

### Domestic Market Highlights:

- **Indian 5% Broken Parboiled Variety Rice prices in India were 377-381 \$ / tonne compared to 381-384 \$ / tonne last week.** The continuous increase in the MSP of paddy by the government forced the exporter to buy rice at higher prices, as well as FCI procured good amount of paddy this year. Demand for Indian rice declined in African countries as prices in China and Vietnam were cheaper than Indian rice. Export is very important for the rise in prices of rice.
- **Severe Floods in Bangladesh Cause Major Damage to Paddy Crop:** So far, about 4 lakh tons of rice-equivalent paddy crop have been destroyed due to torrential rains and severe floods in the country of Bangladesh, while there is a risk of further damage. The Ministry of Agriculture says that this will be a deep import for the country. The import of rice has been limited so far this year due to better domestic production of paddy in the previous season, but further rice imports may need to be increased. It is known that whenever floods or drought affects the production of paddy in Bangladesh, it mainly imports large quantities of rice from India. It may be noted that during the year 2017, due to severe floods in the Bangla country, the paddy crop was badly affected and the domestic market price of rice jumped to a new record level. Then he had to import record quantities of rice from India, at that time import duty on rice were very less but after that country increases to support domestic market.
- **New 1509 paddy variety arrival starts in many district of Punjab, Haryana and Uttar Pradesh. As per trade sources,** around 25000 bags of 1509 paddy arrived today in Karnal district of Haryana, traded at around Rs.2000-2270/quintal whereas green paddy with high moisture traded at Rs.1700-1900/quintal where as in Gharonda mandi( Haryana) 1509 new paddy traded at highest rate at Rs.2301/quintal today. It is also reported that 700 bags of PR Gobinda new paddy arrived today at Tarn Taran mandi in Punjab which traded at Rs.1360-1435/quintal.
- **The monsoon revives in Telangana sharply from the last 10 days. Farmers increased Kharif crop sowing speed.** 10 days ago the rainfall in Telangana was around 60-70% less than the average which is now comes to 19% only. However, paddy area is still lag behind from last year area of 5.87 lakh hectares which was reduced to 3.16 lakh hectares in MY-2019-20. On the same hand, area under paddy in Major states like Andhra Pradesh lag behind by 34% from 7.25 lakh hectares to 4.81 lakh hectares this year, West Bengal paddy area down by 39% from last year area of 16.91 lakh hectares to 10.33 lakh hectares.
- **Despite the recovery of the monsoon in July, the pace of Kharif crops continues to lag behind last year. As per the latest Kharif crop acreage report released on 2nd Aug-2019,** Rice acreage has declined by 12.50 per cent at 223.53 lakh hectares as compared to 255.48 lakh hectares same period last year. Higher acreage is done in Madhya Pradesh (12.22 lakh hectares), Maharashtra (5.93 lakh hectares), Nagaland (2.08 lakh hectares) and Tamil Nadu (1.13 lakh hectares). While, lower acreage is reported from major states such as West Bengal (6.00 lakh hectares), Bihar (18.57 lakh hectares), Uttar Pradesh (47.78 lakh hectares), Odisha (16.61 lakh hectares), Assam (12.90 lakh hectares), Chhattisgarh (28.66 lakh hectares), Jharkhand (4.68 lakh hectares, Haryana (12.08 lakh hectares).
- **Due to delayed arrival of monsoon in Andhra Pradesh and the decrease in the rainfall, kharif crops are being interrupted.** This year, till July 31, total area of Kharif crops reached 13.85 lakh hectares, whereas in 2018 it reached 19.15 lakh hectares and in 2017 it was 17.55 lakh hectares. For the current kharif season, the normal average area is estimated to be 38.30 lakh hectare, whereas the State Government has fixed the target of sowing of kharif crops in 42.05 lakh hectares. According to the latest data of State Agriculture Department, this year, the area of

paddy in Andhra Pradesh dropped from 7.25 lakh hectares to 4.80 lakh hectares compared to last year.

- **Due to the Defaulter of Iranian importers, there may be a huge loss to Indian rice Exporters.** Being a defaulter of Iran's leading rice importer company, payment of 1000 crores (\$ 14 million) of many Indian rice exporter firms has been hanging in the balance. It is understood that the Iranian company has filed an application for declaring itself as bankruptcies, which has questioned the expectations of the payment recovery. Payment of Indian exporters is stuck on some other Iranian firms too.
- **15,000 farmers of Haryana, who were producing traditional paddy for the last 20 years, sown maize** instead of paddy this year. Paddy has been sown in 6.8 lakh hectares in Haryana till July 18, which was 10.6 lakh hectare last year. About 23 thousand hectares of maize has been sown, which was 21 thousand hectare last year.
- **The Government has announced to increase the MSP of normal grade paddy by 65 rupees to 1815** and 'A' grade Paddy MSP of 1835 rupees per quintal. MSP increased in paddy, not according to expectation. The government does not want to encourage paddy sowing to see the water crisis. Increasing the MSP will not affect the prices of paddy.

