

Domestic Market Highlights:

- **All mandis are closed due to corona impact and likely to open from second week of April.**
- **Paddy production in Telangana crosses 1 million tonnes - expected to double in next season.** An important agricultural producing state of South India- Telangana has witnessed a total production of 1.05 million tonnes of paddy during the current marketing season of 2019-20 due to favourable weather and rain conditions and better irrigation facilities. The production of 2019-20 seasons is much more than last year production of 66 lakh tonnes.
- **A nationwide lockdown in leading rice exporter India to curtail the spread of the coronavirus pushed export prices to the lowest in about three months,** while rates for the Thai variety came off multi-year peaks due to fluctuations in the local currency. India's 5% broken parboiled variety rates narrowed to \$361-\$365 per tonne this week - their lowest since late December - as rice exporters were struggling to operate due to the lockdown. Prices slipped from last week's \$363-\$367 range. The lockdown has disrupted the entire supply chain. The Indian rupee hit a record low this week, raising exporters' margin from the overseas sale.
- **West Bengal to Provide Rice free of cost due to Corona Virus:** As per announcement by West Bengal Government they provide rice from ration shops to 7.5 crore people free of cost till September, The rice is being given to those people who now get it for Rs 2 a kg. In view of the coronavirus outbreak, for the next six months, the state government will give rice free of cost to those who used to get it for Rs 2 a kilo. Altogether 7.5 crore will be benefitted. Also Mamta Banerjee announced that from this week starts from Monday, state government employees would be allowed to work from home by rotation till March 31,2020.
- **Due to Corona virus, lockdown and curfew in many states, no prices and arrival seen in mandis and markets are expected to remain close for next couple of weeks.**
- **Continued weak export demand and the likelihood of a bumper harvest of rabi rice have eased domestic rice prices** Prices are likely to remain weak in the coming months due to the harvest of the upcoming rabi crop, which will start arriving from the end of March. Future domestic prices during the marketing year will largely depend on export demand and international price movements.
- **In India, export prices were steady, near their lowest in over two months, as export demand improved** slightly amid depreciation in rupee to a record low. India's 5% broken parboiled variety was quoted \$363-\$367 per tonne this week, unchanged from last week. Indian rupee was trading near a record low this week, raising exporter's margins from the overseas sale. Local broken rice prices could moderate in the coming weeks as demand has been falling from the poultry industry. Chicken sales have plunged on rumours that chickens were spreading coronavirus.
- **The outbreak of Corona virus epidemic has not only weakened the demand for basmati rice in the importing countries but is also making it difficult to get sufficient number of containers for its export shipments from India.** Countries like Qatar have almost ceased trading from India.
- **According to the former chairman of Aria, in the first 10 months of 2019-20 as compared to FY 2018-19 i.e.** April 2019 to January 2020, Indian basmati rice exports are just 1 percent in terms of quantity and in dollar terms. There was a 10 percent drop. But its exports were affected in February and there are also signs of lower shipments in March. This suggests that basmati rice export volume may decline by up to 5 percent overall.
- **Paddy crop affected by pests in Telangana:** Paddy sowing has more than doubled to 27 lakh acres in Telangana as compared to last year, but the crop got damaged due to rice blast disease, which may potentially the decline in productivity per hectare. Due to the huge difference in day and night temperature and excess moisture, there was a disease called rice blast. If strong winds prevail, this disease can spread to other states as well with the favourable weather.

- **Rice stocks with the government rose sharply due to weak off-take from the central pool by private players**, robust procurement in the on-going Kharif marketing season (Oct-Sept) and higher ending stocks from the previous year. As on 01st February 2020, the government had 30.4 million tonnes of wheat in its stocks, 27 per cent higher on year. Rice inventory with the government was at 27.4 million tonnes up 20 per cent on year.
- **Prices of basmati rice, cotton and soyabean have dropped by up to 10 per cent in the last one month as the coronavirus outbreak curtailed overseas shipments** leading to a build-up of stock. Since early February, cotton and yarn prices in the wholesale market have fallen by 7 per cent, while basmati is cheaper by 10 per cent and soybean by 5 per cent.
- **The latest figures from the Directorate General of Commercial Vigilance and Statistics (DGCIS) show that during January 2020**, more than 9.09 lakh tonnes of rice were exported from the country, including 4,56,586 tonnes of basmati rice and 4,52,544 tonnes of normal or non-basmati rice Shipment included.

