

Domestic Market Highlights:

- **All mandis are closed due to corona impact and likely to open from second week of April.**
- **Paddy production in Telangana crosses 1 million tonnes - expected to double in next season.** An important agricultural producing state of South India- Telangana has witnessed a total production of 1.05 million tonnes of paddy during the current marketing season of 2019-20 due to favourable weather and rain conditions and better irrigation facilities. The production of 2019-20 seasons is much more than last year production of 66 lakh tonnes.
- **A nationwide lockdown in leading rice exporter India to curtail the spread of the coronavirus pushed export prices to the lowest in about three months,** while rates for the Thai variety came off multi-year peaks due to fluctuations in the local currency. India's 5% broken parboiled variety rates narrowed to \$361-\$365 per tonne this week - their lowest since late December - as rice exporters were struggling to operate due to the lockdown. Prices slipped from last week's \$363-\$367 range. The lockdown has disrupted the entire supply chain. The Indian rupee hit a record low this week, raising exporters' margin from the overseas sale.
- **West Bengal to Provide Rice free of cost due to Corona Virus:** As per announcement by West Bengal Government they provide rice from ration shops to 7.5 crore people free of cost till September, The rice is being given to those people who now get it for Rs 2 a kg. In view of the coronavirus outbreak, for the next six months, the state government will give rice free of cost to those who used to get it for Rs 2 a kilo. Altogether 7.5 crore will be benefitted. Also Mamta Banerjee announced that from this week starts from Monday, state government employees would be allowed to work from home by rotation till March 31,2020.
- **Due to Corona virus, lockdown and curfew in many states, no prices and arrival seen in mandis and markets are expected to remain close for next couple of weeks.**
- **Continued weak export demand and the likelihood of a bumper harvest of rabi rice have eased domestic rice prices** Prices are likely to remain weak in the coming months due to the harvest of the upcoming rabi crop, which will start arriving from the end of March. Future domestic prices during the marketing year will largely depend on export demand and international price movements.
- **In India, export prices were steady, near their lowest in over two months, as export demand improved** slightly amid depreciation in rupee to a record low. India's 5% broken parboiled variety was quoted \$363-\$367 per tonne this week, unchanged from last week. Indian rupee was trading near a record low this week, raising exporter's margins from the overseas sale. Local broken rice prices could moderate in the coming weeks as demand has been falling from the poultry industry. Chicken sales have plunged on rumours that chickens were spreading coronavirus.
- **The outbreak of Corona virus epidemic has not only weakened the demand for basmati rice in the importing countries but is also making it difficult to get sufficient number of containers for its export shipments from India.** Countries like Qatar have almost ceased trading from India.
- **According to the former chairman of Aria, in the first 10 months of 2019-20 as compared to FY 2018-19 i.e.** April 2019 to January 2020, Indian basmati rice exports are just 1 percent in terms of quantity and in dollar terms. There was a 10 percent drop. But its exports were affected in February and there are also signs of lower shipments in March. This suggests that basmati rice export volume may decline by up to 5 percent overall.
- **Paddy crop affected by pests in Telangana:** Paddy sowing has more than doubled to 27 lakh acres in Telangana as compared to last year, but the crop got damaged due to rice blast disease, which may potentially the decline in productivity per hectare. Due to the huge difference in day and night temperature and excess moisture, there was a disease called rice blast. If strong winds prevail, this disease can spread to other states as well with the favourable weather.

- **Rice stocks with the government rose sharply due to weak off-take from the central pool by private players**, robust procurement in the on-going Kharif marketing season (Oct-Sept) and higher ending stocks from the previous year. As on 01st February 2020, the government had 30.4 million tonnes of wheat in its stocks, 27 per cent higher on year. Rice inventory with the government was at 27.4 million tonnes up 20 per cent on year.
- **Prices of basmati rice, cotton and soyabean have dropped by up to 10 per cent in the last one month as the coronavirus outbreak curtailed overseas shipments** leading to a build-up of stock. Since early February, cotton and yarn prices in the wholesale market have fallen by 7 per cent, while basmati is cheaper by 10 per cent and soybean by 5 per cent.
- **The latest figures from the Directorate General of Commercial Vigilance and Statistics (DGCIS) show that during January 2020**, more than 9.09 lakh tonnes of rice were exported from the country, including 4,56,586 tonnes of basmati rice and 4,52,544 tonnes of normal or non-basmati rice Shipment included.

