

Domestic Market Highlights:

- **All mandis are closed due to corona impact and likely to open from after the lockdown opens up.**
- **Paddy production in Telangana crosses 1 million tonnes - expected to double in next season.** An important agricultural producing state of South India- Telangana has witnessed a total production of 1.05 million tonnes of paddy during the current marketing season of 2019-20 due to favourable weather and rain conditions and better irrigation facilities. The production of 2019-20 seasons is much more than last year production of 66 lakh tonnes.
- **A nationwide lockdown in leading rice exporter India to curtail the spread of the coronavirus pushed export prices to the lowest in about three months,** while rates for the Thai variety came off multi-year peaks due to fluctuations in the local currency. India's 5% broken parboiled variety rates narrowed to \$361-\$365 per tonne this week - their lowest since late December - as rice exporters were struggling to operate due to the lockdown. Prices slipped from last week's \$363-\$367 range. The lockdown has disrupted the entire supply chain. The Indian rupee hit a record low this week, raising exporters' margin from the overseas sale.
- **West Bengal to Provide Rice free of cost due to Corona Virus:** As per announcement by West Bengal Government they provide rice from ration shops to 7.5 crore people free of cost till September, The rice is being given to those people who now get it for Rs 2 a kg. In view of the coronavirus outbreak, for the next six months, the state government will give rice free of cost to those who used to get it for Rs 2 a kilo. Altogether 7.5 crore will be benefitted. Also Mamta Banerjee announced that from this week starts from Monday, state government employees would be allowed to work from home by rotation till March 31,2020.
- **Due to Corona virus, lockdown and curfew in many states, no prices and arrival seen in mandis and markets are expected to remain close for next couple of weeks.**
- **Continued weak export demand and the likelihood of a bumper harvest of rabi rice have eased domestic rice prices** are likely to remain weak in the coming months due to the harvest of the upcoming rabi crop, which will start arriving from the end of March. Future domestic prices during the marketing year will largely depend on export demand and international price movements.
- **In India, export prices were steady, near their lowest in over two months, as export demand improved** slightly amid depreciation in rupee to a record low. India's 5% broken parboiled variety was quoted \$363-\$367 per tonne this week, unchanged from last week. Indian rupee was trading near a record low this week, raising exporter's margins from the overseas sale. Local broken rice prices could moderate in the coming weeks as demand has been falling from the poultry industry. Chicken sales have plunged on rumours that chickens were spreading coronavirus.
- **The outbreak of Corona virus epidemic has not only weakened the demand for basmati rice in the importing countries** but is also making it difficult to get sufficient number of containers for its export shipments from India. Countries like Qatar have almost ceased trading from India.
- **According to the former chairman of Aria, in the first 10 months of 2019-20 as compared to FY 2018-19 i.e.** April 2019 to January 2020, Indian basmati rice exports are just 1 percent in terms of quantity and in dollar terms. There was a 10 percent drop. But its exports were affected in February and there are also signs of lower shipments in March. This suggests that basmati rice export volume may decline by up to 5 percent overall.
- **Paddy crop affected by pests in Telangana:** Paddy sowing has more than doubled to 27 lakh acres in Telangana as compared to last year, but the crop got damaged due to rice blast disease, which may potentially the decline in productivity per hectare. Due to the huge difference in day and night temperature and excess moisture, there was a disease called rice blast. If strong winds prevail, this disease can spread to other states as well with the favourable weather.

- **Rice stocks with the government rose sharply due to weak off-take from the central pool by private players**, robust procurement in the on-going Kharif marketing season (Oct-Sept) and higher ending stocks from the previous year. As on 01st February 2020, the government had 30.4 million tonnes of wheat in its stocks, 27 per cent higher on year. Rice inventory with the government was at 27.4 million tonnes up 20 per cent on year.
- **Prices of basmati rice, cotton and soyabean have dropped by up to 10 per cent in the last one month as the coronavirus outbreak curtailed overseas shipments** leading to a build-up of stock. Since early February, cotton and yarn prices in the wholesale market have fallen by 7 per cent, while basmati is cheaper by 10 per cent and soybean by 5 per cent.
- **The latest figures from the Directorate General of Commercial Vigilance and Statistics (DGCIS) show that during January 2020**, more than 9.09 lakh tonnes of rice were exported from the country, including 4,56,586 tonnes of basmati rice and 4,52,544 tonnes of normal or non-basmati rice Shipment included.