International Market Highlight:

- **In Thailand, benchmark 5% broken rice rates fell to \$468-\$495 this week, from last week's 6-1/2-year peak** of \$480-\$505. The drop in price was due to fluctuations in the currency, while the situation over demand-and-supply remained relatively unchanged.
- **The Thai market remained cautious oversupply issues, triggered by one of the worst droughts in decades** that is hurting many rice-growing areas, while according to traders the outbreak has also slightly raised domestic demand of some types of rice, keeping prices higher. The Thai government has declared a state of emergency across the country over the coronavirus, but is yet to issue any restrictions that would directly impact agricultural production or exports.
- **Myanmar has set a target of exporting 2.5 million tonnes of rice in present fiscal year 2019-2020 which started in October.** The country exported 986,345 tonnes of rice and broken rice, earning over 282.9 million USD as of January 10, according to the Myanmar Rice Federation (MRF). From October 1, 2018 to January 10, 2020, Myanmar pocketed 245 million USD from the export of over 842,342 tonnes of rice via sea routes while 144,002 tonnes of rice valued at 37.8 million USD were exported through border gates. During the period, 29 percent of Myanmar's rice and broken rice were shipped to China, EU member states and African countries. From 2018 to 2019, the country exported more than 2.35 million tonnes of rice and broken rice worth 709.6 million USD.
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- **Thai rice prices climb to over 20-month high.** Thai rice export prices scaled a more than 20-month peak this week as a persistent drought heightened supply concerns, while improved demand from African countries drove an uptick in rates for the Indian variety. Thailand's benchmark 5% broken rice prices rose to their highest since late April 2018 at \$435-\$445 compared with \$425-\$435 last week. Risks to supply from the ongoing drought, coupled with a strong baht have supported Thai prices. Exports from Thailand, the world's second largest rice exporter after India, are forecast to drop to their lowest in seven years, at 7.5 million tonnes, in 2020.

Rice Daily Price:-

Rice Daily Prices:				
Centre	Variety	Prices (Rs/Qtl)		Change
		08-Apr-20	07-Apr-20	
Delhi (Naya Bazar)	1121 Paddy	Closed	Closed	-
	1509 Paddy	Closed	Closed	-
	DB Paddy	Closed	Closed	-
	Traditional Basmati Paddy	Closed	Closed	-
	Basmati Rice (Raw Wand)	Closed	Closed	-
	Sarbati Sella Wand	Closed	Closed	-
	SBT Raw Wand	Closed	Closed	-
	Parmal Sella wand	Closed	Closed	-
	Parmal Steam Wand	Closed	Closed	-
	Parmal Raw	Closed	Closed	-
	DB Raw Wand	Closed	Closed	-
	1121 Raw Wand	Closed	Closed	-
	1121 Sella Wand	Closed	Closed	-
	1121 Steam Wand	Closed	Closed	-
	1509 Steam Wand	Closed	Closed	-
	1509 Sella Wand	Closed	Closed	-
	Sugandha Steam	Closed	Closed	-
Punjab (Amritsar)	Sarbati Sella Rice	Closed	Closed	-
	Sarbati Raw Rice	Closed	Closed	-
	Sarbati Steam(New Crop)	Closed	Closed	-
	Basmati Rice Raw	Closed	Closed	-
	Basmati Paddy	Closed	Closed	-
	Parmal Govt Quality/47	Closed	Closed	-
	Parmal Steam Wand/47	Closed	Closed	-
	1121 Steam Wand	Closed	Closed	-
	1121 Sella Wand	Closed	Closed	-
	1121 Paddy	Closed	Closed	-
	1509 Paddy	Closed	Closed	-
	1509 Sella	Closed	Closed	-
	1509 Steam	Closed	Closed	-
Haryana (Karnal)	Basmati Rice Raw	Closed	Closed	-
	Sarbati Steam(New Crop)	Closed	Closed	-
	Sarbati Sella	Closed	Closed	-
	Parmal Raw Rice/14/13/47	Closed	Closed	-
	IR8	Closed	Closed	-
	1121 Sella Wand	Closed	Closed	-
	1121 Paddy	Closed	Closed	-
	Parmal Sella/47	Closed	Closed	-
	DB Sella Wand	Closed	Closed	-