International Market Highlight:

- **In Thailand, benchmark 5% broken rice rates fell to \$468-\$495 this week, from last week's 6-1/2-year peak of \$480-\$505.** The drop in price was due to fluctuations in the currency, while the situation over demand-and-supply remained relatively unchanged.
- **The Thai market remained cautious oversupply issues, triggered by one of the worst droughts in decades** that is hurting many rice-growing areas, while according to traders the outbreak has also slightly raised domestic demand of some types of rice, keeping prices higher. The Thai government has declared a state of emergency across the country over the coronavirus, but is yet to issue any restrictions that would directly impact agricultural production or exports.
- **Myanmar has set a target of exporting 2.5 million tonnes of rice in present fiscal year 2019-2020 which started in October.** The country exported 986,345 tonnes of rice and broken rice, earning over 282.9 million USD as of January 10, according to the Myanmar Rice Federation (MRF). From October 1, 2018 to January 10, 2020, Myanmar pocketed 245 million USD from the export of over 842,342 tonnes of rice via sea routes while 144,002 tonnes of rice valued at 37.8 million USD were exported through border gates. During the period, 29 percent of Myanmar's rice and broken rice were shipped to China, EU member states and African countries. From 2018 to 2019, the country exported more than 2.35 million tonnes of rice and broken rice worth 709.6 million USD.
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- **Thai rice prices climb to over 20-month high.** Thai rice export prices scaled a more than 20-month peak this week as a persistent drought heightened supply concerns, while improved demand from African countries drove an uptick in rates for the Indian variety. Thailand's benchmark 5% broken rice prices rose to their highest since late April 2018 at \$435-\$445 compared with \$425-\$435 last week. Risks to supply from the ongoing drought, coupled with a strong baht have supported Thai prices. Exports from Thailand, the world's second largest rice exporter after India, are forecast to drop to their lowest in seven years, at 7.5 million tonnes, in 2020.

Rice Daily Price:-

Rice Daily Prices:				
Centre	Variety	Prices (Rs/Qtl)		Change
		07-Apr-20	06-Apr-20	
Delhi (Naya Bazar)	1121 Paddy	Closed	Closed	-
	1509 Paddy	Closed	Closed	-
	DB Paddy	Closed	Closed	-
	Traditional Basmati Paddy	Closed	Closed	-
	Basmati Rice (Raw Wand)	Closed	Closed	-
	Sarbati Sella Wand	Closed	Closed	-
	SBT Raw Wand	Closed	Closed	-
	Parmal Sella wand	Closed	Closed	-
	Parmal Steam Wand	Closed	Closed	-
	Parmal Raw	Closed	Closed	-
	DB Raw Wand	Closed	Closed	-
	1121 Raw Wand	Closed	Closed	-
	1121 Sella Wand	Closed	Closed	-
	1121 Steam Wand	Closed	Closed	-
	1509 Steam Wand	Closed	Closed	-
	1509 Sella Wand	Closed	Closed	-
	Sugandha Steam	Closed	Closed	-
Punjab (Amritsar)	Sarbati Sella Rice	Closed	Closed	-
	Sarbati Raw Rice	Closed	Closed	-
	Sarbati Steam(New Crop)	Closed	Closed	-
	Basmati Rice Raw	Closed	Closed	-
	Basmati Paddy	Closed	Closed	-
	Parmal Govt Quality/47	Closed	Closed	-
	Parmal Steam Wand/47	Closed	Closed	-
	1121 Steam Wand	Closed	Closed	-
	1121 Sella Wand	Closed	Closed	-
	1121 Paddy	Closed	Closed	-
	1509 Paddy	Closed	Closed	-
	1509 Sella	Closed	Closed	-
	1509 Steam	Closed	Closed	-
Haryana (Karnal)	Basmati Rice Raw	Closed	Closed	-
	Sarbati Steam(New Crop)	Closed	Closed	-
	Sarbati Sella	Closed	Closed	-
	Parmal Raw Rice/14/13/47	Closed	Closed	-
	IR8	Closed	Closed	-
	1121 Sella Wand	Closed	Closed	-
	1121 Paddy	Closed	Closed	-
	Parmal Sella/47	Closed	Closed	-
	DB Sella Wand	Closed	Closed	-

