

Domestic Market Highlights:

- **Between April-August 2018, 18.54 lakh tons of basmati rice was exported from the country, which is more than 3 thousand tons than last year, the non-basmati rice has decreased by 3 lakh tons from last year to 31.74 lakh tons.**
- **Good news for rice markets, today the first rice consignment will be left to China. 100 tons 5% broken white rice will be sent to the first consignment, pray that this rice will not be a part of pesticide or else China will be harder on rice imports than India. This consignment will depart from Nagpur. This news will accelerate the rice price in markets.**
- **Basmati exporters of Punjab and Haryana are unfazed by the recent incessant rains that damaged paddy and hope to maintain the upswing that was started from July this year. The rain damaged 'Pusa-1509' - a variety which is normally harvested in September. The area under this variety is, however, insignificant. Traders don't expect any decline in basmati exports this year. The total area under 'Pusa -1121' is around 10.64 lakh hectares while only 1.32 lakh hectares are under 'Pusa-1509' across basmati-producing states,**
- **India is likely to post record high food-grain production this kharif season, with monsoon rains being normal in main crop-producing states, the government's initial estimates show. Production of rice, sugarcane and oilseed is expected to be higher than last year, show the first advance estimate of the agriculture ministry. Production of kharif crops that are cultivated during the rainy season is expected to be 141.59 million tons in 2018-19, which is 0.61%, or 0.86 million tons, more than last year's 140.73 million tons, which is the highest so far. Production of rice, the main kharif crop, is estimated to be 99.24 million tons or 1.78% more than the previous year.**
- **Uttar Pradesh has set a target of procuring paddy on 50 million tons of MSP in MY-2018-19. Last year Uttar Pradesh purchased 43 lakh tons of paddy. An additional amount of 20 rupees per quintal will be given for cleaning of paddy which was earlier Rs. 10 per quintal. The purchase will take place from October 1 to 28 February, 2019.**
- **Rainfall in western Assam, Haryana and Punjab damaged the paddy crop, and the crop fell from high wind speed.**
- **Average weekly wholesale prices of rice in India stood at Rs.3018 per quintal third week, down 8.6% from Rs.3304 per quintal from the previous week, and down 9.56 % from Rs.3337 per quintal a year ago. Agriwatch expects non-basmati rice market to move steady to slightly firm on lower kharif acreage estimates in coming weeks.**
- **Rice acreage in India as on 20th Sep 2018 increased to 385.85 lakh hectares as compared to 376.96 lakh hectares same period last year and also up by normal area as on date of 376.30 lakh hectares which seems that rice production is expected to be good if weather become favorable at the time of harvesting. Higher acreage is mainly reported from the states of Andhra Pradesh (13.48 lakh Ha.), Telangana (10.31 lakh Ha.), Haryana (13.29 lakh Ha.), Punjab (30.42 lakh Ha.), Chhattisgarh (37.54 lakh Ha.), Madhya Pradesh (21.65 lakh Ha.). Lower acreage is reported in the states of U.P, Bihar, Manipur, Assam and Tripura.**
- **The Uttar Pradesh Cabinet on Tuesday approved the Paddy Procurement Policy 2018-19 under which the state government has fixed the minimum support price (MSP) for common paddy at Rs 1,750 per quintal from the earlier Rs 1,550 and Rs 1,770 for Grade I paddy. At a meeting of the Cabinet chaired by Chief Minister Yogi Adityanath, it was also decided that the**

state government would procure 50 lakh metric tons of paddy from the farmers. Procurement last year was 43 lakh metric tons. It is also decided that the government will give recognition to only online purchases. The state Cabinet has also approved a proposal to double the incentive for millers, contractors and farmers, and an additional Rs 20 will be given for the sieving, cleaning, washing and cutting processes. This amount was Rs 10 earlier. Three thousand paddy procurement centres will also be set up across the state.