	DB Steam	Closed	Closed	-
	1121 Steam	Closed	Closed	-
	Basmati Paddy 31no.	Closed	Closed	-
	PR-Steam	Closed	Closed	-
	1509 Paddy	Closed	Closed	-
	1509 sella	Closed	Closed	-
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	Closed	Closed	-
	Swarna Parboiled 100% Silky Sortex	Closed	Closed	-
	IR-36 Parboiled 5% Silky Sortex	Closed	Closed	-
	IR-64 Parboiled 25% Silky Sortex	Closed	Closed	-
	Miniket 5% Broken	Closed	Closed	-
Kurnool (Andhra Pradesh)	Sona Fine (Rice)	Closed	Closed	-
Machilipatnam (Andhra Pradesh)	B.P.T Raw (Rice)	Closed	Closed	-
Bhatapara(Chhattisgarh)	HMT	#N/A	#N/A	-
	Shri Ram	Closed	Closed	-
	Vishnu Bhog	Closed	Closed	-
	Dugraj	#N/A	#N/A	-
	Swarna	#N/A	#N/A	-
Rajim(Chhattisgarh)	Swarna 5% Broken	#N/A	#N/A	-
	BPT Boiled	#N/A	#N/A	-
	BPT Steam	#N/A	#N/A	-
Nagpur(Maharashtra)	HMT Raw	#N/A	#N/A	-
	Shri Ram Best	#N/A	#N/A	-
	Best Chinnur	#N/A	#N/A	-
	BPT	#N/A	#N/A	-
	Rupali	#N/A	#N/A	-
Gondia(Maharashtra)	IR-36 SELLA	#N/A	#N/A	-
	HMT RAW	#N/A	#N/A	-
	BPT Parboiled	#N/A	#N/A	-
Raichur(Karnatka)	Sona Steam	#N/A	#N/A	-
	Sona Raw	#N/A	#N/A	-
	Ganga Kaveri	#N/A	#N/A	-
	HMT	#N/A	#N/A	-
Nizamabad(Telangana)	BPT Steam	Closed	Closed	-
	BPT raw	Closed	Closed	-
	Steam kolam Sortex	Closed	Closed	-
	Shri Ram kolam	Closed	Closed	-
	IR-64	Closed	Closed	-
	Kinki	Closed	Closed	-
Hyderabad(Telangana)	64-Bold Sortex/IR-64	Closed	Closed	-
	Sona Maruti Steam	Closed	Closed	-
	IR-SILKI SORTEX	Closed	Closed	-
Uddhamsingh Nagar(Uttrakhand)	Organic Basmati (New Crop)	#N/A	#N/A	-

	Dehraduni Basmati(New Crop)	#N/A	#N/A	-
	1121 Steam(New Crop)	#N/A	#N/A	-
	1509 Steam(New Crop)	#N/A	#N/A	-
	Sugandh Sella	#N/A	#N/A	-
	Parmal Sella(New Crop)	#N/A	#N/A	-
	Sharbati Steam(New Crop)	#N/A	#N/A	-
Ahmedabad(Gujarat)	IR 8-Jaya Sortex	Closed	Closed	-
	Parmal Sortex	Closed	Closed	-
	Kolam Sortex	Closed	Closed	-