	DB Steam	Closed	Closed	-
	1121 Steam	Closed	Closed	-
	Basmati Paddy 31no.	Closed	Closed	-
	PR-Steam	Closed	Closed	-
	1509 Paddy	Closed	Closed	-
	1509 sella	Closed	Closed	-
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	Closed	Closed	-
	Swarna Parboiled 100% Silky Sortex	Closed	Closed	-
	IR-36 Parboiled 5% Silky Sortex	Closed	Closed	-
	IR-64 Parboiled 25% Silky Sortex	Closed	Closed	-
	Miniket 5% Broken	Closed	Closed	-
Kurnool (Andhra Pradesh)	Sona Fine (Rice)	Closed	Closed	-
Machilipatnam (Andhra Pradesh)	B.P.T Raw (Rice)	Closed	Closed	-
Bhatapara(Chhattisgarh)	HMT	#N/A	#N/A	-
	Shri Ram	Closed	Closed	-
	Vishnu Bhog	Closed	Closed	-
	Dugraj	#N/A	#N/A	-
	Swarna	#N/A	#N/A	-
Rajim(Chhattisgarh)	Swarna 5% Broken	#N/A	#N/A	-
	BPT Boiled	#N/A	#N/A	-
	BPT Steam	#N/A	#N/A	-
Nagpur(Maharashtra)	HMT Raw	#N/A	#N/A	-
	Shri Ram Best	#N/A	#N/A	-
	Best Chinnur	#N/A	#N/A	-
	BPT	#N/A	#N/A	-
	Rupali	#N/A	#N/A	-
Gondia(Maharashtra)	IR-36 SELLA	#N/A	#N/A	-
	HMT RAW	#N/A	#N/A	-
	BPT Parboiled	#N/A	#N/A	-
Raichur(Karnatka)	Sona Steam	#N/A	#N/A	-
	Sona Raw	#N/A	#N/A	-
	Ganga Kaveri	#N/A	#N/A	-
	HMT	#N/A	#N/A	-
Nizamabad(Telangna)	BPT Steam	Closed	Closed	-
	BPT raw	Closed	Closed	-
	Steam kolam Sortex	Closed	Closed	-
	Shri Ram kolam	Closed	Closed	-
	IR-64	Closed	Closed	-
	Kinki	Closed	Closed	-
Hyderabad(Telangana)	64-Bold Sortex/IR-64	Closed	Closed	-
	Sona Maruti Steam	Closed	Closed	-
	IR-SILKI SORTEX	Closed	Closed	-
Uddhamsingh Nagar(Uttarakhand)	Organic Basmati (New Crop)	#N/A	#N/A	-

	Dehraduni Basmati(New Crop)	#N/A	#N/A	-
	1121 Steam(New Crop)	#N/A	#N/A	-
	1509 Steam(New Crop)	#N/A	#N/A	-
	Sugandh Sella	#N/A	#N/A	-
	Parmal Sela(New Crop)	#N/A	#N/A	-
	Sharbati Steam(New Crop)	#N/A	#N/A	-
Ahmedabad(Gujarat)	IR 8-Jaya Sortex	Closed	Closed	-
	Parmal Sortex	Closed	Closed	-
	Kolam Sortex	Closed	Closed	-