International Market Highlight:

- **In Thailand, benchmark 5% broken rice rates fell to \$468-\$495 this week, from last week's 6-1/2-year peak of \$480-\$505.** The drop in price was due to fluctuations in the currency, while the situation over demand-and-supply remained relatively unchanged.
- **The Thai market remained cautious oversupply issues, triggered by one of the worst droughts in decades** that is hurting many rice-growing areas, while according to traders the outbreak has also slightly raised domestic demand of some types of rice, keeping prices higher. The Thai government has declared a state of emergency across the country over the coronavirus, but is yet to issue any restrictions that would directly impact agricultural production or exports.
- **Myanmar has set a target of exporting 2.5 million tonnes of rice in present fiscal year 2019-2020 which started in October.** The country exported 986,345 tonnes of rice and broken rice, earning over 282.9 million USD as of January 10, according to the Myanmar Rice Federation (MRF). From October 1, 2018 to January 10, 2020, Myanmar pocketed 245 million USD from the export of over 842,342 tonnes of rice via sea routes while 144,002 tonnes of rice valued at 37.8 million USD were exported through border gates. During the period, 29 percent of Myanmar's rice and broken rice were shipped to China, EU member states and African countries. From 2018 to 2019, the country exported more than 2.35 million tonnes of rice and broken rice worth 709.6 million USD.
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- **Thai rice prices climb to over 20-month high.** Thai rice export prices scaled a more than 20-month peak this week as a persistent drought heightened supply concerns, while improved demand from African countries drove an uptick in rates for the Indian variety. Thailand's benchmark 5% broken rice prices rose to their highest since late April 2018 at \$435-\$445 compared with \$425-\$435 last week. Risks to supply from the ongoing drought, coupled with a strong baht have supported Thai prices. Exports from Thailand, the world's second largest rice exporter after India, are forecast to drop to their lowest in seven years, at 7.5 million tonnes, in 2020.

Rice Daily Price:-

Rice Daily Prices:

Centre	Variety	Prices (Rs/Qtl)		Change
		10-Apr-20	09-Apr-20	
Delhi (Naya Bazar)	1121 Paddy	Closed	Closed	-
	1509 Paddy	Closed	Closed	-
	DB Paddy	Closed	Closed	-
	Traditional Basmati Paddy	Closed	Closed	-
	Basmati Rice (Raw Wand)	Closed	Closed	-
	Sarbati Sella Wand	Closed	Closed	-
	SBT Raw Wand	Closed	Closed	-
	Parmal Sella wand	Closed	Closed	-
	Parmal Steam Wand	Closed	Closed	-
	Parmal Raw	Closed	Closed	-
	DB Raw Wand	Closed	Closed	-
	1121 Raw Wand	Closed	Closed	-
	1121 Sella Wand	Closed	Closed	-
	1121 Steam Wand	Closed	Closed	-
	1509 Steam Wand	Closed	Closed	-
	1509 Sella Wand	Closed	Closed	-
	Sugandha Steam	Closed	Closed	-
Punjab (Amritsar)	Sarbati Sella Rice	Closed	Closed	-
	Sarbati Raw Rice	Closed	Closed	-
	Sarbati Steam(New Crop)	Closed	Closed	-
	Basmati Rice Raw	Closed	Closed	-
	Basmati Paddy	Closed	Closed	-
	Parmal Govt Quality/47	Closed	Closed	-
	Parmal Steam Wand/47	Closed	Closed	-
	1121 Steam Wand	Closed	Closed	-
	1121 Sella Wand	Closed	Closed	-
	1121 Paddy	Closed	Closed	-
	1509 Paddy	Closed	Closed	-
	1509 Sella	Closed	Closed	-
	1509 Steam	Closed	Closed	-
Haryana (Karnal)	Basmati Rice Raw	Closed	Closed	-
	Sarbati Steam(New Crop)	Closed	Closed	-
	Sarbati Sella	Closed	Closed	-
	Parmal Raw Rice/14/13/47	Closed	Closed	-
	IR8	Closed	Closed	-
	1121 Sella Wand	Closed	Closed	-
	1121 Paddy	Closed	Closed	-
	Parmal Sella/47	Closed	Closed	-
	DB Sella Wand	Closed	Closed	-

