

### Domestic Market Highlights:

- **In April, export of 4.33 lakh tonnes of basmati rice and 3.07 lakh tonnes of non-basmati rice from India.**
- **A stronger rupee helped lift rice export prices in top exporter India from a near seven-month low** this week, while rates for the Vietnamese variety slipped as the harvest in the Mekong Delta gathered steam. A stronger rupee helped lift rice export prices in top exporter India from a near seven-month low this week, while rates for the Vietnamese variety slipped as the harvest in the Mekong Delta gathered steam. India's 5 percent broken parboiled variety was quoted around \$364-\$367 per tonne, up from last week's \$362-\$365.
- **Bangladesh Government has fixed import duty on rice by doubling the present level of 28 percent** to 55 percent now, considering the country's excellent domestic production of paddy. In this connection a government circular was issued on May 22. As a result, the prospect of importing rice from India, especially outside of Bangladesh, has diminished. In the statutory regulatory order issued by the National Revenue Board, it has been said that the new import duty has come into force with immediate effect. The Chairman of the Board said that the import duty was reviewed according to the directions of the Prime Minister and it was decided to increase rate of interest to ensure the safety of the interests of indigenous farmers.
- **The Telangana Civil Supply Department (TCSD) has so far procured 68 lakh tons of paddy. Having more** purchases made the problem of paddy storage. TCSD wants FCI to provide 23 lakh tons of rice for storage, FCI agreed to buy 3.44 lakh tons of raw rice from Telangana rice millers yesterday.
- **Egypt has issued tender for purchase of Indian, Chinese and Vietnamese rice in international markets.** Whose shipment will be from July 25 to August 20.
- **All-India progressive procurement of Rice as on 17.05.2019 for 2018-19 was at 405.32 lakh tons against** the procurement of 300 lakh tons in the corresponding period of last year. According to available data, in the current kharif marketing season, Punjab has procured 113.34 lakh tons rice, 39.09 lakh tons in Haryana, 40.80 lakh tons in Chhattisgarh, 45.73 lakh tons in Telangana, 32.33 lakh tons in Uttar Pradesh 34.65 lakh tons in Orissa, 32.25 lakh tons in Andhra Pradesh, 13.95 lakh tons in Madhya Pradesh, 16.57 lakh tons in West Bengal, 4.62 lakh tons in Uttarakhand, 11.58 lakh tons in Tamil Nadu, 4.25 lakh tons in Maharashtra and 9.28 lakh tons in Bihar.
- **The Maharashtra government has set up State Agriculture Committee to create a new agri export** policy of the state, which aims to increase the export of rice and fruits.
- **Rice export prices in top exporter India slid this week to their lowest in nearly seven months as demand** continued to stagnate, while rates for Vietnamese rice dipped on expected increase in stockpiles after the summer harvest.
- **West Bengal's rice industry was suffering similar losses due to lower demand but due to imposing** duty on rice imports by Bangladesh, there was a possibility of further reduction in rice exports from West Bengal. Last year, Bangladesh imposed 28% duty on rice imports from India.

Because of which non-basmati rice exports came down heavily for Bangladesh. Because of this, there was tremendous decline in rice exports between April and February. From April 1, 2018 to February 2019, only 4.25 lakh tons of rice was exported from India compared to 70 lakh tons in the same period last year.

- **An important agricultural productive state of South India Andhra Pradesh, the target of production** of sowing area and production of different crops has been set for the forthcoming kharif season. It has set target of 84.59 lakh tonnes of paddy, 5.35 lakh tonnes of maize, 2.37 lakh tonnes of arhar (tuvar) and total 95.86 lakh tonnes of foodgrain production. The Andhra Pradesh Agriculture Ministry has increased the production estimation of paddy in the next season. According to the Ministry of Agriculture, the production target of paddy in the next season was 84.6 lakh tonnes, which was 78.28 lakh tonnes last year.

