

Domestic Market Highlights:

- **As per the ministry of Agriculture, Kharif Rice acreage as on 14th June 2019 has declined by 22 per cent at 4.26 lakh hectares** as compared to 5.47 lakh hectares same period last year. The area coverage is mainly reported from Uttarakhand (1.26 lakh hectares), Assam (1.11 lakh hectares), Nagaland (1.10 lakh hectares), Chhatisgarh (0.28 lakh hectares), Kerala (0.13 lakh hectares), Odisha (0.12 lakh hectares), Tamil Nadu (0.10 lakh hectares), J&K (0.07 lakh hectares), etc.
- **Due to the decrease in supply and availability during the last few weeks, there has been a huge increase** of about 20 per cent of the price of Sona mansuri and kolam. In the eastern part of Karnataka and in the Vidarbha region of Maharashtra, this non-basmati coconut rice is mass production and the customer likes it very much. In fact, due to severe drought in major producing areas of these two states, the paddy crop was badly affected and accordingly the production of rice decreased.
- **With the delay in the monsoon, paddy sowing is being affected in the country. Paddy sowing has** been done in 4.3 lakh hectare in the country till June 14, which was 5.47 lakh hectares during the same period last year. If monsoon is weak, then it may have an impact on paddy production.
- **Farmers in Haryana are posing a positive attitude towards the state government's efforts to** discourage paddy cultivation under the Crop Diversification Scheme and to promote maize and arhar paddy cultivation in the state. Within Haryana, 11,535 farmers in 8 blocks of the districts have expressed their resolve to leave paddy cultivation in 7443 hectares and start farming of alternative crops. As per the official data, till June 10, 2850 farmers in Pundari block of Kaithal district had 975 hectares, 2605 farmers in Asandh block of Karnal district, 1892 hectares, and 1768 farmers in Ambala and Saha blocks of Ambala district had paddy in 1468 hectares. The place has pledged to cultivate other crops. In addition, 1682 farmers of Jind district of Naroda block, in 1294 hectares, 1332 farmers in Umri block of Kurukshetra district in 1090 hectares, 678 farmers in Gannaur block of Sonapat district 373 hectares and 620 farmers in Radaur block of Yamunanagar district 351 has decided to adopt crop diversification scheme in the area. The seeds of maize and arhar will be provided free of cost to the farmers, assistance will be provided at a rate of Rs. 2000 per acre, under the Prime Minister's Crop Insurance Scheme, the Government will bear the burden of the premium and procurement of maize and arhar will be done by the provincial agencies at the minimum support price.
- **Chhattisgarh government announces the sale of rice at a concessional rate of 10 rupees per kg to 7 lakh families over poverty line**
- **Indian rice exports have been robust since the beginning of MY 2018/19 on strong demand for both** Basmati rice to the traditional markets, especially Iran, and non-Basmati rice to traditional African markets due to the GOI's export subsidy (5 percent of FOB value for exports from November 26, 2018 to March 25, 2019). According to preliminary official statistics, rice exports from October 2018 to March 2019 were estimated at 6.05 MMT, nearly the same for the corresponding period last year. Market sources reported a strong surge in the first quarter of CY 2019 on strong exports of long grain Basmati rice to Iran under the special rupee payment arrangement (against India's oil imports from Iran) and nonBasmati rice to avail the 5 percent export subsidy before the March 25, 2019, deadline. While official data is not yet available, market sources report slowdown in the pace of exports since April 2019. Rice exporters may

also seek an extension of the export subsidy, which could support exports in the last quarter of MY 2018/19