	DB Steam	Closed	Closed	-
	1121 Steam	Closed	Closed	-
	Basmati Paddy 31no.	Closed	Closed	-
	PR-Steam	Closed	Closed	-
	1509 Paddy	Closed	Closed	-
	1509 sella	Closed	Closed	-
West Bengal (Kolkata)	Swarna Parboiled 5% Silky Sortex	Closed	Closed	-
	Swarna Parboiled 100% Silky Sortex	Closed	Closed	-
	IR-36 Parboiled 5% Silky Sortex	Closed	Closed	-
	IR-64 Parboiled 25% Silky Sortex	Closed	Closed	-
	Miniket 5% Broken	Closed	Closed	-
Kurnool (Andhra Pradesh)	Sona Fine (Rice)	Closed	Closed	-
Machilipatnam (Andhra Pradesh)	B.P.T Raw (Rice)	Closed	Closed	-
Bhatapara(Chhattisgarh)	HMT	#N/A	#N/A	-
	Shri Ram	Closed	Closed	-
	Vishnu Bhog	Closed	Closed	-
	Dugraj	#N/A	#N/A	-
	Swarna	#N/A	#N/A	-
Rajim(Chhattisgarh)	Swarna 5% Broken	#N/A	#N/A	-
	BPT Boiled	#N/A	#N/A	-
	BPT Steam	#N/A	#N/A	-
Nagpur(Maharashtra)	HMT Raw	#N/A	#N/A	-
	Shri Ram Best	#N/A	#N/A	-
	Best Chinnur	#N/A	#N/A	-
	BPT	#N/A	#N/A	-
	Rupali	#N/A	#N/A	-
Gondia(Maharashtra)	IR-36 SELLA	#N/A	#N/A	-
	HMT RAW	#N/A	#N/A	-
	BPT Parboiled	#N/A	#N/A	-
Raichur(Karnatka)	Sona Steam	#N/A	#N/A	-
	Sona Raw	#N/A	#N/A	-
	Ganga Kaveri	#N/A	#N/A	-
	HMT	#N/A	#N/A	-
Nizamabad(Telangna)	BPT Steam	Closed	Closed	-
	BPT raw	Closed	Closed	-
	Steam kolam Sortex	Closed	Closed	-
	Shri Ram kolam	Closed	Closed	-
	IR-64	Closed	Closed	-
	Kinki	Closed	Closed	-
Hyderabad(Telangana)	64-Bold Sortex/IR-64	Closed	Closed	-
	Sona Maruti Steam	Closed	Closed	-
	IR-SILKI SORTEX	Closed	Closed	-
Uddhamsingh Nagar(Uttarakhand)	Organic Basmati (New Crop)	#N/A	#N/A	-

	Dehraduni Basmati(New Crop)	#N/A	#N/A	-
	1121 Steam(New Crop)	#N/A	#N/A	-
	1509 Steam(New Crop)	#N/A	#N/A	-
	Sugandh Sella	#N/A	#N/A	-
	Parmal Sela(New Crop)	#N/A	#N/A	-
	Sharbati Steam(New Crop)	#N/A	#N/A	-
Ahmedabad(Gujarat)	IR 8-Jaya Sortex	Closed	Closed	-
	Parmal Sortex	Closed	Closed	-
	Kolam Sortex	Closed	Closed	-