Paddy

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
Cereals					
Paddy(Dhan)(Common)					
Andhra Pradesh					
Nandikotkur	NR	Sona	1750	1750	1750
Chattisgarh					
Balodabazar	51	Paddy	1550	1550	1550
Bandhabazar	3.1	MTU-1010	1400	1435	1435
Basana	21.6	MTU-1001	1350	1380	1370
Bhatapara	137.8	Paddy	1621	1851	1720
		Paddy fine	1900	2251	1975
Champa	8	Paddy	1450	1450	1450
Dongargaon	2	MTU-1010	1350	1400	1400
Dongargarh	5	1001	1500	1770	1750
Jairamnagar	12	Paddy Coarse	1420	1420	1420
Kasdol	28	Paddy	1200	1400	1300
Kawardha	336.6	Swarna Masuri (New)	1524	1634	1617
Lormi	2	Paddy fine	1500	1500	1500
Navapara	115.4	Common	1430	1461	1440
Pathalgaon	10	Common	1820	1820	1820
Sitapur	48	Common	1500	1500	1500
Gujarat					
Songadh(Umrada)	0.1	Paddy	1700	1750	1725
Karnataka					
Davangere	260	Paddy Medium	1570	2200	1800
H.B. Halli	112	Sona	1550	1730	1640
Haliyala	22	Paddy Medium	1700	1700	1700
Hanagal	404	Paddy	1400	1800	1624
Harihara	39	Sona	2180	2180	2180
Holenarsipura	5	Paddy	1200	1200	1200
Honnali	44	Paddy Medium	1780	1920	1860

Hosanagar	8	Paddy	1815	1815	1815
K.R. Pet	19	Paddy Coarse	1700	1700	1700
K.R.Nagar	40	Paddy	2100	2100	2100
Kundapura	3	Paddy	1850	1850	1850
Madhugiri	38	Hansa	1500	1800	1700
Mangalore	10	Paddy	1700	1950	1800
Shiggauv	235	1001	1500	1580	1560
		Paddy	1800	1800	1800
Shorapur	2467	Sona	1200	2500	1631
T. Narasipura	131	Paddy	1530	2100	1900
Odisha					
Attabira	0.01	Other	1815	1835	1815
Bonai	4	Other	1815	1835	1815
Godabhaga	0.1	Other	1815	1835	1815
Tamil Nadu					
Kilvelur	1.46	B P T	1400	1900	1760
Kuttulam	1.36	B P T	1400	1900	1760
Madathukulam	6.42	Other	1650	1750	1700
Mailaduthurai	1.75	B P T	1400	1900	1760
Nagapattinam	0.64	B P T	1400	1900	1760
Sembanarkoil	0.36	B P T	1400	1900	1760
Sirkali	1.36	B P T	1400	1900	1760
Thirupoondi	1.96	B P T	1400	1900	1760
Vedaranyam	1.47	B P T	1400	1900	1760
Telangana					
Bodhan	10	MTU-1010	1815	1815	1815
Charla	132.8	MTU-1010	1830	1850	1840
Huzurnagar	0.1	B P T	1835	1835	1835
Kodad	0.1	B P T	1835	1835	1835
Nakrekal	0.1	MTU-1010	1835	1835	1835
Nalgonda	0.1	B P T	1835	1835	1835
Uttar Pradesh					
Bachranwa	25	Common	1810	1835	1820
Basti	9	Paddy Coarse	1750	1815	1760
Bindki	9	Paddy Coarse	1700	1840	1820
		Paddy fine	1760	2100	2010
Chorichora	30	Paddy Coarse	1760	1800	1780
Choubepur	0.9	Common	1845	1950	1900
Devariya	18.5	Paddy Coarse	1800	1820	1815
Faizabad	8	Common	1630	1660	1635
Fatehpur	1.5	Common	1810	1815	1815
Gadaura	14	Paddy Coarse	1750	1800	1770
Hardoi	200	Paddy Coarse	1800	1850	1825
Khalilabad	20	Paddy Coarse	1750	1850	1815
Pratapgarh	5	Paddy Coarse	1630	1660	1650

Richha	4	Common	1750	1820	1780
Sahiyapur	17	Paddy Coarse	1750	1815	1760
Salon	12	Common	1600	1700	1650
Sehjanwa	10	Paddy Coarse	1770	1790	1780
Shahabad(New Mandi)	12	Common	1740	1820	1780
Soharatgarh	4.5	Paddy Coarse	1760	1780	1770
Sultanpur	30	Paddy Coarse	1630	1750	1680
Tulsipur	12	Common	1600	1650	1630
Utraula	49	Common	1600	1700	1635
West Bengal					
Guskara(Burdwan)	44	Common	1815	1835	1815
Jangipur	68	Common	1780	1825	1805
Katwa	45	Common	1815	1835	1815
Nadia	3	Common	1815	1835	1835
Siliguri	55	Paddy fine	1900	2300	2100