- **Paddy production in the current kharif season can be reduced by 4% from last year to 97.8 lakh hectares.** Like other crops, paddy crop also depends entirely on rain.
- **The Paddy nursery sowing is ongoing. And farmer has cultivated the field after harvest of rabi crop.** Rainfall received in month of May-19 in Haryana, Punjab and Rajasthan was beneficial in preparation of the field. Farmer is interested to paddy crop because farmers reaped good yield and market price in the last year.
- **Average monthly wholesale rice prices in India stood at around Rs.3527 per quintal in May-2019,** up by 1.76% from Rs.3466 per quintal in April-2019 and up by 23% from Rs.2864 per quintal a year ago. Agriwatch expects non-basmati rice market to move range bound with firm tone due to decreasing of arrival from major producing regions and demand of Indian rice from overseas buyers.
- **Prices of India's 5 percent broken rice were unchanged from last week at \$364-\$367 per tonne.** Export demand is weak but we couldn't cut prices due to the rising rupee. A strong rupee reduces exporters' margin from overseas sales.
- **Haryana Government sought FCI approval from raising the milling charge of paddy from Rs 10 to Rs 15,** for a long time Rice Millers of Haryana were demanding increasing milling charges. The Haryana Government is trying to improve the situation of rice mills in the state. The State Government has approved the approval of the FCI to increase the charge of milling in the central pool to Rs 15 per kg, which is currently 10 rupees per kg. If FCI approves this proposal, then about 1000 rice mills will benefit.
- **Egypt has issued tender for purchase of Indian, Chinese and Vietnamese rice in international markets.** Whose shipment will be from July 25 to August 20.

International Market Highlight:

- **In the international market, India's 5% broken parboiled rice was quoted around \$371 - \$374 per tonne this week-** down from last week's \$373 - \$376. Aggressive selling of old inventories by China was reported to weigh on the global prices.
- **Bangladesh has postponed a decision on lifting its ban on rice exports** until the completion of summer rice harvest as cyclone Fani is estimated to have partially damaged the summer sown "Boro" crop on 55,600 hectares of land.
- **Egypt is seeking to buy at least 20,000 tonnes of 10-12 percent broken rice for delivery between July 25 and Aug. 20,** a source with Vietnam's Ministry of Industry and Trade was reported saying.
- **Ivory Coast banned rice imports from Singapore-based commodity trader Olam International for one year** after destroying an 18,000-tonne shipment of spoilt.
- **Rice production in Burma (also called Myanmar) in MY 2019/20 is forecast to increase as farmers increase** planting acreage in anticipation of favorable weather and due to attractive prices. Burma's overall rice exports in MY 2019/20 are forecast remain at the same level as MY 2018/19 at 3.0 MMT. There will be some lost market potential in the EU, offset by some increased market potential in China.

Rice Daily Prices:				
Centre	Variety	Prices (Rs/Qtl)		Change
		22-Jun-19	21-Jun-19	
Delhi (Naya Bazar)	1121 Paddy	4250	3876	374
	1509 Paddy	4000	3700	300
	DB Paddy	3250	3250	Unch
	Traditional Basmati Paddy	5100	5100	Unch
	Basmati Rice (Raw Wand)	9600	9800	-200
	Sarbati Sella Wand	4200	4300	-100
	SBT Raw Wand	4500	4600	-100
	Parmal Sella wand	3050	3200	-150
	Parmal Steam Wand	3200	3300	-100
	Parmal Raw	2700	2800	-100
	DB Raw Wand	5900	5950	-50
	1121 Raw Wand	8600	8800	-200
	1121 Sella Wand	7500	7600	-100
	1121 Steam Wand	8300	8600	-300
	1509 Steam Wand	7800	8200	-400
	1509 Sella Wand	7000	7300	-300
	Sugandha Steam	6500	6600	-100
Punjab (Amritsar)	Sarbati Sella Rice	4100	4200	-100
	Sarbati Raw Rice	4300	4400	-100
	Sarbati Steam(New Crop)	4400	4500	-100
	Basmati Rice Raw	9500	9700	-200
	Basmati Paddy	5000	5000	Unch
	Parmal Govt Quality/47	2700	2700	Unch
	Parmal Steam Wand/47	3100	3200	-100
	1121 Steam Wand	8200	8500	-300
	1121 Sella Wand	7400	7500	-100
	1121 Paddy	4150	3796	354
	1509 Paddy	3900	3600	300
	1509 Sella	6900	7200	-300
	1509 Steam	7700	8100	-400
Haryana (Karnal)	Basmati Rice Raw	9600	9800	-200
	Sarbati Steam(New Crop)	4500	4600	-100
	Sarbati Sella	4200	4300	-100
	Parmal Raw Rice/14/13/47	3150	3150	Unch
	IR8	2950	2950	Unch

