

### Domestic Market Highlights:

- **The Paddy nursery sowing is ongoing. And farmer has cultivated the field after harvest of rabi crop.** Rainfall received in month of May-19 in Haryana, Punjab and Rajasthan was beneficial in preparation of the field. Farmer is interested to paddy crop because farmers reaped good yield and market price in the last year.
- **Average monthly wholesale rice prices in India stood at around Rs.3527 per quintal in May-2019**, up by 1.76% from Rs.3466 per quintal in April-2019 and up by 23% from Rs.2864 per quintal a year ago. Agriwatch expects non-basmati rice market to move range bound with firm tone due to decreasing of arrival from major producing regions and demand of Indian rice from overseas buyers.
- **Prices of India's 5 percent broken rice were unchanged from last week at \$364-\$367 per tonne.** Export demand is weak but we couldn't cut prices due to the rising rupee. A strong rupee reduces exporters' margin from overseas sales.
- **Haryana Government sought FCI approval from raising the milling charge of paddy from Rs 10 to Rs 15**, for a long time Rice Millers of Haryana were demanding increasing milling charges. The Haryana Government is trying to improve the situation of rice mills in the state. The State Government has approved the approval of the FCI to increase the charge of milling in the central pool to Rs 15 per kg, which is currently 10 rupees per kg. If FCI approves this proposal, then about 1000 rice mills will benefit.
- **With the increase in import duty on rice by Bangladesh, the export of non-basmati rice decreased 76%** last year. Last week, Bangladesh increased the import duty on rice to 55%. Bangladesh imported 4.43 lakh tonnes of non-basmati rice in 2018-19, while in the year 2017-18, 18.45 lakh tonnes of non-basmati rice was imported.
- **During the current marketing season, the market price of basmati paddy was quite high so that the farmers got huge earnings.** During the financial year 2018-19, the export of basmati rice in the country has also increased rapidly to the top level of 44 lakh tons. With this, the farmers of Punjab are very excited and they can make every effort to increase the production area of basmati paddy this year. Last year Punjab's production area was 5.47 lakh hectares which is expected to reach 7 lakh hectares during the current year.
- **In April, export of 4.33 lakh tonnes of basmati rice and 3.07 lakh tonnes of non-basmati rice from India.**
- **Bangladesh Government has fixed import duty on rice by doubling the present level of 28 percent** to 55 percent now, considering the country's excellent domestic production of paddy. In this connection a government circular was issued on May 22. As a result, the prospect of importing rice from India, especially outside of Bangladesh, has diminished. In the statutory regulatory order issued by the National Revenue Board, it has been said that the new import duty has come into force with immediate effect. The Chairman of the Board said that the import duty was reviewed according to the directions of the Prime Minister and it was decided to increase rate of interest to ensure the safety of the interests of indigenous farmers.
- **The Telangana Civil Supply Department (TCSD) has so far procured 68 lakh tons of paddy. Having more purchases made the problem of paddy storage.** TCSD wants FCI to provide 23 lakh

tons of rice for storage, FCI agreed to buy 3.44 lakh tons of raw rice from Telangana rice millers yesterday.

- **Egypt has issued tender for purchase of Indian, Chinese and Vietnamese rice in international markets.** Whose shipment will be from July 25 to August 20.

