

### Domestic Market Highlights:

- **In the first 10 months of this financial year i.e. April-2018-January 2019, the export of basmati rice** was 33.59 lakh tonnes, which was 33.51 lakh tonnes in the same period last year i.e. the export of basmati rice is almost same from last year; similarly non-basmati there was tremendous decline in the export of rice. During the same period last year 62.67 lakh tons non-basmati rice were exported which was 74.47 lakh tons in 2017-18. Rice exports from India decreased due to tough competition by Thailand, Indonesia in non-basmati rice prices in international markets. Paddy and rice prices in the domestic markets are also sharper than last year and also the daily fluctuations between dollar and rupee are affecting exports. Paddy and rice prices may increase once again, when good export demand comes out.
- **India's rice stocks in the central pool as on February- 1, 2019 stood at 40.67 million tons up by 19.75%** from 33.96 million tons recorded during the corresponding period last year, according to data from the Food Corporation of India (FCI). India's rice stocks in the central pool are up by 10.93% by from 36.66 million tons recorded on Jan-01, 2019. Highest stock could be seen in the state of Punjab (76.42 lakh tons) followed by Telangana (23.50 lakh tons) Uttar Pradesh (21.44 Lakh Tons) and Andhra Pradesh (15.07 lakh tons). The highest stock recorded till now in last 7 years.
- **With a record rice production of 115.6 million tons, the overall food-grain production in the country is likely** to be 281.37 million tons in 2018-19.
- **The government had fixed 375 lakh tons of paddy procurement in the current season, of which more** than 350 lakh tons of paddy has been procured so far. Government procurement of paddy this year may be more than 400 lakh tons. As on 25<sup>th</sup> February 2019, all India rice /Paddy procurement is reached to 355.40 lakh tons which is more than last year procurement of corresponding period. Highest procurement has been received from states of Punjab, Chhattisgarh, Haryana, Telangana and Andhra Pradesh.
- **The Maharashtra government announced a bonus of 500 rupees per quintal on the purchase of paddy** from farmers. Last year, the state government had given a bonus of Rs 200 per quintal on paddy in the kharif season. Due to drought in several districts of Maharashtra, the paddy crop was reduced.
- **In January, 5 lakh tons of basmati rice and 5 lakh tons of non-basmati rice were exported from India.** Exports of basmati rice from April to December were 28.6 million tons and non-basmati 56 lakh tons, ie non-basmati rice export reached 61 lakh tons and export of basmati rice reached 33.6 lakh tons from April to January.
- **Haryana Agricultural Department has released the second advance estimation of crop production** for the entire marketing season (Kharif + Rabi) of 2018-19. Under this, the possibility of production of rice, wheat, sugarcane and guar is less than the 2017-18 seasons and the production of millet and cotton is expected more. As per the advance estimates, the production of rice in Haryana can be reduced by 4.3 percent from 48.80 lakh tons in 2017-18 season and 46.69 lakh tons in 2018-19 and wheat production could fall by 7.8 percent from 122.63 lakh tons to 113.01 lakh tons.

- **The Telangana government has released the second advance estimation of agricultural production** for the current marketing season (Kharif + Rabi) of 2018-19. Under this, the possibility of drop in the production of all other important crops, except paddy and sugarcane, has been expressed. According to the latest report of the State Agriculture Department, production of rice during the 2018-19 seasons in Telangana increased from 62.50 lakh tons to 63.50 lakh tons and sugarcane production from 25.58 lakh tons to reach 28.00 lakh tons Estimates.