	1121 Sella Wand	7500	7600	-100
	1121 Paddy	4250	3876	374
	Parmal Sella/47	2700	2800	-100
	DB Sella Wand	5800	5900	-100
	DB Steam	6900	7000	-100
	1121 Steam	8300	8600	-300
	Basmati Paddy 31no.	3900	3900	Unch
	PR-Steam	3200	3300	-100
	1509 Paddy	3300	3300	Unch
	1509 sella	7000	7300	-300
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	3300	3300	Unch
	Swarna Parboiled 100% Silky Sortex	2900	2900	Unch
	IR-36 Parboiled 5% Silky Sortex	3150	3150	Unch
	IR-64 Parboiled 25% Silky Sortex	3400	3400	Unch
	Miniket 5% Broken	4000	4000	Unch
Kurnool (Andhra Pradesh)	Sona Fine (Rice)	4300	4300	Unch
Machilipatnam (Andhra Pradesh)	B.P.T Raw (Rice)	NA	NA	-
Bhatapara(Chhattisgarh)	HMT	4400	4400	Unch
	Shri Ram	5400	5300	100
	Vishnu Bhog	6400	6300	100
	Dugraj	3000	3000	Unch
	Swarna	2500	2500	Unch
Rajim(Chhattisgarh)	Swarna 5% Broken	2375	2350	25
	BPT Boiled	3050	3050	Unch
	BPT Steam	3400	3400	Unch
Nagpur(Maharashtra)	HMT Raw	4500	4500	Unch
	Shri Ram Best	4000	4000	Unch
	Best Chinnur	4500	4500	Unch
	BPT	2800	2800	Unch
	Rupali	2700	2700	Unch
Gondia(Maharashtra)	IR-36 SELLA	2250	2250	Unch
	HMT RAW	3450	3450	Unch
	BPT Parboiled	2700	2700	Unch
Raichur(Karnatka)	Sona Steam	3600	3600	Unch
	Sona Raw	5300	5300	Unch
	Ganga Kaveri	4400	4700	-300
	HMT	5600	5600	Unch
Nizamabad(Telangna)	BPT Steam	3750	3750	Unch
	BPT raw	3900	3900	Unch

	Steam kolam Sortex	5200	5200	Unch
	Shri Ram kolam	5100	5100	Unch
	IR-64	2300	2300	Unch
	Kinki	2100	2100	Unch
Hyderabad(Telangana)	64-Bold Sortex/IR-64	2500	2500	Unch
	Sona Maruti Steam	3900	3900	Unch
	IR-SILKI SORTEX	2300	2300	Unch
Uddhamsingh Nagar(Uttarakhand)	Organic Basmati (New Crop)	12000	12000	Unch
	Dehraduni Basmati(New Crop)	10000	10000	Unch
	1121 Steam(New Crop)	9200	9200	Unch
	1509 Steam(New Crop)	8700	8700	Unch
	Sugandh Sella	5700	5700	Unch
	Parmal Sella(New Crop)	2500	2500	Unch
	Sharbati Steam(New Crop)	5200	5200	Unch
Ahmedabad(Gujarat)	IR 8-Jaya Sortex	2400	2400	Unch
	Parmal Sortex	2500	2500	Unch
	Kolam Sortex	2650	2650	Unch