#### **International Market Highlight:**

- **Unofficial and preliminary Thailand rice exports (excluding fragrant rice) for April 15-21, 2019, totalled 43,611 metric tons,** down 92,095 metric tons from the previous week and down 74,059 metric tons from the four week moving average of 117,670 metric tons . Rice exports from January 1 – April 21, 2019, totalled 2,219,471 metric tons, down 24 percent from the same period last year.
- **In the international market, India's 5% broken parboiled rice was quoted around \$371 - \$374 per tonne this week-** down from last week's \$373 - \$376. Aggressive selling of old inventories by China was reported to weigh on the global prices.
- **Bangladesh has postponed a decision on lifting its ban on rice exports** until the completion of summer rice harvest as cyclone Fani is estimated to have partially damaged the summer sown "Boro" crop on 55,600 hectares of land.
- **Egypt is seeking to buy at least 20,000 tonnes of 10-12 percent broken rice for delivery between July 25 and Aug. 20,** a source with Vietnam's Ministry of Industry and Trade was reported saying.
- **Ivory Coast banned rice imports from Singapore-based commodity trader Olam International for one year** after destroying an 18,000-tonne shipment of spoilt.
- **Rice production in Burma (also called Myanmar) in MY 2019/20 is forecast to increase as farmers increase** planting acreage in anticipation of favorable weather and due to attractive prices. Burma's overall rice exports in MY 2019/20 are forecast remain at the same level as MY 2018/19 at 3.0 MMT. There will be some lost market potential in the EU, offset by some increased market potential in China.

<b>Rice Daily Prices:</b>				
<b>Centre</b>	<b>Variety</b>	<b>Prices (Rs/Qtl)</b>		<b>Change</b>
		<b>08-Jun-19</b>	<b>07-Jun-19</b>	
Delhi (Naya Bazar)	1121 Paddy	4270	4270	Unch
	1509 Paddy	4000	4000	Unch
	DB Paddy	3550	3550	Unch
	Traditional Basmati Paddy	5100	5100	Unch
	Basmati Rice (Raw Wand)	9800	9800	Unch
	Sarbati Sella Wand	4500	4500	Unch
	SBT Raw Wand	4800	4800	Unch
	Parmal Sella wand	3400	3400	Unch
	Parmal Steam Wand	3500	3500	Unch

	Parmal Raw	2950	2950	Unch
	DB Raw Wand	6400	6400	Unch
	1121 Raw Wand	9000	9000	Unch
	1121 Sella Wand	7850	7850	Unch
	1121 Steam Wand	9000	9000	Unch
	1509 Steam Wand	8800	8800	Unch
	1509 Sella Wand	7800	7800	Unch
	Sugandha Steam	6900	6900	Unch
Punjab (Amritsar)	Sarbati Sella Rice	4500	4500	Unch
	Sarbati Raw Rice	4700	4700	Unch
	Sarbati Steam(New Crop)	4800	4800	Unch
	Basmati Rice Raw	9700	9700	Unch
	Basmati Paddy	5000	5000	Unch
	Parmal Govt Quality/47	2700	2700	Unch
	Parmal Steam Wand/47	3400	3400	Unch
	1121 Steam Wand	8900	8900	Unch
	1121 Sella Wand	7750	7750	Unch
	1121 Paddy	4170	4170	Unch
	1509 Paddy	3600	3600	Unch
	1509 Sella	7700	7700	Unch
	1509 Steam	8700	8700	Unch
	Basmati Rice Raw	9800	9800	Unch
Haryana (Karnal)	Sarbati Steam(New Crop)	4900	4900	Unch
	Sarbati Sella	4500	4500	Unch
	Parmal Raw Rice/14/13/47	3150	3150	Unch
	IR8	2950	2950	Unch
	1121 Sella Wand	7850	7850	Unch
	1121 Paddy	4270	4270	Unch
	Parmal Sella/47	2900	2900	Unch
	DB Sella Wand	6000	6000	Unch
	DB Steam	7000	7000	Unch
	1121 Steam	9000	9000	Unch
	Basmati Paddy 31no.	3900	3900	Unch
	PR-Steam	3500	3500	Unch
	1509 Paddy	3800	3800	Unch
	1509 sella	7800	7800	Unch
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	3300	3300	Unch
	Swarna Parboiled 100% Silky Sortex	2900	2900	Unch
	IR-36 Parboiled 5% Silky Sortex	3150	3150	Unch