### International Market Highlight:

- **Unofficial and preliminary Thailand rice exports (excluding fragrant rice) for April 15-21, 2019, totalled 43,611 metric tons**, down 92,095 metric tons from the previous week and down 74,059 metric tons from the four week moving average of 117,670 metric tons . Rice exports from January 1 – April 21, 2019, totalled 2,219,471 metric tons, down 24 percent from the same period last year.
- **In the international market, India's 5% broken parboiled rice was quoted around \$371 - \$374 per tonne this week-** down from last week's \$373 - \$376. Aggressive selling of old inventories by China was reported to weigh on the global prices.
- **Bangladesh has postponed a decision on lifting its ban on rice exports** until the completion of summer rice harvest as cyclone Fani is estimated to have partially damaged the summer sown "Boro" crop on 55,600 hectares of land.
- **Egypt is seeking to buy at least 20,000 tonnes of 10-12 percent broken rice for delivery between July 25 and Aug. 20**, a source with Vietnam's Ministry of Industry and Trade was reported saying.
- **Ivory Coast banned rice imports from Singapore-based commodity trader Olam International for one year** after destroying an 18,000-tonne shipment of spoilt.
- **Rice production in Burma (also called Myanmar) in MY 2019/20 is forecast to increase as farmers increase** planting acreage in anticipation of favorable weather and due to attractive prices. Burma's overall rice exports in MY 2019/20 are forecast remain at the same level as MY 2018/19 at 3.0 MMT. There will be some lost market potential in the EU, offset by some increased market potential in China.
- **From April 1, 2018 to March, 2019, Myanmar's rice and broken rice exports are expected to reach about 2.3 million tons**, down about 1.2 million tons compared with the same period last year. Myanmar Rice Federation (MRF) This year, country has exported more than two million tons of rice. The total rice exports are expected to hit about 2.3 million tons including the additional exports in March. In the past, Myanmar's fiscal year was from April 1 to March 31. Since 2018-2018 fiscal year, Myanmar has changed its fiscal year from October 1 to September 30.

Rice Daily Prices:				
Centre	Variety	Prices (Rs/Qtl)		Change
		29-May-19	28-May-19	
Delhi (Naya Bazar)	1121 Paddy	4351	4351	Unch
	1509 Paddy	3800	3800	Unch
	DB Paddy	3550	3550	Unch
	Traditional Basmati Paddy	5300	5300	Unch
	Basmati Rice (Raw Wand)	9800	9800	Unch
	Sarbati Sella Wand	4600	4600	Unch
	SBT Raw Wand	4800	4800	Unch
	Parmal Sella wand	3450	3450	Unch
	Parmal Steam Wand	3500	3500	Unch
	Parmal Raw	2950	2950	Unch
	DB Raw Wand	6450	6450	Unch
	1121 Raw Wand	9000	9000	Unch
	1121 Sella Wand	8250	8250	Unch
	1121 Steam Wand	9200	9200	Unch
	1509 Steam Wand	8900	8900	Unch
	1509 Sella Wand	8000	8000	Unch
	Sugandha Steam	7100	7100	Unch
Punjab (Amritsar)	Sarbati Sella Rice	4500	4500	Unch
	Sarbati Raw Rice	4700	4700	Unch
	Sarbati Steam(New Crop)	5000	5000	Unch
	Basmati Rice Raw	9700	9700	Unch
	Basmati Paddy	5200	5200	Unch
	Parmal Govt Quality/47	2700	2700	Unch
	Parmal Steam Wand/47	3400	3400	Unch
	1121 Steam Wand	9100	9100	Unch
	1121 Sella Wand	8150	8150	Unch
	1121 Paddy	4251	4251	Unch
	1509 Paddy	3300	3300	Unch
	1509 Sella	7900	7900	Unch
	1509 Steam	8800	8800	Unch
	Basmati Rice Raw	9800	9800	Unch
Haryana (Karnal)	Sarbati Steam(New Crop)	5100	5100	Unch
	Sarbati Sella	4600	4600	Unch