#### International Market Highlight:

- **Thailand Rice Market:** Paddy harvesting starts in many area in Thailand even the rice export prices are high due to drought conditions in Thailand. 5% Broken Rice prices were 406-425 \$ / tonne compared to 395-405 \$ / tonne last week.
- **Vietnam Rice Market:** Prices of rice exported from Vietnam remain unchanged at 340-350 \$ / ton. From 2-10 August, Vietnam exported 1.03 lakh tonnes of rice, of which 42% was sent to West Africa, 29% to Iraq and the remaining quantity was sent to Philippines and Malaysia. In July, Vietnam exported 6.51 lakh tonnes of rice, which is 51 thousand tonnes more than the government estimate.
- **Rice production in India's eastern neighbor, Bangladesh is likely to be better than the previous season.** Data from the Bangladesh-based representative of the US Department of Agriculture (USDA) shows that paddy and rice production will be better in the 2019-20 season than in the 2018-19 season, which will help it reduce rice imports. Paddy area in Bangladesh is expected to decrease from 117.70 lakh hectare in 2018 to 117.30 lakh hectare in 2019 but its average productivity is expected to increase from 4.45 tons per hectare to 4.50 tons per hectare. As a result, the production of paddy there is expected to improve from 523.70 lakh tons to 528.05 lakh tons and milled rice production from 349.10 lakh tons to reach 352 lakh tons. However, after this estimate, torrential rains caused severe flooding in Bangladesh, which poses a serious threat to the paddy crop area at least 50 thousand hectares of land, but still there is a good rice production estimates which could fulfill the domestic demand in this season and thus import of rice would likely to go down.
- **Restrictions will be imposed on rice cultivation in Iranian provinces other than the two Northern provinces** of Gilan and Mazandaran. According to deputy agriculture minister for water and soil affairs, the decision has been made by the Cabinet and conveyed to provinces across the country for implementation.

- In the international market, India's 5% broken parboiled rice was quoted around \$371 - \$374 per tonne this week- down from last week's \$373 - \$376. Aggressive selling of old inventories by China was reported to weigh on the global prices.

Rice Daily Prices:				
Centre	Variety	Prices (Rs/Qtl)		Change
		10-Aug-19	09-Aug-19	
Delhi (Naya Bazar)	1121 Paddy	3300	3300	Unch
	1509 Paddy	2900	2900	Unch
	DB Paddy	3000	3000	Unch
	Traditional Basmati Paddy	4400	4400	Unch
	Basmati Rice (Raw Wand)	9000	9000	Unch
	Sarbati Sella Wand	3800	3850	-50
	SBT Raw Wand	4100	4150	-50
	Parmal Sella wand	3200	3200	Unch
	Parmal Steam Wand	3400	3450	-50
	Parmal Raw	2600	2600	Unch
	DB Raw Wand	5300	5400	-100
	1121 Raw Wand	7800	7800	Unch
	1121 Sella Wand	6700	6250	450
	1121 Steam Wand	7400	7500	-100
	1509 Steam Wand	6800	6800	Unch
	1509 Sella Wand	6000	6000	Unch
	Sugandha Steam	5700	5500	200
Punjab (Amritsar)	Sarbati Sella Rice	3700	3750	-50
	Sarbati Raw Rice	4000	4050	-50
	Sarbati Steam(New Crop)	4200	4150	50
	Basmati Rice Raw	8900	8900	Unch
	Basmati Paddy	4300	4300	Unch
	Parmal Govt Quality/47	2800	2800	Unch
	Parmal Steam Wand/47	3300	3350	-50
	1121 Steam Wand	7300	7400	-100
	1121 Sella Wand	6600	6150	450
	1121 Paddy	3200	3200	Unch
	1509 Paddy	2800	2800	Unch
	1509 Sella	5900	5900	Unch
	1509 Steam	6700	6700	Unch
Haryana (Karnal)	Basmati Rice Raw	9000	9000	Unch
	Sarbati Steam(New Crop)	4300	4350	-50
	Sarbati Sella	3800	3850	-50
	Parmal Raw Rice/14/13/47	3150	3150	Unch

