

Domestic Market Highlights:

- **According to the second production estimate released by the Ministry of Agriculture of Telangana**, there will be 63.5 lakh tons of paddy production in the state, which was 62.5 lakh tons last year.
- **About 1.11 million tons of rice worth around \$1.1 billion were imported into Iran during the first 10 months** of the current Iranian year (March 21, 2018-Jan. 20), which shows a 0.89% decline in weight and 4.41% rise in value compared with the similar period of last year.
- **In the first 9 months of this financial year i.e. April-December 2018, the export of basmati rice was 28.6 lakh tonnes**, which was 29.11 lakh tonnes in the same period last year i.e. the export of basmati rice decreased from last year, similarly non-basmati there was tremendous decline in the export of rice. During the same period last year 65.15 lakh tonnes of non-basmati rice was exported. Rice exports from India decreased due to tough competition by Thailand, Indonesia in non-basmati rice prices in international markets. Paddy and rice prices in the domestic markets are also sharper than last year and also the daily fluctuations between dollar and rupee are affecting exports. Paddy and rice prices may increase once again, when good export demand comes out.
- **As per ministry of Agriculture latest sowing report, rabi paddy sowing area till 01st February-2019 was 25.36 lakh hectares** which was down by 18.68% from last year same period of 31.19 lakh hectares and down by 39.03% from normal area of 41.60 lakh hectares. All major Rabi growing paddy states like A.P, Tamilnadu, Telangana shows downfall under rabi paddy due to unfavourable weather and water availability.
- **Average weekly wholesale rice prices in India stood at around Rs.3203 per quintal in this week of January- 2019**, down by 4.77% from Rs.3364 per quintal in last week, and up by 13.9% from Rs.2812 per quintal a year ago. Agriwatch expects non-basmati rice market to move range bound with firm tone due to lower production estimates.
- **The Andhra Pradesh government sought to relax the rules of paddy procurement quality from the center**. Due to two consecutive storms in Andhra Pradesh, paddy crop was damaged due to lack of quality standards of about 3 lakh tons of paddy, FCI could not purchase the government.
- **Paddy crop in bad condition in Andhra Pradesh's Guntur, Krishna and Srikakulam districts**. In MY 2018-19 76 lakh tonnes of paddy production estimates in the kharif season in Andhra Pradesh, whereas Possibility of paddy production of 121 lakh tonnes in Andhra Pradesh together with Rabi and Kharif Season.
- **An important agricultural productive state of South India - due to untimely rains in Telangana, there is news of heavy losses to paddy, arhar, maize and red chilli crop**. Rain has inflicted heavy losses on its stock in the mandis. The rainy season began in the state from January 26, which continued on 27 and 28 January. The Meteorological Department has projected the situation in the state from general to heavy rains for the next four days.

- Paddy farmers in Telangana have reaped a bumper harvest this kharif, with total production likely to cross the 60-lakh-tonne mark at the end of the season.** According to the latest reports with the Civil Supplies Department, procurement centers had already bought 30 lakh tonnes as against 18-19 lakh tonnes in the same period last year. Sharp increase in production to the increased minimum support price (MSP), improved irrigation facilities and pro-farmer policies' being implemented by the State Government.
- Among the food grains, inflation as per wholesale price index of Wheat increased to 9.61% from the previous month's level of 9.18%, pulses to 2.11% from the previous month's level of (-) 5.42% and Cereals to 7.59% from the previous month's level of 7.23%. The inflation for Paddy has decreased to 3.97% from the previous month's level of 4.29%.**
- Rice export prices in India rose this week due to a rally in local rates, while Thai and Vietnam prices are expected to drop in the coming weeks with fresh supplies hitting the market.** India's 5 percent broken parboiled variety was quoted around \$382-\$387 per ton this week, compared with \$376-\$383 last week. Export prices in India had shot up earlier after Chhattisgarh, a leading rice producing state in central India, raised the minimum paddy buying price.
- India's exports of basmati rice grew by 11.54 per cent to Rs 16,963 crore during April-October this fiscal.** In volume terms, however, the exports declined to 22.95 lakh tons in April-October 2018-19 as against 23.72 lakh crore in the same period last fiscal. While there is a marginal decline of 3.28 per cent per cent in quantity terms, in value terms the exports have grown by 11.54 per cent. The major export destination for basmati rice are Iran, Saudi Arabia, Iraq, UAE, Kuwait, Yemen, the US, and UK.
- Rice cultivation in the current rabi season is down by 32 per cent as compared to the corresponding period last year, with Tamil Nadu and Andhra Pradesh reporting a substantial drop in planting, As per the weekly sowing data published on Friday, rabi sowing has covered a total area of 512.53 lakh hectares (lh), about 4.6 %lower than 537.12 lh covered in the same period in 2017-18.**
- By increasing the minimum support price (MSP) of Paddy by Rs. 1750 per quintal to 2500 rupees per quintal by the Chhattisgarh government, the government procurement of paddy will increase.** Chhattisgarh has targeted the target of 55 lakh tons of Paddy this year. The paddy from state of Telangana, Andhra Pradesh and Orissa adjoining Chhattisgarh will now come to illegal use in Chhattisgarh. Due to the promise of increasing the MSP during the elections, government procurement of rice in Chhattisgarh and Border States was halted. So far, 21.6 lakh tons of paddy has been procured in Chhattisgarh. Paddy procurement is 60% higher than the target in Telangana and Andhra Pradesh.
- Uttar Pradesh has kept the target of paddy procurement five lakh tonnes this year, but so far only 2.45 lakh tonnes of paddy has been procured by the government. During the same period**

