

Domestic Market Highlights:

- **Government has offered 901680 tonnes of rice in OMSS since July'18 until fourth tender in March'19** out of which 846080 tonnes was sold. Of the total quantity, state government and bulk consumers bought 844680 tonnes and 1400 tonnes of rice respectively.
- **Opening stock with FCI on 1st April registered at 293.94 lakh MT up by 45.21 lakh MT** against 248.73 lakh MT stock during the same time last year.
- **In the last 3 days, the uptrend prices is observed for Basmati rice. Demand from Iran triggered the market of basmati rice.** The export of basmati rice from last year has increased by 6.3% from April to February, reaching 38.6 lakh tons in the current year. Due to non-availability in the states of Haryana, Punjab and other Basmati and non-basmati producing states, the millers could not get paddy for milling.
- **Due to the production of bumper rice this year in Bangladesh, there was a sharp decline in rice exports from India,** from April 2018 to February 2019, 10.57 million tonnes of rice was exported, which is 9.4% less than last year.
- **The government is mulling to offload excess stocks of rice and wheat in the open market during the fresh procurement season. The FCI currently holds 26.3 million tonnes of rice and 20.1 million tonnes of wheat, according to data on its website.** The government expects to procure 45 million tonnes of rice (kharif and rabi) and 35.7 million tonnes of wheat in the current season. The government had targeted the sale of 10 million tonnes of wheat and 2 million tonnes of rice in the open market in the previous season.
- **As per latest IGC report, the outlook for global 2018/19 rice output is raised by 5 million tons m/m,** to a record 500 million tons, a 1% y/y rise. Although uptake is lifted, most of the net increase in supplies is channeled to stocks, pegged 4 million tons higher m/m, at 157 million tons, a 4% y/y gain. World trade in 2019 is predicted little-changed, at 47 million tons.
- **Despite record domestic production, the higher MSP has driven the MY 2018/19 domestic prices right** from the beginning of the season. Market prices during the second half of the season are likely to remain steady on the forecast lower rabi harvest. However, domestic prices may also respond to international price movements.
- **India's rice stocks in the central pool as on March- 1, 2019 stood at 40.09 million tons up by 20.31%** from 33.32 million tons recorded during the corresponding period last year, according to data from the Food Corporation of India (FCI). India's rice stocks in the central pool are down by 1.43% by from 40.67 million tons recorded on Feb-01, 2019. Highest stock could be seen in the state of Punjab (89.56 lakh tons) followed by Telangana (25.32 lakh tons) Uttar Pradesh (25.30 Lakh Tons) and Andhra Pradesh (23.42 lakh tons).
- **All-India progressive procurement of Rice as on 01.04.2019 for 2018-19 was at 374.51 lakh tons** against the procurement of 300 lakh tons in the corresponding period of last year.
- **Iraq's trade ministry is seeking at least 30,000 tons of rice of any origin in an international purchasing tender,** the deadline for offers is March 26 and offers should remain valid until March 31.
- **Rice export prices in India rose to their highest level in more than seven months as the rupee appreciated,** denting demand, while trading companies in Vietnam increased domestic buying to fulfill new overseas deals. India's 5 percent broken parboiled variety was quoted around \$392-\$395 per ton this week, up from \$386-\$389 last week. As per traders, Demand has been moderating due to the price rise. African buyers are not ready to pay higher prices. The Indian

rupee was trading near its highest level in seven months, trimming returns from overseas sales for traders in the world's largest rice exporter.

- **Demand of premium variety of GovindoBhog paddy of West Bengal is increasing from South India and Bangladesh.** Last year GovindoBhog Paddy prices were Rs 3000 per quintal, which now has increased 17% to Rs. 3500 per quintal. Similarly, GovindoBhog rice prices have increased by 9% from last year to Rs. 5100 per quintal; Last year, the GovindaBhog rice prices were Rs. 4700 per quintal.
- **The Maharashtra government announced a bonus of 500 rupees per quintal on the purchase of paddy** from farmers. Last year, the state government had given a bonus of Rs 200 per quintal on paddy in the kharif season. Due to drought in several districts of Maharashtra, the paddy crop was reduced.