Paddy

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
Cereals					
Paddy(Dhan)(Common)					
Andhra Pradesh					
Allagadda	NR	Sona	1850	2200	2150
Chattisgarh					
Arang	25	Paddy Medium	1400	1402	1401
Bagbahra	52.7	Paddy fine	1450	1465	1460
Balodabazar	29.9	Paddy	1500	1500	1500
Basana	121.4	MTU-1001	1350	1385	1365
		Swarna Masuri (New)	1370	1400	1390
Bhatgaon	40	Common	1400	1400	1400
		Paddy	1400	1400	1400
Bhavarpur	12	MTU-1001	1350	1350	1350
Dongargaon	1	Common	1400	1400	1400
Gharghoda	16.4	1001	1400	1400	1400
Jaspur	15	Common	1820	1820	1820
Kasdol	20	Paddy	1200	1400	1300
Katghora	20	Paddy	1650	1650	1650
Kawardha	125.6	MTU-1010	1326	1445	1430
		Swarna Masuri (New)	1300	1394	1350
Kurud	53.6	I.R. 64	1500	1560	1530
		Samba Masuri	1600	1620	1620
Pandariya	184.4	Common	1400	1440	1420
Pathalgaon	10	Common	1820	1820	1820
Rajnandgaon	50	Paddy Medium	1670	1700	1685
Ramanujganj	2.5	Paddy fine	1840	1840	1840
Sargaon	24.3	Common	1590	1610	1600
Karnataka					
Davangere	597	Paddy Medium	1570	2200	1800
Gangavathi	757	I.R. 64	1467	1493	1493

H.B. Halli	155	Sona	1530	1640	1600
Haliyala	60	Paddy Medium	1200	1800	1700
Hanagal	126	Paddy	1400	1720	1593
Honnali	36	Paddy Medium	1800	1900	1855
Kundapura	20	Paddy	1800	1900	1850
Mandya	220	Paddy	1750	1750	1750
Shikaripura	330	I.R. 64	1600	1600	1600
Shorapur	2337	Sona	1250	2500	1680
Sorabha	65	Paddy	1500	1650	1600
T. Narasipura	48	Paddy	2200	2200	2200

Odisha

Attabira	0.01	Other	1815	1835	1815
Bhadrak	65	1001	1800	1815	1815
Godabhaga	0.1	Other	1815	1835	1815
Sahidngar	35	1001	1800	1815	1815

Tamil Nadu

Budalur	1	B P T	1800	2000	1900
Koradacheri	0.01	B P T	1600	1800	1750
Kudavasal	0.01	B P T	1600	1800	1750
Madathukulam	26.64	Other	1700	1750	1725
Mannargudi	0.01	B P T	1600	1800	1750
Poonthottam	0.01	B P T	1600	1800	1750
Thiruvavarur	0.01	B P T	1600	1800	1750
Tiruthuraipoondi	0.01	B P T	1600	1800	1750
Vaduvur	0.01	B P T	1600	1800	1750
Valangaiman	0.01	B P T	1600	1800	1750

Telangana

Bodhan	10	MTU-1010	1815	1815	1815
Charla	60	MTU-1010	1830	1850	1840
Huzurnagar	0.1	B P T	1835	1835	1835
Kodad	0.1	B P T	1835	1835	1835
Nakrekal	0.1	MTU-1010	1835	1835	1835
Nalgonda	0.1	B P T	1835	1835	1835
Neredcherla	0.1	B P T	1815	1815	1815

Uttar Pradesh

Bachranwa	40	Common	1810	1835	1820
Basti	7	Paddy Coarse	1700	1760	1760
Bindki	8.5	Paddy Coarse	1700	1840	1820
		Paddy fine	1760	2100	2000
Devariya	20	Paddy Coarse	1800	1820	1815
Faizabad	5	Common	1635	1680	1650
Fatehpur	1.8	Common	1810	1820	1815
Gadaura	12	Paddy Coarse	1750	1800	1770
Gonda	245	Common	1620	1640	1630
Hardoi	180	Paddy Coarse	1800	1850	1825