last year 9.2 lakh tonnes of paddy was procured. Looking at the current situation, the state government's purchase of Paddy will be less in Uttar Pradesh this year. Uttar Pradesh Chief Minister issued an instruction to speed up the purchase while expressing displeasure.

International Market Highlight:

- Rice export prices increased 1-2 percent, particularly for fragrant and parboiled rice, due mainly to the strengthening of the Thai baht to 32.4 baht/U.S. \$1.00 from the exchange rate of 32.6 baht/U.S. \$1.00 in the previous week.** Meanwhile, export prices of white rice remained unchanged. Exporters have secured white rice supplies to fulfil the shipment contracts to the Philippine and Chinese governments who respectively purchased 224,000 metric tons of 25% grade white rice, and 100,000 metric tons of 5% grade white rice in November 2018. The shipments have taken place since mid-December 2018 and will finish in January 2019. Thailand Unofficial and preliminary rice exports (excluding premium white and fragrant rice) for December 10-16, 2018 totalled 245,482 metric tons, up 74,486 metric tons from the previous week and up 68,183 metric tons from the four-week moving average of 177,299 metric tons. Rice exports from January 1 – December 16, 2018 totaled 9,071,074 metric tons.
- The European Commission has imposed tariffs on rice imported from Cambodia and Myanmar in a bid to curb** a surge in rice imports from the two Southeast Asian countries. Significant increase of imports of Indica rice from Cambodia and Myanmar into EU caused economic damage to the EU producers. According to the commission's decision, from Friday, the EU will reinstate the normal customs duty on this product of 175 Euros (199 U.S. dollars) per ton in the first year, progressively reducing it to 150 Euros (171 U.S. dollars) per ton in the second year, and 125 Euros (142 U.S. dollars) per ton in the third year. Cambodia and Myanmar are beneficiaries of the EU's everything but Arms (EBA) trade scheme, which unilaterally grants duty-and quota-free access to the world's least developed countries, according to the statement. Cambodia exported a total amount of 626,225 tons of milled rice in 2018, with 42.9 percent of it going to the European markets.
- Vietnam targets 6.5 million tons of rice exports this year: The Ministry of Agriculture and Rural Development (MARD)** has set a goal to export around 6.5 million tons of rice worth a total USD3 billion this year.
- All 16.84 million tons of Thai rice in the government stockpile has now been released to the markets,** securing some Bt145.08 billion in sales over the few years, according to the Ministry of Commerce. With the total sales of government stock, Thailand exported 11.13 million tons of rice as targeted in 2018, down 3.36 per cent from the previous year, while rice export value rose 4.5 per cent to US\$5.62 billion or about Bt180.41 billion for the year.
- Cambodia's rice exports to the international market fell more than 13 per cent for the first 11 months of the year,** compared to the same period last year. It showed a drop in exports to the international market in the first 11 months of the year, accounting for 497,240 tonnes – down

from 562,237 tonnes in the same period last year. Decline is due to the lack of stockpiles and competition with neighboring countries.

