

### Domestic Market Highlights:

- **Indian non-basmati rice exporters have begun to lose the white rice market in Africa, the largest buyer,** to competitors such as Vietnam, Myanmar and Pakistan as a hike in the minimum support price for paddy and an appreciating rupee have impacted the competitiveness of the cereal. Though the Centre had provided an incentive of 5 per cent under the Merchandise Exports from India Scheme (MEIS) since November 25, the recent strengthening of the rupee has offset the impact of the scheme. Moreover, the MEIS ends on March 25 and so far, there has been no clarity on its continuation. As a result, international buyers are holding on to their orders, awaiting the Indian government's stance on the incentive. "No orders are being booked beyond March 25.
- **Demand of premium variety of Govindo Bhog paddy of West Bengal is increasing from South India and Bangladesh.** Last year Govindo Bhog Paddy prices were Rs 3000 per quintal, which now has increased 17% to Rs. 3500 per quintal. Similarly, Govindo Bhog rice prices have increased by 9% from last year to Rs. 5100 per quintal; Last year, the Govinda Bhog rice prices were Rs. 4700 per quintal.
- **On March 1, there were 46.5 million tons of stocks in the country's food-grains, which is 21% more** than last year i.e. March 1, 2018. The stock of rice in government food-grains on March 1 was 26.4 million tons, which was 23.3 million tons during the same period last year. Rice stock increased 13.4% over the previous year's period. With the increase in the MSP of paddy, good government procurement was done in the last season. At the same time, the bonus given on the purchase of wheat and rice by the state government also had an impact.
- **MY 2018/19 government rice procurement surged on record domestic production and the higher** government minimum support price (MSP), and is likely to reach a new record. Government of India rice procurement under the MSP operation as of February 22, 2019, was estimated at 35.4 MMT, compared to 29.8 MMT during the corresponding period last year.
- **Prices for top exporter India's benchmark 5 percent broken parboiled variety rose for the first time in** four weeks to \$383-\$386 per ton from last week's \$378-\$383 range.
- **In the first 10 months of this financial year i.e. April-2018-January 2019, the export of basmati rice** was 33.59 lakh tonnes, which was 33.51 lakh tonnes in the same period last year i.e. the export of basmati rice is almost same from last year; similarly non-basmati there was tremendous decline in the export of rice. During the same period last year 62.67 lakh tons non-basmati rice were exported which was 74.47 lakh tons in 2017-18. Rice exports from India decreased due to tough competition by Thailand, Indonesia in non-basmati rice prices in international markets. Paddy and rice prices in the domestic markets are also sharper than last year and also the daily fluctuations between dollar and rupee are affecting exports. Paddy and rice prices may increase once again, when good export demand comes out.
- **India's rice stocks in the central pool as on February- 1, 2019 stood at 40.67 million tons up by 19.75%** from 33.96 million tons recorded during the corresponding period last year, according to data from the Food Corporation of India (FCI). India's rice stocks in the central pool are up by 10.93% by from 36.66 million tons recorded on Jan-01, 2019. Highest stock could be seen in the state of Punjab (76.42 lakh tons) followed by Telangana (23.50 lakh tons) Uttar Pradesh (21.44

Lakh Tons) and Andhra Pradesh (15.07 lakh tons). The highest stock recorded till now in last 7 years.

- **The government had fixed 375 lakh tons of paddy procurement in the current season, of which more** than 350 lakh tons of paddy has been procured so far. Government procurement of paddy this year may be more than 400 lakh tons. As on 25<sup>th</sup> February 2019, all India rice /Paddy procurement is reached to 355.40 lakh tons which is more than last year procurement of corresponding period. Highest procurement has been received from states of Punjab, Chhattisgarh, Haryana, Telangana and Andhra Pradesh.
- **The Maharashtra government announced a bonus of 500 rupees per quintal on the purchase of paddy** from farmers. Last year, the state government had given a bonus of Rs 200 per quintal on paddy in the kharif season. Due to drought in several districts of Maharashtra, the paddy crop was reduced.
- **In January, 5 lakh tons of basmati rice and 5 lakh tons of non-basmati rice were exported from India.** Exports of basmati rice from April to December were 28.6 million tons and non-basmati 56 lakh tons, ie non-basmati rice export reached 61 lakh tons and export of basmati rice reached 33.6 lakh tons from April to January.
- **Haryana Agricultural Department has released the second advance estimation of crop production** for the entire marketing season (Kharif + Rabi) of 2018-19. Under this, the possibility of production of rice, wheat, sugarcane and guar is less than the 2017-18 seasons and the production of millet and cotton is expected more. As per the advance estimates, the production of rice in Haryana can be reduced by 4.3 percent from 48.80 lakh tons in 2017-18 season and 46.69 lakh tons in 2018-19 and wheat production could fall by 7.8 percent from 122.63 lakh tons to 113.01 lakh tons.