PADDY

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
Cereals					
Paddy(Dhan)(Common)					
Andhra Pradesh					
Allagadda	NR	Sona	1850	2100	2000
Atmakur	0.01	Sona Mahsuri	1750	1750	1750
Banaganapalli	1	Sona Mahsuri	2000	2150	2100
Nandikotkur	NR	Sona	1750	1750	1750
Nandyal	1	Sona Mahsuri	1750	1850	1800
Chattisgarh					
Abhanpur	26.5	I.R.-64	1400	1420	1415
Amoda	10.6	1001	1400	1400	1400
Arang	21.3	Paddy Medium	1350	1350	1350
Bardewri	24.4	Fine	1400	1400	1400
Belargaon	46	I.R. 36	1400	1400	1400
Bhatgaon	5	Common	1350	1350	1350
		Paddy	1350	1350	1350
Boraee	147	I.R. 36	1300	1400	1350
Champa	121.71	Paddy	1312	1312	1312

Dongargarh	30	1001	1410	1770	1750
Dudhawa	35	Fine	1400	1400	1400
Gattasilli	56	I.R. 36	1300	1350	1300
Gharghoda	20	1001	1350	1350	1350
Kanker	30	1001	1400	1400	1400
Kasdol	15	Paddy	1200	1400	1300
Nagari	384.6	I.R. 36	1300	1370	1350
Narayanpur	12.4	Paddy Coarse	1200	1300	1250
Raigarh	42	Paddy Coarse	1400	1590	1590
Sarona	11.2	Fine	1400	1400	1400
Sarsiwan	45	Common	1380	1400	1390
		Paddy	1380	1400	1390
Gujarat					
Dahod	53.1	Paddy Coarse	1500	1530	1520
		Paddy fine	1625	1700	1650
Dehgam	1	Other	1675	1825	1750
Songadh(Umrada)	1.6	Paddy	1600	1693	1645
Kerala					
Pulpally	5	Other	1850	2050	1950
Madhya Pradesh					
Gorakhpur	6.9	Other	1300	1300	1300
Praswada	5	Common	1750	1850	1800
Maharashtra					
Armori	4	Other	2120	2200	2150
Manipur					
Bishenpur	0.7	Other	3000	3000	3000
Imphal	0.3	Other	3250	3250	3250
Lamlong Bazaar	0.6	Other	NR	3250	3250
Thoubal	0.8	Other	3000	3000	3000
Odisha					
Bargarh(Barapalli)	6000	Other	1750	1750	1750
Bhawanipatna	6.27	Other	1750	1750	1750
Bonai	2.8	Other	1750	1790	1750
Godabhaga	200	Other	1750	1770	1750
Jeypore	647.5	Common	1750	1750	1750
Jeypore(Kotpad)	356.5	Common	1750	1750	1750
Junagarh	2380.91	Other	1750	1770	1750
Kalahandi(Dharamagarh)	806.76	Other	1750	1770	1750
Karanjia	3	Other	1550	1750	1750
Telangana					
Bodhan	34.2	MTU-1010	1750	1750	1750