- **On November 13, 2018, Statistics Korea (KOSTAT) released its revised 2018 rice production estimate of 3,868,045 metric tons**, representing a minor decrease (7,000 MT) from the recent update of PSD (KS1837) due to unfavorable weather developments during planting and growing stages that resulted in a lower rice yield of 5,244 kg per hectare (ha), down 0.4 percent from 2017. The PSD has been revised accordingly.
- **Iran has ended its seasonal ban on rice imports, allowing importers to register their orders**, Deputy Agriculture Minister Ali Akbar Mehrfard announced the end of the annual ban in a letter dated Nov. 28.

Rice Daily Prices:				
Centre	Variety	Prices (Rs/Qtl)		Change
		09-Feb-19	08-Feb-19	
Delhi (Naya Bazar)	1121 Paddy	3575	3525	50
	1509 Paddy	3200	3290	-90
	DB Paddy	2950	2950	Unch
	Traditional Basmati Paddy	4850	4850	Unch
	Basmati Rice (Raw Wand)	9000	9000	Unch
	Sarbati Sella Wand	3900	3900	Unch
	SBT Raw Wand	4900	4900	Unch
	Parmal Sella wand	3100	3100	Unch
	Parmal Steam Wand	3150	3150	Unch
	Parmal Raw	2650	2650	Unch
	DB Raw Wand	5400	5400	Unch
	1121 Raw Wand	7000	7000	Unch
	1121 Sella Wand	6800	6800	Unch
	1121 Steam Wand	7300	7300	Unch
	1509 Steam Wand	6900	6900	Unch
	1509 Sella Wand	6450	6450	Unch
	Sugandha Steam	5200	5200	Unch
Punjab (Amritsar)	Sarbati Sella Rice	3800	3800	Unch
	Sarbati Raw Rice	4800	4800	Unch
	Sarbati Steam(New Crop)	4400	4400	Unch
	Basmati Rice Raw	8900	8900	Unch
	Basmati Paddy	4750	4750	Unch

	Parmal Govt Quality/47	2850	2850	Unch
	Parmal Steam Wand/47	3050	3050	Unch
	1121 Steam Wand	7200	7200	Unch
	1121 Sella Wand	6700	6700	Unch
	1121 Paddy	3425	3425	Unch
	1509 Paddy	3025	3025	Unch
	1509 Sella	6350	6350	Unch
	1509 Steam	6800	6800	Unch
Haryana (Karnal)	Basmati Rice Raw	9000	9000	Unch
	Sarbati Steam(New Crop)	4500	4500	Unch
	Sarbati Sella	3900	3900	Unch
	Parmal Raw Rice/14/13/47	3400	3400	Unch
	IR8	2800	2800	Unch
	1121 Sella Wand	6800	6800	Unch
	1121 Paddy	3525	3525	Unch
	Parmal Sella/47	2650	2650	Unch
	DB Sella Wand	5400	5400	Unch
	DB Steam	5900	5900	Unch
	1121 Steam	7300	7300	Unch
	Basmati Paddy 31no.	3900	3900	Unch
	PR-Steam	3150	3150	Unch
	1509 Paddy	2900	2900	Unch
	1509 sella	6450	6450	Unch
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	2850	2850	Unch
	Swarna Parboiled 100% Silky Sortex	2700	2700	Unch
	IR-36 Parboiled 5% Silky Sortex	2850	2850	Unch
	IR-64 Parboiled 25% Silky Sortex	3170	3170	Unch
	Miniket 5% Broken	3550	3550	Unch
Kurnool (Andhra Pradesh)	Sona Fine (Rice)	4350	4350	Unch
Machilipatnam (Andhra Pradesh)	B.P.T Raw (Rice)	NA	NA	-
Bhatapara(Chhattisgarh)	HMT	4250	4250	Unch
	Shri Ram	4800	4800	Unch
	Vishnu Bhog	5300	5300	Unch
	Dugraj	3000	3000	Unch
	Swarna	2500	2500	Unch
Rajim(Chhattisgarh)	Swarna 5% Broken	2550	2550	Unch
	BPT Boiled	2850	2850	Unch
	BPT Steam	3250	3250	Unch
Nagpur(Maharashtra)	HMT Raw	3500	3500	Unch