	Parmal Raw Rice/14/13/47	3150	3150	Unch
	IR8	2950	2950	Unch
	1121 Sella Wand	8250	8250	Unch
	1121 Paddy	4351	4351	Unch
	Parmal Sella/47	2900	2900	Unch
	DB Sella Wand	6000	6000	Unch
	DB Steam	7100	7100	Unch
	1121 Steam	9200	9200	Unch
	Basmati Paddy 31no.	3900	3900	Unch
	PR-Steam	3500	3500	Unch
	1509 Paddy	3500	3500	Unch
	1509 sella	8000	8000	Unch
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	3300	3300	Unch
	Swarna Parboiled 100% Silky Sortex	2900	2900	Unch
	IR-36 Parboiled 5% Silky Sortex	3150	3150	Unch
	IR-64 Parboiled 25% Silky Sortex	3400	3400	Unch
	Miniket 5% Broken	4000	4000	Unch
Kurnool (Andhra Pradesh)	Sona Fine (Rice)	4300	4300	Unch
Machilipatnam (Andhra Pradesh)	B.P.T Raw (Rice)	NA	NA	-
Bhatapara(Chhattisgarh)	HMT	4300	4500	-200
	Shri Ram	5200	5200	Unch
	Vishnu Bhog	6500	6300	200
	Dugraj	3200	3200	Unch
	Swarna	2500	2500	Unch
Rajim(Chhattisgarh)	Swarna 5% Broken	2400	2400	Unch
	BPT Boiled	3050	3050	Unch
	BPT Steam	3350	3400	-50
Nagpur(Maharashtra)	HMT Raw	4500	4500	Unch
	Shri Ram Best	4000	4000	Unch
	Best Chinnur	4500	4500	Unch
	BPT	2800	2800	Unch
	Rupali	2700	2700	Unch
Gondia(Maharashtra)	IR-36 SELLA	2310	2280	30
	HMT RAW	3350	3350	Unch
	BPT Parboiled	2700	2700	Unch
Raichur(Karnatka)	Sona Steam	3700	3700	Unch
	Sona Raw	5200	5200	Unch
	Ganga Kaveri	3700	3700	Unch
	HMT	4700	4700	Unch

Nizamabad(Telangana)	BPT Steam	3650	3650	Unch
	BPT raw	3400	3400	Unch
	Steam kolam Sortex	5300	5300	Unch
	Shri Ram kolam	5300	5300	Unch
	IR-64	2450	2450	Unch
	Kinki	2000	2000	Unch
Hyderabad(Telangana)	64-Bold Sortex/IR-64	2500	2500	Unch
	Sona Maruti Steam	3900	3900	Unch
	IR-SILKI SORTEX	2300	2300	Unch
Uddhamsingh Nagar(Uttarakhand)	Organic Basmati (New Crop)	12000	12000	Unch
	Dehraduni Basmati(New Crop)	10000	10000	Unch
	1121 Steam(New Crop)	9000	9000	Unch
	1509 Steam(New Crop)	8000	8000	Unch
	Sugandh Sella	6000	6000	Unch
	Parmal Sella(New Crop)	2500	2500	Unch
	Sharbati Steam(New Crop)	5200	5200	Unch
Ahmedabad(Gujarat)	IR 8-Jaya Sortex	2325	2475	-150
	Parmal Sortex	2450	2550	-100
	Kolam Sortex	2700	2600	100