Rice

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
Cereals					
Rice					
Karnataka					
Bangarpet	264	Broken Rice	1950	2260	2050
		Sarbati Raw	2850	3120	2950
Bidar	22	Broken Rice	2400	2800	2500
		CR 1009 (Coarse) Boiled	4100	5600	4500
Chintamani	19	Hansa	2400	2700	2600
		Sona	3900	5250	4100
Gangavathi	96	Other	2048	2098	2082
Haveri	48	Coarse	2150	2150	2150
Honnali	23	CR 1009 (Coarse) Boiled	3015	3200	3115
K.R.Nagar	12	Coarse	1800	1800	1800
Mandya	204	Other	2150	3200	2600
Mangalore	30	Fine	3000	3900	3500
		IR-8	2750	3000	2900
		Kattasambar	2600	2850	2650
Manvi	13	Other	1800	1800	1800
Nanjangud	27	Medium	2750	3660	3300
Sakaleshpura	5	Kachha Basmati	3925	3925	3925
Shimoga	31	Coarse	2700	3000	2850
		Fine	3500	6000	4750
		Medium	2700	3000	2850
Kerala					

Manjeri	290	Other	3450	3550	3500
Perinthalmanna	2.9	Jaya	2800	3600	3200
		Other	2800	3200	3000
Odisha					
Bonai	3	Other	3000	NR	3000
Tripura					
Bishalgarh	2.6	Fine	3600	3800	3700
		Masuri	3300	3500	3400
Boxonagar	1.8	Coarse	2700	2900	2800
		Fine	3400	4000	3700
		Masuri	3150	3600	3300
Dasda	0.3	Masuri	2700	2800	2750
Melaghar	0.6	Coarse	2800	2950	2900
		Fine	3600	3750	3700
		Masuri	3100	3300	3200
Panichowki	1.5	H.Y.V.	2900	3000	2960
Sonamura	1.6	Coarse	2650	2900	2800
		Fine	3400	4000	3700
		Masuri	3100	3600	3300
Uttar Pradesh					
Achalda	3	III	2450	2560	2500
Achnera	0.8	III	2560	2600	2580
Agra	40	III	2600	2640	2620
Ajuha	9	Common	2530	2650	2560
Aligarh	50	III	2540	2580	2560
Allahabad	35	Coarse	2500	2800	2630
Anandnagar	1.5	III	2480	2585	2535
Atrauli	NR	III	2450	2550	2500
Auraiya	2	III	2450	2630	2530
Azamgarh	65	III	2500	2580	2540
Bahraich	16.5	III	2310	2450	2370
Ballia	50	III	2400	2520	2460
Balrampur	17	III	2300	2450	2400
Bangarmau	2.5	III	2450	2550	2510
Barabanki	50	III	2450	2490	2470
Bareilly	55	Common	2625	2675	2650
Barhaj	100	III	2480	2520	2500
Basti	18	III	2450	2550	2500
Bharthna	18	Coarse	2300	2600	2500
Bharwari	3.5	Common	2500	2640	2580
Bijnaur	8	Common	2600	2680	2640
Bindki	4	Common	2200	2350	2290
Buland Shahr	2.5	III	2400	2800	2620
Chandoli	4	III	2400	2500	2450
Charra	1.4	III	2500	2580	2550