### International Market Highlight:

- **From April 1, 2018 to March, 2019, Myanmar's rice and broken rice exports are expected to reach about 2.3 million tons**, down about 1.2 million tons compared with the same period last year. Myanmar Rice Federation (MRF) This year, country has exported more than two million tons of rice. The total rice exports are expected to hit about 2.3 million tons including the additional exports in March. In the past, Myanmar's fiscal year was from April 1 to March 31. Since 2018-2018 fiscal year, Myanmar has changed its fiscal year from October 1 to September 30.
- **Sri Lanka declared Minimum Support Price for Nadu and Samba variety rice which will be effective** from 1st April. MSP of Nadu Variety Rice is 80 Sq. Kg / kg (Indian Rupees 32 per kg) and Samba Variety MSP 85 Sri Lankan rupee per kg (Indian Rupees 34 per kg).
- **Rice export prices increased 1-2 percent, particularly for fragrant and parboiled rice, due mainly to the** strengthening of the Thai baht to 32.4 baht/U.S. \$1.00 from the exchange rate of 32.6 baht/U.S. \$1.00 in the previous week. Meanwhile, export prices of white rice remained unchanged. Exporters have secured white rice supplies to fulfil the shipment contracts to the Philippine and Chinese governments who respectively purchased 224,000 metric tons of 25%

grade white rice, and 100,000 metric tons of 5% grade white rice in November 2018. The shipments have taken place since mid-December 2018 and will finish in January 2019. Thailand Unofficial and preliminary rice exports (excluding premium white and fragrant rice) for December 10-16, 2018 totalled 245,482 metric tons, up 74,486 metric tons from the previous week and up 68,183 metric tons from the four-week moving average of 177,299 metric tons. Rice exports from January 1 – December 16, 2018 totalled 9,071,074 metric tons.

- The European Commission has imposed tariffs on rice imported from Cambodia and Myanmar in a bid to curb** a surge in rice imports from the two Southeast Asian countries. Significant increase of imports of Indica rice from Cambodia and Myanmar into EU caused economic damage to the EU producers. According to the commission's decision, from Friday, the EU will reinstate the normal customs duty on this product of 175 Euros (199 U.S. dollars) per ton in the first year, progressively reducing it to 150 Euros (171 U.S. dollars) per ton in the second year, and 125 Euros (142 U.S. dollars) per ton in the third year. Cambodia and Myanmar are beneficiaries of the EU's everything but Arms (EBA) trade scheme, which unilaterally grants duty-and quota-free access to the world's least developed countries, according to the statement. Cambodia exported a total amount of 626,225 tons of milled rice in 2018, with 42.9 percent of it going to the European markets.
- Cambodia's rice exports to the international market fell more than 13 per cent for the first 11 months of the year**, compared to the same period last year. It showed a drop in exports to the international market in the first 11 months of the year, accounting for 497,240 tonnes – down from 562,237 tons in the same period last year. Decline is due to the lack of stockpiles and competition with neighboring countries.