# PADDY

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
<b>Cereals</b>					
<b>Paddy(Dhan)(Common)</b>					
<b>Andhra Pradesh</b>					
Allagadda	NR	Sona	1860	2050	1950
Atmakur	0.01	Sona Mahsuri	1750	1750	1750
Nandyal	1	Sona Mahsuri	1800	1900	1850
<b>Chattisgarh</b>					
Champa	248.22	Paddy	1396	1396	1396
Charama	15	Other	1350	1350	1350
Lakhanpuri	4	Other	1350	1350	1350
Narharpur	54	Other	1350	1350	1350
Sakri	30.8	Swarna Masuri (OLD)	1455	1470	1460
Takhatpur	14.8	Swarna Masuri (OLD)	1350	1350	1350
<b>Gujarat</b>					
Dehgam	3	Other	1675	1850	1762

Devghadbaria	7.8	Common	1370	1390	1380
Matar	2.2	Other	1770	1820	1800
<b>Karnataka</b>					
Channagiri	108	Paddy	1700	1900	1800
Haliyala	75	Paddy Medium	1600	1800	1650
Hanagal	88	Paddy	1300	2200	2200
Harihara	29	1001	1760	1760	1760
Honnali	62	Paddy Medium	1790	2082	1939
Somvarpet	10	I.R. 20	1800	1800	1800
<b>Kerala</b>					
Pulpally	6	Other	1850	2050	1950
<b>Madhya Pradesh</b>					
Khairlangi	1	Common	1750	1800	1760
		Other	1750	1800	1760
Praswada	2	Common	1750	1850	1800
<b>Maharashtra</b>					
Amgaon	52	Other	1400	1425	1410
<b>Odisha</b>					
Attabira	1516.13	Other	1750	1790	1750
Bargarh(Barapalli)	4000	Other	1750	1750	1750
Bhanjanagar	0.1	Common	1750	1750	1750
Godabhaga	181	Other	1750	1770	1750
Jhumpura	10	Other	1750	1750	1750
Nilagiri	35	Basangi	1750	1750	1750
<b>Pondicherry</b>					
Karaikal	0.01	B P T	2417	2417	2417
		Fine	1583	1750	1667
		Other	1583	1583	1583
		Pommani	1667	1667	1667
		White Ponni	2083	2083	2083
<b>Tamil Nadu</b>					
Avalurpet	1.5	Other	1595	1602	1602
Bodinayakkanur	NR	Other	1830	1930	1880
Budalur	1	B P T	1800	2000	1900
Chengalpattu	1	ADT 37	1336	1519	1428
Cheyar	2.79	ADT 37	1619	1841	1789
		Other	1589	1751	1726
Chinnamanur	NR	Other	1820	1920	1870
Cumbum	NR	Other	1800	1900	1850
Gummidipoondy	NR	ADT 37	1470	1750	1570
Madathukulam	NR	Other	1700	1750	1735

Madurai	NR	ADT 43	1620	1692	1656
		AST 16	1800	1846	1820
		Ponni	2080	2154	2117
		Sona	1800	1846	1820
Manalurpet	0.8	ADT 37	1235	1235	1235
Pallipattu	1	ADT 37	1336	1519	1428
Ponner	NR	ADT 43	1470	1750	1570
Sunguvarchatram	1	ADT 37	1336	1519	1428
Thanjavur	2	B P T	2200	2300	2250
Theni	NR	Other	1840	1910	1875
Thirukovilur	18.7	ADT 37	1694	1863	1779
		ADT 43	1587	1700	1644
Thirumangalam	NR	ADT 43	1850	1900	1875
		Ponni	2400	2450	2425
Thiruppananthai	2	Paddy	1750	1850	1800
Vadaseri	8	Other	1700	1900	1800
Vallam	2	B P T	1850	1950	1900
Vikkiravandi	2	ADT 37	1333	1772	1523
Villupuram	80.8	ADT 37	1687	1804	1745
		ADT 39	1520	1573	1547
		TKM 9	1552	1640	1600
<b>Telangana</b>					
Charla	0.5	MTU-1010	1710	1770	1750
Choppadandi	15.9	I.R.-64	1451	1531	1506
Halia	1	1001	1770	1770	1770
		MTU-1010	1770	1770	1770
Huzurnagar	0.1	B P T	1770	1770	1770
Huzzurabad	1	1001	1750	1750	1750
		MTU-1010	1770	1770	1770
Khanapur	4	MTU-1010	1770	1770	1770
Koratla	10	MTU-1010	1750	1800	1770
Miryalaguda	0.1	MTU-1010	1770	1770	1770
Nakrekal	0.1	MTU-1010	1770	1770	1770
Pargi	0.01	Hansa	1770	1770	1770
Pitlam	10	MTU-1010	1750	1770	1770
Ramannapet	1	1001	1770	1770	1770
Voligonda	1	1001	1770	1770	1770
Wanaparthi town	0.8	Hansa	1401	1401	1401
		Sona	1551	1551	1551
Wyra	120	Samba Masuri	1720	1770	1750
<b>Uttar Pradesh</b>					