Chhibramau(Kannuj)	5	III	2630	2730	2680
Chitwadagaon	25	III	2400	2480	2440
Chorichora	40	III	2500	2660	2565
Choubepur	12.5	III	2425	2500	2475
Devariya	30	III	2550	2575	2565
Etawah	18	III	2280	2680	2480
Faizabad	45	III	2380	2450	2400
Farukhabad	12	III	2600	2700	2650
Fatehabad	2.2	III	2300	2350	2320
Fatehpur	4	III	2200	2400	2295
Fatehpur Sikri	3.6	III	2570	2650	2605
Gadaura	3	III	2200	2400	2300
Gazipur	42	Fine	3140	3180	3160
		III	2450	2500	2470
Gorakhpur	16	III	2580	2750	2640
Gurusarai	0.9	III	2400	2500	2500
Hapur	35	III	2600	2750	2680
Hardoi	70	III	2450	2580	2540
Jafarganj	32	III	2350	2450	2400
Jahangirabad	4	III	2600	2700	2650
Jaunpur	17	III	2385	2430	2410
Jhijhank	5	III	2300	2500	2430
Kanpur(Grain)	45	III	2350	2450	2415
Kasganj	5	III	2540	2590	2560
Kayamganj	13	III	2680	2700	2690
Khalilabad	20	III	2425	2625	2550
Khurja	2.8	III	2500	2725	2620
Kopaganj	31	III	2500	2600	2545
Kosikalan	3	III	2540	2650	2600
Lakhimpur	12	Coarse	2500	2600	2540
Lalganj	1.2	III	2100	2250	2200
Madhoganj	4	III	2480	2550	2510
Mainpuri	23	III	2510	2700	2610
Mathura	58	III	2500	2700	2600
Mau	31	III	2500	2600	2545
Mawana	3	III	2660	3120	2840
Meerut	27	III	2750	3100	3050
Milak	3.5	Common	2580	2730	2650
Mirzapur	5	Coarse	2445	2525	2480
Muzzafarnagar	98.5	III	2600	2750	2700
Naanpara	1.2	III	2270	2330	2300
Paliakala	19.5	Coarse	2500	2550	2520
Pilibhit	25	Coarse	2570	2635	2605
Pratapgarh	12.5	III	2410	2450	2435
Pukhrayan	5	III	2320	2520	2420

Puranpur	20.5	III	2600	2680	2640
Puwaha	15	III	2600	2700	2650
Raath	14	III	1800	2300	2050
Rasda	13	III	2370	2520	2450
Richha	0.2	Common	2340	2430	2380
Risia	1	III	2410	2450	2430
Robertsganj	1	III	2300	2500	2415
Safdarganj	10	III	2450	2470	2460
Saharanpur	43	III	2650	2800	2725
Sahiyapur	21	III	2450	2550	2500
Sehjanwa	40	III	2540	2565	2550
Shahabad(New Mandi)	6	Common	2450	2550	2505
Shahganj	4	III	2360	2400	2380
Shahjahanpur	350	Common	2640	2700	2670
Sirsaganj	15.5	III	2540	2740	2640
Soharatgarh	3	III	2510	2530	2520
Sultanpur	50	III	2330	2510	2450
Tulsipur	4	III	2350	2450	2400
Unnao	6.5	III	2500	2600	2550
Utraula	12	Common	2400	2450	2440
Varanasi(Grain)	50	III	2440	2530	2490
Vilaspur	43	Common	2600	2700	2650
West Bengal					
Bankura Sadar	15	Common	2500	2700	2600
Bishnupur(Bankura)	2.8	Common	2580	2700	2620
		Fine	2800	2900	2850
Egra/contai	28	Coarse	2600	2800	2700
		Fine	2900	3100	3000
Guskara(Burdwan)	38	Common	2450	2550	2500
Haldibari	2.5	Common	2450	2550	2500
Indus(Bankura Sadar)	5	Fine	2800	2900	2850
Jangipur	66	Fine	2945	3000	2980
Karsiyang(Matigara)	18.5	Other	4500	6000	5000
Kasimbazar	17.5	Other	2975	3040	3000
Katwa	18.4	Common	2450	2550	2500
Khatra	1.6	Common	2600	2700	2650
Nadia	2	Fine	4100	4300	4200
Pandua	26	Ratnachudi (718 5-749)	3700	3800	3750
Raiganj	1.2	Fine	3250	3350	3300
Ramkrishanpur(Howrah)	13	Other	3400	3600	3500
Sealdah Koley Market	52	Fine	3400	3600	3400
Sheoraphuly	10.1	Ratnachudi (718 5-749)	3500	3900	3700
Uluberia	2.8	Other	3400	3600	3500