Rice Daily Prices:				
Centre	Variety	Prices (Rs/Qtl)		Change
		20-Mar-19	19-Mar-19	
Delhi (Naya Bazar)	1121 Paddy	3640	3640	Unch
	1509 Paddy	3250	3250	Unch
	DB Paddy	3000	3000	Unch
	Traditional Basmati Paddy	4900	4900	Unch
	Basmati Rice (Raw Wand)	9500	9500	Unch
	Sarbati Sella Wand	3800	3800	Unch
	SBT Raw Wand	4700	4700	Unch
	Parmal Sella wand	3000	3000	Unch
	Parmal Steam Wand	3100	3100	Unch
	Parmal Raw	2650	2650	Unch

	DB Raw Wand	5500	5500	Unch
	1121 Raw Wand	7000	7000	Unch
	1121 Sella Wand	6800	6800	Unch
	1121 Steam Wand	7500	7500	Unch
	1509 Steam Wand	7200	7200	Unch
	1509 Sella Wand	6450	6450	Unch
	Sugandha Steam	5300	5300	Unch
Punjab (Amritsar)	Sarbati Sella Rice	3700	3700	Unch
	Sarbati Raw Rice	4600	4600	Unch
	Sarbati Steam(New Crop)	4100	4100	Unch
	Basmati Rice Raw	9400	9400	Unch
	Basmati Paddy	4800	4800	Unch
	Parmal Govt Quality/47	2900	2900	Unch
	Parmal Steam Wand/47	3000	3000	Unch
	1121 Steam Wand	7400	7400	Unch
	1121 Sella Wand	6700	6700	Unch
	1121 Paddy	3540	3540	Unch
	1509 Paddy	3200	3200	Unch
	1509 Sella	6350	6350	Unch
	1509 Steam	7100	7100	Unch
Haryana (Karnal)	Basmati Rice Raw	9500	9500	Unch
	Sarbati Steam(New Crop)	4200	4200	Unch
	Sarbati Sella	3800	3800	Unch
	Parmal Raw Rice/14/13/47	3100	3100	Unch
	IR8	2850	2850	Unch
	1121 Sella Wand	6800	6800	Unch
	1121 Paddy	3640	3640	Unch
	Parmal Sella/47	2600	2600	Unch
	DB Sella Wand	5300	5300	Unch
	DB Steam	5900	5900	Unch
	1121 Steam	7500	7500	Unch
	Basmati Paddy 31no.	3900	3900	Unch
	PR-Steam	3100	3100	Unch
	1509 Paddy	3400	3400	Unch
	1509 sella	6450	6450	Unch
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	3000	3000	Unch
	Swarna Parboiled 100% Silky Sortex	2600	2600	Unch
	IR-36 Parboiled 5% Silky Sortex	2850	2850	Unch
	IR-64 Parboiled 25% Silky Sortex	3100	3100	Unch

	Miniket 5% Broken	3700	3700	Unch
Kurnool (Andhra Pradesh)	Sona Fine (Rice)	4150	4150	Unch
Machilipatnam (Andhra Pradesh)	B.P.T Raw (Rice)	NA	NA	-
Bhatapara(Chhattisgarh)	HMT	4300	4300	Unch
	Shri Ram	4800	4800	Unch
	Vishnu Bhog	5800	5700	100
	Dugraj	3000	3000	Unch
	Swarna	2500	2500	Unch
Rajim(Chhattisgarh)	Swarna 5% Broken	2475	2475	Unch
	BPT Boiled	2775	2775	Unch
	BPT Steam	3125	3125	Unch
Nagpur(Maharashtra)	HMT Raw	3400	3400	Unch
	Shri Ram Best	3900	3900	Unch
	Best Chinnur	4600	4600	Unch
	BPT	3200	3200	Unch
	Rupali	2600	2600	Unch
Gondia(Maharashtra)	IR-36 SELLA	2420	2420	Unch
	HMT RAW	3350	3350	Unch
	BPT Parboiled	2700	2700	Unch
Raichur(Karnatka)	Sona Steam	4400	4400	Unch
	Sona Raw	4600	4600	Unch
	Ganga Kaveri	3400	3400	Unch
	HMT	4200	4200	Unch
Nizamabad(Telangna)	BPT Steam	3300	3300	Unch
	BPT raw	3200	3200	Unch
	Steam kolam Sortex	4750	4750	Unch
	Shri Ram kolam	4600	4600	Unch
	IR-64	2550	2550	Unch
	Kinki	2000	2000	Unch
Hyderabad(Telangana)	64-Bold Sortex/IR-64	2500	2500	Unch
	Sona Maruti Steam	3900	3900	Unch
	IR-SILKI SORTEX	2300	2300	Unch
Uddhamsingh Nagar(Uttarakhand)	Organic Basmati (New Crop)	12000	12000	Unch
	Dehraduni Basmati(New Crop)	10000	10000	Unch
	1121 Steam(New Crop)	7500	7500	Unch
	1509 Steam(New Crop)	7300	7300	Unch
	Sugandh Sella	5200	5200	Unch
	Parmal Sela(New Crop)	2750	2750	Unch
	Sharbati Steam(New Crop)	4600	4600	Unch