### International Market Highlight:

- **Sri Lanka declared Minimum Support Price for Nadu and Samba variety rice which will be effective** from 1st April. MSP of Nadu Variety Rice is 80 Sq. Kg / kg (Indian Rupees 32 per kg) and Samba Variety MSP 85 Sri Lankan rupee per kg (Indian Rupees 34 per kg).
- **Rice export prices increased 1-2 percent, particularly for fragrant and parboiled rice, due mainly to the** strengthening of the Thai baht to 32.4 baht/U.S. \$1.00 from the exchange rate of 32.6 baht/U.S. \$1.00 in the previous week. Meanwhile, export prices of white rice remained unchanged. Exporters have secured white rice supplies to fulfil the shipment contracts to the Philippine and Chinese governments who respectively purchased 224,000 metric tons of 25% grade white rice, and 100,000 metric tons of 5% grade white rice in November 2018. The shipments have taken place since mid-December 2018 and will finish in January 2019. Thailand Unofficial and preliminary rice exports (excluding premium white and fragrant rice) for December 10-16, 2018 totalled 245,482 metric tons, up 74,486 metric tons from the previous week and up 68,183 metric tons from the four-week moving average of 177,299 metric tons. Rice exports from January 1 – December 16, 2018 totalled 9,071,074 metric tons.
- **The European Commission has imposed tariffs on rice imported from Cambodia and Myanmar in a bid to curb** a surge in rice imports from the two Southeast Asian countries. Significant increase of imports of Indica rice from Cambodia and Myanmar into EU caused economic damage to the EU producers. According to the commission's decision, from Friday, the EU will reinstate the normal customs duty on this product of 175 Euros (199 U.S. dollars) per ton in the first year, progressively reducing it to 150 Euros (171 U.S. dollars) per ton in the second year, and 125 Euros (142 U.S. dollars) per ton in the third year. Cambodia and Myanmar are beneficiaries of the EU's everything but Arms (EBA) trade scheme, which unilaterally grants duty-and quota-free access to the world's least developed countries, according to the statement. Cambodia exported a total amount of 626,225 tons of milled rice in 2018, with 42.9 percent of it going to the European markets.
- **Vietnam targets 6.5 million tons of rice exports this year: The Ministry of Agriculture and Rural Development (MARD)** has set a goal to export around 6.5 million tons of rice worth a total USD3 billion this year.
- **Cambodia's rice exports to the international market fell more than 13 per cent for the first 11 months of the year**, compared to the same period last year. It showed a drop in exports to the international market in the first 11 months of the year, accounting for 497,240 tonnes – down

from 562,237 tons in the same period last year. Decline is due to the lack of stockpiles and competition with neighboring countries.

Rice Daily Prices:				
Centre	Variety	Prices (Rs/Qtl)		Change
		05-Mar-19	04-Mar-19	
Delhi (Naya Bazar)	1121 Paddy	3631	3637	-6
	1509 Paddy	3327	3300	27
	DB Paddy	3050	3000	50
	Traditional Basmati Paddy	4900	4900	Unch
	Basmati Rice (Raw Wand)	9500	9500	Unch
	SarbatiSella Wand	3900	3900	Unch
	SBT Raw Wand	4700	4700	Unch
	ParmalSella wand	3100	3100	Unch
	Parmal Steam Wand	3100	3100	Unch
	Parmal Raw	2650	2650	Unch
	DB Raw Wand	5550	5550	Unch
	1121 Raw Wand	7000	7000	Unch
	1121 Sella Wand	6750	6750	Unch
	1121 Steam Wand	7350	7350	Unch
	1509 Steam Wand	7000	7000	Unch
	1509 Sella Wand	6450	6450	Unch
	Sugandha Steam	5300	5300	Unch
Punjab (Amritsar)	SarbatiSella Rice	3800	3800	Unch
	Sarbati Raw Rice	4600	4600	Unch
	Sarbati Steam(New Crop)	4200	4200	Unch
	Basmati Rice Raw	9400	9400	Unch
	Basmati Paddy	4800	4800	Unch
	Parmal Govt Quality/47	2900	2900	Unch
	Parmal Steam Wand/47	3000	3000	Unch
	1121 Steam Wand	7250	7250	Unch
	1121 Sella Wand	6650	6650	Unch
	1121 Paddy	3531	3537	-6
	1509 Paddy	3100	3100	Unch
	1509 Sella	6350	6350	Unch
	1509 Steam	6900	6900	Unch
Haryana (Karnal)	Basmati Rice Raw	9500	9500	Unch