International Market Highlight:

- **MY 2019/20 Bangladesh rice import forecast is projected lower to 500,000 MT due to increased total supplies** because of higher production. MY 2018/19 import estimate is down to 575,000 MT because of slow import pace, likely caused by the application of a very high tariff and higher domestic production. Bangladesh primarily imports rice from India and Pakistan. India has been the largest supplier in recent years. Stocks: According to the Ministry of Food (MOF), as of March 19, 2019, public rice stocks are 1.37 MMT, which is approximately 33 percent higher than last year. From December 1, 2018 to March 3, 2019, the MOF procured 799,966 MT of monsoon (Aman rice) season rice at BDT 36 (US\$ 0.42) per kilogram.
- **Unofficial and preliminary Thailand rice exports (excluding fragrant rice) for March 18-24, 2019 totaled 126,174 metric tons**, down 38,094 metric tons from the previous week and down 13,970 metric tons from the four-week moving average of 140,144 metric tons. Rice exports from January 1 – March 24, 2019 totaled 1,748,793 metric tons, down 23 percent from the same period last year.
- **From April 1, 2018 to March, 2019, Myanmar's rice and broken rice exports are expected to reach about 2.3 million tons**, down about 1.2 million tons compared with the same period last year. Myanmar Rice Federation (MRF) This year, country has exported more than two million tons of rice. The total rice exports are expected to hit about 2.3 million tons including the additional exports in March. In the past, Myanmar's fiscal year was from April 1 to March 31. Since 2018-2018 fiscal year, Myanmar has changed its fiscal year from October 1 to September 30.
- **Sri Lanka declared Minimum Support Price for Nadu and Samba variety rice which will be effective** from 1st April. MSP of Nadu Variety Rice is 80 Sq. Kg / kg (Indian Rupees 32 per kg) and Samba Variety MSP 85 Sri Lankan rupee per kg (Indian Rupees 34 per kg).
- **Rice export prices increased 1-2 percent, particularly for fragrant and parboiled rice, due mainly to the strengthening of the Thai baht** to 32.4 baht/U.S. \$1.00 from the exchange rate of 32.6 baht/U.S. \$1.00 in the previous week. Meanwhile, export prices of white rice remained unchanged. Exporters have secured white rice supplies to fulfil the shipment contracts to the

Philippine and Chinese governments who respectively purchased 224,000 metric tons of 25% grade white rice, and 100,000 metric tons of 5% grade white rice in November 2018. The shipments have taken place since mid-December 2018 and will finish in January 2019. Thailand Unofficial and preliminary rice exports (excluding premium white and fragrant rice) for December 10-16, 2018 totalled 245,482 metric tons, up 74,486 metric tons from the previous week and up 68,183 metric tons from the four-week moving average of 177,299 metric tons. Rice exports from January 1 – December 16, 2018 totalled 9,071,074 metric tons.

- Cambodia's rice exports to the international market fell more than 13 per cent for the first 11 months of the year**, compared to the same period last year. It showed a drop in exports to the international market in the first 11 months of the year, accounting for 497,240 tonnes – down from 562,237 tons in the same period last year. Decline is due to the lack of stockpiles and competition with neighboring countries.

Rice Daily Prices:				
Centre	Variety	Prices (Rs/Qtl)		Change
		20-Apr-19	19-Apr-19	
Delhi (Naya Bazar)	1121 Paddy	4020	4002	18
	1509 Paddy	3650	3650	Unch
	DB Paddy	3250	3250	Unch
	Traditional Basmati Paddy	5200	5200	Unch
	Basmati Rice (Raw Wand)	9500	9500	Unch
	Sarbati Sella Wand	4200	4200	Unch
	SBT Raw Wand	4700	4700	Unch
	Parmal Sella wand	3300	3300	Unch
	Parmal Steam Wand	3350	3350	Unch
	Parmal Raw	2850	2850	Unch
	DB Raw Wand	5950	5950	Unch
	1121 Raw Wand	8100	8100	Unch
	1121 Sella Wand	7200	7200	Unch
	1121 Steam Wand	8300	8300	Unch
	1509 Steam Wand	7900	7900	Unch
	1509 Sella Wand	6900	6900	Unch
	Sugandha Steam	6000	6000	Unch
Punjab (Amritsar)	Sarbati Sella Rice	4100	4100	Unch
	Sarbati Raw Rice	4600	4600	Unch
	Sarbati Steam(New Crop)	4500	4500	Unch
	Basmati Rice Raw	9400	9400	Unch
	Basmati Paddy	5100	5100	Unch