Ahmedabad(Gujarat)	IR 8-Jaya Sortex	2500	2500	Unch
	Parmal Sortex	2650	2650	Unch
	Kolam Sortex	2650	2650	Unch

**PADDY**

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
<b>Cereals</b>					
<b>Paddy(Dhan)(Common)</b>					
<b>Andhra Pradesh</b>					
Atmakur	0.01	Sona Mahsuri	1750	1750	1750
Attili	1	Paddy	1750	1770	1760
Koilkunta	NR	B P T	1700	1750	1750
Nandyal	1	Sona Mahsuri	1800	1900	1850
Palakole	1	MTU-1010	1800	1850	1830
		Swarna Masuri (OLD)	1800	1866	1850
Tanuku	1	MTU-1010	1700	1770	1750
<b>Chattisgarh</b>					
Amoda	26.6	Paddy fine	1400	1600	1500
Arang	1	Paddy Medium	1540	1540	1540
Bardewri	61.7	Paddy fine	1400	1600	1500
Bhanupratappur	1.4	Common	1500	1500	1500
Bhatapara	13.1	Paddy	1690	2007	1880
Bhatgaon	15	Common	1500	1520	1510
		Paddy	1500	1520	1510
Champa	50	Paddy	1500	1500	1500
Charama	11	Other	1550	1600	1575
Dudhawa	31	Paddy fine	1400	1600	1500
Kanker	30	Paddy fine	1400	1600	1500
Kasdol	15	Paddy	1200	1400	1300
Korar	1.1	Common	1500	1500	1500
Kurud	792.5	I.R. 64	1580	1645	1620
		Swarna Masuri (New)	1480	1545	1500
Lakhanpuri	3.8	Other	1550	1600	1575
Narharpur	1.4	Other	1550	1600	1575
Sambalpur	1.5	Common	1500	1500	1500
Sarona	49.8	Paddy fine	1400	1600	1500

Sarsiwan	10	Common	1600	1600	1600
		Paddy	1600	1600	1600
Surajpur	6	I.R. 36	1775	1775	1775
Takhatpur	5.3	Paddy	1475	1475	1475
<b>Gujarat</b>					
Gogamba	0.5	G. R. 11	1500	1550	1525
Gogamba(Similiya)	0.5	Other	1400	1450	1425
Khambhat(Grain Market)	32	Paddy	1750	1800	1780
<b>Karnataka</b>					
Hanagal	345	Paddy	1340	2000	1500
<b>Kerala</b>					
Pulpally	3	Other	1850	2050	1950
<b>Madhya Pradesh</b>					
Gorakhpur	8.1	Other	1400	1500	1450
Praswada	2	Common	1750	1850	1800
<b>Manipur</b>					
Lamlong Bazaar	0.6	Other	NR	2500	2500
Thoubal	1.4	Other	2375	2375	2375
<b>Odisha</b>					
Attabira	0.01	Other	1750	1770	1750
Bonai	300	Other	1750	1790	1750
Godabhaga	NR	Other	1750	1770	1750
Jeypore	488.8	Common	1750	1750	1750
Jeypore(Kotpad)	248	Common	1750	1750	1750
Kendrapara	32	Paddy	1750	1770	1750
Kendrapara(Marshaghai)	36	Other	1750	1770	1750
Pattamundai	32	Paddy	1750	1770	1750
<b>Tamil Nadu</b>					
Acharapakkam	0.02	ADT 37	1400	1560	1540
Avalurpet	10.5	ADT 37	1532	1599	1559
Bodinayakkanur	NR	Sinna Ponni	1800	2000	1900
Budalur	1	B P T	1900	2100	2000
Cheyyar	218.04	ADT 37	1400	1639	1560
		Other	1368	1547	1496
Chinnamanur	NR	Other	1820	2020	1920
Cumbum	NR	Other	1820	2020	1920
Gingee	225	B P T	1600	1840	1720
		Ponni	1987	2679	2333
		TKM 9	1520	1571	1546
Gummidipoondy	NR	ADT 37	1450	1750	1550
Madathukulam	NR	Other	1700	1750	1720