	Sarbati Steam(New Crop)	4300	4300	Unch
	SarbatiSella	3900	3900	Unch
	Parmal Raw Rice/14/13/47	3200	3200	Unch
	IR8	2850	2850	Unch
	1121 Sella Wand	6750	6750	Unch
	1121 Paddy	3631	3637	-6
	ParmalSella/47	2600	2600	Unch
	DB Sella Wand	5300	5300	Unch
	DB Steam	5900	5900	Unch
	1121 Steam	7350	7350	Unch
	Basmati Paddy 31no.	3900	3900	Unch
	PR-Steam	3100	3100	Unch
	1509 Paddy	3400	3400	Unch
	1509 sella	6450	6450	Unch
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	3000	3000	Unch
	Swarna Parboiled 100% Silky Sortex	2600	2600	Unch
	IR-36 Parboiled 5% Silky Sortex	2850	2850	Unch
	IR-64 Parboiled 25% Silky Sortex	3100	3100	Unch
	Miniket 5% Broken	3700	3700	Unch
Kurnool (Andhra Pradesh)	Sona Fine (Rice)	4200	4200	Unch
Machilipatnam (Andhra Pradesh)	B.P.T Raw (Rice)	NA	NA	-
Bhatapara(Chhattisgarh)	HMT	4300	4300	Unch
	Shri Ram	4800	4800	Unch
	Vishnu Bhog	5800	5800	Unch
	Dugraj	3000	3000	Unch
	Swarna	2500	2500	Unch
Rajim(Chhattisgarh)	Swarna 5% Broken	2500	2500	Unch
	BPT Boiled	2825	2825	Unch
	BPT Steam	3150	3150	Unch
Nagpur(Maharashtra)	HMT Raw	3500	3500	Unch
	Shri Ram Best	4000	4000	Unch
	Best Chinnur	5000	5000	Unch
	BPT	2500	2500	Unch
	Rupali	3000	3000	Unch
Gondia(Maharashtra)	IR-36 SELLA	2480	2530	-50
	HMT RAW	3350	3350	Unch
	BPT Parboiled	2700	2650	50
Raichur(Karnatka)	Sona Steam	4400	4400	Unch
	Sona Raw	4600	4600	Unch

	Ganga Kaveri	3400	3400	Unch
	HMT	4200	4200	Unch
Nizamabad(Telangana)	BPT Steam	3300	3300	Unch
	BPT raw	3200	3200	Unch
	Steam kolamSortex	4700	4700	Unch
	Shri Ram kolam	4600	4600	Unch
	IR-64	2600	2600	Unch
	Kinki	2000	2000	Unch
Hyderabad(Telangana)	64-Bold Sortex/IR-64	2500	2500	Unch
	SonaMaruti Steam	3900	3900	Unch
	IR-SILKI SORTEX	2300	2300	Unch
Uddhamsingh Nagar(Uttrakhand)	Organic Basmati (New Crop)	12000	12000	Unch
	Dehraduni Basmati(New Crop)	10000	10000	Unch
	1121 Steam(New Crop)	7500	7500	Unch
	1509 Steam(New Crop)	7300	7300	Unch
	SugandhSella	5200	5500	-300
	ParmalSela(New Crop)	2750	2750	Unch
	Sharbati Steam(New Crop)	4600	4600	Unch
Ahmedabad(Gujarat)	IR 8-Jaya Sortex	2500	2500	Unch
	ParmalSortex	2650	2650	Unch
	KolamSortex	2650	2650	Unch

**PADDY**

Market Center	Arrivals(in tonnes)	Unit of Arrivals	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
<b>Cereals</b>						
<b>Paddy(Dhan)(Basmati)</b>						
<b>Kerala</b>						
Ernakulam	0.35	Tonnes	1121	9600	9800	9800
<b>Uttar Pradesh</b>						
Aligarh	180	Tonnes	1121	3250	3350	3300
			Basmati 1509	3100	3200	3150
			Sugandha	2550	2650	2600
BulandShahr	10	Tonnes	1121	3350	3450	3400
			Basmati 1509	3200	3300	3251

			Sugandh a	2550	2651	2600
Dadri	40	Tonnes	1121	3350	3490	3450
Khair	140	Tonnes	Basmati 1509	3050	3200	3100
			Sugandh a	2460	2600	2510
Mainpuri	142	Tonnes	1121	3080	3250	3150
			Basmati 1509	2850	3050	2950
			Sugandh a	2120	2360	2260
Mathura	60	Tonnes	Basmati 1509	2860	3060	2960
			Sugandh a	2410	2610	2510
Sirsaganj	44.8	Tonnes	Sugandh a	2400	2500	2450

# RICE

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
<b>Cereals</b>					
<b>Rice</b>					
<b>Andhra Pradesh</b>					
Allagadda	NR	Sona	3050	3250	3150
<b>Assam</b>					
Cachar	60	Common	2200	2500	2400
		Fine	2500	3000	2800
Dhekiajuli	18	Common	2200	2500	2400
		Fine	2700	2900	2800
Dhing	132	Common	2150	2900	2600
		Fine	2950	3900	3700
		Super Fine	3700	6900	6500
Gauripur	50	Fine	3500	5000	4500
		Medium	1800	3000	2500
Howly	12	Common	2400	2700	2550
		Fine	2800	3000	2900