Bachranwa	45	Common	1620	1660	1645
Balrampur	6	Paddy	1650	1720	1700
Bangarmau	159	Paddy Coarse	1575	1625	1600
Basti	10	Paddy Coarse	1530	1620	1580
Doharighat	1.5	1001	1600	1755	1750
Faizabad	13	Common	1655	1690	1670
Lakhimpur	8	Common	1680	1740	1710
Nautnava	1.2	Paddy Coarse	1700	1770	1750
Pilibhit	30	Paddy Coarse	1730	1770	1750
Puranpur	28	Common	1710	1750	1750
Richha	2.4	Common	1750	1750	1750
Sahiyapur	22	Paddy Coarse	1500	1655	1575
Salon	20	Common	1600	1625	1620
Sandi	1	Other	1600	1700	1650
Sehjanwa	2	Paddy Coarse	1300	1400	1350
Shahabad(New Mandi)	3.6	Common	1590	1680	1640
Sitapur	9.5	Paddy Coarse	1480	1500	1492
Sultanpur	60	Common	1450	1750	1500
Utraula	9	Other	1670	1750	1710
<b>West Bengal</b>					
Indus(Bankura Sadar)	50	Common	1750	1770	1750
Khatra	14	Swarna Masuri (New)	1750	1770	1750
Nadia	70	Fine	1750	1770	1770

**RICE**

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
<b>Cereals</b>					
<b>Rice</b>					
<b>Assam</b>					
Cachar	60	Common	2200	2500	2400
		Fine	2500	3000	2800
Dhekiajuli	16	Common	2200	2500	2400
		Fine	2700	2900	2800
Gauripur	50	Fine	3500	5000	4500
		Medium	1800	3100	2500



<b>Gujarat</b>					
Jambusar	0.1	Other	2800	3400	3100
Jambusar(Kaavi)	1	Other	2700	3300	3000
<b>Karnataka</b>					
Bangalore	1801	Medium	4300	4800	4550
Honnali	30	Broken Rice	1720	1750	1735
<b>Kerala</b>					
Thodupuzha	70	IR-8	2600	2800	2800
		Mataa Parboiled	3400	3600	3600
<b>Maharashtra</b>					
Alibagh	1	Other	4000	4500	4200
Bhivandi	19	1009 Kar	2100	2300	2200
Mangaon	2	Other	1900	4800	3800
Murud	1	Other	4000	4500	4200
<b>Odisha</b>					
Betnoti	0.03	Sanna Bhatta	2000	2500	2200
Bhanjanagar	0.1	Common	2000	2200	2100
Bolangir	8	Other	2800	3000	2800
Tusura	7	Other	2800	3000	2800
<b>Uttar Pradesh</b>					
Achnera	0.8	III	2520	2560	2540
Agra	108	III	2530	2565	2550
Aligarh	80	III	2530	2570	2550
Allahabad	45	Coarse	2200	2640	2380
Anandnagar	1	III	2200	2400	2300
Azamgarh	110	III	2400	2500	2460
Badayoun	7	III	2380	2550	2480
Badda	4	1009 Kar	2200	2350	2300
Balrampur	11	III	2250	2280	2260
Banda	15	III	2285	2330	2300
Bangarmau	2	III	2275	2325	2300
Bareilly	58.5	Common	2425	2550	2475
Basti	16	III	2400	2460	2430
Bilsa	0.2	Medium	2400	2500	2450
Buland Shahr	4.5	III	2500	2750	2650
Chandoli	4.5	III	2285	2385	2335
Chitwadagaon	8	Other	2000	2200	2100
Doharighat	1.5	1009 Kar	1800	2400	2100
Faizabad	38	III	2355	2400	2370
Farukhabad	12	III	2600	2700	2650
Fatehabad	15	Other	2300	2350	2320