Khalilabad	10	Paddy Coarse	1750	1850	1815
Madhoganj	15	Paddy Coarse	1750	1850	1800
Pratapgarh	7	Paddy Coarse	1610	1640	1625
Sahiyapur	15	Paddy Coarse	1700	1800	1760
Salon	12	Common	1900	1950	1925
Sehjanwa	5	Paddy Coarse	1770	1800	1780
Shahabad(New Mandi)	8	Common	1750	1850	1800
Sultanpur	25	Paddy Coarse	1640	1700	1670
Tulsipur	8	Common	1600	1650	1630
Utraula	25	Common	1600	1700	1635

West Bengal

Guskara(Burdwan)	41	Common	1815	1835	1815
Jangipur	67.5	Common	1780	1825	1805
Katwa	42	Common	1815	1835	1815
Nadia	2	Common	1815	1835	1835

Rice

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
Cereals					
Rice					
Karnataka					
Chintamani	29	Hansa	2400	2700	2600
		Sona	3900	5250	4100
Gangavathi	48	Other	2020	2090	2060
Haveri	41	Coarse	2150	2150	2150
Holenarsipura	10	Coarse	2000	2000	2000
Honnali	20	CR 1009 (Coarse) Boiled	3000	3300	3150
Kolar	2	Fine	5100	5200	5147
Mandya	639	Other	2250	3200	2800
Mangalore	65	Fine	3000	3900	3500
		IR-8	2600	2850	2650
		Kattasambar	2750	3000	2800
Sakaleshpura	25	Kachha Basmati	2520	2520	2520
Sindhanur	16	Pusa Basmati Raw (Old)	3000	4000	4000
Kerala					
Aroor	1	Basumathi	10000	11200	11000
		IR-8	2800	3000	2900
		Jaya	3300	3500	3400
		Other	3500	3700	3600
Manjeri	290	Other	3450	3550	3500
Tripura					

Bishalgarh	1.5	Fine	3600	3800	3700
		Masuri	3300	3500	3400
Melaghar	0.5	Coarse	2800	2950	2900
		Fine	3600	3750	3700
		Masuri	3200	3350	3300
Pabiacherra	2.5	Masuri	2850	3020	2920
Panichowki	1.9	H.Y.V.	2900	3000	2950
Uttar Pradesh					
Achalda	4	III	2400	2500	2450
Achnera	0.7	III	2570	2610	2590
Agra	45	III	2600	2620	2610
Ajuha	8	Common	2525	2650	2550
Aligarh	60	III	2530	2570	2550
Allahabad	40	Coarse	2400	2600	2540
Amroha	3.5	III	2610	2650	2630
Anandnagar	2	III	2475	2600	2540
Atrauli	0.5	III	2500	2560	2530
Auraiya	2.5	III	2400	2600	2500
Azamgarh	45	III	2500	2580	2540
Bahraich	25	III	2350	2480	2430
Ballia	30	III	2380	2510	2440
Balrampur	24	III	2300	2400	2350
Banda	2	III	2300	2470	2400
Bangarmau	3	III	2450	2550	2510
Barhaj	110	III	2450	2550	2500
Basti	4	III	2500	2580	2540
Bharthna	13	Coarse	2300	2600	2510
Bharwari	2.7	Common	2550	2670	2610
Bilsi	0.2	Medium	2600	2650	2625
Bindki	6	Common	2200	2400	2300
Buland Shahr	3	III	2400	2800	2630
Chandoli	4.5	III	2400	2500	2450
Charra	1.3	III	2520	2600	2570
Chhibramau(Kannuj)	4.5	III	2550	2650	2600
Chitwadagaon	15	III	2360	2460	2410
Chorichora	35	III	2550	2650	2600
Devariya	28	III	2550	2570	2560
Etah	9	III	2520	2650	2580
Etawah	15	III	2280	2680	2480
Faizabad	40	III	2425	2500	2450
Farukhabad	11	III	2500	2600	2550
Fatehpur	5	III	2200	2380	2295
Fatehpur Sikri	3.8	III	2540	2600	2570
Firozabad	38	III	2790	2890	2840
Gadaura	2	III	2200	2400	2300