	IR8	3050	3050	Unch
	1121 Sella Wand	6700	6250	450
	1121 Paddy	3300	3300	Unch
	Parmal Sella/47	2500	2500	Unch
	DB Sella Wand	5300	5400	-100
	DB Steam	5950	5900	50
	1121 Steam	7400	7500	-100
	Basmati Paddy 31no.	4000	4000	Unch
	PR-Steam	3400	3450	-50
	1509 Paddy	2370	2370	Unch
	1509 sella	6000	6000	Unch
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	3300	3300	Unch
	Swarna Parboiled 100% Silky Sortex	2900	2900	Unch
	IR-36 Parboiled 5% Silky Sortex	3150	3150	Unch
	IR-64 Parboiled 25% Silky Sortex	3400	3400	Unch
	Miniket 5% Broken	4000	4000	Unch
Kurnool (Andhra Pradesh)	Sona Fine (Rice)	4000	4000	Unch
Machilipatnam (Andhra Pradesh)	B.P.T Raw (Rice)	NA	NA	-
Bhatapara(Chhattisgarh)	HMT	4400	4400	Unch
	Shri Ram	5200	5200	Unch
	Vishnu Bhog	6400	6400	Unch
	Dugraj	4100	4100	Unch
	Swarna	2700	2700	Unch
Rajim(Chhattisgarh)	Swarna 5% Broken	2350	2350	Unch
	BPT Boiled	3150	3150	Unch
	BPT Steam	3450	3450	Unch
Nagpur(Maharashtra)	HMT Raw	3200	3200	Unch
	Shri Ram Best	4000	4000	Unch
	Best Chinnur	5200	5200	Unch
	BPT	2900	2900	Unch
	Rupali	2600	2600	Unch
Gondia(Maharashtra)	IR-36 SELLA	2400	2400	Unch
	HMT RAW	3550	3550	Unch
	BPT Parboiled	2800	2800	Unch
Raichur(Karnatka)	Sona Steam	3900	3900	Unch
	Sona Raw	5200	5200	Unch
	Ganga Kaveri	3900	3900	Unch
	HMT	5200	5200	Unch
Nizamabad(Telangana)	BPT Steam	3600	3600	Unch
	BPT raw	3500	3500	Unch

	Steam kolam Sortex	5300	5300	Unch
	Shri Ram kolam	6300	6300	Unch
	IR-64	2400	2400	Unch
	Kinki	2200	2200	Unch
Hyderabad(Telangana)	64-Bold Sortex/IR-64	2500	2500	Unch
	Sona Maruti Steam	3900	3900	Unch
	IR-SILKI SORTEX	2300	2300	Unch
Uddhamsingh Nagar(Uttarakhand)	Organic Basmati (New Crop)	11000	11000	Unch
	Dehraduni Basmati(New Crop)	9500	9500	Unch
	1121 Steam(New Crop)	7900	7900	Unch
	1509 Steam(New Crop)	7600	7600	Unch
	Sugandh Sella	5300	5300	Unch
	Parmal Sella(New Crop)	2500	2500	Unch
	Sharbati Steam(New Crop)	4600	4600	Unch
Ahmedabad(Gujarat)	IR 8-Jaya Sortex	2450	2450	Unch
	Parmal Sortex	2550	2550	Unch
	Kolam Sortex	2950	2950	Unch

**PAADY**

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
<b>Cereals</b>					
<b>Paddy(Dhan)(Common)</b>					
<b>Chattisgarh</b>					
Arang	2	Paddy Medium	1400	1400	1400
Basana	100	MTU-1001	1310	1330	1320
Belargaon	48	I.R. 36	1350	1350	1350
Bhanupratappur	1	MTU-1010	1500	1500	1500
Bhavarpur	13.2	MTU-1010	1460	1460	1460
Boraee	20	I.R. 36	1450	1450	1450
Dongargarh	3.5	1001	1500	1770	1750
Gattasilli	18	I.R. 36	1300	1350	1300
Gidam	10	Paddy Medium	1200	1300	1250
Kasdol	3	Paddy	1200	1400	1300
Korar	1	MTU-1010	1500	1500	1500
Nagari	88	I.R. 36	1400	1400	1400
Sambalpur	1	MTU-1010	1500	1500	1500
Takhatpur	21.4	Swarna Masuri (OLD)	1350	1350	1350