Fatehpur	8.3	III	2200	2460	2340
Ghaziabad	60	III	2800	2900	2850
Gurusarai	0.4	III	2250	2350	2300
Jahangirabad	3.5	III	2600	2650	2625
Jasra	15	Coarse	2400	2500	2450
Jaunpur	26	III	2320	2360	2340
Karvi	11	III	2240	2375	2320
Kasganj	7	III	2530	2580	2550
Kayamganj	15	III	2630	2650	2640
Kopaganj	52	III	2400	2500	2465
Kosikalan	4.6	III	2470	2550	2500
Lakhimpur	20	Coarse	2300	2400	2350
Mahoba	8.6	Other	2240	2300	2270
Mainpuri	103	III	2520	2620	2570
Mathura	20	III	2620	2820	2720
Mirzapur	4	Coarse	2335	2375	2355
Muradabad	7	Common	2540	2625	2580
Muzzafarnagar	17	III	2840	2900	2870
Naanpara	16	III	2270	2325	2300
Nautnava	2.5	III	2100	2300	2250
Paliakala	10	Coarse	2270	2340	2300
Pilibhit	90	Coarse	2450	2490	2470
Puranpur	70	III	2380	2500	2440
Puwaha	5	III	2200	2350	2300
Saharanpur	25	III	2800	2950	2865
Sahiyapur	21.5	III	2350	2430	2390
Sehjanwa	4	III	2130	2200	2160
Sirsaganj	9	III	2445	2645	2545
Sitapur	23.5	Coarse	2250	2450	2360
Sultanpur	320	III	2700	2850	2780
Tamkuhi Road	6.5	III	2150	2250	2200
Tundla	5	III	2520	2560	2540
Vilthararoad	10	III	2100	2200	2150
Vishalpur	26	Common	2425	2525	2490
<b>West Bengal</b>					
Alipurduar	20	Common	2550	2650	2600
		Fine	3250	3350	3300
Asansol	12.6	Fine	3000	3100	3000
Bishnupur(Bankura)	11	Common	2550	2650	2600
		Fine	2750	2850	2800
Durgapur	134	Fine	2850	2950	2900

		Other	2450	2550	2500
English Bazar	55.6	Common	2600	2800	2700
Falakata	20	Common	2550	2650	2600
		Fine	3250	3350	3300
Gajol	38.5	Common	2500	2700	2600
Garbeta(Medinipur)	2	Fine	3600	4000	3800
Indus(Bankura Sadar)	50	Fine	2650	2750	2700
Jhargram	32	Common	2800	3000	2900
		Fine	3400	3600	3500
		Super Fine	3700	3900	3800
Kalimpong	2.8	Other	2800	3000	2900
Karsiyang(Matigara)	18.6	Other	2800	3200	3000
Kasimbazar	74.5	Other	2630	2700	2660
Khatra	9	Common	2550	2650	2600
Nadia	15	Fine	3700	3900	3800
Raiganj	23	Fine	3300	3400	3350
Ranaghat	5.8	Other	3500	3600	3550
Siliguri	189	Fine(Basmati)	3500	3800	3700
		Other	2500	2900	2700

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