Paddy

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
Cereals					
Paddy(Dhan)(Common)					
Chattisgarh					
Bastar	150	Paddy Coarse	1400	1500	1450
Gharghoda	66.6	1001	1400	1400	1400
		Paddy Coarse	1400	1400	1400
Katghora	40	Paddy	1640	1640	1640
Lohandiguda	182.5	Paddy fine	1400	1500	1450
Muli	200	Paddy fine	1450	1500	1475
Pharasgaon	16.2	Paddy Coarse	1350	1400	1375
Rajpur	10	Other	1840	1840	1840
Karnataka					
Davangere	672	Paddy Medium	1610	2050	1726
H.B. Halli	175	Sona	1500	1775	1650
Haliyala	30	Paddy Medium	1700	1700	1700
Honnali	15	Paddy Medium	1800	1900	1850
Hoovinahadagali	270	Sona	1515	1750	1600
Kumta	12	Paddy Dappa	1600	1600	1600
Madhugiri	11	Hansa	1500	1800	1700
Malur	10	Paddy	3000	4000	3500
Srirangapattana	11	1001	1700	1700	1700
T. Narasipura	44	Paddy	1500	2000	1600
Odisha					
Bonai	2.3	Other	1815	1835	1815
Godabhaga	0.1	Other	1815	1835	1815
Telangana					
Halia	1	MTU-1010	1835	1835	1835
Kodad	0.1	B P T	1835	1835	1835
Uttar Pradesh					
Bachranwa	32	Common	1800	1835	1820
Basti	7	Paddy Coarse	1700	1750	1750
Bindki	7	Paddy Coarse	1650	1850	1820

		Paddy fine	1700	2100	2020
Choubepur	0.95	Common	1845	1950	1900
Devariya	20	Paddy Coarse	1800	1825	1815
Fatehpur	1.3	Common	1810	1830	1820
Gadoura	20	Paddy Coarse	1760	1800	1790
Gonda	250	Common	1610	1650	1630
Mhipurwa	6	Paddy Coarse	1450	1550	1500
Nautnava	0.1	Paddy Coarse	1750	1815	1800
Partaval	16	Paddy Coarse	1755	1815	1780
Salon	15	Common	1600	1650	1625
Sehjanwa	0.6	Paddy Coarse	1760	1785	1770
Soharatgarh	5	Paddy Coarse	1755	1775	1765
Tulsipur	2	Common	1600	1650	1630
Utraula	30	Common	1600	1700	1630
West Bengal					
Guskara(Burdwan)	41	Common	1815	1835	1815
Jangipur	67.5	Common	1780	1825	1805
Katwa	45	Common	1815	1835	1815
Nadia	3	Common	1815	1835	1835
Siliguri	48	Paddy fine	1900	2300	2100

Rice

Market Center	Arrivals(in tonnes)	Variety	Minimum Prices(in Rs/quintals)	Maximum Prices(in Rs/quintals)	Modal Prices(in Rs/quintals)
Cereals					
Rice					
Karnataka					
Chintamani	42	Broken Rice	2150	2350	2250
		Hansa	2400	2700	2600
		Sona	3900	5250	4100
Honnali	45	CR 1009 (Coarse) Boiled	3050	3200	3100
K.R.Nagar	12	Medium	1800	1800	1800
Mandya	699	Other	2150	3330	2700
Mangalore	12	Fine	3000	3900	3500
		IR-8	2600	2850	2650
		Kattasambar	2750	3000	2800
Odisha					
Betnoti	2	Sanna Bhatta	2000	3000	2500
Bonai	2.5	Other	3000	3000	3000
Tripura					
Bishalgarh	1.5	Fine	3600	3800	3700
		Masuri	3300	3500	3400
Gandacharra	1.5	Masuri	2850	3000	2920
Melaghar	0.5	Coarse	2800	2950	2900
		Fine	3600	3750	3700
		Masuri	3200	3400	3300
Pabiacherra	0.8	Masuri	2860	3000	2910