	Parmal Govt Quality/47	2900	2900	Unch
	Parmal Steam Wand/47	3250	3250	Unch
	1121 Steam Wand	8200	8200	Unch
	1121 Sella Wand	7100	7100	Unch
	1121 Paddy	3920	3902	18
	1509 Paddy	3300	3300	Unch
	1509 Sella	6800	6800	Unch
	1509 Steam	7800	7800	Unch
Haryana (Karnal)	Basmati Rice Raw	9500	9500	Unch
	Sarbati Steam(New Crop)	4600	4600	Unch
	Sarbati Sella	4200	4200	Unch
	Parmal Raw Rice/14/13/47	3100	3100	Unch
	IR8	2850	2850	Unch
	1121 Sella Wand	7200	7200	Unch
	1121 Paddy	4020	4002	18
	Parmal Sella/47	2800	2800	Unch
	DB Sella Wand	6000	6000	Unch
	DB Steam	6600	6600	Unch
	1121 Steam	8300	8300	Unch
	Basmati Paddy 31no.	3900	3900	Unch
	PR-Steam	3350	3350	Unch
	1509 Paddy	3500	3500	Unch
	1509 sella	6900	6900	Unch
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	3000	3000	Unch
	Swarna Parboiled 100% Silky Sortex	2600	2600	Unch
	IR-36 Parboiled 5% Silky Sortex	2850	2850	Unch
	IR-64 Parboiled 25% Silky Sortex	3100	3100	Unch
	Miniket 5% Broken	3700	3700	Unch
Kurnool (Andhra Pradesh)	Sona Fine (Rice)	4300	4300	Unch
Machilipatnam (Andhra Pradesh)	B.P.T Raw (Rice)	NA	NA	-
Bhatapara(Chhattisgarh)	HMT	4300	4300	Unch
	Shri Ram	4800	4800	Unch
	Vishnu Bhog	5800	5800	Unch
	Dugraj	3500	3500	Unch
	Swarna	2400	2400	Unch
Rajim(Chhattisgarh)	Swarna 5% Broken	2475	2475	Unch
	BPT Boiled	2800	2800	Unch
	BPT Steam	3100	3100	Unch
Nagpur(Maharashtra)	HMT Raw	3600	3600	Unch

	Shri Ram Best	4200	4200	Unch
	Best Chinnur	4500	4500	Unch
	BPT	2750	2750	Unch
	Rupali	3200	3200	Unch
Gondia(Maharashtra)	IR-36 SELLA	2320	2320	Unch
	HMT RAW	3350	3350	Unch
	BPT Parboiled	2700	2700	Unch
Raichur(Karnatka)	Sona Steam	3700	3700	Unch
	Sona Raw	4700	4700	Unch
	Ganga Kaveri	3600	3600	Unch
	HMT	4200	4200	Unch
Nizamabad(Telangna)	BPT Steam	3300	3300	Unch
	BPT raw	3250	3250	Unch
	Steam kolam Sortex	4750	4750	Unch
	Shri Ram kolam	4700	4700	Unch
	IR-64	2450	2450	Unch
	Kinki	2000	2000	Unch
Hyderabad(Telangana)	64-Bold Sortex/IR-64	2500	2500	Unch
	Sona Maruti Steam	3900	3900	Unch
	IR-SILKI SORTEX	2300	2300	Unch
Uddhamsingh Nagar(Uttarakhand)	Organic Basmati (New Crop)	12000	12000	Unch
	Dehraduni Basmati(New Crop)	9500	9500	Unch
	1121 Steam(New Crop)	8100	8100	Unch
	1509 Steam(New Crop)	7800	7800	Unch
	Sugandh Sella	5300	5300	Unch
	Parmal Sella(New Crop)	2000	2000	Unch
	Sharbati Steam(New Crop)	4600	4600	Unch
Ahmedabad(Gujarat)	IR 8-Jaya Sortex	2475	2475	Unch
	Parmal Sortex	2550	2550	Unch
	Kolam Sortex	2600	2600	Unch