- **Indian FOB for 1121 steam traded firm in the month of Aug and currently is in the range of USD 1099.9/MT** which is up by 0.31% from last month price of USD 1096/T due to hike of rice price in the local market. Aromatic rice prices are also traded firmly with active buying from millers; Agriwatch expects that aromatic international rice price is likely to trade steady to firm in coming months depends on kharif sowing intensification by farmers. According to the UN's Food and Agriculture Organization (FAO), Currently Pakistani basmati FOB is moving weaker from last month and is now hovering in the range of USD 1045/MT which is up by 0.48% from last month FOB of USD 1040/MT.
- **Paddy arrival hits in many mandis and as per trade sources, around 60-70 bags of 1509 paddy arrival in Aligarh mandi at Rs.2251/quintal**, local buyers are active currently. In Garh Mandi approx 2000 bags of 1509 paddy arrived today at price hover in the range of Rs.2001-2601/quintal, Sugandh paddy arrival is 200 bags at Rs.2001-2161/quintal. In Taran taran mandi around 400 bags of paddy arrival reported today and 1121 paddy traded at Rs.2900-2926/quintal while 1509 paddy traded at Rs.2575-2635/quintal. In Bulandsahar mandi of U.P 800 bags of paddy arrived and 1509 paddy traded at Rs. 2101-2501/quintal.
- **Two Indian companies — Sukhbir Agro Energy and Pattabhi Agro Foods — have bagged export orders of 600 tons of non-basmati rice from China**, paving the way for the first shipment of the cereal to the neighboring country after it agreed last month to import it from India. The exports will take place soon after the rice processing plants of these two companies are approved by China.

International Market Highlight:

- **MY 17-18 Philippines rice production is revised downwards to 19.4 million tons (paddy) based on the latest** estimates from the PSA. Like corn, rice production in the second quarter of 2018 declined 1.4 percent from the previous year's level as area harvested and yields were lower by 1.5 percent and 0.1 percent, respectively, due to early plantings in some areas. Output during the July-September 2018 period will again likely decline 2.0 percent compared to the previous year's level as area harvested and yields are estimated to drop by 2.8 percent and 0.9 percent, respectively.
- **Rice exports from Pakistan during first month of current financial year grew by 2.85 percent as compared to** the corresponding month of last year and about 212,518 metric tons of rice worth US\$ 110.966 million exported as against the exports of 190,455 metric tons valuing US\$ 107.893 million of same period of last year. During the month of July, 2018, about 37,661 metric tons of basmati rice worth US\$ 34.832 million exported as compared to the exports of 31,433 metric tons valuing US\$ 33.91 million of the corresponding month of last year.
- **Unofficial and preliminary Thailand rice exports (excluding premium white and fragrant rice) for August 6-12, 2018**, totaled 253,712 metric tons, up 56,402 metric tons from the previous week and up 55,991 metric tons from the four-week moving average of 197,721 metric tons. Rice exports from January 1 – August 12, 2018 totaled 5,728,136 metric tons.

- **Iraq's state grains board said on Thursday it had purchased a total of 60,000 tons of rice in an international tender**, which closed this week. Traders said separately some 30,000 tons of rice was purchased from the United States at around \$655 a ton c&f free out.
- **For marketing year (MY) 2018/19 (May to April), forecast for Bangladesh total rice area and production levels** are revised downward to 11.6 million hectares and 34.4 million tons respectively based on marginal production loss in Boro rice (planted in December/January) due to heavy downpours in harvesting season and lower Aus rice harvested area due to expected flooding in this current monsoon season.
- **Vietnam's rice exports in the first seven months of this year brought home 2 billion USD, rising 32 percent** against the same period last year. From January to July, the country sold 3.86 million tons of the grain abroad, a year-on-year increase of 12.8 percent. In the first six months of the year, China remained the largest importer of Vietnamese rice with 1.13 million tons, followed by African market with 537,000 tons, the Philippines with 429,000 tons, Indonesia with 776,000 tons, and Malaysia with 305,000 tons.
- **The 2017/18 Indonesia harvested area for rice is estimated to decline slightly to 12.2 million hectares due to increased corn plantings.** Production for 2017/18 is estimated to remain at 37.0 million tons of milled rice equivalent as a result of better yields due to fewer incidents of pest and disease and increased use of higher yielding varieties. To replenish stocks, Government of Indonesia (GOI) is expected to continue issuing authorizations for importing rice to state-run procurement agency BULOG. Rice imports for 2017/18 are estimated to increase significantly to 2.0 million tons, over 2016/17 imported volumes.