Charla	0.2	MTU-1010	1710	1770	1750
Choppadandi	4.4	I.R.-64	1511	1536	1536
Devarakonda	1	MTU-1010	1770	1770	1770
Devarkonda(Dindi)	1	MTU-1010	1770	1770	1770
Devarkonda(Mallepalli)	1	MTU-1010	1770	1770	1770
Huzurnagar	0.1	B P T	1770	1770	1770
Kodad	0.1	B P T	1770	1770	1770
Medchal	0.1	I.R. 64	1770	1770	1770
Miryalaguda	0.1	MTU-1010	1770	1770	1770
Nakrekal	0.1	MTU-1010	1770	1770	1770
Neredcherla	0.1	B P T	1770	1770	1770
Tirumalagiri	1.6	Samba Masuri	1900	1900	1900
Voligonda	1	1001	1770	1770	1770
Wyra	130	Samba Masuri	1720	1770	1750
Yellareddy	10	MTU-1010	1750	1770	1770
Uttar Pradesh					
Akbarpur	10	Common	1640	1730	1680
Barabanki	22	Common	1700	1725	1720
Basti	6.5	Paddy Coarse	1625	1700	1660
Devariya	27	Paddy Coarse	1640	1660	1650
Faizabad	12.5	Common	1670	1700	1685
Gonda	21.5	Common	1610	1630	1620
Gopiganj	37.2	1001	1750	1750	1750
Hardoi	520	Paddy Coarse	1640	1680	1660
Jayas	18	Common	1700	1800	1750
Lakhimpur	120	Common	1550	1640	1580
Nautnava	1.5	Paddy Coarse	1700	1790	1760
Paliakala	165	Common	1100	1150	1130
Payagpur	29.1	Paddy Coarse	1490	1520	1500
Pilibhit	600	Paddy Coarse	1710	1810	1750
Puranpur	180	Common	1720	1750	1750
Raibareilly	12	Common	1790	1820	1810
Richha	2	Common	1750	1750	1750
Sahiyapur	20.5	Paddy Coarse	1620	1700	1655
Salon	20	Common	1780	1790	1785
Sehjanwa	3	Paddy Coarse	1300	1400	1350
Shahabad(New Mandi)	2.7	Common	1600	1680	1640
Sitapur	16	Paddy Coarse	1480	1500	1490
Soharatgarh	3	Paddy Coarse	1660	1680	1670
Sultanpur	37.5	Common	1450	1750	1500
Tikonia	25	Common	950	1150	1000

Utraula	11.2	Other	1680	1750	1710
Uttarakhand					
Gadarpur	6596	Other	1100	3070	2085
Kicchha	150.3	Common	1140	1250	1210
West Bengal					
Khatra	7	Swarna Masuri (New)	1750	1770	1750
Nadia	40	Fine	1750	1770	1770
Rampurhat	90	Common	1390	1410	1400
		Fine	1270	1290	1280

RICE

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
Cereals					
Rice					
Gujarat					
Dahod	1.5	Coarse	3800	4200	4000
Karnataka					
Chintamani	48	Broken Rice	2000	2200	2100
		Hansa	2200	2300	2250
		Sona	3600	5400	4400
Kerala					
Ernakulam	0.35	Jaya	3200	3500	3500
Manjeri	290	Other	3450	3550	3500
Manipur					
Bishenpur	0.9	Other	4400	4400	4400
Imphal	2.4	Other	4200	4400	4400
Lamlong Bazaar	1.2	Other	4400	4600	4600
Thoubal	1	Other	4300	4300	4300
Odisha					
Bolangir	7	Other	2800	3000	2800
Bonai	4	Other	3000	3000	3000
Junagarh	67.91	Other	2100	2400	2200
Kalahandi(Dharamagarh)	40.54	Other	2100	2400	2200
Karanjia	8	Common	2500	2530	2520
		Other	2450	2470	2460
Tusura	6	Boiled Rice	2800	3000	2800
Uttar Pradesh					
Achnera	0.6	III	2560	2580	2570

Agra	123	III	2500	2580	2550
Ahirora	2	Other	2200	2400	2300
Ajuha	9	Common	2350	2500	2400
Akbarpur	26	Common	2360	2480	2420
Aligarh	70	III	2520	2560	2540
Allahabad	50	Coarse	2200	2650	2435
Anandnagar	1	III	2200	2500	2350
Atarra	20	III	2300	2400	2350
Auraiya	1	III	2550	2750	2650
Azamgarh	97.5	III	2400	2500	2450
Badayoun	9	III	2380	2550	2460
Ballia	100	III	2300	2400	2360
Banda	17	III	2320	2375	2350
Bangarmau	3	III	2250	2300	2275
Barabanki	68.5	III	2380	2450	2400
Basti	22	III	2370	2450	2400
Bharthna	15	Coarse	2475	2725	2600
Bijnaur	1.8	Common	2400	2530	2460
Bilsa	1	Medium	2300	2500	2400
Buland Shahr	5	III	2550	2800	2650
Chandoli	4.5	III	2300	2385	2340
Charra	1	III	2500	2600	2550
Chhibramau(Kannuj)	10	III	2600	2700	2650
Chitwadagaon	4	Other	2000	2200	2100
Dadri	20	III	2800	2920	2870
Devariya	25	III	2375	2395	2385
Etah	5	III	2500	2550	2550
Etawah	25	III	2350	2800	2600
Faizabad	30	III	2385	2430	2400
Farukhabad	18	III	2650	2750	2700
Fatehabad	15	Other	2300	2350	2320
Fatehpur	6.5	III	2260	2440	2320
Ghaziabad	50	III	2880	2925	2900
Gonda	153	III	2420	2460	2440
Hardoi	170	III	2380	2480	2440
Jahangirabad	4	III	2575	2625	2600
Jasra	18	Coarse	2350	2500	2450
Jaunpur	32	III	2325	2360	2340
Jayas	15.4	III	1975	2050	2025
Jhansi	12	III	2280	2485	2380
Kannauj	8	III	2650	2750	2700