Variety	20.04.2019	19.04.2019
Basumathi	9400	-
Boiled Rice	-	-
Broken Rice	2100	-
Coarse	2485	-
Common	2700	2650
Fine	4200	5400
H.Y.V.	-	2400
III	2760	2520
IR-8	2700	3000
Jaya	3400	-

Masuri	2300	2300
Medium	3780	3800
Matta (Coarse) Boiled	3600	3700
Parimal (New)	-	-
Ratnachudi (718 5-749)	3000	3200
Super Fine	-	-

PADDY

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
Cereals					
Paddy(Dhan)(Common)					
Andhra Pradesh					
Atmakur	0.01	Sona Mahsuri	1750	1750	1750
Banaganapalli	1	Sona Mahsuri	1800	1900	1850
Nandyal	1	Sona Mahsuri	1800	1900	1850
Chattisgarh					
Baikunthpur	24.9	Other	1550	1550	1550
Boraee	45	I.R. 36	1450	1500	1450
Charama	14.5	Other	1500	1500	1500
Kasdol	5	Paddy	1200	1400	1300
Kawardha	50	Swarna Masuri (New)	1500	1700	1600
Lakhanpuri	1.5	Other	1500	1500	1500
Makdi	8.8	Paddy Coarse	1450	1550	1500
Nagari	8	I.R. 36	1500	1500	1500
Narharpur	3.5	Other	1500	1500	1500
Gujarat					
Dahod	36.5	Paddy Coarse	1475	1500	1490
		Paddy fine	1550	1650	1600
Davgadbaria(Piplod)	7.6	Common	1380	1400	1390
Gogamba(Similiya)	0.2	Other	1400	1450	1425
Khambhat(Grain Market)	20	Paddy	1780	1830	1810
Tarapur	21.77	Other	1750	2445	2136
Karnataka					
Haliyala	128	Paddy Medium	1650	1800	1750
Hanagal	117	Paddy	1300	2000	1980
Honnali	51	Paddy fine	1900	1900	1900
		Paddy Medium	1750	1850	1800
Lingasugur	85	Paddy	2100	2770	2770
Somvarpet	12	I.R. 20	1400	1400	1400

Kerala					
Pulpally	2	Other	1850	2050	1950
Madhya Pradesh					
Gorakhpur	0.5	Other	1340	1340	1340
Odisha					
Anandapur	10	Common	1750	1760	1750
Attabira	0.01	Other	1750	1770	1750
Bonai	80	Other	1750	1790	1750
Godabhaga	NR	Other	1750	1770	1750
Jajpur	9	1001	1750	1750	1750
Karanjia	2	Other	1550	1750	1750
Kendrapara	36	Paddy	1750	1770	1750
Kendupatna	100	Other	1750	1800	1750
Kendupatna(Niali)	120	Other	1750	1800	1750
Rajasthan					
Kota	145	Other	2702	3701	3050
Tamil Nadu					
Gangavalli	NR	B P T	1710	1750	1730
Madathukulam	NR	Other	1700	1740	1720
Thammampati	NR	Other	1540	1580	1560
Telangana					
Bhadrachalam	20	Samba Masuri	1770	1770	1770
Bodhan	163.8	MTU-1010	1770	1770	1770
Burgampadu	88.8	1001	1750	1770	1750
Chandur(Mungodu)	1	I.R. 64	1750	1750	1750
Charla	142.1	MTU-1010	1600	1700	1650
Choppadandi	1.9	B P T	1413	1413	1413
Dammamet	24	1001	1750	2000	1900
Huzurnagar	0.1	B P T	1770	1770	1770
Kodad	0.1	B P T	1770	1770	1770
Koratla	73.5	MTU-1010	1750	1814	1814
Medchal	0.1	I.R. 64	1770	1770	1770
Nakrekal	0.1	MTU-1010	1770	1770	1770
Nalgonda	0.1	1001	1750	1750	1750
Pitlam	10	MTU-1010	1650	1750	1750
Ramannapet	1	1001	1770	1770	1770
Voligonda	1	1001	1770	1770	1770
Wanaparthi town	41.5	Hansa	1369	1611	1470
		Sona	1521	1749	1689
Wyra	430	Samba Masuri	1720	1770	1750
Uttar Pradesh					