Rice Price in Major Markets:

Rice Daily Prices:				
Centre	Variety	Prices (Rs/Qtl)		Change
		01-Oct-18	29-Sep-18	
Delhi (Naya Bazar)	1121 Paddy	3500	3300	200
	1509 Paddy	2661	2661	Unch
	DB Paddy	3050	3050	Unch
	Traditional Basmati Paddy	3600	3600	Unch
	Basmati Rice (Raw Wand)	7000	7000	Unch
	Sarbati Sella Wand	3600	3600	Unch
	SBT Raw Wand	4800	4800	Unch
	Parmal Sella wand	3050	3050	Unch
	Parmal Steam Wand	3100	3150	-50
	Parmal Raw	3200	3250	-50
	DB Raw Wand	6200	6200	Unch

	1121 Raw Wand	7000	7000	Unch
	1121 Sella Wand	6600	6600	Unch
	1121 Steam Wand	7200	7400	-200
	1509 Steam Wand	5900	5900	Unch
	1509 Sella Wand	4800	4800	Unch
	Sugandha Steam	4500	5200	-700
Punjab (Amritsar)	Sarbati Sella Rice	3450	3450	Unch
	Sarbati Raw Rice	4650	4650	Unch
	Sarbati Steam(New Crop)	4050	4050	Unch
	Basmati Rice Raw	6850	6850	Unch
	Basmati Paddy	3450	3450	Unch
	Parmal Govt Quality/47	2650	2650	Unch
	Parmal Steam Wand/47	2950	3000	-50
	1121 Steam Wand	7050	7250	-200
	1121 Sella Wand	6600	6500	100
	1121 Paddy	3350	3300	50
	1509 Paddy	2700	2700	Unch
	1509 Sella	4650	4650	Unch
	1509 Steam	5750	5750	Unch
Haryana (Karnal)	Basmati Rice Raw	6900	6900	Unch
	Sarbati Steam(New Crop)	4100	4100	Unch
	Sarbati Sella	3700	3700	Unch
	Parmal Raw Rice/14/13/47	3200	3200	Unch
	IR8	2600	2600	Unch
	1121 Sella Wand	6550	6550	Unch
	1121 Paddy	3400	3200	200
	Parmal Sella/47	2950	3000	-50
	DB Sella Wand	5700	5700	Unch
	DB Steam	6900	6900	Unch
	1121 Steam	7100	7300	-200
	Basmati Paddy 31no.	3550	3550	Unch
	PR-Steam	3000	3050	-50
	1509 Paddy	2711	2711	Unch
	1509 sella	4800	4800	Unch
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	2750	2750	Unch
	Swarna Parboiled 100% Silky Sortex	2550	2550	Unch
	IR-36 Parboiled 5% Silky Sortex	2765	2765	Unch
	IR-64 Parboiled 25% Silky Sortex	3100	3100	Unch
	Miniket 5% Broken	3420	3420	Unch