Kanpur(Grain)	200	III	2300	2400	2350
Karvi	11	III	2250	2410	2350
Kasganj	6	III	2530	2600	2560
Kayamganj	30	III	2600	2620	2610
Khair	1	III	2530	2600	2550
Khurja	10	III	2580	2660	2640
Kopaganj	55	III	2400	2500	2450
Kosikalan	6	III	2500	2600	2550
Lakhimpur	37	Coarse	2280	2340	2300
Lalitpur	26	III	2700	2800	2760
Mahoba	8	Other	2275	2320	2290
Mainpuri	98	III	2600	2700	2650
Mathura	24	III	2450	2650	2550
Meerut	19	III	2810	2975	2975
Mirzapur	6	Coarse	2365	2415	2395
Mugrabaadshahpur	12	III	2200	2280	2240
Muradabad	7	Common	2600	2650	2625
Muskara	1	III	2280	2360	2325
Muzzafarnagar	31	III	2900	3000	2950
Naanpara	14.4	III	2290	2350	2320
Nautnava	2	III	2100	2300	2260
Paliakala	14	Coarse	2300	2320	2310
Payagpur	98	Other	1820	1850	1830
Pilibhit	120	Coarse	2410	2450	2430
Pukhrayan	12.5	III	2300	2400	2350
Puranpur	80	III	2370	2580	2420
Raibareilly	20	Common	2200	2300	2260
Rampur	12.5	Common	2550	2650	2600
Robertsganj	11.5	III	2350	2390	2370
Ruperdeeha	5	III	2100	2200	2150
Saharanpur	26	III	2840	2925	2880
Sahiyapur	18	III	2370	2435	2400
Sehjanwa	3	III	2130	2200	2160
Shahganj	11	III	2330	2400	2360
Shahjahanpur	130	Common	2600	2650	2620
Shikohabad	1	III	NR	NR	2850
Sindholi	2	1009 Kar	1800	2000	1900
Sirsaganj	10	III	2560	2760	2660
Sitapur	21	Coarse	2250	2450	2350
Soharatgarh	6.5	III	2400	2420	2410
Sultanpur	350	III	2650	2800	2700

Tamkuhi Road	5	III	2150	2250	2200
Ujhani	0.8	Common	2400	2440	2420
Utraula	14	Other	1830	1900	1870
Vilthararoad	10	III	2100	2200	2150
Vishalpur	12.5	Common	2425	2475	2450
Uttrakhand					
Bazpur	42.5	Common	2450	2450	2450
Gadarpur	2300	Other	1540	2700	2120
Roorkee	180	Other	2025	2300	2150
West Bengal					
Asansol	80	Fine	2850	3000	2900
Bishnupur(Bankura)	10	Common	2550	2650	2600
		Fine	2750	2850	2800
Durgapur	83	Fine	2750	2850	2800
		Other	2300	2380	2340
English Bazar	48.6	Common	2600	2800	2700
Gajol	22.5	Common	2600	2800	2700
Kalimpong	2	Other	2800	3000	2900
Khatra	6	Common	2550	2650	2600
Nadia	12	Fine	3800	3900	3850

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