Anandnagar	10	Paddy Coarse	1700	1750	1725
Bachranwa	35	Common	1610	1660	1640
Bahraich	227.5	Paddy	1680	1770	1750
Bangarmau	61.8	Paddy Coarse	1425	1475	1450
Basti	12	Paddy Coarse	1550	1650	1600
Devariya	20	Paddy Coarse	1540	1555	1550
Gadaura	6	Paddy Coarse	1680	1750	1720
Jafarganj	6	Common	1300	1380	1330
Jayas	63	Common	1550	1650	1600
Khalilabad	40	Paddy Coarse	1550	1725	1620
Maharajganj	1	Common	1400	1500	1450
Nautava	2	Paddy Coarse	1700	1770	1750
Panchpedwa	5	Paddy	1550	1580	1570
Partaval	30	Paddy Coarse	1600	1650	1630
Payagpur	61.7	Paddy Coarse	1450	1530	1460
Pilibhit	50	Paddy Coarse	1720	1770	1750
Puranpur	30	Common	1730	1750	1750
Risia	39.3	Paddy	1510	1560	1520
Sahiyapur	32	Paddy Coarse	1500	1600	1560
Sandi	1	Other	1600	1700	1650
Sehjanwa	9	Paddy Coarse	1500	1600	1550
Shahabad(New Mandi)	6.5	Common	1600	1670	1640
Sindholi	2	1001	1700	1750	1725
Sultanpur	100	Common	1500	1750	1600
Utraula	31	Other	1670	1750	1710
West Bengal					
Bolpur	150	Common	1750	1770	1750

RICE

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
Cereals					
Rice					
Assam					
Cachar	40	Common	2200	2500	2400
		Fine	2500	3000	2800
Dhekiajuli	18	Common	2200	2500	2400
		Fine	2700	2900	2800
Gauripur	50	Fine	3500	5000	4500
		Medium	1800	3000	2500

Karimganj	60	Common	2400	2500	2450
Gujarat					
Jambusar	0.1	Other	2700	3300	3000
Jharkhand					
Giridih	12.34	Fine	4100	4210	4200
		Medium	3700	3790	3780
		Motta (Coarse) Boiled	3500	3650	3600
Karnataka					
Chintamani	30	Broken Rice	2000	2300	2100
		Hansa	2200	2300	2250
		Sona	3300	5500	4400
Holenarsipura	10	Kachha Basmati	1750	1750	1750
Sindhanur	30	Pusa Basmati Raw (Old)	1900	1900	1900
Kerala					
Aroor	NR	Basumathi	9300	9500	9400
		IR-8	2600	2800	2700
		Jaya	3300	3500	3400
		Other	3400	3600	3500
Manjeri	290	Other	3450	3550	3500
Maharashtra					
Alibagh	1	Other	4000	4500	4200
Murud	1	Other	4000	4500	4200
Odisha					
Betnoti	0.03	Sanna Bhatta	2000	2500	2200
Bolangir	7	Other	2800	3000	2800
Bonai	3.5	Other	3000	3500	3000
Karanjia	7	Common	2500	2530	2520
		Other	2450	2470	2460
Tusura	7	Other	2800	3000	2800
Uttar Pradesh					
Achnera	0.8	III	2520	2540	2530
Allahabad	25	Coarse	2200	2650	2300
Anandnagar	2.5	III	2250	2500	2350
Atarra	17	III	2230	2330	2280
Auraiya	1	III	2300	2500	2400
Azamgarh	65	III	2370	2470	2420
Badayoun	4	III	2380	2540	2470
Bahraich	389.5	III	2150	2450	2400
Banda	15	III	2200	2350	2270
Bangarmau	2.5	III	2225	2275	2250