Kurnool (Andhra Pradesh)	Sona Fine (Rice)	NA	NA	-
Machilipatnam (Andhra Pradesh)	B.P.T Raw (Rice)	NA	NA	-
Bhatapara(Chhattisgarh)	HMT	4200	4200	Unch
	Shri Ram	4700	4700	Unch
	Vishnu Bhog	5500	5500	Unch
	Dugraj	2400	2400	Unch
	Swarna	2400	2400	Unch
Rajim(Chhattisgarh)	Swarna 5% Broken	2400	2400	Unch
	BPT Boiled	2750	2750	Unch
	BPT Steam	3150	3150	Unch
Nagpur(Maharashtra)	HMT Raw	3850	3850	Unch
	Shri Ram Best	4000	4000	Unch
	Best Chinnur	5500	5500	Unch
	BPT	2700	2700	Unch
	Rupali	3100	3000	100
Gondia(Maharashtra)	IR-36 SELLA	2480	2480	Unch
	HMT RAW	4075	3850	225
	BPT RAW	2850	2840	10
Raichur(Karnatka)	Sona Steam	4300	4500	-200
	Sona Raw	4000	4000	Unch
	Ganga Kaveri	3300	3200	100
	HMT	4100	4100	Unch
Nizamabad(Telangna)	BPT Steam	3200	3250	-50
	BPT raw	3300	3300	Unch
	Steam kolam Sortex	5200	5200	Unch
	Shri Ram kolam	5200	5200	Unch
	IR-64	2350	2350	Unch
	Kinki	1700	1700	Unch
Hyderabad(Telangana)	64-Bold Sortex/IR-64	2500	2500	Unch
	Sona Maruti Steam	3900	3900	Unch
	IR-SILKI SORTEX	2300	2300	Unch
Uddhamsingh Nagar(Uttarakhand)	Organic Basmati	10000	10000	Unch
	Dehraduni Basmati	7700	7700	Unch
	1121 Steam	7600	7600	Unch
	1509 Steam	7000	7000	Unch
	Sugandh Sella	4800	4800	Unch
	Parmal Sela	2800	2800	Unch
	Sharbati Steam	5200	5200	Unch
Ahmedabad(Gujarat)	IR 8-Jaya Sortex	2600	2600	Unch

	Parmal Sortex	2550	2550	Unch
	Kolam Sortex	2500	2500	Unch

RICE

Market Center	Arrivals	Variety	Minimum Price	Maximum Price	Modal Price
Cereals					
Rice					
Assam					
Cachar	60	Common	2200	2500	2400
		Fine	2500	3000	2800
Dibrugarh	6.6	Common	2450	3400	2920
Jharkhand					
Khunti	NR	Coarse	1650	1850	1750
		Fine	3450	3850	3650
		Medium	2750	2950	2850
		Other	1800	2000	1900
Karnataka					
Bangalore	3441	Medium	4100	4500	4300
Chintamani	25	Broken Rice	1850	2050	2000
		Hansa	2200	2300	2250
		Sona	3200	5250	4200
Kolar	5	Coarse	3300	3500	3400
Maharashtra					
Alibagh	NR	Other	5000	6000	5500
Bhivandi	118	1009 Kar	1900	4250	2750
Mumbai	2158	Other	2400	6500	4500
Pen	1	Other	3550	6050	4080
Odisha					
Bonai	2	Other	3000	3500	3500
Uttar Pradesh					
Achnera	0.7	III	2540	2560	2550
Ajuha	8	Common	2250	2300	2275
Akbarpur	41	Common	2240	2320	2280
Allahabad	70	Coarse	2300	2600	2400
Anandnagar	1	III	2000	2300	2100
Azamgarh	1350	III	2180	2280	2230
Badayoun	10	III	2360	2440	2400
Bahraich	96.2	III	2175	2350	2300
Ballia	90	III	2420	2500	2475

Balrampur	20	Other	2350	2600	2450
Banda	10	III	2130	2310	2220
Bareilly	24	Common	2550	2650	2610
Barhaj	60	III	2250	2270	2260
Bharthna	20	Coarse	2250	2710	2470
Bijnaur	7.5	Common	2520	2600	2560
Bindki	20	Coarse	2200	2300	2240
Charra	1.5	III	2450	2550	2500
Chhibramau(Kannuj)	5	III	2230	2260	2250
Chitwadagaon	7	III	2000	2200	2100
Chorichora	5	III	2180	2280	2230
Devariya	30	III	2135	2170	2150
Etah	9	III	2680	2800	2740
Etawah	26	III	2250	2650	2480
Farukhabad	9	III	2320	2400	2370
Gazipur	73	III	2240	2280	2260
Gonda	152.5	III	2350	2370	2360
Gorakhpur	120	III	2180	2300	2230
Gurusarai	1.2	III	2250	2450	2350
Hapur	40	III	2700	2800	2750
Hardoi	55	III	2540	2580	2560
Jafarganj	16	Other	2200	2310	2250
Jagnair	0.7	III	2550	2570	2560
Jahangirabad	3	III	2620	2660	2640
Jangipura	38	III	2230	2270	2250
Jasra	24	Coarse	2250	2450	2350
Jaunpur	4.4	III	4000	4050	4030
Jhansi	4.8	III	2200	2260	2240
Kannauj	7.2	III	2300	2400	2350
Kanpur(Grain)	65	III	2100	2200	2150
Karvi	10	III	2135	2340	2235
Kayamganj	20	III	2370	2390	2380
Khair	1.5	III	2540	2600	2560
Khairagarh	0.8	III	2550	2570	2560
Khalilabad	30	III	2100	2350	2165
Khurja	8.5	III	2540	2650	2615
Kopaganj	49	III	2150	2250	2190
Kosikalan	4.5	III	2480	2570	2510
Lucknow	84	Coarse	2200	2350	2280
Madhoganj	7	III	2200	2300	2250
Maharajganj	20	1009 Kar	2100	2100	2100