Jorhat	45	Common	2500	7000	3200
Nalbari	9.3	Common	2400	2700	2550
		Fine	2700	3800	3250
		Super Fine	3800	6500	5150
<b>Gujarat</b>					
Jambusar	0.1	Other	3000	3400	3200
Jambusar(Kaavi)	1	Other	3000	3400	3200
<b>Jharkhand</b>					
Giridih	12.31	Fine	4100	4250	4200
		Medium	3800	3940	3900
		Motta (Coarse) Boiled	3500	3640	3600
<b>Karnataka</b>					
Bangalore	3154	Medium	4100	4500	4300
Haveri	50	Coarse	1900	1900	1900
Holenarsipura	10	Kachha Basmati	1750	1750	1750
Honnali	35	Broken Rice	1850	1850	1850
<b>Kerala</b>					
Ernakulam	0.35	Jaya	3200	3500	3500
Kottayam	7	Other	3000	3400	3300
Manjeri	290	Other	3450	3550	3500
Perinthalmanna	2.9	Jaya	2500	3100	2800
		Other	2700	3300	3000
<b>Maharashtra</b>					
Alibagh	1	Other	4000	4500	4200
Bhivandi	30	1009 Kar	2750	4800	3280
Mangaon	2	Other	1900	4800	3800
Murud	1	Other	4000	4500	4200
Pen	1	Other	3550	6500	4090
Ulhasnagar	20	Other	3000	5000	4000
Vasai	43	1009 Kar	2725	4900	3260
<b>Manipur</b>					
Bishenpur	1.1	Other	3700	3700	3700
Lamlong Bazaar	0.9	Other	3900	4100	4100
Thoubal	1.6	Other	3900	3900	3900
<b>Tripura</b>					
Melaghar	2	Coarse	2650	2750	2700
		Fine	3300	3400	3350
		Masuri	2800	2900	2850

Uttar Pradesh					
Achnera	0.8	III	2540	2560	2550
Agra	102	III	2500	2540	2520
Ahirora	3	Other	2200	2400	2300
Ajuha	8	Common	2250	2300	2275
Aligarh	80	III	2480	2520	2500
Allahabad	50	Coarse	2170	2650	2300
Amroha	2	III	2500	2800	2600
Anandnagar	1	III	2200	2400	2300
Atarra	9.5	III	2100	2200	2150
Auraiya	15	III	2300	2400	2350
Azamgarh	137.5	III	2320	2420	2370
Badayoun	4	III	2360	2500	2440
Badda	5	1009 Kar	2100	2300	2210
Bahraich	305.8	III	2250	2440	2380
Ballia	80	III	2300	2410	2360
Balrampur	16	III	2300	2350	2325
Bangarmau	2.5	III	2225	2275	2250
Barabanki	82.5	III	2250	2340	2300
Bareilly	55	Common	2430	2475	2455
Basti	19	III	2330	2390	2360
Bharthna	110	Coarse	2200	2400	2300
		Fine	3200	3400	3300
Bindki	280	Common	2200	2350	2240
BulandShahr	5	III	2400	2700	2640
Chandoli	8.5	III	2300	2400	2350
Chhibramau(Kannuj)	5	III	2450	2560	2500
Chitwadagaon	6	III	2000	2200	2100
Devariya	22.5	III	2400	2445	2435
Etawah	20	III	2100	2500	2275
Faizabad	770	III	2235	2280	2250
Farukhabad	15	III	2600	2700	2650
Fatehabad	5.2	Other	2300	2350	2320
Fatehpur	37	III	2200	2350	2280
FatehpurSikri	1.1	III	2540	2610	2575
Gadaura	2	III	1900	2100	2000
Gazipur	53	Fine	3160	3220	3200
		III	2300	2340	2320
Gonda	145	III	2450	2470	2460
Gopiganj	14	III	2350	2400	2400
Gurusarai	0.3	III	2250	2350	2300