Madurai	NR	ADT 43	1320	1384	1350
		AST 16	1400	1462	1430
		Ponni	1580	1615	1600
		Sona	1580	1615	1600
Maduranthagam	0.05	ADT 37	1500	1570	1550
Melur	0.01	ADT 36	1820	1880	1850
		ADT 43	1840	1900	1870
Ponner	NR	ADT 43	1450	1750	1550
Rajapalayam	5.2	Super Ponni	1700	1800	1750
Sangarapuram	37.5	A. Ponni	1401	1714	1516
Thanjavur	1	B P T	2200	2300	2250
Theni	NR	Other	1820	2000	1910
Thirukovilur	60	ADT 37	1523	1625	1581
		ADT 43	1523	1585	1551
		B P T	1551	1984	1617
		Other	1789	1927	1859
Thirumangalam	NR	ADT 43	1800	1900	1850
		Ponni	2400	2500	2450
Thiruppananthal	1	B P T	1850	1950	1900
Thiriyagadurgam	20.3	Other	1601	1665	1625
		White Ponni	1841	1888	1868
Tiruvonnainallur	2.25	Other	1500	1500	1500
Vallam	1	B P T	1950	2050	2000
Vikkiravandi	7.5	ADT 37	1425	1570	1490
		ADT 39	1470	1515	1484
		B P T	1700	1776	1750
Villupuram	43.5	ADT 37	1480	1588	1533
		ADT 39	1467	1528	1497
		B P T	1545	1692	1619
<b>Telangana</b>					
Chandur(Mungodu)	1	I.R. 64	1750	1750	1750
Chityal	1	MTU-1010	1770	1770	1770
Gadwal	11	Hansa	1312	1312	1312
Huzurnagar	0.1	B P T	1770	1770	1770
Kodad	0.1	B P T	1770	1770	1770
Miryalaguda	0.1	Samba Masuri	1770	1770	1770
Nalgonda	0.1	B P T	1750	1750	1750
Neredcherla	0.1	B P T	1770	1770	1770
Nirmal	7	1001	1500	1700	1700
Ramannapet	1	1001	1770	1770	1770
Voligonda	1	1001	1770	1770	1770



Wyra	150	Samba Masuri	1720	1770	1750
<b>Uttar Pradesh</b>					
Jamanian	1	Other	1740	1770	1750
Nautnava	1	Paddy Coarse	1700	1770	1750
Panchpedwa	26	Paddy	1520	1560	1550
Payagpur	18	Paddy Coarse	1430	1500	1450
Risia	10	Paddy	1500	1550	1515
Rura	22	Common	1750	1752	1752
Tikonja	27.3	Common	1400	1750	1450
Wansi	60	Paddy Coarse	1740	1750	1745
<b>West Bengal</b>					
Burdwan	463	Common	1750	1770	1750
Guskara(Burdwan)	355	Fine	1750	1770	1750
Indus(Bankura Sadar)	60	Common	1750	1770	1750
Katwa	173	Other	1750	1770	1750
Khatra	23	Swarna Masuri (New)	1750	1770	1750
Rampurhat	50	Common	1740	1760	1750
Tamluk (Medinipur E)	20	Common	1560	1600	1580
		Fine	1660	1700	1680