Mainpuri	23	III	2920	3020	2970
Mathura	25	III	2540	2570	2560
Mau	49	III	2150	2250	2190
Mirzapur	2.5	Coarse	2200	2240	2220
Mugrabaadshahpur	8.5	1009 Kar	2250	2350	2300
Muzzafarnagar	13	III	2650	2750	2710
Naugarh	17.5	III	2175	2225	2200
Nautnava	0.5	III	2100	2300	2200
Paliakala	10	Coarse	2250	2300	2265
Partaval	41	III	2100	2175	2150
Pilibhit	250	Coarse	2600	2630	2615
Puwaha	7	III	2420	2520	2490
Raath	6	III	1850	2250	2000
Ruperdeeha	5	Other	NR	NR	1600
Saharanpur	18	III	2650	2750	2700
Shamli	3	III	2700	2800	2750
Sitapur	26	Coarse	2100	2400	2285
Tamkuhi Road	10	III	2125	2200	2150
Tanda	3.5	Common	1800	2200	2000
Tundla	2.2	III	2550	2580	2560
Utraula	20	Other	1600	1670	1640
Varanasi(Grain)	360	III	2250	2300	2270
Vishalpur	21	Common	2500	2600	2570
West Bengal					
Bethuadahari	10	Fine	3500	3700	3600
Gajol	25.2	Fine	3700	3800	3750
Purulia	16	Other	2600	2630	2600
Ranaghat	8.1	Other	3400	3600	3500

PADDY

Market Center	Arrivals	Unit of Arrivals	Minimum Price	Maximum Price	Modal Price
Cereals					
Rice					
Assam					
Cachar	60	Tonnes	2200	2500	2400
			2500	3000	2800
Dibrugarh	6.6	Tonnes	2450	3400	2920
Jharkhand					

Khunti	NR	Tonnes	1650	1850	1750
			3450	3850	3650
			2750	2950	2850
			1800	2000	1900
Karnataka					
Bangalore	3441	Tonnes	4100	4500	4300
Chintamani	25	Tonnes	1850	2050	2000
			2200	2300	2250
			3200	5250	4200
Kolar	5	Tonnes	3300	3500	3400
Maharashtra					
Alibagh	NR	Tonnes	5000	6000	5500
Bhivandi	118	Tonnes	1900	4250	2750
Mumbai	2158	Tonnes	2400	6500	4500
Pen	1	Tonnes	3550	6050	4080
Odisha					
Bonai	2	Tonnes	3000	3500	3500
Uttar Pradesh					
Achnera	0.7	Tonnes	2540	2560	2550
Ajuha	8	Tonnes	2250	2300	2275
Akbarpur	41	Tonnes	2240	2320	2280
Allahabad	70	Tonnes	2300	2600	2400
Anandnagar	1	Tonnes	2000	2300	2100
Azamgarh	1350	Tonnes	2180	2280	2230
Badayoun	10	Tonnes	2360	2440	2400
Bahraich	96.2	Tonnes	2175	2350	2300
Ballia	90	Tonnes	2420	2500	2475
Balrampur	20	Tonnes	2350	2600	2450
Banda	10	Tonnes	2130	2310	2220
Bareilly	24	Tonnes	2550	2650	2610
Barhaj	60	Tonnes	2250	2270	2260
Bharthna	20	Tonnes	2250	2710	2470
Bijnaur	7.5	Tonnes	2520	2600	2560
Bindki	20	Tonnes	2200	2300	2240
Charra	1.5	Tonnes	2450	2550	2500
Chhibramau(Kannuj)	5	Tonnes	2230	2260	2250
Chitwadagaon	7	Tonnes	2000	2200	2100
Chorichora	5	Tonnes	2180	2280	2230
Devariya	30	Tonnes	2135	2170	2150
Etah	9	Tonnes	2680	2800	2740
Etawah	26	Tonnes	2250	2650	2480