Panichowki	1.6	H.Y.V.	2900	3000	2950
Teliamura	22	Masuri	2800	3000	2900
Uttar Pradesh					
Achalda	4	III	2400	2600	2540
Achnera	0.7	III	2570	2610	2590
Agra	23	III	2580	2610	2600
Aligarh	60	III	2530	2560	2550
Amroha	7.5	III	2620	2660	2640
Anandnagar	1.2	III	2475	2585	2530
Atrauli	0.5	III	2480	2550	2520
Auraiya	2.2	III	2400	2600	2500
Azamgarh	70	III	2500	2600	2550
Badda	4.5	III	2400	2500	2450
Bahraich	15	III	2310	2470	2420
Ballia	50	III	2380	2510	2440
Barhaj	90	III	2450	2550	2500
Basti	18	III	2490	2580	2530
Bharthna	13	Coarse	2300	2600	2510
Bharwari	3.5	Common	2440	2560	2500
Bindki	3	Common	2200	2400	2350
Chandoli	3	III	2400	2500	2450
Charra	1.4	III	2490	2560	2540
Chhibramau(Kannuj)	5	III	2450	2550	2500
Chitwadagaon	35	III	2340	2460	2400
Chorichora	25	III	2600	2750	2660
Choubepur	14.3	III	2475	2575	2525
Devariya	18	III	2600	2630	2620
Etah	8	III	2520	2650	2580
Etawah	15	III	2300	2700	2500
Faizabad	35	III	2410	2455	2425
Farukhabad	13	III	2450	2550	2500
Fatehpur	4.6	III	2200	2400	2300
Fatehpur Sikri	3	III	2550	2640	2595
Firozabad	31	III	2720	2820	2770
Gadaura	2.5	III	2200	2400	2300
Gazipur	16	Fine	3150	3200	3170
		III	2460	2500	2480
Ghaziabad	40	III	2700	2800	2750
Gonda	105	III	2440	2460	2450
Gorakhpur	12.5	III	2600	2750	2650
Jafarganj	12	III	2400	2500	2450
Kanpur(Grain)	55	III	2350	2500	2425
Kasganj	4	III	2550	2610	2570
Kayamganj	18	III	2500	2520	2510
Khalilabad	25	III	2450	2650	2550
Kopaganj	33	III	2500	2600	2550
Kosikalan	3.2	III	2500	2600	2560

Mainpuri	16	III	2520	2730	2600
Mathura	53	III	2510	2710	2610
Mau	33	III	2500	2600	2550
Mawana	3	III	2600	3150	2840
Meerut	27	III	2700	3050	2980
Mirzapur	5	Coarse	2450	2550	2500
Mohamadabad	13.5	III	2500	2540	2520
Naanpara	1	III	2330	2400	2370
Nautnava	0.1	III	2200	2350	2300
Partaval	22	III	2450	2525	2480
Pilibhit	29	Coarse	2640	2685	2665
Pukhrayan	5	III	2360	2560	2460
Puranpur	27	III	2650	2700	2675
Rasda	20	III	2360	2470	2430
Safdarganj	2	III	2400	2430	2420
Saharanpur	35	III	2630	2775	2700
Sehjanwa	35	III	2510	2535	2525
Shahjahanpur	350	Common	2610	2685	2650
Shikohabad	5	III	NR	NR	2550
Soharatgarh	3.5	III	2515	2535	2525
Tulsipur	2	III	1600	1650	1630
Utraula	13	Common	2400	2460	2450
Varanasi(Grain)	35	III	2450	2560	2500
West Bengal					
Bankura Sadar	12	Common	2500	2700	2600
Beldanga	20	Other	2900	3100	3000
Bishnupur(Bankura)	2.2	Common	2600	2700	2650
		Fine	2800	2900	2860
Egra/contai	27	Coarse	2600	2800	2700
		Fine	3000	3200	3100
English Bazar	26.2	Common	2700	2900	2800
Guskara(Burdwan)	36	Common	2450	2550	2500
Haldibari	3.2	Common	2500	2600	2550
Indus(Bankura Sadar)	5	Fine	2800	2900	2850
Jangipur	66.5	Fine	2945	3000	2970
Karsiyang(Matigara)	19.6	Other	4500	6000	5000
Kasimbazar	20	Other	2975	3050	3000
Katwa	18.1	Common	2450	2550	2500
Khatra	1.1	Common	2600	2720	2680
Nadia	3	Fine	4100	4300	4200
Pandua	28	Ratnachudi (718 5-749)	3700	3800	3750
Samsi	5	Fine	3350	3450	3400
		H.Y.V.	2450	2550	2500
Sealdah Koley Market	54	Fine	3200	3300	3300
Sheoraphuly	11.9	Ratnachudi (718 5-749)	3200	3700	3400