Bareilly	54	Common	2450	2575	2500
Barhaj	100	III	2290	2310	2300
Basti	30	III	2310	2360	2340
Bijnaur	0.5	Common	2170	2300	2235
Buland Shahr	3	III	2600	2800	2750
Charra	2	III	2500	2600	2550
Chhibramau(Kannuj)	5	III	2500	2620	2600
Chitwadagaon	9	Other	2000	2200	2100
Dadri	25	III	2650	2760	2700
Devariya	20	III	2440	2455	2450
Etah	4	III	2520	2620	2570
Farukhabad	13	III	2500	2650	2600
Fatehpur	8	III	2200	2350	2285
Gadaura	1.2	III	2000	2200	2100
Gazipur	51	Fine	3250	3290	3270
		III	2330	2370	2350
Ghaziabad	100	III	2650	2750	2700
Jafarganj	13	III	2200	2300	2250
Jahangirabad	4	III	2600	2650	2625
Jamanian	0.5	III	2100	2300	2200
Jaunpur	18.8	III	2345	2700	2365
Jayas	36	III	1970	2010	2000
Karvi	9	III	2165	2325	2260
Kasganj	6	III	2550	2610	2580
Kayamganj	24	III	2540	2560	2550
Khair	0.8	III	2630	2700	2650
Kishunpur	4	III	1700	1900	1800
Kopaganj	51	III	2350	2450	2400
Kosikalan	5	III	2600	2660	2630
Lucknow	71.5	Coarse	2550	2700	2620
Maharajganj	22	III	3000	3200	3200
Mainpuri	128	III	2690	2790	2740
Mathura	20	III	2620	2820	2720
Maudaha	8	III	2100	2350	2260
Mugrabaadshahpur	36	III	2260	2350	2300
Muradabad	12	Common	2500	2600	2540
Muskara	1	III	2150	2250	2200
Muzzafarnagar	16	III	2730	2780	2755
Nautnava	3.6	III	2100	2300	2250
Paliakala	11	Coarse	2215	2310	2270
Panchpedwa	3	III	1900	1950	1925

Partaval	31.5	III	2250	2350	2300
Pilibhit	98	Coarse	2470	2500	2485
Pukhrayan	10.5	III	2200	2300	2280
Puranpur	74	III	2430	2560	2490
Purwa	1	1009 Kar	2150	2200	2175
Rampur	30	Common	2450	2550	2500
Richha	0.08	Common	2240	2450	2360
Robertsganj	16	III	2280	2340	2310
Ruperdeeha	5	III	2050	2100	2080
Sahiyapur	24	III	2330	2390	2360
Sehjanwa	4	III	2130	2200	2160
Shahganj	12	III	2200	2260	2240
Sirsaganj	10	III	2660	2860	2760
Sultanpur	230	III	2300	2600	2450
Tamkuhi Road	6.5	III	2150	2250	2200
Tundla	2.5	III	2530	2550	2540
Ujhani	0.7	Common	2450	2530	2490
Varanasi(Grain)	315	III	2325	2370	2340
Vilthararoad	10	III	2100	2200	2150
Vishalpur	18	Common	2450	2550	2500
Uttarakhand					
Gadarpur	3846	Other	1950	2775	2363
West Bengal					
Bolpur	175	Common	2340	2400	2360
		Fine	2500	2600	2550
English Bazar	56.8	Common	2600	2800	2700
Ghatal	12.5	Fine	2450	2550	2500
		Masuri	2250	2350	2300
Sealdah Koley Market	49.4	Fine	2700	2800	2700
Sheoraphuly	10.8	Ratnachudi (718 5-749)	2900	3100	3000

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