Farukhabad	9	Tonnes	2320	2400	2370
Gazipur	73	Tonnes	2240	2280	2260
Gonda	152.5	Tonnes	2350	2370	2360
Gorakhpur	120	Tonnes	2180	2300	2230
Gurusarai	1.2	Tonnes	2250	2450	2350
Hapur	40	Tonnes	2700	2800	2750
Hardoi	55	Tonnes	2540	2580	2560
Jafarganj	16	Tonnes	2200	2310	2250
Jagnair	0.7	Tonnes	2550	2570	2560
Jahangirabad	3	Tonnes	2620	2660	2640
Jangipura	38	Tonnes	2230	2270	2250
Jasra	24	Tonnes	2250	2450	2350
Jaunpur	4.4	Tonnes	4000	4050	4030
Jhansi	4.8	Tonnes	2200	2260	2240
Kannauj	7.2	Tonnes	2300	2400	2350
Kanpur(Grain)	65	Tonnes	2100	2200	2150
Karvi	10	Tonnes	2135	2340	2235
Kayamganj	20	Tonnes	2370	2390	2380
Khair	1.5	Tonnes	2540	2600	2560
Khairagarh	0.8	Tonnes	2550	2570	2560
Khalilabad	30	Tonnes	2100	2350	2165
Khurja	8.5	Tonnes	2540	2650	2615
Kopaganj	49	Tonnes	2150	2250	2190
Kosikalan	4.5	Tonnes	2480	2570	2510
Lucknow	84	Tonnes	2200	2350	2280
Madhoganj	7	Tonnes	2200	2300	2250
Maharajganj	20	Tonnes	2100	2100	2100
Mainpuri	23	Tonnes	2920	3020	2970
Mathura	25	Tonnes	2540	2570	2560
Mau	49	Tonnes	2150	2250	2190
Mirzapur	2.5	Tonnes	2200	2240	2220
Mugrabaadshahpur	8.5	Tonnes	2250	2350	2300
Muzzafarnagar	13	Tonnes	2650	2750	2710
Naugarh	17.5	Tonnes	2175	2225	2200
Nautnava	0.5	Tonnes	2100	2300	2200
Paliakala	10	Tonnes	2250	2300	2265
Partaval	41	Tonnes	2100	2175	2150
Pilibhit	250	Tonnes	2600	2630	2615
Puwaha	7	Tonnes	2420	2520	2490
Raath	6	Tonnes	1850	2250	2000
Ruperdeeha	5	Tonnes	NR	NR	1600

Saharanpur	18	Tonnes	2650	2750	2700
Shamli	3	Tonnes	2700	2800	2750
Sitapur	26	Tonnes	2100	2400	2285
Tamkuhi Road	10	Tonnes	2125	2200	2150
Tanda	3.5	Tonnes	1800	2200	2000
Tundla	2.2	Tonnes	2550	2580	2560
Utraula	20	Tonnes	1600	1670	1640
Varanasi(Grain)	360	Tonnes	2250	2300	2270
Vishalpur	21	Tonnes	2500	2600	2570
West Bengal					
Bethuadahari	10	Tonnes	3500	3700	3600
Gajol	25.2	Tonnes	3700	3800	3750
Purulia	16	Tonnes	2600	2630	2600
Ranaghat	8.1	Tonnes	3400	3600	3500

Price in Rs./Qtl Arrival in Tons

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