# RICE

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
<b>Cereals</b>					
<b>Rice</b>					
<b>Assam</b>					
Cachar	60	Common	2200	2500	2400
		Fine	2500	3000	2800
Dhekiajuli	16	Common	2200	2500	2400
		Fine	2700	2900	2800
Dibrugarh	9	Common	2000	3000	2550
Gauripur	50	Fine	3500	5000	4500
		Medium	1800	3100	2500
Hailakandi	5	Common	2200	2500	2400
		Fine	2500	3000	2800
Karimganj	60	Common	2400	2500	2450
P.O. Uparhali Guwahati	96.5	Common	2500	2800	2600
		Fine	2600	3500	3050
		Super Fine	3600	6000	4800

<b>Gujarat</b>					
Jambusar	0.1	Other	2800	3200	3000
Jambusar(Kaavi)	1	Other	3000	3400	3200
<b>Kerala</b>					
Thodupuzha	70	IR-8	2800	3000	3000
		Mataa Parboiled	3500	3700	3700
<b>Maharashtra</b>					
Alibagh	1	Other	4000	4500	4200
Bhivandi	21	1009 Kar	2300	3480	2950
Murud	1	Other	4000	4500	4200
Ulhasnagar	19	Other	2500	3500	3000
Vasai	43	1009 Kar	2650	4965	3385
<b>Manipur</b>					
Lamlong Bazaar	1.4	Other	3900	4100	4100
Thoubal	1.3	Other	3900	3900	3900
<b>Odisha</b>					
Bonai	3.5	Other	3000	3500	3000
Kesinga	150	Other	3200	3500	3300
<b>Uttar Pradesh</b>					
Fatehabad	5	Other	2300	2400	2350
Jagnair	1.3	III	2540	2560	2550
Jamanian	0.5	III	2100	2300	2200
Mirzapur	4.5	Coarse	2310	2355	2330
Nautnava	1.4	III	2100	2300	2250
Panchpedwa	9	III	1900	1925	1910
Payagpur	0.8	Other	1600	1700	1650
Purwa	2	1009 Kar	2100	2125	2125
Vilthararoad	10	III	2100	2200	2150
Wansi	20	III	2105	2115	2110
<b>West Bengal</b>					
Asansol	90.5	Fine	3000	3100	3000
Baxirhat	235	Common	2600	2800	2700
Bishnupur(Bankura)	15	Common	2600	2700	2650
		Fine	2800	2900	2850
Burdwan	364	Common	2250	2350	2300
Egra/contai	36.5	Coarse	2300	2500	2400
		Fine	2600	2800	2700
English Bazar	62.5	Common	2600	2800	2700
Falakata	20	Common	2550	2650	2600
		Fine	3150	3250	3200
Gajol	10	Common	2600	2800	2700

Ghatal	17	Fine	2500	2600	2550
		Masuri	2300	2400	2350
Guskara(Burdwan)	290	Fine	2250	2350	2300
Indus(Bankura Sadar)	55	Fine	2700	2800	2750
Islampur	11	Other	3500	3600	3550
Jhargram	29	Common	2800	3000	2900
		Fine	3200	3400	3300
Kaliaganj	10	Other	3300	3400	3350
Kalimpong	0.4	Other	4700	4900	4800
Kalyani	3.5	Fine	3200	3600	3400
		Other	2800	3200	3000
		Sona	2200	2600	2400
Karsiyang(Matigara)	17.5	Other	2800	3200	3000
Kasimbazar	84	Other	2640	2700	2670
Katwa	163	Other	2250	2350	2300
Khatra	20	Common	2600	2700	2650
Kolaghat	18	Common	2400	2600	2500
		Fine	2600	2800	2700
Raiganj	13	Other	3400	3500	3450
Rampurhat	100	Common	2280	2320	2300
		Fine	2630	2670	2650
Ranaghat	4.2	Other	3500	3700	3600
Sheoraphuly	10.5	Ratnachudi (718 5-749)	3000	3200	3100
Siliguri	182	Fine(Basmati)	3500	3800	3700
		Other	2500	2900	2700
Tamluk (Medinipur E)	20	Common	2400	2600	2500
		Fine	2600	2800	2700
Toofanganj	24	Other	2600	2800	2700

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