	IR-64 Parboiled 25% Silky Sortex	3400	3400	Unch
	Miniket 5% Broken	4000	4000	Unch
Kurnool (Andhra Pradesh)	Sona Fine (Rice)	4300	4300	Unch
Machilipatnam (Andhra Pradesh)	B.P.T Raw (Rice)	NA	NA	-
Bhatapara(Chhattisgarh)	HMT	4400	4400	Unch
	Shri Ram	5400	5400	Unch
	Vishnu Bhog	6400	6400	Unch
	Dugraj	3000	3000	Unch
	Swarna	2500	2500	Unch
Rajim(Chhattisgarh)	Swarna 5% Broken	2400	2400	Unch
	BPT Boiled	3050	3050	Unch
	BPT Steam	3350	3350	Unch
Nagpur(Maharashtra)	HMT Raw	4500	4500	Unch
	Shri Ram Best	4000	4000	Unch
	Best Chinnur	4500	4500	Unch
	BPT	2800	2800	Unch
	Rupali	2700	2700	Unch
Gondia(Maharashtra)	IR-36 SELLA	2300	2300	Unch
	HMT RAW	3850	3850	Unch
	BPT Parboiled	2700	2700	Unch
Raichur(Karnatka)	Sona Steam	3700	3700	Unch
	Sona Raw	5200	5200	Unch
	Ganga Kaveri	3700	3700	Unch
	HMT	4700	4700	Unch
Nizamabad(Telangna)	BPT Steam	3650	3650	Unch
	BPT raw	3400	3400	Unch
	Steam kolam Sortex	5200	5200	Unch
	Shri Ram kolam	5100	5100	Unch
	IR-64	2450	2450	Unch
	Kinki	2050	2050	Unch
Hyderabad(Telangana)	64-Bold Sortex/IR-64	2500	2500	Unch
	Sona Maruti Steam	3900	3900	Unch
	IR-SILKI SORTEX	2300	2300	Unch
Uddhamsingh Nagar(Uttarakhand)	Organic Basmati (New Crop)	12000	12000	Unch
	Dehraduni Basmati(New Crop)	10000	10000	Unch
	1121 Steam(New Crop)	9200	9200	Unch
	1509 Steam(New Crop)	8000	8000	Unch
	Sugandh Sella	5700	5700	Unch
	Parmal Sela(New Crop)	2500	2500	Unch

	Sharbati Steam(New Crop)	5200	5200	Unch
Ahmedabad(Gujarat)	IR 8-Jaya Sortex	2400	2400	Unch
	Parmal Sortex	2500	2500	Unch
	Kolam Sortex	2650	2650	Unch

**PADDY**

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
<b>Cereals</b>					
<b>Paddy(Dhan)(Common)</b>					
<b>Chattisgarh</b>					
Akaltara	18.4	Paddy Medium	1480	1480	1480
Amoda	18.5	1001	1500	1500	1500
Bardewri	17.5	Fine	1500	1500	1500
Belargaon	205.2	I.R. 36	1300	1300	1300
Bhavarpur	55	MTU-1010	1350	1380	1350
Boraee	8	I.R. 36	1400	1400	1400
Charama	13	Other	1400	1400	1400
Dudhawa	25	Fine	1500	1500	1500
Gattasilli	50	I.R. 36	1350	1400	1350
Gidam	10	Paddy Medium	1300	1400	1350
Kanker	7	1001	1500	1500	1500
Kasdol	6	Paddy	1200	1400	1300
Lakhanpuri	6.5	Other	1400	1400	1400
Nagari	180.8	I.R. 36	1300	1390	1350
Narharpur	26.5	Other	1400	1400	1400
Raigarh	183	Paddy Coarse	1300	1625	1350
Sarona	37	Fine	1500	1500	1500
<b>Gujarat</b>					
Dahod	16.4	Paddy Coarse	1500	1530	1510
		Paddy fine	1625	1700	1675
Dehgam	1	Other	1675	1825	1750
Dehgam(Rekhiyal)	0.5	Other	1650	1825	1737
Devgadhbaria	5.9	Common	1350	1370	1360
Kadi	6.8	Paddy	1500	1745	1675
Matar	1	Other	1790	1830	1810
Talod	2.1	Other	1500	1575	1538
Vyara(Paati)	1.19	Sabnam	490	1850	1670
<b>Karnataka</b>					