Gazipur	35	Fine	3130	3180	3160
		III	2460	2500	2480
Ghaziabad	70	III	2800	2900	2850
Gonda	108	III	2440	2460	2450
Gorakhpur	15	III	2600	2750	2650
Gurusarai	0.9	III	2485	2510	2510
Hapur	40	III	2600	2750	2660
Hardoi	80	III	2450	2550	2500
Jafarganj	45	III	2400	2450	2420
Jahangirabad	4	III	2600	2700	2650
Jangipura	26	III	2450	2500	2470
Jaunpur	18	III	2400	2435	2420
Kannauj	7.5	III	2500	2600	2550
Kanpur(Grain)	50	III	2340	2465	2400
Kasganj	4	III	2550	2610	2570
Kayamganj	15	III	2480	2520	2500
Khalilabad	30	III	2450	2650	2550
Khurja	3	III	2505	2735	2625
Kopaganj	47	III	2500	2600	2545
Kosikalan	3.5	III	2560	2670	2620
Lalganj	1	III	2100	2250	2200
Lucknow	61	Coarse	2500	2600	2550
Madhoganj	8	III	2400	2500	2450
Mainpuri	21	III	2500	2730	2620
Mathura	60	III	2510	2710	2610
Mau	47	III	2500	2600	2545
Mawana	3	III	2670	2950	2840
Meerut	25	III	2750	3100	3050
Milak	2.5	Common	2580	2730	2650
Mirzapur	4	Coarse	2450	2525	2485
Mohamadabad	15	III	2530	2600	2560
Muradabad	22	Common	2630	2670	2650
Muzzafarnagar	46.4	III	2600	2730	2680
Naanpara	0.8	III	2320	2380	2350
Nawabganj	24	III	2350	2800	2450
Paliakala	14	Coarse	2480	2530	2510
Pilibhit	23	Coarse	2590	2650	2620
Pukhrayan	5	III	2300	2500	2430
Puranpur	27.5	III	2600	2675	2640
Puwaha	14	III	2600	2700	2650
Rasda	14	III	2360	2520	2430
Risia	1.1	III	2400	2430	2410
Robertsganj	0.7	III	2300	2500	2410
Safdarganj	2	III	2350	2450	2400
Saharanpur	40	III	2600	2800	2700

Sahiyapur	20	III	2460	2540	2500
Sehjanwa	30	III	2525	2550	2540
Shahabad(New Mandi)	3.4	Common	2450	2550	2500
Shahjahanpur	330	Common	2625	2690	2660
Shamli	6	III	2600	2850	2700
Sirsaganj	13	III	2520	2720	2620
Sultanpur	25	III	2340	2520	2480
Tanda	2	Common	2380	2440	2400
Tikonia	16	Common	2850	2995	2975
Tulsipur	3	III	2350	2425	2400
Unnao	7.5	III	2500	2550	2525
Utraula	12	Common	2420	2460	2450
Vilaspur	40	Common	2600	2680	2640
Vishalpur	30	Common	2415	2485	2450
Wazirganj	0.8	III	2600	2680	2640
West Bengal					
Bankura Sadar	16	Common	2500	2700	2600
Bishnupur(Bankura)	2.4	Common	2580	2700	2630
		Fine	2800	2900	2850
Guskara(Burdwan)	36	Common	2450	2550	2500
Indus(Bankura Sadar)	4.5	Fine	2800	2900	2850
Islampur	1.1	Fine	3350	3450	3400
Jangipur	66.5	Fine	2945	3000	2980
Kaliaganj	1.5	Fine	3200	3300	3250
Karsiyang(Matigara)	18.8	Other	4500	6000	5000
Katwa	18.2	Common	2450	2550	2500
Khatra	1.8	Common	2600	2720	2680
Nadia	3	Fine	4100	4300	4200
Pandua	30	Ratnachudi (718 5-749)	3700	3800	3750
Raiganj	1.4	Fine	3250	3350	3300
Ramkrishanpur(Howrah)	13.5	Other	3400	3600	3500
Sealdah Koley Market	54	Fine	3200	3300	3300
Sheoraphuly	11	Ratnachudi (718 5-749)	3200	3500	3400