	Shri Ram Best	4000	4000	Unch
	Best Chinnur	5000	5000	Unch
	BPT	2800	2800	Unch
	Rupali	3000	3000	Unch
Gondia(Maharashtra)	IR-36 SELLA	2540	2590	-50
	HMT RAW	3350	3350	Unch
	BPT Parboiled	2652	2650	2
Raichur(Karnatka)	Sona Steam	4400	4400	Unch
	Sona Raw	4600	4600	Unch
	Ganga Kaveri	3400	3400	Unch
	HMT	4200	4200	Unch
Nizamabad(Telangna)	BPT Steam	3250	3250	Unch
	BPT raw	3200	3200	Unch
	Steam kolam Sortex	4700	4700	Unch
	Shri Ram kolam	4650	4650	Unch
	IR-64	2450	2450	Unch
	Kinki	1850	1850	Unch
Hyderabad(Telangana)	64-Bold Sortex/IR-64	2500	2500	Unch
	Sona Maruti Steam	3900	3900	Unch
	IR-SILKI SORTEX	2300	2300	Unch
Uddhamsingh Nagar(Uttarakhand)	Organic Basmati (New Crop)	10500	10500	Unch
	Dehraduni Basmati(New Crop)	10000	10000	Unch
	1121 Steam(New Crop)	7300	7300	Unch
	1509 Steam(New Crop)	7200	7200	Unch
	Sugandh Sella	4800	4800	Unch
	Parmal Sella(New Crop)	2750	2750	Unch
	Sharbati Steam(New Crop)	4600	4600	Unch
Ahmedabad(Gujarat)	IR 8-Jaya Sortex	2575	2575	Unch
	Parmal Sortex	2600	2600	Unch
	Kolam Sortex	2675	2675	Unch

PADDY

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
Cereals					
Paddy(Dhan)(Common)					
Andhra Pradesh					
Attili	1	Paddy	1750	1770	1760
Banaganapalli	1	Sona Mahsuri	1800	2000	1900

Koilkunta	NR	B P T	1700	1750	1750
Chattisgarh					
Amoda	1	Paddy fine	1550	1550	1550
Arang	4.2	Paddy Medium	1580	1580	1580
Bardewri	20	Paddy fine	1550	1550	1550
Charama	4.2	Other	1400	1500	1450
Dudhawa	28	Paddy fine	1550	1550	1550
Kanker	20	Paddy fine	1550	1550	1550
Kasdol	4	Paddy	1200	1400	1300
Lakhanpuri	4	Other	1400	1500	1450
Manendragarh	3	I.R. 36	1775	1775	1775
Narharpur	20	Other	1400	1500	1450
Pratappur	8	I.R. 36	1780	1780	1780
Sarona	50	Paddy fine	1550	1550	1550
Gujarat					
Davgadbaria(Piplod)	22.1	Common	1380	1390	1385
Devgadbaria	18.5	Common	1370	1390	1380
Himatnagar	3.5	Paddy	1500	1675	1600
Kadi	4.9	Paddy	1525	1850	1750
Kalol	12	Other	1500	1600	1550
Jharkhand					
Lohardaga	NR	Paddy fine	1460	1760	1750
Karnataka					
Lingasugur	129	Paddy	1700	1800	1773
Madhya Pradesh					
Gorakhpur	33.4	Other	1250	1300	1275
Praswada	2.5	Common	1750	1850	1800
Maharashtra					
Murbad	37	Other	1750	1780	1765
Pen	1	Other	1750	1770	1750
Odisha					
Attabira	0.01	Other	1750	1770	1750
Bonai	500	Other	1750	1770	1750
Karanjia	3	Other	1550	1750	1750
Tamil Nadu					
Budalur	23	B P T	1900	2100	2000
Chengalpattu	1	ADT 37	1427	1692	1560
Gummidipoondy	NR	ADT 37	1350	1750	1400
Madathukulam	NR	Other	1650	1700	1675
Melur	0.01	ADT 36	1780	1830	1805
		ADT 43	1790	1840	1815