Lingasugur	57	Paddy	1800	2362	2362
Raichur	32	Sona Mahsuri	1631	1999	1999
<b>Maharashtra</b>					
Pen	1	Other	1750	1770	1750
<b>Odisha</b>					
Bargarh(Barapalli)	5300	Other	1750	1750	1750
Bhadrak	56	1001	1700	1750	1750
Bonai	5	Other	1750	1790	1750
Dungurapalli	125.4	Other	1750	1750	1750
Godabhaga	424.1	Other	1750	1770	1750
Sahidngar	28	1001	1700	1750	1750
<b>Rajasthan</b>					
Baran	18	Other	2696	3280	2880
Kota	35	Other	2791	3701	3300
<b>Tamil Nadu</b>					
Chengalpattu	1	ADT 37	1336	1519	1428
Pallipattu	1	ADT 37	1336	1519	1428
Sunguvarchatram	1	ADT 37	1336	1519	1428
<b>Telangana</b>					
Chandur(Mungodu)	1	I.R. 64	1750	1750	1750
Charla	18	MTU-1010	1710	1770	1750
Choppadandi	9.9	I.R.-64	1351	1501	1501
Gadwal	10	Hansa	1105	1105	1105
		Sona	1712	1732	1732
Huzurnagar	0.1	B P T	1770	1770	1770
Huzzurabad	1	1001	1750	1750	1750
		MTU-1010	1770	1770	1770
Karimnagar	1.9	I.R. 64	1355	1422	1401
Khanapur	1	MTU-1010	1750	1750	1750
Medchal	0.1	I.R. 64	1770	1770	1770
Miryalaguda	0.1	MTU-1010	1770	1770	1770
Nakrekal	0.1	MTU-1010	1770	1770	1770
Nalgonda	0.1	1001	1750	1750	1750
Narayanpet	1.1	Sona	1724	1764	1764
Neredcherla	0.1	B P T	1770	1770	1770
Ramannapet	1	1001	1770	1770	1770
Suryapeta	98.7	B P T	1359	2234	1909
		HMT	1766	2206	2159
		I.R. 64	1519	1666	1666
Tirumalagiri	6.4	I.R. 64	1589	1589	1589
Voligonda	1	1001	1770	1770	1770

Uttar Pradesh					
Doharighat	1.5	1001	1600	1755	1750
Naugarh	30	Paddy Coarse	1600	1665	1640
Payagpur	21.3	Paddy Coarse	1500	1550	1530
Utraula	7	Other	1680	1750	1710
West Bengal					
Kalna	22.5	Ratna	1770	1770	1770
		Swarna Masuri (New)	1750	1750	1750
Nadia	40	Fine	1750	1770	1770

**RICE**

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Cereals					
Rice					
Gujarat					
Dahod	35.6	Coarse	4000	4400	4300
Jambusar	0.1	Other	2700	3300	3000
Jambusar(Kaavi)	1	Other	3000	3400	3200
Karnataka					
Chintamani	41	Broken Rice	2000	2200	2100
		Hansa	3700	5600	4600
		Sona	2300	2800	2500
Maharashtra					
Pen	1	Other	3550	6550	4090
Odisha					
Bonai	3.5	Other	3000	3500	3000
Uttar Pradesh					
Doharighat	1.5	1009 Kar	1800	2300	2100
Fatehabad	14	Other	2200	2300	2250
Jagnair	0.2	III	2510	2530	2520
Jahangirabad	3.5	III	2600	2650	2625
Naugarh	37.5	III	2380	2440	2410
Payagpur	60	Other	1780	1820	1800
Robertsganj	15	III	2360	2400	2385
West Bengal					
Asansol	131	Fine	2950	3050	3000
Durgapur	137.8	Fine	2850	2950	2900
		Other	2450	2550	2500

Ghatal	17.5	Fine	2400	2500	2450
		Masuri	2200	2300	2250
Kalna	73.5	Fine	2900	2900	2900
		Other	2170	2170	2170
Nadia	15	Fine	3800	3900	3850
Samsi	25	Fine	3150	3250	3200
		H.Y.V.	2250	2350	2300

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