<b>Gujarat</b>					
Dehgam	0.7	Other	1600	1750	1675
Dehgam(Rekhiyal)	0.3	Other	1600	1750	1675
Morva Hafad	1.1	Paddy	1300	1650	1475
Songadh(Umrada)	3	Paddy	1700	1740	1720
Vyra	4.13	Sabnam	1600	1850	1725
<b>Karnataka</b>					
Raichur	12	Sona Mahsuri	1739	2289	2211
<b>Madhya Pradesh</b>					
Gorakhpur	13.25	Other	1450	1500	1475
Praswada	3	Common	1750	1850	1800
<b>Maharashtra</b>					
Armori	4	Other	2125	2325	2320
<b>Odisha</b>					
Bonai	2	Other	1750	1790	1750
Godabhaga	0.1	Other	1750	1770	1750
Karanjia	3	Other	1550	1750	1750
<b>Tamil Nadu</b>					
Madathukulam	28.38	Other	1600	1700	1650
<b>Telangana</b>					
Bhongir	1	I.R. 64	1770	1770	1770
Burgampadu	20	1001	1770	1770	1770
Chandur(Mungodu)	1	I.R. 64	1750	1750	1750
Chityal	1	MTU-1010	1770	1770	1770
Halia	1	1001	1770	1770	1770
		MTU-1010	1770	1770	1770
Huzurnagar	0.1	B P T	1835	1835	1835
Huzzurabad	1	1001	1750	1750	1750
		MTU-1010	1770	1770	1770
Khanapur	0.1	MTU-1010	1770	1770	1770
Kodad	0.1	B P T	1770	1770	1770
Miryalaquda	0.1	MTU-1010	1770	1770	1770
Nakrekal	0.1	MTU-1010	1770	1770	1770
Nalgonda	0.1	1001	1750	1750	1750
Neredcherla	0.1	B P T	1815	1815	1815
Ramannapet	1	1001	1770	1770	1770
Suryapeta	38.5	B P T	1729	2319	2223
		HMT	1762	2199	2199
		I.R. 64	1359	1649	1639
Vemulawada	1	I.R. 64	1750	1770	1750
Venkateswarnagar	0.1	1001	1770	1770	1770

Venkateswarnagar(Chintapalli)	0.1	1001	1770	1770	1770
Voligonda	1	1001	1770	1770	1770
Wyra	1	Samba Masuri	1720	1770	1750
<b>Uttar Pradesh</b>					
Doharighat	1.5	1001	1600	1755	1750
Kurara	25	1001	1550	1650	1600
Naugarh	10	Paddy Coarse	1640	1700	1670
Richha	0.5	Common	1750	1790	1765
Rura	34	Common	1750	1800	1770
Sahiyapur	18.5	Paddy Coarse	1630	1700	1660
Utraula	14	Other	1670	1750	1710
<b>West Bengal</b>					
Khatra	8.5	Swarna Masuri (New)	1750	1770	1750
Sainthia	122	Common	1750	1770	1760

## RICE

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
<b>Cereals</b>					
<b>Rice</b>					
<b>Gujarat</b>					
Jambusar	0.1	Other	2700	3300	3000
Jambusar(Kaavi)	1	Other	2600	3200	2900
<b>Jharkhand</b>					
Giridih	8.65	Fine	4100	4350	4200
		Medium	3700	3890	3800
		Motta (Coarse) Boiled	3500	3620	3600
<b>Karnataka</b>					
Chintamani	14	Hansa	2500	3000	2600
		Sona	4000	5800	4500
<b>Kerala</b>					
Thodupuzha	70	IR-8	2600	2800	2800
		Mataa Parboiled	3400	3600	3600
<b>Maharashtra</b>					
Mangaon	3	Other	2100	4000	2800
<b>Odisha</b>					
Karanjia	8	Common	2500	2530	2520
		Other	2450	2470	2460

<b>Tripura</b>					
Dasda	0.5	Masuri	2500	2700	2600
<b>Uttar Pradesh</b>					
Doharighat	1.5	1009 Kar	1800	2300	2100
Fatehabad	15.2	Other	2300	2350	2320
Fatehpur Sikri	1.4	III	2550	2600	2570
Jagnair	0.2	III	2480	2500	2490
Khurja	6	III	2650	2725	2700
Mugrabaadshahpur	12	III	2210	2280	2250
Naugarh	33.5	III	2420	2470	2445
Ruperdeeha	4	III	2300	2350	2340
Sahiyapur	16	III	2390	2455	2425
<b>West Bengal</b>					
Bishnupur(Bankura)	10	Common	2550	2650	2600
		Fine	2750	2850	2800
Kalimpong	2.5	Other	2800	3000	2900
Kasimbazar	67	Other	2675	2750	2700
Khatra	7.5	Common	2550	2650	2600
Sainthia	81	Common	2460	2480	2470

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