Orathanadu	5	B P T	1780	1850	1800
Pallipattu	1	ADT 37	1427	1692	1560
Panruti	10.64	ADT 39	1306	1505	1452
		White Ponni	1186	1413	1400
Ponner	NR	ADT 43	1350	1750	1400
Sathur	NR	Other	1750	1850	1800
Sunguvarchatram	1	ADT 37	1427	1692	1560
Thanjavur	1	B P T	2200	2300	2250
Theni	NR	Co. 43	1730	1830	1780
Thirumangalam	NR	ADT 43	1800	1900	1850
		Ponni	2400	2500	2450
Uthiramerur	1.6	ADT 37	1427	1449	1443
Telangana					
Chandur(Mungodu)	1	I.R. 64	1750	1750	1750
Charla	12	1001	1650	1750	1710
Koratla	30	MTU-1010	1750	1900	1800
Nakrekal	0.1	MTU-1010	1770	1770	1770
Tirumalagiri	27.1	I.R. 64	1559	1569	1559
		Samba Masuri	1429	1906	1624
Wyra	210	Samba Masuri	1720	1770	1750
Yellareddy	10	MTU-1010	1750	1770	1770
Uttar Pradesh					
Doharighat	1.5	1001	1550	1760	1750
Gopiganj	17.5	1001	1750	1750	1750
Jamanian	11	Other	1730	1770	1750
Kamlaganj	11.5	1001	1500	1700	1600
Kurara	23.4	1001	1700	1800	1750
Lalganj	350	Common	1750	1750	1750
Mhipurwa	40	Paddy Coarse	1450	1550	1500
Mirzapur	110	Paddy Medium	1730	1765	1750
Nautnava	650	Paddy Coarse	1700	1770	1750
Payagpur	70.2	Paddy Coarse	1480	1510	1500
Richha	30	Common	1750	1750	1750
Risia	50	Paddy	1490	1550	1510
Rura	41	Common	1770	1775	1775
Sikandraraau	10	Other	1700	1850	1770
Sindholi	3	1001	1300	1400	1350
Sirsa	2500	Common	1670	1820	1770
Siyana	30	Fine	2150	2300	2260
Utraula	22	Other	1690	1750	1720
Vilaspur	0.64	Common	1750	1760	1755

Viswan	2	Common	1700	1750	1725
Yusufpur	15.5	Other	1740	1750	1750
West Bengal					
Baxirhat	300	Swarna Masuri (New)	1700	1800	1750

RICE

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
Cereals					
Rice					
Assam					
Hailakandi	7	Common	2200	2500	2400
		Fine	2500	3000	2800
Gujarat					
Jambusar	0.1	Other	2800	3200	3000
Jambusar(Kaavi)	1	Other	2800	3200	3000
Jharkhand					
Lohardaga	NR	Common	2400	2600	2500
		Fine	2800	3000	2900
		Medium	1900	2100	2000
Maharashtra					
Pen	1	Other	3550	6050	4080
Odisha					
Betnoti	0.03	Sanna Bhatta	2000	2500	2200
Bolangir	8	Other	2800	3000	2800
Bonai	2.5	Other	3500	4000	3500
Karanjia	6	Common	2500	2530	2520
		Other	2450	2470	2460
Tusura	6	Other	2800	3000	2800
Uttar Pradesh					
Ahirora	2.6	Other	2300	2500	2400
Doharighat	1.8	1009 Kar	1800	2300	2100
Fatehabad	5.2	Other	2100	2200	2150
Hapur	50	III	2600	2750	2660
Jamanian	13	III	2100	2300	2200
Maudaha	8	III	2050	2180	2180
Mirzapur	4.5	Coarse	2255	2300	2275
Nautnava	1.5	III	2100	2300	2250
Tundla	5	III	2530	2550	2540

Utraula	7	Other	1820	1900	1860
Vilaspur	23.1	Common	2310	2370	2340
West Bengal					
Baxirhat	240	Common	2600	2800	2700
Ghatal	16	Fine	2500	2600	2550
		Masuri	2350	2450	2400
Kaliaganj	10	Other	3400	3500	3450
Samsi	35	Fine	3250	3350	3300
		H.Y.V.	2750	2850	2800
Toofanganj	25	Other	2600	2800	2700

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