Hapur	70	III	2600	2750	2680
Hardoi	160	III	2260	2320	2290
Jafarganj	24	III	2080	2150	2120
Jagnair	1.2	III	2540	2560	2550
Jamanian	0.5	III	2100	2300	2200
Jasra	16	Coarse	2300	2400	2350
Jaunpur	33.5	III	2300	2340	2315
Jayas	21	III	2000	2100	2050
Karvi	8	III	2115	2300	2210
Kasganj	5	III	2500	2580	2540
Kayamganj	28	III	2610	2630	2620
Khair	0.3	III	2570	2650	2600
Khairagarh	1.2	III	2560	2580	2570
Khalilabad	55	III	2175	2450	2240
Khurja	12	III	2570	2665	2625
Kopaganj	37	III	2300	2400	2360
Kosikalan	5.5	III	2570	2660	2620
Lakhimpur	25	Coarse	2280	2370	2320
Lucknow	109	Coarse	2500	2660	2600
Mainpuri	143	III	2600	2700	2650
Mathura	20	III	2700	2900	2800
Mau(Chitrakut)	0.5	1009 Kar	1750	1800	1775
Mirzapur	4.5	Coarse	2290	2340	2315
Mugrabaadshahpur	40	1009 Kar	2260	2350	2300
Muzzafarnagar	11	III	2650	2740	2700
Naugarh	58.5	III	2375	2425	2400
Nautnava	2	III	2100	2350	2250
Paliakala	11	Coarse	2200	2285	2240
Panchpedwa	11	III	1850	1890	1870
Pilibhit	98	Coarse	2470	2500	2485
Pukhrayan	19	III	2200	2300	2230
Puranpur	88	III	2380	2490	2430
Puwaha	7	III	2100	2300	2210
Raibareilly	17.5	Common	2150	2200	2175
Rampur	20	Common	2420	2500	2460
Robertsganj	12.5	III	2240	2280	2260
Ruperdeeha	3	III	2050	2200	2125
Saharanpur	4	III	2650	2750	2700
Sahiyapur	50	III	2365	2385	2375
Sehjanwa	3	III	2130	2200	2160
Shahganj	21	III	2330	2400	2360

Shahjahanpur	73	Common	2390	2420	2405
Shikohabad	5	III	NR	NR	2150
Sindholi	2	1009 Kar	2000	2200	2100
Sirsaganj	11	III	2660	2860	2760
Sitapur	21	Coarse	2150	2400	2270
Soharatgarh	18	III	2365	2385	2375
Sultanpur	260	III	2350	2450	2400
Tamkuhi Road	9	III	2125	2200	2150
Tundla	3.8	III	2500	2530	2520
Ujhani	0.5	Common	2400	2470	2430
Vilaspur	0.56	Common	2320	2360	2340
Vilthararoad	10	III	2100	2200	2150
<b>Uttarakhand</b>					
Bazpur	75	Common	2300	2600	2450
Gadarpur	2343	Other	1800	3400	2600
<b>West Bengal</b>					
Alipurduar	20	Common	2550	2650	2600
		Fine	3150	3250	3200
Asansol	97.2	Fine	3000	3100	3000
Balarampur	1.82	Other	2630	2660	2650
Baxirhat	240	Common	2600	2800	2700
Bethuadahari	10	Fine	3600	3800	3700
Burdwan	386	Common	2250	2350	2300
Egra/contai	35	Coarse	2300	2500	2400
		Fine	2600	2800	2700
Falakata	20	Common	2550	2650	2600
		Fine	3150	3250	3200
Ghatal	15	Fine	2500	2600	2550
		Masuri	2350	2450	2400
Guskara(Burdwan)	290	Fine	2250	2350	2300
Indus(BankuraSadar)	60	Fine	2700	2800	2750
Kalimpong	2	Other	4700	4900	4800
Kalyani	10.5	Fine	3200	3600	3400
		Other	2800	3200	3000
		Sona	2200	2600	2400
Karimpur	45	Other	2850	3150	3050
Karsiyang(Matigara)	215.6	Other	2800	3200	3000
Kasimbazar	86	Other	2650	2700	2675
Katwa	156	Other	2250	2350	2300
Nadia	22	Fine	3700	3900	3800

Pandua	45	Ratnachudi (718 5-749)	2800	2900	2850
Ranaghat	3.8	Other	3500	3700	3600
Siliguri	165	Fine(Basmati)	3500	3800	3700
		Other	2500	2900	2700
Toofanganj	24	Other	2600	2800	2700
Uluberia	3.7	Other	2800	3000	2900
		SonaMansooriNon Basmati	2700	2900	2800

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