700
Maharashtra					
Pavani	39	Other	1950	1950	1950
Pen	1	Other	1750	1770	1750
Odisha					
Bonai	10	Other	1550	1590	1550
Tamil Nadu					
Chengalpattu	NR	ADT 37	1106	1220	1140
Devakottai	NR	A. Ponni	1700	1900	1800
		ADT 36	1500	1600	1550
Kanchipuram	NR	ADT 37	1250	1493	1430
Pallipattu	NR	ADT 37	1106	1220	1140
Uthiramerur	NR	ADT 37	1300	1390	1359
Telangana					
Bodhan	18.9	MTU-1010	1590	1590	1590
Charla	NR	MTU-1010	1550	1590	1580
Chityal	NR	MTU-1010	1590	1590	1590
Dharmapuri	NR	Paddy	1590	1590	1590
Gangadhara	NR	I.R. 64	1550	1590	1550
Kallur	NR	1001	1500	1500	1500
Kathalapur	NR	I.R. 64	1590	1590	1590
Kodakandal	NR	1001	1750	1750	1750
Koratla	NR	MTU-1010	1400	1600	1500

Manthani	NR	Paddy	1590	1590	1590
Medak	NR	MTU-1010	1590	1590	1590
Medchal	NR	I.R. 64	1590	1590	1590
Metpally	NR	MTU-1010	1590	1590	1590
Miryalaguda	NR	MTU-1010	1590	1590	1590
Mothkur	NR	MTU-1010	1590	1590	1590
Nakrekal	NR	MTU-1010	1770	1770	1770
Narsapur	NR	MTU-1010	1550	1600	1590
Nelakondapally	NR	Samba Masuri	1475	1595	1475
Neredcherla	NR	B P T	1590	1590	1590
Pothgal	NR	MTU-1010	1550	1590	1550
Sadashivnagar	10	MTU-1010	1590	1590	1590
Tirumalagiri	36.6	I.R. 64	1407	1509	1453
		Samba Masuri	1719	2133	2133
Vemulawada	NR	I.R. 64	1590	1590	1590
Venkateswarnagar	NR	1001	1590	1590	1590
Voligonda	NR	MTU-1010	1590	1590	1590
Voligonda(Ramannapet)	NR	MTU-1010	1590	1590	1590
Uttar Pradesh					
Achnera	4	Basmati 1509	2300	2500	2400
Jafarganj	12	Other	1140	1300	1180
Jahangirabad	120	Basumathi	2200	2700	2575
Richha	2	Common	1560	1630	1600
Risia	5	Other	1300	1330	1310
West Bengal					
Ghatal	24.5	I.R. 36	1500	1550	1520
Indus(Bankura Sadar)	130	Paddy fine	1500	1580	1570
Siliguri	NR	Paddy fine	1650	1750	1700

Rice Price (in Rs./Qtl)

Rice					
Assam					
Dibrugarh	7	Common	2450	3400	2920
Gujarat					
Dahod	26.7	Coarse	4000	4300	4200
Jambusar	NR	Other	2600	3200	2900
Jambusar(Kaavi)	NR	Other	2700	3100	2900
Jharkhand					
Giridih	8.97	Fine	3300	3510	3500
		Medium	2300	2540	2500

		Motta (Coarse) Boiled	2100	2210	2200
Gumla	NR	Other	3600	4000	3800
Jamshedpur	NR	Fine	4200	4600	4400
		Medium	3400	3600	3500
		Other	2600	2950	2800
Khunti	NR	Coarse	1650	1850	1750
		Fine	3400	3800	3600
		Medium	2750	2950	2850
		Other	1800	2000	1900
Ranchi	NR	Coarse	2000	2600	2420
		Fine	3900	5000	4200
		Medium	2700	3100	2940
Maharashtra					
Karjat	11	Other	2700	4600	3400
Pen	1	Other	3550	6050	4080
Odisha					
Bonai	2	Other	3000	3200	3200
Uttar Pradesh					
Achnera	0.6	III	2540	2560	2550
Chhibramau(Kannuj)	4	III	2230	2260	2250
Dohariqhat	1.5	1009 Kar	1800	2250	2000
Fatehabad	12	Other	2400	2450	2420
Fatehpur Sikri	0.7	III	NR	NR	2640
Gopiganj	NR	III	2300	2400	2400
Jafarganj	22	Other	2150	2350	2250
Jahangirabad	NR	III	2600	2650	2625
Kishunpur	6	III	1600	1900	1800
Mirzapur	2	Coarse	2200	2250	2225
Puranpur	35	III	2460	2570	2510
Robertsganj	12	III	2200	2280	2245
Ruperdeeha	6	Other	NR	NR	1800
Tanda	NR	Common	1650	1800	1750
Vilthararoad	10	III	2180	2200	2190
West Bengal					
Ghatal	11	Fine	2550	2600	2580
Indus(Bankura Sadar)	70	Fine	2750	2800	2750
Islampur	8	Other	3300	3400	3350
Kalimpong	2.2	Other	4500	4700	4600
Karsiyang(Matigara)	15.1	Other	2800	3200	3000
Raiganj	10	Other	3200	3300	3250
Siliguri	152	Other	2500	2900	2700

Uluberia	4.1	Other	2800	3000	2900
		Sona Mansoori Non Basmati	2700	2900	2800

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